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*Counsel for the Reorganized Debtors and
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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| In re: | : | Chapter 11 |
| | : | |
| ARCAPITA BANK B.S.C.(c), <u>et al.</u> , | : | Case No. 12-11076 (SHL) |
| | : | |
| Reorganized Debtors. | : | Confirmed |
| | : | |
| ----- | X | |

**AMENDED AGENDA OF THE HEARING
SCHEDULED FOR DECEMBER 2, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. CONTESTED MATTER GOING FORWARD

1. Motion for Order in Aid of Implementation of the Plan [Docket No. 2053]

Response Deadline: November 25, 2014 at 12:00 noon

Objections/Responses Filed:

A. Request for Adjournment and Limited Objection to Motion for Order in Aid of Implementation of the Plan [Docket No. 2056]

B. Objection and Reservation of Rights of Captain Hani Alsohaibi in Response to Motion for Order in Aid of Implementation of the Plan [Docket No. 2057]

Related Documents:

- C. The RA Group's Omnibus Reply to Objections to Motion for Order in Aid of Implementation of the Plan [Docket No. 2061]
- D. Motion to Strike the RA Group's Late Filed Reply to Objections to Motion for Order in Aid of Implementation of the Plan [Docket No. 2063]

Status: This matter is going forward.

Dated: New York, New York
November 29, 2014

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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