

Dennis F. Dunne
Evan R. Fleck
Lena Mandel
MILBANK, TWEED, HADLEY & M^cCLOY LLP
28 Liberty Street
New York, NY 10005
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF HEARING ON REORGANIZED DEBTORS' MOTION
FOR ORDER MODIFYING THE PLAN**

PLEASE TAKE NOTICE that on August 23, 2016, the Reorganized Debtors and the New Holding Companies filed the Reorganized *Debtors' Motion for Order Modifying the Plan* (the "Motion").

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408, on **September 20, 2016 at 11:00 a.m. (prevailing Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion shall be filed electronically with the Court on the docket of *In re Arcapita Bank B.S.C.(c), et al.*, Ch. 11 Case No. 12-11076 (SHL), pursuant to this Court's *Order (A) Waiving the Requirements that*

Each Debtor File a List of Creditors and Equity Security Holders and Authorizing Maintenance of Consolidated List of Creditors in Lieu of a Matrix; (B) Authorizing Filing of a Consolidated List of Top 50 Unsecured Creditors; and (C) Approving Case Management Procedures [Docket No. 21] and the Court's General Order M-447 (available at <http://www.nysb.uscourts.gov/sites/default/files/m447.pdf>), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard copy delivered to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-447, to the extent applicable, and served in accordance with General Order M-447 on (i) the Chambers of the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408; (ii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Linda A. Rifkin, Esq.); and (iii) counsel for the above-captioned Reorganized Debtors, Milbank, Tweed, Hadley & McCloy LLP, 28 Liberty Street, New York, New York 10005 (Attn: Evan R. Fleck, Esq.), so as to be received by no later than **September 13, 2016 at 12:00 noon (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if no Objections to the relief requested in the Motion are timely filed and served, the Reorganized Debtors may, on or after the Objection Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed to the Motion, which order may be entered with no further notice or opportunity to be heard.

Dated: August 23, 2016
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck
Dennis F. Dunne
Evan R. Fleck
Lena Mandel
28 Liberty Street
New York, NY 10005
Telephone: (212) 530-5000

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