

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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: In re : Chapter 11
: :
: ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
: :
: Debtors. : Jointly Administered
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**STIPULATED ORDER EXTENDING THE BAR DATE
FOR CLAIMANTS TO FILE PROOFS OF CLAIM TO SEPTEMBER 17, 2012**

WHEREAS on July 11, 2012, this Court entered the Order Pursuant To Sections 105, 501, 502 And 503 Of The Bankruptcy Code, Bankruptcy Rules 2002 And 3003(c)(3) And Local Bankruptcy Rule 3003-1, Establishing Bar Dates For Filing Proofs Of Claim And Approving Form And Manner Of Notice Thereof (Docket No. 308) (the "Bar Date Order");

WHEREAS the Bar Date Order established August 30, 2012 at 5:00 p.m. (prevailing U.S. Eastern Time) as the date by which all persons and entities (excluding governmental units as defined by section 101(27) of the Bankruptcy Code) must file a Proof of Claim, as defined in the Bar Date Order (the "Bar Date");

WHEREAS the Debtors have agreed to extend the Bar Date to September 17, 2012 at 5:00 p.m. (prevailing U.S. Eastern Time), solely with respect to the filing of Proofs of Claim by HRH Prince Abdullah, Wadi Laban Investment, Limited and Sedco Capital Co., Agar International Holding Limited and any subsidiaries or affiliates, in all cases in their capacities as holders of claims arising from or relating to deposits with one or more Debtors or investments with one or more members of the Arcapita Group, as defined in the Bar Date Order (in such capacities, collectively, the "Claimants"); and

WHEREAS the Debtors and the Claimants, through their counsel, hereby stipulate to and submit the following Stipulated Order for the Court's approval.

It is hereby **ORDERED** as follows:

1. The Bar Date is hereby extended, solely with respect to the Claimants, to **September 17, 2012 at 5:00 p.m.** (prevailing U.S. Eastern Time) (the "Extended Bar Date").
2. Any Proof of Claim filed by the Claimants before the Extended Bar Date shall be superseded in all respects by any Proof of Claim filed subsequent to the Bar Date and on or before the Extended Bar Date, and shall not prejudice Claimants in any way.
3. The Claimants expressly reserve their rights to amend, modify, or supplement any Proof of Claim filed by the Extended Bar Date at any time, including, without limitation, to amend any dollar amount stated therein, specifying the dollar amount of any claim that is not stated in a specific amount therein, specifying the amount of interest, fees, costs, charges or expenses owed to the Claimants to the extent not set forth therein, or specifying additional interest, fees, costs, charges or expenses arising prior to or subsequent to the confirmation of any chapter 11 plan.
4. The Debtors reserve their rights to object, assert any right, assert any claim, or raise any defense with respect to any claim asserted by the Claimants in the above captioned chapter 11 cases that is not expressly precluded by this Stipulated Order, including that any Proof of Claim filed by one or more Claimants is not timely to the extent it is not filed by the Extended Bar Date.
5. This Stipulated Order may be executed in multiple counterparts, each of which shall be deemed an original but all of which shall constitute one and the same instrument.

STIPULATED AND AGREED:

Dated: August 29, 2012

GIBSON DUNN & CRUTCHER LLP

JONES DAY

/s/ Matthew K. Kelsey

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Attorneys for the Claimants

SO ORDERED THIS 30th DAY OF AUGUST, 2012

/s/ Sean H. Lane

HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE