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*Counsel for the Reorganized Debtors and
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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NOTICE OF CANCELLATION OF HEARING

PLEASE TAKE NOTICE that the hearing (the "Hearing") scheduled for November 6, 2014 at 10:00 a.m. (prevailing U.S. Eastern Time) has been cancelled. The matters scheduled for consideration at the Hearing will be addressed as follows:

1. Reorganized Debtors' Objection to Claim Number 505 (Filed by Commerzbank AG) [Docket No. 1930]

Status: The hearing on this matter is adjourned to December 16, 2014 at 2:00 pm.

2. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255 (filed by Al Baraka Bank Tunisia)

Status: The parties will submit an agreed order on notice of presentment to resolve the objection to claim number 255.

3. Motion for Sanctions Against Tally M. Wiener, Esq., Counsel to Captain Hani Alsohaibi [Docket No. 2021]

Status: The hearing on this matter is adjourned to December 16, 2014 at 2:00 pm.

4. Motion of Investors and Deal Companies to Enforce the Plan [Docket No. 2011]

Status: The hearing on this matter is adjourned to December 16, 2014 at 2:00 pm.

Dated: November 4, 2014
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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