

GIBSON, DUNN & CRUTCHER LLP

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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

NOTICE OF HEARING ON PROFESSIONAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing (the "*Hearing*") on the below listed professional fee applications (the "*Applications*") will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court for the Southern District of New York (the "*Bankruptcy Court*"), One Bowling Green, New York, New York 10004, on **September 5, 2012 at 11:00 a.m. (Eastern Time)**, or as soon thereafter as counsel may be heard:

- 1) First Application for Interim Professional Compensation of Walkers, Cayman Islands Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period From April 16, 2012 Through and Including July 31, 2012 [Docket Entry No. 393];
- 2) First Application of Linklaters LLP, as Special Counsel for the Debtors and Debtors in Possession, for Interim Allowance of Compensation for Professional Services

Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through June 30, 2012 [Docket Entry No. 399];

3) First Application for Interim Professional Compensation of Hassan Radhi & Associates, Bahraini Counsel to Official Committee of Unsecured Creditors, for Interim Approval and Allowance of Compensation for Services Rendered and for Reimbursement of Expenses Incurred During Period From April 16, 2012 Through and Including July 31, 2012 [Docket Entry No. 401];

4) First Interim Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through June 30, 2012 [Docket Entry No. 402];

5) First Application for Interim Professional Compensation of Houlihan Lokey Capital, Inc., Financial Advisor and Investment Banker to the Official Committee of Unsecured Creditors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred From April 12, 2012 Through July 31, 2012 [Docket Entry No. 404];

6) First Application of Gibson, Dunn & Crutcher LLP as Attorneys for the Debtors and Debtors in Possession for Allowance of Interim Compensation for Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From March 19, 2012 Through July 31, 2012 [Docket Entry No. 408];

7) First Interim Fee Application of GCG, Inc., as Administrative Agent for the Debtors, for Allowance of Compensation and for Reimbursement of Expenses Incurred for the Period of March 19, 2012 Through June 30, 2012 [Docket Entry No. 409];

8) First Fee Application of KPMG LLP (US), as Tax Consultants to the Debtors and Debtors in Possession for Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 Through July 31, 2012 [Docket Entry No. 410];

9) First Interim Application of King & Spalding LLP and King & Spalding International LLP for Allowance of Compensation for Professional Services Rendered and Expenses Incurred During the Period March 19, 2012 Through and Including July 31, 2012 [Docket Entry No. 411];

10) First Application of Alvarez & Marsal North America LLC as Financial Advisor to Arcapita Bank B.S.C. (c) *et al.* for Interim Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period March 24, 2012 Through and Including July 31, 2012 [Docket Entry No. 413];

- 11) First Interim Fee Application of Rothschild, Inc. and N.M. Rothschild & Sons, Limited;¹
- 12) First Interim Fee Application of Trowers and Hamlins LLP;
- 13) First Interim Fee Application of Mourant Ozannes;
- 14) First Interim Fee Application of Milbank, Tweed, Hadley & McCloy LLP; and
- 15) First Interim Fee Application of FTI Consulting.

PLEASE TAKE FURTHER NOTICE that any responses or objections to the Applications (the “**Objections**”) shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) (the “**Docket**”), pursuant to the Case Management Procedures approved by this Court² and the Court’s General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq. and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iii) the Official Committee of Unsecured Creditors, Milbank,

¹ Note that the Applications listed herein as numbers 11 through 15 will be filed no later than August 16, 2012 and will be heard by the Court at the Hearing or as soon thereafter as counsel may be heard.

² See Order (A) Waiving the Requirement That Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21].

Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn:
Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.) so as to be received no later than **August 29,
2012 at 12:00 p.m. (Eastern Time)** (the “*Objection Deadline*”).

Dated: New York, New York
August 15, 2012

/s/ Michael A. Rosenthal
Michael A. Rosenthal (MR-7006)
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