

**GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Debtors  
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
: **Chapter 11**  
: **Case No. 12-11076 (SHL)**  
: **Jointly Administered**  
:   
:   
-----X

<b>IN RE:</b>	:	<b>Chapter 11</b>
<b>ARCAPITA BANK B.S.C.(c), et al.,</b>	:	<b>Case No. 12-11076 (SHL)</b>
<b>Debtors.</b>	:	<b>Jointly Administered</b>

**NOTICE OF HEARING ON CERTAIN MATTERS  
SCHEDULED FOR JUNE 26, 2012 AT 11:00 A.M.**

**PLEASE TAKE NOTICE THAT** a hearing on certain matters set forth below (the “*Matters*”) will take place before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United State Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004-1408, on **June 26, 2012 at 11:00 a.m. (prevailing U.S. Eastern time)** or as soon thereafter as counsel may be heard. The Hearing may be continued from time to time by announcement of such continuance in open court without further notice to parties in interest or by filing with the clerk of Court.

**MATTERS GOING FORWARD:**

1. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];
2. Debtors' Application for Interim and Final Order Approving the Employment and Retention of Alvarez & Marsal North America, LLC as Financial Advisors to Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code [Docket Entry No. 47];
3. Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 53];
4. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP (US) as Tax Consultants to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 113];
5. Debtors' Application Pursuant to Sections 327(a) and 330 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP as Valuation Advisor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 123];
6. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 149];
7. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Mourant Ozannes as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 153];
8. Debtors' Motion for an Order Pursuant to Sections 363(b) and 503(c) of the Bankruptcy Code and Bankruptcy Rule 9019 Authorizing Debtors to Implement Employee Programs and Global Settlement of Claims [Docket Entry No. 205];
9. Debtors' Motion for Order Authorizing the Debtors to File Under Seal Confidential Employee Information [Docket Entry No. 206];
10. Debtors' Motion for Order Pursuant to Section 1121(d) of the Bankruptcy Code Extending the Debtors' Exclusive Periods to File a Plan or Plans of Reorganization and Solicit Acceptances Thereof [Docket Entry No. 237];

11. Debtors' Motion Pursuant to Sections 105, 501, 502 and 503 of the Bankruptcy Code, Bankruptcy Rules 2002 and 3003(c) and Local Bankruptcy Rule 3003-1, for an Order Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [Docket Entry No. 238];
12. Debtors' Application Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Ernst & Young as Auditor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 242];
13. Debtors' Motion for an Extension of the Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Pursuant to 11 U.S.C. § 365(d)(4)(B)(i) [Docket Entry No. 243].

**PLEASE TAKE FURTHER NOTICE** any objections to any of the foregoing shall be filed electronically with the Court on the docket of *Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL) (the “**Docket**”), pursuant to the Case Management Procedures approved by this Court and the Court’s General Order M-399 (<http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court’s case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and served in accordance with General Order M-399 on (i) counsel for the Debtors, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York, 10166 (Attn: Michael A. Rosenthal, Esq., Janet M. Weiss, Esq., and Matthew K. Kelsey, Esq.); (ii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (iii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iv) any other party identified in the notices of motion (each a “**Notice of Motion**”) filed in connection with the applicable matter, so as to be received no later than the objection deadline identified in the

applicable Notice of Motion subject to any modification of the same under the Case Management Procedures.

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and served with respect to any Matter, the Debtors may, on or after the applicable deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the applicable Matter, which order may be entered with no further notice or opportunity to be heard.

Dated: New York, New York  
June 18, 2012

**GIBSON, DUNN & CRUTCHER LLP**

/s/ Michael A. Rosenthal

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