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*Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.1,</p> <p style="text-align: right;">Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al.,</p> <p style="text-align: right;">Plaintiffs,</p> <p>vs.</p> <p>Defendants Listed on Exhibit "A" attached hereto,</p> <p style="text-align: right;">Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p> <p>Adv. No. See Exhibit "A"</p>
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING  
ON MARCH 12, 2015 AT 10:00 A.M. (ET)**

**Location of Hearing:** United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004

<sup>1</sup> The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

ADVERSARY PROCEEDINGS

1. Status Conference in Adversary Proceedings listed on Exhibit "A"
  - (a) Objection deadline: N/A
  - (b) Related documents: Proposed Scheduling Order for Defendants listed on Exhibit "B"
  - (c) Response deadline: N/A

Status: Plaintiff requests entry of scheduling order attached hereto as Exhibit "B."

Dated: March 5, 2015

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By /s/ Brigette G. McGrath  
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and

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Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

# Exhibit "A"

<b>Defendant Name</b>	<b>Adversary Number</b>
Al-Gosaibi Travel Agency	14-01851
All World Network, Inc.	14-01852
Alliance Development, Inc.	14-01853
ALUBAF Arab International Bank B.S.C(c)	14-01854
American Express Company dba American Express Travel Services, American Express International, Inc., and Amex (Middle East) B.S.C.(c)	14-01907
Avosoft Corporation	14-01855
Barclays Wealth Trustees (Guernsey) Limited	14-01856
Europaeiske Rejseforsikring A/S dba Nordic Health Care and Nordic Health Care Europaeiske Rejseforsikring A/S dba Nordic Health Care	14-01902
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
Haya Rashed Al Khalifa, Attorneys at Law & Legal Consultants	14-01874
Keypoint Consulting W.L.L.	14-01878
KMS TEAM GmbH	14-01881
KMS-Team New York Inc.	14-01883
Langford Electric, Inc.	14-01884
Maples and Calder	14-01886
Marsh Ltd.	14-01889
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
McGriff, Seibels & Williams of Georgia, Inc.	14-01895
Mourant Ozannes	14-01900
Paget-Brown Trust Company Limited	14-01904
Path Solutions K.S.C.C	14-01906
PwC International Assignment Services (Singapore) Pte. Ltd.	14-01873
Standard & Poor's Financial Services LLC	14-01890

\* 24 Adversary Proceedings

# Exhibit "B"

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*Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:  Arcapita Bank B.S.C.(c), et al.1,  <div style="text-align: right;">Reorganized Debtors.</div> <hr/> Arcapita Bank B.S.C.(c), et al.,  <div style="text-align: right;">Plaintiffs,</div> vs.  Defendants Listed Below,  <div style="text-align: right;">Defendants.</div>	Case No. 12-11076 (SHL)  Chapter 11
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Defendant Name	Adversary Number
American Express Company dba American Express Travel Services, American Express International, Inc.	14-01907
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861

**SCHEDULING ORDER**

THIS MATTER having been opened to the Court upon Arcapita Bank B.S.C.(c), et al. (the “Plaintiff”) commencing the above-captioned adversary proceedings (the “Adversary Proceedings”)

<sup>1</sup> The “Reorganized Debtors” in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the “Debtors,” are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

by filing a complaint against each of the above-captioned adversary defendants (the “Defendants,” and together with Plaintiff, the “Parties”); and the Plaintiff having proposed the following schedule to govern pre-trial procedures between the Parties; and for good cause appearing; it is HEREBY

ORDERED that:

1. Initial disclosures under Fed.R.Bankr.P. 26 shall be exchanged on or before March 31, 2015.
2. All written discovery between the Parties shall be completed by June 1, 2015.
3. All depositions of fact witnesses shall be completed by July 31, 2015.
4. All affirmative expert reports shall be served by August 31, 2015.
5. All rebuttal expert reports shall be served by September 30, 2015.
6. All expert discovery shall be completed by October 30, 2015.
7. A Final Pretrial Order shall be submitted by the Parties by November 30, 2015.
8. A Final Pretrial Conference shall be held before this Court on a date to be determined upon agreement by the Parties and at the convenience of the Court.
9. All dates contained herein may be modified by stipulation of the parties without further court order.

**SO ORDERED**

Dated:

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HONORABLE JAMES L. GARRITY, JR.  
UNITED STATES BANKRUPTCY JUDGE

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Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Arcapita Bank B.S.C.(c), et al.1,

Reorganized Debtors.

Case No. 12-11076 (SHL)

Chapter 11

Arcapita Bank B.S.C.(c), et al.,

Plaintiffs,

vs.

Defendants Listed on Exhibit "A" attached  
hereto,

Defendants.

**CERTIFICATE OF SERVICE**

I, Brigette G. McGrath, Esquire, hereby certify that on March 5, 2015, a copy of the *Notice of Agenda for Matters Scheduled on March 12, 2015 at 10:00 a.m.* was caused to be served via First Class Mail on the persons on the attached service list.

1 The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.



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Avosoft Corporation	14-01855
Barclays Wealth Trustees (Guernsey) Limited	14-01856
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Global Securitization Services, LLC	14-01868
Haya Rashed Al Khalifa, Attorneys at Law & Legal Consultants	14-01874
Keypoint Consulting W.L.L.	14-01878
KMS TEAM GmbH	14-01881
KMS-Team New York Inc.	14-01883
Langford Electric, Inc.	14-01884
Maples and Calder	14-01886
Marsh Ltd.	14-01889
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
McGriff, Seibels & Williams of Georgia, Inc.	14-01895
Mourant Ozannes	14-01900
Paget-Brown Trust Company Limited	14-01904
Path Solutions K.S.C.C	14-01906
PwC International Assignment Services (Singapore) Pte. Ltd.	14-01873
Standard & Poor's Financial Services LLC	14-01890

\* 24 Adversary Proceedings



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