

**GIBSON, DUNN & CRUTCHER LLP**

Michael A. Rosenthal (MR-7006)  
Craig H. Millet (admitted *pro hac vice*)  
Matthew J. Williams (MW 4081)  
Matthew K. Kelsey (MK-3137)  
200 Park Avenue  
New York, New York 10166-0193  
Telephone: (212) 351-4000  
Facsimile: (212) 351-4035

Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X		

**NOTICE OF ADJOURNMENT OF CERTAIN MATTER  
SCHEDULED FOR HEARING ON OCTOBER 19, 2012 AT 11:00 A.M.**

**PLEASE TAKE NOTICE THAT** - As set forth below, a certain matter (the "*Adjourned Matter*") scheduled for consideration at the hearing on October 19, 2012 at 11:00 a.m. (the "*Hearing*") in the above-captioned chapter 11 cases **has been adjourned**.

**I. MATTERS ADJOURNED:**

1. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513].

**PLEASE TAKE FURTHER NOTICE** that the Hearing on the Adjourned Matter will resume before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **October 23, 2012 at 2:00 p.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The Hearing may be further adjourned or continued from time to time upon further notice.

Dated: New York, New York  
October 19, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

---

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted pro hac vice)

Matthew J. Williams (MW 4081)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND  
DEBTORS IN POSSESSION