

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
-----X	:	

**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON OCTOBER 19, 2012 AT 11:00 A.M.**

Date and Time: October 19, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. UNCONTESTED MATTERS:**

1. Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered Bank [Docket Entry No. 559]

Response Deadline: October 17, 2012 at 3:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered Bank [Docket Entry No. 560]
- B. Notice of Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered Bank [Docket Entry No. 561]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered Bank [Docket Entry No. 563]
- D. Notice of Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, Authorizing and Approving the Settlement with Standard Chartered [Docket Entry No. 564]

**Status: This matter is going forward.**

**II. CONTESTED MATTERS:**

- 2. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513]

Response Deadline: October 4, 2012 at 3:00 p.m.

Objections/responses Filed:

- A. Standard Chartered Bank's Limited Objection and Reservation of Rights to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 531]
- B. Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 533]

- C. Statement in Connection with Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 537]
- D. Debtors' Reply to Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 551]

Related Documents:

- A. Debtors' *Ex Parte* Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 511]
- B. Notice of *Ex Parte* Motion to File Exhibits under Seal [Docket Entry No. 512]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 514]
- D. *Ex Parte* Order Authorizing the Debtors to File Exhibits Under Seal [Docket Entry No. 515]
- E. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 9, 2012 at 2:00 P.M. [Docket Entry No. 558]
- F. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 12, 2012 at 11:00 A.M. [Docket Entry No. 563]

**Status: This matter is going forward.**

Dated: New York, New York  
October 17, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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