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*Proposed Counsel for Official Committee of
Unsecured Creditors of Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

ARCAPITA BANK B.S.C.(C), et al.,

Debtors.

Chapter 11

Case No. 12-11076 (SHL)

(Jointly Administered)

STATE OF NEW YORK)
) SS.:
COUNTY OF NEW YORK)

CHARMAINE THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M^cCloy LLP, Proposed Counsel for Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., in the above-captioned cases.

On the 12th day of June 2012, I caused copies of the following documents:

Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(C), et al., Under 11 U.S.C. Section 1103, Fed. R. Bankr. P. 2014 and 5002 And S.D.N.Y. LBR 2014-1, for Order Authorizing Retention and Employment of Walkers as Cayman Islands Counsel, Effective Nunc Pro Tunc to April 16, 2012 [Docket No. 234],

Application Pursuant to Fed. R. Bankr. P. 2014(a) for Order Under Section 1103 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consultants, Inc. as Financial Advisor to the Official Committee of Unsecured Creditors Nunc Pro Tunc to April 12, 2012 [Docket No. 235],

Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(C), et al., Under 11 U.S.C. Section 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, For Order Authorizing Retention and Employment of Hassan Radhi & Associates as Bahraini Counsel, Effective Nunc Pro Tunc to April 16, 2012 [Docket No. 236],

Motion of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(C), et al., for Order Authorizing Parties to File Under Seal Names of Debtors' Investment Vehicles and Portfolio Corporations [Docket No. 244],

Application of Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(C), et al., Under 11 U.S.C. Section 1103 and Fed. R. Bankr. P. 2014 and 5002, for Order Authorizing Retention and Employment of Milbank, Tweed, Hadley & McCloy LLP as Counsel, Effective as of April 10, 2012 [Docket No. 245], and

Application of Official Committee of Unsecured Creditors for an Interim Order Under 11 U.S.C. Sections 328 (a) and 1103, Fed. R. Bankr. P. 2014 and 2016, and S.D.N.Y. LBR 2014-1, Authorizing Employment and Retention of Houlihan, Lokey Capital, Inc. as Financial Advisor and Investment Banker Nunc Pro Tunc to April 12, 2012 [Docket No. 246]

to be served upon the parties identified on Exhibit A attached hereto by electronic mail.

On the 13th day of June 2012, I caused copies of the same documents:

to be served upon the party identified on Exhibit B attached hereto by FedEx for next business day delivery, and to be served upon the parties identified on Exhibit C attached hereto by hand delivery.

/s/ Charmaine Thomas
CHARMAINE THOMAS

SWORN TO AND SUBSCRIBED before
me this 18th of June 2012

/s/ Jacqueline Brewster
Jacqueline Brewster
Notary Public, State of New York
No. 03BR6093249
Qualified in Bronx County
Certificate filed in New York County
Commission Expires June 2, 2015

Exhibit A

'mrosenthal@gibsondunn.com'; 'jweiss@gibsondunn.com';
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'gordon.macrae@zolfocooper.ky'; 'mskelton@zolfocooper.eu'

Exhibit B

Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, New York 10166
Attn: Michael A. Rosenthal, Janet M. Weiss, and Matthew Kelsey

Exhibit C

Chambers of the Honorable Sean H. Lane
United States Bankruptcy Court
for the Southern District of New York
The Alexander J. Hamilton Customs House
One Bowling Green
New York, NY 10004-1408

Office of the United States Trustee
for the Southern District of New York
33 Whitehall Street, 21st Floor
New York, New York 10004
Attn: Richard Morrissey