

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

NOTICE OF ESTABLISHMENT OF OMNIBUS HEARING DATES

PLEASE TAKE NOTICE that the Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") has scheduled the following omnibus hearing dates and times for matters in the above-captioned cases:

November 15, 2012 at 11:00 a.m. (Prevailing Eastern Time)

December 13, 2012 at 11:00 a.m. (Prevailing Eastern Time)

PLEASE TAKE FURTHER NOTICE that the omnibus hearings will be held in Courtroom 701, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Bankruptcy Court.

Dated: New York, New York
September 28, 2012

GIBSON, DUNN & CRUTCHER LLP

/s/ Michael A. Rosenthal

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