

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**NOTICE OF RESCHEDULING OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON OCTOBER 19, 2012 AT 10:00 A.M.**

PLEASE TAKE NOTICE that the hearing (the “Hearing”), which was scheduled before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **October 19, 2012 at 10:00 a.m. (prevailing U.S. Eastern time)** has been rescheduled to **October 19, 2012 at 11:00 a.m. (prevailing U.S. Eastern time)**.

Dated: New York, New York
October 15, 2012

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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