

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	: <b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	: <b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	: <b>Jointly Administered</b>
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR HEARING ON OCTOBER 9, 2012 AT 2:00 P.M.**

Date and Time: October 9, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS:**

1. Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Global Settlement of Senior Management Claims [Docket Entry No. 487]

Response Deadline: October 2, 2012 at 12:00 p.m.

Objections/responses Filed: None

Related Documents:

- A. Notice of Adjournment of Certain Matter Scheduled for Hearing on October 9, 2012 at 2:00 P.M. [Docket Entry No. 517]

**Status: This matter has been adjourned to November 15, 2012 at 11:00 a.m.**

**II. STATUS CONFERENCE**

- 2. Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Actions [Docket No. 279]

Objections/responses Filed:

- A. Opposition of the Hopper Claimants to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 352]
- B. Debtors' Objection to Tide's Motion to Lift the Automatic Stay [Docket Entry No. 354]
- C. Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 355]

Related Documents:

- A. Tide's Reply to the Objections of Debtors, Hopper Claimants and Committee to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) to Allow Continuance of District Court Action [Docket Entry 359]
- B. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 521]
- C. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 532]

**Status: This matter is going forward.**

3. Adversary Proceeding Number 12-01662, Hopper v. Falcon Gas Storage Company, Inc.

Related Documents:

- A. Notice of Adjournment of Status Conferences Previously Scheduled for Hearing on October 2, 2012 at 11:00 A.M. [Docket Entry 521]
- B. Status Update Regarding Falcon Gas Storage Company, Inc. Litigation [Docket Entry 532]

**Status: This matter is going forward.**

**III. CONTESTED MATTERS:**

4. Debtors' Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances [Docket Entry No. 509]

Response Deadline: October 2, 2012 at 12:00 p.m.

Objections/responses Filed:

- A. Ad Hoc Group's Objection to Arcapita's Second Request for Extension of Exclusivity [Docket Entry No. 528]

Related Documents:

- A. Declaration of Homer Parkhill in Support of Debtors' Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances [Docket Entry No. 510]
- B. Debtors' Reply in Support of Second Motion for Order Extending the Exclusive Periods to File a Plan or Plans of Reorganization and to Solicit Acceptances [Docket Entry No. 534]

**Status: This matter is going forward.**

5. Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 513]

Response Deadline: October 4, 2012 at 3:00 p.m.

Objections/responses Filed:

- A. Standard Chartered Banks Limited Objection and Reservation of Rights to the Debtors Motion for Entry of an Order Authorizing the Debtors to Enter

Into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 531]

- B. Response and Limited Objection of Official Committee of Unsecured Creditors to Debtors Motion to Approve DIP Commitment Letter and Fee Letter [Docket Entry No. 533]

Related Documents:

- A. Debtors' Ex Parte Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 511]
- B. Notice of Ex Parte Motion to File Exhibits under Seal [Docket Entry No. 512]
- C. Order Shortening the Notice Period with Respect to the Debtors' Motion for Entry of an Order Authorizing the Debtors to Enter into a Financing Commitment Letter and Incur Related Fees, Expenses and Indemnities [Docket Entry No. 514]
- D. Ex Parte Order Authorizing the Debtors to File Exhibits Under Seal [Docket Entry No. 515]

**Status: This matter is going forward.**

Dated: New York, New York  
October 4, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal  
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