

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
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<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**MOTION FOR ADMISSION OF JEREMY L. GRAVES, PRO HAC VICE**

I, Jeremy L. Graves, a member in good standing of the Bar of the State of Texas, and also admitted to practice before the United States District Court for the District of Colorado, hereby request admission, *pro hac vice*, before this Court, to represent Arcapita Bank B.S.C.(c) and certain of its affiliates, the debtors and debtors-in-possession in the above-captioned cases.

My address, telephone number, facsimile number, and email address are as follows:

Jeremy L. Graves  
**GIBSON, DUNN & CRUTCHER LLP**  
1801 California Street  
Denver, CO 80202-2642  
Telephone: (303) 298-5760  
Facsimile: (303) 313-2819  
Email: JGraves@gibsondunn.com

I agree to pay the fee of \$200.00 upon the filing of this Motion.

Dated: September 7, 2012  
Denver, Colorado

/s/ Jeremy L. Graves  
Jeremy L. Graves

**UNITED STATES BANKRUPTCY COURT  
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IN RE: : **Chapter 11**  
ARCAPITA BANK B.S.C.(c), *et al.*, : **Case No. 12-11076 (SHL)**  
Debtors. : **Jointly Administered**  
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**ORDER GRANTING MOTION FOR ADMISSION *PRO HAC VICE***

**IT IS ORDERED**, that Jeremy L. Graves, Esq., is admitted to practice, *pro hac vice*, in the above-referenced cases in the United States Bankruptcy Court for the Southern District of New York.

Dated: \_\_\_\_\_, 2012  
New York, New York

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THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE