

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

----- X  
 IN RE: : Chapter 11  
 :  
 ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)  
 :  
 Debtors. : Jointly Administered  
 :  
 ----- X

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
) ss  
COUNTY OF NASSAU )

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On March 17, 2014, at the direction of Milbank, Tweed, Hadley & McCloy LLP (“Milbank Tweed”), Counsel for the Reorganized Debtors and the New Holding Companies, I caused two (2) true and correct copies of the following document to be served by overnight delivery on the party identified on Exhibit A annexed hereto (Chambers of the Honorable Sean H. Lane):

- **Notice of Agenda of the Hearing Scheduled for March 19, 2014 at 11:00 a.m. (“Notice of Hearing Agenda”)** [Docket No. 1832].

3. On March 17, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Notice of Hearing Agenda** to be served by e-mail on the parties identified on Exhibit B annexed hereto (the Master Service List, which includes Notice of Appearance Parties (the “MSL”)), by overnight delivery on the party identified on Exhibit C annexed hereto (Office

of the United States Trustee), and by first class mail on the parties identified on Exhibit D annexed hereto (the MSL).

4. On March 17, 2014, also at the direction of Milbank Tweed, I caused a true and correct copy of the **Notice of Hearing Agenda** to be served by e-mail on the parties identified on Exhibit E annexed hereto (parties that filed documents subject to hearing (the “Agenda Service Parties” with e-mail addresses), and by overnight delivery on the parties identified on Exhibit F annexed hereto (Agenda Service Parties).

/s/ Donna M. Zeiser  
Donna M. Zeiser

Sworn to before me this 26<sup>th</sup> day of  
March, 2014

/s/ Kevin M. Doyle  
Kevin M. Doyle  
Notary Public, State of New York  
No. 02DO6173767  
Qualified in Suffolk County  
Commission Expires September 4, 2015

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