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Attorneys for the Debtors and Debtors in Possession

Debtors.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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IN RE: : Chapter 11

ARCAPITA BANK B.S.C.(c), et al., Case No. 12-11076 (SHL)

Jointly Administered

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NOTICE OF AGENDA OF CERTAIN MATTERS SCHEDULED FOR HEARING ON AUGUST 1, 2012 AT 11:00 A.M.

Date and Time: August 1, 2012 at 11:00 a.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court

Southern District of New York The Honorable Sean H. Lane One Bowling Green, Room 701 New York, New York 10004

I. MATTERS GOING FORWARD

UNCONTESTED MATTERS

1. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Expanding the Scope of Their Retention of Ernst & Young as Auditor Nunc Pro Tunc to the Petition Date [Docket Entry No. 328];

Related Documents:

Order Authorizing The Debtor To Employ Ernst & Young As Auditor To The Debtors Nunc Pro Tunc To The Petition Date [Docket Entry No. 312];

Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Ernst & Young as Auditor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 242];

Objections Filed: None

2. Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., for Entry of an Order Authorizing the Employment and Retention of Epiq Bankruptcy Solutions, LLC as The Information Agent for the Official Committee of Unsecured Creditors Effective Nunc Pro Tunc To April 24, 2012 [Docket Entry No. 318]

Objections Filed: None

3. Debtors' Motion Pursuant to Bankruptcy Rule 9019 for an Order Authorizing and Approving the Settlement With Enterprise Jet Center, Inc. [Adversary Proceeding # 12-01708; Docket Entry No. 8]

Related Documents:

Original Adversary Complaint for Recovery of Damages [Docket Entry No. 1];

Objections Filed: None

CONTESTED MATTERS

4. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];

Related Documents:

Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply With The Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 356];

Sixth Interim Order Signed On 6/1/2012,(A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions: And (B) Granting An Extension

Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 310];

Fifth Interim Order Signed On 6/1/2012,(A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions: And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 198];

Fourth Interim Order Signed On 5/10/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 133];

Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86];

Second Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 55];

Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22];

Objections/responses Filed:

Standard Chartered Bank's Fifth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 348];

5. Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. Section 362(d) to Allow Continuance of District Court Action [Docket Entry No. 279];

Objections/responses Filed:

Opposition of the Hopper Claimants to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 352];

Debtors' Objection to Tide's Motion to Lift the Automatic Stay [Docket Entry No. 354];

Joinder of Official Committee of Unsecured Creditors to Debtors' Objection to Tide's Motion for an Order Lifting the Automatic Stay Pursuant to 11 U.S.C. § 362(d) to Allow Continuance of District Court Action [Docket Entry No. 355];

OTHER MATTERS

6. Initial Pre-Trial Conference - Adv. Proceeding #: 12-01662, Hopper v. Falcon Gas Storage Company, Inc.

Related Documents:

Complaint [Docket Entry No. 1]

Answer [Docket Entry No. 4].

Dated: New York, New York

July 30, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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