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*Counsel for the Reorganized Debtors and  
the New Holding Companies*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING  
SCHEDULED FOR MARCH 27, 2014 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court  
Southern District of New York  
the Honorable Sean H. Lane  
One Bowling Green, Room 701  
New York, New York 10004

**I. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION**

1. Objection to Claim No. 336 [Docket No. 1788]

Response Deadline: March 20, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Declaration of Scott A. Rinaldi in Support of Objection to Claim No. 336 (Exhibit B to Objection to Claim No. 336 [Docket No. 1788])

B. Affidavit of Service Regarding Docket Nos. 1787-1791 [Docket No. 1796]

**Status: This matter is going forward.**

2. Objection to Claim No. 457 [Docket No. 1789]

Response Deadline: March 20, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Declaration of Scott A. Rinaldi in Support of Objection to Claim No. 457 (Exhibit B to Objection to Claim No. 457 [Docket No. 1789])

B. Affidavit of Service Regarding Docket Nos. 1787-1791 [Docket No. 1796]

**Status: This matter is going forward.**

3. Objection to Claim No. 61 [Docket No. 1790]

Response Deadline: March 20, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Declaration of Scott A. Rinaldi in Support of Objection to Claim No. 61 (Exhibit B to Objection to Claim No. 61 [Docket No. 1790])

B. Affidavit of Service Regarding Docket Nos. 1787-1791 [Docket No. 1796]

**Status: This matter is going forward.**

4. Objection to Claim No. 235 [Docket No. 1791]

Response Deadline: March 20, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

A. Declaration of Scott A. Rinaldi in Support of Objection to Claim No. 235 (Exhibit B to Objection to Claim No. 235 [Docket No. 1791])

B. Affidavit of Service Regarding Docket Nos. 1787-1791 [Docket No. 1796]

**Status: This matter is going forward.**

5. Reorganized Debtors' Motion for Entry of an Order Extending the Claims Objection  
Bar Date [Docket No. 1802]

Response Deadline: March 20, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents: None

**Status: This matter is going forward.**

Dated: New York, New York  
March 25, 2014

Respectfully submitted,

**MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP**

By: /s/ Evan R. Fleck

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