

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>IN RE:</b>	:	<b>Chapter 11</b>
	:	
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
	:	
<b>Debtors.</b>	:	<b>Jointly Administered</b>
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS  
SCHEDULED FOR AUGUST 16, 2012 AT 2:00 P.M.**

Date and Time: August 16, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. MATTERS GOING FORWARD**

**UNCONTESTED MATTERS**

1. Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Fund Lusail Joint Venture Lease Payment [Docket Entry No. 365];

Related Documents:

Debtors' Ex Parte Motion for Order Shortening the Notice Period with Respect to the Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Fund Lusail Joint Venture Lease Payment [Docket Entry No. 366];

Objections/Responses Filed: None.

**CONTESTED MATTERS:**

2. Debtors' Motion for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Debtors to Launch the EuroLog IPO [Docket Entry No. 350];

Related Documents:

Debtors' Motion for Order Authorizing the Debtors to File Unredacted EuroLog IPO Term Sheets Under Seal [Docket Entry No. 351];

Notice of Revised Hearing Time on (I) Debtors' Motion for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Debtors to Launch the EuroLog IPO; and (II) Debtors' Motion for Order Authorizing the Debtors to File Unredacted EuroLog IPO Term Sheets Under Seal [Docket Entry No. 363];

Objections/Responses Filed:

Standard Chartered Bank's Objection to the Debtors' Motion for an Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Debtors to Launch the Eurolog IPO [Docket Entry No. 389];

Statement and Reservation of Rights of the Official Committee of Unsecured Creditors in Connection with the Debtors' Motion for an Order Authorizing the Debtors to Launch the EuroLog IPO [Docket Entry No. 376];

Replies Filed:

Debtors' Reply to the Committee's Statement and Reservation of Rights in Connection With the Debtors' Motion for an Order Authorizing the Debtors to Launch the EuroLog IPO [Docket Entry No. 396];

3. Debtors' Motion for Order Confirming the Debtors' Authority to Pay Certain Transaction Expenses Incurred in Connection With the EuroLog Initial Public Offering [Docket Entry No. 377];

Objections Filed:

Objection of Official Committee of Unsecured Creditors to Debtors' Motion to Pay Linklaters' Fees In Connection with EuroLog Initial Public Offering [Docket Entry No. 390].

Replies Filed:

Debtors' Reply in Support of Their Motion for Order Confirming the Debtors' Authority to Pay Certain Transaction Expenses Incurred in Connection With the EuroLog Initial Public Offering [Docket Entry No. 397].

Dated: New York, New York  
August 14, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal  
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