

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
 IN RE: : Chapter 11  
 :  
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
 :  
 Debtors. : Jointly Administered  
 :  
 ----- X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On March 19, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), by overnight delivery on the party identified on Exhibit B annexed hereto (Office of the United States Trustee), and by first class mail on the parties identified on Exhibit C annexed hereto (the MSL):

- **Notice of Scheduling of Omnibus Hearing Date [set for April 30, 2014 at 11:00 a.m. (Prevailing U.S. Eastern Time)] (“Notice of Omnibus Hearing Date”)** [Docket No. 1879]; and

- **Notice of Presentment of and Stipulation and Agreed Order Regarding Claim Number 566** (“**Notice of Presentment and Order re Claim No. 566**”) [Docket No. 1880].

3. On March 19, 2014, also at the direction of Milbank Tweed, I caused two (2) true and correct copies of the **Notice of Omnibus Hearing Date** and the **Notice of Presentment and Order re Claim No. 566** to be served by overnight delivery on the party identified on Exhibit D annexed hereto (Chambers of the Honorable Sean H. Lane).

4. On March 19, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Notice of Presentment and Order re Claim No. 566** to be served by e-mail on the parties identified on Exhibit E annexed hereto (affected claimant parties and their known counsel with e-mail addresses), and by overnight delivery on the parties identified on Exhibit F annexed hereto (affected claimant parties and their known counsel).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 26<sup>th</sup> day of  
March, 2014

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

# **EXHIBIT A**

ANDREWS KURTH LLP  
ATTN DAVID A. ZDUNKEWICZ, ESQ.  
600 TRAVIS, STE 4200  
HOUSTON, TX 77002  
email: davidzdunkewicz@akllp.com

ANDREWS KURTH LLP  
ATTN JONATHAN LEVINE, ESQ.  
450 LEXINGTON AVE 15TH FL  
NEW YORK, NY 10017  
email: jonathanlevine@akllp.com

BAKER & HOSTETLER LLP  
ATTN JAMES DAY, ESQ.  
45 ROCKEFELLER PLZ  
NEW YORK, NY 10111  
email: jday@bakerlaw.com

BAKER & HOSTETLER LLP  
ATTN MARC SKAPOF, ESQ.  
45 ROCKEFELLER PLZ  
NEW YORK, NY 10111  
email: mskapof@bakerlaw.com

BINGHAM MCCUTCHEN LLP  
ATTN: JAMES ROOME  
41 LOTHBURY  
LONDON, EC2R 7HF  
UNITED KINGDOM  
email: james.roome@bingham.com

BRACEWELL & GIULIANI LLP  
ATTN EDMUND W. ROBB, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Edmund.Robb@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN JASON G. COHEN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Jason.Cohen@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN MARVIN R. LANGE, ESQ.  
1251 AVENUE OF THE AMERICAS  
NEW YORK, NY 10020  
email: Marvin.Lange@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN STEPHEN B. CRAIN, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Stephen.Crain@bgllp.com

BRACEWELL & GIULIANI LLP  
ATTN WILLIAM A. (TREY) WOOD III, ESQ.  
711 LOUISIANA ST, STE 2300  
HOUSTON, TX 77002  
email: Trey.Wood@bgllp.com

BRACEWELL & GIULIANI LLP  
EDMUND W. ROBB IV, ESQ.  
711 LOUISIANA ST., SUITE 3200  
HOUSTON, TX 77002-2770  
email: Edmund.Robb@bgllp.com

BROWN RUDNICK LLP  
ATTN DAVID J. MOLTON, ESQ  
SEVEN TIMES SQ  
NEW YORK, NY 10036  
email: dmolton@brownrudnick.com

BROWN RUDNICK LLP  
ATTN SUNNI P. BEVILLE, ESQ.  
ONE FINANCIAL CENTER  
BOSTON, MA 02111  
email: sbeville@brownrudnick.com

BROWN RUDNICK LLP  
ATTN WILLIAM R. BALDIGA, ESQ.  
SEVEN TIMES SQ.  
NEW YORK, NY 10036  
email: wbaldiga@brownrudnick.com

BUCHALTER NEMER  
ATTN SHAWN M. CHRISTIANSON, ESQ.  
55 2ND ST  
17TH FL  
SAN FRANCISCO, CA 94105-3493  
email: schristianson@buchalter.com

FREEHILL, HOGAN & MAHAR LLP  
ATTN MICHAEL E. UNGER, ESQ.  
80 PINE ST, 24TH FL  
NEW YORK, NY 10005-1759  
email: unger@freehill.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP  
ATTN ABBEY WALSH, ESQ.  
601 LEXINGTON AVE, 31ST FL  
NEW YORK, NY 10022  
email: abbey.walsh@freshfields.com

FRESHFIELDS BRUCKHAUS DERINGER US LLP  
ATTN WALTER B. STUART, ESQ.  
601 LEXINGTON AVE, 31ST FL  
NEW YORK, NY 10022  
email: walter.stuart@freshfields.com

GCG, INC  
ATTN DONNA M. ZEISER  
1985 MARCUS AVE, STE 200  
LAKE SUCCESS, NY 11042  
email: donna.zeiser@gcginc.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP  
ATTN: MICHAEL C HARWOOD  
1633 BROADWAY  
NEW YORK, NY 10019-6799  
email: mharwood@kasowitz.com

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID FRIEDMAN, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dfriedman@kasowitz.com;

KASOWITZ BENSON TORRES & FRIEDMAN LLP,  
ATTN: DAVID MARK, ESQ.  
1633 BROADWAY  
NEW YORK, NY 10019  
email: dmark@kasowitz.com

KAYE SCHOLER LLP  
ATTN ANDREW A. KRESS, ESQ.  
425 PARK AVE  
NEW YORK, NY 10022  
email: akress@kayescholer.com

KERR & KATZ, LLP  
ATTN WILLIAM B. KERR, ESQ.  
44 WALL ST, FL 12  
NEW YORK, NY 10005  
email: wkerr@kerrkatz.com

KRANJAC TRIPODI & PARTNERS LLP  
ATTN JOSEPH TRIPODI, ESQ.  
30 WALL ST, 12TH FL  
NEW YORK, NY 10005  
email: jtripodi@ktplp.com

LAW OFFICES OF TALLY M. WIENER, ESQ.  
ATTN TALLY M. WIENER, ESQ.  
119 WEST 72ND ST, PMB 350  
NEW YORK, NY 10023  
email: tally.wiener@thecomi.com

LINEBARGER GOGGAN BLAIR & SAMPSON LLP  
ATTN JOHN P. DILLMAN, ESQ.  
POST OFFICE BOX 3064  
HOUSTON, TX 77253-3064  
email: houston\_bankruptcy@igbs.com

MAGNOZZI & KYE, LLP  
ATTN AMISH R. DOSHI, ESQ.  
23 GREEN ST, STE 302  
HUNTINGTON, NY 11743  
email: adoshi@magnozzikye.com

MAYER BROWN LLP  
ATTN CHRISTINE A. WALSH, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: cwalsh@mayerbrown.com

MAYER BROWN LLP  
ATTN HOWARD S. BELTZER, ESQ.  
1675 BROADWAY  
NEW YORK, NY 10019  
email: hbeltzer@mayerbrown.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ABHILASH M. RAVAL, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: araval@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN ANDREW M. LEBLANC, ESQ.  
1850 K ST, NW  
STE 1100  
WASHINGTON, DC 20006  
email: aleblanc@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN DENNIS F. DUNNE, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: ddunne@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN EVAN R. FLECK, ESQ  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: effleck@milbank.com

MILBANK, TWEED, HADLEY & MCCLOY LLP  
ATTN NICHOLAS C. KAMPHAUS, ESQ.  
1 CHASE MANHATTAN PLAZA  
NEW YORK, NY 10005  
email: nkamphaus@milbank.com

NYC DEPT. OF FINANCE  
ATTN LEGAL AFFAIRS  
345 ADAMS ST, FL 3  
BROOKLYN, NY 11201  
email: gcacuci@law.nyc.gov

NYS DEPT. OF TAXATION & FINANCE  
OFFICE OF COUNSEL 5TH FLOOR  
15 METROTECH CENTER  
BROOKLYN, NY 11201-3827  
email: maura\_archambeault@tax.state.ny.us

PATTON BOGGS LLP  
ATTN ANTHONY NGUYEN, ESQ.  
1185 AVENUE OF THE AMERICAS, 30TH FL  
NEW YORK, NY 10036  
email: anguyen@pattonboggs.com

PATTON BOGGS LLP  
ATTN MARK A. SALZBERG, ESQ.  
2550 M STREET, NW  
WASHINGTON, DC 20037  
email: msalzberg@pattonboggs.com

SECURITIES & EXCHANGE COMMISSION  
ATTN GENERAL COUNSEL, SEC HEADQUARTERS  
450 FIFTH ST, NW  
WASHINGTON, DC 20549  
email: chairmanoffice@sec.gov

SECURITIES & EXCHANGE COMMISSION  
NEW YORK REGIONAL OFFICE  
3 WORLD FINANCIAL CENTER, STE 400  
NEW YORK, NY 10281-1022  
email: nyrobankruptcy@sec.gov

SIDLEY AUSTIN LLP  
ATTN BENJAMIN KLINGER  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: BKlinger@Sidley.com

SIDLEY AUSTIN LLP  
ATTN PATRICK CORR  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
email: pcorr@Sidley.com

STANDARD CHARTERED BANK  
ATTN: ASHOK SV  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ashok.sv@sc.com

STANDARD CHARTERED BANK  
ATTN: AYMAN KHALIFA  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 4  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: ayman.khalifa@sc.com

STANDARD CHARTERED BANK  
ATTN: GIRISH AGGARWAL  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: girish.aggarwal@sc.com

STANDARD CHARTERED BANK  
ATTN: KAMRAN CHAUDHRY  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 7  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: kamran-s.chaudhry@sc.com

STANDARD CHARTERED BANK  
ATTN: PATRICK WATSON-THORP  
DIFC, BLDG 1, DIFC GATE PRECINCT, LEVEL 6  
PO BOX 999  
DUBAI, UNITED ARAB EMIRATES  
email: patrick.watson-thorp@sc.com

TOGUT, SEGAL & SEGAL LLP  
ATTN FRANK A. OSWALD, ESQ.  
ONE PENN PLZ, STE 3335  
NEW YORK, NY 10119  
email: frankoswald@teamtogut.com

UNITED STATES ATTORNEY'S OFFICE  
SOUTHERN DISTRICT OF NEW YORK  
ATTN TAX & BANKRUPTCY UNIT  
86 CHAMBERS ST, FL 3  
NEW YORK, NY 10007  
email: askdoj@usdoj.gov

US DEPARTMENT OF JUSTICE  
ATTN TONY WEST, ASST. ATTORNEY GENERAL  
CIVIL DIVISION  
950 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20530-0001  
email: askdoj@usdoj.gov

VINSON & ELKINS LLP  
ATTN ARI M. BERMAN, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103  
email: aberman@velaw.com

VINSON & ELKINS LLP  
ATTN STEVEN M. ABRAMOWITZ, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103  
email: sabramowitz@velaw.com

WEIL, GOTSHAL & MANGES  
ATTN BLAIRE CAHN, ESQ.  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: blaire.cahn@weil.com

WEIL, GOTSHAL & MANGES  
ATTN: STEPHEN KAROTKIN, ESQ  
767 FIFTH AVENUE  
NEW YORK, NY 10153  
email: stephen.karotkin@weil.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J. LIPKIN, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: alipkin@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN ANDREW E. SCHWARTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: aschwartz@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN JOSEPH G. MINIAS, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: jminias@willkie.com

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B. SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099  
email: mschonholtz@willkie.com

ZOLFO COOPER  
ATTN GORDON MACRAE  
CAYMEN LIMITED  
P.O. BOX 1120, 4TH FLOOR, BUIDLING 3  
CAYMAN FINANCIAL CENTRE, GRAND CAYMAN  
email: Gordon.macrae@zolfocooper.ky

ZOLFO COOPER  
ATTN MARK SKELTON  
LONDON OFFICE  
10 FLEET PLACE  
LONDON, EC4M 7RB  
email: mskelton@zolfocooper.eu



# **EXHIBIT B**

OFFICE OF THE UNITED STATES TRUSTEE  
US FEDERAL OFFICE BUILDING  
ATTN RICHARD MORRISSEY  
201 VARICK STREET, RM 1006  
NEW YORK, NY 10014

# **EXHIBIT C**

DEPARTMENT OF THE TREASURY  
1500 PENNSYLVANIA AVENUE, NW  
WASHINGTON, DC 20220

ENVIRONMENTAL PROTECTION AGENCY  
ATTN SCOTT FULTON  
ARIEL RIOS BUILDING, RM 4000, MAIL 2310A  
1200 PENNSYLVANIA AVE, NW  
WASHINGTON, DC 20460

INTERNAL REVENUE SERVICE  
CENTRALIZED INSOLVENCY OPERATION  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

KIRKLAND & ELLIS LLP  
ATTN: JAMES H.M. SPRAYREGEN, P.C.  
300 NORTH LASALLE  
CHICAGO, IL 60654

KIRKLAND & ELLIS LLP  
ATTN: JONATHAN S. HENES  
601 LEXINGTON AVENUE  
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP  
ATTN: NICOLE L. GREENBLATT  
601 LEXINGTON AVENUE  
NEW YORK, NY 10022

KIRKLAND & ELLIS LLP  
ATTN: SIENNA R. SINGER  
300 NORTH LASALLE  
CHICAGO, IL 60654

SIDLEY AUSTIN LLP  
ATTN ALICE MORGAN  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA

TW TELECOM INC.  
ATTN LINDA BOYLE  
10475 PARK MEADOW DR, #400  
LITTLETON, CO 80124

VINSON & ELKINS LLP  
ATTN DOV KLEINER, ESQ.  
666 FIFTH AVE, 26TH FL  
NEW YORK, NY 10103

WESTLB AG  
WOOLGATE EXCHANGE  
25 BASINGHALL STREET  
LONDON EC2V 5HA  
UNITED KINGDOM

# **EXHIBIT D**

CHAMBERS OF THE HON. SEAN H. LANE  
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
ONE BOWLING GREEN  
NEW YORK, NY 10004

# **EXHIBIT E**

AMPD (DE) LIMITED PARTNERSHIP  
C/O W P CAREY INC  
ATTN PETER BATES  
50 ROCKEFELLER PLAZA  
NEW YORK, NY 10020  
email: PBATES@WPCAREY.COM

AMPD (DE) LIMITED PARTNERSHIP  
C/O WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J LIPKIN, ESQ  
787 SEVENTH AVE  
NEW YORK, NY 10019  
email: ALIPKIN@WILLKIE.COM



# **EXHIBIT F**

AMPD (DE) LIMITED PARTNERSHIP  
C/O W P CAREY INC  
ATTN PETER BATES  
50 ROCKEFELLER PLAZA  
NEW YORK, NY 10020

AMPD (DE) LIMITED PARTNERSHIP  
C/O WILLKIE FARR & GALLAGHER LLP  
ATTN ALAN J LIPKIN, ESQ  
787 SEVENTH AVE  
NEW YORK, NY 10019