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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF CANCELLATION OF HEARING**

**PLEASE TAKE NOTICE** that the hearing (the "Hearing") scheduled for August 5, 2014 at 11:00 a.m. (prevailing U.S. Eastern Time) has been cancelled. The matters scheduled for consideration at the Hearing will be addressed as follows:

1. Tenth Omnibus Objection to Claims [Docket No. 1893] as it relates to claim number 124

Status: The parties will submit an agreed order on notice of presentment to resolve the objection to claim number 124.

2. Objection to Claim No. 46 (Filed by National Bank of Bahrain B.S.C.) [Docket No. 1931]

Status: The status conference with respect to this matter is adjourned to September 9, 2014, at 11:00 a.m. (prevailing Eastern time).

Dated: August 4, 2014  
New York, New York

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck  
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