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Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.¹,</p> <p style="text-align: right;">Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al.,</p> <p style="text-align: right;">Plaintiffs,</p> <p>vs.</p> <p>Defendants Listed on Exhibit "A" attached hereto,</p> <p style="text-align: right;">Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p>
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**AGENDA OF MATTERS SCHEDULED FOR HEARING ON
JANUARY 6, 2015 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, One Bowling Green, New York, New York 10004

¹ The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

CONTINUED MATTERS:

1. Pre-Trial Conference in an Adversary Proceeding

Related Documents: None

Objection Deadline: None

Responses Received: None

Status: Pre-Trial Conferences for the matters identified on Exhibit "B" attached hereto are being adjourned to be determined by the Court.

CONTESTED MATTERS:

2. Arcapita Bank B.S.C.(c), et al. v. McGriff, Seibels & Williams of Georgia, Inc.
Adversary Number: 14-01895

Related Documents: Defendant's Motion to Dismiss Adversary Proceeding [Docket Index 4 and 5, filed April 24, 2014]

Objection Deadline: December 8, 2014

Objections Received: Plaintiff's Opposition to Motion to Dismiss [Docket Index 22, filed December 3, 2014]

Status: Matter going forward on January 6, 2015 at 11:00 a.m.

Dated: January 2, 2015

ASK LLP

By /s/ Brigitte G. McGrath

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Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

Exhibit "A"

Defendant Name	Adversary Number
Alliance Development, Inc.	14-01853
American Express Company dba American Express Travel Services, American Express International, Inc., and Amex (Middle East) B.S.C.(c)	14-01907
Avosoft Corporation	14-01855
Europaeiske Rejseforsikring A/S dba Nordic Health Care and Nordic Health Care Europaeiske Rejseforsikring A/S dba Nordic Health Care	14-01902
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
KMS-Team New York Inc.	14-01883
Langford Electric, Inc.	14-01884
McGriff, Seibels & Williams of Georgia, Inc.	14-01895

* 9 Adversary Proceedings

Exhibit “B”

Defendant Name	Adversary Number
Alliance Development, Inc.	14-01853
American Express Company dba American Express Travel Services, American Express International, Inc., and Amex (Middle East) B.S.C.(c)	14-01907
Avosoft Corporation	14-01855
Europæiske Rejseforsikring A/S dba Nordic Health Care and Nordic Health Care Europæiske Rejseforsikring A/S dba Nordic Health Care	14-01902
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
KMS-Team New York Inc.	14-01883
Langford Electric, Inc.	14-01884

* 8 Adversary Proceedings