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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
: :
ARCAPITA BANK B.S.C.(C)., et al.,¹ : Case No. 12-11076 (SHL)
: :
Debtors. : Jointly Administered
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**NOTICE OF APPEARANCE OF AND REQUEST FOR
SERVICE OF PAPERS BY AMPD (DE) LIMITED PARTNERSHIP**

PLEASE TAKE NOTICE that pursuant to Rules 2002 and 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), AMPD (DE) Limited Partnership (“AMPD”), by and through its counsel, Willkie Farr & Gallagher LLP, hereby request that all notices given or required to be given in the above-captioned cases, and all papers served or required to be served in these cases, be given to and served upon the following:

¹ The debtors in these chapter 11 cases are: (i) Arcapita Bank B.S.C.(C); (ii) Arcapita Investment Holdings Limited; (iii) Arcapita LT Holdings Limited; (iv) WindTurbine Holdings Limited; (v) AEID II Holding Limited; and (vi) RailInvest Holdings Limited.

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PLEASE TAKE FURTHER NOTICE that this constitutes not only a request for service of the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, a request for service of all orders and notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service, hand delivery, telephone, facsimile transmission, telegraph, telex or otherwise, that: (1) affects or seeks to affect in any way any rights or interests of any creditor or party in interest in these cases with respect to: (a) the debtors in the above-captioned cases (the “Debtors”); (b) property of the Debtors’ estates, or proceeds thereof, in which the Debtors may claim an interest; or (c) property or proceeds thereof in the possession, custody, or control of others that the Debtors may seek to use; or (2) requires or seeks to require any act or other conduct by a party in interest.

This Notice of Appearance and any subsequent appearance, pleading, claim, or suit is not intended nor shall be deemed to waive the rights of AMPD: (i) to have final orders in non-core matters entered only after *de novo* review by a district court judge; (ii) to trial by jury in any proceedings so triable herein or in any case, controversy or proceeding related hereto; (iii) to have the reference withdrawn by the United States District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs

or recoupment to which AMPD is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupment expressly are hereby reserved.

Dated: March 27, 2012

Respectfully submitted,

WILLKIE FARR & GALLAGHER LLP

By 

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