

ASK LLP  
Joseph L. Steinfeld, Jr., Esq.  
(Admitted Pro Hac Vice)  
2600 Eagan Woods Drive, Suite 400  
St. Paul, MN 55121  
Telephone: (651) 406-9665 Fax (651) 406-9676

Edward E. Neiger, Esq.  
Brigette G. McGrath, Esq.  
151 West 46<sup>th</sup> Street, 4<sup>th</sup> Floor  
New York, NY 10036  
Telephone: (212) 267-7342 Fax (212) 918-3427  
E-Mail: bmcgrath@askllp.com

*Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>Arcapita Bank B.S.C.(c), et al.1, Reorganized Debtors.</p> <hr/> <p>Arcapita Bank B.S.C.(c), et al., Plaintiffs, vs. Defendants Listed on Exhibit "A" attached hereto, Defendants.</p>	<p>Case No. 12-11076 (SHL)</p> <p>Chapter 11</p>
---	--

**NOTICE OF ADJOURNMENT**

**PLEASE TAKE NOTICE** that the Pre-Trial Conference in the above-captioned adversary proceedings, initially scheduled for August 26, 2014 at 2:00 p.m., has been adjourned and will now be heard on October 22, 2014 at 2:00 p.m., or as soon thereafter as counsel may be heard, before the Honorable Sean H. Lane, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

<sup>1</sup> The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

Dated: August 20, 2014

ASK LLP

By /s/ Brigette G. McGrath

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46st Street

4<sup>th</sup> Floor

New York, NY 10036

**Telephone:** (212) 267-7342 **Fax:** (212) 918-3427

**e-mail:** bmcgrath@askllp.com

and

Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),

Gary D. Underdahl, Esq. (*Admitted Pro Hac Vice*),

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

**Telephone:** (651) 406-9665 ext. 857 **Fax:** (651) 406-9676

**e-mail:** gunderdahl@askllp.com

Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

# Exhibit "A"

<b>Defendant Name</b>	<b>Adversary Number</b>
Alliance Development, Inc.	14-01853
American Express Company dba American Express Travel Services	14-01907
Avosoft Corporation	14-01855
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
KMS-Team New York Inc.	14-01883
King & Spalding LLP	14-01879
Langford Electric, Inc.	14-01884
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
PricewaterhouseCoopers LLP	14-01871
Symantec Corporation dba Messagelabs	14-01897
The Furman Co., Inc.	14-01894

\* 12 Adversary Proceedings

ASK LLP

Joseph L. Steinfeld, Jr., Esq.

(Admitted Pro Hac Vice)

2600 Eagan Woods Drive, Suite 400

St. Paul, MN 55121

Telephone: (651) 406-9665 Fax (651) 406-9676

Edward E. Neiger, Esq.

Brigette G. McGrath, Esq.

151 West 46<sup>th</sup> Street, 4<sup>th</sup> Floor

New York, NY 10036

Telephone: (212) 267-7342 Fax (212) 918-3427

E-Mail: bmcgrath@askllp.com

*Attorneys for Plaintiffs, Arcapita Bank B.S.C.(c), et al.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Arcapita Bank B.S.C.(c), et al.1,

Reorganized Debtors.

Case No. 12-11076 (SHL)

Chapter 11

Arcapita Bank B.S.C.(c), et al.,

Plaintiffs,

vs.

Defendants Listed on Exhibit "A" attached  
hereto,

Defendants.

**CERTIFICATE OF SERVICE**

I, Brigette G. McGrath, Esquire, hereby certify that on August 20, 2014, a copy of the *Notice of Adjournment* was caused to be served via First Class Mail on the persons on the attached service list.

<sup>1</sup> The "Reorganized Debtors" in these chapter 11 cases and, prior to the Confirmation Order and Falcon Confirmation Order (as defined below), the "Debtors," are: Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc.

ASK LLP

By /s/ Brigette G. McGrath  
Edward E. Neiger, Esq.  
Brigette G. McGrath, Esq.  
151 West 46st Street  
4<sup>th</sup> Floor  
New York, NY 10036  
**Telephone:** (212) 267-7342 **Fax:** (212) 918-3427  
**e-mail:** bmcgrath@askllp.com

and

Joseph L. Steinfeld, Jr., Esq. (*Admitted Pro Hac Vice*),  
Gary D. Underdahl, Esq. (*Admitted Pro Hac Vice*),  
2600 Eagan Woods Drive, Suite 400  
St. Paul, MN 55121  
**Telephone:** (651) 406-9665 ext. 857 **Fax:** (651) 406-9676  
**e-mail:** gunderdahl@askllp.com

Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.,

Exhibit “A”

<b>Defendant Name</b>	<b>Adversary Number</b>
Alliance Development, Inc.	14-01853
American Express Company dba American Express Travel Services	14-01907
Avosoft Corporation	14-01855
Global Insulation & Fireproofing, LLC dba Global Insulation & Fireproofing Company	14-01861
Global Securitization Services, LLC	14-01868
KMS-Team New York Inc.	14-01883
King & Spalding LLP	14-01879
Langford Electric, Inc.	14-01884
McCall's LLC of Easley, SC dba McCall's Grading & Transport	14-01893
PricewaterhouseCoopers LLP	14-01871
Symantec Corporation dba Messagelabs	14-01897
The Furman Co., Inc.	14-01894

\* 12 Adversary Proceedings



Stanley McLeod, Esq.  
Brown, Massey, Evans, McLeod &  
Haynsworth, LLC  
106 Williams Street  
Greenville, SC 29601  
(Counsel for **Alliance Development, Inc.**)

Officer, Managing Agent, Or General Agent  
**Avosoft Corporation**  
299 East 6th Street  
Cincinnati, OH 45202

Lee Smith, Officer  
**Global Insulation & Fireproofing, LLC**  
**dba Global Insulation & Fireproofing**  
**Company**  
2070 Attic Parkway, Suite 509  
Kennesaw, GA 30152

Matthew Spero, Esq.  
Rivkin Radler LLP  
926 RXR Plaza  
Uniondale, NY 11556  
(Counsel for **Global Securitization Services,**  
**LLC**)

Mike Hamersky  
Togut, Segal & Segal LLP  
One Penn Plaza, Suite 3335  
New York, NY 10119  
(Counsel for **King & Spalding LLP**)

Officer, Managing Agent, Or General Agent  
**KMS-Team New York Inc.**  
1201 Broadway, Suite 912  
New York, NY 10001

Tony Langford, Owner  
**Langford Electric, Inc.**  
314 Trade Street  
Greer, SC 29651

John A. McCall, Owner  
**McCall's LLC of Easley, SC dba McCall's**  
**Grading & Transport**  
2107 Saluda Dam Road  
Easley, SC 29640

Robert Clark, Esq.  
Dumas & Clark LLP  
150 California Street, Suite 2200  
San Francisco, CA 94111  
(Counsel for **Symantec Corporation dba**  
**Messagelabs**)

Daniel Lubell, Esq.  
Hughes Hubbard & Reed LLP  
One Battery Park Plaza  
New York, NY 10004  
(Counsel for **PricewaterhouseCoopers LLP**)

Marshall Winn, Esq.  
Wyche, P.A.  
44 East Camperdown Way  
Greenville, SC 29601  
(Counsel for **The Furman Co., Inc.**)

Maureen Weaver  
Arnall Golden Gregory LLP  
171 17th Street N.W., Suite 2100  
Atlanta, GA 30363  
(Counsel for **American Express Company**  
**dba American Express Travel Services**)