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*Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**FIRST FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^cCLOY LLP
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES INCURRED AS COUNSEL TO OFFICIAL COMMITTEE OF
UNSECURED CREDITORS DURING PERIOD FROM APRIL 11, 2012
THROUGH AND INCLUDING APRIL 30, 2012**

Name of applicant:	<u>Milbank, Tweed, Hadley & M^cCloy LLP</u>
Authorized to provide professional services to:	<u>Official Committee of Unsecured Creditors</u>
Date of retention:	<u>Order entered on June 29, 2012, retaining Milbank nunc pro tunc to April 10, 2012</u>
Period for which compensation and reimbursement is sought:	<u>April 11, 2012 – April 30, 2012</u>
Amount of compensation requested:	<u>\$1,007,228.50</u>
Amount of expense reimbursement requested:	<u>\$21,602.23</u>

Milbank, Tweed, Hadley & McCloy LLP (“Milbank”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of Arcapita Bank B.S.C.(c) and its affiliated debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”)¹, hereby submits this monthly fee statement (the “Fee Statement”), pursuant to this Court’s Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals, dated May 18, 2012 (the “Interim Compensation Order”), seeking compensation and reimbursement of expenses for the period of April 11, 2012 through and including April 30, 2012 (the First Monthly Period”). By this Fee Statement, Milbank seeks (i) payment of \$827,385.03, which is equal to eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the First Monthly Period (i.e., \$1,007,228.50), and (ii) reimbursement of \$21,602.23, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.²

Attached hereto as Exhibit A are time entry records for the First Monthly Period that were recorded in tenths of an hour by project category, maintained in the ordinary course of Milbank’s practice, and that set forth a detailed description of services performed by each attorney and paraprofessional on behalf of the Committee. A summary of compensation sought by project category is provided below.

¹ The Debtors in these chapter 11 cases are Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, RailInvest Holdings Limited, and Falcon Gas Storage Company, Inc. The location of the Debtors’ corporate headquarters is Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain.

² The foregoing amounts reflect a voluntary reduction of certain amounts in fees. However, Milbank reserves the right to seek the allowance of all or a portion of such amounts at a later date.

Attached hereto as Exhibit B are itemized records of all expenses for the First Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Milbank's current billing rates, (iv) year of bar admission for each attorney, (v) number of years each attorney has held his or her position at Milbank, and (vi) area of concentration for each attorney.

**FIRST FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 11, 2012 – APRIL 30, 2012)**

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Dennis Dunne	Financial Restructuring Partner at Milbank for 14 years; admitted in 1991.	\$1,140	74.60	\$85,044.00
David Zeltner	Global Corporate Partner at Milbank for 1 year; admitted in 1978.	\$1,140	19.00	\$21,660.00
John Dewar	Global Project Finance Partner at Milbank for 4 years; admitted in 1991.	\$1,125	14.70	\$16,537.50
Stuart Harray	Global Corporate Partner At Milbank for 5 years; admitted in 1993.	\$1,125	4.70	\$5,287.50
David Lamb	Global Corporate Partner at Milbank for 22 years; admitted in 1992.	\$1,030	20.30	\$20,909.00
Andrew Leblanc	Litigation Partner at Milbank for 6 years; admitted in 1998.	\$1,030 \$515*	33.00 6.00	\$33,990.00 \$3,090.00
Abhilash Raval	Financial Restructuring Partner at Milbank for 5 years; admitted in 1997.	\$975	30.50	\$29,737.50
Evan Fleck	Financial Restructuring Partner at Milbank for 2 years; admitted in 2002.	\$900	169.60	\$152,640.00
Patrick Holmes	Global Leveraged Finance Of Counsel at Milbank for 11 years; admitted in 1977.	\$995	7.50	\$7,462.50
Dennis O'Donnell	Financial Restructuring Of Counsel at Milbank for 5 years; admitted in 1992.	\$910	93.00	\$84,630.00
Lena Mandel	Senior Attorney at Milbank for 10 years; admitted in 1990.	\$795	22.00	\$17,490.00
Lisa Brabant	Real Estate Associate at Milbank for 14 years; admitted in 1999.	\$750	15.90	\$11,925.00

* Milbank bills travel time at 50% of its normal rates.

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Erika Kuver-Del Duca	Real Estate Associate at Milbank for 9 years; admitted in 2004.	\$750	4.50	\$3,375.00
Peter Newman	Financial Restructuring Associate at Milbank for 8 years; admitted in 2005.	\$735	64.70	\$47,554.50
Paul Torres	Litigation Associate at Milbank for 7 years; admitted in 2005.	\$720	19.10	\$13,752.00
Rachel Fink	Global Corporate Associate at Milbank for 6 years; admitted in 2007.	\$695	12.10	\$8,409.50
Douglas Kim	Global Project Finance Associate at Milbank for 5 years; admitted in 2008.	\$675	12.00	\$8,100.00
Nicole Leyton Rosser	Tax Associate at Milbank for 5 years; admitted in 2008.	\$675	2.10	\$1,417.50
Gabriel Carnwath	Global Corporate Associate at Milbank for 1 year; admitted in 2009.	\$650	7.20	\$4,680.00
Andrew H. Everett II	Global Corporate Associate at Milbank for 4 years; admitted in 2009.	\$650	42.50	\$27,625.00
Jared Joyce-Schleimer	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	15.10	\$9,815.00
Nicholas Kamphaus	Financial Restructuring Associate at Milbank for 1 year; admitted in 2009.	\$650	167.40	\$108,810.00
Anna Thomander	Financial Restructuring Associate at Milbank for 4 years; admitted in 2009.	\$650	2.30	\$1,495.00
Bradley Friedman	Financial Restructuring Associate at Milbank for 3 years; admitted in 2010.	\$625	72.30	\$45,187.50
Denise Linton	Litigation Associate at Milbank for 3 years; admitted in 2010.	\$625	9.70	\$6,062.50
Eluard Alegre	Financial Restructuring Associate at Milbank for 2 years; admitted in 2011.	\$570	137.10	\$78,147.00
Tiffani Simmons	Real Estate Associate at Milbank for 2 years; admitted in 2011.	\$570	15.90	\$9,063.00

Name	Position; Experience	Hourly Rate	Total Hours	Total Compensation
Greta Ulvad	Financial Restructuring Associate at Milbank for 1 years; admitted in 2011.	\$570	165.60	\$94,392.00
Jordan Lacy	Global Corporate Associate at Milbank for 1 year; admitted in 2012.	\$470	6.60	\$3,102.00
Andrew Tsang	Financial Restructuring Associate at Milbank for 1 year; admitted in 2012.	\$470	55.90	\$26,273.00
Monica Alston	Case Manager	\$260	16.00	\$4,160.00
Charmaine Thomas	Legal Assistant	\$210	38.10	\$8,001.00
Jacqueline Brewster	Legal Assistant	\$195	24.40	\$4,758.00
Wendy Sobel Barr	Legal Assistant	\$180	14.70	\$2,646.00
Total		\$711.27 (blended rate) ³	1,416.10 hours	\$1,007,228.50

³ The blended rate excluding paraprofessionals is \$745.77 per hour.

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AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 11, 2012 – APRIL 30, 2012)**

ACTIVITY	HOURS	FEES
Asset Sales	25.60	\$20,491.50
Automatic Stay Enforcement & Litigation	113.50	\$73,417.00
Cash Management	63.90	\$49,852.00
Cayman Proceedings	10.00	\$7,387.00
Committee Administration	314.70	\$220,156.00
Committee Meetings	57.80	\$53,371.50
Committee Retention Applications	64.80	\$37,412.00
Communication with Creditors & Website	41.50	\$30,868.00
Corporate Matters	60.10	\$50,370.50
Court Hearings	172.00	\$133,707.50
Debtor-in-Possession Meetings and Communications	47.90	\$43,256.50
Project Finance & Infrastructure	28.10	\$18,860.00
Employee Issues	3.60	\$3,065.00
File, Docket and Calendar Maintenance	88.90	\$26,704.50
Insurance Matters	4.60	\$3,416.00
Intercompany Issues	.90	\$585.00
Islamic Finance Issues	22.80	\$20,805.50
Litigation	22.90	\$17,180.00
Milbank Fee Statements and Applications	3.20	\$2,072.00
Other Foreign Proceedings Issues	2.30	\$1,495.00
Private Equity Issues	19.10	\$14,021.00
Real Estate Matters	131.10	\$106,944.00
Reporting Requirements	3.40	\$2,770.00
Retention of Professionals	99.90	\$60,260.00
Secured Creditor Issues	.80	\$720.00
Travel Time	6.00	\$3,090.00

ACTIVITY	HOURS	FEES
Vendor/Customer Issues	6.70	\$4,951.00
Total	1,416.10	\$1,007,228.50

**FIRST FEE STATEMENT OF MILBANK, TWEED, HADLEY & M^CCLOY LLP
AS COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS
OF ARCAPITA BANK B.S.C.(C), ET AL.
(APRIL 11, 2012 – APRIL 30, 2012)**

<u>DISBURSEMENTS</u>	<u>AMOUNT</u>
Airfreight	\$1,636.56
Cab Fares	\$4,144.04
Computer Database Research	\$8,122.32
Messenger	\$208.00
Meals	\$2,053.77
Photocopies/Printing	\$3,685.50
Telephone	\$1,033.47
Travel	\$718.57
TOTAL DISBURSEMENTS	<u>\$21,602.23</u>

Notice

No trustee or examiner has been appointed in these chapter 11 cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); and (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.). Milbank submits that, in light of the relief requested, no other or further notice need be provided.

WHEREFORE, Milbank respectfully requests (i) interim allowance of compensation for professional services rendered during the First Monthly Period, in the amount of \$1,007,228.50, and reimbursement for expenses incurred in connection with such services, in the amount of \$21,602.23, and (ii) payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (i.e., payment of eighty percent (80%) of the compensation sought, in the amount of \$805,782.80, and reimbursement of one hundred percent (100%) of expenses incurred), in the total amount of \$827,385.03.

July 12, 2012

MILBANK, TWEED, HADLEY & M^cCLOY LLP

/s/ Dennis F. Dunne

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Counsel for Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), et al.

Exhibit A

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15415624 4/13/2012	Emails with E. Fleck re UK listed IPO (0.1); review Arcapita Deal Funding Budget re same (0.2); e-mails to E. Fleck and M. Withey in respect of the English law input (0.1).	0.40	Harray, Stuart M.
15412066 4/17/2012	Review e-mails in respect of the proposed European IPO (0.3); send e-mails to Milbank team in respect of same (0.1).	0.40	Harray, Stuart M.
15412067 4/18/2012	Review e-mails in respect of the AESDII funding report and administrative issues (0.2); review e-mails in respect of the European IPO (0.2); review Eurolog IPO update paper (0.2); review European IPO valuation report (0.2).	0.80	Harray, Stuart M.
15523310 4/18/2012	Review issues re [REDACTED] IPO.	0.60	Dunne, Dennis F.
15523347 4/18/2012	Email M. Withey re IPO docs.	0.10	Ulvad, Greta R.
15412068 4/19/2012	Correspond with M. Withey in respect of draft IPO documents (0.1); read e-mails from Milbank and HL in respect of IPO progress (0.3)	0.40	Harray, Stuart M.
15384697 4/19/2012	Internal emails with London office re: proposed IPO.	0.20	Fleck, Evan R.
15412069 4/20/2012	Review e-mails from Milbank, HL and A&M in respect of the proposed European IPO.	0.20	Harray, Stuart M.
15412070 4/21/2012	Review e-mails from Milbank in respect of the European IPO.	0.20	Harray, Stuart M.
15412071 4/22/2012	Review corporate structure (0.4); review e-mails in respect of the planned call to discuss the proposed European IPO issues (0.1).	0.50	Harray, Stuart M.
15412072 4/23/2012	Review the draft IPO prospectus (0.5); review background material re same (0.2).	0.70	Harray, Stuart M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00200 ARCAPITA CREDITORS' COMMITTEE/ASSET SALES

Date	Description	Hours	Name
15523358 4/23/2012	Review prospectus (2.40); create table of same for call (1.0); review the first submission of the draft prospectus (1.90) and the latest draft of the IPO Update Briefing (1.10); background reading re same (0.50); review questions which may be raised on introductory call (0.30).	7.20	Carnwath, Gabriel
15421632 4/23/2012	Review proxy agreements (.6), summaries (.4) and emails (.5) re same; review administration agreements (1.1), emails re same (.4); revise automatic stay analysis (2.0).	5.00	Newman, Peter
15412073 4/24/2012	Review e-mails in respect of conference call on the proposed European IPO (0.2); review e-mails in respect of Corporate Structure discussions (0.1); review dataroom index (0.1); e-mail contact with E. Fleck and M. Withey in respect of conference call on the European IPO (0.1).	0.50	Harray, Stuart M.
15421633 4/24/2012	Review prospectus for IPO (2.2); emails re status of same (.3).	2.50	Newman, Peter
15415625 4/25/2012	Review e-mails in respect of the European IPO process.	0.10	Harray, Stuart M.
15390045 4/25/2012	Prepare for meeting w/ proposed consultant (M. Zaram).	1.30	Raval, Abhilash M.
15387079 4/25/2012	Meeting w UCC member, A Raval and E Fleck (1.2); prepare for same (1.7).	2.90	Newman, Peter
15421634 4/25/2012	Review prospectus (1); call w A. Reddy (HL) re IPO (.4).	1.40	Newman, Peter
15415626 4/26/2012	Review e-mails re IPO documents in the Data Room.	0.10	Harray, Stuart M.
15415627 4/27/2012	Review e-mail from G. Ulvad re updated IPO data room index.	0.10	Harray, Stuart M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15540687 4/12/2012	Call re Falcon issues.	0.40	Leblanc, Andrew M.
15369824 4/13/2012	Correspond re automatic stay research with N. Kamphaus (.4); consider same (.3).	0.70	Fleck, Evan R.
15523279 4/13/2012	Corresp w N. Kamphaus re automatic stay and proxies (0.3); research re same (3.1).	3.40	Alegre, Eluard
15402687 4/14/2012	Continue research re proxies and automatic stay.	3.20	Alegre, Eluard
15523288 4/14/2012	Research issue regarding automatic stay and revocable proxies.	0.30	Kamphaus, Nicholas C.
15402688 4/15/2012	Research re agency agreements and automatic stay.	2.80	Alegre, Eluard
15404528 4/16/2012	Research agency agreements with respect to the automatic stay (2.3); corresp w M. Brod re escrow and automatic stay research (0.1); review corresp from M. Brod re same (0.2).	2.60	Alegre, Eluard
15384646 4/17/2012	T/c with D. Zeltner re automatic stay matters (.3) review related documentation (1.2).	1.50	Fleck, Evan R.
15404529 4/17/2012	Research re automatic stay on property interests of non-debtors.	4.50	Alegre, Eluard
15384647 4/18/2012	Correspond re recovable proxies with D. Zeltner.	0.30	Fleck, Evan R.
15523309 4/18/2012	Review issues re Falcon.	0.70	Dunne, Dennis F.
15404530 4/18/2012	Research re automatic stay application to trusts.	0.90	Alegre, Eluard
15384648 4/19/2012	T/c with A. Leblanc re: Falcon stay issues (.3); review Debtors' memo re: same (.5).	0.80	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15384723 4/19/2012	Review Falcon litigation memorandum (0.4); corresp with E. Fleck re same (0.3).	0.70	Leblanc, Andrew M.
15412978 4/19/2012	Conf w N. Kamphaus re status of research re automatic stay and trust rights (0.4); research re same (1.4); draft summaries of same (4.0); corresp w P. Newman and N. Kamphaus re same (0.2).	6.00	Alegre, Eluard
15402689 4/19/2012	Conference with E. Alegre regarding automatic stay research.	0.40	Kamphaus, Nicholas C.
15384649 4/20/2012	T/c with Debtors' counsel re: Falcon (.5); review Falcon analysis (.3); corr. with P. Newman re: same (.2); corr. with P. Newman re AIML research (.3).	1.30	Fleck, Evan R.
15412979 4/20/2012	Corresp w P. Newman and N. Kamphaus re drafting memo re automatic stay and trust rights.	0.10	Alegre, Eluard
15384650 4/21/2012	Review Falcon Gas memo draft.	0.30	Fleck, Evan R.
15384703 4/23/2012	Emails w. P. Newman, E. Alegre, N. Kamphaus, R. Fink re form of proxy (0.2); call w. E. Alegre and N. Kamphaus re same (0.2); prepare for same (0.2).	0.60	Zeltner, David E.
15412980 4/23/2012	Corresp w D. Zeltner and A. Everett re call to discuss proxy (0.1); corresp w P. Newman and N. Kamphaus re same (0.1); call w D. Zeltner and N. Kamphaus re same (0.2); corresp w P. Newman re same (0.2); corresp w P. Newman re proxy and admin agreement (0.4); corresp w G. Ulvad re articles of association (0.1); corresp w A. Everett and R. Fink re same (0.1); draft proxy memo (3.6).	4.80	Alegre, Eluard
15412981 4/24/2012	Draft memo re application of automatic stay to proxy agreements and administrative agreements (11.1); corresp w B. Friedman re [REDACTED] proxy agreement and administrative agreement (0.1).	11.20	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15540693 4/25/2012	Continue review of Falcon Gas filing, including new material from GDC (1.4); revise Committee memo re same (.4).	1.80	Fleck, Evan R.
15412982 4/25/2012	Continue drafting memo re application of automatic stay to management agreements (3.4); corresps w P. Newman re same (0.2); corresp w N. Kamphaus and B. Friedman re omnibus memo objection to Commerzbank lift stay motion (0.1); draft background section of proxy memo (2.8).	6.50	Alegre, Eluard
15386955 4/25/2012	Corresp with N. Kamphaus re Commerzbank motion (.1); review materials re same (1.9); corresp with J. Sussman re same (.2); research issues related to Commerzbank objection (1.7); draft memo re same (2.1); corresp with D. O'Donnell re same (.1); corresp with N. Kamphaus re same (.1).	6.10	Friedman, Bradley S.
15524694 4/25/2012	Correspond with B. Friedman and E. Alegre regarding potential objections to Commerzbank motion (0.8); communicate with E. Alegre regarding updated status of possible objections (0.3).	1.10	Kamphaus, Nicholas C.
15412983 4/26/2012	Continue drafting proxy memo (8.4); correspondence w P. Newman re status of same (0.1); correspondence w N. Kamphaus re same (0.1).	8.60	Alegre, Eluard
15392710 4/26/2012	Corresp internally re Commerzbank motion (.2); corresp with E. Fleck to discuss potential objection (.1); corresp with N. Kamphaus re same (.1); corresp with L. Mandel re same (.2); draft objection re same (1.9); review L. Mandel's comments to memo (.1); corresp re memo with E. Fleck (.2); revise same (.2).	3.00	Friedman, Bradley S.
15388149 4/26/2012	Research re proxy issues (2); emails re coordinating same (.7)	2.70	Newman, Peter

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15524698 4/26/2012	Review (.3) and revise (1.6) memo to committee re Commerzbank's motion; correspond with E. Fleck re same (.2).	2.10	Mandel, Lena
15412984 4/27/2012	Prepare for discussion w/ A. Everett re Arcapita structure issues and proxy voting (0.3); p/c w/ A. Everett re same (1.1)	1.40	Alegre, Eluard
15524710 4/27/2012	Corresp with E. Fleck re Commerzbank lift stay motion and related issues (.3); draft objection to lift stay motion (3.3); revise motion summary re same for committee (.9); email to E. Fleck, D. O'Donnell and N. Kamphaus re same (.1)	4.60	Friedman, Bradley S.
15392713 4/28/2012	Corresp w/ internal team re Commerzbank lift stay memo (.3); revise same (3.5); corresp with E. Fleck re same (.4).	4.20	Friedman, Bradley S.
15398482 4/28/2012	Review Commerzbank lift stay motion and evaluate alternative responses.	0.90	Kamphaus, Nicholas C.
15392714 4/29/2012	Draft chart of arguments re Commerzbank lift stay motion (4.3); revise Committee memo re same (.3); corresp with E Fleck re same (.1).	4.70	Friedman, Bradley S.
15412976 4/30/2012	Review Debtors' Commerzbank pleading (.3); discuss same with Chair (.2); correspondence with D. Dunne re: same (.3).	0.80	Fleck, Evan R.
15398480 4/30/2012	Review issues re Commerzbank's request to lift stay to file a notice (.5); review Lehman precedent re same (.2).	0.70	Dunne, Dennis F.
15489497 4/30/2012	Corresp with E. Fleck re Commerzbank objection (.1); draft objection/joinder to debtors objection (5.4); corresp with E. Fleck and N. Kamphaus re Debtors' position on same (.1); continue to revise memo on same issue (.1); corresp with E. Fleck re same (.1).	5.80	Friedman, Bradley S.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00300 ARCAPITA CREDITORS' COMMITTEE/AUTOMATIC STAY ENFORCEMENT & LITIGATION

Date	Description	Hours	Name
15398543 4/30/2012	Revise memo re AIML filing (8); call w/ A. Thomander and Lux counsel re [REDACTED] issues (1); comment on summary re same (.5).	9.50	Newman, Peter
15398481 4/30/2012	Revise memo to committee re Commerzbank's motion to lift the stay (.8); communications with E. Fleck re same (.2); review debtors' objection to motion (.3); correspond with B. Friedman re revising the memo (.2).	1.50	Mandel, Lena

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15363629 4/11/2012	Review issues re cash management and flow of funds.	1.40	Dunne, Dennis F.
15369828 4/11/2012	Analyze cash management motion and related pleadings.	1.10	Kamphaus, Nicholas C.
15359570 4/11/2012	Correspondence with E. Fleck and N. Kamphaus re cash management (.4); review cash management motion, budget, interim orders and objection by Euroville (.6).	1.00	Mandel, Lena
15523269 4/12/2012	Review cash management motion, objections, related sections of transcripts, interim orders, and interim budget in connection with initial memorandum to Committee (3.2); draft summary of cash management proceedings for initial memorandum to Committee (2.8).	6.00	Kamphaus, Nicholas C.
15369825 4/13/2012	Numerous calls with Debtors' counsel, A&M, FTI/HL (3.1) and review of documents regarding budget and forecasting (2.2).	5.30	Fleck, Evan R.
15369829 4/13/2012	Review draft budget in preparation for conference regarding same (0.4); conference with A&M team, Houlihan team, FTI team, Gibson Dunn team, and E. Fleck regarding overview of Debtors' proposed budget (1.6); draft summary of same (1.8); review spreadsheet of detailed cash flow forecasts in preparation for conference regarding same (0.9); conference with A&M team, Houlihan team, FTI team, and Gibson Dunn team regarding overview of detailed cash flow forecast (1.2); draft summary of same (1.5); conference with FTI team, A&M team, Houlihan team, Gibson Dunn team, and internal team regarding treatment of intercompany claims (0.8); draft summary of same (1.0).	9.20	Kamphaus, Nicholas C.
15363630 4/14/2012	Review budget issues and post-5/7 line items that require more diligence (.8); review M. Rosenthal (GDC) position re expanded interim approval (.4).	1.20	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15363634 4/14/2012	Research issues related to protocols (.6); draft email re same to E. Fleck (.1); corresp internally re same (.1).	0.80	Friedman, Bradley S.
15369830 4/14/2012	Review Standard Chartered objection to cash management budget (0.3); draft summary of same (0.2); review proposed third interim cash management order (0.6); review comments from S. Star (FTI) on proposed interim cash management order (0.8).	1.90	Kamphaus, Nicholas C.
15369826 4/15/2012	T/cs and emails with financial advisors regarding budget issues (1.4); call with GDC re: interim budget (.5).	1.90	Fleck, Evan R.
15369831 4/15/2012	Draft responses to S. Star (FTI) comments on proposed interim cash management order (0.8); revise proposed order in connection with same (0.4); correspond with E. Fleck and D. O'Donnell regarding proposed interim cash management order (0.6).	1.80	Kamphaus, Nicholas C.
15384651 4/16/2012	Continue negotiation of cash management/budget order, including numerous conversations with FTI, HL and Debtors (separately) re same.	1.70	Fleck, Evan R.
15369827 4/16/2012	Review Standard Charter issues (.4); review safeguards re inter-company non-debtor funding (.6).	1.00	Dunne, Dennis F.
15375662 4/16/2012	Call w FAs and Milbank team re cash management motion (1); revise order re same (1).	2.00	Newman, Peter

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41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15384654 4/16/2012	Call regarding proposed cash management order (0.8); prepare for call regarding same (0.7); call with J. Weisser (GDC) and internal team regarding proposed cash management order (0.9); corresp with E. Fleck regarding status of proposed cash management order and next steps (0.4); call with S. Star (FTI) and internal team regarding same (0.4); call with B. Jordan (HL) and internal team regarding same (0.3); call with J. Weisser (GDC) and internal team to further discuss proposed cash management order (0.5); corresp with E. Fleck regarding status of proposed cash management order and next steps (0.6); review Standard Chartered Bank comments to proposed cash management order (0.3); revise order based on discussion during meeting (2.0); review Hirsh declaration in support of cash management motion and related budget (0.7); review summary of declaration for distribution to Milbank team (0.2).	7.80	Kamphaus, Nicholas C.
15523301 4/17/2012	Discuss cash management order with J. Weiss (GDC) (.4); negotiate form of order (.4).	0.80	Fleck, Evan R.
15375664 4/17/2012	Review debtor changes to cash management order (.6); corresps w/ E. Fleck, P. Newman and N. Kamphaus re same (1.2).	1.80	O'Donnell, Dennis C.
15523303 4/17/2012	Corresp with Fleck and O'Donnell re protocols (.1); corresp with BMC re same (.1).	0.20	Friedman, Bradley S.
15402692 4/17/2012	Revise proposed third interim cash management order (2.3); communicate with Gibson Dunn and Dechert teams regarding same (0.7); communicate with E. Fleck, D. O'Donnell, and P. Newman regarding same (1.8).	4.80	Kamphaus, Nicholas C.
15384652 4/18/2012	Continued review and revisions to proposed interim cash management order.	0.40	Fleck, Evan R.
15375665 4/18/2012	Emails E. Fleck, P. Newman and N. Kamphaus re revisions to cash management order.	0.70	O'Donnell, Dennis C.

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Ending April 30, 2012

41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15375663 4/18/2012	Review revised cash management order (.3); correspond re internal team same (.2); further revise same (.7).	1.20	Newman, Peter
15384655 4/18/2012	Review new proposed interim cash management order (0.2); draft email to E. Fleck, D. O'Donnell, and P. Newman regarding same (0.1); call with J. Weisser (Gibson Dunn) regarding proposed interim cash collateral order (0.2); communicate with E. Fleck, D. O'Donnell, and P. Newman regarding same (0.3); revise proposed order (0.5).	1.30	Kamphaus, Nicholas C.
15384653 4/19/2012	T/cs with FTI and HL re: cash management and funding considerations.	0.70	Fleck, Evan R.
15375670 4/19/2012	Conf. with M. Glogoff (Barclays) re FTI budget (.3); review issues re same for UCC call (.3).	0.60	Dunne, Dennis F.
15402706 4/19/2012	Revise proposed third interim cash management order (0.7); communicate with E. Fleck, D. O'Donnell, and P. Newman regarding same (0.2).	0.90	Kamphaus, Nicholas C.
15402693 4/20/2012	Review emails regarding funds held in Bahraini bank accounts.	0.40	Kamphaus, Nicholas C.
15378656 4/21/2012	Review DIP and parent funding issues.	0.80	Dunne, Dennis F.
15378657 4/22/2012	Review liquidity and funding options.	0.80	Dunne, Dennis F.
15387075 4/24/2012	Review budget and funding issues for May.	0.70	Dunne, Dennis F.
15398528 4/25/2012	Telephone conference with C. Millet (GDC) re: protocols.	0.50	Fleck, Evan R.
15412990 4/26/2012	Review protocol outline from S. Star (FTI) (.6); correspond w/ E. Fleck re same (.3).	0.90	O'Donnell, Dennis C.
15392734 4/28/2012	Review status of protocols re financing and non-debtor funding.	1.30	Dunne, Dennis F.

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41276.00600 ARCAPITA CREDITORS' COMMITTEE/CASH MANAGEMENT

Date	Description	Hours	Name
15524734 4/30/2012	Comment on Debtors' draft protocol re cash management.	0.40	Fleck, Evan R.
15398527 4/30/2012	Review budget and May funding requirements.	0.60	Dunne, Dennis F.

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41276.00700 ARCAPITA CREDITORS' COMMITTEE/CAYMAN PROCEEDINGS ISSUES

Date	Description	Hours	Name
15384656 4/18/2012	Correspond with N. Angel regarding Caymans JPL (.2) participate in introductory call with JPL (.7).	0.90	Fleck, Evan R.
15523346 4/18/2012	Correspond with A. Dhir (HL) re Cayman docket (.2); call with ZC re same (.4).	0.60	Ulvad, Greta R.
15375679 4/18/2012	Call w Cayman PL (partial) (.4) and prepare for same (.4).	0.80	Newman, Peter
15384657 4/19/2012	Review filings from Cayman proceedings (.9); send emails internally re: same (.4).	1.30	Fleck, Evan R.
15523349 4/19/2012	Corresp w tech support re access to Cayman pleadings website (0.2); corresp w internal team re download of documents from same (0.3); corresp w G. Ulvad re circulating Cayman docs to internal team and summarizing same (0.2); draft summary of Cayman transcript (1.2).	1.90	Alegre, Eluard
15402694 4/19/2012	Correspond with E. Alegre and G. Ulvad regarding Cayman issues.	0.30	Kamphaus, Nicholas C.
15378642 4/20/2012	Review transcripts of Cayman proceedings (.4); review transparency and cooperation issues (.3).	0.70	Dunne, Dennis F.
15378643 4/20/2012	T/c N. Lupton (Walkers) re Cayman issues.	0.40	O'Donnell, Dennis C.
15523353 4/20/2012	Continue drafting summary of transcript of March 19 ex parte hearing in Cayman proceeding.	2.00	Alegre, Eluard
15402695 4/25/2012	Research precedent protocols for cooperation with Cayman proceeding.	0.40	Kamphaus, Nicholas C.
15413085 4/26/2012	T/c Cayman counsel re new work streams.	0.70	O'Donnell, Dennis C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15369820 4/11/2012	Review preliminary matters to begin engagement and prepare for initial client call (4.8); multiple t/cs clients and Milbank FRG members re: Committee formation and organization (3.2).	8.00	Fleck, Evan R.
15363636 4/11/2012	Review housekeeping matters for new UCC representation.	1.10	Dunne, Dennis F.
15369848 4/11/2012	Conference with FTI re Arcapita issues (.6); t/c B. Jordan (Houlihan) re same (.4); emails E. Fleck, N. Kamphaus and G. Ulvad re various administrative matters (.9); review by-laws (.6).	2.50	O'Donnell, Dennis C.
15369835 4/11/2012	Correspond with E. Fleck re new representation of Arcapita issues (2.1); correspond with D. O'Donnell re same (1.8); correspond with internal team re same (2.0); begin drafting summaries of operational motions (2.6); draft roll call (.9).	9.40	Ulvad, Greta R.
15402696 4/11/2012	Draft notice of appearance for Arcapita (0.9); comms w N. Kamphaus re editing same (0.1); corresp w E. Fleck re editing same (0.1); conf w legal assistants re filing same (0.1); corresp w A. Raval re Barclays committee administration (0.1); comms w N. Kamphaus re first day tasks for committee (0.1); corresp w G. Ulvad re drafting working group list (WGL) (0.2); draft Arcapita working group list (1); corresps w G. Ulvad re same (0.2); corresp w E. Fleck and paralegals re ECF updates (0.1); corresp w N. Kamphaus and G. Ulvad re omnibus memo structure and assignments (0.1); draft summaries for 4-17 omnibus memo (3.3).	6.30	Alegre, Eluard
15363631 4/11/2012	Corresp with G. Ulvad to discuss scheduling logistics (.2); corresp with N. Kamphaus to do same (.3); corresp with E. Fleck re same (.5).	1.00	Friedman, Bradley S.

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Date	Description	Hours	Name
15369850 4/11/2012	Analyze first-day pleadings (1.4) and transcripts (1.7); review sample initial memoranda to Committee (0.8); coordinate draft of initial memorandum to Committee (0.5); conference with E. Alegre and G. Ulvad regarding same (0.3); draft action items list for necessary tasks (1.4).	6.10	Kamphaus, Nicholas C.
15523268 4/12/2012	Continue to review documentation (3.3); coordinate with financial advisors and internal team and UCC members re open case issues (3.9); discuss case strategy with A. Raval (.8); correspond re case management matters with D. Dunne (1.2).	9.20	Fleck, Evan R.
15363637 4/12/2012	Confs. with M. Glogoff (Barclays) re download of meeting with debtor and process points for committee (.3); revise memo to committee (.4); corresps with A. Raval and E. Fleck re task list, workstreams and next steps (.4).	1.10	Dunne, Dennis F.
15523273 4/12/2012	Review transcripts from prior hearings (1.2); review pleadings and other letters prepetition (2.0); correspondence re same (0.7).	3.90	Leblanc, Andrew M.
15360755 4/12/2012	Discuss case strategy with E. Fleck (.8); correspondences with internal team re case strategy and open issues (3.7).	4.50	Raval, Abhilash M.
15523275 4/12/2012	Review revised Bylaws (.7); t/c N. Kamphaus re: same (.2).	0.90	O'Donnell, Dennis C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15369836 4/12/2012	Corresp. with internal team re action list items and new case issues (1.0); begin preparing new case memo (1.9); corresp. with D. O'Donnell re same (.2); correspond with E. Fleck and D. O'Donnell re same (.3); draft firmwide email (.6); correspond with D. O'Donnell re same (.2); correspond with E. Fleck and D. O'Donnell re same (.3); revise same (.8); circulate calendar invites re upcoming hearings (.8); prepare email distribution lists (.9); correspond with E. Fleck and D. O'Donnell re same (.5); upload (.3) and organize (.5) Arcapita documents on internal database; correspond with E. Fleck re new case issues (2.8).	11.10	Ulvad, Greta R.
15402697 4/12/2012	Corresp w internal team re firm wide email re Arcapita representation (0.1); review draft action item list (0.1); prepare working group list (4.5); corresp w G. Ulvad re working group list (0.1).	4.80	Alegre, Eluard
15369851 4/12/2012	Conferences with internal team regarding workstream on initial memorandum to Committee (0.9); corresp with E. Alegre and G. Ulvad regarding division of labor for completing draft of initial memorandum to Committee (0.7); revise motion summaries of first day pleadings for inclusion in initial memorandum to Committee (2.3); corresp with D. O'Donnell regarding format and requirements of same (0.6); communicate with B. Friedman, E. Alegre, and G. Ulvad regarding priority and division of immediate tasks (0.3); communicate with E. Alegre regarding research in connection with decision whether to file entities for bankruptcy (0.7); communicate with E. Fleck regarding immediate action items (0.4).	5.90	Kamphaus, Nicholas C.
15363641 4/12/2012	Conferences with team members re administrative matters.	0.60	Mandel, Lena

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Date	Description	Hours	Name
15523283 4/13/2012	Numerous calls and emails with internal team re: case strategy (1.8); review (.2) and revise (.5) draft by-laws; internal emails re: same (.4); meet with internal team regarding open projects (.7).	3.60	Fleck, Evan R.
15363638 4/13/2012	Review by-laws and issues re same (.6).	0.60	Dunne, Dennis F.
15523286 4/13/2012	Review correspondence files from pre-petition letters (1.5); review transcripts from hearings (1.0).	2.50	Leblanc, Andrew M.
15431126 4/13/2012	Revise Bylaws per Committee member comments (1.4); email E. Fleck re: same (.2).	1.60	O'Donnell, Dennis C.
15369837 4/13/2012	Prepare firmwide email re Arcapita representation (1.6); correspond with E. Fleck and D. O'Donnell re same (.3); draft agenda for 4/16 Committee call (.3); corresp. with internal team re action list items (2.2); revise same (1.9); prepare email distribution lists for Committee, FAs and internal team (1.3); meeting with internal team re team action list (.8).	8.40	Ulvad, Greta R.
15402698 4/13/2012	Corresp w P. Newman and G. Ulvad re Took list (0.1); edit draft working group list (2.7); proofread draft of firmwide email (0.2); corresp w G. Ulvad re task list (0.1); comms w E. Fleck and G. Ulvad re org charts circulation and printouts (0.2); internal team meeting (0.7); corresp w E. Fleck re org structure chart (0.1); coordinate distribution of same (0.2); update distribution lists (0.2).	4.50	Alegre, Eluard
15363633 4/13/2012	Corresp with N. Kamphaus re case status (.7); o/c with internal team re open items (.7); corresp with G. Ulvad re open issues (1.8).	3.20	Friedman, Bradley S.
15369852 4/13/2012	Communicate with A. Everett regarding acquisition of case materials (0.2); conference with internal team regarding status of outstanding action items and next steps (0.8).	1.00	Kamphaus, Nicholas C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15363639 4/14/2012	Review by-law and quorum issues (.6); Review agenda for Monday's call (.2).	0.80	Dunne, Dennis F.
15369838 4/14/2012	Update roll call (.6); correspond with internal team re Committee materials (.4)	1.00	Ulvad, Greta R.
15402699 4/14/2012	Edit working group list (0.8); edit same (0.6); circulate same to team (0.1); corresp w D. O'Donnell re same (0.2).	1.70	Alegre, Eluard
15369853 4/14/2012	Review (.3) and revise (.5) current action items list.	0.80	Kamphaus, Nicholas C.
15369845 4/15/2012	Corresp with D. Dunne re: case administration and strategy (.8); corresp with D. Dunne and A. Raval re: same (.5).	1.30	Fleck, Evan R.
15369865 4/15/2012	Emails with Fleck re: Committee call on items to be addressed at scheduled hearing.	0.30	Zeltner, David E.
15369819 4/15/2012	Review correspondence re: bankruptcy court filings.	0.20	Everett II, Andrew H.
15369839 4/15/2012	Update email distribution lists (.2); circulate materials to Committee members (.4); correspond with internal team re Committee call materials (1.6)	2.20	Ulvad, Greta R.
15402700 4/15/2012	Corresp w N. Kamphaus re setting up calls (0.1); corresps w G. Ulvad re working group list contacts (0.1); edit same (1.9); corresp w internal team re same (0.2).	2.30	Alegre, Eluard
15363635 4/15/2012	Corresp w/ internal team re Committee calls.	0.20	Friedman, Bradley S.
15369854 4/15/2012	Revise memorandum to Committee regarding reimbursement of expenses (0.5); draft memo regarding procedures for Milbank personnel attending Committee calls (1.1); communicate with B. Friedman and G. Ulvad regarding coordination of committee meeting call (0.7).	2.30	Kamphaus, Nicholas C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15384670 4/16/2012	T/cs with UCC member counsel re by-laws.	0.30	Fleck, Evan R.
15523294 4/16/2012	Emails with UCC members re trading restrictions.	0.20	Fleck, Evan R.
15369840 4/16/2012	Prepare binders for 4/17 hearing (.6); review same (.2); update Arcapita documents on the system (.1); finalize firmwide email (.5); o/c with E. Alegre and M. Brod re potential parties in interest and filing summaries (1.0); arrange 4/17 in-person meeting at Milbank with internal team (1.4); email T. Hedus (HL) re working group list and FTP site (.3); make preparations for 4/17 in-person meeting with the Debtors and advisors (1.1); circulate new Arcapita docs to internal team (.3); upload Arcapita docs to the internal system (.2); correspond with internal Milbank team re action list items (1.7).	8.40	Ulvad, Greta R.
15404531 4/16/2012	Review corporate structure and holding structure charts (0.1); update working group list (0.2); conf w M. Brod and G. Ulvad re summarizing pleadings and search for potential parties in interest (1.0); corresp w W. Bice and D. Michalchuk re circulation of org charts (0.1); corresp w J. Brewster re pleadings binder (0.1); corresp w G. Ulvad re WGL and distribution list updates (0.2).	1.70	Alegre, Eluard
15375667 4/16/2012	Correspond w E. Fleck re staffing and assignments.	0.70	Newman, Peter
15384658 4/16/2012	Review re Arcapita firmwide email.	0.30	Thomas, Charmaine
15369849 4/16/2012	Correspond with team members re case administration matters.	0.40	Mandel, Lena
15384671 4/17/2012	Consider and implement further revisions to by-laws (.6), discuss scope of work and research with N. Angel (.2), o/cs with D. Dunne re case strategy (.5).	1.30	Fleck, Evan R.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15371918 4/17/2012	Review (.1) and revise (.3) memo to committee re developments; corresps with A. Leblanc and E. Fleck re diligence, litigation paths, and committee recommendations (.6).	1.00	Dunne, Dennis F.
15404532 4/17/2012	Corresp w G. Ulvad re WGL and distribution list (0.1); update same (0.2).	0.30	Alegre, Eluard
15523302 4/17/2012	Review filing update.	0.20	Friedman, Bradley S.
15375668 4/17/2012	Read background materials re Arcapita filing and debt facilities.	5.00	Newman, Peter
15384681 4/17/2012	Review re FTP site (.1); review re client meeting (.5).	0.60	Thomas, Charmaine
15523312 4/18/2012	Coordinate various case research projects (1.2); prepare memo to Committee summarizing hearing (.5).	1.70	Fleck, Evan R.
15540694 4/18/2012	T/c with Committee members re by-laws and trading restrictions.	1.10	Fleck, Evan R.
15384665 4/18/2012	Arrange for production of org charts for Committee (.2); correspond with N. Kamphaus re same (.3); draft cover letter re same (.4); schedule internal team meeting (.1); prepare (.6), revise (.4) and circulate (.1) email summary of same; email Milbank team members re timekeeping (.1); update email distribution lists (.1); coordinate with outsourcing re org chart order (.3); prepare calendar of critical dates (.3); correspond with internal team re action list items (1.7).	4.60	Ulvad, Greta R.

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Date	Description	Hours	Name
15404533 4/18/2012	Coordinate with legal assistants re Arcapita google alerts (0.1); update Milbank distribution lists on FTP site and internal database (0.1); correspond w G. Ulvad re timekeeper memo (0.1); update WGL (0.1); update WGL and distribution lists (0.1); research re contact info for 4-17 meeting attendees (0.2); review Westlaw alert re Arcapita (0.1).	0.80	Alegre, Eluard
15402704 4/18/2012	Communicate with G. Ulvad regarding reference materials for Committee members (0.1); communicate with G. Ulvad regarding status of pending tasks (0.6); review organizational charts to be mailed to Committee members (0.2); review and revise action items list (0.3).	1.20	Kamphaus, Nicholas C.
15402719 4/18/2012	Review claims trading blocking procedures in Barclays motion (0.2); communicate with E. Fleck regarding same (0.2).	0.40	Kamphaus, Nicholas C.
15523344 4/18/2012	Review re firmwide email (.3); review public news sources that reference Arcapita (.1); review firmwide email responses (.3).	0.70	Thomas, Charmaine
15375671 4/18/2012	Correspond with team members re case administration matters.	0.30	Mandel, Lena
15384673 4/19/2012	Calls with numerous UCC members/counsel regarding by-laws and consider proposed revisions to same (1.4); confirm scheduling of Committee calls with UCC members and counsel (.3); multiple communications with D. Dunne re: case strategy (1.1).	2.80	Fleck, Evan R.
15431127 4/19/2012	Review proposed Committee member changes to Bylaws (.6); conf. call w/ W. Baldiga (Browd Rudnick) re: same (.8.).	1.60	O'Donnell, Dennis C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15384666 4/19/2012	Update docs on FTP site (.3); Email A. Dhir and T. Hedus (HL) re same (.1); review same (.3); prepare cover letters for org chart distribution to UCC members and counsel (.9); correspond with E. Fleck and N. Kamphaus re same (.2); revise same (.6); correspond with M. Schaffer re same (.3); coordinate mailing of charts to UCC members and counsel (1.3) continue drafting critical dates calendar (2.7); send omnibus calendar notices to internal team (.3); correspond with internal Milbank team re action list issues (1.6); create index of Cayman documents (1.1); circulate relevant Cayman docs to internal team (.2); summarize same (1.0)	10.90	Ulvad, Greta R.
15413012 4/19/2012	Edit distribution list (0.1); coordinate re setting up parallel client matter numbers for London office (0.1); review Lexis and Westlaw alerts re Arcapita ch 11 in context of economic reforms in Bahrain (0.1); update WGL (0.2); corresp w N. Kamphaus re filing updates (0.1); corresp w internal team re same (0.2); corresp w N. Kamphaus and G. Ulvad re first day orders (0.2);	1.00	Alegre, Eluard
15371917 4/19/2012	Corresp with D. O'Donnell re memo to committee (.1); corresp with E. Fleck re same (.2); corresp with D. O'Donnell re same (.1).	0.40	Friedman, Bradley S.
15378645 4/19/2012	Review (1.1) and comment on (1.4) first day orders; read memo from debtors re sub filing (1.0); corresp w E. Fleck re same (.5); coordinate re setting up UK representation (1.0); review information requests to debtors (.7).	5.70	Newman, Peter

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15523350 4/19/2012	Review diligence lists provided by financial advisors (0.7); draft proposed additions to diligence lists (0.3); review Houlihan workstreams for inclusion in master workstreams list (0.7); corresp with P. Newman regarding status of motion review (0.4); review status of workstreams for same (0.1); review emails regarding workstreams and significant issues (0.2); corresp with D. O'Donnell regarding responsible parties at financial advisors for various tasks (0.2); draft email regarding proposed creation of master workflow list (0.4); draft workplan for Committee professionals (4.6); communicate with G. Ulvad regarding critical dates calendar and other pending tasks (0.5).	8.20	Kamphaus, Nicholas C.
15384674 4/20/2012	Participate in team meeting (.9); corr. with G. Ulvad re: by-laws (.2); t/cs with UCC members re: by-laws and meeting scheduling (.5); review (1.4) and revise (2.1) draft Committee advisor work plan; numerous emails/calls with Debtors regarding upcoming scheduling and document requests (.4); respond to correspondence re open case issues (.3).	5.80	Fleck, Evan R.
15378648 4/20/2012	Review issues for task list requested by UCC (.4); review allocation of workstreams to FA's to avoid duplication (.2).	0.60	Dunne, Dennis F.
15378650 4/20/2012	Participate in team meeting re open issues (partial).	0.70	O'Donnell, Dennis C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15384667 4/20/2012	Update email distribution lists (.2); prepare list of same for dataroom access (.1); correspond with E. Fleck re same (.1); review (.5) and revise (.7) Committee bylaws; prepare agenda for 8/24 Committee call (.3); revise critical dates calendar (1.5); correspond with N. Kamphaus re same (.6); review Committee bylaws in other Milbank cases (.1); correspond with internal team re action list items (.9); attend internal team meeting (.9); schedule weekly internal team meetings (.2); email internal team re org charts (.2); distribute same (.3); prepare index of important documents (.4); email internal team re same (.3).	7.30	Ulvad, Greta R.
15413013 4/20/2012	Review Lexis and Westlaw alerts re Arcapita (0.1); update working group list (WGL) and financial advisor distribution list re Jim Balcom (0.2); attend weekly internal meeting re action item list (0.9); conf w N. Kamphaus re summary of Gibson memo re Falcon Storage filing (0.2); draft same (1.8); corresp w P. Newman and N. Kamphaus re same (0.1); draft memo form of summary (0.7); corresp w E. Fleck re same (0.2); corresp w G. Ulvad re same (0.1); edit same with respect to Rosenthal follow up email (1.6); corresp w E. Fleck and P. Newman re same (0.1); corresp w E. Fleck re reformatting working group list (0.2); incorporate debtors' list into same (1.9).	8.10	Alegre, Eluard
15378646 4/20/2012	Review research findings re proxy issue (.4) and comment on same (.6); attend internal Milbank team call (.9) and prepare for same (.1).	2.00	Newman, Peter
15402708 4/20/2012	Attend Milbank team status meeting (0.9); prepare for same (0.1); review (0.2) and revise (0.7) action items list; conference with E. Alegre regarding summary of Gibson memo re Falcon filing (0.2); corr. with B. Friedman regarding status of pending tasks (0.3).	2.40	Kamphaus, Nicholas C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15384675 4/21/2012	Continue working on work plan (1.9); emails with D. Dunne and A. Raval re: same (.5); review (.1) and revise (.1) proposed agenda for Tuesday's call.	2.60	Fleck, Evan R.
15375660 4/21/2012	Review work plan (1.8) and provide comments (1.6); review various background materials (1.6).	5.00	Raval, Abhilash M.
15384668 4/21/2012	Revise UCC call agenda (.3); revise critical dates calendar (.2); correspond with E. Fleck re same (.1); prepare blackline of UCC bylaws (.2); correspond with E. Fleck re same (.1).	0.90	Ulvad, Greta R.
15413014 4/21/2012	Corresps w E. Fleck re working group list (0.1); edit Falcon Storage memo (0.5); circulate same to E. Fleck, P. Newman and N. Kamphaus (0.1); edit working group list (1.4).	2.10	Alegre, Eluard
15402709 4/21/2012	Draft workplan for Committee professionals.	2.90	Kamphaus, Nicholas C.
15384676 4/22/2012	Revise advisors' work plan (1.7); prepare materials for Committee call (2.3); discussions with Debtors regarding by-laws (.2); emails with D. Dunne re: same (.1).	4.30	Fleck, Evan R.
15378649 4/22/2012	Review recommendation re schedules (.3); review agenda and issues for UCC call (.3).	0.60	Dunne, Dennis F.
15375661 4/22/2012	Continue to review background materials (1.9); correspond w/ Milbank team members re open case issues (.6).	2.50	Raval, Abhilash M.
15384669 4/22/2012	Revise agenda for 4/24 Committee call (.3); coordinate download of Lusail documents from dataroom (1.6).	1.90	Ulvad, Greta R.
15413015 4/22/2012	Corresps w E. Fleck re editing working group list (0.4); edit same (2.7); corresp w G. Ulvad re same (0.2).	3.30	Alegre, Eluard

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15402710 4/22/2012	Review (.3) and revise (.5) workplan for Committee advisors.	0.80	Kamphaus, Nicholas C.
15398492 4/23/2012	Coordinate with Rothschild and internally re: dataroom access and population (.2); update working group list (.2); review filing updates (.3); respond to case correspondence (.1); review draft work plan (.3) and propose further revisions (.8); review same (.1).	2.00	Fleck, Evan R.
15384678 4/23/2012	Review revised by-laws and agenda.	0.40	Dunne, Dennis F.
15400479 4/23/2012	Meeting with A. Everett re status update.	0.50	Fink, Rachel A.
15398485 4/23/2012	Distribute org charts to London office (.1); prepare materials for 4/24 UCC call (.5); prepare materials for internal team re same (.7); prepare motions summaries memo (1.1); prepare index for dataroom documents (.5); circulate Lusail documents from dataroom to internal team (2.0); correspond with internal team re action list items (3.8); update agenda for 4/24 UCC Call (.3).	9.80	Ulvad, Greta R.
15413016 4/23/2012	Update working group list (0.1); update Committee distribution list (0.1); corresp w E. Fleck re revised Falcon Storage memo (0.5); corresp w J. Brewster re FTP site access (0.1); corresp w internal team re working group list (0.2); edit working group list (0.3); corresp w E. Fleck re Falcon Storage memo revision (0.1);	1.30	Alegre, Eluard
15388150 4/23/2012	Review filing update (.1); review corresp re case materials (.1); review materials re call on Tuesday (.1); corr. with N. Kamphaus re task list (.2).	0.50	Friedman, Bradley S.
15421621 4/23/2012	Email discussion w/ team re data control and document distribution issues.	1.50	Newman, Peter

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Date	Description	Hours	Name
15402711 4/23/2012	Review (.4) and revise (.7) workplan for Committee advisors; attend Committee advisors' status update call (0.7).	1.80	Kamphaus, Nicholas C.
15398493 4/24/2012	Further revise by-laws per Debtor comments.	0.30	Fleck, Evan R.
15398516 4/24/2012	Review motion to extend deadline for schedules filing (.4); review proposed revisions to orders (1.0).	1.40	Fleck, Evan R.
15398486 4/24/2012	Correspond with internal team re action list items (1.6); revise Committee Bylaws (.8); correspond with E. Fleck re same (.2); further revise same (1.1); prepare blacklines of same (.3); correspond with E. Fleck re same (.4); correspond with FTI and HL re interested parties (.2); prepare calendar notice re objection deadline for 5/7 omnibus hearing (.1).	4.70	Ulvad, Greta R.
15413017 4/24/2012	Update distribution list (0.1); review Westlaw and Lexis alerts re Arcapita (0.1); corresp w N. Kamphaus and G. Ulvad re omnibus memo (0.2)	0.40	Alegre, Eluard
15524688 4/24/2012	T/c with L. Wickell (EPIQ) re website (.1); draft memo to Committee re rule 2019 (1.0); corresp internally re same (.1); additional call to L. Wickell (EPIQ) (.1); corresp. w/ M. Price re website issues (.1); continue to draft 2019 memo (.8); corresp with G. Ulvad re org chart (.1).	2.30	Friedman, Bradley S.
15421624 4/24/2012	Review latest revisions of proposed final first day orders.	1.50	Newman, Peter

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Date	Description	Hours	Name
15524689 4/24/2012	Review docket update summary (0.2); communicate with G. Ulvad regarding same (0.2); review proposed orders in preparation for call with debtors regarding same (0.8); communicate with D. O'Donnell regarding same (0.4); review (.2) and revise (.4) mark-ups of proposed orders in connection with same; call with J. Weiss, J. Weisser and A. Chatterjee (GDC) regarding proposed Committee revisions to orders scheduled for hearing May 7 (.9); prepare for same (.5); communicate with D. O'Donnell regarding same (0.3).	3.90	Kamphaus, Nicholas C.
15524691 4/25/2012	Review docket filings (.2); emails with GDC re: confidentiality issues (.2); discuss same with GDC (.2); emails with A. Raval regarding London client meeting (.2); correspondence with D. Dunne re: global strategy (.8); draft additional language for by-laws (.3); correspond with D. Dunne re: case strategy (.4); meet with P. Newman and N. Kamphaus regarding UCC revisions to first-day orders (1.0); review motions (.4).	3.70	Fleck, Evan R.
15398487 4/25/2012	Review Committee bylaws (.5); prepare blacklines of same (.4); correspond with E. Fleck re same (.4); update UCC contact lists (.3); prepare motion summaries for May 7th hearing (3.2); begin draft objection to motions to extend (1.9); correspond with internal team re action list items (2.2)	8.90	Ulvad, Greta R.
15413018 4/25/2012	Review Westlaw/Lexis alerts re Arcapita news (0.1); update FA distribution lists (0.1); corresp w G. Ulvad re role of C. Walsh (Mayer Brown) in case (0.1); update (0.1) and reformat (0.4) working group list; update email distribution lists on internal database and Ftp site (0.1).	0.90	Alegre, Eluard

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15387070 4/25/2012	Review filing update (.1); review corresp from Epiq (.1); t/c with J. Meyerowitz (Epiq) re website (.1); corresp with N. Kamphaus re Epiq website and related issues (.2); t/c with Epiq re website (.1).	0.60	Friedman, Bradley S.
15387071 4/25/2012	Meeting w N. Kamphaus and E. Fleck re first day orders (1.0); prepare for same (.4).	1.40	Newman, Peter
15398495 4/26/2012	Coordinate with internal team regarding pending research projects.	0.80	Fleck, Evan R.
15390042 4/26/2012	Meeting w/ proposed consultant (M. Zaram) re case background.	1.50	Raval, Abhilash M.
15524701 4/26/2012	Emails with E. Fleck re 4/27 conference call.	0.20	Zeltner, David E.
15413028 4/26/2012	Participate in team meeting re open issues.	0.90	O'Donnell, Dennis C.
15398488 4/26/2012	Correspond with internal team re action list items (.2); update critical dates calendar (.5); continue drafting objection to motions to extend (.5); t/c with CBB and E. Fleck re confidentiality provisions of bylaws (.2); draft CBB provisions for UCC bylaws (1.1); prepare blackline of same (.1); correspond with E. Fleck re same (.2); review dataroom for deal funding docs (.6); update calendar dates (.3); correspond with internal team re action list items (1.9).	5.60	Ulvad, Greta R.
15392709 4/26/2012	Review filing update.	0.10	Friedman, Bradley S.
15388154 4/26/2012	Meet w M. Zaram (proposed consultant) and internal team re background (1.5) debrief re same (.5).	2.00	Newman, Peter
15402713 4/26/2012	Communicate with E. Fleck and P. Newman regarding Committee Rule 2019 statement.	0.30	Kamphaus, Nicholas C.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15390040 4/26/2012	Correspond with team members re administrative matters.	0.30	Mandel, Lena
15398496 4/27/2012	Meet with associate team regarding action list (1.1); communications with associates on team re: research and status of projects (1.3).	2.40	Fleck, Evan R.
15398483 4/27/2012	O/c w. Milbank team re action item list (1.1); corr. w/ B. Sturm re consent rights (1).	1.20	Tsang, Andrew C.
15398489 4/27/2012	Review confidentiality provision of bylaws (.6); correspond with E. Fleck re same (.4); draft critical dates calendar email (.3); o/c with B. Friedman re same (.2); revise same (.4); circulate same to internal team (.1); internal team meeting re action item list (1.1); correspond with C. Thomas re dataroom index (.4); email FAs re motions to extend time to file schedules and statements (.2).	3.70	Ulvad, Greta R.
15413019 4/27/2012	Attend Milbank team meeting re action item list.	0.70	Alegre, Eluard
15392715 4/27/2012	Corresp re calendar with G. Ulvad (.1) corresp re same with E. Fleck (.1); corresp with N Kamphaus re emails (.1); attend team meeting re action item list (1.0).	1.30	Friedman, Bradley S.
15421622 4/27/2012	Conference call (partial) with team re action item list	0.80	Newman, Peter
15402714 4/27/2012	Attend Milbank team meeting re action item list (1.1); revise team action items list in preparation for team meeting (0.6).	1.70	Kamphaus, Nicholas C.
15392717 4/27/2012	Corresp with D. O'Donnell re open case issues.	0.30	Mandel, Lena
15398497 4/28/2012	Coordinate rescheduling of Committee call due to Bahrain holiday with Committee members (.2); comms. with G. Ulvad re: by-laws revisions (.2); comment on revisions to by-laws (.5) circulate to CBB counsel (.1).	1.00	Fleck, Evan R.

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15398490 4/28/2012	Revise Committee bylaws (1.0); correspond with E. Fleck re same (1.0).	2.00	Ulvad, Greta R.
15398498 4/29/2012	Communications with Committee members and advisors re: rescheduling Committee call.	0.40	Fleck, Evan R.
15392716 4/29/2012	Review CBB corr (.3); draft corr re same (.2); review next steps (.2).	0.70	Dunne, Dennis F.
15398484 4/29/2012	Review omnibus memo re May 7 hearing (.6); corr. w/ internal team re same (.1).	0.70	Tsang, Andrew C.
15398491 4/29/2012	Address Committee member contact information issues.	0.30	Ulvad, Greta R.
15413006 4/30/2012	Continue work on committee by-laws to address comments from members (.4); correspondence with D. Dunne re: case management matters and strategy (.5); coordinate call schedule with client re: same (.3); participate in advisors' preparation call prior to chair call (.5).	1.70	Fleck, Evan R.
15398499 4/30/2012	Review CBB issues.	0.30	Dunne, Dennis F.
15412999 4/30/2012	Set up Arcapita news alerts (.3); research re information blocking procedures (.2); research re interim compensation procedures (.6); draft email summary of same (.6); email FAs re operating report (.1); prepare blackline confidentiality section of bylaws (.1); draft email summary of same (.3); circulate Falcon ch 11 petition (.1); correspond with internal team re action list items (1.8)	4.10	Ulvad, Greta R.
15413020 4/30/2012	Revise working group list (WGL) re B. Mollison (CBB) J. Moss (Barclays) contact info (0.2); corresp w/ G. Ulvad re updates of WGL and google alerts for Arcapita portfolio companies (0.1); corresp w/ G. Ulvad re list of portfolio companies (0.1); p/c w/ G. Ulvad re same (0.1); corresp w. C. Thomas re same (0.1).	0.60	Alegre, Eluard

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41276.00900 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE ADMINISTRATION

Date	Description	Hours	Name
15406308 4/30/2012	Review portfolio entities news alerts.	0.50	Thomas, Charmaine
15398500 4/30/2012	Correspond with internal team regarding open issues.	0.30	Mandel, Lena

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15363643 4/12/2012	Attend committee meeting at Barclays offices (3.3); meeting with chair (0.4).	3.70	Dunne, Dennis F.
15369855 4/13/2012	Participate on calls with committee chair re: strategy and Monday's call.	0.60	Fleck, Evan R.
15540689 4/13/2012	Confs. with M. Glogoff (Chair), D. Hilty (HL) and S. Star (FTI) re matters of consideration on next UCC call and cash budget issues.	0.60	Dunne, Dennis F.
15369856 4/14/2012	Prepare memos/materials for Monday's UCC call (3.8); corresp with D. Dunne re: same (.2).	4.00	Fleck, Evan R.
15369857 4/15/2012	Prepare for chair call (.4); participate on chair call with advisors (.8); prepare materials for tomorrow's Committee call (3.7).	4.90	Fleck, Evan R.
15363644 4/15/2012	Confs. with Barclays (chair) re diligence and budget and next steps (1.0); review issues and outline updates for tomorrow's committee call (1.1).	1.10	Dunne, Dennis F.
15360758 4/15/2012	Prepare for pre-call w/ Barclays (1.1); attend call with Barclays (.8).	1.90	Raval, Abhilash M.
15540690 4/16/2012	Prepare for Committee call (.1); participate on UCC Call (1.6).	1.70	Fleck, Evan R.
15369858 4/16/2012	Attend UCC meeting.	1.60	Dunne, Dennis F.
15360759 4/16/2012	Prepare for (1.1) and attend (1.6) weekly Committee call; correspondences with internal team re same (.2).	2.90	Raval, Abhilash M.
15384683 4/16/2012	Email D. Dunne and E. Fleck re Committee call (.3); attend same (1.6); type up (.6) and review (.4) minutes re same; draft (.4) and circulate (.1) open issues email re same.	3.40	Ulvad, Greta R.
15384684 4/18/2012	Prepare for call with Chair (.5); participate in same (.6).	1.10	Fleck, Evan R.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15375669 4/18/2012	Prepare for meeting with co-chair (.4); Attend call with Barclays and advisors (.6).	1.00	Dunne, Dennis F.
15371915 4/18/2012	Prepare for chair call (.7); attend same (.6).	1.30	Raval, Abhilash M.
15398503 4/23/2012	Prepare for Chair call (.4); participate on Chair call (.8) and follow-up call with Chair and D. Dunne (.4); t/cs and o/cs with D. Dunne to prepare for calls (.5); prepare for same (.3); prepare materials for Chair and Committee calls (3.4); participate on call with advisors to prepare for chair call (.5); calls with Committee members re: organizational issues (.4).	6.70	Fleck, Evan R.
15523359 4/23/2012	Attend call with chair re prep for tomorrow's call (.8); confs. with E. Fleck to prep for call (.5).	1.30	Dunne, Dennis F.
15398504 4/24/2012	Prepare for today's UCC call (.7); participate in same (1.4); corr. with D. Dunne re: same (.3).	2.40	Fleck, Evan R.
15387072 4/24/2012	Attend committee call.	1.40	Dunne, Dennis F.
15398502 4/24/2012	Weekly UCC meeting (1.4); prepare issues email for internal team re same (.5); correspond with N. Kamphaus re same (.1); revise same (.2); circulate same to internal team (.1); update UCC roll call (.2)	2.50	Ulvad, Greta R.
15398505 4/26/2012	T/c with counsel to CBB re: by-laws and other governance matters (.5); prepare for UCC call re: structure chart (.2); participate on same (1.0).	1.70	Fleck, Evan R.
15398506 4/27/2012	Calls with counsel to two committee members re: process and substantive inquiries (.7); prepare memo to committee re: same (.2); respond to inquires related thereto (.1).	1.00	Fleck, Evan R.
15398507 4/28/2012	Draft agenda for this week's Committee call.	0.30	Fleck, Evan R.

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41276.01000 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE MEETINGS

Date	Description	Hours	Name
15524722 4/28/2012	Prepare draft agenda for 5/2/12 Committee call.	0.30	Ulvad, Greta R.
15398508 4/29/2012	Prepare materials for this week's committee calls (4.7); t/c with D. Dunne and Chair re in-person meeting (.5).	5.20	Fleck, Evan R.
15524724 4/29/2012	Attend call with M. Glogoff and D. Sawyer (Barclays) re proposed in person call.	0.40	Dunne, Dennis F.
15524727 4/29/2012	Revise agenda for 5/2/12 Committee call.	0.20	Ulvad, Greta R.
15413030 4/30/2012	Participate on Chair call (1.0); call with Barclays and D. Dunne re case developments (.3).	1.30	Fleck, Evan R.
15524732 4/30/2012	Attend call with Barclays re case developments and next steps (1.6); review agenda for tomorrow's calls (.2).	1.80	Dunne, Dennis F.
15398509 4/30/2012	Attend call with Chair (Barclays).	1.00	Raval, Abhilash M.
15524747 4/30/2012	Revise agenda for committee call.	0.50	Ulvad, Greta R.

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15363649 4/12/2012	Confs. with Moelis, FTI and HLHZ re their pitches and retention.	0.60	Dunne, Dennis F.
15523271 4/12/2012	Meeting with HL and FTI re retention issues.	1.00	Leblanc, Andrew M.
15431162 4/12/2012	T/cs potential Cayman counsel re: availability (1.7); email E. Fleck re: same (.6); review credentials of potential firms (.6)	2.90	O'Donnell, Dennis C.
15369859 4/12/2012	Begin reviewing list of potential parties in interest.	0.30	Ulvad, Greta R.
15523267 4/12/2012	Review potential parties in interest.	2.00	Brewster, Jacqueline
15369833 4/12/2012	Continued work on re firmwide email (.3); review re potential parties in interest (.9).	1.20	Thomas, Charmaine
15363650 4/13/2012	Review status and issues re retention of Cayman counsel (.3); call to J. Collett (Applebys) re same (.2); review Applebys and Walkers credentials (.2); review status re retention of Bahraini counsel (.2).	0.90	Dunne, Dennis F.
15360762 4/15/2012	Review email correspondence (.2); contact potential Bahraini counsel to represent the Committee (.3).	0.50	Dewar, John R.
15363651 4/15/2012	Review issues and materials re Cayman Islands retention (.4); Review Bahraini co-counsel issues (.2).	0.60	Dunne, Dennis F.
15390057 4/16/2012	Email correspondence with E. Fleck re retention of Bahraini counsel (0.1); contact law offices of Hassan Radhi re retention by Creditors Committee (0.2); correspondence with D. O'Donnell re retention of Bahraini counsel (0.2); email J. Al Radhi (HRA) re same (0.1).	0.60	Dewar, John R.
15404535 4/16/2012	Review Milbank reports re potential parties in interest.	1.00	Alegre, Eluard

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15390058 4/17/2012	Telecons with Hassan Radhi re Bahraini counsel appointment (0.6); related email correspondence with Hassan Radhi and Milbank team (0.2).	0.80	Dewar, John R.
15375684 4/17/2012	T/c w/ N. Lupton (Walkers) re retention application (.6); email the connections list re same (.4); email J. Alaradi (Hassan Radhi) re retention of Bahrain counsel (.6).	1.60	O'Donnell, Dennis C.
15384690 4/17/2012	Review interested parties for potential connections with Milbank for retention application (2.3); correspond with E. Alegre and M. Price re same (.1); correspond with E. Alegre re same (.3); prepare chart re same (.2).	2.90	Ulvad, Greta R.
15404536 4/17/2012	Draft summary chart re review of potential parties in interest (1.9); corresp w M. Brod re same (0.1); corresp w G. Ulvad re binders for same (0.1); corresp w G. Ulvad re conflicts checks protocol (0.1); comms w C. Thomas re same (0.1).	2.30	Alegre, Eluard
15369885 4/17/2012	Corresp with G. Ulvad re potential parties in interest (.1); corresp with J. Joyce-Schleimer re Cayman counsel retention (.1); email to D. O'Donnell and N. Kamphaus re new counsel (.1); corresp with D. O'Donnell (.1) and G. Ulvad (.1) re same.	0.50	Friedman, Bradley S.
15387068 4/17/2012	Prepare binders of potential parties in interest for Assocaite review.	1.20	Brewster, Jacqueline
15384659 4/17/2012	Assemble binder of potential parties in interest (2.1); review re same (.6).	2.70	Thomas, Charmaine
15378651 4/17/2012	Assist in prep of binders re potential parties in interest.	0.50	Sobel Barr, Wendy
15384733 4/18/2012	Call with Hassan firm regarding potential local counsel retention.	0.40	Fleck, Evan R.

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Description of Legal Services

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15390059 4/18/2012	Attend calls with Hassan Radhi re prospective appointment as Bahraini counsel (0.6); review related email correspondence with Milbank team (0.2).	0.80	Dewar, John R.
15384691 4/18/2012	Continue reviewing interested parties re potential connections with Milbank for retention purposes (3.5); correspond with M. Price, M. Brod and E. Alegre re same (.6)	4.10	Ulvad, Greta R.
15404537 4/18/2012	Draft schedule 2 to Milbank retention application (3.2); corresp w P. Rudolph re matter status (0.1); correspond w M. Price regarding same (0.1); correspond w G. Ulvad re same (0.3)	3.70	Alegre, Eluard
15371924 4/18/2012	Draft Cayman counsel retention application (3.0); corresp with D. O'Donnell re same (.1); corresp with M. Brod re same (.1); draft retention application declaration (1.4).	4.60	Friedman, Bradley S.
15413044 4/19/2012	Corresp w P. Rudolph re party in interest (0.1); update schedule 2 to retention application (0.6); review potential parties in interest (0.2); conf w N. Kamphaus re same (0.1); coordinate review of additional parties in interest (0.1).	1.10	Alegre, Eluard
15373281 4/19/2012	Draft retention Hassan Radhi and Walkers declarations (2.4) corresp with D. O'Donnell re same (.1); corresp with N. Kamphaus re same (.1); corresp with E. Fleck and D. O'Donnell re various issues with retention materials (.3).	2.90	Friedman, Bradley S.
15384692 4/19/2012	Conference with E. Alegre regarding potential parties in interest (0.1); review same (0.3); call with P. Rudolph regarding same (0.7); correspond with B. Friedman regarding same (0.3).	1.40	Kamphaus, Nicholas C.
15384734 4/20/2012	Corr. with D. O'Donnell re: local counsel retentions in Caymans and Bahrain.	0.30	Fleck, Evan R.

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15413045 4/20/2012	Corresp w P. Rudolph and N. Kamphaus re potential parties in interest (0.1); corresp w legal assistants re creating binder of same (0.1); review same (1.1); corresp w legal assistants re binders for same (0.1).	1.40	Alegre, Eluard
15375683 4/20/2012	Attend internal team meeting to discuss application (.9); follow up corresp with G. Ulvad and E. Alegre re same (.2); corresp with E. Fleck re retention issues (.5); revise retention applications (1.4); corresp with E. Fleck re same (.1); t/cs with Epiq and KCC re same (.1).	3.20	Friedman, Bradley S.
15384693 4/20/2012	Draft Hassan Radhi & Associates retention application.	0.80	Kamphaus, Nicholas C.
15387074 4/20/2012	Prepare binders of connections w/ potential parties in interest.	2.00	Brewster, Jacqueline
15384689 4/20/2012	Review reports of parties in interest.	0.30	Thomas, Charmaine
15378653 4/20/2012	Prepare binders re potential parties in interest.	1.20	Sobel Barr, Wendy
15413046 4/22/2012	Review potential parties in interest (0.5); corresp w P. Rudolph re same (0.1).	0.60	Alegre, Eluard
15398562 4/23/2012	Review draft retention papers for Cayman (.2) and Bahrain counsel (.2).	0.40	Fleck, Evan R.
15431164 4/23/2012	Review Hassan Radhi retention application (.8); review Walkers Retention Application (.7); email P. Newman re: same (.4); review Walkers conflicts checklist (.6)	2.50	O'Donnell, Dennis C.
15413047 4/23/2012	Corresp w P. Rudolph re root terms for searching for potential parties in interest (0.1); corresp w legal assistants re making binder of same (0.1); corresp w G. Ulvad re status of search re potential parties in interest (0.1).	0.30	Alegre, Eluard

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41276.01100 ARCAPITA CREDITORS' COMMITTEE/COMMITTEE RETENTION APPLICATIONS

Date	Description	Hours	Name
15523373 4/23/2012	Review (0.3) and revise (0.9) shell retention application for Hassan Radhi.	1.20	Kamphaus, Nicholas C.
15398510 4/23/2012	Create additional binder of potential parties in interest for associate review.	0.80	Brewster, Jacqueline
15392720 4/23/2012	Review reports re parties in interest.	0.10	Thomas, Charmaine
15390060 4/25/2012	Review draft retention application for Hassan Radhi (0.2); email correspondence re same (0.1).	0.30	Dewar, John R.
15413048 4/25/2012	Corresp w G. Ulvad re parties in interest (0.1); review same (0.2); corresp w N. Kamphaus re same (0.1).	0.40	Alegre, Eluard
15392722 4/25/2012	Review re dataroom docs (.6); download same to internal database (1.4).	2.00	Thomas, Charmaine
15413081 4/26/2012	Corresp w N. Kamphaus re Barclays' declarations in support of blocking procedures and screening wall (0.1); corresp w G. Ulvad re summary of same (0.1).	0.20	Alegre, Eluard
15392724 4/27/2012	Review re dataroom documents re: Milbank retention.	1.50	Thomas, Charmaine
15524730 4/30/2012	P/c w/ G. Ulvad re conflicts checks of portfolio companies (0.1)	0.10	Alegre, Eluard
15406312 4/30/2012	Review portfolio entities' conflict search.	2.10	Thomas, Charmaine

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15523270 4/12/2012	Communicate with E. Fleck and B. Friedman regarding 1102 information-sharing requirements.	0.40	Kamphaus, Nicholas C.
15369861 4/13/2012	Participate on calls with unsecured creditors regarding status of case.	0.80	Fleck, Evan R.
15523280 4/13/2012	Review Committee website and Rule 2019 requirements.	0.30	Dunne, Dennis F.
15431145 4/13/2012	Review precedent Information Access Protocol (.8); corresp w/ B. Friedman re: same (.3); revise draft of information access protocol (1.1).	2.20	O'Donnell, Dennis C.
15523284 4/13/2012	Draft Section 1102 stipulation.	0.80	Friedman, Bradley S.
15523290 4/15/2012	Corresp w/ internal team re 1102 issues (.3); draft 1102 stip (2.0); corresp re same (.1)	2.40	Friedman, Bradley S.
15523296 4/16/2012	Draft 1102 stipulation and information memos and stipulations (3.4); draft memo to committee re website (.6); corresp with E. Fleck re same (.1).	4.10	Friedman, Bradley S.
15375673 4/17/2012	Review precedent 1102 stipulations (1.4); corresp w/ B. Friedman re same (.3).	1.70	O'Donnell, Dennis C.
15369847 4/17/2012	Corresp with Epiq re website bid (.1); review website/claims agent bids (.2); draft memo re same (1.2); continue memo on fee for website services (.2); corresp with E. Fleck and D. O'Donnell re same (.1).	1.80	Friedman, Bradley S.
15375674 4/18/2012	Revise section 1102 stipulation (.6); correspond w/ E. Fleck re same (.4); correspond w/ B. Friedman re same (.3); review precedent stipulation (.4).	1.70	O'Donnell, Dennis C.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15371916 4/18/2012	Corresp with D. O'Donnell re website materials (.1); finalize website memo (.7); email to D. O'Donnell re same (.1).	0.90	Friedman, Bradley S.
15384694 4/19/2012	Finalize 1102 motion related to website (.5); emails with A. Raval and D. Dunne re: same (.1); review memo re: website management and propose changes thereto (.3); meet with D. Dunne and AIHL creditors (.6); correspondence with internal team re same (.4).	1.90	Fleck, Evan R.
15375672 4/19/2012	Attend meeting with AIHL creditor and E. Fleck (.6); review issues for follow-up re same (.2).	0.80	Dunne, Dennis F.
15373277 4/19/2012	Revise 1102 stip (.2); corresp with D. O'Donnell re same (.1); further revise same (.9); corresp with E. Fleck and D. O'Donnell re same (.1); finish memo to committee re website (1.5); corresp with D. O'Donnell re same (.3).	3.10	Friedman, Bradley S.
15384662 4/19/2012	Review re Arcapita website documents.	0.70	Thomas, Charmaine
15375666 4/20/2012	Corresp with E. Fleck re website memo (.1); corresp with G. Ulvad and E. Alegre re motion summaries (.1); corresp with E. Fleck re same (.1); review voicemails re website hosting (.1); corresp with E. Fleck re same (.1); incorporate comments into memo to committee on 1102 stip (.7); email same to E. Fleck (.1).	1.30	Friedman, Bradley S.
15398511 4/23/2012	T/cs with unsecured creditors [REDACTED] re: status of cases (.4) and cash management (.3).	0.70	Fleck, Evan R.
15398512 4/24/2012	Participate in calls with unsecured creditors [REDACTED] regarding status of case.	0.20	Fleck, Evan R.
15390043 4/24/2012	Prepare for meeting with Fortelus.	1.50	Raval, Abhilash M.
15524692 4/25/2012	Call with unsecured creditors [REDACTED] re: status of cases (.7) and Committee priorities (.4).	1.10	Fleck, Evan R.

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41276.01200 ARCAPITA CREDITORS' COMMITTEE/COMMUNICATIONS WITH CREDITORS & WEBSITE

Date	Description	Hours	Name
15390044 4/25/2012	Attend meeting w/ Fortelus (1.5); prepare for same (2.2).	3.70	Raval, Abhilash M.
15524707 4/27/2012	Review administration agmts for termination provisions (1.0); t/c with P. Newman re: proxy and admin agmt issues (1.1); t/c with E. Alegre re: proxy and admin agmt memo (0.3); t/c with E. Alegre re: Arcapita structure issues (0.8); review draft memo re: proxy and admin agmt issues (0.4).	3.60	Everett li, Andrew H.
15524721 4/27/2012	Correspond with team re group structure charts (.5); correspond with team re investment documents (1.6); draft emails to internal Milbank teams re deal funding requests (2.8); circulate structure charts to London office (.4).	5.30	Ulvad, Greta R.
15413052 4/30/2012	T/cs with unsecured creditors [REDACTED]re: status of proceedings and disclosure issues.	0.50	Fleck, Evan R.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

Date	Description	Hours	Name
15363645 4/13/2012	Review corporate chart and structural issues (.8); Review issues re revocable proxies (.7); Review and study portfolio company issues (.8).	2.30	Dunne, Dennis F.
15369863 4/13/2012	Review of corporate structure chart (0.2); emails to A. Everett re transaction structure materials (0.2); emails w. E. Fleck re discretionary proxy issues (0.2); correspond w. A. Everett re corporate structure and issues relating to grant of proxies and management fees (0.4); review of corporate structure documentation, including summary investment structures and sample documentation on same (1.0); correspondences w. A. Everett re review of documentation (0.3).	2.30	Zeltner, David E.
15360753 4/13/2012	Corresp with D. Zeltner re: engagement (0.6); review preliminary bankruptcy documents provided by Gibson Dunn (1.2); corresp with D. Zeltner and E. Fleck re: same (0.3); corresp with N. Kamphaus re: court filings (0.2); attention to bankruptcy court filings (0.5); corresp with R. Fink re: open items (0.1).	2.90	Everett li, Andrew H.
15363646 4/15/2012	Review funding and other obligations re portfolio companies.	0.80	Dunne, Dennis F.
15384695 4/16/2012	Review transaction documents (1.8); begin analysis of structure of transactions (1.5).	3.30	Fleck, Evan R.
15369866 4/16/2012	Meeting w. A. Everett and R. Fink re review of corporate documentation (0.5); call w. S. Buffone (Gibson) re documentation for private equity transactions (0.3); email to E. Fleck, A. Everett and R. Fink re same (0.1).	0.90	Zeltner, David E.
15378639 4/16/2012	Review background materials re: Arcapita corporate structure (1.5); o/c with D. Zeltner and R. Fink re same (0.5).	2.00	Everett li, Andrew H.
15398474 4/16/2012	Meetings with A. Everett and D. Zeltner re transaction (.5); correspondence re same (.5).	1.00	Fink, Rachel A.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

Date	Description	Hours	Name
15371920 4/17/2012	Review corporate structure (.4), proxies (.7) and investor obligations (.3).	1.40	Dunne, Dennis F.
15373278 4/17/2012	Review FTI summary of corporate structure (0.2); emails w. E. Fleck re meeting on same (0.2); correspond with A. Everett re same (0.2); call w. S. Buffone (Gibson) re structure of transactions (0.4); review emails for L. Jarit (Gibson) re same (0.1); email to A. Everett and R. Fink re review of structure documents from Gibson (0.2); review Stock Purchase Agreement (0.7); review management agreement (0.4); review administrative agreement (0.4); review email from A. Everett re analysis (0.2); email w. E. Fleck re analysis (0.2).	2.50	Zeltner, David E.
15384696 4/18/2012	T/cs with HL regarding deal funding analysis (.6) internal emails with A. Leblanc and D. Dunne re same (.3).	0.90	Fleck, Evan R.
15375677 4/18/2012	Review syndication timing and conditions re investors (.8); correspond with E. Fleck and A. Leblanc re same (.3).	1.10	Dunne, Dennis F.
15373279 4/18/2012	Continue review of [REDACTED] share purchase agreement (0.2), management agreement (0.2) and administrative agreement (0.2); emails w. R. Fink re drafting summary (0.2); review (0.1) and revise (0.3) summary; emails w. E. Fleck re same (0.2).	1.40	Zeltner, David E.
15384700 4/19/2012	Review Lusail Sale and Purchase Agreement (0.6); attendance on call w. D. Lamb, R. Fink and L. Brabant re Lusail deal structure, terms and issues (0.9); follow up email to E. Fleck re need for data (0.2); email L. Jarit (Gibson) re access to PPM and Articles for [REDACTED] transaction (0.2).	1.90	Zeltner, David E.
15378654 4/20/2012	Review corporate governance and controls.	0.70	Dunne, Dennis F.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

Date	Description	Hours	Name
15384701 4/20/2012	Emails with L. Jarit (Gibson) re [REDACTED] inc docs (0.2); email R. Fink re review (0.1); review private placement memo (0.1).	0.40	Zeltner, David E.
15398478 4/20/2012	Review [REDACTED] (.2) and Lusail (.3) documentation; draft summary of the same (.5).	1.00	Fink, Rachel A.
15402720 4/20/2012	Review (0.9) and comment on (1.7) diligence lists to be submitted to Debtors; corr. with N. Johnson regarding purported security interests (0.3).	2.90	Kamphaus, Nicholas C.
15384698 4/21/2012	Review changes to HL presentation re: Corporate Structure Committee for call.	0.40	Fleck, Evan R.
15378655 4/21/2012	Review issues re funding obligations at portfolio company level (.7) and contractual consequences re same (.5).	1.20	Dunne, Dennis F.
15384702 4/22/2012	Review emails from E. Fleck re corp structure and related (0.2); review Houlihan outline of business and corporate structure (0.4).	0.60	Zeltner, David E.
15523356 4/22/2012	Review budget for deal funding (.4); prepare email summary re same (.6).	1.00	Ulvad, Greta R.
15384699 4/23/2012	Review HLHZ corporate org chart deck.	1.30	Dunne, Dennis F.
15387063 4/23/2012	O/c with R. Fink re: open items (0.5); corr. with D. Zeltner re same (0.3); review UCC materials (0.5); review dataroom (0.3).	1.60	Everett li, Andrew H.
15523360 4/23/2012	Review [REDACTED] transaction documents.	2.00	Everett li, Andrew H.
15402721 4/23/2012	Communicate with E. Alegre regarding status of corporate structure research (0.7); call with D. Zeltner and E. Alegre regarding same (0.2); prepare for same (0.1); communicate with C. Thomas regarding issues with Rothschild dataroom (0.2).	1.20	Kamphaus, Nicholas C.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

Date	Description	Hours	Name
15388155 4/25/2012	Review funding issues with portfolio companies.	1.20	Dunne, Dennis F.
15524697 4/26/2012	Correspondence with E. Fleck re: administration agmts (0.1); correspondence with G. Ulvad re: data room and structure charts (0.1); review administrative agreements (0.5); correspondence with E. Alegre re: [REDACTED] transaction (0.1); review data room for [REDACTED] transaction information (0.2).	1.00	Everett li, Andrew H.
15392725 4/26/2012	Corresp with N. Kamphaus re corporate structure changes.	0.30	Friedman, Bradley S.
15388151 4/26/2012	Review memo re Arcapita corporate structure.	1.20	Newman, Peter
15402722 4/26/2012	Research potential put right in favor of Arcapita investors (0.5); communicate with E. Fleck and D. O'Donnell regarding same (0.1).	0.60	Kamphaus, Nicholas C.
15524708 4/27/2012	T/c with N. Kamphaus re: diligence requests (0.3); t/c with G. Ulvad re: data room postings (0.2); review Arcapita data room for structure information (1.8).	2.30	Everett li, Andrew H.
15421635 4/27/2012	Call w/ A. Everett re corp structure issues (1); review same (2.5), email discussion w E. Alegre re structure issues (1).	4.50	Newman, Peter
15402723 4/27/2012	Communicate with A. Everett regarding diligence requests.	0.20	Kamphaus, Nicholas C.
15421636 4/29/2012	Begin revising proxy memo	3.00	Newman, Peter
15421625 4/30/2012	Review e-mails in respect of the review and analysis of the proposed Euro IPO (0.1)	0.10	Harray, Stuart M.
15398549 4/30/2012	Review issues re [REDACTED] and sale of assets.	0.60	Dunne, Dennis F.

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41276.01300 ARCAPITA CREDITORS' COMMITTEE/CORPORATE MATTERS

Date	Description	Hours	Name
15524738 4/30/2012	Meeting w/ A. Everett to discuss background of Arcapita (.6); review background material regarding Arcapita and Islamic financing (1); review background material regarding Arcapita's deal structures (.8).	2.40	Lacy, Jordan E.
15412985 4/30/2012	Research re contract termination provisions.	3.70	Alegre, Eluard

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15363647 4/11/2012	Review transcripts of prior hearings.	0.90	Dunne, Dennis F.
15431148 4/12/2012	Review Omnibus Hearing Memo.	0.80	O'Donnell, Dennis C.
15363632 4/12/2012	Corresp with D. O'Donnell re first day motions (.1); draft memo to Committee re first day motions (1.7); meetings with internal team re same (2.2); prepare for same (.5).	4.50	Friedman, Bradley S.
15369867 4/12/2012	Prepare hearing materials (1); revise same (.3).	1.30	Thomas, Charmaine
15540688 4/12/2012	Review (.6) and revise memo to committee re matters scheduled for 4/17 (2.9); conferences with various FRG attorneys re same (.4).	3.90	Mandel, Lena
15369868 4/13/2012	Review (.3) and revise (.6) Omnibus Hearing memorandum.	0.90	Fleck, Evan R.
15431149 4/13/2012	Revise Omnibus Hearing memo (1.3); corresp w/ N. Kamphaus re: same (.4); email G. Ulvad re same (.4).	2.10	O'Donnell, Dennis C.
15363642 4/13/2012	Review (.3) and revise (1.2) revised memo to committee re: hearing.	1.50	Mandel, Lena
15369869 4/14/2012	Communications with UCC advisors, Debtors and internally re: matters scheduled for hearing.	2.70	Fleck, Evan R.
15369870 4/15/2012	Prepare for hearing.	0.90	Fleck, Evan R.
15369871 4/16/2012	Draft outline for tomorrow's hearing before Judge Lane (1.3); review certain pleadings re same (.6).	1.90	Dunne, Dennis F.
15384708 4/16/2012	Coordinate preparation of materials needed for hearing (0.6); corresp with D. O'Donnell in preparation for hearing (0.3).	0.90	Kamphaus, Nicholas C.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15387067 4/16/2012	Update and assemble hearing binder re First Day Motions.	1.70	Brewster, Jacqueline
15384704 4/16/2012	Review issues re court hearing.	0.80	Thomas, Charmaine
15384705 4/17/2012	Final preparations for hearing (1.3), and participate in same (1.1).	2.40	Fleck, Evan R.
15371921 4/17/2012	Prepare for (.3) and attend court hearing (1.1).	1.40	Dunne, Dennis F.
15384709 4/17/2012	Prepare materials for court hearing (1.0); attend hearing (1.6).	2.60	Kamphaus, Nicholas C.
15402703 4/17/2012	Draft summary of hearing for distribution to Committee.	1.60	Kamphaus, Nicholas C.
15523340 4/18/2012	T/cs N. Kamphaus re May 7 motions and orders (.4); revise memo re same (.4).	0.80	O'Donnell, Dennis C.
15523313 4/18/2012	Conference with D. O'Donnell regarding orders for May 7 hearing (0.4); review transcript of March 29 hearing to determine status of motions for same (0.4); communicate with J. Weisser (Gibson Dunn) regarding status of orders for May 7 hearing (0.2).	1.00	Kamphaus, Nicholas C.
15384707 4/19/2012	Review pleadings for upcoming omnibus hearing and consider changes to orders/relief (1.3); discuss same with internal team (.4).	1.70	Fleck, Evan R.
15375678 4/19/2012	Review entered orders from hearing.	2.00	Dunne, Dennis F.
15431150 4/19/2012	Review Omnibus Hearing Memo (2.2); correspond w/ E. Fleck and N. Kamphaus re open issues (.7); t/c M. Kelsey (GDC) re: Debtors' proposed compromises (.8); revise outline of Committee Statement (1.2).	4.90	O'Donnell, Dennis C.
15402725 4/19/2012	Communicate with J. Weisser (Gibson Dunn) regarding orders for May 7 hearing (0.5).	0.50	Kamphaus, Nicholas C.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15402726 4/20/2012	Call with J. Weisser (Gibson Dunn) regarding motions scheduled for hearing on May 7 and related diligence (0.4); call with J. Balcom and R. Drazin (FTI) regarding comments to orders on May 7 motions (0.3); review May 7 motions in connection with same (0.6).	1.30	Kamphaus, Nicholas C.
15402727 4/21/2012	Draft Committee comments to Debtors' proposed orders for motions scheduled for hearing May 7.	3.40	Kamphaus, Nicholas C.
15378647 4/22/2012	Review (.9) and comment on (1.1) first day order mark ups.	2.00	Newman, Peter
15402728 4/22/2012	Review (1.1) and revise (2.3) comments to Debtors' proposed orders on motions scheduled for hearing May 7.	3.40	Kamphaus, Nicholas C.
15431151 4/23/2012	Review comments to First Day Orders (.8); t/c N. Kamphaus re: same (.8); review related pleadings (1.9); t/c M. Kelsey (GDC) re: employee and critical vendor orders (.6); revise Omnibus Hearing Memo (2.6).	6.70	O'Donnell, Dennis C.
15523357 4/23/2012	Corresp w N. Kamphaus re editing retentation application summaries in omnibus memo (0.1); edit same (3.4); conf w G. Ulvad re motion summaries for omnibus memo (0.1).	3.60	Alegre, Eluard
15421623 4/23/2012	Comment on revisions to proposed final first day orders.	1.50	Newman, Peter
15402729 4/23/2012	Review (.8) and revise (1.2) Committee comments to orders for motions scheduled for hearing on May 7.	2.00	Kamphaus, Nicholas C.
15384679 4/23/2012	Correspond with team members re ominbus hearing matters.	0.40	Mandel, Lena
15540691 4/24/2012	Discuss w/ D. O'Donnell and N. Kamphaus proposed orders for May 7 hearing and committee oversight language.	0.30	Fleck, Evan R.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15431152 4/24/2012	Participate in conference call w/ GDC re: first day orders (.9); additional revisions to orders based on GDC call (1.2); revise Omnibus Hearing Memo (4.4); review pleadings re: same (.8); research re: same (1.4).	8.70	O'Donnell, Dennis C.
15540692 4/24/2012	Review (.3) and revise (.8) summaries of motions scheduled for hearing on May 7; review (.4) and revise (.9) Milbank action items list.	2.20	Kamphaus, Nicholas C.
15398518 4/25/2012	Review initial draft of omnibus hearing memo.	0.80	Fleck, Evan R.
15413066 4/25/2012	Conference call with M. Kelsey (Gibson Dunn) and J. Weiss (Gibson Dunn) re Arcapita May 7 orders (1.1); t/c w/ Debevoise re Rothschild issues (.6); additional t/c w/ Rothschild re potential solutions (.6); t/cs w/ R. Drazin (FTI) re critical vendor issues (.6); review related spreadsheet (.3); revise Omnibus Hearing Memo (2.2).	4.40	O'Donnell, Dennis C.
15413056 4/25/2012	Draft summary of Commerzbank lift stay motion for May 7 omnibus memo to committee (1.3); corresp w B. Friedman re same (0.2)	1.50	Alegre, Eluard
15402731 4/25/2012	Revise draft memorandum to Committee regarding motions to be heard at May 7 hearing.	2.90	Kamphaus, Nicholas C.
15524693 4/25/2012	Correspond with D. O'Donnell regarding status of motions and possible objections for May 7 hearing (0.2); prepare for meeting with E. Fleck, D. O'Donnell, and P. Newman regarding same (0.6); meeting with E. Fleck and P. Newman regarding same (1.0).	1.80	Kamphaus, Nicholas C.
15388152 4/25/2012	Review (.8) and revise (1.9) memo to the committee regarding matters scheduled for the 5/7 hearing; correspond with team members re same (.3).	3.00	Mandel, Lena

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15413067 4/26/2012	Revise motion memo to Committee (2.8); review GDC drafts of revised orders re May 7 hearing (.7); correspond w/ N. Kamphaus re same (.4).	3.90	O'Donnell, Dennis C.
15524699 4/26/2012	Prepare binders for May 7, 2012 hearing.	0.50	Ulvad, Greta R.
15402733 4/26/2012	Communicate with J. Weisser (Gibson Dunn) regarding motions for hearing on May 7 and professional retentions (0.8).	0.80	Kamphaus, Nicholas C.
15402745 4/26/2012	Revise motion summaries for extension motions (0.8); review motions in connection with same (0.4); communicate with L. Mandel and D. O'Donnell regarding same (0.2).	1.40	Kamphaus, Nicholas C.
15392708 4/26/2012	Assemble 5-7-2012 Hearing docs.	0.50	Thomas, Charmaine
15398519 4/27/2012	Revise orders for May 7, 2012 hearing (1.1); continued review of motions (.5).	1.60	Fleck, Evan R.
15392729 4/27/2012	Review pleadings and potential objections to orders on for hearing on May 7, 2012.	1.60	Dunne, Dennis F.
15413068 4/27/2012	Revise memo to Committee re May 7 omnibus hearing (4.4); comms. with N. Kamphaus and G. Ulvad re same (.7); review related motions (1.3).	6.40	O'Donnell, Dennis C.
15524717 4/27/2012	O/c w/ B. Friedman, E. Alegre and G. Ulvad re omnibus objection (.4).	0.40	Tsang, Andrew C.
15524720 4/27/2012	O/c with E. Alegre, A. Tsang and B. Friedman re omnibus objections (.4); o/c with B. Friedman re omnibus objection (.1).	0.50	Ulvad, Greta R.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15392728 4/27/2012	Meeting with G. Ulvad, A. Tsang, and E. Alegre re omnibus objection (.5); corresp. with L. Mandel re same (.1); t/c with G. Ulvad re omnibus objection (.1); email to E. Fleck and D. O' Donnell re omnibus objection (.4); corresp. with N. Kamphaus re Commerzbank issues (.2); corresp. with N. Kamphaus re omnibus objection (.2); o/c with G. Ulvad re same (.2); corresp with E. Fleck re same (.4).	2.10	Friedman, Bradley S.
15524711 4/27/2012	Corresp. with D. O'Donnell regarding status of memorandum to Committee regarding May 7 hearing matters.	0.40	Kamphaus, Nicholas C.
15524714 4/27/2012	Review memo to committee re matters scheduled for hearing on May 7 (0.4); revise same (0.9).	1.30	Mandel, Lena
15398520 4/28/2012	Comment on multiple memos for May 7 hearing (3.7); emails with D. Dunne re: same (.1).	3.80	Fleck, Evan R.
15413069 4/28/2012	Revise omnibus hearing memo (2.2); comms. with E. Fleck, N. Kamphaus and G. Ulvad re open issues (1.1); continue research re open issues (.9).	4.20	O'Donnell, Dennis C.
15524723 4/28/2012	Continue drafting omnibus response.	0.70	Ulvad, Greta R.
15392730 4/29/2012	Review memorandum to committee detailing matters to be heard on May 7, 2012 and containing proposed recommendations re same.	1.30	Dunne, Dennis F.
15413070 4/29/2012	Additional revisions to Omnibus hearing memo (2.4); comms. with E. Fleck re same (.3); emails with E. Fleck, N. Kamphaus and G. Ulvad re same (.9).	3.60	O'Donnell, Dennis C.
15524726 4/29/2012	Revise omnibus hearing memo (3.2); correspond with internal team re same (1.0); continue drafting omnibus response (2.3); conduct research re same (.5); correspond with D. O'Donnell re same (1.4).	8.40	Ulvad, Greta R.

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41276.01400 ARCAPITA CREDITORS' COMMITTEE/COURT HEARINGS

Date	Description	Hours	Name
15398501 4/29/2012	Revise omnibus memorandum for Committee regarding May 7 hearing.	0.80	Kamphaus, Nicholas C.
15413059 4/30/2012	Revisions to omnibus hearing memoranda (2.6); o/c with D. Dunne re: same (.2); review proposed revisions to additional orders (.9); discuss Debtors' retention proposals with client (.6); call with OUST regarding May 7 hearing (.5); respond to UST issue with comp. procedures (.3); discuss same internally (.2).	5.30	Fleck, Evan R.
15398521 4/30/2012	Revise memo on motions to be heard on 5/7 (.9); confs. with E. Fleck re same (.4).	1.30	Dunne, Dennis F.
15413071 4/30/2012	Continue to revise omnibus hearing memo (1.2); draft omnibus committee response (8.3); additional research re same (1.6); emails with E. Fleck re same (.4).	11.50	O'Donnell, Dennis C.
15412992 4/30/2012	Review omnibus memo for 5/7/12 hearing (1.9); corr. re same w/ N. Kamphaus (.2); citecheck same (1.4); corr. w/ N. Kamphaus re Committee carve-out rights (.1); research re same (.5); corr. w/ D. O'Donnell and E. Fleck re omnibus hearing memo (.1); revise same (1.1); corr. w/ E. Fleck re revisions to memo (.3); review orders in memo (1.7); draft email to E. Fleck and D. O'Donnell re same (.3).	7.60	Tsang, Andrew C.
15524746 4/30/2012	T/c with E. Fleck and R. Morrissey (UST) re May 7 hearing (.8); prepare motions chart for omnibus response (4.1).	4.90	Ulvad, Greta R.
15431156 4/30/2012	Call with J. Weisser (Gibson Dunn) regarding various motions and objections.	0.50	Kamphaus, Nicholas C.
15524735 4/30/2012	Revise omnibus memorandum to Committee regarding May 7, 2012 hearing.	3.10	Kamphaus, Nicholas C.

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

Date	Description	Hours	Name
15369872 4/12/2012	Meet with Debtors for initial fact download (partial) (1.6); follow-up discussion with UCC advisors (.5).	2.10	Fleck, Evan R.
15363648 4/12/2012	Attend meeting with GDC, Houlihan, FTI, A&M and Rothschild re diligence and case issues.	2.50	Dunne, Dennis F.
15523277 4/12/2012	Attend meeting at Gibson Dunn with FTI, Rothschild and Houlihan.	2.50	Zeltner, David E.
15363640 4/15/2012	Confs. with M. Rosenthal (GDC), J. Weiss(GDC) and E. Fleck re diligence, budget and next steps (.6); review docs and materials re same (.4).	2.00	Dunne, Dennis F.
15384711 4/17/2012	Participate in meeting with Debtors' advisors re various topics (2.0); follow-up discussions with HL re same (.6).	2.60	Fleck, Evan R.
15371922 4/17/2012	Attend meeting at Milbank's offices with Debtors (partial).	1.10	Dunne, Dennis F.
15384721 4/17/2012	Meeting with Debtors and their professionals (2.0); consider issues raised thereon (2.0).	4.00	Leblanc, Andrew M.
15369823 4/17/2012	Prepare for all hands meeting with Debtor (1.8); attend same (partial) (1.0).	2.80	Raval, Abhilash M.
15384710 4/17/2012	Prepare for in-person meeting with the Debtors' advisors, FTI and HL (1.4); participate in same (partial) (1.0)	2.40	Ulvad, Greta R.
15404538 4/17/2012	Corresp w G. Ulvad re in-person meeting with debtors and their professionals (0.1); listen telephonically to same (partial) (1.2).	1.30	Alegre, Eluard
15523305 4/17/2012	Attend meeting with Debtors, Debtors' advisors, and Creditors' Committee advisors regarding the corporate and capital structure of Arcapita Group.	2.00	Kamphaus, Nicholas C.

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41276.01500 ARCAPITA CREDITORS' COMMITTEE/DEBTOR-IN-POSSESSION MEETINGS & COMMUNICATIONS

Date	Description	Hours	Name
15398522 4/26/2012	Call with C. Millet (GDC) regarding protocols and omnibus meeting.	0.30	Fleck, Evan R.
15398523 4/27/2012	Prepare for meeting with Debtors' advisors at GDC (.8); participate in meeting between Debtors' and Commitees' advisors re open issues (4.0); discuss meeting with D. Dunne (.4).	5.20	Fleck, Evan R.
15524712 4/27/2012	Attend meeting in NY with Gibson Dunn, A&M, FTI, HL re Lusail real estate issues (partial).	3.00	Lamb, David A.
15392731 4/27/2012	Attend (partial) meeting with debtors (1.7); review & identify issues for further analysis and diligence (.7).	2.40	Dunne, Dennis F.
15411601 4/27/2012	Call with Debtors and Committee professionals re Lusail, RIF and other topics (partial).	2.50	Leblanc, Andrew M.
15390039 4/27/2012	Call (partial) with Arcapita's advisors re: Lusail transaction.	1.50	Everett li, Andrew H.
15399649 4/27/2012	Participate (partial) in meeting w/ Arcapita and Debtors' advisors to discuss Lusail and the proposed reduction in force.	2.10	Rosser, Nicole Leyton
15524704 4/27/2012	Conf. call (partial) w/ Milbank team and Gibson Dunn re Lusail transaction.	1.50	Brabant, Lisa
15398524 4/27/2012	Attend in-person meeting between Debtors' and Creditors' Committee's advisors regarding Lusail transaction, potential employee issues, and other long-term matters.	4.10	Kamphaus, Nicholas C.

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41276.01600 ARCAPITA CREDITORS' COMMITTEE/PROJECT FINANCE & INFRASTRUCTURE

Date	Description	Hours	Name
15398526 4/27/2012	Communications with D. Michalchuk re: infrastructure documents review (.2); emails with team regarding objectives re: same (.2).	0.40	Fleck, Evan R.
15392732 4/27/2012	O/c with internal team re project diligence (.7); corresp. with G. Ulvad re underlying documents (.2).	0.90	Joyce-Schleimer, Jared
15398525 4/27/2012	Meet w/ D. Michalchuk to discuss project diligence (.5); meet with J. Joyce-Schleimer re: same (.5); review project documents re: investment issues (.2)	1.20	Kim, Douglas Y.
15524741 4/30/2012	Call with GDC re: [REDACTED].	0.60	Raval, Abhilash M.
15414695 4/30/2012	Review documents re [REDACTED] (5.2); c/c with Debtors and internal team re [REDACTED] (.3); comms. with D. Michalchuk and D. Kim re same (.4); o/c with D. Kim re same (.3); continue review of documents re [REDACTED] (2.2); analyze [REDACTED] documentation re open sale issues (2.8); analyze same re debt and org. structure (2.6); draft corr internally re same (.4).	14.20	Joyce-Schleimer, Jared
15524737 4/30/2012	Review [REDACTED] credit documents (1.7); discussions with J. Joyce-Schleimer re same (.2); review [REDACTED] credit documents (6.5); correspondence re: same (1.0); call with debtors' counsel re same (.6); communications with D. Michalchuk and J. Joyce-Schleimer re same (.8).	10.80	Kim, Douglas Y.

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41276.01900 ARCAPITA CREDITORS' COMMITTEE/EMPLOYEE ISSUES

Date	Description	Hours	Name
15398530 4/26/2012	Review Debtors' RIF proposal.	1.00	Fleck, Evan R.
15390048 4/26/2012	Review reduction in force issues and recommendations (.6); Review KERP issues (.2); Review coming KEIP proposal and likely issues re same (.3).	1.10	Dunne, Dennis F.
15524719 4/27/2012	Corresp with N. Kamphaus re revisions to order for employee motion.	0.10	Ulvad, Greta R.
15402736 4/27/2012	Revise proposed employee wage order (0.6); communicate with D. O'Donnell regarding same (0.1).	0.70	Kamphaus, Nicholas C.
15398529 4/29/2012	Upload employee-related documents to FTP site (.3); email FAs re same (.1)	0.40	Ulvad, Greta R.
15524729 4/29/2012	Prepare RIF binders.	0.30	Ulvad, Greta R.

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15523232 4/11/2012	Review (.1) and file (.2) Milbank notice of appearance; coordinate` Ecf notification for working group (.3).	0.60	Brewster, Jacqueline
15369884 4/11/2012	Review court docket.	0.30	Thomas, Charmaine
15369874 4/12/2012	Review court docket (.20); update internal pleadings database (.30).	0.50	Brewster, Jacqueline
15523276 4/12/2012	Update internal pleadings database.	0.50	Thomas, Charmaine
15369876 4/13/2012	Draft email summary of pleadings (1.4); revise same (.6); circulate same (.1).	2.10	Ulvad, Greta R.
15369875 4/13/2012	Review court docket (.30); update internal pleadings database (.20).	0.50	Brewster, Jacqueline
15369834 4/13/2012	Assemble presentation materials for external delivery (.9); coordinate set up of FTP site re same (.3); prepare index of internal database (.5); research precedent re daily summaries (.3).	2.00	Thomas, Charmaine
15369877 4/14/2012	Prepare (.4) and circulate (.1) summary of recent filings	0.50	Ulvad, Greta R.
15384713 4/16/2012	Prepare summary of new filings on the docket (.8); revise same (.2); circulate same to internal Milbank team (.1)	1.10	Ulvad, Greta R.
15387076 4/16/2012	Review court docket (.50); update internal pleadings database (.20); Correspond w N. Kamphaus re correspondence access with foreign office (.40).	1.10	Brewster, Jacqueline

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15384664 4/17/2012	Set up FTP site (.5); upload documents to same (.6); correspond with D. O'Donnell re same (.1); circulate instructions to access same to HL and FTI (.2) and to Milbank team (.1); correspond with A. Dhir (HL) re FTP site index (.1); correspond with A. Everett re creating FTP site index (.1); circulate same to HL and FTI (.2); correspond with A. Dhir (HL) re document sharing (.1); email N. Kamphaus and E. Fleck re email lists (.3); review E. Fleck's update email (.1).	2.20	Ulvad, Greta R.
15523345 4/18/2012	Update FTP site documents.	0.20	Ulvad, Greta R.
15387077 4/19/2012	Review court docket (.40); update internal pleadings database (.40).	0.80	Brewster, Jacqueline
15384714 4/20/2012	Draft daily pleadings summary (1.0); revise same (.2); circulate same to internal Milbank team (.1)	1.30	Ulvad, Greta R.
15402738 4/20/2012	Review (0.2) and revise (0.5) summary of critical dates and deadlines for Committee; corr. with G. Ulvad regarding same (0.4).	1.10	Kamphaus, Nicholas C.
15387078 4/20/2012	Review court docket (.30); update internal pleadings database (.20).	0.50	Brewster, Jacqueline
15413080 4/23/2012	Draft summary of today's pleadings (2.5); corresp w N. Kamphaus re same (0.1); edit same (0.1); circulate to internal team (0.1).	2.80	Alegre, Eluard
15398531 4/23/2012	Review court docket (.50); update internal pleadings database (.20); correspond w N. Kamphaus re correspondence access with foreign office (.40).	1.10	Brewster, Jacqueline
15398532 4/23/2012	Update internal correspondence files re Lusail docs (.7); create and index of Lusail documents from database (.6); organize binder of precedent for same (.8).	2.10	Brewster, Jacqueline

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15392735 4/23/2012	Review dataroom docs (4.9); download same (1.3).	6.20	Thomas, Charmaine
15392738 4/23/2012	Revise dataroom document index.	0.50	Sobel Barr, Wendy
15398538 4/24/2012	Prepare dataroom index (.4) and circulate to internal team (.2); correspond with legal assistants re same (.1); review pleadings filed today (.7); prepare summary of same (1.2); circulate same to internal Milbank team (.1); distribute dataroom docs to internal team (.2).	2.90	Ulvad, Greta R.
15392721 4/24/2012	Review dataroom document index.	1.80	Thomas, Charmaine
15524690 4/24/2012	Review precedent dockets (1.1); research same (.9); review dataroom docs (1.0).	3.00	Sobel Barr, Wendy
15398539 4/25/2012	Circulate updated dataroom index to internal Milbank team	0.30	Ulvad, Greta R.
15398533 4/25/2012	Review court docket (.1); update internal pleadings database (.3); research PACER re case precedent (.6).	1.00	Brewster, Jacqueline
15392740 4/25/2012	Update internal database with dataroom documents.	0.50	Sobel Barr, Wendy
15398540 4/26/2012	Correspond with internal team (.2) and FAs (.2) re documents uploaded to the FTP site; review dataroom documents (.8); prepare blacklines of dataroom document indexes (.4); correspond with E. Fleck re same (.2); correspond with C. Thomas re same (.8); prepare email summary of today's filings (.5); circulate same to internal team (.1)	3.20	Ulvad, Greta R.
15398534 4/26/2012	Update internal pleadings database.	0.50	Brewster, Jacqueline
15392723 4/26/2012	Review re dataroom documents and review index.	2.30	Thomas, Charmaine

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15524703 4/27/2012	Corresp w/ G. Ulvad re summary of today's pleadings (0.1); draft same (0.2); corresp w/ N. Kamphaus re same (0.1); circulate same to internal team (0.1).	0.50	Alegre, Eluard
15398537 4/27/2012	Assist A. Tsang with review of multiple Debtors and Committee retention orders and Committee's objections to the Debtors' retention applications.	8.50	Alston, Monica
15398535 4/27/2012	Review case precedents re chapter 11 retention orders (4.0); review court docket (.30); review pleading transactions (.20).	4.50	Brewster, Jacqueline
15392737 4/27/2012	Review re retention orders and committee objections to retention orders.	2.40	Thomas, Charmaine
15392741 4/27/2012	Review section 330 precedent .	5.00	Sobel Barr, Wendy
15398541 4/28/2012	Prepare dataroom index (.3); circulate same to internal Milbank team (.2)	0.50	Ulvad, Greta R.
15524728 4/29/2012	Update calendar for new objection deadlines.	0.20	Ulvad, Greta R.
15398542 4/30/2012	Prepare summary of today's filings (.2); circulate same to internal Milbank team (.1)	0.30	Ulvad, Greta R.
15413082 4/30/2012	Corresp. w/ G. Ulvad re summary of debtor objection to Commerzbank lift stay motion (0.1); summarize today's pleadings (1.5); corresp. w/ G. Ulvad re circulating summaries to internal team (0.1)	1.70	Alegre, Eluard
15524736 4/30/2012	Revise summary of today's pleadings.	0.60	Kamphaus, Nicholas C.
15406324 4/30/2012	Continue to assist A. Tsang with review of multiple Debtors and Committee financial advisor retention orders and any Committee objections to the Debtors' financial advisor retention applications.	7.50	Alston, Monica

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41276.02600 ARCAPITA CREDITORS' COMMITTEE/FILE, DOCKET & CALENDER MAINTENANCE

Date	Description	Hours	Name
15524731 4/30/2012	Review court docket (.50); review documents re filings and related pleadings (.20); conf/w N. Kamphaus re correspondence access with foreign office (.40); continue review of retention orders precedence for A. Tsang (2.4).	3.50	Brewster, Jacqueline
15406319 4/30/2012	Review precedent re financial advisors retention orders and Committee objections to retention applications.	5.30	Thomas, Charmaine
15524745 4/30/2012	Revise dataroom docs (.8); corr with IT re deleting database files (.1).	0.90	Thomas, Charmaine
15406327 4/30/2012	Review section 330 precedent.	4.00	Sobel Barr, Wendy

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41276.02800 ARCAPITA CREDITORS' COMMITTEE/INSURANCE MATTERS

Date	Description	Hours	Name
15402739 4/26/2012	Revise motion summary for insurance coverage motion (1.7); review insurance coverage motion in connection with same (0.8); communicate with D. O'Donnell regarding same (0.2).	2.70	Kamphaus, Nicholas C.
15524716 4/27/2012	Review proposed changes to Arcapita employee insurance motions (.6); t/cs with N. Kamphaus re same (.3); t/c with L. Dakin-Grimm re insurance motion issues (.4); t/c A. Imoisili re same (.4).	1.70	O'Donnell, Dennis C.
15524718 4/27/2012	Prepare blackline of order for insurance motion (.1); correspond with N. Kamphaus re same (.1).	0.20	Ulvad, Greta R.

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41276.03000 ARCAPITA CREDITORS' COMMITTEE/INTERCOMPANY ISSUES

Date	Description	Hours	Name
15402755 4/17/2012	Draft and revise summary of Standard Chartered Bank position regarding intercompany transfers.	0.90	Kamphaus, Nicholas C.

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41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

Date	Description	Hours	Name
15523282 4/13/2012	Review Shari'a law background information.	0.50	Everett li, Andrew H.
15360760 4/14/2012	Review email correspondence re bank assignment mechanics (0.10); conduct analysis of same (0.40).	0.50	Dewar, John R.
15369878 4/14/2012	Review syndicated murabaha agreements (0.4); email to E. Fleck, D. Dunne, A. Raval and A. Leblanc regarding the effect of non Shariah compliant transfers under the murabaha facility (0.3).	0.70	Holmes, Patrick
15523291 4/15/2012	Communicate with E. Fleck regarding Standard Chartered loan documents.	0.40	Kamphaus, Nicholas C.
15384735 4/17/2012	Review email correspondence and preliminary review of Standard Chartered Bank Islamic documentation (0.7); coordinate review with P. Holmes (0.1).	0.80	Dewar, John R.
15463073 4/17/2012	Review Standard Chartered Murabaha documents (0.7); discuss same with N. Johnson (0.4).	1.10	Holmes, Patrick
15463074 4/18/2012	Review assignment provisions of West LB Murabaha facility agreement re effect of non-compliance.	0.70	Holmes, Patrick
15390049 4/19/2012	Email correspondence with P. Holmes re Standard Chartered Bank documentation analysis (0.1).	0.10	Dewar, John R.
15390050 4/20/2012	Review Standard Chartered Bank Murabaha facility papers (0.6); correspond w/ P. Holmes re status of memorandum to the Creditors' Committee (0.1).	0.70	Dewar, John R.
15378658 4/20/2012	Correspond w N. Johnson re analysis of SCB facility.	0.50	Newman, Peter
15446397 4/21/2012	Review (1.4) and revise (3.6) draft memo on Standard Chartered Murabaha facilities.	5.00	Holmes, Patrick

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41276.03100 ARCAPITA CREDITORS' COMMITTEE/ISLAMIC FINANCE ISSUES

Date	Description	Hours	Name
15378659 4/21/2012	Review draft memo re SCB facilities (1); email re same (.3).	1.30	Newman, Peter
15390052 4/22/2012	Review Arcapita corporate Structure Overview in context of Islamic financing transactions.	0.40	Dewar, John R.
15390053 4/23/2012	Review (.6) and comment on (.9) draft memorandum re SCB-Arcapita Murabaha Financings; corr. w/ P. Holmes re legal issues arising from analysis of the SCB Murabaha documentation (.2).	1.70	Dewar, John R.
15402740 4/23/2012	Communicate with G. Ulvad regarding Islamic finance precedent.	0.40	Kamphaus, Nicholas C.
15523616 4/23/2012	Pull (.3) and review (.5) precedent re Islamic finance structures.	0.80	Thomas, Charmaine
15384737 4/23/2012	Review SCB's objection to cash management motion (.4); review (.6), analyze (1.2) and revise (2.5) memo on murabaha financing; correspond with E. Fleck (.2) and the London office (.2) re same.	5.10	Mandel, Lena
15390054 4/24/2012	Correspond with N. Johnson re analysis of Standard Chartered Documents (0.3); review Standard Chartered finance document (.8).	1.10	Dewar, John R.
15398544 4/27/2012	Review Law Journal article on Islamic finance structures in bankruptcy.	0.60	Fleck, Evan R.
15390056 4/27/2012	Review issues related to Standard Chartered Murabaha Facilities.	0.40	Dewar, John R.

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Description of Legal Services

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41276.03200 ARCAPITA CREDITORS' COMMITTEE/LITIGATION

Date	Description	Hours	Name
15369879 4/12/2012	Review Falcon litigation docket (.8); prepare summary of litigation (1.7).	2.50	Torres, Paul
15384720 4/13/2012	Review issues re Falcon litigation.	0.40	Leblanc, Andrew M.
15369880 4/13/2012	Correspondence with Milbank staff regarding current litigation review (.3); review Falcon purchase agreement and various Falcon litigation documents (1.2); summarize rights to escrow account (1.3).	2.80	Torres, Paul
15369881 4/14/2012	Summarize search results of Arcapita litigation.	1.90	Torres, Paul
15384716 4/17/2012	Confer with Houlihan re Falcon litigation (.2); compile materials for Houlihan review (1).	1.20	Torres, Paul
15411599 4/23/2012	Review materials re Falcon filing (1.2); review (.3) and prepare (.7) correspondence re same.	2.20	Leblanc, Andrew M.
15398545 4/24/2012	Various correspondence with Milbank team re Falcon litigation (.5); review New York and Texas dockets re Falcon litigation (2.5); correspondence with A. Leblanc re Falcon litigation (.1).	3.10	Torres, Paul
15398546 4/25/2012	Review Falcon litigation related docket (.7); prepare summary of Falcon litigation (3.4).	4.10	Torres, Paul
15400483 4/25/2012	Research jurisdiction issues re certain Arcapita entities (.9); coordinate same with library (.3).	1.20	Linton, Denise
15398547 4/26/2012	Prepare summary of Falcon related litigation.	3.50	Torres, Paul

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.03300 ARCAPITA CREDITORS' COMMITTEE/MILBANK FEE STATEMENTS & APPLICATIONS

Date	Description	Hours	Name
15523287 4/14/2012	Review (.6) and revise (1.2) Milbank timekeeper memo; review (.4) and revise (.9) Committee expense reimbursement memo.	3.10	Kamphaus, Nicholas C.
15404541 4/16/2012	Corresp w W. Bice, D. Michaelchuk, P. Newman and D. Lamb re timekeeping memo.	0.10	Alegre, Eluard

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.03400 ARCAPITA CREDITORS' COMMITTEE/OTHER FOREIGN PROCEEDINGS ISSUES

Date	Description	Hours	Name
15392744 4/28/2012	E-mail correspondence with P. Newman re Luxembourg counsel.	0.20	Thomander, Anna
15392745 4/30/2012	Call with Luxembourg counsel re Luxembourg law filings and for overview of Luxembourg insolvency process, in particular in relation to antecedent transactions (1.1); prepare summary e-mail to E. Fleck and P. Newman (.4); e-mail Luxembourg counsel with details of debtor and UCC and follow up correspondence questions re group (.6)	2.10	Thomander, Anna

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Description of Legal Services

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41276.03600 ARCAPITA CREDITORS' COMMITTEE/PRIVATE EQUITY ISSUES

Date	Description	Hours	Name
15369862 4/12/2012	Review emails and background materials (.9); corr. with E. Fleck re same (.2).	1.10	Zeltner, David E.
15378640 4/17/2012	Review form documents for proxy and termination provisions (0.8); correspondence with D. Zeltner and R. Fink re: same (0.4).	1.20	Everett li, Andrew H.
15398475 4/17/2012	Reviewed background documents (1.7); reviewed Lusail and [REDACTED] documentation (1.6).	3.30	Fink, Rachel A.
15523311 4/18/2012	Review [REDACTED] documentation (.8); correspondence with D. Zeltner re the same (.4); correspondence with D. Lamb and L. Brabant re the same (.5).	1.70	Fink, Rachel A.
15387064 4/24/2012	Review Lusail transaction documents (4.0); t/c with L. Brabant re: same (0.4); o/c with D. Zeltner re: same (0.2); draft memo re: Lusail transaction (2.5); draft Lusail chart (1.0).	8.10	Everett li, Andrew H.
15412974 4/30/2012	Participate (partial) on [REDACTED] call (.3); communications with advisors, debtors and committee members re: [REDACTED] sale (.9); t/c with HL re: IPO process (.4); emails with HL re: [REDACTED] issues (.2).	1.80	Fleck, Evan R.
15398550 4/30/2012	Review issues re [REDACTED].	0.80	Dunne, Dennis F.
15392704 4/30/2012	Corr with D. Zeltner re: status (0.1); o/c with J. Lacy re: transaction structure (0.8); corr with G. Ulvad re: structure charts and funding obligations (0.2).	1.10	Everett li, Andrew H.

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Description of Legal Services

Ending April 30, 2012

41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15523272 4/12/2012	Review documents re Lusail and other transactions.	1.50	Leblanc, Andrew M.
15523285 4/13/2012	Meeting with D. Linton re headquarters' lease (0.4); meeting with M. Rockefeller re Lusail (0.4); participate in call with company professionals re transactions (0.9).	1.70	Leblanc, Andrew M.
15523281 4/13/2012	Prelim. review of Lusail transaction documents (0.9); prelim. review of HQ transaction documents (1.2).	2.10	Everett li, Andrew H.
15371923 4/13/2012	Confer with A. LeBlanc regarding headquarters lease (.4); review documents regarding same (.5).	0.90	Linton, Denise
15384730 4/16/2012	Correspondence with E. Fleck re real estate matters.	0.70	Lamb, David A.
15384717 4/16/2012	Review certain documents related to Arcapita headquarters transaction (4.9); draft summary of same (2.1).	7.00	Linton, Denise
15523304 4/17/2012	Review e-mails in respect of Lusail documents (0.1); send e-mail to Milbank team in respect of same (0.1).	0.20	Harray, Stuart M.
15384727 4/17/2012	Corresps with A. Leblanc re Lusail funding.	0.60	Fleck, Evan R.
15384731 4/17/2012	Review Lusail lease document.	0.40	Lamb, David A.
15523306 4/17/2012	Correspondence with B. Gardner re staffing (.2); review corporate structure chart (.3).	0.50	Lamb, David A.
15523300 4/17/2012	Correspond with E. Fleck re Lusail document review (0.2); preliminary review of same (0.4).	0.60	Dewar, John R.
15371925 4/17/2012	Review Lusail documents, accounting and ongoing obligations (1.4); analyze possible claims (.7).	2.10	Dunne, Dennis F.

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Description of Legal Services

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15523307 4/17/2012	Prepare for meetings with Debtors by reviewing documents relating to Lusail and other transactions.	2.50	Leblanc, Andrew M.
15523308 4/17/2012	Email w. E. Fleck re Lusail documents.	0.20	Zeltner, David E.
15384718 4/17/2012	Revise summary related to Arcapita HQ transaction documents.	0.60	Linton, Denise
15384728 4/18/2012	Calls with internal team re Lusail (.5) correspond with A. Leblanc re same (.3) correspond with D. Lamb and L. Brabant re same (.4).	1.20	Fleck, Evan R.
15375681 4/18/2012	Telephone conference with L. Brabant re RE matters (.2); emails to/from E. Fleck re RE protocols (.2); review email from E. Fleck re Lusail (.3); review Lusail sale leaseback documents (1.0).	1.70	Lamb, David A.
15384722 4/18/2012	Review Lusail transaction documents (1.5); correspondence with D. Zeltner and E. Fleck re Lusail (.8).	2.30	Leblanc, Andrew M.
15523348 4/18/2012	Commence review of Lusail transaction document (0.6); correspond w. E. Fleck, A. Leblanc and R. Fink re same (0.4); further correspondence with R. Fink re document review on Lusail (0.1).	1.10	Zeltner, David E.
15398476 4/18/2012	Review Lusail documents (1.3); drafted summary re same (1.8).	3.10	Fink, Rachel A.
15373280 4/18/2012	Call with D. Lamb re: general real estate matters (.2); correspondence with D. Lamb and E. Fleck re: Lusail sale-leaseback transaction (.3); review documents re same (.2); correspondence with D. Zeltner and R. Fink re: call to discuss same (.2).	0.90	Brabant, Lisa

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15378660 4/19/2012	Telephone conference with D. Zeltner, R. Fink and L. Brabant re Lusail (.9); review Lusail Purchase document (.4); review RE staffing form (.3); telephone conference with D. Furman (Gibson) and L. Brabant re RE matters and Lusail (.8); telephone conference with L. Brabant re Lusail (.3); review email from L. Brabant re Lusail documents (.3); review Houlihan summary of RE (.7); review Lusail purchase documents (.4); review staffing chart (.3).	4.40	Lamb, David A.
15523352 4/19/2012	Review Suspect Transactions Memo (.4); review Houlihan Situation Overview (.5); review Arcapita structure charts (.4).	1.30	Lamb, David A.
15375680 4/19/2012	Review Lusail issues and documents.	0.90	Dunne, Dennis F.
15384724 4/19/2012	Review materials and correspondence relating to Lusail and other transactions.	2.50	Leblanc, Andrew M.
15398477 4/19/2012	Call w D. Lamb, D. Zeltner and L. Brabant re Lusail (.9); call w Milbank and Gibson re the same (partial) (.2); email correspondence w Milbank team re Lusail (.1); correspond w L. Brabant re the same (.3).	1.50	Fink, Rachel A.
15375682 4/19/2012	Review Lusail structure chart, Milbank memo regarding Lusail transaction, Houlihan presentation, letter agreement regarding sale-leaseback transaction, promise to sell agreement, lease agreement and share sale agreement (1.0); conference call with D. Lamb, D. Zeltner and R. Fink re: structure of transaction and analysis of same (.9); correspondence re: same (.1); draft summary memo of transaction and related documents (2.4); call with D. Lamb and D. Furman (Gibson) re: real estate transaction review process (.8); correspondence with D. Furman and M. Rosenthal (Gibson) re: meeting regarding Lusail transaction and document requests (.5).	5.70	Brabant, Lisa

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15378661 4/20/2012	Review Lusail documents (.6); review headquarter transaction documents: Transaction summary (.2), Structure Charts (.2), Terms sheet (.3), Lease (.5), Shareholders Agreement (.6), Purchase Agreement (.4).	2.80	Lamb, David A.
15378662 4/20/2012	Review Lusail issues (.7) and potential claims re same (.5).	1.20	Dunne, Dennis F.
15390051 4/21/2012	Review email correspondence from E. Fleck re Lusail issues (0.1); consider issues relating to Lusail leasing arrangements (0.6).	0.70	Dewar, John R.
15523354 4/21/2012	Review Lusail sale agreement.	0.30	Ulvad, Greta R.
15384729 4/22/2012	Begin to review Lusail transaction documents.	1.40	Fleck, Evan R.
15411598 4/22/2012	Review documents relating to Lusail transaction.	0.50	Leblanc, Andrew M.
15523355 4/22/2012	Review call provisions for Lusail transaction (2.3); prepare email summary of same (2.4); correspond with E. Fleck re same (.3).	5.00	Ulvad, Greta R.
15398554 4/23/2012	Telephone conference with L. Brabant re staffing (.2); review HQ Lease (.4); review HQ sale agreement (.4).	1.00	Lamb, David A.
15399650 4/23/2012	Review the Deed of Amendment and Restatement (.50) and the Lease (.80); review the Share Call Option Agreement (.50); review the Assets Call Option Agreement (.50).	2.30	Simmons, Tiffani
15384732 4/23/2012	Discussion w D. Lamb re: staffing for headquarters sale-leaseback transaction (.2); corr. w T. Simmons re: same (.1).	0.30	Brabant, Lisa
15398552 4/24/2012	Begin to review Lusail transaction documents.	2.70	Fleck, Evan R.

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15388153 4/24/2012	Email R. Fink and A. Everett re commercial terms of Lusail transaction (0.2); telephone conference with A. Everett re same (.2); correspondence with A. Everett re Lusail structure/required payments (0.4).	0.80	Zeltner, David E.
15399651 4/24/2012	Review HQ Transaction Summary/ Term Sheet (1.0); review Suspect Transactions PowerPoint presentation (.50); review Houlihan Presentation (.30); review Headquarters Structure Chart (.40); draft summary of documents reviewed in regards to Headquarters Transaction (.60).	2.90	Simmons, Tiffani
15388375 4/24/2012	Correspondence re: Lusail sale-leaseback transaction (.3); correspondence w T. Simmons re: headquarters sale-leaseback transaction (.3); discussion w A. Everett re: Lusail sale-leaseback structure and installment payments under land purchase agreement (.4); prepare for same (.4); correspondence re: Lusail transaction documents (.1); review transaction chart of Lusail transaction (.2); review Lusail transaction documents (.5).	2.20	Brabant, Lisa
15392746 4/25/2012	Prepare for GDC meeting (1.0); review HQ Lease documents (1.0).	2.00	Lamb, David A.
15388158 4/25/2012	Review potential claims re [REDACTED] (.9), Lusail (.6) and HQ lease (.3).	1.80	Dunne, Dennis F.
15392726 4/25/2012	Review A. Everett memo re Lusail transaction summary (0.4); conf with Everett re comments (0.2).	0.60	Zeltner, David E.
15387065 4/25/2012	Draft Lusail summary memo (3.0); revise Lusail transaction chart (1.0); t/c with L. Brabant re: same (0.2); revise transaction chart (0.5); o/c with D. Zeltner re: same (0.2); circulate drafts to working group (0.1).	5.00	Everett li, Andrew H.
15398551 4/25/2012	Circulate headquarters documents re dataroom to internal team.	0.30	Ulvad, Greta R.

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15399652 4/25/2012	Draft summary of Lusail documents.	0.60	Simmons, Tiffani
15388376 4/25/2012	Review (.5) and comment on (.8) Lusail transaction summary and chart; call with A. Everett re: same (.2).	1.50	Brabant, Lisa
15398553 4/26/2012	Review Lusail materials for internal meeting (1.2); participate in Lusail meeting with Milbank team and HL (1.0).	2.20	Fleck, Evan R.
15392747 4/26/2012	Correspondence with L. Brabant re Lusail (.5); correspondence with L. Brabant, E. DelDuca and T. Simmons re HQ Leaseback (.5).	1.00	Lamb, David A.
15390055 4/26/2012	Review Lusail Islamic finance documentation and consider structuring issues and implications (2.8); email correspondence with E. Fleck setting forth analysis on Lusail documentation (0.6); correspondence with P. Holmes to discuss Lusail financing issues (.2).	3.60	Dewar, John R.
15390064 4/26/2012	Review A&M materials re Lusail (.4); analyze recharacterization and fraudulent transfer issues (.5); correspondences with A. Leblanc and E. Fleck re same (.4).	1.30	Dunne, Dennis F.
15411600 4/26/2012	Internal call re Lusail transaction (0.7); prepare for same (0.8).	1.50	Leblanc, Andrew M.
15392727 4/26/2012	Review memo and chart outlining Lusail transaction (0.6); attend conference call with internal team re same (1.0).	1.60	Zeltner, David E.
15524696 4/26/2012	Correspondence with working group re: Lusail transaction (0.2); prep for Milbank team and HL call re: Lusail transaction (1.0); review debtor presentation re: Lusail transaction (0.4); meeting with Milbank team and HL re: Lusail transaction (1.2); correspondence with T. Simmons re: HQ transaction documents (0.1).	2.90	Everett li, Andrew H.

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15524700 4/26/2012	Email A. Dhir (HL) and T. Hedus (HL) re HQ/Lusail (.2); email internal team re same (.2).	0.40	Ulvad, Greta R.
15399653 4/26/2012	Draft summary of documents in regards to Headquarters Transaction (3.60), review Amendment to Asset Call Option Agreement (.60); review Sale Agreement and Amendment to Sale Agreement (1.30); review Deed of Release and Termination (.40); review Deed of Confirmation (.40); review First Amendment to Lease Agreement (.50); call with L. Brabant, D. Lamb and E. DelDuca to discuss HQ Transaction Documents and timing (.40); draft HQ Transaction Summary memo (2.90).	10.10	Simmons, Tiffani
15390404 4/26/2012	Review final memo and chart of Lusail sale-leaseback transaction (.5); corresp w/ D. Lamb, E. DelDuca and T. Simmons re: HQ sale-leaseback (1.0); meeting with Milbank Lusail team re: transaction (1.4).	2.90	Brabant, Lisa
15390405 4/26/2012	Call with L. Brabant, D. Lamb and T. Simmons re. background, structure, timing, summary for credit group (.4); correspondence with internal team re same (.4); correspondence with internal team re. background and precedent (.8); correspondence with real estate team regarding tomorrow's meeting (.2); correspondence with D. Lamb re. appraisals and values for HQ (.1); correspondence with A. Everett and T. Simmons re. timing and summary for HQ transaction-follow-up correspondence with and from TS re. draft RE summary based on similar Arcapita RE transactions (.7); .review summary from T. Simmons (.3).	2.90	Kuver-Del Duca, Erika
15398567 4/26/2012	Attend Milbank meeting regarding Lusail transaction and potential strategies regarding same.	0.70	Kamphaus, Nicholas C.
15392748 4/27/2012	Review Lusail materials.	0.30	Lamb, David A.

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41276.03700 ARCAPITA CREDITORS' COMMITTEE/REAL ESTATE MATTERS

Date	Description	Hours	Name
15524705 4/27/2012	Review Alvarez & Marsal Lusail summary.	0.20	Dewar, John R.
15524713 4/27/2012	Review correspondence re Lusail (0.4).	0.40	Leblanc, Andrew M.
15524706 4/27/2012	Review HQ documents (0.3); review debtor and HL materials re: Lusail transaction (0.8).	1.10	Everett li, Andrew H.
15393182 4/27/2012	Correspondence re: Lusail option chart and memo re same.	0.20	Brabant, Lisa
15390406 4/27/2012	Review TS summaries (0.6); correspondence w/ Milbank team re. structure and missing docs (0.3)	0.90	Kuver-Del Duca, Erika
15413088 4/30/2012	Review additional Lusail materials (1.8); comment on presentation (.8).	2.60	Fleck, Evan R.
15404218 4/30/2012	Telephone conference with L. Brabant re Lusail (.3); review email from E. Fleck re Lusail (.3); review L. Brabant emails re Lusail (.6).	1.20	Lamb, David A.
15524733 4/30/2012	O/c with J. Lacy re: HQ transaction (0.4); review data room for HQ transaction documents (0.3); review HQ transaction documents (2.7).	3.40	Everett li, Andrew H.
15524739 4/30/2012	Reviewed documents regarding AHQ transaction and created chart detailing transaction; read background material regarding Arcapita's deal structures;	4.20	Lacy, Jordan E.
15399654 4/30/2012	Correspondence re: transfer of title in connection with Lusail transaction (.4); call with D. Lamb re: same (.2); call with M. Williams (Gibson Dunn) re: evidence of transfer of title (.1).	0.70	Brabant, Lisa
15399655 4/30/2012	Continue review of underlying HQ RE lending docs and summary prepared by T. Simmons in RE group.	0.70	Kuver-Del Duca, Erika

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41276.04100 ARCAPITA CREDITORS' COMMITTEE/REPORTING REQUIREMENTS

Date	Description	Hours	Name
15523292 4/15/2012	Research regarding Creditors' Committee Rule 2019 statement.	0.50	Kamphaus, Nicholas C.
15384712 4/20/2012	Review schedules/statements filing (.2); revise diligence list (.7); corr. with N. Kamphaus re same (.2).	1.10	Fleck, Evan R.
15523372 4/23/2012	Research Rule 2019 issues (.3); review Rule 2019 materials (.3).	0.60	Friedman, Bradley S.
15398556 4/26/2012	Review/comment on FTI cash update report (.4); revise draft protocol for internal UCC consideration (.8).	1.20	Fleck, Evan R.

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41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
15523231 4/11/2012	Corresp w N. Kamphaus re A&M and Rothschild engagement letters (0.5); corresp w E. Fleck and N. Kamphaus re summaries of same (1.4).	1.90	Alegre, Eluard
15369886 4/11/2012	Review (.9) and revise (1.7) initial analysis of A&M and Rothschild retention applications.	2.60	Kamphaus, Nicholas C.
15360761 4/12/2012	Email correspondence with A. Ravel re appointment of Bahraini/Cayman counsel (0.2); correspondence re same (0.3); teleconference with Hassan Radhi (0.4).	0.90	Dewar, John R.
15384719 4/12/2012	Meeting with GDC, HL, FTI, A&M and Rothschild re status updates.	2.50	Leblanc, Andrew M.
15402746 4/12/2012	Review corresp from N. Kamphaus re A&M and Rothschild retention app summaries (0.2); corresp w N. Kamphaus re retention app summaries for omnibus memo (0.1); corresp w B. Friedman re same (0.1); corresp w B. Friedman re same (0.3); draft summary of Gibson Dunn retention app (1.1); corresp w L. Mandel re same (0.1); corresp w team re roles of Debtors' professionals (0.1).	2.00	Alegre, Eluard
15431163 4/13/2012	Emails w/ D. Dunne, E. Fleck re: Cayman counsel (.7); t/cs w. Walkers and Applebys re: same (.7).	1.40	O'Donnell, Dennis C.
15523289 4/14/2012	Review (.2) and revise (.4) summary of Garden City Group retention applications for memorandum to Committee.	0.60	Kamphaus, Nicholas C.
15402748 4/22/2012	Draft summary of critical issues with Debtors' retention applications.	3.90	Kamphaus, Nicholas C.
15398515 4/23/2012	Call with J. Weiss (GDC) re: debtor retention matters.	0.50	Fleck, Evan R.
15384736 4/23/2012	Review issues re Rothschild, A&M and KPMG (.5) and potential objections re same (.3).	0.80	Dunne, Dennis F.

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41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
15523615 4/23/2012	Review Rothschild engagement letter (.6) and application (.3).	0.90	O'Donnell, Dennis C.
15402749 4/23/2012	Meet with E. Fleck regarding outstanding issues with Debtors' proposed professional retentions (0.4); research precedent ordinary course professionals orders for benchmark limits (0.4); communicate with D. O'Donnell regarding same (0.2); review (0.1) and revise (0.1) ordinary course professionals order in accordance with same.	1.20	Kamphaus, Nicholas C.
15398557 4/24/2012	Corr. w/ N. Kamphaus re Trowers retention (.2); review retention app. (.3); research re same (4.8); o/c w/ N. Kamphaus re 327(e) issues (.7); continue research re same (1.6).	7.60	Tsang, Andrew C.
15402750 4/24/2012	Communicate with A. Tsang regarding research on section 327(e) (0.4); communicate with G. Ulvad regarding status of ordinary course professionals on "interested parties" list (0.2); call with R. Drazin (FTI) regarding same (0.2); communicate with D. O'Donnell regarding call with D. Alexander regarding Rothschild fee application and resulting issues (0.3); conf with A. Tsang regarding status of 327(e) research and additional research into Committee objection rights (0.7); communicate with A. Tsang regarding same (0.5).	2.30	Kamphaus, Nicholas C.
15388157 4/25/2012	Review issues re Debtors' retention applications.	0.60	Dunne, Dennis F.
15431165 4/25/2012	Review Walkers Retention Application (1.2); t/c w/ N. Lupton (Walkers) re same (.4); t/c w/ Debevoise re: engagement letter and retention order (.7); email J. Weiss (GDC) re: same (.4).	2.70	O'Donnell, Dennis C.

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41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
15398558 4/25/2012	Research precedent re Committee rights re: section 330 review (.5); corr. w/ N. Kamphaus re same (.2); continue Trowers retention app research (.7); draft email to N. Kamphaus and D. O'Donnell re same (1.2); research re scope of special purpose (2.3); o/c w/ N. Kamphaus re Committee section 330 rights (.2); research re same (1.8); corr. w/ N. Kamphaus re same (.4); coordinate w/ paralegals re pulling precedent retention orders and committee objections (.4); draft email re scope of special purpose (1.9); corr. w/ N. Kamphaus re research on professional persons (.2); research re same (1.4); draft email re same (2.5); corr. w/ N. Kamphaus re objection to FA retention (.8).	14.50	Tsang, Andrew C.
15413096 4/25/2012	Corresp w N. Kamphaus re potential objections to A&M and Rothschild retention applications (0.2); research precedent (2.1); corresp w N. Kamphaus re same (0.2); update (0.3) and outline (0.7) same; corresp w A. Tsang re same (0.3).	3.80	Alegre, Eluard
15524695 4/25/2012	Review Rothschild retention application (1.4); revise proposed order in connection with same (2.4); communicate with D. O'Donnell regarding same (0.5); correspondence with A. Tsang and G. Ulvad regarding professional fee review research and potential objections (0.7); correspondence with D. O'Donnell regarding retention applications and team workflow (0.4); communicate with A. Tsang regarding updated professional retention research request (0.4); communicate with B. Friedman regarding professional fee research (0.2).	6.00	Kamphaus, Nicholas C.
15398563 4/26/2012	Participate on portion of call with Rothschild re: Rothschild retention (.3); review revised retention orders (.4); review "professional persons" research (.2).	0.90	Fleck, Evan R.
15390061 4/26/2012	Review status of discussions re debtors' advisors and likely interim-only approval at next hearing.	0.60	Dunne, Dennis F.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
15398559 4/26/2012	Finish email re research on "professional person" (.6); begin drafting objection to retention apps (.7); corr. w/ N. Kamphaus re same (.7); research re same (1.1); draft objection re same (7.9); coordinate w/ legal assistants re pulling retention orders (.3).	11.30	Tsang, Andrew C.
15413097 4/26/2012	Corresp w A. Tsang re transaction fee triggers in Rothschild retention application.	0.10	Alegre, Eluard
15388156 4/26/2012	Call w GDC and D&P re Rothschild retention app (.9); review docs re same (.7)	1.60	Newman, Peter
15402753 4/26/2012	Call with J. Weiss, J. Weisser (Gibson Dunn), D. Alexander (Debevoise), Milbank team regarding Rothschild retention application (0.9); communicate with D. O'Donnell regarding same (0.2); communicate with E. Fleck, D. O'Donnell, and P. Newman regarding professional retentions up for hearing May 7 (0.4); revise motion summary for Linklaters retention application (0.5); review Linklaters retention application in connection with same (0.4); communicate with L. Mandel and D. O'Donnell regarding same (0.2); revise motion summary for ordinary course professionals motion (1.1); review ordinary course professionals motion in connection with same (0.7); communicate with D. O'Donnell regarding same (0.3).	4.70	Kamphaus, Nicholas C.
15392736 4/26/2012	Review re precedent Retention Orders and Committee Objections to Retention Applications.	0.30	Thomas, Charmaine
15524709 4/27/2012	Discuss retention orders with D. Dunne (.3); discuss same with A&M and Rothschild (.4).	0.70	Fleck, Evan R.
15398560 4/27/2012	Revise draft of objection to retention applications (9.7); corr. w/ J. Brewster re pulling section 330 documents (.1).	9.80	Tsang, Andrew C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.04200 ARCAPITA CREDITORS' COMMITTEE/RETENTION OF PROFESSIONALS

Date	Description	Hours	Name
15402754 4/27/2012	Revise summary of interim compensation procedures motion for memorandum to Committee regarding May 7 hearing matters (1.2); revise Alvarez & Marsal retention order (0.4); communicate with D. O'Donnell regarding same (0.2).	1.80	Kamphaus, Nicholas C.
15398561 4/28/2012	Finish draft of limited objection to Rothschild retention (2.7); send same to N. Kamphaus (.1).	2.80	Tsang, Andrew C.
15398564 4/28/2012	Revise draft objection to Rothschild retention application.	1.80	Kamphaus, Nicholas C.
15421642 4/29/2012	Comment on debtor FA fee comp chart.	0.50	Newman, Peter
15398565 4/29/2012	Revise objection to Rothschild retention application.	2.70	Kamphaus, Nicholas C.
15431166 4/30/2012	Revise response to Rothschild retention application.	3.60	Kamphaus, Nicholas C.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.04500 ARCAPITA CREDITORS' COMMITTEE/SECURED CREDITOR ISSUES

Date	Description	Hours	Name
15398566 4/24/2012	Review file regarding placements and setoff issues in Bahrain.	0.80	Fleck, Evan R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.04800 ARCAPITA CREDITORS' COMMITTEE/TRAVEL TIME

Date	Description	Hours	Name
15384738 4/12/2012	Travel from D.C. to New York for initial Committee meetings/calls.	1.50	Leblanc, Andrew M.
15384739 4/13/2012	Travel from NY to DC from initial Committee meetings/call.	1.00	Leblanc, Andrew M.
15384740 4/17/2012	Nonworking travel to (1.6) and from (1.9) NY re FA meeting.	3.50	Leblanc, Andrew M.

MILBANK, TWEED, HADLEY & McCLOY LLP

Description of Legal Services

Ending April 30, 2012

41276.05000 ARCAPITA CREDITORS' COMMITTEE/VENDOR/CUSTOMER ISSUES

Date	Description	Hours	Name
15523274 4/12/2012	Review Critical Vendor Motion (.8); t/c FTI re: same (.6).	1.40	O'Donnell, Dennis C.
15402690 4/12/2012	Corresp w D. O'Donnell re critical vendor objections (0.1); corresp w M. Price re same (0.1); corresp w M. Brod re same (0.3); research re same (1.6); corresp w D. O'Donnell re same (0.2).	2.30	Alegre, Eluard
15523341 4/18/2012	Review agent vendor poposals.	0.80	O'Donnell, Dennis C.
15524715 4/27/2012	Review proposed changes to critical vendor motions (.5); t/cs with N. Kamphaus re same (.3).	0.80	O'Donnell, Dennis C.
15402756 4/27/2012	Revise proposed order on foreign vendors motion (0.5); communicate with D. O'Donnell regarding same (0.2); communicate with R. Drazin (FTI) regarding same (0.3).	1.00	Kamphaus, Nicholas C.
15431174 4/30/2012	Communicate with R. Drazin (FTI) regarding critical vendors issues.	0.40	Kamphaus, Nicholas C.

Exhibit B

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending April 30, 2012

AIRFREIGHT

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31987195	4/19/2012 AIRFREIGHT LONDON	118.74	Dunne, Dennis F.
31987197	4/19/2012 AIRFREIGHT BAHRAIN	131.45	Dunne, Dennis F.
31987198	4/19/2012 AIRFREIGHT BAHRAIN	131.45	Dunne, Dennis F.
31987199	4/19/2012 AIRFREIGHT BAHRAIN	131.45	Dunne, Dennis F.
31987200	4/19/2012 AIRFREIGHT BAHRAIN	131.45	Dunne, Dennis F.
31987201	4/19/2012 AIRFREIGHT LONDON	118.74	Dunne, Dennis F.
31987202	4/19/2012 AIRFREIGHT LONDON	118.74	Dunne, Dennis F.
31987203	4/19/2012 AIRFREIGHT LONDON	118.74	Dunne, Dennis F.
31987204	4/19/2012 AIRFREIGHT FRANKFURT AM MAIN	118.74	Dunne, Dennis F.
31987205	4/19/2012 AIRFREIGHT FRANKFURT AM MAIN	118.74	Dunne, Dennis F.
31987206	4/19/2012 AIRFREIGHT LONDON	118.74	Dunne, Dennis F.
31987196	4/20/2012 AIRFREIGHT LONDON	71.08	Ulvad, Greta R.
32051582	4/20/2012 AIRFREIGHT - - VENDOR: SDS GLOBAL LOGISTICS INC A. LEBLANC/DC-2001615	24.02	Ulvad, Greta R.
32051583	4/20/2012 AIRFREIGHT - - VENDOR: SDS GLOBAL LOGISTICS INC M. ROCKEFELLER/DC-2001616	24.02	Ulvad, Greta R.
32051584	4/20/2012 AIRFREIGHT - - VENDOR: SDS GLOBAL LOGISTICS INC R. LIUBICIL/LA-2001611	16.73	Ulvad, Greta R.
32051301	4/23/2012 AIRFREIGHT - - VENDOR: AXIS GLOBAL SYSTEMS NICK ANGEL/LN-005491749	72.65	Ulvad, Greta R.
32034689	4/27/2012 AIRFREIGHT LONDON	71.08	Ulvad, Greta R.

MILBANK, TWEED, HADLEY & McCLOY LLP

Ending April 30, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
31966232 4/11/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12162541/901168/2082 - 04/11/12 9:40PM From:M,1 CHASE MANHATTAN PLZ To:WE,	90.96	Fleck, Evan R.
31939930 4/16/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 04/13/12	20.00	Friedman, Bradley S.
31987578 4/16/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/901538/2026 - 04/16/12 9:55PM From:M,1 CHASE MANHATTAN PLZ To:WE,282 EVANDALE ROAD SCAR	90.96	Fleck, Evan R.
31987584 4/16/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/891821/2101 - 04/16/12 11:47PM From:M,1 CHASE MANHATTAN PLZ A To:M,350 W 37 ST	28.08	Ulvad, Greta R.
31987585 4/16/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/904582/2056 - 04/16/12 9:36PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	70.34	Thomas, Charmaine
31987586 4/16/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/900776/2039 - 04/16/12 8:43PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10451	50.75	Brewster, Jacqueline
31940826 4/17/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#184352 ON 04/13/12	20.00	Alegre, Eluard
31940827 4/17/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183689 ON 04/16/12	20.00	Alegre, Eluard
31987579 4/17/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/906661/2168 - 04/17/12 10:39PM From:M,1 CHASE MANHATTAN PLZ To:WE,	83.75	Fleck, Evan R.
31987581 4/17/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/35979/2117 - 04/17/12 4:10PM From:M,1 CHASE MANHATTAN PLZ To:JFK,	80.13	Fleck, Evan R.
32006919 4/17/2012	CAB FARES/LOCAL TRANSPORTATION DIAL:1142049/3293675/183C - 04/17/12 17:20 From:1 CHASE MANHATTAN PLZ M To:LGA LGA	65.61	Leblanc, Andrew M.

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Ending April 30, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32006920 4/17/2012	CAB FARES/LOCAL TRANSPORTATION DIAL:1142049/3540502/375A - 04/17/12 10:13 From:LGA To:AS DIR M	74.48	Leblanc, Andrew M.
31941820 4/18/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 04/17/12	20.00	Friedman, Bradley S.
31943155 4/19/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#185501 ON 04/17/12	20.00	Alegre, Eluard
31987580 4/19/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/903825/2184 - 04/19/12 9:23PM From:M,375 PARK AVE To:WE	114.54	Fleck, Evan R.
31951642 4/20/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#183754 ON 04/19/12	20.00	Ulvad, Greta R.
31951643 4/20/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#183753 ON 04/18/12	20.00	Ulvad, Greta R.
31951646 4/20/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#183752 ON 04/17/12	20.00	Ulvad, Greta R.
31987582 4/20/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/895200/2114 - 04/20/12 6:57PM From:M,1 CHASE MANHATTAN PLZ To:M,	87.62	O'Donnell, Dennis C.
32064932 4/20/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CLIMATE CARS TAXI FROM EC2 TO E1W	25.44	Johnson, Morenike
31987583 4/22/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12172541/906677/2168 - 04/22/12 10:32PM From:M,1 CHASE MANHATTAN PLZ A To:M,	36.83	Ulvad, Greta R.
31955409 4/23/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 04/19/12	21.00	O'Donnell, Dennis C.
32004979 4/23/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/904718/2088 - 04/23/12 9:05PM From:M, W 54 ST To:WE	101.29	Fleck, Evan R.

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Ending April 30, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32004988 4/23/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/907023/2156 - 04/23/12 9:08PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10451	43.55	Brewster, Jacqueline
31964282 4/24/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN ON 04/22/12	20.00	Friedman, Bradley S.
31964300 4/24/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 04/17/12	20.00	O'Donnell, Dennis C.
31964301 4/24/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 04/13/12	20.00	O'Donnell, Dennis C.
31964314 4/24/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR T.SIMMONS ON 04/23/12	30.00	Simmons, Tiffani
32004973 4/24/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/38046/2172 - 04/24/12 9:00PM From:M,1 CHASE MANHATTAN PLZ To:QU, 11423	30.02	Wordprocessing, Printing
32004978 4/24/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/907302/2017 - 04/24/12 9:32PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	70.34	Thomas, Charmaine
32004985 4/24/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/903070/2082 - 04/24/12 10:32PM From:M,1 CHASE MANHATTAN PLZ To:M	58.49	O'Donnell, Dennis C.
32064866 4/24/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12212536/891244/2199 - 04/24/12 8:25PM From:M,1 CHASE MANHATTAN PLZ To:WE,	97.15	Fleck, Evan R.
31970106 4/25/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185528 ON 04/20/12	20.00	Ulvad, Greta R.
31970107 4/25/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185529 ON 04/23/12	20.00	Ulvad, Greta R.
31970188 4/25/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185530 ON 04/24/12	20.00	Ulvad, Greta R.

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CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32004976 4/25/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/905195/2053 - 04/25/12 1:40AM From:M,1 CHASE MANHATTAN PLZ A To:BK, 11215	33.23	Kamphaus, Nicholas C.
32004977 4/25/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/900800/2039 - 04/25/12 1:47AM From:M,1 CHASE MANHATTAN PLZ A To:NJ,	126.87	Tsang, Andrew C.
32004983 4/25/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/38050/2156 - 04/25/12 11:16PM From:M,1 CHASE MANHATTAN PLZ K To:M,	34.26	Wordprocessing, Printing
32004991 4/25/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/900870/2189 - 04/25/12 5:56PM From:JFK, 2 AMERICAN To:M,	88.00	Lamb, David A.
32038779 4/25/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/906252/2075 - 04/25/12 10:45PM From:M,1 CHASE MANHATTAN PLZ To:M,	84.79	O'Donnell, Dennis C.
31973529 4/26/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185531 ON 04/25/12	20.00	Ulvad, Greta R.
32004734 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/752831/2072 - 04/26/12 10:35PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	93.80	Thomas, Charmaine
32004735 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/425236/1099 - 04/26/12 10:11PM From:M,1 CHASE MANHATTAN PLZ To:BK, 11215	33.23	Kamphaus, Nicholas C.
32004972 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/902259/2056 - 04/26/12 1:55AM From:M,1 CHASE MANHATTAN PLZ A To:NJ,	134.93	Tsang, Andrew C.
32004974 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/901884/2172 - 04/26/12 11:20PM From:M,1 CHASE MANHATTAN PLZ A To:NJ,	117.74	Tsang, Andrew C.
32004975 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/893950/2042 - 04/26/12 2:43AM From:M,1 CHASE MANHATTAN PLZ A To:BK, 11215	33.23	Kamphaus, Nicholas C.

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Ending April 30, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32004981 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/904239/2002 - 04/26/12 11:17PM From:M,1 CHASE MANHATTAN PLZ To:M,	67.25	O'Donnell, Dennis C.
32004990 4/26/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/906375/2117 - 04/26/12 7:21PM From:M,1 CHASE MANHATTAN PLZ To:M,	27.04	Lamb, David A.
31976394 4/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 04/24/12	20.00	Everett li, Andrew H.
31976395 4/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR A.EVERETT ON 04/23/12	20.00	Everett li, Andrew H.
31976412 4/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR B.FRIEDMAN REF#185926 ON 04/25/12	20.00	Friedman, Bradley S.
31976442 4/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR T.SIMMONS ON 04/24/12	30.00	Simmons, Tiffani
31976443 4/27/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR T.SIMMONS ON 04/26/12	30.00	Simmons, Tiffani
32004730 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/907157/2035 - 04/27/12 9:37PM From:M,1 CHASE MANHATTAN PLZ To:NJ,	70.61	Alston, Monica
32004970 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/905411/2026 - 04/27/12 11:50PM From:M,1 CHASE MANHATTAN PLZ A To:BK, 11215	33.23	Kamphaus, Nicholas C.
32004971 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/907034/2156 - 04/27/12 11:04PM From:M,1 CHASE MANHATTAN PLZ A To:NJ,	126.61	Tsang, Andrew C.
32004980 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/902116/2034 - 04/27/12 12:28AM From:M,206 WEST ST To:WE,282 EVANDALE ROAD SCAR	126.02	Fleck, Evan R.
32004982 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/900394/2091 - 04/27/12 11:02PM From:M,1 CHASE MANHATTAN PLZ To:M,	76.01	O'Donnell, Dennis C.

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Ending April 30, 2012

CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32004986 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/906695/2168 - 04/27/12 9:06PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10451	52.30	Brewster, Jacqueline
32004989 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/901886/2172 - 04/27/12 9:42PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	81.68	Thomas, Charmaine
32038784 4/27/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/883082/2887 - 04/27/12 1:10PM From:NWK, 29 UNITED DOM To:CT,	206.74	Raval, Abhilash M.
32004984 4/28/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/902882/2030 - 04/28/12 1:14AM From:M,1 CHASE MANHATTAN PLZ A To:M,	28.08	Ulvad, Greta R.
32038776 4/28/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/427276/1080 - 04/28/12 9:56PM From:M,1 CHASE MANHATTAN PLZ To:M,	45.35	O'Donnell, Dennis C.
32038543 4/29/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/905371/2155 - 04/29/12 9:12PM From:M,1 CHASE MANHATTAN PLZ To:M,	49.73	O'Donnell, Dennis C.
32039772 4/29/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/38243/2053 - 04/29/12 8:15PM From:M,1 CHASE MANHATTAN PLZ K To:M,	15.06	Wordprocessing, Printing
31980568 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 04/28/12	8.00	O'Donnell, Dennis C.
31980569 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR D.O'DONNELL ON 04/28/12	25.00	O'Donnell, Dennis C.
31986922 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183692 ON 04/27/12	20.00	Alegre, Eluard
31986923 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183691 ON 04/30/12	20.00	Alegre, Eluard
31986924 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#184351 ON 04/26/12	20.00	Alegre, Eluard

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CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
31986925 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#184350 ON 04/25/12	20.00	Alegre, Eluard
31986926 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#184349 ON 04/24/12	20.00	Alegre, Eluard
31986927 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#184348 ON 04/23/12	20.00	Alegre, Eluard
31986928 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185532 ON 04/26/12	20.00	Ulvad, Greta R.
31986929 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185535 ON 04/29/12	20.00	Ulvad, Greta R.
31986931 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR G.ULVAD REF#185536 ON 04/30/12	20.00	Ulvad, Greta R.
31989314 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183693 ON 05/01/12	20.00	Alegre, Eluard
31989315 4/30/2012	CAB FARES/LOCAL TRANSPORTATION - - VENDOR: CASHIER- MTH&M TRANS REIM FOR E.ALEGRE REF#183694 ON 05/02/12	20.00	Alegre, Eluard
32004987 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12182529/901208/2053 - 04/30/12 8:58PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10451	47.92	Brewster, Jacqueline
32038763 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/907160/2035 - 04/30/12 10:13PM From:M,1 CHASE MANHATTAN PLZ A To:BK, 11215	33.23	Kamphaus, Nicholas C.
32038765 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/427270/1080 - 04/30/12 10:27PM From:M,1 CHASE MANHATTAN PLZ To:BX, 10466	70.34	Thomas, Charmaine

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CAB FARES/LOCAL TRANSPORTATION

Date	Description	Amount	Name
32038768 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/905531/2186 - 04/30/12 9:56PM From:M,1 CHASE MANHATTAN PLZ To:WE,282 EVANDALE ROAD SCAR	92.52	Fleck, Evan R.
32038775 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/38246/2155 - 04/30/12 10:51PM From:M,1 CHASE MANHATTAN PLZ To:QU, 11105	44.56	Wordprocessing, Printing
32038783 4/30/2012	CAB FARES/LOCAL TRANSPORTATION LOTUS:12192547/899992/2177 - 04/30/12 10:55PM From:M,1 CHASE MANHATTAN PLZ To:M,	45.35	O'Donnell, Dennis C.

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FEES

Date	Description	Amount	Name
31980578 4/30/2012	FEES - - VENDOR: VERITEXT NEW YORK REPORTING TRANSCRIPT	99.60	Heckman, Abby L.

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LEXIS

Date	Description	Amount	Name
31973707	4/17/2012 LEXIS	920.00	Alegre, Eluard
31973708	4/19/2012 LEXIS	30.00	Alegre, Eluard
31989447	4/23/2012 LEXIS	15.00	Ulvad, Greta R.
31989443	4/24/2012 LEXIS	232.00	Alegre, Eluard
31989448	4/24/2012 LEXIS	200.00	Linton, Denise
32057099	4/24/2012 LEXIS	60.00	Linton, Denise
32057100	4/24/2012 LEXIS	126.00	Greengross, Paul
31989442	4/25/2012 LEXIS	30.00	Tsang, Andrew C.
31989444	4/25/2012 LEXIS	105.00	Friedman, Bradley S.
31989445	4/26/2012 LEXIS	262.00	Alegre, Eluard
31989446	4/27/2012 LEXIS	75.00	Alegre, Eluard
32057098	4/27/2012 LEXIS	55.25	Alston, Monica
32011729	4/28/2012 LEXIS	363.00	Imoisili, Aluyah I.
32011728	4/29/2012 LEXIS	15.00	Ulvad, Greta R.
32011724	4/30/2012 LEXIS	1102.00	Alegre, Eluard

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MEAL, OVERTIME

Date	Description	Amount	Name
32079050	4/16/2012 MEAL, OVERTIME Seamless Web - OT Meal	15.74	Fleck, Evan R.
32079052	4/16/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079055	4/16/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Ulvad, Greta R.
32079056	4/16/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
32079051	4/17/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32079053	4/17/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
31941815	4/18/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/16/12	20.00	Friedman, Bradley S.
31942032	4/18/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR E.FLECK ON 04/17/12	17.40	Fleck, Evan R.
31942033	4/18/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR E.FLECK ON 04/17/12	2.75	Fleck, Evan R.
31942666	4/18/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.BREWSTER ON 04/16/12	20.00	Brewster, Jacqueline
32079054	4/19/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
31951200	4/20/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/19/12	20.00	Ulvad, Greta R.
31951631	4/20/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/18/12	20.00	Ulvad, Greta R.
32079361	4/23/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079371	4/23/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Everett li, Andrew H.
31964280	4/24/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/18/12	8.45	Friedman, Bradley S.
31964281	4/24/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/23/12	20.00	Friedman, Bradley S.

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MEAL, OVERTIME

Date	Description	Amount	Name
31964310 4/24/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR T.SIMMONS ON 04/23/12	20.00	Simmons, Tiffani
32079360 4/24/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079365 4/24/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32079374 4/24/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Simmons, Tiffani
31970108 4/25/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/22/12	9.98	Ulvad, Greta R.
31970189 4/25/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/22/12	20.00	Ulvad, Greta R.
32079362 4/25/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079366 4/25/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Tsang, Andrew C.
32079367 4/25/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
31971341 4/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.BREWSTER ON 04/23/12	20.00	Brewster, Jacqueline
31972965 4/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/25/12	20.00	Ulvad, Greta R.
31973193 4/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/23/12	20.00	Ulvad, Greta R.
31973380 4/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/24/12	20.00	Ulvad, Greta R.
31973567 4/26/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/20/12	20.00	Ulvad, Greta R.
32079363 4/26/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079368 4/26/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32079375 4/26/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Simmons, Tiffani

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MEAL, OVERTIME

Date	Description	Amount	Name
32079364	4/27/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079369	4/27/2012 MEAL, OVERTIME Seamless Web - OT Meal	16.74	Everett li, Andrew H.
32079370	4/27/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32079372	4/27/2012 MEAL, OVERTIME Seamless Web - OT Meal RE PULLING retention order and Committee objecti on to retention applications	20.00	Alston, Monica
32079373	4/27/2012 MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
31986920	4/29/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/29/12	12.00	Ulvad, Greta R.
31986921	4/29/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/29/12	20.00	Ulvad, Greta R.
31980562	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.FINK ON 04/18/12	20.00	Fink, Rachel A.
31980564	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR R.FINK ON 04/17/12	20.00	Fink, Rachel A.
31980566	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR D.O'DONNELL ON 04/28/12	8.25	O'Donnell, Dennis C.
31981369	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.TSANG ON 04/27/12	20.00	Tsang, Andrew C.
31981374	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR A.TSANG ON 04/26/12	20.00	Tsang, Andrew C.
31981541	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR J.BREWSTER ON 04/27/12	20.00	Brewster, Jacqueline
31986919	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR G.ULVAD ON 04/26/12	20.00	Ulvad, Greta R.
31989303	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/27/12	20.00	Friedman, Bradley S.
31989304	4/30/2012 MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/25/12	20.00	Friedman, Bradley S.

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MEAL, OVERTIME

Date	Description	Amount	Name
31989305 4/30/2012	MEAL, OVERTIME - - VENDOR: CASHIER- MTH&M O/T MEAL REIM FOR B.FRIEDMAN ON 04/30/12	20.00	Friedman, Bradley S.
32079584 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	17.42	Fleck, Evan R.
32079586 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kamphaus, Nicholas C.
32079589 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Alegre, Eluard
32079593 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Thomas, Charmaine
32079598 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Kim, Douglas Y.
32079600 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Joyce-Schleimer, Jared
32079603 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal OT RE ASSISTING A. TSANG WITH PULLING RETENTION ORDERS	20.00	Alston, Monica
32079604 4/30/2012	MEAL, OVERTIME Seamless Web - OT Meal	20.00	Brewster, Jacqueline

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Ending April 30, 2012

MEALS & ENTERTAINMENT

Date	Description	Amount	Name
31971360 4/26/2012	MEALS & ENTERTAINMENT - - VENDOR: SODEXO INC & AFFILIATES FLECK 4/17	945.04	Fleck, Evan R.

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MESSENGER

Date	Description	Amount	Name
32032930 4/20/2012	MESSENGER 2202790 - THE BANK OF NEW YORK	12.00	Ulvad, Greta R.
32032931 4/20/2012	MESSENGER 2202793 - BROWN RUDNICK	12.00	Ulvad, Greta R.
32032932 4/20/2012	MESSENGER 2202799 - CLIFFORD CHANCE LLP	48.50	Ulvad, Greta R.
32032933 4/20/2012	MESSENGER 2202801 - KASOWITZ BENSON TORRE	18.00	Ulvad, Greta R.
32032934 4/20/2012	MESSENGER 2202804 - BARCLAYS BANK	18.00	Ulvad, Greta R.
32032935 4/20/2012	MESSENGER 2202807 - BARCLAYS CAPITAL	18.00	Ulvad, Greta R.
32032936 4/20/2012	MESSENGER 2202814 - VR GLOBAL PARTNERS	45.50	Ulvad, Greta R.
32032937 4/20/2012	MESSENGER 2202819 - REED SMITH LLP	18.00	Ulvad, Greta R.
32032938 4/20/2012	MESSENGER 2202820 - REED SMITH LLP	18.00	Ulvad, Greta R.

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PHOTOCOPIES

Date	Description	Amount	Name
31950894	4/16/2012 PHOTOCOPIES	3.60	Otero, Maritza
31950895	4/16/2012 PHOTOCOPIES	1.70	Everett li, Andrew H.
31950896	4/16/2012 PHOTOCOPIES	22.20	Kamphaus, Nicholas C.
31950909	4/16/2012 PHOTOCOPIES	4.80	Alegre, Eluard
31950913	4/16/2012 PHOTOCOPIES	3.40	Ulvad, Greta R.
31950914	4/16/2012 PHOTOCOPIES	6.20	Gargano, Denise M.
31950915	4/16/2012 PHOTOCOPIES	0.10	Gargano, Denise M.
31950935	4/16/2012 PHOTOCOPIES	0.20	Ulvad, Greta R.
31950940	4/16/2012 PHOTOCOPIES	18.40	Brewster, Jacqueline
31950897	4/17/2012 PHOTOCOPIES	16.60	Kamphaus, Nicholas C.
31950910	4/17/2012 PHOTOCOPIES	7.80	Alegre, Eluard
31950911	4/17/2012 PHOTOCOPIES	15.50	Galante, Diane
31950916	4/17/2012 PHOTOCOPIES	460.90	Thomas, Charmaine
31950917	4/17/2012 PHOTOCOPIES	1.20	Gargano, Denise M.
31950918	4/17/2012 PHOTOCOPIES	4.20	Brewster, Jacqueline
31950919	4/17/2012 PHOTOCOPIES	0.10	Thomas, Charmaine
31950920	4/17/2012 PHOTOCOPIES	1359.50	Thomas, Charmaine
31950921	4/17/2012 PHOTOCOPIES	0.10	Bevilacqua, Theresa
31950922	4/17/2012 PHOTOCOPIES	10.50	Thomas, Charmaine
31950898	4/18/2012 PHOTOCOPIES	4.70	Mondelo, Theresa
31950923	4/18/2012 PHOTOCOPIES	2.30	Ulvad, Greta R.
31950936	4/18/2012 PHOTOCOPIES	28.10	Dowd, Judith
31950899	4/19/2012 PHOTOCOPIES	6.70	Kamphaus, Nicholas C.
31950912	4/19/2012 PHOTOCOPIES	0.50	Alegre, Eluard
31950924	4/19/2012 PHOTOCOPIES	2.10	Ulvad, Greta R.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31950925	4/19/2012 PHOTOCOPIES	0.40	Alegre, Eluard
31950937	4/19/2012 PHOTOCOPIES	1.30	Dowd, Judith
31950942	4/19/2012 PHOTOCOPIES	0.40	Alegre, Eluard
31950945	4/19/2012 PHOTOCOPIES	10.50	Brabant, Lisa
31950947	4/19/2012 PHOTOCOPIES	2.20	Friedman, Bradley S.
31953160	4/19/2012 PHOTOCOPIES	1.60	Newman, Peter
31957036	4/20/2012 PHOTOCOPIES	5.60	Kamphaus, Nicholas C.
31957039	4/20/2012 PHOTOCOPIES	13.40	Ulvad, Greta R.
31957040	4/20/2012 PHOTOCOPIES	5.70	Alegre, Eluard
31957043	4/20/2012 PHOTOCOPIES	25.90	Brewster, Jacqueline
31957044	4/20/2012 PHOTOCOPIES	0.70	Brewster, Jacqueline
31957045	4/20/2012 PHOTOCOPIES	207.10	Brewster, Jacqueline
31957047	4/20/2012 PHOTOCOPIES	0.90	Alegre, Eluard
31957049	4/20/2012 PHOTOCOPIES	0.90	Brewster, Jacqueline
31957050	4/20/2012 PHOTOCOPIES	29.00	Brewster, Jacqueline
31957041	4/22/2012 PHOTOCOPIES	23.40	Ulvad, Greta R.
31960279	4/23/2012 PHOTOCOPIES	3.00	Everett li, Andrew H.
31960280	4/23/2012 PHOTOCOPIES	38.20	Kamphaus, Nicholas C.
31960283	4/23/2012 PHOTOCOPIES	8.40	Brewster, Jacqueline
31960284	4/23/2012 PHOTOCOPIES	0.40	Alegre, Eluard
31960287	4/23/2012 PHOTOCOPIES	71.90	Ulvad, Greta R.
31960288	4/23/2012 PHOTOCOPIES	2.30	Alegre, Eluard
31960292	4/23/2012 PHOTOCOPIES	20.10	Dowd, Judith
31960293	4/23/2012 PHOTOCOPIES	0.50	Dowd, Judith
31960295	4/23/2012 PHOTOCOPIES	0.20	Brewster, Jacqueline

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31960297	4/23/2012	PHOTOCOPIES	11.80 Alegre, Eluard
31960299	4/23/2012	PHOTOCOPIES	14.80 Brewster, Jacqueline
31972898	4/23/2012	PHOTOCOPIES	11.20 Newman, Peter
31972899	4/23/2012	PHOTOCOPIES	2.50 Holmes, Patrick
31972900	4/23/2012	PHOTOCOPIES	2.50 Holmes, Patrick
31960298	4/24/2012	PHOTOCOPIES	14.20 Alegre, Eluard
31969462	4/24/2012	PHOTOCOPIES	34.70 Everett li, Andrew H.
31969463	4/24/2012	PHOTOCOPIES	9.00 Tsang, Andrew C.
31969464	4/24/2012	PHOTOCOPIES	11.60 Kamphaus, Nicholas C.
31969465	4/24/2012	PHOTOCOPIES	131.40 Barata, Constance M.
31969466	4/24/2012	PHOTOCOPIES	7.50 Barata, Constance M.
31969467	4/24/2012	PHOTOCOPIES	0.10 Everett li, Andrew H.
31969469	4/24/2012	PHOTOCOPIES	17.70 Ulvad, Greta R.
31969471	4/24/2012	PHOTOCOPIES	0.80 Alegre, Eluard
31972504	4/25/2012	PHOTOCOPIES	2.60 Everett li, Andrew H.
31972505	4/25/2012	PHOTOCOPIES	2.20 Tsang, Andrew C.
31972506	4/25/2012	PHOTOCOPIES	2.90 Friedman, Bradley S.
31972507	4/25/2012	PHOTOCOPIES	5.70 Kamphaus, Nicholas C.
31972508	4/25/2012	PHOTOCOPIES	0.80 Tsang, Andrew C.
31972512	4/25/2012	PHOTOCOPIES	3.90 Alegre, Eluard
31972514	4/25/2012	PHOTOCOPIES	9.80 Ulvad, Greta R.
31972517	4/25/2012	PHOTOCOPIES	7.60 Alegre, Eluard
31977858	4/25/2012	PHOTOCOPIES	5.20 Newman, Peter
31972509	4/26/2012	PHOTOCOPIES	4.90 Kamphaus, Nicholas C.
31975091	4/26/2012	PHOTOCOPIES	6.00 Everett li, Andrew H.

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PHOTOCOPIES

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31975092	4/26/2012 PHOTOCOPIES	0.90	Tsang, Andrew C.
31975093	4/26/2012 PHOTOCOPIES	8.00	Friedman, Bradley S.
31975094	4/26/2012 PHOTOCOPIES	34.60	Kamphaus, Nicholas C.
31975097	4/26/2012 PHOTOCOPIES	3.10	Alegre, Eluard
31975099	4/26/2012 PHOTOCOPIES	6.70	Ulvad, Greta R.
31975101	4/26/2012 PHOTOCOPIES	141.00	Thomas, Charmaine
31975102	4/26/2012 PHOTOCOPIES	7.20	Thomas, Charmaine
31977859	4/26/2012 PHOTOCOPIES	2.00	Newman, Peter
31979671	4/27/2012 PHOTOCOPIES	1.50	Everett li, Andrew H.
31979672	4/27/2012 PHOTOCOPIES	5.00	Tsang, Andrew C.
31979673	4/27/2012 PHOTOCOPIES	4.90	Kamphaus, Nicholas C.
31979675	4/27/2012 PHOTOCOPIES	9.00	Alegre, Eluard
31979677	4/27/2012 PHOTOCOPIES	38.00	Ulvad, Greta R.
31979678	4/27/2012 PHOTOCOPIES	2.90	Alegre, Eluard
31979679	4/29/2012 PHOTOCOPIES	8.60	Ulvad, Greta R.
31984882	4/30/2012 PHOTOCOPIES	2.70	Everett li, Andrew H.
31984883	4/30/2012 PHOTOCOPIES	54.20	Lacy, Jordan E.
31984884	4/30/2012 PHOTOCOPIES	0.20	Tsang, Andrew C.
31984885	4/30/2012 PHOTOCOPIES	37.70	Kamphaus, Nicholas C.
31984886	4/30/2012 PHOTOCOPIES	0.40	Otero, Maritza
31984892	4/30/2012 PHOTOCOPIES	2.10	Alegre, Eluard
31984893	4/30/2012 PHOTOCOPIES	13.40	Ulvad, Greta R.
31984894	4/30/2012 PHOTOCOPIES	24.00	Ulvad, Greta R.
31984896	4/30/2012 PHOTOCOPIES	0.20	Ulvad, Greta R.
31984897	4/30/2012 PHOTOCOPIES	42.80	Kim, Douglas Y.

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PHOTOCOPIES

Date	Description	Amount	Name
31984898	4/30/2012 PHOTOCOPIES	142.60	Joyce-Schleimer, Jared
31984899	4/30/2012 PHOTOCOPIES	7.00	Joyce-Schleimer, Jared
31984900	4/30/2012 PHOTOCOPIES	145.40	Kim, Douglas Y.
31984904	4/30/2012 PHOTOCOPIES	1.70	Alegre, Eluard
31994882	4/30/2012 PHOTOCOPIES	2.10	Newman, Peter

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31950901	4/16/2012 PRINTING	0.90	Otero, Maritza
31950902	4/16/2012 PRINTING	3.30	Friedman, Bradley S.
31950903	4/16/2012 PRINTING	1.60	Kamphaus, Nicholas C.
31950926	4/16/2012 PRINTING	1.30	Esposito, Debra
31950927	4/16/2012 PRINTING	0.20	Alegre, Eluard
31950928	4/16/2012 PRINTING	0.40	Gargano, Denise M.
31950941	4/16/2012 PRINTING	0.90	Brewster, Jacqueline
31952599	4/16/2012 PRINTING	11.20	Garcia, Alice Benita
31950904	4/17/2012 PRINTING	2.30	Kamphaus, Nicholas C.
31950929	4/17/2012 PRINTING	0.10	Esposito, Debra
31950930	4/17/2012 PRINTING	4.70	Bevilacqua, Theresa
31950931	4/17/2012 PRINTING	1.30	Thomas, Charmaine
31950932	4/17/2012 PRINTING	0.40	Marino, Donna L.
31950943	4/17/2012 PRINTING	0.30	Brewster, Jacqueline
31950944	4/17/2012 PRINTING	0.10	Alegre, Eluard
31950905	4/18/2012 PRINTING	2.80	Fleck, Evan R.
31950906	4/18/2012 PRINTING	0.10	Kamphaus, Nicholas C.
31950933	4/18/2012 PRINTING	0.40	Esposito, Debra
31950934	4/18/2012 PRINTING	0.50	Bevilacqua, Theresa
31950938	4/18/2012 PRINTING	1.50	Dowd, Judith
31950939	4/18/2012 PRINTING	2.60	Zeltner, David E.
31952598	4/18/2012 PRINTING	7.20	Zolkin, David B.
31950907	4/19/2012 PRINTING	2.80	Fleck, Evan R.
31950908	4/19/2012 PRINTING	1.40	Kamphaus, Nicholas C.
31950946	4/19/2012 PRINTING	4.60	Brabant, Lisa

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PRINTING

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31957037	4/20/2012 PRINTING	0.60	Fleck, Evan R.
31957038	4/20/2012 PRINTING	0.50	Kamphaus, Nicholas C.
31957042	4/20/2012 PRINTING	15.50	Esposito, Debra
31957046	4/20/2012 PRINTING	0.20	Brewster, Jacqueline
31957048	4/20/2012 PRINTING	0.20	Alegre, Eluard
31960281	4/23/2012 PRINTING	10.90	Simmons, Tiffani
31960282	4/23/2012 PRINTING	4.70	Kamphaus, Nicholas C.
31960285	4/23/2012 PRINTING	0.20	Brewster, Jacqueline
31960286	4/23/2012 PRINTING	0.10	Alegre, Eluard
31960289	4/23/2012 PRINTING	4.00	Esposito, Debra
31960290	4/23/2012 PRINTING	3.60	Bevilacqua, Theresa
31960291	4/23/2012 PRINTING	0.80	Brewster, Jacqueline
31960294	4/23/2012 PRINTING	0.10	Dowd, Judith
31960296	4/23/2012 PRINTING	0.20	Brewster, Jacqueline
31960300	4/23/2012 PRINTING	1.50	Brewster, Jacqueline
31969468	4/24/2012 PRINTING	0.50	Barata, Constance M.
31969470	4/24/2012 PRINTING	3.90	Esposito, Debra
31972510	4/25/2012 PRINTING	0.50	Fleck, Evan R.
31972511	4/25/2012 PRINTING	2.10	Friedman, Bradley S.
31972513	4/25/2012 PRINTING	0.80	Friedman, Bradley S.
31972515	4/25/2012 PRINTING	0.20	Alegre, Eluard
31972516	4/25/2012 PRINTING	2.20	Brabant, Lisa
31975095	4/26/2012 PRINTING	13.20	Fleck, Evan R.
31975096	4/26/2012 PRINTING	1.00	Kamphaus, Nicholas C.
31975098	4/26/2012 PRINTING	0.10	Alegre, Eluard

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PRINTING

Date	Description	Amount	Name
31975100	4/26/2012 PRINTING	0.50	Zeltner, David E.
31975104	4/26/2012 PRINTING	17.70	Simmons, Tiffani
31975105	4/26/2012 PRINTING	1.00	Brabant, Lisa
31979674	4/27/2012 PRINTING	0.20	Schaffer, Mark A.
31979676	4/27/2012 PRINTING	0.30	Alegre, Eluard
31979682	4/27/2012 PRINTING	1.80	Zeltner, David E.
31979683	4/27/2012 PRINTING	2.40	Brewster, Jacqueline
31979680	4/29/2012 PRINTING	2.90	Ulvad, Greta R.
31979681	4/29/2012 PRINTING	0.10	Wordprocessing, Printing
31984887	4/30/2012 PRINTING	1.00	Otero, Maritza
31984888	4/30/2012 PRINTING	0.90	Lacy, Jordan E.
31984889	4/30/2012 PRINTING	4.60	Fleck, Evan R.
31984890	4/30/2012 PRINTING	0.90	Friedman, Bradley S.
31984891	4/30/2012 PRINTING	0.40	Kamphaus, Nicholas C.
31984895	4/30/2012 PRINTING	0.40	Esposito, Debra
31984902	4/30/2012 PRINTING	0.10	Joyce-Schleimer, Jared
31984903	4/30/2012 PRINTING	2.80	Kim, Douglas Y.
31986092	4/30/2012 PRINTING	0.30	Rodriguez, Rosa

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TELEPHONE

Date	Description	Amount	Name
31962628 4/15/2012	TELEPHONE SOUNDPATH	6.14	Fleck, Evan R.
31962626 4/16/2012	TELEPHONE SOUNDPATH	10.20	Kamphaus, Nicholas C.
31962627 4/16/2012	TELEPHONE SOUNDPATH	145.88	Fleck, Evan R.
31966079 4/17/2012	TELEPHONE WASHINGTON DC FLECK, EVAN 5567	6.58	Fleck, Evan R.
31966082 4/17/2012	TELEPHONE UNITED KIN GDOM BEVILACQUA, THERES 8484	2.74	Bevilacqua, Theresa
31962629 4/18/2012	TELEPHONE SOUNDPATH	6.34	Fleck, Evan R.
31962630 4/18/2012	TELEPHONE SOUNDPATH	3.95	Fleck, Evan R.
31964741 4/18/2012	TELEPHONE NEW YORK NY LAMB, DAVID 4434	0.72	Lamb, David A.
31966080 4/18/2012	TELEPHONE UNITED KIN GDOM FLECK, EVAN 5567	1.66	Fleck, Evan R.
31966083 4/18/2012	TELEPHONE UNITED KIN GDOM ESPOSITO, DEBBIE 8381	3.77	Esposito, Debra
31966084 4/18/2012	TELEPHONE UNITED KIN GDOM ESPOSITO, DEBBIE 8381	1.32	Esposito, Debra
31966081 4/19/2012	TELEPHONE WILMINGTON DE 5801-5807 350 PARK 5801	1.75	
31980773 4/23/2012	TELEPHONE SOUNDPATH	92.92	Ulvad, Greta R.
31980774 4/23/2012	TELEPHONE SOUNDPATH	21.53	Fleck, Evan R.

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
31980778 4/23/2012	TELEPHONE SOUNDPATH	1.39	Alegre, Eluard
32001931 4/23/2012	TELEPHONE UNITED KIN GDOM MARINO, DONNA 8558	5.98	Marino, Donna L.
32001933 4/23/2012	TELEPHONE TORONTO ON 5851	4.69	Waiters-Artis, Cynthia
32001937 4/23/2012	TELEPHONE TORONTO ON 5851	4.02	Waiters-Artis, Cynthia
31980775 4/24/2012	TELEPHONE SOUNDPATH	301.16	Ulvad, Greta R.
31981349 4/24/2012	TELEPHONE EASTLAND TX GREENGROSS, P. 4475	1.09	Coletti, A. A.
32001934 4/24/2012	TELEPHONE UNITED KIN GDOM 5853	3.82	Waiters-Artis, Cynthia
32001935 4/25/2012	TELEPHONE BAHRAIN FLECK, EVAN 5567	3.98	Fleck, Evan R.
32001936 4/25/2012	TELEPHONE BAHRAIN FLECK, EVAN 5567	14.04	Fleck, Evan R.
32001938 4/25/2012	TELEPHONE BAHRAIN FLECK, EVAN 5567	3.98	Fleck, Evan R.
31980776 4/26/2012	TELEPHONE SOUNDPATH	22.51	Fleck, Evan R.
31980777 4/26/2012	TELEPHONE SOUNDPATH	276.89	Ulvad, Greta R.
32001932 4/27/2012	TELEPHONE UNITED KIN GDOM *CONF RM 56-C - SP 8288	52.75	

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TELEPHONE

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Name</u>
32000623 4/30/2012	TELEPHONE RUSSIA FLECK, EVAN 5567	2.13	Fleck, Evan R.
32000624 4/30/2012	TELEPHONE RUSSIA FLECK, EVAN 5567	6.08	Fleck, Evan R.
32004639 4/30/2012	TELEPHONE SOUNDPATH	23.46	Fleck, Evan R.

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TRAVEL (H)

Date	Description	Amount	Name
31958707 4/17/2012	TRAVEL (H) - - VENDOR: ANDREW LEBLANC TRAVEL TO NEW YORK TO ATTEND MEETINGS	718.57	Leblanc, Andrew M.

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WESTLAW

	Date	Description	Amount	Name
31989203	4/23/2012	WESTLAW	150.26	Ulvad, Greta R.
31989204	4/23/2012	WESTLAW	910.01	Thomas, Charmaine
31989198	4/24/2012	WESTLAW	305.96	Tsang, Andrew C.
31989199	4/25/2012	WESTLAW	922.16	Tsang, Andrew C.
31989205	4/25/2012	WESTLAW	874.75	Thomas, Charmaine
31989200	4/26/2012	WESTLAW	125.21	Tsang, Andrew C.
31989202	4/26/2012	WESTLAW	35.93	Mandel, Lena
31989201	4/27/2012	WESTLAW	16.33	Tsang, Andrew C.
31998135	4/29/2012	WESTLAW	334.25	Ulvad, Greta R.
31998132	4/30/2012	WESTLAW	757.61	Tsang, Andrew C.