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*Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 5th of October 2012, I caused a copy of the following document:

Statement in Connection with Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Approve DIP Commitment Letter and Fee Letter, [Docket No. 537],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail, to be served upon the parties identified on Exhibit B attached hereto by FedEx for next

business day delivery, and to be served upon the parties identified on Exhibit C attached hereto by hand delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 8th of October 2012

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

'mrosenthal@gibsondunn.com'; 'jweiss@gibsondunn.com';
'mkelsey@gibsondunn.com'; 'davidzdunkewicz@akllp.com';
'jonathanlevine@akllp.com'; 'james.roome@bingham.com'; 'edmund.robb@bgllp.com';
'jason.cohen@bgllp.com'; 'marvin.lange@bgllp.com'; 'stephen.crain@bgllp.com';
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'maura_archambeault@tax.state.ny.us'; 'anguyen@pattonboggs.com';
'msalzberg@pattonboggs.com'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';
'alice.morgan@sidley.com'; 'bklinger@sidley.com'; 'pcorr@sidley.com';
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'jminias@willkie.com'; 'mschonholtz@willkie.com'; 'eleanor.fisher@zolfocooper.ky';
'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu';

Exhibit B

Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Attn: Michael A. Rosenthal
Matthew J. Williams
Matthew Kelsey

White & Case LLP
1155 Avenue of the Americas
New York, NY 10036
Attn: Scott Greissman, Esq. and Andrew Zatz, Esq.

Sidley Austin LLP
Woolgate Exchange
25 Basinghall Street
London, EC2V 5HA
England
Attn: Patrick Corr, Esq.

Zolfo Cooper
(Cayman) Limited
PO Box 1102, 4th Floor, Building 3
Cayman Financial Centre
George Town, Grand Cayman
KY1-1102, Cayman Islands
Attn: Gordon MacRae and Simon Appell

Exhibit C

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey