

II. MATTERS GOING FORWARD

UNCONTESTED MATTERS

2. Debtors' Application for Interim and Final Orders Approving the Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors To Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket Entry No. 47];

Related Documents:

Interim Order Signed On 5/15/2012, Authorizing Debtors To Employ And Retain Alvarez & Marsal North America, LLC As Financial Advisors To Debtors And Debtors In Possession. [Docket Entry No. 138];

Objection/response deadline: April 10, 2012 at 12:00 P.M.

Objections/responses received:

Omnibus Response of the Official Committee of Unsecured Creditors to Debtors' Motions and Applications to be Heard on May 7, 2012 [Docket Entry No. 114];

Status: The Debtors have resolved the objection by the Committee. This matter is uncontested.

3. Debtors' Application Pursuant to Sections 327(a) and 330 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP as Valuation Advisor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 123];

Related Documents:

Corrected Interim Order Signed On 6/12/2012, Authorizing The Debtors To Retain And Employ KPMG LLP As Valuation Advisor To The Debtors Nunc Pro Tunc To The Petition Date [Docket Entry No. 241];

Interim Order Signed On 6/5/2012, Authorizing The Debtors To Retain And Employ KPMG LLP As Valuation Advisor To The Debtors Nunc Pro Tunc To The Petition Date. With Final Hearing to be held on 6/26/2012 at 02:00 PM [Docket Entry No. 203];

Objections/response Deadline: May 24, 2012 at 12:00 P.M.

Objections/responses received:

Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Approval of Their Employment and Retention of KPMG LLP as Valuation Advisor [Docket No. 185];

Status: No objections have been received on a final basis. This matter is uncontested.

4. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP (US) as Tax Consultants to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 113];

Objection/response deadline: May 24, 2012 at 12:00 P.M.

Objections/responses received: None.

5. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 149];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None

6. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Mourant Ozannes as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 153];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

7. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Ernst & Young as Auditor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 242];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

8. Debtors' Motion for Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof [Docket Entry No. 237];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objection/response deadline for Creditors' Committee: June 24, 2012 at 5:00 P.M.

Objections/responses received: None.

Status: No objections are received as of yet. The Debtors are currently negotiating a resolution with the Committee.

9. Debtors' Motion Pursuant to Sections 105, 501, 502 and 503 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c) and Local Bankruptcy Rule 3003-1, for an Order Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket Entry No. 238];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

10. Debtors' Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4)(B)(i) [Docket Entry No. 243].

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

11. Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., Under 11 U.S.C. Section 1103 and Fed. R. Bankr. P. 2014 and 5002, for Order Authorizing Retention and Employment of Milbank, Tweed, Hadley & McCloy LLP as Counsel, Effective as of April 10, 2012 [Docket Entry No. 245];

Objection/response deadline: June 19, 2012 at 12:00 P.M..

Objections/responses received: None.

12. Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., Under 11 U.S.C. Section 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, For Order Authorizing Retention and Employment of Hassan Radhi & Associates as Bahraini Counsel, Effective Nunc Pro Tunc to April 16, 2012 [Docket Entry No. 236];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

13. Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., Under 11 U.S.C. Section 1103, Fed. R. Bankr. P. 2014 and 5002 And S.D.N.Y. LBR 2014-1, for Order Authorizing Retention and Employment of Walkers as Cayman Islands Counsel, Effective Nunc Pro Tunc to April 16, 2012 [Docket Entry No. 234];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

14. Motion of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et

al., for Order Authorizing Parties to File Under Seal Names of Debtors' Investment Vehicles and Portfolio Corporations filed by Dennis F. Dunne on behalf of Official Committee of Unsecured Creditors [Docket Entry No. 244];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received: None.

CONTESTED MATTERS

15. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];

Related Documents:

Fifth Interim Order Signed On 6/1/2012,(A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions: And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 198];

Fourth Interim Order Signed On 5/10/2012, (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 133];

Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86];

Second Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 55];

Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22];

Objections/responses received:

Standard Chartered Bank's Fourth Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 260].

16. Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. 205];

Related Documents:

Debtors' Motion for Order Authorizing the Debtors to File Under Seal Confidential Employee Information [Docket Entry No. 206]

Supplement to Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. TBD];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received:

Objection of the United States Trustee to Motions of Debtors (1) for Order Authorizing the Debtors to File Under Seal Confidential Employee Information, and (2) for an Order Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. 261];

17. Debtors' Motion for Order Authorizing the Debtors to File Under Seal Confidential Employee Information [Docket Entry No. 206]

Related Documents:

Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. 205];

Supplement to Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. TBD];

Objection/response deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received:

Objection of the United States Trustee to Motions of Debtors (1) for Order Authorizing

the Debtors to File Under Seal Confidential Employee Information, and (2) for an Order Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. 261];

18. Application to Employ of Houlihan, Lokey Capital, Inc. as Financial Advisor and Investment Banker/Application of Official Committee of Unsecured Creditors for an Interim Order Under 11 U.S.C. Sections 328 (a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1, Authorizing Employment and Retention of Houlihan, Lokey Capital, Inc. as Financial Advisor and Investment Banker Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 246];

Objection/response Deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received:

Debtors' Omnibus Objection to Committee's Applications for Orders Authorizing the Interim and/or Final Employment and Retention of (I) Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker and (II) FTI Consulting, Inc. as Financial Advisor, Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 247];

19. Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consultants, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 235];

Objection/response Deadline: June 19, 2012 at 12:00 P.M.

Objections/responses received:

Debtors' Omnibus Objection to Committee's Applications for Orders Authorizing the Interim and/or Final Employment and Retention of (I) Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker and (II) FTI Consulting, Inc. as Financial Advisor, Nunc Pro Tunc to April 12, 2012 [Docket Entry No. 247];

Dated: New York, New York
June 22, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

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