

Dennis F. Dunne
Abhilash M. Raval
Evan R. Fleck
MILBANK, TWEED, HADLEY & M^cCLOY LLP
1 Chase Manhattan Plaza
New York, NY 10005
Telephone: (212) 530-5000

*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

CERTIFICATE OF SERVICE

I, Andrew Tsang, an attorney duly admitted to practice before the Southern District of New York, hereby certify under penalty of perjury that I caused a true and correct copy of:

Third Monthly Fee Statement of Milbank, Tweed, Hadley & M^cCloy LLP for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to Official Committee of Unsecured Creditors During Period From June 1, 2012 Through and Including June 30, 2012 [Docket No. 361],

to be served upon the parties identified on Exhibit A attached hereto by electronic mail on July 31, 2012.

Dated: AUGUST 2, 2012

/s/ Andrew Tsang
ANDREW TSANG

Exhibit A

hthompson@arcapita.com
mrosenthal@gibsondunn.com
mkelsey@gibsondunn.com
jweiss@gibsondunn.com
richard.morrissey@usdoj.gov