



3. On October 11, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Stipulation and Order Extending Time to Assume or Reject Leases** to be served by e-mail on the party identified on Exhibit C annexed hereto (affected lease parties), and by first class mail on the parties identified on Exhibit D annexed hereto (affected lease parties).

4. On October 11, 2012, also at the direction of Gibson Dunn, I caused a true and correct copy of the **Notice of Adjournment for October 12, 2012 Hearing** to be served by e-mail on the parties identified on Exhibit E annexed hereto (counsel to Silver Point Finance LLC).

/s/Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 15<sup>th</sup> day of  
October, 2012

/s/Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

# **EXHIBIT A**

ANDREWS KURTH LLP  
ATTN DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP  
ATTN JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE 15TH FL  
NEW YORK, NY 10017  
email: jonathanlevine@akllp.com

BINGHAM MCCUTCHEN LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
UNITED KINGDOM  
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP  
ATTN EDMUND W. ROBB, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN JASON G. COHEN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN MARVIN R. LANGE, ESQ.  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN STEPHEN B. CRAIN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN WILLIAM A. (TREY) WOOD III, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP  
EDMUND W. ROBB IV, ESQ.  
711 LOUISIANA ST., SUITE 3200  
HOUSTON, TX 77002-2770  
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP  
ATTN DAVID J. MOLTON, ESQ  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP  
ATTN SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP  
ATTN WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQ.  
NEW YORK, NY 10036  
email: wbaldiga@brownrudnick.com

ENVIRONMENTAL PROTECTION AGENCY  
ATTN SCOTT FULTON  
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A  
1200 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20460  
email: fulton.scott@epa.gov

FREEHILL, HOGAN & MAHAR LLP  
ATTN MICHAEL E. UNGER, ESQ.  
80 PINE ST, 24TH FL  
NEW YORK, NY 10005-1759  
email: unger@freehill.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID MARK, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dmark@kasowitz.com

KAYE SCHOLER LLP  
ATTN ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: akress@kayescholer.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: houston\_bankruptcy@lgsb.com

MAYER BROWN LLP  
ATTN CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: cwalsh@mayerbrown.com

MAYER BROWN LLP  
ATTN HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW  
STE 1100  
WASHINGTON, DC 20006  
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: efleck@milbank.com

NYC DEPT. OF FINANCE  
ATTN LEGAL AFFAIRS  
345 ADAMS ST, FL 3  
BROOKLYN, NY 11201  
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL 5TH FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: maura\_archambeault@tax.state.ny.us

PATTON BOGGS LLP  
ATTN ANTHONY NGUYEN, ESQ.  
1185 AVENUE OF THE AMERICAS, 30TH FL  
NEW YORK, NY 10036  
email: anguyen@pattonboggs.com

PATTON BOGGS LLP  
ATTN MARK A. SALZBERG, ESQ.  
2550 M STREET, NW  
WASHINGTON, DC 20037  
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION  
ATTN GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, DC 20549  
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: newyork@sec.gov

SIDLEY AUSTIN LLP  
ATTN ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: alice.morgan@sidley.com

SIDLEY AUSTIN LLP  
ATTN BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP  
ATTN PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: pcorr@Sidley.com

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ashok.sv@sc.com

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: patrick.watson-thorp@sc.com

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE  
ATTN TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20530-0001  
email: askdoj@usdoj.gov

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN GORDON MACRAE  
CAYMEN LIMITED  
P.O. BOX 1120, 4TH FLOOR, BUIDLING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER  
ATTN MARK SKELTON  
LONDON OFFICE  
10 FLEET PLACE  
LONDON, EC4M 7RB  
email: mskelton@zolfocooper.eu

ZOLFO COOPER  
CAYMAN LIMITED  
ATTN ELEANOR FISHER  
P.O. BOX 1120, 4TH FLOOR, BUILDING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Eleanor.fisher@zolfocooper.ky

# **EXHIBIT B**



DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

KERR & KATZ, LLP  
ATTN WILLIAM B. KERR, ESQ.  
44 WALL ST, FL 12  
NEW YORK, NY 10005

OFFICE OF THE UNITED STATES TRUSTEE  
FOR THE SOUTHERN DISTRICT OF NEW YORK  
ATTN RICHARD MORRISSEY  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

STANDARD CHARTERED BANK  
ATTN: MICHAEL EVANS, WHOLESALE BANKING LEGAL  
BLDG ONE, DIFC GATE PRECINCT  
DUBAI INTERNATIONAL FINANCIAL CENTRE  
DUBAI, UNITED ARAB EMIRATES

TW TELECOM INC.  
ATTN LINDA BOYLE  
10475 PARK MEADOW DR, #400  
LITTLETON, CO 80124

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
UNITED KINGDOM

# **EXHIBIT C**

WEIL GOTSHAL & MANAGES LLP  
ATTY FOR QATAR ISLAMIC BANK  
ATTN: MARCIA L. GOLDSTEIN  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: [marcia.goldstein@weil.com](mailto:marcia.goldstein@weil.com)

# **EXHIBIT D**

AHQ HOLDING COMPANY W.L.L.  
P.O. BOX 1406  
MANAMA ,KINGDOM OF BAHRAIN

ARCAPITA BANK B.S.C. (C)  
ATTENTION: NAEL MUSTAFA  
ARCAPITA BLDG, BAHRAIN BAY  
P.O. BOX 1406  
MANAMA KINGDOM OF BAHRAIN

ARCAPITA INC  
ATTENTION JOHN HUNTZ  
FOUR SEASONS TOWER, 24TH FLOOR  
75 FOURTEENTH STREET  
ATLANTA, GA 30309

ARCAPITA INC.  
75 FOURTEENTH STREET  
SUITE 2400  
ATLANTA, GA 30309

INVESTOR 51937  
[ADDRESS ON FILE]

NOON INVESTMENT COMPANY  
P.O. BOX 26026  
MANAMA ,KINGDOM OF BAHRAIN

# **EXHIBIT E**

WHITE & CASE LLP  
ATTN ANDREW ZATZ, ESQ.  
1155 AVENUE OF THE AMERICA  
NEW YORK, NY 10036-2787  
email: azatz@whitecase.com

WHITE & CASE LLP  
ATTN SCOTT GREISSMAN, ESQ.  
1155 AVENUE OF THE AMERICA  
NEW YORK, NY 10036-2787  
email: sgreissman@whitecase.com