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*Counsel for the Reorganized Debtors and
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF AGENDA OF CERTAIN MATTERS
SCHEDULED FOR HEARING ON DECEMBER 16, 2014 AT 2:00 P.M.**

Date and Time: December 16, 2014 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTERS:

1. Motion for Sanctions Against Tally M. Wiener, Esq., Counsel to Captain Hani Alsohaibi [Docket No. 2021]

Response Deadline: December 9, 2014

Objections/Responses Filed:

- A. Response of Tally M. Wiener, Esq., Counsel for Captain Hani Alsohaibi, to the Pending Motion for Sanctions Against Her [Docket No. 2072]

Related Documents:

- B. Reorganized Debtors' Reply to Response of Tally M. Wiener, Esq., Counsel for Captain Hani Alsohaibi, to the Pending Motion for Sanctions Against Her [Docket No. 2078]
- C. Notice of Cancellation of Hearing [Docket No. 2043]

Status: This matter is going forward.

II. DISMISSED AND WITHDRAWN MATTERS:

- 2. Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2011]

Response Deadline: December 9, 2014

Objections/Responses Filed:

- A. Reorganized Debtors' Response to Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2068]

Related Documents:

- B. Notice of Hearing on Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2017]
- C. Joinder of Creditor Al Intiaz Investment Company K.S.C. to the Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2040]
- D. Notice of Adjournment of the Hearing on Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2033]
- E. Notice of Adjournment of the Hearing on Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2041]
- F. Notice of Withdrawal of Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2075]
- G. Stipulation of Dismissal of Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2081]

Status: This matter has been dismissed by stipulation of the parties.

- 3. Reorganized Debtors' Motion for an Order Disqualifying Gibson, Dunn & Crutcher LLP as Counsel to Movants in Connection with Motion of Certain Investors and Deal Companies to Enforce the Plan [Docket No. 2067]

Response Deadline: December 9, 2014

Objections/Responses Filed: None

Related Documents:

- A. Joinder of Captain Hani Alsohaibi [Docket No. 2074]
- B. Notice of Withdrawal of Reorganized Debtors' Motion for an Order Disqualifying Gibson, Dunn & Crutcher LLP as Counsel to Movants in Connection with Motion of Certain Investors and Deal Companies to Enforce the Plan [Docket No. 2076]

Status: This matter has been withdrawn.

Dated: New York, New York
December 12, 2014

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck
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