


UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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IN RE: : Chapter 11
ARCAPITA BANK B.S.C.(c), et al., :
Debtors. : Case No. 12-11076 (SHL)
: Jointly Administered
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AFFIDAVIT AND DISCLOSURE STATEMENT OF RONALD LANGAT,
ON BEHALF OF HAYA RASHED AL KHALIFA ATTORNEYS
AND LEGAL CONSULTANTS

STATE OF N/A)
) ss.:
COUNTY OF N/A)

RONALD LANGAT 
_____, being duly sworn, upon his oath, deposes and says: I am ↑ of
HAYA RASHED AL KHALIFA Attorneys
and Legal Consultants, located at Level 1, BDB Building,
Diplomatic Area, Manama, BAHRAIN (the "Company").

1. Arcapita Bank B.S.C.(c) and certain of its subsidiaries (collectively, the
"Debtors") have requested that the Company provide Legal services to the Debtors, and the
Company has consented to provide such services.

2. The Company may have performed services in the past and may perform services
in the future, in matters unrelated to the Debtors' above-captioned chapter 11 cases (the
"Chapter 11 Cases"), for persons that are parties in interest in the Chapter 11 Cases. As part of
its customary practice, the Company is retained in cases, proceedings, and transactions involving
many different parties, some of whom may represent or be claimants, employees of the Debtors,
or other parties in interest in the Chapter 11 Cases. The Company does not perform services for
any such person in connection with the Chapter 11 Cases. In addition, the Company does not



have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

3. Neither I nor any principal of or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

4. Neither I nor any principal of or professional employed by the Company, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates.

5. The Debtors owe the Company \$15621 for prepetition services.

6. The Company is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this Affidavit.

7. Prepetition claims against any of the Debtors held by the Company:

Amount of claim: \$15621 (Fifteen thousand Six Hundred Twenty one)

Date claim arose: 14 MARCH 2012

Source of claim: Provision of Legal Services

8. Prepetition claims against any of the Debtors held individually by any member, associate, or professional employee of the Company:

Name: N/A

Status: N/A

Amount of Claim: \$ N/A

Date claim arose: N/A

Source of claim: N/A

9. Stock of any of the Debtors currently held by the Company:

Kind of shares: N/A

No. of shares: N/A

10. Stock of any of the Debtors currently held individually by any member, associate, or professional employee of the Company:

Name: N/A

Status: N/A

Kind of shares: N/A

No. of shares: N/A

11. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates with respect to the matters on which the Company is to be employed.

N/A

