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*Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re</p> <p>ARCAPITA BANK B.S.C.(C), <u>et al.</u>,</p> <p>Debtors.</p>
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Chapter 11
Case No. 12-11076 (SHL)
(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

JOHN PETER KAYTROSH, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 22nd of August 2012, I caused a copy of following document:

Supplemental Application of Official Committee of Unsecured Creditors for a Final Order Authorizing Retention of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker Nunc Pro Tunc to April 12, 2012 with hearing to be held on 9/5/2012 at 11:00 AM at Courtroom (SHL) Responses due by 8/29/2012 [Docket No. 434],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail.

On the 23rd of August 2012, I also caused a copy of the same document: to be served upon the parties identified on Exhibit B attached hereto by hand delivery.

On the 23rd of August 2012, I also caused a copy of the same document: to be served upon the parties identified on Exhibit C attached hereto by postal mail.

/s/ John Peter Kaytrosh
JOHN PETER KAYTROSH

SWORN TO AND SUBSCRIBED before
me this 23rd of August 2012

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

'davidzdunkewicz@akllp.com'; 'jonathanlevine@akllp.com';
'james.roome@bingham.com'; 'edmund.robb@bgllp.com'; 'jason.cohen@bgllp.com';
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'maura_archambeault@tax.state.ny.us'; 'newyork@sec.gov'; 'chairmanoffice@sec.gov';
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'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu'

Exhibit B

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408
Attn: Liza Ebanks, Courtroom Deputy

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey

Exhibit C

Bracewell & Giuliani LLP
Edmund W. Robb IV, Esq.
711 Louisiana St., Ste. 3200
Houston, TX 77002

Department of the Treasury
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Washington, DC 20220

Gibson, Dunn & Crutcher LLP
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Attn: Janet M. Weiss

Gibson, Dunn & Crutcher LLP
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Attn: Matthew Kelsey

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Attn: Michael A. Rosenthal

Internal Revenue Service
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Attn: Michael Evans, Wholesale Banking Legal

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