

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**ORDER, PURSUANT TO BANKRUPTCY RULE 9019, APPROVING SETTLEMENT AGREEMENT WITH THRONSON PARTIES**

Upon the motion, dated February 13, 2014 (the “Motion”),<sup>1</sup> of Falcon Gas Storage Company, Inc. (“Falcon”), for entry of an order, pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedure, approving and authorizing Falcon to enter into the Settlement Agreement; and the Court having considered the Motion and determined that approving the Settlement Agreement is in the best interests of Falcon’s estate, its creditors, and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that notice of the Motion and the relief requested therein was appropriate under the circumstances, and that no other or further notice is needed or necessary; and the Court having reviewed the Motion and having heard statements in support of the Motion at a hearing held before the Court; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby **ORDERED** that:

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<sup>1</sup> Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Motion.

1. The relief requested in the Motion is GRANTED in its entirety.
2. Pursuant to Bankruptcy Rule 9019, the Settlement Agreement is approved in all respects, and Falcon is authorized to execute the Settlement Agreement and take any and all steps and to perform such other and further actions as are necessary to carry out, effectuate or otherwise enforce the terms, conditions and provisions of the Settlement Agreement.
3. The Settlement Agreement shall be binding and enforceable in accordance with its terms on all parties thereto and their respective successors and assigns.
4. The Reorganized Debtors' claims and noticing agent is authorized and directed to reflect the terms of this Order in the claims register.
5. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
6. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: March 24, 2014  
New York, New York

/s/ Sean H. Lane  
THE HONORABLE SEAN H. LANE  
UNITED STATES BANKRUPTCY JUDGE