

HEARING DATE AND TIME: April 30, 2014 at 11:00 a.m. (prevailing U.S. Eastern Time)

RESPONSE DEADLINE: April 16, 2014 at 4:00 p.m. (prevailing U.S. Eastern Time)

REPLY DEADLINE (if necessary): April 25, 2014 at 4:00 p.m. (prevailing U.S. Eastern Time)

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Attorneys for the Reorganized Debtors

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Jointly Administered
	:	
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NOTICE OF HEARING ON DEBTORS' OBJECTION TO PROOF OF CLAIM NO. 383

PLEASE TAKE NOTICE that on April 26, 2013, Arcapita Bank B.S.C.(c) (“*Arcapita*”) and certain of its affiliates (each a “*Debtor*” and collectively, the “*Debtors*”) in the above-captioned chapter 11 cases (the “*Chapter 11 Cases*”) filed the *Debtors’ Third Omnibus Objection to Claims* [Docket No. 1051] (the “*Third Omnibus Objection to Claims*”) in which the Debtors objected, among others, to Proof of Claim No. 383, filed by GP Zachariades Overseas Ltd. against Arcapita (the “*GPZ Claim*”).

PLEASE TAKE FURTHER NOTICE that the hearing to consider the Third Omnibus Objection to Claims with respect to the GPZ Claim, which was previously adjourned as set forth on the *Notice of Adjournment of the Debtors’ Objection to Proof of Claim No. 383* [Docket No. 1808] filed on March 14, 2014, shall now be held at a hearing before the Honorable Sean H. Lane, United States Bankruptcy Judge, in Room 701 of the United States Bankruptcy

Court for the Southern District of New York, One Bowling Green, New York, New York 10004 (the "*Court*"), on **April 30, 2014 at 11:00 a.m. (prevailing U.S. Eastern Time)**, or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that any response to the Third Omnibus Objection to Claims with respect to the GPZ Claim (a "*Response*") shall be filed electronically with the Court on the docket of the Chapter 11 Cases pursuant to the Case Management Procedures approved by the Court [Docket No. 21] and the Court's General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>), by registered users of the Court's case filing system and by all other parties in interest on a 3.5 inch disk or other electronic media, preferably in portable document format, Microsoft Word, or any other Windows-based word processing format (with a hard paper copy of any such Response to be delivered directly to Chambers), and served in accordance with General Order M-399 on (i) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York, 10166 (Attn: Michael A. Rosenthal, Esq. and Craig H. Millet, Esq.); and (ii) Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.), so as to be filed and received no later than **April 16, 2013 at 4:00 p.m. (prevailing U.S. Eastern Time)** (the "*Response Deadline*").

PLEASE TAKE FURTHER NOTICE that if no Response is timely filed and served by the Response Deadline, the Debtors may, on or after the Response Deadline, submit to the Court the form of an order that grants the relief requested in the Third Omnibus Objection to Claims with respect to the GPZ Claim and request that such order be entered in the Chapter 11 Cases without need for a hearing, which order may be entered with no further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that if a Response is timely filed and served by the Response Deadline, any reply to such Response shall be filed electronically with the Court on the docket of the Chapter 11 Cases pursuant to the Case Management Procedures approved by the Court [Docket No. 21] and the Court's General Order M-399 (available at <http://nysb.uscourts.gov/orders/orders2.html>) with a hard paper copy of any such reply to be delivered directly to Chambers, and served in accordance with General Order M-399 on the party filing such Response so as to be filed and received no later than **April 25, 2013 at 4:00 p.m. (prevailing U.S. Eastern Time)**.

Dated: New York, New York
March 27, 2014

/s/ Michael A. Rosenthal
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