

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Craig H. Millet (admitted *pro hac vice*)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: **Chapter 11**
: **Case No. 12-11076 (SHL)**
: **Joint Administration Requested**
: **Debtors.**
: **Debtors.**
: **Debtors.**
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**NOTICE OF FILING OF PROPOSED EIGHTH INTERIM BUDGET TO DEBTORS'
MOTION FOR INTERIM AND FINAL ORDERS (A) AUTHORIZING DEBTORS TO (I)
CONTINUE EXISTING CASH MANAGEMENT SYSTEM, BANK ACCOUNTS, AND
BUSINESS FORMS AND (II) CONTINUE ORDINARY COURSE INTERCOMPANY
TRANSACTIONS; AND (B) GRANTING AN EXTENSION OF TIME TO COMPLY
WITH THE REQUIREMENTS OF SECTION 345(B) OF THE BANKRUPTCY CODE**

Pursuant to the Debtors' Motion for Interim and Final Orders Granting (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code (Docket Entry No. 12) filed on March 20, 2012, Arcapita Bank B.S.C.(c) and its affiliated chapter 11 debtors, as debtors and debtors in possession, hereby file their Budget for the period from the September 9, 2012 through October 12, 2012.

Dated: New York, New York
August 31, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

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Cash Flow Forecast - CONSOLIDATED
For the Period Ending 10/6/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 10/6/12
	9/9/12 9/15/12	9/16/12 9/22/12	9/23/12 9/29/12	9/30/12 10/6/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	172	-	-	3,032	3,204
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	19	19
Total Receipts	172	-	-	3,051	3,223
Disbursements					
G&A Expenses					
Atlanta	21	184	26	67	298
Bahrain	318	898	368	1,011	2,595
Hong Kong	1	1	2	39	43
London	173	151	559	19	903
Singapore	174	25	12	8	220
Point Park Properties	100	100	100	100	400
Total G&A Expenses	787	1,359	1,068	1,245	4,459
Staff Expenses					
Atlanta	151	33	151	-	335
Bahrain	111	-	947	-	1,058
Hong Kong	-	7	-	-	7
London	-	-	346	-	346
Singapore	-	190	-	-	190
Point Park Properties	-	-	-	-	-
Total Staff Expenses	262	230	1,444	-	1,936
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	200	-	-	-	200
Real Estate	175	360	225	-	760
Infrastructure	2,015	-	-	-	2,015
Venture Capital	-	1,934	-	-	1,934
Total Deal Funding & Expenses	2,390	2,294	225	-	4,909
Total Disbursements	3,439	3,883	2,737	1,245	11,304
Operating Cash Flow	(3,268)	(3,883)	(2,737)	1,807	(8,081)
Restructuring					
Restructuring Fees	10,132	-	132	-	10,263
Critical / Foreign Vendor Payments	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-
Payroll Adjustments	19	-	103	-	122
Other Restructuring Costs	-	-	-	-	-
Total Restructuring	10,151	-	235	-	10,386
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(13,418)	(3,883)	(2,972)	1,807	(18,466)
Intercompany Transfers					
Cash Inflows (Source of Cash)	4,590	2,491	783	450	8,314
Cash Outflows (Use of Cash)	4,590	2,491	783	450	8,314
Total Intercompany Transfers	-	-	-	-	-
Balances & Liquidity					
Beginning Book Balance	82,900	69,482	65,599	62,627	82,900
Net Receipts, Disbursements & Transfers	(13,418)	(3,883)	(2,972)	1,807	(18,466)
Ending Book Balance	69,482	65,599	62,627	64,434	64,434
Float/Foreign Exchange	500	500	500	500	500
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 34,982	\$ 31,099	\$ 28,127	\$ 29,934	\$ 29,934



Cash Flow Forecast - TOTAL DEBTOR

For the Period Ending 10/6/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 10/6/12
	9/9/12	9/16/12	9/23/12	9/30/12	
	9/15/12	9/22/12	9/29/12	10/6/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	635	635
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	19	19
Total Receipts	-	-	-	654	654
Disbursements					
G&A Expenses					
Bahrain	318	898	368	1,011	2,595
Total G&A Expenses	318	898	368	1,011	2,595
Staff Expenses					
Bahrain	111	-	947	-	1,058
Total Staff Expenses	111	-	947	-	1,058
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	200	-	-	-	200
Real Estate	175	360	225	-	760
Infrastructure	2,015	-	-	-	2,015
Venture Capital	-	1,934	-	-	1,934
Total Deal Funding & Expenses	2,390	2,294	225	-	4,909
Total Disbursements	2,819	3,192	1,540	1,011	8,563
Operating Cash Flow	(2,819)	(3,192)	(1,540)	(357)	(7,908)
Restructuring					
Restructuring Fees	10,132	-	132	-	10,263
Critical / Foreign Vendor Payments	-	-	-	-	-
Payroll Adjustments	-	-	39	-	39
Other Restructuring Costs	-	-	-	-	-
Total Restructuring	10,132	-	170	-	10,302
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(12,951)	(3,192)	(1,710)	(357)	(18,210)
Intercompany Transfers					
Cash Inflows (Source of Cash)	4,390	2,294	225	-	6,909
Cash Outflows (Use of Cash)	4,590	2,491	783	450	8,314
Total Intercompany Transfers	(200)	(197)	(558)	(450)	(1,405)
Balances & Liquidity					
Beginning Book Balance	79,650	66,499	63,110	60,842	79,650
Net Receipts, Disbursements & Transfers	(13,151)	(3,389)	(2,268)	(807)	(19,615)
Ending Book Balance	66,499	63,110	60,842	60,035	60,035
Float/Foreign Exchange	400	400	400	400	400
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 31,899	\$ 28,510	\$ 26,242	\$ 25,435	\$ 25,435



Cash Flow Forecast - NON-DEBTOR
For the Period Ending 10/6/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 10/6/12
	9/9/12 9/15/12	9/16/12 9/22/12	9/23/12 9/29/12	9/30/12 10/6/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	172	-	-	2,397	2,569
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	-	-
Total Receipts	172	-	-	2,397	2,569
Disbursements					
G&A Expenses					
Atlanta	21	184	26	67	298
Hong Kong	1	1	2	39	43
London	173	151	559	19	903
Singapore	174	25	12	8	220
Point Park Properties	100	100	100	100	400
Total G&A Expenses	469	461	700	233	1,863
Staff Expenses					
Atlanta	151	33	151	-	335
Hong Kong	-	7	-	-	7
London	-	-	346	-	346
Singapore	-	190	-	-	190
Point Park Properties	-	-	-	-	-
Total Staff Expenses	151	230	497	-	878
Other Expenses					
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	-	-	-	-	-
Real Estate	-	-	-	-	-
Infrastructure	-	-	-	-	-
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-
Total Disbursements	620	691	1,197	233	2,741
Operating Cash Flow	(448)	(691)	(1,197)	2,164	(173)
Restructuring					
Payroll Adjustments	19	-	65	-	84
Other	-	-	-	-	-
Total Restructuring	19	-	65	-	84
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(467)	(691)	(1,262)	2,164	(256)
Intercompany Transfers					
Cash Inflows (Source of Cash)	200	197	558	450	1,405
Cash Outflows (Use of Cash)	-	-	-	-	-
Total Intercompany Transfers	200	197	558	450	1,405
Balances & Liquidity					
Beginning Book Balance	3,250	2,983	2,489	1,785	3,250
Net Receipts, Disbursements & Transfers	(267)	(494)	(704)	2,614	1,149
Ending Book Balance	2,983	2,489	1,785	4,399	4,399
Float/Foreign Exchange	100	100	100	100	100
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-
Ending Bank Balance	\$ 3,083	\$ 2,589	\$ 1,885	\$ 4,499	\$ 4,499



Cash Flow Forecast - AIHL (DEBTOR)

For the Period Ending 10/6/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 10/6/12
	9/9/12	9/16/12	9/23/12	9/30/12	
	9/15/12	9/22/12	9/29/12	10/6/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	-	-
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	19	19
Total Receipts	-	-	-	19	19
Disbursements					
G&A Expenses					
Total G&A Expenses	-	-	-	-	-
Staff Expenses					
Total Staff Expenses	-	-	-	-	-
Other Expenses					
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	200	-	-	-	200
Real Estate	175	360	225	-	760
Infrastructure	2,015	-	-	-	2,015
Venture Capital	-	1,934	-	-	1,934
Total Deal Funding & Expenses	2,390	2,294	225	-	4,909
Total Disbursements	2,390	2,294	225	-	4,909
Operating Cash Flow	(2,390)	(2,294)	(225)	19	(4,890)
Restructuring					
Restructuring Fees	2,346	-	-	-	2,346
Critical / Foreign Vendor Payments	-	-	-	-	-
Ordinary Course Professionals	-	-	-	-	-
Payroll Adjustments	-	-	-	-	-
Other	-	-	-	-	-
Total Restructuring	2,346	-	-	-	2,346
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(4,736)	(2,294)	(225)	19	(7,236)
Intercompany Transfers					
Cash Inflows (Source of Cash)	4,390	2,294	225	-	6,909
Cash Outflows (Use of Cash)	-	-	-	-	-
Total Intercompany Transfers	4,390	2,294	225	-	6,909
Balances & Liquidity					
Beginning Book Balance	2,163	1,818	1,818	1,818	2,163
Net Receipts, Disbursements & Transfers	(346)	-	-	19	(327)
Ending Book Balance	1,818	1,818	1,818	1,837	1,837
Float/Foreign Exchange	-	-	-	-	-
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	-	-	-	-	-
Ending Bank Balance	\$ 1,818	\$ 1,818	\$ 1,818	\$ 1,837	\$ 1,837



Cash Flow Forecast - DEBTOR (Bahrain)

For the Period Ending 10/6/12

(\$'s in 000's)	Forecast	Forecast	Forecast	Forecast	4 Weeks Ending 10/6/12
	9/9/12	9/16/12	9/23/12	9/30/12	
	9/15/12	9/22/12	9/29/12	10/6/12	
Receipts					
Proceeds from Exits	\$ -	\$ -	\$ -	\$ -	\$ -
Deal Company Murabahas	-	-	-	-	-
Management Fees	-	-	-	635	635
Yield from Deal Companies	-	-	-	-	-
All Other	-	-	-	-	-
Total Receipts	-	-	-	635	635
Disbursements					
G&A Expenses					
Bahrain	318	898	368	1,011	2,595
Total G&A Expenses	318	898	368	1,011	2,595
Staff Expenses					
Bahrain	111	-	947	-	1,058
Total Staff Expenses	111	-	947	-	1,058
Other Expenses					
AHQ Payments	-	-	-	-	-
Other	-	-	-	-	-
Total Other Expenses	-	-	-	-	-
Deal Funding & Expenses					
Private Equity	-	-	-	-	-
Real Estate	-	-	-	-	-
Infrastructure	-	-	-	-	-
Venture Capital	-	-	-	-	-
Total Deal Funding & Expenses	-	-	-	-	-
Total Disbursements	429	898	1,315	1,011	3,654
Operating Cash Flow	(429)	(898)	(1,315)	(376)	(3,019)
Restructuring					
Restructuring Fees	7,786	-	132	-	7,918
Critical / Foreign Vendor Payments	-	-	-	-	-
Payroll Adjustments	-	-	39	-	39
Other	-	-	-	-	-
Total Restructuring	7,786	-	170	-	7,956
Debt Service					
Financing Cost - SCB	-	-	-	-	-
Total Debt Service	-	-	-	-	-
Net Cash Flow	(8,215)	(898)	(1,485)	(376)	(10,975)
Intercompany Transfers					
Cash Inflows (Source of Cash)	-	-	-	-	-
Cash Outflows (Use of Cash)	4,590	2,491	783	450	8,314
Total Intercompany Transfers	(4,590)	(2,491)	(783)	(450)	(8,314)
Balances & Liquidity					
Beginning Book Balance	77,487	64,682	61,293	59,024	77,487
Net Receipts, Disbursements & Transfers	(12,805)	(3,389)	(2,268)	(826)	(19,288)
Ending Book Balance	64,682	61,293	59,024	58,198	58,198
Float/Foreign Exchange	400	400	400	400	400
Interbank Transfers	-	-	-	-	-
Less: Placements Held at Banks	(35,000)	(35,000)	(35,000)	(35,000)	(35,000)
Ending Bank Balance	\$ 30,082	\$ 26,693	\$ 24,424	\$ 23,598	\$ 23,598