

Dennis F. Dunne  
Evan R. Fleck  
Lena Mandel  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
In re: : Chapter 11  
: :  
ARCAPITA BANK B.S.C.(c), et al., : Case No. 12-11076 (SHL)  
: :  
Reorganized Debtors. : Confirmed  
: :  
----- X

**AMENDED AGENDA OF THE HEARING  
SCHEDULED FOR SEPTEMBER 30, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
The Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. ADJOURNED MATTERS REGARDING CLAIMS RECONCILIATION**

1. Reorganized Debtors' Objection to Claim Number 505 (Filed by Commerzbank AG)  
[Docket No. 1930]

Response Deadline: Extended to July 29, 2014 at 4:00 p.m.

Objections/Responses Filed:

- A. Response filed by Commerzbank AG [Docket No. 1991]

- B. Declaration of E. Hugh Stokes in Support of Commerzbank AG's Response to Reorganized Debtors' Objection to Claim Number 505 Filed by Commerzbank AG [Docket No. 1992]

Related Documents:

- C. Declaration of Samuel E. Star in Support of Objections to Claims [Docket No. 1932]
- D. Notice of Adjournment of Hearing on Reorganized Debtors' Objection to Claim Number 505 Filed by Commerzbank AG [Docket No. 1994]
- E. Notice of Rescheduled Hearing [Docket No. 2003]

**Status: The hearing on this matter is adjourned to November 6, 2014 at 10:00 a.m.**

- 2. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim number 255 (filed by Al Baraka Bank Tunisia)

Objections/Responses Filed:

- A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]

Related Documents:

- B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]
- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])
- D. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- E. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- F. Agenda of the Hearing Scheduled for August 5, 2014 at 11:00 A.M. [Docket No. 1996]
- G. Notice of Rescheduled Hearing [Docket No. 2003]

**Status: The hearing on this matter is adjourned to November 6, 2014 at 10:00 a.m.**

**II. CONTESTED MATTER GOING FORWARD**

3. Objection of Captain Hani Alsohaibi to the Proposed Diversion of Funds By and For the Benefit of the First Islamic Investment Bank B.S.C.(c)/Arcapita Bank B.S.C.(c) Affiliates and Successors and Reservation of Rights and Request for Hearing Concerning the Administrative Solvency/Insolvency of the First Islamic Investment Bank B.S.C.(c)/Arcapita Bank B.S.C. Affiliates and Successors [Docket No. 1979]

Objections/Responses Filed:

- A. Reorganized Debtors' Response to Objection of Captain Alsohaibi Regarding Waiver of Certain Requirements Under Exit Facility and Request for Hearing Concerning Alleged "Administrative Insolvency" [Docket No. 2019]
- B. Reply of Captain Hani Alsohaibi to the Response Filed by the Reorganized Debtors to the Objection of Captain Hani Alsohaibi Dated July 1, 2014 [Docket No. 2023]

Related Documents:

- C. Notice of Scheduling of Hearing [Docket No. 2009]

**Status: This matter is going forward.**

Dated: New York, New York  
September 26, 2014

Respectfully submitted,

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck

Dennis F. Dunne

Evan R. Fleck

Lena Mandel

1 Chase Manhattan Plaza

New York, NY 10005

Telephone: (212) 530-5000

*Counsel for the Reorganized Debtors and  
the New Holding Companies*