

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	107.40	995	106,863.00
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	154.60	1045	161,557.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	30.40	1130	34,352.00
David J. Furman	Partner – Real Estate	NY – 1987	12/30/96	1.50	1025	1,537.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	53.50	985	52,697.50
Craig H. Millet	Partner – Bankr.	CA – 1982	06/01/1982	181.90	995	180,990.50
Benjamin H. Rippeon	Partner – Tax	DC – 2001 MD – 2000	09/25/2000	9.90	765	7,573.50
Philip Rocher	Partner – Lit.	UK – 1981	08/01/2005	9.40	1,270	11,938.00
Michael A. Rosenthal	Partner – Bankr.	TX – 1985 NY – 2009	11/27/1989	248.40	1045	259,578.00
Jeffrey A. Trinklein	Partner – Corp.	CA – 1985 TX – 1997 NY – 2007	06/01/1985	18.20	1025	18,655.00
Janet M. Weiss	Partner – Bankr.	NY – 1990	09/12/1994	16.40	1025	16,810.00
Matthew J. Williams	Partner – Bankr.	NY – 1999	10/27/2008	179.40	865	155,181.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY – 2004	11/10/2008	89.70	785	70,414.50
Christopher J. Babcock	Assoc. – Unassigned	TX – 2011	09/19/2011	23.80	395	9,401.00
Victoria Barnes	Assoc. – Lit.	UK – 2011	06/11/2012	59.00	605	35,695.00
Matthew G. Bouslog	Assoc. – Unassigned	CA – 2011	09/19/2012	12.60	395	4,977.00
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA – 2001	09/04/2001	26.20	695	18,209.00
Jeremy Lee Graves	Assoc. – Bankr.	TX – 2007	10/06/2008	112.80	595	67,116.00
Gayathri Gunasekaran	Assoc. – Corporate	NY – 2006 Singapore – 2008	06/18/2008	11.20	665	7,448.00
Sheera L. Jacobs	Assoc. – Corporate	NY – 2009	10/06/2008	2.50	665	1,662.50
Lee Alexander Jarit	Assoc. – Corp.	NY – 2007	05/16/2005	5.70	720	4,104.00
Brian Kim	Assoc. - Corp.	NY – 2010	11/30/2009	52.10	620	32,302.00
Carly-Jane King	Assoc. – Labor	UK – 2012	09/03/2012	28.10	525	14,752.50
Douglas G. Levin	Assoc. – Bankr.	CA – 2009	05/12/2008	109.70	515	56,495.50
Serena G. Liu	Assoc. – Lit.	CA – 2009	05/12/2008	17.50	620	10,850.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Keith R. Martorana	Assoc. – Corporate	NJ – 2008	11/24/2008	37.40	705	26,367.00
Kenneth Wayne Miller	Assoc. – Corp.	NY – 2007	10/09/2006	0.90	720	648.00
Alan Moskowitz	Assoc. – Corp.	NY – 2010	07/09/2012	146.50	620	90,830.00
James B. O’Grady	Assoc. – Corp.	NY – 2008	05/16/2005	41.00	705	28,905.00
Vicente Ruiz	Assoc. – Corp.	NY – 2009	05/14/2007	40.60	665	26,999.00
Joshua Weisser	Assoc. – Bankr.	NY – 2006	04/20/2009	198.00	735	145,530.00
Duke K. Amponsah	Legal Asst. – Bankr.	n/a	n/a	119.90	350	41,965.00
Sasha Friedman	Legal Asst. – Corp.	n/a	n/a	2.10	255	535.50
Morgan Wolfe	Contract Paralegal	n/a	n/a	93.40	255	23,817.00
Fred Lee	Other Staff	n/a	n/a	3.00	385	1,155.00
Simona Peng	Other Staff	n/a	n/a	3.00	245	735.00
Steven Raber	Other Staff	n/a	n/a	1.00	210	210.00
SUB TOTAL:				2248.70		1,728,856.50
50% REDUCTION FOR TRAVEL TIME						-26,718.75
TOTAL FEES REQUESTED						1,702,137.75

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	339.00
Document Search and Retrieval	21.92
In House Duplication	2,526.70
Lodging	17,288.73
Meals	4,657.49
Messenger and Courier Expense	618.21
On-Line Research (Lexis)	748.77
On-Line Research (Westlaw)	8,217.77
On-Line Research (Nexis – Main)	500.00
Outside Attorney	99.00
Specialized Research/Filing Fees	5,720.66
Telephone Charges	1,974.08
Transcripts/Digesting	1,582.20
Travel – Air & Rail	47,235.35
Travel - Miscellaneous (tips)	591.97
Travel – Taxi & Other Modes/Miles	3,798.07
TOTAL:	<u>95,919.92</u>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List

established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
October 22, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

October 22, 2012

Invoice No. 2012102931

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through September 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00096	Chapter 11 Restructuring	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	Asset Analysis/Recover/Avoidance Actions	38,498.50	0.00	38,498.50
30561-00098	Asset Disposition/Sale Issues	10,042.50	0.00	10,042.50
30561-00099	Automatic Stay	1,550.00	0.00	1,550.00
30561-00100	Business Operations	4,035.00	0.00	4,035.00
30561-00101	Case Administration	83,009.00	0.00	83,009.00
30561-00102	Claims Administration & Objections	5,766.50	0.00	5,766.50
30561-00104	Corporate Governance-Securities Law Compliance	9,121.00	0.00	9,121.00
30561-00105	Creditor Committee Issues	52,034.50	0.00	52,034.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	433,643.00	0.00	433,643.00
30561-00107	Employees	159,731.50	0.00	159,731.50
30561-00109	Executory Contracts/Unexpired Leases	32,800.50	0.00	32,800.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: October 22, 2012

Invoice No. 2012102931

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00110	Fee Applications/Retention Applications - GD&C	24,359.50	0.00	24,359.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	22,719.50	0.00	22,719.50
30561-00112	Insurance	1,519.00	0.00	1,519.00
30561-00113	Plan & Disclosure Statement	230,299.50	0.00	230,299.50
30561-00114	Plan Exclusivity	48,840.50	0.00	48,840.50
30561-00115	Real Property Leases	5,874.00	0.00	5,874.00
30561-00116	Secured Creditor/Collateral	2,145.50	0.00	2,145.50
30561-00117	Shareholder/Equity Committee	1,592.00	0.00	1,592.00
30561-00119	Non-Working Travel Time	53,437.50	0.00	53,437.50
30561-00122	Disbursements	0.00	95,919.92	95,919.92
30561-00123	Provisional Liquidator	58,695.00	0.00	58,695.00
30561-00124	Schedules and Statements	1,722.00	0.00	1,722.00
30561-00125	Deal Funding	73,427.00	0.00	73,427.00
30561-00126	Hearings	32,374.00	0.00	32,374.00
30561-00127	Portfolio Interaction/Issues	271,343.00	0.00	271,343.00
30561-00128	Falcon	12,405.00	0.00	12,405.00
30561-00129	UK Employee Litigation	<u>50,298.00</u>	<u>0.00</u>	<u>50,298.00</u>
Totals		\$1,728,856.50	\$ 95,919.92	\$1,824,776.42
Discount				-26,718.75
Current Balance Due				<u>\$1,798,057.67</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	8,892.72	0.00	8,892.72
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	2,314.49	0.00	2,314.49
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	8,116.59	0.00	8,116.59
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	2,430.55	0.00	2,430.55
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	46,747.97	0.00	46,747.97
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	10,210.34	0.00	10,210.34
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	782.98	0.00	782.98
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	19,981.85	0.00	19,981.85
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	48,318.61	0.00	48,318.61
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	25,695.83	0.00	25,695.83
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	5,766.15	0.00	5,766.15
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	21,716.72	0.00	21,716.72
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80
30561-00111	09/17/12	2012092379	18,801.70	0.00	18,801.70
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	2,920.03	0.00	2,920.03
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	88,036.65	0.00	88,036.65
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	880.31	0.00	880.31
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	232.95	0.00	232.95
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	532.47	0.00	532.47
30561-00117	06/20/12	2012062541	47.10	0.00	47.10
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	8,161.58	0.00	8,161.58
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	29,541.49	0.00	29,541.49
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	994.36	0.00	994.36
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	24,385.23	0.00	24,385.23
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	8,827.50	0.00	8,827.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	116,436.61	0.00	116,436.61
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,692.22	0.00	1,692.22

PREVIOUS BALANCE DUE \$1,812,511.05

TOTAL OUTSTANDING BALANCE DUE \$3,610,568.72

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

October 22, 2012

Invoice No. 2012102931

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through September 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00096	Chapter 11 Restructuring	\$ 7,573.50	\$ 0.00	\$ 7,573.50
30561-00097	Asset Analysis/Recover/Avoidance Actions	38,498.50	0.00	38,498.50
30561-00098	Asset Disposition/Sale Issues	10,042.50	0.00	10,042.50
30561-00099	Automatic Stay	1,550.00	0.00	1,550.00
30561-00100	Business Operations	4,035.00	0.00	4,035.00
30561-00101	Case Administration	83,009.00	0.00	83,009.00
30561-00102	Claims Administration & Objections	5,766.50	0.00	5,766.50
30561-00104	Corporate Governance-Securities Law Compliance	9,121.00	0.00	9,121.00
30561-00105	Creditor Committee Issues	52,034.50	0.00	52,034.50
30561-00106	DIP Financing/Cash Collateral/Cash Management	433,643.00	0.00	433,643.00
30561-00107	Employees	159,731.50	0.00	159,731.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: October 22, 2012

Invoice No. 2012102931

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals	
30561-00109	Executory Contracts/Unexpired Leases	32,800.50	0.00	32,800.50
30561-00110	Fee Applications/Retention Applications - GD&C	24,359.50	0.00	24,359.50
30561-00111	Fee Applications/Retention Applications - Other Professionals	22,719.50	0.00	22,719.50
30561-00112	Insurance	1,519.00	0.00	1,519.00
30561-00113	Plan & Disclosure Statement	230,299.50	0.00	230,299.50
30561-00114	Plan Exclusivity	48,840.50	0.00	48,840.50
30561-00115	Real Property Leases	5,874.00	0.00	5,874.00
30561-00116	Secured Creditor/Collateral	2,145.50	0.00	2,145.50
30561-00117	Shareholder/Equity Committee	1,592.00	0.00	1,592.00
30561-00119	Non-Working Travel Time	53,437.50	0.00	53,437.50
30561-00122	Disbursements	0.00	95,919.92	95,919.92
30561-00123	Provisional Liquidator	58,695.00	0.00	58,695.00
30561-00124	Schedules and Statements	1,722.00	0.00	1,722.00
30561-00125	Deal Funding	73,427.00	0.00	73,427.00
30561-00126	Hearings	32,374.00	0.00	32,374.00
30561-00127	Portfolio Interaction/Issues	271,343.00	0.00	271,343.00
30561-00128	Falcon	12,405.00	0.00	12,405.00
30561-00129	UK Employee Litigation	50,298.00	0.00	50,298.00
Totals		\$1,728,856.50	\$ 95,919.92	\$1,824,776.42
Discount				-26,718.75
Current Balance Due				<u>\$1,798,057.67</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

Matter	Invoice Date	Invoice No.	Services	Costs	Balance Due
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	3,995.90	0.00	3,995.90
30561-00097	07/30/12	2012071760	112.82	0.00	112.82
30561-00097	08/09/12	2012081564	308.30	0.00	308.30
30561-00097	09/17/12	2012092379	8,892.72	0.00	8,892.72
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	12,142.60	0.00	12,142.60
30561-00098	07/30/12	2012071760	2,507.22	0.00	2,507.22
30561-00098	08/09/12	2012081564	2,190.20	0.00	2,190.20
30561-00098	09/17/12	2012092379	2,314.49	0.00	2,314.49
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	3,734.80	0.00	3,734.80
30561-00099	07/30/12	2012071760	583.74	0.00	583.74
30561-00099	08/09/12	2012081564	1,831.30	0.00	1,831.30
30561-00099	09/17/12	2012092379	8,116.59	0.00	8,116.59
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	4,211.00	0.00	4,211.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00100	07/30/12	2012071760	2,043.38	0.00	2,043.38
30561-00100	08/09/12	2012081564	734.40	0.00	734.40
30561-00100	09/17/12	2012092379	2,430.55	0.00	2,430.55
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	32,222.10	0.00	32,222.10
30561-00101	07/30/12	2012071760	15,247.34	0.00	15,247.34
30561-00101	08/09/12	2012081564	12,863.20	0.00	12,863.20
30561-00101	09/17/12	2012092379	46,747.97	0.00	46,747.97
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	2,690.50	0.00	2,690.50
30561-00102	07/30/12	2012071760	4,520.66	0.00	4,520.66
30561-00102	08/09/12	2012081564	3,959.90	0.00	3,959.90
30561-00102	09/17/12	2012092379	10,210.34	0.00	10,210.34
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	3,114.80	0.00	3,114.80
30561-00104	07/30/12	2012071760	138.24	0.00	138.24
30561-00104	08/09/12	2012081564	1,028.80	0.00	1,028.80
30561-00104	09/17/12	2012092379	782.98	0.00	782.98
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	21,457.10	0.00	21,457.10
30561-00105	07/30/12	2012071760	22,691.81	0.00	22,691.81
30561-00105	08/09/12	2012081564	10,163.20	0.00	10,163.20
30561-00105	09/17/12	2012092379	19,981.85	0.00	19,981.85
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	12,002.80	0.00	12,002.80
30561-00106	07/30/12	2012071760	26,965.01	0.00	26,965.01
30561-00106	08/09/12	2012081564	19,185.00	0.00	19,185.00
30561-00106	09/17/12	2012092379	48,318.61	0.00	48,318.61
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	26,378.80	0.00	26,378.80
30561-00107	07/30/12	2012071760	39,837.97	0.00	39,837.97
30561-00107	08/09/12	2012081564	6,193.70	0.00	6,193.70
30561-00107	09/17/12	2012092379	25,695.83	0.00	25,695.83
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	29,901.70	0.00	29,901.70
30561-00109	07/30/12	2012071760	5,089.38	0.00	5,089.38
30561-00109	08/09/12	2012081564	8,290.80	0.00	8,290.80
30561-00109	09/17/12	2012092379	5,766.15	0.00	5,766.15
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	3,693.00	0.00	3,693.00
30561-00110	07/30/12	2012071760	6,071.86	0.00	6,071.86
30561-00110	08/09/12	2012081564	3,952.50	0.00	3,952.50
30561-00110	09/17/12	2012092379	21,716.72	0.00	21,716.72
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	18,046.00	0.00	18,046.00
30561-00111	07/30/12	2012071760	19,860.69	0.00	19,860.69
30561-00111	08/09/12	2012081564	13,600.80	0.00	13,600.80

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00111	09/17/12	2012092379	18,801.70	0.00	18,801.70
30561-00112	05/09/12	2012043049	1,347.00	0.00	1,347.00
30561-00112	05/15/12	2012051941	469.60	0.00	469.60
30561-00112	06/20/12	2012062541	106.90	0.00	106.90
30561-00112	08/09/12	2012081564	172.10	0.00	172.10
30561-00112	09/17/12	2012092379	2,920.03	0.00	2,920.03
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	12,146.50	0.00	12,146.50
30561-00113	07/30/12	2012071760	24,342.98	0.00	24,342.98
30561-00113	08/09/12	2012081564	44,908.70	0.00	44,908.70
30561-00113	09/17/12	2012092379	88,036.65	0.00	88,036.65
30561-00114	06/20/12	2012062541	686.90	0.00	686.90
30561-00114	07/30/12	2012071760	7,785.57	0.00	7,785.57
30561-00114	08/09/12	2012081564	190.60	0.00	190.60
30561-00114	09/17/12	2012092379	880.31	0.00	880.31
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	1,005.30	0.00	1,005.30
30561-00115	07/30/12	2012071760	440.12	0.00	440.12
30561-00115	08/09/12	2012081564	1,389.90	0.00	1,389.90
30561-00115	09/17/12	2012092379	232.95	0.00	232.95
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	512.50	0.00	512.50
30561-00116	07/30/12	2012071760	5,335.89	0.00	5,335.89
30561-00116	08/09/12	2012081564	7,145.40	0.00	7,145.40
30561-00116	09/17/12	2012092379	532.47	0.00	532.47
30561-00117	06/20/12	2012062541	47.10	0.00	47.10
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	7,388.45	0.00	7,388.45
30561-00119	07/30/12	2012071760	3,881.92	0.00	3,881.92
30561-00119	08/09/12	2012081564	2,005.25	0.00	2,005.25
30561-00119	09/17/12	2012092379	8,161.58	0.00	8,161.58
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	15,789.30	0.00	15,789.30
30561-00123	07/30/12	2012071760	13,363.92	0.00	13,363.92
30561-00123	08/09/12	2012081564	9,742.00	0.00	9,742.00
30561-00123	09/17/12	2012092379	29,541.49	0.00	29,541.49
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	4,054.60	0.00	4,054.60
30561-00124	07/30/12	2012071760	4,493.54	0.00	4,493.54
30561-00124	08/09/12	2012081564	204.10	0.00	204.10
30561-00124	09/17/12	2012092379	994.36	0.00	994.36
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	10,715.60	0.00	10,715.60
30561-00125	07/30/12	2012071760	4,254.20	0.00	4,254.20
30561-00125	08/09/12	2012081564	5,717.20	0.00	5,717.20
30561-00125	09/17/12	2012092379	24,385.23	0.00	24,385.23
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	11,623.30	0.00	11,623.30
30561-00126	07/30/12	2012071760	5,078.51	0.00	5,078.51
30561-00126	08/09/12	2012081564	2,891.10	0.00	2,891.10
30561-00126	09/17/12	2012092379	8,827.50	0.00	8,827.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00127	06/20/12	2012062541	87,599.50	0.00	87,599.50
30561-00127	07/30/12	2012071760	62,738.33	0.00	62,738.33
30561-00127	08/09/12	2012081564	76,789.10	0.00	76,789.10
30561-00127	09/17/12	2012092379	116,436.61	0.00	116,436.61
30561-00128	06/20/12	2012062541	7,556.20	0.00	7,556.20
30561-00128	07/30/12	2012071760	4,292.00	0.00	4,292.00
30561-00128	08/09/12	2012081564	9,399.80	0.00	9,399.80
30561-00128	09/17/12	2012092379	1,692.22	0.00	1,692.22

PREVIOUS BALANCE DUE \$1,812,511.05

TOTAL OUTSTANDING BALANCE DUE \$3,610,568.72

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CHAPTER 11 RESTRUCTURING
30561-00096

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
BENJAMIN H. RIPPEON	9.90	\$ 765.00	\$ <u>7,573.50</u>
Total Services			\$ 7,573.50
Total Services, Costs/Charges			7,573.50
BALANCE DUE			\$ <u>7,573.50</u>

CHAPTER 11 RESTRUCTURING
30561-00096

Detail Services:

09/05/12	1.10	RIPPEON, BENJAMIN H	EMAILS/CONFERENCE CALL RE: GLOBAL SETTLEMENT AND IIP AND IPP (.5); REVIEW IIP AND IPP SUMMARIES (.6).
09/12/12	0.50	RIPPEON, BENJAMIN H	ATTEND CONFERENCE CALL RE: GLOBAL SETTLEMENT.
	0.80	RIPPEON, BENJAMIN H	DRAFT FAQs (.6); CALLS RE: SAME (.2).
09/14/12	1.20	RIPPEON, BENJAMIN H	DRAFT FAQs RE: GLOBAL SETTLEMENT FOR IIP AND IPP.
09/15/12	1.00	RIPPEON, BENJAMIN H	REVISE IIP AND IPP.
09/18/12	0.10	RIPPEON, BENJAMIN H	EMAILS RE: FAQs ON GLOBAL SETTLEMENT.
09/24/12	2.00	RIPPEON, BENJAMIN H	ATTEND TO GLOBAL SETTLEMENT COURT FILINGS AND MECHANICS (1.8); CONFERENCE CALL RE: SAME (.2).
09/27/12	1.90	RIPPEON, BENJAMIN H	REVISE DOCUMENTS RE: GLOBAL SETTLEMENT (1.0); CONFERENCE CALL (.9).
09/28/12	1.00	RIPPEON, BENJAMIN H	REVISE FAQs RE: GLOBAL SETTLEMENT.
09/30/12	0.30	RIPPEON, BENJAMIN H	REVIEW FAQs (.2); CONFERENCE CALL RE: SAME (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	0.60	1,045.0	627.00
MATTHEW K. KELSEY	15.00	785.00	11,775.00
KENNETH A. GLOWACKI	14.50	695.00	10,077.50
DOUGLAS G. LEVIN	8.90	515.00	4,583.50
BRIAN J. KIM	13.90	620.00	8,618.00
ALAN MOSKOWITZ	3.10	620.00	<u>1,922.00</u>

Total Services \$ 38,498.50

Total Services, Costs/Charges 38,498.50

BALANCE DUE \$ 38,498.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

09/06/12

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH D. O'DONNELL RE:
AVOIDANCE ACTIONS.

0.20 GLOWACKI, KENNETH A EMAILS WITH M. KELSEY RE AVOIDANCE ACTION
CALL WITH THE COMMITTEE.

9.60 KIM, BRIAN J RESEARCH RE: POTENTIAL PREFERENCE ISSUES IN
CONNECTION WITH DISTRIBUTION OF EXIT
PROCEEDS.

09/07/12

0.20 MILLET, CRAIG H EMAIL FROM K. GLOWACKI RE
[REDACTED] APPLICATION OF AVOIDANCE
LAW (.2).

0.70 KELSEY, MATTHEW K COORDINATE WITH K. GLOWACKI REGARDING
AVOIDANCE ACTION ANALYSIS ISSUES (.3); REVIEW
MEMORANDUM REGARDING SUMMARY OF STATUS
(.4).

1.10 GLOWACKI, KENNETH A TELEPHONE CONFERENCES AND EMAILS WITH A.
MOSKOWITZ, S. KOTARBA, C. MILLET M. KELSEY AND
COMMITTEE COUNSEL RE AVOIDANCE ACTION
UPDATE ON EXTRATERRITORIALITY AND
JURISDICTION ISSUES AND RESULTS OF A&M'S
ANALYSIS (1.1).

4.30 KIM, BRIAN J DRAFT MEMO RE: RESEARCH ON POTENTIAL
PREFERENCE ISSUES IN CONNECTION WITH
DISTRIBUTION OF EXIT PROCEEDS (4.0); EMAIL TO M.
KELSEY RE: SAME (0.3).

0.80 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL WITH COMMITTEE
COUNSEL REGARDING EXTRATERRITORIALITY (.8).

09/11/12

0.30 MILLET, CRAIG H EMAILS RE: [REDACTED] SALE AND STRATEGY (.3).

09/12/12
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] SALE AND STRATEGY AND COMMITTEE PRESENTATION RE: SAME (.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH K. GLOWACKI RE STATUS OF AVOIDANCE ACTION ANALYSIS (.1); REVIEW SPREADSHEET FROM S. KOTARBA RE SAME (.4).

09/14/12
1.70 KELSEY, MATTHEW K CALL WITH D. O'DONNELL RE AVOIDANCE ACTIONS (.3); CALL WITH A&M AND K. GLOWACKI RE AVOIDANCE ACTION ANALYSIS AND PREPARATION FOR MONDAY CALL (.6); REVIEW SPREADSHEET AND DRAFT AGENDA (.8).

0.60 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTION ISSUES (.6).

0.80 MOSKOWITZ, ALAN ATTEND CONFERENCE CALL WITH A&M RE AVOIDANCE ACTION ANALYSIS (.8).

09/16/12
1.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM D. O'DONNELL RE AVOIDANCE ACTIONS (.5); RESPOND TO SELF-SERVING "STATUS" EMAIL DRAFTED BY D. O'DONNELL THAT INACCURATELY ATTEMPTED TO SUMMARIZE THE STATUS OF AVOIDANCE ACTION ANALYSES (.6).

09/17/12
1.60 KELSEY, MATTHEW K CALL WITH A&M REGARDING AVOIDANCE ACTION ANALYSIS AND STATUS (.5); CALL WITH MILBANK AND FTI REGARDING SAME (.8); CALL WITH K. GLOWACKI AND A&M REGARDING NEXT STEPS (.3).

1.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYZE A&M'S SPREADSHEETS RE SAME (.8); CALL WITH COMMITTEE COUNSEL RE AVOIDANCE ACTION ISSUES AND A&M'S ANALYSIS THEREOF (1.1).

09/18/12
0.20 MILLET, CRAIG H EMAILS RE [REDACTED] SALE (.2).

1.10	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND K. GLOWACKI REGARDING AVOIDANCE ACTION ANALYSIS (.8); REVIEW RELEVANT SPREADSHEET FROM SOFAS (.3).
0.90	GLOWACKI, KENNETH A	EMAILS AND TELEPHONE CONFERENCES WITH M. KELSEY AND S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYZE A&M'S SPREADSHEETS RE SAME.
09/19/12		
1.30	KELSEY, MATTHEW K	CALL WITH A&M AND K. GLOWACKI RE AVOIDANCE ACTION ISSUES (.5); CALL WITH MILBANK RE SAME (.3); CONFERENCE WITH A. MOSKOWITZ REGARDING RESEARCH PROJECT RELATING TO AVOIDANCE ACTION ANALYSIS (.5).
0.20	KELSEY, MATTHEW K	REVIEW REPORT FROM A. KIM RE EXTENSION OF D&O POLICY.
2.30	GLOWACKI, KENNETH A	EMAILS AND MULTIPLE TELEPHONE CONFERENCES WITH S. KOTARBA RE AVOIDANCE ACTION ISSUES AND ANALYSIS OF A&M'S REVISED POWERPOINTS AND SPREADSHEETS RE SAME (.9); CALL WITH COMMITTEE AND A&M RE TIMING OF AVOIDANCE ACTION ANALYSIS (.2); TEAM CALL (.9); EMAILS WITH J. GRAVES RE DOCUMENT REVIEW ISSUES FOR COMMITTEE SUBPOENA (.3).
09/21/12		
0.40	KELSEY, MATTHEW K	CALL WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSIS.
09/23/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA REGARDING AVOIDANCE ACTION ANALYSES.

09/24/12

1.90 KELSEY, MATTHEW K CALL WITH S. KOTARBA REGARDING STATUS OF AVOIDANCE ACTION ANALYSIS (.7); CALL WITH K. GLOWACKI, A. MOSKOWITZ, AND S. KOTARBA REGARDING ANALYSIS (.6); REVIEW SUMMARY OF WORKSTREAM AND STATUS (.7); CONFERENCE WITH M. ROSENTHAL REGARDING AVOIDANCE ACTIONS AND PLACEMENT AGREEMENTS AND CORRESPONDENCE WITH J. GRAVES REGARDING SAME (.1).

1.70 GLOWACKI, KENNETH A TEAM CALL RE AVOIDANCE ACTIONS (.5); ANALYSIS OF ARCAPITA ACCOUNT AGREEMENTS RE ANTECEDENT DEBT AND EMAILS WITH M. KELSEY RE SAME (.9); EMAILS WITH D. LEVIN RE 547(E) SAFE HARBOR RESEARCH PROJECT (.3).

1.70 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY, K. GLOWACKI AND A. MOSKOWITZ RE ANALYSIS OF POTENTIAL AVOIDANCE CLAIMS (.5); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.3); RESEARCH RE WHETHER CERTAIN PAYMENTS ARE PROTECTED BY THE SAFE HARBOR PROVISION IN 11 U.S.C. SECTION 546(E) (.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.2); EMAILS TO AND FROM K. GLOWACKI AND M. KELSEY RE SAME ISSUE (.1).

1.00 MOSKOWITZ, ALAN PREPARE FOR AND ATTEND CALL REGARDING AVOIDANCE ACTION ANALYSIS (.5); DRAFT SUMMARY OF CALL (.5).

09/25/12

0.60 ROSENTHAL, MICHAEL A CONSIDER LITIGATION ALTERNATIVES RELATIVE TO PLACEMENT PARTIES (.6).

0.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE AVOIDANCE ACTION ISSUES AND 546(E) SAFE HARBOR APPLICATION (.3).

3.60 LEVIN, DOUGLAS G RESEARCH RE WHETHER DISTRIBUTIONS TO INVESTORS ARE PROTECTED BY THE SAFE HARBOR PROVISION IN 11 U.S.C. SECTION 546(E) (2.6); DRAFT SUMMARY OF RESEARCH PERFORMED (.6); TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME ISSUE (.3); REVIEW EMAILS FROM A. MOSKOWITZ AND S. KOTARBA RE GENERAL ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.1).

09/26/12
1.20 KELSEY, MATTHEW K REVIEW REVISED DRAFT ANALYSES OF AVOIDANCE ACTIONS FOR THE COMMITTEE.

1.30 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE 546(E) SAFE HARBOR APPLICATION AND AVOIDANCE ACTION ISSUES (.8); REVIEW/ANALYZE PREFERENCE ACTION DATA FROM A&M AND EMAILS WITH M. KELSEY RE BREAKING OUT PROFIT FROM RETURN OF CAPITAL (.5).

2.40 LEVIN, DOUGLAS G RESEARCH RE WHETHER CERTAIN TRANSFERS ARE PROTECTED AGAINST POTENTIAL AVOIDANCE ACTIONS AS A RESULT OF THE SAFE HARBOR PROVISION OF 11 U.S.C. SECTION 546(E) (1.4); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); TELEPHONE CONFERENCE WITH K. GLOWACKI RE ANALYSIS OF SAME ISSUE (.6).

09/27/12
1.20 KELSEY, MATTHEW K CALL WITH A&M REGARDING STATUS OF ANALYSIS (.5); CALL WITH MILBANK REGARDING SAME (.3); CORRESPONDENCE WITH K. GLOWACKI AND D. LEVIN REGARDING 546(E) ISSUES (.4).

3.20 GLOWACKI, KENNETH A PRE-CALL WITH A&M AND M. KELSEY RE AVOIDANCE ACTION ANALYSIS (.4); TEAM CALL WITH COMMITTEE RE AVOIDANCE ACTION ANALYSIS PROCEDURE AND PRODUCTION THEREOF (.3); ANALYZE 546(E) WORK AROUND ISSUES AND EMAILS WITH D. LEVIN AND M. KELSEY RE SAME (.6); ANALYZE AND REVISE A&M'S POWERPOINT PRESENTATION FOR THE COMMITTEE AND EMAILS RE SAME (1.9).

1.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH S. KOTARBA (A&M), M. KELSEY, A. MOSKOWITZ AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS AND PREPARATIONS FOR CONFERENCES WITH THE COMMITTEE (.3); TELEPHONE CONFERENCE WITH D. O'DONNELL (MILBANK), S. KOTARBA (A&M), M. KELSEY AND K. GLOWACKI RE ANALYSIS OF POTENTIAL AVOIDANCE ACTIONS (.3); REVIEW VARIOUS MATERIALS PREPARED BY A&M RE ANALYSIS OF POTENTIAL AVOIDANCE CLAIMS FOR DISCUSSION DURING CALLS (.6).
0.50	MOSKOWITZ, ALAN	PREPARE FOR AND ATTEND CALL WITH GDC TEAM AND A&M RE AVOIDANCE ACTION ANALYSIS (.3); ATTEND CALL WITH COMMITTEE COUNSEL REGARDING SAME (.2).
09/28/12		
1.40	KELSEY, MATTHEW K	REVIEW DRAFT REPORTS TO COMMITTEE (.7); CONFERENCE WITH M. ROSENTHAL REGARDING PLACEMENT BANK AVOIDANCE ACTIONS (.5); CORRESPONDENCE WITH D. O'DONNELL (.2).
1.00	GLOWACKI, KENNETH A	REVIEW REVISIONS TO AVOIDANCE ACTION POWERPOINT AND EMAILS WITH A&M AND M. KELSEY RE SAME (.4); CASE SEARCHES AND EMAILS WITH M. ROSENTHAL AND M. KELSEY RE [REDACTED] ANALYSIS (.6).
09/30/12		
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH S. KOTARBA OF A&M REGARDING AVOIDANCE ACTION ANALYSIS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	3.50	\$1,045.0	\$ 3,657.50
MATTHEW J. WILLIAMS	7.20	865.00	6,228.00
MATTHEW K. KELSEY	0.20	785.00	<u>157.00</u>

Total Services \$ 10,042.50

Total Services, Costs/Charges 10,042.50

BALANCE DUE \$ 10,042.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

09/04/12			
0.40	WILLIAMS, MATTHEW J	CALL WITH JOSH AND B. DOUNTON AT ROTSHCHILD REGARDING FAILURE TO GET SHORTENED NOTICE AND NEXT STEPS (.4).	
09/05/12			
0.20	WILLIAMS, MATTHEW J	CALL WITH B. DOUNTON AT ROTHSCHILD REGARDING DIP PROCESS AND TIMING.	
09/06/12			
1.40	WILLIAMS, MATTHEW J	CALL WITH A. KHALIL REGARDING REASON FOR CHANGES TO MURABAHA AND COORDINATE NEXT STEPS (.4); REVIEW AND COMMENT ON DRAFT MOTION (1).	
09/12/12			
0.30	WILLIAMS, MATTHEW J	CONFERENCE J. WEISSER RE: LUSAIL EXTENSION ISSUE AND WHETHER WE EVEN NEED EXTENSION, REVIEW CODE AND STRUCTURE ON SAME.	
0.20	KELSEY, MATTHEW K	CORRESPOND WITH C. MILLET REGARDING ██████████ ASSETS AND PROCEEDS.	
09/13/12			
2.50	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO IPO FOR IMPLICATIONS ON CORPORATE STRUCTURE FOR NEW MONEY AND STAND-ALONE PLANS.	
1.20	WILLIAMS, MATTHEW J	FOLLOW UP ON LUSAIL RESEARCH QUESTION.	
09/20/12			
1.00	BUFFONE, STEVEN P	REVIEW SUMMARY OF OPEN ISSUES RE IPO, SEVERAL EMAILS RE SAME.	
2.90	WILLIAMS, MATTHEW J	CONFERENCE WITH A. ROGERS AT COMPANY REGARDING LUSAIL WATERFALL ANALYSIS ISSUES (.5); FOLLOW UP RESEARCH ON LUSAIL WATERFALL ANALYSIS (1.7); CONFERENCE WITH J. WEISSER RE: SAME (.3); BEGIN DRAFT OF ANALYSIS (.4).	

09/21/12
0.30 WILLIAMS, MATTHEW J REVIEW AND DETAILED COMMENT ON LUSAIL STIP.

09/28/12
0.50 WILLIAMS, MATTHEW J LUSAIL FOLLOW UP RE: STIP AND WATERFALL.

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Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
SERENA G. LIU	2.50	\$ 620.00	\$ <u>1,550.00</u>
Total Services			\$ 1,550.00

Total Services, Costs/Charges 1,550.00

BALANCE DUE \$ 1,550.00

AUTOMATIC STAY
30561-00099

Detail Services:

09/13/12		
0.30	LIU, SERENA G	DRAFT LETTER RESPONSE TO DEMAND FOR PAYMENT FROM A. LEE (FORMER EMPLOYEE).
09/19/12		
1.90	LIU, SERENA G	DRAFT LETTER TO A. LEE (FORMER EMPLOYEE) AND REVIEW HUMAN RESOURCES MATERIALS.
09/20/12		
0.30	LIU, SERENA G	FINALIZE AND SEND LETTER TO A. LEE (FORMER EMPLOYEE) REGARDING AUTOMATIC STAY.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$ 995.00	\$ 398.00
DAVID J. FURMAN	1.50	1,025.00	1,537.50
MATTHEW K. KELSEY	2.30	785.00	1,805.50
JOSHUA WEISSER	0.40	735.00	<u>294.00</u>

Total Services \$ 4,035.00

Total Services, Costs/Charges 4,035.00

BALANCE DUE \$ 4,035.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

09/05/12		
1.00	FURMAN, DAVID J	OFFICERS/DIRECTORS FOR RE COMPANIES.
09/13/12		
1.00	KELSEY, MATTHEW K	CALL WITH A. DOSHI REGARDING LIQUIDATION OF CAYMAN ISLANDS SHELL AND PROCESS (.4); REVIEW DRAFT MEMORANDUM REGARDING SAME (.3); CORRESPONDENCE TO M. ROSENTHAL AND A&M REGARDING LIQUIDATION PROCESS AND COST (.3).
09/16/12		
0.20	MILLET, CRAIG H	EMAILS RE DISSOLUTION OF CAYMAN SPV'S (.2).
09/17/12		
0.20	MILLET, CRAIG H	EMAILS RE DISSOLUTION OF CAYMAN SPV'S (.2).
09/18/12		
0.40	WEISSER, JOSHUA	REVIEW DRAFT MONTHLY OPERATING REPORTS (.2); RELATED CORRESPONDENCE WITH J. MAKUCH (.2).
09/19/12		
0.50	FURMAN, DAVID J	OFFICERS/DIRECTORS ISSUES FOR REAL ESTATE DEALS.
09/26/12		
1.30	KELSEY, MATTHEW K	REVIEW DRAFT ACCOUNT AGREEMENT (.6); CORRESPONDENCE WITH A. KIM OF ARCAPITA REGARDING SAME (.3); CONFERENCES WITH J. WEISSER AND C. MILLET REGARDING SAME (.4).

Henry A. Thompson
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Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	11.20	\$ 995.00	\$ 11,144.00
MICHAEL A. ROSENTHAL	0.60	1,045.0	627.00
STEVEN P. BUFFONE	5.30	1,045.0	5,538.50
JEFFREY TRINKLEIN	1.10	1,025.0	1,127.50
JANET M. WEISS	2.50	1,025.0	2,562.50
MATTHEW J. WILLIAMS	0.30	865.00	259.50
MATTHEW K. KELSEY	6.20	785.00	4,867.00
KENNETH A. GLOWACKI	1.70	695.00	1,181.50
JOSHUA WEISSER	2.50	735.00	1,837.50
JEREMY L. GRAVES	3.00	595.00	1,785.00
DOUGLAS G. LEVIN	0.90	515.00	463.50
BRIAN J. KIM	12.30	620.00	7,626.00
MATTHEW G. BOUSLOG	1.20	395.00	474.00
DUKE K. AMPONSAH	71.80	350.00	25,130.00
MORGAN WOLFE	72.10	255.00	<u>18,385.50</u>

Total Services \$ 83,009.00

Total Services, Costs/Charges 83,009.00

BALANCE DUE \$ 83,009.00

CASE ADMINISTRATION
30561-00101

Detail Services:

09/04/12

1.40 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY STATUS CALL AND EMAILS RE ISSUES RAISED (.5); MULTIPLE EMAILS AND CONFERENCES RE STATUS OF WIP AND OCTOBER HEARINGS (.9).

6.10 KIM, BRIAN J DRAFT DETAILED SCRIPT OF TALKING POINTS FOR SEP. 5 HEARING, WITH RESPECT TO DETAILS OF VARIOUS INTERIM FEE APPLICATIONS AND JPL PROTOCOL MOTION.

0.90 AMPONSAH, DUKE K SEARCH FOR [REDACTED] AND [REDACTED] MEDICAL PLANS AND SOLICITATION PROCEDURES FOR J. WEISSER.

7.00 WOLFE, MORGAN PREPARE MATERIALS FOR 9/5 HEARING (3.0); PREPARE COURTESY COPIES FOR UST AND JUDGE RE SAME (2.0); EMAILS RE SAME (1.0); PREPARE LITIGATION BAG FOR 9/5 HEARING (.8); UPDATE AND CIRCULATE CALENDAR RE MILBANK HEARING (.2).

09/05/12

0.90 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL RE RESULTS OF HEARINGS, AGUD BRIEFING SCHEDULE AND LONDON MEETING WITH COMMITTEE (.9).

0.80 BUFFONE, STEVEN P ATTEND WEEKLY WIP MEETING.

0.30 WILLIAMS, MATTHEW J MEETING WITH J. WEISSER RE: CASE STATUS.

1.50 AMPONSAH, DUKE K REVISE DRAFT OF NOTICE OF HEARING RE: EXPENSE REIMBURSEMENT(.5); UPDATE CASE CALENDAR(.4); COORDINATE HAND DELIVERIES TO U.S. TRUSTEE AND JUDGE (.2); REVIEW DOCKET AND UPDATE CASE FILES (.4).

2.50 WOLFE, MORGAN PREPARE FOR HEARING (.5); CONFERENCE WITH J. WEISSER AND D. LEVIN RE HEARING (1.5); CALL WITH D. AMPONSAH AND D. LEVIN RE SAME (.5).

09/06/12

- 0.50 KIM, BRIAN J REVIEW NOTICE OF FILING RE: NOTE OF THE CAYMAN ISLANDS COURT'S JUDGMENT RE: JPL PROTOCOL.
- 2.70 AMPONSAH, DUKE K PREPARE DRAFT NOTICE OF HEARING RE: CAYMAN NOTE(.5); PREPARE DRAFT OF NOTICE OF FILING RE: CAYMAN NOTE(.8); PREPARE AND FILE THE SAME AND COORDINATE SERVICE(1.1); DISTRIBUTE COPY OF SEPTEMBER 5, 2012 HEARING TRANSCRIPT TO TEAM(.3).
- 1.20 WOLFE, MORGAN UPDATE CRITICAL DATES CALENDAR PURSUANT TO 9/5 HEARING (1.2).
- 09/07/12
- 0.30 MILLET, CRAIG H EMAILS RE ASSIGNMENTS AND STATUS (.3).
- 0.70 TRINKLEIN, JEFFREY DISCUSS WITH M. ROSENTHAL STATUS OF NEW MONEY PLAN (0.3); DRAFT NOTE TO KIM REGARDING ARCAPITA LIMITED BANK ACCOUNT DOCUMENTS (0.4).
- 0.90 GLOWACKI, KENNETH A RESEARCH/ANALYZE CASE LAW, FRBP AND BANKRUPTCY CODE RE BURDEN OF PROOF ISSUES FOR 363(C) ORDINARY COURSE SALE MOTION AND EMAILS WITH C. MILLET RE SAME (.9).
- 0.50 KIM, BRIAN J EMAIL TO A. DOSHI, E. ZAINAL AND I. KHALIFA RE: PATTON BOGGS DEMAND LETTER AND RESPONSE.
- 4.30 AMPONSAH, DUKE K COORDINATE SERVICE OF DEBTORS' MOTION FOR AN ORDER APPROVING EXPENSE REIMBURSEMENT IN CONNECTION WITH PROSPECTIVE POST-PETITION FINANCING(.4); PREPARE AND FILE PRO HAC VICE OF J. GRAVES(.4); PREPARE AND MANUALLY FILE MOTION TO APPROVE AGUD DISTRICT COOLING(3.1); CONFER WITH J. GRAVES RE: SAME(.4).
- 4.00 WOLFE, MORGAN PREPARE PRO HAC MOTION FOR J. GRAVES (1.5); EMAILS RE FILING WITH J. GRAVES (1.0); FILE NOTICE OF HEARING (1.0); EMAILS RE SAME (.5)

09/09/12
1.50 BUFFONE, STEVEN P REVIEW TRANSCRIPT FROM HEARING; REVIEW
LATEST WIP CHARTS, COMMENTS TO J. WEISSER RE
SAME; SEVERAL E-MAILS.

09/10/12
0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND COMMITTEE COUNSEL
RE PREFERENCE ACTION INFORMATION.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE
ADMINISTRATION ISSUES (.2); FOLLOW UP
DISCUSSION WITH D. AMPONSAH REGARDING CASE
ADMINISTRATION ISSUES (.1).

0.20 GRAVES, JEREMY L FOLLOW-UP WITH COURT REGARDING HEARING
DATES (.1); SEND RELATED INTERNAL E-MAILS (.1).

4.20 KIM, BRIAN J CONFERENCE CALL WITH A. DOSHI, A. ROGERS
(ARCAPITA) RE: RESPONSE TO PATTON BOGGS
DEMAND LETTER (0.7). REVIEW AND REVISE OF
DRAFT RESPONSE LETTER TO PATTON BOGGS (2.8).
EMAIL TO F. O'DRISCOLL RE: DISCLOSURE
REQUIREMENTS UNDER CAYMAN ISLANDS LAW TO
MEMBERS OF EXEMPTED COMPANIES (0.7).

1.80 AMPONSAH, DUKE K PULL MAY 31, 2012 HEARING TRANSCRIPT AND
HIGHLIGHT PAGES RE: LUSAIL MOTION FOR
APPROVAL OF THE LUSAIL \$30 MILLION PAYMENT
FOR M. ROSENTHAL(.6); PREPARE ORDER WITH J.
GRAVES PRO HACE VICE ORDER FOR SUBMISSION
TO COURT(.7); CALL WITH JUDGE LANE'S CHAMBERS
RE: RECENTLY FILED ORDERS(.5).

7.00 WOLFE, MORGAN SCAN AND SEND MOTION TO J. GRAVES (1.0);
UPDATE CRITICAL DATES CALENDAR PURSUANT TO
9/7 FILING (1.0); AND EMAIL PER J. WEISSER (2.0);
CALLS WITH J. WEISSER RE SAME (.2); FILE NOTICE
OF PRESENTMENT RE STIPULATION ORDER (2.0);
EMAILS WITH D. AMPONSAH AND A. MOSKOWITZ RE
SAME (.8).

09/11/12
0.90 MILLET, CRAIG H PARTICIPATE IN ROTHSCHILD WEEKLY UPDATE CALL.

0.70 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT (.3); REVIEW WIP CHART (.4).

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING HEARING DATES AND CASE CALENDAR.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING CASE ADMINISTRATION ISSUES (.2); DISCUSSION WITH COMMITTEE COUNSEL RE: SAME (.1).

1.80 AMPONSAH, DUKE K COORDINATE FILING OF AMENDED OCP NOTICE AND RELATED DECLARATION (.7); COORDINATE WITH THE COURT TO GET THE AGUD MOTION ON THE DOCKET (.5); FORWARD CALENDAR INVITES TO M. WOLFE (.6).

4.20 WOLFE, MORGAN FILE AMENDED OCP NOTICE (1.3); EMAILS RE SAME (.7); FILE WILLIAM SWENT AFFADAVIT (1.2); EMAILS RE SAME (.8); EMAILS RE ARCAPITA PRE BILL (.2);

09/12/12
0.30 KELSEY, MATTHEW K UPDATE CASE CALENDAR AND WORKS IN PROGRESS CHART (.2); CONFERENCE WITH J. WEISS REGARDING SAME (.1).

0.30 GLOWACKI, KENNETH A EMAILS WITH S. KOTARBA AND M. KELSEY RE STATUS OF A&M'S AVOIDANCE ACTION ANALYSIS.

1.20 AMPONSAH, DUKE K EMAILS RE: CASE CALENDAR(.5); REVIEW DOCKET AND UPDATE CASE FILES(.4); CALL TO JUDGE LANE'S CHAMBERS RE ORDERS (.3).

4.00 WOLFE, MORGAN EMAILS RE OCT. 8 HEARING (1.0); EMAILS AND REVISIONS RE PRE-BILL (2.2); EMAILS W D. LEVIN RE OCT. 2 HEARING (.8)

09/13/12
0.20 KELSEY, MATTHEW K COORDINATE UPDATE OF WORKING GROUP LIST.

0.30 GLOWACKI, KENNETH A EMAILS WITH C. MILLET AND TEAM RE STATUS OF CALENDAR FOR 9/19 HEARING (.3).

0.30 WEISSER, JOSHUA CORRESPONDENCE REGARDING AGENDA ISSUES WITH D. AMPOSAH (.1); REVISIONS TO INTERNAL CORRESPONDENCE REGARDING CASE MANAGEMENT ISSUES (.2)

1.00 KIM, BRIAN J REVIEW AND REVISE LETTER RESPONSE TO PATTON BOGGS RE: DOCUMENTS AND INFORMATION REQUEST WITH RESPECT TO [REDACTED] (0.8). EMAIL TO A. DOSHI AND A. ROGERS (ARCAPITA) RE: SAME (0.2).

4.20 AMPONSAH, DUKE K CONFERENCE WITH J. WEISSER RE: DRAFT AGENDA OF MATTERS TO BE HEARD AT HEARING TO SEND TO CLIENT(.7); PREPARE PRESENTMENT PACKAGE(STIPULATED ORDER, DISK) TO BE SENT TO COURT(1.5); SEND COPY OF SEPTEMBER 5, 2012 HEARING TRANSCRIPT TO J. WEISSER(.5); REVIEW CALENDAR ITEMS(.6); BEGIN DRAFTING SEPTEMBER 19, 2012 AGENDA LETTER(.9)

3.00 WOLFE, MORGAN PREPARE BINDERS FOR J. WEISSER (2.3); EMAILS RE KPMG-UK INDEMNITY (.7).

09/14/12
0.60 MILLET, CRAIG H EMAILS RE STATUS OF PRESENT ASSIGNMENTS AND NEW ASSIGNMENTS.

2.00 WEISS, JANET M CALL WITH FERNANDS OF KING & SPALDING RE US INVESTMENT (1.1); REVIEW ISSUES RE SUBSIDIARY INVESTMENT WITH ARCAPITA BANK GUARANTY (.9).

1.50 KELSEY, MATTHEW K DRAFT EXTENSIVE MEMORANDUM OUTLINING STATUS (1.2); CORRESPONDENCE WITH J. WEISS REGARDING SAME (.3).

0.10 WEISSER, JOSHUA REVISIONS TO AGENDA FOR 9/19 HEARING.

0.10 GRAVES, JEREMY L INTERNAL E-MAILS REGARDING CASE ADMINISTRATION.

3.20 AMPONSAH, DUKE K CONFERENCE WITH J. WEISSER RE: DRAFT AGENDA OF MATTERS TO BE HEARD AT HEARING TO SEND TO CLIENT (.7); REVIEW CALENDAR ITEMS (.4); REVISE DRAFT OF SEPTEMBER 19, 2012 AGENDA LETTER (1.1); UPDATE CALENDAR ITEMS (.6); EMAILS TO M. WOLFE REGARDING RECORDS FILES (.4)

3.00 WOLFE, MORGAN PREPARE DOCUMENTS FOR FILING IN CARM (2.0); REORGANIZE DOCUMENTS ON SHARED DRIVE (1.0).

09/17/12

0.40 MILLET, CRAIG H PREPARE FOR A SERIES OF MEETINGS ON 9/18 AND EMAILS RE MEETING LOGISTICS.

0.30 WEISSER, JOSHUA CONFERENCE WITH COURT REGARDING ADMINISTRATION ISSUES (.1); REVISIONS TO AGENDA (.1); CORRESPONDENCE REGARDING MONTHLY OPERATING REPORTS (.1).

0.30 GRAVES, JEREMY L REVISE AND EDIT WIP.

3.90 AMPONSAH, DUKE K REVISE DRAFT OF LETTER(1.1); EMAILS WITH J. WEISSER AND J. GRAVES RE: SAME(.4); COORDINATE WITH M. WOLFE RE: FILING OF THE SEPTEMBER 19, 2012 AGENDA LETTER(.4); PREPARE BINDERS FOR DISTRIBUTION TO UST AND CHAMBERS(1.6); COORDINATE WITH M. WOLFE RE: SCHEDULING A TEAM MEETING(.4).

2.00 WOLFE, MORGAN FILE NOTICE OF SEPTEMBER 19, 2012 AGENDA (1.0); EMAILS WITH D. AMPONSAH AND GCG RE SAME (1.0).

09/18/12

0.60 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD CALL.

1.00 BUFFONE, STEVEN P PARTICIPATE IN ARCAPITA TEAM WIP MEETING (.5); REVIEW WIP CHART (.4); COMMENTS TO J. WEISSER (.1).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE MEETINGS IN LONDON.

0.10 GRAVES, JEREMY L E-MAIL A. CHATTERJEE REGARDING WIP.

5.50 AMPONSAH, DUKE K PREPARE DRAFT OF SEPTEMBER 19, 2012 AMENDED AGENDA LETTER(.6); EMAILS WITH J. WEISSER RE: SAME(.2); PREPARE AND FILE SEPTEMBER 19, 2012 AMENDED AGENDA LETTER(.5); PREPARE BINDERS FOR TEAM(1.2); RESCHDEULE TEAM MEETING(.4); HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.6).

4.00 WOLFE, MORGAN PREPARE AND SEND HEARING BINDERS TO UST AND JUDGE LANE (1.8); SCAN DOCUMENTS TO PDF FOR ENTRY TO CARM (2.2)

09/19/12

1.50 MILLET, CRAIG H ATTEND MEETING WITH ARCAPITA TEAM RE WIP STATUS AND STRATEGY GOING FORWARD (1.0); CONFERENCE WITH M. ROSENTHAL RE CASE STAFFING, ORGANIZATION AND STRATEGY GOING FORWARD (.5).

0.60 ROSENTHAL, MICHAEL A CONFERENCE WITH C. MILLER RE: CASE STAFFING (.6).

0.50 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPTS.

0.50 WEISS, JANET M MEETING WITH ARCAPITA TEAM RE OPEN ISSUES.

1.50 KELSEY, MATTHEW K PREPARE FOR AND ATTEND TEAM MEETING.

0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND WORK IN PROCESS MEETING (.5); RELATED CONFERENCE WITH M. KELSEY (.1).

1.10 GRAVES, JEREMY L PARTICIPATE IN ARCAPITA TEAM MEETING (.9); E-MAILS WITH K. GLOWACKI REGARDING DOCUMENT DISCOVERY (.2).

0.90 LEVIN, DOUGLAS G PARTICIPATE IN "WORKS IN PROCESS" CALL WITH ARCAPITA TEAM RE SIGNIFICANT ISSUES AND STRATEGIES GOING FORWARD IN BANKRUPTCY CASES (.9).

4.40 AMPONSAH, DUKE K CONTINUE WITH HEARING PREPARATION(HEARING BINDERS, COPY ORDERS ON DISKS, PREPARE HARD COPIES OF BLACKLINE ORDERS)(2.6); EMAILS AND CALLS WITH J. WEISSER RE: SAME(.5); SEND C. MILLET COPY OF MOST RECENT CASH MANAGEMENT ORDER(.3); PARTICIPATE IN ARCAPITA TEAM MEETING(1.0);

2.20 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND SEND TO CARM (2.2).

09/20/12

1.10 MILLET, CRAIG H CONFERENCE WITH M. KELSEY RE CASE STAFFING, ORGANIZATION AND STRATEGY GOING FORWARD.

1.20 KELSEY, MATTHEW K MEET WITH C. MILLET REGARDING PENDING CASE MATTERS.

0.60 WEISSER, JOSHUA REVISE MONTHLY OPERATING REPORTS (.2); PREPARE FOR FILING OF SAME (.4).

1.80 AMPONSAH, DUKE K COORDINATE FILING OF AUGUST 2012 MONTHLY OPERATING REPORT(.4); CONFERENCE WITH M. WOLFE RE: SAME(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.5).

5.00 WOLFE, MORGAN SEND DOCUMENTS TO CARM (1.8); EMAILS WITH C. MILLET RE SAME (.2); FILE T&H FIFTH FEE STATEMENT (.8); FILE LINKLATERS' FEE STATEMENT (.7); EMAILS RE SAME (.3); FILE KPMG FEE STATEMENT (.6); FILE CONSOLIDATED MOR (.6)

09/21/12

4.30 AMPONSAH, DUKE K COORDINATE EFILING DOCUMENTS INTO CARM(.5); CONFERENCE WITH M. WOLFE RE: SAME(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.5); CIRCULATE SEPTEMBER 19, 2012 HEARING TRANSCRIPT(.4); FOLLOW-UP WITH COURT ON RECENT ORDERS(.3); REARRANGE DOCUMENTS IN SHARED DRIVE(1.3); SEND COPIES OF FIRST DAY DECLARATION AND FIRST MOTION FOR EXCLUSIVITY TO C. MILLET(.4).

09/24/12

0.10 GRAVES, JEREMY L INTERNAL E-MAILS REGARDING CASE MANAGEMENT (.1).

4.10 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE THE UPDATE OF CASE CALENDAR(.5); REVEIW DOCKET AND UPDATE CASE FILES(.9); REARRANGE, RENAME AND ORGANIZE PDFS IN THE SHARED DRIVE(2.7).

4.40 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND FILE TO CARM (3.2); CALLS AND EMAILS WITH RECORDS CENTER RE NEW CARM FOLDER (1.2)

09/25/12
1.30 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL (1.3).

0.20 GRAVES, JEREMY L TELECONFERENCE WITH J. WEISSER REGARDING HEARING DATES AND FILING PROTOCOL (.2).

9.70 AMPONSAH, DUKE K PREPARE DRAFT NOTICES OF HEARING/MOTION RE: MOTION TO SHORTEN TIME, MOTION TO FILE UNDER SEAL, AND COMMITMENT LETTER MOTION(2.3); PREPARE AND FILE RE: SAME(4.9); COORDINATE SERVICE RE: SAME(.3); COORDINATE WITH GCG RE: ADDING K. MATORANA TO THE ARCAPITA DISTRIBUTION(.4); PROVIDE COPY OF ORGANIZATIONAL CHART TO K. MARTORANA(.3); SEND COPIES OF WEIL, GOTSHAL & MANGES' INTERIM FEE APPLICATIONS FROM VARIOUS CASES TO M. ROSENTHAL(.6); UPDATE ADDITIONAL REVISED CALENDARING ITEMS(.4); UPDATE FILES RECIEVED FROM J. WEISSER(.5).

3.60 WOLFE, MORGAN SCAN DOCUMENTS TO PDF AND FILE TO CARM (2.8); EMAILS RE SAME (.8).

09/26/12
2.10 MILLET, CRAIG H PARTICIPATE IN WEEKLY ROTHSCHILD STATUS CALL (1.3); ANALYZE WIP TRACKING CHART AND WORK NEEDED TO BE ACCOMPLISHED (.5); EMAILS RE ASSIGNMENTS AND STATUS (.3).

0.20 TRINKLEIN, JEFFREY REVIEW AIPL PROPOSAL FROM H. THOMPSON.

6.30 AMPONSAH, DUKE K PREPARE COURTESY BINDERS OF COMMITMENT LETTER MOTION AND SECOND EXCLUSIVITY MOTION AND ALL RELATED DOCUMENTS TO BE SENT TO JUDGE LANE AND THE US TRUSTEE(1.9); REARRANGE, RENAME AND ORGANIZE PDFS IN THE SHARED DRIVE(2.5); EMAILS WITH TEAM RE: OMNIBUS HEARING DATES(.3); REVIEW CALENDAR ITEMS(.6); UPDATE AND INDEX DOCKETED FILES(.7); MONITOR DOCKET FOR RECENTLY FILED ORDERS(.3).

5.00 WOLFE, MORGAN ORGANIZE FILES ON L DRIVE (3.0); PREPARE DOCUMENTS TO BE SENT TO RECORDS (2.0).

09/27/12

0.10 MILLET, CRAIG H EMAILS RE IMPACT OF COLUMBUS DAY (.1).

0.70 KELSEY, MATTHEW K UPDATE CASE CALENDAR AND WORKS IN PROGRESS CHART.

0.50 GRAVES, JEREMY L MULTIPLE E-MAILS WITH ARCAPITA TEAM REGARDING CASE HEARING DATES, ADJOURNMENTS, ETC.

1.20 BOUSLOG, MATTHEW G ANALYZE ARCAPITA ORGANIZATIONAL STRUCTURE.

5.80 AMPONSAH, DUKE K PREPARE BINDER WITH CASES CITED FROM COMMITMENT LETTER MOTION FOR M. WILLIAMS(2.4); SEND COPIES OF SEPT 5TH AND SEPT. 19TH HEARING TRANSCRIPT TO V. RUIZ(.4); EMAILS WITH TEAM RE: OMNIBUS HEARING DATES(.4); UPDATE CASE CALENDAR (1.6); EMAIL WITH M. WOLFE RE: SAME(.3); SEND COPIES OF COMMITMENT MOTION AND ORDERS TO CHAMBERS FOR FILING ON THE DOCKET(.4); EMAIL WITH J. WEISSER RE: SAME(.3).

6.00 WOLFE, MORGAN PREPARE BINDERS FOR J. WEISSER RE: A&M TIME RECORDS (2.8); PREPARE BINDERS FOR M. WILLIAMS AND A. MOSKOWITZ RE: SAME (3.2).

09/28/12

0.80 BUFFONE, STEVEN P REVIEW HEARING TRANSCRIPT.

- 0.20 TRINKLEIN, JEFFREY REVIEW, RESPOND TO AIPL COMMENTS (.2).
- 0.40 GRAVES, JEREMY L DRAFT NOTICE OF ADJOURNMENT OF STATUS
CONFERENCE (.4).
- 4.40 AMPONSAH, DUKE K PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF
STATUS CONFERENCES(1.1); PREPARE AND FILE RE:
SAME(.7); COORDINATE SERVICE WITH GCG(.4);
PREPARE DRAFT OF NOTICE OF ESTABLISHMENT OF
OMNIBUS HEARING DATES(1.1); PREPARE AND FILE
RE: SAME(.7); COORDINATE SERVICE WITH GCG(.4).
- 4.00 WOLFE, MORGAN COPY ALL FEE STATEMENTS FILED ON THE SHARED
DRIVE.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.20	\$1,045.0	\$ 2,299.00
MATTHEW K. KELSEY	0.40	785.00	314.00
JOSHUA WEISSER	4.10	735.00	3,013.50
DUKE K. AMPONSAH	0.40	350.00	<u>140.00</u>
Total Services			\$ 5,766.50

Total Services, Costs/Charges 5,766.50

BALANCE DUE \$ 5,766.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

09/01/12	1.50	WEISSER, JOSHUA	RESEARCH REGARDING ISSUES RELATED TO SCHEDULED EMPLOYEE CLAIMS AND SUMMARIES OF SAME (.8); DRAFT SUMMARY OF SAME TO M. ROSENTHAL AND S. KOTARBA (.7).
09/02/12	0.40	ROSENTHAL, MICHAEL A	REVISE DRAFT LETTER TO INVESTORS (.4).
	0.40	ROSENTHAL, MICHAEL A	REVISE DRAFT OF LETTER RESPONDING TO GDN COMMENTS (.4).
	1.00	WEISSER, JOSHUA	REVISIONS TO SUMMARY REGARDING EMPLOYEE CLAIMS AND SCHEDULED AMOUNTS OF SAME.
09/03/12	0.60	ROSENTHAL, MICHAEL A	REVIEW LETTER TO INVESTORS REGARDING GDN ERRONEOUS REPORT (.3); EMAILS WITH JIM BECK, S. KOTARBA REGARDING FACTS RELATED TO ALLEGED BONUS CLAIMS (.3).
	0.50	WEISSER, JOSHUA	REVISIONS TO CLAIMS ADMINISTRATION SUMMARY REGARDING EMPLOYEE CLAIMS AND PAYMENTS.
09/04/12	0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FURTHER REVISED DRAFT OF INVESTOR LETTER RELATED TO GDN STORY (.2).
	0.40	AMPONSAH, DUKE K	COORDINATE WITH GARDEN CITY GROUP TO SEND E. KHALIL PROOF OF CLAIMS FILED BY STANDARD CHARTERED BANK.
09/05/12	0.40	ROSENTHAL, MICHAEL A	EMAILS FROM E. ZAINAL AND S. KOTARBA REGARDING INTERCOMPANY CLAIMS RELATED TO AEID II (.2); TELEPHONE WITH N. GREENBLATT AND J. HENES REGARDING HEARING AND BUDGET ITEMS (.2).

09/07/12			
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM M. SALZBERG REGARDING SCI CLAIM (.1); EMAIL TO J. WEISSER REGARDING SCI CLAIM AND RESPONSE TO M. SALZBERG (.1).	
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CLAIMS ADMINISTRATION ISSUES.	
09/10/12			
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING CLAIMS ADMINISTRATION ISSUES (.7); FOLLOW UP DISCUSSION WITH B. KIM (.1).	
09/12/12			
0.10	WEISSER, JOSHUA	CORRESPONDENCE WITH S. KOTARBA REGARDING CLAIMS ADMINISTRATION ISSUES.	
09/14/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH GCG REGARDING CLAIM FILED IN CONNECTION WITH STIPULATION EXTENDING BAR DATE.	
09/26/12			
0.20	KELSEY, MATTHEW K	ATTENTION TO CLAIMS ISSUES AND CORRESPONDENCE WITH GCG REGARDING SAME.	

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.80	\$1,045.0	\$ 2,926.00
STEVEN P. BUFFONE	3.90	1,045.0	4,075.50
LEE A. JARIT	2.20	720.00	1,584.00
SASHA FRIEDMAN	2.10	255.00	<u>535.50</u>

Total Services \$ 9,121.00

Total Services, Costs/Charges 9,121.00

BALANCE DUE \$ 9,121.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

09/04/12			
1.00	FRIEDMAN, SASHA	REVIEW OFFICER RESIGNATIONS AND DRAFT RESOLUTIONS ACCORDINGLY (.5); UPDATE CHART OF OFFICERS AND DIRECTORS ACCORDINGLY PER REQUEST OF CLIENT AND D. FURMAN (.5).	
09/05/12			
1.50	ROSENTHAL, MICHAEL A	EMAILS FROM TROWERS REGARDING ISSUES RELATED TO BANK CORPORATE GOVERNANCE (.3); TELEPHONE WITH H. THOMPSON REGARDING BANK CORPORATE GOVERNANCE ISSUES (.4); EMAIL TO H. THOMPSON REGARDING SHAREHOLDERS MEETING (.2); REVIEW PROPOSED AIHL BOARD MINUTES (.6)	
2.20	JARIT, LEE A	CALL WITH S. BUFFONE AND M. ROSENTHAL (.4); DRAFT AIHL BOARD MINUTES (1.8).	
0.80	FRIEDMAN, SASHA	RESPOND TO CLIENT'S COMMENTS REGARDING CHANGES IN DIRECTORS AND OFFICERS AND SEND TO D. FURMAN FOR FURTHER REVIEW.	
09/06/12			
0.10	ROSENTHAL, MICHAEL A	REVIEW EXECUTED BOARD MINUTES FROM AIHL (.1).	
09/09/12			
1.70	BUFFONE, STEVEN P	REVIEW BAHRAIN CONTINGENCY PLAN MEMO PREVIOUSLY PREPARED BY J. TRINKLEIN AND OTHERS (.8); REVIEW MEMO FROM MOURANT RE CAYMANS STRUCTURAL ISSUES (.6); SEVERAL E-MAILS RE BAHRAIN AND CAYMANS ISSUES (.3).	
09/10/12			
1.00	ROSENTHAL, MICHAEL A	REVIEW DOCUMENTS RELATED TO FILING AUTHORITY (.7); TELEPHONE WITH H. THOMPSON REGARDING FILING AUTHORITY (.3).	

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

1.50	BUFFONE, STEVEN P	REVIEW MEMO RE BAHRAIN CORPORATE GOVERNANCE AND SHAREHOLDER APPROVAL ISSUES (1.1); SEVERAL E-MAILS WITH H. THOMPSON, ART ROGERS, M. ROSENTHAL AND OTHERS RE SAME (.4).	
09/17/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH SHAKIR MAKI REGARDING ISSUES RELATED TO LIQUIDATION OF DORMANT CAYMAN SPVS (.2)
09/19/12	0.70	BUFFONE, STEVEN P	REVIEW E-MAIL AND REVISED ADVICE FROM BAHRAIN COUNSEL RE BAHRAIN CORPORATE GOVERNANCE AND APPROVAL ISSUES.
0.30	FRIEDMAN, SASHA	CALL WITH D. FURMAN REGARDING CHANGES IN MANAGEMENT FOR ENTITIES PER REQUEST OF CLIENT, A. KIM.	

Henry A. Thompson
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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	20.40	\$ 995.00	\$ 20,298.00
MICHAEL A. ROSENTHAL	24.60	1,045.0	25,707.00
MATTHEW J. WILLIAMS	5.70	865.00	4,930.50
MATTHEW K. KELSEY	1.40	785.00	<u>1,099.00</u>

Total Services \$ 52,034.50

Total Services, Costs/Charges 52,034.50

BALANCE DUE \$ 52,034.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

09/01/12			
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK AND L. HIRSH REGARDING BUSINESS PLAN MEETING, PARTICIPANTS AND LOCATION (.2).	
09/02/12			
0.30	ROSENTHAL, MICHAEL A	EMAIL WITH COMPANY AND E. FLECK REGARDING PARTICIPANTS IN BUSINESS PLAN MEETING (.3).	
1.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH J. HENES AND N. GREENBLATT OF KIRKLAND REGARDING CASE STATUS (1.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).	
09/03/12			
0.10	ROSENTHAL, MICHAEL A	EMAILS TO E. FLECK REGARDING COMMITTEE BUSINESS PLAN MEETING (.1).	
09/06/12			
0.50	MILLET, CRAIG H	EMAILS AND CALLS RE PREPARATION FOR MEETING IN LONDON WITH COMMITTEE MEMBERS AND PROFESSIONALS (.5).	
0.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING [REDACTED] DOCUMENTS, DIP ISSUES, BUSINESS PLAN MEETING (.1); EMAIL TO K&E REGARDING BUSINESS PLAN MEETING (.1).	
09/07/12			
0.60	MILLET, CRAIG H	EMAILS AND CALLS RE PREPARATION AND LOGISTICS FOR MEETINGS IN LONDON WITH COMMITTEE MEMBERS, COMMITTEE PROFESSIONALS, SCB AND JPLS.	
0.10	ROSENTHAL, MICHAEL A	EMAIL WITH E. FLECK REGARDING BUSINESS PLAN MEETING AND EMPLOYEE ISSUES RELATED TO ARCAPITA LTD.	

09/09/12
1.50 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE AND PROFESSIONALS (1.2); EMAILS RE LOGISTICS, BUSINESS PLAN, DIP STATUS, PRESENTATIONS AND MEETINGS (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM N. GREENBLATT REGARDING BUSINESS PLAN (.2).

09/10/12
4.30 MILLET, CRAIG H MULTIPLE EMAILS RE MEETINGS WITH COMMITTEE IN LONDON (.4); REVIEW BUSINESS PLAN AND OTHER MATERIAL IN PREPARATION FOR MEETING (3.1); CONFERENCE CALL RE MEETING LOGISTICS AND PREPARATION (.8).

0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH E .FLECK REGARDING COMMITTEE MEETING (.3); EMAIL TO N. GREENBLATT REGARDING MEETING RELATED TO BUSINESS PLAN (.1).

0.60 WILLIAMS, MATTHEW J VARIOUS EMAILS AND FOLLOW UPS WITH ROTHSCHILD AND INTERNAL REGARDING NECESSITY OF GETTING FEE LETTER TO UCC ON CONFIDENTIAL BASIS (.4), CORRESPONDENCE WITH E. FLECK RE: SAME (.1); CORRESPONDENCE WITH JPL REGARDING SAME (.1).

09/11/12
1.70 MILLET, CRAIG H EMAILS AND CALLS RE MEETING DURING WEEK OF 9/10 IN LONDON WITH COMMITTEE AND PROFESSIONALS (.3); REVIEW NEW MONEY BUSINESS PLAN AND PREPARE FOR MEETINGS WITH COMMITTEE AND JPL (.6); TELEPHONE CONFERENCE WITH COMMITTEE IN PREPARATION FOR MEETINGS IN LONDON (.8).

2.40 ROSENTHAL, MICHAEL A PREPARE FOR COMMITTEE MEETING, INCLUDING REVIEW OF BUSINESS PLAN PRESENTATION (2.4).

1.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH THE COMMITTEE ADVISORS REGARDING PREPARATION FOR COMMITTEE MEETING (1.1).

09/12/12
4.80 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO COMMITTEE PROFESSIONALS, JPLS, SCB AND OTHERS ON BUSINESS PLAN (3.2); ATTEND SIDE MEETING WITH COMMITTEE PROFESSIONALS ON BUSINESS PLAN PRESENTATION (1.0); MEET WITH MANAGEMENT RE PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS (.6).

7.60 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM P. NEWMAN WITH LIST OF COMMITTEE QUESTIONS (.3); PREPARE FOR COMMITTEE ADVISOR MEETING (1.5); PARTICIPATE IN COMMITTEE ADVISORS' MEETING WITH DEBTORS AND COMMITTEE ADVISORS, SCB, AND JPL (5.2); MEETING WITH CREDITORS' COMMITTEE ADVISORS REGARDING PREPARATION FOR CREDITORS' MEETING (.6)

09/13/12
4.20 MILLET, CRAIG H PARTICIPATE IN PRESENTATION TO COMMITTEE MEMBERS AND OTHERS RE NEW MONEY BUSINESS PLAN.

9.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CREDITORS' COMMITTEE MEETING (7.6); REVIEW AND COMMENT ON COMMITTEE DEAL PROTOCOL RESPONSE (1.2); PARTICIPATE IN POST-MEETING DISCUSSION WITH H. THOMPSON, L. HIRSH M. KVARDA (.4).

09/14/12
0.80 MILLET, CRAIG H EMAILS ON FEEDBACK AFTER MEETINGS IN LONDON WITH COMMITTEE AND FOLLOW UP ISSUES (.8).

0.30 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING FOLLOW-UP (.2); EMAIL TO T. SNYDER, L. HIRSH REGARDING COMMITTEE FOLLOW-UP (.1).

09/18/12
0.20 ROSENTHAL, MICHAEL A REVIEW AGUD STATEMENT FROM COMMITTEE (.2).

09/21/12
0.50 MILLET, CRAIG H EMAIL WITH D. HILTY TO RESPOND TO QUESTIONS AS TO CONTENT OF JPL REPORT TO THE CAYMAN COURT (.5).

0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM D. HILTY REGARDING JPL SETTLEMENT ISSUES (.2).
09/22/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM D. HILTY AND L. HIRSH REGARDING TREATMENT OF LUSAIL PROCEEDS (.2).
2.50	WILLIAMS, MATTHEW J	EMAILS TO E. FLECK AND SCHEDULING CALL (.2); PREP FOR CALL WITH MILBANK REGARDING DIP COMMITMENT LETTER (.5); CALL WITH MILBANK (1.1); FOLLOW UP WITH J. WEISSER RE: CALL (.2); REVIEW UCC COMMENT LIST (.5)
09/24/12		
0.20	ROSENTHAL, MICHAEL A	EMAILS TO AND FROM E. FLECK, L. HIRSH AND P. CORR REGARDING PRESENTATION OF JPL SETTLEMENT TO COMMITTEE (.2)
09/25/12		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES, INCLUDING EXCLUSIVITY MOTION AND SENIOR MANAGEMENT MOTION (.2); EMAIL FROM AND TO E. FLECK REGARDING PLACEMENT FUNDS (.2); EMAIL TO CLIENT REGARDING REQUESTED ADJOURNMENT OF SENIOR MANAGEMENT MOTION (.1)
09/27/12		
0.30	ROSENTHAL, MICHAEL A	TELEPHONE WITH E. FLECK REGARDING PENDING ISSUES (.2); CONSIDER COMMITTEE INFORMATION SHARING REQUEST REGARDING AD HOC AND JPL (.1)
09/28/12		
0.70	MILLET, CRAIG H	CONFERENCE CALL WITH COMMITTEE PROFESSIONALS AND JPLS RE SETTLEMENT AGREEMENT AND DIP AND FOLLOW UP EMAILS RE SAME (.7).
09/29/12		
0.80	MILLET, CRAIG H	EMAILS RE JPL SETTLEMENT AGREEMENT STRATEGY, EMAILS FROM THE JPLS RE SETTLEMENT AND DIP AND OUR RESPONSE, PREPARATION FOR CALL WITH FULL COMMITTEE SET FOR MONDAY OCT. 1. (.8).

1.50 WILLIAMS, MATTHEW J REVIEW UCC COMMENTS ON COMMITMENT LETTER
(.9); EMAILS ON CALL (.2); FOLLOW UP ISSUE LIST ON
COMMITMENT LETTER (.4)

09/30/12

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH E. FLECK REGARDING
PENDING ISSUES (.9)

1.10 WILLIAMS, MATTHEW J EMAILS W/ JPL ON DIP PROCESS AND OTHER ISSUES
(.4); EMAIL TO M. ROSENTHAL RE: CONFIDENTIALITY
AGREEMENT WITH COMMITTEE AND DIFFERENCE
FROM 1102 ORDER (.3); FURTHER EMAILS ON
PROCESS AND FOLLOW UP (.4)

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	13.30	\$ 995.00	\$ 13,233.50
MICHAEL A. ROSENTHAL	40.20	1,045.0	42,009.00
STEVEN P. BUFFONE	12.40	1,045.0	12,958.00
MATTHEW J. WILLIAMS	165.10	865.00	142,811.50
MATTHEW K. KELSEY	9.80	785.00	7,693.00
JOSHUA WEISSER	132.10	735.00	97,093.50
LEE A. JARIT	3.00	720.00	2,160.00
JAMES B. O'GRADY	3.00	705.00	2,115.00
JEREMY L. GRAVES	1.90	595.00	1,130.50
VICENTE RUIZ	40.60	665.00	26,999.00
ALAN MOSKOWITZ	125.70	620.00	77,934.00
CHRISTOPHER J. BABCOCK	16.30	395.00	6,438.50
CARLY-JANE KING	1.50	525.00	787.50
DUKE K. AMPONSAH	0.80	350.00	<u>280.00</u>

Total Services \$ 433,643.00

Total Services, Costs/Charges 433,643.00

BALANCE DUE \$ 433,643.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

09/01/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND FROM P. NEWMAN REGARDING REVISIONS TO CBRE LETTER AND RESPONSE TO SAME (.3).

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CURRENT ISSUES IN CONNECTION WITH DIP FINANCING TERM SHEETS AND RELATED DOCUMENTATION.

5.10 RUIZ, VICENTE BEGIN ANSWERING SILVERPOINT DILIGENCE REQUESTS (3.5); DISCUSS OUTSTANDING ISSUES WITH ARCAPITA AND ROTHSCHILD (.2); REVIEW AND PROVIDE MISSING LIST OF DOCUMENTS TO ARCAPITA (1.4).

4.50 BABCOCK, CHRISTOPHER J REVIEW ALREADY PRODUCED DOCUMENTS TO DETERMINE SCOPE OF DOCUMENTS TO BE PRODUCED IN RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

09/02/12
1.50 RUIZ, VICENTE UPDATE ██████ NON DISCLOSURE AGREEMENT AND DISCUSS WITH ARCAPITA TEAM.

0.50 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

09/03/12
0.80 ROSENTHAL, MICHAEL A EMAILS WITH A&O AND A. MOSKOVITZ REGARDING HOLD HARMLESS LETTER FOR ATTESTOR RELATED TO CBRE (.2); EMAIL FROM S. DUDLEY REGARDING ATTESTOR WORK ON DIP (.2); WORK ON ISSUES RELATED TO SILVERPOINT DUE DILIGENCE LIST (.4).

4.50 RUIZ, VICENTE DISCUSS ██████ NDA WITH ROTHSCHILD TO SETTLE ON POSSIBLE SOLUTION (.9); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ██████ TO NEGOTIATE NDA (1.0); UPDATE AND REVIEW SILVERPOINT DILIGENCE REQUESTS ANSWERS AND SEND INITIAL REQUEST TO SILVERPOINT (2.6).

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

0.20 BABCOCK, CHRISTOPHER J PREPARE, SEND RESPONSE TO LEGAL DUE DILIGENCE REQUEST.

1.50 KING, CARLY-JANE CONFERENCE CALL WITH P. ROCHER, AND V. BARNES REGARDING POSSIBILITY OF BONUS CLAIMS BY FORMER EMPLOYEES (.9); CONFERENCE CALL WITH J. BECK REGARDING POSSIBILITY OF BONUS CLAIMS BY FORMER EMPLOYEES AND FURTHER INFORMATION REQUIRED (.6).

09/04/12
0.70 ROSENTHAL, MICHAEL A EMAIL WITH E. KHALIL REGARDING SCB GUARANTEE AND COLLATERAL POSITION (.3); TELEPHONE WITH E. KHALIL REGARDING SCB GUARANTEE AND COLLATERAL POSITION (.2); EMAILS WITH V. RUIZ REGARDING POTENTIAL DIP PROVIDER DUE DILIGENCE AND ACCESS TO REPORTS (.2).

6.00 WILLIAMS, MATTHEW J DIP AGREEMENT EDITS (5.1); REVIEW CONFIDENTIALITY AGREEMENT WITH POTENTIAL LENDER REGARDING STANDSTILL DISPUTE IN PREP FOR 3:00 CALL (.3); CALL WITH POTENTIAL LENDER AND REACH RESOLUTION (.4); FOLLOW UP REVIEW OF POTENTIAL LENDER CONFIDENTIALITY PROVISIONS (.2)

3.30 WILLIAMS, MATTHEW J DRAFT MURABAHA DOCS AND COMPARE TO TERM SHEET (1); DETAILED REVIEW OF CIM IN CONNECTION WITH DIP STRUCTURE AND ISSUES IN CORPORATE CHART AND COLLATERAL STRUCTURE (2.3)

5.20 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DIP MURABAHA FINANCING AGREEMENT (1.8); MAKE REVISIONS TO SAME (1.1); RELATED DISCUSSION WITH M. WILLIAMS (.2); ATTENTION TO RELATED DILIGENCE ISSUES RELATED TO POTENTIAL DIP LENDER (.8); REVIEW OF RELATED DILIGENCE REQUEST (.2); REVIEW AND ANALYSIS OF INCENTIVE PLAN TERM SHEET (.3); RELATED INTERNAL DISCUSSION WITH A. CHATTERJEE (.3); REVISIONS TO GLOBAL SETTLEMENT TERM SHEET (.4); RELATED DISCUSSION WITH M. KELSEY (.1).

- 3.70 RUIZ, VICENTE PREPARE FOR CALL WITH SILVERPOINT AND COMPANY TO DISCUSS DILIGENCE REQUESTS (.4); BEGIN FOLLOW-UP FOR SILVERPOINT DILIGENCE MATERIALS WITH APPROPRIATE ARCAPITA TEAMS (.8); DISCUSS SAME WITH ARCAPITA (.2).
- 4.00 MOSKOWITZ, ALAN REVIEW DRAFT MASTER MURABAHA AGREEMENT (.5); DRAFT MOTION SEEKING AUTHORIZATION TO OBTAIN DEBTOR-IN-POSSESSION FINANCING.
- 3.10 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE RESPONSE TO SILVER POINT LEGAL DUE DILIGENCE REQUEST.
- 09/05/12
- 0.20 ROSENTHAL, MICHAEL A EMAILS FROM AND TO E. KHALIL REGARDING SCB CLAIMS (.2).
- 3.00 WILLIAMS, MATTHEW J EDITS TO DIP "STALKING HORSE DOCUMENT" AND BANKRUPTCY PROVISIONS ON SAME, TURN MURABAHA INTO DIP DOCUMENT
- 0.80 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING FUNDING ISSUE FOR PROJECT.
- 2.10 WEISSER, JOSHUA REVISIONS TO MURABAHA AGREEMENT (.9); WORK WITH A. MOSKOWITZ TO BEGIN DRAFTING DIP PLEADINGS (1.2).
- 6.50 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN SILVERPOINT DILIGENCE CALL WITH ARCAPITA (1); DISTRIBUTE MORE DILIGENCE MATERIALS TO SILVERPOINT PER TELEPHONE DISCUSSIONS (.5); CONTINUE DATAROOM DILIGENCE IN RESPONSE TO SILVERPOINT'S REQUESTS (1); ASSIST C. BABCOCK PREPARE DILIGENCE RESPONSES TO SILVERPOINT REQUESTS (4).
- 6.30 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION (3.5); DRAFT ROTHSCHILD DECLARATION IN SUPPORT OF DIP MOTION (2.8).

2.50 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE
RESPONSES TO SILVER POINT LEGAL DUE
DILIGENCE REQUEST.

09/06/12

0.40 MILLET, CRAIG H EMAILS RE RESOLVING DISPUTES AS TO
DISCLOSURE OF CBRE REPORTS TO SUPPORT THE
DIP.

0.50 ROSENTHAL, MICHAEL A EMAILS TO A. MOSKOWITZ AND ALLEN & OVERY
REGARDING RELEASE OF DOCUMENTS RELATED TO
CBRE (.2); EMAILS WITH L.HIRSH REGARDING
ATTESTOR BID (.2); TELEPHONE WITH D. EHRMANN
REGARDING ATTESTOR BID (.1).

3.70 WILLIAMS, MATTHEW J REVISE MURABAHA FINANCING AGREEMENT (1.7);
CONFER WITH J. WEISSER AND GO THROUGH
COMMENTS TO MURABAHA FACILITY AND FOLLOW
UP (1.2); COORDINATE COVENANTS IN TERM SHEETS
WITH COVENANTS IN THE MURABAHA (.8).

5.00 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING
COMMENTS TO MURABAHA FINANCING AGREEMENT
(.9); FINALIZE REVISIONS TO SAME (1.2); REVISIONS
TO DIP MOTION (2.3); RELATED RESEARCH WITH A.
MOSKOWITZ (.3); REVISIONS TO RELATED
DECLARATION (.3).

3.20 RUIZ, VICENTE REVIEW PRIVILEGE ISSUES WITH RESPECT TO
SILVERPOINT DILIGENCE REQUESTS (1); REVIEW
DILIGENCE ITEMS FOR PRIVILEGE AND REMOVE
PRIVILEGE MATERIAL (1.2); CONTINUE DATAROOM
DILIGENCE IN RESPONSE TO SILVERPOINT'S
REQUESTS (1).

2.50 MOSKOWITZ, ALAN REVISE ROTHSCHILD DECLARATION IN SUPPORT OF
DIP MOTION (1.3); REVIEW DIP PLEADINGS
REGARDING LIEN PRIORITY AND REVISE PORTION OF
MOTION REGARDING SAME (1.2).

1.40 BABCOCK, CHRISTOPHER J GATHER INFORMATION FOR AND PREPARE
RESPONSE TO SILVER POINT LEGAL DUE DILIGENCE
REQUEST.

09/07/12

5.60 WILLIAMS, MATTHEW J REVISIONS TO STALKING HORSE DIP (2.4); CONF. W/ JOSH WEISSER ON DIP ISSUES (.2); EDITS TO MOTION ON DIP (1.4); FOLLOW UP ON COLLATERAL PACKAGE ISSUES AND POTENTIAL SOLVES (.4); REVIEW OF "ADEQUATE PROTECTION" ISSUE AND INTERCREDITOR ISSUE AND FOLLOW UP, REVIEW REVISED DIP DOCUMENT (1.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING MOTION TO APPROVE FUNDING.

5.00 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF DIP FINANCING AGREEMENT (3.2); REVISIONS TO DIP AGREEMENT (.8); PREPARE FOR AND ATTEND MEETING WITH E. KHALIL REGARDING MURABAHA AGREEMENT (1).

0.80 RUIZ, VICENTE REVIEW AND UPDATED NEW SILVERPOINT DILIGENCE REQUESTS RESPONSE.

5.80 MOSKOWITZ, ALAN REVIEW AND REVISED DRAFT DIP MOTION WITH RESPECT TO LIEN PRIORITY (3.8); REVIEW AND MARK-UP DRAFT MASTER MURABAHA AGREEMENT (1.2); OFFICE CONFERENCE WITH GDC TEAM REGARDING SAME (.8).

09/08/12

1.50 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF DIP FINANCING MURABAHA AGREEMENT.

1.30 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT DIP MOTION.

09/09/12

2.00 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL FROM SILVER POINT (1.1); NUMEROUS EMAILS TO AND FROM B. DOUTON AND S. DUDLEY REGARDING SILVER POINT PROPOSAL AND RELATED DOCUMENTS; (.6); TELEPHONE WITH AND EMAILS TO D. EHRMANN REGARDING ATTESTOR PROPOSAL (.3).

2.80 WILLIAMS, MATTHEW J REVIEW OF DIP PROPOSAL AND COMMITMENT DOCUMENTS AND COMMENTS TO COMMITMENT LETTER, FEE LETTER, AND TERM SHEET.

3.00 WEISSER, JOSHUA REVIEW AND ANALYZE SILVER POINT COMMITMENT LETTER AND FEE LETTER (1.3); RESEARCH REGARDING PRECEDENT DOCUMENTATION (.9); DRAFT SUMMARY OF COMMENTS TO LETTER (.8).

0.80 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION.

09/10/12
0.80 MILLET, CRAIG H PARTICIPATE ON CALL RE DIP STATUS AND SCHEDULE FOR APPROVAL AND BUSINESS PLAN (.8).

3.90 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL FROM SILVER POINT (.6); MEETING WITH M. WILLIAMS REGARDING SILVER POINT FEE LETTER (.3); EMAIL FROM P. CORR REGARDING SILVER POINT PROPOSAL AND FEE LETTER (.1); CONSIDER DIP ISSUES RAISED BY JPL IN CONNECTION WITH SILVER POINT PROPOSAL (.4); EMAIL TO S. DICKSON REGARDING JPL DIP ISSUES (.1); EMAILS WITH A. ROGERS AND S. DUDLEY REGARDING REVISIONS TO DIP MURABAHA AGREEMENT (.4); CONFERENCE CALL WITH ROTHSCHILD AND COMPANY REGARDING COMMENTS TO TERM SHEET AND FEE LETTER (.7); CONFERENCE CALL WITH M. WILLIAMS AND E. KHALIL REGARDING REVISIONS TO SP FEE AND COMMITMENT LETTERS (.4); EMAIL FROM ROTHSCHILD REGARDING RELEASE OF FEE LETTER (.1); COMMENT ON JPL ISSUES LIST RELATIVE TO DIP COMMITMENT LETTER (.2); REVIEW MARK-UP OF DIP FEE AND COMMITMENT LETTER (.6).

0.80 BUFFONE, STEVEN P REVIEW DIP TERM SHEET.

1.40 WILLIAMS, MATTHEW J DISCUSSIONS WITH ROTSHCHILD REGARDING LEAVING OUT CARVEOUTS FROM COLLATERAL PACKAGE (.4); EMAILS TO J. WEISSER REGARDING CHANGES TO TERM SHEET ON TIMING AND COLLATERAL PACKAGE CARVEOUT (.3); CALL WITH J. WEISSER SAME (.2); EMAILS TO GROUP REGARDING WCF ENTITY COLLATERAL ISSUE AND CHANGES IN TERM SHEET, FOLLOW UP (.5).

- 8.40 WILLIAMS, MATTHEW J PREP FOR CALL WITH ROTHCHILD, A&M, AND GDC TEAMS REGARDING SELECTION OF DIP PROVIDER AND COMMENTS TO LETTER (1.2); CALL WITH TEAM (1); FOLLOW UP CONVERSATION WITH E. KHALIL REGARDING AMENDMENTS TO TERM SHEET (.3); DRAFT EDITS AND RIDERS TO FEE LETTER (.8); DRAFT AMENDMENTS TO COMMITMENT LETTER (1); DRAFT AMENDMENTS AND FOLLOW UP RESEARCH ON THE TERM SHEET AND EDITS, EDITS TO ANNEX B TO TERM SHEET (1.1); CALL WITH M. ROSENTHAL AND E. KHALIL REGARDING NEXT STEPS (.5); FOLLOW UP WITH ROTHSCHILD ON JPL ISSUE RE: FEE LETTER CONFIDENTIALITY POINT AS WELL AS FURTHER COMMENTS TO DIP DOCUMENTS (.7); PULL AND REVIEW PRECEDENT FOR AMENDED MOTION TO APPROVE FEES W/R/T THOSE REQUIRED IN COMMITMENT AND MAP OUT STRATEGY, MULTIPLE CALLS WITH J. WEISSER REGARDING SAME (.6); FOLLOW ON CALL WITH J. WEISSER REGARDING NECESSITY OF ROTHSCHILD AFFIDAVIT AND WALK THROUGH OF WHAT WE NEED IT TO SAY (.5); MOTION (1)
- 1.10 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS REGARDING DIP TERM SHEET AND COLLATERAL PACKAGE ISSUES (.7); REVIEW CORRESPONDENCE FROM C. MILLET AND J. GRAVES REGARDING PORTFOLIO FUNDING DISPUTE AND DISCOVERY TIMETABLE (.4).
- 7.40 WEISSER, JOSHUA FINALIZE COMMENTS TO DIP COMMITMENT LETTER AND FEE LETTER (1.1); PREPARE FOR AND ATTEND CALL WITH CLIENTS REGARDING SAME (.5); CONFERENCE WITH C. BABCOCK REGARDING DILIGENCE ISSUES (.1); REVISIONS TO DIP FEE DOCUMENTS FOR INTERNAL DISTRIBUTION (.6); BEGIN DRAFT OF MOTION SUPPLEMENT RELATING TO COMMITMENT LETTER (5); RELATED DISCUSSION WITH M. WILLIAMS (.1).
- 2.30 MOSKOWITZ, ALAN DRAFT SUPPLEMENT TO EXPENSE REIMBURSEMENT MOTION.
- 1.20 BABCOCK, CHRISTOPHER J GATHER RESPONSES TO SILVER POINT DUE DILIGENCE REQUEST.

09/11/12

- 0.90 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS, S. DUDLEY REGARDING RESPONSE TO SILVER POINT, INCLUDING COLLATERAL PACKAGE (.4); EMAILS WITH S. DUDLEY AND SCB REGARDING RESPONSE TO SCB EMAIL REGARDING SETTLEMENT PROPOSAL (.3); MEETING WITH M. WILLIAMS REGARDING DIP TERMS AND TIMING (.2).
- 8.00 WILLIAMS, MATTHEW J CONFERENCE WITH JOSH WEISSER REGARDING ARCAP STRUCTURE FOR DIP (.8); FOLLOW UP ON ALTERNATIVE COLLATERAL PACKAGES (.7); PREP FOR CALL WITH WHITE AND CASE REGARDING POTENTIAL DIP AND ISSUES WITH COMMITMENT LETTER AND PROCESS (1.1); PRE-MEETING WITH E. KHALIL REGARDING WHITE AND CASE CALL (.3); WHITE AND CASE CALL ON DIP COMMITMENT (1.4); FOLLOW UP TO CLIENT AND TO INTERNAL TEAM REGARDING STATUS AND NEXT STEPS (.4); REVIEW DIP MOTION AND EDITS (1.1); REVIEW OF PRECEDENT ON COMMITMENT LETTER AND REVIEW MOTION RE: SAME AND COMMENTS, FOCUS ON EVIDENTIARY ISSUE AND DECLARATION (1.6); RESEARCH ALTERNATIVE POTENTIAL COLLATERAL PACKAGES (.6).
- 0.30 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PORTFOLIO FUNDING ISSUE.
- 6.50 WEISSER, JOSHUA DRAFT MOTION SEEKING APPROVAL OF DIP COMMITMENT LETTER (3.1); PREPARE FOR AND ATTEND CALL WITH WHITE & CASE REGARDING COMMITMENT LETTER (1.2); REVISIONS TO DIP COMMITMENT LETTER (.8); RELATED CORRESPONDENCE WITH MILBANK (.2); RELATED CONFERENCES WITH M. WILLIAMS (.6); RELATED CONFERENCES WITH A. MOSKOWITZ (.3); REVISIONS TO PROPOSED FORM OF ORDER (.3).
- 0.80 RUIZ, VICENTE ASSIST WITH SILVERPOINT'S LATEST DILIGENCE REQUEST.
- 3.00 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT COMMITMENT LETTER MOTION (.8); REVISE DRAFT DECLARATIONS IN SUPPORT OF SAME (1.7); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).

1.00 BABCOCK, CHRISTOPHER J RESPOND TO DUE DILIGENCE REQUEST FROM SILVER POINT.

09/12/12

0.60 MILLET, CRAIG H EMAILS AND CONFERENCES RE DIP MOTION AND EVIDENCE IN SUPPORT THEREOF AND EMAILS RE DECLARATIONS (.6).

1.20 BUFFONE, STEVEN P E-MAILS RE DIP PROPOSALS (.3); REVIEW MATERIALS RELATING TO DIP AND PROPOSED FUNDERS (.9).

8.30 WILLIAMS, MATTHEW J DISCUSSIONS ON FUNDING AND STRATEGIES ON LOAN AND COLLATERAL ISSUE, REVIEW OF STRUCTURE TO ANALYZE POTENTIAL COLLATERAL PACKAGE AND HOLES, (1.6); ADEQUATE PROTECTION AND INTERCREDITOR RESEARCH FOLLOW UP (1.5); EMAIL AND CALL TO WHITE AND CASE ON DIP LOAN (.2); INTERNAL EMAILS AND FOLLOW UP TO TEAM REGARDING DECLARATION AND EVIDENTIARY BASIS (.4); CONFERENCE WITH J. WEISSER REGARDING MULTIPLE POTENTIAL STRATEGIES AND KEEPING BALLS UP IN AIR WITH RESPECT TO EACH (.3); REVIEW AND EDIT MOTION TO APPROVE COMMITMENT FEE, PULL PRECEDENT ON SAME AND POINT OUT ISSUES AND POINTS TO CONSIDER (1.8); REVIEW DECLARATION AND DIP MOTION (1.8); FURTHER EDITS TO COMMITMENT LETTER ON SYNDICATION COMPANY / COLLATERAL ISSUE (.3); CALL WITH E. KHALIL REGARDING LT CAYCOS AS COLLATERAL ISSUE (.2); FOLLOW UP WITH J. WEISSER REGARDING SAME (.2).

0.30 WILLIAMS, MATTHEW J REVIEW SCB RESERVATION OF RIGHTS RE: MOTION TO PAY EXPENSE REIMBURSEMENT.

0.90 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DIP MOTION (.3); CONFERENCE WITH M. WILLIAMS REGARDING STATUS OF FINANCING (.2); REVIEW STANDARD CHARTER RESERVATION OF RIGHTS (.4).

- 5.80 WEISSER, JOSHUA FINALIZE DRAFT OF MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED FEES (3.2); RELATED REVISIONS TO SUPPORTING DECLARATIONS (1.3); RELATED DISCUSSIONS WITH A. MOSKOWITZ (.3); RELATED DISCUSSIONS WITH M. WILLIAMS (.3); CONFERENCE WITH M. WILLIAMS REGARDING COLLATERAL ISSUES (.5); RELATED RESEARCH REGARDING COMMITMENT FEES (.2).
- 3.00 RUIZ, VICENTE REVIEW RESPONSE TO SILVERPOINT'S SUPPLEMENTAL DILIGENCE REQUEST (1); REVIEW DATAROOM FOR APPROPRIATE DOCUMENTS (1.8); DISCUSS ANY ISSUES REGARDING SILVERPOINT DILIGENCE REQUEST WITH ARCAPITA (.2).
- 7.00 MOSKOWITZ, ALAN DRAFT ROTHSCHILD AND A&M DECLARATIONS IN SUPPORT OF MOTION TO APPROVE COMMITMENT LETTER (5.7); REVISE DRAFT COMMITMENT LETTER MOTION (.8); OFFICE CONFERENCE WITH J. WEISSER REGARDING SAME (.5).
- 0.90 BABCOCK, CHRISTOPHER J PREPARE RESPONSE TO SILVER POINT DILIGENCE REQUEST.
- 09/13/12
7.40 WILLIAMS, MATTHEW J SUBSTANTIAL EDITS AND DRAFT OF RIDERS TO MOTION TO APPROVE COMMITMENT FEE (2.1); REVIEW AND COMMENT ON A&M DECLARATION WITH RESPECT TO MOTION TO APPROVE COMMITMENT FEE (1.2); REVIEW AND COMMENT ON ROTHSCHILD DECLARATION (.7); FOLLOW UP EMAIL TO WHITE & CASE ON TIMING (.2); CONFERENCE WITH M. KELSEY, J. WEISSER AND A. MOSCOWITZ REGARDING SAME (.8); FOLLOW UP WITH UCC REGARDING HEARING NEXT WEEK (.2); VARIOUS EMAILS TO INTERNAL TEAM ON STATUS OF DIP AND NEXT STEPS (.4); FOLLOW UP EDITS TO DIP MOTION (.8); REVIEW MOTION TO PAY EXPENSE REIMBURSEMENT FOR NEXT WEEK AND STRATEGIES W/R/T GETTING POTENTIAL DIP LEDNERS PAID (.6); FOLLOW UP WITH ROTHSCHILD ON DIP ISSUES AND ABILITY TO PUSH PROCESS FORWARD (.4)
- 0.70 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS AND J. WEISSER AND A. MOSKOWITZ REGARDING FINANCING ISSUES.

- 4.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY, M. WILLIAMS AND A. MOSKOWITZ REGARDING DIP COMMITMENT (.5); RELATED MEETING REGARDING POTENTIAL NEGOTIATIONS AND COLLATERAL PACKAGE (.6); REVISIONS TO MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED EXPENSES (2.7); RELATED EDITS TO DECLARATIONS DRAFTED IN SUPPORT (.4).
- 2.80 MOSKOWITZ, ALAN OFFICE CONFERENCE WITH M. KELSEY, M. WILLIAMS AND J. WEISSER REGARDING STRATEGY IN CONNECTION WITH DIP (.5); REVIEW REVISED DRAFT COMMITMENT LETTER MOTION (.5); REVISE DRAFT ROTHSCHILD AND A&M DECLARATIONS (1.8).
- 09/14/12
- 0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS REGARDING STATUS OF DIP AGREEMENTS (.2); EMAILS WITH M. WILLIAMS REGARDING EXPENSE REIMBURSEMENT MOTION (.1).
- 1.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO DIP PROPOSALS.
- 6.60 WILLIAMS, MATTHEW J REVIEW MOTION TO APPROVE DIP AND MOTION TO APPROVE COMMITMENT LETTER (2.2); CALL TO W&C REGARDING STATUS AND OTHER ISSUES AND FOLLOW UP WITH TEAM REGARDING SAME (.6); REVIEW OF REVISED DOCUMENTS FROM W&C REGARDING POTENTIAL COMMITMENT AND DETAILED ISSUE LIST ON SAME (2); REVIEW ISSUE LIST FROM WEISSER AND INCORPORATE TWO LISTS, PREPARE EMAIL FOR CLIENT (1.1); EMAILS REGARDING PROCESS ON DIP (.3); FOLLOW UP CONVERSATION WITH W&C REGARDING STATUS (.4).
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP STATUS (.2); REVIEW CORRESPONDENCE FROM M. WILLIAMS AND M. ROSENTHAL REGARDING SAME (.4).
- 5.20 WEISSER, JOSHUA REVIEW AND ANALYZE COMMITMENT LETTER AND FEE LETTER (1.6); DRAFT SUMMARY MEMORANDUM TO CLIENTS REGARDING SAME (1.8); REVISIONS TO MOTION IN FAVOR OF APPROVAL OF COMMITMENT LETTER (1.8).
- 0.80 MOSKOWITZ, ALAN DRAFT DECLARATION OF A&M IN SUPPORT OF DIP MOTION.

09/15/12

1.40 ROSENTHAL, MICHAEL A EMAIL FROM M. WILLIAMS REGARDING REVISED DIP TERM SHEET (.3); REVIEW REVISED DIP TERM SHEETS FROM WHITE AND CASE (.8); EMAILS WITH AND TO S. DUDLEY AND M. WILLIAMS REGARDING REVISED DIP TERM SHEET (.3).

1.20 WILLIAMS, MATTHEW J REVIEW DRAFT SUMMARY OF ISSUES, MAKE EDITS AND SEND TO CLIENT (.8); CALL W. J. WEISSER REGARDING "BREAK UP FEE" ISSUE (.4).

0.30 WEISSER, JOSHUA FOLLOW ON CORRESPONDENCE REGARDING DIP COMMITMENT PAPERS (.2); RELATED CONFERENCE WITH M. WILLIAMS (.1).

1.50 MOSKOWITZ, ALAN REVIEW AND ANALYZE REVISED COMMITMENT LETTER (1.0); REVIEW INTERNAL TEAM EMAILS REGARDING SAME (.5).

09/16/12

1.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CALL REGARDING DIP FINANCING (.9); REVIEW COMPANY MARK-UP OF DIP TERM SHEETS (.3).

2.70 WILLIAMS, MATTHEW J PREP FOR AND PARTICIPATE CALL WITH CLIENT, ROTHSCHILD AND DIP TEAM REGARDING COMMITMENT LETTER DISCUSSIONS AND WRITE UP (1.4); FOLLOW UP CONVERSATION WITH J. WEISSER REGARDING PROCESS (.3); REVIEW MARKUP (.7); CORRESPONDENCE WITH E. FLASHEN AT MILBANK REGARDING DEPOSIT ISSUE RE: EXPENSE REIMBURSEMENT AND FOLLOW UP ON SAME (.3).

1.50 WILLIAMS, MATTHEW J RESEARCH (FACUTAL AND LEGAL) REGARDING NEGATIVE PLEDGE PROVISIONS IN DOCUMENTS WITH RESPECT TO DIP.

2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING SILVER POINT COMMITMENT PAPERS (1.2); REVISIONS TO SAME (.8); RELATED CONFERENCES WITH M. WILLIAMS (.3) AND A. MOSKOWITZ (.3) REGARDING SAME.

- 5.50 MOSKOWITZ, ALAN REVIEW AND REVISE DRAFT COMMITMENT LETTER AND FEE LETTER (3.7); PREPARE FOR AND ATTEND CONFERENCE CALL REGARDING SAME (1.8).
- 09/17/12
1.70 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER JPL COMMENTS TO COMMITMENT AND FEE LETTERS FROM SP (.4); EMAIL FROM M. WILLIAMS RE JPL COMMENTS (.2); EMAIL FROM AND TO M. WILLIAMS REGARDING COMMENTS FROM WHITE & CASE RELATED TO EXPENSE REIMBURSEMENT (.2); RESPOND TO JPL COMMENTS ON DIP LETTERS (.2); REVIEW REVISED MARK-UP OF COMMITMENT AND FEE LETTERS (.6); EMAIL FROM B. DOUTON REGARDING DIP BUSINESS OPEN ISSUES (.1)
- 5.80 WILLIAMS, MATTHEW J EDITS TO COMMITMENT LETTER AND FEE LETTER (.9); EMAIL TO GROUP REGARDING DIP STATUS (.3); REVIEW AND RESPOND TO JPL ISSUES ON FEE LETTER (.6); EMAIL TO W&C REGARDING DIP (.1); PREP FOR WHITE AND CASE CALL (.4); CALL TO ROTHSCHILD RE DROP DEAD DATE ON COMMITMENT LETTER (.5); FOLLOW UP CALL WITH ROTHSCHILD REGARDING ISSUES WITH RESPECT TO COMMITMENT FEE TIMING AND OTHER ISSUES (.5); RESEARCH IN PREPARATION FOR CALL REGARDING ABILITY TO PAY FEE W/O DUE DILIGENCE COMPLETION AND EMAIL TO GROUP ON SAME (1); EMAILS TO UCC ON DEPOSIT ISSUE (.2); SCRIPT FOR HEARING (.5); EMAIL UPDATE TO GROUP (.3); EMAIL UPDATE TO JPL (.3)
- 0.90 KELSEY, MATTHEW K REVIEW COMMITTEE RESERVATION OF RIGHTS ON PROJECT FUNDING ISSUE AND CONFERENCE WITH J. GRAVES REGARDING SAME (.4); REVIEW ISSUES RELATING TO DIP FINANCING NEGOTIATIONS (.5).
- 7.30 WEISSER, JOSHUA CONFERENCE WITH M. WILLIAMS REGARDING DIP COMMITMENT PAPERS (.3); REVISIONS TO EXPENSE REIMBURSEMENT PROPOSED FORM OF ORDER IN CONNECTION WITH DIP FINANCING (.9); RELATED DISCUSSION WITH MILBANK (.5); MEETING WITH CLIENT AND ROTHSCHILD REGARDING OPEN ISSUES RELATED TO COMMITMENT PAPERS (1); REVISIONS TO COMMITMENT DOCUMENTS (1.8); REVIEW, ANALYZE AND REVISE DRAFT MOTION SEEKING APPROVAL OF COMMITMENT LETTER AND RELATED FEES AND EXPENSES (2.8).

0.20 GRAVES, JEREMY L E-MAILS WITH J. WEISSER AND M. WILLIAMS
REGARDING DIP EVENTS OF DEFAULT.

09/18/12

0.30 MILLET, CRAIG H EMAILS RE SCHEDULE AND EVIDENCE NEEDED IN
SUPPORT OF DIP MOTION (.3).

0.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH B. DOUTON, H. PARKHILL
REGARDING OPEN COMMITMENT FEE ISSUES (.4);
EMAILS WITH S. DUDLEY REGARDING PROPOSED
SETTLEMENT WITH SCB (.2); TELEPHONE WITH M.
WILLIAMS REGARDING INTERCREDITORS ISSUES
RELATED TO DIP AND SCB (.1)

8.10 WILLIAMS, MATTHEW J PREP FOR ARCAP CALL RE: COMMENTS FROM
POTENTIAL LENDER (.5); CALL WITH ARCAPITA AND
ROTHSCHILD ON DIP ISSUES
(1); FOLLOW UP ON EUROLOG ISSUE (.8); MARKUP OF
MOTION (.8); CALL WITH COMPANY ON DIP ISSUES (1);
FOLLOW UP WITH E. KHALIL REGARDING
INTERCREDITOR AGREEMENT ISSUE AND RESEARCH
ON SAME (2.1); REVISE MOTION TO APPROVE
COMMITMENT FEE BASED ON RECENT MARKUP (1);
CALL WITH SILVER POINT (.2); CONFERENCE WITH
WEISSER REGARDING PATH FORWARD (.5); REVIEW
OF SCRIPT (.3).

0.30 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING BUDGET
ISSUES.

8.80 WEISSER, JOSHUA CONFERENCE CALL WITH ROTHSCHILD REGARDING
DIP COMMITMENT PAPERS (1); FOLLOW ON CALL
WITH M. WILLIAMS REGARDING SAME (.6); REVISIONS
TO DIP COMMITMENT PAPERS (1.3); REVISIONS TO
RELATED PLEADING (3); CORRESPONDENCE
REGARDING EXPENSE REIMBURSEMENT MOTION IN
CONNECTION WITH DIP (.2); RELATED DISCUSSION
WITH C. DELANO (.3); DRAFT SCRIPT FOR HEARING
ON EXPENSE REIMBURSEMENT MOTION (2.1);
CONFERENCE WITH POTENTIAL LENDER REGARDING
OUTSTANDING ISSUES (.3).

2.30 MOSKOWITZ, ALAN REVIEW REVISED DRAFTS OF COMMITMENT LETTER
AND FEE LETTER AND RELATED MOTION.

0.80 AMPONSAH, DUKE K PULL DOCUMENTS RELATING TO MOTION FOR APPROVAL OF FEE LETTER.

09/19/12

1.20 MILLET, CRAIG H REVISE AND COMMENT ON ROTHSCHILD DECLARATION IN SUPPORT OF DIP MOTIONS (1.2).

2.80 ROSENTHAL, MICHAEL A EMAILS REGARDING DIP COMMITMENT LETTER (.3); TELEPHONE WITH M. WILLIAMS AND J. WEISSER REGARDING OPEN ISSUES WITH SP (.3); EMAILS WITH AND TO M. WILLIAMS REGARDING DIP COMMITMENT LETTER ISSUES (.2); PREPARE ANALYSIS FOR SCB RELATIVE TO IPO PROCEEDS AND LOCK-UP SHARE REQUIREMENTS (1.2); EMAIL TO S. DUDLEY, JAMAL AND KARIM SI-AHMED REGARDING LOCK-UP SHARE ALLOCATIONS (.3); EMAIL TO SCB REGARDING LOCK-UP SHARE ALLOCATIONS (.2); CONSIDERATION OF ISSUES RELATED TO INTERCREDITOR CONCERNS OF SCB (.3).

0.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO DIP PROPOSALS.

5.10 WILLIAMS, MATTHEW J PREP FOR CALL WITH POTENTIAL LENDER (.4); EMAILS ON SAME (.2); CALL WITH LENDER OVER MARKUP OF TERM SHEET (1); FOLLOW UP CALLS RE: SAME (.2); FOLLOW UP ON SUBSTANTIVE ISSUES RAISED BY POTENTIAL LENDER (1.1); VARIOUS EMAILS TO COMPANY AND CORRESPONDENCE ON DIP PROGRESS AND ISSUES (.4); CALL WITH M. ROSENTHAL RE: HEARING UPDATE AND NEXT STEPS (.6); REVIEW MARKUPS OF DECLARATIONS AND MOTION (.6); CONFERENCE WITH M. KELSEY RE: DIP FINANCING TERM SHEET (.6).

0.80 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING DIP FINANCING TERM SHEET (.6); CORRESPONDENCE WITH C. MILLET REGARDING BUDGET ISSUES (.2).

- 7.50 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE COUNSEL REGARDING EXPENSE REIMBURSEMENT MOTION IN CONNECTION WITH DIP FINANCING (.3); RESEARCH REGARDING CARVE OUT PRECEDENT FOR DIP COMMITMENT PAPERS (.8); REVISIONS TO EXPENSE REIMBURSEMENT ORDER (.5); PREPARE FOR (.4) AND ATTEND MEETING WITH COUNSEL TO POTENTIAL DIP LENDER (1.0); RELATED FOLLOW UP CONFERENCE WITH M. WILLIAMS (.2); REVISIONS TO DECLARATIONS IN SUPPORT OF COMMITMENT LETTER (1.9); CONFERENCE WITH C. MILLET REGARDING POTENTIAL HEARING ON DIP COMMITMENT PAPERS (.3); PREPARE FOR HEARING IN CONNECTION WITH EXPENSE REIMBURSEMENT MOTION FOR DIP FINANCING (.7); DRAFT RELATED EMAIL TO E. KHALIL (.2); DRAFT CORRESPONDENCE TO L. HIRSH REGARDING DECLARATIONS (.1); RELATED CONFERENCE WITH A&M PROFESSIONALS (.2); REVISIONS TO ORDER FOR EXPENSE REIMBURSEMENT MOTION IN CONNECTION WITH DIP FACILITY (.9).
- 1.70 GRAVES, JEREMY L E-MAILS WITH J. WEISSER AND M. WILLIAMS REGARDING DIP EVENTS OF DEFAULT (.3); RESEARCH RELATED TO SAME (1.4).
- 11.00 MOSKOWITZ, ALAN REVISE DRAFT COMMITMENT LETTER MOTION AND DECLARATIONS (9.5); REVIEW AND REVISE DRAFT ORDER RE EXPENSE REIMBURSEMENT (1.5).
- 09/20/12
0.80 MILLET, CRAIG H REVISE AND COMMENT ON A&M DECLARATION IN SUPPORT OF DIP MOTIONS AND EMAILS AND CONFERENCES RE SAME (.8).
- 3.90 ROSENTHAL, MICHAEL A PRE-CALL AND FOLLOW-UP CALL WITH S. DUDLEY REGARDING CALL WITH SCB (.4); PREPARE FOR CALL WITH SCB REGARDING ADEQUATE PROTECTION (.4); CONFERENCE CALL WITH B. GREER, SCB, S. DUDLEY REGARDING TREATMENT OF SCB CLAIM (1.2); EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING PLEDGES RELATED TO LT CAYCOS INTERESTS (.2); REVIEW AND COMMENT ON L. HIRSH DECLARATION IN SUPPORT OF DIP COMMITMENT (.9); REVIEW DRAFT OF COMMITMENT LETTER MOTION AND ROTHSCHILD DECLARATION RELATED THERETO (.8)
- 0.60 BUFFONE, STEVEN P REVIEW DIP PROPOSAL INFORMATION.

- 6.30 WILLIAMS, MATTHEW J REVIEW DIP ISSUES AND NEGOTIATION (2); EMAILS ON DIP TO B. DOUTON (.4); CALL TO W&C (.2); FOLLOW UP CALL WITH W&C RE: HEARING (.2); REVIEW TRANSCRIPT RE: TIMING (.4); REVIEW REVISED TERM SHEET AND COMMITMENT LETTER FROM W&C (.9); EDITS TO SAME (.5); EDITS TO MOTION AND DECLARATIONS (1.7).
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DECLARATIONS RELATING TO COMMITMENT FEE MOTION AND ULTIMATE DIP FINANCING MOTION.
- 5.60 WEISSER, JOSHUA REVISIONS TO DECLARATIONS IN SUPPORT OF DEBTORS' ENTRY INTO COMMITMENT LETTER (3.5); RELATED INTERNAL CONFERENCES WITH A. MOSKOWITZ (.5) AND M. WILLIAMS (.3); DRAFT CORRESPONDENCE TO INTERNAL TEAM REGARDING SAME (.2); REVISIONS TO DIP COMMITMENT LETTER MOTION (.5); RELATED CONFERENCE WITH M. WILLIAMS REGARDING DIP NEGOTIATIONS (.3); DUE DILIGENCE IN CONNECTION WITH DIP FINANCING (.3).
- 3.00 O'GRADY, JAMES B REVIEW OF DATASITE MATERIALS AND PRIOR DILIGENCE SUMMARIES, WITH REGARD TO MATERIALS RELATING TO ARCAPITA FINANCING ENTITIES (1.0); EMAILS AND CALLS WITH J. WEISSER AND E. KHALIL AND K. MILLER REGARDING DILIGENCE QUESTION FROM DIP LENDERS (1.3); REVISIONS TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT TO INCORPORATE CHANGES FROM CLIENT, AND EMAILS WITH CLIENT REGARDING SAME (0.7).
- 6.80 MOSKOWITZ, ALAN REVIEW AND REVISE DECLARATIONS IN SUPPORT OF COMMITMENT LETTER MOTION (3.6); REVISE DRAFT COMMITMENT LETTER MOTION (2.7); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5).

09/21/12

3.00 MILLET, CRAIG H

CONFERENCE CALL WITH A&M TO DISCUSS L. HIRSH DECLARATION IN SUPPORT OF MOTION TO APPROVE COMMITMENT AND EMAILS RE SAME (1.0); CONFERENCE CALL WITH ROTHSCHILD TO DISCUSS H. PARKHILL DECLARATION IN SUPPORT OF MOTION TO APPROVE COMMITMENT AND EMAILS RE SAME (1.0); MULTIPLE EMAILS RE MOTION TO APPROVE COMMITMENT LETTER (.6); EMAILS RE FEEDBACK FROM COMMITTEE AND AD HOC COMMITTEE RE INTENT TO OBJECT TO EXCLUSIVITY AND STRATEGY IN RESPONSE (.4).

3.70 ROSENTHAL, MICHAEL A

REVIEW REVISED COMMITMENT LETTERS FROM SILVERPOINT (.7); EMAILS TO M. WILLIAMS REGARDING REVISED COMMITMENT LETTERS (.2); REVIEW AND COMMENT ON OPEN ISSUES LIST RELATED TO COMMITMENT AND FEE LETTER (.4); EMAILS WITH M. WILLIAMS REGARDING BREAK-UP FEE AND DILIGENCE OUT (.2); MEETING WITH M. WILLIAMS REGARDING PLEDGE OF CERTAIN DEBTOR ASSETS (.4); TELEPHONE WITH S. DUDLEY REGARDING PLEDGE OF CERTAIN DEBTOR ASSETS (.2); EMAILS WITH AND TO A. ROGERS REGARDING PLEDGE OF AIML ASSETS (.2); CONFERENCE CALL WITH H. PARKHILL, B. DOUTON REGARDING ROTHSCHILD DECLARATION IN SUPPORT OF DIP (.8); REVIEW RESEARCH REGARDING DIP LOAN PRIORITY AND SENIORITY ISSUES (.6).

7.10 WILLIAMS, MATTHEW J

REVIEW REVISED COMMITMENT LETTER (1.5); EMAILS TO E. FLECK ON COMMITMENT LETTER AND PROCESS (.2); EDITS TO COMMITMENT LETTER, EMAIL TO COMPANY ON SAME (1.2); CONFERENCE WITH M. ROSENTHAL RE: DISPUTE OVER COLLATERAL PACKAGE (.4); FOLLOW UP CONFERENCE WITH SIMON RE: SAME (.3); CALL WITH ROTHSCHILD RE: CHANGES TO COLLATERAL PACKAGE AND EDITS TO DOCUMENT, FOLLOW UP WITH DIP LENDERS (.8); SUBSTANTIAL EDITS TO MOTION GIVEN CHANGES (2.2); FOLLOW UP WITH E. KHALIL REGARDING NEXT STEPS ON STRUCTURE (.4); CALL TO WHITE AND CASE REGARDING PROPOSED CHANGES TO TERM SHEET (.1).

- 5.80 WEISSER, JOSHUA REVISIONS TO COMMITMENT PAPERS (1.3); RELATED RESEARCH (.3); REVISIONS TO MOTION SEEKING APPROVAL OF SAME (3.0); PREPARE FOR AND ATTEND CALLS WITH H. PARKHILL (.5) AND L. HIRSH REGARDING RELATED DECLARATIONS (.5); RELATED DISCUSSION WITH WHITE AND CASE, AS COUNSEL TO POTENTIAL LENDER (.2).
- 6.50 MOSKOWITZ, ALAN PARTICIPATE IN CALL WITH A&M REGARDING L. HIRSH DECLARATION IN SUPPORT OF COMMITMENT LETTER MOTION (1.0); ATTENDING ON CALL WITH ROTHSCHILD REGARDING HOMER PARKHILL DECLARATION IN SUPPORT OF COMMITMENT LETTER MOTION (.8); REVISE DRAFT DECLARATIONS AND MOTION (2.8); LEGAL RESEARCH REGARDING WORK FEES (.7); REVIEW REVISED DRAFTS OF COMMITMENT LETTER AND FEE LETTER (1.2).
- 09/22/12
- 1.80 ROSENTHAL, MICHAEL A REVIEW REVISED DIP LETTERS FROM SP (.7); EMAILS TO AND FROM M. WILLIAMS REGARDING DIP FIDUCIARY OUT PROVISIONS (.2); REVIEW AND COMMENT ON DIP COMMITMENT LETTER APPROVAL MOTION (.8); EMAIL WITH M. WILLIAMS REGARDING RESOLUTION OF FINAL DIP ISSUES (.1)
- 1.90 WILLIAMS, MATTHEW J CALLS WITH DIP LENDERS AND NEGOTIATIONS.
- 2.10 WILLIAMS, MATTHEW J REVIEW DIP NEGOTIATIONS AND FOLLOW UP RESEARCH ON COMMITMENT FEE POINT.
- 4.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF REVISED COMMITMENT PAPERS (.3); DRAFT MEMORANDUM TO M. WILLIAMS REGARDING SAME (.3); REVISIONS TO MOTION SEEKING APPROVAL OF SAME (3.3); PREPARE FOR AND ATTEND CALL WITH COMMITTEE COUNSEL REGARDING SAME (1.0).
- 2.80 MOSKOWITZ, ALAN REVIEW, REVISE AND CITE CHECK COMMITMENT LETTER MOTION AND PROPOSED ORDER AND IDENTIFY OPEN ISSUES.
- 09/23/12
- 0.50 MILLET, CRAIG H REVIEW EMAILS RE DIP DECLARATION, STATUS OF NEGOTIATIONS AND TIMING (.5).

- 2.50 ROSENTHAL, MICHAEL A EMAILS WITH M. WILLIAMS AND S. DUDLEY REGARDING RESOLUTION OF FINAL DIP ISSUES (.3); REVIEW FURTHER REVISED VERSION OF COMMITMENT LETTER (.6); REVIEW FURTHER DRAFT OF COMMITMENT FEE MOTION (.4); REVIEW AND COMMENT ON L. HIRSH DECLARATION (.6); REVIEW MARK-UP OF H. PARKHILL DECLARATION (.4); EMAIL WITH C. MILLET, S. DUDLEY AND M. WILLIAMS REGARDING TIMING OF FILING OF DIP RELATED MOTIONS (.2)
- 3.10 WILLIAMS, MATTHEW J REVIEW AND REVISE COMMITMENT MOTION.
- 2.50 WILLIAMS, MATTHEW J VARIOUS EMAILS TO INTERNAL TEAM RE: STRATEGY AND TIMING ISSUES (.7); EMAIL TO POTENTIAL DIP LENDER RE: TIMING (.2); REVIEW OF CURRENT MOTION (.5); REVIEW REVISED COMMITMENT LETTER SENT THIS EVENING AND EMAIL TO CLIENT REGARDING OPEN ISSUES AND NEXT STEPS (.7); FOLLOW UP WITH B. DOUTON REGARDING [REDACTED] ISSUE (.4).
- 0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING DIP COMMITMENT FEE MOTION AND TIMING.
- 2.90 WEISSER, JOSHUA REVISIONS TO L. HIRSCH DECLARATIONS (2.0); REVIEW AND ANALYSIS OF REVISED COMMITMENT LETTERS (.2); RELATED INTERNAL CORRESPONDENCE (.7).
- 2.00 RUIZ, VICENTE ASSIST C. BABCOCK DRAFT RESPONSE TO SILVERPOINT'S SUPPLEMENTAL DILIGENCE REQUESTS.
- 7.30 MOSKOWITZ, ALAN EMAIL CORRESPONDENCES WITH DECLARANTS REGARDING THEIR DECLARATIONS (.7); REVISE DRAFT DECLARATIONS BASED ON CALLS WITH DECLARATIONS (5.5); EMAIL CORRESPONDENCE AND TELEPHONE CONFERENCES WITH GDC TEAM REGARDING MOTION AND FILING ISSUES (1.1).
- 1.00 BABCOCK, CHRISTOPHER J REVIEW DILIGENCE ITEMS REQUESTED IN DRAFT FINANCING COMMITMENT LETTER.

09/24/12

2.40 MILLET, CRAIG H CONFERENCE CALL WITH H. PARKHILL AND L. HIRSH TO DISCUSS DECLARATIONS IN SUPPORT OF DIP (.5); MULTIPLE EMAILS RE REVISIONS TO L. HIRSH DECLARATION (.4); REVISE H. PARKHILL DECLARATION AND DECLARATION RE SAME (1.5).

5.60 ROSENTHAL, MICHAEL A PARTICIPATE IN DEBTOR IN POSSESSION FUNDING CALL WITH ROTHSCHILD AND A&M REGARDING MOTION TO APPROVE COMMITMENT LETTERS MOTION (1.2); REVIEW AND COMMENT ON DECLARATION OF H. PARKHILL AND L. HIRSH REGARDING COMMITMENT FEE MOTION (.7); EMAILS AND MEETING WITH M. WILLIAMS REGARDING ISSUES RELATED TO FIDUCIARY OUT PROVISIONS, OF PROPOSED COMMITMENT LETTER (.6); REVIEW AND COMMENT ON DIP COMMITMENT LETTER APPROVAL MOTION (1.2); EMAILS FROM AND TO P. CORR REGARDING ISSUES RELATED TO DIP COMMITMENT LETTER (.4); EMAILS WITH S. BUFFONE AND L. JARIT REGARDING BOARD RESOLUTIONS RELATED TO DIP COMMITMENT LETTER (.8); TELEPHONE WITH A. ROGERS REGARDING BOARD RESOLUTIONS (.2); REVIEW DRAFT OF BOARD RESOLUTIONS (.2); EMAILS REGARDING PROPOSED COLLATERAL PACKAGE IN FAVOR OF DIP LENDER (.3).

0.80 BUFFONE, STEVEN P SEVERAL EMAILS AND CALL WITH M. ROSENTHAL RE BOARD RESOLUTIONS FOR DIP FINANCING.

2.00 BUFFONE, STEVEN P REVIEW DRAFT MINUTES RELATING TO DIP PREPARED BY L JARIT (1.3); CALL WITH L. JARIT RE: SAME (.4); SEVERAL EMAILS WITH A. ROGERS, H. THOMPSON, L. JARIT, E. KHALIL (.3).

- 12.20 WILLIAMS, MATTHEW J EMAILS AND MEETING WITH M. ROSENTHAL REGARDING ISSUES RELATED TO FIDUCIARY OUT PROVISIONS, OF PROPOSED COMMITMENT LETTER (.5); SEND WHITE AND CASE EMAIL (.4); DECLARATIONS AND MOTION TO APPROVE DIP COMMITMENT LETTER (3.3); PREP FOR CALL ON DECLARATIONS (.2); CALL ON DECLARATIONS (1); FURTHER NEGOTIATIONS ON DIP DOCUMENTS, VARIOUS CALLS AND INTERNAL MEETINGS, CALLS WITH WHITE AND CASE AND TURNS OF DOCUMENTS, UPDATES TO CLIENT (3); EDITS TO MOTION TO SHORTEN NOTICE (.9); EDITS TO MOTION TO FILE UNDER SEAL (.8); FURTHER EDITS TO TERM SHEET AND NEGOTIATIONS WITH WHITE AND CASE AND GO THROUGH PREVIOUS VERSIONS OF TERM SHEET TO SHOW WHY CURRENT STRUCTURE DOES NOT WORK CORRECTLY (2.1)
- 1.10 WILLIAMS, MATTHEW J REVIEW CASELAW ON BREAK FEES AND ADD INTO BRIEF.
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITMENT LETTER PLEADING (.3); CONFERENCE WITH J. WEISSER AND M. WILLIAMS REGARDING SAME (.2).
- 14.20 WEISSER, JOSHUA MULTIPLE ROUNDS OF REVISIONS TO MOTION SEEKING APPROVAL OF COMMITMENT LETTER WITH RESPECT TO OUTSIDE FINANCING (7.4); REVISIONS TO DECLARATIONS FILED IN CONNECTION WITH SAME (2.4); RELATED CONFERENCES WITH L. HIRSCH (.4) AND H. PARKHILL (.4); REVISIONS TO PROPOSED FORM OF ORDER (.7); DRAFT SEALING MOTION IN CONNECTION WITH SAME (1.5); REVISIONS TO MOTION TO SHORTEN NOTICE (.5); CONFERENCES WITH A. MOSKOWITZ IN CONNECTION WITH FOREGOING (.9).
- 3.00 JARIT, LEE A DRAFT RESOLUTIONS REGARDING DIP FINANCING AND GUARANTEES RELATING THERETO.

17.00 MOSKOWITZ, ALAN

PREPARE FOR AND ATTEND CALL WITH A&M AND ROTHSCHILD REGARDING FINALIZATION OF THEIR DECLARATIONS IN SUPPORT OF THE COMMITMENT LETTER MOTION (1.8); REVIEW AND REVISE COMMITMENT LETTER AND FEE LETTER (1.2); REVISE DRAFT COMMITMENT LETTER MOTION (5.7); REVIEW AND REVISE DRAFTS OF THE DECLARATIONS IN SUPPORT OF COMMITMENT LETTER MOTION (5.3); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5); REVIEW ALL DOCUMENTS IN PREPARATION FOR FILING (2.5).

09/25/12

0.90 MILLET, CRAIG H

EMAILS AND CONFERENCES RE STATUS OF DIP (.4); NEGOTIATIONS WITH SILVERPOINT AND TERMS (.5).

2.60 ROSENTHAL, MICHAEL A

EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING FIDUCIARY OUT PROVISIONS (.4); MEETING WITH M. WILLIAMS REGARDING FINAL PROVISIONS OF DIP COMMITMENT LETTER (.2); REVIEW AND COMMENT ON MOTION TO SHORTEN NOTICE RE DIP COMMITMENT LETTER (1.0); REVIEW FINAL VERSION OF COMMITMENT LETTER MOTION AND MOTION TO SHORTEN NOTICE (.4); REVIEW FINAL VERSIONS OF DECLARATIONS IN SUPPORT OF COMMITMENT LETTER (.6).

1.40 BUFFONE, STEVEN P

REVIEW BOARD RESOLUTIONS RE DIP (.6); REVIEW MOTION FOR DIP APPROVAL (.6); E-MAILS WITH L. JARIT, A. DOSHI OF ARCAPITA (.2).

14.50 WILLIAMS, MATTHEW J

REVIEW OF PACKAGE (MOTION TO APPROVE DIP COMMITMENT LETTER, MOTION FOR SHORTENED NOTICE, MOTION TO FILE UNDER SEAL, DECLARATIONS AND PROPOSED FORM OF ORDERS AND SUBSTANTIAL COMMENTS) AND REVIEW VARIOUS ITERATAIONS OF EDITS (4.4); NEGOTIATIONS ON LANGUGE TO COMMITMENT LETTER, VARIOUS EMAILS TO WHITE AND CASE AND INTERNAL DISCUSSIONS ON SAME (1.3); CALL WITH ROTHSCHILD REGARDING SAME AND NEGOTIATION POSITIONS WITH POTENTIAL LENDER (.4); FOLLOW UP WITH WHITE AND CASE (.2); FURTHER EDITS TO DOCUMENTS FOR FILING AND MAKE SURE THEY CONFORM WITH CURRENT STATUS OF LETTER AND FURTHER EDITS (3.5); UPDATE TO COMPANY REGARDING DIP STATUS AND OTHER ISSUES (.3); FOLLOW UP RESEARCH ON WHAT IS REQUIRED TO GET HEARING ON UNDERLYING DIP (.4); FURTHER EDITS TO PACKAGE IN PREP FOR FILING AND REVIEW VARIOUS WHITE AND CASE AND OTHER MARKUPS (1.8); CONFERENCE WITH J. WEISSER RE: SAME (1.8); FURTHER NEGOTIATIONS WITH WHITE AND CASE OVER LANGUAGE IN VARIOUS DOCUMENTS (.4).

10.80 WEISSER, JOSHUA

FINALIZE COMMITMENT LETTER MOTION (3.5); FINALIZE RELATED DECLARATIONS (.6); FINALIZE RELATED FORM OF ORDER (.6); FINALIZE MOTION SEEKING TO FILE SPECIFIC EXHIBITS UNDER SEAL (1.5); NEGOTIATE REGARDING TERMS OF SAME WITH WHITE & CASE (.6); FINALIZE MOTION FOR SHORTENED NOTICE PERIOD (2.2); CONFERENCES WITH M. WILLIAMS REGARDING SAME(1.8).

8.00 MOSKOWITZ, ALAN

CORRESPONDENCE WITH CLIENT AND COUNSEL TO SILVER POINT REGARDING CORRECTION IN ENTITY NAME (.3); CONFER WITH COUNSEL TO SILVER POINT REGARDING REDACTION OF SENSITIVE INFORMATION (.5); REVIEW DOCUMENTS AND REDACT SAME (.5); DRAFT NOTICES OF MOTION IN CONNECTION WITH PLEADINGS TO BE FILED (.5); REVIEW, REVISE AND FINALIZE COMMITMENT LETTER MOTION AND DECLARATIONS IN SUPPORT OF SAME FOR FILING (6.2).

09/26/12

1.20 MILLET, CRAIG H

NEGOTIATIONS WITH SILVERPOINT AND TERMS AND SP REQUEST TO USE KPMG FOR VALUATION CONFIRMATION (.8); EMAILS RE DIP TERMS AND SCB ISSUES ALSO RELATING TO IPO (.4).

0.30 ROSENTHAL, MICHAEL A EMAILS WITH B. DOUTON AND C. MILLET REGARDING
SP VALUATION REQUESTS (.3)

1.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO DIP FINANCING,
REQUIRED CORPORATE APPROVALS.

5.50 WILLIAMS, MATTHEW J REVIEW DIP PLEADING (2.4); REVIEW DIP ISSUE LIST
FOR UCC CALL (1); FOLLOW UP RESEARCH ON
ADEQUATE PROTECTION QUESTION AND REVIEW OF
CALPINE PLEADINGS RE: STRUCTURAL SENIORITY
(2.1)

1.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT DIP MOTION.

1.30 MOSKOWITZ, ALAN REVIEW CLIENT EMAILS AND FILED VERSIONS OF
COMMITMENT LETTER MOTION AND RELATED
DOCUMENTS.

09/27/12

1.20 MILLET, CRAIG H EMAILS AND CONFERENCES RE STATUS OF DIP,
NEGOTIATIONS WITH SILVERPOINT AND TERMS AND
SP REQUEST TO USE KPMG FOR VALUATION
CONFIRMATION (.8); EMAILS RE DIP TERMS AND SCB
ISSUES ALSO RELATING TO IPO AND DIP HEARING
APPROVAL SCHEDULE (.4).

1.20 ROSENTHAL, MICHAEL A MEETING WITH M. WILLIAMS REGARDING GUARANTY
ISSUES (.3); EMAILS WITH B. DOUTON REGARDING
KPMG VALUATION (.2); CONSIDERATION OF ISSUES
RELATED TO SCB AND SP PRIORITIES (.6); EMAIL
WITH AND TO B. DOUTON REGARDING WATERFALL
ANALYSIS (.1)

0.70 BUFFONE, STEVEN P SEVERAL EMAILS RE DIP FINANCING (.3); CALL WITH
L. JARIT RE BOARD RESOLUTIONS (.4).

2.00 WILLIAMS, MATTHEW J REVIEW DIP MOTION.

- 7.30 WILLIAMS, MATTHEW J CALL WITH S. GREISMAN RE: DIP ISSUES (.3); CONFERENCE WITH SCB RE: SCHEDULING HEARING (.2); CONF. WEISSER RE: SHORTENED NOTICE (.2); CALL WITH UCC RE: AGREEMENT ON SHORTENED NOTICE (.3); PREP FOR CALL WITH UCC ON ISSUES ON DIP (.5); CALL WITH UCC ON DIP (.6); RESEARCH AND PREP FOR CONTESTED HEARING RE: DIP, INCLUDING POTENTIAL RESPONSES (4); CONFERENCE WITH ROSENTHAL RE: GUARANTEE ISSUE (.5); CALLS WITH ROTHSCHILD RE: GUARANTEE ISSUE AND STRUCTURING (.7)
- 0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING DIP TERM SHEET ISSUES AND COMMITMENT FEE HEARING.
- 4.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF COMMITMENT LETTER DOCUMENTS (.4); CONFERENCES WITH THE COURT REGARDING SCHEDULING HEARING RELATING TO COURT APPROVAL OF THE SAME (.6); RESEARCH REGARDING PRIMING ISSUES AND STRUCTURAL SENIORITY (1.7); RELATED CONFERENCES WITH M. KELSEY (.8) AND A. MOSKOWITZ (.4); CONFERENCE WITH COMMITTEE COUNSEL REGARDING COMMITMENT LETTER AND RELATED DOCUMENTS (.6); INTERNAL CONFERENCE REGARDING POTENTIAL FOR ADDITIONAL NEGOTIATIONS WITH LENDER (.3).
- 3.10 RUIZ, VICENTE RESPOND TO SILVERPOINT REQUEST FOR DOCUMENTATION (1); DISCUSS SILVERPOINT COMMITMENT LETTER DILIGENCE ISSUES WITH ARCAPITA AND ROTHSCHILD (1.5); PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD REGARDING THE SAME (.6).
- 4.50 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING STRUCTURALLY PRIMING DIPS AND ADEQUATE PROTECTION IN CONNECTION WITH EQUITY PLEDGES (4.0); OFFICE CONFERENCE WITH J. WEISSER RE SAME (.5).

09/28/12

- 1.00 ROSENTHAL, MICHAEL A MEETING WITH M. WILLIAMS AND M. KELSEY REGARDING GUARANTIES FROM SCB PLEDGED ENTITIES (.2); TELEPHONE WITH S. DUDLEY REGARDING GUARANTIES FROM SCB PLEDGED ENTITIES (.2); CONFERENCE CALL WITH S. DUDLEY, B. DOUTON, H. THOMPSON, M. WILLIAMS REGARDING SCB RELATED DIP ISSUES (.3); TELEPHONE WITH B. GREER REGARDING SCB RELATED DIP ISSUES (.2); EMAIL FROM AND TO B. DOUTON REGARDING SP ALTERNATIVES RE SCB (.1)
- 1.40 BUFFONE, STEVEN P EMAILS WITH J. WEISSER AND OTHERS RE DIP (.3); REVIEW ORDER (1.1).
- 7.60 WILLIAMS, MATTHEW J CALL WITH SILVER POINT COUNSEL REGARDING GUARANTEE ISSUE (.9); NUMEROUS CONVERSATIONS WITH M. KELSEY ON GUARANTEE ISSUE AND TRY POTENTIAL WORK-AROUNDS (1.8); CALL WITH COMPANY ON GUARANTEE ISSUE W/R/T IMPENDING IPO AND HOW AFFECTS DIP (.5); FOLLOW UP CONVERSATION WITH SILVER POINT COUNSEL (.3); PREP FOR DISCOVERY CALL WITH SCB (.3); DISCOVERY CALL WITH SCB RE: DIP ISSUE (.4); REVIEW DIP MOTION (2); REVIEW OF CASES CITED IN CONNECTION WITH MOTION FOR APPROVAL OF COMMITMENT LETTER (1.4).
- 1.50 WILLIAMS, MATTHEW J LEGAL RESEARCH ON ABILITY TO FILE DIP MOTION NOTWITHSTANDING CERTAIN CONTINGENCIES (.5); FOLLOW UP ON ISSUES W/R/T TO PROPOSED KPMG RETENTION BY SP (.4); FOLLOW UP CONVERSATIONS WITH B. DOUTON AT ROTSHCHILD RE: PATH FORWARD ON DIP AND DEALING WITH CONSTITUENCIES (.6)
- 1.10 KELSEY, MATTHEW K CONFERENCES WITH M. WILLIAMS REGARDING POTENTIAL OBJECTIONS TO COMMITMENT FEE MOTION AND DIP ISSUES.

3.00 WEISSER, JOSHUA RESEARCH REGARDING FINANCING ISSUES INCLUDING MOTIONS SEEKING APPROVAL OF POSTPETITION FINANCING (2); CONFERENCE WITH UCC REGARDING COMMITMENT LETTER MOTION (.1); FOLLOW UP REVIEW AND ANALYSIS OF COMMITTEE MARKUP OF COMMITMENT PAPERS (.3); CONFERENCE WITH STANDARD CHARTERED BANK REGARDING COMMITMENT LETTER MOTION (.3); FOLLOW UP INTERNAL CONFERENCE (.3).

3.60 RUIZ, VICENTE DISCUSS SILVERPOINT COMMITMENT LETTER DILIGENCE ISSUES WITH ARCAPITA AND ROTHSCHILD (1); ASSIST J. WEISSER WITH SCB CONFIDENTIALITY AGREEMENT DRAFT (.6); CONTINUE DATAROOM DILIGENCE IN RESPONSE TO SILVERPOINT'S REQUESTS (1); ASSIST C. BABCOCK PREPARE DILIGENCE RESPONSES TO SILVERPOINT REQUESTS (1).

7.50 MOSKOWITZ, ALAN REVISE DRAFT DIP MOTION (3.8); LEGAL RESEARCH REGARDING REQUIREMENTS FOR FILING DIP MOTION (3.5); ATTENDANCE ON CALL WITH COUNSEL FOR SCB RE COMMITMENT LETTER MOTION AND TIMING (.2).

09/29/12
2.30 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING REQUIREMENTS FOR FILING DIP MOTION.

09/30/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED REGARDING SILVER POINT REPS (.2)

1.20 WILLIAMS, MATTHEW J REVIEW OF SCB DISCOVERY REQUEST (.6); REVIEW BULLET POINT LIST OF ISSUES (.6).

0.20 WEISSER, JOSHUA REVISIONS TO DRAFT FINANCING MOTION.

2.80 RUIZ, VICENTE DISCUSS SILVERPOINT COMMITMENT LETTER DILIGENCE ISSUES WITH ARCAPITA AND ROTHSCHILD (1); BEGIN LEGAL DILIGENCE INTO EXCLUDED DOCUMENTS (1.8).

4.80 MOSKOWITZ, ALAN

REVISE DRAFT DIP MOTION (2.5); LEGAL RESEARCH
REGARDING REQUIREMENTS FOR FILING DIP
MOTION (2.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	4.60	\$ 995.00	\$ 4,577.00
MICHAEL A. ROSENTHAL	13.00	1,045.0	13,585.00
STEVEN P. BUFFONE	28.30	1,045.0	29,573.50
JEFFREY TRINKLEIN	14.50	1,025.0	14,862.50
JAMES A. COX	30.40	1,130.0	34,352.00
MATTHEW K. KELSEY	20.40	785.00	16,014.00
JOSHUA WEISSER	36.50	735.00	26,827.50
SERENA G. LIU	1.90	620.00	1,178.00
BRIAN J. KIM	6.10	620.00	3,782.00
CARLY-JANE KING	26.60	525.00	13,965.00
DUKE K. AMPONSAH	2.90	350.00	<u>1,015.00</u>

Total Services \$ 159,731.50

Total Services, Costs/Charges 159,731.50

BALANCE DUE \$ 159,731.50

EMPLOYEES
30561-00107

Detail Services:

09/03/12
2.00 ROSENTHAL, MICHAEL A REVIEW LATEST SENIOR MANAGEMENT INCENTIVE PLAN (.5); PARTICIPATE IN MEETING WITH PETER K, M. CHOWDHURY, M. TAN, L. HIRSH REGARDING SENIOR MANAGEMENT PLAN (.7); EMAIL FROM J. COX REGARDING EMPLOYEE STATUTORY RIGHTS AND POSSIBLE LITIGATION DEFENSES (.4); CONFERENCE CALL WITH P. ROCHER, J. COX REGARDING ALTERNATIVES RELATED TO EMPLOYEE CLAIMS (.4).

5.00 COX, JAMES A REVIEW DOCUMENTS RECEIVED FROM J BECK (1.4); DRAFT INITIAL ADVICE NOTE TO P ROCHER, M ROSENTHAL AND J TRINKLEIN CONCERNING THREATENED BONUS CLAIM (1.4); PREPARE FOR (1.8) AND ATTENDING CONFERENCE CALL WITH J BECK, P ROCHER, M ROSENTHAL, AND OTHERS CONCERNING UK BONUS CLAIMS (.4).

09/04/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH H. PARKHILL AND PETER K REGARDING SENIOR MANAGEMENT MILESTONES (.2).

1.00 TRINKLEIN, JEFFREY CALL WITH J. BECK REGARDING GLOBAL SETTLEMENT.

1.40 COX, JAMES A REVIEW FURTHER DOCUMENTATION PROVIDED BY J BECK RE: UK BONUS CLAIMS (.5); REVIEW RESPONSE TO FLADGATE PREPARED BY V BARNES (.6); CORRESPOND WITH CLIENT CONCERNING RESPONSE TO FLADGATE (.3).

09/05/12
0.70 BUFFONE, STEVEN P CALL WITH J. TRINKLEIN AND B. RIPPEON RE REQUIRED CHANGES TO CERTAIN ARCAPITA EMPLOYEE INCENTIVE PLANS.

1.00 TRINKLEIN, JEFFREY CALL WITH J. BECK TO DISCUSS PLAN (0.2); CALL WITH B. RIPPEON, S. BUFFONE TO DISCUSS PROPOSAL (0.5); GATHER MATERIALS FOR B. RIPPEON, S. BUFFONE (0.3).

0.50 COX, JAMES A REVIEW DOCUMENTATION PROVIDED BY J BECK RE:
UK BONUS CLAIMS.

0.50 KELSEY, MATTHEW K REVIEW REVISIONS TO TERM SHEET FOR
IMPLEMENTATION OF COURT APPROVED GLOBAL
SETTLEMENT.

0.40 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE COMPENSATION
AND INCENTIVE ISSUES.

6.10 KIM, BRIAN J REVIEW RESCAP CASE RE: APPROVAL OF KEIP (2.5).
PREPARE EMAIL SUMMARY OF RESCAP CASE FOR J.
WEISSER REVIEW (3.3). CORRESPOND WITH L.
HIRSH (A&M) RE: SAME (0.3).

09/06/12

1.00 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO EMPLOYEE
INCENTIVE PLANS (.4); MEET WITH J. TRINKLEIN AND
B. RIPPEON RE: MASTER SETTLEMENT AGREEMENT,
TERMS OF INCENTIVE PLANS AND STEPS
NECESSARY TO EFFECTUATE SETTLEMENT
AGREEMENT WITH EMPLOYEES (.6).

0.70 TRINKLEIN, JEFFREY CALL WITH B. RIPPEON AND S. BUFFONE TO DISCUSS
ROLL OUT OF GLOBAL SETTLEMENT (0.6); DRAFT
SUMMARY NOTE (0.1).

3.70 COX, JAMES A REVIEW DOCUMENTATION PROVIDED BY J BECK RE:
UK BONUS CLAIMS (2.3); SUMMARIZE INITIAL ADVICE
BY EMAIL TO P ROCHER AND V BARNES (1.1);
DISCUSS TACTICS AND NEXT STEPS WITH P ROCHER
AND V BARNES (.3).

5.10 WEISSER, JOSHUA REVISIONS TO MOTION SEEKING APPROVAL OF
EMPLOYEE INCENTIVE MOTION AND RELATED FORM
OF ORDER (4.8); RELATED DISCUSSION WITH A.
CHATTERJEE (.3).

0.10 LIU, SERENA G CONFERENCE WITH A. CHATTERJEE REGARDING
PREPARING B. CUMBERLAND DECLARATION FOR
EMPLOYEE PROGRAMS MOTION.

2.30 KING, CARLY-JANE MEETING WITH V. BARNES REGARDING POTENTIAL BONUS CLAIMS OF EMPLOYEES AND NEXT STEPS (1.0); REVIEW DOCUMENTS RECEIVED FROM J. BECK (0.3); DRAFT TABLE CONTAINING ALL DOCUMENTS RECEIVED TO DATE FROM ARCAPITA REGARDING POTENTIAL BONUS CLAIMS BY EMPLOYEES (1.0).

09/07/12
0.60 ROSENTHAL, MICHAEL A REVIEW DOCUMENTS RELATED TO EMPLOYEE ISSUES RELATED TO ARCAPITA LTD.

2.30 BUFFONE, STEVEN P REVIEW AND REVISE MATERIALS SENT BY J. TRINKLEIN RE IPP AND IIP.

0.50 COX, JAMES A REVIEW CORRESPONDENCE FROM FLADGATE CONCERNING BONUS CLAIMS (.2); DISCUSS RESPONSE BY EMAIL WITH P ROCHER (.1); DISCUSS DOCUMENT REQUIREMENTS FOR BONUS DEFENCE WITH V BARNES (.2).

0.80 KELSEY, MATTHEW K REVIEW DRAFT MOTION TO APPROVE SENIOR MANAGEMENT INCENTIVE PLAN.

0.90 WEISSER, JOSHUA REVIEW ISSUES RELATED TO POTENTIAL SENIOR MANAGEMENT EMPLOYEE MOTION (.7); RELATED DISCUSSIONS WITH J. TRINKLEIN (.2).

0.30 KING, CARLY-JANE DRAFT PARAGRAPH REGARDING CONTRACTUAL NOTICE AND REDUNDANCY PAYMENTS FOR INTERNAL MEMORANDUM.

09/08/12
1.10 ROSENTHAL, MICHAEL A REVIEW SENIOR MANAGEMENT INCENTIVE MOTION (.6); EMAILS WITH P. ROCHER AND J. COX REGARDING UK EMPLOYEE LITIGATION (.3); EMAILS WITH J. TRINKLEIN AND J. WEISSER REGARDING GLOBAL EMPLOYEE SETTLEMENT (.2)

1.10 TRINKLEIN, JEFFREY DRAFT NOTE TO M. KELSEY, J. WEISSER WITH PLAN FOR IMPLEMENTING GLOBAL SETTLEMENT (1.1).

2.90 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT PLEADING TO APPROVE SENIOR MANAGEMENT INCENTIVE PROGRAM.

2.40	WEISSER, JOSHUA	REVISIONS TO MOTION SEEKING APPROVAL OF GLOBAL SETTLEMENT FOR SENIOR MANAGEMENT (2.2); CORRESPONDENCE WITH J. TRINKLEIN REGARDING GLOBAL SETTLEMENT ISSUES (.2).
0.70	LIU, SERENA G	REVISE B. CUMBERLAND DECLARATION IN SUPPORT OF MANAGEMENT INCENTIVE PROGRAM MOTION.
09/09/12		
0.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH H. PARKHILL, L. HIRSH AND M. KELSEY REGARDING SENIOR MGMT INCENTIVE PLAN (.4).
0.80	KELSEY, MATTHEW K	PREPARE FOR (.4) AND CALL WITH M. ROSENTHAL, H. PARKHILL, AND L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.4).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING REGARDING EMPLOYEE BENEFITS ISSUES WITH ALVAREZ AND ROTHSCHILD (.7); FOLLOW UP CORRESPONDENCE (.1).
09/10/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH J. COX AND J. TRINKLEIN REGARDING SEPARATION ISSUES FOR UK EMPLOYEES AND RELATED UNSECURED CLAIMS.
0.90	COX, JAMES A	REVIEW J. BECK EMAIL AND FLADGATE'S MARK-UP OF [REDACTED] COMPROMISE AGREEMENT (.2); DRAFT SUGGESTED AMENDMENTS TO AGREEMENT AND COVER EMAIL (.7).
1.20	KELSEY, MATTHEW K	REVIEW REVISED TERM SHEET FOR SENIOR MANAGEMENT INCENTIVE PLAN (.4); CONFERENCE WITH L. HIRSH REGARDING SAME (.6); CONFERENCE WITH J. TRINKLEIN REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT APPROVED BY COURT (.2).
0.30	WEISSER, JOSHUA	INTERNAL DISCUSSION REGARDING SENIOR EXECUTIVE PAY ISSUES.

- 2.30 KING, CARLY-JANE REVIEWING DOCUMENTS WITHIN PROJECT ANTELOPE DATA ROOM FOR ANY RELEVANT DOCUMENTS CONCERNING BONUS SCHEMES AND RULES IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.5); REVIEWING FURTHER DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.4); CALL WITH J. BECK, T. NAMBIAR, AND V. BARNES REGARDING FURTHER INFORMATION ON BONUS PROCEDURES AND CORRESPONDENCE WITH EMPLOYEES IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES (0.9); DISCUSSION WITH V. BARNES REGARDING CASE STRATEGY AND NEXT STEPS (0.3); REVIEW NOTES OF CONFERENCE CALL REGARDING FURTHER INFORMATION TO BE REQUESTED (0.2).
- 09/11/12
0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, PETER K, L. HIRSH REGARDING SENIOR MANAGEMENT INCENTIVES (.6); REVIEW REVISED SENIOR MGMT INCENTIVES (.3).
- 0.70 BUFFONE, STEVEN P REVIEW E-MAIL FROM J. TRINKLEIN (.3); CALL WITH B. RIPPEON RE DRAFTING OF FAQ'S (.2); REVIEW ADDITIONAL BACKGROUND MATERIALS (.2).
- 1.90 TRINKLEIN, JEFFREY REVISE, SEND OUT WORK PLAN TO J. BECK AND PETER K. TO IMPLEMENT GLOBAL SETTLEMENT (.2); DISCUSS WITH M. KELSEY MERITS OF ACCELERATED VESTING (.4); NOTE TO ROSENTHAL (.2); REVIEW, REVISE MOTION FOR SENIOR MANAGEMENT (1.1).
- 1.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK REGARDING IMPLEMENTATION OF GLOBAL SETTLEMENT (.3); CONFERENCE WITH J. TRINKLEIN REGARDING IPP/IIP VESTING ISSUES RELATING TO GLOBAL SETTLEMENT (.2); PREPARE FOR AND CALL WITH A&M AND COMPANY REGARDING SENIOR MANAGEMENT INCENTIVE PROGRAM AND ISSUES (1.1).
- 1.30 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING SENIOR MANAGEMENT EXECUTIVE PROBLEMS (.9); PREPARE FOR WEDNESDAY CALL WITH MANAGEMENT REGARDING GLOBAL SETTLEMENT MECHANICS (.4).

0.80 KING, CARLY-JANE REVIEW FURTHER DOCUMENTS RECEIVED FROM T. NAMBIAR AND J. BECK IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES.

09/12/12

1.80 BUFFONE, STEVEN P REVIEW E-MAIL FROM J. TRINKLEIN TO J. BECK AND P. KARACSONYI OF ARCAPITA (.3); CALL WITH B. RIPPEON RE SAME (.3); E-MAIL J. TRINKLEIN (.3) AND B. RIPPEON (.3); REVIEW E-MAIL FROM B. RIPPEON RE FIRST DRAFT OF FAQ'S (.6).

1.00 TRINKLEIN, JEFFREY PREPARE FOR CALL (.1); CONFERENCE CALL WITH J. BECK TO DISCUSS WORK PLAN FOR GLOBAL SETTLEMENT (.5); DRAFT NOTE TO CLIENT (.3); CALL WITH B. RIPPEON REGARDING FAQS (.1).

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SENIOR MANAGEMENT INCENTIVE PLAN (.5); CORRESPONDENCE WITH A. ROGERS REGARDING POTENTIAL SETTLEMENT DISPUTE IN RIF (.2); CALL WITH J. BECK AND P. KARACSONYI REGARDING WORK PLAN FOR IMPLEMENTATION OF GLOBAL SETTLEMENT (.6).

2.30 WEISSER, JOSHUA PREPARE FOR CALL WITH J. BECK AND P. KARACSONYI REGARDING GLOBAL SETTLEMENT ISSUES (.6); CALL WITH M. KELSEY RE: SAME (.5); REVISIONS TO MOTIONS RELATED TO EMPLOYEE ISSUES AND INCENTIVES (1.1); RELATED CORRESPONDENCE WITH CLIENT (.1).

0.20 KING, CARLY-JANE FINALISING PARAGRAPH ON ISSUE OF REDUNDANCY PAYMENT AND NOTICE MONEY DUE FOR INTERNAL MEMORANDUM IN RELATION TO POTENTIAL BONUS CLAIMS BY EMPLOYEES.

09/13/12

0.90 ROSENTHAL, MICHAEL A EMAIL REGARDING ALTERNATIVES RELATIVE TO UK EMPLOYEE CLAIMS (.3); REVIEW REVISED VERSION OF SENIOR MANAGEMENT INCENTIVE MOTION (.6).

1.50 BUFFONE, STEVEN P REVIEW DRAFT OF FAQ QUESTIONS PREPARED BY B. RIPPEON (1.2); E-MAILS B. RIPPEON AND J. TRINKLEIN (.3).

0.20	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO FAQs (0.1); REVIEW J. BECK COMMENTS TO MOTION (0.1).
1.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE WITH J. BECK REGARDING IPP/IIP VESTING ISSUES (.6); REVIEW COMMENTS TO DRAFT SENIOR MANAGEMENT INCENTIVE PLAN MOTION (.5).
0.50	WEISSER, JOSHUA	REVISIONS TO SENIOR MANAGEMENT MOTION (.3); RELATED DISCUSSION WITH S. CHATTERJEE (.2).
09/14/12		
0.50	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. COX, P. ROCHER REGARDING UK EMPLOYEE CLAIMS (.2); REVIEW LATEST LETTER FROM EMPLOYEES COUNSEL (.2); TELEPHONE WITH E. FLECK REGARDING POTENTIAL UK LITIGATION (.1).
1.30	BUFFONE, STEVEN P	REVIEW AND REVISE FAQs PREPARED BY B. RIPPEON.
0.40	TRINKLEIN, JEFFREY	REVIEW NOTES FROM J. WEISSER (0.1); RESPOND TO BONUS INQUIRIES FROM J. WEISSER (0.2); REVIEW FAQs (0.1).
4.90	COX, JAMES A	PREPARE FOR AND ATTEND CONFERENCE CALL RE: TACTICS FOR BONUS RESPONSE (1.9); REVIEW FLADGATE'S LETTER RELATING TO EMPLOYMENT TRIBUNAL PROCEEDINGS AND SUPPORTING DOCUMENTATION (1.7); DRAFT ADVICE EMAIL TO CLIENT RE: NEXT STEPS (1.3).
0.40	KELSEY, MATTHEW K	REVIEW COMMENTS TO PLEADING.
1.10	WEISSER, JOSHUA	ADDRESS QUESTION OF JOINT PROVISIONAL LIQUIDATOR REGARDING EMPLOYEE LIABILITIES (.3); RELATED MEMORANDUM (.2); RELATED CONFERENCE WITH G. GRIFFITH (.3); REVISIONS TO EMPLOYEE BENEFIT MOTION (.3).

3.40 KING, CARLY-JANE REVIEW LETTER FROM FLADGATE AND DOCUMENTS RECEIVED CONCERNING POTENTIAL UNFAIR DISMISSAL CLAIM BY DI (1.2); DRAFTING CHRONOLOGY OF EVENTS (1.2); DISCUSSION WITH J. COX AND V. BARNES REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY DI AND NEXT STEPS (1.0).

09/15/12
0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROPOSED RESPONSE TO FLADGATE LETTER (.3); EMAIL TO E. FLECK REGARDING FLADGATE ACTION (.1).

1.40 TRINKLEIN, JEFFREY REVIEW, REVISE MOTION (1.0); REVIEW LIST OF FAQs (.2); EMAIL J. WEISSER REGARDING VESTING (.2).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO EDITS TO SENIOR MANAGEMENT MOTION (.3).

0.80 WEISSER, JOSHUA REVISIONS TO DRAFT OF EMPLOYEE BENEFIT MOTION (.8).

09/16/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH COMPANY, J. WEISSER, J. TRINKLEIN REGARDING SENIOR MANAGEMENT INCENTIVE APPROVAL MOTION (.2); REVIEW AND COMMENT ON SENIOR MANAGEMENT INCENTIVE APPROVAL MOTION (.4).

0.60 TRINKLEIN, JEFFREY REVIEW COMMENTS BY THOMPSON AND CIRCULATE COMMENTS TO J. WEISSER (.6).

0.40 COX, JAMES A REVIEW SUBSTANTIVE RESPONSE TO FLADGATE ON BONUS ISSUE.

0.70 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFIT MOTION FOR TUESDAY FILING

09/17/12

1.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LETTER RELATED TO UK EMPLOYEE DISPUTE (.4); EMAILS FROM AND TO V. BARNES REGARDING SAME (.2); EMAILS FROM AND TO L. HIRSH REGARDING CHANGES TO SENIOR MANAGEMENT GLOBAL SETTLEMENT PROPOSAL AND ISSUES RELATED TO COMMITTEE APPROVAL (.2); REVIEW AND COMMENT ON LATEST VERSION OF SENIOR MANAGEMENT GLOBAL SETTLEMENT (.4)

0.60 TRINKLEIN, JEFFREY REVIEW COMMENTS PREPARED BY J. WEISSER (.2); CALL TO DISCUSS FINAL DRAFT (.4).

0.50 COX, JAMES A REVIEW DATA PROTECTION ISSUES RE: DISCLOSURE DOCUMENTS (.3); ADVISE V. BARNES RE REDACTIONS (.2).

1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING MOTION TO APPROVE SENIOR MANAGEMENT SETTLEMENT AND COMMENTS TO PLEADINGS (1.1); CONFERENCE WITH J. WEISSER REGARDING SAME (.3); REVIEW CORRESPONDENCE FROM A&M REGARDING COMMITTEE ISSUES AND COMMENTS TO PLEADING (.5).

3.10 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH CLIENTS REGARDING EMPLOYEE MOTION TO BE FILED TUESDAY (.7); RELATED CONFERENCES WITH M. KELSEY (.2); REVISIONS TO MOTION (2.2).

09/18/12

0.60 MILLET, CRAIG H EMAILS RE SENIOR MANAGEMENT SETTLEMENT MOTION (.6).

0.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, L. HIRSH, H. THOMPSON REGARDING FILING OF SENIOR MANAGEMENT SETTLEMENT MOTION (.4); EMAIL WITH COMMITTEE REGARDING FILING OF SENIOR MANAGEMENT SETTLEMENT MOTION (.1).

1.20 BUFFONE, STEVEN P CALL WITH B. RIPPEON RE: SENIOR MANAGEMENT SETTLEMENT MOTION.

- 0.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON SENIOR MANAGEMENT MOTION (.1); CONFERENCE CALL TO DISCUSS FILING AND FORM OF MOTION (.5); CALL WITH M. ROSENTHAL (.1); EMAIL M. KELSEY REGARDING FORM OF MOTION (.1)
- 1.80 COX, JAMES A DISCUSS TACTICS FOR DEFENSE OF ET CLAIM FROM D INNES WITH CJ KING (.4); REVIEW DRAFT LETTER TO FLADGATE (1.0); REVIEW EMAILS FROM J. BECK RE: D INNES BONUS RESPONSE (.4).
- 3.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING FINAL CHANGES TO MOTION (1.1); MAKE FINAL COMMENTS AND CHANGES (1.8); CONFERENCES WITH J. WEISSER REGARDING SAME (.2).
- 1.00 WEISSER, JOSHUA PREPARE FOR (.2) AND ATTEND CALL WITH CLIENT REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION (.6); PREPARE FOR FILING OF SAME (.2).
- 1.50 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.3); RESEARCH REGARDING APPLICATION OF THE ACAS CODE ON DISCIPLINARY AND GRIEVANCE PROCEDURES AND REQUIREMENTS TO BE FOLLOWED IN RELATION TO THE POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.8); DRAFT RESPONSE LETTER TO FLADGATE REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (0.4).
- 0.70 AMPONSAH, DUKE K PREPARE AND FILE SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION AND SEND FOR SERVICE.
- 09/19/12
0.30 ROSENTHAL, MICHAEL A EMAIL WITH AND TO H. THOMPSON REGARDING DUTIES RELATIVE TO EMPLOYEE CLAIMS (.2); EMAIL TO JIM BECK REGARDING WITHDRAWAL OF SEPARATION AGREEMENT (.1).
- 0.50 BUFFONE, STEVEN P EMAILS WITH J. TRINKLEIN AND B. RIPPEON.

0.10 KING, CARLY-JANE FINALISING LETTER OF RESPONSE TO FLADGATE REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES.

09/20/12
0.30 ROSENTHAL, MICHAEL A REVIEW RECENT CORRESPONDENCE FROM FLADGATE REGARDING D. INNES (.2); EMAIL TO E. FLECK REGARDING D. INNES CORRESPONDENCE (.1)

1.90 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL TO DISCUSS TRIBUNAL CLAIM AND SUBJECT ACCESS REQUEST FROM D INNES (1.1); PREPARE EMAIL TO CLIENT RE: OUTSTANDING INFORMATION (.8).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. BECK OF ARCAPITA REGARDING RECENT CHANGES TO BAHRAINI LABOR LAW (.2); REVIEW PRESS REPORTS RELATING TO SENIOR MANAGEMENT GLOBAL SETTLEMENT (.2).

2.70 KING, CARLY-JANE EMAIL TO J. BECK REGARDING FURTHER INFORMATION REQUIRED FOR POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (.2); DRAFT EMAIL TO J. BECK REGARDING RESPONSE RECEIVED FROM FLADGATE IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (.2); REVIEW DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES (1.2); CONFERENCE CALL WITH J. BECK, H. THOMPSON AND P. KARACSONYI REGARDING POTENTIAL UNFAIR DISMISSAL CLAIM AND SUBJECT ACCESS REQUEST BY D. INNES (.9); DISCUSS WITH J. COX FOLLOWING CONFERENCE CALL REGARDING NEXT STEPS AND WORK REQUIRED IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM AND SUBJECT ACCESS REQUEST BY D. INNES (.2).

09/21/12
0.70 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK AND OTHERS REGARDING [REDACTED] SEPARATION AGREEMENT (.2); CONFERENCE CALL WITH MILBANK AND J. COX REGARDING UK EMPLOYEE CLAIMS (.3); EMAILS WITH L. HIRSH REGARDING LTD. EMPLOYEE BUDGET ITEM (.2)

1.40 BUFFONE, STEVEN P REVIEW GLOBAL SETTLEMENT MOTION.

2.40 COX, JAMES A DISCUSS SUBJECT ACCESS REQUEST FROM D. INNES WITH J. BECK BY TELEPHONE (.3); REVIEW PROPOSED AMENDMENTS TO [REDACTED] SEPARATION AGREEMENT (1.0); DRAFT ADVICE EMAIL TO H THOMPSON RE: DATA PROTECTION LAWS (.4); PREPARE FOR AND ATTEND CALL WITH TEAM AND MILLBANK'S UK EMPLOYMENT COUNSEL TO DISCUSS RESPONSE TO D. INNES CLAIMS (.7).

0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND J. COX REGARDING SETTLEMENT AGREEMENTS RELATING TO RIF.

0.70 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING SUBJECT ACCESS REQUEST RECEIVED AND TACTICS IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY DI.

2.30 KING, CARLY-JANE RESEARCH REGARDING APPLICABLE DATA PROTECTION REGULATIONS AND SUBJECT ACCESS REQUESTS IN RELATION TO POTENTIAL UNFAIR DISMISSAL CLAIM BY D. INNES.

0.50 KING, CARLY-JANE ATTENDING TELEPHONE CONFERENCE CALL WITH GIBSON DUNN TEAM AND MILLBANK REGARDING POTENTIAL BONUS CLAIMS BY FORMER EMPLOYEES (.3); DRAFT EMAIL TO J. TRINKLEIN REGARDING ARCAPITA CORPORATE STRUCTURE IN THE CONTEXT OF POSSIBLE DEFENSE TO SUBJECT ACCESS REQUEST BY D. INNES (.2).

09/23/12
0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND SETTLEMENT AGREEMENT RELATING TO UK EMPLOYEE UNDER RIF PROGRAM.

09/24/12
0.20 ROSENTHAL, MICHAEL A REVIEW EMAIL AND ATTACHED FLADGATE LETTER REGARDING INNES PURPORTED CLAIMS (.2)

2.20 BUFFONE, STEVEN P REVIEW TERMS OF GLOBAL SETTLEMENT AND FAQ'S PREPARED IN AUGUST (1.4); REVIEW SEVERAL EMAILS (.8).

0.10 TRINKLEIN, JEFFREY EMAIL S. BUFFONE, B. RIPPEON REGARDING GLOBAL SETTLEMENT (.1).

1.50 COX, JAMES A REVIEW SUBJECT ACCESS REQUEST FROM D INNES.

0.90 COX, JAMES A PREPARE ADVICE FOR ARCAPITA CONCERNING SUBJECT ACCESS REQUEST FROM D INNES.

1.00 COX, JAMES A REVIEW EMAILS PRODUCED BY WAY OF EVIDENCE IN D INNES CASE BY J BECK.

0.50 COX, JAMES A CONFERENCE WITH J. BECH CONCERNING UK EMPLOYMENT MATTERS.

0.40 COX, JAMES A REVIEW AND RESPOND TO EMAIL FROM J BECK RE: [REDACTED]

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING SETTLEMENT AGREEMENT WITH FORMER EMPLOYEE.

0.60 WEISSER, JOSHUA INTERNAL CONFERENCES REGARDING GLOBAL SETTLEMENT FAQ'S.

1.20 KING, CARLY-JANE DISCUSSIONS WITH J. COX REGARDING RESPONSE TO SUBJECT ACCESS REQUEST AND EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.2); REVIEW DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (1.0).

0.50 KING, CARLY-JANE CONSIDER AND DRAFT RELEVANT SEARCH TERMS FOR SUBJECT ACCESS REQUEST BY D. INNES TO ENSURE COMPLIANCE AND REDUCE BURDEN ON ARCAPITA.

1.40 KING, CARLY-JANE DRAFT EMAIL TO J. BECK, H. THOMPSON AND P. KARACSONYI IN RELATION TO RESPONSE TO SUBJECT ACCESS REQUEST BY D. INNES AND TACTICAL CONSIDERATIONS.

0.20 KING, CARLY-JANE CALL TO J. TRINKLEIN REGARDING ARCAPITA CORPORATE STRUCTURE IN RELATION TO TACTICAL RESPONSE TO SUBJECT ACCESS REQUEST BY D. INNES (0.1); REVIEW EMPLOYMENT TRIBUNAL CLAIM OF D. INNES AND CORRESPONDENCE FROM FLADGATE (0.1).

09/25/12

0.40 MILLET, CRAIG H EMAILS RE SMIP MOTION AND DISCOVERY (.4).

2.50 BUFFONE, STEVEN P REVIEW MOTION AND BANKRUPTCY COURT ORDER REGARDING DETAILS OF GLOBAL SETTLEMENT (1.4); REVIEW DRAFT FAQ'S (1.1).

0.40 KELSEY, MATTHEW K CORRESPONDENCE RELATING TO MOTION TO APPROVAL GLOBAL SETTLEMENT WITH SENIOR MANAGEMENT.

0.40 KING, CARLY-JANE REVIEWING EMPLOYMENT TRIBUNAL CLAIM SUBMITTED BY DI ON 24 SEPTEMBER 2012.

0.20 KING, CARLY-JANE REVIEWING FURTHER DOCUMENTS RECEIVED FROM J. BECK IN RELATION TO EMPLOYMENT TRIBUNAL CLAIM OF DI AND IN PARTICULAR FOR ANY RELEVANCE TO BONUS CLAIMS BY FORMER EMPLOYEES.

0.40 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING REVIEW OF RELEVANT DOCUMENTS AND DRAFTING OF RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF DI.

0.10 KING, CARLY-JANE DRAFTING EMAIL TO J. BECK REGARDING EMPLOYMENT TRIBUNAL CORRESPONDENCE IN RELATION TO CLAIM OF DI.

09/26/12

0.20 ROSENTHAL, MICHAEL A EMAILS FROM JAMES COX REGARDING UK EMPLOYEE CLAIMS (.2)

1.40 BUFFONE, STEVEN P SEVERAL E-MAILS WITH J. WEISSER AND B. RIPPEON, MEET WITH B. RIPPEON, DISCUSS MECHANICS OF ROLL OUT OF GLOBAL SETTLEMENT TO AFFECTED ARCAPITA EMPLOYEES.

0.10 TRINKLEIN, JEFFREY RESPOND TO COMMENTS FROM J. BECK.

0.30 COX, JAMES A ATTENDING J BECK ON TELEPHONE TO DISCUSS
US/UK JURISDICTION ISSUES ON D INNES CLAIM.

0.70 WEISSER, JOSHUA REVIEW AND REVISE SEPARATION AGREEMENT.

2.40 WEISSER, JOSHUA DRAFT FAQ FOR GLOBAL SETTLEMENT
PARTICIPANTS IN INCENTIVE PARTICIPATION
PROGRAM.

2.20 KING, CARLY-JANE REVIEW EMPLOYMENT TRIBUNAL CLAIM SUBMITTED
BY D. INNES (0.8); REVIEW DOCUMENTS RECEIVED
FROM J. BECK BY REFERENCE TO EMPLOYMENT
TRIBUNAL CLAIM OF D. INNES (1.4).

09/27/12
2.20 MILLET, CRAIG H REVIEW AND COMMENT ON EVIDENCE NEEDED IN
SUPPORT OF SMIP MOTION AND EMAILS RE SAME
(1.5); CALL FROM P. MARECKI RE DISCOVERY ON
SMIP AND EMAILS RE SAME (.4); EMAILS RE
ADJOURNMENT OF SMIP MOTION, STRATEGY,
EVIDENCE AND DATE FOR OPPOSITION (.3).

1.30 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, J.
TRINKLEIN AND A. ROGERS REGARDING SENIOR
MANAGEMENT INCENTIVE PLAN (.5); EMAIL TO J. COX
REGARDING US PROCEEDINGS REGARDING UK
EMPLOYEES (.2); EMAILS TO AND FROM L. HIRSH
REGARDING UK SEPARATION PAYMENTS (.2);
CONSIDER LITIGATION DISCOVERY RELATED TO
SENIOR MANAGEMENT INCENTIVE PLAN (.4)

3.40 BUFFONE, STEVEN P REVIEW AND COMMENT ON FAQs AS DRAFTED BY J.
WEISSER (1.3); CONFERENCE CALL WITH B. RIPPEON
(.8); REVIEW AND REVISE DRAFT FAQ FOR IIP AS
RECEIVED FROM J. WEISSER (0.6); REVIEW REVISED
STRUCTURE CHARTS FROM J. TRINKLEIN (0.7).

2.90 TRINKLEIN, JEFFREY CALL WITH H. THOMPSON AND A. ROGERS AND M.
ROSENTHAL REGARDING AIPL (0.7); MEET WITH S.
BUFFONE TO DISCUSS IIP ROLLOUT (0.3); REVIEW
FAQS (1.); CALL WITH H. THOMPSON REGARDING
SENIOR MANAGEMENT (.9).

0.10 COX, JAMES A DRAFT RESPONSE TO HMRC ON [REDACTED]

1.30 COX, JAMES A PREPARE FOR (0.6) AND ATTENDING CONFERENCE CALL WITH J BECK AND OTHERS RE: D INESS SUBJECT ACCESS REQUEST (0.7).

0.70 KELSEY, MATTHEW K COORDINATE WITH J. COX AND M. ROSENTHAL REGARDING SEPARATION AGREEMENT ISSUE (.3); CORRESPONDENCE WITH A&M REGARDING PRE-FILING SEPARATION AGREEMENTS AND ISSUES (.4).

4.60 WEISSER, JOSHUA DRAFT FAQ'S FOR GLOBAL SETTLEMENT PARTICIPANTS IN INVESTMENT INCENTIVE PLAN (3.7); PREPARE FOR AND ATTEND INTERNAL CALL REGARDING SAME (.9).

1.30 KING, CARLY-JANE DISCUSSION WITH J. COX REGARDING SUBJECT ACCESS REQUEST AND RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.5); CONFERENCE CALL WITH J. BECK AND OTHERS REGARDING SUBJECT ACCESS REQUEST AND DATA PROCESSING THROUGH SERVERS (0.5); REVIEWING DOCUMENTARY EVIDENCE IN SUPPORT OF GROUNDS OF RESISTANCE FOR EMPLOYMENT TRIBUNAL CLAIM OF D. INNES (0.3).

09/28/12

1.40 MILLET, CRAIG H CONFERENCE CALL WITH TEAM RE EVIDENCE NEEDED TO SUPPORT FOR SMIP MOTION AND EMAILS RE SAME.

0.50 ROSENTHAL, MICHAEL A COMMENT ON EMAIL REGARDING US PROCEEDINGS REGARDING INNES AND OTTO (.2); CONFERENCE CALL WITH C. MILLET, L. HIRSH REGARDING PREPARATION FOR DISCOVERY RELATED TO SENIOR MANAGEMENT PLAN (.3)

1.90 BUFFONE, STEVEN P REVIEW AND REVISE LATEST REVISED FAQs (1.1); CALL J. O'GRADY RE HIS ASSISTANCE ON PROJECT (0.4); SEVERAL E-MAILS WITH B. RIPPEON AND J. WEISSER (0.4).

0.70 TRINKLEIN, JEFFREY REVIEW, REVISE FAQs.

0.50	COX, JAMES A	DRAFT EMAIL TO J BECK AND H THOMPSON RE: US/UK JURISDICTION ISSUES.
1.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH TEAM AND L. HIRSH REGARDING DISCOVERY FOR SENIOR MANAGEMENT GLOBAL SETTLEMENT.
2.90	WEISSER, JOSHUA	REVISIONS TO FAQ FOR PARTICIPANTS IN INVESTMENT INCENTIVE PROGRAM (1.6); RELATED CORRESPONDENCE WITH S. BUFFONE AND B. RIPPEON (.1); PREPARE FOR AND ATTEND INTERNAL CONFERENCE REGARDING SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION (1.1); REVIEW AND REVISE RELATED NOTICE OF ADJOURNMENT (.1).
1.10	LIU, SERENA G	REVIEW MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT GLOBAL SETTLEMENT OF SENIOR MANAGEMENT CLAIMS IN ANTICIPATION OF OBJECTIONS.
1.60	KING, CARLY-JANE	DRAFT GROUNDS OF RESISTANCE IN RESPONSE TO EMPLOYMENT TRIBUNAL CLAIM OF D. INNES.
2.20	AMPONSAH, DUKE K	PREPARE DRAFT OF NOTICE OF ADJOURNMENT OF SENIOR MANAGEMENT GLOBAL SETTLEMENT MOTION(1.1); PREPARE AND FILE RE: SAME(.7); COORDINATE SERVICE WITH GCG(.4).
09/29/12		
1.30	WEISSER, JOSHUA	REVISIONS TO FAQ REGARDING GLOBAL SETTLEMENT FOR PARTICIPANTS IN INVESTMENT PARTICIPATION PROGRAM
09/30/12		
4.50	BUFFONE, STEVEN P	REVIEW AND REVISE FAQS FOR IIP AND IPP PLANS (2.1); SEND REVISIONS TO GD WORKING GROUP (0.7); CONFERENCE CALL WITH B. RIPPEON AND J. WEISSER (0.4); REVIEW REVISED FAQ'S (1.3).
0.40	TRINKLEIN, JEFFREY	REVIEW, COMMENT ON FAQS (.4).

0.50 KELSEY, MATTHEW K

CORRESPONDENCE WITH J. TRINKLEIN REGARDING
EMPLOYEE SEVERANCE ISSUE (.2); COORDINATE
WITH J. WEISSER REGARDING SENIOR MANAGEMENT
GLOBAL SETTLEMENT AND EVIDENCE (.3).

3.30 WEISSER, JOSHUA

REVISIONS TO FREQUENTLY ASKED QUESTIONS
REGARDING INVESTMENT INCENTIVE PLAN AND
INVESTMENT PARTICIPATION PROGRAM (2.8);
RELATED CONFERENCE WITH S. BUFFONE AND B.
RIPPEON (.4); DRAFT RELATED CORRESPONDENCE
TO J. BECK (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.50	\$1,045.0	\$ 522.50
JANET M. WEISS	9.40	1,025.0	9,635.00
MATTHEW K. KELSEY	1.80	785.00	1,413.00
JOSHUA WEISSER	3.80	735.00	2,793.00
DOUGLAS G. LEVIN	35.80	515.00	<u>18,437.00</u>

Total Services \$ 32,800.50

Total Services, Costs/Charges 32,800.50

BALANCE DUE \$ 32,800.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

09/04/12 0.60	LEVIN, DOUGLAS G	EMAILS WITH A. ROGERS, A. DOSHI, M. KELSEY AND J. WEISSER RE OBTAINING LANDLORDS' CONSENT TO FURTHER EXTEND PERIOD TO ASSUME OR REJECT UNEXPIRED LEASES (.2); DRAFT SOLICITATION CORRESPONDENCE TO BE USED IN REQUESTING SAME CONSENTS FROM LANDLORDS (.4).
09/10/12 0.20	LEVIN, DOUGLAS G	EMAILS WITH A. DOSHI AND M. KELSEY RE OBTAINING LANDLORDS' CONSENT TO EXTENDING THE TIME TO ASSUME OR REJECT LEASES (.2).
09/11/12 1.90	WEISS, JANET M	FINALIZE ALL CORPORATE AUTHORIZATION DOCUMENTS FOR STANDSTILL AGREEMENT RE HEADQUARTERS BUILDING LEASE.
0.30	WEISSER, JOSHUA	CONFERENCES WITH M. GOREN (WEIL) AND D. LEVIN (GIBSON) REGARDING EXECUTORY CONTRACT ISSUES RELATED TO LUSAI.L
1.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCES AND EMAILS WITH M. KELSEY AND J. WEISSER RE MATERIALS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.4); PREPARE SAME MATERIALS, INCLUDING STIPULATION AND ORDER AND STIPULATION TO BE EXECUTED WITH LESSORS (.8).
09/12/12 2.20	WEISS, JANET M	REVIEW SHAREHOLDERS AGREEMENTS AND LEASE RE [REDACTED] HQ BUILDING (1.0); CALL WITH J. MOSTROM (ALVAREZ) RE HEADQUARTERS ISSUES (.3); REVISE CORPORATE ORGANIZATIONAL DOCUMENTS TO IMPLEMENT STANDSTILL AGREEMENT (.9).

0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING AGREEMENTS TO EXTEND 365(D)(4) DEADLINE AND REVIEW DRAFT ORDER AND STIPULATIONS.

0.90 WEISSER, JOSHUA RESEARCH REGARDING PRECEDENT FOR STIPULATIONS IN CONNECTION WITH CONSENSUAL EXTENSIONS UNDER SECTION 365(D)(4) (.8); RELATED CORRESPONDENCE WITH WEIL (.1).

5.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER AND EMAILS TO AND FROM A. DOSHI, M. KELSEY AND J. WEISSER RE MATERIALS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.4); DRAFT, EDIT AND PROOFREAD STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, AND STIPULATIONS WITH LESSORS RE SAME EXTENSION (4.4); RESEARCH RE PRESENTMENT PROCEDURES AND DEADLINES IN CONNECTION WITH SAME MATERIALS (.3).

09/13/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISS AND A. DOSHI REGARDING STANDSTILL REGARDING HQ LEASE (.4).

1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN AND A. DOSHI REGARDING EXTENSIONS (.4); CORRESPONDENCE WITH C. MILLET REGARDING SAME (.2); CALL WITH J. WEISS REGARDING HEADQUARTERS LEASE (.5).

0.90 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE DRAFT STIPULATIONS UNDER SECTION 365(D)(4) (.6); CORRESPONDENCE REGARDING SAME (.2); RELATED CORRESPONDENCE WITH QIB COUNSEL (.1).

1.50 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER AND EMAILS TO AND FROM J. WEISSER AND M. KELSEY RE COMMENTS TO STIPULATION AND ORDER, AND RELATED MATERIALS, TO EXTEND PERIOD TO ASSUME OR REJECT LEASES, COMMENTS OF THE COMMITTEE TO THE SAME MATERIALS, AND SERVICE REQUIREMENTS IN CONNECTION WITH THE SAME MATERIALS (.7); DRAFT AND EDIT SAME MATERIALS IN ORDER TO INCORPORATE COMMENTS OF THE COMMITTEE (.4); DRAFT EMAILS TO A. DOSHI, A. ROGERS, J. ABDULHAMEED AND M. KELSEY RE LEASES TO BE REFERENCED IN SAME MATERIALS AND DRAFT MATERIALS FOR REVIEW (.4).

09/14/12
0.60 LEVIN, DOUGLAS G EMAILS TO AND FROM M. KELSEY AND J. WEISS RE MOTION TO APPROVE SETTLEMENT CONCERNING HEADQUARTERS LEASE (.3); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME MOTION (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE DEADLINE TO OBJECT TO STIPULATION AND ORDER TO APPROVE EXTENSION OF TIME TO ASSUME OR REJECT LEASES (.1); EMAILS TO J. WEISS, C. MILLET AND J. WEISSER RE SAME STIPULATION AND ORDER (.1).

09/17/12
0.30 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO SECTION 365(D)(4) RESOLUTIONS

1.10 LEVIN, DOUGLAS G EDIT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES AND STIPULATIONS TO BE EXECUTED BY LESSORS IN CONNECTION WITH UNEXPIRED LEASES (.3); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME STIPULATIONS (.3); EMAILS TO AND FROM J. WEISSER RE SAME STIPULATIONS AND MOTION (.1); DRAFT EMAIL TO A. DOSHI AND J. ABDULHAMEED RE LESSOR AND PREMISES INFORMATION TO BE INCLUDED IN SAME MOTION (.4).

09/18/12
0.60 WEISS, JANET M CALL WITH K. KEOH OF COMPANY RE [REDACTED] LEASE.

- 4.80 LEVIN, DOUGLAS G REVIEW DRAFT STANDSTILL AGREEMENT CONCERNING HEADQUARTERS LEASE AND DRAFT EMAIL TO J. WEISS RE PROPOSED REVISIONS TO SAME AGREEMENT (.6); DRAFT AND EDIT MOTION TO APPROVE SAME STANDSTILL AGREEMENT, AND RESEARCH RE VARIOUS ISSUES TO BE REFERENCED IN SAME MOTION (4.2).
- 09/19/12
3.90 LEVIN, DOUGLAS G DRAFT EMAIL TO A. DOSHI RE INFORMATION NEEDED IN CONNECTION WITH MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.1); REVIEW EMAILS FROM C. MILLET AND J. WEISS RE SAME MOTION (.1); DRAFT AND EDIT SAME MOTION (3.7).
- 09/20/12
0.80 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EXTENSION OF REAL PROPERTY LEASES (.2); FOLLOW ON CONVERSATIONS WITH D. LEVIN (.3); PREPARE FOR AND ATTEND CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL ISSUES (.3).
- 5.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER RE MOTION TO APPROVE STANDSTILL AGREEMENT WITH REGARD TO HEADQUARTERS LEASE AND MOTION AND MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.3); DRAFT AND EDIT MOTION TO APPROVE STANDSTILL AGREEMENT AND DRAFT EMAIL TO J. WEISS RE REVIEW OF SAME MOTION (2.3); PREPARE EXECUTION COPIES OF STIPULATIONS TO BE EXECUTED BY VARIOUS LESSORS OF UNEXPIRED LEASES AND EMAILS TO AND FROM A. DOSHI, J. ABDULHAMEED, A. ROGERS, J. WEISSER, M. KELSEY AND J. WEISSER RE SAME STIPULATIONS AND DRAFT LANGUAGE IN EMAILS TO SOLICIT CONSENTS FROM LESSORS (2.9); EMAILS TO AND FROM M. WILLIAMS AND J. WEISSER RE COMMENTS TO STIPULATION WITH QATAR ISLAMIC BANK (.4).

09/21/12

4.40 LEVIN, DOUGLAS G

RESEARCH RE WHETHER THE LUSAIL LEASE CONSTITUTES A LEASE OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO 11 U.S.C. SECTION 365(D) (2.1); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); EDIT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES AND STIPULATION WITH QATAR ISLAMIC BANK TO CLARIFY THAT THE DEBTORS RESERVE THE RIGHT TO ALLEGE THAT THE LUSAIL LEASE DOES NOT CONSTITUTE A LEASE OF NONRESIDENTIAL REAL PROPERTY (1.5); DRAFT EMAIL TO M. WILLIAMS AND J. WEISSER RE REVISED DRAFTS FOR REVIEW AND SUMMARY OF REVISIONS (.4).

09/23/12

0.30 LEVIN, DOUGLAS G

EMAIL TO AND FROM M. GOREN (WEIL), M. WILLIAMS AND J. WEISSER RE REVISED STIPULATION TO EXTEND TIME TO ASSUME OR REJECT LEASES TO BE EXECUTED BY QATAR ISLAMIC BANK (.2); DRAFT EMAIL TO J. WEISS RE COMMENTS TO MOTION TO APPROVE STANDSTILL AGREEMENT CONCERNING HEADQUARTERS LEASE (.1).

09/24/12

0.10 ROSENTHAL, MICHAEL A

EMAIL WITH AND TO J. HUNTZ REGARDING EXTENSION STIPULATION (.1).

1.10 WEISS, JANET M

REVIEW ISSUES RE HQ BUILDING STANDSTILL, INCLUDING SHAREHOLDERS RESOLUTIONS.

2.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. DOSHI RE STIPULATIONS WITH LESSORS TO EXTEND TIME TO ASSUME OR REJECT LEASES (.1); EMAILS TO AND FROM J. WEISS RE MOTION TO APPROVE COMPROMISE RE HEADQUARTERS LEASE (.1); RESEARCH RE WHETHER THE LUSAIL LEASE CONSTITUTES A LEASE OF NONRESIDENTIAL REAL PROPERTY PURSUANT TO 11 U.S.C. SECTION 365(D) (1.5); DRAFT SUMMARY OF RESEARCH PERFORMED (.4); DRAFT EMAIL TO J. WEISSER AND M. WILLIAMS RE SUMMARY OF RESEARCH PERFORMED (.5).

09/25/12

2.40 WEISS, JANET M

REVIEW AND REVISE SHAREHOLDERS RESOLUTIONS RE IMPLEMENTATION OF STANDSTILL AGREEMENT RE HEADQUARTERS BUILDING LEASE (2.0); REVIEW ISSUES RE SHAREHOLDERS' AGREEMENT (.4).

0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, M. GOREN (WEIL) AND J. WEISSER RE STATUS OF OBTAINING EXECUTED STIPULATIONS TO EXTEND TIME TO ASSUME OR REJECT UNEXPIRED LEASES (.2).

09/26/12
0.20 WEISSER, JOSHUA CONFERENCE WITH M. GOREN (WEIL) REGARDING STIPULATION FOR LUSAIL RELATING TO SECTION 365(D)(4).

09/27/12
1.20 WEISS, JANET M REVIEW ISSUES RE HQ LEASE RAISED BY SIO, INCLUDING REVISED SHAREHOLDERS' AGREEMENTS PER SIO'S COMMENTS.

0.10 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO SECTION 365(D)(4) STIPULATION FOR LUSAIL.

0.80 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, A. ROGERS, AND ARCAPITA TEAM RE STEPS TO FINALIZE STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, INCLUDING AUTHORIZATION FOR ARCAPITA TEAM TO EXECUTE QATAR ISLAMIC BANK STIPULATION AND INFORMATION REGARDING VARIOUS LESSORS (.6); EMAILS TO AND FROM M. GOREN (WEIL) AND J. WEISSER RE QATAR ISLAMIC BANK STIPULATION RE SAME STIPULATION AND ORDER (.2).

09/28/12
0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO EXECUTION OF LUSAIL STIPULATION.

1.30 LEVIN, DOUGLAS G EMAILS TO AND FROM A. DOSHI, A. ROGERS, M. KELSEY AND J. WEISSER RE INFORMATION NEEDED FOR REFERENCE IN STIPULATION AND ORDER TO EXTEND TIME TO ASSUME OR REJECT LEASES, AND AUTHORIZATION FOR GIBSON DUNN TO EXECUTE THE QATAR ISLAMIC BANK STIPULATION (.5); ARRANGE CONFERENCE CALL WITH A. DOSHI AND A. ROGERS RE SAME ISSUE (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE STEPS TO FINALIZE SAME STIPULATION AND ORDER (.1); EDIT STIPULATION AND ORDER AND EXHIBITS THERETO IN PREPARATION FOR FILING (.5); EMAILS TO AND FROM M. WOLFE RE PRESENTMENT OF STIPULATION AND ORDER (.1).

09/30/12

0.10 WEISSER, JOSHUA

CONFERENCE WITH D. LEVIN REGARDING SECTION
365(D)(4) ISSUES.

1.30 LEVIN, DOUGLAS G

EMAILS TO AND FROM A. DOSHI, M. KELSEY AND J.
WEISSER RE INFORMATION NEEDED FOR
STIPULATION AND ORDER TO EXTEND TIME TO
ASSUME OR REJECT LEASES (.5); TELEPHONE
CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1);
EDIT STIPULATION AND ORDER IN ORDER TO
INCORPORATE INFORMATION PROVIDED BY A. DOSHI
AND PROOFREAD STIPULATION AND ORDER PRIOR
TO FILING (.6); DRAFT EMAIL TO M. ROSENTHAL AND
C. MILLET RE TENTATIVE FINAL DRAFT OF
STIPULATION AND ORDER FOR FILING (.1).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.20	\$1,045.0	\$ 209.00
MATTHEW K. KELSEY	2.90	785.00	2,276.50
JOSHUA WEISSER	5.50	735.00	4,042.50
DOUGLAS G. LEVIN	8.90	515.00	4,583.50
DUKE K. AMPONSAH	29.40	350.00	10,290.00
MORGAN WOLFE	11.60	255.00	<u>2,958.00</u>
Total Services			\$ 24,359.50

Total Services, Costs/Charges 24,359.50

BALANCE DUE \$ 24,359.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

09/03/12	1.70	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO HOULIHAN ENGAGEMENT LETTER (.5); CORRESPONDENCE RE SAME (.3); COMMENCE OBJECTION TO SAME (.4); ATTEND TO FEE APPLICATION ISSUES (.5).
09/04/12	2.60	WEISSER, JOSHUA	COMPLETE FEE APPLICATION OBJECTION RELATING TO HOULIHAN (1.2); COMPLETE AGREEMENT AS TO OPEN ISSUES (.5); RELATED CORRESPONDENCE (.1); PREPARATION FOR FEE HEARING (.2); RELATED DISCUSSION WITH LOCAL COUNSEL REGARDING AGREEMENTS WITH UNITED STATES TRUSTEE (.2); REVISIONS TO DRAFT FEE APPLICATION ORDER (.4).
09/06/12	2.00	AMPONSAH, DUKE K	REVISE PREBILL.
09/07/12	4.30	AMPONSAH, DUKE K	REVISE PREBILL.
	3.00	WOLFE, MORGAN	REVIEW AND REVISE BILL (2.0); DISCUSSIONS WITH D. AMPONSAH RE SAME (1.0)
09/10/12	0.10	LEVIN, DOUGLAS G	EMAILS TO AND FROM D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN MONTHLY FEE STATEMENT FOR AUGUST 2012 (.1).
	4.50	AMPONSAH, DUKE K	REVISE PREBILL.
09/11/12	4.20	AMPONSAH, DUKE K	REVISE PREBILL.
09/12/12	1.50	AMPONSAH, DUKE K	REVISE PREBILL(1.1); EMAILS RE: SAME(.4).

09/13/12

- 0.40 KELSEY, MATTHEW K REVIEW DRAFT ORDER APPROVING FEE APPLICATIONS AND ATTENTION TO CORRESPONDENCE FROM J. WEISSER AND C. MILLET REGARDING SAME.
- 0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING ERNST & YOUNG RETENTION AND REVIEW APPLICATION.
- 0.70 WEISSER, JOSHUA RESPOND TO QUESTIONS OF C. MILLET REGARDING PROFESSIONAL RETENTION (.2); REVIEW, ANALYZE AND REVISE DRAFT FEE ORDER (.3); RELATED DISCUSSION WITH D. LEVIN (.2).
- 3.40 LEVIN, DOUGLAS G REVIEW, CORRECT AND REDACT GIBSON DUNN'S ENTRIES FOR AUGUST 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (3.2); EMAILS TO AND FROM J. PAIGE, D. AMPONSAH AND M. WOLFE RE COORDINATION OF PREPARATION OF SAME MONTHLY FEE STATEMENT (.2).
- 0.40 AMPONSAH, DUKE K SEND COPY OF FIRST INTERIM FEE APP TO M. KELSEY(.4).

09/14/12

- 0.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON DRAFT FEE APPROVAL ORDER (.2).
- 0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING FEE APPLICATION ISSUES.
- 0.80 AMPONSAH, DUKE K PREPARE TO SUBMIT ORDER RE: FEE APPLICATIONS(.4); EMAILS WITH D. LEVIN RE: SAME(.4).
- 0.50 AMPONSAH, DUKE K SEND COPY OF FIRST INTERIM FEE APPLICATION TO D. FELDMAN (.5).
- 2.00 WOLFE, MORGAN PREPARE TO SUBMIT ORDER RE FEE APPLICATIONS (0.8); EMAILS WITH D. LEVIN AND D. AMPONSAH RE FEE APP FILING (0.8); REVIEW FEE APP BEFORE FILING (0.4).

09/15/12			
3.00	LEVIN, DOUGLAS G	REVIEW, CORRECT AND REDACT GIBSON DUNN'S ENTRIES FOR AUGUST 2012 FOR INCLUSION IN MONTHLY FEE STATEMENT (3.0).	
09/17/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH D. AMPONSAH AND D. LEVIN REGARDING FEE APPLICATION.	
1.50	LEVIN, DOUGLAS G	REVIEW AND PREPARE GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT FOR FILING (1.0); EMAILS TO AND FROM M. KELSEY RE SUMMARY OF REDACTIONS IN SAME FEE STATEMENT (.3); EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH RE INCORPORATING REDACTIONS AND OTHER CORRECTIONS TO FEE STATEMENT (.2).	
2.70	AMPONSAH, DUKE K	PULL THE FINAL FEE APPLICATIONS FROM LEHMAN FOR J. WEISSER(.7); COORDINATE REDACTION OF SENSITIVE INFORMATION ON G&D FEE APPLICATION(2.0).	
2.80	WOLFE, MORGAN	UPDATE PROFESSIONAL'S SERVICES AND DISBURSEMENTS TABLE (2.8).	
09/18/12			
0.60	LEVIN, DOUGLAS G	PREPARE GIBSON DUNN'S MONTHLY FEE STATEMENT FOR AUGUST FOR FILING (.3); DRAFT EMAIL TO ALL ATTORNEYS AND REVIEW SEVERAL RESPONSES RE REQUESTS FOR REDACTIONS IN TIME SHEETS INCLUDED WITH MONTHLY FEE STATEMENT (.3).	
3.00	WOLFE, MORGAN	EMAILS WITH D. AMPONSAH RE INCORPORATING NEWER PROFESSIONAL SERVICES TABLE (.5); FURTHER UPDATE FEE STATEMENT (2.5).	
09/19/12			
0.30	KELSEY, MATTHEW K	CONFERENCE WITH D. AMPONSAH AND D. LEVIN REGARDING FEES.	

2.60 AMPONSAH, DUKE K COORDINATE REDACTION OF SENSITIVE INFORMATION ON GIBSON DUNN FEE APPLICATION(0.8); PREPARE DRAFT OF AUGUST 2012 MONTHLY FEE STATEMENT(1.4); EMAILS WITH D. LEVIN RE: SAME(.4).

0.80 WOLFE, MORGAN CALCULATE TOTAL HOURS LOGGED IN FEE STATEMENT FOR PARTNERS VS. NON-PARTNERS AS PER REQUEST OF M. KELSEY (.7); DISCUSSIONS WITH M. KELSEY RE SAME (.1).

09/20/12
1.40 KELSEY, MATTHEW K REVIEW DRAFT FEE STATEMENT FOR REDACTIONS (.7); CONFERENCE WITH M. ROSENTHAL REGARDING FEE STATEMENT (.1); CONFERENCE WITH D. AMPONSAH REGARDING FILING FEE STATEMENT AND NOTICING (.3); CORRESPONDENCE WITH GCG AND D. LEVIN REGARDING SAME (.2).

3.60 AMPONSAH, DUKE K REVISE DRAFT OF AUGUST 2012 MONTHLY FEE STATEMENT(2.4); PREPARE AND FILE SAME(.8); EMAILS WITH D. LEVIN, M. ROSENTHAL AND M. KELSEY RE: SAME(.4).

09/21/12
0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. PAIGE AND EMAILS TO AND FROM J. PAIGE RE SUMMARY OF FEES AND EXPENSES REQUESTED BY GIBSON DUNN IN ITS AUGUST MONTHLY FEE STATEMENT (.3).

09/25/12
0.70 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE FILING OF MONTHLY FEE STATEMENTS.

09/27/12
0.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO ALVAREZ & MARSAL FEE APPLICATION

1.20 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE RE: A&M TIME RECORDS BINDERS AND SUBMISSION TO US TRUSTEE

09/28/12
0.40 AMPONSAH, DUKE K COORDINATE WITH M. WOLFE FILING OF MONTHLY FEE APPLICATIONS

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
MATTHEW K. KELSEY	0.20	785.00	157.00
JOSHUA WEISSER	0.30	735.00	220.50
DOUGLAS G. LEVIN	36.80	515.00	18,952.00
SERENA G. LIU	0.80	620.00	496.00
BRIAN J. KIM	0.40	620.00	248.00
DUKE K. AMPONSAH	3.70	350.00	1,295.00
MORGAN WOLFE	1.20	255.00	<u>306.00</u>

Total Services \$ 22,719.50

Total Services, Costs/Charges 22,719.50

BALANCE DUE \$ 22,719.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

09/01/12	0.20	ROSENTHAL, MICHAEL A	EMAILS WITH KARIM REGARDING POTENTIAL CONFLICT OF K&E RELATED TO [REDACTED] (.2).
09/03/12	0.50	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSCH, J. WEISSER REGARDING HOLDBACK ISSUES (.3); EMAILS WITH J. WEISSER, D. O'DONNELL REGARDING FINAL HLHZ REVISIONS (.2).
	4.80	LEVIN, DOUGLAS G	EMAILS AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO HOULIHAN LOKEY ENGAGEMENT LETTER AND NEED TO PREPARE LIMITED OBJECTION AND RESERVATION OF RIGHTS IN CASE POTENTIAL ISSUES CANNOT BE RESOLVED (.4); DRAFT, EDIT AND PROOFREAD SAME LIMITED OBJECTION AND RESERVATION OF RIGHTS, AND PROPOSED ORDER THEREON (3.9); DRAFT EMAIL TO J. WEISSER RE SAME DRAFT LIMITED OBJECTION AND RESERVATION OF RIGHTS (.1); EMAILS TO AND FROM C. BARBOUR (TROWERS), F. DRISCOLL (MOURANT) AND B. KIM RE TOTAL FEES AND EXPENSES REQUESTED, AFTER ANY VOLUNTARY REDUCTIONS, IN FEE APPLICATIONS (.4).
09/04/12	0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED CHANGES RELATED TO HOULIHAN ENGAGEMENT (.2).

5.60 LEVIN, DOUGLAS G

EMAILS TO AND FROM D. O'DONNELL (MILBANK), B DOUTON (ROTHSCHILD) AND J. WEISSER RE RESOLUTION OF ISSUES RELATING TO HOULIHAN LOKEY ENGAGEMENT LETTER AND ELIMINATED NEED TO FILE LIMITED OBJECTION (.4); EMAILS TO AND FROM REPRESENTATIVES OF VARIOUS PROFESSIONALS, INCLUDING S. BARNARD (LINKLATERS), P. FERDINANDS (KING AND SPALDING), S. DICKSON (MOURANT), AND M. MCLAUGHLIN (MILBANK), AND J. WEISSER, RE TOTAL FEES AND EXPENSES, AFTER ANY VOLUNTARY REDUCTIONS, TO BE REQUESTED IN FEE APPLICATIONS (.7); DRAFT, EDIT AND PROOFREAD ORDER APPROVING FEE APPLICATIONS FROM VARIOUS PROFESSIONALS IN ORDER TO REFLECT SAME FIGURES (1.6); DRAFT EMAIL AND LEAVE VOICEMAILS FOR R. MORISSEY RE COMMENTS TO FEE APPLICATION OF ALVAREZ AND MARSAL (.2); EMAILS TO AND FROM S. LIU RE COMMENTS OF KPMG (UK) TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.7); REVIEW CORRESPONDENCES FROM J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.5); DRAFT SUMMARY OF FEES AND EXPENSES REQUESTED BY PROFESSIONALS FOR USE AT SEPTEMBER 5 HEARING (.9); DRAFT EMAILS TO B. KIM, S. LIU AND J. WEISSER RE SAME SUMMARY (.3); TELEPHONE CONFENCES WITH J. WEISSER AND B. KIM RE SAME SUMMARY AND PREPARATION FOR SAME HEARING (.3).

0.20 KIM, BRIAN J

EMAIL TO C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DECLARATION.

09/05/12

3.10 LEVIN, DOUGLAS G

EMAILS TO AND FROM REPRESENTATIVES OF VARIOUS PROFESSIONALS, INCLUDING C. BARBOUR (TROWERS) AND A. JAVIAN (LINKLATERS), AND J. WEISSER, RE TOTAL FEES AND EXPENSES, AFTER ANY VOLUNTARY REDUCTIONS, TO BE REQUESTED IN FEE APPLICATIONS (.5); DRAFT, EDIT AND PROOFREAD ORDER APPROVING FEE APPLICATIONS FROM VARIOUS PROFESSIONALS IN ORDER TO REFLECT SAME FIGURES (.6); TELEPHONE CONFERENCE WITH J. WEISSER RE OUTCOME OF HEARING ON FEE APPLICATIONS (.2); EDIT ORDER APPROVING FEE APPLICATIONS IN ORDER TO REFLECT THAT THE COURT APPROVES ALL FEES EXCEPT FOR THE "HOLDBACK" AMOUNTS (.6); DRAFT EMAIL AND LEAVE VOICEMAILS FOR R. MORISSEY RE COMMENTS TO FEE APPLICATION OF ALVAREZ AND MARSAL (.2); REVIEW CORRESPONDENCES FROM M. MCCLAUGHLIN (MILBANK) RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.6); REVIEW CORRESPONDENCES FROM J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS AND EDIT SAME ORDER IN ORDER TO INCORPORATE SAME COMMENTS (.4).

0.50 LIU, SERENA G

DRAFT SUPPLEMENTAL DISCLOSURE REGARDING A&M'S DISINTERESTEDNESS (0.3); REVIEW INTERIM COMPENSATION ORDER TO RESPOND TO MILBANK'S REQUEST FOR PAYMENT (0.2).

0.20 KIM, BRIAN J

EMAIL WITH D. AMPONSAH RE: FILING OF TROWERS & HAMLINS SUPPLEMENTAL DECLARATION.

1.10 AMPONSAH, DUKE K

PREPARE AND FILE TROWERS SUPPLEMENTAL DECLARATION AND COORDINATE SERVICE(.7); CALL WITH D. LEVIN RE: INTERIM FEE APPLICATION ORDER(.4).

09/06/12			
1.00	LEVIN, DOUGLAS G	EMAILS TO AND FROM, AND TELEPHONE CONFERENCE, WITH A. CHATTERJEE RE AVERAGE MONTHLY FEES AND EXPENSES OF ALL PROFESSIONALS IN THE CHAPTER 11 CASES, AND CALCULATION OF SAME FIGURE (.4); EMAILS TO AND FROM J. PAIGE AND D. AMPONSAH RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT (.1); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK), J. WEISSER AND S. LIU RE VOLUNTARY REDUCTIONS OF FEES REQUESTED BY VARIOUS PROFESSIONALS, AND EDIT ORDER APPROVING FEE APPLICATIONS TO REFLECT SAME VOLUNTARY REDUCTIONS (.5).	
09/07/12			
0.10	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING PAYMENT OF EXPENSES OF MILBANK.	
0.20	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH D. AMPONSAH AND M. WOLFE RE PREPARATION OF GIBSON DUNN'S AUGUST MONTHLY FEE STATEMENT (.2).	
09/08/12			
0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. MCLAUGHLIN (MILBANK) AND J. WEISSER RE COMMENTS TO ORDER APPROVING FEE APPLICATIONS OF VARIOUS PROFESSIONALS (.1).	
09/10/12			
0.70	LEVIN, DOUGLAS G	TELEPHONE CONFERENCE WITH J. WEISSER AND EMAILS TO AND FROM M. MCCLAUGHLIN AND J. WEISSER RE COMMITTEE COMMENTS TO AND APPROVAL OF ORDER APPROVING FEE APPLICATIONS OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.7).	

09/11/12

4.40 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING P. FERDINANDS (K&S), J. GORDON (A&M), R. GOOD AND S. BARNARD (LINKLATERS), P. TATUM AND M. MCGRANDE (KPMG (US)), G. GOWRIE AND N. LUPTON (WALKERS), C. JOHNSON (GCG), L. GREGORIE AND S. STAR (FTI), D. HILTY (HOUILIHAN), R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR AND J. INGHAM (TROWERS), F. O'DRISCOLL AND S. DICKSON (MOURANT), AND J. AL ARADI (HASSAN), RE REQUEST FOR CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (2.0); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO SAME ORDER (.3); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK) AND J. GORDON (A&M) RE OMISSION OF A&M FROM ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS AND OBTAINING THE COMMITTEE'S APPROVAL OF THE ORDER APPROVING THE FEE APPLICATIONS (.4); EMAILS TO AND FROM J. GORDON AND J. WEISSER RE UPCOMING PAYMENTS TO PROFESSIONALS IN CONNECTION WITH FEE APPLICATIONS (.3); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND VARIOUS OTHER PROFESSIONALS ABOVE (1.4).

09/12/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO N. GREENBLATT AND J. HENES REGARDING DISCLOSURES OF REPRESENTATIONS (.1)

0.30 WEISSER, JOSHUA

CONFERENCE WITH J. GORDON (ALVAREZ) REGARDING FEE APPLICATION ISSUES (.2); RELATED CONFERENCE WITH D. LEVIN (.1).

3.30 LEVIN, DOUGLAS G

HEAVY TELEPHONE CONFERENCES AND EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING P. FERDINANDS (K&S), J. GORDON (A&M), R. GOOD AND S. BARNARD (LINKLATERS), P. TATUM (KPMG (US)), G. GOWRIE AND N. LUPTON (WALKERS), C. JOHNSON (GCG), L. GREGORIE AND S. STAR (FTI), D. HILTY (HOUILIHAN), R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR AND J. INGHAM (TROWERS), F. O'DRISCOLL AND S. DICKSON (MOURANT), AND J. AL ARADI (HASSAN), RE RECONCILIATION AND CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (1.9); CORRESPONDENCES AND TELEPHONE CONFERENCE WITH J. WEISSER RE COMMENTS TO SAME ORDER (.2); DRAFT EMAIL TO M. ROSENTHAL, C. MILLET AND J. WEISSER RE DRAFT ORDER FOR REVIEW AND COMMENT (.2); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF SAME REPRESENTATIVES AND J. WEISSER (.8); EMAILS TO AND FROM D. GRASSO-SHANDLEY (ROTHSCHILD) RE PROVIDING COPY OF ROTHSCHILD RETENTION ORDER (.2).

09/13/12

2.90 LEVIN, DOUGLAS G

HEAVY EMAILS TO AND FROM VARIOUS REPRESENTATIVES OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING R. SPIGEL (KPMG (UK)), A. HARROWER (KPMG (UK)), C. BARBOUR (TROWERS), F. O'DRISCOLL (MOURANT), AND J. AL ARADI (HASSAN), RE RECONCILIATION AND CONFIRMATION OF FIGURES IN ORDER APPROVING FEE APPLICATIONS (.8); CORRESPONDENCES AND TELEPHONE CONFERENCES WITH M. ROSENTHAL AND J. WEISSER RE COMMENTS TO SAME ORDER (.6); DRAFT AND EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. ROSENTHAL AND J. WEISSER, INCLUDING SUBSTANTIAL RECONFIGURING OF FIGURES CONTAINED IN SCHEDULES ATTACHED THERETO (1.5).

09/14/12
1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM M. ROSENTHAL AND J. WEISSER RE ORDER APPROVING FEE APPLICATIONS OF PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.3); EDIT SAME ORDER IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL (.4); EMAILS TO AND FROM M. MCCLAUGHLIN (MILBANK) RE COMMITTEE APPROVAL OF SAME ORDER AS REVISED (.2); DRAFT EMAIL TO A. ROGERS AND A. DOSHI RE LOGISTICS OF PAYING PROFESSIONALS IN FOREIGN CURRENCIES (.1); EMAILS TO AND FROM F. O'DRISCOLL (MOURANT) RE ADVICE PERTAINING TO PREPARING AND REDACTING MOURANT MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.1).

09/15/12
0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE REDACTIONS TO MOURANT'S TIME ENTRIES PER COMMENTS FROM THE U.S. TRUSTEE (.1).

09/17/12
1.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH F. O'DRISCOLL (MOURANT) AND EMAILS TO AND FROM F. O'DRISCOLL AND J. WEISSER RE CALCULATION OF EXPENSES TO BE INCLUDED IN MONTHLY FEE STATEMENT (.8); EMAILS TO AND FROM M. MCLAUGHLIN RE COMMITTEE COMMENTS TO REVISED ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.4); PROOFREAD SAME ORDER PRIOR TO FILING (.2).

09/18/12
0.90 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH COURT CLERK AND J. WEISSER RE STATUS OF ORDER APPROVING PROFESSIONALS' FEE APPLICATIONS (.2); PROOFREAD SAME ORDER AND DRAFT EMAIL TO COURT CLERK RE SUBMISSION OF ORDER FOR ENTRY (.5); REVIEW CORRESPONDENCES FROM H. AL NAJEM AND A. DOSHI RE INFORMATION RE PAYMENTS IN FOREIGN CURRENCIES TO BE INCLUDED IN SAME ORDER (.2).

09/19/12
0.10 KELSEY, MATTHEW K CORRESPONDENCE WITH S. LIU REGARDING KPMG STATUS.

- 1.10 LEVIN, DOUGLAS G EMAILS TO AND FROM J. MAKUCH AND J. GORDON (A&M) RE STATUS OF FEE APPLICATION PURSUANT TO COMMENTS OF THE U.S TRUSTEE (.3); EMAILS TO AND FROM A. KIM AND REPRESENTATIVES FROM GCG RE SERVICE PARTIES WITH REGARD TO MONTHLY FEE STATEMENTS FILED BY PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES (.4); EMAILS TO AND FROM P. TATUM (KMPG (US)) AND J. GORDON (A&M) RE PAYMENT OF FEES IN CONNECTION WITH JULY MONTHLY FEE STATEMENT (.4).
- 09/20/12
2.30 LEVIN, DOUGLAS G WORK WITH REPRESENTATIVES FROM DIFFERENT PROFESSIONALS RETAINED IN THE CHAPTER 11 CASES, INCLUDING MOURANT AND KPMG (US), AND D. AMPONSAH, IN ORDER TO FACILITATE FILING OF MONTHLY FEE STATEMENTS (1.0); EMAILS TO AND FROM F. O'DRISCOLL (MOURANT) RE REQUESTED COMMENTS TO REDACTIONS IN THEIR MONTHLY FEE STATEMENT PURSUANT TO COMMENTS OF U.S. TRUSTEE (.4); PREPARE COMMENTS TO REDACTIONS IN MOURANT'S MONTHLY FEE STATEMENT IN ORDER TO COMPLY WITH U.S. TRUSTEE RECOMMENDATIONS (.9).
- 2.60 AMPONSAH, DUKE K COORDINATE THE FILING AND SERVICE OF ALL FEE STATEMENTS FOR ARCAPITA PROFESSIONALS
- 09/21/12
0.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH COURT CLERK RE STATUS OF ORDER APPROVING FEE APPLICATIONS AND DRAFT EMAIL TO J. WEISSER RE SAME ISSUE (.2); TELEPHONE CONFERENCE WITH D. ZEISSER (GCG) AND EMAILS TO AND FROM D. ZEISSER, M. ROSENTHAL AND OTHER GCG REPRESENTATIVES RE SERVICE PARTIES WITH RESPECT TO MONTHLY FEE STATEMENTS AND FEE APPLICATIONS (.4).
- 09/23/12
0.50 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR AND J. WEISSER RE ISSUE CONCERNING FEES INCURRED BY TROWERS DURING APRIL AND MAY TO BE REQUESTED IN AUGUST MONTHLY FEE STATEMENT (.3); REVIEW INTERIM COMPENSATION PROCEDURES ORDER RE REQUESTING FEES INCURRED DURING PREVIOUS MONTHS FOR REFERENCE IN SAME EMAILS (.2).

09/24/12
0.40 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR (TROWERS) AND
J. WEISSER RE RESOLUTION OF TROWERS BILLING
ISSUE RE AUGUST FEE STATEMENT PERTAINING TO
TREATMENT OF CONFIDENTIAL MATTER (.4).

09/25/12
2.10 LEVIN, DOUGLAS G REVIEW ROTHSCHILD FEE APPLICATION AND
PROVIDE COMMENTS TO SAME PER REQUEST OF A.
SVOYSKIY (.5); DRAFT EMAIL TO A. SVOYSKIY RE
COMMENTS TO FEE APPLICATION (.1); REVIEW
SUBSTANTIATION OF EXPENSES PROVIDED BY A&M
AND DRAFT EMAILS TO R. MORISSEY (US TRUSTEE'S
OFFICE) RE SAME (.7); EMAILS TO AND FROM S.
FULLER, J. GORDON AND J. MAKUCH (A&M) RE
ISSUES RELATING TO SUBSTANTIATION OF
EXPENSES (.5); FACILITATE FILING AND SERVICE OF
MONTHLY FEE STATEMENTS FOR A&M, INCLUDING
EMAILS TO AND FROM M. WOLFE AND J. MAKUCH
CONFIRMING THAT FILING AND SERVICE HAVE BEEN
COMPLETED (A&M) (.3).

1.20 WOLFE, MORGAN FILE A&M MONTHLY FEE STATEMENT (1.2).

09/27/12
0.30 LIU, SERENA G ANALYZE INVOICES FROM MAPLES AND ORDER
REGARDING ORDINARY COURSE PROFESSIONALS.

09/28/12
0.20 LEVIN, DOUGLAS G EMAILS TO AND FROM C. BARBOUR AND J. INGHAM
(TROWERS) RE FILING OF TROWERS MONTHLY FEE
STATEMENT AND COORDINATE FILING AND SERVICE
OF SAME (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 785.00	\$ 628.00
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	1.20	620.00	<u>744.00</u>

Total Services \$ 1,519.00

Total Services, Costs/Charges 1,519.00

BALANCE DUE \$ 1,519.00

INSURANCE
30561-00112

Detail Services:

09/11/12		
0.20	KIM, BRIAN J	EMAIL TO A. KIM RE: D&O INSURANCE SUMMARY.
09/12/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. KIM REGARDING D&O INSURANCE.
09/15/12		
0.20	WEISSER, JOSHUA	CORRESPONDENCE WITH TEAM REGARDING INSURANCE ISSUES.
1.00	KIM, BRIAN J	REVIEW AND REVISE SUMMARY OF CHAPTER 11 CASES AND CURRENT STATUS OF ARCAPITA DEBTORS FOR D&O INSURERS (0.8). EMAIL TO A. KIM (ARCAPITA) RE: SAME.
09/17/12		
0.30	KELSEY, MATTHEW K	COORDINATE WITH A. KIM OF ARCAPITA REGARDING REPLACEMENT D&O POLICY.
09/24/12		
0.20	KELSEY, MATTHEW K	CALL WITH B. FRIEDMAN OF MILBANK REGARDING STATUS OF D&O RENEWAL.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.20	\$ 995.00	\$ 3,184.00
MICHAEL A. ROSENTHAL	40.90	1,045.0	42,740.50
STEVEN P. BUFFONE	72.90	1,045.0	76,180.50
MATTHEW K. KELSEY	10.50	785.00	8,242.50
JOSHUA WEISSER	0.90	735.00	661.50
JAMES B. O'GRADY	38.00	705.00	26,790.00
JEREMY L. GRAVES	45.90	595.00	27,310.50
KEITH R. MARTORANA	37.40	705.00	26,367.00
DOUGLAS G. LEVIN	15.00	515.00	7,725.00
BRIAN J. KIM	17.90	620.00	<u>11,098.00</u>

Total Services \$ 230,299.50

Total Services, Costs/Charges 230,299.50

BALANCE DUE \$ 230,299.50

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

09/02/12

1.60 BUFFONE, STEVEN P SEVERAL E-MAILS WITH A. ROGERS, H. THOMPSON, M. ROSENTHAL AND OTHERS RE MURABAHA NOTES STRUCTURE AND TERMS (1.3); E-MAIL J. O'GRADY RE MANAGEMENT INCENTIVE PLAN (0.3).

0.30 O'GRADY, JAMES B EMAILS REGARDING NEW EQUITY DOCUMENTATION.

09/03/12

1.10 ROSENTHAL, MICHAEL A EMAILS FROM H. THOMPSON REGARDING EQUITY STRUCTURE OF NEW MONEY PLAN, INCLUDING BOARD REPRESENTATION ISSUES (.3); TELEPHONE WITH H. THOMPSON REGARDING ISSUES RELATED TO EQUITY STRUCTURE OF PLAN (.4); EMAILS TO S. BUFFONE, J. GRAVES REGARDING REVISIONS TO EQUITY STRUCTURE, INCLUDING AS TO BOARD PARTICIPATION (.4).

3.70 BUFFONE, STEVEN P WORK ON EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.4); NUMEROUS E-MAILS WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL, J. O'GRADY AND OTHERS RE: SAME (.4); REVIEW AND REVISE DRAFTS OF EACH AGREEMENT (1.9).

0.20 O'GRADY, JAMES B EMAILS REGARDING NEW EQUITY DOCUMENTATION.

0.70 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO CONFORM WITH LATEST TERMS OF DEAL (.7).

09/04/12

0.60 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE RE BUSINESS PLAN MEETINGS AND EMAILS RE SAME (.6).

- 2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN WEEKLY ROTHSCHILD UPDATE CONFERENCE CALL REGARDING PENDING PLAN RELATED ISSUES (.7); TELEPHONE WITH A. ROGERS, M. CHOWDHURY REGARDING COMMITMENT LETTER AND ESCROW AGREEMENT REQUIREMENTS (.3); CONFERENCE CALL WITH S. BUFFONE, A. ROGERS REGARDING COMMITMENT LETTER, ESCROW AGREEMENT, PLAN TERM SHEETS (.3); FOLLOW-UP TELEPHONE CALL WITH S. BUFFONE REGARDING PLAN TERM SHEETS (.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH, M. TAN, M. CHOWDHURY REGARDING STANDALONE PLAN VALIDATION WORK (.6); EMAIL WITH B. GREER REGARDING WATERFALL ISSUES RELATED TO SCB (.1); EMAIL WITH P. NEWMAN REGARDING IPO UPDATE ISSUES (.1); WORK ON ISSUES RELATED TO RIGHTS OFFERING (.4); CONSIDER STRATEGY FOR TOGGLE PLAN AND EXCLUSIVITY (.6).
- 5.80 BUFFONE, STEVEN P CALL WITH M. ROSENTHAL TO PREPARE FOR CALL WITH ARCAPITA (0.2); REVIEW MATERIALS RE EQUITY CAPITAL STRUCTURE (0.8); CONFERENCE CALLS TO DISCUSS MURABAHA NOTES (2.0); CONFERENCE CALL TO DISCUSS EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT; REVIEW AND REVISE PLAN TERM SHEET, PROVIDE COMMENTS TO J. WEISSER AND M. ROSENTHAL (1.2); DISTRIBUTE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT TO ARCAPITA EXECUTIVES (0.4); E-MAILS WITH H. THOMPSON RE SAME; DISTRIBUTE MY COMMENTS ON PLAN TERM SHEET TO CLIENTS (1.2).
- 10.70 O'GRADY, JAMES B CONFERENCE CALL WITH CLIENT, S. BUFFONE AND S. JACOBS REGARDING EQUITY DOCUMENTATION (1.2); EMAILS AND DISCUSSIONS WITH S. JACOBS REGARDING BACKGROUND OF ENGAGEMENT (0.7); CALLS AND E-MAILS WITH J. WEISSER AND S. JACOBS REGARDING DILIGENCE REQUESTS OF CERTAIN PROSPECTIVE LENDERS (0.4); REVIEW OF PROVISIONS OF PLAN TERM SHEET AND OTHER PLAN DOCUMENTATION (1.1); REVISIONS TO EQUITY COMMITMENT LETTER, TO INCORPORATE CHANGES DISCUSSED WITH S. BUFFONE (3.4); REVIEW OF PRECEDENT ESCROW AGREEMENT WITH REGARD TO SHARIA COMPLIANT INVESTMENT (1.1); REVISIONS TO ESCROW AGREEMENT TO INCORPORATE FEEDBACK FROM CLIENT AND CORRESPOND TO CHANGES TO EQUITY COMMITMENT LETTER (2.1); REVISIONS TO MIP TERM SHEET TO INCORPORATE CHANGES DISCUSSED WITH S. BUFFONE (0.7).

0.40 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL, A. ROGERS, AND S. BUFFONE REGARDING STRUCTURE OF PLAN (.4).

09/05/12
0.40 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON WITH COMMITTEE RE BUSINESS PLAN MEETINGS AND EMAILS RE SAME (.4).

2.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.8); MEETING WITH J. O'GRADY AND S. BUFFONE REGARDING EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (1.2); CONSIDERATION OF EXCLUSIVITY EXTENSION ARGUMENTS AND EMAIL TO C. MILLET REGARDING SAME (.3).

4.40 BUFFONE, STEVEN P REVIEW AND REVISE EQUITY COMMITMENT LETTER, COMMENTS TO J. O'GRADY (0.4); MEET WITH J. O'GRADY TO DISCUSS HIS QUESTIONS ON EQUITY COMMITMENT LETTER, ESCROW AGREEMENT AND MIP (1.9); MEET WITH M. ROSENTHAL RE EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (1.0); REVIEW REVISED DRAFTS OF EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS, MEET WITH J. O'GRADY, MEET WITH M. ROSENTHAL AND J. O'GRADY TO DISCUSS EQUITY COMMITMENT LETTER AND RELATED AGREEMENTS (1.1).

9.20 O'GRADY, JAMES B REVISIONS TO EQUITY COMMITMENT LETTER TO INCORPORATE FURTHER COMMENTS OF S. BUFFONE (1.9); MEETINGS WITH M. ROSENTHAL AND S. BUFFONE TO DISCUSS CHANGES TO EQUITY COMMITMENT LETTER (1.1); CALL WITH J. GRAVES TO DISCUSS EQUITY COMMITMENT LETTER AND E-MAIL TO S. BUFFONE REGARDING SAME (0.3); EMAILS AND CALLS WITH S. JACOBS REGARDING TRANSACTION STATUS (0.5); REVIEW EQUITY TEASER MATERIALS (1.1); COMMENCE REDRAFT OF EQUITY COMMITMENT LETTER TO REFLECT FEEDBACK FROM M. ROSENTHAL AND S. BUFFONE (4.3).

09/06/12

3.60 ROSENTHAL, MICHAEL A EMAIL FROM A. ROGERS REGARDING SHARI'A COMPLIANT STRUCTURE OF CLASS A STOCK (.2); TELEPHONE WITH A. ROGERS REGARDING SHARI'A COMPLIANT STRUCTURE (.2); REVIEW AND COMMENT ON EQUITY COMMITMENT LETTER DRAFT (1.8); EMAILS TO M. ELLIOTT REGARDING BUSINESS PLAN MEETING (.2); WORK ON TOGGLE PLAN OUTLINE (1.2).

4.20 BUFFONE, STEVEN P NUMEROUS E-MAILS AND CALL WITH J. O'GRADY (0.3); REVIEW J. O'GRADY'S DRAFTS OF EQUITY COMMITMENT LETTER (0.8); ESCROW AGREEMENT AND MIP (2.1); COMMENT ON EQUITY COMMITMENT LETTER (0.8); REVIEW M. ROSENTHAL'S COMMENTS ON DRAFT EQUITY COMMITMENT LETTER (0.7); LAYER MY COMMENTS ON TOP OF M. ROSENTHAL'S (0.3).

4.90 O'GRADY, JAMES B CONTINUE REDRAFT OF EQUITY COMMITMENT LETTER (4.1); REVIEW OF COMMENTS OF M. ROSENTHAL TO EQUITY COMMITMENT LETTER (0.5); EMAILS WITH M. ROSENTHAL AND S. BUFFONE REGARDING SAME (0.3).

1.20 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO REFLECT LATEST DEAL TERMS (1.2).

09/07/12

3.10 ROSENTHAL, MICHAEL A PARTICIPATE IN CALL WITH H. PARKHILL AND T. SNYDER REGARDING TOGGLE PLAN (.4); CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, M. TAN AND OTHERS REGARDING TOGGLE PLAN ISSUES (1.1); REVIEW AND COMMENT ON REVISED VERSION OF EQUITY COMMITMENT LETTER (1.3); TELEPHONE WITH J. TRINKLEIN REGARDING TOGGLE PLAN ISSUES (.2); TELEPHONE WITH S. BUFFONE REGARDING EQUITY COMMITMENT LETTER (.1).

4.30 BUFFONE, STEVEN P REVIEW AND REVISE LATEST DRAFTS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (2.9); SEVERAL E-MAILS WITH J. O'GRADY (0.3); SEVERAL E-MAILS WITH CLIENTS, M. ROSENTHAL AND OTHERS (1.0); TELEPHONE WITH M. ROSENTHAL REGARDING EQUITY COMMITMENT LETTER (0.1).

3.00	O'GRADY, JAMES B	REVISIONS TO EQUITY COMMITMENT LETTER TO REFLECT COMMENTS OF M. ROSENTHAL AND S. BUFFONE (2.2); REVISIONS TO ESCROW AGREEMENT TO REFLECT CHANGES TO EQUITY COMMITMENT LETTER (0.5); EMAILS WITH S. BUFFONE AND M. ROSENTHAL REGARDING SAME (0.3).
0.50	GRAVES, JEREMY L	DRAFT EXECUTIVE SUMMARY OF TOGGLE PLAN FOR EXTERNAL DISTRIBUTION (.5).
09/08/12		
1.70	ROSENTHAL, MICHAEL A	EMAILS WITH M. CHOWDHURY AND H. PARKHILL REGARDING BUSINESS PLAN PRESENTATION TO COMMITTEE (.3); REVISE EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT FOR NEW MONEY INVESTORS AND TRANSMIT TO H. THOMPSON AND A. ROGERS (1.2); EMAIL WITH M. CHOWDHURY AND H. PARKHILL REGARDING REVISION TO CONVENIENCE CLASS (.2).
09/09/12		
1.30	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM J. GRAVES REGARDING PLAN TERM SHEET SETTLEMENTS (.1); EMAILS FROM AND TO A. ABDULMALIK REGARDING CALL WITH CBB REGARDING TOGGLE PLAN (.2); CONSIDER PLAN IMPLEMENTATION REGARDING VARIOUS SETTLEMENTS (1.0).
3.20	BUFFONE, STEVEN P	REVIEW FINAL DRAFT INVESTOR PRESENTATION (1.3); COMMENTS TO A. ROGERS (0.8); REVIEW CURRENT DRAFT OF RESTRUCTURING TERM SHEET (1.2).
09/10/12		
1.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH K. HAMAD, B. MOLLISON, A. FREEMAN, T. SNYDER, A. ABDULMALIK REGARDING CBB PLAN ISSUES (.5); CONFERENCE CALL WITH A. ABUDULMALIK, T. SNYDER, H. PARKHILL REGARDING FOLLOW-UP TO CBB CALL (.2); REVIEW A. ROGERS REVISIONS TO EQUITY COMMITMENT LETTER (.4); REVIEW AND FURTHER REVISE EQUITY COMMITMENT LETTER (.6).

- 3.20 BUFFONE, STEVEN P REVIEW E-MAIL FROM HENRY THOMPSON RE SHARI'A LANGUAGE IN ESCROW AGREEMENT (1.3); REVIEW HSBC FORM SHARI'A COMPLIANT ESCROW AGREEMENT PREVIOUSLY PROVIDED BY CLIENT (0.6); SEVERAL E-MAILS TO J. O'GRADY RE SAME (0.7); REVIEW REVISED EQUITY COMMITMENT LETTER DRAFTED BY J. O'GRADY, PROVIDE COMMENTS ON SAME (0.6).
- 1.20 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH M. ROSENTHAL AND A&M AND ROTHSCHILD REGARDING PLAN ISSUES.
- 3.00 O'GRADY, JAMES B REVIEW OF COMMENTS OF M. ROSENTHAL AND CLIENT TO FORMS OF EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (0.9); REVISIONS TO FORMS OF EQUITY COMMITMENT LETTER AND FORMS OF ESCROW AGREEMENT (1.1); REVIEW OF PRECEDENT ESCROW AGREEMENT RELATING TO DESCRIPTION OF SHARI'A COMPLANT RETURN (0.3); EMAILS WITH M. ROSENTHAL, S. BUFFONE AND J. GRAVES REGARDING THE ABOVE (0.7).
- 1.80 GRAVES, JEREMY L REVIEW CHANGES TO EQUITY COMMITMENT LETTER AND TRACK CHANGES IN PLAN TERM SHEET (.8); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY REGARDING SAME (.2); TELECONFERENCE WITH GIBSON DUNN ARCAPITA TEAM, A&M, AND ROTHSCHILD REGARDING STRATEGY FOR PLAN OF REORGANIZATION (.8).
- 4.60 KIM, BRIAN J PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION RE: NON-PLAN-SPECIFIC PORTIONS.
- 09/11/12
0.20 ROSENTHAL, MICHAEL A EMAIL WITH AND TO M. CHOWDHURY REGARDING POSITION OF NBB (.2).

- 2.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD, A&M AND COMPANY REGARDING VARIOUS PLAN ISSUES (.8); CONFERENCE CALL WITH COMPANY, ROTHSCHILD AND A&M REGARDING PREPARATION FOR COMMITTEE MEETING (1.2); EMAIL TO A. ABDULMALIK REGARDING PARTICIPATION IN ADVISOR MEETING (.1); REVIEW AND REVISE FORM OF EQUITY COMMITMENT LETTER AND EMAILS WITH H. THOMPSON AND J. O'GRADY REGARDING SAME (.7); TELEPHONE WITH ATIF REGARDING ADVISOR MEETING (.1).
- 2.70 BUFFONE, STEVEN P SEVERAL E-MAILS RELATING TO EQUITY COMMITMENT LETTER, ESCROW AGREEMENT, PLAN RESTRUCTURING TERM SHEET (0.3); REVIEW LATEST DRAFT OF PLAN RESTRUCTURING TERM SHEET (1.8); EMAILS WITH J. O'GRADY AND OTHERS (0.6).
- 1.70 O'GRADY, JAMES B REVISIONS TO FORM OF EQUITY COMMITMENT LETTER TO INCORPORATE COMMENTS FROM CLIENT (1.1); EMAILS WITH CLIENT, ROTHSCHILDS, ARCAPITA TEAM AND GIBSON DUNN REGARDING SAME (0.6).
- 0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING PLAN TERM SHEET.
- 5.00 KIM, BRIAN J CONTINUE TO PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION, RE: NON-PLAN-SPECIFIC PORTIONS.
- 09/12/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND HISHAM REGARDING CLASS D INTERESTS (.2)
- 1.60 BUFFONE, STEVEN P CONFERENCE CALL WITH CLIENTS RE UPDATE ON EQUITY COMMITMENT LETTER AND OPEN STRUCTURAL ISSUES (1.0); SEVERAL E-MAILS WITH GDC ARCAPITA TEAM RE SAME (0.6).
- 0.60 O'GRADY, JAMES B REVISIONS TO FORM OF EQUITY COMMITMENT LETTER, TO REFLECT COMMENTS FROM CLIENT (.2); EMAILS WITH M. ROSENTHAL AND J. GRAVES REGARDING SAME (.1); CALLS WITH J. GRAVES AND J. WEISSER REGARDING TRANSACTION STATUS (.3).

0.20	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL REGARDING PLAN TERM SHEET.
0.10	GRAVES, JEREMY L	TELECONFERENCE WITH J. O'GRADY REGARDING PLAN.
8.30	KIM, BRIAN J	CONTINUE TO PREPARE FORM OF DISCLOSURE STATEMENT IN ANTICIPATION OF PLAN OF REORGANIZATION, RE: NON-PLAN-SPECIFIC PORTIONS.
09/13/12		
2.50	BUFFONE, STEVEN P	E-MAILS RELATING TO PROPOSED STRUCTURE OF STAND-ALONE PLAN, E-MAILS WITH ART ROGERS RE SHARI'A COMMITTEE MEETING, CONSIDER RESULTS OF SHARI'A COMMITTEE MEETING FOR PROPOSED EQUITY CAPITAL STRUCTURE IN NEW MONEY PLAN.
09/14/12		
2.80	ROSENTHAL, MICHAEL A	WORK ON PLAN TERM SHEET FOR STANDALONE PLAN (.8); WORK ON STRUCTURE ISSUES RELATED TO TOGGLE PLAN (.8); CONSIDER ALTERNATIVE PLAN SCENARIOS (1.2).
3.40	BUFFONE, STEVEN P	REVISIONS TO EQUITY COMMITMENT LETTER (1.9); REVIEW AND REVISE STRUCTURAL CHARTS TO SHOW PROPOSED CORPORATE STRUCTURE IN NEW MONEY PLAN (.7); E-MAILS WITH GIBSON DUNN ARCAPITA TEAM (.8).
09/15/12		
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH H. THOMPSON REGARDING FOLLOW-UP RELATED TO PLAN AND COMMITTEE MEETING (.5).
09/16/12		
1.40	ROSENTHAL, MICHAEL A	REVIEW STANDALONE PLAN DRAFT (1.4).
09/17/12		
1.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN DISCUSSION REGARDING STANDALONE PLAN PRESENTATION (1.2).

4.20 BUFFONE, STEVEN P WORK ON VARIOUS ASPECTS OF PROPOSED NEW MONEY PLAN (3.5); AND STAND ALONE PLAN, REVIEW AND SEND E-MAILS TO H. THOMPSON, A. ROGERS AND GDC ARCAPITA TEAM (.7).

0.50 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING DRAFT PLAN.

0.20 WEISSER, JOSHUA CONFERENCE WITH J. O'GRADY REGARDING PLAN ISSUES.

09/18/12

0.30 MILLET, CRAIG H EMAILS RE PLAN C ISSUES (.3).

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A ROGERS, H. THOMPSON, J O'GRADY AND S. BUFFONE REGARDING REVISIONS TO EQUITY COMMITMENT LETTER AND ESCROW AGREEMENT (.4); CONSIDER STANDALONE PLAN STRUCTURES BASED ON CAYMAN PROCEDURES (.4).

3.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL AND J. O'GRADY RE CONFERENCE CALL WITH CLIENT (.4); REVIEW REVISED FORM OF EQUITY COMMITMENT LETTER AS CIRCULATED BY J. O'GRADY (.9); CONFERENCE CALL WITH CLIENTS, M. ROSENTHAL AND J. O'GRADY RE CLIENT COMMENTS ON EQUITY LETTER AND REQUIRED CHANGES (.7); SEVERAL E-MAILS WITH A. ROGERS RE CHANGES TO EQUITY COMMITMENT LETTER, INCLUDING QUESTION RE RECIPIENTS OF CLASS D SHARES, CHANGES TO FUNDING DATE (1.8).

2.50 O'GRADY, JAMES B CALL WITH CLIENT, ROTHSCHILD, S. BUFFONE AND M. ROSENTHAL REGARDING CHANGES TO EQUITY COMMITMENT LETTER (0.7); REVISIONS TO EQUITY COMMITMENT LETTER TO REFLECT DISCUSSION WITH CLIENT AND ROTHSCHILD (1.0); EMAILS WITH CLIENT, ROTHSCHILD, S. BUFFONE AND M. ROSENTHAL REGARDING THE ABOVE (0.6); DISCUSSION WITH A. CHATTERJEE REGARDING MIP (0.2).

2.20 GRAVES, JEREMY L DRAFT CHAPTER 11 TIMELINE.

09/19/12

0.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON, A. ROGERS,
S. BUFFONE REGARDING ISSUES RELATED TO
BAHRAIN APPROVAL ISSUES (.6); REVIEW COMMENTS
FROM A. ROGERS RELATED TO EQUITY
COMMITMENT LETTER (.3).

2.70 BUFFONE, STEVEN P REVISIONS TO EQUITY COMMITMENT LETTER (.7);
REVIEW PROPOSED STRUCTURE CHART AND
SUGGEST CHANGES (1.3); REVIEW LATEST DRAFT
INVESTOR PRESENTATION (.7).

0.80 BUFFONE, STEVEN P E-MAILS FROM CLIENT RE STATUS OF CAYMAN
ISLAND ANALYSES AND IMPLICATIONS FOR PLAN
STRUCTURE (.5); REVIEW MOURANT MEMO RE SAME
(.3).

1.20 O'GRADY, JAMES B REVISIONS TO FORM OF ESCROW AGREEMENT TO
INCORPORATE CHANGES FROM CLIENT (.7); AND
EMAILS TO CLIENT AND S. BUFFONE REGARDING
SAME (.2); CALL WITH J. WEISSER REGARDING
TRANSACTION STATUS AND DILIGENCE QUESTION
FROM DIP LENDERS (.3).

2.80 GRAVES, JEREMY L REVISE AND EDIT PLAN TERM SHEET TO MATCH
EQUITY COMMITMENT LETTER (1.2); DRAFT PLAN
(1.6).

09/20/12

1.20 ROSENTHAL, MICHAEL A PARTICIPATE IN STANDALONE PLAN CONFERENCE
CALLS (.5); MEETING WITH C. MILLET REGARDING
ARGUMENTS RELATED TO EXCLUSIVITY EXTENSION
MOTION (.4); REVIEW FURTHER REVISIONS TO
EQUITY COMMITMENT LETTER (.3).

3.40 BUFFONE, STEVEN P REVIEW LATEST MATERIALS RELATING TO
DESCRIPTION OF NEW MONEY PLAN (1.0); E-MAILS
RE STATUS OF NEGOTIATIONS WITH POTENTIAL
INVESTORS (.5); REVIEW MATERIALS RE ESCROW
AGREEMENT REQUIREMENTS (.9); LOCATE
PRECEDENT ESCROW AGREEMENTS (1.0).

5.10 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/21/12
0.20 ROSENTHAL, MICHAEL A REVIEW PROPOSED TOGGLE PLAN INSERT (.2).

2.60 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO CAYMAN AND BAHRAIN CORPORATE GOVERNANCE ISSUES AND IMPLICATIONS FOR NEW MONEY AND STAND ALONE PLANS (2.0); E-MAILS RELATING TO PLAN CORPORATE STRUCTURES (0.6).

1.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PLAN ISSUES (.6); REVIEW DECKS AND DRAFT DISCLOSURE STATEMENT SHELL (.8)

5.20 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/22/12
0.70 GRAVES, JEREMY L DRAFT TOGGLE PLAN.

09/24/12
1.50 BUFFONE, STEVEN P WORK ON VARIETY OF MATTERS RELATING TO PLAN STRUCTURE, CAYMAN ISSUES, EQUITY COMMITTEE RAISE, STAND ALONE PLAN AND SIMILAR MATTERS.

3.70 KELSEY, MATTHEW K REVIEW DRAFT DISCLOSURE STATEMENT SHELL (.8); PREPARE WORKSTREAMS FOR COMPLETION OF DISCLOSURE STATEMENT (2.3); CONFERENCE WITH K. MARTORANA REGARDING DISCLOSURE STATEMENT WORKSTREAMS AND MATERIALS (.6).

5.80 GRAVES, JEREMY L DRAFT TOGGLE PLAN (5.8).

8.10 MARTORANA, KEITH R REVIEW BACKGROUND MATERIALS IN PREPARATION FOR DRAFTING OF DISCLOSURE STATEMENT AND BEGIN DRAFTING SAME (8.1).

0.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCE AND EMAILS FROM K. MARTORANA RE DRAFTING SECTIONS OF DISCLOSURE STATEMENT (.1).

09/25/12

- 0.80 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL WITH A. ABDULMALIK, L. HIRSH REGARDING EQUITY RAISE (.6); TELEPHONE WITH H. PARKHILL REGARDING MEETING WITH POTENTIAL INVESTORS (.2).
- 3.20 BUFFONE, STEVEN P E-MAILS RE CURRENT PROPOSED STRUCTURES FOR PLANS (0.4); REVIEW MATERIALS RELATING TO JPL PROCEEDINGS AND IMPLICATIONS FOR STRUCTURE (2.8).
- 0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM K. MARTORANA REGARDING DISCLOSURE STATEMENT (.2); CALL WITH J. GRAVES REGARDING PLAN ISSUES AND STATUS (.4).
- 3.20 GRAVES, JEREMY L DRAFT TOGGLE PLAN (2.8); CALL WITH M. KELSEY REGARDING PLAN (0.4).
- 7.20 MARTORANA, KEITH R CONVERSATION WITH D. LEVIN AND A. CHATTERJEE RE: DISCLOSURE STATEMENT ASSIGNMENTS (.3); DRAFT DISCLOSURE STATEMENT (6.9).
- 1.00 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. MARTORANA AND A. CHATTERJEE RE DRAFTING DISCLOSURE STATEMENT (.2); REVIEW DRAFT DISCLOSURE STATEMENT AND DRAFT SECTIONS RE CASE BACKGROUND (.8).

09/26/12

- 0.90 MILLET, CRAIG H EMAIL RE PLAN C ISSUES, PLAN A, TIMELINE AND DISCLOSURE STATEMENT PREPARATION (.9).
- 2.70 BUFFONE, STEVEN P WORK ON VARIOUS ASPECTS OF PROPOSED NEW MONEY AND STAND-ALONE PLANS.
- 0.90 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT DRAFTING ISSUES.
- 0.50 O'GRADY, JAMES B EMAILS WITH J. GRAVES REGARDING EQUITY COMMITMENT LETTER AND TRANSACTION STATUS (0.2); EMAILS WITH M. ROSENTHAL REGARDING CHANGE OF CONTROL ANALYSIS (0.3).

4.80 GRAVES, JEREMY L DRAFT TOGGLE PLAN (4.8).

7.40 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (7.4).

4.30 LEVIN, DOUGLAS G DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (4.3).

09/27/12

0.50 MILLET, CRAIG H EMAILS RE PLAN C STATUS AND PREPARATION OF PLAN OF REORGANIZATION (.5).

2.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH C. COMBS AND OTHERS REGARDING STANDALONE PLAN (.6); WORK ON CORPORATE ORGANIZATIONAL STRUCTURE DESCRIPTION (1.3); TELEPHONE WITH L .HIRSH REGARDING STANDALONE PLAN (.2)

2.30 BUFFONE, STEVEN P REVIEW E-MAILS RE PROPOSED CORPORATE STRUCTURES FOR STAND ALONE AND NEW MONEY PLANS (2.0); EMAILS WITH GIBSON DUNN ARCAPITA TEAM (.3).

0.80 KELSEY, MATTHEW K ATTENTION TO PLAN AND DISCLOSURE STATEMENT DRAFTING MATTERS.

4.80 GRAVES, JEREMY L DRAFT TOGGLE PLAN (4.8).

8.40 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (8.4).

6.00 LEVIN, DOUGLAS G DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (6.0).

09/28/12

0.50 MILLET, CRAIG H EMAILS RE PLAN C STATUS AND PREPARATION OF PLAN OF REORGANIZATION (.5).

2.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. PARKHILL REGARDING MOTION TO EXTEND EXCLUSIVITY (.1); WORK ON ORGANIZATIONAL STRUCTURE CHART AND NARRATIVE RELATED TO STANDALONE AND NEW MONEY PLAN(1.2); CONFERENCE CALL WITH M. TAN REGARDING STANDALONE PLAN (.2); REVIEW REVISED STANDALONE BUSINESS PLAN (.7)

2.80 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL RE DRAFT NARRATIVE OF ORGANIZATIONAL STRUCTURE (.2); REVIEW COMMENTS FROM H. THOMPSON AND OTHERS AT ARCAPITA (.3); REVIEW E-MAILS ON STRUCTURE OF NEW MONEY AND STAND-ALONE PLANS (.8); IMPLICATIONS OF [REDACTED] FOR TIMING OF PLANS (1.5).

1.40 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES REGARDING PLAN DRAFTING ISSUES (.6); REVIEW DISCLOSURE STATEMENT ISSUES (.8).

0.50 WEISSER, JOSHUA CALLS AND EMAILS WITH J. WEISSER (.2); REVISIONS TO ORGANIZATIONAL CHARTS OUTLINING POTENTIAL PLAN STRUCTURES (.3).

0.20 O'GRADY, JAMES B EMAILS AND CALLS WITH J. WEISSER.

6.30 GRAVES, JEREMY L DRAFT TOGGLE PLAN (6.3).

6.30 MARTORANA, KEITH R DRAFT DISCLOSURE STATEMENT (6.3).

3.60 LEVIN, DOUGLAS G DRAFT AND EDIT VARIOUS SECTIONS OF DISCLOSURE STATEMENT REGARDING SUMMARY OF PROCEEDINGS IN THE CHAPTER 11 CASES AND RESEARCH VARIOUS PLEADINGS RE SAME IN ORDER TO DRAFT SECTIONS (3.6).

09/29/12
2.40 ROSENTHAL, MICHAEL A REVIEW VARIOUS DRAFTS OF STANDALONE PLAN (1.2); EMAILS TO H. THOMPSON REGARDING COMMENTS TO STANDALONE (.3); EMAILS TO AND FROM H. PARKHILL, H. THOMPSON AND OTHERS REGARDING COMMENTS TO STANDALONE PLAN (.3); REVISE ORG TERM SHEETS REGARDING MIP ISSUES RELATED TO STANDALONE (.6)

09/30/12

3.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON STANDALONE BUSINESS PLAN DRAFT (1.7); EMAILS WITH C. COMBS AND H. THOMPSON REGARDING STANDALONE PRESENTATION (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH CLIENT AND ROTHSCHILD TO FINALIZE STANDALONE PRESENTATION (1.2); CONFERENCE CALL WITH H. PARKHILL, L. HIRSH AND M. KVARDA REGARDING COMPARISON PLAN ISSUES (.4)
2.30	BUFFONE, STEVEN P	REVIEW AND REVISE NARRATIVE DESCRIPTION OF CORPORATE STRUCTURE OF POTENTIAL NEW MONEY AND STANDALONE PLANS (2.0); E-MAILS WITH M. ROSENTHAL AND J. O'GRADY RE SAME (.3).
0.20	WEISSER, JOSHUA	REVISIONS TO PLAN STRUCTURE CHARTS.

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PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	21.00	\$ 995.00	\$ 20,895.00
MICHAEL A. ROSENTHAL	7.30	1,045.0	7,628.50
JANET M. WEISS	4.50	1,025.0	4,612.50
MATTHEW K. KELSEY	7.50	785.00	5,887.50
KENNETH A. GLOWACKI	0.20	695.00	139.00
JOSHUA WEISSER	0.90	735.00	661.50
JEREMY L. GRAVES	1.50	595.00	892.50
SERENA G. LIU	7.60	620.00	4,712.00
ALAN MOSKOWITZ	4.60	620.00	2,852.00
DUKE K. AMPONSAH	1.60	350.00	<u>560.00</u>

Total Services \$ 48,840.50

Total Services, Costs/Charges 48,840.50

BALANCE DUE \$ 48,840.50

PLAN EXCLUSIVITY
30561-00114

Detail Services:

09/04/12		
0.60	ROSENTHAL, MICHAEL A	CONSIDER STRATEGY TO TOGGLE PLAN AND EXCLUSIVITY (.6).
09/05/12		
0.60	MILLET, CRAIG H	EMAILS RE EXCLUSIVITY MOTION, STRATEGY AND POINTS TO BE INCLUDED (.6).
0.20	GLOWACKI, KENNETH A	EMAILS WITH C. MILLET RE EXCLUSIVITY EXTENSION.
0.60	WEISSER, JOSHUA	DRAFT INTERNAL MEMORANDUM REGARDING PLAN EXCLUSIVITY ISSUES.
0.80	MOSKOWITZ, ALAN	CONFER WITH J. WEISSER REGARDING ARGUMENTS FOR EXCLUSIVITY MOTION AND DRAFT SUMMARY REGARDING SAME (.8).
09/07/12		
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISS REGARDING MOTION TO EXTEND EXCLUSIVITY.
09/10/12		
0.90	ROSENTHAL, MICHAEL A	EMAIL TO E. FLECK REGARDING EXCLUSIVITY ISSUES (.1); CONFERENCE CALL WITH H. PARKHILL, C. MILLET, L. HIRSH REGARDING EXCLUSIVITY EXTENSION, DIP MOTION AND TOGGLE PLAN ISSUES(.8).
0.40	WEISS, JANET M	REVIEW ISSUES ON MOTION TO EXTEND EXCLUSIVITY (.2); CORRESPONDENCE WITH M. KELSEY RE SAME (.2).
2.60	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND EXCLUSIVITY.
09/11/12		
0.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH C. MILLET REGARDING EXCLUSIVITY EXTENSIONS AND ISSUE.

4.20	LIU, SERENA G	DRAFT SECOND MOTION TO EXTEND EXCLUSIVITY.
09/12/12		
0.30	MILLET, CRAIG H	EMAILS RE MOTION TO EXTEND EXCLUSIVITY AND CONFERENCES RE EVIDENCE NEEDED IN SUPPORT THEREOF (.3).
4.10	WEISS, JANET M	REVIEW AND REVISE MOTION FOR SECOND EXTENSION OF EXCLUSIVITY.
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING PLAN EXCLUSIVITY ISSUES WITH J. WEISS (.2); RESERACH RE SAME (.1).
09/13/12		
0.60	LIU, SERENA G	REVISE SECOND MOTION TO EXTEND EXCLUSIVITY.
09/17/12		
0.20	LIU, SERENA G	REVISE REQUEST FOR FURTHER EXTENSIONS OF EXCLUSIVE PERIODS.
09/19/12		
0.50	MILLET, CRAIG H	REVIEW EXCLUSIVITY MOTION AND EMAILS RE SAME AS TO STRATEGY (.5).
09/20/12		
4.20	MILLET, CRAIG H	DRAFT AND REVISE EXCLUSIVITY MOTION AND EMAIL RE SAME AS TO NEEDED INFORMATION (3.8); EMAILS RE STRATEGY AS TO EXCLUSIVITY MOTION (.4).
0.90	ROSENTHAL, MICHAEL A	REVIEW INITIAL DRAFT OF MOTION TO EXTEND EXCLUSIVITY (.7); MEETING WITH A. MOSKOWITZ REGARDING EXCLUSIVITY RESEARCH (.2).
0.50	KELSEY, MATTHEW K	REVIEW DRAFT MOTION TO EXTEND EXCLUSIVITY.
2.50	MOSKOWITZ, ALAN	LEGAL RESEARCH REGARDING STANDARDS FOR OBJECTING TO EXCLUSIVITY.

09/21/12

1.60 MILLET, CRAIG H CONFERENCE WITH TEAM MEMBERS RE STRATEGY ON MOTION TO EXTEND EXCLUSIVITY AND FOLLOW UP EMAILS (.2); REVISE MOTION TO EXTEND EXCLUSIVITY AND EMAILS RE DESCRIPTION OF THE TOGGLE PLAN (.9); ANALYZE ISSUES AND EMAILS WITH M. KELSEY RE RESEARCH NEEDED FOR MOTION TO EXTEND EXCLUSIVITY AND EVIDENCE (.5).

1.30 ROSENTHAL, MICHAEL A COMMENT ON MOTION TO EXTEND EXCLUSIVITY (1.3).

1.70 KELSEY, MATTHEW K CALL WITH ROTHSCHILD REGARDING DECLARATIONS FOR EXCLUSIVITY AND COMMITMENT FEE MOTION (1.2); REVIEW REVISED DRAFT OF EXCLUSIVITY MOTION (.5)

1.50 GRAVES, JEREMY L DRAFT DESCRIPTION OF PLAN PROCESS FOR EXCLUSIVITY MOTION.

1.30 MOSKOWITZ, ALAN LEGAL RESEARCH REGARDING STANDARDS FOR OBJECTING TO EXCLUSIVITY MOTION (1.2); DRAFT SUMMARY RE SAME (.1).

09/22/12

0.40 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING EXCLUSIVITY EXTENSION MOTION (.4).

09/23/12

0.60 MILLET, CRAIG H EMAILS RE EXCLUSIVITY MOTION AND DECLARATIONS (.6).

09/24/12

7.70 MILLET, CRAIG H DRAFT AND REVISE MOTION TO EXTEND EXCLUSIVITY (4.3); DRAFT SUPPORTING DECLARATION FOR H. PARKHILL (2.8); EMAILS AND CALL RE TERMS OF EXCLUSIVITY MOTION (.6).

1.70 ROSENTHAL, MICHAEL A REVIEW REVISED DRAFT OF EXCLUSIVITY EXTENSION MOTION (.8); REVIEW DECLARATIONS IN SUPPORT OF EXCLUSIVITY EXTENSION MOTION (.7); EMAILS WITH A. ABDULMALIK REGARDING MEETING WITH POTENTIAL INVESTORS (.2)

0.80 KELSEY, MATTHEW K CORRESPONDENCE WITH C. MILLET REGARDING
MOTION TO APPROVE DISCLOSURE STATEMENT AND
VALIDATING FACTUAL ASSERTIONS THEREIN (.2);
COORDINATE WITH A. CHATTERJEE REGARDING
VALIDATION OF ASSERTIONS (.6).

09/25/12
4.00 MILLET, CRAIG H REVISE MOTION TO EXTEND EXCLUSIVITY (1.4);
EMAILS WITH M. KELSEY AND G. WILLIAMS RE
REVISIONS TO REFERENCES TO KPMG IN
EXCLUSIVITY MOTION (.4); REVISE H. PARKHILL
DECLARATION AND EMAILS RE COMMENTS OF B.
DOUTON AND H. PARKHILL (1.2); CONFERENCE WITH
B. DOUTON AND H. PARKHILL RE DECLARATION (.4);
EMAILS WITH ARCAPITA TEAM AS TO REVISIONS TO
EXCLUSIVITY MOTION (.3); REVISE ORDER (.3).

1.50 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ROTHSCHILD TEAM
REGARDING ISSUES RELATED TO PLAN AND
EXCLUSIVITY (.7); REVIEW AND COMMENT ON
REVISED VERSION OF EXCLUSIVITY EXTENSION
MOTION (.7); TELEPHONE WITH M. KELSEY AND C.
MILLET REGARDING EXCLUSIVITY EXTENSION
REQUEST (.1).

3.50 KELSEY, MATTHEW K REVIEW AND REVISE MOTION TO EXTEND
EXCLUSIVITY AND RELATED DECLARATIONS (2.7);
CONFERENCE WITH ARCAPITA TEAM REGARDING
SAME (.8).

1.60 AMPONSAH, DUKE K PREPARE AND FILE SECOND MOTION FOR
EXCLUSIVITY(.6); PREPARE AND FILE DECLARATION
IN SUPPORT OF SECOND MOTION FOR
EXCLUSIVITY(.6); EMAILS WITH C. MILLET AND M.
KELSEY RE: SAME(.4).

09/27/12
0.90 MILLET, CRAIG H EMAILS RE EXCLUSIVITY TERMS, ANY SETTLEMENT
OF OBJECTIONS AND REPLY STRATEGY AND
PREPARE FOR OCTOBER 9 HEARING (.9).

09/28/12
0.40 MILLET, CRAIG H EMAILS RE REQUESTS FOR EXTENSION OF TIME TO
OBJECT TO EXCLUSIVITY EXTENSION AND
STRATEGY (.4).

0.50 KELSEY, MATTHEW K

REVIEW CORRESPONDENCE FROM M. WILLIAMS
REGARDING EXCLUSIVITY AND AD HOC GROUP (.2);
CORRESPONDENCE WITH M. ROSENTHAL AND M.
WILLIAMS REGARDING SAME (.3).

09/29/12

0.20 MILLET, CRAIG H

EMAILS RE REQUESTS FOR EXTENSION OF TIME TO
OBJECT TO EXCLUSIVITY EXTENSION AND
STRATEGY (.2).

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REAL PROPERTY LEASES
30561-00115

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.30	\$ 995.00	\$ 3,283.50
MATTHEW K. KELSEY	3.30	785.00	<u>2,590.50</u>
Total Services			\$ 5,874.00

Total Services, Costs/Charges 5,874.00

BALANCE DUE \$ 5,874.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

09/04/12	0.80	KELSEY, MATTHEW K	COORDINATE WITH D. LEVIN AND COMPANY REGARDING EXTENSIONS OF 365(D)(4) DEADLINES.
09/05/12	0.20	MILLET, CRAIG H	EMAILS RE HQ STANDSTILL AGREEMENT AND EXECUTION (.2).
09/12/12	1.10	MILLET, CRAIG H	EMAILS RE HEADQUARTERS STANDSTILL AGREEMENT (.4); EMAILS RE 365(D)(4) ISSUES AND STATUS OF NEGOTIATIONS WITH LANDLORDS AS TO SAME (.7).
09/13/12	0.50	MILLET, CRAIG H	EMAILS RE 365(D)(4) ISSUES AND STATUS OF NEGOTIATIONS WITH LANDLORDS AS TO SAME (.5).
09/18/12	0.70	MILLET, CRAIG H	EMAILS RE THE STRUCTURE OF THE LUSAIL TRANSACTION AND THE OPTION HELD FOR THE BENEFIT OF QRE (.5); EMAILS RE HQ STANDSTILL AGREEMENT (.2).
09/19/12	0.30	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM J. WEISS AND C. MILLET REGARDING HEADQUARTERS STANDSTILL AGREEMENT.
09/20/12	0.60	KELSEY, MATTHEW K	COORDINATE WITH A. DOSHI OF ARCAPITA AND D. LEVIN REGARDING CONSENTS TO EXTENSION OF 365(D)(4) DEADLINE.
09/23/12	0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING REAL PROPERTY LEASES.

09/24/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. DOSHI AND D. LEVIN REGARDING CONSENTS FOR EXTENSIONS OF 365(D)(4) DEADLINE.	
09/25/12			
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM A. DOSHI REGARDING REAL PROPERTY LEASES (.2); CONFERENCE WITH J. WEISSER AND D. LEVIN REGARDING STIPULATIONS AND FILING TIMING (.4).	
09/26/12			
0.60	MILLET, CRAIG H	EMAILS TO E. FLECK RE HQ STANDSTILL AGREEMENT (.1); REVIEW UNDERLYING AGREEMENTS TO HQ LEASE TRANSACTION AND EMAILS RE SAME (.3); EMAILS WITH B. KLINGER RE HQ STANDSTILL AGREEMENT AND AGREEMENTS WITH OTHER INVESTORS (.2).	
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS STANDSTILL AGREEMENT.	
09/27/12			
0.20	MILLET, CRAIG H	EMAILS WITH B. KLINGER RE HQ STANDSTILL AGREEMENT AND AGREEMENTS WITH OTHER INVESTORS (.2).	
09/30/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI OF ARCAPITA AND D. LEVIN REGARDING 365(D)(4) CONSENTS.	

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.20	\$ 995.00	\$ 1,194.00
MATTHEW J. WILLIAMS	1.10	865.00	<u>951.50</u>

Total Services \$ 2,145.50

Total Services, Costs/Charges 2,145.50

BALANCE DUE \$ 2,145.50

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

09/05/12		
0.50	MILLET, CRAIG H	EMAILS RE SCB CLAIMS AND PERFORMANCE BOND AS TO AGUD (.5).
09/20/12		
0.30	MILLET, CRAIG H	PARTICIPATE IN CALL WITH SCB (.3).
09/21/12		
1.10	WILLIAMS, MATTHEW J	FOLLOW UP ON COLLATERAL PACKAGE AND INTERCREDITOR QUESTION AND RESEARCH ON SAME (.8); CHART OUT ISSUE (.3).
09/28/12		
0.40	MILLET, CRAIG H	CONFERENCE CALL WITH B. GREER RE DIP TERMS, SCHEDULE AND DISCOVERY (.4).

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SHAREHOLDER/EQUITY COMMITTEE
30561-00117

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.60	\$ 995.00	\$ <u>1,592.00</u>
Total Services			\$ 1,592.00
Total Services, Costs/Charges			1,592.00
BALANCE DUE			\$ <u>1,592.00</u>

SHAREHOLDER/EQUITY COMMITTEE
30561-00117

Detail Services:

09/18/12

1.60 MILLET, CRAIG H

MEET WITH D. DUNNE, HL, FTI, JPLS AND P. CORR RE
JPL SETTLEMENT AGREEMENT DIP, IPO AND CAYMAN
VALIDATION ORDERS (1.6).

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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	28.50	\$ 995.00	\$ 28,357.50
MICHAEL A. ROSENTHAL	24.00	1,045.0	<u>25,080.00</u>
			53,437.50
-50.0% Discount			<u>-26,718.75</u>
Total Services			\$ 26,718.75
Total Services, Costs/Charges			26,718.75
BALANCE DUE			<u>\$ 26,718.75</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

09/03/12			
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS.	
09/04/12			
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON AND RETURN TO NY (6.0).	
09/10/12			
7.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR MEETINGS WITH COMMITTEE AND JPLS RE BUSINESS PLAN (7.5).	
09/11/12			
2.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR MEETING WITH COMMITTEE ON BUSINESS PLAN (2.5).	
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR COMMITTEE MEETINGS (4.0).	
09/12/12			
2.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR CREDITORS' COMMITTEE MEETING (2.0).	
09/14/12			
9.50	MILLET, CRAIG H	RETURN FROM LONDON LHR TO LAX (9.5).	
6.00	ROSENTHAL, MICHAEL A	RETURN FROM LONDON (6.0).	
09/17/12			
5.80	MILLET, CRAIG H	LAX TO JFK FOR MEETINGS WITH JPL AND COMMITTEE AND HEARING ON 9/19 (5.8).	
09/20/12			
3.20	MILLET, CRAIG H	TRAVEL FROM NEW YORK JFK TO LOS ANGELES LAX (3.2).	

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PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.50	\$ 995.00	\$ 22,387.50
MICHAEL A. ROSENTHAL	29.40	1,045.0	30,723.00
STEVEN P. BUFFONE	4.80	1,045.0	5,016.00
MATTHEW K. KELSEY	0.30	785.00	235.50
JOSHUA WEISSER	0.20	735.00	147.00
BRIAN J. KIM	0.30	620.00	<u>186.00</u>
Total Services			\$ 58,695.00

Total Services, Costs/Charges 58,695.00

BALANCE DUE \$ 58,695.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

09/02/12		
0.40	ROSENTHAL, MICHAEL A	REVIEW, RESPOND AND TRANSMIT RESPONSE TO T. BABICH RE ISSUES TO JPL (.4).
09/04/12		
0.20	MILLET, CRAIG H	EMAILS RE FORM OF ORDER AS TO JPL CAYMAN PROTOCOL APPROVAL (.2).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO P. CORR REGARDING MEETING WITH AD HOC COMMITTEE AND RELATED TO BUSINESS PLAN (.2).
0.30	KIM, BRIAN J	PREPARE PROPOSED ORDER RE: JPLS PROTOCOL (0.2). EMAIL TO D. AMPONSAH RE: SAME (0.1).
09/05/12		
0.20	MILLET, CRAIG H	EMAILS RE FORM OF ORDER AS TO JPL CAYMAN PROTOCOL APPROVAL (.2).
0.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO SUBMISSION OF JPL PROTOCOL ORDER.
09/06/12		
0.60	MILLET, CRAIG H	PREPARE FOR AND PARTICIPATE IN UPDATE CALL WITH A&M, JPLS AND COUNSEL (.4); FOLLOW UP EMAILS RE SAME (.2).
1.30	ROSENTHAL, MICHAEL A	PARTICIPATE IN WEEKLY CONFERENCE CALL WITH JPL REGARDING PENDING ISSUES (.8); EMAILS TO JPL REGARDING HEARING AND MEETING RELATED TO BUSINESS PLAN (.2); TELEPHONE WITH L. HIRSH AND J. MAKUCH REGARDING OPEN ISSUES WITH JPL (.3).

09/10/12
0.60 MILLET, CRAIG H EMAILS RE DIP AND DISCLOSURE OF INFORMATION TO THE JPL (.2); EMAILS RE INQUIRIES TO MOURANT AND TO CAYMAN LAW ON THE OBLIGATIONS OF CAYMAN COMPANIES AND DISCLOSURE OBLIGATIONS TO SPV MEMBERS DEMANDING INFORMATION (.4).

09/11/12
0.30 ROSENTHAL, MICHAEL A EMAILS TO P. CORR REGARDING JPL SETTLEMENT AND VARIOUS DIP ISSUES (.3).

1.60 BUFFONE, STEVEN P REVIEW MEMO SENT TO JPLS RE OPEN ISSUES, CAYMAN PROCEEDINGS, PROPOSED EXIT MECHANISM AND SIMILAR MATTERS.

09/12/12
0.20 ROSENTHAL, MICHAEL A MEETING WITH S. APPELL, M. SKELTON AND P. CORR REGARDING JPL ISSUES (.2)

09/13/12
2.50 MILLET, CRAIG H PREPARE FOR AND MEET WITH JPLS WITH AIHL DIRECTORS TO DISCUSS SETTLEMENT AGREEMENT APPROVAL BY COMMITTEE, DIP, PLAN ISSUES AND OTHER RELATED ISSUES (1.2); CONFERENCE WITH M. KVARDA, L. HIRSH AND M. ROSENTHAL RE MEETING WITH THE JPLS, DIP, IPO AND PLAN ISSUES (1.1); EMAILS WITH E. FLECK AND JPLS RE MEETING IN NY WITH JPLS TO DISCUSS JPL SETTLEMENT AGREEMENT (.2).

2.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH JPL ON PENDING ISSUES, INCLUDING PROPOSED SETTLEMENT (1.3); REVIEW REVISED JPL SETTLEMENT TERMS (.8).

09/14/12
0.90 MILLET, CRAIG H PREPARE FOR AND MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17 AND EMAILS RE SAME (.9).

- 1.50 ROSENTHAL, MICHAEL A EMAILS FROM AND TO M. SKELTON REGARDING ARCAPITA LTD BONUS CLAIMS (.3); TELEPHONE WITH J. WEISSER REGARDING ARCAPITA LTD BONUS CLAIMS (.1); EMAILS FROM AND TO J. WEISS, M. SKELTON, S. APPELL REGARDING GLOBAL SETTLEMENT AND POTENTIAL UK CLAIMS (.3); CONSIDER REVISIONS TO JPL SETTLEMENT (.8).
- 09/16/12
3.60 MILLET, CRAIG H PREPARE FOR MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17; COMMENT ON LATEST VERSION OF THE JPL DRAFT SETTLEMENT AGREEMENT AND EMAILS WITH P. CORR RE SAME AND EMAILS RE MEETING LOGISTICS AND AGENDA (2.9); EMAILS RE PRO/CON ANALYSIS OF JPL SETTLEMENT AND ANALYZE PRO/CON ISSUES (.7).
- 0.60 ROSENTHAL, MICHAEL A REVIEW LATEST DRAFT OF JPL SETTLEMENT (.4); EMAILS TO AND FROM L. HIRSH REGARDING PROS AND CONS OF JPL SETTLEMENT (.2).
- 09/17/12
2.60 MILLET, CRAIG H PREPARE FOR AND MEETING WITH JPLS AND COMMITTEE REPRESENTATIVES IN NY DURING THE WEEK OF 9/17 RE DRAFT JPL SETTLEMENT AGREEMENT AND DIP AND IPO VALIDATION ORDER ISSUES (1.5); EMAILS WITH A&M, P. CORR AND M. ROSENTHAL RE SAME (.3); EMAILS RE LATEST VERSION OF THE JPL DRAFT SETTLEMENT AGREEMENT (.3); ANALYZE PRO/CON ISSUES OF JPL SETTLEMENT (.5).
- 1.80 ROSENTHAL, MICHAEL A PREPARE FOR MEETING WITH JPL REGARDING JPL SETTLEMENT AND OTHER PENDING MATTERS (.8); REVIEW GDC COMMENTS TO JPL SETTLEMENT PROPOSAL (.6); REVIEW REVISED SETTLEMENT AGREEMENT SENT TO COMMITTEE WITH JPL COMMENTS (.4).

09/18/12

4.10 MILLET, CRAIG H

REVIEW MATERIAL FROM A&M, PREPARE FOR MEETING AND MEET WITH M. ROSENTHAL AND L. HIRSH IN PREPARATION FOR MEETING WITH JPL (1.8); MEET WITH JPLS IN ADVANCE OF MEETING WITH COMMITTEE ON THE JPL SETTLEMENT AGREEMENT (1.4); CONFERENCE WITH L. HIRSH, P. CORR, S. APPELL AND M. ROSENTHAL RE MEETING WITH COMMITTEE AND JPL SETTLEMENT AGREEMENT (.9).

5.30 ROSENTHAL, MICHAEL A

REVIEW JPL SETTLEMENT ANALYSIS FROM A&M (.8); MEETING WITH C. MILLET AND L. HIRSH REGARDING PREPARATION FOR MEETING WITH JPL REGARDING JPL SETTLEMENT (.7); PREPARE FOR MEETING WITH JPL (.6); MEETING WITH JPL REGARDING JPL SETTLEMENT (1.4); MEETING WITH JPL, HOULIHAN REGARDING PROPOSED JPL SETTLEMENT (1.6); FOLLOW-UP MEETING WITH JPL REGARDING JPL SETTLEMENT ISSUES (.2).

09/19/12

1.40 MILLET, CRAIG H

REVIEW DRAFT JPL THIRD REPORT (.2); COMMENT AND SOLICIT COMMENTS FROM COMPANY AND OTHERS (.8); EMAILS AND REVIEW RE SAME (.4).

0.80 ROSENTHAL, MICHAEL A

REVIEW AND COMMENT ON PROPOSED JPL THIRD REPORT (.8).

09/20/12

1.80 MILLET, CRAIG H

COMPILE AND DRAFT COMMENTS IN RESPONSE TO DRAFT JPL THIRD REPORT AND RELATED EMAILS AND FORWARD TO M. SKELTON (1.8).

0.90 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO H. THOMPSON REGARDING JPL REPORT (.2); EMAIL WITH P. CORR REGARDING MEETING WITH N. GREENBLATT OF AD HOC GROUP (.1); TELEPHONE WITH N. GREENBLATT REGARDING AD HOC GROUP POSITION ON EXCLUSIVITY (.3); REVIEW FINAL COMMENTS TO JPL REPORT (.2); EMAILS WITH J. MAKUCH AND H. THOMPSON REGARDING JPL POSITION ON STANDALONE PLAN (.1).

1.50 BUFFONE, STEVEN P

REVIEW ZOLFO COOPER REPORT OF CAYMAN JPL'S (1.2); EMAILS RE SAME (.3).

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO DRAFT
REPORT TO CAYMANS.

09/21/12
0.40 ROSENTHAL, MICHAEL A REVISE COMMON INTEREST AGREEMENT AND
TRANSMIT TO P. CORR (.4).

1.70 BUFFONE, STEVEN P REVIEW MATERIALS RE JPL AND STATUS OF CAYMAN
PROCEEDINGS (1.0); CONSIDER IMPLICATIONS FOR
NEW MONEY AND STAND ALONE PLAN STRUCTURES
(.7).

09/22/12
1.70 ROSENTHAL, MICHAEL A REVIEW AND CONSIDER COSTS/BENEFITS TO AIHL
AND ARCAPITA BANK FROM JPL SETTLEMENT (1.3);
EMAIL TO L. HIRSH REGARDING COSTS/BENEFITS OF
JPL SETTLEMENT (.1); TELEPHONE WITH L. HIRSH
REGARDING JPL SETTLEMENT PROPOSAL AND DIP
RELATED ISSUES (.3).

09/24/12
0.50 MILLET, CRAIG H EMAILS RE COMMON INTEREST AGREEMENT (.2);
EMAILS RE JPL SETTLEMENT AND CONFERENCE
WITH COMMITTEE (.3).

0.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM P. CORR REGARDING
COMMON INTEREST AGREEMENT (.1).

09/25/12
1.00 MILLET, CRAIG H REVISE CORRESPONDENCE TO JPLS RE JPL
SETTLEMENT AGREEMENT AND DIP (.6); EMAILS RE
JPL COMMON INTEREST AGREEMENT, JPL
SETTLEMENT AND CONFERENCE WITH COMMITTEE
RE SETTLEMENT (.4).

1.10 ROSENTHAL, MICHAEL A EMAILS TO AND FROM P. CORR REGARDING JPL
SETTLEMENT (.4); EMAILS TO P. CORR REGARDING
JPL SETTLEMENT FIDUCIARY DUTY ISSUES (.4);
EMAIL TO H. THOMPSON, S. DICKSON AND M.
CHOWDHURY REGARDING AIHL FIDUCIARY DUTY
ISSUES (.2); EMAILS TO AND FROM P. CORR
REGARDING CHANGE OF CONTROL ANALYSIS (.1).

09/26/12

0.40 MILLET, CRAIG H

EMAILS RE DIP APPROVAL, IPO TERMS AND SCB ADEQUATE PROTECTION AND JPL SETTLEMENT ISSUES (.4).

0.20 ROSENTHAL, MICHAEL A

EMAIL FROM AND TO P. CORR REGARDING DIRECTORS' DUTIES (.2)

09/27/12

0.80 MILLET, CRAIG H

PREPARE FOR AND PARTICIPATE IN WEEKLY CALL WITH JPLS AND DISCUSS DIP APPROVAL AND JPL SETTLEMENT ISSUES IN PREPARATION FOR CALLS WITH THE COMMITTEE PROFESSIONALS ON SEPTEMBER 28 AND CALL WITH FULL COMMITTEE ON OCTOBER 1 (.8).

2.20 ROSENTHAL, MICHAEL A

PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPLS REGARDING PENDING ISSUES INCLUDING SETTLEMENT (1.2); TELEPHONE WITH L. HIRSH REGARDING JPL SETTLEMENT ISSUES (.2); OUTLINE SUMMARY FOR AIHL DIRECTORS OF KEY CONSIDERATIONS RELATED TO DIP AND JPL SETTLEMENT (.8).

09/28/12

1.30 MILLET, CRAIG H

CONFERENCE CALL WITH M. ROSENTHAL RE STRATEGY AS TO DIP, JPL SETTLEMENT, JPL APPROVAL OF DIP NEEDED AND SCB OBJECTIONS (.6); STRATEGY EMAIL TO P. CORR RE PRESENTING THE SETTLEMENT TO THE FULL COMMITTEE AND FOLLOW UP EMAILS (.7).

3.50 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH JPLS, PATRICK CORR, L. HIRSH, E. FLECK, D. DUNNE AND D. HILTY REGARDING PROPOSED JPL SETTLEMENT (.5); EMAILS WITH AND TO P. CORR REGARDING JPL SETTLEMENT ISSUES AND UPCOMING DISCUSSION WITH COMMITTEE (.3); EMAILS FROM AND TO S. DICKSON REGARDING FIDUCIARY DUTIES OF AIHL DIRECTORS (.2); TELEPHONE WITH C. MILLET AND L. HIRSH REGARDING JPL SETTLEMENT (.2); EMAIL FROM H. THOMPSON REGARDING JPL SETTLEMENT (.1); WORK ON PRESENTATION FOR AIHL DIRECTORS REGARDING ISSUES RELATED TO DIP AND JPL SETTLEMENT (1.6); PREPARE FOR JPL SETTLEMENT PRESENTATION TO COMMITTEE (.6).

09/29/12

2.90 ROSENTHAL, MICHAEL A

EMAILS FROM AND TO S. APPELL REGARDING PROPOSED SETTLEMENT (1.3); TELEPHONE WITH L. HIRSH REGARDING PROPOSED SETTLEMENT (.3); EMAIL FROM P. CORR REGARDING PROPOSED SETTLEMENT (.1); EMAILS WITH H. THOMPSON REGARDING AIHL BOARD MEETING (.2); EMAIL TO S. DICKSON REGARDING POSITION OF JPL (.2); WORK ON PRESENTATION TO JPL BOARD (.8)

09/30/12

1.90 ROSENTHAL, MICHAEL A

EMAIL TO AND FROM S. APPELL REGARDING PROPOSED SETTLEMENT (.3); PREPARE FOR CALL WITH COMMITTEE (1.6).

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.10	\$ 785.00	\$ 1,648.50
JOSHUA WEISSER	0.10	735.00	<u>73.50</u>
Total Services			\$ 1,722.00

Total Services, Costs/Charges 1,722.00

BALANCE DUE \$ 1,722.00

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

09/14/12			
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM S. KOTARBA REGARDING AMENDING SCHEDULES (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
09/17/12			
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING MORS.	
09/20/12			
0.80	KELSEY, MATTHEW K	REVIEW DRAFT MORS (.5); CONFERENCE WITH J. WEISSER REGARDING SAME (.3).	
09/26/12			
0.40	KELSEY, MATTHEW K	CALL WITH UST AND COORDINATE INTERNALLY WITH D. AMPONSAH AND J. WEISSER REGARDING FALCON MORS.	
09/30/12			
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI OF ARCAPITA AND S. KOTARBA OF A&M REGARDING AMENDED SCHEDULES.	
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING POTENTIAL SCHEDULE AMENDMENT	

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DEAL FUNDING
30561-00125

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	41.50	\$ 995.00	\$ 41,292.50
STEVEN P. BUFFONE	1.40	1,045.0	1,463.00
MATTHEW K. KELSEY	0.50	785.00	392.50
JOSHUA WEISSER	0.30	735.00	220.50
JEREMY L. GRAVES	43.20	595.00	25,704.00
CHRISTOPHER J. BABCOCK	7.50	395.00	2,962.50
MATTHEW G. BOUSLOG	0.60	395.00	237.00
FRED LEE	3.00	385.00	<u>1,155.00</u>

Total Services \$ 73,427.00

Total Services, Costs/Charges 73,427.00

BALANCE DUE \$ 73,427.00

DEAL FUNDING
30561-00125

Detail Services:

09/03/12
3.40 GRAVES, JEREMY L DRAFT MOTION TO APPROVE DISTRICT COOLING FUNDING (3.2); REVIEW AND COMMENT ON IPO DOCUMENT (.2).

09/04/12
3.60 MILLET, CRAIG H MULTIPLE EMAILS RE AGUD FUNDING DISPUTE AND PREPARE HEARING OUTLINE AS TO AGUD FUNDING DISPUTE AND PROCEDURE FOR RESOLUTION (2.2); EMAILS RE AGUD BACKGROUND AND STRUCTURE AND STRATEGY AS TO AGUD DISPUTE AND BRIEF STRUCTURE (1.4).

0.30 WEISSER, JOSHUA CONFERENCE REGARDING DEAL FUNDING ISSUES.

4.80 GRAVES, JEREMY L DRAFT MOTION TO APPROVE DISTRICT COOLING FUNDING (4.8).

4.50 BABCOCK, CHRISTOPHER J DRAFT DECLARATIONS IN SUPPORT OF MOTION TO FUND PORTFOLIO COMPANY.

09/05/12
4.50 MILLET, CRAIG H MULTIPLE EMAILS RE AGUD FUNDING DISPUTE AND POTENTIAL INTERIM FUNDING TO DELAY HEARING (1.8); REVISE AND COMMENT ON BRIEF SUPPORTING AGUD FUNDING AND EMAILS RE SAME (2.2); EMAILS RE J. WISNIEWSKI DECLARATION IN SUPPORT OF AGUD FUNDING (.5).

6.90 GRAVES, JEREMY L DRAFT DECLARATION IN SUPPORT OF MOTION TO APPROVE DISTRICT COOLING FUNDING (3.1); CONTINUE DRAFTING MOTION TO APPROVE DISTRICT COOLING FUNDING (3.8).

09/06/12

13.20 MILLET, CRAIG H

EMAIL TO E. FLECK RE EVIDENCE TO BE SUBMITTED IN SUPPORT OF THE THE AGUD FUNDING MOTIONS AND EMAILS WITH J. GRAVES RE SAME (.3); DRAFT AND REVISE J. WISNIEWSKI DECLARATION AND EMAILS RE SAME (4.9); REVIEW AND COMMENT ON J. WISNIEWSKI'S COMMENTS TO DRAFT MOTION AND EMAILS RE QUESTIONS AND EVIDENCE REFERENCED (1.5); REVISE AGUD FUNDING MOTION (5.2); MULTIPLE EMAILS WITH A&M AND J. GRAVES RE AGUD FUNDING DISPUTE AND UNDERLYING FACTS (1.3).

10.60 GRAVES, JEREMY L

DRAFT LIST OF POTENTIAL DEPOSITION QUESTIONS RELATED TO DISTRICT COOLING MOTION (1.0); CONTINUE DRAFTING MOTION TO APPROVE DISTRICT COOLING FUNDING AND RELATED DECLARATION (8.7); TELECONFERENCE WITH COMPANY AND A&M REGARDING SAME (.9).

09/07/12

2.90 MILLET, CRAIG H

CONFERENCE WITH J. WISNIEWSKI AND A&M RE WISNIEWSKI DECLARATION AND REVISIONS TO DECLARATION (1.0); EMAILS RE SAME (.9); REVIEW DALKIA DEMAND LETTER AND EMAILS RE SAME AS TO USE IN EVIDENCE (.4); CONFERENCE WITH J. GRAVES RE FILING AGUD FUNDING MOTION, SUBMISSION OF EVIDENCE AND STRATEGY (.3); EMAILS WITH M. ROSENTHAL RE COMMENTS TO AGUD MOTION (.3).

6.50 GRAVES, JEREMY L

EMAILS WITH LINKLATERS REGARDING IPO APPROVAL MOTION (.2); FINALIZE MOTION TO APPROVE DISTRICT COOLING FUNDING AND RELATED DECLARATION (5.1); TELECONFERENCES WITH J. WISNIEWSKI REGARDING SUBSTANCE OF DECLARATION (1.2).

3.00 BABCOCK, CHRISTOPHER J

RESEARCH CASE LAW CONCERNING ABILITY OF DEBTOR BANK TO FUND PORTFOLIO COMPANIES.

09/10/12

1.30 MILLET, CRAIG H

EMAILS WITH J. WISNIEWSKI RE DEPOSITION AND DOCUMENT PRODUCTION (.4); J GRAVES RE SCHEDULING AND STRATEGY (.3); PREPARE FOR HEARING ON AGUD FUNDING DISPUTE AND EMAILS RE SAME (.6).

- 1.10 GRAVES, JEREMY L FOLLOWUP WITH THE COURT REGARDING THE DISTRICT COOLING MOTION (.2); REVIEW ██████████ ██████████ MEMORANDUM FOR EUROLOG IPO (.6); EMAILS WITH LINKLATERS REGARDING SAME (.1); INTERNAL EMAILS REGARDING SAME (.1); REVIEW DEPOSITION NOTICE RELATED TO DISTRICT COOLING MOTION AND SEND EMAILS RELATED TO SAME (.1).
- 09/11/12
4.70 MILLET, CRAIG H MULTIPLE EMAILS WITH A&M, A ROGERS, J GRAVES AND JOHN WISNIEWSKI RE AGUD FUNDING DISPUTE (.8); REVIEW DOCUMENT REQUESTS AND EMAILS RE PRODUCING DOCUMENTS IN RESPONSE (.5); CONFERENCE CALL WITH J. WISNIEWSKI RE HEARING PREPARATION, DEPOSITION PREPARATION AND DISCOVERY RESPONSES AND FOLLOW UP EMAILS WITH J. GRAVES, A&M AND OTHERS (1.5); CORRESPONDENCE TO A. ROGERS RE STRATEGY ON AGUD DISPUTE AND FOLLOW UP EMAILS (.5); PREPARE FOR HEARING ON AGUD FUNDING DISPUTE (1.1); CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE AGUD DISPUTE (.3).
- 3.40 GRAVES, JEREMY L COORDINATE RESPONSE TO DISCOVERY REQUESTS SERVED IN CONNECTION WITH THE DISTRICT COOLING FUNDING MOTION (2.5); TELECONFERENCE WITH J. WISNIEWSKI, A. ROGERS, AND A&M REGARDING SAME (.9).
- 09/12/12
4.60 MILLET, CRAIG H PREPARE DOCUMENT PRODUCTION RESPONSE AS TO AGUD DOCUMENT REQUESTS (.3); CONFERENCE WITH HOULIHAN LOKEY RE AGUD FUNDING DISPUTE (.6); CONFERENCE CALL WITH J. WISNIEWSKI IN PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS ON AGUD FUNDING (.3); MULTIPLE EMAILS WITH OUTLINE OF PRESENTATION AND STRATEGY FOR PRESENTATION (2.3); EMAILS WITH J. WISNIEWSKI RE DOCUMENT SEARCH AND PRODUCTION (.4); EMAILS RE AGUD/DALKIA INVESTORS AND PROVIDING INFORMATION TO THE COMMITTEE AND EMAILS TO B. JORDAN AT HOULIHAN LOKEY RE SAME (.7).
- 2.00 GRAVES, JEREMY L COORDINATE RESPONSE TO DISCOVERY REQUESTS IN CONNECTION WITH DISTRICT COOLING MOTION.

1.50	LEE, FRED	PREPARE DOCUMENTS FOR ATTORNEY REVIEW.
09/13/12		
2.10	MILLET, CRAIG H	EMAILS WITH J. WISNIEWSKI IN PREPARATION FOR PRESENTATION TO COMMITTEE MEMBERS ON AGUD FUNDING AND ON RESULTS OF THE PRESENTATION, RESOLUTION AND IMMEDIATE FUNDING (.9); MULTIPLE CONFERENCES WITH E. FLECK AND B. JORDAN RE RESOLUTION OF AGUD DISPUTE AND IMMEDIATE FUNDING (.6); EMAILS WITH A&M, GDC AND MANAGEMENT RE RESOLUTION OF AGUD FUNDING DISPUTE AND IMMEDIATE FUNDING AND ADVISING THE COURT OF RESOLUTION (.6).
2.70	GRAVES, JEREMY L	COORDINATE RESPONSE TO DISCOVERY REQUESTS IN CONNECTION WITH DISTRICT COOLING MOTION (2.6); EMAILS WITH LINKLATERS REGARDING IPO (.1).
1.50	LEE, FRED	PREPARE DOCUMENTS FOR ATTORNEY REVIEW.
09/14/12		
1.00	GRAVES, JEREMY L	TELECONFERENCE WITH LINKLATERS AND OTHERS REGARDING EUROLOG IPO (.6); FOLLOWUP EMAILS REGARDING SAME (.2); TELECONFERENCE WITH B. GREER REGARDING SCB'S POSITION ON THE DISTRICT COOLING MOTION (.2).
09/17/12		
1.40	BUFFONE, STEVEN P	REVIEW MATERIALS RELATING TO STATUS OF IPO, OPEN ISSUES AND IMPLICATIONS FOR PROPOSED STRUCTURE OF PLAN.
0.20	GRAVES, JEREMY L	E-MAILS RELATED TO DISTRICT COOLING FUNDING SETTLEMENT.
09/18/12		
2.50	MILLET, CRAIG H	REVIEW STATEMENT FILED BY THE COMMITTEE AS TO AGUD FUNDING AND EMAILS RE CONTENT AND POTENTIAL RESPONSE (.5); EMAILS WITH M. KVARDA RE FUTURE AGUD FUNDING (1.6); REVIEW 8TH INTERIM CASH MANAGEMENT ORDER AND PREPARE FOR HEARING ON AGUD FUNDING (.4).
0.60	GRAVES, JEREMY L	REVIEW COMMITTEE STATEMENT REGARDING DISTRICT COOLING FUNDING (.6).

09/19/12			
1.60	MILLET, CRAIG H	REVIEW 8TH INTERIM CASH MANAGEMENT ORDER, TRANSCRIPT OF 9/5 HEARING RE NEED FOR A NEW ORDER, COMMITTEE RESPONSE AND PREPARATION FOR HEARING ON AGUD FUNDING (1.1); EMAILS WITH J. MAKUCH RE OCTOBER BUDGETING AND BUDGET PERIOD (.5).	
09/24/12			
0.30	MILLET, CRAIG H	EMAILS RE STATUS OF OCTOBER DEAL FUNDING ISSUES AND STRATEGY (.3).	
09/25/12			
0.20	MILLET, CRAIG H	EMAILS WITH M. KVARDA RE OCTOBER DEAL FUNDING ISSUES INCLUDING AGUD (.2).	
0.50	KELSEY, MATTHEW K	CONFERENCE WITH C. MILLET REGARDING UPCOMING DEAL FUNDING ISSUES (.2); REVIEW CORRESPONDENCE FROM M. KVARDA OF A&M REGARDING ISSUES (.3).	
09/28/12			
0.60	BOUSLOG, MATTHEW G	EMAIL K. GLOWACKI RE ARBITRATION DEMANDS (.1); REVIEW COMPLAINT AND ARBITRATION DEMAND (.5).	

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HEARINGS
30561-00126

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.30	\$ 995.00	\$ 2,288.50
MICHAEL A. ROSENTHAL	12.00	1,045.0	12,540.00
MATTHEW K. KELSEY	4.10	785.00	3,218.50
JOSHUA WEISSER	9.20	735.00	6,762.00
JEREMY L. GRAVES	1.10	595.00	654.50
SERENA G. LIU	2.40	620.00	1,488.00
DUKE K. AMPONSAH	9.30	350.00	3,255.00
MORGAN WOLFE	8.50	255.00	<u>2,167.50</u>

Total Services \$ 32,374.00

Total Services, Costs/Charges 32,374.00

BALANCE DUE \$ 32,374.00

HEARINGS
30561-00126

Detail Services:

09/03/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING ON FIRST INTERIM FEE APPLICATION (1.4).
0.20	WEISSER, JOSHUA	PREPARE FOR SEPTEMBER 5 HEARING.
09/04/12		
0.80	ROSENTHAL, MICHAEL A	PREPARE FOR HEARING (.6); TELEPHONE WITH J. WEISSER REGARDING PREPARATION FOR HEARING (.2).
2.30	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING PREPARATION FOR HEARINGS, INCLUDING SCRIPTS, BUDGET, FEE ISSUES, AND OTHER HEARING MATTERS.
2.00	WEISSER, JOSHUA	PREPARE FOR SEPTEMBER 5 HEARING (.4); REVIEW AND ANALYSIS OF RELATED PROPOSED FORM OF ORDERS (.7); REVIEW AND REVISIONS TO SCRIPT FOR SEPTEMBER 5 HEARING (.9).
0.20	WEISSER, JOSHUA	CONFERENCE WITH COURT REGARDING SEPTEMBER 5 HEARING.
0.10	WEISSER, JOSHUA	CONFERENCE WITH B. KIM REGARDING SEPTEMBER 5 HEARING.
2.20	LIU, SERENA G	DRAFT TALKING POINTS FOR HEARING REGARDING FEE APPLICATIONS AND CASH MANAGEMENT ORDER (1.5); CONFERENCE WITH J. WEISSER REGARDING SAME (0.2); CONFERENCE WITH R. SPIGEL REGARDING REVISIONS TO PROPOSED FORM OF ORDER AND NEGOTIATIONS WITH U.S. TRUSTEE (0.3); CONFERENCE WITH M. SELLERS REGARDING COMMENTS FROM U.S. TRUSTEE (0.2).

7.70 AMPONSAH, DUKE K REVISE BINDERS MADE FOR UST AND THE COURT AND HAVE DELIVERED(1.7); PREPARE FOR SEPTEMBER 5 HEARING(REVISE HEARING BINDERS; COPY ORDERS ONTO DISKS; PREPARE COPIES OF VARIOUS COMPLEMENTARY DOCUMENTS)(5.6); SET UP COURT CALL FOR SEPTEMBER 5 HEARING(.4).

09/05/12
6.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN OMNIBUS HEARING BEFORE JUDGE LANE (6.2).

1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING FEE ISSUES RELATING TO HEARING (.6); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING HEARING AND OUTCOME (.6).

6.70 WEISSER, JOSHUA FINALIZE ORDERS IN PREPARATION FOR HEARING (.3); REVISIONS TO SCRIPT FOR SEPTEMBER 5 HEARING (2.3); PREPARE FOR AND ATTEND HEARING (3.9); FOLLOW UP CONFERENCE WITH CREDITORS COMMITTEE (.2).

0.20 LIU, SERENA G CONFERENCE WITH J. WEISSER REGARDING FOLLOWUP TASKS FROM OMNIBUS HEARING.

1.60 AMPONSAH, DUKE K LAST MINUTE PREPARATIONS FOR SEPTEMBER 5 HEARING.

4.50 WOLFE, MORGAN ATTEND HEARING (4.5).

09/17/12
0.20 KELSEY, MATTHEW K COORDINATE WITH D. AMPONSAH AND J. WEISSER REGARDING HEARING PREPARATION, BINDERS, AND AGENDA LETTER.

0.50 GRAVES, JEREMY L EMAILS WITH D. AMPONSAH REGARDING BINDERS AND AGENDA FOR HEARING (.3); REVISE AND EDIT AGENDA (.2).

09/18/12
0.40 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING HEARING AND OCTOBER HEARINGS AND EXPECTED MATTERS.

0.60 GRAVES, JEREMY L EMAILS WITH D. AMPONSAH REGARDING BINDERS
AND AGENDA FOR HEARING (.3); EMAILS WITH C.
MILLET REGARDING HEARING (.3).

09/19/12

2.30 MILLET, CRAIG H ATTEND HEARINGS ON IPO EXPENSE MOTION AND
AGUD FUNDING (2.3).

3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN HEARING
REGARDING EXPENSE REIMBURSEMENT MOTION
(3.4); REVIEW AND COMMENT ON PROPOSED
EXPENSE REIMBURSEMENT ORDER (.2).

4.00 WOLFE, MORGAN PREPARE LITIGATION BAG WITH NECESSARY ITEMS
FOR HEARING (1.5); ATTEND HEARING (2.5).

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PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.40	\$ 995.00	\$ 2,388.00
MICHAEL A. ROSENTHAL	49.10	1,045.0	51,309.50
STEVEN P. BUFFONE	22.10	1,045.0	23,094.50
J. ALAN BANNISTER	107.40	995.00	106,863.00
EMAD H. KHALIL	53.50	985.00	52,697.50
KENNETH A. GLOWACKI	9.80	695.00	6,811.00
JOSHUA WEISSER	1.00	735.00	735.00
KENNETH W. MILLER	0.90	720.00	648.00
LEE A. JARIT	0.50	720.00	360.00
JEREMY L. GRAVES	10.00	595.00	5,950.00
GAYATHRI GUNASEKARAN	11.20	665.00	7,448.00
SHEERA L. JACOBS	2.50	665.00	1,662.50
DOUGLAS G. LEVIN	3.40	515.00	1,751.00
SERENA G. LIU	0.90	620.00	558.00
ALAN MOSKOWITZ	13.10	620.00	8,122.00
SIMONA PENG	3.00	245.00	735.00
STEVEN RABER	1.00	210.00	<u>210.00</u>

Total Services \$ 271,343.00

Total Services, Costs/Charges 271,343.00

BALANCE DUE \$ 271,343.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

09/02/12
0.90 ROSENTHAL, MICHAEL A TELEPHONE WITH K. SI-AHMED AND H. THOMPSON REGARDING MEETING RELATED TO IPO (.3); REVIEW NEW KPMG DOCUMENTS LOADED TO DATAROOM (.6).

1.20 BANNISTER, J. ALAN PREPARE FOR MEETINGS WITH LINKLATERS.

09/03/12
3.30 ROSENTHAL, MICHAEL A TELEPHONE WITH KARIM SI-AHMED REGARDING MEETING RELATED TO IPO (.2); PREPARE FOR MEETING REGARDING IPO AND REVIEW DOCUMENTS PROVIDED BY LINKLATERS REGARDING STRUCTURE (2.2); EMAILS WITH M. ELLIOTT AND A. BANNISTER REGARDING IPO MEETING (.2); REVIEW NEW KPMG MATERIALS IN DATA ROOM (.7).

2.50 BUFFONE, STEVEN P REVIEW ON CHANGE OF CONTROL ISSUES (2.1); REVISE CHART, SEVERAL EMAILS WITH CLIENTS, K. MILLER, OTHERS (.4).

5.00 BANNISTER, J. ALAN REVIEW AND COMMENT ON UNDERWRITING AGREEMENT (4.1); FURTHER PREPARATION FOR MEETING WITH LINKLATERS (.9).

8.80 KHALIL, EMAD H DRAFT FORM MURABAHA DIP FACILITY (CONFORMED TO [REDACTED] AND CURRENT DIP TERM SHEET).

0.90 WEISSER, JOSHUA REVISIONS TO HOLD HARMLESS LETTER RELATED TO PORTFOLIO DILIGENCE ISSUES.

1.30 MOSKOWITZ, ALAN DRAFT CBRE/ATTESTOR HOLD HARMLESS LETTERS IN CONNECTION WITH THEIR POTENTIAL POST-PETITION FINANCING (.8); EMAIL CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2); DRAFT EMAILS TO CBRE AND ATTESTOR REGARDING SAME (.3).

09/04/12

- 1.20 MILLET, CRAIG H CONFERENCE WITH J. HAMERA RE MCHUGH SUBPOENA DUCES TECUM AND DOCUMENTS REQUESTED IN ELYSIAN DISPUTE AND PENDING SUBPOENA AND EMAILS RE SAME.
- 9.10 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING IN LONDON WITH LINKLATERS (DAVID WELFORD, M. ELLIOTT) AND A. BANNISTER REGARDING IPO STRUCTURE, TERMS, SCB PROTECTIONS, WATERFALL ISSUES (7.4); TELEPHONE WITH K. SI-AHMED REGARDING ISSUES RELATED TO IPO (.2); TELEPHONE WITH L. HIRSH REGARDING INTERCOMPANY LOANS RELATED TO ██████████ (.2); CONSIDERATION OF ISSUES RELATED TO PROTECTION OF POSITION OF SCB RELATIVE TO ██████████ INTEREST (.6); TELEPHONE WITH C. MILLET REGARDING AGUD FUNDING (.1); CONSIDERATION OF ESCROW STRUCTURE RELATED TO FUNDING OF IPO PROCEEDS (.4); EMAILS WITH ALAN MOSKOWITZ REGARDING EUROLOG HOLD HARMLESS RE CBRE (.2).
- 2.40 BUFFONE, STEVEN P E-MAILS WITH K. MILLER, REVIEW CHANGE OF CONTROL CHART, E-MAILS TO H. THOMPSON AND A. ROGERS; E-MAILS WITH M. ROSENTHAL; MEET WITH S. JACOBS RE BACKGROUND OF ISSUES AND REQUIRED ASSISTANCE.
- 9.00 BANNISTER, J. ALAN PREPARE FOR AND MEET WITH LINKLATERS REGARDING WATERFALLS AND CASH FLOW SUMMARY.
- 5.60 KHALIL, EMAD H FINALIZE INITIAL DRAFT OF FORM MURABAHA DIP FACILITY AND TRANSMIT TO M. WILLIAMS (2.7); ANALYZE SCB GUARANTY FROM ██████████ AND ANY SCB CLAIM (AND RELATIVE PRIORITY) TO ANY INTERCOMPANY CLAIMS (1.9); TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: SAME (.2); TRACK DOWN AND ANALYZE PROOF OF CLAIMS FILED BY SCB (.8).
- 0.90 GLOWACKI, KENNETH A EMAILS AND TELEPHONE CONFERENCES WITH C. MILLET, CLIENT AND B. TOLIOPOULOS RE METHODOLOGY OF VOLUNTARILY RESPONDING TO MCHUGH SUBPOENA (.3); COMMENCEMENT OF CUSTODIAN SEARCHES RE SAME (.6).

- 0.20 MILLER, KENNETH W CORRESPOND WITH C. BABCOCK REGARDING CHANGE OF CONTROL ANALYSIS (.2).
- 0.50 JARIT, LEE A PARTICIPATE IN ARCAPITA DUE DILIGENCE CALL.
- 2.50 JACOBS, SHEERA L PARTICIPATE IN PHONE CONFERENCE TO DISCUSS EQUITY (1.3); REVIEW BACKGROUND MATERIALS (1.2).
- 0.50 MOSKOWITZ, ALAN FOLLOW UP CORRESPONDENCE REGARDING KPMG HOLD HARMLESS LETTERS WITH JPLS, SCB AND THE COMMITTEE (.4); EMAIL CORRESPONDENCE REGARDING CBRE/ATTESTOR HOLD HARMLESS LETTER (.1).
- 09/05/12
- 0.30 MILLET, CRAIG H EMAIL TO M. CASEY AND KARIM RE MCHUGH SUBPOENA DUCES TECUM AND DOCUMENTS REQUESTED IN ELYSIAN DISPUTE AND PENDING SUBPOENA DUCES TECUM AND EMAILS RE SAME (.3).
- 1.30 ROSENTHAL, MICHAEL A EMAILS WITH A. BANNISTER AND E. ZAINAL REGARDING FLOW OF FUNDS FOR ██████████ INVESTMENTS (.3); EMAILS REGARDING VALUATION REPORTS TO AD HOC COMMITTEE COUNSEL (.2); EMAILS WITH C. MILLET AND A&M REGARDING AGUD LITIGATION STRATEGY AND HEARING (.3); EMAILS WITH A. BANNISTER REGARDING IPO FLOW OF FUNDS CHART (.2); REVIEW NEW WATERFALL CALCULATIONS (.3)
- 1.80 BUFFONE, STEVEN P MEET WITH AIHL TO DISCUSS AIHL BOARD MEETING AND NECESSARY RESOLUTIONS (.3); CALL WITH L. JARIT RE SAME (.2); REVIEW AND REVISE DRAFT AIHL BOARD RESOLUTIONS (1.3).
- 9.50 BANNISTER, J. ALAN MEET WITH UNDERWRITERS AND THEIR COUNSEL, AND ARCAPITA AND LINKLATERS (1.8); BEGIN WORK ON CASH FLOW SUMMARY (3.6); REVIEW SPREADSHEETS AND CHARTS (2.3); CALL WITH G. GUNASEKARAN THEREON (.7); CALL WITH LINKLATERS REGARDING MISCELLANEOUS ISSUES REGARDING SPREADSHEETS (.8); CALL WITH E. KHALIL REGARDING GUARANTY BY ██████████ GRANTED TO STANDARD CHARTER BANK (.3).

2.60 KHALIL, EMAD H CONTINUE ANALYSIS OF [REDACTED]
SECURITY/GUARANTEE (2.3); CONFERENCE WITH A.
BANNISTER RE: SAME (.3).

1.10 KHALIL, EMAD H REVIEW AND REVISE MURABAHA DIP FACILITY.

0.60 GRAVES, JEREMY L PREPARE FOR AND ATTEND TELECONFERENCE WITH
COUNSEL FOR POTENTIAL PURCHASER OF [REDACTED]
ASSETS TO DISCUSS BANKRUPTCY ISSUES.

1.30 GUNASEKARAN, GAYATHRI DISCUSSION WITH A. BANNISTER RE:
SPREADSHEETS AND CHARTS (.7); REVIEW OF
BACKGROUND MATERIALS, INCLUDING STRUCTURE
CHARTS AND FLOW OF FUNDS (.6).

2.00 MOSKOWITZ, ALAN NEGOTIATE KPMG/JPL HOLD HARMLESS LETTERS.

09/06/12

1.20 ROSENTHAL, MICHAEL A EMAILS WITH KARIM, S. CROFT, E. FLECK
REGARDING COMMITTEE ACCESS TO [REDACTED]
DOCUMENTS (.3); REVIEW [REDACTED]
CONFIDENTIALITY PROVISIONS (.2); EMAIL TO P.
RICHARDS REGARDING RELEASE OF [REDACTED]
DOCUMENTS (.1); REVIEW AGUD DRAFT MOTION (.6).

0.60 BUFFONE, STEVEN P SEVERAL EMAILS REGARDING FOLLOW UP ON
CHANGE OF CONTROL ANALYSIS.

9.50 BANNISTER, J. ALAN REVIEW AND REVISE CASH FLOW SUMMARY (4.6);
DRAFT INDEMNITY CONTRIBUTION AGREEMENT (4.9).

2.10 KHALIL, EMAD H INITIAL REVIEW OF J. WEISSER MARK-UP OF
MURABAHA DIP FACILITY.

3.40 GUNASEKARAN, GAYATHRI DRAFT AND REVISE FUNDS FLOW MEMORANDUM.

3.80 MOSKOWITZ, ALAN REVISE CBRE/ATTESOR HOLD HARMLESS LETTER
(.8); PHONE CONFERENCE AND EMAIL
CORRESPONDENCE WITH CBRE, ROTHSCHILD AND
ATTESTOR REGARDING SAME (2.5); EMAIL
CORRESPONDENCE WITH KPGM REGARDING
REVISING KPMG HOLD HARMLESS REPORT (.5).

09/07/12

2.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE FOR CONFERENCE CALL WITH LINKS, COMMITTEE ADVISORS REGARDING IPO ISSUES (1.1); REVIEW AND COMMENT ON MOTION RELATIVE TO AGUD AND EMAILS TO J. GRAVES RELATED TO SAME (.6); REVIEW FUNDS FLOW REGARDING IPO (.7); TELEPHONE WITH M. ELLIOTT REGARDING RESOLUTION OF IPO ISSUES RELATED TO COMMITTEE AND SCB (.3).

1.50 BUFFONE, STEVEN P RESPOND TO QUESTIONS FROM ROTHSCHILD REGARDING VARIOUS PORTFOLIO COMPANY DUE DILIGENCE ISSUES.

7.20 BANNISTER, J. ALAN REVIEW AND REVISE INDEMNITY CONTRIBUTION AGREEMENT (3.6); REVIEW AND REVISE CASH FLOW SUMMARY (3.6).

4.20 KHALIL, EMAD H REVIEW AND REVISE J. WEISSER MARK-UP OF MURABAHA DIP FACILITY.

0.90 GRAVES, JEREMY L TELECONFERENCE WITH COUNSEL FOR POTENTIAL PURCHASER OF [REDACTED] REGARDING BANKRUPTCY ISSUES (.6); INTERNAL E-MAILS REGARDING SAME (.3).

1.90 GUNASEKARAN, GAYATHRI REVIEW OF FUNDS FLOW MEMORANDUM (.9); REVISE CONTRIBUTION AND REIMBURSEMENT AGREEMENT (1.0).

1.80 MOSKOWITZ, ALAN PREPARE REVISED DRAFTS OF KPMG/JPL HOLD HARMLESS LETTERS (.5); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (.5); FINALIZE CBRE/ATTESTOR HOLD HARMLESS LETTER (.8)

09/09/12

0.20 ROSENTHAL, MICHAEL A EMAILS WITH J. GRAVES REGARDING [REDACTED] ASSET SALE (.1); EMAILS WITH MILBANK REGARDING KPMG IPO TAX STRUCTURE PAPER (.1)

1.80 BUFFONE, STEVEN P REVIEW MEMO RE [REDACTED] AND [REDACTED] CHANGE OF CONTROL ISSUES (1.4); SEVERAL E-MAILS TO K. MILLER, A. ROGERS AND OTHERS RE SAME (.4).

0.80 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH COMMITTEE COUNSEL REGARDING KPMG REPORTS (.3); EMAIL CORRESPONDENCE WITH KPMG REGARDING SAME (.5).

09/10/12
2.60 ROSENTHAL, MICHAEL A REVIEW KPMG IPO TAX STRUCTURE MEMO AND CHARTS (1.6); TELEPHONE WITH R. LEVY REGARDING ISSUES RELATED TO ██████████ SALE (.4); REVIEW FLOW OF FUNDS PROPOSAL AND TELEPHONE WITH A. BANNISTER REGARDING SAME (.6).

0.70 BUFFONE, STEVEN P CALL WITH C. MILLET RE COMMITTEE DUE DILIGENCE ISSUES (.3); E-MAILS TO ROTHSCHILD'S RE SAME (.4).

9.20 BANNISTER, J. ALAN REVIEW AND INCORPORATE COMMENTS FROM LINKLATERS ON CASH FLOW SUMMARY (2.8); FURTHER REVISIONS TO INDEMNITY AGREEMENT (1.4); REVIEW AND COMMENT ON ██████████ PRESENTATION (3.6); PREPARE FOR MEETINGS WITH CREDITORS (1.4).

4.50 KHALIL, EMAD H REVIEW LATEST SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (1.8); TELEPHONE CONFERENCE WITH ROTHSCHILD RE: SAME (.5); PREPARE MARK-UP OF SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (.9); DRAFT MURABAHA DIP FACILITY (1.3).

0.10 WEISSER, JOSHUA PREPARE KPMG STIPULATION FOR FILING.

0.30 GRAVES, JEREMY L TELECONFERENCE WITH J. BROWN REGARDING ██████████ (.1); TELECONFERENCE WITH M. ROSENTHAL REGARDING ██████████ (.2).

0.50 GUNASEKARAN, GAYATHRI REVISE FUNDS FLOW MEMORANDUM.

1.30 MOSKOWITZ, ALAN CORRESPONDENCE WITH KPMG REGARDING FINALIZATION OF TAX REPORTS (.2); EMAIL CORRESPONDENCE WITH COUNSEL FOR COMMITTEE, JPLS AND SCB REGARDING SAME (.5); DRAFT NOTICE OF PRESENTMENT REGARDING STIPULATION AND ORDER IN CONNECTION WITH NEW KPMG INDEMNITY (.3); PREPARE STIP ORDER FOR FILING (.3).

09/11/12

1.40 ROSENTHAL, MICHAEL A EMAILS WITH J. BROWN, S. BUSCHMANN, J. GRAVES REGARDING [REDACTED] AND ISSUES RELATED TO SALE OF PORTFOLIO COMPANY ASSETS (.3); EMAILS WITH K. SI-AHMED AND A. BANNISTER REGARDING REIMBURSEMENT FOR IPO AND DEAL FUNDING COSTS AND IMPACT ON FUNDS FLOW (.3); PREPARE FOR IPO MEETING (.8)

1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CHERINE, ESSA REGARDING IPO WATERFALLS AND FUNDS FLOW (.6); REVIEW FUNDS FLOW FROM CHERINE (.6); TELEPHONE WITH A. BANNISTER REGARDING FUNDS FLOW AND REPAYMENT OF EXPENSES (.2); EMAIL TO K. SI-AHMED, CHERINE AND A BANNISTER REGARDING FUNDS FLOW (.2).

9.00 BANNISTER, J. ALAN WORK ON CASH FLOW SUMMARY TO INCORPORATE FURTHER COMMENTS FROM LINKLATERS AND M. ROSENTHAL (2.4); CALLS WITH CLIENT TO CONFORM INFORMATION SUPPLIED FROM VARIOUS PARTIES (1.1); REVIEW G. GUNASEKARAN CHANGES TO SUMMARY (3.1); REVIEW CHANGES TO INDEMNITY AGREEMENT (2.4).

3.50 KHALIL, EMAD H PREPARE FOR AND ATTEND CONFERENCE CALL WITH WHITE & CASE RE: SILVER POINT COMMITMENT AND FEE LETTERS AND RELATED EXHIBITS (1.1); FOLLOW-UP WITH ROTHSCHILD AND ARCAPITA RE: SAME (1.3); INITIAL INCORPORATION OF COMMENTS RECEIVED FROM ARCAPITA AND ROTHSCHILD ON DRAFT MURABAHA DIP (1.1).

0.60 GRAVES, JEREMY L MULTIPLE E-MAILS WITH J. BROWN, M. ROSENTHAL, AND OTHERS REGARDING [REDACTED]

1.40 GUNASEKARAN, GAYATHRI REVIEW COMMENTS TO FUNDS FLOW MEMO.

09/12/12

4.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH SCB, COMMITTEE, LINKS, JPL RE IPO PLANNING (3.8); EMAIL REGARDING [REDACTED] ALTERNATIVES (.2); EMAILS WITH E. ZAINAL REGARDING INTER COMPANY REPAYMENTS (.2); EMAILS WITH J. WEISS AND C. MILLET REGARDING HQ LEASE STIPULATION (.2); DISCUSSION REGARDING AGUD INVESTMENT WITH HOULIHAN (.2)

1.20 BUFFONE, STEVEN P RESPOND TO EMAILS FROM A. ROGERS AND OTHER RE CHANGE OF CONTROL QUESTIONS (.7); EMAILS WITH C. MILLET RE DUE DILIGENCE QUESTIONS (.2); SEVERAL E-MAILS TO ROTHSCHILD'S RE ANSWERS TO DUE DILIGENCE QUESTIONS (.3).

9.30 BANNISTER, J. ALAN PREPARE FOR AND ATTEND MEETING WITH CREDITORS.

0.50 MOSKOWITZ, ALAN FINALIZE AND CIRCULATE FULLY EXECUTED KPMG HOLD HARMLESS LETTERS AND DISTRIBUTE KPMG REPORTS.

09/13/12

0.50 MILLET, CRAIG H EMAILS RE IPO ISSUES AND VALIDATION ORDER NEEDED IN CAYMANS (.3); EMAILS RE SCB ISSUES IN IPO (.2).

1.30 BUFFONE, STEVEN P SEVERAL E-MAILS WITH K. MILLER RE CHANGE OF CONTROL ISSUES (.7); E-MAILS WITH CLIENT RE OPEN QUESTIONS (.6).

8.00 BANNISTER, J. ALAN REVISE CASH FLOW SUMMARY FOLLOWING CREDITORS MEETINGS (7.1); FOLLOW-UP COMMUNICATIONS WITH VARIOUS MEMBERS OF ARCAPITA (ESA, KARIM, ETC.) TO CONFORM ANSWERS TO SPECIFIC QUESTIONS (.9).

09/14/12

2.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PRIMARY CASH FLOW DISTRIBUTIONS (.2); EMAIL FROM PAUL FERDINAND REGARDING ██████████ ISSUES (.2); EMAILS FROM AND TO J. WEISS AND PAUL FERDINANDS REGARDING ██████████ (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH LINKS, J. GRAVES, MOURANT OZANNES REGARDING IPO REPRESENTATIONS FROM P3 (.5); EMAILS WITH P. NEWMAN AND M. ELLIOTT REGARDING PROPOSED CHANGES TO INDEMNITY (.2); REVIEW AND COMMENT ON INDEMNIFICATION AND CONTRIBUTION AGREEMENT (.6); REVIEW AND COMMENT ON IPO OPEN ISSUES LIST (.2)

0.80 BUFFONE, STEVEN P SEVERAL EMAILS WITH C. MILLET.

5.00	BANNISTER, J. ALAN	REVIEW REVISED CASH FLOW SUMMARY AND DISTRIBUTION THEREOF (2.3); REVIEW LINKLATERS' COMMENTS TO UNDERWRITING AGREEMENT (2.4); CALL WITH LINKLATERS RE: SAME (.3).
0.70	GUNASEKARAN, GAYATHRI	REVISE SETTLEMENT AND SUBSEQUENT CASHFLOW SUMMARY AGREEMENT.
09/15/12		
1.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON IPO ISSUES LIST (.6); REVIEW UNDERWRITING AGREEMENT SENT TO FRESHFIELDS (.7).
1.10	KHALIL, EMAD H	REVIEW REVISED COMMITMENT LETTER AND FEE LETTER FOR THE ARCAPITA DIP FINANCING CIRCULATED BY WHITE & CASE (.4); REVIEW M. WILLIAMS AND M. ROSENTHAL WRITTEN COMMENTS RE: SAME (.4); CONSIDER ANY SHARI'A COMPLIANCY ISSUES (.3).
09/16/12		
0.90	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH E. FLECK, P. NEWMAN, M. ELLIOTT REGARDING REVISIONS TO UNDERWRITING AGREEMENT (.8); EMAILS WITH A. DOSHI REGARDING LIQUIDATION OF CAYMAN SUBSIDIARIES (.1).
6.00	BANNISTER, J. ALAN	REVISE ON CASH FLOW SUMMARY.
0.40	KHALIL, EMAD H	REVIEW COMMITMENT LETTER AND FEE LETTER FOR THE PROPOSED SILVER POINT MURABAHA DIP FINANCING.
09/17/12		
1.40	ROSENTHAL, MICHAEL A	EMAIL WITH M. ELLIOTT REGARDING AMOUNT OF LOCK-UP SHARES (.2); REVIEW AND COMMENT ON REVISED CASH FLOW SUMMARY (.4); REVIEW REVISED UNDERWRITING AGREEMENT INCORPORATING LATEST COMMENTS (.8)
1.00	BUFFONE, STEVEN P	REVIEW CHANGE OF CONTROL ISSUES.
2.90	BANNISTER, J. ALAN	REVIEW MEMO TO BOARD AND COMMENT THEREON (1.9); CALL WITH LINKLATERS TO COORDINATE COMMENTS ON CASH FLOW SUMMARY (1.0).

- 3.50 KHALIL, EMAD H TELEPHONE CONFERENCE WITH WHITE & CASE RE: DIP INCLUDING REQUEST FOR DEPOSIT (.6); REVIEW AND REVISE COMMITMENT LETTER AND FEE PROPOSED FORM OF ORDER IN CONNECTION WITH THE EXPENSE REIMBURSEMENT MOTION (1.4); REVIEW ANALYSIS RE: CAPITAL AND FUNDING STRUCTURE (AND LIMITATIONS ON ABILITY TO PROVIDE ADDITIONAL SECURITY/GUARANTEES AT WCF LEVEL) (1.5).
- 0.30 MILLER, KENNETH W UPDATE CHANGE OF CONTROL CHART AND SEND TO A. ROGERS, K. SI-AHMED AND H. THOMPSON (.3).
- 6.00 GRAVES, JEREMY L E-MAILS WITH A. BANNISTER REGARDING IPO (.1); TELECONFERENCE WITH POTENTIAL PURCHASER OF ██████████ ASSETS (.1); DRAFT MEMORANDUM TO P3 BOARD REGARDING IPO (5.8).
- 09/18/12
- 1.40 ROSENTHAL, MICHAEL A EMAILS WITH K. SI-AHMED AND S. DUDLEY REGARDING VALUE AND ALLOCATION OF LOCK-UP SHARES (.2); REVIEW AND COMMENT ON IPO MEMO FOR P3 BOARD (.4); TELEPHONE WITH R. LEVY REGARDING ██████████ TRANSACTION (.2); EMAIL TO J. BROWN, L. HIRSH, J. MAKUCH REGARDING ██████████ TRANSACTION (.1); TELEPHONE WITH M. ELLIOTT REGARDING COMMITTEE IPO INFORMATION REQUESTS (.2); CALCULATION VALUE OF ██████████ LOCK-UP SHARES AND EMAIL TO S. DUDLEY REGARDING SAME (.3)
- 0.60 BUFFONE, STEVEN P RESPOND TO E-MAILS FROM C. MILLET, ROTHSCHILD'S AND OTHERS WITH DUE DILIGENCE QUESTIONS.
- 3.00 BANNISTER, J. ALAN REVIEW NOTE AND MEMORANDA FROM M. KAVARDA REGARDING THIRD PARTY PURCHASE PROPOSALS (2.1); ATTEND WORK IN PROGRESS MEETING (.9).
- 3.10 KHALIL, EMAD H TELEPHONE CONFERENCE WITH ROTHSCHILD TO DISCUSS OUTSTANDING BUSINESS ISSUES ON DIP (.8); CONTINUE ANALYSIS RE: CAPITAL AND FUNDING STRUCTURE (2.3).

- 0.50 GRAVES, JEREMY L TRADE VOICE MESSAGES WITH S. THEVENET REGARDING ██████████ ASSET SALES (.2); REVISE AND EDIT MEMORANDUM TO P3 BOARD REGARDING IPO (.2); E-MAILS WITH M. ROSENTHAL AND OTHERS REGARDING ██████████ SALE (.1).
- 09/19/12
2.20 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL RELATIVE TO STATUS OF IPO, PRICING AND DOCUMENTS (.8); REVIEW PRESENTATION REGARDING IPO THIRD PARTY SALE PROPOSALS (.6); EMAILS WITH J. WEISS REGARDING HQ STANDSTILL MOTION (.1); EMAILS WITH STOCKTON CROFT AND OTHERS REGARDING ██████████ PURCHASE (.2); EMAILS WITH K. SI-AHMED REGARDING FUNDS FLOW ANALYSIS (.2); CONSIDERATION OF CAYMAN IPO VALIDATION ORDER AND EMAIL WITH FLEUR O'DRISCOLL OF MOURANT REGARDING SAME (.2); REVIEW EMAIL FROM J. GRAVES REGARDING PROPOSED VALIDATION ORDER (.1).
- 0.60 BUFFONE, STEVEN P REVIEW AND SEND E-MAILS RELATING TO DILIGENCE QUESTIONS IMPACTING CHANGE OF CONTROL ANALYSIS, IMPLICATIONS FOR PLAN.
- 4.80 BANNISTER, J. ALAN REVIEW AND COMMENT ON DRAFT VALUATION MATERIALS (.8); REVIEW AND COMMENT ON COMMENTS TO CONTRIBUTION AGREEMENT AND REVISIONS THERETO (2.2); CONSIDERATION OF FURTHER COMMENTS ON CASH FLOW SUMMARY (1.0); CALL WITH W. RAPOSO REGARDING STANDARD CHARTER BANK REQUESTS (.8).
- 2.90 KHALIL, EMAD H ALL HANDS TELEPHONE CONFERENCE WITH PROPOSED DIP LENDER AND COUNSEL (.8); ATTENTION TO EMAIL TRAFFIC RE: ISSUES IN RELATION TO DIP (.3); INITIAL ANALYSIS OF THE WCF'S CORPORATE/LOAN DOCUMENTS TO CONFIRM WHETHER THEY CAN GUARANTEE THE DIP (1.8).
- 0.50 GRAVES, JEREMY L E-MAILS WITH MOURANT REGARDING IPO VALIDATION ORDER (.2); REVISE AND EDIT SAME (.3).
- 0.90 GUNASEKARAN, GAYATHRI DISCUSSION WITH A. BANNISTER.
- 0.90 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING KPMG REPORTS.

1.10 MOSKOWITZ, ALAN EMAIL CORRESPONDENCE WITH CLIENT REGARDING INDEMNITIES.

09/20/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH R. LEVY AND A&M REGARDING ██████████
██████████ TRANSACTION (.2).

1.00 BUFFONE, STEVEN P SEVERAL E-MAILS RE COMMITTEE DUE DILIGENCE QUESTIONS (.8); IMPLICATIONS FOR DIP AND NEW PLAN STRUCTURE (.2).

0.80 BANNISTER, J. ALAN REVIEW COMMENTS FROM OSAMA AL TAMIMI AND CALL WITH G. GUNASEKARAN THEREON.

4.50 KHALIL, EMAD H ATTENTION TO OUTSTANDING DIP ISSUES (1.5); EMAIL DISCUSSIONS WITH ROTHSCHILD AND TELEPHONE CONFERENCE WITH B. DOUTON RE: SAME (.7); REVIEW SEPTEMBER 19, 2012 HEARING TRANSCRIPT (1.0); REVIEW ARCAPITA GROUP STRUCTURE CHARTS, UPDATED DILIGENCE MEMO AND OTHER INFORMATION TO DETERMINE WHETHER WCF'S CAN GUARANTEE DIP AND TO FURTHER DRILL DOWN ON ARCAPITA CAPITAL AND FUNDING STRUCTURE IN THE CONTEXT OF THE PROPOSED DIP (.8); DISCUSSION WITH J. O'GRADY AND K. MILLER RE: SAME (.3); REVIEW DRAFT MOTION SEEKING APPROVAL OF THE COMMITMENT LETTER AND RELATED FEES/COSTS (.2).

0.40 MILLER, KENNETH W CORRESPOND WITH J. O'GRADY ABOUT QUESTIONS RELATED TO WCF ENTITIES (.4).

0.70 GUNASEKARAN, GAYATHRI REVISE AND BLACKLINE SETTLEMENT AND SUBSEQUENT CASHFLOW SUMMARY AGREEMENT.

09/21/12
1.50 BUFFONE, STEVEN P CALL WITH K. MILLER RE HIS QUESTIONS RE COMPLETION OF CHANGE OF CONTROL ANALYSIS (1.0); SEVERAL E-MAILS WITH CLIENT RE SAME (.5).

3.00 BANNISTER, J. ALAN REVIEW CHANGES TO CASH FLOW SUMMARY (1.6); CALL WITH LINKLATERS TO CONFIRM DATA (.8); EMAIL TO CLIENT WITH QUESTIONS (.6).

2.10 KHALIL, EMAD H REVIEW WHITE & CASE REDRAFT OF COMMITMENT LETTER AND FEE LETTER (.2); COMMENT ON DRAFT ISSUES LIST FOR ARCAPITA (INCLUDING RE: FIDUCIARY OUT) (.4); TELEPHONE CONFERENCE WITH M. WILLIAMS RE: OUTSTANDING ISSUES ON COMMITMENT LETTER (.5); ATTENTION TO EMAIL DISCUSSIONS WITH ARCAPITA, ROTHSCHILD RE: SAME (.3); REVIEW REVISED COMMITMENT LETTER AND FEE LETTER TRANSMITTED BACK TO WHITE & CASE (.7).

09/22/12
0.90 KHALIL, EMAD H TELEPHONE CONFERENCE WITH MILBANK RE: PROPOSED DIP COMMITMENT LETTER AND FEE LETTER (.5); REVIEW AND COMMENT ON SUMMARY OF ISSUES RAISED BY MILBANK (.4).

09/23/12
0.50 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH REGARDING CAPITAL CALL FOR VC FUND (.2); REVIEW PROPOSED LETTER TO INVESTORS OF VC FUND (.3)

09/24/12
1.30 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH AND J. HUNTZ REGARDING VC CAPITAL CALL (.3); REVIEW PROPOSED LETTER TO VC INVESTORS (.3); CONFERENCE CALL WITH L. HIRSH, J. HUNTZ, C. MILLET REGARDING VC CAPITAL CALL (.7)

2.00 BANNISTER, J. ALAN REVIEW REVISED CASH FLOW SUMMARY AND REVISED INDEMNITY CONTRIBUTION AGREEMENT.

0.90 KHALIL, EMAD H REVIEW WHITE & CASE REDRAFT OF COMMITMENT AND FEE LETTERS (.2); TELEPHONE CONFERENCE WITH ARCAPITA TO DISCUSS FINAL ISSUES; REVIEW AND COMMENT ON BOARD RESOLUTIONS (.2); CONFERENCE CALL WITH L. JARIT RE: SAME (.4); ATTENTION TO WHITE & CASE FURTHER COMMENTS (.1).

- 2.10 GLOWACKI, KENNETH A EMAILS AND ANALYSIS WITH S. JARROL RE DOCUMENT DATE RANGE FOR SDT RESPONSE (.3); ANALYSIS OF MCHUGH/ELYSIAN ARBITRATION DEMANDS RE CUSTODIAN LIST AND RESPONSE DATES (.5); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN AND C. MILLET RE QUESTIONS FOR DOCUMENT REVIEW PRIVILEGE LIST RE SAME (.7); DRAFT/REVISE PRIVILEGE LIST RE DOCUMENT REVIEW IN RESPONSE TO SDT (.6).
- 0.10 GRAVES, JEREMY L E-MAILS WITH LINKLATERS REGARDING IPO MEMO TO P3 BOARD (.1).
- 2.20 LEVIN, DOUGLAS G SEVERAL EMAILS TO AND FROM K. GLOWACKI, J. GRAVES, AND J. WEISSER RE ASSEMBLY OF LIST OF ATTORNEYS INVOLVED IN CHAPTER 11 CASES FROM ALL PROFESSIONALS RETAINED IN THE CASES (.4); REVIEW FEE APPLICATIONS AND DRAFT LIST OF ATTORNEYS TO BE USED IN CONNECTION WITH ELYSIAN DISCOVERY REQUESTS AND PRODUCTIONS, AND EDIT LIST TO INCORPORATE COMMENTS OF K. GLOWACKI (1.8).
- 1.00 PENG, SIMONA PROCESS DATA.
- 09/25/12
0.40 BUFFONE, STEVEN P SEVERAL EMAILS RE DILIGENCE QUESTIONS.
- 1.20 KHALIL, EMAD H REVIEW COMMITMENT LETTER MOTION AND RELATED DOCUMENTS INCLUDING SELLING MOTION AND RELATED ORDER AND MOTION FOR SHORTENED NOTICE AND RELATED ORDER.
- 3.30 GLOWACKI, KENNETH A EMAILS WITH S. JARROL RE DOCUMENT DATE RANGE, ATTORNEYS FOR PRIVILEGE REVIEW AND KEY WORD SEARCH FOR SDT RESPONSE (.4); EMAILS AND TELEPHONE CONFERENCES WITH D. LEVIN RE ARCAPITA LIST OF ATTORNEYS FOR PRIVILEGE SEARCH AND DOCUMENT REVIEW RE SAME (.6); EMAILS WITH C. MILLET RE APPROACH TO RESPOND TO SDT FROM MCHUGH (.2); EMAILS AND TELEPHONE CONFERENCES WITH S. PENG RE DATABASE SEARCHES AND STATUS OF DOCUMENTS UPLOADED TO RELATIVITY FOR REVIEW/PRODUCTION RECEIVED FROM M. CASEY (.2); DRAFT/REVISE LIST OF DOCUMENT DATE RANGES, LIST OF ATTORNEYS FOR PRIVILEGE REVIEW AND KEY WORD SEARCHES FOR SDT RESPONSE AND ANALYSIS RE SAME. (1.9).

0.10 GRAVES, JEREMY L EMAILS WITH A. BANNISTER REGARDING IPO.

0.80 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH K. GLOWACKI RE PREPARING FOR DISCOVERY IN CONNECTION WITH ELYSIAN LITIGATION MATTER, INCLUDING PREPARATION OF LIST OF ATTORNEYS THAT HAVE REPRESENTED THE DEBTORS (.4); RESEARCH AND EDIT SAME LIST OF ATTORNEYS (.4).

1.00 PENG, SIMONA PROCESS DATA.

09/26/12

0.20 MILLET, CRAIG H EMAILS RE PRODUCTION OF DOCUMENTS RE MCHUGH V ELYSIAN (.2).

0.10 ROSENTHAL, MICHAEL A EMAILS REGARDING UK LTD. BANK ACCOUNT (.1)

1.70 BUFFONE, STEVEN P RESPOND TO DILIGENCE REQUESTS RE PORTFOLIO COMPANY INTERACTION ISSUES, WORKING CAPITAL FACILITIES.

0.50 GLOWACKI, KENNETH A EMAILS WITH S. PENG AND C. MILLET RE STATUS OF DATABASE SEARCHES AND DOCUMENTS UPLOADED TO RELATIVITY FOR REVIEW/PRODUCTION RECEIVED FROM M. CASEY (.5).

0.10 LEVIN, DOUGLAS G EMAILS FROM K. GLOWACKI AND C. MILLET RE DISCOVERY ISSUES CONCERNING DEFENSE OF ELYSIAN LITIGATION MATTER (.1).

09/27/12

0.20 MILLET, CRAIG H EMAILS RE PRODUCTION OF DOCUMENTS RE MCHUGH V ELYSIAN (.2).

3.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH K. SI-AHMED AND CHERINE REGARDING IPO TIMING (.6); TELEPHONE WITH A. BANNISTER REGARDING IPO (.3); REVIEW CONTRIBUTION AGREEMENT (.4); WORK ON ISSUES RELATED TO IPO LAUNCH (1.3); REVIEW P3 DISCLOSURE AND TELE WITH J. GRAVES REGARDING SAME (.3); TELEPHONE WITH C. MILLET REGARDING FALCON MEDIATION (.1)

0.50 KHALIL, EMAD H REVIEW AND RESPOND TO M. ROSENTHAL QUESTION RE: SCB SECURITY OVER [REDACTED] AND [REDACTED] (.4); FOLLOW-UP WITH M. WILLIAMS RE: SAME (.1).

1.70 GLOWACKI, KENNETH A EMAILS WITH S. PENG, D. LEVIN, A. GONZALES, J. WEISSER AND C. MILLET RE BACKGROUND OF ACTION, STATUS OF DATABASE UPLOAD, SEARCH TERMS AND RELATIVITY SOFTWARE FOR MCHUGH DOCUMENT REVIEW (.8); REVISE PRIVILEGE LIST AND KEYWORD LIST FOR MCHUGH DOCUMENT REVIEW AND EMAILS WITH ELYSIAN'S COUNSEL RE SAME (.9).

0.40 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL REGARDING IPO (.2); REVISE AND EDIT MEMO TO P3 BOARD (.2).

0.20 GUNASEKARAN, GAYATHRI EMAILS AND DISCUSSION WITH A. BANNISTER.

0.30 LEVIN, DOUGLAS G EMAILS TO AND FROM K. GLOWACKI RE MATERIALS CONCERNING BACKGROUND OF ELYSIAN LITIGATION MATTER, REVIEW SAME MATERIALS, AND TELEPHONE CONFERENCE WITH K. GLOWACKI RE SAME MATERIALS (.3).

1.00 PENG, SIMONA CREATE DATABASE, ADD USERS, LOAD DATA.

1.00 RABER, STEVEN OBTAINED CASES AND COURT DOCUMENTS RE KPMG REPORTS.

09/28/12
3.80 ROSENTHAL, MICHAEL A COMMENT ON LETTER TO INVESTORS FROM VC FUND (.3); EMAILS TO AND FROM J. HUNTZ REGARDING LETTER (.1); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING IPO WITH SCB, COMMITTEE AND JPL (1.3); REVIEW REVISED CONTRIBUTION AGREEMENT (.3); REVIEW VARIOUS IPO REVISED DOCUMENT DRAFTS (1.4); REVIEW EQUITY BREAKDOWN CALCULATIONS FROM A&M (.4)

0.70 BUFFONE, STEVEN P EMAILS WITH C. MILLET, J. O'GRADY RE OPEN ISSUES RE DILIGENCE QUESTIONS (.3); CONSIDER CHANGE OF CONTROL ANALYSIS (.4).

3.00 BANNISTER, J. ALAN PREPARE FOR AND PARTICIPATE IN CALL (.3);
REVIEW FURTHER REVISED CASH FLOWS (.8); CALL
WITH LINKLATERS REGARDING STATUS (1.2); CALL
WITH CLIENT REGARDING ESCROW AGREEMENT (.7).

1.30 GLOWACKI, KENNETH A EMAILS WITH A. GONZALES, D. LEVIN, M. BOUSLOG, J.
WEISSER AND C. MILLET RE STATUS OF DATABASE
UPLOAD, SEARCHES, BACKGROUND OF ACTION AND
RELATIVITY SOFTWARE FOR MCHUGH DOCUMENT
REVIEW (.9); REVISE PRIVILEGE LIST AND KEYWORD
LIST FOR MCHUGH DOCUMENT REVIEW AND EMAILS
WITH ELYSIAN'S COUNSEL RE SAME (.4).

0.20 GUNASEKARAN, GAYATHRI EMAILS AND TRANSMITTING INDEMNIFY
CONTRIBUTION AGREEMENT.

09/30/12

1.90 ROSENTHAL, MICHAEL A REVIEW CASH FLOWS UNDER DIFFERENT DISCOUNT
ASSUMPTIONS (.8); EMAILS TO S. DUDLEY, A. B
GREER, K. SI-AHMED REGARDING [REDACTED] PROCEEDS
FROM IPO (.6); REVIEW COMMENTS TO THE
CONTRIBUTION AGREEMENT FROM MILBANK (.3);
EMAILS WITH WAYNE RAPOZO REGARDING [REDACTED]
PROCEEDS (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.60	\$ 995.00	\$ 3,582.00
JEREMY L. GRAVES	6.20	595.00	3,689.00
SERENA G. LIU	1.40	620.00	868.00
MATTHEW G. BOUSLOG	10.80	395.00	<u>4,266.00</u>
Total Services			\$ 12,405.00

Total Services, Costs/Charges 12,405.00

BALANCE DUE \$ 12,405.00

FALCON
30561-00128

Detail Services:

09/04/12			
0.20	MILLET, CRAIG H		EMAILS RE MEDIATION SCHEDULE (.2).
09/05/12			
0.20	MILLET, CRAIG H		EMAILS RE MEDIATION AND MEDIATOR SELECTION (.2).
09/10/12			
0.30	MILLET, CRAIG H		EMAILS RE FALCON/TIDE MEDIATION AND PREPARATION (.3).
0.50	GRAVES, JEREMY L		CONSIDER STRATEGY FOR MEDIATION WITH TIDE AND SEND RELATED E-MAILS TO C. MILLET.
09/11/12			
0.30	MILLET, CRAIG H		EMAILS RE TIDE MEDIATION LOGISTICS AND MEDIATION PREPARATION (.3).
0.20	GRAVES, JEREMY L		EMAILS WITH MULTIPLE PARTIES REGARDING SCHEDULING OF MEDIATION WITH TIDE.
09/12/12			
0.30	MILLET, CRAIG H		EMAILS RE TIDE MEDIATION LOGISTICS AND MEDIATION PREPARATION (.3).
09/17/12			
0.70	GRAVES, JEREMY L		EMAILS WITH C. MILLET REGARDING STATUS UPDATE FOR FALCON/TIDE LITIGATION (.1); DRAFT FALCON STATUS UPDATE (.6).
09/19/12			
0.20	MILLET, CRAIG H		EMAILS RE HOPPER'S REQUEST FOR FALCON CLAIMS (.2).
0.50	LIU, SERENA G		CONFER WITH A. KIM REGARDING PREPARING NOTICE TO TIDE REGARDING OCP AND INSURANCE PAYMENTS AND INTERCOMPANY TRANSFERS (0.2); DRAFT NOTICE IN CONNECTION WITH SAME (0.3).

09/20/12			
0.10	GRAVES, JEREMY L		EMAILS WITH C. MILLET REGARDING UPCOMING TIDE MEDIATION.
09/21/12			
0.50	MILLET, CRAIG H		EMAILS RE PREPARATION FOR THE TIDE MEDIATION AND COMMITTEE PREPARATION (.5).
0.10	GRAVES, JEREMY L		EMAILS REGARDING UPCOMING MEDIATION (.1).
09/24/12			
1.10	GRAVES, JEREMY L		EMAIL PARTIES REGARDING ADJOURNMENT OF HEARING (.2); REVIEW REQUEST FOR DOCUMENTS FROM D. ZDUNKAWITZ AND BEGIN PREPARING RESPONSE (.9).
0.30	LIU, SERENA G		DRAFT NOTICE REGARDING ORDINARY COURSE AND INSURANCE PAYMENTS.
09/25/12			
0.40	MILLET, CRAIG H		EMAILS WITH K&S AND COMPANY RE STRATEGY AND JOINT DEFENSE AGREEMENT (.2); CONFERENCE WITH M. BOUSLOG RE BANKRUPTCY ISSUES INVOLVED IN MEDIATION (.2).
0.60	GRAVES, JEREMY L		EMAILS WITH S. LIU REGARDING FALCON REPORTING (.3); E-MAILS REGARDING REQUESTED PROOFS OF CLAIM (.3).
0.20	LIU, SERENA G		[FALCON] CONFER WITH J. GRAVES REGARDING PREPARING NOTICE OF OCP AND INSURANCE PAYMENTS TO TIDE.
09/26/12			
0.60	MILLET, CRAIG H		EMAILS WITH K&S AND COMPANY RE MEDIATION PREP AND STRATEGY (.6).
2.50	GRAVES, JEREMY L		EMAILS WITH MULTIPLE PARTIES REGARDING FALCON/TIDE MEDIATION (.3); TELECONFERENCE WITH M. BOUSLOG REGARDING REDACTIONS OF PROOFS OF CLAIM (.3); TELECONFERENCE WITH M. BOUSLOG REGARDING MEMO IN CONNECTION WITH MEDIATION (.5); REVIEW TIDE LITIGATION TIMELINE AND EMAIL C. MILLET REGARDING SAME (1.4).

0.20 LIU, SERENA G ANALYZE DIRECTOR AND OFFICER RESIGNATIONS FOR FALCON AND MOBAY.

1.10 BOUSLOG, MATTHEW G TELEPHONE CONFERENCE WITH J. GRAVES RE FALCON MEDIATION WITH TIDE (.1); TELEPHONE CONFERENCE WITH J. GRAVES RE SAME (.5); TELEPHONE CONFERENCE WITH J. GRAVES RE REDACTION OF FALCON PROOFS OF CLAIMS (.3); REVIEW AND REDACT FALCON PROOFS OF CLAIMS (.2).

09/27/12
0.60 MILLET, CRAIG H EMAILS WITH K&S AND COMPANY RE MEDIATION PREPARATION AND STRATEGY (.6).

0.20 GRAVES, JEREMY L REVIEW REDACTED FALCON PROOFS OF CLAIM (.2).

4.50 BOUSLOG, MATTHEW G ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (.8); CONFERENCE WITH C. MILLET RE FALCON MEDIATION WITH TIDE (1.0); REVIEW AND REDACT FALCON PROOFS OF CLAIMS (2.4); EMAIL C. MILLET AND J. GRAVES RE REDACTED PROOFS OF CLAIMS (.2); TELEPHONE CONFERENCE WITH J. GRAVES RE REDACTED PROOFS OF CLAIMS (.1).

09/28/12
0.20 GRAVES, JEREMY L REVIEW REDACTED FALCON PROOFS OF CLAIM (.2).

0.20 LIU, SERENA G [FALCON] CORRESPOND WITH A. KIM REGARDING DIRECTOR AND OFFICER RESIGNATIONS FOR FALCON AND MOBAY.

5.20 BOUSLOG, MATTHEW G VARIOUS EMAILS WITH GARDEN CITY GROUP RE CLAIMS FILED IN FALCON CASE (.2); ANALYZE CLAIMS FILED AGAINST FALCON (.5); ANALYZE IMPACT OF BANKRUPTCY ON TIDE LITIGATION (2.7); DRAFT MEMO RE SAME (1.7); TELEPHONE CONFERENCE WITH J. GRAVES RE TIDE CLAIMS (.1).

Henry A. Thompson
Arcapita Bank BSC
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Manama, Bahrain

UK EMPLOYEE LITIGATION
30561-00129

For Services Rendered Through September 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
PHILIP ROCHER	9.40	\$1,270.0	\$ 11,938.00
JEFFREY TRINKLEIN	2.60	1,025.0	2,665.00
VICTORIA BARNES	59.00	605.00	<u>35,695.00</u>

Total Services \$ 50,298.00

Total Services, Costs/Charges 50,298.00

BALANCE DUE \$ 50,298.00

UK EMPLOYEE LITIGATION
30561-00129

Detail Services:

08/31/12		
0.30	ROCHER, PHILIP	MULTIPLE EMAILS RE ISSUES ARISING IN BONUS CLAIM.
09/03/12		
0.80	ROCHER, PHILIP	REVIEW MATERIALS CIRCULATED BY J COX (0.3); PARTICIPATE IN CALL BRIEFING CALL WITH J. TRINKLEIN AND M. ROSENTHAL (.5).
4.80	BARNES, VICTORIA	REVIEW BACKGROUND EMAIL AND DOCUMENTS PROVIDED BY J. COX REGARDING THE POTENTIAL EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (1.0); REVIEW THE PRACTICE DIRECTION ON PRE-ACTION CONDUCT (0.3); ATTEND GROUP CONFERENCE AND DISCUSS THE POSSIBLE EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (ATTENDEES: M. ROSENTHAL, P. ROCHER, J. COX, C. KING, J. TRINKLEIN)(1.0); CONFERENCE CALL WITH ARCAPITA (J. BECK, P. KARACSONYI) (OTHER PARTICIPANTS J. COX AND C. KING) TO DISCUSS NEXT STEPS REGARDING LETTER BEFORE CLAIM FROM FLADGATE LLP (.5); DRAFTED ACKNOWLEDGMENT TO FLADGATES' LETTER BEFORE CLAIM (1.5); EMAIL TO J. COX AND P. ROCHER CIRCULATING DRAFT LETTER OF ACKNOWLEDGEMENT (.5).
09/04/12		
0.30	ROCHER, PHILIP	DISCUSSION WITH V. BARNES RE STRATEGY FOR INITIAL LETTER TO CLAIMANT'S COUNSEL, AND AGREEING FINAL FORM OF LETTER.

2.70 BARNES, VICTORIA

DISCUSSION WITH P. ROCHER REGARDING DRAFT LETTER OF ACKNOWLEDGMENT (.4); REVISED THE DRAFT ACKNOWLEDGMENT LETTER (.3); EMAIL TO P. ROCHER AND J. COX CIRCULATING REVISED LETTER (.1); REVIEW EMAIL CORRESPONDENCE FROM J. BECK IN RELATION TO THE LETTER OF ACKNOWLEDGMENT TO BE SENT TO FLADGATE LLP (.1); CALL WITH J. COX (.1); ORGANIZE AND PREPARE ACKNOWLEDGMENT LETTER TO BE SENT TO FLADGATE LLP (.2); ORGANIZE BACKGROUND DOCUMENTS PROVIDED BY ARCAPITA AND PREPARE AN INTER-SOLICITOR CORRESPONDENCE FILE (.5); REVIEW ADDITIONAL BACKGROUND MATERIAL PROVIDED BY ARCAPITA IN ORDER TO PREPARE ADVICE (1.0).

09/05/12

6.00 BARNES, VICTORIA

REVIEW BACKGROUND MATERIALS PROVIDED BY ARCAPITA IN CONNECTION WITH THE POTENTIAL EMPLOYEE CLAIMS AGAINST ARCAPITA LIMITED (.3); INITIAL ANALYSIS OF THE KEY ISSUES TO BE CONSIDERED IN REGARDS TO THE CLAIMS BEING ASSERTED BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (1.0); LEGAL RESEARCH INTO CONTRACTUAL AND NON-CONTRACTUAL BONUS SCHEMES IN ORDER TO ANALYZE THE CATEGORY OF BONUS AT ISSUE IN RELATION TO THE CLAIMS ASSERTED BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (.5); LEGAL RESEARCH INTO THE ENGLISH LAW (STATUTORY AND COMMON LAW) SURROUNDING EMPLOYERS LEGAL OBLIGATIONS WITH RESPECT TO BONUS PAYMENTS (2.0); DRAFT ISSUES MEMO IN ORDER TO PROGRESS ANALYSIS OF THE KEY ISSUES TO BE CONSIDERED WITH RESPECT TO THE CLAIMS MADE BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED (2.0); EMAIL TO J. COX CIRCULATING DRAFT ISSUES MEMO (.2).

09/06/12

0.60 ROCHER, PHILIP

REVIEW DRAFT MEMO PREPARED BY V. BARNES (.2); DISCUSSION WITH V. BARNES RE: SAME (.1); PARTICIPATE IN STRATEGY MEETING RE INSOLVENCY ISSUES AND LITIGATION TACTICS WITH V. BARNES AND J. COX (.3).

6.70 BARNES, VICTORIA

DISCUSSION WITH P. ROCHER REGARDING DRAFT MEMO AND ANALYSIS IN RELATION TO THE POSSIBLE EMPLOYEE CLAIMS AGAINST ARCAPITA LTD (.4); REVISE WORKING ISSUES MEMO WITH COMMENTS FROM P. ROCHER (.2); MEETING WITH J. COX AND C.J. KING TO DISCUSS PROGRESS OF ANALYSIS AND NEXT STEPS (1.0); MEETING WITH J. COX AND P. ROCHER TO DISCUSS CASE ANALYSIS AND THE INSTRUCTION OF COUNSEL (.5); DRAFTED EMAIL TO CLIENT IN CONNECTION WITH DOCUMENT REQUESTS AND RETENTION OBLIGATIONS (1.0); REVIEW AND RESEARCH MOTIONS FILED WITH THE BANKRUPTCY COURT WITH RESPECT TO EMPLOYEE CLAIMS (1.3); EMAIL TO J. WEISSER REQUESTING INFORMATION AND BACKGROUND ON THE EMPLOYEE CLAIMS FILINGS (.2); DRAFT DOCUMENT RETENTION AND DISCLOSURE OBLIGATIONS LETTER OF ADVICE TO CLIENT (2.0); EMAIL TO J. COX (COPIED TO P. ROCHER AND C.J. KING) CIRCULATING DRAFT DISCLOSURE LETTER AND DOCUMENT REQUEST EMAIL TO ARCAPITA (.1).

09/07/12

1.60 ROCHER, PHILIP

REVIEW AND AMEND V. BARNES DRAFT EMAIL TO CLIENTS RE DOCUMENT HOLD, DOCUMENT COLLECTION, AND PLANNED MEETING (.4); EMAILS RE DRAFT REPORT TO THE CLIENTS ON POTENTIAL LITIGATION (.3); REVIEW AND APPROVE EMAILS TO A. ZACAROLI, UK BARRISTER, TO ADVISE ON INSOLVENCY ISSUES (.4); EMAILS WITH J. COX AND M. ROSENTHAL RE STRATEGY AND CONSEQUENCES OF LITIGATION (.5).

3.40 BARNES, VICTORIA

REVIEWED DISCLOSURE LETTER (.3); EMAIL TO J. BECK AND P. KARACSONYI REGARDING DOCUMENT DISCLOSURE AND INFORMATION GATHERING (.4); CALLS WITH SOUTH SQUARE CHAMBERS REGARDING COUNSEL INSTRUCTION AND AVAILABILITY (.7); DRAFT NOTE FOR CALL WITH A. ZACAROLI QC (.5); REVIEW LETTER FROM FLADGATE (.1); EMAIL TO CLIENT IN CONNECTION WITH LETTER FROM FLADGATE (.4); DRAFT RESPONSE LETTER TO FLADGATE (.4); DRAFT MATTER BACKGROUND EMAIL TO COUNSEL (.4); EMAIL TO J. COSTA (SOUTH SQUARE CLERK) PROVIDING BACKGROUND INFORMATION ON THE CLAIMS AGAINST ARCAPITA LIMITED (.2).

09/10/12

1.60 ROCHER, PHILIP

PREPARE FOR AND CONDUCT CALL WITH A. ZACAROLI QC, WITH V. BARNES, RE ADVICE ON ALL UK INSOLVENCY ISSUES ARISING, AND SUBSEQUENT DISCUSSION WITH V. BARNES RE FOLLOWUP (0.8); REVIEW FIRST DRAFT OF REPORT FROM V. BARNES, AND DISCUSS AMENDMENTS AND RE-STRUCTURING (0.4); EMAIL FROM A ZACAROLI RE ADDITIONAL ADVICE ON CHAPTER 11 RECOGNITION IN THE UK (.2); EMAILS RE SAME WITH V BARNES (0.2).

0.10 TRINKLEIN, JEFFREY

REVIEW COX NOTE AND DISCUSS WITH J. WEISSER.

8.00 BARNES, VICTORIA

PREPARE FOR FACT-GATHERING CALL WITH ARCAPITA (1.3); ATTEND A CONFERENCE CALL WITH J. BECK, T. NAMBIAR, J. COX AND C.J. KING IN ORDER TO GATHER MORE FACTS RELATED TO THE POTENTIAL CLAIMS BEING BROUGHT BY THE FORMER EMPLOYEES OF ARCAPITA (1.2); FOLLOW UP DOCUMENT REQUEST TO J. BECK AND T. NAMBIAR (.3); EMAIL CORRESPONDENCE WITH J. COSTA REGARDING CALL WITH COUNSEL (.2); REVIEW FURTHER MATERIALS PROVIDED BY ARCAPITA IN CONNECTION WITH THE POTENTIAL CLAIMS BEING BROUGHT BY THE FORMER EMPLOYEES (.8); PREPARE FOR CALL WITH A. ZACAROLI QC (.4); CALL WITH A. ZACAROLI AND P. ROCHER TO DISCUSS THE INSOLVENCY ASPECTS CONNECTED WITH THE CLAIMS BROUGHT BY THE FORMER EMPLOYEES (.8); REVIEW NOTES FROM CALL AND RESEARCH THE UNCITRAL MODEL LAW ON CROSS-BORDER INSOLVENCY (.5); PREPARE LETTER TO FLADGATE LLP IN RESPONSE TO THEIR LETTER RECEIVED ON JULY 9, 2012 (.5); DRAFT UPDATE EMAIL TO M. ROSENTHAL AND J. TRINKLEIN REGARDING CALL WITH COUNSEL AND A. ZACAROLI (1.5); DISCUSSED DRAFT EMAIL WITH P. ROCHER (0.5).

09/11/12

0.60 ROCHER, PHILIP

DISCUSSIONS WITH V. BARNES RE DETAILED REPORT ON CALL WITH A. ZACAROLI QC ON COMPLEX INSOLVENCY ISSUES ARISING IN RELATION TO ARCAPITA LIMITED, AMENDING THE REPORT AND APPROVING DISPATCH TO J. TRINKLEIN, J. COX AND M. ROSENTHAL (0.6).

- 1.60 BARNES, VICTORIA EMAIL CORRESPONDENCE WITH P. ROCHER REGARDING UPDATE EMAIL TO M. ROSENTHAL AND J. TRINKLEIN (.2); EMAIL CORRESPONDENCE WITH T. NAMBIAR REGARDING DOCUMENT REQUESTS (.4); REVIEW ADDITIONAL MATERIAL PROVIDED BY ARCAPITA AND POTENTIALLY CONNECTED TO THE CLAIMS MADE BY THE FORMER EMPLOYEES (1.0).
- 09/12/12
8.10 BARNES, VICTORIA FURTHER REVIEW OF BACKGROUND MATERIALS (2.0); PREPARE INDEX OF BACKGROUND DOCUMENTS (1.0); EMAIL TO T. NAMBIAR REGARDING DOCUMENT REQUEST (.1); EMAIL TO P. ROCHER REGARDING UPDATE ON FORMULATING DEFENCE (.1); EMAIL CORRESPONDENCE AND CALL WITH CJ. KING REGARDING RIDER FOR DEFENCE DOCUMENT IN CONNECTION WITH SEVERANCE CLAIM (.2); PREPARE BACKGROUND DOCUMENTS FILE (.7); FORMULATE DEFENCE AND DRAFT MEMO SETTING OUT POSSIBLE ARGUMENTS TO THE POTENTIAL CLAIMS BY THE FORMER EMPLOYEES (4.0).
- 09/13/12
1.10 ROCHER, PHILIP REVIEW DRAFT NOTE FROM V. BARNES (.2); DISCUSSION WITH V. BARNES RE [REDACTED] AND CONSIDER POTENTIAL COUNTER-ARGUMENTS (.6); EMAILS RE PLANNED CONFERENCE CALL (.3).
- 0.20 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM J. BECK (.2).
- 1.50 BARNES, VICTORIA FINALIZE MEMO ON DEFENCE ARGUMENTS IN RELATION TO CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (.5); PREPARE KEY DOCUMENT FILE (.5); EMAIL TO P. ROCHER AND J. COX CIRCULATING MEMO (.1); DISCUSSION WITH P. ROCHER REGARDING THE DEFENCE TO CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (.5).

09/14/12

1.00 ROCHER, PHILIP

REVIEW DRAFT LETTER TO FLADGATE IN RESPONSE TO THE LETTER BEFORE CLAIM (.2); DISCUSSION WITH V. BARNES RE: SAME (.3); PREPARE FOR AND PARTICIPATE IN CALL WITH M. ROSENTHAL, V. BARNES, J. TRINKLEIN AND J. COX RE STARTEGY IN RELATION TO DIRECTORS AND BONUS / REDUNDANCY CLAIMS, AND DRAFT LETTER (.5).

1.40 TRINKLEIN, JEFFREY

REVIEW NOTES FROM J. COX REGARDING TRIBUNAL CLAIM (.1); PREPARE MATERIALS FOR P. ROCHER AND J. COX (.5); REVIEW AND REVISE LETTER (.3); CALL WITH P. ROCHER RE LETTER AND STRATEGY OF SAME (.5).

7.10 BARNES, VICTORIA

EMAIL TO P. ROCHER AND J. COX REGARDING LETTER BEFORE CLAIM FROM FLADGATE IN CONNECTION WITH A CLAIM FOR UNFAIR DISMISSAL (CONTACTING REPRESENTED CLIENT) (.2); REVIEW LETTER BEFORE CLAIM FROM FLADGATE IN CONNECTION WITH A CLAIM FOR UNFAIR DISMISSAL (.3); CONFERENCE WITH J. COX AND CJ. KING TO DISCUSS APPROACH TO THE LETTER BEFORE CLAIM FROM FLADGATE REGARDING THE UNFAIR DISMISSAL CLAIM (.6); EMAIL TO P. ROCHER RE UPDATE ON THE UNFAIR DISMISSAL CLAIM (.3); DRAFT LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM IN RELATION TO THE BONUS CLAIMS MADE BY FORMER EMPLOYEES OF ARCAPITA LIMITED (4.0); MEET WITH P. ROCHER TO DISCUSS DRAFT LETTER OF RESPONSE (.3); REVISE DRAFT LETTER OF RESPONSE AND CIRCULATED TO WIDER GDC GROUP (M. ROSENTHAL, J. TRINKLEIN & J. COX) (.3); PARTICIPATE IN GROUP CONFERENCE CALL WITH M. ROSENTHAL, P. ROCHER, J. TRINKLEIN AND S. COX TO DISCUSS CLAIMS BROUGHT BY THE FORMER EMPLOYEES OF ARCAPITA LIMITED, INCLUDING THE INSOLVENCY ASPECTS (.6); REVISE RESPONSE LETTER TO FLADGATE INCLUDING COMMENTS FROM THE GDC GROUP (.3); PREPARE ENCLOSURES RE SAME (.2).

09/15/12

0.10 TRINKLEIN, JEFFREY

REVIEW CHANGES TO LETTER FROM J. COX (.1).

09/17/12

0.40 ROCHER, PHILIP

REVIEW EMAILS RE DRAFT LETTER TO THE CLAIMANTS, AMEND PROPOSED COVER EMAIL TO THE CLIENTS, AND SUBSEQUENT EMAILS RE ADDITIONAL PARAGRAPH FOR THE DRAFT.

0.60 TRINKLEIN, JEFFREY

REVIEW MATERIALS FROM V. BARNES AND RECOMMEND CHANGES (.5); DRAFT NOTE TO V. BARNES RE SAME (.1).

2.60 BARNES, VICTORIA

REVIEW INTERNAL COMMENTS ON DRAFT RESPONSE LETTER FROM M. ROSENTHAL, J. TRINKLEIN AND J. COX (.3); MEET WITH P. ROCHER TO DISCUSS CHANGES TO THE DRAFT RESPONSE LETTER (.4); REVISED THE DRAFT RESPONSE LETTER (.3); PREPARE ENCLOSURES TO THE RESPONSE LETTER (.4); EMAIL CORRESPONDENCE WITH J. COX REGARDING DATA PROTECTION ISSUES (.3); EMAIL DRAFT RESPONSE LETTER AND ENCLOSURE TO J. BECK, P. KARACSONYI AND H. THOMPSON (.4); EMAIL CORRESPONDENCE WITH J. TRINKLEIN, M. ROSENTHAL AND P. ROCHER REGARDING THE ENCLOSURES TO THE DRAFT RESPONSE LETTER (.2); REVISE THE DRAFT RESPONSE LETTER (.3).

09/18/12

0.20 ROCHER, PHILIP

REVIEW DRAFT LETTER TO FLADGATE.

2.40 BARNES, VICTORIA

EMAIL TO J. BECK AND P. KARACSONYI REGARDING ENCLOSURES TO THE DRAFT RESPONSE LETTER TO FLADGATE'S LETTER BEFORE CLAIM (.1); CALL WITH J. BECK RE ENCLOSURES TO THE DRAFT LETTER OF RESPONSE (.3); RESEARCH DISCLOSURE OBLIGATIONS UNDER ENGLISH PROCEDURAL LAW, IN PARTICULAR [REDACTED]

[REDACTED] (.1.5); EMAIL TO P. ROCHER, M. ROSENTHAL AND J. TRINKLEIN REGARDING THE ENCLOSURES TO THE RESPONSE LETTER AND ARCAPITA LIMITED'S DISCLOSURE OBLIGATIONS (.5).

09/19/12

0.30 ROCHER, PHILIP

REVIEW EMAILS AND DISCUSSION WITH V BARNES RE CONFIDENTIAL INFORMATION (.2); DISCUSSION WITH V. BARNES RE SAME (.1).

2.10 BARNES, VICTORIA MEETING WITH P. ROCHER RE ARCAPITA'S DISCLOSURE OBLIGATIONS (.3); REVISE THE LETTER OF RESPONSE AND ATTACH ENCLOSURES (.4); EMAIL TO J. BECK AND P. KARACSONYI ATTACHING REVISE LETTER OF RESPONSE TO FLADGATE'S LETTER BEFORE CLAIM AND SETTING OUT THE COMPANY'S DISCLOSURE OBLIGATIONS (.4); FINALIZE LETTER OF RESPONSE FOLLOWING COMMENTS FROM J. BECK, P. KARACSONYI AND H. THOMPSON (.3); CALL WITH J. BECK TO APPROVE RESPONSE LETTER (.1); CALL WITH J. COX TO DISCUSS APPROACH TO D. INNES' SEPARATION AGREEMENT (.2); EMAIL TO J. BECK, H. THOMPSON AND P. KARACSONYI (COPIED TO GDC) ATTACHING FINALIZED RESPONSE LETTER (.2); EMAIL CORRESPONDENCE WITH H. THOMPSON REGARDING CHANGES TO FINALIZED RESPONSE LETTER (.2).

09/20/12
0.10 TRINKLEIN, JEFFREY NOTE TO J. COX REGARDING MILBANK ROLE (.1).

0.40 BARNES, VICTORIA PREPARE FINAL RESPONSE LETTER TO FLADGATE'S LETTER BEFORE CLAIM TO BE SENT TO FLADGATE (.4).

09/27/12
1.60 BARNES, VICTORIA REVIEW EMAIL CORRESPONDENCE FROM GDC GROUP REGARDING THE EAT CLAIM AGAINST ARCAPITA LIMITED AND THE DATA ACCESS REQUEST (.7); REVIEW DOCUMENTATION PROVIDED BY ARCAPITA IN RELATION TO THE REDUNDANCY CLAIM AGAINST ARCAPITA LIMITED TO THE BONUS CLAIM MADE BY FORMER EMPLOYEE (.6); EMAIL TO P. ROCHER, J. COX AND CJ. KING RE KEY FINDINGS FROM DOCUMENT REVIEW (.3).

09/28/12
0.60 ROCHER, PHILIP EMAILS WITH M. ROSENTHAL AND J. COX RE STRATEGY IN CONNECTION WITH CHAPTER 11 ISSUES RELATING TO BONUS CLAIMS (0.3); REVIEW AND APPROVE DRAFT EMAIL TO CLIENTS (0.3).

0.10 TRINKLEIN, JEFFREY REVIEW AND COMMENT ON NOTE FROM J. COX (.1).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 339.00	
DOCUMENT SEARCH AND RETRIEVAL	21.92	
IN HOUSE DUPLICATION	2,526.70	
LODGING	17,288.73	
MEALS	4,657.49	
MESSENGER AND COURIER EXPENSE	618.21	
ON-LINE RESEARCH (LEXIS)	748.77	
ON-LINE RESEARCH (WESTLAW)	8,217.77	
ON-LINE RESEARCH NEXIS - MAIN	500.00	
OUTSIDE ATTORNEY	99.00	
SPECIALIZED RESEARCH/FILING FEES	5,720.66	
TELEPHONE CHARGES	1,974.08	
TRANSCRIPTS/DIGESTING	1,582.20	
TRAVEL - AIR & RAIL	47,235.35	
TRAVEL - MISCELLANEOUS (TIPS)	591.97	
TRAVEL - TAXI & OTHER MODES/MILES	<u>3,798.07</u>	
Total Costs/Charges		<u>95,919.92</u>
BALANCE DUE		<u>\$ 95,919.92</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

09/30/12	65.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5133893 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (ARTHUR ROGERS - CLIENT)/M. ROSENTHAL
09/30/12	37.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5133864 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (KARIM SI-AHMED - CLIENT)/M. ROSENTHAL
09/30/12	58.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5144055 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (MONICA SELLERS - CLIENT)/M. ROSENTHAL
09/30/12	86.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5143962 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (CATE BARBOUR - CLIENT)/M. ROSENTHAL
09/30/12	93.00	VENDOR: COURTCALL, LLC; INVOICE#: CCDA072518-0912; DATE: 9/30/2012 - 9/5/12 5143975 TELEPHONIC COURT APPEARANCE U.S. BANKRUPTCY COURT (SIMON DICKSON - CLIENT)/M. ROSENTHAL

Document Search and Retrieval

09/12/12	21.92	SEPTEMBER_2012-DOCUMENT_RETRIEVAL_SERVICES-C/M_30561-00122-(MONTHLY_DISK_STORAGE)
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In House Duplication

06/25/12	545.45	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12
09/01/12	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/01/12
09/04/12	917.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/04/12
09/06/12	1.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/06/12
09/08/12	5.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/08/12

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

09/10/12	23.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/10/12
09/11/12	33.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/11/12
09/12/12	72.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/12/12
09/13/12	82.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/13/12
09/14/12	21.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/14/12
09/17/12	53.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/17/12
09/18/12	57.55	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/18/12
09/19/12	17.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/19/12
09/20/12	98.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/20/12
09/21/12	8.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/21/12
09/25/12	21.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/25/12
09/26/12	232.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/26/12
09/27/12	330.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/27/12
09/28/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 09/28/12

Lodging

08/02/12	1,010.39	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 WALDORF ASTORIA HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
08/08/12	145.77	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/06/12 SHERATON HOTEL ROOM; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL

08/08/12	778.32	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL ROOM; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/16/12	1,542.57	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 SOFITEL HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
09/07/12	2,237.71	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING/ROOM CHGS @ HOME FROM HOME
09/14/12	2,574.64	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL ROOM; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	4,002.22	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL ROOM/TELEPHONE; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/14/12	3,303.22	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/ROOM, LAUNDRY CHGS @ CORINTHIA
09/20/12	1,693.89	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 GRAND HYATT HOTEL ROOM; CLIENT HEARINGS NEW YORK, NY
<u>Meals</u>		
08/02/12	165.46	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 WALDORF ASTORIA HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
08/02/12	244.22	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE: 8/2/2012 - 07/30-08/02/12 MEALS; CLIENT HEARINGS NEW YORK, NY
08/05/12	66.28	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1230398; DATE: 8/5/2012 - 8/1/12 BRAKFAST (X8) FOR M. ROSENTHAL REGARDING ARCAITA, #286665906
08/05/12	69.15	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1230398; DATE: 8/5/2012 - 8/1/12 LUNCH (X4) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #286753509

08/08/12	1,084.50	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/06-08/08/12 RITZ CARLTON HOTEL/MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/08/12	41.28	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/08/12 MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/08/12	8.00	VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE: 8/8/2012 - 08/05-08/06/12 SHERATON HOTEL/MEALS; CLIENT & FINANCIAL ADVISOR MEETINGS MIAMI, FL
08/12/12	42.62	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/9/12 BREAKFAST (X6) FOR M. ROSENTHAL REGARDING ARCAPITA, #288283158
08/12/12	160.98	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/9/12 LUNCH (X10) FOR M. ROSENTHAL REGARDING ARCAPITA, #288283341
08/12/12	25.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1231653; DATE: 8/12/2012 - 8/10/12 BREAKFAST (X5) FOR M. ROSENTHAL REGARDING ARCAPITA, #288512502
08/16/12	203.62	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 MEALS; CLIENT HEARINGS NEW YORK, NY
08/16/12	91.22	VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13-08/16/12 SOFITEL HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY
08/19/12	23.56	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289173282, A. ROSENTHAL, 8/13/12, MEETING, 4 ATTENDEES.
08/19/12	96.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289277223, M. ROSENTHAL, 8/14/12, MEETING, 6 ATTENDEES.
08/19/12	47.11	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289660704, M. FUENTES, 8/15/12, MEETING, 4 ATTENDEES.

08/19/12	146.26	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 289752411, M. ROSENTHAL, 8/16/12, MEETING, 6 ATTENDEES.
08/19/12	18.17	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1236011; DATE: 8/19/2012 - 290010816, M. ROSENTHAL, 8/16/12, MEETING, 3 ATTENDEES.
09/04/12	6.71	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/MEAL; TRAVEL FOR ARCAPITA MEETING
09/07/12	163.60	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING
09/14/12	9.65	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/12/12 MEALS; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	642.96	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/MEAL CHGS @ CORINTHIA
09/14/12	28.95	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/10, 09/13/12 MEALS; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/14/12	4.06	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL/MEALS; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	160.28	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 CORINTHIA HOTEL/MEALS; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
09/20/12	321.94	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 MEALS; CLIENT HEARINGS NEW YORK, NY
09/20/12	123.52	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17-09/20/12 GRAND HYATT HOTEL/MEALS; CLIENT HEARINGS NEW YORK, NY

09/27/12 61.22 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 290979588J, M.
ROSENTHAL, 8/22/12, MEETING, 10 ATTENDEES.

09/27/12 267.47 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 290979837, M.
ROSENTHAL, 8/21/12, MEETING, 10 ATTENDEES.

09/27/12 220.60 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 291214026, M.
ROSENTHAL, 8/22/12, MEETING, 20 ATTENDEES.

09/27/12 112.39 VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.;
INVOICE#: 1237240; DATE: 9/27/2012 - 291351966, M.
ROSENTHAL, MEETING, 8/23/12, 10 ATTENDEES.

Messenger and Courier Expense

07/22/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159268;
DATE: 7/22/2012 - W0762876, J. DEBARTOLO, 7/18/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

07/22/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159268;
DATE: 7/22/2012 - W0762878, J. DEBARTOLO, 7/18/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN,

07/29/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0764155, J. DEBARTOLO, 7/23/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

07/29/12 19.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0764160, J. DEBARTOLO, 7/24/12, GDC TO
OFFICE OF THE US TRUSTEE-SDNY @ 33 WHITEHALL ST.

07/29/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0765842, J. DEBARTOLO, 7/27/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

07/29/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 159449;
DATE: 7/29/2012 - W0765843, J. DEBARTOLO, 7/27/12, GDC TO
UNITED STATES @ ONE BOWLING GREEN.

08/05/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160295;
DATE: 8/5/2012 - 7/31/12 J. DEBARTOLO, GDC TO RICHARD

MORRIS @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET
#W0766610

08/05/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160295;
DATE: 8/5/2012 - 7/31/12 J. DEBARTOLO, GDC TO SEAN H. LANE
@ UNITED STATES BANKRUPTCY COURT, ONE BOWLING GREEN
#W0766620

08/12/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0771836, J. DEBARTOLO, 8/7/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

08/12/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0771851, J. DEBARTOLO, 8/7/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

08/12/12 13.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0773541, M. WOLFE, 8/8/12, GDC TO UNITED
STATES BANKRUPTCY @ ONE BOWLING GREEN.

08/12/12 19.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0773544, M. WOLFE, 8/9/12, GDC TO OFFICE
OF THE US TRUSEE @ 33 WHITEHALL.

08/12/12 23.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0774959, M. WOLFE, 8/10/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

08/12/12 9.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0774962, M. WOLFE, 8/10/12, GDC TO OFFICE
OF THE US TRUSTEE @ 33 WHITEHALL ST.

08/12/12 163.41 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160560;
DATE: 8/12/2012 - W0775019, J. WEISSER, 8/10/12, GDC TO 115
RYE RIDGE ROAD.

08/19/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160758;
DATE: 8/19/2012 - 8/15/12 M. WOLFE, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY COURT, 1 BOWLING GREEN
#W0776417

08/19/12 13.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 160758;
DATE: 8/19/2012 - 8/15/12 M. WOLFE, GDC TO RICHARD
MORRISSEY @ OFFICE OF US TRUSTEE, 33 WHITEHALL STREET
#W0776420

08/23/12 14.43 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/23/2012 AIRBILL NO: 494905294467 FROM: MORGAN WOLFE, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY ESQ., OFFICE OF THE US TRUSTEE-SDNY, NEW YORK CITY, NY

08/23/12 14.43 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/23/2012 AIRBILL NO: 494905294456 FROM: MORGAN WOLFE, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: THE HONORABLE SEAN H. LANE, U.S. BANKRUPTCY COURT - SDNY, NEW YORK CITY, NY

08/24/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/24/2012 AIRBILL NO: 494905294559 FROM: JOSHUA WEISSER, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

08/26/12 36.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 161143; DATE: 8/26/2012 - W0778878, M. WOLFE, 8/23/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

08/26/12 36.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 161143; DATE: 8/26/2012 - W0778881, M. WOLFE, 8/23/12, GDC TO UNITED STATES BANKRUPTCY @ ONE BOLWING GREEN.

08/28/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/28/2012 AIRBILL NO: 494905294732 FROM: BRIAN KIM, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

08/28/12 20.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-20120831 DATE: 8/31/2012 SHIP DATE 08/28/2012 AIRBILL NO: 494905294721 FROM: BRIAN KIM, GIBSON DUNN AND CRUTCHER, NEW YORK, NY TO: ARCAPITA BANK B.S.C. (C), C/O GCG, DUBLIN, OH

On-Line Research (Lexis)

09/06/12 29.31 GRAVES, JEREMY L 09/06/12 30561-00122 LEXIS RESEARCH

09/07/12 6.00 BABCOCK, CHRISTOPHER J. 09/07/12 30561-00125 LEXIS RESEARCH

09/17/12	47.31	GRAVES, JEREMY L	09/17/12	30561-00122	LEXIS RESEARCH
09/21/12	219.42	LEVIN, DOUG	09/21/12	30561-00109	LEXIS RESEARCH
09/24/12	251.31	LEVIN, DOUG	09/24/12	30561-00109	LEXIS RESEARCH
09/25/12	195.42	LEVIN, DOUG	09/25/12	30561-00097	LEXIS RESEARCH

On-Line Research (Westlaw)

09/04/12	72.28	WEISSER, JOSHUA	09/04/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/05/12	175.68	BARNES, VICTORIA	09/05/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
09/05/12	74.03	KIM, BRIAN J	09/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/06/12	743.83	KIM, BRIAN J	09/06/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/07/12	313.56	KIM, BRIAN J	09/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/07/12	405.09	BABCOCK, CHRISTOPHER J	09/07/12	30561-00125	WESTLAW RESEARCH AND PRINTING CHARGES
09/10/12	412.20	WEISSER, JOSHUA	09/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/17/12	24.87	GRAVES, JEREMY	09/17/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/20/12	559.20	MOSKOWITZ, ALAN	09/20/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/20/12	163.96	WEISSER, JOSHUA	09/20/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

09/21/12	740.36	MOSKOWITZ,ALAN	09/21/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/22/12	117.58	MOSKOWITZ,ALAN	09/22/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/25/12	28.74	MOSKOWITZ,ALAN	09/25/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
09/25/12	254.33	WEISSER,JOSHUA	09/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/27/12	431.15	MOSKOWITZ,ALAN	09/27/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/27/12	889.30	WEISSER,JOSHUA	09/27/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/28/12	1,719.36	MOSKOWITZ,ALAN	09/28/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES
09/28/12	948.53	WEISSER,JOSHUA	09/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
09/30/12	143.72	MOSKOWITZ,ALAN	09/30/12	30561-00106	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

09/06/12	50.00	GRAVES, JEREMY L	09/06/12	30561-00122	NEXIS RESEARCH
09/07/12	50.00	BABCOCK, CHRISTOPHER J.	09/07/12	30561-00125	NEXIS RESEARCH
09/17/12	50.00	GRAVES, JEREMY L	09/17/12	30561-00122	NEXIS RESEARCH
09/21/12	150.00	LEVIN, DOUG	09/21/12	30561-00109	NEXIS RESEARCH
09/24/12	100.00	LEVIN, DOUG	09/24/12	30561-00109	NEXIS RESEARCH

09/25/12 100.00 LEVIN, DOUG 09/25/12 30561-00097 NEXIS RESEARCH

Outside Attorney

09/30/12 99.00 GRAHAM P. WINTER .10 HOUR SEPTEMBER 2012 SERVICES

Specialized Research/Filing Fees

09/03/12 1,121.82 BARNES, VICTORIA 09/03/2012 PLC UK

09/05/12 3,092.23 BARNES, VICTORIA 09/05/2012 LEXIS LIBRARY UK

09/05/12 2.11 BARNES, VICTORIA 09/05/2012 PLC UK

09/06/12 2.11 BARNES, VICTORIA 09/06/2012 PLC UK

09/07/12 54.61 BABCOCK, CHRISTOPHER J. 09/07/2012 PLC US

09/07/12 245.36 BARNES, VICTORIA 09/07/2012 PLC UK

09/10/12 607.87 BARNES, VICTORIA 09/10/2012 PLC UK

09/14/12 512.10 BARNES, VICTORIA 09/14/2012 PLC UK

09/21/12 67.85 KING, CARLY-JANE 09/21/2012 LEXIS LIBRARY UK

09/25/12 6.40 PACER, 8/12 - COURT INFORMATION

09/25/12 8.20 PACER, 8/12 - COURT INFORMATION

Telephone Charges

04/08/12 107.36 VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0412; DATE:
4/8/2012 - 03/09-04/08/12 AT&T 917-628-3418/CLIENT RELATED
PHONE CHARGES

06/28/12 42.68 VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0612; DATE:
6/28/2012 - 5/29/12-6/28/12 CLIENT CALLS BILLED BY VERIZON/C.
MILLET

07/10/12 1.56 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

07/28/12	25.87	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0712; DATE: 7/28/2012 - 6/29/12-7/28/12 CLIENT CALLS BILLED BY VERIZON/C. MILLET	
07/28/12	42.39	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0712; DATE: 7/28/2012 - 06/29-07/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167	
08/08/12	7.92	VENDOR: J.M. TRINKLEIN; INVOICE#: 6283418-0812; DATE: 8/8/2012 - 07/09-08/08/12 AT&T 917-628-3418/CLIENT RELATED PHONE CHARGES	
08/15/12	25.00	VENDOR: VICENTE RUIZ; INVOICE#: 3008417-0812; DATE: 8/15/2012 - 07/16-08/15/12 VERIZON 714-300-8417 CLIENT RELATED CALLS	
08/21/12	187.51	VENDOR: CRAIG H. MILLET; INVOICE#: 2481332-0812; DATE: 8/21/2012 - 7/21/12-8/20/12 CLIENT CALLS BILLED BY MCI/C. MILLET	
08/23/12	6.08	1(404)386-6404	08/23/2012 ATLANTA GA
08/24/12	1.14	1(732)757-8679	08/24/2012 MIDDLETOWN NJ
08/27/12	4.94	1(202)408-7004	08/27/2012 WASHINGTON DC
08/28/12	96.68	VENDOR: CRAIG H. MILLET; INVOICE#: 2319925-0812; DATE: 8/28/2012 - 7/29/12-8/28/12 CLIENT CALLS BILLE DBY VERIZON/C. MILLET	
08/31/12	6.46	1(404)386-6404	08/31/2012 ATLANTA GA
09/04/12	3.04	1(312)445-8784	09/04/2012 CHICAGO IL
09/04/12	3.80	1(312)479-5324	09/04/2012 CHICAGO IL
09/04/12	1.14	1(214)755-2090	09/04/2012 GRAND PRAR TX
09/04/12	7.17	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
09/04/12	7.70	CONFERENCING SERVICES BY STEVEN P. BUFFONE	

09/05/12	1.14	44-2074562000	09/05/2012 UN KINGDOM
09/05/12	1.14	973-17515623	09/05/2012 BAHRAIN
09/05/12	8.74	44-7748638195	09/05/2012 UN KINGDOM
09/05/12	21.28	CONFERENCING SERVICES BY CHRISTOPHER BABCOCK	
09/06/12	1.14	973-39987994	09/06/2012 BAHRAIN
09/06/12	5.32	1(404)572-3518	09/06/2012 ATLANTA GA
09/07/12	3.04	1(404)572-3518	09/07/2012 ATLANTA GA
09/07/12	25.87	CONFERENCING SERVICES BY JEREMY GRAVES	
09/07/12	7.15	CONFERENCING SERVICES BY MATTHEW KELSEY	
09/07/12	34.65	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
09/07/12	434.75	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 7552090-0912; DATE: 9/7/2012 - 08/08-09/07/12 AT&T 214-755-2090 CLIENT RELATED CALLS	
09/07/12	7.60	1(949)248-1332	09/07/2012 CAPSTR VLY CA
09/09/12	15.24	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/10/12	7.47	CONFERENCING SERVICES BY BRIAN KIM	
09/10/12	23.98	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/11/12	5.70	973-39931183	09/11/2012 BAHRAIN
09/11/12	15.91	CONFERENCING SERVICES BY JEREMY GRAVES	

09/11/12	32.63	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/11/12	23.48	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/11/12	10.64	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/12/12	1.52	1(337)852-6810 09/12/2012 LAFAYETTE LA
09/12/12	3.60	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/13/12	1.90	973-17218333 09/13/2012 BAHRAIN
09/13/12	4.18	1(404)663-0633 09/13/2012 ATLANTA GA
09/13/12	284.34	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/14/12	8.51	CONFERENCEING SERVICES BY JEREMY GRAVES
09/14/12	10.87	CONFERENCEING SERVICES BY MATTHEW KELSEY
09/16/12	29.58	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/17/12	3.04	1(404)260-4050 09/17/2012 ATLANTA GA
09/17/12	1.99	44-7500974853 09/17/2012 MOBILE SERVI
09/17/12	12.49	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/17/12	8.45	CONFERENCEING SERVICES BY KENNETH A. GLOWACKI JR.
09/17/12	30.15	CONFERENCEING SERVICES BY MATTHEW KELSEY
09/18/12	6.08	44-2070756542 09/18/2012 UN KINGDOM
09/18/12	22.06	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/18/12	8.79	CONFERENCEING SERVICES BY KENNETH A. GLOWACKI JR.

09/18/12	9.64	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/18/12	10.68	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/19/12	14.82	1(732)757-8679 09/19/2012 MIDDLETOWN NJ
09/19/12	3.64	CONFERENCEING SERVICES BY KENNETH A. GLOWACKI JR.
09/19/12	17.88	CONFERENCEING SERVICES BY MATTHEW KELSEY
09/19/12	5.71	CONFERENCEING SERVICES BY MATTHEW KELSEY
09/19/12	7.15	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/20/12	1.52	44-7799068842 09/20/2012 UN KINGDOM
09/20/12	3.04	973-17218193 09/20/2012 BAHRAIN
09/20/12	2.89	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/21/12	3.80	44-7799068842 09/21/2012 UN KINGDOM
09/21/12	2.28	1(949)248-1332 09/21/2012 CAPSTR VLY CA
09/21/12	12.14	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/21/12	10.14	CONFERENCEING SERVICES BY JOSHUA WEISSER
09/21/12	1.09	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL
09/22/12	1.52	1(732)757-8679 09/22/2012 MIDDLETOWN NJ
09/24/12	2.66	1(312)601-9066 09/24/2012 CHICAGO IL
09/24/12	3.80	973-39987994 09/24/2012 BAHRAIN

09/24/12	23.28	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/24/12	4.18	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/24/12	0.67	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/25/12	20.14	44-2070756542	09/25/2012 UN KINGDOM
09/25/12	1.14	1(404)260-4049	09/25/2012 ATLANTA GA
09/25/12	1.14	1(404)488-8021	09/25/2012 ATLANTA GA
09/25/12	1.66	44-7500974853	09/25/2012 MOBILE SERVI
09/25/12	6.91	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
09/26/12	1.33	44(20)736730000	09/26/2012 LONDON
09/27/12	10.64	CONFERENCING SERVICES BY JOSHUA WEISSER	
09/27/12	7.96	CONFERENCING SERVICES BY MATTHEW KELSEY	
09/27/12	15.96	973-17218193	09/27/2012 BAHRAIN
09/27/12	4.56	1(212)530-5653	09/27/2012 NEW YORK NY
09/27/12	10.26	1(404)386-6404	09/27/2012 ATLANTA GA
09/27/12	11.40	973-17218185	09/27/2012 BAHRAIN
09/28/12	1.52	44-7799068842	09/28/2012 UN KINGDOM
09/28/12	3.04	1(732)757-8679	09/28/2012 MIDDLETOWN NJ
09/28/12	1.14	1(732)757-8679	09/28/2012 MIDDLETOWN NJ

09/28/12 4.33 CONFERENCING SERVICES BY JOSHUA WEISSER
09/28/12 18.70 CONFERENCING SERVICES BY MATTHEW KELSEY
09/28/12 1.49 CONFERENCING SERVICES BY MICHAEL ROSENTHAL
09/30/12 3.47 CONFERENCING SERVICES BY STEVEN P. BUFFONE

Transcripts/Digesting

08/03/12 458.55 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY474460; DATE: 8/3/2012 - JOB # :365524, JOB DATE: 8/1/12, TRANSCRIPT, ELECTRONIC SERVICE CHARGE, SHIPPING/HANDLING, M. ROSENTHAL.
08/21/12 276.65 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1522998; DATE: 8/21/2012 - JOB #: 1515481, JOB DATE: 8/16/12, ELECTRONIC DELIVERY, ORIGINAL TRANSCRIPT, SHIPPING/HANDLING, M. ROSENTHAL.
09/06/12 599.95 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1531998; DATE: 9/6/2012 - 9/5/12 TRANSCRIPT OF HEARING REGARDING ARCAPITA/M. ROSENTHAL
09/21/12 247.05 VENDOR: VERITEXT NEW YORK REPORTING CO.; INVOICE#: NY1540144; DATE: 9/21/2012 - 9/19/12 TRANSCRIPT FOR TRANSCRIPT REGARDING ARCAPITA BANK/M. ROSENTHAL

Travel - Air & Rail

08/28/12 4,591.85 AMERICAN EXPRESS LT0902 INVOICE: 95409 INV. DATE: 08/28/2012 TICKET: 7126676976 TRAVEL DATES: 09/04/2012 - 09/04/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/04/12 -4,542.60 AMERICAN EXPRESS LT0909 INVOICE: 95643 INV. DATE: 09/04/2012 TICKET: 7126676976 TRAVEL DATES: 09/04/2012 - 09/04/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/04/12 54.10 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/HEATHROW RAIL TICKET-TRAIN; TRAVEL FOR ARCAPITA MEETING
09/04/12 11,296.70 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/AIRFARE TK#012313206505;

TRAVEL FOR ARCAPITA MEETING

09/06/12	3,484.55	AMERICAN EXPRESS LT0909 INVOICE: 95773 INV. DATE: 09/06/2012 TICKET: 7128958437 TRAVEL DATES: 09/07/2012 - 09/07/2012 PASSENGER: BANNISTER/J ALAN ITINERARY: LHR/JFK
09/07/12	8,520.15	AMERICAN EXPRESS LT0909 INVOICE: 95822 INV. DATE: 09/07/2012 TICKET: 7128958466 TRAVEL DATES: 09/10/2012 - 09/11/2012 PASSENGER: MILLET/CRAIG H ITINERARY: SNA/DFW/LHR/LAX
09/07/12	315.43	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12; DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING/EUROSTAR95390225328605
09/10/12	9,028.15	AMERICAN EXPRESS LT0916 INVOICE: 95895 INV. DATE: 09/10/2012 TICKET: 7131326010 TRAVEL DATES: 09/10/2012 - 09/11/2012 PASSENGER: BANNISTER/J ALAN ITINERARY: JFK/LHR/JFK
09/14/12	9,316.90	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 NY-LONDON, ENGLAND-NY (#BA7128958467) AIRFARE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	49.25	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/11-09/14/12 (#XD0578614971) AIRFARE SERVICE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	4,938.85	AMERICAN EXPRESS LT0916 INVOICE: 96190 INV. DATE: 09/14/2012 TICKET: 7131326192 TRAVEL DATES: 09/17/2012 - 09/17/2012 PASSENGER: MILLET/CRAIG H ITINERARY: LAX/JFK/LAX
09/14/12	91.67	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12; DATE: 9/14/2012 - 09/14/12 RAIL FARE; CLIENT MEETINGS LONDON, ENGLAND
09/14/12	90.35	VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE: 9/14/2012 - 09/11, 09/14/12 RAIL FARES; CLIENT PRESENTATION TO COMMITTEE PROFESSIONALS LONDON, ENGLAND
<u>Travel - Miscellaneous (tips)</u> 08/02/12	25.00	VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE:

Invoice Date: October 12, 2012

Due and Payable Upon Receipt

Invoice No. 2012102931

8/2/2012 - 07/30-08/02/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

08/08/12 30.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE:
8/8/2012 - 08/06-08/08/12 MISCELLANEOUS TIPS; CLIENT &
FINANCIAL ADVISOR MEETINGS MIAMI, FL

08/16/12 32.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE:
8/16/2012 - 08/13-08/16/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

09/14/12 52.95 VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE:
9/14/2012 - 09/10-09/14/12 MISCELLANEOUS TIPS; CLIENT
PRESENTATION TO COMMITTEE PROFESSIONALS LONDON,
ENGLAND

09/14/12 419.52 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/FOREIGN
TRANSACTION FEES

09/20/12 32.50 VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE:
9/20/2012 - 09/17-09/20/12 MISCELLANEOUS TIPS; CLIENT
HEARINGS NEW YORK, NY

Travel - Taxi & Other Modes/Miles

08/01/12 29.34 VENDOR: DIAL CAR INC.; INVOICE#: 1147164; DATE: 8/1/2012 -
7/11/12 A. FINKLESTEIN, GDC TO 100 JANE STREET #LA3666648

08/02/12 60.50 VENDOR: CRAIG H. MILLET; INVOICE#: 07/30-08/02/12; DATE:
8/2/2012 - 07/30/12 CAB FARES; CLIENT HEARINGS NEW YORK,
NY

08/02/12 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20426; DATE:
8/2/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

08/08/12 22.80 VENDOR: CRAIG H. MILLET; INVOICE#: 08/05-08/08/12; DATE:
8/8/2012 - 08/06/12 CAB FARES; CLIENT & FINANCIAL ADVISOR
MEETINGS MIAMI, FL

08/08/12 52.17 VENDOR: DIAL CAR INC.; INVOICE#: 1147311; DATE: 8/8/2012 -
INV #: 1147311, LA3491952 07/11/12 L.JARIT 200 PARK TO 26 4TH
ST

08/14/12 13.25 VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 08/14/12; DATE: 8/14/2012 - CAB FARE HOME WORKED LATE

08/16/12 75.00 VENDOR: CRAIG H. MILLET; INVOICE#: 08/13-08/16/12; DATE: 8/16/2012 - 08/13, 08/15/12 CAB FARES; CLIENT HEARINGS NEW YORK, NY

08/22/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1147886; DATE: 8/22/2012 - 08/01/12 ACCT#GD333/LA3595617 CAR FROM 50 VANDERBILT AVE TO LGA/J.DENTON

08/22/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1147886; DATE: 8/22/2012 - 08/02/12 ACCT#GD333/LA3740955 FROM 50 VANDERBILT AVE TO JFK/J.DENTON

08/29/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - LA3686882, S. AHMED, 8/16/12, BROADWAY TO LGA.

08/29/12 78.18 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - LA3734018, G. MILLET, 8/16/12, 50 VANDERBILT TO JFK.

08/29/12 58.00 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - GD58896, A. BANNISTER, 8/10/12, YALE CLUB TO HARRISON, NY.

08/29/12 61.45 VENDOR: DIAL CAR INC.; INVOICE#: 1148322; DATE: 8/29/2012 - GD58898, S. KOLARBA, 8/10/12, YALE CLUB TO LGA.

09/04/12 148.57 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/03-09/04/12; DATE: 9/4/2012 - NY-LON-NY/CAB FARE; TRAVEL FOR ARCAPITA MEETING

09/05/12 70.97 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/15/12 CHERINE ABOULZELOF, 2 BROADWAY TO JFK AIRPORT #LA3640020

09/05/12 68.10 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/23/12 C. COMBS, 50 VANDERBILT AVENUE TO LAG AIROPORT #LA3660843

09/05/12 124.56 VENDOR: DIAL CAR INC.; INVOICE#: 1148819; DATE: 9/5/2012 - 8/19/12 J. CONTRERAS, GDC TO DUMONT NEW JERSEY 07628 #GD58784

09/07/12 322.37 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/01-09/07/12;
DATE: 9/7/2012 - LONDON; FOR CLIENT MEETING

09/12/12 72.54 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/23/12 A. ROGERS, VANDERBILT AVENUE TO LAGUARDIA
AIRPORT #LA3491247

09/12/12 63.67 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/23/12 M. KIRSCH 50 VANDERBILT AVENUE TO LAGUARDIA
AIRPORT #LA3680075

09/12/12 29.34 VENDOR: DIAL CAR INC.; INVOICE#: 1149173; DATE: 9/12/2012 -
8/22/12 K. MILLER, GDC TO 180 WEST 20 STREET #LA3725160

09/14/12 375.95 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 09/11-09/14/12;
DATE: 9/14/2012 - 09/12-09/14/12 CAB FARES; CLIENT MEETINGS
LONDON, ENGLAND

09/14/12 161.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20525; DATE:
9/14/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C.
MILLET

09/14/12 117.79 VENDOR: CRAIG H. MILLET; INVOICE#: 09/10-09/14/12; DATE:
9/14/2012 - 09/11-09/14/12 CAB FARES; CLIENT PRESENTATION
TO COMMITTEE PROFESSIONALS LONDON, ENGLAND

09/14/12 268.19 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING/JAZ CAR &
LIMO

09/14/12 40.07 VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 09/10-09/14/12;
DATE: 9/14/2012 - LONDON; FOR CLIENT MEETING

09/17/12 154.00 VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20538; DATE:
9/17/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C.
MILLET

09/19/12 79.39 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740;
DATE: 9/5/2012 A BANNISTER TAXI TO ROLAND GDNS

09/19/12 58.77 VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740;
DATE: 9/6/2012 A BENNISTER TAXI SW7 TO EC4

09/19/12	72.92	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/6/2012 A BANNISTER TAXI TO SW7
09/19/12	93.52	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/6/2012 V BARNES TAXI TO SOUTH PARK RD
09/19/12	57.16	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/7/2012 A BANNISTER TAXI ROLAND GDNS TO EC4
09/19/12	170.50	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169740; DATE: 9/7/2012 A BANNISTER TAXI CHEYNE GDNS TO HEATHROW AIRPORT
09/20/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20539; DATE: 9/20/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
09/20/12	65.00	VENDOR: CRAIG H. MILLET; INVOICE#: 09/17-09/20/12; DATE: 9/20/2012 - 09/17/12 CAB FARES; CLIENT HEARINGS NEW YORK, NY
09/21/12	40.79	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/12/2012 A BANNISTER TAXI TO SILK ST
09/21/12	93.52	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/12/2012 V BARNES TAXI TOP SOUTH PARK RD
09/21/12	29.67	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 169817; DATE: 9/13/2012 A BANNISTER TAX I TO WHITEHALL
09/21/12	30.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3096/2012; DATE: 9/21/2012 - #1395 B. KIM, TAXI 8/30, 9/7/12 /S. FAGA
09/21/12	11.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3096/2012; DATE: 9/21/2012 - #1396 B. KIM, TAXI 9/4/12 /S. FAGA