

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Steven P. Buffone	Partner – Corp.	CA - 1984 NY - 1993	06/01/1984	91.70	1045	95,826.50
Craig H. Millet	Partner – Bankr.	CA - 1982	06/01/1982	195.30	995	194,323.50
Arthur Pasternak	Partner – Corp.	DC - 1983	06/02/1983	1.00	955	955.00
Michael A. Rosenthal	Partner – Bankr.	TX - 1985 NY - 2009	11/27/1989	223.70	1045	233,766.50
Jeffrey A. Trinklein	Partner – Corp.	CA - 1985 TX - 1997 NY - 2007	06/01/1985	27.40	1025	28,085.00
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	143.90	1025	147,497.50
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	8.00	1025	8,200.00
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	22.50	985	22,162.50
Alan J. Bannister	Partner – Corp.	NY - 1989	12/06/2004	22.20	995	22,089.00
James Alexander Cox	Partner - Labor	UK - 1992	9/18/2006	28.60	1130	32,318.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	53.70	865	46,450.50
Michael J. Collins	Partner – Labor	DC – 2005	05/01/2000	2.70	855	2,308.50
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	0.30	765	229.50
James J. Moloney	Partner – Corp.	CA – 1994	06/05/2000	1.00	945	945.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY - 2004	11/10/2008	153.10	785	120,183.50
Blaise F. Brennan	Of Counsel – Corp.	DC – 2005	01/11/2012	6.50	695	4,517.50
Patrick Ledoux	Of Counsel – Corp.	Paris – 1998	11/02/2006	2.50	855	2,137.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr	CA - 2001	09/04/2001	17.90	695	12,440.50
Claibourne S. Harrison	Assoc. – Corp.	UK - 2003	8/18/2003	.20	930	186.00
Lesley Wasser	Assoc. – Corp.	CA - 2005	10/17/2005	0.60	665	399.00
Joshua Weisser	Assoc. – Bankr.	NY - 2006	04/20/2009	179.40	735	131,859.00
Vicente Ruiz	Assoc. – Corp.	NY - 2009	05/14/2007	60.70	665	40,365.50
Kulbir S. Walha	Assoc. – Corp.	DC - 2012 NY - 2007	03/07/2011	4.00	640	2,560.00
Jeremy Lee Graves	Assoc. – Bankr.	TX - 2007	10/06/2008	25.10	595	14,934.50
Kenneth Wayne Miller	Assoc. – Corp.	NY - 2007	10/09/2006	45.20	720	32,544.00
Douglas G. Levin	Assoc. – Bankr.	CA - 2009	05/12/2008	33.20	515	17,098.00

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Serena G. Liu	Assoc. – Lit.	CA - 2009	05/12/2008	61.10	620	37,882.00
Brian Kim	Assoc. - Corp.	NY - 2010	11/30/2009	77.10	620	47,802.00
Ebonie D. Hazle	Assoc.– Corp.	NY - 2010	11/16/2009	0.20	620	124.00
Kevin A. Medrano	Assoc. – Corp.	NY - 2010	11/16/2009	135.10	620	83,762.00
Jeffery K. Harrison	Assoc. - Corp.	CA - 2010	11/29/2010	43.30	445	19,268.50
Katherine McCord	Assoc. - Corp.	NY 2011	11/29/2010	23.80	560	13,328.00
Aude Martin	Assoc. – Corp.	Paris 2011	01/14/2011	12.00	300	3,600.00
Olivier Vuillod	Assoc. – Corp.	Paris 2011	10/06/2011	13.00	290	3,770.00
Ayesha Chatterjee	Assoc. – Unassigned	n/a	05/17/2010	44.50	475	21,137.50
Mary Kate Hogan	Summer Associate	n/a	n/a	43.30	195	8,443.50
Nicholas A. Klein	Summer Associate	n/a	n/a	3.60	195	702.00
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	80.80	340	27,472.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	60.80	255	15,504.00
Sasha Friedman	Legal Asst. - Corp.	n/a	n/a	0.20	255	51.00
Robert King	Research Associate	n/a	n/a	0.80	200	160.00
SUB TOTAL:				1,990.60		1,511,095.50
50% REDUCTION FOR TRAVEL TIME						
TOTAL FEES REQUESTED						\$

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Labor = Labor and Employment Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as Exhibit A.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	142.00
Filing Fees	293.00
In House Duplication	1,515.15
Lodging	2,561.89
Meals	1,308.21
Messenger and Courier Expense	261.40
On-Line Research (Lexis)	569.68
On-Line Research (Westlaw)	7,610.92
On-Line Research (Nexis – Main)	200.00
Specialized Research/Filing Fees	350.38
Telephone Charges	1,277.71
Travel – Air & Rail	28,646.03
Travel – Parking	50.00
Travel – Taxi & Other Modes/Miles	1,822.59
TOTAL:	<u>\$46,608.96</u>

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List

established in these Chapter 11 Cases. A copy of the statement is also available on the website
of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
July 23, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Craig H. Millet (admitted *pro hac vice*)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

July 13, 2012

Invoice No. 2012071760

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through June 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	597.00	0.00	597.00
30561-00098	Asset Disposition/Sale Issues	13,267.50	0.00	13,267.50
30561-00099	Automatic Stay	3,089.00	0.00	3,089.00
30561-00100	Business Operations	10,813.00	0.00	10,813.00
30561-00101	Case Administration	80,684.50	0.00	80,684.50
30561-00102	Claims Administration & Objections	23,922.00	0.00	23,922.00
30561-00104	Corporate Governance-Securities Law Comp	731.50	0.00	731.50
30561-00105	Creditor Committee Issues	120,078.50	0.00	120,078.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	142,691.00	0.00	142,691.00
30561-00107	Employees	210,811.00	0.00	210,811.00
30561-00109	Executory Contracts/Unexpired Leases	26,931.50	0.00	26,931.50
30561-00110	Fee Applications/Retention Applications	32,130.50	0.00	32,130.50
30561-00111	Fee Applications/Retention Applications	105,097.00	0.00	105,097.00
30561-00113	Plan & Disclosure Statement	128,816.00	0.00	128,816.00
30561-00114	Plan Exclusivity	41,199.00	0.00	41,199.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
PO Box 840723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

		Services Rendered	Costs/ Charges	Totals
30561-00115	Real Property Leases	2,329.00	0.00	2,329.00
30561-00116	Secured Creditor/Collateral	28,236.00	0.00	28,236.00
30561-00119	Non-Working Travel Time	41,084.00	0.00	41,084.00
30561-00122	Disbursements	0.00	46,608.96	46,608.96
30561-00123	Provisional Liquidator	70,718.00	0.00	70,718.00
30561-00124	Schedules and Statements	23,778.50	0.00	23,778.50
30561-00125	Deal Funding	22,512.00	0.00	22,512.00
30561-00126	Hearings	26,874.00	0.00	26,874.00
30561-00127	Portfolio Interaction/Issues	331,993.00	0.00	331,993.00
30561-00128	Falcon	<u>22,712.00</u>	<u>0.00</u>	<u>22,712.00</u>
Totals		\$1,511,095.50	\$ 46,608.96	\$1,557,704.46

Current Balance Due \$1,557,704.46

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00097	05/09/12	2012043049	107.10	0.00	107.10
30561-00097	05/15/12	2012051941	4,687.30	0.00	4,687.30
30561-00097	06/20/12	2012062541	19,979.50	0.00	19,979.50
30561-00098	05/09/12	2012043049	1,468.10	0.00	1,468.10
30561-00098	05/15/12	2012051941	5,929.90	0.00	5,929.90
30561-00098	06/20/12	2012062541	60,713.00	0.00	60,713.00
30561-00099	05/09/12	2012043049	1,098.00	0.00	1,098.00
30561-00099	05/15/12	2012051941	8,034.50	0.00	8,034.50
30561-00099	06/20/12	2012062541	18,674.00	0.00	18,674.00
30561-00100	05/09/12	2012043049	18,030.80	0.00	18,030.80
30561-00100	05/15/12	2012051941	8,657.00	0.00	8,657.00
30561-00100	06/20/12	2012062541	21,055.00	0.00	21,055.00
30561-00101	05/09/12	2012043049	66,535.30	0.00	66,535.30
30561-00101	05/15/12	2012051941	34,520.80	0.00	34,520.80
30561-00101	06/20/12	2012062541	161,110.50	0.00	161,110.50
30561-00102	05/09/12	2012043049	553.20	0.00	553.20
30561-00102	05/15/12	2012051941	6,293.30	0.00	6,293.30
30561-00102	06/20/12	2012062541	13,452.50	0.00	13,452.50
30561-00104	05/15/12	2012051941	376.20	0.00	376.20
30561-00104	06/20/12	2012062541	15,574.00	0.00	15,574.00
30561-00105	05/09/12	2012043049	2,141.70	0.00	2,141.70
30561-00105	05/15/12	2012051941	40,541.50	0.00	40,541.50
30561-00105	06/20/12	2012062541	107,285.50	0.00	107,285.50
30561-00106	05/09/12	2012043049	9,124.30	0.00	9,124.30
30561-00106	05/15/12	2012051941	24,747.50	0.00	24,747.50
30561-00106	06/20/12	2012062541	60,014.00	0.00	60,014.00
30561-00107	05/09/12	2012043049	9,828.50	0.00	9,828.50
30561-00107	05/15/12	2012051941	37,022.30	0.00	37,022.30
30561-00107	06/20/12	2012062541	131,894.00	0.00	131,894.00
30561-00109	05/09/12	2012043049	1,522.40	0.00	1,522.40
30561-00109	05/15/12	2012051941	3,123.70	0.00	3,123.70
30561-00109	06/20/12	2012062541	149,508.50	0.00	149,508.50
30561-00110	05/09/12	2012043049	3,599.70	0.00	3,599.70
30561-00110	05/15/12	2012051941	4,028.50	0.00	4,028.50
30561-00110	06/20/12	2012062541	18,465.00	0.00	18,465.00
30561-00111	05/09/12	2012043049	11,109.30	0.00	11,109.30
30561-00111	05/15/12	2012051941	25,518.50	0.00	25,518.50
30561-00111	06/20/12	2012062541	90,230.00	0.00	90,230.00

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
30561-00113	05/09/12	2012043049	3,719.00	0.00	3,719.00
30561-00113	05/15/12	2012051941	7,524.40	0.00	7,524.40
30561-00113	06/20/12	2012062541	60,732.50	0.00	60,732.50
30561-00114	06/20/12	2012062541	3,434.50	0.00	3,434.50
30561-00115	05/15/12	2012051941	205.40	0.00	205.40
30561-00115	06/20/12	2012062541	5,026.50	0.00	5,026.50
30561-00116	05/09/12	2012043049	376.20	0.00	376.20
30561-00116	05/15/12	2012051941	1,663.00	0.00	1,663.00
30561-00116	06/20/12	2012062541	2,562.50	0.00	2,562.50
30561-00119	05/09/12	2012043049	1,630.25	0.00	1,630.25
30561-00119	05/15/12	2012051941	2,384.50	0.00	2,384.50
30561-00119	06/20/12	2012062541	36,942.25	0.00	36,942.25
30561-00122	06/20/12	2012062541	0.00	53,917.80	53,917.80
30561-00123	05/15/12	2012051941	13,770.70	0.00	13,770.70
30561-00123	06/20/12	2012062541	78,946.50	0.00	78,946.50
30561-00124	05/15/12	2012051941	5,275.70	0.00	5,275.70
30561-00124	06/20/12	2012062541	20,273.00	0.00	20,273.00
30561-00125	05/15/12	2012051941	26,468.80	0.00	26,468.80
30561-00125	06/20/12	2012062541	53,578.00	0.00	53,578.00
30561-00126	05/15/12	2012051941	4,059.50	0.00	4,059.50
30561-00126	06/20/12	2012062541	58,116.50	0.00	58,116.50
30561-00127	05/15/12	2012051941	53,242.00	0.00	53,242.00
30561-00127	06/20/12	2012062541	437,997.50	0.00	437,997.50
30561-00128	06/20/12	2012062541	37,781.00	0.00	37,781.00

PREVIOUS BALANCE DUE \$2,166,182.90

TOTAL OUTSTANDING BALANCE DUE \$3,723,887.36

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.60	\$ 995.00	\$ <u>597.00</u>
Total Services			\$ 597.00

Total Services, Costs/Charges 597.00

BALANCE DUE \$ 597.00

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

06/14/12

0.60 MILLET, CRAIG H

EMAILS RE PLACEMENT ISSUES AND MUTUALITY
ANALYSIS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
STEVEN P. BUFFONE	1.50	\$1,045.0	\$ 1,567.50
MATTHEW J. WILLIAMS	12.80	865.00	11,072.00
MATTHEW K. KELSEY	0.80	785.00	<u>628.00</u>
Total Services			\$ 13,267.50

Total Services, Costs/Charges 13,267.50

BALANCE DUE \$ 13,267.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

06/01/12			
1.00	WILLIAMS, MATTHEW J	FOLLOW UP FROM HEARING RE: LUSAIL (.3); REVIEW OF EDITS TO NOTE AND SEND (.7).	
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING HEADQUARTERS LEASE.	
06/05/12			
1.00	BUFFONE, STEVEN P	CORRESPOND WITH M ROSENTHAL RE [REDACTED] AND POSSIBLE USE IN ARCAPITA (.4); REVIEW MATERIALS FROM J. MOLONEY RE [REDACTED] (.6).	
1.10	WILLIAMS, MATTHEW J	REVIEW / COMMENT ON UNDER SEAL PAPERS FOR LUSAIL MOTION.	
06/06/12			
0.50	BUFFONE, STEVEN P	E-MAILS WITH M. KELSEY RE PREPARATION OF SCHEDULES (.3); REVIEW MATERIALS RELATING TO SAME (.2).	
06/11/12			
1.30	WILLIAMS, MATTHEW J	REVIEW ROGERS COMMENTS ON LUSAIL DOCS AND FOLLOW UP WITH OWN COMMENTS (1.0); REVIEW OF TRANSCRIPT (.3).	
0.60	KELSEY, MATTHEW K	REVIEW ISSUES RELATING TO SEALING LUSAIL DOCUMENTS.	
06/12/12			
0.60	WILLIAMS, MATTHEW J	REVIEW REVISED ORDER AND SUPPLEMENT PLEADING ON LUSAIL AND CORRESPONDENCE FROM WEIL.	
06/13/12			
2.10	WILLIAMS, MATTHEW J	CONFERENCE WITH M. KELSEY REGARDING DIP AND DIP ISSUE FOLLOW UP (2.1).	

06/27/12			
1.20	WILLIAMS, MATTHEW J	REVIEW ART ROGERS EMAIL ON LUSAIL STRUCTURE OF WATERFALL AND FOLLOW UP RE SAME.	
06/29/12			
2.80	WILLIAMS, MATTHEW J	PREP FOR SUNDAY CALL REGARDING LUSAIL WATERFALL ANALYSIS (IE, REVIEW OF DOCS AND SKETCH OUT LUSAIL WATERFALL) (2); FOLLOW UP ON SETOFF AND EXECUTORY CONTRACT ISSUE (.8).	
06/30/12			
2.70	WILLIAMS, MATTHEW J	PREP FOR CALL (.9); CALL WITH ROTHSCHILD AND ART ROGERS REGARDING LUSAIL TRANSATION AND WATERFALL ANALYSIS (.6); FOLLOW UP RESEARCH (1.2).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	1.10	\$ 785.00	\$ 863.50
JOSHUA WEISSER	2.10	735.00	1,543.50
SERENA G. LIU	1.10	620.00	<u>682.00</u>
Total Services			\$ 3,089.00

Total Services, Costs/Charges 3,089.00

BALANCE DUE \$ 3,089.00

AUTOMATIC STAY
30561-00099

Detail Services:

06/10/12		
0.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF AUTOMATIC STAY LETTER AND REVISIONS TO SAME.
0.20	LIU, SERENA G	REVISE RESPONSE LETTER TO [REDACTED] REQUEST FOR PAYMENT.
06/11/12		
0.30	WEISSER, JOSHUA	REVISIONS TO MULTIPLE ITERATIONS OF AUTOMATIC STAY LETTER.
0.90	LIU, SERENA G	REVISE LETTER RESPONSE TO [REDACTED] REQUEST FOR PAYMENT.
06/25/12		
0.30	WEISSER, JOSHUA	DRAFT AUTOMATIC STAY LETTER RELATED TO BAHRAIN PROCEEDINGS.
06/26/12		
0.20	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING PROSECUTION OF ACTION IN BAHRAIN AND LETTER IN RESPONSE.
1.10	WEISSER, JOSHUA	REVISIONS TO AUTOMATIC STAY LETTER (.7 HRS.); RELATED CONFERENCES WITH M. KELSEY, A. DOSHI, AND A. ROGERS (.4 HRS.).
06/27/12		
0.10	KELSEY, MATTHEW K	REVIEW AUTOMATIC STAY LETTER.
0.30	WEISSER, JOSHUA	FINALIZE AUTOMATIC STAY LETTER.
06/28/12		
0.20	KELSEY, MATTHEW K	REVIEW LETTER FROM [REDACTED]

06/29/12

0.60 KELSEY, MATTHEW K

PREPARE FOR AND CALL WITH COMPANY
REGARDING [REDACTED] LETTER AND
POTENTIAL RESPONSES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
DAVID J. FURMAN	8.00	\$1,025.0	\$ 8,200.00
MATTHEW K. KELSEY	1.70	785.00	1,334.50
JOSHUA WEISSER	0.70	735.00	514.50
KULBIR S. WALHA	1.00	640.00	640.00
EBONIE D. HAZLE	0.20	620.00	<u>124.00</u>

Total Services \$ 10,813.00

Total Services, Costs/Charges 10,813.00

BALANCE DUE \$ 10,813.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

06/01/12			
1.20	FURMAN, DAVID J		CDC RESERVATION OF RIGHTS LETTER (.8); TELEPHONE CALL WITH M. CASEY (.4).
06/04/12			
0.70	KELSEY, MATTHEW K		REVIEW INVESTOR UPDATE AND COMMENTS TO SAME (.4); CALL WITH PUBLIC RELATIONS FIRM REGARDING ENGAGEMENT LETTER AND PAYMENT ISSUES (.3).
06/11/12			
0.30	KELSEY, MATTHEW K		REVIEW COMMENTS TO PUBLIC RELATIONS ENGAGEMENT LETTER (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).
06/13/12			
0.70	WEISSER, JOSHUA		REVISIONS TO CONFIDENTIALITY AGREEMENT (.6); CONFERENCE WITH M. KELSEY (.1).
1.00	WALHA, KULBIR S		RESEARCH AND RESPONDING TO A. KIM QUESTION (.8); CALL WITH E. HAZLE REGARDING OUTSTANDING TASKS FOR ARCAPITA (.2).
0.20	HAZLE, EBONIE D		DISCUSS ARCAPITA RESTRICTING PROJECT WITH K. WALHA.
06/14/12			
0.30	KELSEY, MATTHEW K		FINALIZE AND COORDINATE EXECUTION OF ENGAGEMENT LETTER WITH PUBLIC RELATIONS FIRM.
06/19/12			
0.50	FURMAN, DAVID J		REVIEW AVR ISSUES.
06/20/12			
1.00	FURMAN, DAVID J		REVIEW DOCUMENTS REGARDING AVR AND CDC.

06/21/12			
1.50	FURMAN, DAVID J		REVIEW RESIGNATIONS/REVISED AVR DOCUMENTS (.9); TELEPHONE CALLS WITH A. KIM (.6).
0.40	KELSEY, MATTHEW K		CALL WITH J. MAKUCH OF A&M REGARDING ISSUES RELATING TO [REDACTED]
06/22/12			
1.00	FURMAN, DAVID J		RESIGNATIONS/MURABAHA/CLEAN-UP FILES (.8); EMAILS WITH A. KIM AND J. SWEENEY (.2).
06/25/12			
1.20	FURMAN, DAVID J		ADDRESS RESIGNATION ISSUES (.9); TELEPHONE CALLS WITH A. KIM REGARDING FORMS (.3).
06/26/12			
0.80	FURMAN, DAVID J		REVIEW LETTERS (.3); TELEPHONE CALLS WITH A. KIM (.2); TELEPHONE CALL WITH J. SWEENEY (.3).
06/27/12			
0.80	FURMAN, DAVID J		TELEPHONE CALLS WITH J. SWEENEY AND A. KIM REGARDING RESIGNATIONS FOR REAL ESTATE COMPANIES.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.80	\$ 995.00	\$ 3,781.00
MICHAEL A. ROSENTHAL	1.80	1,045.0	1,881.00
STEVEN P. BUFFONE	2.00	1,045.0	2,090.00
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
JANET M. WEISS	9.70	1,025.0	9,942.50
MATTHEW K. KELSEY	13.60	785.00	10,676.00
JOSHUA WEISSER	5.30	735.00	3,895.50
JEREMY L. GRAVES	2.20	595.00	1,309.00
DOUGLAS G. LEVIN	3.80	515.00	1,957.00
SERENA G. LIU	4.60	620.00	2,852.00
BRIAN J. KIM	22.10	620.00	13,702.00
AYESHA CHATTERJEE	4.30	475.00	2,042.50
JENNIFER M. CONTRERAS	40.00	340.00	13,600.00
JAMES D. DEBARTOLO	49.20	255.00	<u>12,546.00</u>

Total Services \$ 80,684.50

Total Services, Costs/Charges 80,684.50

BALANCE DUE \$ 80,684.50

CASE ADMINISTRATION
30561-00101

Detail Services:

06/01/12

0.60 MILLET, CRAIG H EMAILS RE TIMING OF FUTURE OMNIBUS DATES (.2);
EMAILS AND CONFS RE MOTIONS TO BE HEARD ON
JUNE 26 AND PREP OF MOTIONS (.4).

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING STATUS OF MOTIONS FOR
UPCOMING HEARING (.2).

1.00 WEISS, JANET M CALL WITH ADVISORS RE STRATEGY.

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH GDC TEAM REGARDING
VARIOUS MOTIONS AND FILINGS COMING FOR THE
JUNE OMNIBUS HEARING (.4); COORDINATE WITH J.
WEISSER REGARDING HEARING DATES (.2).

0.20 WEISSER, JOSHUA ADDRESS ISSUES RELATED TO UPCOMING OMNIBUS
HEARINGS.

0.40 DEBARTOLO, JAMES D EMAIL WITH D. ALEXANDER OF DEBEVOISE RE
HEARING DATE AND TIME (.1); EMAILS RE FUTURE
OMNIBUS HEARING DATES (.3).

06/02/12

0.40 KELSEY, MATTHEW K COORDINATE WITH J. WEISS REGARDING STAFFING
(.1); COORDINATE WITH J. WEISSER AND D. LEVIN
REGARDING SAME (.2); CORRESPONDENCE
REGARDING PL MOTION (.1).

06/03/12

0.30 KELSEY, MATTHEW K PREPARE REVISED WORKS IN PROGRESS LIST.

06/04/12

1.00 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND TEAM
REGARDING PREPARATION FOR MAJOR CASE
FILINGS (.6); REVIEW REVISED CASE WORK STREAMS
(.2); CALL WITH J. WEISS REGARDING PENDING
MOTIONS (.2).

1.30 CONTRERAS, JENNIFER M CALENDAR ITEMS FOR ARCAPITA (.6); REVIEW DOCKET (.2); CONFERENCE WITH J. DEBARTOLO RE UPCOMING FILING ITEMS (.5).

06/05/12
2.50 CONTRERAS, JENNIFER M COORDINATE E-FILINGS WITH J. DEBARTOLO (2.1); CONFERENCES WITH D. ZEISER RE SAME (.4).

5.20 DEBARTOLO, JAMES D EMAIL FROM J. WEISSER RE FORMATTING OF EMPLOYEE MOTION AND PREPARATIONS FOR FILINGS (.2); FURTHER EMAILS RE EXHIBITS TO FILE UNDER SEAL (.3); REVIEW MOTIONS AND EXHIBITS AND PREPARE FOR FILING (2.2); CALL WITH J. WEISSER RE CONTACT INFORMATION (.1); COORDINATE WITH GCG PREPARATIONS FOR SERVICE (.2); PREPARE MOTION TO FILE EMPLOYEE INFORMATION UNDER SEAL FOR FILING (.5); FINAL REVIEW WITH J. WEISSER (.3); FILE EMPLOYEE MOTION (.6); FILE MOTION TO FILE EMPLOYEE INFORMATION UNDER SEAL (.5); EMAIL FILED VERSIONS OF THE MOTIONS TO PROVISIONAL LIQUIDATOR AND THEIR COUNSEL (.3).

06/06/12
0.50 MILLET, CRAIG H EMAILS RE WIP, 6/26 HEARING AND WORK ASSIGNMENTS.

0.80 KELSEY, MATTHEW K DRAFT MEMORANDUM TO GIBSON DUNN TEAM REGARDING CASE STATUS AND CALENDAR FOR MAJOR FILINGS.

0.30 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. WEISS, J. WEISSER AND M. KELSEY RE STATUS OF VARIOUS MOTIONS AND SCHEDULES AND PROPOSED STRATEGY GOING FORWARD (.3).

2.90 DEBARTOLO, JAMES D PREPARE COMPILED REDACTED MOTIONS PER EMAIL FROM J. WEISSER (.4); EMAIL J. WEISSER RE SAME (.1); DISCUSSIONS WITH M. KELSEY RE UPCOMING MATTERS GOING FORWARD (.6); REVIEW EMAIL RE SAME (.3); DISCUSS CODING ISSUE WITH J. WEISSER (.2); EMAIL A&M EXHIBITS FOR CODING (.2); PREPARE CODED EXHIBITS PER EDITS FROM A&M (.5); EMAILS WITH GCG AND J. CONTRERAS RE UPCOMING SERVICE ISSUES (.6).

06/07/12

- 0.50 MILLET, CRAIG H EMAILS RE WIP, 6/26 HEARING AND WORK ASSIGNMENTS.
- 0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISS AND J. WEISSER RE MOTION TO APPROVE SETTLEMENT WITH SCB (.3).
- 0.50 CONTRERAS, JENNIFER M REVIEW CALENDAR ITEMS.
- 1.20 DEBARTOLO, JAMES D UPDATE CASE CALENDAR WITH FUTURE OMNIBUS HEARING DATES, FILING DEADLINES, AND OBJECTION DEADLINES PER DISCUSSIONS WITH J. WEISSER (.8); EMAILS WITH M. KELSEY RE DATES (.2); EMAILS RE PROOFING AND FILING THE FALCON PROPOSED ORDER (.2).

06/08/12

- 1.30 WEISS, JANET M REVIEW AND REVISE BAR DATE MOTION, ORDER AND NOTICE.
- 2.10 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISS AND J. WEISSER RE MOTION TO APPROVE SETTLEMENT WITH STANDARD CHARTERED BANK (.3); REVIEW DRAFT SETTLEMENT AGREEMENT AND DRAFT MOTION TO APPROVE SETTLEMENT AGREEMENT (1.8).
- 2.60 CONTRERAS, JENNIFER M ASSIST J. WEISSER AND J. DEBARTOLO WITH E-FILING AND SERVICE OF DOCUMENTS (1.6); REVIEW EMAILS CONCERNING COMMITTEE MEETINGS AND REVIEW SET-UP OPTIONS RE SAME (1.0).
- 9.10 DEBARTOLO, JAMES D MEET WITH J. WEISSER RE EMAIL RE PREPARATIONS OF SCHEDULES AND STATEMENTS FOR FILING (.2); CALL WITH J. WEISSER RE SAME (.1); EXTENSIVE ORGANIZATION, FORMATTING AND REVIEW OF SCHEDULES, STATEMENTS, AND 2015.3 REPORTS IN PREPARATION OF FILING FOR ALL DEBTORS EXCEPT FALCON (5.6); CALLS WITH J. WEISSER AND A&M RE EXHIBITS TO CERTAIN DEBTOR ENTITIES (.3); ORGANIZE, FORMAT AND REVIEW SCHEDULES, STATEMENTS AND 2015.3 REPORTS FOR FALCON DEBTOR (1.1); FILE ALL SCHEDULES AND STATEMENTS, AND 2015.3 REPORTS (1.8).

06/11/12

- 0.30 MILLET, CRAIG H EMAILS RE JUNE 26 HEARING, MOTIONS PENDING AND STATUS.
- 0.60 KELSEY, MATTHEW K DRAFT MEMORANDUM TO GIBSON DUNN TEAM REGARDING NEAR-TERM FILING DEADLINES AND PENDING MATTERS.
- 0.40 WEISSER, JOSHUA INTERNAL MEETING WITH M. KELSEY REGARDING CASE MANAGEMENT ISSUES.
- 0.10 GRAVES, JEREMY L E-MAILS WITH M. KELSEY REGARDING CASE STATUS AND FILINGS.
- 1.10 DEBARTOLO, JAMES D REVIEW EMAIL FROM M. KELSEY RE PREPARATIONS FOR JUNE 26 HEARING (.2); PREPARE AND SERVE COURTESY COPIES OF SCHEDULES AND STATEMENTS ON US TRUSTEE (.7); EMAIL WITH CHAMBERS RE SUBSEQUENT DEBTOR PROPOSED ORDER (.2).

06/12/12

- 1.00 BUFFONE, STEVEN P REVIEW E-MAILS FROM M. KELSEY RE STATUS OF ALL MAJOR MATTERS IN CASE, HEARING SCHEDULE, E-MAIL TO M. KELSEY.
- 1.30 KELSEY, MATTHEW K CALL WITH CREDITOR REGARDING CASE STATUS (.5); COORDINATE WITH J. WEISS, D. LEVIN, AND GIBSON DUNN TEAM REGARDING FINALIZING AND FILING REMAINING MOTIONS AND APPLICATIONS (.7); DRAFT MEMORANDUM TO TEAM REGARDING STATUS (.1).
- 2.50 CONTRERAS, JENNIFER M COORDINATE COMMITTEE MEETING LOGISTICS WITH TEAM AND M. SOUDERS.

3.70 DEBARTOLO, JAMES D EMAILS RE WIP MEETING WITH M. KELSEY AND J. WEISSER (.2); COORDINATE SAME WITH TEAM (.1); PULL COMMITTEE RETENTION MOTIONS AND CIRCULATE TO TEAM (.4); PREPARE AND FILE MOTION TO EXTEND EXCLUSIVITY (.5); PREPARE AND FILE BAR DATE MOTION (.6); FILE ERNST AND YOUNG APPLICATION (.5); CORRESPOND WITH D. LEVIN RE MOTION TO EXTEND TIME RE UNEXPIRED LEASES (.3); FILE SAME (.4); COORDINATE SERVICE OF ALL FILINGS WITH GCG (.4); PREPARE COURTESY COPIES OF ALL MOTIONS FILED FOR DELIVERY TO COURT (.3).

06/13/12

1.00 BUFFONE, STEVEN P WEEKLY TEAM MEETING (.4); REVIEW MATERIALS RELATING TO STATUS OF CURRENT WORK STREAMS (.4); E-MAILS WITH J. WEISS (.2).

1.30 WEISS, JANET M CONFERENCE WITH J. WEISSER, M. KELSEY, S. BUFFONE (PARTIAL) RE OPEN ISSUES AND WORK ALLOCATION.

1.20 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT TEAM MEETING REGARDING PENDING MATTERS AND ACTION ITEMS.

0.40 WEISSER, JOSHUA REVISIONS TO WORK IN PROCESS LIST.

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND TEAM MEETING.

1.10 GRAVES, JEREMY L E-MAILS REGARDING CASE STATUS AND FILING DEADLINES (.1); GDC INTERNAL TASKING AND COORDINATION MEETING (1.0).

1.10 LEVIN, DOUGLAS G PARTICIPATE IN CONFERENCE CALL WITH GIBSON DUNN ARCAPITA TEAM RE STATUS OF VARIOUS "WORKS IN PROGRESS" AND GENERAL CASE STRATEGY GOING FORWARD (1.1).

0.20 LIU, SERENA G AMEND LIST OF ORDINARY COURSE PROFESSIONALS.

1.00 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING MOTIONS TO BE HEARD AT NEXT HEARING AND STATUS OF OTHER OUTSTANDING PROJECTS.

- 1.00 KIM, BRIAN J WEEKLY WORKS-IN-PROGRESS TEAM MEETING.
- 2.00 CHATTERJEE, AYESHA UPDATE WORKS IN PROGRESS CHART PRIOR TO MEETING (0.7); ATTEND PART OF TEAM MEETING WITH J. WEISSER, M. KELSEY, J. WEISS, S. LIU, B. KIM, J. CONTRERAS, AND J. DEBARTOLO (0.7); REVISE AND UPDATE WORKS IN PROGRESS CHART AFTER MEETING (0.6).
- 4.60 CONTRERAS, JENNIFER M COORDINATE ADDITIONAL LOGISTICS FOR ALL HANDS VIDEO CONFERENCE (1.7); COORDINATE FILING OF NOTICE AND SERVICE ITEMS WITH GCG (.9); REVIEW ITEMS FOR UPCOMING HEARING AND PLEADINGS NECESSARY FOR HEARING BINDERS (1.0); EMAILS TO J. WEISS RE SAME (.2); ATTEND WIP MEETING (.8).
- 2.80 DEBARTOLO, JAMES D EMAILS WITH S. LIU RE BUDGET (.1); PULL AND CIRCULATE FURTHER COMMITTEE FILINGS (.3); PREPARE CURRENT WIP AND CASE CALENDAR FOR WIP MEETING (.2); ATTEND WIP MEETING (.8); BEGIN SORTING AND PREPPING DOCUMENTS UP FOR HEARING ON JUNE 26 (.6); PREPARE AND SEND COURTESY COPIES OF ALL JUNE 12 FILINGS TO COURT AND US TRUSTEE (.8).
- 06/14/12
- 0.60 KELSEY, MATTHEW K COORDINATE INTERNALLY REGARDING PREPARATIONS FOR MEETING WITH COMMITTEE.
- 0.90 LIU, SERENA G RESEARCH PROCEDURES REGARDING ORDINARY COURSE PROFESSIONAL AFFIDAVITS (0.3); COORDINATE FILING OF ORDINARY COURSE PROFESSIONAL AFFIDAVITS (0.1); REVISE ORDINARY COURSE PROFESSIONAL LIST (0.5).
- 1.50 CONTRERAS, JENNIFER M ADDRESS FOLLOW-UP ITEMS WITH VIDEO CONFERENCING FOR ALL HANDS MEETING (1.5).
- 1.80 DEBARTOLO, JAMES D DRAFT NOTICE OF HEARING RE JUNE 26 DOCUMENTS TO BE HEARD (1.8).

06/15/12
0.90 LIU, SERENA G PREPARE LIST OF MOTIONS TO BE FILED TO DATE AND DISPOSITION OF THE MOTIONS FOR PRESENTATION TO COMMITTEE (0.6); CONFER WITH J. WEISS AND A. CHATTERJEE REGARDING SAME (0.3).

2.30 CHATTERJEE, AYESHA DRAFT PRESENTATION CHART OF THE STATUS OF MOTIONS AND APPLICATIONS MADE TO DATE IN THE CHAPTER 11 CASES.

0.80 CONTRERAS, JENNIFER M COORDINATE DOCS FOR M. WILLIAMS (.4); REVIEW DOCKET AND EMAILS WITH GCG (.4).

1.20 DEBARTOLO, JAMES D EDITS TO NOTICE OF HEARING (.7); CORRESPOND WITH J. WEISS AND J. WEISSER RE SAME (.3); FURTHER EDITS (.2).

06/18/12
0.50 KELSEY, MATTHEW K COORDINATE WITH C. MILLET AND J. WEISS REGARDING OBJECTION EXTENSIONS AND HEARING PREPARATION (.4); COORDINATE WITH J. DEBARTOLO REGARDING NOTICE OF HEARING (.1).

0.10 WEISSER, JOSHUA FINALIZE NOTICE FOR JUNE 26 HEARING.

0.90 KIM, BRIAN J PREPARE PROPOSED ORDERS FOR MOTIONS AND APPLICATIONS UP FOR HEARING AT JUNE 26 HEARING (0.4). DRAFT FINAL RETENTION ORDER FOR A&M (0.5).

1.20 CONTRERAS, JENNIFER M REVIEW OF HEARING ITEMS FOR 26TH (.8); FOLLOW-UP EMAILS TO J. WEISS AND TEAM RE SAME (.4).

1.50 DEBARTOLO, JAMES D EMAIL WITH C. MILLET RE BAR DATE MOTION (.2); CORRESPOND WITH J. CONTRERAS RE TROWERS FEE STATEMENT (.3); FILE NOTICE OF HEARING (.6); COORDINATE SERVICE OF SAME WITH GCG (.2); CALENDAR AND CIRCULATE JPL EXTENDED OBJECTION DEADLINE TO BAR DATE MOTION (.2).

06/19/12
1.40 WEISS, JANET M REVIEW ISSUES RAISED BY COMMITTEE RE BAR DATE ORDER AND REQUIREMENTS TO FILE CLAIMS.

0.40	KELSEY, MATTHEW K	COORDINATE REGARDING OBJECTION DEADLINES, COMMUNICATIONS WITH CHAMBERS AND HEARING PREPARATION.
1.30	DEBARTOLO, JAMES D	CREATE HEARING BINDER FOR J. WEISS PER DISCUSSIONS WITH HER RE MOTIONS TO INCLUDE (1.3).
06/20/12		
0.40	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS AND J. WEISSER REGARDING FILINGS, DEADLINES AND COORDINATION WITH CHAMBERS REGARDING SAME.
1.60	WEISSER, JOSHUA	RESEARCH REGARDING EXCLUSIVITY ISSUES (.8 HRS); REVIEW AND ANALYSIS OF UCC OBJECTION (.5 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.3 HRS.).
1.20	KIM, BRIAN J	COORDINATE HEARING SCRIPT DUTIES WITH A. CHATTERJEE AND S. LIU (0.2). DRAFT HEARING SCRIPT/TALKING POINTS RE: A&M RETENTION (1.0).
1.20	DEBARTOLO, JAMES D	EMAILS WITH A. CHATTERJEE AND J. GRAVES RE WIP MEETING (.3); CORRESPOND WITH J. WEISSER RE MOR FILING (.3); PREPARE MOR FILINGS (.6).
06/21/12		
0.50	ROSENTHAL, MICHAEL A	REVIEW PROPOSED CHANGES TO BAR DATE ORDER FROM JPL (.2); REVIEW REVISED BAR DATE ORDER (.3).
0.30	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET REGARDING CALENDAR ISSUES.
3.60	KIM, BRIAN J	CONTINUE TO DRAFT SCRIPT OF TALKING POINTS RE: HEARING ON JUNE 26 -- FOR MOURANT RETENTION AND MOTION TO EXTEND DEADLINE TO ASSUME OR REJECT UNEXPIRED LEASES.
1.10	DEBARTOLO, JAMES D	COORDINATE COURT CALL FOR CLIENT (.4); FILE OBJECTION TO COMMITTEE'S APPLICATION TO EMPLOY FTI/HOULIHAN (.6); COORDINATE SERVICE OF SAME (.1).

06/22/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM S. DICKSON REGARDING PROPOSED
CHANGES TO BAR DATE ORDER (.2).

0.50 KELSEY, MATTHEW K COORDINATE WITH J. CONTRERAS REGARDING
HEARING BINDERS, CHAMBERS BINDERS, HEARING
SCRIPTS, AND OTHER HEARING-RELATED MATTERS.

6.70 KIM, BRIAN J CONTINUE TO DRAFT SCRIPT OF TALKING POINTS
RE: JUNE 26 HEARING -- BAR DATE MOTION AND
ERNST & YOUNG RETENTION (6.5). CIRCULATE
DRAFT OF SCRIPT TO ARCAPITA TEAM
PARTICIPATING IN HEARING (0.2).

9.50 CONTRERAS, JENNIFER M PREPARATION OF HEARING MATERIALS JUNE 26TH
HEARING (3.9); DRAFT AND REVISE NOTICE OF
AGENDA (1.5); CONFERENCES WITH M. ROSENTHAL
RE SAME (.3); COORDINATE REVISIONS (1.1);
COORDINATE ELECTRONIC FILING OF AGENDA (.4);
CONFERENCE WITH J. WEISSER RE ITEMS UNDER
SEAL (.4); COORDINATE E-FILING OF SUPPLEMENT TO
RIF MOTION (.3); EMAILS WITH GCG RE SERVICE
ITEMS (.3); REVISE DRAFT BINDER (1.6).

06/23/12
0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISS REGARDING
HEARING PREPARATION.

06/24/12
0.20 ROSENTHAL, MICHAEL A COMMENT ON BAR DATE ORDER (.2).

0.20 TRINKLEIN, JEFFREY DISCUSS WITH KELSEY, WEISSER SCHEDULE FOR
UPCOMING WEEK AND MONDAY MEETINGS.

06/25/12
3.60 WEISS, JANET M PREPARE FOR HEARING BY REVIEWING MOTIONS
AND PREPARING ARGUMENTS AND REVISING
PROPOSED ORDERS FOR CASH MANAGEMENT
MOTION, ERNST & YOUNG RETENTION, KPMG
VALUATION RETENTION, ALVAREZ & MARSAL
RETENTION AND KING & SPALDING.

0.70 KELSEY, MATTHEW K MEET WITH A. DOSHI AND A. ROGERS REGARDING
BAR DATE AND AUTOMATIC STAY ISSUES.

- 4.70 KIM, BRIAN J COORDINATE TELEPHONIC PARTICIPATION OF S. DICKSON (MOURANT) AT JUNE 26 HEARING (1.0). PREPARE FORMS OF PROPOSED ORDERS IN PREPARATION FOR JUNE 26 HEARING -- A&M RETENTION, MOURANT RETENTION, ERNST & YOUNG RETENTION, EXTENSION OF TIME TO ASSUME OR REJECT UNEXPIRED LEASES, BAR DATE ORDER (3.3). COORDINATE PRINTING OF HARD COPIES OF PROPOSED ORDERS (0.4).
- 4.50 CONTRERAS, JENNIFER M COORDINATE BINDERS WITH J. DEBARTOLO (2.6); COORDINATE COURTCALL APPEARANCES (.5); EMAILS WITH M. ROSENTHAL AND A&M RE SAME (.3); FINALIZE HEARING ITEMS WITH TEAM (1.1).
- 7.60 DEBARTOLO, JAMES D EDITS TO BINDERS FOR CHAMBERS AND US TRUSTEE FOR HEARING (1.4); CREATE INTERNAL TEAM HEARING BINDERS (2.3); FILE MONTHLY OPERATING REPORTS (.4); COMPILE PROPOSED ORDERS AND OTHER SUPPORTING DOCUMENTATION FOR HEARING ON JUNE 26 (1.8); MEET WITH J. WEISSER RE SAME (.2); CORRESPOND WITH J. CONTRERAS RE SAME (.2); EMAILS WITH A. CHATTERJEE, S. LIU AND B. KIM RE SAME (.3); CREATE BINDER PER DISCUSSION AND INSTRUCTION FROM J. WEISS (.8); DRAFT COVER LETTER TO CHAMBERS RE COURTESY COPIES (.1); COORDINATE SERVICE OF MORS WITH GCG (.1).
- 06/26/12
0.50 MILLET, CRAIG H EMAILS RE PREPARATION FOR AUGUST 1 HEARING AND STRATEGY.
- 1.00 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND TEAM REGARDING PREPARATION OF FINAL FORMS OF ORDER FOR SUBMISSION TO COURT (.8); COORDINATE WITH J. WEISSER REGARDING MEMORANDUM SUMMARIZING HEARING (.2).
- 2.60 KIM, BRIAN J PREPARATION FOR HEARING (0.7). PREPARE FORMS OF PROPOSED ORDERS AND BLACKLINES AGAINST ORIGINALLY PROPOSED ORDERS FOR A&M RETENTION, BAR DATE ORDER, E&Y RETENTION (0.9). PREPARE FORM OF PROPOSED BAR DATE ORDER HIGHLIGHTING PROVISIONS THAT DEVIATE FROM THE FORM OF THE BAR DATE ORDER IN GENERAL ORDER M-386 (1.0).

- 2.90 CONTRERAS, JENNIFER M FINALIZE DOCUMENTS FOR HEARING (1.1); ADDRESS COURTCALL ISSUES (.6); EMAILS TO JUDGE LANE RE UNREDACTED ITEMS TO BE FILED (.3); ADDRESS POST-HEARING HOUSEKEEPING ITEMS WITH TEAM (.9).
- 3.80 DEBARTOLO, JAMES D FINAL HEARING PREPARATION INCLUDING ORGANIZATION AND QUALITY CHECKING PROPOSED ORDERS AND EXHIBITS, FINALIZING HEARING BINDERS, AND COORDINATING MATERIALS (2.0); COORDINATE WITH J. WEISSER, S. LIU, B. KIM, AND A. CHATTERJEE EDITS TO PROPOSED ORDERS PER JUDGE'S COMMENTS (1.8).
- 06/27/12
- 0.90 KELSEY, MATTHEW K UPDATE CASE CALENDAR (.2); REVIEW PENDING MATTERS FROM C. MILLET (.3); COORDINATE WITH J. COX REGARDING AGREEMENTS IMPLEMENTING KERP AND KEIP (.4).
- 3.30 DEBARTOLO, JAMES D EMAILS WITH B. KIM RE UPDATES TO BAR DATE ORDER (.2); EMAILS WITH J. WEISSER RE ALL PROPOSED ORDERS AND PROCESS TO SEND TO COURT (.2); DRAFT EMAIL RE PROPOSED ORDER TO COURT (.9); MEET WITH J. WEISSER RE SAME (.3); PULL ALL DOCUMENTS RE [REDACTED] AND CIRCULATE TO M. KELSEY AND J. WEISSER (1.7).
- 06/28/12
- 1.40 MILLET, CRAIG H TEAM CALL REGARDING STATUS, WIP, NEW ISSUES AND PREP FOR AUGUST 1 HEARING.
- 0.70 ROSENTHAL, MICHAEL A PARTICIPATE IN TEAM MEETING REGARDING UPCOMING PLEADINGS AND HEARINGS (.7).
- 0.20 TRINKLEIN, JEFFREY REVIEW FILES REGARDING GUARANTEE OF ATLANTA LEASE; NOTE TO WASSER (0.1); DISCUSS WITH KELSEY (0.1).
- 1.10 WEISS, JANET M CONFERENCE WITH M. ROSENTHAL (PARTIAL), C. MILLET, M. KELSEY, J. WEISSER RE ALL OPEN ISSUES AND COORDINATE STRATEGY.

- 1.90 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.1); DRAFT AGENDA FOR MEETING AND UPDATE WORKS IN PROGRESS CHART (.5); COORDINATE WITH J. WEISSER REGARDING ORDERS (.3).
- 1.60 WEISSER, JOSHUA DRAFT MEMORANDUM TO TEAM REGARDING AUGUST 1 HEARING DATE (.4 HRS); PREPARE FOR AND ATTEND WEEKLY WORK IN PROCESS MEETING (1.2 HRS).
- 1.00 GRAVES, JEREMY L GDC TEAM TASKING AND CASE STATUS TELECONFERENCE.
- 0.50 LIU, SERENA G PREPARE EXCERPTS OF BLACKLINES OF ORDERS FOR U.S. TRUSTEE.
- 1.10 LIU, SERENA G STRATEGIZE WITH TEAM REGARDING ANTICIPATED MOTIONS FOR THE AUGUST 1 OMNIBUS HEARING.
- 1.40 KIM, BRIAN J CONFERENCE CALL RE: CASE STATUS UPDATES (1.0). DRAFT EMAIL SHOWING CHANGES TO PROPOSED ORDERS FOR THE OFFICE OF THE UNITED STATES TRUSTEE (0.4).
- 5.60 CONTRERAS, JENNIFER M COORDINATE BLACKLINES AND CHANGES TO PROPOSED ORDERS (3.9); FOLLOW-UP EMAILS RE SAME (.2); ALL-HANDS MEETING RE POST-HEARING ITEMS, AUGUST 1 HEARING PREPARATION, AND RELATED ITEMS (.8); CALENDAR SAME (.7).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
MATTHEW K. KELSEY	0.40	785.00	314.00
JOSHUA WEISSER	10.20	735.00	7,497.00
BRIAN J. KIM	24.30	620.00	<u>15,066.00</u>

Total Services \$ 23,922.00

Total Services, Costs/Charges 23,922.00

BALANCE DUE \$ 23,922.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

06/05/12		
3.10	KIM, BRIAN J	DRAFT BAR DATE MOTION.
06/06/12		
0.60	WEISSER, JOSHUA	BEGIN REVIEW OF BAR DATE MOTION AND PERFORM RELATED EDITS.
5.20	KIM, BRIAN J	CONTINUE TO DRAFT BAR DATE MOTION (5.0). CIRCULATE DRAFT TO J. WEISSER AND M. KELSEY (0.2).
06/07/12		
1.70	WEISSER, JOSHUA	REVISIONS TO BAR DATE MOTION (1.4 HRS); RELATED CONFERENCES WITH B. KIM AND J. WEISS (.3 HRS).
4.30	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION PER INTERNAL COMMENTS (4.0). CORRESPOND WITH J. WEISS RE: DRAFT OF BAR DATE MOTION (0.3).
06/08/12		
1.20	WEISSER, JOSHUA	WORK TO FINALIZE BAR DATE MOTION (.5 HRS); CONFERENCE WITH GARDEN CITY GROUP AND S. KOTARBA REGARDING SAME (.3 HRS); DRAFT PRIVACY INSERT FOR BAR DATE ORDER (.2 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.2 HRS).
0.30	WEISSER, JOSHUA	INTERNAL CONFERENCE REGARDING STANDARD CHARTER BANK SETTLEMENT.
3.80	KIM, BRIAN J	CALL WITH GCG RE: BAR DATE MOTION (1.1). FURTHER REVIEW AND REVISE BAR DATE MOTION PER COMMENTS FROM GCG AND A&M AND CIRCULATE REVISED MOTION FOR FURTHER COMMENTS (2.7).
06/11/12		
0.90	WEISSER, JOSHUA	REVISIONS TO BAR DATE MOTION.

0.70	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION (0.6). CORRESPOND WITH J. WEISSER RE: SAME (0.1).
06/12/12		
2.40	WEISSER, JOSHUA	FINALIZE MOTION TO ESTABLISH DEADLINE TO FILE PROOFS OF CLAIM (2.0 HRS); PREPARE FOR FILING OF SAME (.4 HRS.).
1.90	KIM, BRIAN J	REVIEW AND REVISE BAR DATE MOTION (1.3). CORRESPOND WITH D. ZEISER (GCG) RE: NOTICE ADDRESSES (0.2). COORDINATE FILING (0.4).
06/18/12		
0.50	WEISSER, JOSHUA	INTERNAL CORRESPONDENCE REGARDING BAR DATE MOTION.
06/19/12		
0.20	WEISSER, JOSHUA	REVISIONS TO PROPOSED FORM OF ORDER FOR BAR DATE MOTION.
06/20/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW BAR DATE ORDER PROVISIONS RELATED TO AFFILIATE CLAIMS (.3).
1.30	WEISSER, JOSHUA	RESEARCH REGARDING BAR DATE ORDERS (.6 HRS.); REVISIONS TO PROPOSED BAR DATE ORDER (.4 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.2 HRS); RELATED INTERNAL CORRESPONDENCE (.1 HRS).
1.50	KIM, BRIAN J	REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH COMMITTEE AND JOINT PROVISIONAL LIQUIDATOR AND RESPECTIVE COUNSELS.
06/21/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH L. HIRSH REGARDING POSSIBLE AVOIDANCE CLAIMS (.4).
0.50	KIM, BRIAN J	CALL WITH J. WEISSER RE: BAR DATE ORDER (0.2). REVIEW AND REVISE BAR DATE ORDER (0.3).

06/22/12	0.30	KIM, BRIAN J	REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH N. KAMPHAUS (MILBANK).
06/23/12	0.30	ROSENTHAL, MICHAEL A	EMAILS WITH C. COMBS AND L. HIRSH REGARDING AMENDMENT OF ATLANTA LEASE (.3).
06/24/12	0.20	WEISSER, JOSHUA	RESEARCH REGARDING CLAIMS ADMINISTRATION AND BAR DATE ORDER ISSUES.
06/25/12	0.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF PROPOSED FINAL BAR DATE MOTION (.1 HRS); RELATED CONFERENCE WITH C. MILLET (.2 HRS).
	1.30	KIM, BRIAN J	CORRESPONDENCES WITH M. ROSENTHAL AND C. MILLET RE: BAR DATE ORDER REVISIONS (0.6). REVIEW AND REVISE BAR DATE ORDER (0.7).
06/26/12	0.40	KELSEY, MATTHEW K	CALL WITH CREDITOR REGARDING CASE.
06/27/12	0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING BAR DATE MOTION (.3 HRS); RELATED CONFERENCES WITH B. KIM (.2 HRS).
	1.50	KIM, BRIAN J	CALL WITH J. WEISSER AND N. KAMPHAUS (MILBANK) RE: COMMITTEE COMMENTS TO BAR DATE ORDER (0.7). REVIEW AND REVISE BAR DATE ORDER PER DISCUSSIONS WITH MILBANK (0.3). EMAIL RE: PROVISIONS OF BAR DATE ORDER ON REDACTION OF COMMERCIALY SENSITIVE INFORMATION (0.5).
06/28/12	0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING BAR DATE ADMINISTRATION.
06/29/12	0.20	KIM, BRIAN J	EMAIL TO A&M AND GCG TEAMS RE: PROVISIONS OF PROPOSED BAR DATE ORDER RE: TRANSMISSION OF BAR DATE NOTICE.

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
STEVEN P. BUFFONE	0.60	1,045.0	<u>627.00</u>
Total Services			\$ 731.50

Total Services, Costs/Charges 731.50

BALANCE DUE \$ 731.50

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

06/14/12

0.10 ROSENTHAL, MICHAEL A

EMAIL TO H. THOMPSON REGARDING AIHL BOARD
MEETING (.1).

06/15/12

0.60 BUFFONE, STEVEN P

E-MAILS RE QUESTIONS ON MINUTES PRODUCED BY
AIHL FROM CERTAIN BOARD MEETINGS (.3); REVIEW
SAME (.3).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	30.20	\$ 995.00	\$ 30,049.00
MICHAEL A. ROSENTHAL	39.70	1,045.0	41,486.50
STEVEN P. BUFFONE	10.40	1,045.0	10,868.00
JANET M. WEISS	25.00	1,025.0	25,625.00
MATTHEW K. KELSEY	2.10	785.00	1,648.50
KENNETH A. GLOWACKI	2.70	695.00	1,876.50
JOSHUA WEISSER	0.70	735.00	514.50
BRIAN J. KIM	8.40	620.00	5,208.00
AYESHA CHATTERJEE	5.90	475.00	<u>2,802.50</u>

Total Services \$ 120,078.50

Total Services, Costs/Charges 120,078.50

BALANCE DUE \$ 120,078.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

06/01/12

2.30 MILLET, CRAIG H

CORRESPONDENCE WITH E. FLECK RE JPL REPORT AND COMMENT RE COMPANY POSITION OF CONVENING OF A COMMITTEE (.2); CONFERENCE WITH H. THOMPSON AND A. ROGERS, K. SI-AHMED AND M. ROSENTHAL IN PREPARATION FOR MEETING WITH COMMITTEE MEMBERS RE FEE ISSUES (.3); MEET WITH H. THOMPSON AND A. ROGERS, K. SI-AHMED AND M. ROSENTHAL AFTER MEETING WITH COMMITTEE MEMBERS RE FEE ISSUES, NEXT STEPS AND STRATEGY (1.8).

2.90 ROSENTHAL, MICHAEL A

CONFERENCE CALL WITH H. THOMPSON, S. DUDLEY, A. ROGERS, K. SI-AHMED REGARDING PRE-MEETING WITH BARCLAYS AND BONY (.9); MEETING WITH H. THOMPSON, A. ROGERS, K. SI-AHMED AFTER MEETING WITH BARCLAYS AND BONY (.8); MEETING WITH H. THOMPSON AND K. SI-AHMED REGARDING TIMELINE FOR UNDERWRITING COMMITMENTS AND PLAN FILING (.4); WORK ON TIMELINE FOR UNDERWRITING COMMITMENTS AND PLAN (.8).

0.20 WEISSER, JOSHUA

CONFERENCE WITH COMMITTEE REGARDING UPCOMING HEARINGS AND ADDITIONAL ADMINISTRATIVE MATTERS.

06/06/12

0.80 MILLET, CRAIG H

EMAILS WITH B. DOUTON RE HL DOCUMENT REQUESTS RE KPMG VALUATION AND BACKUP OF KPMG EVALUATION MATERIALS.

1.40	ROSENTHAL, MICHAEL A	EMAILS WITH S. DUDLEY AND H. THOMPSON REGARDING MEETING WITH BARCLAYS AND WITH CREDITORS' COMMITTEE (.2); EMAIL TO B. DOUTON REGARDING HOULIHAN REQUEST FOR SOURCE MATERIALS (.2); EMAIL FROM S. DUDLEY REGARDING HOULIHAN SOURCE MATERIAL REQUEST (.1); EMAILS FROM AND TO E. FLECK REGARDING MEETING WITH COMMITTEE (.2); EMAIL TO AND FROM S. DUDLEY AND D. RESNICK REGARDING MEETING WITH COMMITTEE (.2); CONSIDER AGENDA FOR MEETING WITH COMMITTEE (.3); ADDITIONAL EMAILS TO AND FROM S. DUDLEY AND B. DOUTON REGARDING KPMG MATERIALS TO HL (.2).
06/07/12	1.10 MILLET, CRAIG H	CONFERENCE RE ORGANIZATION AND PRODUCTION OF VALUATION MATERIALS AND BACKUP OF KPMG EVALUATION MATERIALS AND DRAFT EMAIL TO BE SENT TO HL BY ROTHSCHILD AND EMAILS WITH S. DUDLEY RE STRATEGY.
06/08/12	1.20 WEISS, JANET M	REVIEW SUMMONS BY JPL RE FORMATION OF COMMITTEE AND ALLEGATIONS MADE IN CORRESPONDENCE.
06/09/12	0.20 ROSENTHAL, MICHAEL A	EMAILS TO E. FLECK REGARDING COMMITTEE MEETING (.2).
06/11/12	0.20 ROSENTHAL, MICHAEL A	EMAILS WITH E. FLECK REGARDING CAYMAN COMMITTEE AND PROTOCOL (.2).
	0.20 WEISSER, JOSHUA	CONFERENCE WITH N. KAMPHOUS REGARDING JUNE 26 HEARING.
06/12/12	0.70 MILLET, CRAIG H	REVIEW EMAIL FROM UCC RE ITEMS FOR DISCUSSION DURING 6/19 VIDEO CONFERENCE WITH THE UCC AND THE COMPANY AND FORWARD WITH COMMENTS (.3); CONFERENCE WITH M. ROSENTHAL AND H. THOMPSON RE PLANNING, PREPARATION AND STRATEGY FOR UCC VIDEO CONFERENCE (.4).

0.40 KELSEY, MATTHEW K REVIEW COMMITTEE APPLICATIONS TO RETAIN PROFESSIONALS.

06/13/12

1.10 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN TELECON WITH COMPANY AND KPMG RE STRUCTURE OF TEMPLATES AND DOC ORGANIZATION FOR REVIEW BY UCC AND HL AND EMAILS RE RESULTS OF SAME.

0.70 MILLET, CRAIG H MULTIPLE EMAILS RE PLANNING FOR UCC VIDEOCON ON JUNE 19, 2012.

0.70 ROSENTHAL, MICHAEL A EMAIL TO E. ZAINAL AND OTHERS REGARDING PLACEMENT AGREEMENTS (.2); REVIEW PROPOSED AGENDA FROM COMMITTEE FOR MEETING (.2); EMAIL TO ATIF REGARDING COMMITTEE MEETING (.1); EMAIL TO ROTHSCHILD REGARDING PREP FOR COMMITTEE MEETING (.2).

0.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON AGENDA FOR COMMITTEE MEETING (.4).

1.50 WEISS, JANET M REVIEW AND REVISE Q&A'S FOR MEETING WITH COMMITTEE (.9); REVIEW ISSUES RE JPL REPORT FOR COMMITTEE MEETING (.6).

1.50 CHATTERJEE, AYESHA REVIEW COMMITTEE PROFESSIONALS' RETENTION APPLICATIONS AND COMPARE TO THOSE IN OTHER CASES.

06/14/12

3.70 MILLET, CRAIG H DRAFT AND REVISE NEW VERSION OF DEAL FUNDING AND ASSET DISPOSITION PROTOCOL.

1.20 MILLET, CRAIG H MULTIPLE EMAILS AND CALLS RE LOGISTICS AND PLANNING FOR JUNE 20 VIDEO CONFERENCE WITH COMPANY AND UCC.

0.60 MILLET, CRAIG H EMAILS RE PRODUCTION OF DOC AND TEMPLATE FORMAT FOR PRODUCING MATERIAL FOR UCC.

- 2.10 ROSENTHAL, MICHAEL A EMAILS WITH ESSA REGARDING PLACEMENT AGREEMENTS (.4); REVIEW PLACEMENT AGREEMENTS (.4); PREPARE FOR CREDITORS' CONFERENCE CALL MEETING (.8); EMAIL TO E. FLECK AND P. CORR REGARDING PLACEMENT AGREEMENTS (.2); REVIEW AND COMMENT ON LIST OF QUESTIONS FOR CREDITORS' MEETING (.3).
- 2.60 BUFFONE, STEVEN P RESPOND TO FOLLOW UP CREDITORS COMMITTEE DILIGENCE ISSUES, E-MAILS WITH C. MILLET, E-MAIL ROTHSCHILD'S, REVIEW DATA ROOM INDEX RELATING TO MATERIALS PROVIDED TO CREDITORS COMMITTEE (2.0); FOLLOW UP ON A. MORGAN REQUESTS (.3); E-MAILS RE SAME (.3).
- 1.60 WEISS, JANET M REVIEW Q&A FOR COMMITTEE PRESENTATION (.5); REVIEW ISSUES RE MULTIPLE EXTENSION REQUESTS FOR COMMITTEE RE ALL MATTERS ON FOR JUNE 26TH HEARING (1.1).
- 0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM COMMITTEE REGARDING JUNE 26TH HEARING AND COORDINATE INTERNALLY REGARDING RESPONSE TO SAME.
- 1.00 CHATTERJEE, AYESHA REVIEW AND COMPARE COMMITTEE RETENTION APPLICATIONS WITH DEBTOR APPLICATIONS IN ORDER TO DRAFT OBJECTION.
- 06/15/12
- 0.80 MILLET, CRAIG H REVISE DRAFT PROTOCOL.
- 0.20 MILLET, CRAIG H EMAILS RE EVEN MORE DOCUMENT REQUESTS FROM HL AND COMMITTEE.
- 1.80 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON AGENDA FOR COMMITTEE MEETING (.3); EMAIL WITH B. DOUTON AND S. DUDLEY REGARDING AGENDA (.2); PREPARE FOR CREDITORS' MEETING (.8); EMAIL TO E. FLECK REGARDING PLACEMENT AGREEMENTS (.2); EMAIL TO E. FLECK REGARDING J. JILL STATUS (.2); EMAIL TO AND FROM E. FLECK REGARDING COMMITTEE MEETING AGENDA (.1).

3.50 BUFFONE, STEVEN P REVIEW AND FOLLOW UP ON CREDITOR COMMITTEE DILIGENCE REQUESTS (1.5); SEVERAL E-MAILS WITH A. CHATTERJEE (.5); SEVERAL E-MAILS RE DRAFT PROTOCOL (.6); REVIEW AND COMMENT ON SAME (.9).

5.10 WEISS, JANET M DRAFT SUMMARY OF COURT PROCESS AND REVIEW AND REVISE PRESENTATION TO CREDITORS' COMMITTEE (3.0); DRAFT EXCLUSIVITY AND REVISE COURT PROCESS FOR MEETING WITH COMMITTEE (2.1).

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH COMMITTEE PROFESSIONALS REGARDING HEARING ON JUNE 26TH AND OBJECTION DEADLINES.

0.50 KELSEY, MATTHEW K COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING FINANCE ISSUES, COMMENTS TO COMMITTEE PREPARATION AND NON-DISCLOSURE AGREEMENTS.

6.00 KIM, BRIAN J RESEARCH RE: INDEMNIFICATION ISSUE VIS-A-VIS TERMS OF PROPOSED RETENTION FOR COMMITTEE PROFESSIONALS (3.4). REVIEW AND REVISE OBJECTION TO COMMITTEE PROFESSIONAL RETENTIONS (2.6).

2.00 CHATTERJEE, AYESHA BEGIN DRAFTING OBJECTION TO COMMITTEE RETENTION APPLICATIONS FOR FINANCIAL ADVISORS.

06/16/12
0.80 MILLET, CRAIG H MULTIPLE EMAILS RE REVISIONS TO SLIDES AND IN PREPARATION FOR VIDEOCON WITH UCC.

2.50 ROSENTHAL, MICHAEL A EMAILS WITH M. TAN, S. DUDLEY, REGARDING AGENDA FOR CREDITORS MEETING (.3); COMMENT ON PROPOSED EXCLUSIVITY SLIDE (.2); RESPOND TO HL EMAIL REGARDING DILIGENCE LIST RELATED TO [REDACTED] AND OTHER PORTFOLIO COMPANIES (.2); REVIEW AND COMMENT ON REVISED PROPOSED COMMITTEE PRESENTATION (.8); PREPARE FOR COMMITTEE MEETING (.8); EMAIL TO E. FLECK REGARDING PLACEMENT AGREEMENTS (.2).

06/17/12
0.40 MILLET, CRAIG H MULTIPLE EMAILS RE PREPARATION FOR VIDEOCON WITH UCC.

1.70 ROSENTHAL, MICHAEL A PREPARE FOR COMMITTEE MEETING (1.7).

06/18/12
4.90 MILLET, CRAIG H PREPARE FOR VIDEOCON WITH UCC AND MULTIPLE EMAILS AND CALLS RE SAME, LOGISTICS AND AGENDA FOR SAME (2.8); PARTICIPATE IN CONFERENCE CALL IN PREPARATION FOR UCC VIDEOCON (.4); REVISE FUNDING AND ASSET DISPOSITION PROTOCOL AND DISTRIBUTE FOR COMMENT (1.3); EMAILS AND CON WITH J. WEISS AND M. ROSENTHAL RE ADVISING COMMITTEE RE SCB AND HQ MATTERS AND STRATEGY (.4).

7.90 ROSENTHAL, MICHAEL A PREPARE FOR MEETING OF CREDITORS' COMMITTEE (1.6); PREPARE FOR AND PARTICIPATE IN MEETING WITH COMPANY AND ADVISORS REGARDING COMMITTEE MEETING (1.2); REVIEW AND COMMENT ON COMMITTEE MEETING AGENDA AND PRESENTATION (.8); MEETING WITH H. PARKHILL, B. DOUTON, A. ABDULMALIK REGARDING PREPARATION FOR CREDITORS' MEETING (1.8); EMAIL FROM MILBANK REGARDING [REDACTED] (.2); EMAIL TO AND FROM THOR JOHNSON REGARDING [REDACTED] (.2); EMAILS TO AND FROM E. FLECK REGARDING [REDACTED] (.2); EMAIL TO ALISTAIR HILL RE [REDACTED] (.2); REVIEW CORRESPONDENCE BETWEEN EUROVILLE AND COMPANY RELATED TO [REDACTED] (.6); EMAIL WITH H. THOMPSON REGARDING [REDACTED] (.1); REVIEW PROPOSED REVISIONS TO PROTOCOL COMMENTS FROM COMMITTEE (.8); EMAILS WITH E. FLECK AND A. ROGERS REGARDING PLACEMENT AGREEMENT [REDACTED] (.2).

- 5.80 ROSENTHAL, MICHAEL A PREPARE FOR MEETING OF CREDITORS' COMMITTEE (1.6); PREPARE FOR AND PARTICIPATE IN MEETING WITH COMPANY AND ADVISORS REGARDING COMMITTEE MEETING (1.2); REVIEW AND COMMENT ON COMMITTEE MEETING AGENDA AND PRESENTATION (.8); MEETING WITH H. PARKHILL, B. DOUTON, A. ABDULMALIK REGARDING PREPARATION FOR CREDITORS' MEETING (1.8); EMAIL FROM MILBANK REGARDING [REDACTED] (.2); EMAIL TO AND FROM THOR JOHNSON REGARDING [REDACTED] (.2).
- 0.80 WEISS, JANET M CALL WITH ADVISORS RE COMMITTEE CONFERENCE.
- 1.90 KIM, BRIAN J FURTHER RESEARCH ON INDEMNIFICATION GRANTED TO FINANCIAL ADVISORS IN CHAPTER 11 CASES COMPARABLE TO ARCAPITA (1.7). CORRESPOND WITH J. WEISSER RE: FINDINGS AND APPLICABILITY TO OBJECTION TO PROPOSED COMMITTEE PROFESSIONAL RETENTIONS (0.2).
- 06/19/12
2.30 MILLET, CRAIG H LISTEN IN TO VIDEOCON WITH UCC AND ANSWER ONLINE QUESTIONS AND DOC REQUESTS.
- 0.50 MILLET, CRAIG H EMAILS AND CALLS FOLLOWING UP ON ISSUES THAT AROSE IN UCC VIDEOCON.
- 1.80 MILLET, CRAIG H PREP AND FORWARD INFO TO E FLECK FOR THE UCC RE SCB TERM SHEET, SUPPORTING MATERIALS AND BACKGROUND AND PROVIDE INFO AS TO PLANS MOVING FORWARD AND FOLLOW UP EMAILS.
- 0.60 MILLET, CRAIG H PREP AND FORWARD INFO TO E FLECK FOR THE UCC RE HQ LEASE AND EMAILS RE PLAN GOING FORWARD.
- 3.80 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC (3.4); MEETING WITH COMMITTEE ADVISORS AND ROTHSCHILD REGARDING OPEN AND UPCOMING ISSUES (.4)

4.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH UCC (3.4); MEETING WITH COMMITTEE ADVISORS AND ROTHSCHILD REGARDING OPEN AND UPCOMING ISSUES (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING STATUS OF HQ LEASE DISCUSSIONS (.2).

3.90 WEISS, JANET M MEETING WITH COMMITTEE AND ADVISORS RE STRATEGY, INCLUDING E. FLECK AND D. DUNNE FROM MILBANK, S. STAR FROM FTI, HOULIHAN, M. ROSENTHAL AND ARCAPITA (2.3); MEETING WITH ARCAPITA AND M. ROSENTHAL AND D. RESNICK AND B. DOUTON FROM ROTHSCHILD RE EXIT STRATEGY (1.6).

0.20 KELSEY, MATTHEW K CONFERENCE WITH C. MILLET REGARDING COMMITTEE MEETING.

0.30 KIM, BRIAN J CORRESPOND WITH J. WEISSER RE: OBJECTION TO COMMITTEE PROFESSIONAL RETENTION APPLICATIONS.

06/20/12
1.20 MILLET, CRAIG H CONFERENCE CALL WITH KPMG, ROTHS AND COMPANY RE LATEST DEMANDS BY HL FOR REVIEW OF KPMG DOCUMENTS [REDACTED] [REDACTED] (.7); FOLLOW UP EMAILS RE KPMG ISSUES (.5).

1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH E. FLECK REGARDING COMMITTEE MEETING FEEDBACK (.3); EMAIL TO M. KELSEY AND J. WEISS REGARDING COMMITTEE REQUEST FOR EXTENSION OF TIME TO OBJECT TO EXCLUSIVITY MOTION (.2); REVIEW PROPOSED COMMITTEE EXCLUSIVITY OBJECTION (.4); EMAIL WITH M. MCLAUGHLIN OF MILBANK AND A. ROGERS REGARDING BID PLACEMENT AGREEMENT (.1).

0.20 KIM, BRIAN J EMAIL WITH J. WEISSER RE: OBJECTION TO COMMITTEE RETENTION APPLICATIONS FOR HOULIHAN.

0.50 CHATTERJEE, AYESHA DISCUSS DATA ROOM INFORMATION WITH S. LIU, J. WEISSER, A. SVOYSKIY AND L. CHEN TO PREPARE FOR HEARING ARGUMENT.

06/21/12		
0.60	MILLET, CRAIG H	REVIEW KPMG RELEASE AND HOLD HARMLESS LETTERS AND COMMENT.
0.50	CHATTERJEE, AYESHA	REVIEW AND FINALIZE OBJECTION TO COMMITTEE PROFESSIONAL RETENTION APPLICATIONS.
0.40	CHATTERJEE, AYESHA	REVIEW DATA SITE ACCESS INFORMATION WITH S. LIU IN PREPARATION FOR HEARING.
06/22/12		
0.30	MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL AND CALL WITH E. FLECK RE PRODUCTION OF DOCUMENTS BY KPMG RE VALUATION.
0.50	MILLET, CRAIG H	REVIEW RELEASE LETTER, EMAILS RE TERMS AND CONFERENCE WITH J. LAWRENCE OF KPMG.
0.30	MILLET, CRAIG H	EMAILS RE INFORMATION NEEDED FOR RELEASE LETTER.
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM S. DUDLEY REGARDING RESULTS OF MEETING WITH M. GOGLOFF AND COMMITTEE ISSUES (.2).
8.70	WEISS, JANET M	REVIEW INFORMATION REQUESTS BY COMMITTEE FROM KING & SPALDING AND REDACT SAME (1.1); REVIEW AND REVISE REPLY TO COMMITTEE'S OBJECTION TO EXCLUSIVITY (1.4); REVIEW, REVISE AND DRAFT REPLY TO EXCLUSIVITY (5.3); REVIEW ISSUES RE COMMITTEE COMMENTS TO KING & SPALDING AND KPMG ORDERS (.9).
06/23/12		
0.10	ROSENTHAL, MICHAEL A	COMMITTEE – EMAIL TO J. WEISS REGARDING STRUCTURE OF FUNDING RELATED TO PROFESSIONAL FEES (.1)
2.20	WEISS, JANET M	CONFERENCE WITH E. FLECK, MILBANK FOR COMMITTEE RE EXCLUSIVITY OBJECTION (.7); REVIEW ISSUES RE EXCLUSIVITY OBJECTION (1.5).

06/24/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK REGARDING EXCLUSIVITY CONDITIONS (.2); REVISE PROTOCOL FROM COMMITTEE (.4).

0.20 ROSENTHAL, MICHAEL A EMAIL TO E. FLECK REGARDING CASH MANAGEMENT AND DEAL FUNDING STRUCTURE (.2).

1.20 BUFFONE, STEVEN P REVIEW AND REVISE DRAFT PROTOCOL, SEVERAL E-MAILS WITH C. MILLET AND M. ROSENTHAL (.8); COMMENTS TO MILLET AND ROSENTHAL (.4).

06/25/12
1.00 ROSENTHAL, MICHAEL A EMAIL WITH E. FLECK REGARDING K&S PORTFOLIO WORK (.2); MARK-UP PROTOCOL FROM COMMITTEE (.8).

0.70 BUFFONE, STEVEN P FURTHER COMMENTS ON DRAFT PROTOCOL; EMAILS TO C. MILLET.

2.40 BUFFONE, STEVEN P REVIEW E-MAIL FROM K. MILLER RE CHANGE OF CONTROL AND IMPOSITION OF SECURITY INTERESTS ON TRANSACTION HOLDCOS AND INTERMEDIATE HOLDCOS (1.4); E-MAIL FROM M. ROSENTHAL RE HIS QUESTIONS RE SAME (.4); REVIEW PROTOCOL AND UNDERLYING TRANSACTION DOCUMENTS (.3); PREPARE E-MAIL TO M. ROSENTHAL AND K. MILLER ANSWERING M. ROSENTHAL'S QUESTIONS ON SECURITY INTEREST QUESTION (.3).

2.40 GLOWACKI, KENNETH A ANALYZE/REVIEW ROTHSCHILD RETENTION DOCUMENTS, EMAILS, CASE DOCKET AND COMMITTEE'S RULE 34 REQUESTS (.8); DRAFT/REVISE RULE 34 RESPONSES TO COMMITTEE'S ROTHSCHILD RETENTION DISCOVERY AND REVIEW DOCUMENTS PRODUCED (1.6).

06/26/12
2.20 MILLET, CRAIG H REVISE PROTOCOL AND FORWARD TO A&M FOR COMMENTS.

0.80 ROSENTHAL, MICHAEL A REVIEW MARK-UP OF PROTOCOL (.8)

0.10	ROSENTHAL, MICHAEL A	EMAIL TO ESSA REGARDING REPORTING ISSUES RELATED TO CBB (.1).
0.30	GLOWACKI, KENNETH A	EMAILS AND OFFICE CONFERENCE WITH C. MILLET RE RULE 34 RESPONSES AND REVIEW FINAL VERSION RE SAME.
06/27/12		
0.30	ROSENTHAL, MICHAEL A	EMAIL FROM E. ZAINAL AND TO R. MORISSEY REGARDING MEETING OF CREDITORS (.2); EMAIL TO E. FLECK REGARDING ROTHSCHILD FEE RESOLUTION (.1).
06/28/12		
0.60	MILLET, CRAIG H	CONFERENCE CALL WITH A&M AND GDC REGARDING TERMS OF REVISED PROTOCOL.
06/29/12		
0.30	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE COUNSEL REGARDING PREVIOUS HEARING AND RELATED ORDERS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	1.10	\$ 995.00	\$ 1,094.50
MICHAEL A. ROSENTHAL	21.30	1,045.0	22,258.50
JANET M. WEISS	27.50	1,025.0	28,187.50
MATTHEW J. WILLIAMS	33.40	865.00	28,891.00
MATTHEW K. KELSEY	17.10	785.00	13,423.50
JOSHUA WEISSER	4.70	735.00	3,454.50
VICENTE RUIZ	60.70	665.00	40,365.50
SERENA G. LIU	5.90	620.00	3,658.00
AYESHA CHATTERJEE	2.00	475.00	950.00
JENNIFER M. CONTRERAS	1.20	340.00	<u>408.00</u>

Total Services \$ 142,691.00

Total Services, Costs/Charges 142,691.00

BALANCE DUE \$ 142,691.00

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

06/01/12
1.40 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON SCB AND GENERIC DIP TERM SHEETS (.9); EMAILS TO AND FROM B. DOUTON REGARDING DIP TIMELINE (.3); TELEPHONE WITH B. DOUTON REGARDING DIP TIMELINE (.2).

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. GRAVES REGARDING POTENTIAL FINANCING MOTION AND TIMING (.3); CORRESPONDENCE WITH ROTHSCHILD AND THE COMPANY REGARDING FINANCING PROCESS AND COMMENTS (.2); CORRESPONDENCE WITH J. WEISS REGARDING SCB ISSUES (.2).

06/02/12
0.60 ROSENTHAL, MICHAEL A EMAIL WITH B. DOUTON AND M. KELSEY REGARDING STRUCTURE AND TERMS OF PROPOSED DIP AND GENERIC DIP TERM SHEET (.4); EMAILS TO AND FROM S. DUDLEY REGARDING GENERIC DIP TERM SHEET (.2).

0.30 KELSEY, MATTHEW K CORRESPONDENCE WITH M. ROSENTHAL REGARDING FINANCING ISSUES (.3).

06/04/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH E. KHALIL REGARDING TERMS OF DIP FINANCING TERM SHEET (.2).

1.10 KELSEY, MATTHEW K REVIEW DRAFT NON-DISCLOSURE AGREEMENT AND COMMENTS TO SAME (.5); COORDINATE WITH V. RUIZ REGARDING SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING COMMENTS TO FINANCING TERM SHEET (.2); CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING SAME (.1).

06/05/12
0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING PROPOSED DIP (.2).

1.20 WEISS, JANET M REVIEW ISSUES RE IMPLEMENTATION OF STANDARD CHARTERED SETTLEMENT.

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH B. DOUTON REGARDING FINANCING ISSUES (.2); REVIEW MILESTONES AND OTHER FINANCING ISSUES (.4).

06/06/12
0.40 ROSENTHAL, MICHAEL A EMAIL FROM B. DOUTON AND S. DUDLEY REGARDING DIP PROCESS (.2); REVIEW DIP PROCESS TIMELINE AND EMAIL TO B. DOUTON REGARDING SAME (.2).

3.50 WEISS, JANET M TELEPHONE CONFERENCE WITH C. MILLET RE ISSUES FOR SETTLEMENT WITH STANDARD CHARTERED (.7); REVIEW AND REVISE PROPOSED TERM SHEET BY STANDARD CHARTERED (1.6); REVIEW ISSUES RE [REDACTED] AND OPTIONS (1.2).

1.70 KELSEY, MATTHEW K REVIEW AND REVISE TERM SHEET (.8); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.4); CORRESPONDENCE WITH S. DUDLEY AND A. RODGERS REGARDING SAME (.2); CORRESPONDENCE WITH B. DOUTON REGARDING DIP ISSUES (.3).

06/07/12
0.50 ROSENTHAL, MICHAEL A EMAIL TO S. APPELL REGARDING ADEQUATE PROTECTION TO SCB (.3); EMAIL FROM S. DUDLEY REGARDING DIP PROPOSAL (.2).

1.40 WEISS, JANET M REVIEW CASES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED.

06/08/12
1.00 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH B. DOUTON AND E. KHALIL REGARDING FINANCING ISSUES AND STRUCTURE (.4); REVIEW RFP (.5); REVIEW CORRESPONDENCE FROM S. DUDLEY REGARDING FINANCING ISSUES (.1).

3.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1).

06/10/12
1.50 WEISS, JANET M CONFERENCE CALL A. ROGERS, A. DOSHI AND S. DUDLEY RE SCB BACKGROUND (.7); REVIEW ISSUES RE SCB SETTLEMENT (.8).

06/11/12
0.40 ROSENTHAL, MICHAEL A REVIEW PROPOSED SCB ADEQUATE PROTECTION AGREEMENT (.4).

0.50 KELSEY, MATTHEW K REVIEW ISSUES REGARDING PROPOSED MODIFICATIONS TO NDA RELATING TO POTENTIAL FINANCING.

06/12/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH M. SHAPIRO REGARDING DIP (.2); REVIEW PROPOSED NDA (.2).

2.00 WEISS, JANET M REVIEW ISSUES RE STANDARD CHARTERED (.6); REVIEW ISSUES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED (1.4).

0.80 KELSEY, MATTHEW K REVIEW MARK UP TO NDA AND COORDINATE COMMENTS WITH V. RUIZ.

4.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5).

0.70 CHATTERJEE, AYESHA DRAFT AND REVISE PROPOSED SIXTH INTERIM CASH MANAGEMENT ORDER.

06/13/12
1.50 ROSENTHAL, MICHAEL A EMAILS WITH AND TO S. DUDLEY REGARDING SCB AGREEMENT (.3); ADDITIONAL EMAILS TO S. DUDLEY REGARDING SCB AGREEMENT (.2); EMAIL TO J. WEISS REGARDING PLAN SUPPORT ISSUES (.2); TELEPHONE WITH M. SHAPIRO FROM BARCLAYS REGARDING DIP (.4); CONSIDERATION OF DIP COLLATERAL AND REPAYMENT ISSUES (.4).

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH MILBANK REGARDING DIP FINANCING (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); REVIEW MARK UPS OF DRAFT NDAS AND CONFERENCES WITH V. RUIZ REGARDING SAME (.3).

5.10 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.6).

06/14/12
0.60 MILLET, CRAIG H EMAILS RE STATUS OF DIP TERM SHEETS, ANALYSIS OF DIP SIZING AND TIMING.

0.30 ROSENTHAL, MICHAEL A EMAIL WITH B. DOUTON REGARDING TERM SHEET (.2); EMAIL WITH C. MILLET REGARDING TERM SHEET FOR JPL (.1).

3.30 WILLIAMS, MATTHEW J REVIEW CONFI AGREEMENT AND ANSWER QUESTIONS ON BARCLAYS PROVISION (1); REVIEW/COMMENT ON TERM SHEETS AND ISSUES WITH DIP FINANCING (2.3).

0.90 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING FINANCING ISSUES (.3); CORRESPONDENCE WITH C. MILLET REGARDING FINANCING ISSUES AND TERM SHEETS (.2); CORRESPONDENCE WITH ROTHSCHILD REGARDING TERM SHEETS (.1); COORDINATE WITH V. RUIZ REGARDING NON-DISCLOSURE AGREEMENTS AND ISSUES RELATING THERETO (.3).

3.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.5).

06/15/12
3.20 ROSENTHAL, MICHAEL A REVIEW JPL OBJECTION TO SCB (.3); REVIEW CIM REGARDING DIP (1.6); EMAIL WITH S. DUDLEY REGARDING DIP SIZING (.2); EMAIL WITH M. KVARDA REGARDING DIP SIZING (.2); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH S. DUDLEY, B. DOUTON REGARDING DIP SIZING (.6); REVIEW UPDATED DIP FILE FROM ROTHSCHILD AND A&M (.3).

6.50	WILLIAMS, MATTHEW J	CONFIDENTIALITY AGREEMENT ISSUES AND FOLLOW UP ON TRADING WALL RIDER (1.1); CALL WITH ROTHSCHILD RE: DIP PROCESS AND COMMENTS TO BUDGET (1.2); REVIEW OF CONFIDENTIAL INFORMATION MEMORANDUM AND COMMENTS TO SAME, COMPARE TO TERM SHEET (2.9), CALLS AND REVIEW OF VARIOUS MARKUPS TO CONFIDENTIALITY AGREEMENTS (1.3).
6.00	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).
06/16/12	1.70 ROSENTHAL, MICHAEL A	EMAILS WITH S DUDLEY REGARDING SIZING OF DIP (.2); EMAIL FROM ROTHSCHILD REGARDING STATUS OF DIP SOLICITATION PROCESS (.3); REVIEW AND COMMENT ON DIP INFORMATION MEMO (1.2).
06/17/12	0.40 ROSENTHAL, MICHAEL A	EMAIL FROM D. RESNICK REGARDING INSIDERS AS DIP PROVIDERS (.2); EMAIL TO ATIF AND OTHERS REGARDING INSIDERS AS DIP PROVIDERS (.2).
06/18/12	0.40 ROSENTHAL, MICHAEL A	EMAILS FROM S DUDLEY REGARDING DIP BUDGET AND OTHERS (.2); EMAILS FROM VINCE RUIZ REGARDING NDA'S RELATED TO DIP (.2).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM S. DUDLEY REGARDING DIP BUDGET AND OTHERS (.2).
1.10	WILLIAMS, MATTHEW J	FOLLOW UP ON CONFIDENTIALITY AGREEMENT ISSUES WITH V. RUIZ AND REVIEW OF VARIOUS ITERATIONS OF CONFI.
0.80	KELSEY, MATTHEW K	COORDINATE WITH V. RUIZ AND M. WILLIAMS REGARDING NON-DISCLOSURE AGREEMENTS FOR POTENTIAL FINANCING AND OTHER ISSUES.

5.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (2); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA (1.5);
DISCUSS OUTSTANDING ISSUES WITH COMPANY
AND TEAM (1.5).

06/19/12
0.40 ROSENTHAL, MICHAEL A CONSIDERATION OF STRUCTURE OF DIP FINANCING
(.4).

1.00 ROSENTHAL, MICHAEL A CONSIDERATION OF STRUCTURE OF DIP FINANCING
(.4); REVIEW EMAIL TO S. APPELL AND P. CORR
REGARDING RESPONSE OF SCB TO JPL ISSUES WITH
AGREEMENT (.2); EMAIL WITH L. HIRSH REGARDING
██████████ ISSUES (.1); REVIEW SCB
OBJECTION TO CASH MANAGEMENT (.3).

4.10 WEISS, JANET M REVIEW ISSUES RE PROPOSED SETTLEMENT WITH
STANDARD CHARTERED BANK (2.2); CALL WITH B.
GREER OF DECHERT FOR STANDARD CHARTERED
RE PROPOSED SETTLEMENT (.5); REVIEW ISSUES RE
SIXTH INTERIM CASH MANAGEMENT ORDER (1.4).

0.40 KELSEY, MATTHEW K COORDINATE WITH M. WILLIAMS AND V. RUIZ
REGARDING VARIOUS COMMENTS TO PROPOSED
NON-DISCLOSURE AGREEMENTS.

7.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (4); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA (2.5);
DISCUSS OUTSTANDING ISSUES WITH COMPANY
AND TEAM (.5).

06/20/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR AND C. MILLET REGARDING
SCB AGREEMENT AND JPL ISSUES RELATED
THERE TO (.6).

4.10 WILLIAMS, MATTHEW J REVIEW OF REVISED CONFI ISSUES AND CONF. WITH
V. RUIZ (.7); FOLLOW UP ON CIM (.6); PREP FOR CALL
TOMORROW WITH UCC ON DIP (.7); DIP STRUCTURE
ISSUES AND REVIEW OF PRECEDENT
TRANSACTIONS ON STRUCTURE POINTS (2.1).

6.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (3); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA (2.5);
DISCUSS OUTSTANDING ISSUES WITH COMPANY
AND TEAM (.5).

06/21/12
2.80 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO SCB SECURITY
INTERESTS AND POTENTIAL AVOIDANCE CLAIMS (.6);
TELEPHONE WITH C. MILLET REGARDING SCB
SECURITY INTERESTS (.2); REVIEW GENERIC DIP
TERM SHEET (.3); PREPARE FOR AND PARTICIPATE IN
CONFERENCE CALL WITH MILBANK AND HL
REGARDING DIP STRUCTURING ISSUES (.8);
TELEPHONE WITH S. DUDLEY REGARDING DIP
STRUCTURING ISSUES (.2); TELEPHONE WITH L.
HIRSH REGARDING DIP STRUCTURING ISSUES (.2);
EMAIL FROM AND TO C. MILLET REGARDING
EVALUATION OF SCB CLAIMS (.3); REVIEW
INVESTMENT AGREEMENT RELATIVE TO [REDACTED] AND
EMAIL TO MILBANK REGARDING SAME (.2).

2.60 WEISS, JANET M REVIEW ISSUES RE POSSIBLE SETTLEMENT WITH
SCB.

3.90 WILLIAMS, MATTHEW J PREP FOR CALL WITH UCC ON DIP (.5); CALL WITH
UCC ON DIP (.6); DIP STRUCTURE ISSUES (2.8).

1.00 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMMITTEE
PROFESSIONALS REGARDING POTENTIAL FINANCING
AND ISSUES (.8); CONFERENCE WITH M. WILLIAMS
REGARDING SAME (.2).

0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO INTERIM CASH
MANAGEMENT ORDER.

2.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING
CONFIDENTIALITY AGREEMENTS FOR VARIOUS
INSTITUTIONS (1.5); CONTINUE NEGOTIATING
AGREEMENTS ON BEHALF OF ARCAPITA (.5);
DISCUSS OUTSTANDING ISSUES WITH COMPANY
AND TEAM (.5).

06/22/12
2.10 ROSENTHAL, MICHAEL A REVIEW DIP BUDGET FROM A&M (.4); REVIEW DIP TERM SHEET FROM ROTHSCHILD (.6); EMAILS TO MILBANK REGARDING RESOLUTION OF SCB ADEQUATE PROTECTION ISSUES (.3); TELEPHONE WITH P. FERDINAND REGARDING ESCROW FUNDS (.2); TELEPHONE WITH J. MAKUCH REGARDING ESCROW FUNDS (.2); REVIEW SUMMARY OF ESCROW FUNDS FROM J. MAKUCH (.2); EMAIL FROM J. MAKUCH REGARDING CASH POSITION (.2).

0.50 WEISS, JANET M REVISE CASH MANAGEMENT ORDER.

4.30 WILLIAMS, MATTHEW J REVIEW OF ROTHSCHILD BULLETS ON DIP AND REVISED DIP ISSUES (.7); FOLLOW UP WITH A. CHATTERJEE (.3); REVIEW REVISIONS TO DIP AND COMMENTS, FOLLOW UP (1.2); DIP STRUCTURING ISSUES RE: COLLATERAL PACKAGE AND WCF (2.1).

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING REVISIONS TO FINANCING TERM SHEET (.2); CORRESPONDENCE WITH M. WILLIAMS AND A. CHATTERJEE REGARDING SAME (.2).

3.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (1.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA (1.0); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.5).

0.70 CHATTERJEE, AYESHA REVISE TERMSHEETS FOR DEBTOR-IN-POSSESSION FINANCING.

06/23/12
0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM ROTHSCHILD AND GDC REGARDING FINANCING TERM SHEETS (.2); REVIEW CORRESPONDENCE FROM ROTHSCHILD REGARDING NON-DISCLOSURE AGREEMENT AND SOLICITATION PROCESS (.3).

06/24/12
0.20 ROSENTHAL, MICHAEL A REVIEW DIP PROPOSAL AND CIM (.2).

2.70 WEISS, JANET M REVIEW ISSUES RE DEAL FUNDING UNDER NEW BUDGET.

1.10 WILLIAMS, MATTHEW J REVIEW EDITS TO DIP TERM SHEETS (.4), FOLLOW UP ON CONFIDENTIALITY AGREEMENT ISSUES (.3); REVIEW FURTHER EDITS TO TERM SHEETS AND NEW ISSUE ON [REDACTED] (.4).

0.60 CHATTERJEE, AYESHA REVISE AND DISTRIBUTE UPDATED TERMSHEET FOR DEBTOR-IN-POSSESSION FINANCING.

06/25/12

0.50 MILLET, CRAIG H EMAILS RE JPL INQUIRIES RE DIP FINANCING ISSUES AND RESEARCH ISSUES.

0.70 ROSENTHAL, MICHAEL A REVIEW DIP CIM MATERIALS (.4); ADDRESS OPEN ISSUES RELATED TO SCB CLAIMS (.3).

2.30 WILLIAMS, MATTHEW J REVIEW REVISED PACKAGE AND FOLLOW UP ON CONFIDENTIALITY POINTS FROM V. RUIZ (.9); COLLATERAL ISSUES AND [REDACTED] (1.4).

4.80 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (2.5); DISCUSS OUTSTANDING ISSUES WITH COMPANY AND TEAM (.3).

1.20 CONTRERAS, JENNIFER M PREPARE COVER SHEET FOR 6TH INTERIM CASH MANAGEMENT BUDGET (.7); COORDINATE FILING OF SAME (.3); FOLLOW-UP EMAILS TO J. WEISS RE SAME (.2).

06/26/12

0.40 ROSENTHAL, MICHAEL A EMAIL TO AND FROM E. ZAINAL REGARDING [REDACTED] (.2); TELEPHONE WITH E. ZAINAL REGARDING [REDACTED] (.2).

2.40 WEISS, JANET M REVIEW ISSUES RE POSSIBLE SETTLEMENT WITH STANDARD CHARTERED (.3); REVIEW ISSUES RE FUNDING OF PORTFOLIO TRANSACTION (1.4); REVIEW ISSUES RE STANDARD CHARTERED (.7).

0.90	WILLIAMS, MATTHEW J	DIP TERM SHEET (.4); FOLLOW UP WITH BERNARD DOUTOUN ON ISSUES WITH POTENTIAL LENDERS AND TREATMENT OF CONFIDENTIAL INFORMATION (.5).
0.90	KELSEY, MATTHEW K	CALL WITH C. MILLET REGARDING DEAL FUNDING ISSUE (.3); CALL WITH J. WEISSER REGARDING SAME (.2); CALL WITH J. WEISS REGARDING DEAL FUNDING (.1); CALL WITH M. KVARDA AT A&M REGARDING DEAL FUNDING ISSUE (.1); REVIEW CORRESPONDENCE WITH V. RUIZ REGARDING NON-DISCLOSURE AGREEMENTS RELATING TO FINANCING (.2).
0.30	WEISSER, JOSHUA	CONFERENCE REGARDING FUNDING ISSUES.
2.50	RUIZ, VICENTE	CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).
0.50	LIU, SERENA G	CONFER WITH C. MILLET, J. WEISS, AND M. KELSEY REGARDING [REDACTED]
06/27/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH N. FOX REGARDING SCB POSITION UNDER CAYMAN LAW (.2).
2.00	WEISS, JANET M	CONFERENCE CALL WITH E. KHALIL AND N. FOX AND R. DEBASTO OF MOURANT RE ISSUES ON POSSIBLE SETTLEMENT WITH STANDARD CHARTERED BANK.
2.20	WILLIAMS, MATTHEW J	REVIEW OF PRECEDENT DIP TRANSACTIONS WITH SIMILAR STRUCTURES (1.8); FOLLOW UP W. RUIZ ON ADDITIONAL CONFI ASKS (.4).
1.80	KELSEY, MATTHEW K	CALL WITH M. KVARDA OF A&M REGARDING PROJECT FUNDING ISSUE (.7); REVIEW BACKGROUND MATERIAL (.5); CALL WITH C. MILLET AND J. WEISSER REGARDING LITIGATION STRATEGY RELATING TO FUNDING REQUEST (.4); REVIEW CORRESPONDENCE REGARDING STRATEGY (.2).

3.20 WEISSER, JOSHUA PREPARE FOR AND ATTEND ALL HANDS CALL REGARDING FUNDING ISSUES (.8 HRS); FOLLOW UP INTERNAL CONFERENCE (.4 HRS.); REVIEW AND ANALYSIS REGARDING UNDERLYING DOCUMENTATION (1.8 HRS); RELATED CONFERENCES WITH S. LIU (.2 HRS).

3.50 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (3); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).

4.60 LIU, SERENA G TELECONFERENCE WITH M. KVARDA AND J. MOSTROM (ALVAREZ & MARSAL) REGARDING BACKGROUND INFORMATION ON [REDACTED] INVESTMENT (0.6); CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING SAME (0.4); REVIEW INFORMATION REGARDING [REDACTED] (1.0); DRAFT FACTUAL BACKGROUND OF [REDACTED] MOTION (2.6).

06/28/12

0.10 ROSENTHAL, MICHAEL A EMAIL TO B. GREER REGARDING SCB DISCUSSION RE CAYMAN LAW ISSUES (.1).

1.60 WEISS, JANET M REVIEW ISSUES RE POTENTIAL SCB (.5); REVIEW ISSUES RE POTENTIAL SETTLEMENT WITH SCB (1.1).

1.20 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL REGARDING FUNDING OF A PROJECT AND ISSUES.

1.00 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH COMPANY AND ALVAREZ AND MARSAL REGARDING FUNDING ISSUE.

0.80 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.3).

0.80 LIU, SERENA G TELECONFERENCE WITH ALVAREZ & MARSAL, KPMG, AND ARCAPITA REGARDING STRATEGY [REDACTED]

06/29/12

- 1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISS REGARDING ADEQUATE PROTECTION RELATED TO SCB (.3); EMAIL FROM AND TO T. SNYDER REGARDING POTENTIAL DIP SOURCES (.1); REVIEW REVISED SCB TERM SHEET (.6).
- 2.00 WEISS, JANET M REVIEW ISSUES RE POTENTIAL SETTLEMENT WITH SCB (1.2); REVIEW ANALYSIS RE SCB SECURITY INTERESTS (.8).
- 3.70 WILLIAMS, MATTHEW J CONFI ISSUES AND CONFERENCES WITH V. RUIZ AND ROTHSCHILD REGARDING REVISIONS OF CONFI (2.1); FOLLOW UP ON DIP STRUCTURE ISSUES (1.6).
- 1.90 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND A&M REGARDING PROJECT FINANCING ISSUES (1.1); REVIEW CORRESPONDENCE RELATING TO SAME (.3); REVIEW TERM SHEET FROM SCB REGARDING SETTLEMENT OF ADEQUATE PROTECTION ISSUES (.5).
- 3.00 RUIZ, VICENTE CONTINUE DRAFTING DIP FINANCING CONFIDENTIALITY AGREEMENTS FOR VARIOUS INSTITUTIONS (2.5); CONTINUE NEGOTIATING AGREEMENTS ON BEHALF OF ARCAPITA INCLUDING CONFERENCE CALLS (.5).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.40	\$ 995.00	\$ 398.00
MICHAEL A. ROSENTHAL	5.70	1,045.0	5,956.50
ARTHUR D. PASTERNAK	1.00	955.00	955.00
JEFFREY TRINKLEIN	25.40	1,025.0	26,035.00
JAMES A. COX	28.60	1,130.0	32,318.00
MICHAEL J. COLLINS	2.70	855.00	2,308.50
BENJAMIN H. RIPPEON	0.30	765.00	229.50
MATTHEW K. KELSEY	63.00	785.00	49,455.00
LESLEY V. WASSER	0.60	665.00	399.00
JOSHUA WEISSER	112.50	735.00	82,687.50
JEREMY L. GRAVES	0.20	595.00	119.00
DOUGLAS G. LEVIN	2.80	515.00	1,442.00
SERENA G. LIU	7.90	620.00	4,898.00
AYESHA CHATTERJEE	7.60	475.00	<u>3,610.00</u>

Total Services \$ 210,811.00

Total Services, Costs/Charges 210,811.00

BALANCE DUE \$ 210,811.00

EMPLOYEES
30561-00107

Detail Services:

06/01/12

1.00 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING
EMPLOYEE PROGRAM MOTION (.4); CALL WITH L.
HIRSH REGARDING EMPLOYEE PROGRAM AND
ISSUES (.5); CORRESPONDENCE WITH E. FLECK OF
MILBANK REGARDING EMPLOYEE PROGRAM (.1).

6.10 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFITS MOTION (4.6
HRS.); RELATED CONFERENCES WITH M. KELSEY (.5
HRS.) AND G. GRIFFIN (A&M) (.5 HRS.); REVIEW AND
ANALYSIS OF BENEFIT METRICS (.2 HRS.); RELATED
CORRESPONDENCE WITH MANAGEMENT (.3 HRS.).

06/02/12

2.00 TRINKLEIN, JEFFREY REVIEW RIF MOTION, SEND COMMENTS TO WEISSER
(2.0).

0.90 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM A&M REGARDING
UPDATES TO RIF PROGRAM AND COMMENTS TO
MOTION.

7.00 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFITS MOTION (4.3
HRS.); RELATED CORRESPONDENCE WITH ALVAREZ
AND MARSAL (.3 HRS.); REVIEW AND ANALYZE
ALVAREZ AND MARSAL COMMENTS TO SAME AND
REVISED SET OF ESTIMATES (1.3 HRS.); RELATED
CORRESPONDENCE WITH M. KELSEY (.2 HRS.);
RELATED CORRESPONDENCE WITH J. TRINKLEIN (.2
HRS.); REVIEW AND ANALYSIS OF J. TRINKLEIN'S
COMMENTS TO MOTION (.7 HRS.).

06/03/12

1.20 ROSENTHAL, MICHAEL A REVIEW LATEST VERSION OF RIF/KERP MOTION (1.2).

0.50 TRINKLEIN, JEFFREY CONFERENCE CALL REGARDING RIF PLANNING AND
L. HIRSCH CALL WITH HOULIHAN (0.3); REVIEW
COMMENTS FROM BECK (0.2).

- 6.50 KELSEY, MATTHEW K CALL WITH A&M REGARDING EMPLOYEE PLAN (.4); CALL WITH COMPANY REGARDING EMPLOYEE PLAN (1.0); REVIEW AND REVISE DRAFT MOTION TO APPROVE EMPLOYEE PLAN AND CORRESPONDENCE WITH J. WEISSER REGARDING SAME (4.5); CALL WITH E. FLECK OF MILBANK REGARDING EMPLOYEE PLAN (.6).
- 6.70 WEISSER, JOSHUA COMPLETE DRAFT OF EMPLOYEE BENEFITS MOTION (4.1 HRS.); REVIEW AND ANALYSIS OF CLIENT COMMENTS TO SAME (.4 HRS.); PREPARE FOR AND ATTEND CALL WITH CLIENT AND ALVAREZ AND MARSAL REGARDING EMPLOYEE BENEFITS ISSUES (2.2 HRS).
- 06/04/12
- 1.20 ROSENTHAL, MICHAEL A REVIEW AND REVISE RIF MOTION (1.2).
- 0.60 TRINKLEIN, JEFFREY PARTICIPATE IN CONFERENCE CALL TO DISCUSS COMMENTS TO RIF MOTION (0.5); NOTE TO J. WEISSER (0.1).
- 2.00 COX, JAMES A DRAFT UK SEPARATION AGREEMENT.
- 4.70 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING RIF ISSUES (1.2); REVIEW AND REVISE MOTION TO APPROVE RIF (.7); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING COMMENTS TO SAME (.6); REVIEW COMMENTS FROM COMPANY (.4); CALL WITH E. FLECK REGARDING RIF AND MOTION (.5); CALL WITH A&M REGARDING RIF ISSUES AND DISCUSSIONS WITH COMMITTEE (.7); REVIEW AND REVISE DRAFT DECLARATION FROM B. CUMBERLAND (.6).
- 8.00 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFIT MOTION (4.3 HRS); MULTIPLE CONFERENCES WITH M. KELSEY (.4 HRS), P. KRASCONI (.5 HRS), J. BECK (.6 HRS) AND G. GRIFFITH (.5 HRS); ATTEND TO ISSUES RELATED TO RELATED EXHIBITS (.7 HRS); REVIEW AND ANALYSIS OF DRAFT DECLARATION IN SUPPORT OF MOTION (.8 HRS); RELATED CONFERENCES WITH S. LIU (.2 HRS).

3.00 LIU, SERENA G DRAFT DECLARATION OF B. CUMBERLAND IN SUPPORT OF DEBTORS' MOTION FOR ORDER AUTHORIZING DEBTORS TO IMPLEMENT EMPLOYEE PROGRAMS AND GLOBAL SETTLEMENT OF CLAIMS.

06/05/12

0.80 ROSENTHAL, MICHAEL A REVIEW AND FINALIZE EMPLOYEE RIF MOTION (.8).

2.20 TRINKLEIN, JEFFREY WORK WITH P. KARACSONYI, M. KELSEY, J. WEISSER REGARDING SCHEDULES, DISCLOSURE (1.4); CALL WITH M. ROSENTHAL TO PROVIDE BACKGROUND (0.8).

1.00 COX, JAMES A REVIEW AND RESPOND TO EMAIL FROM J BECK (.3); FINALIZING DRAFT UK SEPARATION AGREEMENT (.7).

3.80 KELSEY, MATTHEW K REVIEW AND REVISE KEIP/RIF MOTION (1.0); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.4); CONFERENCE WITH J. WEISSER REGARDING PENDING ISSUES (.4); CORRESPONDENCE WITH COMPANY REGARDING FINAL REVISIONS TO KEIP/RIF MOTION (.6); CALL WITH E. FLECK REGARDING COMMENTS TO MOTION AND COMMITTEE MEETING (.7); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENTS (.1); REVIEW CORRESPONDENCE REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING SEPARATION AGREEMENT ISSUES (.4).

8.40 WEISSER, JOSHUA FINALIZE MOTION IN SUPPORT OF EMPLOYEE BENEFIT PROGRAM (4.7 HRS.); FINALIZE RELATED EXHIBITS (.5 HRS); RELATED CONFERENCES WITH A&M (1.2 HRS) AND CLIENT (.8 HRS); FINALIZE RELATED DECLARATION (.7 HRS); PREPARE FOR FILING OF FOREGOING (.5 HRS).

2.80 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. WEISSER RE VERIFYING ACCURACY OF CITATIONS IN MOTION CONCERNING EMPLOYEE PLANS AND EMPLOYEE ISSUES (.2); VERIFY ACCURACY OF CITATIONS AND EDIT SAME CITATIONS WHERE NEEDED (2.6).

1.70 LIU, SERENA G REVISE B. CUMBERLAND DECLARATION IN SUPPORT OF EMPLOYEE PROGRAMS MOTION.

06/06/12
0.90 TRINKLEIN, JEFFREY REVIEW IIP THINKING (0.2); DISCUSS WITH J. WEISSER, M. KELSEY (0.7).

1.00 COX, JAMES A PREPARE FOR AND ATTEND CALL WITH J BECK RE: REDUNDANCY SELECTION.

0.70 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. TRINKLEIN AND J. BECK REGARDING EMPLOYEE ISSUES RELATING TO IIP PROGRAM (.2); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.1); COORDINATE WITH J. WEISSER AND A&M REGARDING KPIS AND FINALIZING INCENTIVES (.4).

2.40 KELSEY, MATTHEW K COORDINATE WITH A. KIM OF ARCAPITA AND S. KOTARBA OF A&M REGARDING SCHEDULES ISSUE (.6); REVIEW REVISED SCHEDULES AND NOTES (1.5); CORRESPONDENCE WITH GCG REGARDING BAR DATE MOTION AND ISSUES (.3).

2.70 WEISSER, JOSHUA ATTEND TO POST-FILING MATTERS RELATED TO EMPLOYEE MOTION AND RELATED EXHIBITS (1.1 HRS); RELATED CONFERENCES WITH ALVAREZ & MARSAL (.4 HRS) AND J. TRINKLEIN (.3 HRS); RELATED CONFERENCE WITH OFFICE OF UNITED STATES TRUSTEE (.3 HRS); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENTS (.6 HRS).

06/07/12
0.50 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING VARIOUS OPEN ITEMS.

2.00 WEISSER, JOSHUA CORRESPONDENCE REGARDING OPEN ISSUES WITH COMMITTEE (.3 HRS); RELATED CONFERENCE WITH J. TRINKLEIN (.2 HRS); RELATED CONFERENCE WITH N. KAMPHOUS (MILBANK) (.4 HRS); REVIEW AND ANALYSIS OF IPP STATEMENT (.3 HRS); DRAFT RELATED INSERT FOR IPP/IPP SECTION OF SEPARATION AGREEMENT (.8 HRS).

06/08/12
0.50 TRINKLEIN, JEFFREY REVIEW, REVISE INSERTS TO SEPARATION AGREEMENT FOR IPP (0.5).

1.50	COX, JAMES A	DRAFT ADVICE NOTE ON REDUNDANCY PROCESS AND AT RISK LETTER.
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND MEMO REGARDING SEPARATION AGREEMENT ISSUES AND IMPLEMENTATION OF RIF.
0.60	WEISSER, JOSHUA	WORK WITH J. TRINKLEIN TO FINISH IPP/IIP INSERT FOR SEPARATION AGREEMENTS (.4 HRS); CONFERENCE WITH B. CUMBERLAND AND G. GRIFFITH (A&M) REGARDING SAME (.2 HRS).
06/09/12		
0.70	PASTERNAK, ARTHUR D	SEND EMAILS RE IIP.
0.50	TRINKLEIN, JEFFREY	REVIEW, REVISE E-MAIL TO CLIENT RELATING TO CPO TREATMENT AND CIRCULATE TO A. PASTERNAK, M. KELSEY FOR COMMENTS (0.5).
06/10/12		
1.10	TRINKLEIN, JEFFREY	REVIEW, RESPOND TO NOTE REGARDING IIP (0.5); REVIEW REVISE INSERT (0.1); REVIEW, REVISE CHART REGARDING SCENARIOS (0.5).
1.40	KELSEY, MATTHEW K	REVIEW DRAFT MEMORANDUM TO COMPANY REGARDING VARIOUS ISSUES RELATING TO IMPLEMENTATION OF RIF AND KEIP (.8); REVIEW COMMENTS TO SAME (.3); CALL WITH J. TRINKLEIN AND J. WEISSER REGARDING MEMORANDUM (.3).
2.50	WEISSER, JOSHUA	REVIEW AND ANALYZE TRINKLEIN MEMORANDUM TO CLIENT REGARDING IPP (.3 HRS); CORRESPONDENCE REGARDING SAME (.2 HRS); DRAFT INSERT TO SEPARATION AGREEMENT FOR INCENTIVE PLAN (.6 HRS); RELATED REVIEW OF INCENTIVE PLAN STATEMENT (.1 HRS); REVIEW AND ANALYSIS OF TRUST AGREEMENT FOR J. BECK (1.0 HR.); CONFERENCE WITH J. TRINKLEIN AND M. KELSEY REGARDING IPP/IIP (.2 HRS); REVIEW AND COMMENT ON SCENARIO ANALYSIS FOR J. TRINKLEIN (.1 HRS.).

06/11/12
1.60 KELSEY, MATTHEW K CALL WITH A&M REGARDING KPIS AND RELATED ISSUES (1.2); CONFERENCE WITH J. WEISSER REGARDING NEXT STEPS (.2); CALL WITH J. TRINKLEIN REGARDING MEMO TO CLIENT ON VARIOUS RIF IMPLEMENTATION ISSUES (.2).

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM J. COX REGARDING SEPARATION AGREEMENTS.

0.90 WEISSER, JOSHUA DISCUSSION REGARDING KEY PERFORMANCE INCENTIVES (.5 HRS); ATTEND TO ISSUES RELATED TO SEPARATION AGREEMENT (.4 HRS).

06/12/12
0.50 COX, JAMES A CALL WITH J. BECK RE: REDUNDANCY SELECTION (.3); LIAISE WITH LOCAL COUNSEL (.2).

06/13/12
1.20 KELSEY, MATTHEW K CALL WITH A&M REGARDING KEIP (.4); CONFERENCE WITH J. WEISSER REGARDING KEIP ISSUES (.2); CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.1); REVIEW KEIP METRICS (.5).

1.50 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE BENEFITS ISSUES (1 HR.); PREPARE FOR CALL REGARDING SAME (.1 HRS.); CONFERENCE WITH B. CUMBERLAND AND G. GRIFFIN (.4 HRS).

06/14/12
0.40 TRINKLEIN, JEFFREY REVIEW NOTE REGARDING KPIS (0.1); DISCUSS WITH J. WEISSER (0.1).

2.50 COX, JAMES A CALL WITH JIM BECK (.5); REVISE COMPROMISE AGREEMENT AND PRODUCING SCRIPTS FOR REDUNDANCY MEETINGS (2.0).

- 3.40 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY REGARDING KEIP PERFORMANCE METRICS, CHANGES TO RIF LIST, AND IMPLEMENTATION ISSUE (2.4); CORRESPONDENCE WITH J. COX REGARDING SEPARATION AGREEMENT ISSUES (.1); REVIEW CORRESPONDENCE AND ATTENTION TO ISSUES RELATING TO KEIP METRICS (.5); RESEARCH REGARDING 503(C) ISSUES (.4).
- 5.50 WEISSER, JOSHUA CONFERENCE WITH CLIENT AND ALVAREZ AND MARSAL REGARDING EMPLOYEE MOTION AND KEY PERFORMANCE INDICATORS (1.8 HRS); FOLLOW UP CONFERENCE WITH G. GRIFFIN (ALVAREZ) TO REVISE EXHIBIT C TO SAME (1.1 HRS); RELATED CONFERENCE WITH UNITED STATES TRUSTEE (.1 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.7 HRS); REVISIONS TO SEPARATION AGREEMENT (.4 HRS); CONFERENCE WITH B. CUMBERLAND REGARDING FOREGOING (.2 HRS); CONFERENCE WITH J. BECK REGARDING FOREGOING (.5 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING FOREGOING AND OTHER JUNE 26 HEARING DATE ISSUES (.3 HRS); REVISIONS TO PROPOSED ORDER (.2 HRS); CONFERENCE WITH J. TRINKLEIN REGARDING SEPARATION AGREEMENT (.2 HRS).
- 06/15/12
0.70 ROSENTHAL, MICHAEL A EMAIL FROM J. BECK REGARDING KEIP (.2); EMAIL TO L. HIRSH REGARDING KEIP (.2); REVIEW KEIP ALTERNATIVE TARGETS (.3).
- 1.30 TRINKLEIN, JEFFREY REVIEW REQUEST FROM P. KARAKCSONYI REGARDING CHECKLIST (.1); DISCUSS WITH J. WEISSER (.2); REVIEW/REVISE IIP AND IPP LANGUAGE (1.0).
- 1.40 COX, JAMES A REVIEW AND RESPOND TO EMAILS FROM J. BECK (.9); CORRESPOND WITH US LAWYER (.3); REVIEWING SINGAPORE AGREEMENT (.2).
- 1.00 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING FINALIZING PERFORMANCE METRICS AND IMPLEMENTATION OF RIF.

5.50 WEISSER, JOSHUA MULTIPLE ITERATIONS OF REVISED EXHIBITS TO EMPLOYEE MOTION (2.3 HRS); DRAFT MEMORANDA TO TEAM REGARDING SAME (1 HR.); MULTIPLE CONFERENCES WITH B. CUMBERLAND (ALVAREZ & MARSAL) REGARDING SAME AND KEY PERFORMANCE INDICATORS (.5 HRS); PREPARE FOR AND ATTEND CALL WITH CLIENT AND B. CUMBERLAND REGARDING SAME (1.2 HRS); REVIEW AND ANALYSIS OF SEPARATION AGREEMENT (.4 HRS); RELATED CORRESPONDENCE WITH J. TRINKLEIN (.1 HRS).

06/16/12
0.10 TRINKLEIN, JEFFREY REVIEW/REVISE IIP INSERT; SEND TO J. WEISSER.

0.60 WEISSER, JOSHUA REVISIONS TO KEIP LIST (.2 HRS); REVISIONS TO SEPARATION AGREEMENT (.2 HRS); RELATED CORRESPONDENCE (.2 HRS).

06/17/12
0.90 TRINKLEIN, JEFFREY RESPOND TO J. BECK COMMENTS ON SEPARATION AGREEMENTS (.1); REVIEW/REVISE; CIRCULATE CHECKLIST FOR RIF PLANNING (.8).

2.50 WEISSER, JOSHUA DRAFT SUPPLEMENTAL PLEADING FOR EMPLOYEE BENEFIT MOTION (2.3 HRS); REVISIONS TO SEPARATION AGREEMENT INSERTS (.2 HRS).

06/18/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH L. HIRSH AND M. KELSEY REGARDING STATUS OF DISCUSSIONS RELATED TO SEVERANCE, RIF, KEIP AND KERP (.2).

0.80 TRINKLEIN, JEFFREY CONFERENCE CALL TO DISCUSS CHECKLIST (0.7); CALL WITH J. COX REGARDING US AGREEMENTS (0.1).

2.40 COX, JAMES A PREPARE FOR AND ATTEND CONFERENCE CALL RE: RIF (1.4); FOLLOW ON EMAIL TO US LAWYER RE: SEPARATION AGREEMENT (.5); DRAFT REVISIONS TO NON-UK SEPARATION AGREEMENT (.5).

2.50 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND GIBSON DUNN TEAM REGARDING IMPLEMENTATION OF RIF AND PENDING ISSUES (1.2); CONFERENCE WITH J. WEISSER REGARDING REVISED FORM OF ORDER (.2); DRAFT CORRESPONDENCE TO COMPANY REGARDING REVISED EXHIBITS AND REVIEW COMMENTS TO SAME (.4); REVIEW REVISED CHECKLIST AND CONFERENCE WITH J. TRINKLEIN REGARDING SAME (.5); CORRESPONDENCE WITH M. ROSENTHAL REGARDING KEIP STATUS (.2).

3.90 WEISSER, JOSHUA REVISIONS TO EXHIBITS TO EMPLOYEE BENEFIT MOTION (.6 HRS); RELATED CONFERENCES WITH B. CUMBERLAND AND G. GRIFFIN (.5 HRS); REVISIONS TO NOTICE UPDATING COURT ON CHANGES TO EMPLOYEE BENEFITS MOTION (1 HR.); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING EMPLOYEE BENEFITS (.7 HRS); REVISIONS TO SEPARATION AGREEMENT (.4 HRS); REVIEW AND ANALYSIS OF CHANGES TO PROPOSED ORDER (.5 HRS); MEMORANDUM TO CLIENT REGARDING FOREGOING (.2 HRS.).

06/19/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON AND L. HIRSH REGARDING COMMITTEE POSITION ON KEIP AND KERP PROGRAMS (.2).

0.40 TRINKLEIN, JEFFREY REVIEW, COMMENT ON NOTE REGARDING CALCULATION OF UNPAID SHARES.

2.00 COX, JAMES A REVIEW AND RESPOND TO EMAILS FROM J. BECK AND M. KELSEY RE: RIF ISSUES (1.0); REVIEW CONSULTATION SUMMARY PREPARED BY J BECK (1.0).

- 4.20 KELSEY, MATTHEW K CALLS WITH A&M REGARDING FINALIZING KEIP METRICS (.7); CALL WITH COMMITTEE PROFESSIONALS REGARDING MODIFICATIONS TO KEIP AND METRICS (1.1); REVIEW AND REVISE SUPPLEMENT TO MOTION AND CONFERENCE WITH J. WEISSER REGARDING SAME (.9); REVIEW CORRESPONDENCE FROM J. BECK REGARDING KEIP PROGRAM AND ISSUES (.2); DRAFT MEMORANDUM IN RESPONSE TO J. BECK INQUIRIES REGARDING KEIP (.6); REVIEW DRAFT MEMORANDUM TO COMPANY REGARDING COMMITTEE ISSUES WITH KEIP AND NEXT STEPS (.2); REVIEW DRAFT CORRESPONDENCE TO COMMITTEE PROFESSIONALS REGARDING FOLLOW UP ISSUES REGARDING KEIP (.1); CORRESPONDENCE WITH C. MILLET REGARDING HEARING PREPARATION FOR KERP/KEIP/RIF (.2); REVIEW VARIOUS CORRESPONDENCE REGARDING IMPLEMENTATION OF RIF AND STATUS OF SAME FROM J. COX (.2).
- 6.70 WEISSER, JOSHUA MULTIPLE SETS OF REVISIONS TO MOTION SUPPLEMENT (3.4 HRS); RELATED CONFERENCES WITH B. CUMBERLAND (ALVAREZ) AND G. GRIFFIN (ALVAREZ) (.9 HRS); PREPARE FOR AND ATTEND CONFERENCE CALL WITH COMMITTEE REGARDING KEY PERFORMANCE METRICS (1 HR.); DRAFT RELATED MEMORANDUM TO CLIENT (.9 HRS); REVISIONS TO PROPOSED ORDER (.5 HRS).
- 06/20/12
0.40 MILLET, CRAIG H EMAILS RE RIF APPROVAL MOTION AND PREPARATION FOR HEARING AS TO EVIDENTIARY ISSUES.
- 0.90 TRINKLEIN, JEFFREY DISCUSS STATUS WITH COX (0.1); REVIEW, REVISE NOTE FROM PETER K (0.3); PARTICIPATE IN CALL REGARDING UPCOMING REVIEW AND COMMENT ON REVISION BY J. WEISSER (0.1) MOTION (0.2); REVIEW US TRUSTEE OBJECTION FOR TAX (0.2).
- 2.20 COX, JAMES A FURTHER REVISE TEMPLATE AGREEMENTS FOR UK AND SINGAPORE (1.5); ATTEND J BECK ON THE TELEPHONE (.3); REVIEW REVISED IPP LANGUAGE (.4).

- 3.00 KELSEY, MATTHEW K REVIEW US TRUSTEE OBJECTION TO KEIP/KERP PROGRAM (.6); CONFERENCES WITH J. WEISSER REGARDING SAME (.7); CALL WITH C. MILLET REGARDING US TRUSTEE OBJECTION (.3); CALL WITH A&M REGARDING US TRUSTEE OBJECTION AND COMMITTEE ISSUES (.4); CALL WITH COMPANY REGARDING US TRUSTEE OBJECTION (.5); REVIEW CORRESPONDENCE WITH COMPANY REGARDING MARK UPS TO KEIP/KERP SUPPLEMENT AND SEPARATION AGREEMENT ISSUES (.4); CORRESPONDENCE WITH J. TRINKLEIN REGARDING MESSAGE TO STAFF (.1).
- 4.80 WEISSER, JOSHUA REVISIONS TO SUPPLEMENT TO MOTION (.7 HRS.); CONFERENCE WITH CLIENT REGARDING KEY PERFORMANCE METRICS (.8 HRS); CONFERENCE WITH J. COX REGARDING SEPARATION AGREEMENTS (.2 HRS); CONFERENCE WITH UNITED STATES TRUSTEE REGARDING MOTION (.3 HRS.); REVIEW AND ANALYSIS OF UNITED STATES TRUSTEE OBJECTION (.8 HRS); RELATED INTERNAL CONFERENCES (.5 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.4 HRS.); DRAFT MEMORANDUM TO UNITED TRUSTEE REGARDING SUPPLEMENTAL KEIP AND KERP INFORMATION (.5 HRS); REVISIONS TO PROPOSED FORM OF ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).
- 2.00 LIU, SERENA G ANALYZE TRUSTEE'S OBJECTION TO MOTION TO SEAL AND EMPLOYEE MOTION (1.4); DRAFT FIRST SUPPLEMENTAL DECLARATION OF B. CUMBERLAND IN SUPPORT OF EMPLOYEE MOTION (0.6).
- 06/21/12
0.30 ROSENTHAL, MICHAEL A REVIEW UST OBJECTION TO RIF MOTION (.3).
- 4.70 COX, JAMES A REVIEW AND RESPOND TO EMAILS RE: EMPLOYEE LOAN ISSUES AND BONUS AWARDS (3.0); CONSIDER LOAN AND BONUS DOCUMENTATION (1.0); REVISE DRAFT TEMPLATES FOR SINGAPORE AND UK AND CIRCULATING (.7).
- 2.20 KELSEY, MATTHEW K COORDINATE WITH COMPANY AND A&M REGARDING INFORMATION TO U.S. TRUSTEE REGARDING EMPLOYEE PLANS (1.4); REVIEW DRAFT SUPPLEMENT AND ORDER (.5); CONFERENCE WITH J. WEISSER REGARDING PENDING ISSUES (.3).

4.50	WEISSER, JOSHUA	REVISIONS TO DRAFT TO MOTION SUPPLEMENT (2.1 HRS); RELATED CONFERENCES WITH B.CUMBERLAND (.2 HRS) AND G. GRIFFIN (.4 HRS) OF ALVAREZ; CONFERENCE WITH UNITED STATES TRUSTEE REGARDING STATUS OF OBJECTION (.4 HRS); PREPARATION FOR SAME (.5 HRS); DRAFT MEMEORANDUM TO CLIENT REGARDING STATUS OF OBJECTION (.3 HRS); DRAFT MULTIPLE CORRESPONDENCE TO UNITED STATES TRUSTEE WITH ADDITIONAL INFORMATION REGARDING EMPLOYEE BENEFIT MOTION AND REVIEW OF RELATED ATTACHEMENTS (.3 HRS); CONFERENCE WITH COMMITTEE REGARDING FORM OF ORDER AND STATEMENT OF SUPPORT (.3 HRS).
2.00	CHATTERJEE, AYESHA	DRAFT HEARING SCRIPT FOR EMPLOYEE PROGRAMS MOTION.
06/22/12		
0.40	TRINKLEIN, JEFFREY	COMMENT ON WITHHOLDING ISSUES (.1); NOTE TO PETER K. REGARDING SEALING EMPLOYEE RECORDS (0.3).
1.70	COX, JAMES A	REVIEWING AND RESPONDING TO EMAILS RE: LOAN OFFSET; REVIEWING AND REVISING COMPROMISE AGREEMENT TEMPLATES AND CIRCULATING.
3.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH THE U.S. TRUSTEE REGARDING KEIP AND KERP AND SEALING ISSUES (1.3); CALL WITH COMPANY REGARDING SHARING INFORMATION WITH U.S. TRUSTEE AND SUPPLEMENTAL DECLARATION (.5); CONFERENCE WITH J. TRINKLEIN REGARDING U.S. TRUSTEE OBJECTION TO SEALING PROVISIONS AND RESPONSE TO SAME (.4); REVIEW FURTHER REVISIONS TO ORDER (.3); COORDINATE WITH J. CONTRERAS REGARDING FILING OF SUPPLEMENT AND ORDER (.1); REVIEW COMMITTEE STATEMENT IN SUPPORT OF EMPLOYEE PROGRAMS (.5).
7.50	WEISSER, JOSHUA	DRAFT SUPPLEMENTAL CUMBERLAND DECLARATION IN SUPPORT OF MOTION (3.2 HRS); COMPLETE SUPPLEMENT TO MOTION (1.4 HRS); RELATED CONFERENCES WITH COMPANY (1.4 HRS) AND B. CUMBERLAND AND G. GRIFFIN OF ALVAREZ & MARSAL (1 HR.); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.5 HRS).

1.20	LIU, SERENA G	DRAFT SUPPLEMENTAL DECLARATION OF B. CUMBERLAND IN SUPPORT OF EMPLOYEE PROGRAMS MOTION.
4.70	CHATTERJEE, AYESHA	DRAFT AND REVISE HEARING SCRIPT FOR EMPLOYEE PROGRAMS MOTION AND MOTION TO SEAL.
06/23/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL WITH AND TO J. TRINKLEIN AND M. KELSEY REGARDING EMPLOYEE BONUS TARGETS (.2); CONSIDER APPROVAL OF EIC REGARDING VALUE OF SHARES (.2).
3.90	TRINKLEIN, JEFFREY	REVIEW, COMMENT ON CUMBERLAND DECLARATION (0.4); DISCUSS SPP WITH H. THOMPSON (0.2); REVIEW STOCK PURCHASE PLAN (1.0); DISCUSS WITH M. KELSEY AND J. WEISSER (0.5); DRAFT NOTE TO CLIENT, REVIEW REVISE AND CIRCULATE (1.8).
1.80	COX, JAMES A	REVISE TEMPLATE COMPROMISE AGREEMENTS IN LINE WITH H THOMPSON COMMENTS (1.2); REVIEW AND RESPOND TO EMAILS RE: COMPROMISE AGREEMENTS (.6).
0.30	RIPPEON, BENJAMIN H	EMAILS RE: STOCK PURCHASE PLANS.
1.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND COMPANY REGARDING REVISED SUPPLEMENT (.4); CALL WITH J. WEISSER REGARDING KEIP TARGETS AND ISSUES (.5); CORRESPONDENCE WITH J. TRINKLEIN AND J. WEISSER REGARDING SAME (.2); REVIEW MEMORANDUM FROM J. TRINKLEIN REGARDING SPP SUSPENSION ISSUES (.3); CORRESPONDENCE WITH J. TRINKLEIN AND M. ROSENTHAL REGARDING APPROACHES TO SUSPENSION ISSUE AND CHANGES TO ORDER (.4).
4.30	WEISSER, JOSHUA	REVISIONS TO CUMBERLAND DECLARATION (.3 HRS); DRAFT SCRIPT FOR HEARING (3.2 HRS.); CORRESPONDENCE REGARDING HEARING PREPARATION (.2 HRS.); REVIEW AND ANALYZE COMMITTEE STATEMENT OF SUPPORT (.2 HRS.); CORRESPONDENCE REGARDING STOCK PURCHASE PLAN (.4 HRS).

0.50 CHATTERJEE, AYESHA REVISE AND COMPILE HEARING SCRIPT WITH COMMENTS FROM J. WEISSER.

06/24/12
0.70 ROSENTHAL, MICHAEL A EMAIL WITH B. CUMBERLAND AND L. HIRSH REGARDING EMPLOYEE BONUS TARGETS (.2); EMAIL WITH M. KELSEY REGARDING EMPLOYEE BONUS TARGETS (.2); REVIEW EMPLOYEE BONUS TARGETS (.3).

2.40 KELSEY, MATTHEW K REVIEW AND REVISE DRAFT SUPPLEMENT TO CUMBERLAND DECLARATION (1.2); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.4); CORRESPONDENCE WITH M. ROSENTHAL AND A&M REGARDING KEIP TARGETS (.5); CALL WITH J. TRINKLEIN AND J. WEISSER REGARDING ISSUES FOR HEARING PREPARATION (.3).

2.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING STATUS OF PROPOSED ORDER (.2 HRS); FINALIZE SUPPLEMENTAL CUMBERLAND DECLARATION (1.7 HRS); INTERNAL CONFERENCE REGARDING HEARING PREPARATION (.2 HRS); RELATED CORRESPONDENCE WITH CLIENT (.1 HRS).

06/25/12
1.70 TRINKLEIN, JEFFREY PREPARE FOR HEARINGS WITH CUMBERLAND, PETER K. (1.3); REVIEW AND RESPOND TO QUESTIONS REGARDING TAX ON LOAN FORGIVENESS (0.4).

1.50 COX, JAMES A REVIEWING AND RESPONDING TO EMAILS RE: COMPROMISE AGREEMENT AND COVENANT ISSUES; DISCUSSING UK REDUNDANCY ISSUES WITH J BECK.

8.70 KELSEY, MATTHEW K PREPARE FOR HEARING, INCLUDING MEETING WITH COMPANY AND A&M REGARDING TESTIMONY, CALLS WITH U.S. TRUSTEE, FINALIZING FORM OF ORDER, AND FINALIZING HEARING SCRIPT.

7.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SUGGESTED REVISIONS TO ORDER (.3 HRS); RELATED CONFERENCES REGARDING EMPLOYEE LOANS (.8 HRS); HEARING PREPARATION WITH B. CUMBERLAND (1.3 HRS); PREPARE FOR SAME BY DRAFTING WITNESS PREPARATION MATERIALS (1.2 HRS); MEETING WITH ARCAPITA MANAGEMENT TO DISCUSS EMPLOYEE BENEFITS MOTION AND RELATED ISSUES (1.5 HRS); MULTIPLE CONFERENCES WITH UNITED STATES TRUSTEE REGARDING OPEN ISSUES (.5 HRS); RELATED CONFERENCES WITH M. KELSEY AND ARCAPITA MANAGEMENT (.7 HRS); REVIEW OF HEARING MATERIALS RELATED TO EMPLOYEE BENEFITS MOTION (.3 HRS); RELATED INTERNAL CONFERENCES (.4 HRS).

06/26/12
5.20 TRINKLEIN, JEFFREY WORK WITH J. WEISSER AND BECK TO FINALIZE LOAN; FORGIVENESS LANGUAGE (0.8); ATTEND RIF HEARING (2.7); DRAFT MEMO REGARDING OPERATION OF IPP AND IIP (0.9); MEET WITH H. THOMPSON AND A. ROGERS REGARDING IIP (0.8).

3.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING ISSUES RELATING TO LOAN FORGIVENESS (.4); CONFERENCE WITH COMPANY AND A&M REGARDING HEARING (.5); PREPARE FOR HEARING (2.1); CORRESPONDENCE WITH COMPANY REGARDING IMPLEMENTATION OF EMPLOYEE BENEFIT PROGRAMS (.3); CONFERENCE WITH J. WEISSER AND A. CHATTERJEE REGARDING SAME (.2).

1.00 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO SEALING OF EXHIBITS (.2 HRS); RELATED CORRESPONDENCE (.1 HRS); CONFERENCE REGARDING CHANGES TO ORDER (.7 HRS.).

0.40 CHATTERJEE, AYESHA DISCUSS DRAFTING EMPLOYEE PROGRAM AWARD AGREEMENTS WITH J. WEISSER.

06/27/12
0.70 TRINKLEIN, JEFFREY REVIEW, REVISE MEMO TO REFLECT H. THOMPSON COMMENTS (0.4); NOTES TO ALVAREZ (0.1); NOTES TO CLIENT REGARDING TAX ASPECTS OF IIP (.02).

1.00 COX, JAMES A REVIEW KEIP AND KERP PROVISIONS (.6); ATTEND J BECK ON THE TELEPHONE AND DRAFTING EMAIL ADVICE RE: RIGHT TO BE ACCOMPANIED (.4).

0.30 KELSEY, MATTHEW K REVIEW MEMORANDUM PREPARED BY J. TRINKLEIN REGARDING IPP/IIP AND KERP/KEIP IMPLEMENTATION ISSUES AND COMMENTS TO SAME (.3).

1.40 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING ABILITY TO FILE EMPLOYEE MOTION EXHIBITS UNDER SEAL (.4 HRS); RELATED CONFERENCES (.4 HRS); RELATED CORRESPONDENCE WITH ALVAREZ & MARSAL (.1 HRS); REVIEW AND ANALYSIS OF EMPLOYEE FORM AWARD AGREEMENTS (.2 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.1 HRS); DRAFT CORRESPONDENCE TO UNITED STATES TRUSTEE REGARDING EXHIBITS TO EMPLOYEE MOTION (.2 HRS.).

0.20 GRAVES, JEREMY L E-MAILS WITH M. KELSEY REGARDING EMPLOYEE RELATED ISSUES.

06/28/12
0.30 PASTERNAK, ARTHUR D TELEPHONE CALL RE FICA ISSUES.

0.40 TRINKLEIN, JEFFREY NOTE TO B. CUMBERLAND REGARDING FICA/FUTA WITHHOLDING UNDER IIP (0.1); NOTE TO J. BECK. (0.1); NOTE TO B. CUMBERLAND AND J. BECK (0.2).

1.40 COX, JAMES A REVIEW KEIP AND KERP DRAFT (1.0); DISCUSS WITH JOSH WEISSER (.2); REVIEW AND RESPOND TO EMAIL FROM J. BECK (.2).

0.90 KELSEY, MATTHEW K ATTENTION TO IMPLEMENTATION ISSUES RELATING TO THE RIF AND KEIP AND KERP (.7); CORRESPONDENCE WITH H. THOMPSON REGARDING SUMMARY OF RIF AND KERP (.2).

0.20 WASSER, LESLEY V CONFIRM THAT ARCAPITA BANK HAS GUARANTEED THE OBLIGATIONS OF ARCAPITA INC. UNDER THE ATLANTA LEASE.

3.80 WEISSER, JOSHUA REVISIONS TO PROPOSED FORM OF ORDER (.3 HRS);
RELATED CORRESPONDENCE WITH UST (.3 HRS);
DRAFT PLAN DOCUMENT FOR KEY EMPLOYEE
INCENTIVE PLAN (2.3 HRS); RELATED CONFERENCE
WITH M. COLLINS (.2 HRS); DRAFT AWARD
AGREEMENT FOR KEY EMPLOYEE INCENTIVE PLAN
(.3 HRS.); CORRESPONDENCE REGARDING STATUS
OF PROGRAM (.2 HRS.); CONFERENCE WITH N.
KAMPHOUS (MILBANK) REGARDING FOREGOING (.2
HRS).

06/29/12
2.70 COLLINS, MICHAEL J REVIEW/EDIT KEIP AND SEND COMMENTS TO J.
WEISSER.

0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND M. COLLINS
REGARDING AGREEMENTS IMPLEMENTING THE KEIP
AND THE KERP.

0.40 WASSER, LESLEY V EMAIL EXCHANGE RE ARCAPITA BANK GUARANTEE
OF ATLANTA LEASE.

4.90 WEISSER, JOSHUA REVISIONS TO DRAFT KEY EMPLOYEE INCENTIVE
PLAN AND RELATED FORM OF AWARD AGREEMENT
(1.5 HRS); DRAFT AND REVISE KEY EMPLOYEE
RETENTION PLAN AND RELATED FORM OF AWARD
AGREEMENT (3.4 HRS.)

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.70	\$ 995.00	\$ 696.50
MICHAEL A. ROSENTHAL	0.90	1,045.0	940.50
JANET M. WEISS	15.70	1,025.0	16,092.50
JOSHUA WEISSER	2.50	735.00	1,837.50
DOUGLAS G. LEVIN	14.30	515.00	<u>7,364.50</u>

Total Services \$ 26,931.50

Total Services, Costs/Charges 26,931.50

BALANCE DUE \$ 26,931.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

06/03/12		
2.80	WEISS, JANET M	REVIEW AND REVISE PRESENTATION MATERIALS TO INVESTORS IN HQ LEASE.
06/04/12		
6.50	WEISS, JANET M	REVIEW AND REVISE STANDSTILL AGREEMENT FOR HQ LEASE AND ISSUES RE SAME (2.3); REVIEW AND REVISE DRAFT STANDSTILL AGREEMENT RE HQ LEASE (1.8); REVIEW ISSUES RE PROPOSED SETTLEMENT WITH STANDARD CHARTERED AND DRAFT SETTLEMENT AGREEMENT (2.4).
0.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF REVISED DRAFT LUSAIL ORDER (.5 HRS) AND RELATED NOTICE SUMMARIZING TRANSACTION DOCUMENTS (.4 HRS).
8.00	LEVIN, DOUGLAS G	CORRESPONDENCES WITH A. DOSHI, M. KELSEY AND J. WEISSER RE MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES AND COMMENTS TO SAME MOTION (.5); DRAFT AND EDIT SAME MOTION, PROPOSED ORDER RELATED THERETO, AND EXHIBIT SUMMARIZING LEASES AT ISSUE IN THE MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND M. KELSEY (2.7); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME MOTION (.1); DRAFT AND EDIT PROPOSED ORDER RE MOTION TO FILE UNDER SEAL AGREEMENTS RELATED TO LUSAIL MOTION (.4); DRAFT, EDIT AND PROOFREAD NOTICE RE SAME PROPOSED ORDER AS REQUESTED BY THE COURT (3.3); REVIEW COURT TRANSCRIPT FROM HEARING RE SAME PROPOSED ORDER AND NOTICE (.4); CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE COMMENTS TO PROPOSED ORDER AND NOTICE (.4); TELEPHONE CONFERENCES WITH J. WEISSER RE SAME (.2).

06/06/12
3.30 WEISS, JANET M PREPARE FOR CALL RE HQ LEASE, INCLUDING REVISIONS TO PRESENTATION (1.2); CALL WITH ASHAM, M. CHOWDHURY, A. ROGERS, J. MOSTROM AND L. HIRSH RE STRATEGY FOR HEADQUARTERS LEASE (.5); DRAFT EMAIL TO L. HIRSH AND J. MOSTROM RE STRATEGY (.3); DRAFT RESOLUTIONS FOR HQ BUILDING LEASE SETTLEMENT (1.3).

0.20 LEVIN, DOUGLAS G CORRESPONDENCES WITH M. KELSEY AND J. WEISSER RE MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES (.2).

06/07/12
0.20 WEISS, JANET M REVIEW ISSUES RE HQ BUILDING LEASE.

0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING LUSAIL COURT SUBMISSIONS (.1 HRS); RELATED CONFERENCE WITH D. LEVIN (.1 HRS).

1.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE NOTICE OF LUSAIL AGREEMENTS FILED UNDER SEAL (.2); CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISSER AND M. WILLIAMS RE COMMENTS TO SAME NOTICE AND OBTAINING APPROVAL [REDACTED] TO FILE SAME NOTICE (.4); EDIT SAME NOTICE (.1); REVIEW AND EDIT MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES (.3); CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISSER AND J. WEISS RE COMMENTS TO SAME MOTION (.4).

06/08/12
0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE LEASES TO BE REFERENCED IN MOTION TO EXTEND TIME IN WHICH TO ACCEPT OR REJECT LEASES (.1); CORRESPONDENCES WITH J. WEISSER AND M. KELSEY RE SAME ISSUE (.1).

06/11/12
1.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. DOSHI, A. ROGERS, J. WEISS, J. WEISSER AND M. KELSEY RE COMMENTS TO DRAFT MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES (.3); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISS (1.1).

06/12/12

- 1.00 WEISS, JANET M FINALIZE 365(D)(4) MOTION FOR FILING.
- 0.60 WEISSER, JOSHUA REVISIONS TO PROPOSED ORDER IN CONNECTION WITH LUSAIL MOTION.
- 0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ISSUES RELATED TO EMPLOYEE MOTION.
- 2.40 LEVIN, DOUGLAS G CORRESPONDENCES WITH A. ROGERS, A. DOSHI, J. WEISSER, M. KELSEY, AND M. WILLIAMS RE COMMENTS TO MOTION TO EXTEND TIME IN WHICH TO ASSUME OR REJECT LEASES, NOTICE RE LUSAIL DOCUMENTS FILED UNDER SEAL, AND PROPOSED ORDER ON SAME SEAL MOTION (.4); TELEPHONE CONFERENCES WITH J. WEISSER AND M. KELSEY RE SAME DOCUMENTS TO BE FILED (.3); EDIT SAME DOCUMENTS IN ORDER TO INCORPORATE COMMENTS OF SAME INDIVIDUALS (1.6); COORDINATE FILING OF MOTION (.1).

06/13/12

- 1.20 WEISS, JANET M REVIEW AND REVISE PRESENTATION RE HEADQUARTERS LEASE.
- 0.40 WEISSER, JOSHUA FINALIZE DOCUMENTS RELATED TO EXECUTORY CONTRACTS.
- 0.70 LEVIN, DOUGLAS G CORRESPONDENCES WITH J. WEISSER AND J. CONTRERAS RE COMMENTS TO NOTICE CONCERNING LUSAIL AGREEMENTS FILED UNDER SEAL AND PROPOSED ORDER ON MOTION TO SEAL LUSAIL AGREEMENTS, AND FILING SAME DOCUMENTS (.2); EDIT SAME DOCUMENTS IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.4); TELEPHONE CONFERENCE WITH J. CONTRERAS RE FILING SAME NOTICE AND SUBMITTING PROPOSED ORDER TO THE COURT (.1).

06/14/12

- 0.40 MILLET, CRAIG H EMAILS RE HQ STANDSTILL AGREEMENT AND STATUS OF NEGOTIATIONS.

06/25/12
0.40 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO AMENDMENT OF
ATLANTA LEASE (.3); EMAILS TO L. HIRSH
REGARDING AMENDMENT OF ATLANTA LEASE (.1).

06/26/12
0.30 MILLET, CRAIG H EMAILS RE HQ UPDATE.

06/28/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING
AMENDMENT TO ATLANTA LEASE (.2); EMAIL FROM L.
WASSER REGARDING ATLANTA LEASE GUARANTEE
(.1)

0.40 WEISS, JANET M REVIEW ISSUES RE ATLANTA LEASE GUARANTY.

06/29/12
0.20 ROSENTHAL, MICHAEL A EMAILS TO L. WASSER AND M. KELSEY REGARDING
AMENDED ATLANTA LEASE (.1); REVIEW L. WASSER
ANALYSIS OF ATLANTA LEASE GUARANTEE (.1).

0.30 WEISS, JANET M REVIEW ISSUES RE HQ BUILDING LEASE.

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	9.40	\$ 995.00	\$ 9,353.00
MATTHEW K. KELSEY	2.70	785.00	2,119.50
JOSHUA WEISSER	10.00	735.00	7,350.00
DOUGLAS G. LEVIN	11.30	515.00	5,819.50
JENNIFER M. CONTRERAS	18.50	340.00	6,290.00
JAMES D. DEBARTOLO	4.70	255.00	<u>1,198.50</u>
Total Services			\$ 32,130.50

Total Services, Costs/Charges 32,130.50

BALANCE DUE \$ 32,130.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

06/01/12			
1.10	WEISSER, JOSHUA		REVISIONS TO KPMG INTERIM RETENTION ORDER (.6 HRS.); CONFERENCE WITH S. LIU (.2 HRS.) AND J. WEISS (.1 HRS.) REGARDING SAME; DRAFT CORRESPONDENCE TO COURT REGARDING SAME (.2 HRS.).
06/05/12			
0.20	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF CORRECTED KPMG ORDER (.1 HRS); PREPARE SUBMISSION OF SAME TO COURT (.1 HRS).
06/06/12			
0.10	LEVIN, DOUGLAS G		REVIEW CORRESPONDENCES AND MATERIALS IN PREPARATION FOR CREATING MONTHLY FEE STATEMENT OF GIBSON DUNN FOR MAY 2012, INCLUDING "PRE-BILLS" (.1).
06/07/12			
0.10	LEVIN, DOUGLAS G		CORRESPONDENCES WITH J. CONTRERAS RE MONTHLY FEE STATEMENT FOR GIBSON DUNN FOR MAY (.1).
2.10	DEBARTOLO, JAMES D		REVIEW AND REVISE PREBILL TO COMPLY US TRUSTEE GUIDELINES.
06/11/12			
0.20	WEISSER, JOSHUA		REVISIONS TO FTI ENGAGEMENT LETTER.
1.50	CONTRERAS, JENNIFER M		FEE RECONCILIATION WITH ACCOUNTING.
06/12/12			
0.50	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF FTI ENGAGEMENT LETTER AND APPLICATION.
1.30	LEVIN, DOUGLAS G		CORRESPONDENCES WITH J. CONTRERAS RE REDACTIONS TO GIBSON DUNN BILL FOR MAY TO BE INCLUDED IN MONTHLY FEE STATEMENT (.1); REDACT GIBSON DUNN BILL FOR MAY (1.2).

2.80	CONTRERAS, JENNIFER M	COMMUNICATIONS WITH D. LEVIN RE REDACTIONS FOR FEE STATEMENT (.4); REVIEW BILLS FOR UST COMPLIANCE (2.4).
06/13/12		
2.60	WEISSER, JOSHUA	REVISIONS TO UCC APPLICATIONS (1.1 HRS); DRAFT SUMMARY CHART OF SAME (.5 HRS); CONFERENCE WITH US TRUSTEE REGARDING FEE APPLICATION ISSUES (.2 HRS); RESEARCH REGARDING SCOPE ISSUES (.7 HRS); INTERNAL CONFERENCE REGARDING KING & SPALDING APPLICATION (.1 HRS).
2.80	LEVIN, DOUGLAS G	REDACT GIBSON DUNN BILL FOR MAY FOR INCLUSION IN MONTHLY FEE STATEMENT (2.8).
06/14/12		
0.50	WEISSER, JOSHUA	CORRESPONDENCE REGARDING ORDINARY COURSE PROFESSIONAL RETENTION ISSUES (.1 HRS); DISCUSS ALVAREZ RETENTION APPLICATION WITH L. HIRSH (.2 HRS); REVIEW AND REVISE ORDINARY COURSE AFFIDAVIT (.2 HRS)
7.00	LEVIN, DOUGLAS G	REVIEW AND REDACT GIBSON DUNN BILL FOR MAY FOR REFERENCE IN MONTHLY FEE STATEMENT (6.7); DRAFT EMAIL TO J. CONTRERAS, J. DEBARTOLO, M. ROSENTHAL AND M. KELSEY RE DRAFT REDACTED BILL (.3).
06/15/12		
8.90	MILLET, CRAIG H	RETURN FROM LONDON MEETINGS.
0.20	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE WITH D. LEVIN REGARDING PRE-BILL AND PREPARATION OF MONTHLY FEE STATEMENT.
0.50	WEISSER, JOSHUA	RETENTION APPLICATION RESEARCH RELATED TO LAW GOVERNING INDEMNITY LANGUAGE.
06/18/12		
1.00	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF COMMITTEE RETENTION PLEADINGS (.5 HRS); RELATED INTERNAL CONFERENCE (.1 HRS); RELATED CONFERENCE WITH N. KAMPHOUS (MILBANK) (.3 HRS); RELATED CONFERENCES WITH J. WEISS (.1 HRS.).

06/19/12

- 1.60 KELSEY, MATTHEW K REVIEW DRAFT MONTHLY FEE STATEMENT FOR REDACTION OF PRIVILEGED INFORMATION (1.1); CONFERENCE WITH J. CONTRERAS REGARDING SAME (.5).
- 0.70 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO RETENTION APPLICATION (.1 HRS.); RELATED CONFERENCES WITH COURT REGARDING EXTENSION OF OBJECTION DEADLINE (.2 HRS); REVIEW AND ANALYSIS OF DRAFT RETENTION ORDERS (.4 HS).
- 3.00 CONTRERAS, JENNIFER M CONFERENCES WITH M. ROSENTHAL RE ITEMS ON FEE STATEMENT (.5); MAKE REVISIONS TO SAME (2.5).

06/20/12

- 0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF RETENTION APPLICATION ORDERS (.2 HRS); RELATED CONFERENCE WITH S. LIU (.2 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.1 HRS).
- 8.40 CONTRERAS, JENNIFER M CONFERENCE WITH M. KELSEY RE REDACTIONS (.9); COORDINATE REDACTIONS TO FEE STATEMENT (6.9); EMAILS WITH ACCOUNTING RE OUTSTANDING FEE ISSUES (.4); EMAILS TO J. DEBARTOLO RE FILING OF FEE STATEMENT (.2).
- 0.40 DEBARTOLO, JAMES D COORDINATE SUMMARY OF FEE STATEMENT EXHIBITS WITH S. CHI IN BILLING DEPARTMENT (.4).

06/21/12

- 0.70 KELSEY, MATTHEW K REVIEW AND FINALIZE MONTHLY FEE STATEMENT AND COORDINATE FILING WITH J. DEBARTOLO.
- 0.60 WEISSER, JOSHUA FINAL REVISION OF OBJECTION TO COMMITTEE RETENTION APPLICATIONS (.5 HRS); ATTEND TO HEARING ISSUES RELATED TO SAME (.1 HRS).
- 2.20 DEBARTOLO, JAMES D REVIEW AND EDIT MONTHLY FEE STATEMENT (1.5); EMAILS WITH TEAM RE SAME (.2); FILE SAME (.5).

06/25/12			
1.40	CONTRERAS, JENNIFER M	PREPARE FEE RECONCILIATION ITEMS FOR M. ROSENTHAL.	
06/26/12			
0.50	MILLET, CRAIG H	PARTICIPATE IN MEET AND CONFER CALL WITH S. RAPPAPORT AND ROTHSCHILD'S COUNSEL RE RETENTION DISPUTE AND DISCOVERY.	
06/27/12			
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING MONTHLY FEE STATEMENT AND PAYMENT PROCEDURES.	
0.30	WEISSER, JOSHUA	INTERNAL CONFERENCES AND CORRESPONDENCE REGARDING REMAINING RETENTION APPLICATION ISSUES.	
1.00	CONTRERAS, JENNIFER M	COORDINATE APPLICATION OF FEES WITH ACCOUNTING (.4); REVEIW CALCULATIONS (.6).	
06/28/12			
0.40	CONTRERAS, JENNIFER M	EMAILS TO ACCOUNTING RE TIME TRANSFERS.	
06/29/12			
1.30	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF ALVAREZ & MARSAL MONTHLY FEE APPLICATION (1.1 HRS); PROPOSE COMMENTS TO SAME (.2 HRS).	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.70	\$ 995.00	\$ 22,586.50
MICHAEL A. ROSENTHAL	8.00	1,045.0	8,360.00
JANET M. WEISS	43.30	1,025.0	44,382.50
MATTHEW K. KELSEY	5.60	785.00	4,396.00
SERENA G. LIU	13.60	620.00	8,432.00
BRIAN J. KIM	22.30	620.00	13,826.00
AYESHA CHATTERJEE	0.40	475.00	190.00
JENNIFER M. CONTRERAS	7.40	340.00	2,516.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>

Total Services \$ 105,097.00

Total Services, Costs/Charges 105,097.00

BALANCE DUE \$ 105,097.00

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

06/01/12
0.90 ROSENTHAL, MICHAEL A TELEPHONE CALL WITH D. RESNICK AND EMAIL TO AND FROM B. DOUTON REGARDING EFFECT OF WINDING UP PETITION (.3); REVIEW AND COMMENT ON KPMG ORDER (.2); EMAIL TO AND FROM R. SPIGEL REGARDING KPMG REPORTS (.2); REVIEW PRESENTATION FROM A&M REGARDING PROFESSIONAL FEE PROJECTIONS (.2).

3.00 WEISS, JANET M REVIEW ISSUES RE KPMG ORDER (2.0); NEGOTIATIONS RE KPMG ORDER WITH E. FLECK, MILBANK COMMITTEE COUNSEL, US TRUSTEE AND R. SPIGEL OF WILLKIE FARR FOR KPMG (.7); TELEPHONIC CHAMBERS CONFERENCE RE KPMG (.3).

0.30 LIU, SERENA G REVISE PROPOSED INTERIM ORDER AUTHORIZING DEBTORS TO RETAIN KPMG AS VALUATION ADVISOR (0.2); CONFER WITH J. WEISSER REGARDING SAME (0.1).

06/02/12
0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING ROTHSCHILD INCENTIVE FEE AND PROPOSED REVISION THERETO (.2).

06/04/12
1.10 WEISS, JANET M TELEPHONE CONFERENCE WITH US TRUSTEE AND E. FLECK, COUNSEL TO UCC FROM MILBANK AND R. SPIGEL (PARTIAL) RE KPMG INTERIM ORDER (.8); REVISE PROPOSED ORDER (.3).

06/05/12
4.30 WEISS, JANET M REVIEW ISSUES RE E&Y RETENTION (.7); REVIEW ADDITIONAL ISSUES RE KPMG RETENTION (.3); REVISE AND FINALIZE KPMG ORDER RE US TRUSTEE (.8); REVIEW ISSUES RE A&M FINAL RETENTION (.8); REVIEW AND REVISE E&Y RETENTION MOTION (1.7).

06/06/12
0.10 MILLET, CRAIG H EMAILS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION.

1.40 WEISS, JANET M REVIEW ISSUES RE ERNST AND YOUNG RETENTION.

1.50 KIM, BRIAN J REVIEW AND REVISE E&Y RETENTION APPLICATION (1.3). EMAIL TO M. RIELA (LATHAM) RE: REVISED DRAFT (0.2).

06/07/12
1.50 CONTRERAS, JENNIFER M REVIEW OF A&M MONTHLY FEE STATEMENT WITH J. WEISS (1.1); CALL WITH A&M RE DISCLOSURES (.4).

06/08/12
0.40 ROSENTHAL, MICHAEL A EMAIL WITH D. RESNICK REGARDING ROTHSCHILD APPLICATION AND FEE STRUCTURE (.2); EMAILS WITH S. DUDLEY REGARDING KPMG FEE STRUCTURE AND CONTINUING WORK (.2).

0.20 LIU, SERENA G REVIEW COMMITTEE QUESTIONS REGARDING RETENTION APPLICATIONS.

06/10/12
0.20 ROSENTHAL, MICHAEL A EMAIL FROM D. RESNICK REGARDING LITIGATION REGARDING FEES (.2).

06/11/12
1.50 WEISS, JANET M REVIEW ISSUES RE COMMITTEE'S PROPOSED LANGUAGE FOR ROTHSCHILD RETENTION (.8); REVIEW REVISED DRAFT OF MOTION TO RETAIN E&Y AND REVIEW ISSUES RE SAME (.7).

0.60 LIU, SERENA G CONFERENCE WITH P. FERDINANDS REGARDING QUESTIONS FROM COMMITTEE REGARDING RETENTION APPLICATION (0.3); SUMMARIZE SAME FOR J. WEISS (0.3).

3.20 KIM, BRIAN J REVIEW AND REVISE LATHAM DRAFT OF E&Y RETENTION APPLICATION (2.5). CORRESPONDENCES WITH J. WEISS RE: SAME (0.4). CIRCULATE REVISED DRAFT TO M. RIELA (LATHAM) (0.1). EMAIL TO A. DOSHI RE: UNEXECUTED ENGAGEMENT LETTERS (0.2).

06/12/12
2.60 WEISS, JANET M REVIEW AND REVISE ERNST & YOUNG RETENTION APPLICATION FOR FILING (1.1); REVIEW COMMITTEE'S MOTIONS TO RETAIN FTI AND HOULIHAN (1.5).

3.30 KIM, BRIAN J REVIEW AND REVISE LATHAM DRAFT OF DECLARATION IN SUPPORT OF E&Y RETENTION APPLICATION (2.4). COORDINATE FILING OF RETENTION APPLICATION TOGETHER WITH DECLARATION IN SUPPORT (0.9).

1.50 CONTRERAS, JENNIFER M FINALIZE ITEMS FOR A&M STATEMENT (1.1); ELECTRONICALLY FILE SAME (.4).

06/13/12
2.20 WEISS, JANET M REVIEW RETENTION APPLICATION FOR COMMITTEE CAYMAN COUNSEL (.7); EMAILS WITH E. FLECK RE ROTHSCHILD (.3); REVIEW SCOPE OVERLAP BETWEEN FTI AND HOULIHAN (.6); REVIEW ISSUES RE COMMITTEE OBJECTION TO KPMG (.6).

0.70 LIU, SERENA G CONFER WITH J. WEISS AND P. FERDINANDS REGARDING COMMENTS FROM U.S. TRUSTEE AND POSSIBLE REVISIONS TO PROPOSED FORM OF ORDER (0.5); REVISE PROPOSED ORDER IN CONNECTION WITH SAME (0.2).

0.20 KIM, BRIAN J CALL WITH C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DECLARATION MAKING FURTHER POTENTIAL CONFLICTS DISCLOSURE.

06/14/12
0.90 MILLET, CRAIG H EMAILS WITH D ALEXANDER AND J WEISS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION; HEARING DATE, BRIEFING SCHEDULE AND DISCOVERY DESIRED BY UCC.

0.30 MILLET, CRAIG H EMAIL TO D. ALEXANDER RE STRATEGY, HEARING DATE AND DISCOVERY AS TO ROTHSCHILD RETENTION.

0.20 ROSENTHAL, MICHAEL A EMAIL REGARDING ROTHSCHILD APPLICATION AND ENGAGEMENT TERMS (.2).

0.20	LIU, SERENA G	DISCUSS ANSWERS TO QUESTIONS FROM COMMITTEE WITH M. SELLERS (KPMG) (0.1); COMMUNICATE WITH COMMITTEE REGARDING SAME (0.1).
3.60	KIM, BRIAN J	REVIEW AND REVISE DRAFT OF SUPPLEMENTAL DECLARATION BY TROWERS RE: ADDITIONAL POTENTIAL CONFLICTS DISCLOSURE (3.4). CORRESPOND WITH J. WEISS RE: SAME (0.2).
0.50	CONTRERAS, JENNIFER M	COORDINATE FILING OF OCP AFFIDAVITS.
06/15/12		
0.30	MILLET, CRAIG H	EMAILS WITH D. ALEXANDER AND J. WEISS RE COMMITTEE AND JPL OBJECTIONS TO ROTHSCHILD RETENTION AND DISCOVERY DESIRED BY UCC AND EMAILS TO S. DUDLEY RE SAME.
0.40	MILLET, CRAIG H	EMAIL TO D. ALEXANDER RE STRATEGY, HEARING DATE AND DISCOVERY AS TO ROTHSCHILD RETENTION.
2.60	WEISS, JANET M	REVIEW ISSUES RE ROTHSCHILD RETENTION (.8); REVIEW ISSUES RE ROTHSCHILD RETENTION (1.8).
0.40	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE REGARDING ROTHSCHILD RETENTION APPLICATION AND EVIDENTIARY HEARING ISSUES.
1.30	LIU, SERENA G	ANALYZE ORDER REGARDING FEE APPLICATIONS FOR PROFESSIONALS (0.2); CONFER WITH KPMG (VALUATION) REGARDING SAME (0.8); RESEARCH REQUIREMENTS FOR MONTHLY REPORTS (0.3).
06/16/12		
0.40	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.20	ROSENTHAL, MICHAEL A	EMAILS REGARDING ROTHSCHILD HEARING AND RETENTION AND A&M SUCCESS FEE (.2).
0.70	LIU, SERENA G	DRAFT OPPOSITION TO COMMITTEE'S APPLICATION TO RETAIN HOULIHAN AND FTI.

06/17/12
0.20 MILLET, CRAIG H EMAIL TO S. DUDLEY RE ROTHSCHILD DISPUTE AND PREPARATION FOR HEARING ON JULY 7, 2012.

1.20 LIU, SERENA G DRAFT OPPOSITION TO COMMITTEE'S PROPOSED RETENTION OF HOULIHAN AND FTI.

06/18/12
0.40 MILLET, CRAIG H EMAILS AND CONFERENCE RE SUPPLEMENTAL DISCLOSURE FROM TROWERS.

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING TROWERS CONSULTATIONS RELATED TO HQ LEASE (.2).

8.00 WEISS, JANET M REVIEW AND REVISE OBJECTION TO RETENTION OF FTI AND HOULIHAN (1.2); REVISE OBJECTION TO HOULIHAN AND FTI OBJECTION (1.4); REVIEW AND REVISE OBJECTION TO FTI AND HOULIHAN RETENTIONS (3.4); REVIEW ISSUES RE TROWERS SUPPLEMENTAL DECLARATION (1.3); REVIEW COMMITTEE COMMENTS TO A&M'S FINAL RETENTION ORDER (.7).

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISS REGARDING ORDINARY COURSE PROFESSIONAL ISSUE (.2); REVIEW CORRESPONDENCE WITH C. MILLET REGARDING RETENTION APPLICATION OF COMMITTEE PROFESSIONALS (.1); REVIEW DRAFT OBJECTION (.1).

3.10 LIU, SERENA G REVISE OPPOSITION TO COMMITTEE'S APPLICATIONS TO RETAIN HOULIHAN AND FTI (1.7); RESEARCH CASES RELATED TO DUPLICATION OF SERVICES BY PROFESSIONALS HIRED BY DIFFERENT INTERESTED PARTIES (1.2); PREPARE PROPOSED ORDERS FOR KPMG (TAX) AND KING & SPALDING (.2).

1.50 KIM, BRIAN J CONFER WITH J. WEISS RE: TROWERS SUPPLEMENTAL DECLARATION (0.2). CORRESPOND WITH J. INGHAM (TROWERS) RE: MONTHLY STATEMENT (0.5). CORRESPOND WITH S. DICKSON (MOURANT) RE: MONTHLY STATEMENT (0.8).

1.20 CONTRERAS, JENNIFER M REVIEW OF TROWERS FEE STATEMENTS PER J. WEISS (.8); FOLLOW-UP EMAILS WITH J. WEISS AND B. KIM RE FILINGS (.4).

06/19/12

0.70 MILLET, CRAIG H EMAILS AND CONFERENCES RE ADJOURNED HEARING DATE ON ROTHSCHILD RETENTION, PREP FOR EVIDENTIARY HEARING AND STRATEGY.

0.40 MILLET, CRAIG H CONF CALL WITH W REILLY AND D ALEXANDER RE ROTHSCHILD HEARING, DISCOVERY AND STRATEGY.

0.40 MILLET, CRAIG H EMAILS RE TROWERS SUPPLEMENTAL DISCLOSURE RE CONFLICTS.

1.40 WEISS, JANET M REVIEW ISSUES RE ROTHSCHILD RETENTION HEARING.

0.50 KELSEY, MATTHEW K COORDINATE WITH B. KIM REGARDING ORDINARY COURSE PROFESSIONAL ISSUE (.2); REVIEW PROPOSAL FOR DRAFT OBJECTION TO COMMITTEE RETENTION OF PROFESSIONALS (.3).

1.20 LIU, SERENA G REVISE OPPOSITION TO COMMITTEE'S APPLICATIONS TO RETAIN HOULIHAN AND FTI (0.7); REVIEW A&M COMMENTS TO PROPOSED RETENTION ORDER (0.4); CONFERENCE WITH J. WEISSER REGARDING SAME (0.1).

2.50 KIM, BRIAN J REVIEW TROWERS AND HAMLINS' MONTHLY STATEMENTS FOR PRIVILEGE ISSUES (2.3). CORRESPOND WITH A. DOSHI (ARCAPITA) RE: INCLUSION OF SCHIRMEISTER FIRM IN OCP LIST (0.2).

0.80 DEBARTOLO, JAMES D EMAILS RE TROWERS FEE STATEMENT (.2); FILE SAME AND COORDINATE SERVICE WITH GCG (.6).

06/20/12

2.60 MILLET, CRAIG H CONFERENCES AND EMAILS WITH W. REILLY AND D. ALEXANDER IN PREPARATION FOR CONFERENCE CALL AND RETENTION HEARING (.4); PHONE CONFERENCE WITH COMMITTEE COUNSEL RE EVIDENTIARY HEARING ON ROTHS RETENTION DISPUTE (.6); CONFERENCE WITH ROTHSCHILD COUNSEL RE HEARING PREPARATION AND RESULTS OF CONFERENCE (.4); PREPARE FOR EVIDENTIARY HEARING (1.2).

1.00 WEISS, JANET M REVIEW ISSUES RE KING & SPALDING RETENTION.

0.20 KELSEY, MATTHEW K CORRESPONDENCE WITH A. DOSHI AND A. RODGERS REGARDING PAYMENT OF PROFESSIONALS AND INTERIM COMPENSATION PROCEDURES.

0.50 LIU, SERENA G REVIEW THE FEE APPLICATION FOR KPMG FOR CONFIDENTIAL INFORMATION.

0.40 KIM, BRIAN J CALL WITH S. BARNARD (LINKLATERS) RE: PAYMENT OF FEES REQUESTED IN MONTHLY STATEMENT (0.2). CORRESPOND WITH A. DOSHI (ARCAPITA) RE: PAYMENT TO LINKLATERS (0.2).

0.40 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE PAYMENT PROCEDURES FOR DEBTOR TO PAY TROWERS & HAMLINS.

0.80 DEBARTOLO, JAMES D FILE KPMG MONTHLY FEE STATEMENT (.6); EMAILS WITH S. LIU RE SAME (.2).

06/21/12

0.90 MILLET, CRAIG H EMAILS WITH S. DUDLEY RE EVIDENTIARY HEARING ON ROTHSCHILD RETENTION, DOCUMENT PRODUCTION AND DEPOSITION AND PREPARATION FOR HEARING.

0.30 MILLET, CRAIG H REVIEW DOCUMENT PRODUCTION REQUESTS FROM COMMITTEE, PREPARE RESPONSE SHELL AND FORWARD TO S. DUDLEY.

0.40 MILLET, CRAIG H EMAILS RE DOCUMENT SEARCHES NEEDED.

0.50 ROSENTHAL, MICHAEL A EMAILS WITH J. WEISS REGARDING RESOLUTION OF HL AND FTI OBJECTIONS (.2); REVIEW MILBANK ROTHSCHILD DOCUMENT REQUEST AND IDENTIFY DOCUMENTS RESPONSIVE TO ROTHSCHILD FEE DISPUTE (.3).

0.90 WEISS, JANET M REVIEW ISSUES RE FTI/HOULIHAN RETENTION BY COMMITTEE.

0.20 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM B. KIM REGARDING E&Y RETENTION.

0.20 LIU, SERENA G FINALIZE OPPOSITION TO RETENTION APPLICATIONS FOR HOULIHAN AND FTI.

06/22/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH E. FLECK REGARDING FTI RETENTION AND STATEMENT ON RECORD OF NON-DUPLICATION (.2); TELEPHONE WITH E. FLECK REGARDING ORDERING PARAGRAPH REGARDING NON-DUPLICATION (.1); TELEPHONE WITH J. WEISS REGARDING FTI/HL OBJECTION RESOLUTION (.1).

2.00 LIU, SERENA G REVIEW AND REDACT LIST OF MATTERS BEING HANDLED BY KING & SPALDING FOR ARCAPITA BANK AND NON-DEBTOR AFFILIATES FOR COMMITTEE (0.4); CONFERENCE WITH J. WEISS REGARDING OUTSTANDING QUESTIONS FROM THE COMMITTEE REGARDING KING & SPALDING RETENTION (0.3); CONFERENCE WITH N. KAMPHAUS REGARDING CHANGES TO PROPOSED ORDERS (0.3); REVIEW AND REVISE PROPOSED COMMENTS TO KPMG RETENTION ORDER (1.0).

0.60 KIM, BRIAN J CALL WITH F. O'DRISCOLL (MOURANT) RE: TELEPHONIC PARTICIPATION BY S. DICKSON IN JUNE 26 HEARING (0.2). EMAIL TO F. O'DRISCOLL RE: TELEPHONIC PARTICIPATION VIA COURTCALL (0.4).

06/23/12
0.10 MILLET, CRAIG H EMAILS WITH S. DUDLEY AND M. ROSENTHAL RE DISCOVERY AS TO ROTHSCHILD DISPUTE.

06/24/12

- 0.10 MILLET, CRAIG H EMAILS WITH W. REILLY RE DISCOVERY AS TO ROTHSCHILD DISPUTE.
- 0.50 ROSENTHAL, MICHAEL A EMAIL TO H. THOMPSON REGARDING KING & SPALDING ESCROW AMOUNT (.2); EMAIL FROM H. THOMPSON REGARDING KS ESCROW AMOUNT (.1); RESPOND TO H. THOMPSON EMAIL REGARDING KS ESCROW AMOUNT (.2).
- 0.30 ROSENTHAL, MICHAEL A EMAILS FROM AND TO H. THOMPSON AND J. WEISS REGARDING KING AND SPALDING (.2); EMAIL FROM D. RESNICK REGARDING BARCLAYS PROPOSAL (.1).

06/25/12

- 5.00 MILLET, CRAIG H CONFERENCES WITH D. ALEXANDER AND W. REILLY RE ROTHSCHILD RETENTION DISPUTE AND HEARING ON 7/9 (.7); CONFERENCE WITH D. ALEXANDER AND EMAILS RE ROTHSCHILD SUPPLEMENTAL DISCLOSURE (.2); REVIEW DOCUMENTS FROM COMPANY AND PRODUCE DOCUMENTS TO MILBANK AND RELATED EMAILS (.9); FOUR EMAILS WITH S. RAPPAPORT AT MILBANK RE DOCUMENT PRODUCTION, BRIEFING SCHEDULE AND HEARING ON 7/9, MEET AND CONFER DEMAND AND EMAILS WITH D. ALEXANDER RE SAME (1.3); DRAFT AND REVISE DOCUMENT PRODUCTION RESPONSE TO COMMITTEE RULE 34 REQUEST (1.9).
- 0.50 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND L. HIRSH REGARDING RELEASE OF PROCEEDS HELD BY K&S (.3); REVIEW PROPOSALS FROM ROTHSCHILD (.2).
- 7.10 WEISS, JANET M REVIEW ISSUES RE TURNOVER OF ESCROW FUNDS BY KING & SPALDING AND TREATMENT OF ISSUES IN RETENTION HEARING (2.5); REVIEW ISSUES RE KPMG RETENTION AS VALUATION ADVISOR AND COMMITTEE OBJECTION (.9); REVIEW ISSUES RE EVIDENTIARY HEARING ON ROTHSCHILD RETENTION (1.0); PREPARE FOR HEARING ON KPMG, KING & SPALDING AND ALVAREZ & MARSAL RETENTIONS (2.1); REVIEW ISSUES RE PROPOSED ORDER FOR KPMG (VALUATION SERVICES) (.6).

- 1.40 LIU, SERENA G REVISE ORDERS REGARDING RETENTION AGREEMENTS (1.2); CONFER WITH J. WEISS AND J. WEISSER REGARDING FORM OF ORDER FOR KING & SPALDING RETENTION (0.2).
- 0.20 KIM, BRIAN J CORRESPOND WITH J. WEISS RE: TROWERS AND HAMLINS SUPPLEMENTAL DECLARATION.
- 06/26/12
3.00 MILLET, CRAIG H EMAILS WITH COMPANY AND GDC RE STATUS OF ROTHSCHILD DISPUTE AND HEARING ON 7/9 (.4); CONFERENCES WITH D. ALEXANDER AND W. REILLY RE ROTHSCHILD RETENTION DISPUTE AND STRATEGY FOR HEARING ON 7/9 (.6); EMAILS WITH S. RAPPAPORT AT MILBANK RE DOCUMENT PRODUCTION, BRIEFING SCHEDULE, AND HEARING ON 7/9 RE ROTHSCHILD RETENTION AND EMAILS WITH D. ALEXANDER AND W. REILLY RE SAME (.6); PREPARE FOR HEARING ON 7/9 (1.1); EMAILS RE TROWERS SUPPLEMENTAL DISCLOSURE REVISION (.3).
- 0.60 ROSENTHAL, MICHAEL A EMAILS FROM H. PARKHILL REGARDING RETENTION (.2); TELEPHONE WITH H. PARKHILL REGARDING RETENTION (.2); TELEPHONE WITH C. MILLET REGARDING POTENTIAL ROTHSCHILD LITIGATION (.2).
- 5.70 WEISS, JANET M REVISE ISSUES RE KING & SPALDING RETENTION ORDER (.4); TELEPHONE CONFERENCE WITH D. FURMAN RE FORM OF KPMG UK ORDER (.2); REVIEW FORM OF KPMG (UK) ORDER (.4); PREPARE FOR COURT HEARINGS ON RETENTIONS OF KPMG (UK), ALVAREZ, KPMG (US) AND ERNST & YOUNG (1.5); REPRESENT DEBTORS AT BANKRUPTCY COURT HEARING REGARDING RETENTION OF KPMG (UK) AND (US), ERNST & YOUNG AND ALVAREZ (2.8); REVIEW REVISED ORDER FROM E&Y (.4).
- 0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND C. MILLET REGARDING MEETING WITH BARCLAYS REGARDING ROTHSCHILD RETENTION.
- 0.50 KIM, BRIAN J PREPARE EMAIL TO TROWERS RE: ADDITIONAL INFORMATION REQUIRED IN SUPPLEMENTAL DECLARATION.

06/27/12

3.00 MILLET, CRAIG H

MULTIPLE EMAILS AND CALLS RE RESULTS OF MEETING BETWEEN ROTHSCHILD AND COMMITTEE AND TENTATIVE SETTLEMENT AND STRATEGY FOR 7/9 HEARING AND FORM OF ORDER (1.1); CORRESPONDENCE TO S. RAPPAPORT RESPONDING TO DOCUMENT PRODUCTION COMPLAINTS (.9); REVIEW AND PRODUCE ADDITIONAL DOCUMENTS TO COMMITTEE RE ROTHSCHILD DISPUTE (.8); EMAILS RE MOURANT RETENTION ORDER (.2).

1.00 ROSENTHAL, MICHAEL A

EMAIL FROM M. KELSEY REGARDING AGREEMENT WITH ROTHSCHILD (.3); TELEPHONE WITH D. ALEXANDER, T. SNYDER AND C. MILLET REGARDING ROTHSCHILD ENGAGEMENT LETTER (.4); EMAILS WITH AND TO S. DUDLEY REGARDING ROTHSCHILD PROPOSAL (.2); EMAIL TO S. DUDLEY AND H. THOMPSON REGARDING NEW ROTHSCHILD TEAM (.1).

2.10 KELSEY, MATTHEW K

PARTICIPATE AT SETTLEMENT CONFERENCE RELATING TO ROTHSCHILD RETENTION (1.5); CORRESPONDENCE TO M. ROSENTHAL AND C. MILLET AND J. WEISS REGARDING SAME (.2); CALL WITH J. WEISS REGARDING POTENTIAL RESOLUTION (.2); CORRESPONDENCE WITH C. MILLET AND M. ROSENTHAL REGARDING ISSUES RELATING TO ROTHSCHILD RETENTION (.1); CORRESPONDENCE WITH M. ROSENTHAL REGARDING MOURANT ORDER (.1).

1.00 CONTRERAS, JENNIFER M

EMAILS RE ROTHSCHILD APPLICATION (.4); REVIEW FILES FOR EXECUTED RETENTION LETTER (.5); FOLLOW-UP EMAILS TO J. WEISSER RE SAME (.1).

06/28/12

0.50 MILLET, CRAIG H

EMAILS WITH S. RAPPAPORT REGARDING DISCOVERY AND DOCUMENTS AS TO ROTHSCHILD RETENTION; EMAILS WITH S. DUDLEY REGARDING SAME.

0.90 MILLET, CRAIG H

EMAILS WITH D. ALEXANDER, W. REILLY AND T. SNYDER REGARDING FINALIZING SETTLEMENT, REVISES RETENTION ORDER AND STRATEGY FOR COURT HEARING.

0.50	MILLET, CRAIG H	EMAILS REGARDING INSTRUCTIONS TO TROWERS REGARDING MODIFYING THEIR SUPPLEMENTAL DISCLOSURE REGARDING CONFLICTS.
0.90	ROSENTHAL, MICHAEL A	EMAIL WITH D. ALEXANDER REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.3); TELEPHONE WITH D. ALEXANDER REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.2); EMAIL WITH S. DUDLEY REGARDING REVISED ROTHSCHILD ENGAGEMENT TERMS (.2); EMAIL WITH E. FLECK REGARDING COMMITTEE AGREEMENT TO ROTHSCHILD TERMS (.1); EMAIL WITH D. ALEXANDER AND C. MILLET REGARDING COMMITTEE AGREEMENT (.1).
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO ROTHSCHILD RETENTION AND ATTENTION TO MATTERS RELATING TO SAME.
3.50	KIM, BRIAN J	REVIEW CORRESPONDENCE FROM C. BARBOUR (TROWERS) RE: SUPPLEMENTAL DISCLOSURE OF CONFLICTS AND CORRESPOND WITH C. MILLET AND J. WEISS RE: SAME (0.7). EMAIL TO C. BARBOUR RE: REVISIONS TO SUPPLEMENTAL DISCLOSURE (0.6). CALL AND EMAIL WITH F. O'DRISCOLL (MOURANT) RE: REVISIONS TO PROPOSED RETENTION ORDER (0.7). FURTHER REVISE PROPOSED MOURANT RETENTION ORDER PER COMMENTS BY OFFICE OF THE UNITED STATES TRUSTEE (0.3). REVIEW AND REVISE SUPPLEMENTAL ERNST & YOUNG RETENTION APPLICATION DRAFT BY LATHAM AND CIRCULATE TO J. WEISS (1.2).
06/29/12		
0.50	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.20	ROSENTHAL, MICHAEL A	EMAIL TO M. KELSEY REGARDING RETENTION HEARING (.1); EMAILS WITH J. WEISS REGARDING TROWERS CONFLICT ISSUES (.1).
0.20	ROSENTHAL, MICHAEL A	EMAILS FROM T. SNYDER AND D. ALEXANDER REGARDING PREPARATION FOR HEARING (.2).
0.50	WEISS, JANET M	REVIEW ISSUES RE MOURANT RETENTION.

0.50	KELSEY, MATTHEW K	ATTENTION TO CORRESPONDENCE RELATING TO ROTHSCHILD ISSUES.
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM MOURANT REGARDING FORM OF ORDER.
1.30	KIM, BRIAN J	REVIEW AND REVISE MOURANT RETENTION ORDER AND CIRCULATE WITH CHANGES TO OFFICE OF THE UNITED STATES TRUSTEE (0.7). FURTHER REVISE PROPOSED MOURANT RETENTION ORDER PER UST COMMENTS AND CIRCULATE TO MOURANT TEAM (0.6).
1.70	CONTRERAS, JENNIFER M	REVIEW EMAILS RE A&M SECOND FEE STATEMENT (.2); REVIEW SAME (.4); FORMAT AND COORDINATE ELECTRONIC FILING OF SAME (.6); FOLLOW-UP EMAILS TO GCG RE SERVICE AND FEE ORDER (.5).
06/30/12		
0.40	MILLET, CRAIG H	EMAILS RE ROTHSCHILD DISPUTE RESURFACING AND STRATEGY FOR HEARING.
0.60	ROSENTHAL, MICHAEL A	REVIEW COMMENTS FROM COMMITTEE TO PROPOSED ROTHSCHILD ORDER (.2); EMAIL FROM AND TO D. ALEXANDER AND S. DUDLEY REGARDING RESPONSE TO COMMITTEE COMMENTS TO ROTHSCHILD ORDER (.2); WORK ON LITIGATION STRATEGY RELATED TO ROTHSCHILD RETENTION (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	22.20	\$ 995.00	\$ 22,089.00
MICHAEL A. ROSENTHAL	67.90	1,045.0	70,955.50
STEVEN P. BUFFONE	12.10	1,045.0	12,644.50
JAMES J. MOLONEY	1.00	945.00	945.00
MATTHEW J. WILLIAMS	7.50	865.00	6,487.50
MATTHEW K. KELSEY	3.90	785.00	3,061.50
JOSHUA WEISSER	5.70	735.00	4,189.50
MARY K. HOGAN	43.30	195.00	<u>8,443.50</u>

Total Services \$ 128,816.00

Total Services, Costs/Charges 128,816.00

BALANCE DUE \$ 128,816.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

06/01/12

1.30 MILLET, CRAIG H

CONFERENCE WITH M. ROSENTHAL RE PLAN STRUCTURE ALTERNATIVES, VALUATION AND EXIT FINANCING (.6); PARTICIPATE IN CONFERENCE CALL WITH DEBTOR'S PROFESSIONALS RE VALUATION AND PLAN STRUCTURE ISSUES (.7).

4.40 ROSENTHAL, MICHAEL A

REVIEW ROTHSCHILD RESTRUCTURE DECK (1.6); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISOR CONFERENCE CALL WITH ATIF, BRYAN MARSAL, L. HIRSH AND OTHERS (.8); TELEPHONE CALL WITH D. RESNICK REGARDING RESTRUCTURE DECK AND PLAN (.6); TELEPHONE CALL WITH L. HIRSH REGARDING RESTRUCTURE DECK (.3); MEETING WITH C. MILLET REGARDING PLAN CLASSIFICATION (.4); CONFERENCE CALL WITH ROTHSCHILD REGARDING MEETING WITH KPMG (.7).

06/02/12

3.00 ROSENTHAL, MICHAEL A

CONTINUED REVIEW REGARDING RESTRUCTURING STRUCTURE PROPOSAL FROM ROTHSCHILD AND CONSIDERATION OF CONFIRMATION ISSUES (1.2); EMAIL TO B. DOUTON REGARDING TREATMENT OF [REDACTED] (.2); CONSIDERATION OF PLAN ISSUES RELATED TO [REDACTED] (1.4); EMAILS WITH B. DOUTON REGARDING [REDACTED] (.2).

06/03/12

0.70 ROSENTHAL, MICHAEL A

EMAIL FROM D. RESNICK REGARDING [REDACTED] [REDACTED] CONCEPT (.1); FURTHER CONSIDERATION OF IMPLEMENTATION RELATED TO [REDACTED] (.6).

06/04/12

2.00 ROSENTHAL, MICHAEL A

REVIEW ROTHSCHILD BUSINESS ANALYSIS (1.2); TELEPHONE WITH L. HIRSH REGARDING BUSINESS ANALYSIS (.3); TELEPHONE WITH D. RESNICK REGARDING BUSINESS ANALYSIS (.3); TELEPHONE WITH J. MOLONEY REGARDING [REDACTED] (.2).

1.70 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL RE STATUS OF KPMG VALUATIONS, DISCUSS ROTHSCHILD PRESENTATION, [REDACTED] (1.0); REVIEW ROTHSCHILD PRESENTATION (.7).

1.00 MOLONEY, JAMES J CALL FROM M. ROSENTHAL (.2); DISCUSS [REDACTED] TRANSACTIONS, MECHANICS AND POTENTIAL APPLICATION IN THE BANKRUPTCY CONTEXT (.2); LOCATE EXECUTIVE SUMMARY OF [REDACTED] AND MECHANICS, AS WELL AS LIST OF PRECEDENT TRANSACTIONS (.1); SEND TO M. ROSENTHAL (.5).

06/05/12
5.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK, D. RESNICK, B. MARSAL AND L. HIRSH REGARDING PLAN (.8); EXTENDED MEETING WITH B. MARSAL, L. HIRSH, D. RESNICK, B. DOUTON AND OTHERS REGARDING PLAN (2.3); WORK ON PLAN STRUCTURE (2.1).

06/06/12
2.60 ROSENTHAL, MICHAEL A EMAILS WITH D. RESNICK, L. HIRSH, B. DOUTON REGARDING BUSINESS PLAN AND VALUATION PROCESS (.2); ADDRESS PLAN STRUCTURE AND CLASSIFICATION ISSUES IN ALTERNATIVE VALUATION SCENARIOS (2.4).

06/07/12
1.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DUDLEY AND OTHERS REGARDING HL DILIGENCE REQUEST REGARDING KPMG VALUATION (.6); EMAIL FROM D. RESNICK REGARDING PLANNING MEETING REGARDING KPMG VALUATION (.2); EMAILS FROM AND TO S. DUDLEY AND B. DOUTON REGARDING KPMG VALUATION REPORT FORMS (.4); CONSIDERATION OF ISSUES RELATED TO VALUATION AND KPMG REPORTS (.4).

1.50 BUFFONE, STEVEN P REVIEW MATERIALS FROM M. ROSENTHAL AND J. MALONEY RE [REDACTED] (.4); CONSIDER IMPLICATIONS FOR ARCAPITA BANKRUPTCY PROCESS (.6); CALLS AND E-MAILS WITH J. WEISSER AND MARY KATE HOGAN (.3); MEET WITH WEISSER AND HOGAN TO DISCUSS RESEARCH PROJECT (.2).

0.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH S. BUFFONE REGARDING PLAN STRUCTURING ISSUES.

06/08/12
1.00 MILLET, CRAIG H PREPARE FOR MEETINGS IN LONDON RE VALUATION AND BUSINESS PLAN.

1.50 ROSENTHAL, MICHAEL A PREPARE FOR MEETING IN LONDON WITH KPMG AND ROTHSCHILD REGARDING BUSINESS PLAN AND VALUATIONS (1.2); REVIEW CHANGE OF CONTROL ANALYSIS FROM MILLER/BUFFONE (.3).

06/10/12
2.90 MILLET, CRAIG H REVIEW DOCUMENTS AND FILINGS AND PREPARE FOR MEETINGS AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M, KPMG AND COMPANY REPRESENTATIVES RE VALUATION ISSUES AND PROGRESS, BUSINESS PLAN, LIQUIDITY ISSUES, DIP, EXIT FINANCING, TIMING AND STRATEGY.

2.40 ROSENTHAL, MICHAEL A REVIEW DRAFT ROTHSCHILD REVISED BUSINESS PLAN (1.6); EMAIL TO L. HIRSH REGARDING BUSINESS PLAN (.2); EMAIL FROM L. HIRSH AND M. KVARDA REGARDING BUSINESS PLAN (.4); EMAIL TO B. DOUTON REGARDING [REDACTED] (.2).

1.00 WEISSER, JOSHUA RESEARCH ISSUES RELATED TO PLAN CONFIRMATION AND POTENTIAL CREDITOR RECOVERIES.

06/11/12
4.50 MILLET, CRAIG H PREPARE FOR MEETINGS AND MEET AT ARCAPITA OFFICES WITH H. THOMPSON, S. DUDLEY, M. CHOWDREY, M. ROSENTHAL RE MEETINGS TO OCCUR WITH ROTHSCHILD AND KPMG, VALUATION ISSUES AND BUSINESS PLAN (1.6); MEETING AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M AND KPMG REPRESENTATIVES RE STRATEGY AND TO PREPARE FOR MEETING WITH COMPANY (2.2); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND ASSIGNMENTS (.7).

4.60 ROSENTHAL, MICHAEL A REVIEW LATEST BUSINESS PLAN PROPOSAL AND PREPARE FOR PLAN MEETINGS (2.8); MEETING WITH S. DUDLEY, H. THOMPSON, M. CHOWDHURY REGARDING BUSINESS PLAN ISSUES AND VALUATION TEMPLATES (1.8).

4.00 WEISSER, JOSHUA RESEARCH REGARDING PLAN STRUCTURE ISSUES (3.8 HRS); RELATED INTERNAL CONFERENCES (.2 HRS).

0.70 HOGAN, MARY K RESEARCH QUESTION REGARDING [REDACTED] IN BANKRUPTCY PROCEEDING.

06/12/12

5.90 MILLET, CRAIG H MEETING AT ROTHSCHILD LONDON WITH ROTHSCHILD, A&M , KPMG AND COMPANY REPRESENTATIVES RE VALUATION ISSUES AND PROGRESS, BUSINESS PLAN, LIQUIDITY ISSUES, DIP, EXIT FINANCING, TIMING AND STRATEGY.

7.40 ROSENTHAL, MICHAEL A PREPARE FOR AND ATTEND ALL DAY MEETING REGARDING BUSINESS PLAN AND REORGANIZATION PLAN WITH COMPANY, ROTHSCHILD, A&M (7.4).

2.40 BUFFONE, STEVEN P REVIEW FINAL SCHEDULES FOR FALCON GAS STORAGE, AIHL, ARCAPITA LT HOLDINGS, RAIL INVEST HOLDINGS, WIND TURBINE HOLDINGS, AEID II HOLDINGS AND ARCAPITA BANK (1.9); SEVERAL E-MAILS TO GD LAWYERS WITH QUESTIONS AND COMMENTS (.5).

2.60 HOGAN, MARY K RESEARCH FOR QUESTION ON [REDACTED] IN BANKRUPTCY PROCEEDING.

06/13/12

0.60 MILLET, CRAIG H EMAILS RE CAPITAL RAISE, STRATEGY, LIQUIDITY AND PROPER USE OF VALUATION INFORMATION.

0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO P. RICHARDS REGARDING PLAN ISSUES (.2).

0.90 KELSEY, MATTHEW K COORDINATE WITH A. ROGERS AND A. DOSHI REGARDING CONFIDENTIALITY AGREEMENTS (.1); COORDINATE WITH J. WEISSER AND V. RUIZ REGARDING SAME (.2); REVIEW MARK UP DRAFT NON-DISCLOSURE AGREEMENT (.6).

3.60 HOGAN, MARY K RESEARCH QUESTION ON [REDACTED] FOR BANKRUPTCY PROCEEDING.

06/14/12
4.80 HOGAN, MARY K RESEARCH QUESTION REGARDING USE OF [REDACTED] IN BANKRUPTCY PROCEEDING.

06/15/12
0.30 MILLET, CRAIG H EMAILS WITH M. ROSENTHAL RE DIP, PLAN EXIT FINANCING NEEDS AND STRATEGY.

0.70 ROSENTHAL, MICHAEL A EMAIL FROM E. FLECK REGARDING MOTION TO EXTEND EXCLUSIVITY (.2); EMAIL FROM M. KELSEY REGARDING MOTION TO EXTEND EXCLUSIVITY (.2); CONSIDERATION OF PLAN AND DISCLOSURE STATEMENT TIMING ISSUES (.3).

3.40 HOGAN, MARY K RESEARCH USE OF [REDACTED] IN BANKRUPTCY PROCEEDING.

06/16/12
0.90 ROSENTHAL, MICHAEL A EMAIL WITH H. THOMPSON REGARDING UNDERWRITING COMMITMENT (.2); EMAIL WITH S. BUFFONE REGARDING UNDERWRITING COMMITMENT (.1); REVIEW AND REVISE PROPOSED EQUITY UNDERWRITING AGREEMENTS (.6).

06/17/12
0.30 ROSENTHAL, MICHAEL A EMAIL WITH KPMG REGARDING TIMING OF DELIVERY OF REPORTS AND MEETINGS WITH HL (.2); EMAIL FROM M. KVARDA REGARDING STATUS OF VARIOUS KPMG WORKSTREAMS (.1).

06/18/12
0.60 MILLET, CRAIG H MULTIPLE EMAILS TO GDC RE BAR DATE ORDER PROVISIONS, REVISIONS, INTENDED SCOPE AND GOALS.

0.20 ROSENTHAL, MICHAEL A EMAILS RELATED TO COMMITTEE EXCLUSIVITY
ISSUES (.2).

6.70 HOGAN, MARY K RESEARCH USE OF [REDACTED] IN
BANKRUPTCY PROCEEDING.

06/19/12
0.30 MILLET, CRAIG H DRAFT INSERT TO BAR DATE ORDER TO RESOLVE
JPL OBJECTION AND EMAILS RE SAME AS TO
COMMENTS.

0.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK,
MOHAMMED, ESSA, H. PARKHILL, D. RESNICK AND
OTHERS REGARDING BUSINESS PLAN (.8).

1.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK,
MOHAMMED, ESSA, HOMER PARKHILL, D. RESNICK
AND OTHERS REGARDING BUSINESS PLAN (.8); EMAIL
FROM G. WILLIAMS (KPMG) REGARDING HL
DILIGENCE REQUESTS (.2); CONSIDER PLAN
STRUCTURE ISSUES RELATED TO NEW FUNDING (.8).

1.40 BUFFONE, STEVEN P CALLS AND E-MAILS WITH M. ROSENTHAL (.6);
LOCATE AND E-MAIL PRECEDENT [REDACTED]
[REDACTED] AND OTHER DOCUMENTS
RELEVANT TO QUESTIONS RE EQUITY COMMITMENT
(.8).

3.20 HOGAN, MARY K RESEARCH USE OF [REDACTED] IN
BANKRUPTCY PROCEEDING; DRAFT MEMO.

06/20/12
0.90 MILLET, CRAIG H REVIEW AND MEMO WITH COMMENTS ON PROPOSED
BAR DATE ORDER.

- 2.40 ROSENTHAL, MICHAEL A CALL WITH ROTHSCHILD, A. ABDULMALIK AND OTHERS REGARDING VALUATION, BUSINESS PLAN AND REORGANIZATION PLAN ISSUES (.7); BRIEF REVIEW OF PROPOSED COMMITTEE EXCLUSIVITY OBJECTION (.3); EMAILS WITH J. WEISS, J. WEISSER REGARDING RESPONSE TO COMMITTEE EXCLUSIVITY OBJECTION (.3); EMAIL WITH C. MILLET REGARDING KPMG DUTY OF CARE EXTENSION (.2); CONSIDERATION OF PLAN STRUCTURE ISSUES AND NEW EQUITY INVESTMENT (.9).
- 06/21/12
0.70 MILLET, CRAIG H EMAILS RE BAR DATE ORDER WITH P. CORR AND S. DICKSON AND ISSUES RE CAYMAN PROCEEDING.
- 3.30 ROSENTHAL, MICHAEL A REVIEW KPMG RELEASE AND HOLD HARMLESS AGREEMENTS (.3); REVIEW PROPOSED OBJECTION TO EXCLUSIVITY FROM COMMITTEE (.8); CONFERENCE CALL WITH E. FLECK AND J. WEISS REGARDING RESOLUTION OF COMMITTEE OBJECTION (.3); SUBSEQUENT CALL WITH E. FLECK REGARDING RESOLUTION OF COMMITTEE OBJECTION (.2); EMAIL TO CLIENTS REGARDING PROPOSED RESOLUTION OF COMMITTEE OBJECTION TO EXCLUSIVITY (.4); CONFERENCE CALL WITH M. WILLIAMS, S. BUFFONE, E. KHALIL REGARDING PLAN STRUCTURING ISSUES RELATED TO NEW INVESTMENT (.5); TELEPHONE WITH H. PARKHILL AND B. DOUTON REGARDING PROPOSED RESOLUTION OF COMMITTEE OBJECTION AND MILESTONE REQUEST (.3); TELEPHONE WITH AND EMAIL TO D. RESNICK REGARDING PLAN ISSUES AND RESOLUTION OF EXCLUSIVITY OBJECTION (.2); EMAILS FROM S. DUDLEY AND E. ZAINAL REGARDING TIMING ISSUES RELATED TO EXCLUSIVITY RESOLUTION (.2); TELEPHONE WITH S. DUDLEY REGARDING EXCLUSIVITY RESOLUTION (.1).
- 1.60 BUFFONE, STEVEN P CONFERENCE CALL WITH ROSENTHAL, WILLIAMS, KELSEY AND KHALIL RE POTENTIAL PLAN STRUCTURE, [REDACTED] AND SIMILAR ISSUES (1.0); CALL WITH K. MILLER RE ADDITIONAL REQUIRED CHANGE OF CONTROL ANALYSIS (.6).
- 3.70 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL ON PLAN ISSUES (.6); PULL PRECEDENT ON PLAN STRUCTURE AND REVIEW, OUTLINE OF PLAN STRUCTURE ISSUES (3.1).

0.80 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL REGARDING PLAN STRUCTURING ISSUES.

06/22/12
2.20 ROSENTHAL, MICHAEL A EMAILS TO AND FROM E. FLECK REGARDING RESPONSE TO EXCLUSIVITY MOTION (.6); EMAILS WITH S. DUDLEY AND H. THOMPSON REGARDING COMMITTEE RESPONSE TO EXCLUSIVITY MOTION (.2); TELEPHONE WITH S. DUDLEY REGARDING RESPONSE TO EXCLUSIVITY MOTION (.2); EMAIL TO E. FLECK COMMUNICATING RESPONSE OF DEBTOR TO EXCLUSIVITY EXTENSION PROPOSAL (.3); TELEPHONE WITH E. FLECK AND J. WEISS REGARDING RESPONSE TO PROPOSAL TO RESOLVE EXCLUSIVITY ISSUE (.2); REVIEW AND REVISE PROPOSED RELEASE LETTER RELATED TO KPMG REPORTS AND EMAILS FROM G. WILLIAMS REGARDING SAME (.4); EMAILS WITH C. MILLET AND E. FLECK REGARDING ACCESS TO SOURCE MATERIALS RELIED ON BY KPMG (.2); TELEPHONE WITH C. MILLET AND E. FLECK REGARDING ACCESS TO SOURCE MATERIALS (.1).

2.40 WILLIAMS, MATTHEW J PLAN STRUCURTING AND FOLLOW UP RESEARCH ON [PRIVILEGED] ISSUE.

06/23/12
1.40 ROSENTHAL, MICHAEL A EMAIL FROM J. WEISS REGARDING CONVERSATION WITH E. FLECK REGARDING EXCLUSIVITY (.2); EMAIL TO J. WEISS REGARDING EXCLUSIVITY ISSUES (.2); REVIEW AND COMMENT ON INITIAL DRAFT OF EXCLUSIVITY REPLY (.8); EMAIL TO S. DUDLEY REGARDING EXCLUSIVITY ISSUES (.2).

0.50 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND RELATED MATERIALS RELATING TO PROPOSED RESPONSE TO POTENTIAL OBJECTION TO EXCLUSIVITY.

06/24/12
0.30 MILLET, CRAIG H EMAILS RE BAR DATE LANGUAGE AND SCOPE OF CARVE OUTS.

1.50 ROSENTHAL, MICHAEL A REVIEW AND PROVIDE EMAIL COMMENTS TO DRAFT EXCLUSIVITY REPLY (.6); NUMEROUS EMAILS FROM AND TO S. DUDLEY REGARDING EXCLUSIVITY ISSUES WITH COMMITTEE (.6); EMAIL WITH E. FLECK REGARDING EXCLUSIVITY ISSUES (.3).

0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO HISHAM REGARDING EQUITY INVESTOR STATUS REPORTS (.2).

1.20 BUFFONE, STEVEN P E-MAILS WITH ROSENTHAL RE DEAL FUNDING SOURCES, REVIEW PRIOR FUNDED DEALS, SEVERAL E-MAILS TO ROSENTHAL RE SAME (.9); E-MAIL D. FURMAN, K. MILLER RE SAME (.3).

06/25/12

1.10 MILLET, CRAIG H MULTIPLE EMAILS RE BAR DATE ORDER LANGUAGE AND CAYMAN PROCEEDING CARVE OUTS AND EXEMPTIONS TO BAR DATE.

1.80 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS, H. THOMPSON REGARDING PLAN ISSUES (1.8).

1.40 WILLIAMS, MATTHEW J PLAN STRUCTURE ISSUES AND CHART.

0.40 HOGAN, MARY K RESEARCH REGARDING ██████████ IN BANKRUPTCY PROCEEDING.

06/26/12

0.40 MILLET, CRAIG H MULTIPLE EMAILS RE BAR DATE ORDER LANGUAGE AND CAYMAN PROCEEDING CARVE OUTS.

2.60 ROSENTHAL, MICHAEL A CALL WITH ROTHSCHILD REGARDING VALUATION AND BUSINESS PLAN ISSUES (.6); PREPARE FOR AND PARTICIPATE IN SENIOR ADVISORS CONFERENCE CALL WITH ATIF, H. PARKHILL, B. MARSAL (.6); MEETING WITH A. ROGERS, H. THOMPSON AND S. BUFFONE REGARDING PLAN STRUCTURE (1.4).

2.30 BUFFONE, STEVEN P MEET WITH H. THOMPSON, A. RODGERS, M. ROSENTHAL RE EQUITY INVESTMENT STRUCTURE CONSIDERATIONS (1.5); MEET WITH K. MILLER RE SAME, E-MAILS (.8).

0.20 WEISSER, JOSHUA REVIEW PLAN STRUCTURING ISSUES.

1.40 HOGAN, MARY K EMAILS WITH J. WEISSER TO DISCUSS PROJECT (.9); RESEARCH USE OF ██████████ IN BANKRUPTCY PROCEEDING (.5).

06/27/12
0.60 MILLET, CRAIG H EMAILS RE PLAN CLASSIFICATION ISSUES AND
POTENTIAL BUSINESS PLAN STRUCTURES.

5.90 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH T. SNYDER, H.
PARKHILL, L. HIRSH AND OTHERS REGARDING
EQUITY PRESENTATION (3.4); MEETING WITH T.
SNYDER REGARDING MONETIZATION ALTERNATIVES
(.4); MEETING WITH A. ROGERS, H. THOMPSON AND T.
SNYDER REGARDING PLAN OPTIONS (1.9); EMAILS
REGARDING SCB CLASSIFICATION (.2).

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM M. ROSENTHAL
REGARDING PLAN STRUCTURING ISSUE (.1);
ATTENTION TO ANALYSIS OF PLAN STRUCTURING
ISSUE (.5).

6.10 HOGAN, MARY K RESEARCH USE OF ██████████ IN
BANKRUPTCY PROCEEDING.

06/28/12
0.80 ROSENTHAL, MICHAEL A REVIEW REVISED STRAWMAN DECK FROM
ROTHSCHILD (.8).

7.30 HOGAN, MARY K RESEARCH USE OF ██████████ IN
BANKRUPTCY PROCEEDING (5.5); PREPARE
SUMMARY AND BULLET POINTS (1.5); CREATE CASE
BINDER (.3).

06/29/12
0.80 MILLET, CRAIG H EMAILS RE PLAN ALTERNATIVES AND EXIT
FINANCING (.3); CONFERENCE WITH M. ROSENTHAL
RE PLAN ALTERNATIVES AND VALUE ISSUES (.5).

4.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH MARTIN TAN, MOHAMMED,
ROTHSCHILD TEAM REGARDING PLAN STRUCTURE
(1.8); REVIEW ROTHSCHILD PLAN A DECK (1.2);
REVIEW ZAFF DECK (.8); REVIEW EMAIL FROM JASON
LAWRENCE REGARDING DUTY OF CARE (.2);
TELEPHONE WITH T. SNYDER REGARDING PLAN
CLASSIFICATION ISSUES (.2); TELEPHONE WITH S.
BUFFONE AND K. MILLER REGARDING CHANGE OF
CONTROL ISSUES (.2); COMMENT ON PROPOSED
KPMG RELEASE LETTER RELATED TO COMMITTEE
(.2).

1.10 KELSEY, MATTHEW K REVIEW PROPOSED PLAN STRUCTURE
ALTERNATIVES (.7); REVIEW CORRESPONDENCE
REGARDING PLAN STRUCTURING (.4).

3.10 HOGAN, MARY K WRITE SUMMARIES OF CASES AND RESEARCH;
CREATE CASE BINDER.

06/30/12

0.90 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET AND B. DOUTON REGARDING
HL ACCESS TO WATERFALL DATA (.2); EMAIL TO
ROTHSCHILD TEAM REGARDING IMPACT OF
WATERFALL DATA (.2); EMAIL FROM AND TO C.
MILLET REGARDING WATERFALLS (.1); EMAIL TO
CLIENT AND ROTHSCHILD REGARDING WATERFALL
ANALYSIS (.2); CONSIDER ISSUES RELATED TO
VALUE ALLOCATION TO BANK (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN EXCLUSIVITY
30561-00114

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.70	\$ 995.00	\$ 3,681.50
JANET M. WEISS	21.00	1,025.0	21,525.00
MATTHEW K. KELSEY	5.30	785.00	4,160.50
JEREMY L. GRAVES	0.40	595.00	238.00
SERENA G. LIU	18.70	620.00	<u>11,594.00</u>

Total Services \$ 41,199.00

Total Services, Costs/Charges 41,199.00

BALANCE DUE \$ 41,199.00

PLAN EXCLUSIVITY
30561-00114

Detail Services:

06/01/12		
0.70	KELSEY, MATTHEW K	COORDINATE WITH S. LIU REGARDING DRAFT MOTION OF PLAN EXCLUSIVITY EXTENSION AND REVIEW RESEARCH.
2.20	LIU, SERENA G	DRAFT MOTION TO EXTEND EXCLUSIVE PERIODS.
06/04/12		
0.40	GRAVES, JEREMY L	DISCUSS EXCLUSIVITY MOTION WITH J. WEISSER (.2); REVIEW AND COMMENT ON SAME (.2).
5.50	LIU, SERENA G	REVISE MOTION TO EXTEND PERIODS OF EXCLUSIVITY.
06/05/12		
0.60	WEISS, JANET M	REVIEW AND REVISE EXCLUSIVITY MOTION.
06/07/12		
4.00	WEISS, JANET M	DRAFT AND REVISE MOTION TO EXTEND EXCLUSIVITY (2.5); REVIEW, REVISE AND DRAFT MOTION TO EXTEND EXCLUSIVITY (1.5).
06/08/12		
6.70	WEISS, JANET M	REVIEW AND REVISE MOTION TO SET BAR DATE (3.7); REVIEW AND REVISE EXCLUSIVITY MOTION (3.0).
06/10/12		
1.00	LIU, SERENA G	REVISE MOTION TO EXTEND EXCLUSIVITY PERIODS.
06/11/12		
1.50	WEISS, JANET M	REVISE MOTION AND DISTRIBUTE TO A. ROGERS AT ARCAPITA FOR REVIEW.
1.00	KELSEY, MATTHEW K	CORRESPONDENCE WITH GIBSON DUNN TEAM REGARDING MOTION TO EXTEND EXCLUSIVITY AND ISSUES (.3); REVIEW DRAFT MOTION TO EXTEND AND COORDINATE WITH J. WEISS REGARDING CLIENT REVIEW (.7).

06/12/12			
0.30	MILLET, CRAIG H	EMAILS RE LENGTH OF EXTENSION REQUEST AND STRATEGY.	
1.20	WEISS, JANET M	REVIEW ISSUES RE EXCLUSIVITY MOTION (.4); FINALIZE MOTION FOR FILING (.8).	
1.00	LIU, SERENA G	REVISE MOTION REQUESTING EXTENSION OF EXCLUSIVITY PERIODS.	
06/14/12			
0.40	MILLET, CRAIG H	EMAILS AND CONFERENCES RE STRATEGY AS TO EXTENSION OF EXCLUSIVITY AND HEARING PREPARATION.	
06/18/12			
0.40	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND CONFERENCE INTERNALLY REGARDING COMMITTEE'S THREATENED OBJECTION TO EXCLUSIVITY UNLESS DEADLINE IS EXTENDED.	
06/20/12			
1.00	MILLET, CRAIG H	EMAILS RE NEGOTIATIONS WITH COMMITTEE AND STRATEGY (.3); EMAILS RE PRRP OF REPLY, POINTS TO MAKE AND STRATEGY (.7).	
1.10	WEISS, JANET M	REVIEW COMMITTEE OBJECTION TO EXCLUSIVITY AND FORMULATE RESPONSE.	
1.30	KELSEY, MATTHEW K	REVIEW DRAFT OBJECTION TO EXCLUSIVITY MOTION (.6); CORRESPONDENCE WITH TEAM REGARDING RESPONSE TO SAME AND IDENTIFYING ISSUES (.7).	
06/21/12			
0.40	MILLET, CRAIG H	EMAILS RE NEGOTIATIONS ON PLAN EXCLUSIVITY AND STRATEGY FOR HEARING.	

5.90	WEISS, JANET M	REVIEW ISSUES RE COMMITTEE OBJECTION TO EXCLUSIVITY (2.1); REVIEW COMMITTEE'S PROPOSED EXCLUSIVITY OBJECTION (1.3); CALL WITH M. ROSENTHAL, M. KELSEY AND S. LIU RE COMMITTEE'S EXCLUSIVITY OBJECTION (.5); CALL WITH E. FLECK OF MILBANK, COMMITTEE COUNSEL AND M. ROSENTHAL RE EXCLUSIVITY OBJECTION (.5); REVIEW PROPOSED OBJECTION BY COMMITTEE TO EXCLUSIVITY (.5); REVIEW ISSUES RE POTENTIAL SETTLEMENT OF COMMITTEE EXCLUSIVITY OBJECTION (1.0).
1.30	KELSEY, MATTHEW K	CORRESPONDENCE WITH M. ROSENTHAL AND J. WEISS REGARDING EXCLUSIVITY EXTENSION AND POTENTIAL OBJECTION (.2); CALL WITH M. ROSENTHAL, J. WEISS, AND S. LIU REGARDING RESPONSE TO POTENTIAL OBJECTION (.4); REVIEW DRAFT RESPONSE AND COMMENTS TO S. LIU REGARDING SAME (.7).
6.20	LIU, SERENA G	REVIEW COMMITTEE'S DRAFT OBJECTION TO EXCLUSIVITY MOTION (0.4); CONFERENCE WITH M. ROSENTHAL, M. KELSEY, AND J. WEISS REGARDING OUTLINE FOR REPLY (0.4); DRAFT REPLY IN SUPPORT OF MOTION TO EXTEND EXCLUSIVITY (5.4).
06/22/12	0.30 MILLET, CRAIG H	EMAILS WITH M. ROSENTHAL RE EXCLUSIVITY AGREEMENT AND COMMITTEE RETRADING ON ALLEGED AGREEMENT.
0.60	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM M. ROSENTHAL ON EXCLUSIVITY AND POTENTIAL OBJECTION (.2); REVIEW REVISED DRAFT OBJECTION (.4).
2.00	LIU, SERENA G	REVISE REPLY IN SUPPORT OF MOTION TO EXTEND EXCLUSIVITY.
06/23/12	0.70 MILLET, CRAIG H	EMAILS RE EXCLUSIVITY AND REVIEW COMMENTS AND REVISIONS TO BRIEF IN SUPPORT OF EXCLUSIVITY EXTENSION.
0.30	MILLET, CRAIG H	EMAILS RE COMMITTEE CONDITIONS TO AGREEING TO EXTENSION OF EXCLUSIVITY.

0.60 LIU, SERENA G

REVISE REPLY IN SUPPORT OF MOTION TO EXTEND
EXCLUSIVITY.

06/24/12

0.30 MILLET, CRAIG H

EMAILS RE COMMITTEE CONDITIONS TO AGREEING
TO EXTENSION OF EXCLUSIVITY AND PROCEDURE
FOR FLOWING KPMG INFORMATION TO UCC AND JPL.

0.20 LIU, SERENA G

REVISE REPLY IN SUPPORT OF MOTION TO EXTEND
EXCLUSIVITY.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
JANET M. WEISS	0.50	1,025.0	512.50
MATTHEW K. KELSEY	1.30	785.00	<u>1,020.50</u>
Total Services			\$ 2,329.00

Total Services, Costs/Charges 2,329.00

BALANCE DUE \$ 2,329.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

06/11/12		
0.50	WEISS, JANET M	REVIEW AND REVISE MOTION TO EXTEND TIME TO ASSUME OR REJECT LEASES.
06/19/12		
0.80	MILLET, CRAIG H	REVIEW HQ STAND-STILL AGREEMENT AND BACKGROUND AND COMMENT ON AGREEMENT (.4); EMAILS RE A ROGERS RE STATUS OF NEGOTIATIONS (.4).
06/28/12		
0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. TRINKLEIN REGARDING LEASE ISSUES (.4); CORRESPONDENCE TO A&M AND COMPANY REGARDING LEASE ISSUE (.2).
06/29/12		
0.70	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO LEASE ISSUES (.3); REVIEW LEASE TERM SHEET (.2); CONFERENCE WITH M. ROSENTHAL AND J. TRINKLEIN REGARDING ISSUES (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	16.80	\$ 995.00	\$ 16,716.00
KENNETH A. GLOWACKI	15.20	695.00	10,564.00
JOSHUA WEISSER	0.60	735.00	441.00
DOUGLAS G. LEVIN	1.00	515.00	<u>515.00</u>

Total Services \$ 28,236.00

Total Services, Costs/Charges 28,236.00

BALANCE DUE \$ 28,236.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

06/06/12		
3.30	MILLET, CRAIG H	REVIEW TERM SHEET RE SCB NEGOTIATIONS AND RELATED EMAIL AND CONFERENCE CALL WITH J. WEISS RE SCB CLAIMS, ADEQUATE PROTECTION AND SETTLEMENT AND FOLLOW UP EMAIL RE SAME (2.8); EMAILS RE MOTION FOR APPROVAL OF AGREEMENT WITH SCB (.5).
06/07/12		
3.30	MILLET, CRAIG H	REVIEW TERM SHEET RE SCB NEGOTIATIONS AND RELATED EMAIL AND PREPARE CORRESPONDENCE WITH JPL AND COUNSEL RE SCB CLAIMS, ADEQUATE PROTECTION AND SETTLEMENT AND FOLLOW UP EMAIL RE SAME (1.8); REVIEW EXPERT DECLARATIONS FROM SCB AS TO APPLICATION OF CAYMAN LAW AND FORWARD DECLARATIONS ALONG WITH ANALYSIS THEREOF (1.5).
06/08/12		
0.40	MILLET, CRAIG H	EMAILS RE SCB PROPOSAL AND JPL REACTION (.4).
06/11/12		
0.60	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT WITH STANDARD CHARTERED BANK, INCLUDING PROPOSED TERM SHEET (.3); DRAFT SAME MOTION (.3).
06/12/12		
0.70	MILLET, CRAIG H	MEMO RE STATUS OF NEGOTIATIONS WITH JPL RE SCB DEMAND FOR ADEQUATE PROTECTION AND FOLLOW UP EMAILS RE STATUS OF NEGOTIATIONS.
0.40	LEVIN, DOUGLAS G	REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING MOTION TO APPROVE SETTLEMENT WITH STANDARD CHARTERED BANK, INCLUDING PROPOSED TERM SHEET (.4).

06/13/12			
0.50	MILLET, CRAIG H		REVIEW DECLARATION FROM SCB SUPPORTING THEIR LEGAL THEORIES UNDER CAYMAN LAW AND ANALYSIS OF MOURANT RE SAME; EMAILS TO J. WEISS AND P. CORR RE SAME.
06/18/12			
0.60	WEISSER, JOSHUA		REVIEW AND ANALYSIS OF SETTLEMENT AGREEMENT WITH SECURED CREDITOR.
06/19/12			
0.80	MILLET, CRAIG H		PREP FOR AND PARTICIPATE IN CONF CALL WITH SCB COUNSEL B GREER RE TERM SHEET AND JPL COMMENTS AND EMAILS RE RESULTS.
0.40	MILLET, CRAIG H		MEMO RE SCB RESPONSES TO JPL CONCERNS.
06/20/12			
1.70	MILLET, CRAIG H		EMAILS WITH P. CORR AND M. ROSENTHAL RE TERM OF PROPOSED AGREEMENT WITH SCB AND TREATMENT OF SCB IN A PLAN (.8); PREPARE FOR CALL WITH SCB AND JPL (.4); EMAILS WITH P. CORR RE CALL WITH SCB (.2); CONFERENCE WITH M. ROSENTHAL RE STRATEGY (.3).
06/21/12			
0.60	MILLET, CRAIG H		CONFERENCE WITH M. ROSENTHAL RE ADEQUATE PROTECTION SETTLEMENT, SCB'S STRUCTURAL SENIORITY AND STRATEGY; MULTIPLE EMAILS RE SCB TERMS, NEGOTIATIONS AND COURT APPROVAL.
1.80	MILLET, CRAIG H		ANALYZE LOAN TERMS AND EMAILS AND RE SCB LOAN STRUCTURE AND RESPOND.
0.90	MILLET, CRAIG H		REVIEW MEMO ANALYZING SCB ISSUES.
06/22/12			
0.60	MILLET, CRAIG H		CONFERENCE WITH P. NEWMAN FOR COMMITTEE RE SCB ADEQUATE PROTECTION SETTLEMENT AND EMAILS RE SAME.

06/25/12
0.60 MILLET, CRAIG H MEET WITH K. GLOWACKI RE MOTION TO APPROVE
SCB AGREEMENT.

1.30 GLOWACKI, KENNETH A ANALYSIS OF BACKGROUND EMAILS RE STANDARD
CHARTER BANK LOANS/SECURITY INTERESTS,
PROPOSED STANDARD CHARTER BANK SETTLEMENT
TO FREE UP CASH COLLATERAL, AND RELATED
DOCUMENTS/ISSUES (1.0); EMAILS WITH C. MILLET
RE SAME (.3).

06/26/12
0.30 MILLET, CRAIG H EMAILS WITH B. GREER RE SETTLEMENT
DISCUSSIONS AND STATUS OF MOTION.

3.50 GLOWACKI, KENNETH A OFFICE CONFERENCES AND EMAILS WITH C. MILLET
RE STANDARD CHARTER BANK MOTION AND
TREATMENT AS ADEQUATE PROTECTION REQUEST
OR SETTLEMENT (.8); REVIEW/ANALYZE DECHERT'S
ORDER ON STANDARD CHARTER BANK MOTION AND
RELATED STANDARD CHARTER BANK DOCUMENTS
(.9); BEGIN DRAFTING NOTICE OF MOTION AND
MOTION FOR APPROVAL OF STANDARD CHARTER
BANK SETTLEMENT (1.8).

06/27/12
0.50 MILLET, CRAIG H EMAILS RE SCB SETTLEMENT AND THE STATUS OF
SCB'S SECURITY INCLUDING PAYMENT FROM ALTH
TO AIHL, IF ANY.

2.00 GLOWACKI, KENNETH A DRAFT 9019 STANDARD SECTION OF MOTION FOR
APPROVAL OF STANDARD CHARTER BANK
SETTLEMENT AND RESEARCH RE SAME (1.9); EMAILS
WITH C. MILLET RE AUGUST 1 HEARING (.1).

06/28/12
0.40 MILLET, CRAIG H EMAILS WITH J. WEISS AND OTHERS REGARDING
ISSUES REGARDING ANALYSIS OF SCB DOCUMENTS
BY CAYMAN COUNSEL.

3.90 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE 363(A), WHETHER SCB'S
EQUITABLE MORTGAGES GIVE RISE TO CASH
COLLATERAL, ADEQUATE PROTECTION
AGREEMENTS UNDER 363(E) AND 361, MOTION
PRACTICE UNDER RULES 4001, 9019 AND 6004(A) AND
COLLIER TREATISE RE SAME (2.4); EMAILS WITH
TEAM RE AUGUST 1 HEARING ISSUES (.3); TEAM CALL
RE AUGUST 1 HEARING MATTERS AND
OUTSTANDING ISSUES (1.0); EMAILS WITH J. GRAVES
RE 9019 MOTION (.2).

06/29/12

4.50 GLOWACKI, KENNETH A RESEARCH/ANALYSIS RE CASE LAW, COLLIER, FRBP
AND LBR RE MOTIONS ADDRESSING CASH
COLLATERAL, ADEQUATE PROTECTION AND
SETTLEMENT UNDER RULES 4001, 9019 AND 6004(A)
(2.3); DRAFT LEGAL SECTION RE SCB SETTLEMENT
MEMO BASED ON RESEARCH RESULTS (2.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	15.30	\$ 995.00	\$ 15,223.50
MICHAEL A. ROSENTHAL	21.00	1,045.0	21,945.00
JEFFREY TRINKLEIN	1.60	1,025.0	1,640.00
JANET M. WEISS	1.20	1,025.0	1,230.00
JENNIFER M. CONTRERAS	2.10	340.00	714.00
JAMES D. DEBARTOLO	1.30	255.00	<u>331.50</u>
Total Services			\$ 41,084.00

Total Services, Costs/Charges 41,084.00

BALANCE DUE \$ 41,084.00

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

06/01/12		
6.80	MILLET, CRAIG H	RETURN HOME FROM NYC.
06/06/12		
4.00	ROSENTHAL, MICHAEL A	TRAVEL TO GRAND CAYMAN FOR MEETINGS WITH MOURANT (4).
06/07/12		
4.00	ROSENTHAL, MICHAEL A	RETURN TO NY.
06/10/12		
7.50	MILLET, CRAIG H	TRAVEL TO LONDON FOR JPL AND ROTHSCHILD MEETING WITH THE COMPANY.
7.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS WIHT KPMG, COMPANY AND ROTHSCHILD.
06/11/12		
1.00	MILLET, CRAIG H	TRAVEL IN LONDON BETWEEN MEETINGS.
6.00	ROSENTHAL, MICHAEL A	TRAVEL TO LONDON FOR MEETINGS (6).
06/26/12		
1.60	TRINKLEIN, JEFFREY	TRAVEL TO AND FROM HEARING.
1.20	WEISS, JANET M	TRAVEL TO COURT FOR HEARING (.7); TRAVEL FROM COURT TO OFFICE (.5).
2.10	CONTRERAS, JENNIFER M	TRAVEL TO/FROM COURT (X2) FOR HEARING ITEMS.
1.30	DEBARTOLO, JAMES D	TRAVEL TO AND FROM HEARING.

Henry A. Thompson
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Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	37.80	\$ 995.00	\$ 37,611.00
MICHAEL A. ROSENTHAL	31.40	1,045.0	32,813.00
JOSHUA WEISSER	0.40	735.00	<u>294.00</u>
Total Services			\$ 70,718.00

Total Services, Costs/Charges 70,718.00

BALANCE DUE \$ 70,718.00

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

06/04/12			
1.10	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH JPL REGARDING PENDING ISSUES (1.1).	
06/05/12			
1.60	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH MOURANT REGARDING JPL ISSUES (1.6).	
06/06/12			
0.90	MILLET, CRAIG H	EMAILS RE INFORMATION FLOW TO THE JPL AND THE STATUS OF PRODUCTION (.5); EMAILS RE PROPOSED SETTLEMENT WITH JPL OF VARIOUS ISSUES, INCLUDING EXCLUSIVITY (.4).	
4.00	ROSENTHAL, MICHAEL A	PREPARE FOR MEETING WITH MOURANT (2.6); PREPARE RESPONSE TO LATEST JPL PROPOSAL FOR OVERALL PL SETTLEMENT (1.4).	
06/07/12			
0.90	MILLET, CRAIG H	EMAILS RE INFORMATION FLOW TO THE JPL AND THE STATUS OF PRODUCTION (.3); EMAILS RE STATUS OF NEGOTIATIONS WITH JPL ON SETTLEMENT TERMS AND STRATEGY RE SAME (.6).	
6.00	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN MEETING WITH [REDACTED] (6).	
06/08/12			
3.10	MILLET, CRAIG H	EMAILS RE FILING IN CAYMANS BY JPL AND REVIEW SUMMONS AND AFFIDAVITS RE SAME (1.2); EMAILS WITH S. APPEL. M. SKELTON AND P. CORR RE CAYMAN FILINGS (.9); CONFERENCE WITH M. ROSENTHAL AND S. DICKSON RE FILING IN CAYMANS (1.0).	

2.70 ROSENTHAL, MICHAEL A REVIEW SUMMONS, APPLICATION AND AFFIDAVITS TO CAYMAN COURT (1.6); EMAIL TO E. FLECK REGARDING PL APPLICATION (.2); CONFERENCE CALL WITH S. DICKSON AND C. MILLET REGARDING RESPONSE TO PL APPLICATION (.2); REVIEW AND COMMENT ON LETTER TO CAMPBELLS REGARDING ADJOURNMENT (.2); EMAILS WITH K. SI-AHMED REGARDING PL DOCUMENT REQUESTS (.2); TELEPHONE WITH C. MILLET REGARDING RESPONSE TO JPLS (.2); EMAIL FROM P. CORR REGARDING SUMMONS (.1).

06/09/12
2.00 MILLET, CRAIG H REVIEW LETTER SENT BY S. DICKSON TO CAMPBELLS OBJECTING TO CAYMAN APPLICATIONS BY THE JPL AND EMAILS WITH M. ROSENTHAL RE SAME (.2); EMAILS WITH P. CORR RE ADJOURNMENT AND FOLLOW UP (.3); CONFERENCE CALL WITH COMMITTEE COUNSEL N. KAMPHAUS AND M. ROSENTHAL RE CAYMAN COMMITTEE REQUEST AND THE JPL'S APPLICATION AND FORWARD INFORMATION TO N. KAMPHAUS RE SAME (.7); CONFERENCE WITH S. APPELL RE JPL CAYMAN REPORT AND MOTIONS AND JPL RE REQUEST FOR A CAYMAN COMMITTEE AND ADJOURNMENT ISSUE (.4); EMAILS AND CONFERENCE WITH M. ROSENTHAL AND S. DICKSON RE ADJOURNMENT AND CAYMAN STRATEGY (.4).

1.40 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING JPL APPLICATION AND TELEPHONE WITH S. APPELL (.3); EMAIL TO S. DICKSON REGARDING JPL APPLICATION (.2); TELEPHONE WITH C. MILLET REGARDING S. APPELL (.2); CALL WITH COMMITTEE REGARDING CAYMAN COMMITTEE (.7).

0.40 WEISSER, JOSHUA CONFERENCE WITH COMMITTEE REGARDING ISSUES RELATED TO CAYMAN PROCEEDINGS.

06/10/12
1.10 MILLET, CRAIG H REVIEW JPL CAYMAN REPORT AND MOTIONS AND PREPARE FOR MEETINGS WITH JPL RE REQUEST FOR A CAYMAN COMMITTEE AND ADJOURNMENT ISSUE.

0.80 ROSENTHAL, MICHAEL A EMAIL FROM CAMPBELLS REGARDING CONTINUANCE OF HEARING (.2); EMAIL FROM AND TO H.THOMPSON REGARDING CAMPBELLS APPROACH AND ADJOURNMENT (.2); TELEPHONE WITH ATIF REGARDING JPL MOTION AND PROPOSED ADJOURNMENT (.2); EMAIL TO E. FLECK REGARDING ADJOURNMENT AND ARGUMENTS (.2).

06/11/12
1.70 MILLET, CRAIG H MEET WITH P. CORR, S. APPELL AND M. SKELTON RE CAYMAN COMMITTEE REQUEST, THE ADJOURNMENT, KPMG VALUATION, SCB AND PROCEEDINGS IN CAYMAN, AND EMAILS WITH P. CORR AND M. ROSENTHAL RE SAME.

2.40 ROSENTHAL, MICHAEL A PREPARE FOR AND MEET WITH C. MILLET AND JPL REGARDING CAYMAN COMMITTEE (2.2); EMAILS WITH S. DICKSON REGARDING ADJOURNMENT (.2).

06/12/12
2.00 MILLET, CRAIG H CALL TO S. DICKSON RE CAYMAN LAW AND THE JPLS' REQUEST FOR A CAYMAN COMMITTEE (.5); CALL WITH M. ROSENTHAL, E. FLECK, P. CORR, S. APPELL AND M. SKELTON RE CAYMAN COMMITTEE AND THE FILING OF A RESPONSE TO THE JPLS' MOTION AND EMAILS WITH P. CORR FOLLOWING UP ON MEETING DISCUSSION (.8); EMAIL TO P. CORR PROPOSING AGENDA FOR FURTHER MEETING (.3); EMAILS WITH S. DICKSON RE LANGUAGE TO BE INCLUDED IN REQUEST FOR ADJOURNMENT AND EMAILS WITH P. CORR RE SAME (.4).

1.90 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH S. DICKSON REGARDING CAYMAN COMMITTEE (.8); CONFERENCE CALL WITH P. CORR REGARDING CAYMAN COMMITTEE (.2); CONFERENCE CALL WITH JPL, P. CORR AND E. FLECK REGARDING CAYMAN COMMITTEE (.7); EMAILS TO AND FROM P. CORR REGARDING CAYMAN COMMITTEE (.2).

06/13/12
1.20 MILLET, CRAIG H PREPARE FOR MEETING WITH P. CORR, S. APPELL & M. SKELTON RE SCB, CAYMAN COMMITTEE, HQ, KPMG VALUATION, DIP REQUIREMENT (.8); ADDRESS ISSUES RE CAPITAL RAISE AND PROCEEDINGS IN CAYMAN AND EMAILS WITH P. CORR AND M. ROSENTHAL RE SAME (.4).

0.30	MILLET, CRAIG H	TELEPHONE CONFERENCE AND EMAILS WITH M. ROSENTHAL RE PREPARATION FOR MEETING AND CAYMAN STRATEGY.
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON TO SET UP KPMG MEETING WITH JPL AND STRATEGY.
0.60	MILLET, CRAIG H	COMMENT ON AGENDA, DRAFT TIMELINE AND PREPARE MATERIALS FOR UCC VIDEOCON.
0.20	ROSENTHAL, MICHAEL A	REVIEW PROPOSED ADJOURNMENT LETTER TO CHIEF JUDGE AND EMAILS FROM AND TO S. DICKSON REGARDING SAME (.2).
06/14/12		
2.20	MILLET, CRAIG H	MEET WITH P. CORR, S. APPELL AND M. SKELTON RE SCB, CAYMAN COMMITTEE, HQ, KPMG VALUATION, DIP REQUIREMENT (1.0); UCC VIDEO CONFERENCE (.8); ADDRESS CAPITAL RAISE AND PROCEEDINGS IN CAYMAN AND EMAIL RE RESULTS OF MEETING AND ACTIONS REQUIRED (.4).
0.30	MILLET, CRAIG H	CONFERENCE AND EMAILS WITH M. ROSENTHAL RE MEETING AND CAYMAN STRATEGY.
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON TO SET UP KPMG MEETING WITH JPL AND STRATEGY.
0.40	MILLET, CRAIG H	EMAILS WITH S. DICKSON RE PREPARATION OF FILING IN CAYMANS RE JPL AND CAYMAN COMMITTEE REQUEST.
0.60	ROSENTHAL, MICHAEL A	EMAILS WITH C. MILLET REGARDING DISCUSSIONS WITH JPL (.2); TELEPHONE WITH C. MILLET REGARDING JPL SETTLEMENT (.2); FOLLOW-UP TELEPHONE WITH C. MILLET REGARDING JPL MEETING AND AGREEMENTS (.2).
06/15/12		
0.40	MILLET, CRAIG H	EMAILS WITH P. CORR RE ACTION ITEMS AND TASKS AND JPL POSITION AS TO SCB SETTLEMENT.

0.50	MILLET, CRAIG H	OUTLINE RESPONSE TO JPL CAYMAN FILING RE CAYMAN COMMITTEE.
06/17/12		
0.20	MILLET, CRAIG H	EMAILS WITH P. CORR RE BAR DATE AND KPMG REPORTS.
06/18/12		
4.90	MILLET, CRAIG H	EMAIL WITH P. CORR RE BAR DATE OBJECTION AND LANGUAGE FOR ORDER AS TO CARVE OUT ISSUE (.5); EMAILS WITH S. DICKSON RE BAR DATE AND CAYMAN LAW ISSUES (.2); DRAFT AND REVISE SUBMISSION TO CAYMAN COURT IN RESPONSE TO JPL'S REQUEST FOR A CAYMAN CREDITORS COMMITTEE AND EMAILS RE SAME; SOLICIT AND ACCUMULATE RESPONSE FROM OTHERS ON DRAFT (3.4); EMAIL TO P. CORR RE DRAFT SUBMISSION TO CAYMAN COURT (.2); RESPOND TO P. CORR RE QUESTIONS AS TO MEANING OF BAR DATE ORDER PROVISIONS AND RESOLUTION OF ISSUES (.6).
0.60	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT OF RESPONSE TO JPL APPLICATION (.4); EMAIL WITH AND TO C. MILLET REGARDING JPL ISSUES WITH BAR DATE ORDER (.2).
0.40	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON DRAFT OF RESPONSE TO JPL APPLICATION (.4).
06/19/12		
0.20	MILLET, CRAIG H	EMAIL WITH P CORR RE BAR DATE OBJECTION AND LANGUAGE FOR ORDER AS TO CARVE OUT ISSUE.
0.30	MILLET, CRAIG H	EMAILS WITH S DICKSON RE BAR DATE AND CAYMAN LAW ISSUES.
0.40	MILLET, CRAIG H	OBTAIN INFO AND UPDATE AND PROVIDE UPDATE TO JPL ON HQ RENT DEFERRAL NEGOTIATIONS.
0.30	MILLET, CRAIG H	EMAILS WITH H THOMPSON RE POSITION OF JPL RE COUNSEL AND COST FOR THE CAYMAN COMMITTEE.

0.90	MILLET, CRAIG H	REVISE SUBMISSION TO CAYMAN COURT IN RESPONSE TO JPL'S REQUEST FOR A CAYMAN CREDITORS COMMITTEE AND EMAILS WITH M ROSENTHAL AND H THOMPSON RE SAME.
0.30	MILLET, CRAIG H	EMAILS TO P CORR AND B KLINGER RE DRAFT SUBMISSION TO CAYMAN COURT.
1.50	MILLET, CRAIG H	EMAILS WITH S DICKSON RE CAYMAN FILING, REVISIONS AND INSERTS TO AFFIDAVIT.
0.30	MILLET, CRAIG H	OBTAIN UPDATE INFO AND EMAIL TO P CORR RE [REDACTED]
0.50	ROSENTHAL, MICHAEL A	EMAIL FROM C. MILLET REGARDING JPL POSITION ON COMMITTEE MEMBERSHIP AND COUNSEL ISSUES (.2); REVIEW AND COMMENT ON AFFIDAVIT OF COMPANY IN RESPONSE TO MEETING OF CREDITORS (.3).
06/20/12		
0.60	MILLET, CRAIG H	MULTIPLE EMAILS WITH COMPANY AND S. DICKSON RE FINAL REVISIONS TO JPL SUBMISSION AND FILING (.4); EMAILS WITH P. CORR RE DUTY OF CARE ISSUE (.2).
0.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FINAL VERSION OF CHOWDHURY AFFIDAVIT (.3); EMAIL TO S. DICKSON REGARDING SAME (.2).
06/22/12		
0.40	MILLET, CRAIG H	EMAILS WITH P. CORR RE ACTION ITEMS AND DIP AND FOLLOW-UP EMAILS RE DIP STATUS.
0.30	MILLET, CRAIG H	EMAILS RE SCB THREAT TO LITIGATE AND RUN DOWN FACTS.
06/25/12		
1.20	MILLET, CRAIG H	EMAILS TO/FROM P. CORR RE TERMS OF SCB AGREEMENT (.2); EMAILS TO/FROM P. CORR RE BAR DATE LANGUAGE (.3); EMAIL RE BUDGET ISSUES AS TO JPL FUNDING AND SETTLEMENT AGREEMENT WITH JPL (.7).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH P. CORR RELATED TO SCB AGREEMENT AND DIP (.2).

0.30 ROSENTHAL, MICHAEL A EMAIL TO ATIF REGARDING CAYMAN COMMITTEE PROCESS (.3).

06/26/12
1.60 MILLET, CRAIG H EMAILS WITH S. DICKSON RE VALIDATION ORDER AND STRATEGY (.4); EMAIL RE BUDGET ISSUES AS TO JPL FUNDING AND CONFERENCE WITH P. CORR RE SAME AND SETTLEMENT AGREEMENT WITH JPL, FOLLOW UP EMAILS (.9); EMAILS WITH P. CORR RE HIS DISCUSSION WITH SCB (.2); EMAILS TO P. CORR RE HEARING SUMMARY (.1).

1.60 ROSENTHAL, MICHAEL A EMAILS FROM C. MILLET REGARDING DISCUSSIONS WITH P. CORR (.2); EMAIL FROM S. APPELL REGARDING TRANSFER OF FUNDS (.2); EMAIL TO S. APPELL REGARDING TRANSFER OF FUNDS (.2); TELEPHONE WITH L. HIRSH REGARDING TRANSFER OF FUNDS (.2); REVIEW MARK-UP OF SETTLEMENT AGREEMENT (.8).

06/27/12
1.40 MILLET, CRAIG H EMAILS WITH KPMG AND P. CORR RE HOLD HARMLESS VS. DUTY OF CARE (.2); EMAIL RE ZOLFO REVIEW OF DOCUMENTS AT ARCAPITA HQ IN BAHRAIN (.3); EMAILS TO HIRSH AND ROSENTHAL IN PREPARATION FOR WEEKLY JPL CALL (.9).

0.60 ROSENTHAL, MICHAEL A EMAIL FROM S. DICKSON REGARDING CAYMAN VALIDATION ORDER (.2); EMAILS WITH KPMG REGARDING DUTY OF CARE (.2); EMAIL FROM J. MAKUCH REGARDING ZOLFO EVALUATION OF TRANSACTION DOCUMENTS (.2).

06/28/12
1.00 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN WEEKLY JPL UPDATE CALL.

0.80 MILLET, CRAIG H MULTIPLE EMAILS REGARDING CAYMAN COURT'S DENIAL OF THE APPOINTMENT OF A CAYMAN COMMITTEE, IMPACT ON CASE, STRATEGY AND COMMENTS OF THE CAYMAN COURT.

- 1.10 MILLET, CRAIG H CONFERENCE CALL WITH A&M AND GDC REGARDING TERMS OF JPL SETTLEMENT.
- 1.30 MILLET, CRAIG H REVISE SETTLEMENT TERMS SHEET BASED ON COMMENTS FROM CONFERENCE CALL AND FORWARD TO A&M AND M. ROSENTHAL.
- 1.90 ROSENTHAL, MICHAEL A EMAILS WITH S. DICKSON REGARDING HEARING ON COMMITTEE APPLICATION (.2); TELEPHONE WITH C. MILLET REGARDING JPL UPDATE CALL (.2); EMAIL FROM S. DUDLEY AND H. THOMPSON REGARDING HEARING ON JPL APPLICATION (.2); CONFERENCE CALL WITH L. HIRSH, J. MAKUCH, M. KVARDA AND C. MILLET REGARDING PROPOSED SETTLEMENT WITH JPL AND PROTOCOL RESPONSE (1.3).
- 06/29/12
- 0.60 MILLET, CRAIG H REVISE SETTLEMENT TERMS SHEET BASED ON COMMENTS FROM CONFERENCE CALL.
- 2.10 ROSENTHAL, MICHAEL A EMAIL FROM KPMG REGARDING DUTY OF CARE REQUEST FROM JPL (.2); REVIEW AND COMMENT ON REVISED JPL SETTLEMENT TERM SHEET (1.3); COMMENT ON KPMG DUTY OF CARE RESPONSE (.2); CONFERENCE CALL WITH C. MILLET REGARDING JPL SETTLEMENT AND RELATED ISSUES (.4).

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	3.10	\$1,045.0	\$ 3,239.50
MATTHEW K. KELSEY	12.90	785.00	10,126.50
JOSHUA WEISSER	11.90	735.00	8,746.50
JENNIFER M. CONTRERAS	4.90	340.00	<u>1,666.00</u>

Total Services \$ 23,778.50

Total Services, Costs/Charges 23,778.50

BALANCE DUE \$ 23,778.50

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

06/01/12
1.70 KELSEY, MATTHEW K COORDINATE WITH A&M REGARDING SCHEDULES AND STATEMENTS (.3); CONFERENCE WITH J. WEISSER REGARDING GLOBAL NOTES (.4); COORDINATE WITH A&M REGARDING 2015.3 REPORTS (.4); REVIEW REPORTS (.6).

0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF 2015.3 REPORTS.

06/02/12
0.40 ROSENTHAL, MICHAEL A CONSIDER ISSUES RELATED TO TRANSFERS INTO AND OUT OF DEBTOR RELATED TO INVESTORS (.4).

06/03/12
1.70 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH P. KARACSONYI, L. HIRSH AND OTHERS REGARDING OPEN SCHEDULE ISSUES (.9); EMAIL FROM P. KARACSONYI REGARDING TREATMENT OF TRANSFERS IN AND OUT (.2); TELEPHONE CALL WITH S. KOTARBA REGARDING TRANSFERS FROM DEBTORS (.2); EMAIL TO P. KARACSONYI REGARDING TRANSFERS (.2); EMAIL FROM S. KOTARBA REGARDING TRANSFERS (.2).

06/04/12
1.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING SCHEDULES AND GLOBAL NOTES (.5); CONFERENCE WITH S. KOTARBA REGARDING SCHEDULES (.3); REVIEW COMMENTS TO SCHEDULES (.8).

0.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SCHEDULES AND SOFA'S (.2 HRS); REVIEW AND ANALYSIS OF 2015.3 REPORTS (.2 HRS); PREPARE FOR AND ATTEND MEETING REGARDING SCHEDULES WITH S. KORTABA (.4 HRS).

06/05/12
3.00 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH S. KOTARBA REGARDING 2015.3 REPORTS (.6); CONFERENCE WITH J. WEISSER REGARDING 2015.3 REPORTS AND COMMENTS TO SAME (.7); REVIEW CORRESPONDENCE REGARDING SCHEDULES AND STATEMENTS AND COMMENTS TO SAME (.5); REVIEW DRAFT GLOBAL NOTES AND CONFERENCE WITH J. WEISSER REGARDING SAME (.6); COORDINATE WITH GIBSON DUNN TEAM REGARDING FILING AND REDACTED EXHIBITS (.4); COORDINATE WITH A. ROGERS AND S. KOTARBA REGARDING BAR DATE ISSUES (.2).

0.40 WEISSER, JOSHUA CALL WITH S. KOTARBA REGARDING 2015.3 REPORTS.

06/06/12
2.00 WEISSER, JOSHUA REVIEW AND ANALYSIS OF GLOBAL NOTES (.4 HRS) AND RELATED SCHEDULE EXHIBITS (.3 HRS); CONFERENCE WITH S. KOTARBA (A&M) REGARDING SAME (.3 HRS); REVIEW AND ANALYSIS OF SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.9 HRS); RELATED CONFERENCE WITH M. KELSEY (.1 HRS).

4.90 CONTRERAS, JENNIFER M EMAILS WITH A&M RE GIBSON RETENTION FEES LISTED IN SCHEDULES (.3); FOLLOW-UP AND COORDINATE FEE RECONCILIATION WITH ACCOUNTING (4.4); FOLLOW-UP EMAILS TO A&M, M. KELSEY, AND J. WEISSER RE RECONCILIATION (.2).

06/07/12
0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING ISSUES WITH SCHEDULES AND 2015.3 REPORTS.

1.10 WEISSER, JOSHUA REVIEW AND ANALYSIS OF 2015.3 REPORT DRAFTS (.4 HRS) AND RELATED EXHIBITS (.3 HRS); PREPARE FOR AND ATTEND CALL WITH CLIENT REGARDING SAME (.3 HRS); RELATED CORRESPONDENCE (.1 HRS).

06/08/12
1.00 ROSENTHAL, MICHAEL A REVIEW FINAL SCHEDULES (.8); EMAIL TO R. MORRISSEY REGARDING SCHEDULES AND STATEMENTS (.2).

1.20	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND A&M TEAM REGARDING FINALIZING SCHEDULES AND 2015.3 REPORTS AND FILING SAME.
5.30	WEISSER, JOSHUA	REVIEW AND ANALYZE SCHEDULES, STATEMENTS AND FORM 26 REPORTS (2.3 HRS.); REVISIONS TO FINAL VERSIONS OF SAME (1.5 HRS.); CONFERENCES WITH S. KOTARBA REGARDING SAME (.7 HRS.); WORK WITH J. DEBARTOLO TO FINALIZE FILING (.8 HRS).
06/11/12		
0.30	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING BAR DATE MOTION AND COMMENTS FROM THE COMPANY AND COMMITTEE REVIEW.
06/14/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING MONTHLY OPERATING REPORTS.
0.50	WEISSER, JOSHUA	REVISIONS TO MONTHLY OPERATING REPORTS.
06/18/12		
0.30	KELSEY, MATTHEW K	REVIEW COMMENTS TO DRAFT MORS.
0.20	WEISSER, JOSHUA	CORRESPONDENCE REGARDING CHANGES TO THE MONTHLY OPERATING REPORTS.
06/19/12		
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH GCG REGARDING LOGISTICS FOR BAR DATE NOTICE (.2); CORRESPONDENCE WITH A. ROGERS REGARDING BAR DATE ISSUES (.1); REVIEW CORRESPONDENCE REGARDING PROPOSED CHANGES FOR BAR DATE ORDER (.3).
06/20/12		
1.10	KELSEY, MATTHEW K	REVIEW DRAFT MORS AND CONFERENCE WITH J. WEISSER REGARDING ISSUES WITH SAME (.6); CORRESPONDENCE WITH A. RODGERS REGARDING BAR DATE (.1); REVIEW PROPOSED CHANGES TO BAR DATE ORDER (.4).
0.40	WEISSER, JOSHUA	REVIEW ISSUES RELATED TO MONTHLY OPERATING REPORTS.

06/21/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND GCG REGARDING BAR DATE LOGISTICS AND NOTICING ISSUES.	
06/22/12			
0.40	KELSEY, MATTHEW K	PREPARE FOR AND CALL WITH A&M AND GCG REGARDING BAR DATE NOTICING LOGISTICS.	
06/24/12			
0.80	WEISSER, JOSHUA	ADDRESS REPORTING ISSUES	
06/26/12			
0.40	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING LAUNCHING NOTICE OF BAR DATE.	
06/27/12			
0.30	KELSEY, MATTHEW K	COORDINATE WITH A&M AND GCG AND THE COMPANY REGARDING BAR DATE NOTICE, ORDER, AND PUBLICATION ISSUES.	
06/29/12			
0.70	KELSEY, MATTHEW K	COORDINATE WITH GCG AND A&M REGARDING BAR DATE AND NOTICE ISSUES (.5); CORRESPONDENCE WITH B. KIM REGARDING FORM OF BAR DATE ORDER AND CHANGES FROM OFFICIAL FORM (.2).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DEAL FUNDING
30561-00125

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	12.40	\$ 995.00	\$ 12,338.00
STEVEN P. BUFFONE	7.80	1,045.0	8,151.00
JEREMY L. GRAVES	3.40	595.00	<u>2,023.00</u>
Total Services			\$ 22,512.00

Total Services, Costs/Charges 22,512.00

BALANCE DUE \$ 22,512.00

DEAL FUNDING
30561-00125

Detail Services:

06/01/12 2.30	BUFFONE, STEVEN P	SEVERAL E-MAILS RE P3 AND OTHER DEAL FUNDINGS RELATING TO STRUCTURE OF FUNDING; LOAN VS. CAPITAL CONTRIBUTION ISSUES (1.8); REVIEW MATERIALS RE SEVERAL POST-PETITION DEAL FUNDINGS AND DRAFT E-MAIL PROVIDING ANALYSIS OF SAME (.5).
06/04/12 1.20	BUFFONE, STEVEN P	REVIEW TRANSCRIPT OF MAY 31 HEARING RELATING TO LUSAIL FUNDING (.9); E-MAILS WITH M. WILLIAMS, K. MILLER RE FOLLOW UP ITEMS (.3).
06/13/12 0.70	BUFFONE, STEVEN P	E-MAILS RE DEAL FUNDING STRUCTURES, SEVERAL E-MAILS RE LOAN VS. CAPITAL CONTRIBUTION ISSUES.
06/14/12 1.20	BUFFONE, STEVEN P	SEVERAL E-MAILS RELATING TO DEAL FUNDING (.3); REVIEW E-MAILS AND DOCUMENTS REGARDING LETTER OF CREDIT FROM ARCAPITA BANK IN P3 FUNDING (.6); SEVERAL E-MAILS WITH ARCAPITA LEGAL TEAM MEMBERS (.3).
06/16/12 1.10	BUFFONE, STEVEN P	E-MAILS FROM M. ROSENTHAL RE EQUITY COMMITMENT LETTERS, LOCATE AND E-MAIL SEVERAL PRECEDENTS AND CHECKLISTS FOR KEY ELEMENTS OF SAME (1.0); E-MAILS M. ROSENTHAL, A. CHATTERJEE, A. ROGERS, OTHERS (.1).
06/17/12 1.30	BUFFONE, STEVEN P	REVIEW E-MAILS AND SHORT DESCRIPTION RE POTENTIAL EQUITY RAISE (.6); REVIEW DRAFT INDICATION OF INTEREST LETTER FROM A. ROGERS, REVISE SAME (.4); E-MAILS TO A. ROGERS, E-MAILS FROM A. ROGERS, M. ROSENTHAL, OTHERS (.3).

06/18/12
1.30 GRAVES, JEREMY L REVIEW AND REVISE LINKLATERS MEMO REGARDING PROPOSED TRANSACTION.

06/19/12
1.10 GRAVES, JEREMY L REVIEW AND REVISE LINKLATERS MEMO REGARDING PROPOSED TRANSACTION (1.0); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1).

06/21/12
0.10 GRAVES, JEREMY L TELECONFERENCE WITH E. RASP REGARDING MEMO RELATING TO PROPOSED TRANSACTION.

06/23/12
0.40 MILLET, CRAIG H EMAILS RE DEAL FUNDING REQUESTS AND OPPOSITION OF COMMITTEE [REDACTED]

06/24/12
0.30 MILLET, CRAIG H EMAILS RE DEAL FUNDING REQUESTS AND OPPOSITION OF COMMITTEE [REDACTED] AND ADVISING JPL.

06/25/12
3.60 MILLET, CRAIG H MULTIPLE EMAILS RE [REDACTED] AND PROVE UP ON 7/9 (.9); REVIEW MATERIALS RE [REDACTED] OPERATIONS AND FINDING NEEDS (1.1); EMAILS TO KPMG, A&M AND ROTHS TO OBTAIN EVIDENCE IN PREP FOR 7/9 HEARING [REDACTED] (.7); OUTLINE DECLARATIONS NEEDED [REDACTED] (.3); EMAILS RE PREPARATION OF BRIEFING JUSTIFYING [REDACTED] (.6).

06/26/12
1.20 MILLET, CRAIG H CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE [REDACTED] BRIEFING NEEDED (.3); PREPARE FOR HEARING [REDACTED] (.9).

06/27/12

4.40 MILLET, CRAIG H

CONFERENCE CALL WITH M. KELSEY AND J. WEISSER RE [REDACTED] BRIEFING NEEDED (.2); CONFERENCE WITH M. KVARDA RE [REDACTED] BACKGROUND AND BUSINESS CASE AND EMAIL TO M. ROSENTHAL RE SAME AND FOLLOW UP CALL WITH M. KELSEY AND J. WEISSER (.9); MULTIPLE EMAILS WITH J. WEISSER AND M. KELSEY RE CONTENT OF [REDACTED] BRIEFS AND EMAILS RE SAME AND RE PLAN AND STRATEGY (1.5); EMAIL TO M. ROSENTHAL RE [REDACTED] STRATEGY (.5); CONFERENCE WITH M. ROSENTHAL AND L. HIRSH RE [REDACTED] STRATEGY (.7); PREPARE FOR HEARING [REDACTED] .6).

0.30 GRAVES, JEREMY L

E-MAILS WITH A. BANNISTER AND OTHERS RELATED TO PROPOSED TRANSACTION AND CREDITORS' COMMITTEE APPROVAL OF SAME.

06/28/12

0.80 MILLET, CRAIG H

CONFERENCE CALL WITH COMPANY AND A&M REGARDING [REDACTED] ISSUES AND FOLLOW UP EMAIL REGARDING STRATEGY AND BUSINESS PLAN.

0.30 MILLET, CRAIG H

EMAIL TO M. ROSENTHAL REGARDING [REDACTED] DECISION, BASIS, STATUS OF APPROVAL BY THE COMPANY.

0.60 MILLET, CRAIG H

EMAILS AND CONFERENCE CALL WITH D. O'DONNELL REGARDING [REDACTED] HEARING AND BRIEFING.

0.30 MILLET, CRAIG H

EMAILS WITH M. KVARDA REGARDING ANY PROJECTED DISPUTES AS TO DEAL FUNDING IN AUGUST.

06/29/12

0.50 MILLET, CRAIG H

CONFERENCE CALL WITH J. WISNIEWSKI RE [REDACTED] ISSUES AND AUGUST FUND.

0.60 GRAVES, JEREMY L

TELECONFERENCE WITH A. BANNISTER AND LINKLATERS REGARDING PROPOSED TRANSACTION AND TIMING ISSUES.

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	3.40	\$ 995.00	\$ 3,383.00
MICHAEL A. ROSENTHAL	8.10	1,045.0	8,464.50
MATTHEW K. KELSEY	3.10	785.00	2,433.50
JOSHUA WEISSER	9.40	735.00	6,909.00
SERENA G. LIU	6.40	620.00	3,968.00
AYESHA CHATTERJEE	1.00	475.00	475.00
JENNIFER M. CONTRERAS	2.00	340.00	680.00
JAMES D. DEBARTOLO	2.20	255.00	<u>561.00</u>

Total Services \$ 26,874.00

Total Services, Costs/Charges 26,874.00

BALANCE DUE \$ 26,874.00

HEARINGS
30561-00126

Detail Services:

06/01/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO S. DUDLEY REGARDING RESULTS OF HEARING (.1).
06/14/12		
0.40	WEISSER, JOSHUA	REVIEW AND REVISE NOTICE OF HEARING.
06/18/12		
0.60	MILLET, CRAIG H	EMAILS RE PREPARATION FOR JUNE 26, 2012 OMNIBUS HEARINGS, OBJECTION EXTENSIONS GRANTED AND STATUS OF OBJECTIONS.
06/20/12		
0.30	LIU, SERENA G	PREPARE TALKING POINTS FOR RETENTION APPLICATIONS AND MOTION TO EXTEND EXCLUSIVITY FOR JUNE 26 HEARING.
06/21/12		
0.30	MILLET, CRAIG H	EMAILS RE PREPARATION OF MOTIONS FOR HEARING ON AUGUST 1.
0.40	MILLET, CRAIG H	PREPARE FOR HEARINGS ON JUNE 26.
06/22/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON PROPOSED AGENDA (.2).
2.60	LIU, SERENA G	PREPARE TALKING POINTS FOR RETENTION APPLICATIONS AND MOTION TO EXTEND EXCLUSIVITY FOR JUNE 26 HEARING.
06/25/12		
1.50	MILLET, CRAIG H	PREPARE OUTLINE AND MATERIAL FOR USE AT 6/26 HEARINGS AS TO [REDACTED] ROTHSCHILD RETENTION AND FORWARD TO M. ROSENTHAL, EMAILS RE SAME AND HEARING STRATEGY.

3.00	ROSENTHAL, MICHAEL A	PREPARE SCRIPT FOR HEARING AND REVIEW RELEVANT PLEADINGS (2.2); NUMEROUS EMAILS WITH E. FLECK, B. KIM, J. WEISS AND OTHERS REGARDING REVISIONS TO ORDERS (.8).
1.20	WEISSER, JOSHUA	HEARING PREPARATION AND REVIEW OF RELATED HEARING MATERIALS (.5 HRS); REVIEW AND REVISIONS TO HEARING SCRIPT (.7 HRS).
06/26/12		
0.60	MILLET, CRAIG H	EMAILS RE RESULTS OF HEARING AND CONFERENCE WITH M. ROSENTHAL RE SAME AND STRATEGY GOING FORWARD.
4.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN HEARING BEFORE JUDGE LANE (4.8).
3.10	KELSEY, MATTHEW K	TRAVEL TO AND FROM COURT (.7); PARTICIPATE AT HEARING (2.4).
6.30	WEISSER, JOSHUA	PREPARE FOR HEARING (1.7 HRS); REVIEW OF RELATED DOCUMENTATION (.5 HRS); ATTEND HEARING (3.4 HRS); DRAFT SUMMARY OF SAME FOR JOINT PROVISIONAL LIQUIDATOR (.7 HRS).
3.50	LIU, SERENA G	PREPARE FOR AND ATTEND OMNIBUS HEARING.
1.00	CHATTERJEE, AYESHA	REVIEW AND REVISE PROPOSED ORDERS AFTER HEARING.
2.00	CONTRERAS, JENNIFER M	ATTEND JUNE 26 HEARING.
2.20	DEBARTOLO, JAMES D	ATTEND HEARING.
06/27/12		
1.20	WEISSER, JOSHUA	PREPARE FINAL PROPOSED ORDERS RELATED TO 6/26 HEARING (.7 HRS); RELATED CONFERENCES WITH COMMITTEE COUNSEL (.4 HRS.); RELATED CONFERENCE WITH J. DEBARTOLO (.1 HRS).

06/28/12

0.30 WEISSER, JOSHUA

ATTEND TO ISSUES RELATED TO FINALIZING
ORDERS AND OBTAINING TRUSTEE SIGN OFF FOR
SAME.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	6.30	\$ 995.00	\$ 6,268.50
MICHAEL A. ROSENTHAL	13.30	1,045.0	13,898.50
STEVEN P. BUFFONE	57.30	1,045.0	59,878.50
J. ALAN BANNISTER	22.20	995.00	22,089.00
EMAD H. KHALIL	22.50	985.00	22,162.50
PATRICK LEDOUX	2.50	855.00	2,137.50
BLAISE F. BRENNAN	6.50	695.00	4,517.50
JOSHUA WEISSER	2.70	735.00	1,984.50
KENNETH W. MILLER	45.20	720.00	32,544.00
KULBIR S. WALHA	3.00	640.00	1,920.00
SERENA G. LIU	2.90	620.00	1,798.00
KEVIN A. MEDRANO	135.10	620.00	83,762.00
JEFFREY K. HARRISON	43.30	445.00	19,268.50
KATHERINE A. MCCORD	23.80	560.00	13,328.00
AUDE MARTIN	12.00	300.00	3,600.00
STEPHENIE A. GOSNELL HANDLER	58.50	475.00	27,787.50
OLIVIER VUILLOD	13.00	290.00	3,770.00
AYESHA CHATTERJEE	23.30	475.00	11,067.50
SASHA FRIEDMAN	0.20	255.00	51.00
ROBERT KING	0.80	200.00	<u>160.00</u>

Total Services \$ 331,993.00

Total Services, Costs/Charges 331,993.00

BALANCE DUE \$ 331,993.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

06/01/12

0.80 MILLET, CRAIG H EMAILS WITH P. CORR, J. WEISS AND L. HIRSH RE HQ LEASE ISSUES.

3.70 BUFFONE, STEVEN P RESPOND TO REQUESTS FROM ALICE MORGAN OF SIDLEY REGARDING COMMITTEE DUE DILIGENCE REQUESTS (1.5); E-MAILS WITH C. MILLET, A. CHATTERJEE, A. MORGAN (.5); REVIEW DRAFT OF CHANGE OF CONTROL DUE DILIGENCE MEMO (1.1); PROVIDE COMMENTS TO K. MILLER AND K. MEDRANO (.6).

2.70 BANNISTER, J. ALAN CALL WITH LINKLATERS RE: KEEPING CC MOVING (1.0); REVIEW AGREEMENT SUMMARY AND OUTLINES (.6); CALL WITH MILLBANK RE: TIMING OF COMMENTS (1.1).

0.30 KHALIL, EMAD H REVIEW DRAFT GENERIC DIP TERM SHEET AND RELATED EMAIL CORRESPONDENCE THERETO.

1.30 HARRISON, JEFFREY K PERFORM DUE DILIGENCE RELATED TO ACR JAPAN ENTITY.

06/02/12

0.40 KHALIL, EMAD H EMAIL CORRESPONDENCE AND DISCUSSIONS RE: DIP TERM SHEET.

06/04/12

0.20 ROSENTHAL, MICHAEL A EMAIL TO THOR JOHNSON AND PATRICK CORR REGARDING WIND FARM SALE (.2)

2.80 BUFFONE, STEVEN P CALL WITH KEN MILLER TO DISCUSS STATUS OF DILIGENCE REPORT, LOCATE INFORMATION REGARDING BRIAN MCCABE (.8); REVIEW WORKING GROUP LIST (.2); E-MAILS K. MILLER RE MCCABE AND DUE DILIGENCE (.6); REVIEW MATERIALS ON VENTURE CAPITAL PORTFOLIO COMPANIES (1.2).

- 0.40 BANNISTER, J. ALAN FURTHER EXCHANGE OF EMAILS/MESSAGES WITH LINKLATERS RE: CREDITORS COMMITTEE REQUIREMENTS AND KEEPING THEM ADVANCING THEIR REVIEW.
- 2.70 MILLER, KENNETH W DISCUSS STATUS OF DILIGENCE REVIEW WITH S. BUFFONE (.1); CORRESPOND WITH B. MCCABE ABOUT LEGAL DILIGENCE REPORTS (.1); CORRESPOND WITH FRENCH DILIGENCE TEAM REGARDING REVIEW OF FRENCH DOCUMENTS (.1); REVIEW DATA ROOM DOCUMENTS (.7); REVIEW AND REVISE DILIGENCE MEMO (1.7).
- 2.50 MEDRANO, KEVIN A REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO.
- 3.70 HARRISON, JEFFREY K PERFORM DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
- 2.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (1.1); DRAFT DILIGENCE MEMO (.9).
- 3.00 VUILLOD, OLIVIER REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
- 06/05/12
3.20 BUFFONE, STEVEN P SEVERAL E-MAILS TO AND FROM K. MILLER (.6); E-MAILS WITH M. GRAHAM AND B. MCCABE RE PE PORTFOLIO COMPANIES (.8); STATUS OF DILIGENCE REPORTS FROM VARIOUS COMPANIES (.4); E-MAILS WITH MILLER RE CALL WITH KPMG (.4); REVIEW DRAFT DUE DILIGENCE REPORT RELATING TO SIX ARCAPITA PORTFOLIO COMPANIES (1.0).
- 1.60 KHALIL, EMAD H REVIEW, REVISE AND TRANSMIT NDA (.8); ATTENTION TO AND RESPOND TO FOLLOW-UP QUESTIONS FROM ROTHSCHILDS (.3); REVIEW TRANSCRIPT FOR 5/31 HEARING (.5).

- 1.50 MILLER, KENNETH W CORRESPOND WITH M. GRAHAM ABOUT DILIGENCE MATERIALS (.1); REVIEW DILIGENCE REPORTS PROVIDED BY M. GRAHAM (.3); CORRESPOND WITH DILIGENCE TEAM ABOUT REVISIONS TO DILIGENCE MEMO (.4); PARTICIPATE IN CALL WITH DILIGENCE TEAM TO DISCUSS NEXT PHASE OF DILIGENCE REVIEW (.2); CORRRESPOND WITH S. BUFFONE ABOUT STATUS OF DILIGENCE REVIEW AND KEY ITEMS THAT REMAIN OUTSTANDING (.5).
- 1.30 MEDRANO, KEVIN A REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO (1.1); TELEPHONE CONFERENCE WITH K. MILLER REGARDING DILIGENCE REVIEW (0.2).
- 3.80 HARRISON, JEFFREY K PERFORM DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES (3.60); PARTICIPATE IN TEAM CONFERENCE CALL (0.20).
- 2.60 MCCORD, KATHERINE A PREPARE FOR AND ATTEND MEETING WITH K.MILLER RE REVIEW PROCESS (.4); REVIEW DOCUMENTS POSTED TO THE DATA ROOM FOR ASSIGNED ENTITIES AND CREATE TEMPLATE FORMS FOR EACH (2.2).
- 4.00 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5); DRAFT DILIGENCE MEMO (1.5).
- 06/06/12
4.00 BUFFONE, STEVEN P E-MAILS WITH K. MILLER RE STATUS OF KPMG RELATED DILIGENCE, PREPARE FOR CONFERENCE CALL WITH KPMG AND ARCAPITA LEGAL ON PORTFOLIO COMPANY DUE DILIGENCE PROCESS, REVIEW AND REVISE DUE DILIGENCE MEMO (3.1); E-MAILS WITH KING & SPALDING; CONFERENCE CALL WITH KPMG AND CLIENTS (.9).

- 1.40 MILLER, KENNETH W PARTICIPATE IN CALL WITH ARCAPITA, KPMG AND S. BUFFONE TO DISCUSS CHANGE OF CONTROL ANALYSIS (.7); CORRESPOND WITH FRENCH DILIGENCE TEAM, J. HARRISON AND K. MEDRANO ABOUT DILIGENCE REVIEW (.1); CORRESPOND WITH DILIGENC ETEAM ABOUT DILIGENCE MEMO AND NEXT STEPS (.2); REVIEW CEPL-RELATED SUMMARY MATERIALS AND CORRESPOND WTIH K. MEDRANO REGARDING SAME (.3); CORRESPOND WITH B. ROCHE ABOUT ARCAPITA VENTURES-RELATED INFORMATION (.1).
- 8.20 MEDRANO, KEVIN A REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO AND EXHIBITS (1.6); REVIEW AND SUMMARIZE LUSAIL AGREEMENTS (6.6).
- 5.00 HARRISON, JEFFREY K PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
- 4.20 MCCORD, KATHERINE A REVIEW DOCUMENTS OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I.
- 2.50 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5).
- 1.00 VUILLOD, OLIVIER REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
- 06/07/12
0.40 ROSENTHAL, MICHAEL A EMAILS FROM HOPPER REGARDING [REDACTED] AND SEGREGATION OF PROCEEDS (.2); EMAIL TO HIRSH AND MILLET REGARDING SEGREGATION OF PROCEEDS REGARDING [REDACTED] (.2).
- 4.50 BUFFONE, STEVEN P REVIEW AND REVISE DRAFT DUE DILIGENCE MEMO COVERING SIX INITIAL ARCAPITA PORTFOLIO COMPANIES (2.9); EXTENSIVE COMMENTS ON SAME (.6); MEET WITH K. MILLER AND K. MEDRANO RE MY COMMENTS ON THE DILIGENCE MEMO (.6); REVIEW OPEN QUESTIONS AND ISSUES RELATING TO SAME (.4).

- 0.70 BUFFONE, STEVEN P REVIEW MATERIALS FROM KING AND SPALDING RELATING TO FUNDING STRUCTURE OF VENTURE CAPITAL INVESTMENTS, SEVERAL E-MAILS WITH K&S AND K. MILLER RE SAME.
- 1.50 MILLER, KENNETH W PARTICIPATE IN MEETING WITH S. BUFFONE AND K. MEDRANO TO DISCUSS DILIGENCE MEMO AND RELATED ISSUES (.5); REVIEW MATERIALS RELATED TO VENTURE CAPITAL INVESTMENTS AND CORRESPOND WITH KPMG REGARDING SAME (.3); REVIEW S. BUFFONE COMMENTS TO DILIGENCE MEMO AND DISCUSS SAME WITH K. MEDRANO (.4); DISCUSS DILIGENCE REVIEW WITH A. KIM (.3).
- 9.40 MEDRANO, KEVIN A REVIEW AND REVISE PRELIMINARY DILIGENCE MEMO AND EXHIBITS (6.3); REVIEW AND SUMMARIZE ██████████ DOCUMENTS (2.2); OFFICE CONFERENCE WITH S. BUFFONE AND K. MILLER REGARDING DILIGENCE MEMO (.9).
- 1.40 HARRISON, JEFFREY K PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES.
- 2.50 MARTIN, AUDE REVIEW AND SUMMARY OF THE SENIOR CREDIT AGREEMENT.
- 3.00 VUILLOD, OLIVIER REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
- 06/08/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH AND TO KARIM REGARDING J. JILL DEFAULT (.3).
- 3.20 BUFFONE, STEVEN P REVIEW AND REVISE DUE DILIGENCE MEMO RE SIX ARCAPITA PORTFOLIO COMPANIES, COMMENTS TO K. MILLER RE SAME.
- 2.40 MILLER, KENNETH W REVIEW AND COMMENT ON UPDATED DILIGENCE MEMO AND DISTRIBUTE TO ARCAPITA AND KPMG FOR REVIEW (2.1); CORRESPOND WITH KING & SPALDING ABOUT DILIGENCE MATERIALS FOR US ENTITIES (.1); REVIEW DILIGENCE SUMMARIES PREPARED BY FRENCH TEAM (.2).

0.20	LIU, SERENA G	[FALCON] REVISE ORDER APPLYING ORDERS FROM FIRST FILED DEBTORS' CASES TO FALCON.
8.80	MEDRANO, KEVIN A	REVIEW, REVISE AND PREPARE FINAL VERSION OF PRELIMINARY DILIGENCE MEMO (4.4); REVIEW AND SUMMARIZE ██████████ DOCUMENTS (4.4).
2.00	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES.
4.70	MCCORD, KATHERINE A	DUE DILIGENCE OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I DOCUMENTS.
7.00	MARTIN, AUDE	REVIEW AND SUMMARY OF THE SENIOR CREDIT AGREEMENT.
5.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (2.5); DRAFT DILIGENCE MEMO (3.2).
6.00	VUILLOD, OLIVIER	REVIEW OF THE DOCUMENTS REGARDING THE FRENCH ENTITIES.
06/09/12		
0.20	MILLER, KENNETH W	CORRESPOND WITH J. HARRISON REGARDING REVIEW OF ARC JAPAN DOCUMENTS (.1); CORRESPOND WITH K. MEDRANO ABOUT ISSUES RELATED TO REVIEW OF AEID I DOCUMENTS (.1).
8.90	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE ██████████ AGREEMENTS (4.7); DRAFT LUSAIL AND ██████████ SECTIONS OF UPDATED DILIGENCE MEMO (4.2).
2.70	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
4.10	MCCORD, KATHERINE A	PREPARE PORTION OF DILIGENCE MEMO ON ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DEVELOPMENTS I.

6.00	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT DILIGENCE MEMO (1.5).
06/10/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH KARIM REGARDING J. JILL AND LENDER NEGOTIATIONS (.3).
1.80	MILLER, KENNETH W	REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF ARCAPITA INTERNATIONAL LUXURY RESIDENTIAL DOCUMENTS PREPARED BY K. MCCORD (.6); REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF AEID I DOCUMENTS PREPARED BY S. HANDLER (.4); REVIEW AND COMMENT ON SUMMARY OF DILIGENCE REVIEW OF ██████████ AND LUSAIL DOCUMENTS PREPARED BY K. MEDRANO (.8).
2.30	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE REVIEW OF ARCAPITA PORTFOLIO COMPANIES.
0.20	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.1); DRAFT DILIGENCE MEMO (.1).
06/11/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS REGARDING J. JILL WITH KARIM AND S. BUSCHMANN (.3).
0.70	BUFFONE, STEVEN P	E-MAILS WITH K. MILLER RE DIVISION OF LABOR REGARDING DUE DILIGENCE TASKS, ESPECIALLY RELATING TO CHANGE OF CONTROL ANALYSIS.
8.10	KHALIL, EMAD H	PER J. WEISS REQUEST, REVIEW AND ANALYZE SCB SECURITY PACKAGE IN LIGHT OF REQUEST FOR ADEQUATE PROTECTION FOCUSING ON, AMONG OTHER THINGS, WHICH PARTIES ARE THE PRIMARY OBLIGORS VS. GUARANTORS, AS WELL AS BASIC LOAN PROVISIONS (7.1); DRAFT AND TRANSMIT ANALYSIS TO J. WEISS (1.0).
2.50	LEDOUX, PATRICK	REVIEWING AND REVISING SUMMARY OF SENIOR CREDIT AGREEMENT (1.9); MEETING WITH A. MARTIN (.6).

1.00 BRENNAN, BLAISE F REVIEW DRAFT SUBADVISORY AGREEMENT AND TERM SHEET AND DISCUSS TRANSACTION WITH W. THOMAS.

6.20 MILLER, KENNETH W CORRESPOND WITH A. CHATTERJEE ABOUT REVIEW OF FRENCH-LANGUAGE DOCUMENTS (.1); CORRESPOND WITH J. HARRISON AND K. MEDRANO ABOUT REVIEW OF ARC JAPAN DOCUMENTS (.2); REVIEW DILIGENCE TEMPLATE PROVIDED BY PARIS DILIGENCE TEAM (.2); REVIEW AND COMMENT ON DILIGENCE TEMPLATES PREPARED BY S. HANDLER (.4); CORRESPOND WITH K. MEDRANO REGARDING ISSUES RELATED TO LUSAIL AND [REDACTED] DILIGENCE REVIEW AND REVIEW REVISED DILIGENCE MATERIALS RELATED THERETO (.4); REVIEW AND REVISE ARC JAPAN DILIGENCE SUMMARIES PREPARED BY J. HARRISON (.9); CORRESPOND WITH S. HANDLER ABOUT QUESTIONS RELATED TO AEID DILIGENCE SUMMARY (.3); REVIEW AND REVISE DILIGENCE MEMO (3.7).

10.80 MEDRANO, KEVIN A REVIEW AND REVISE SUMMARIES OF LUSAIL AND [REDACTED] AGREEMENTS (4.9); REVIEW, REVISE AND PREPARE UPDATED DILIGENCE MEMO (5.9).

3.80 HARRISON, JEFFREY K PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES, PREPARE RELEVANT PORTIONS OF DILIGENCE MEMO.

2.50 MARTIN, AUDE REVIEW OF DOCUMENTS.

7.50 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT AND REVISE DILIGENCE MEMO (3.0).

2.50 CHATTERJEE, AYESHA REVIEW AEID I FRENCH DOCUMENTS AFTER DISCUSSION WITH K. MILLER AND S. HANDLER.

06/12/12
4.50 BUFFONE, STEVEN P SEVERAL E-MAILS WITH K. MILLER, REVIEW CURRENT DRAFT OF DUE DILIGENCE MEMO, PROVIDE COMMENTS TO MILLER AND K. MEDRANO (4.1); E-MAILS WITH M. ROSENTHAL RE DIVISION OF RESPONSIBILITY AMONG GD AND OTHER ADVISORS REGARDING CHANGE OF CONTROL DUE DILIGENCE (.4).

1.60	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH A. ROGERS, REVIEW MATERIALS SENT FROM A. ROGERS, INCLUDING CAYMANS AFFIDAVIT OUTLINING STRUCTURE OF INVESTMENTS.
0.20	KHALIL, EMAD H	REVIEW DIP NDAS.
0.70	BRENNAN, BLAISE F	REVIEW DRAFT SUBADVISORY AGREEMENT AND TERM SHEET.
1.10	MILLER, KENNETH W	CORRESPOND WITH DILIGENCE TEAM ABOUT NEXT PHASE OF DILIGENCE REVIEW (.5); REVIEW DOCUMENTS IN DATA ROOM (.6).
3.00	MEDRANO, KEVIN A	REVIEW AND SUMARIZE AIGC AGREEMENTS.
10.80	HARRISON, JEFFREY K	PERFORM DUE DILIGENCE FOR ARCAPITA PORTFOLIO COMPANIES (7.5); PREPARE AND DRAFT RELEVANT PORTIONS OF DILIGENCE MEMO (3.3).
0.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.4); DRAFT DILIGENCE MEMO (.3).
3.80	CHATTERJEE, AYESHA	REVISE CEPL DILIGENCE MEMO WITH DETAILS FROM FRENCH DOCUMENTS (1.5); REVIEW AEID I FRENCH DOCUMENTS FOR CHANGE OF CONTROL ANALYSIS (1.5); BEGIN REVIEW OF BAHRAIN BAY DOCUMENTS (0.8).
06/13/12		
3.40	BUFFONE, STEVEN P	SEVERAL E-MAILS AND CALLS WITH KEN MILLER (.4); REVIEW SECTIONS OF REVISED DUE DILIGENCE MEMO (1.0); CALL AND E-MAILS WITH C. MILLET (.5); SEVERAL E-MAILS RE ROTHSCHILD'S DUE DILIGENCE NEEDS (1.5).
1.20	KHALIL, EMAD H	REVIEW AND REVISE DIP NDAS FOR CITI AND JPM IN LIGHT OF THEIR COMMENTS ON STANDSTILL AND NON-SOLICITATION (.8); COORDINATE WITH V. RUIZ AND M. KELSEY (.2); DISCUSS WITH ROTHSCHILD (B. DOUTON) BEST APPROACH TO PUSH BACK (.1); EMAIL TRAFFIC WITH BANKS (.1).

0.80	MILLER, KENNETH W	REVIEW AND REVISE DILIGENCE SUMMARY MATERIALS RELATED TO ARC JAPAN (.8)
5.80	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
3.00	HARRISON, JEFFREY K	DRAFT AND REVISE RELEVANT PORTION OF DILIGENCE MEMO.
0.70	GOSNELL HANDLER, STEPHENI	REVISE DILIGENCE MEMO.
06/14/12		
2.20	BUFFONE, STEVEN P	SEVERAL E-MAILS WITH KPMG TEAM RE FOLLOW UP QUESTIONS (.2); REVIEW PRIMARY DOCUMENTS AND DRAFT E-MAIL ANSWERING THEIR QUESTIONS (.6); E-MAILS WITH K. MILLER (.7); REVIEW AIHL DILIGENCE ISSUES (.7).
0.50	KHALIL, EMAD H	NEGOTIATIONS OF DIP NDAS WITH LENDERS FOLLOWING THEIR COMMENTS AND MAKING APPROPRIATE REVISIONS.
1.50	BRENNAN, BLAISE F	REVIEW TRANSACTION AND BACKGROUND MATERIALS.
4.60	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
0.50	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARC UK SENIOR LIVING I.
7.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (4.5); DRAFT DILIGENCE MEMO (3.2).
06/15/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL WITH E. RASP REGARDING INPUT FOR [REDACTED] LETTER (.2).
1.80	BUFFONE, STEVEN P	REVISE CHANGE OF CONTROL DILIGENCE MEMO UPDATE, COMPARE SEVERAL SUMMARIES TO UNDERLYING DOCUMENTS TO ENSURE ACCURACY (1.1); SEVERAL E-MAILS WITH K. MILLER, M. ROSENTHAL, OTHERS (.7).

4.10	BANNISTER, J. ALAN	REVIEW MEMO AND COMMENT THEREON (1.0); CONFERENCE WITH E. RASP (.5); GATHER COMMENTS FROM M. ROSENTHAL AND J. GRAVES (1.9); CALL WITH LINKLATERS RE: PROGRESS BY CC (.7).
0.30	KHALIL, EMAD H	COORDINATE WITH N. FOX RE: SCB DOCUMENTS (.1); FORWARD DOCUMENTS TO N. FOX (.1); NEGOTIATIONS OF DIP NDAS WITH LENDERS (.1).
0.50	MILLER, KENNETH W	REVIEW UPDATED ARC JAPAN DILIGENCE SUMMARY AND CORRESPOND WITH K. MEDRANO AND J. HARRISON REGARDING SAME (.3); CORRESPOND WITH DILIGENCE TEAM ABOUT STATUS OF NEXT PHASE OF REVIEW (.2).
0.50	LIU, SERENA G	CONFER WITH J. GRAVES REGARDING DRAFTING ANSWER TO HOPPER COMPLAINT (0.3); REVIEW COMPLAINT IN CONNECTION WITH SAME (0.2).
2.80	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE AIGC AGREEMENTS.
1.30	MCCORD, KATHERINE A	REVIEW DOCUMENTS OF ARC UK SENIOR LIVING I.
1.70	GOSNELL HANDLER, STEPHENI	REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.9); DRAFT DILIGENCE MEMO (.8).
4.60	CHATTERJEE, AYESHA	REVIEW ██████████ DOCUMENTS FOR CHANGE OF CONTROL ANALYSIS.
06/16/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON AND M. ROSENTHAL RE KPMG PRODUCTION RE WATERFALL ANALYSIS AND GDC ANALYSIS.
3.70	KHALIL, EMAD H	REVIEW DECLARATIONS OF SCB'S COUNSEL (N. MEESON AND T. HOWE) AND ATTACHMENTS RE: THE EFFECT OF SCB'S SECURITY INTEREST (1.7); REVIEW AND ANALYZE SCB UNDERLYING DOCUMENTS (1.0); REVIEW AND COMMENT ON ROTHSCHILD INFORMATION MEMORANDUM (1.0).

- 4.80 MCCORD, KATHERINE A REVIEW DOCUMENTS OF ARC UK SENIOR LIVING (2.8); PREPARE DILIGENCE MEMO ON ARC UK SENIOR LIVING DOCUMENTS (2.0).
- 1.70 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.8); DRAFT DILIGENCE MEMO (.9).
- 1.20 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.6); DRAFT DILIGENCE MEMO (.6).
- 06/17/12
- 1.50 MILLER, KENNETH W REVIEW AND COMMENT ON DILIGENCE SUMMARY MATERIALS FOR UK SENIOR LIVING I (.6); REVIEW AND COMMENT ON DILIGENCE SUMMARY MATERIALS FOR ARC CEE RESIDENTIAL (.9).
- 0.90 LIU, SERENA G REVIEW MEMORANDUM REGARDING FALCON TRANSACTION (0.2); DRAFT ANSWER TO HOPPER COMPLAINT (0.7).
- 2.50 MEDRANO, KEVIN A REVIEW AND SUMMARIZE AIGC AGREEMENTS (1.9); DRAFT AIGC SECTION OF DILIGENCE MEMO (.6).
- 1.20 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (.9); DRAFT DILIGENCE MEMO (.3).
- 4.90 CHATTERJEE, AYESHA CREATE TEMPLATES OF KEY PROVISIONS OF KEY [REDACTED] FOR CHANGE OF CONTROL AND LIQUIDATION ANALYSIS.
- 06/18/12
- 0.30 MILLET, CRAIG H EMAILS RE UPDATE ON THE STATUS OF THE [REDACTED] AND PASS INFO TO UCC AND JPL.
- 0.70 ROSENTHAL, MICHAEL A EMAIL FROM E RASP REGARDING [REDACTED] MEMO (.1); REVIEW AND COMMENT ON MEMO RELATED TO [REDACTED] (.3); EMAIL FROM AND TO J. GRAVES REGARDING SAME (.1); REVIEW J. GRAVES COMMENTS TO MEMO (.2).

- 4.50 BUFFONE, STEVEN P REVIEW AND REVISE DRAFT DILIGENCE MEMO (3.8); MEET WITH K. MEDRANO (.2); E-MAILS WITH K. MILLER AND K. MEDRANO (.5).
- 2.20 BANNISTER, J. ALAN REVIEW REVISED MEMO (1.8); GATHER COMMENTS BY J. GRAVES (.4).
- 3.30 BRENNAN, BLAISE F TELECONFERENCE WITH K. WALHA REGARDING [REDACTED] (.3); TELECONFERENCE WITH K. WALHA AND M. COLLINS REGARDING SAME (.5); DISCUSS SAME WITH H. ADLER (.5); DRAFT BOARD RESOLUTIONS AND NOTICE OF MEETING OF BOARD OF DIRECTORS (2.0).
- 3.70 MILLER, KENNETH W REVIEW AND COMMENT ON ARCAPITA CEE RESIDENTIAL DILIGENCE SUMMARY TEMPLATES (.4); REVIEW AND COMMENT ON BAHRAIN BAY I DILIGENCE SUMMARY MATERIALS (.9); REVIEW AND COMMENT ON AIGC I DILIGENCE SUMMARY TEMPLATES (.3); CORRESPOND WITH K. MEDRANO AND A. CHATTERJEE ABOUT QUESTIONS RELATED TO CEPL DILIGENCE (.4); REVIEW AND REVISE UPDATED DILIGENCE MEMO (1.7).
- 2.50 WALHA, KULBIR S UPDATE SEARCH CHART FOR CLAYTON UTZ (1.5); CALL WITH S. FRIEDMAN (.1); CALL WITH A. BABITZ (.3); DRAFT CORRESPONDENCE WITH CLAYTON UTZ (.6).
- 1.30 LIU, SERENA G [FALCON] DRAFT ANSWER TO HOPPER COMPLAINT.
- 8.20 MEDRANO, KEVIN A REVIEW, REVISE AND PREPARE UPDATED DILIGENCE MEMO.
- 0.50 MCCORD, KATHERINE A REVISE SECTION OF THE DILIGENCE MEMO ON ARC UK SENIOR LIVING I WITH COMMENTS FROM K.MILLER.
- 3.50 GOSNELL HANDLER, STEPHENI REVIEW AND SUMMARIZE DILIGENCE DOCUMENTS OF ARCAPITA SUBSIDIARIES (3.0); REVISE DILIGENCE MEMO (.5).

- 6.10 CHATTERJEE, AYESHA DRAFT AND REVISE DUE DILIGENCE MEMO SECTION ON BAHRAIN BAY I, INCORPORATING COMMENTS FROM K. MILLER (3.7); REVISE MATERIAL AGREEMENT TEMPLATES FOR BAHRAIN BAY I WITH COMMENTS FROM K. MILLER (1.2); REVIEW AND REVISE DUE DILIGENCE MEMO SECTION ON CEPL (0.9); REVIEW FRENCH DOCUMENTS FOR AEID I (0.3).
- 06/19/12
0.30 MILLET, CRAIG H EMAILS RE UPDATE ON THE STATUS OF THE [REDACTED] AND PASS INFO TO UCC AND JPL.
- 1.90 ROSENTHAL, MICHAEL A REVIEW PRELIMINARY DUE DILIGENCE MEMO AND PREPARE FOR CALL WITH KPMG RELATED TO SAME (1.4); EMAILS WITH E. RASP, CHERINE, A. BANNISTER AND K. SI-AHMED REGARDING [REDACTED] (.3); EMAIL TO ABI REGARDING [REDACTED] (.2)
- 3.80 BUFFONE, STEVEN P REVIEW AND REVISE AMENDED DRAFT DUE DILIGENCE MEMO (2.5); CALL WITH K. MEDRANO (.4); E-MAILS WITH K. MILLER (.9).
- 1.20 BANNISTER, J. ALAN COORDINATE NEW COMMENTS TO LINKLATERS RE: MEMO.
- 2.20 MILLER, KENNETH W CORRESPOND WITH J. O'NEILL ABOUT DILIGENCE (.1); REVIEW QUESTIONS TO DILIGENCE MEMO RECEIVED FROM KPMG AND CREVIEW DILIGENCE MATERIALS RELATED THERETO (.5); REVIEW COMMENTS TO DILIGENCE MEMO PROVIDED BY S. BUFFONE AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.4); REVIEW ANSWERS TO KPMG QUESTIONS RELATED TO MOBAY AND CORRESPOND WITH A. CHATTERJEE REGARDING SAME (.2); REVIEW ANSWERS TO KPMG QUESTIONS RELATED TO PODS AND [REDACTED] AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.3); DISCUSS KPMG QUESTIONS RELATED TO HONITON, AEID I AND AEIY I WITH S. HANDLER (.5); DISCUSS KPMG QUESTIONS RELATED TO AEID II WITH K. MCCORD (.2).
- 6.40 MEDRANO, KEVIN A REVIEW AND REVISE DILIGENCE MEMO (2.4); RESEARCH AND DRAFT RESPONSES TO KPMG QUESTIONS REGARDING DILIGENCE MEMO (4.0).

0.70	MCCORD, KATHERINE A	PREPARE RESPONSE TO KPMG DILIGENCE FOLLOW-UP QUESTION RE AEID II.
1.50	GOSNELL HANDLER, STEPHENI	RESEARCH AND REVISE DILIGENCE MEMO AND DILIGENCE TEMPLATES (1.5).
0.90	CHATTERJEE, AYESHA	REVIEW AND RESPOND TO KPMG QUESTIONS ON DILIGENCE MEMO (.6); REVIEW AND RESPOND TO S. BUFFONE QUESTIONS ON DILIGENCE MEMO (.3).
06/20/12		
0.80	ROSENTHAL, MICHAEL A	CALL WITH KPMG REGARDING CHANGE OF CONTROL ISSUES AND DILIGENCE MEMO (.8).
2.90	BUFFONE, STEVEN P	REVIEW MEMO FROM KPMG RE THEIR QUESTIONS ON GD AIHL PORTFOLIO COMPANY CHANGE OF CONTROL DUE DILIGENCE ANALYSIS, CONFERENCE CALL WITH KPMG, KEN MILLER AND MICHAEL ROSENTHAL RE CHANGE OF CONTROL DUE DILIGENCE (1.8); E-MAIL K. SI-AHMED RE KPMG CONFERENCE CALL AND FOLLOW UP ISSUES WITH ARCAPITA (.3); SEVERAL E-MAILS AND CALL WITH M. ROSENTHAL (.8).
2.10	MILLER, KENNETH W	REVIEW DILIGENCE MATERIALS IN PREPARATION FOR CALL WITH KPMG (.7); REVIEW RESPONSES TO KPMG QUESTIONS PROVIDED BY LINKLATERS AND CORRESPOND WITH R. GOOD REGARDING SAME (.2); PARTICIPATE IN CALL WITH KPMG TO DISCUSS QUESTIONS TO DILIGENCE MEMO (1.0); DISCUSS UPDATES TO DILIGENCE MEMO BASED ON CALL WITH K. MEDRANO (.2).
6.70	MEDRANO, KEVIN A	TELEPHONE CONFERENCE WITH KPMG REGARDING DILIGENCE MEMO (1.0); REVIEW AND REVISE DILIGENCE MEMO (3.5); DRAFT AND SUMMARIZE ██████████ AGREEMENTS (2.2).
0.40	HARRISON, JEFFREY K	REVISE DILIGENCE MEMO PER PARTNER COMMENTS.
2.50	GOSNELL HANDLER, STEPHENI	RESEARCH AND REVISE DILIGENCE MEMORANDUM AND DILIGENCE TEMPLATES (2.5).

06/21/12

- 2.10 ROSENTHAL, MICHAEL A EMAIL FROM M. KVARDA REGARDING JULY DEAL FUNDING ISSUES (.2); EMAIL TO S. DUDLEY REGARDING [REDACTED] (.2); EMAIL FROM LINKLATERS REGARDING STATUS OF [REDACTED] AND ISSUES (.3); EMAIL FROM K. SI-AHMED REGARDING [REDACTED] AND [REDACTED] (.2); CONFERENCE CALL WITH A. BANNISTER AND M. ELLIOTT REGARDING STATUS OF [REDACTED] (.6); REVIEW EMAIL RELATED TO [REDACTED] (.2); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING [REDACTED] (.4).
- 3.50 BANNISTER, J. ALAN MULTIPLE CALLS WITH MILBANK RE: KEEPING UP EFFORTS TO SETTLE ALL ISSUES (1.5); CALL WITH LINKLATERS RE: STATUS WITH MILBANK (.9); COMMUNICATIONS WITH MILBANK ON TIMING (.6); REVIEW SUMMARY DOCUMENTS (.5).
- 1.70 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH COMPANY RE: DIP FINANCING (1.1); TELEPHONE CONFERENCE WITH M. ROSENTHAL ET. AL RE: CRITICAL STRUCTURE ISSUES (.6).
- 1.20 MILLER, KENNETH W DISCUSS POTENTIAL RESTRUCTURING ALTERNATIVES AND IMPACT OF CHANGE OF CONTROL PROVISIONS ON SUCH ALTERNATIVES WITH S. BUFFONE (.3); REVIEW DILIGENCE MEMO IN LIGHT OF STRUCTURING ALTERNATIVES (.5); CORRESPOND WITH K. MEDRANO ABOUT ANALYSIS OF CONTROL PROVISIONS IN LIGHT OF RESTRUCTURING ALTERNATIVES (.4).
- 0.50 WALHA, KULBIR S CALL WITH E. HAZILE AND B. THOMAS.
- 9.90 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (7.0); REVIEW AND REVISE DILIGENCE MEMO (2.9).
- 3.10 HARRISON, JEFFREY K REVIEW AND REVISE DILIGENCE MEMO PER PARTNER COMMENTS.
- 0.40 MCCORD, KATHERINE A REVISE SECTION OF DILIGENCE MEMO ON ARC UK SENIOR I.

06/22/12

1.10 ROSENTHAL, MICHAEL A REVIEW EMAILS FROM LINKLATERS REGARDING [REDACTED] (2); REVIEW DRAFTS OF [REDACTED] AND TERM SHEETS (.8); EMAILS WITH A. BANNISTER REGARDING [REDACTED] (.1).

2.20 BUFFONE, STEVEN P CALLS AND E-MAILS WITH K. MILLER (.4); REVIEW SECTIONS OF REVISED DILIGENCE MEMO (.8); E-MAILS C. MILLET RE ROTHSCHILD AND COMMITTEE DUE DILIGENCE REQUESTS (.7); CALL WITH J. WEISS, E-MAIL K. MILLER, M. ROSENTHAL, E-MAIL A. ROGERS (.3).

1.00 BANNISTER, J. ALAN CALL WITH LINKLATERS (.3); CALL WITH MILLBANK (.3); COORDINATING TIMING FOR CALL WITH MILLBANK AND LINKLATERS (.4).

0.60 KHALIL, EMAD H REVIEW AND RESPOND TO C. MILLET QUERIES RE: STANDARD CHARTERED LOAN DOCUMENTS.

2.10 MILLER, KENNETH W REVIEW UPDATED HONITON SUMMARIES AND CORRESPOND WITH S. HANDLER REGARDING SAME (.3); REVIEW AND REVISE UPDATED DILIGENCE MEMO AND SEND TO ARCAPITA AND KPMG FOR REVIEW (1.8).

2.80 MEDRANO, KEVIN A REVIEW, REVISE AND PREPARE DILIGENCE MEMO.

2.00 GOSNELL HANDLER, STEPHENI RESEARCH AND REVISE DILIGENCE MEMORANDUM AND DILIGENCE TEMPLATES (2.0).

06/23/12

0.50 ROSENTHAL, MICHAEL A EMAILS TO M. KVARDA AND L. HIRSH REGARDING DEAL FUNDING FOR [REDACTED] AND RATIONALE FOR SAME (.3); EMAIL WITH AND TO J. WEISS REGARDING STRUCTURE OF DEAL FUNDINGS (.2).

06/24/12

0.70 ROSENTHAL, MICHAEL A EMAILS WITH AND TO E. FLECK REGARDING [REDACTED] (.3); TELEPHONE WITH M. KVARDA REGARDING [REDACTED] (.2); EMAIL WITH AND TO M. KVARDA REGARDING [REDACTED]; EMAILS WITH AND TO S. DUDLEY REGARDING [REDACTED] (.2).

0.30 ROSENTHAL, MICHAEL A EMAIL FROM S. BUFFONE REGARDING DEAL FUNDING STRUCTURE (.2); EMAILS REGARDING [REDACTED] (.1).

06/25/12
1.30 ROSENTHAL, MICHAEL A ADDRESS ISSUES RELATED TO [REDACTED] (.6); CONSIDER FUNDING STRUCTURE RELATED TO PROFESSIONAL FEES IN CONNECTION WITH PORTFOLIO WORK (.3); EMAILS WITH LINKLATERS REGARDING [REDACTED] (.2); CONSIDER ISSUES RELATED TO APPROVAL OF [REDACTED] (.2).

0.60 BUFFONE, STEVEN P E-MAILS WITH K. MILLER IN PREPARATION FOR CALL WITH KARIM SI AHMED TO UPDATE HIM ON KPMG CALL (.4); REVIEW KPMG ISSUES LIST IN PREPARATION FOR THE CALL (.2).

1.80 BANNISTER, J. ALAN COMMENT ON PROPOSED NEW STATEMENT IN P3 MEMO BY LINKLATERS.

1.40 KHALIL, EMAD H PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH N. FOX (MOURANT OZANNES) RE: STANDARD CHARTERED POSITION UNDER LOAN DOCUMENTS VIS-A-VIS UNSECURED CREDITORS (.9); REVIEW DIP CIM DRAFT AND RFP (.3); ATTENTION TO UPDATING TERM SHEET FOR DELAYED-DRAWN FEATURE (.2).

2.50 MILLER, KENNETH W REVIEW PROTOCOL (.6); CORRESPOND WITH S. BUFFONE REGARDING ISSUES RELATING TO PROTOCOL (.3); REVIEW DOCUMENTS RELATED TO US PORTFOLIO ENTITIES AND CORRESPOND WITH DILIGENCE TEAM REGARDING SAME(1.6).

2.90 MEDRANO, KEVIN A DRAFT DILIGENCE MEMO REGARDING EFFECT OF POTENTIAL RESTRUCTURING.

0.20 FRIEDMAN, SASHA REVISE CHART OF OFFICERS AND DIRECTORS PER REQUEST OF D. FURMAN.

06/26/12
0.80 MILLET, CRAIG H EMAILS RE KPMG HOLD HARMLESS LETTER AND DUTY OF CARE ISSUES.

- 0.20 ROSENTHAL, MICHAEL A EMAIL WITH CLIENT REGARDING [REDACTED] (.2)
- 4.30 BUFFONE, STEVEN P CONFERENCE CALL WITH KARIM SI-AHMED AND KEN MILLER REGARDING CHANGE OF CONTROL DILIGENCE, KPMG STATUS, OTHER MATTERS (1.9); E-MAIL M. ROSENTHAL (.1); E-MAILS C. MILLETT AND OTHERS RE FOLLOWING UP WITH DILIGENCE REQUESTS FROM ALICE MORGAN (.9); E-MAILS WITH A. CHATTERJEE (.2); E-MAIL A. MORGAN (.4); SEVERAL E-MAILS WITH K. MILLER AND C. MILLET RE CREDITOR COMMITTEE DILIGENCE REQUESTS (.8).
- 0.40 BUFFONE, STEVEN P EMAILS WITH C. MILLETT RE JPL SETTLEMENT.
- 2.60 BANNISTER, J. ALAN CALL WITH LINKLATERS AND MILBANK RE: DOCUMENTS REQUIRED FOR MILBANK TO PROVIDE (.6); FOLLOWUP CALL WITH LINKLATERS THEREON (.8); MEMOS TO M. ROSENTHAL AND J. GRAVES THEREON (1.2).
- 3.20 MILLER, KENNETH W REVIEW DILIGENCE-RELATED MATERIALS IN ADVANCE OF CALL (.7); PARTICIPATE IN CALL WITH K. SI-AHMED, A. KIM AND S. BUFFONE TO DISCUSS KPMG QUESTIONS AND DILIGENCE PROCESS IN GENERAL (.5); CORRESPOND WITH DILIGENCE TEAM ABOUT FOLLOW-UP DILIGENCE QUESTIONS AND REVIEW OF US PORTFOLIO ENTITIES (.3); CORRESPOND WITH A. GOH REGARDING [REDACTED] DOCUMENTS (.1); REVIEW [REDACTED] AND CORRESPOND WITH K. MEDRANO REGARDING SAME (.2); CORRESPOND WITH A. KIM AND B. MCCABE ABOUT DOCUMENTS RECEIVED FROM KING & SPALDING FOR US PORTFOLIO ENTITIES (.6); DISCUSS OBTAINING DOCUMENTS REQUESTED BY SIDLEY WITH A. CHATTERJEE (.2); PARTICIPATE IN MEETING WITH A. ROGERS, A. DOSHI, M. ROSENTHAL AND S. BUFFONE TO DISCUSS RESTRUCTURING OPTIONS (.3); DISTRIBUTE DOCUMENTS FOR US PORTFOLIO ENTITIES TO L. CHEN FOR POSTING TO DATA ROOM (.3).
- 6.40 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (4.5); DRAFT FOLLOW-UP DILIGENCE REQUEST LIST (1.9).

06/27/12

0.80	MILLET, CRAIG H	EMAILS RE KPMG HOLD HARMLESS LETTER AND DUTY OF CARE ISSUES.
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH C. MILLET REGARDING [REDACTED] LITIGATION (.2); CONFERENCE CALL WITH C. MILLET AND L. HIRSH REGARDING [REDACTED] AND OTHER SALE ISSUES (.3).
2.30	BUFFONE, STEVEN P	CALL AND E-MAILS WITH K. MILLER (.5); REVIEW FIRST DRAFT OF KEVIN MEDRANO'S E-MAIL REGARDING CHANGE OF CONTROL AT FIRST TIER ARCAPITA BANK SUBS (.8); E-MAILS M. ROSENTHAL (.2); E-MAILS A. ROGERS (.2); SEVERAL E-MAILS WITH C. MILLET RE ROTHSCHILD DILIGENCE, PROTOCOL AND OTHER ISSUES (.6).
0.90	BANNISTER, J. ALAN	CALL WITH J. GRAVES TO UPDATE ON CALL (.3); DISCUSS NEED OF COUNT FOR DRAFT DOCUMENTS (.3); REVIEW ADN COMMENT ON LINKLATERS DRAFT SUMMARY NOTE (RE: CALL WITH MILBANK) FOR CLIENT (.3).
1.40	KHALIL, EMAD H	PREPARE FOR AND ATTEND TELEPHONE CONFERENCE WITH J. WEISS, N. FOX AND S. DICKSON RE: SCB POSITION UNDER LOAN DOCUMENTS AND REQUIRED FOLLOW-UP/ANALYSIS.
3.10	MILLER, KENNETH W	REVIEW DILIGENCE SUMMARY MATERIALS RELATED TO CHANGE OF CONTROL PROVISIONS (1.5); REVIEW AND REVISE DILIGENCE MEMO RELATING TO POTENTIAL CHANGE OF CONTROL ISSUES RELATED TO PROPOSED RESTRUCUTRING (1.1); DISCUSS MEMO AND CHANGE OF CONTROL ISSUES WITH K. MEDRANO (.5).
8.20	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (2.4); REVIEW AND REVISE RESTRUCTURING DILIGENCE MEMO (5.8).
0.50	CHATTERJEE, AYESHA	DISCUSSION OF [REDACTED] WITH M. KELSEY, J. WEISSER AND ALVAREZ & MARSAL [REDACTED] [REDACTED]

06/28/12

- 1.10 MILLET, CRAIG H ANALYZE KPMG ISSUES WITH COMMENTS OF COMMITTEE TO HH LETTER AND PREPARE MEMO TO M. ROSENTHAL RECOMMENDING COURSE OF ACTION.
- 0.20 MILLET, CRAIG H REVIEW PROPOSED KPMG DISCLAIMER AND EMAILS REGARDING SAME.
- 0.60 ROSENTHAL, MICHAEL A EMAILS WITH C. MILLET REGARDING [REDACTED] FUNDING (.1); EMAIL WITH C. MILLET AND L. HIRSH REGARDING [REDACTED] FUNDING (.1); REVIEW LETTER FROM [REDACTED] (.2); EMAIL TO C. MILLET REGARDING KPMG HOLD HARMLESS AGREEMENT AND COMMITTEE REVISIONS (.2).
- 1.10 KHALIL, EMAD H REVIEW JUNE 26 TRANSCRIPT.
- 2.40 MILLER, KENNETH W REVIEW AND REVISE MEMO SUMMARIZING POTENTIAL CHANGE OF CONTROL ISSUES RELATED TO PROPOSED RESTRUCTURING (2.1); CORRESPOND WITH K. MEDRANO REGARDING ISSUES RELATED TO MEMO (.3).
- 7.00 MEDRANO, KEVIN A REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS (5.2); REVIEW AND REVISE RESTRUCTURING DILIGENCE MEMO (1.8).
- 5.50 GOSNELL HANDLER, STEPHENI DILIGENCE REVIEW OF SUBSIDIARY DOCUMENTS (5.5).
- 0.80 KING, ROBERT RESEARCH FOR S. HANDLER TO LOCATE CONSENT DECREE / AGREEMENT.

06/29/12

- 1.40 MILLET, CRAIG H CORRESPONDENCE TO J. LAWRENCE AT KPMG RE INDEMNIFICATION ISSUES AS TO COMMITTEE RE HH LETTER (.9); EMAIL TO J. LAWRENCE WITH PROPOSED LANGUAGE FOR RELEASE LETTER (.3); B. DOUTON RE KOMG PRODUCTION (.2).

0.40	ROSENTHAL, MICHAEL A	REVIEW LETTER FROM [REDACTED] AND CONFERENCE CALL WITH H. THOMPSON, M. CHOWDHURY, A. ROGERS, J. WEISSER REGARDING SAME (.4).
0.20	ROSENTHAL, MICHAEL A	EMAILS WITH K. MILLER REGARDING REVISED CHANGE OF CONTROL ANALYSIS (.2).
1.80	BANNISTER, J. ALAN	CALL WITH J. GRAVES AND LINKLATERS RE: NEXT STEPS (1.0); PREPARE NOTES THEREON (.8).
1.20	WEISSER, JOSHUA	ATTENTION TO ISSUES RELATED TO PORTFOLIO INVESTOR ISSUES AND RESPONSE TO SAME (.7 HRS.); RELATED CONFERENCE WITH A. DOSHI, A. ROGERS AND OTHER GDC PERSONNEL (.5 HRS).
1.10	MILLER, KENNETH W	DISCUSS ISSUES RELATED TO CHANGE OF CONTROL ANALYSIS WITH S. BUFFONE AND M. ROSENTHAL (.3); REVIEW MATERIALS RELATED TO STRUCTURE (.5); DRAFT E-MAIL RELATED TO QUESTIONS ABOUT POTENTIAL IMPACT OF CHANGE OF CONTROL ON AIFL AND SEND TO S. BUFFONE FOR REVIEW (.3).
8.00	MEDRANO, KEVIN A	REVIEW AND SUMMARIZE [REDACTED] AGREEMENTS.
0.70	GOSNELL HANDLER, STEPHENI	DILIGENCE REVIEW OF SUBSIDIARY DOCUMENTS (.7).
06/30/12		
0.30	MILLET, CRAIG H	EMAILS WITH B. DOUTON AND M. ROSENTHAL RE KPMG PRODUCTION RE WATERFALL ANALYSIS AND GDC ANALYSIS.
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON RESPONSE TO LETTER FROM [REDACTED] (.3).
1.50	WEISSER, JOSHUA	DRAFT LETTER TO INVESTOR REGARDING [REDACTED] [REDACTED]

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

FALCON
30561-00128

For Services Rendered Through June 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.70	\$ 995.00	\$ 7,661.50
MICHAEL A. ROSENTHAL	0.40	1,045.0	418.00
MATTHEW K. KELSEY	0.80	785.00	628.00
JEREMY L. GRAVES	18.90	595.00	11,245.50
JENNIFER M. CONTRERAS	4.70	340.00	1,598.00
JAMES D. DEBARTOLO	1.80	255.00	459.00
NICHOLAS A. KLEIN	3.60	195.00	<u>702.00</u>

Total Services \$ 22,712.00

Total Services, Costs/Charges 22,712.00

BALANCE DUE \$ 22,712.00

FALCON
30561-00128

Detail Services:

06/01/12		
1.20	GRAVES, JEREMY L	REVIEW AND REVISE ENTERPRISE COMPLAINT.
3.60	KLEIN, NICHOLAS A	FINALIZE MEMORANDUM REGARDING PRIVILEGED INFORMATION.
06/05/12		
0.10	GRAVES, JEREMY L	TELECONFERENCE WITH B. MCCABE REGARDING IRS DEFICIENCY NOTICE.
06/06/12		
0.30	MILLET, CRAIG H	REVISE ORDER APPLYING PRIOR ORDERS TO FALCON CASE AND EMAILS RE SAME (.3).
0.30	DEBARTOLO, JAMES D	CALENDAR RESPONSE DEADLINE AND CIRCULATE TO TEAM.
06/07/12		
4.50	MILLET, CRAIG H	EMAILS RE PRESENTMENT AND ENTRY OF ORDER APPLYING PRIOR ORDERS TO FALCON CASE AND EMAILS RE SAME AND EMAILS TO T. WOOD RE FORM OF ORDER (.4); REVISE COMPLAINT AGAINST ENTERPRISE JET CENTER AND EMAILS WITH C. STANDFIELD AND J. GRAVES RE SAME (2.9); CALL FROM COUNSEL FOR HOPPER RE [REDACTED] AND DISPOSITION OF CASE AND EMAILS TO M. KVARDA RE SAME AND POSSIBLE NEED FOR COURT APPROVAL UNDER 363 (1.2).
0.80	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE FROM C. MILLET REGARDING FALCON ISSUE (.3); CORRESPONDENCE WITH J. GRAVES AND C. MILLET REGARDING SAME (.5).
1.10	GRAVES, JEREMY L	REVIEW AND COMMENT ON PROPOSED CHANGES TO COMPLAINT AGAINST ENTERPRISE.

3.50	CONTRERAS, JENNIFER M	CALL WITH J. GRAVES RE FILING OF ADVERSARIAL PROCEEDING IN FALCON (.5); REVIEW PROCEDURES RE SAME (2.6); LOCATE FORM OF ORDER FOR FALCON REPORT (.4).
06/08/12		
0.50	MILLET, CRAIG H	EMAILS RE FILING AND SERVICE OF COMPLAINT AGAINST ENTERPRISE JET CENTER AND EMAILS WITH C. STANDFIELD AND J. GRAVES RE SAME (.5).
1.30	GRAVES, JEREMY L	FINALIZE COMPLAINT AGAINST FALCON.
06/11/12		
0.20	GRAVES, JEREMY L	E-MAILS WITH J. CONTRERAS REGARDING SERVICE OF SUIT AGAINST ENTERPRISE JET CENTER.
06/12/12		
0.10	GRAVES, JEREMY L	E-MAILS WITH B. MCCABE REGARDING IRS INQUIRY.
0.60	DEBARTOLO, JAMES D	EMAILS WITH S. LIU RE SUBSEQUENT DEBTOR ORDER (.3); CALL WITH CLERK RE ENTRY OF SAME (.2); FURTHER CORRESPONDENCE WITH S. LIU RE SAME (.1).
06/13/12		
2.60	GRAVES, JEREMY L	CORRESPOND WITH J. CONTRERAS REGARDING SERVICE OF ENTERPRISE JET CENTER COMPLAINT (.2); STRATEGIZE RESPONSE TO HOPPER ACTION AND DRAFT E-MAIL SUMMARIZING STRATEGY (2.4).
1.20	CONTRERAS, JENNIFER M	REVIEW SUMMONS (.1); EMAILS TO J. GRAVES RE SAME (.2); COORDINATE CERTIFIED MAIL SERVICE (.9).
06/14/12		
0.70	MILLET, CRAIG H	ANALYZE ISSUES AND EMAILS WITH J. GRAVES RE STRATEGY IN RESPONDING TO COMPLAINT WITH RULE 12 MOTION VS. ANSWER AND RULE 19 DEFENSE.
0.20	GRAVES, JEREMY L	E-MAILS WITH C. MILLET REGARDING HOPPER COMPLAINT (.2).

06/15/12			
0.50	GRAVES, JEREMY L	E-MAILS WITH S. LIU REGARDING HOPPER ANSWER (.1); TELECONFERENCE WITH S. LIU REGARDING SAME (.3); TELECONFERENCE WITH J. CONTRERAS REGARDING SERVICE OF ENTERPRISE SUIT (.1).	
06/19/12			
4.60	GRAVES, JEREMY L	DRAFT ANSWER TO HOPPER ADVERSARY.	
06/20/12			
1.10	MILLET, CRAIG H	REVISE HOPPER ANSWER AND EMAIL WITH J. GRAVES RE COMMENTS.	
0.70	GRAVES, JEREMY L	REVISE AND EDIT ANSWER TO HOPPER ADVERSARY.	
06/21/12			
0.30	MILLET, CRAIG H	EMAILS WITH J. GRAVES RE HOPPER ANSWER.	
0.40	ROSENTHAL, MICHAEL A	REVIEW HOPPER ANSWER (.4).	
1.40	GRAVES, JEREMY L	INCORPORATE ALL COMMENTS RECEIVED AND FINALIZE HOPPER ANSWER FOR FILING.	
0.90	DEBARTOLO, JAMES D	FILE OPPOSITION TO HOPPER COMPLAINT (.6); SERVE SAME (.3).	
06/26/12			
0.20	MILLET, CRAIG H	EMAILS RE FALCON INSURANCE SETTLEMENT AND 9019 APPROVAL.	
06/27/12			
0.20	GRAVES, JEREMY L	E-MAILS RELATED TO ENTERPRISE ADVERSARY PROCEEDING.	
06/28/12			
0.10	MILLET, CRAIG H	EMAILS WITH J. GRAVES REGARDING TIDE MFRS.	
0.50	GRAVES, JEREMY L	READ TIDE MOTION TO LIFT STAY (.3); SEND E-MAILS RELATED TO SAME TO INTERNAL TEAM (.2).	

06/29/12

4.20 GRAVES, JEREMY L

CAREFULLY REVIEW MOTION TO LIFT THE
AUTOMATIC STAY TO ALLOW TIDE LITIGATION TO
MOVE FORWARD (.6); SEND E-MAILS REGARDING
SAME (.2); REVIEW AND REVISE MEMO REGARDING
PRIVILEGED ISSUES RELATING TO TIDE LITIGATION
(2.2); BEGIN DRAFTING 9019 MOTION FOR APPROVAL
OF ENTERPRISE SETTLEMENT (1.2).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 142.00	
FILING FEES	293.00	
IN HOUSE DUPLICATION	1,515.15	
LODGING	2,561.89	
MEALS	1,308.21	
MESSENGER AND COURIER EXPENSE	261.40	
ON-LINE RESEARCH (LEXIS)	569.68	
ON-LINE RESEARCH (WESTLAW)	7,610.92	
ON-LINE RESEARCH NEXIS - MAIN	200.00	
SPECIALIZED RESEARCH/FILING FEES	350.38	
TELEPHONE CHARGES	1,277.71	
TRAVEL - AIR & RAIL	28,646.03	
TRAVEL - PARKING	50.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>1,822.59</u>	
Total Costs/Charges		<u>46,608.96</u>
BALANCE DUE		<u>\$ 46,608.96</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

04/16/12 30.00 VENDOR: JANET M. WEISS; INVOICE#: 04/09-04/16/12; DATE:
4/16/2012 - 04/09/12 COURTCALL/TELEPHONIC HEARING
APPEARANCE ID#48721

04/16/12 112.00 VENDOR: JANET M. WEISS; INVOICE#: 04/09-04/16/12; DATE:
4/16/2012 - 04/16/12 COURTCALL/TELEPHONIC HEARING
APPEARANCE ID#48721

Filing Fees

06/11/12 293.00 VENDOR: JEREMY GRAVES; INVOICE#: 06/11/12; DATE: 6/11/2012
- NEW YORK SOUTHERN LIVE SYSTEM/FILING FEE PROCEEDING
#12-01708-SHL

In House Duplication

05/03/12 12.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/03/12

05/04/12 327.75 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/04/12

05/07/12 209.45 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/07/12

05/09/12 9.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/09/12

05/14/12 121.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/14/12

05/15/12 23.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/15/12

05/17/12 17.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/17/12

05/22/12 117.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/22/12

05/25/12 341.35 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 05/25/12

06/01/12 3.30 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/01/12

06/02/12 9.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/02/12

06/04/12	5.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/04/12
06/05/12	3.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/05/12
06/06/12	0.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/06/12
06/07/12	1.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/07/12
06/08/12	2.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/08/12
06/11/12	153.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/11/12
06/12/12	36.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/12/12
06/13/12	57.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/13/12
06/19/12	0.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/19/12
06/21/12	21.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/21/12
06/25/12	0.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/25/12
06/26/12	0.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/26/12
06/27/12	13.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/27/12
06/28/12	25.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 06/28/12
<u>Lodging</u>		
03/20/12	220.37	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C./ROOM CHGS @ ROOSEVELT HOTEL
06/08/12	583.80	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06-06/07/12 RITZ CARLTON HOTEL ROOM; CLIENT MEETINGS CAYMAN ISLANDS
06/13/12	1,757.72	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;

DATE: 6/13/2012 - 06/10-06/13/12 METROPOLITAN HOTEL
ROOM/INTERNET; CLIENT MEETINGS LONDON

Meals

03/20/12	40.00	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C.
03/20/12	39.45	VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12; DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF ARCAPITA BANK B.S.C./MEAL CHGS @ ROOSEVELT HOTEL
05/02/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142009; DATE: 5/2/2012 - 4/16/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3245122
05/27/12	295.45	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1176892; DATE: 5/27/2012 - 5/23/12REAKFAST & LUNCH (X14) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #271992660
06/03/12	178.31	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 5/30/12 LUNCH (X10) FOR M. ROSENTHAL REGARDING ARCAPITA MEETING #273441105
06/03/12	276.69	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 6/1/12 BREAKFAST & LUNCH (X5) FOR M. ROSENTHAL REGARDING ARCAPITA #273721860
06/03/12	52.95	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1186238; DATE: 6/3/2012 - 5/31/12 COOKIE & BROWNIE PLATTER (X10) FOR J. WEISS REGARDING ARCAPITA #273724386
06/08/12	54.56	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06-06/07/12 RITZ CARLTON HOTEL/MEALS; CLIENT MEETINGS CAYMAN ISLANDS
06/08/12	12.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/07/12 MEALS; CLIENT MEETINGS CAYMAN ISLANDS
06/10/12	25.27	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1190216; DATE: 6/10/2012 - 274465911, M. ROSENTHAL, CLIENT MEETING, 10 ATTENDEES.

06/13/12 267.36 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;
DATE: 6/13/2012 - 06/11/12 MEALS; CLIENT MEETINGS LONDON

06/13/12 6.40 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;
DATE: 6/13/2012 - 06/10-06/13/12 METROPOLITAN HOTEL/MEALS;
CLIENT MEETINGS LONDON

Messenger and Courier Expense

04/29/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153712;
DATE: 4/29/2012 - 4/24/12 J. DEBARTOLO, GDC TO THE
HONORABLE SEAN H. LANE @ US BANKRUPTCY COURT, 1
BOWLING GREEN #W0731570

04/29/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 153712;
DATE: 4/29/2012 - 4/24/12 J. DEBARTOLO, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE US TRUSTEE SDNY, 33
WHITEHALL STREET #W0731571

05/06/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 154719;
DATE: 5/6/2012 - W0736437, J. CONTRERAS, 5/4/12, GDC TO US
BANKRUPTCY COURT @ ONE BOWLING GREEN.

05/06/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 154719;
DATE: 5/6/2012 - W0736441, J. CONTRERAS, 5/4/12, GDC TO US
TRUSTEE'S OFFICE @ 33 WHITEHALL ST.

05/20/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;
DATE: 5/20/2012 - W0742401, JENNIFER, 5/18/12, GDC TO UNITED
STATES BANKRUPTCY @ ONE BOLWING GREEN.

05/20/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;
DATE: 5/20/2012 - W0742406, JENNIFER, 5/18/12, GDC TO OFFICE
OF THE US TRUSTEE @ 33 WHITEHALL ST.

05/20/12 8.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155477;
DATE: 5/20/2012 - W0742494, JENNIFER, 5/18/12, GDC TO
MILBANK @ ONE CHASE MANHATTAN

05/25/12 52.12 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120601 DATE: 6/1/2012 SHIP DATE 05/25/2012 AIRBILL NO:
494905284180 FROM: BINA LACALAMITA, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER,
NJ

05/27/12 12.00 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155671;
DATE: 5/27/2012 - 5/22/12 J. HALTER, GDC TO RICHARD
MORRISSEY @ OFFICE OF THE TRUSTEE, 33 WHITEHALL
STREET #W0743592

05/27/12 22.50 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 155671;
DATE: 5/27/2012 - 5/22/12 J. HALTER, GDC TO SEAN H. LANE @
UNITED STATES BANKRUPTCY, ONE BOWLING GREEN
#W0743597

06/03/12 23.32 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 156739;
DATE: 6/3/2012 - W0746138, J. DEBARTOLO, 5/30/12, GDC TO
OFFICE OF THE US TRUSTEE @ 33 WHITEHALL ST.

06/05/12 16.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120608 DATE: 6/8/2012 SHIP DATE 06/05/2012 AIRBILL NO:
494905285705 FROM: JENNIFER CONTRERAS, GIBSON DUNN
AND CRUTCHER, NEW YORK, NY TO: RICHARD MORRISSEY
ESQ., OFFICE OF THE US TRUSTEE, NEW YORK CITY, NY

06/05/12 16.10 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120608 DATE: 6/8/2012 SHIP DATE 06/05/2012 AIRBILL NO:
494905285690 FROM: JENNIFER CONTRERAS, GIBSON DUNN
AND CRUTCHER, NEW YORK, NY TO: SEAN H. LANE, US
BANKRUPTCY COURT - SDNY, NEW YORK CITY, NY

On-Line Research (Lexis)

05/30/12 154.33 KLEIN, NICHOLAS A 05/30/12 30561-00122 LEXIS
RESEARCH

06/01/12 64.80 KLEIN, NICHOLAS A 06/01/12 30561-00122 LEXIS
RESEARCH

06/04/12 34.62 LEVIN, DOUG 06/04/12 30561-00109 LEXIS RESEARCH

06/05/12 137.31 LEVIN, DOUG 06/05/12 30561-00107 LEXIS RESEARCH

06/08/12 6.00 LEVIN, DOUG 06/08/12 30561-00101 LEXIS RESEARCH

06/11/12 148.62 WEISSER, JOSHUA 06/11/12 30561-00122 LEXIS RESEARCH

06/29/12 24.00 GRAVES, JEREMY L 06/29/12 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

05/31/12	216.01	LIU,SERENA	05/31/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/01/12	97.56	LIU,SERENA	06/01/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/02/12	303.98	WEISSER,JOSHUA	06/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/05/12	12.00	LEVIN,DOUG	06/05/12	30561-00107	WESTLAW RESEARCH AND PRINTING CHARGES
06/06/12	216.00	WEISSER,JOSHUA	06/06/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/07/12	182.04	WEISSER,JOSHUA	06/07/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/10/12	489.73	WEISSER,JOSHUA	06/10/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/11/12	1,506.85	WEISSER,JOSHUA	06/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/12/12	52.26	HOGAN,MARY KATE	06/12/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/12/12	382.37	WEISSER,JOSHUA	06/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/13/12	283.09	HOGAN,MARY KATE	06/13/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/13/12	223.00	WEISSER,JOSHUA	06/13/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/14/12	1,184.56	HOGAN,MARY KATE	06/14/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/15/12	412.87	HOGAN,MARY KATE	06/15/12	30561-00113	WESTLAW

Invoice Date: July 13, 2012

Invoice No. 2012071760

Due and Payable Upon Receipt

RESEARCH AND PRINTING CHARGES

06/15/12	189.01	KIM,BRIAN J	06/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/12	402.41	HOGAN,MARY KATE	06/18/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/18/12	254.34	LIU,SERENA	06/18/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/19/12	17.43	HOGAN,MARY KATE	06/19/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES
06/21/12	816.99	WEISSER,JOSHUA	06/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/25/12	333.58	WEISSER,JOSHUA	06/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
06/28/12	34.84	HOGAN,MARY KATE	06/28/12	30561-00113	WESTLAW RESEARCH AND PRINTING CHARGES

On-Line Research Nexis - Main

06/08/12	150.00	LEVIN, DOUG	06/08/12	30561-00101	NEXIS RESEARCH
06/11/12	50.00	WEISSER, JOSHUA	06/11/12	30561-00122	NEXIS RESEARCH

Specialized Research/Filing Fees

06/07/12	280.28	BLOOMBERG, 5/12 - COMPANY/SECURITIES INFORMATION (S. SCOTT)			
06/13/12	57.40	PACER, 5/12 - COURT INFORMATION			
06/13/12	12.70	PACER, 5/12 - COURT INFORMATION			

Telephone Charges

05/28/12	200.76	VENDOR: JOSEPH ALAN BANNISTER; INVOICE#: 5735167-0512; DATE: 5/28/2012 - 04/29-05/28/12 REIMB OF VERIZON PHONE CHGS #646-573-5167			
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05/29/12	2.60	CONFERCING SERVICES BY MATTHEW KELSEY
05/30/12	4.20	CONFERCING SERVICES BY JEFFREY TRINKLEIN
05/30/12	12.01	CONFERCING SERVICES BY MATTHEW KELSEY
05/30/12	13.04	CONFERCING SERVICES BY JOSHUA WEISSER
05/31/12	2.61	CONFERCING SERVICES BY JANET M. WEISS
05/31/12	21.47	CONFERCING SERVICES BY MATTHEW KELSEY
05/31/12	1.87	CONFERCING SERVICES BY MICHAEL ROSENTHAL
06/01/12	4.94	1(972)522-9140 06/01/2012 GRAND PRAR TX
06/01/12	50.94	CONFERCING SERVICES BY MICHAEL ROSENTHAL
06/01/12	1.90	1(404)386-6404 06/01/2012 ATLANTA GA
06/03/12	44.33	CONFERCING SERVICES BY JOSHUA WEISSER
06/04/12	13.52	CONFERCING SERVICES BY JOSHUA WEISSER
06/04/12	6.84	1(214)438-1013 06/04/2012 DALLAS TX
06/04/12	4.56	1(404)386-6404 06/04/2012 ATLANTA GA
06/04/12	9.88	1(404)260-4050 06/04/2012 ATLANTA GA
06/04/12	1.52	1(713)547-3711 06/04/2012 HOUSTON TX
06/04/12	6.08	1(713)547-3711 06/04/2012 HOUSTON TX
06/04/12	4.56	1(404)260-4049 06/04/2012 ATLANTA GA

06/05/12	2.28	973-17218040	06/05/2012 BAHRAIN
06/05/12	1.14	44-2070756542	06/05/2012 UN KINGDOM
06/05/12	2.28	973-17218378	06/05/2012 BAHRAIN
06/05/12	7.98	1(214)438-1013	06/05/2012 DALLAS TX
06/05/12	2.28	1(713)547-3711	06/05/2012 HOUSTON TX
06/05/12	3.33	CONFERENCING SERVICES BY DAN HOROWITZ	
06/05/12	3.89	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/05/12	10.92	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/05/12	1.14	1(404)642-0732	06/05/2012 ATLANTA GA
06/05/12	3.04	1(713)547-3711	06/05/2012 HOUSTON TX
06/05/12	3.42	1(713)547-3711	06/05/2012 HOUSTON TX
06/06/12	1.14	1(404)260-4050	06/06/2012 ATLANTA GA
06/06/12	5.70	1(312)601-9066	06/06/2012 CHICAGO IL
06/07/12	2.28	1(312)601-9047	06/07/2012 CHICAGO IL
06/07/12	1.14	1(404)260-4049	06/07/2012 ATLANTA GA
06/07/12	5.44	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/08/12	1.14	1(312)601-9066	06/08/2012 CHICAGO IL
06/08/12	1.90	1(312)601-9066	06/08/2012 CHICAGO IL
06/08/12	23.78	VENDOR: STARHUB LTD; INVOICE#: 0140318412062012; DATE:	

6/8/2012 - STARHUB BILL DATED 8 JUNE 2012 - ARCAPTA.

06/08/12	1.52	1(631)470-1866	06/08/2012 HUNTINGTON NY
06/08/12	4.56	1(631)470-6840	06/08/2012 HUNTINGTON NY
06/08/12	2.31	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/10/12	11.52	CONFERENCEING SERVICES BY JANET M. WEISS	
06/10/12	2.73	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/12/12	4.91	CONFERENCEING SERVICES BY DAN HOROWITZ	
06/12/12	4.68	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
06/13/12	1.14	1(404)260-4040	06/13/2012 ATLANTA GA
06/13/12	4.18	1(404)572-3450	06/13/2012 ATLANTA GA
06/13/12	11.29	CONFERENCEING SERVICES BY MATTHEW KELSEY	
06/14/12	2.28	1(214)438-1013	06/14/2012 DALLAS TX
06/14/12	5.32	1(404)260-4050	06/14/2012 ATLANTA GA
06/14/12	4.18	1(713)547-3711	06/14/2012 HOUSTON TX
06/14/12	24.70	1(713)547-3711	06/14/2012 HOUSTON TX
06/14/12	1.14	1(713)547-3711	06/14/2012 HOUSTON TX
06/15/12	4.56	1(214)438-1013	06/15/2012 DALLAS TX
06/15/12	4.18	1(214)438-1013	06/15/2012 DALLAS TX
06/18/12	5.32	1(713)547-3711	06/18/2012 HOUSTON TX

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/18/12	1.52	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	3.04	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	1.14	1(713)547-3711	06/18/2012 HOUSTON TX
06/18/12	17.34	CONFERENCING SERVICES BY JEFFREY TRINKLEIN	
06/19/12	2.66	1(713)547-3711	06/19/2012 HOUSTON TX
06/19/12	13.68	1(713)547-3711	06/19/2012 HOUSTON TX
06/19/12	6.08	44-7799068842	06/19/2012 UN KINGDOM
06/19/12	6.46	44-7748638195	06/19/2012 UN KINGDOM
06/19/12	4.42	CONFERENCING SERVICES BY JOSHUA WEISSER	
06/19/12	65.18	CONFERENCING SERVICES BY MATTHEW KELSEY	
06/19/12	186.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/19/12	11.46	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
06/20/12	11.02	44-2079405765	06/20/2012 UN KINGDOM
06/20/12	16.72	44-2079405765	06/20/2012 UN KINGDOM
06/20/12	2.28	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	1.52	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	2.66	1(713)547-3711	06/20/2012 HOUSTON TX
06/20/12	2.66	1(214)438-1013	06/20/2012 DALLAS TX

06/20/12	3.04	1(678)431-3308	06/20/2012 ATLANTA GA
06/20/12	8.20	CONFERENCEING SERVICES BY CRAIG H. MILLET	
06/20/12	11.17	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/20/12	1.89	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/21/12	2.66	44-2078245414	06/21/2012 UN KINGDOM
06/21/12	1.90	1(713)547-3711	06/21/2012 HOUSTON TX
06/21/12	6.08	1(212)403-5252	06/21/2012 NEW YORK NY
06/21/12	4.56	44-7799068842	06/21/2012 UN KINGDOM
06/21/12	11.02	1(404)260-4050	06/21/2012 ATLANTA GA
06/21/12	4.56	1(212)403-3677	06/21/2012 NEW YORK NY
06/21/12	17.86	1(404)920-9065	06/21/2012 ATLANTA GA
06/21/12	3.50	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/21/12	6.92	CONFERENCEING SERVICES BY MATTHEW KELSEY	
06/21/12	29.92	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
06/21/12	8.33	CONFERENCEING SERVICES BY MICHAEL ROSENTHAL	
06/22/12	1.52	1(212)530-5567	06/22/2012 NEW YORK NY
06/22/12	3.42	1(949)248-1332	06/22/2012 CAPSTR VLY CA
06/22/12	2.66	1(713)547-3711	06/22/2012 HOUSTON TX

06/22/12	1.14	1(404)488-8021	06/22/2012 ATLANTA GA
06/22/12	2.66	1(404)572-3450	06/22/2012 ATLANTA GA
06/22/12	2.28	1(345)814-9203	06/22/2012 CAYMAN IS CI
06/22/12	3.04	1(570)878-4069	06/22/2012 SCRANTON PA
06/22/12	9.17	CONFERENCEING SERVICES BY JOSHUA WEISSER	
06/23/12	2.28	1(214)232-5372	06/23/2012 GRAND PRAR TX
06/24/12	2.37	CONFERENCEING SERVICES BY MATTHEW KELSEY	
06/25/12	5.70	44-2078245660	06/25/2012 UN KINGDOM
06/25/12	1.14	1(713)547-3711	06/25/2012 HOUSTON TX
06/25/12	5.32	973-39680922	06/25/2012 BAHRAIN
06/25/12	6.84	1(770)329-2475	06/25/2012 ATLANTA NE GA
06/25/12	3.04	44-2073763205	06/25/2012 UN KINGDOM
06/26/12	5.32	973-17218381	06/26/2012 BAHRAIN
06/26/12	11.78	44-2070756542	06/26/2012 UN KINGDOM
06/26/12	11.40	44-2070756542	06/26/2012 UN KINGDOM
06/26/12	2.28	44-7824306211	06/26/2012 UN KINGDOM
06/26/12	4.56	973-36797379	06/26/2012 BAHRAIN
06/26/12	6.84	1(212)909-6316	06/26/2012 NEW YORK NY
06/26/12	1.14	1(713)547-3711	06/26/2012 HOUSTON TX

Invoice Date: July 13, 2012

Due and Payable Upon Receipt

Invoice No. 2012071760

06/26/12 5.20 CONFERENCING SERVICES BY JOSHUA WEISSER
06/26/12 7.77 CONFERENCING SERVICES BY MICHAEL ROSENTHAL
06/27/12 2.28 1(713)547-3711 06/27/2012 HOUSTON TX
06/27/12 1.14 1(631)470-6812 06/27/2012 HUNTINGTON NY
06/27/12 1.14 1(312)601-9066 06/27/2012 CHICAGO IL
06/27/12 7.89 CONFERENCING SERVICES BY JANET M. WEISS
06/27/12 13.65 CONFERENCING SERVICES BY JOSHUA WEISSER
06/28/12 26.34 CONFERENCING SERVICES BY CRAIG H. MILLET
06/28/12 26.51 CONFERENCING SERVICES BY MATTHEW KELSEY
06/29/12 10.64 1(949)248-1332 06/29/2012 CAPSTR VLY CA
06/29/12 9.11 CONFERENCING SERVICES BY MATTHEW KELSEY

Travel - Air & Rail

05/04/12 13,994.15 AMERICAN EXPRESS LT0506 INVOICE: 90606 INV. DATE:
05/04/2012 TICKET: 7057792117 TRAVEL DATES: 05/13/2012 -
05/14/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/LHR/DEN
05/08/12 -13,944.90 AMERICAN EXPRESS LT0513 INVOICE: 90753 INV. DATE:
05/08/2012 TICKET: 7057792117 TRAVEL DATES: 05/13/2012 -
05/14/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/LHR/DEN
05/18/12 4,918.85 AMERICAN EXPRESS LT0520 INVOICE: 91334 INV. DATE:
05/18/2012 TICKET: 7061717329 TRAVEL DATES: 05/21/2012 -
05/21/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/JFK/LAX
05/24/12 4,698.85 AMERICAN EXPRESS LT0527 INVOICE: 91640 INV. DATE:

05/24/2012 TICKET: 7063696267 TRAVEL DATES: 05/29/2012 -
05/29/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/JFK/LAX

05/27/12 1,860.05 AMERICAN EXPRESS LT0527 INVOICE: 91745 INV. DATE:
05/27/2012 TICKET: 7063696332 TRAVEL DATES: 06/07/2012 -
06/07/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/MIA/GCM/MIA/LAX

06/04/12 -1,860.05 AMERICAN EXPRESS LT0610 INVOICE: 91995 INV. DATE:
06/04/2012 TICKET: 7063696332 TRAVEL DATES: 06/07/2012 -
06/07/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
LAX/MIA/GCM/MIA/LAX

06/07/12 12,937.25 AMERICAN EXPRESS LT0610 INVOICE: 92149 INV. DATE:
06/07/2012 TICKET: 7066294828 TRAVEL DATES: 06/10/2012 -
06/11/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY:
SNA/DFW/LHR/LAX

06/08/12 1,654.05 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12;
DATE: 6/8/2012 - 06/06-06/07/12 NY-MIAMI-GRAND CAYMAN-
MIAMI-NY (#0012309715799) AIRFARE; CLIENT MEETINGS
CAYMAN ISLANDS

06/08/12 6.43 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12;
DATE: 6/8/2012 - 06/06-06/08/12 NY-MIAMI-GRAND CAYMAN-
MIAMI-NY (#0012368502183) AIRFARE SERVICE; CLIENT
MEETINGS CAYMAN ISLANDS

06/13/12 4,337.71 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;
DATE: 6/13/2012 - 06/10-06/17/12 NY-LONDON-ZURICH-NY
(#AA7066294884) AIRFARE; CLIENT MEETINGS LONDON

06/13/12 43.64 VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12;
DATE: 6/13/2012 - 06/12/12 RAIL FARE; CLIENT MEETINGS
LONDON

Travel - Parking
03/20/12

50.00 VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12;
DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF
ARCAPITA BANK B.S.C.

Travel - Taxi & Other Modes/Miles

03/20/12 19.43 VENDOR: JENNIFER CONTRERAS; INVOICE#: 03/16-03/20/12;
DATE: 3/20/2012 - NEW YORK; BANKRUPTCY FILING OF
ARCAPITA BANK B.S.C./35 MILES

05/09/12	91.48	VENDOR: DIAL CAR INC.; INVOICE#: 1142259; DATE: 5/9/2012 - 4/18/12 A. ROGERS, GDC TO JFK AIRPORT #GD59554
05/16/12	78.18	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3245211, C. MILLET, 50 VANDERBILT TO JFK.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3295310, M. KELSEY, 5/8/12, GDC TO 515 8TH AVE.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3617467, M. KELSEY, 4/30/12, GDC TO 515 8TH AVE.
05/16/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1142684; DATE: 5/16/2012 - LA3658644, M. KELSEY, 4/23/12, GDC TO 515 8TH AVE.
05/21/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20263; DATE: 5/21/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
05/24/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20264; DATE: 5/24/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
05/25/12	31.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #639 B. KM, TAXI HOME FROM OFFICE 5/16, 5/21, 5/23/12 /BFG
05/25/12	45.30	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #646 S. LIU, TAXI HOME 5/3, TAXI TO COURT 5/7/12 /BFG
05/25/12	28.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3079/2012; DATE: 5/25/2012 - #649 B. KIM, TAXI HOME FROM OFFICE 5/1, 5/14, 5/15/12 /BFG
05/28/12	26.23	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/21-05/28/12; DATE: 5/28/2012 - 05/21, 05/28/12 CAB FARE HOME WORKED LATE
05/29/12	13.93	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 05/24-05/29/12; DATE: 5/29/2012 - 05/24, 05/29/12 CAB FARE HOME WORKED LATE

05/29/12	154.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20291; DATE: 5/29/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
06/01/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20292; DATE: 6/1/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
06/06/12	24.29	VENDOR: RADIO TAXIS GROUP LIMITED; INVOICE#: 158925; DATE: 5/15/2012 M ROSENTHAL TAXI TO 1 SILK ST
06/08/12	15.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3081/2012; DATE: 6/8/2012 - #709 B. KIM, TAXI HOME FROM OFFICE 6/7/12/BFG
06/08/12	70.00	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/06-06/08/12; DATE: 6/8/2012 - 06/06/12 TRANSPORTATION; CLIENT MEETINGS CAYMAN ISLANDS
06/11/12	24.00	VENDOR: JANET M. WEISS; INVOICE#: 05/04-06/11/12; DATE: 6/11/2012 - 05/04, 05/30, 06/11/12 NEW YORK, NY/CAB FARE/WORKED LATE
06/13/12	147.79	VENDOR: MICHAEL A. ROSENTHAL; INVOICE#: 06/10-06/13/12; DATE: 6/13/2012 - 06/10, 06/13/12 TRANSPORTATION; CLIENT MEETINGS LONDON
06/13/12	86.02	VENDOR: ADDISON LEE PLC; INVOICE#: 301757; DATE: 5/11/2012 A BANNISTER TAXI TO GU25
06/14/12	40.58	VENDOR: STEPHENIE ANN GOSNELL HANDLER; INVOICE#: 06/05-06/14/12; DATE: 6/14/2012 - 06/05, 06/11, 06/14/12 CAB FARE HOME WORKED LATE
06/15/12	161.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20327; DATE: 6/15/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET
06/22/12	21.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3083/2012; DATE: 6/22/2012 - #833 B. KIM, TAXI HOME FROM OFFICE 6/15, 6/18/12 /BFG
06/23/12	28.00	VENDOR: JANET M. WEISS; INVOICE#: 06/18-06/23/12; DATE:

6/23/2012 - 06/18, 06/23/12 NEW YORK, NY/CAB FARE/WORKED
LATE

06/29/12 34.05 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3084/2012; DATE:
6/29/2012 - #887 M. KELSEY, TAXI 6/16 /BFG

06/29/12 27.00 VENDOR: NEW YORK PETTY CASH; INVOICE#: 3084/2012; DATE:
6/29/2012 - #894 B. KIM, TAXI HOME VROM OFFICE 6/20, 6/22, 6/25
/BFG