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*Financial Advisor and Investment Banker for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
: **Chapter 11**
: **Case No. 12-11076 (SHL)**
: **(Jointly Administered)**
: **Debtors.**
: **(Jointly Administered)**
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**FIFTH FEE STATEMENT OF HOULIHAN LOKEY CAPITAL, INC. FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
DURING PERIOD FROM
AUGUST 1, 2012 THROUGH AND INCLUDING AUGUST 31, 2012**

Name of applicant:	<u>Houlihan Lokey Capital, Inc.</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on September 17, 2012, retaining Houlihan nunc pro tunc to April 12, 2012</u>
Period for which compensation and reimbursement is sought:	<u>August 1, 2012 – August 31, 2012</u>
Amount of compensation requested:	<u>\$200,000.00</u>
Amount of expense reimbursement requested:	<u>\$2,056.74</u>

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors")¹, hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the "Interim Compensation Order"), seeking compensation and reimbursement of expenses for the period of August 1, 2012 through and including August 31, 2012 (the "Fifth Monthly Period"). By this Fee Statement, Houlihan Lokey seeks (i) payment of \$160,000.00, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Fifth Monthly Period (i.e., \$200,000.00), and (ii) reimbursement of \$2,056.74, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are detailed (i) list of all Houlihan Lokey professionals who worked on this case during the Fifth Monthly Period, (ii) summary of hours by financial restructuring professionals and by category and (iii) time entry records for the Fifth Monthly Period that were recorded in half of an hour increments by project category, and that set

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors' corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in expenses. However, Houlihan Lokey reserves the right to seek the allowance of all or a portion of such amounts at a later date. Houlihan Lokey has included all actual and necessary expenses processed by its accounting department for the period; however, some vendors do not send regular invoices. As a result, it is possible that some expenses for this period will be processed in subsequent periods. Accordingly, Houlihan Lokey reserves the right to seek reimbursement of additional expenses that may have been incurred, but which have not been accounted for in Houlihan Lokey's billing system.

forth a description of services performed by each of Houlihan Lokey's financial restructuring professional on behalf of the Committee.

Attached hereto as Exhibit B are (i) a summary of out of pocket expenses and (ii) itemized records of all out of pocket expenses for the Fifth Monthly Period incurred in connection with the performance of professional services.

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Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, NY 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.); and (iv) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Houlihan Lokey submits that, in light of the relief requested, no other or further notice need be provided.

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WHEREFORE, Houlihan Lokey respectfully requests (i) interim allowance of compensation for professional services rendered during the Fifth Monthly Period, in the amount of \$200,000.00, and reimbursement for expenses incurred in connection with such services, in the amount of \$2,056.74, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$160,000.00, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$162,056.74.

September 20, 2012

Houlihan Lokey Capital, Inc.

/s/ David R. Hilty

David R. Hilty
Managing Director
245 Park Avenue, 20th Floor
New York, NY 10167
Telephone: (212) 497-4133

Financial advisor and investment banker for Official
Committee of Unsecured Creditors of Arcapita Bank
B.S.C.(c), et al.

Exhibit A

Houlihan Lokey Employees
August 1, 2012 - August 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Group</u>
David Hilty	Managing Director	Restructuring - New York
Brad Jordan	Managing Director	Restructuring - New York
Joseph Swanson	Managing Director	Restructuring - London
Joseph Julian	Director	Restructuring - New York / London
Arun Reddy	Senior Vice President	Restructuring - London
Jan Reichenbach	Senior Vice President	Financial Advisory - London
Anne Davey	Vice President	Restructuring - New York
Tom Hedus	Associate	Restructuring - New York
Laura Kimmel	Associate	Restructuring - London
Nitin Nowjee	Associate	Financial Advisory - London
Erez Vaida	Associate	Restructuring - London
Uche Dimiri	Financial Analyst	Financial Advisory - London
Bryan Goudzwaard	Financial Analyst	Restructuring - London
Kaveh Malekianian	Financial Analyst	Restructuring - London
William McDavid	Financial Analyst	Restructuring - New York
Vanessa Totah	Financial Analyst	Financial Advisory - London
Lee Miller	Financial Analyst	Restructuring - New York
Samuel Read	Summer Financial Analyst	Restructuring - New York
Jad Benabdelkhalek	Intern	Restructuring - London

Hours by Employee
 August 1, 2012 - August 31, 2012

<u>Individual</u>	<u>Position</u>	<u>Aggregate Hours</u>
David Hilty	Managing Director (New York)	35.0
Brad Jordan	Managing Director (New York)	81.0
Joseph Swanson	Managing Director (London)	0.0
Joseph Julian	Director (New York/London)	44.5
Arun Reddy	Senior Vice President (London)	54.0
Anne Davey	Vice President (New York)	130.5
Tom Hedus	Associate (New York)	165.5
Laura Kimmel	Associate (London)	149.0
Erez Vaida	Associate (London)	53.0
William McDavid	Financial Analyst (New York)	120.0
Bryan Goudzwaard	Financial Analyst (London)	115.5
Kaveh Malekanian	Financial Analyst (London)	70.0
Lee Miller	Financial Analyst (New York)	191.0
Samuel Read	Summer Financial Analyst (New York)	8.0
Jad Benabdelkhalek	Intern (London)	125.0
Total Hours		1,342.0

Hours by Task Code
 August 1, 2012 - August 31, 2012

<u>Task Code</u>	<u>Task Type</u>	<u>Aggregate Hours</u>
A	Case Administration	93.5
B	Plan of Reorganization	35.0
C	Docket Maintenance / Court Hearings	4.5
D	Corporate Issues	9.0
E	Communications with UCC & Advisors	127.5
F	Communications with Debtors & Advisors	46.5
G	Communications with non-UCC Creditors	0.0
H	Cash Management & DIP	116.0
I	Portfolio Analysis	890.5
J	Deal Funding	19.5
Total Hours		1,342.0

* Houlihan Lokey reserves the right to amend the hours in a following month or within a fee application.

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
A - Case Administration			
Anne Davey	8/1/2012	3.0	Drafting of first fee application
William McDavid	8/2/2012	1.0	Prepare May fee statement
Anne Davey	8/3/2012	2.5	Reviewed and filed May fee statement
William McDavid	8/3/2012	3.0	Compile team hours; prepare May monthly fee statement
Anne Davey	8/6/2012	4.0	Drafting of first fee application (2.5); Internal discussions re: project planning (1.5)
William McDavid	8/6/2012	4.0	Compile team hours; prepare June monthly fee statement
Tom Hedus	8/6/2012	2.0	Data room maintenance
Brad Jordan	8/6/2012	1.0	Worked on monthly fee application
Tom Hedus	8/7/2012	1.0	Analysis of out of pocket expenses and fee application
Lee Miller	8/7/2012	0.5	Data room maintenance
Anne Davey	8/7/2012	2.0	Drafting of first fee application
William McDavid	8/7/2012	1.0	Compile team hours; prepare June monthly fee statement
Tom Hedus	8/8/2012	2.0	Analysis of out of pocket expenses and fee application
Tom Hedus	8/8/2012	2.0	Analysis of out of pocket expenses and fee application
Bryan Goudzwaard	8/8/2012	1.5	Case management
Tom Hedus	8/8/2012	1.5	Compilation of hours worked
Lee Miller	8/8/2012	2.0	Data room maintenance
Anne Davey	8/8/2012	4.0	Drafted first fee application (1.5); Coordination with London team (1.0); Hours (1.5)
Lee Miller	8/8/2012	2.0	Review June hours
William McDavid	8/8/2012	0.5	Compile team hours; prepare June monthly fee statement
Bryan Goudzwaard	8/9/2012	2.0	Case management
Lee Miller	8/9/2012	1.0	Print and distribute KPMG reports
Lee Miller	8/9/2012	4.0	Review June hours
Tom Hedus	8/10/2012	2.0	Analysis of out of pocket expenses and fee application
Tom Hedus	8/10/2012	0.5	Compiling hours worked
Lee Miller	8/10/2012	1.0	Data room organization
Anne Davey	8/10/2012	2.5	Review of June fee statement (1.0); Drafting of first fee application (1.5)
Tom Hedus	8/13/2012	1.0	Coordinating calls between various parties to discuss portfolio valuation
Lee Miller	8/13/2012	1.0	Data room organization
Anne Davey	8/13/2012	2.5	Drafting of first fee application
Tom Hedus	8/13/2012	1.0	Monitoring and downloading documents from Intralinks
Brad Jordan	8/13/2012	1.0	Preparation of first fee application
Lee Miller	8/13/2012	2.0	Review Interim Hours
Lee Miller	8/13/2012	1.0	Schedule diligence calls with KPMG
Anne Davey	8/14/2012	1.5	Drafting of first fee application
Brad Jordan	8/14/2012	0.5	Preparation of first fee application
Bryan Goudzwaard	8/14/2012	5.0	Review of data room materials and related discussions
Lee Miller	8/14/2012	1.0	Update interim hours
Anne Davey	8/15/2012	2.5	Finalization of first fee application
Brad Jordan	8/15/2012	1.0	Reviewed and finalized fee application and draft modified retention application
Laura Kimmel	8/16/2012	1.0	Diligence scheduling
Lee Miller	8/16/2012	1.0	Update data room
Anne Davey	8/17/2012	0.5	Draft email to Barclays re: retention
Lee Miller	8/21/2012	2.0	Data room organization
Anne Davey	8/21/2012	2.0	Review and editing of supplemental retention order and engagement letter
Anne Davey	8/22/2012	2.0	Review and coordination with Milbank re: supplemental retention order
Tom Hedus	8/22/2012	1.0	Updating hours
Lee Miller	8/23/2012	1.5	Data room organization
Anne Davey	8/28/2012	1.0	Review of retention order markup from Debtors
Brad Jordan	8/28/2012	0.5	Reviewed debtors markup of our revised retention terms
Anne Davey	8/29/2012	1.0	Coordination with HL and Milbank re: supplemental retention order
Anne Davey	8/30/2012	1.5	Coordination with HL and Milbank re: supplemental retention order
Anne Davey	8/31/2012	2.0	Coordination with HL and Milbank re: supplemental retention order
Lee Miller	8/31/2012	2.0	Update data room

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
B - Plan of Reorganization			
Brad Jordan	8/3/2012	0.5	Discussion with investor group interested in exit financing/plan alternatives
Brad Jordan	8/15/2012	0.5	Calls with Rothschild re: plan issues and next steps
Brad Jordan	8/17/2012	0.5	Call with Rothschild on plan issues/thinking
Bryan Goudzwaard	8/18/2012	2.0	Review of materials provided by Debtors
Brad Jordan	8/21/2012	1.5	Discussion and review of materials related to potential plan structure
Brad Jordan	8/22/2012	1.0	Discussion and review of materials related to potential plan structure
David Hilty	8/22/2012	1.5	Review investor materials in plan structure and create issues list
Joseph Julian	8/22/2012	1.0	Review of investor presentation
Anne Davey	8/22/2012	2.5	Review of materials related to potential POR
David Hilty	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Brad Jordan	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Joseph Julian	8/23/2012	3.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Anne Davey	8/23/2012	2.0	Meeting at GDC with Debtors' advisors to discuss potential plan structure, equity raise, and related issues
Joseph Julian	8/23/2012	1.0	Review of docs/info from GDC meeting
David Hilty	8/24/2012	2.0	Review investor materials in plan structure and review alternatives to transaction structure
Brad Jordan	8/26/2012	2.0	Reviewed draft business plan/POR info from company
David Hilty	8/27/2012	1.0	Review POR from investor presentation
Brad Jordan	8/27/2012	1.5	Review/editing of POR issues presentation
Anne Davey	8/27/2012	4.0	Review/editing of POR issues presentation
David Hilty	8/31/2012	1.5	Review inventory presentation and prepare list of plan issues
Joseph Julian	8/31/2012	2.0	Review of business plan and related materials
		<u>35.0</u>	

C - Docket Maintenance / Court Hearings			
Lee Miller	8/7/2012	1.0	Update docket
Lee Miller	8/9/2012	1.0	Update docket
Lee Miller	8/16/2012	1.0	Update docket
Lee Miller	8/20/2012	0.5	Update docket
Lee Miller	8/28/2012	1.0	Update docket
		<u>4.5</u>	

D - Corporate Issues			
Samuel Read	8/1/2012	3.0	Corporate Issues
Brad Jordan	8/5/2012	1.0	Reviewed materials for UCC this week, including employee comp/reduction-in-force matters
Bryan Goudzwaard	8/20/2012	2.5	Employee analysis
Bryan Goudzwaard	8/28/2012	2.5	Employee analysis
		<u>9.0</u>	

E - Communications with UCC & Advisors			
David Hilty	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/6/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Anne Davey	8/6/2012	2.5	Prep & call with Milbank and FTI re: protocols (1.0); Chair call with Barclays, Milbank and FTI (0.5); Review of materials for UCC call (1.0)
Laura Kimmel	8/6/2012	1.0	Weekly UCC advisors call
Tom Hedus	8/6/2012	1.0	Weekly UCC advisors call
Bryan Goudzwaard	8/6/2012	1.0	Weekly UCC advisors call
William McDavid	8/6/2012	1.0	Weekly UCC advisors call

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Brad Jordan	8/7/2012	0.3	Review proposed KEIP modification and discussion of recommendation to UCC
David Hilty	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Brad Jordan	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Arun Reddy	8/7/2012	5.0	Weekly UCC call re: DIP & corporate issues and preparation
Anne Davey	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Laura Kimmel	8/7/2012	5.0	Weekly UCC call re: DIP & corporate issues and preparation
Tom Hedus	8/7/2012	2.0	Weekly UCC call re: DIP & corporate issues and preparation
Bryan Goudzwaard	8/7/2012	2.5	Weekly UCC call re: DIP & corporate issues and preparation
William McDavid	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Lee Miller	8/7/2012	1.0	Weekly UCC call re: DIP & corporate issues and preparation
Brad Jordan	8/10/2012	1.0	Reviewed protocols response and discussed with Milbank
David Hilty	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Bryan Goudzwaard	8/13/2012	1.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/13/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/13/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/13/2012	1.0	Weekly UCC advisors call and preparation
Laura Kimmel	8/13/2012	0.5	Weekly UCC advisors call and preparation
Tom Hedus	8/13/2012	1.0	Weekly UCC advisors call and preparation
William McDavid	8/13/2012	1.0	Weekly UCC advisors call and preparation
David Hilty	8/14/2012	0.8	Weekly UCC call and preparation re: cash management and fees
Brad Jordan	8/14/2012	0.8	Weekly UCC call and preparation re: cash management and fees
Arun Reddy	8/14/2012	6.0	Weekly UCC call and preparation re: cash management and fees
Joseph Julian	8/14/2012	1.5	Weekly UCC call and preparation re: cash management and fees
Anne Davey	8/14/2012	0.5	Weekly UCC call and preparation re: cash management and fees
Erez Vaida	8/14/2012	3.0	Weekly UCC call and preparation re: cash management and fees
Laura Kimmel	8/14/2012	1.5	Weekly UCC call and preparation re: cash management and fees
Tom Hedus	8/14/2012	2.0	Weekly UCC call and preparation re: cash management and fees
Lee Miller	8/14/2012	1.0	Weekly UCC call and preparation re: cash management and fees
Bryan Goudzwaard	8/14/2012	2.5	Weekly UCC call and preparation re: cash management and fees
William McDavid	8/14/2012	2.5	Weekly UCC call and preparation re: cash management and fees
David Hilty	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Brad Jordan	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Joseph Julian	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Anne Davey	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Laura Kimmel	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/20/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/20/2012	0.5	Weekly UCC advisors call
Joseph Julian	8/20/2012	0.5	Weekly UCC advisors call
Anne Davey	8/20/2012	0.5	Weekly UCC advisors call
Laura Kimmel	8/20/2012	0.5	Weekly UCC advisors call
Tom Hedus	8/20/2012	0.5	Weekly UCC advisors call
Bryan Goudzwaard	8/20/2012	0.5	Weekly UCC advisors call
Lee Miller	8/20/2012	0.5	Weekly UCC advisors call
Joseph Julian	8/21/2012	0.5	Catch-up call with HL team
David Hilty	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Brad Jordan	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Joseph Julian	8/21/2012	2.0	Weekly UCC call and preparation re: critical dates and fees
Arun Reddy	8/21/2012	4.0	Weekly UCC call and preparation re: critical dates and fees
Anne Davey	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Erez Vaida	8/21/2012	3.0	Weekly UCC call and preparation re: critical dates and fees
Laura Kimmel	8/21/2012	1.5	Weekly UCC call and preparation re: critical dates and fees
Tom Hedus	8/21/2012	1.5	Weekly UCC call and preparation re: critical dates and fees
Bryan Goudzwaard	8/21/2012	2.5	Weekly UCC call and preparation re: critical dates and fees

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Lee Miller	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
William McDavid	8/21/2012	1.0	Weekly UCC call and preparation re: critical dates and fees
Joseph Julian	8/27/2012	0.5	Internal HL call meeting on UCC presentation
Laura Kimmel	8/27/2012	1.0	Review of materials for UCC call
Joseph Julian	8/27/2012	0.8	Review of UCC presentation/materials
David Hilty	8/27/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Joseph Julian	8/27/2012	0.5	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
Tom Hedus	8/27/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
William McDavid	8/27/2012	1.0	Call with UCC Chair on key issues and topics for next UCC calls (incl. prep)
David Hilty	8/27/2012	0.8	Weekly UCC advisors call
Joseph Julian	8/27/2012	0.8	Weekly UCC advisors call
Laura Kimmel	8/27/2012	1.0	Weekly UCC advisors call
Tom Hedus	8/27/2012	1.0	Weekly UCC advisors call
Lee Miller	8/27/2012	1.0	Weekly UCC advisors call
William McDavid	8/27/2012	1.0	Weekly UCC advisors call
Joseph Julian	8/28/2012	0.5	Call with Linklaters re: [REDACTED]
Joseph Julian	8/28/2012	1.0	Review of final UCC materials
David Hilty	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Brad Jordan	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Joseph Julian	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Arun Reddy	8/28/2012	4.0	Weekly UCC call re: monthly operating reports and critical dates
Anne Davey	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Laura Kimmel	8/28/2012	2.0	Weekly UCC call re: monthly operating reports and critical dates
Tom Hedus	8/28/2012	2.0	Weekly UCC call re: monthly operating reports and critical dates
Bryan Goudzwaard	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
William McDavid	8/28/2012	2.5	Weekly UCC call re: monthly operating reports and critical dates
Joseph Julian	8/31/2012	1.5	Review of materials prepared for UCC
		<u>127.5</u>	

F - Communications with Debtors & Advisors

Arun Reddy	8/3/2012	3.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
William McDavid	8/3/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Tom Hedus	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
William McDavid	8/10/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/13/2012	1.0	Calls with A&M re: case issues, next steps
Kaveh Malekianian	8/13/2012	6.0	Calls with A&M re: case issues, next steps
Jad Benabdelkhalek	8/13/2012	5.0	Calls with A&M re: case issues, next steps
Anne Davey	8/14/2012	1.0	Call with Debtors & A&M re: potential sale of assets from portfolio investment
David Hilty	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Brad Jordan	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Anne Davey	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Laura Kimmel	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Tom Hedus	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Bryan Goudzwaard	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Lee Miller	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
William McDavid	8/17/2012	1.0	Call with A&M and Rothschild re: key issues and plan timing
Joseph Julian	8/22/2012	1.0	Rothschild call re: waterfalls
Tom Hedus	8/22/2012	1.0	Rothschild call re: waterfalls
Lee Miller	8/22/2012	1.0	Rothschild call re: waterfalls
William McDavid	8/22/2012	1.0	Rothschild call re: waterfalls
Joseph Julian	8/23/2012	0.5	A&M call re: [REDACTED]
Bryan Goudzwaard	8/23/2012	1.0	Call with Debtors' advisors and related preparation / discussions
Brad Jordan	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Joseph Julian	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Anne Davey	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Laura Kimmel	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Bryan Goudzwaard	8/24/2012	1.0	Weekly update call with A&M and Rothschild re: status of DIP, KPMG reports, and assets
Brad Jordan	8/30/2012	1.0	Calls with A&M re: deal funding requests and UCC feedback and concerns.
Tom Hedus	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
Lee Miller	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
William McDavid	8/31/2012	1.0	Call with Rothschild regarding analysis of waterfall proceeds schedule
		<u>46.5</u>	

G - Communications with non-UCC Creditors

None during this period.	<u>0.0</u>
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H - Cash Management & DIP

Anne Davey	8/1/2012	1.5	Calls/emails with Rothschild re: DIP
Arun Reddy	8/1/2012	1.0	Calls with Rothschild re: DIP
Tom Hedus	8/2/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Tom Hedus	8/3/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
William McDavid	8/3/2012	5.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Anne Davey	8/3/2012	0.5	Call with Barclays re: potential DIP lender
Tom Hedus	8/4/2012	2.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
William McDavid	8/4/2012	1.0	Analysis of DIP proposals and budget and preparation of materials regarding DIP
Brad Jordan	8/6/2012	0.5	Call with outside party intested in providing DIP/exit financing on certain conditions
Brad Jordan	8/6/2012	0.5	Call with Rothschild and potential DIP provider
Anne Davey	8/6/2012	0.5	Call with Rothschild and potential DIP provider
Brad Jordan	8/6/2012	1.0	Prep & call with Milbank and FTI re: protocols
Brad Jordan	8/6/2012	1.5	Review of draft agreement on protocols/cash between JPLs and Debtors
Laura Kimmel	8/6/2012	0.5	Review of loan forgiveness request
Brad Jordan	8/6/2012	0.5	Reviewed latest FTI cash budget overview and reviewed summaries of DIP proposals received to date
Brad Jordan	8/8/2012	0.5	Call with potential/interested DIP lender
Anne Davey	8/8/2012	0.5	Call with potential/interested DIP lender
David Hilty	8/8/2012	1.0	Review DIP budget and analysis of DIP proposals
Tom Hedus	8/13/2012	2.0	Analysis of revised DIP budget
David Hilty	8/13/2012	0.5	Review DIP budget
William McDavid	8/14/2012	1.0	Analysis of revised DIP budget
Tom Hedus	8/15/2012	6.0	Analysis of revised DIP budget
William McDavid	8/15/2012	5.0	Prepare DIP budget update
Lee Miller	8/15/2012	2.0	Prepare DIP budget update

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Individual	Date	Hours	Description of Activities
Tom Hedus	8/16/2012	3.0	Prepare DIP budget update
William McDavid	8/16/2012	2.0	Prepare DIP budget update
Lee Miller	8/16/2012	2.0	Prepare DIP budget update
Tom Hedus	8/17/2012	3.0	Prepare DIP budget update
William McDavid	8/17/2012	4.0	Prepare DIP budget update
Lee Miller	8/17/2012	5.0	Prepare DIP budget update
Anne Davey	8/17/2012	1.5	Review of DIP presentation
Brad Jordan	8/20/2012	1.0	Call with Debtors' advisors re: cash protocols
Bryan Goudzwaard	8/20/2012	1.5	Call with Debtors' advisors re: cash protocols
Anne Davey	8/20/2012	3.5	Call with Debtors' advisors re: cash protocols (1.0); Review of DIP presentation (2.5)
Brad Jordan	8/20/2012	1.0	Preparation of DIP financing update slides for the UCC
William McDavid	8/20/2012	1.0	Prepare DIP budget update
Lee Miller	8/20/2012	1.0	Prepare DIP budget update
Lee Miller	8/22/2012	3.0	Prepare DIP budget update
Tom Hedus	8/23/2012	5.0	Analysis of revised DIP budget
Tom Hedus	8/23/2012	1.0	Call with A&M regarding revised DIP budget
Lee Miller	8/23/2012	2.0	Prepare DIP budget update
Anne Davey	8/23/2012	3.0	Review of revised DIP budget, including internal discussions on materials
Tom Hedus	8/24/2012	2.5	Analysis of revised DIP budget and preparation of presentation regarding revised DIP budget
Lee Miller	8/24/2012	2.0	Prepare DIP budget update
Anne Davey	8/24/2012	1.5	Review of DIP presentation
Brad Jordan	8/24/2012	1.5	Reviewed updated DIP proposals. Reviewed materials to be shared with the UCC re: the DIP
Tom Hedus	8/25/2012	3.5	Analysis of revised DIP budget and preparation of presentation regarding revised DIP budget
Anne Davey	8/25/2012	1.5	Review of DIP budget presentation
Lee Miller	8/26/2012	2.0	Prepare DIP budget update
Lee Miller	8/27/2012	2.0	Prepare DIP budget update
Brad Jordan	8/27/2012	1.5	Review/editing of DIP budget presentation
Anne Davey	8/27/2012	2.5	Review/editing of DIP budget presentation
Laura Kimmel	8/29/2012	3.0	Analysis of [REDACTED] IPO allocations
Laura Kimmel	8/30/2012	3.5	Analysis of [REDACTED] IPO allocations
Brad Jordan	8/30/2012	1.0	Review of DIP financing proposals and suggested next steps, discussed with the Debtors' advisors and provided feedback
		116.0	

I - Portfolio Analysis

Laura Kimmel	8/1/2012	5.5	[REDACTED] analysis
Kaveh Malekianian	8/1/2012	6.0	Prepare asset valuations
Jad Benabdelkhalek	8/1/2012	7.0	Prepare asset valuations
Bryan Goudzwaard	8/1/2012	3.5	Review of documents information posted to dataroom
Erez Vaida	8/2/2012	3.0	Portfolio valuation analysis/UCC materials prep
Laura Kimmel	8/2/2012	6.0	Portfolio valuation analysis/UCC materials prep
Samuel Read	8/2/2012	5.0	Prepare asset valuation for [REDACTED]
Bryan Goudzwaard	8/2/2012	1.5	Prepare asset valuations
Kaveh Malekianian	8/2/2012	4.0	Prepare asset valuations
Jad Benabdelkhalek	8/2/2012	5.0	Prepare asset valuations
Tom Hedus	8/3/2012	2.0	Analysis of portfolio company valuation
Jad Benabdelkhalek	8/3/2012	4.0	Portfolio analysis and due diligence
Tom Hedus	8/6/2012	3.0	Analysis of portfolio company valuation
Laura Kimmel	8/6/2012	4.0	[REDACTED] diligence
Jad Benabdelkhalek	8/6/2012	4.0	Portfolio analysis and due diligence
William McDavid	8/6/2012	13.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/6/2012	10.0	Prepare [REDACTED] asset valuation and valuation report
Bryan Goudzwaard	8/7/2012	6.5	Due diligence for various assets and related discussions

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Individual	Date	Hours	Description of Activities
Jad Benabdelkhalek	8/7/2012	2.0	Portfolio analysis and due diligence
William McDavid	8/7/2012	13.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/7/2012	10.0	Prepare [REDACTED] asset valuation and valuation report
Anne Davey	8/7/2012	2.5	Review of KPMG reports
Tom Hedus	8/8/2012	4.0	Analysis of portfolio company valuation
Laura Kimmel	8/8/2012	6.0	[REDACTED] and [REDACTED] analysis
Jad Benabdelkhalek	8/8/2012	3.0	Portfolio analysis and due diligence
Laura Kimmel	8/8/2012	1.5	Preparation of [REDACTED] diligence question list
Lee Miller	8/8/2012	8.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/8/2012	1.0	Prepare [REDACTED] valuation and valuation report
Brad Jordan	8/8/2012	1.5	Review of KPMG reports
Anne Davey	8/8/2012	3.0	Review of KPMG reports
William McDavid	8/8/2012	7.0	Review of KPMG reports
Tom Hedus	8/9/2012	1.0	Analysis of portfolio company valuation
Bryan Goudzwaard	8/9/2012	4.0	Due diligence for various assets and related discussions
Jad Benabdelkhalek	8/9/2012	2.0	Portfolio analysis and due diligence
Laura Kimmel	8/9/2012	7.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/9/2012	4.0	Prepare [REDACTED] valuation and valuation report
William McDavid	8/9/2012	1.0	Prepare [REDACTED] valuation report
Lee Miller	8/9/2012	1.0	Prepare [REDACTED] valuation report
David Hilty	8/9/2012	2.0	Review of KPMG reports and note issues
Anne Davey	8/9/2012	1.5	Review of KPMG reports
William McDavid	8/10/2012	3.0	Asset valuation assessments
Bryan Goudzwaard	8/10/2012	2.5	Due diligence for various assets and related discussions
Jad Benabdelkhalek	8/10/2012	3.0	Portfolio analysis
Brad Jordan	8/10/2012	2.5	Portfolio due diligence
Laura Kimmel	8/10/2012	6.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/10/2012	6.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/10/2012	1.0	Review of KPMG reports
Anne Davey	8/10/2012	2.0	Review of KPMG reports (1.0); Review of internal valuations (1.0)
Tom Hedus	8/10/2012	4.0	Valuation analysis for private equity portfolio company
Tom Hedus	8/10/2012	2.0	Valuation analysis for real estate portfolio company
Jad Benabdelkhalek	8/11/2012	6.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/12/2012	6.0	Portfolio analysis and due diligence
Laura Kimmel	8/13/2012	4.5	[REDACTED] valuation analysis
Brad Jordan	8/13/2012	5.0	Portfolio analysis and due diligence
Tom Hedus	8/13/2012	6.0	Preparation of valuation analysis on portfolio investments
William McDavid	8/13/2012	4.0	Preparation of valuation analysis on portfolio investments
Lee Miller	8/13/2012	2.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/13/2012	1.0	Review draft portfolio analysis
Bryan Goudzwaard	8/13/2012	3.0	Review of data room materials and various diligence requests
Anne Davey	8/13/2012	4.0	Review of KPMG reports (2.5); Draft of due diligence questions (1.5)
Brad Jordan	8/13/2012	1.0	Reviewed potential settlement re: intercompany transaction
Bryan Goudzwaard	8/14/2012	1.5	Asset diligence call and related preparation
Kaveh Malekianian	8/14/2012	6.0	Portfolio analysis and due diligence calls
Jad Benabdelkhalek	8/14/2012	6.0	Portfolio analysis and due diligence calls
Brad Jordan	8/14/2012	1.0	Call with Debtors and A&M re: potential sale of assets from portfolio investment
Laura Kimmel	8/14/2012	4.5	[REDACTED] due diligence/analysis
Joseph Julian	8/14/2012	1.0	[REDACTED] call with debtor advisors
Laura Kimmel	8/14/2012	1.5	KPMG call re: [REDACTED] and preparation
Lee Miller	8/14/2012	1.0	[REDACTED] diligence call
Brad Jordan	8/14/2012	4.0	Portfolio analysis and due diligence
Tom Hedus	8/14/2012	2.0	Preparation for weekly UCC call
William McDavid	8/14/2012	2.0	Preparation of valuation analysis on portfolio investments
Tom Hedus	8/14/2012	4.5	Preparation of valuation analysis on portfolio investments, specifically real estate and private equity investments

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Individual	Date	Hours	Description of Activities
Lee Miller	8/14/2012	2.0	Review of KPMG Reports
Tom Hedus	8/14/2012	4.0	Review of KPMG valuation reports and preparation for calls with KPMG to discuss reports
Laura Kimmel	8/15/2012	6.0	[REDACTED] diligence
Kaveh Malekanian	8/15/2012	6.0	Asset valuations
Jad Benabdelkhalek	8/15/2012	5.0	Asset valuations
Brad Jordan	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Anne Davey	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Tom Hedus	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
William McDavid	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Lee Miller	8/15/2012	4.0	Calls with KPMG re: 3 portfolio assets
Bryan Goudzwaard	8/15/2012	3.5	Portfolio analysis and due diligence
Lee Miller	8/15/2012	2.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/15/2012	1.5	Review KPMG reports
Tom Hedus	8/15/2012	5.0	Review of KPMG valuation reports and preparation for calls with KPMG to discuss reports
Lee Miller	8/15/2012	2.0	Valuation summary
Arun Reddy	8/16/2012	3.0	Analysis of [REDACTED]
Erez Vaida	8/16/2012	5.0	Analysis of [REDACTED]
Tom Hedus	8/16/2012	1.0	Portfolio analysis and due diligence
Tom Hedus	8/16/2012	2.5	Portfolio analysis and due diligence
William McDavid	8/16/2012	3.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/16/2012	2.0	Asset valuations
Jad Benabdelkhalek	8/16/2012	6.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/16/2012	2.0	[REDACTED] diligence call w/KPMG
Laura Kimmel	8/16/2012	2.0	[REDACTED] due diligence/analysis
Joseph Julian	8/16/2012	1.0	HL meeting re: review [REDACTED] allocation of proceeds
Laura Kimmel	8/16/2012	2.5	[REDACTED] analysis
Bryan Goudzwaard	8/16/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/16/2012	3.0	Portfolio analysis and due diligence
Lee Miller	8/16/2012	3.0	Prepare [REDACTED] valuation and valuation report
Joseph Julian	8/16/2012	2.0	Review of [REDACTED] analysis and other portofflio info
Tom Hedus	8/17/2012	3.0	Analysis of portfolio company valuation
William McDavid	8/17/2012	3.0	Analysis of portfolio company valuation
Bryan Goudzwaard	8/17/2012	1.5	Asset diligence call and related preparation
Arun Reddy	8/17/2012	4.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/17/2012	2.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/17/2012	5.0	Portfolio analysis and due diligence calls
Brad Jordan	8/17/2012	3.5	Portfolio due diligence
Laura Kimmel	8/17/2012	4.0	Portfolio valuation analysis/UCC materials prep
David Hilty	8/17/2012	1.5	Review KPMG reports and create issue list
Anne Davey	8/17/2012	1.5	Review of KPMG reports
Erez Vaida	8/17/2012	6.0	Portfolio analysis and due diligence
Lee Miller	8/17/2012	2.0	Valuation summary
Erez Vaida	8/18/2012	10.0	Asset valuations
Bryan Goudzwaard	8/18/2012	4.5	Asset valuations
Jad Benabdelkhalek	8/18/2012	4.0	Asset valuations
Erez Vaida	8/19/2012	10.0	Asset valuations
Bryan Goudzwaard	8/19/2012	5.0	Asset valuations
Jad Benabdelkhalek	8/19/2012	2.0	Asset valuations
Arun Reddy	8/19/2012	6.0	Portfolio analysis and due diligence
Joseph Julian	8/19/2012	3.0	Review of [REDACTED] analysis, [REDACTED] presentation, KPMG reports and other portofflio info
Brad Jordan	8/19/2012	1.0	Review of Rothschild waterfall summary
Tom Hedus	8/20/2012	3.0	Analysis of portfolio company valuation
William McDavid	8/20/2012	7.0	Analysis of portfolio company valuation

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Individual	Date	Hours	Description of Activities
Arun Reddy	8/20/2012	3.0	[REDACTED] / review
Erez Vaida	8/20/2012	7.0	[REDACTED] analysis
Kaveh Malekanian	8/20/2012	6.0	Asset valuations
Jad Benabdelkhalek	8/20/2012	5.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/20/2012	5.0	[REDACTED] diligence
Joseph Julian	8/20/2012	1.5	[REDACTED] presentation by deal team and A&M
Joseph Julian	8/20/2012	1.0	[REDACTED] KPMG call
Arun Reddy	8/20/2012	6.0	Portfolio analysis and due diligence
Bryan Goudzwaard	8/20/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/20/2012	3.0	Portfolio due diligence
Lee Miller	8/20/2012	1.0	Prepare [REDACTED] valuation and valuation report
Anne Davey	8/20/2012	6.5	Review of KPMG reports and preparation of diligence questions
Kaveh Malekanian	8/21/2012	7.0	Asset valuations
Jad Benabdelkhalek	8/21/2012	6.0	Asset valuations
Anne Davey	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Tom Hedus	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Lee Miller	8/21/2012	2.5	Calls with KPMG re: 2 portfolio assets and preparation
Joseph Julian	8/21/2012	1.5	KPMG call re: [REDACTED]
Joseph Julian	8/21/2012	1.0	KPMG call re: [REDACTED]
Bryan Goudzwaard	8/21/2012	3.5	Portfolio analysis and due diligence
Brad Jordan	8/21/2012	2.5	Portfolio due diligence
Laura Kimmel	8/21/2012	4.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/21/2012	1.0	Prepare [REDACTED] valuation and valuation report
Tom Hedus	8/22/2012	4.0	Analysis of portfolio company valuation
Jad Benabdelkhalek	8/22/2012	2.0	Asset valuations
Joseph Julian	8/22/2012	0.5	Call w A&M re: [REDACTED]
Laura Kimmel	8/22/2012	1.5	Call w/A&M re [REDACTED]
William McDavid	8/22/2012	1.0	Call with KPMG re: portfolio asset
Tom Hedus	8/22/2012	1.5	Calls with KPMG re: 2 portfolio assets
Lee Miller	8/22/2012	1.5	Calls with KPMG re: 2 portfolio assets
Anne Davey	8/22/2012	2.5	Calls with KPMG re: 2 portfolio assets (and prep) (1.5); Call with Rothschild re: waterfalls (1.0)
Arun Reddy	8/22/2012	6.0	[REDACTED] due diligence
Erez Vaida	8/22/2012	6.0	[REDACTED] due diligence
Joseph Julian	8/22/2012	1.0	Internal HL call on asset diligence/summaries
Laura Kimmel	8/22/2012	1.0	Internal HL call on asset diligence/summaries
Bryan Goudzwaard	8/22/2012	2.0	Portfolio analysis and due diligence
Brad Jordan	8/22/2012	3.5	Portfolio due diligence
Lee Miller	8/22/2012	1.5	Prepare [REDACTED] diligence questions
Lee Miller	8/22/2012	3.0	Prepare waterfall summary
David Hilty	8/22/2012	2.0	Review Rothschild waterfall summary and and summary values
Anne Davey	8/22/2012	1.5	Review of KPMG reports and preparation of diligence questions
Joseph Julian	8/22/2012	1.0	Review of waterfall analysis
Laura Kimmel	8/23/2012	6.0	[REDACTED] valuation analysis
Joseph Julian	8/23/2012	1.0	HL call re: UCC presentation prep
Lee Miller	8/23/2012	1.0	KPMG diligence call re: [REDACTED]
Bryan Goudzwaard	8/23/2012	2.0	Portfolio analysis and review of materials provided by Debtors' advisors
Brad Jordan	8/23/2012	1.5	Portfolio due diligence
Jad Benabdelkhalek	8/23/2012	3.0	Portfolio analysis and due diligence
Lee Miller	8/23/2012	3.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/23/2012	3.0	Prepare waterfall summary
Anne Davey	8/23/2012	4.5	Review of KPMG reports and preparation of diligence questions
Joseph Julian	8/23/2012	1.5	Review/work on UCC presentation
Anne Davey	8/24/2012	1.0	Review/work on UCC presentation
Jad Benabdelkhalek	8/24/2012	5.0	Portfolio analysis and due diligence
Laura Kimmel	8/24/2012	6.0	Portfolio valuation analysis/UCC materials prep

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Individual	Date	Hours	Description of Activities
Lee Miller	8/24/2012	2.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/24/2012	2.0	Prepare valuation summary
Joseph Julian	8/24/2012	1.5	Review of draft UCC pres/materials
Lee Miller	8/24/2012	4.0	Review of September deal funding and preparation of presentation
Joseph Julian	8/24/2012	1.0	Review of September deal funding presentation
Bryan Goudzwaard	8/25/2012	2.5	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/25/2012	2.0	Portfolio analysis and due diligence
Bryan Goudzwaard	8/26/2012	3.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/26/2012	4.0	Portfolio analysis and due diligence
Lee Miller	8/26/2012	2.0	Prepare POR update
Lee Miller	8/26/2012	1.0	Review of September deal funding and preparation of presentation
Joseph Julian	8/26/2012	1.0	Review of UCC presentation/materials
Tom Hedus	8/27/2012	6.0	Analysis of portfolio company valuation
Arun Reddy	8/27/2012	3.0	[REDACTED] / review
Bryan Goudzwaard	8/27/2012	6.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/27/2012	10.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/27/2012	5.0	Portfolio analysis and due diligence calls
Laura Kimmel	8/27/2012	5.5	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/27/2012	6.0	Prepare [REDACTED] valuation and valuation report
William McDavid	8/27/2012	1.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/27/2012	5.0	Prepare [REDACTED] asset valuation and valuation report
Lee Miller	8/27/2012	1.0	Prepare September funding update
Lee Miller	8/27/2012	2.0	Prepare waterfall summary
Anne Davey	8/27/2012	1.0	Review of KPMG report and preparation of diligence questions
Laura Kimmel	8/28/2012	2.0	Analysis of original and revised IPO waterfalls
Tom Hedus	8/28/2012	3.5	Analysis of portfolio company valuation
Anne Davey	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
William McDavid	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/28/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Bryan Goudzwaard	8/28/2012	4.0	Portfolio analysis and due diligence
Kaveh Malekanian	8/28/2012	6.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/28/2012	6.0	Portfolio analysis and due diligence
Tom Hedus	8/28/2012	0.5	Preparation for weekly committee call
Laura Kimmel	8/28/2012	5.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/28/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/28/2012	3.0	Prepare [REDACTED] asset valuation and valuation report
Joseph Julian	8/28/2012	1.0	Review of IPO docs/info
Tom Hedus	8/29/2012	5.5	Analysis of portfolio company valuation
William McDavid	8/29/2012	3.0	Analysis of portfolio company valuation
Kaveh Malekanian	8/29/2012	5.0	Asset valuations
Jad Benabdelkhalek	8/29/2012	5.0	Asset valuations
Anne Davey	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/29/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Laura Kimmel	8/29/2012	1.5	KPMG call re [REDACTED] and preparation
Laura Kimmel	8/29/2012	1.5	KPMG call re [REDACTED] preparation
Bryan Goudzwaard	8/29/2012	4.5	Portfolio analysis and due diligence
Brad Jordan	8/29/2012	2.0	Portfolio analysis and due diligence
Anne Davey	8/29/2012	5.0	Portfolio due diligence (1.0); Review of asset summaries (4.0)
Laura Kimmel	8/29/2012	8.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/29/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/29/2012	4.0	Prepare [REDACTED] valuation and valuation report
David Hilty	8/29/2012	1.0	Review portfolio analysis
Tom Hedus	8/30/2012	6.5	Analysis of portfolio company valuation
Bryan Goudzwaard	8/30/2012	5.0	Portfolio analysis and due diligence

Detailed Hours by Task Code
 August 1, 2012 - August 31, 2012

Individual	Date	Hours	Description of Activities
Kaveh Malekianian	8/30/2012	4.0	Portfolio analysis and due diligence
Jad Benabdelkhalek	8/30/2012	4.0	Portfolio analysis and due diligence
Laura Kimmel	8/30/2012	5.0	Preparation of valuation summaries for [REDACTED]
Lee Miller	8/30/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/30/2012	1.0	Prepare [REDACTED] diligence questions
Lee Miller	8/30/2012	2.0	Prepare waterfall summary
David Hilty	8/30/2012	1.5	Review KPMG reports
Anne Davey	8/30/2012	4.5	Review of KPMG report and preparation of diligence questions (1.5); Review of asset summaries (3.0)
Tom Hedus	8/31/2012	3.5	Analysis of portfolio company valuation
William McDavid	8/31/2012	6.0	Analysis of portfolio company valuation
Anne Davey	8/31/2012	1.0	Call with KPMG re: portfolio asset (and prep)
Tom Hedus	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
William McDavid	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
Lee Miller	8/31/2012	1.5	Call with KPMG re: portfolio asset (and prep)
Jad Benabdelkhalek	8/31/2012	3.0	Portfolio analysis and due diligence
Bryan Goudzwaard	8/31/2012	4.0	Portfolio analysis and due diligence
Laura Kimmel	8/31/2012	6.0	Portfolio valuation analysis/UCC materials prep
Lee Miller	8/31/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/31/2012	4.0	Prepare [REDACTED] valuation and valuation report
Lee Miller	8/31/2012	2.0	Prepare [REDACTED] valuation and valuation report
		<u>890.5</u>	

J - Deal Funding

David Hilty	8/6/2012	2.5	Review deal funding in preparation for committee call
Brad Jordan	8/20/2012	0.5	Review of status of specific infrastructure investment
Anne Davey	8/23/2012	2.5	Review of September deal funding request
Tom Hedus	8/23/2012	4.0	Review of September deal funding request
Tom Hedus	8/24/2012	3.5	Review of September deal funding and preparation of presentation
Brad Jordan	8/24/2012	1.0	Review of September deal funding presentation
Anne Davey	8/24/2012	2.0	Review of September deal funding presentation
Brad Jordan	8/27/2012	1.5	Review/editing of September deal funding presentation
Anne Davey	8/27/2012	2.0	Review/editing of September deal funding presentation
		<u>17.0</u>	

Exhibit B

Out-of-Pocket Expenses Summary
August 1, 2012 - August 31, 2012

Meals	\$	1,665.27
Ground Transportation	\$	246.00
Other Miscellaneous	\$	145.47
Total Out-of-Pocket Expenses	\$	2,056.74

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/2/2012	6715	1209998	28.26	8.26	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/3/2012	6715	1209998	39.46	19.46	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/4/2012	6715	1209998	31.99	11.99	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/5/2012	6715	1209998	41.07	21.07	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/6/2012	6715	1209998	29.44	9.44	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/7/2012	6715	1209998	31.88	11.88	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/8/2012	6715	1209998	28.55	8.55	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/8/2012	6715	1209998	17.64	17.64	-	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/9/2012	6715	1213245	26.18	6.18	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/9/2012	6715	1211622	32.80	12.80	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/9/2012	6715	1211622	19.52	-	19.52	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/10/2012	6715	1213245	30.74	10.74	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/10/2012	6715	1213245	30.74	10.74	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/10/2012	6715	1211622	21.55	1.55	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/10/2012	6715	1211622	37.87	17.87	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/11/2012	6715	1213245	30.77	10.77	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/11/2012	6715	1213245	26.86	6.86	20.00	Nitin Nowjee	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/11/2012	6715	1211622	38.00	18.00	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/12/2012	6715	1213245	22.24	2.24	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/12/2012	6715	1213245	27.28	7.28	20.00	Vanessa Totah	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/12/2012	6715	1211622	40.49	20.49	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/13/2012	6715	1213245	26.72	6.72	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/13/2012	6715	1211622	23.10	3.10	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/15/2012	6715	1213245	26.58	6.58	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/15/2012	6715	ER00097858	14.33	14.33	-	Jad Benabdelkhalek	Frankie and Bennys	Overtime meal, 1 guest
7/15/2012	6715	1211622	25.70	5.70	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1213245	24.48	4.48	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/16/2012	6715	1213245	27.00	7.00	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/16/2012	6715	1216003	24.87	4.87	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1216003	37.80	17.80	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/16/2012	6715	1216003	16.61	-	16.61	Bradley J Jordan	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/17/2012	6715	1213245	26.76	6.76	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1213245	26.80	6.80	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1213245	25.43	5.43	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/17/2012	6715	1216003	21.18	1.18	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1213245	26.72	6.72	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/18/2012	6715	1216003	33.10	13.10	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1216003	37.85	17.85	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/18/2012	6715	1216003	40.51	20.51	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/19/2012	6715	1213245	30.95	10.95	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/19/2012	6715	1216003	37.18	17.18	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/20/2012	6715	1213245	32.00	12.00	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/20/2012	6715	1213245	26.92	6.92	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.59	6.59	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.31	6.31	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/21/2012	6715	1213245	26.72	26.72	-	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/22/2012	6715	1213245	25.62	5.62	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	27.40	7.40	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	27.34	7.34	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	25.28	5.28	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1227565	26.41	6.41	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/23/2012	6715	1224290	27.44	7.44	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/23/2012	6715	1224290	33.88	13.88	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/23/2012	6715	1224290	40.85	20.85	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1227565	26.96	6.96	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1227565	27.42	7.42	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1227565	31.85	11.85	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/24/2012	6715	1224290	24.10	4.10	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1224290	38.37	18.37	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/24/2012	6715	1227565	32.24	12.24	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1227565	25.69	5.69	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1224290	20.60	0.60	20.00	Anne Davey	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1224290	35.78	15.78	20.00	Tom Hedus	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1224290	35.86	15.86	20.00	Samuel Read	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/25/2012	6715	1227565	31.21	11.21	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/25/2012	6715	1227565	31.50	11.50	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/26/2012	6715	1227565	26.65	6.65	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/26/2012	6715	1224290	20.60	0.60	20.00	William H McDavid	Seamlessweb Professional Solut	Overtime meal, 1 guest
7/26/2012	6715	1227565	27.48	7.48	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/27/2012	6715	1227565	24.67	4.67	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/29/2012	6715	ER00097858	24.59	4.59	20.00	Jad Benabdelkhalek	Japan Centre	Overtime meal, 1 guest
7/30/2012	6715	1227565	31.91	11.91	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	27.09	7.09	20.00	Kaveh Malekanian	SeamlessWeb UK Limited	Overtime meal, 1 guest

Transaction Date	GL Account Code	Invoice Number	Original Amount (USD)	Reduction (USD)	Net Amount (USD)	Employee/Vendor Name	Merchant	Explanation -Remark-
7/30/2012	6715	1227565	27.10	7.10	20.00	Erez Vaida	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	30.92	10.92	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/30/2012	6715	1227565	24.66	4.66	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.48	7.48	20.00	Bryan Goudzwaard	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.37	7.37	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	24.74	4.74	20.00	Nitin Nowjee	SeamlessWeb UK Limited	Overtime meal, 1 guest
7/31/2012	6715	1227565	27.49	7.49	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	23.33	3.33	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	23.22	3.22	20.00	Laura Kimmel	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/1/2012	6715	1227565	25.40	5.40	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/2/2012	6715	1227565	27.37	7.37	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/2/2012	6715	1227565	26.12	6.12	20.00	Uche Dimiri	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/5/2012	6715	1227565	31.68	11.68	20.00	Jad Benabdelkhalek	SeamlessWeb UK Limited	Overtime meal, 1 guest
8/16/2012	6715	ER00098861	9.14	-	9.14	Laura Kimmel	Chipotle	Overtime meal, 1 guest
Overtime Meals Total			\$2,460.34	\$795.07	\$1,665.27			
7/6/2012	6820	ER00097916	18.87	-	18.87	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/12/2012	6820	ER00097916	25.16	-	25.16	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/17/2012	6820	ER00097543	5.90	-	5.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/19/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/19/2012	6820	ER00097916	15.73	-	15.73	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/22/2012	6820	ER00097543	12.90	-	12.90	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097543	9.40	-	9.40	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/24/2012	6820	ER00097916	20.44	-	20.44	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
7/30/2012	6820	ER00097543	8.10	-	8.10	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
7/31/2012	6820	ER00097543	9.80	-	9.80	Samuel Read	Taxi	Overtime taxi from office to home, after 9pm
8/8/2012	6820	ER00098241	12.84	-	12.84	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/8/2012	6820	ER00098241	14.25	-	14.25	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/10/2012	6820	ER00098241	13.32	-	13.32	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00098241	13.30	-	13.30	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/14/2012	6820	ER00098298	22.39	-	22.39	Arun Reddy	London Taxi	Overtime taxi from office to home, after 9pm
8/15/2012	6820	ER00098241	13.70	-	13.70	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
8/15/2012	6820	ER00098241	13.70	-	13.70	Lee Miller	NYC TLC	Overtime taxi from office to home, after 9pm
Ground Transportation Total			\$246.00	-	\$246.00			
7/6/2012	7965	HL0186Q22012	101.70	-	101.70	Pacer Service Center		Research
Online Subscr Info Total			\$101.70	-	\$101.70			
6/12/2012	8115	I1074427	24.37	-	24.37	Genesys Conferencing (Vialog)		Conference calls
7/21/2012	8115	I1082432	19.40	-	19.40	Genesys Conferencing (Vialog)		Conference calls
Telephone Charges Total			\$43.77	-	\$43.77			
Total Out of Pocket Expenses			\$2,851.81	\$795.07	\$2,056.74			