

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	: Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,	: Case No. 12-11076 (SHL)
Debtors.	: Jointly Administered
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**AMENDED NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON SEPTEMBER 19, 2012 AT 2:00 P.M.**

Date and Time: September 19, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. UNCONTESTED MATTERS:

1. Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 448];

Response Deadline: September 12, 2012 at 12:00 p.m.

Related Documents:

- A. Notice of Hearing on Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 462]

Objections/responses Filed:

- A. Standard Chartered Bank's Reservation of Rights with Respect to the Debtors' Motion for an Order Approving Expense Reimbursement in Connection with Prospective Post-Petition Financing [Docket Entry No. 476]

Status: This matter is going forward.

2. Debtors' Motion For An Order Confirming The Debtors' Authority To Fund Non-Debtor Affiliate District Cooling Holding Company Limited [Docket Entry No. 468];

Response Deadline: September 14, 2012

Objections/responses Filed:

- A. Statement and Reservation of Rights of Official Committee of Unsecured Creditors with Respect to Debtors' Motion for Order Confirming the Debtors' Authority to Fund Non-Debtor Affiliate District Cooling [Docket Entry No. 485]

Status: This matter is going forward.

Dated: New York, New York
September 18, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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