

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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)	
In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Reorganized Debtors. ¹)	Confirmed
)	

**FIRST AND FINAL APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN CONNECTION WITH
FALCON GAS STORAGE COMPANY, INC. FOR THE PERIOD
OCTOBER 1, 2013 THROUGH FEBRUARY 19, 2014**

Name of Applicant: FTI Consulting, Inc.

Authorized to Provide Professional Services to: THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS

Date of Retention: April 12, 2012

Period for which compensation and reimbursement is sought: October 1, 2013 to February 19, 2014

Amount requested in this fee app	
Compensation requested:	\$ 71,437.00 (100%)
Expense reimbursement requested:	\$ 0.00

This is an (a): Interim X Final Application

This is the first and final fee application filed by FTI Consulting, Inc. in connection to Falcon Gas Storage Company, Inc.

¹ The chapter 11 case captioned In re: Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
)
) Chapter 11
ARCAPITA BANK B.S.C.(c), et al.,)
) Case No. 12-11076 (SHL)
)
Reorganized Debtors.²)
) Confirmed
)

**FIRST AND FINAL APPLICATION OF FTI CONSULTING, INC. FOR
ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF
EXPENSES FOR SERVICES RENDERED IN CONNECTION TO
FALCON GAS STORAGE COMPANY, INC. FOR THE PERIOD
OCTOBER 1, 2013 THROUGH FEBRUARY 19, 2014**

FTI Consulting, Inc. ("FTI" or "Applicant"), as financial advisor to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession (collectively the "Debtors," the "Company," or "Reorganized Debtors," as applicable), submits this application (the "Application") pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code") and the Order Granting Debtor's Motion for Order Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Committee Members [Docket No. 159] (the "Interim Compensation Order") for an order:

- (i) Allowing, on a final basis, (a) compensation for professional services in connection with Falcon Gas Storage Company, Inc. ("Falcon") rendered to the Committee from October 1, 2013 through and including February 19, 2014 (the "Total Compensation Period") in the amount of \$71,437.00, and

² The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases.

- (ii) Authorizing and directing Falcon to pay FTI from the Escrow Account³ the amount of \$34,505.40 , which is the total unpaid amount owing to FTI by the Debtors for services rendered in connection with Falcon and expenses incurred during the Total Compensation Period (including any amounts “held back” during such period pursuant to the Interim Compensation Order); and in support of this application, the Applicant represents as follows:

BACKGROUND

1. On March 19, 2012 (the “Petition Date”), Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, WindTurbine Holdings Limited, AEID II Holdings Limited, and RailInvest Holdings Limited (collectively, the “Initial Debtors”) filed with this Court their voluntary petitions for relief under chapter 11 of title 11 of the Bankruptcy Code. On April 30, 2012, Falcon commenced a Chapter 11 case and pursuant to an order of the Bankruptcy Court, certain previous orders pertaining to the Initial Debtors were made applicable to Falcon [Docket No. 239].

2. On April 5, 2012, the Office of the United States Trustee appointed the Committee⁴ pursuant to section 1102 of the Bankruptcy Code. The Committee subsequently selected Milbank, Tweed, Hadley & McCloy LLP as its counsel (“Committee Counsel”), and on April 12, 2012, the Committee selected FTI as its financial advisor and Houlihan Lokey as its investment banker.

³ Pursuant to Section 2.2 of the Plan (as defined below), Falcon shall establish and fund the Professional Compensation Claims Escrow Account (the “Escrow Account”) in an amount sufficient to pay, in full, any professional fees and expenses incurred but unpaid as of the Effective Date.

⁴ The Committee is currently comprised of the following entities: (i) Arcsukuk (2011-1) Limited c/o BNY Mellon Corporate Trustee Services Limited; (ii) Barclays Bank PLC; (iii) Central Bank of Bahrain; (iv) Commerzbank AG; (v) National Bank of Bahrain B.S.C.; and (vi) VR Global Partners, L.P.

3. By an Order (the “Retention Order”) dated June 29, 2012, the United States Bankruptcy Court for the Southern District of New York authorized and approved the Committee’s retention of FTI nunc pro tunc to April 12, 2012 [Docket No. 286]. FTI also filed its First Supplemental Affidavit in Support of Application for an Order for Retention of FTI Consulting, Inc. on July 23, 2012, and its Second Supplemental Affidavit on January 25, 2013.

4. On June 17, 2013, the Court entered an order [Docket No. 1262] confirming the Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications) [Docket No. 1251] (the “Initial Plan”). On September 17, 2013, the effective date (the “Initial Effective Date”) of the Initial Plan occurred for the Initial Debtors. See Notice of (A) Effective Date of Plan of Reorganization and (B) Deadline to Submit Proofs of Claim with Respect to (i) Administrative Expense Claims, (ii) Professional Compensation Claims, and (iii) Rejection Damages Claims [Docket No. 1518]. Subsequently, on January 31, 2014, the court entered an order [Docket No. 1759] confirming the Confirmed Second Amended Joint Plan of Reorganization of Arcapita Bank B.S.C.(c) and Related Debtors Under Chapter 11 of the Bankruptcy Code (with First Technical Modifications) [Docket No. 1265], as to Falcon Gas Storage Company, Inc. (the “Plan”). As of January 31, 2014, Falcon reported \$1,458,303 in available cash and cash equivalents on hand or on deposit. See Monthly Operating Report for the Period January 1, 2014 to January 31, 2014 [Docket No. 1778]. Neither the Committee nor FTI has independently verified (nor does this Application provide) the additional information described in section A.2 of the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the “Local Guidelines”).

5. On December 23, 2013, FTI filed its Eighteenth Statement Submitted in Compliance with Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation for Professionals in Connection to Falcon Gas Storage, Inc. [Docket No. 1718] (the "Eighteenth Statement"). In the Eighteenth Statement, FTI sought payment of 80% of total requested fees for professional services rendered in connection to Falcon during the period from October 1, 2013 through November 30, 2013 in the amount of \$30,356.40.

6. On February 5, 2014, FTI filed its Nineteenth Statement Submitted in Compliance with Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Monthly Compensation for Professionals in Connection to Falcon Gas Storage, Inc. [Docket No. 1762] (the "Nineteenth Statement"). In the Nineteenth Statement, FTI sought payment of 80% of total requested fees for professional services rendered in connection to Falcon during the period from December 1, 2013 through December 31, 2013 in the amount of \$6,575.20.

SUMMARY OF SERVICES RENDERED

7. FTI has previously submitted two fee statements in these chapter 11 cases in connection to Falcon pursuant to the Interim Compensation Order. Each of the prior statements, including all exhibits to such statements, are incorporated herein by reference. The Debtors' chapter 11 cases have presented numerous complex issues that had to be addressed in order to preserve and maximize value for unsecured creditors. The Retention Order authorized FTI to render essential financial advisory services to the Committee in connection to Falcon Gas Storage, Inc., which included, but were not limited to the following services for the Total Compensation Period:

1 - Analysis of Current Operating Results & Events

FTI performed reviews of Falcon's monthly financial statements, analyzed Falcon's operating activity, monitored and tracked the fees of retained professionals and prepared monthly operating reports (the "MORs").

2 - Analysis and Monitoring of the Company's Liquidity/Treasury Cash Management

FTI performed a detailed review of Falcon's receipts and disbursements as well as corresponding bank statements in order to analyze Falcon's historical cash activity and projected liquidity levels. FTI reviewed proposed cash payments and reconciled them against similar payments in prior periods.

3 - Analysis of Claims/Liabilities Subject to Compromise

FTI performed analysis of scheduled liabilities and filed claims asserted against Falcon. FTI analyzed individual proof of claims in order to reconcile active claims and work with counsel on the preparation of omnibus claims objections.

ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES

8. All of the services for which compensation is sought herein in connection to Falcon were rendered for and on behalf of the Committee, and not on behalf of any other entity. FTI respectfully submits that the professional services rendered were necessary, appropriate and have contributed to the effective administration of the Debtors' chapter 11 cases and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically.

9. For the period January 1, 2014 to February 19, 2014, FTI professionals expended an aggregate of 54.8 hours in rendering services on behalf of the Committee for total

fees of \$25,272.50. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained.

10. FTI respectfully seeks an award for 100% of the total fees, or \$25,272.50, and authorization for Falcon to release the holdback of \$9,232.90. Pursuant to the Compensation Order, during the Total Compensation Period, the Debtors were authorized to pay certain professionals, including FTI, eighty percent (80%) of fees and one-hundred (100%) percent of disbursements incurred on a monthly basis. FTI has received total payments for the months of October, November, and December 2013 of \$36,931.60 which reflects 80% of the professional fees for the three months. . FTI has not yet received payment for services rendered for the months of January 2014 and February 2014. A summary of the billings submitted and the amounts paid is annexed hereto as Exhibit C.

11. During the Total Compensation Period, FTI professionals expended an aggregate of 162.1 hours in rendering services in connection to Falcon on behalf of the Committee for total fees of \$71,437.00. FTI submits that its fee is reasonable for the work performed in these cases and the results obtained. Summaries of fees associated with each professional and task code can be found in Exhibits D and E, respectively.

APPLICATION

12. This Application is made by FTI in accordance with the Guidelines adopted by the Executive Office for the United States Trustees and the Interim Compensation Order. Pursuant to this application, FTI has attached the following exhibits:

A. Exhibit A – Certification Under Guidelines for Fees and Disbursements for Professionals in Respect of the First and Final Application of FTI Consulting, Inc;

B. Exhibit B – Retention Order dated June 29, 2012 authorizing the

employment and retention of FTI Consulting, Inc. effective as of April 12, 2012 to provide professional services as Financial Advisors to the Official Committee of Unsecured Creditors;

C. Exhibit C – Summary of billings and collections for the Total Compensation Period;

D. Exhibit D – Summary of time and fees by professional for the Total Compensation Period;

E. Exhibit E – Summary of time by task code for the Total Compensation Period;

F. Exhibit F – Detail of time by task codes, including detailed time entry by professional with description of task performed for the Total Compensation Period;

G. Exhibit G – Eighteenth Statement

H. Exhibit H – Nineteenth Statement

13. No agreement or understanding exists between FTI and any other person for the sharing of any compensation to be received for professional services rendered or to be rendered in connection with these chapter 11 cases.

14. The compensation requested by FTI is based on the customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code.

15. No prior application has been made to this or any other Court for the relief requested herein for the First and Final Compensation Period.

CONCLUSION

WHEREFORE, FTI respectfully requests that this Court enter an order:

- a. Approving the allowance of \$25,272.50 for compensation of services rendered during the period January 1, 2014 to February 19, 2014,
- b. approving the allowance of \$9,232.90, which reflects the holdback from October 1, 2013 to December 31, 2013,
- c. approving, on a final basis, \$71,437.00 for compensation of services rendered during the Total Compensation Period,
- d. authorizing and directing Falcon to pay from the Escrow Account total unpaid fees of \$34,505.40,
- e. granting such other and further relief as this Court may deem just and proper.

Dated: New York, New York
March 20, 2014

FTI Consulting, Inc.
Financial Advisors to the Official Committee of
Unsecured Creditors

By: 

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“A”
Certification

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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)	
In re:)	Chapter 11
)	
ARCAPITA BANK B.S.C.(c), et al.,)	Case No. 12-11076 (SHL)
)	
Reorganized Debtors. ⁵)	Confirmed
)	
)	

**CERTIFICATION UNDER GUIDELINES FOR FEES AND DISBURSEMENTS
FOR PROFESSIONALS IN RESPECT OF FIRST AND FINAL APPLICATION OF FTI
CONSULTING, INC., FINANCIAL ADVISOR TO
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
FOR REIMBURSEMENT OF EXPENSES IN CONNECTION TO FALCON GAS
STORAGE COMPANY, INC. DURING PERIOD FROM
OCTOBER 1, 2013 THROUGH AND INCLUDING FEBRUARY 19, 2014**

Pursuant to the Amended Guidelines for Fees and Disbursements for Professionals in Southern District of New York Bankruptcy Cases, effective February 5, 2013 (the "Local Guidelines"), and, to the extent applicable, the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, adopted on June 30, 1996 (the "U.S. Trustee Guidelines" and, together with the Local Guidelines, the "Guidelines"), the undersigned, a senior managing director of FTI Consulting, Inc. ("FTI"), financial advisors to the Official Committee of Unsecured Creditors (the "Committee") of Arcapita Bank B.S.C.(c), et al., and its affiliated debtors in possession in the above-captioned cases (collectively, the "Debtors"), hereby certifies with respect to FTI's first and final application for allowance of compensation for services rendered and for reimbursement of expenses, dated March 20, 2014 (the "Application"), for the period of October 1, 2013 through and including February 19, 2014 (the "Total Compensation Period") as follows:

⁵The chapter 11 case captioned In re: Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the "Falcon Case") is being jointly administered as one of the above-captioned cases.

1. I am the professional designated by FTI in respect of compliance with the Guidelines.
2. I make this certification in support of the Application, for compensation and reimbursement of expenses for the Total Compensation Period, in accordance with the Local Guidelines.
3. In respect of section B.1 of the Local Guidelines, I certify that:
 - a. I have read the Application.
 - b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Guidelines.
 - c. Except to the extent that fees or disbursements are prohibited by the Guidelines, the fees and disbursements sought are billed at rates in accordance with practices customarily employed by FTI and generally accepted by FTI's clients.
 - d. In providing a reimbursable service, FTI does not make a profit on that service, whether the service is performed by FTI in-house or through a third party.
4. In respect of section B.2 of the Local Guidelines, I certify that FTI has provided monthly fee statements of FTI's fees and disbursements previously accrued, by filing and serving monthly statements in connection to Falcon in accordance with the Interim Compensation Order (as defined in the Application), with the exception of October 2013, November 2013, and December 2013 which have been filed on December 23, 2013, December 23, 2013, and February 5, 2014, respectively.
5. In respect of section B.3 of the Local Guidelines, I certify that: (a) the Debtors; (b) the chair of the Committee; and (c) the Office of the United States Trustee for the Southern District of New York will be provided with a copy of the Application concurrently with

the filing hereof and have at least 14 days to review such Application prior to any objection
deadline with respect thereto.

Dated: New York, New York
March 20, 2014

FTI Consulting, Inc.
Financial Advisors to the Official Committee
Of Unsecured Creditors

By:  _____

Samuel Star
Senior Managing Director
Three Times Square
New York, NY 10036
(212) 841-9368

EXHIBIT
“B”
Retention Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:) **Chapter 11**
)
ARCAPITA BANK B.S.C.(c), et al.,) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**ORDER AUTHORIZING RETENTION OF
FTI CONSULTING, INC. AS FINANCIAL ADVISOR
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

Upon the application (the "Application") of the Official Committee of Unsecured Creditors (the "Committee") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), for an order pursuant to section 1103 of chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"), authorizing them to retain FTI Consulting, Inc., together with its wholly owned subsidiaries, agents, independent contractors and employees ("FTI") as financial advisor; and upon the Affidavit of Samuel E. Star in support of the Application; and due and adequate notice of the Application having been given; and it appearing that no other notice need be given; and it appearing that FTI is not representing any adverse interest in connection with these cases; and it appearing that the relief requested in the Application is in the best interest of the Committee; after due deliberation and sufficient cause appearing therefore, it is hereby

ORDERED that the Application be, and it hereby is, granted; and it is further

ORDERED that the capitalized terms not defined herein shall have the meanings ascribed to them in the Application; and it is further

ORDERED that in accordance with section 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain FTI as of April 12, 2012 as their financial advisor

on the terms set forth in the Application; and it is further

ORDERED that FTI shall be compensated in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court; and it is further

ORDERED, that FTI shall provide ten (10) days' notice to the Debtors, the United States Trustee, and the Committee in connection with any increase in the hourly rates listed in the Application to retain FTI; and it is further

ORDERED that, FTI is entitled to reimbursement of actual and necessary expenses, including legal fees related to this retention application and future fee applications as approved by the Court; and it is further

ORDERED that, whereas the Committee has also retained Houlihan Lokey Capital, Inc. ("Houlihan") as financial advisor and investment banker, FTI and Houlihan will coordinate on the services they are providing to the Committee to ensure that there is no unnecessary duplication of services by either firm during the pendency of these chapter 11 cases. The services that FTI provides to the Committee shall remain separate and distinct from the services that Houlihan provides to the Committee. FTI shall be principally responsible for providing to the Committee financial analyses of the Debtors' liquidity, cash activities, cash control, intercompany activities, as well as tax-related advice, claims analysis and a review of potential avoidance actions, all subject to the Committee's specific authorization and direction. Houlihan will be primarily responsible for advising the Committee on the financial and strategic elements of the Debtors' business plan (including an assessment of all investments, proposed deal funding, relevant valuations and the viability of a stand-alone plan of reorganization),

potential merger and acquisition transactions, and financing alternatives for the Debtors, including exit financing. Should the Committee request FTI and/or Houlihan to render such other services as it may deem necessary that may vary from those services described in this paragraph, FTI and Houlihan will undertake to coordinate such services to ensure that there remains no unnecessary duplication of services; and it is further

ORDERED that any material expansion of the scope of services as may be requested by the Committee and agreed to by FTI shall be subject to separate approval by Court order; and it is further

ORDERED that the following indemnification provisions are approved:

- a. subject to the provisions of subparagraphs (b) and (c) below, the Debtors are authorized to indemnify, and shall indemnify, FTI for any claims arising from, related to, or in connection with the services to be provided by FTI as specified in the Application, but not for any claim arising from, related to, or in connection with FTI's post-petition performance of any other services other than those in connection with the engagement, unless such post-petition services and indemnification therefore are approved by this Court; and
- b. the Debtors shall have no obligation to indemnify FTI for any claim or expense that is either (i) judicially determined (the determination having become final) to have arisen primarily from FTI's bad faith, gross negligence or willful misconduct, (ii) settled prior to a judicial determination as to FTI's bad faith, gross negligence or willful misconduct, but determined by this Court, after notice and a hearing

pursuant to subparagraph (c) infra, to be a claim or expense for which FTI is not entitled to receive indemnity under the terms of the Application; and

c. if, before the earlier of (i) the entry of an order confirming a chapter 11 plan in this case (that order having become a final order no longer subject to appeal), and (ii) the entry of an order closing this chapter 11 case, FTI believes that it is entitled to the payment of any amounts by the Debtors on account of the Debtors' indemnification obligations under the Application, including, without limitation, the advancement of defense costs, FTI must file an application in this Court, and the Debtors may not pay any such amounts to FTI before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by FTI for indemnification, and not as a provision limiting the duration of the Debtors' obligation to indemnify FTI; and it is further

ORDERED that this Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: June 29, 2012

/s/ Sean H. Lane
HONORABLE SEAN H. LANE

EXHIBIT
“C”
Monthly Billing and Collection Summary

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF BILLING AND COLLECTION IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE TOTAL COMPENSATION PERIOD OCTOBER 1, 2013 TO FEBRUARY 19, 2014

	October 1, 2013 - October 31, 2013	November 1, 2013 - November 30, 2013	December 1, 2013 - December 31, 2013	January 1, 2014 - January 31, 2014	February 1, 2014 - February 19, 2014	Total
FEES						
Incurred	\$ 24,220.00	\$ 13,725.50	\$ 8,219.00	\$ 6,498.00	\$ 18,774.50	\$ 71,437.00
Travel Reductions (50%)						
Billed	24,220.00	13,725.50	8,219.00	-	-	46,164.50
Paid	(19,376.00)	(10,980.40)	(6,575.20)	-	-	(36,931.60)
Unpaid	\$ 4,844.00	\$ 2,745.10	\$ 1,643.80	\$ 6,498.00	\$ 18,774.50	\$ 34,505.40
EXPENSES						
Incurred & Billed	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Paid	-	-	-	-	-	-
Unpaid	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL						
Incurred	\$ 24,220.00	\$ 13,725.50	\$ 8,219.00	\$ 6,498.00	\$ 18,774.50	\$ 71,437.00
Travel Reduction						
Billed	24,220.00	13,725.50	8,219.00	-	-	46,164.50
Paid	(19,376.00)	(10,980.40)	(6,575.20)	-	-	(36,931.60)
Unpaid	\$ 4,844.00	\$ 2,745.10	\$ 1,643.80	\$ 6,498.00	\$ 18,774.50	\$ 34,505.40

EXHIBIT
“D”
Summary of Time and Fees by Professional

EXHIBIT D
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF FEES BY PROFESSIONAL IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE TOTAL COMPENSATION PERIOD OCTOBER 1, 2013 TO FEBRUARY 19, 2014

Professional	Position	Billing Rate 2013	Hours 2013	Billing Rate 2014	Hours 2014	Total Fees ⁽¹⁾
Star, Samuel	Senior Managing Director	\$ 895	0.2	\$ 925	-	\$ 179.00
Balcom, James	Managing Director	755	16.4	765	0.5	12,764.50
Rinaldi, Scott A	Managing Director	755	0.4	765	0.5	684.50
Ng, William	Director	685	10.5	695	9.2	13,586.50
Rauch, Adam	Senior Consultant	505	2.6	550	8.5	5,988.00
Gaines, Timothy	Consultant	325	-	335	2.8	938.00
Khaimov, Zhanna	Consultant	325	15.9	385	31.3	17,218.00
Topper, Patrick	Consultant	325	58.5	385	-	19,012.50
Moore, Teresa	Associate	220	2.8	225	2.0	1,066.00
SUBTOTAL			107.3		54.8	\$ 71,437.00
Less: 50% discount for non-working travel time						
TOTAL						\$ 71,437.00

(1) The blended hourly rate excluding associates and interns is \$447.37 per hour.

EXHIBIT
“E”
Summary of Time by Task Code

EXHIBIT E
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF HOURS BY TASK IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE TOTAL COMPENSATION PERIOD OCTOBER 1, 2013 TO FEBRUARY 19, 2014

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	75.2	\$ 36,713.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	34.0	11,725.00
13	Analysis of Bankruptcy Motions/Orders	1.2	390.00
14	Analysis of Claims/Liab Subject to Compro	21.6	12,308.50
18	Potential Avoidance Actions & Litigation	0.2	65.00
19	Case Management	5.1	1,657.50
24	Preparation of Fee Application	23.6	8,116.00
	SUBTOTAL	162.1	\$ 71,437.00
	Less: 50% discount for non-working travel time		\$ -
	TOTAL	162.1	\$ 71,437.00

EXHIBIT
“F”
Detailed Time Entries by Professional

ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD OCTOBER 1, 2013 TO OCTOBER 31, 2013

Task Category	Date	Professional	Hours	Activity
1	10/11/2013	Balcom, James	0.5	Participate on a call with AIM (K. Keough) regarding Falcon operating process.
1	10/11/2013	Balcom, James	0.9	Participate on a call with AIM regarding Falcon and follow up with emails.
1	10/11/2013	Balcom, James	0.3	Correspond with Counsel regarding Falcon's September Monthly Operating Report.
1	10/11/2013	Balcom, James	0.5	Correspond with Counsel regarding Falcon bankruptcy process.
1	10/11/2013	Balcom, James	0.1	Correspond with L. Mannon regarding Falcon's September Monthly Operating Report.
1	10/11/2013	Balcom, James	0.3	Correspond with L. Mannon regarding Falcon bankruptcy process.
1	10/11/2013	Topper, Patrick	1.3	Review Falcon's September Monthly Operating Report with respect to recent disbursements.
1	10/11/2013	Balcom, James	0.5	Review Falcon's September Monthly Operating Report.
1	10/15/2013	Balcom, James	1.0	Participate on call with Falcon directors and Counsel regarding Falcon's September Monthly Operating Report and next steps.
1	10/15/2013	Topper, Patrick	1.2	Participate on call with Arcapita, Milbank, L. Mannon, and FTI regarding Falcon reporting.
1	10/15/2013	Balcom, James	1.1	Prepare for call with Falcon directors and Counsel regarding Falcon's September Monthly Operating Report and next steps.
1	10/15/2013	Topper, Patrick	0.7	Review Falcon's draft financials for September 2013.
1	10/16/2013	Topper, Patrick	0.4	Draft email to UHY regarding Falcon's September Monthly Operating Report questions.
1	10/16/2013	Topper, Patrick	0.3	Review Falcon's September Monthly Operating Report template.
1	10/17/2013	Ng, William	0.7	Analyze Falcon's September 2013 financial report.
1	10/17/2013	Topper, Patrick	1.2	Prepare draft of Falcon's September Monthly Operating Report.
1	10/17/2013	Balcom, James	0.5	Review correspondence with Counsel regarding Falcon reporting requirements.
1	10/18/2013	Balcom, James	1.0	Participate on a call with AIM and Counsel regarding Falcon invoices and September Monthly Operating Report.
1	10/18/2013	Topper, Patrick	0.3	Participate on call with Counsel regarding September Monthly Operating Report.
1	10/18/2013	Ng, William	2.7	Prepare draft Falcon's September Monthly Operating Report.
1	10/18/2013	Balcom, James	1.0	Prepare for a call with AIM and Counsel regarding Falcon invoices and September Monthly Operating Report.
1	10/18/2013	Balcom, James	2.5	Review Falcon's September Monthly Operating Report and supporting documentation.
1	10/20/2013	Ng, William	1.8	Revise draft of Falcon's September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	0.2	Participate on a call with AIM member regarding Falcon's September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	2.3	Continue to prepare Falcon's September Monthly Operating Report, mostly with respect to incurred and unpaid liabilities throughout Chapter 11 proceeding.
1	10/21/2013	Topper, Patrick	0.8	Participate on call with Counsel and Milbank regarding Falcon's September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	2.7	Prepare Falcon's September Monthly Operating Report, mostly with respect to incurred and unpaid liabilities throughout Chapter 11 proceeding.
1	10/21/2013	Topper, Patrick	0.7	Prepare Falcon's September Monthly Operating Report.
1	10/21/2013	Balcom, James	1.3	Review updated draft of Falcon's September Monthly Operating Report to be filed.
1	10/21/2013	Balcom, James	1.2	Review emails with GDC regarding Falcon's September Monthly Operating Report filing.
1	10/21/2013	Ng, William	0.8	Review historical Falcon financial statements.
1	10/21/2013	Ng, William	0.9	Revise Falcon's September Monthly Operating Report.
1 Total			31.7	
2	10/9/2013	Topper, Patrick	1.1	Review issue of payment for Falcon-related invoices.
2	10/10/2013	Balcom, James	0.6	Correspond with L. Mannon regarding Falcon invoice (GDC) to be paid.
2	10/11/2013	Balcom, James	0.2	Correspond with Counsel regarding Falcon payments.
2	10/11/2013	Balcom, James	0.1	Correspond with L. Mannon regarding Falcon payments.
2	10/17/2013	Topper, Patrick	0.8	Review outstanding invoices for Falcon entity.
2	10/18/2013	Ng, William	0.8	Participate on a call with AIM to discuss Falcon cash activity.
2	10/18/2013	Topper, Patrick	1.0	Participate on call with Arcapita and Counsel regarding Falcon entity.
2	10/18/2013	Topper, Patrick	0.4	Review professional fees paid by Falcon.
2	10/25/2013	Topper, Patrick	2.6	Review Falcon bank statements for cash account reconciliation.
2	10/28/2013	Topper, Patrick	2.3	Prepare schedule of Falcon receipts and disbursements.
2	10/29/2013	Topper, Patrick	1.2	Review Falcon payments and create list of questions for AIM.
2 Total			11.1	

ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD OCTOBER 1, 2013 TO OCTOBER 31, 2013

Task Category	Date	Professional	Hours	Activity
13	10/15/2013	Topper, Patrick	0.8	Review previous Falcon Monthly Operating Report filed with the Court.
13	10/21/2013	Topper, Patrick	0.4	Continue to review previous Falcon Monthly Operating Report filed with the Court.
13 Total			1.2	
19	10/22/2013	Topper, Patrick	1.2	Review professional fees attributable to Falcon in final fee applications.
19	10/30/2013	Topper, Patrick	1.6	Continue to review professional fees attributable to Falcon.
19	10/31/2013	Topper, Patrick	1.2	Continue to review professional fees attributable to Falcon.
19 Total			4.0	
Grand Total			48.0	

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD NOVEMBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
1	11/6/2013	Balcom, James	0.5	Participate on a call with AIM to discuss Falcon and MoBay Gas Storage.
1	11/6/2013	Topper, Patrick	0.6	Participate on call with T. Nelson and K. Keough regarding MoBay Gas Storage.
1	11/6/2013	Topper, Patrick	0.3	Review Falcon and MoBay Gas Storage legal structure chart.
1	11/19/2013	Topper, Patrick	2.1	Prepare draft of Falcon's October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	1.2	Finalize Falcon's October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	1.0	Participate on several calls with D. Levin (GDC) regarding the Falcon's October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	0.8	Coordinate with D. Levin (GCG) to finalize and file Falcon's October Monthly Operating Report.
1 Total			6.5	
2	11/4/2013	Topper, Patrick	0.2	Participate on a call with T. Nelson to discuss Falcon invoices.
2	11/4/2013	Topper, Patrick	1.3	Review Falcon invoices related to non-professional fee payments.
2	11/5/2013	Topper, Patrick	0.6	Review MoBay Gas Storage invoices requested to be paid.
2	11/6/2013	Topper, Patrick	0.8	Review latest bank statements relating to Falcon and MoBay Gas Storage.
2	11/6/2013	Topper, Patrick	1.1	Update projected Falcon liquidity per latest bank statements and projected disbursements.
2	11/7/2013	Topper, Patrick	1.1	Participate on a call with G. Ulvad (Milbank) and D. Levin (GDC) regarding Falcon professional fee liabilities.
2	11/7/2013	Topper, Patrick	0.7	Participate on a call with N. Kamphaus (Milbank) regarding Falcon liquidity.
2	11/7/2013	Topper, Patrick	0.3	Participate on a call with T. Nelson regarding Falcon payments.
2	11/7/2013	Topper, Patrick	0.8	Review previous professional fee payments made out of the Falcon bank accounts.
2	11/8/2013	Topper, Patrick	6.8	Create schedule of all known Falcon professional fees payable including estimates for work ending in mid-November.
2	11/8/2013	Topper, Patrick	0.8	Draft template for reporting Falcon unpaid professional fees.
2	11/8/2013	Topper, Patrick	0.2	Participate on call with Tore Nelson regarding projected Falcon payments.
2	11/12/2013	Topper, Patrick	3.0	Analyze Falcon's projected liquidity.
2	11/19/2013	Topper, Patrick	0.4	Draft email to Falcon regarding professional fees payable.
2	11/19/2013	Topper, Patrick	0.4	Participate on call with A&M regarding Falcon fees payable.
2	11/19/2013	Topper, Patrick	1.8	Review Falcon professional fees incurred but unpaid.
2	11/25/2013	Topper, Patrick	1.8	Review Falcon professional fees and correspond with T. Nelson regarding the same.
2	11/25/2013	Topper, Patrick	0.8	Prepare updated analysis of Falcon's go-forward liquidity.
2 Total			22.9	
14	11/25/2013	Rauch, Adam	0.4	Participate in working session with W. Ng (FTI) regarding the analysis of Falcon claims.
14	11/25/2013	Rauch, Adam	2.2	Update the analysis of Falcon claims pursuant to Milbank's comments.
14	11/25/2013	Ng, William	2.8	Prepare analysis of Falcon claims.
14	11/25/2013	Rinaldi, Scott A	0.4	Review the Falcon claims analysis distributed by W. Ng (FTI).
14 Total			5.8	
18	11/8/2013	Topper, Patrick	0.2	Participate on call with Milbank regarding Falcon litigation.
18 Total			0.2	
19	11/7/2013	Topper, Patrick	1.1	Review professional fees incurred that were attributable to Falcon during the Arcapita Chapter 11 proceedings.
19 Total			1.1	
Grand Total			36.5	

EXHIBIT F
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Task Category	Date	Professional	Hours	Activity
1	12/4/2013	Topper, Patrick	1.6	Review Falcon invoices to be paid.
1	12/12/2013	Khaimov, Zhanna	0.3	Review D. Levin (GD) correspondence regarding Falcon billing.
1	12/13/2013	Khaimov, Zhanna	1.3	Prepare a draft of Falcon's November Monthly Operating Report.
1	12/13/2013	Balcom, James	0.3	Correspond with Counsel regarding Falcon professional fee invoices.
1	12/16/2013	Khaimov, Zhanna	0.5	Update payments to insiders and professionals schedule in Falcon's November Monthly Operating Report.
1	12/16/2013	Khaimov, Zhanna	0.7	Review Falcon's October Monthly Operating Report.
1	12/16/2013	Khaimov, Zhanna	0.7	Review fee statements filed in the last month by professionals of Falcon.
1	12/16/2013	Khaimov, Zhanna	0.4	Update the schedule of Falcon restructuring professional fees for payments made to date.
1	12/16/2013	Khaimov, Zhanna	0.7	Analyze payments to be made to Alvarez & Marsal in connection to Falcon.
1	12/16/2013	Khaimov, Zhanna	0.4	Work on payments to be made to Alvarez & Marsal in connection to Falcon.
1	12/16/2013	Khaimov, Zhanna	0.3	Correspond with T. Nelson (FTI) regarding payments to be made to Alvarez & Marsal in connection to Falcon.
1	12/17/2013	Khaimov, Zhanna	0.8	Participate in a working session with J. Balcom (FTI) regarding Falcon's November Monthly Operating Report.
1	12/17/2013	Balcom, James	0.8	Participate in a working session with Z. Khaimov (FTI) regarding Falcon's November Monthly Operating Report.
1	12/17/2013	Khaimov, Zhanna	1.4	Revise Falcon's November Monthly Operating Report following discussion with J. Balcom (FTI) and send to K. Keough (Arcapita) for review.
1	12/17/2013	Balcom, James	1.2	Review and comment on Falcon's November Monthly Operating Report.
1	12/19/2013	Khaimov, Zhanna	0.8	Finalize Falcon's November Monthly Operating Report and correspond with N. Kamphaus (Milbank) regarding the same.
1	12/27/2013	Khaimov, Zhanna	0.7	Update the schedule of Falcon restructuring professional fees for recently filed fee statements.
1 Total			12.9	
24	12/11/2013	Khaimov, Zhanna	0.2	Review professional fees attributable to Falcon for period of October 1, 2013 through October 31, 2013.
24	12/13/2013	Moore, Teresa	2.1	Review professional fees attributable to Falcon and correspond with Z. Khaimov (FTI) regarding the same.
24	12/16/2013	Khaimov, Zhanna	1.1	Prepare a draft of Falcon's fee statement for period of October 1, 2013 through October 31, 2013.
24	12/16/2013	Khaimov, Zhanna	0.5	Work on Falcon's fee statement for the period of October 1, 2013 through October 31, 2013.
24	12/17/2013	Khaimov, Zhanna	1.4	Revise Falcon's fee statement for the period of October 1, 2013 through October 31, 2013.
24	12/20/2013	Khaimov, Zhanna	1.2	Review professional fees attributable to Falcon for the period of November 1, 2013 through November 30, 2013.
24	12/20/2013	Khaimov, Zhanna	1.5	Update Falcon's fee statement for the period of October 1, 2013 through November 30, 2013.
24	12/20/2013	Star, Samuel	0.2	Review Falcon's fee statement for the period of October 1, 2013 through November 30, 2013.
24	12/21/2013	Khaimov, Zhanna	0.2	Correspond with S. Star (FTI) regarding Falcon billing.
24	12/23/2013	Moore, Teresa	0.4	Correspond with S. Star (FTI) regarding adjustments to professionals fees attributable to Falcon.
24	12/23/2013	Moore, Teresa	0.3	Extract Falcon time entries for the period of October 1, 2013 through November 30, 2013 to prepare Fee Statement.
24	12/23/2013	Khaimov, Zhanna	0.8	Update Falcon's fee statement for the period of October 1, 2013 through November 30, 2013.
24 Total			9.9	
Grand Total			22.8	

EXHIBIT F
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD JANUARY 1, 2014 TO JANUARY 31, 2014

Task Category	Date	Professional	Hours	Activity
I	1/7/2014	Khaimov, Zhanna	0.2	Correspond with C. Wilder (UHY) and T. Nelson regarding Falcon's December Monthly Operating Report.
I	1/10/2014	Khaimov, Zhanna	0.2	Participate on a call with T. Nelson regarding Falcon's payables during January 2014.
I	1/10/2014	Ng, William	0.4	Review Falcon's payments during January 2014.
I	1/12/2014	Khaimov, Zhanna	1.4	Prepare a draft of Falcon's December Monthly Operating Report.
I	1/12/2014	Khaimov, Zhanna	0.6	Update Falcon's professional fees tracking spreadsheet.
I	1/12/2014	Khaimov, Zhanna	0.5	Draft correspondence to T. Nelson regarding payments to Falcon's retained professionals.
I	1/13/2014	Khaimov, Zhanna	0.2	Prepare a draft of Falcon's December Monthly Operating Report.
I	1/18/2014	Khaimov, Zhanna	0.4	Correspond with W. Ng (FTI) regarding Falcon's December Monthly Operating Report.
I	1/18/2014	Ng, William	0.9	Review draft Falcon's December Monthly Operating Report.
I	1/19/2014	Ng, William	0.3	Prepare comments on draft Falcon's December Monthly Operating Report.
I	1/20/2014	Khaimov, Zhanna	0.2	Correspond with K. Keough regarding Falcon's December Monthly Operating Report.
I	1/20/2014	Khaimov, Zhanna	0.6	Update Falcon's December Monthly Operating Report and send to K. Keough for review.
I	1/21/2014	Balcom, James	0.5	Review Falcon's December Monthly Operating Report.
I	1/21/2014	Khaimov, Zhanna	1.3	Review professional fees incurred in connection to Falcon in December 2013.
I	1/21/2014	Khaimov, Zhanna	0.3	Review the revised Falcon's December Monthly Operating Report financials received from C. Wilder (UHY).
I	1/21/2014	Khaimov, Zhanna	0.6	Update Falcon's December Monthly Operating Report pursuant to revised December financials received from C. Wilder (UHY) and participate in a working session with J. Balcom (FTI) regarding the same.
I	1/21/2014	Khaimov, Zhanna	0.3	Finalize the revised Falcon's December Monthly Operating Report and send to K. Keough for approval.
I	1/22/2014	Khaimov, Zhanna	0.7	Review professional fees accrued in connection to time incurred for Falcon.
I	1/24/2014	Ng, William	0.6	Review summary of Falcon disbursements.
I	1/30/2014	Khaimov, Zhanna	0.9	Review Falcon's payables during January 2014.
I	1/31/2014	Khaimov, Zhanna	0.2	Participate on a call with N. Kamphaus (Milbank) regarding Falcon's payables in January.
I	1/31/2014	Khaimov, Zhanna	0.2	Participate on a call with T. Nelson regarding Falcon's payables in January.
I Total			11.5	
14	1/28/2014	Ng, William	0.4	Review Falcon claims.
14 Total			0.4	
24	1/9/2014	Moore, Teresa	0.9	Review professional fees attributable to Falcon.
24	1/14/2014	Moore, Teresa	0.8	Extract Falcon time entries for the period of December 1, 2013 through December 31, 2013 to prepare Fee Statement.
24	1/21/2014	Moore, Teresa	0.3	Review professional fees attributable to Falcon.
24	1/24/2014	Ng, William	0.4	Review a draft of Falcon's December Fee Statement.
24	1/27/2014	Khaimov, Zhanna	0.5	Prepare Falcon's December Fee Statement pursuant to W. Ng's (FTI) commentary.
24 Total			2.9	
Grand Total			14.8	

EXHIBIT F
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES IN CONNECTION TO FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD FEBRUARY 1, 2014 TO FEBRUARY 19, 2014

Task Category	Date	Professional	Hours	Activity
1	2/4/2014	Khaimov, Zhanna	0.7	Review Falcon's payments to King & Spalding.
1	2/4/2014	Ng, William	0.7	Review Falcon's professional fees tracking spreadsheet.
1	2/6/2014	Khaimov, Zhanna	1.1	Review Falcon and MoBay payables and correspond with T. Nelson regarding the same.
1	2/7/2014	Khaimov, Zhanna	0.4	Review TCN Consulting LLC's Falcon billing detail for January 2014 and correspond with T. Nelson regarding the same.
1	2/7/2014	Ng, William	0.4	Review Falcon's accounts payable.
1	2/11/2014	Khaimov, Zhanna	0.7	Review fee statements filed by retained professionals of Falcon.
1	2/11/2014	Khaimov, Zhanna	0.6	Update Falcon's professional fees tracking spreadsheet.
1	2/11/2014	Khaimov, Zhanna	1.6	Prepare a draft of Falcon's January Monthly Operating Report.
1	2/14/2014	Khaimov, Zhanna	0.8	Review professional fees incurred in connection to Falcon in January 2013.
1	2/17/2014	Ng, William	0.8	Review a draft of Falcon's January Monthly Operating Report.
1	2/17/2014	Khaimov, Zhanna	0.7	Update Falcon's January Monthly Operating Report pursuant to commentary from W. Ng (FTI).
1	2/18/2014	Khaimov, Zhanna	1.1	Review and finalize the Falcon's January Monthly Operating Report and send to Kevin Keough for review.
1	2/18/2014	Khaimov, Zhanna	0.7	Review professionals fees incurred in connection to Falcon.
1	2/18/2014	Khaimov, Zhanna	0.5	Update Falcon's professional fees tracking spreadsheet.
1	2/18/2014	Khaimov, Zhanna	0.4	Draft email to T. Nelson regarding Falcon payables for retained professionals.
1	2/18/2014	Ng, William	0.7	Analyze proposed Falcon-related payments.
1	2/19/2014	Khaimov, Zhanna	0.7	Review King & Spalding invoices in connection to Falcon and correspond with T. Nelson regarding the same.
1 Total			12.6	
14	2/4/2014	Gaines, Timothy	1.6	Reconcile Falcon claims analysis in Falcon's Supplemental Memorandum of Law in Support of the Confirmation of Ch.11 Plan to the claims register.
14	2/4/2014	Gaines, Timothy	1.2	Continue to reconcile Falcon claims analysis in Falcon's Supplemental Memorandum of Law in Support of the Confirmation of Ch.11 Plan to the claims register.
14	2/4/2014	Ng, William	1.2	Analyze unreconciled Falcon claims.
14	2/11/2014	Rauch, Adam	0.4	Review analysis of Falcon claims included in Confirmation of Falcon.
14	2/11/2014	Rauch, Adam	0.3	Reconcile the analysis of Falcon claims included in Confirmation of Falcon to the official claims register.
14	2/12/2014	Rauch, Adam	2.1	Continue to review analysis of Falcon claims included in Confirmation of Falcon.
14	2/12/2014	Rauch, Adam	1.6	Continue to reconcile the analysis of Falcon claims included in Confirmation of Falcon to the official claims register.
14	2/17/2014	Rauch, Adam	2.2	Review remaining Falcon equity claims in order to determine if they need to be objected to.
14	2/17/2014	Rauch, Adam	0.4	Correspond with AIM regarding certain Falcon equity claims.
14	2/17/2014	Rauch, Adam	0.4	Review motion, declaration, and support of objection to CNI Falcon claim.
14	2/18/2014	Rauch, Adam	0.3	Review Falcon claims analysis.
14	2/18/2014	Rauch, Adam	0.8	Participate on a call with Milbank (N. Kamphaus) to discuss Falcon claims.
14	2/18/2014	Ng, William	0.8	Participate on a call with Milbank (N. Kamphaus) to discuss Falcon claims.
14	2/18/2014	Ng, William	1.6	Analyze treatment of individual Falcon claims.
14	2/18/2014	Rinaldi, Scott A	0.5	Correspond with A. Rauch (FTI) regarding the Falcon claims objections to be filed.
14 Total			15.4	
16	2/17/2014	Khaimov, Zhanna	1.2	Review Falcon's Plan or Reorganization.
16 Total			1.2	
24	2/5/2014	Khaimov, Zhanna	1.2	Prepare Falcon's December 2013 fee statement.
24	2/5/2014	Khaimov, Zhanna	1.1	Finalize Falcon's December 2013 fee statement.
24	2/14/2014	Khaimov, Zhanna	2.8	Prepare a draft the first and final fee application in connection to Falcon.
24	2/17/2014	Khaimov, Zhanna	2.2	Continue to prepare a draft the first and final fee application in connection to Falcon.
24	2/17/2014	Khaimov, Zhanna	0.9	Prepare draft of exhibits to be include in the First and Final Fee Application in connection to Falcon.
24	2/18/2014	Khaimov, Zhanna	2.6	Continue to prepare draft of exhibits to be include in the First and Final Fee Application in connection to Falcon.
24 Total			10.8	
Grand Total			40.0	

EXHIBIT
“G”
Eighteenth Statement

Objection Deadline: January 6, 2014 at 10:00 p.m. (Prevailing Eastern Time)

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) **Chapter 11**
ARCAPITA BANK B.S.C.(c), et al.,)
) **Case No. 12-11076 (SHL)**
) **(Jointly Administered)**
Debtors.)

**EIGHTEENTH STATEMENT SUBMITTED IN COMPLIANCE WITH ORDER PURSUANT
TO 11 U.S.C. §§ 105(a) AND 331 ESTABLISHING PROCEDURES FOR INTERIM
MONTHLY COMPENSATION FOR PROFESSIONALS IN CONNECTION TO
FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD OCTOBER 1, 2013 THROUGH NOVEMBER 30, 2013**

The statement (“Fee Statement”) of FTI Consulting, Inc. (“FTI”) as financial advisor to the Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession, (collectively, the “Debtors”) in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] Pursuant to sections 105(a) and 331, of title 11, United States Code (the “Order”) entered by the Honorable Sean H. Lane, United States Bankruptcy Judge, of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY, on May 18, 2012, does respectfully represent and allege as follows:

1. The fees and disbursements billed during the period from October 1, 2013 through and including November 30, 2013 (the “Eighteenth Period”) amount to:

	Eighteenth Period (10/1/13-11/30/13)
Fees	\$ 37,945.50
Less: 20% Holdback	(7,589.10)
Fees Incurred at 80%	\$ 30,356.40
Disbursements	-
TOTAL	\$ 30,356.40

As stated in the FTI Retention Application, FTI has agreed to seek compensation on an hourly basis, plus reimbursement of actual and necessary expenses for the Eighteenth Period. Total fees for the Eighteenth Period incurred in connection to Falcon Gas Storage Company, Inc. based on our prevailing billing rates were \$37,945.50 for a total of 84.5 hours. FTI seeks 80% of the requested fees in the amount of \$30,356.40.

2. The professionals providing services and the aggregate hours spent by each professional during the Eighteenth Period is set forth in the schedule annexed hereto as Exhibit "A".

3. A summary of time charges under each task code during the Eighteenth Period is set forth in the schedule annexed hereto as Exhibit "B".

4. Detailed time entries by task code during the Eighteenth Period are set forth in the schedule annexed hereto as Exhibit "C".

5. The professionals at FTI record all of their time expended in connection with this engagement in increments of tenths (1/10) of an hour. The time recorded to matters is thereafter billed at the prevailing hourly rates. Disbursements, as they are recorded in FTI's computer records, are thereafter generally billed to each client as applicable. The disbursements in this Fee Statement conform with the limits set forth in Administrative Order M-389 of the United States Bankruptcy Court for the Southern District of New York, dated November 25, 2009.

Dated: New York, New York
December 23, 2013

FTI CONSULTING, INC.
Financial Advisors to the Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), Inc., *et al.*

By: /s/ Samuel Star
Samuel Star
Senior Managing Director
Three Times Square
New York, New York 10036
(212) 841-9368

****The fees and disbursements requested in this Fee Statement shall be authorized to be paid to the requesting party by the Debtors without further Notice and without a hearing unless, within fourteen (14) days after service of this Fee Statement, an objection is filed with the Clerk of the Bankruptcy Court and served upon FTI Consulting Inc. and those parties identified in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals**

**Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418178
Boston, MA 02241-8178**

**Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account #: 003939577164
ABA #: 026009593**

**ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 003939577164
ABA #: 052001633**

EXHIBIT A
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Professional	Position	Billing Rate	Total Hours	Total Fees
Balcom, James	Managing Director	755.00	14.1	\$ 10,645.50
Rinaldi, Scott A	Managing Director	755.00	0.4	302.00
Ng, William	Director	685.00	10.5	7,192.50
Rauch, Adam	Senior Consultant	505.00	2.6	1,313.00
Topper, Patrick	Consultant	325.00	56.9	18,492.50
SUBTOTAL			84.5	\$ 37,945.50
Less: 50% Discount for Non-Working Travel Time				-
TOTAL			84.5	\$ 37,945.50

EXHIBIT B
ARCAPITA BANK B.S.C.(c)., CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	38.2	\$ 20,575.00
2	Analysis and Monitoring of the Company's Liquidity/ Treasury Cash Management	34.0	11,725.00
13	Analysis of Bankruptcy Motions/Orders	1.2	390.00
14	Analysis of Claims/Liabilities Subject to Compromise	5.8	3,533.00
18	Potential Avoidance Actions & Litigation	0.2	65.00
19	Case Management	5.1	1,657.50
SUBTOTAL		84.5	\$ 37,945.50
Less: 50% Discount for Non-Working Travel Time			-
TOTAL		84.5	\$ 37,945.50

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
1	10/11/2013	Balcom, James	0.5	Participate on a call with AIM (K. Keogh) regarding Falcon operating process.
1	10/11/2013	Balcom, James	0.9	Participate on a call with AIM regarding Falcon and follow up with emails.
1	10/11/2013	Balcom, James	0.3	Correspond with Counsel regarding Falcon September Monthly Operating Report.
1	10/11/2013	Balcom, James	0.5	Correspond with Counsel regarding Falcon bankruptcy process.
1	10/11/2013	Balcom, James	0.1	Correspond with L. Mannon regarding Falcon September Monthly Operating Report.
1	10/11/2013	Balcom, James	0.3	Correspond with L. Mannon regarding Falcon bankruptcy process.
1	10/11/2013	Topper, Patrick	1.3	Review Falcon September Monthly Operating Report with respect to recent disbursements.
1	10/11/2013	Balcom, James	0.5	Review Falcon September Monthly Operating Report.
1	10/15/2013	Balcom, James	1.0	Participate on call with Falcon directors and Counsel regarding Falcon September Monthly Operating Report and next steps.
1	10/15/2013	Topper, Patrick	1.2	Participate on call with Areapita, Milbank, L. Mannon, and FTI regarding Falcon reporting.
1	10/15/2013	Balcom, James	1.1	Prepare for call with Falcon directors and Counsel regarding Falcon September Monthly Operating Report and next steps.
1	10/15/2013	Topper, Patrick	0.7	Review Falcon draft financials for September 2013.
1	10/16/2013	Topper, Patrick	0.4	Draft email to UHY regarding Falcon September Monthly Operating Report questions.
1	10/16/2013	Topper, Patrick	0.3	Review Falcon September Monthly Operating Report template.

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
1	10/17/2013	Ng, William	0.7	Analyze Falcon September 2013 financial report.
1	10/17/2013	Topper, Patrick	1.2	Prepare draft of Falcon September Monthly Operating Report.
1	10/17/2013	Balcom, James	0.5	Review correspondence with Counsel regarding Falcon reporting requirements.
1	10/18/2013	Balcom, James	1.0	Participate on a call with AIM and Counsel regarding Falcon invoices and September Monthly Operating Report.
1	10/18/2013	Topper, Patrick	0.3	Participate on call with Counsel regarding September Monthly Operating Report.
1	10/18/2013	Ng, William	2.7	Prepare draft Falcon September Monthly Operating Report.
1	10/18/2013	Balcom, James	1.0	Prepare for a call with AIM and Counsel regarding Falcon invoices and September Monthly Operating Report.
1	10/18/2013	Balcom, James	2.5	Review Falcon September Monthly Operating Report and supporting documentation.
1	10/20/2013	Ng, William	1.8	Revise draft of Falcon September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	0.2	Participate on a call with AIM member regarding Falcon September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	2.3	Continue to prepare Falcon September Monthly Operating Report, mostly with respect to incurred and unpaid liabilities throughout Chapter 11 proceeding.
1	10/21/2013	Topper, Patrick	0.8	Participate on call with Counsel and Milbank regarding Falcon September Monthly Operating Report.
1	10/21/2013	Topper, Patrick	2.7	Prepare Falcon September Monthly Operating Report, mostly with respect to incurred and unpaid liabilities throughout Chapter 11 proceeding.
1	10/21/2013	Topper, Patrick	0.7	Prepare Falcon September Monthly Operating Report.

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
1	10/21/2013	Balcom, James	1.3	Review updated draft of Falcon September Monthly Operating Report to be filed.
1	10/21/2013	Balcom, James	1.2	Review emails with GDC regarding Falcon September Monthly Operating Report filing.
1	10/21/2013	Ng, William	0.8	Review historical Falcon financial statements.
1	10/21/2013	Ng, William	0.9	Revise Falcon September Monthly Operating Report.
1	11/6/2013	Balcom, James	0.5	Participate on a call with AIM to discuss Falcon and MoBay Gas Storage.
1	11/6/2013	Topper, Patrick	0.6	Participate on call with T. Nelson and K. Keough regarding MoBay Gas Storage.
1	11/6/2013	Topper, Patrick	0.3	Review Falcon and MoBay Gas Storage legal structure chart.
1	11/19/2013	Topper, Patrick	2.1	Prepare draft of Falcon October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	1.2	Finalize Falcon October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	1.0	Participate on a several calls with D. Levin (GDC) regarding the Falcon October Monthly Operating Report.
1	11/20/2013	Topper, Patrick	0.8	Coordinate with D. Levin (GCG) to finalize and file Falcon October Monthly Operating Report.
1 Total			38.2	
2	10/9/2013	Topper, Patrick	1.1	Review issue of payment for Falcon-related invoices.
2	10/10/2013	Balcom, James	0.6	Correspond with L. Mannon regarding Falcon invoice (GDC) to be paid.

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
2	10/11/2013	Balcom, James	0.2	Correspond with Counsel regarding Falcon payments.
2	10/11/2013	Balcom, James	0.1	Correspond with L. Mannon regarding Falcon payments.
2	10/17/2013	Topper, Patrick	0.8	Review outstanding invoices for Falcon entity.
2	10/18/2013	Ng, William	0.8	Participate on a call with AIM to discuss Falcon cash activity.
2	10/18/2013	Topper, Patrick	1.0	Participate on call with Arcapita and Counsel regarding Falcon entity.
2	10/18/2013	Topper, Patrick	0.4	Review professional fees paid by Falcon.
2	10/25/2013	Topper, Patrick	2.6	Review Falcon bank statements for cash account reconciliation.
2	10/28/2013	Topper, Patrick	2.3	Prepare schedule of Falcon receipts and disbursements.
2	10/29/2013	Topper, Patrick	1.2	Review Falcon payments and create list of questions for AIM.
2	11/4/2013	Topper, Patrick	0.2	Participate on a call with T. Nelson to discuss Falcon invoices.
2	11/4/2013	Topper, Patrick	1.3	Review Falcon invoices related to non-professional fee payments.
2	11/5/2013	Topper, Patrick	0.6	Review MoBay Gas Storage invoices requested to be paid.
2	11/6/2013	Topper, Patrick	0.8	Review latest bank statements relating to Falcon and MoBay Gas Storage.
2	11/6/2013	Topper, Patrick	1.1	Update projected Falcon liquidity per latest bank statements and projected disbursements.

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
2	11/7/2013	Topper, Patrick	1.1	Participate on a call with G. Ulvad (Milbank) and D. Levin (GDC) regarding Falcon professional fee liabilities.
2	11/7/2013	Topper, Patrick	0.7	Participate on a call with N. Kamphaus (Milbank) regarding Falcon liquidity.
2	11/7/2013	Topper, Patrick	0.3	Participate on a call with T. Nelson regarding Falcon payments.
2	11/7/2013	Topper, Patrick	0.8	Review previous professional fee payments made out of the Falcon bank accounts.
2	11/8/2013	Topper, Patrick	6.8	Create schedule of all known Falcon professional fees payable including estimates for work ending in mid-November.
2	11/8/2013	Topper, Patrick	0.8	Draft template for reporting Falcon unpaid professional fees.
2	11/8/2013	Topper, Patrick	0.2	Participate on call with Tore Nelson regarding projected Falcon payments.
2	11/12/2013	Topper, Patrick	3.0	Analyze Falcon's projected liquidity.
2	11/19/2013	Topper, Patrick	0.4	Draft email to Falcon regarding professional fees payable.
2	11/19/2013	Topper, Patrick	0.4	Participate on call with A&M regarding Falcon fees payable.
2	11/19/2013	Topper, Patrick	1.8	Review Falcon professional fees incurred but unpaid.
2	11/25/2013	Topper, Patrick	1.8	Review Falcon professional fees and correspond with T. Nelson regarding the same.
2	11/25/2013	Topper, Patrick	0.8	Prepare updated analysis of Falcon's go-forward liquidity.
2 Total			34.0	

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
13	10/15/2013	Topper, Patrick	0.8	Review previous Falcon Monthly Operating Report filed with the Court.
13	10/21/2013	Topper, Patrick	0.4	Continue to review previous Falcon Monthly Operating Report filed with the Court.
13 Total			1.2	
14	11/25/2013	Rauch, Adam	0.4	Participate in working session with W. Ng (FTI) regarding the analysis of Falcon claims.
14	11/25/2013	Rauch, Adam	2.2	Update the analysis of Falcon claims pursuant to Milbank's comments.
14	11/25/2013	Ng, William	2.8	Prepare analysis of Falcon claims.
14	11/25/2013	Rinaldi, Scott A	0.4	Review the Falcon claims analysis distributed by W. Ng (FTI).
14 Total			5.8	
18	11/8/2013	Topper, Patrick	0.2	Participate on call with Milbank regarding Falcon litigation.
18 Total			0.2	
19	10/22/2013	Topper, Patrick	1.2	Review professional fees attributable to Falcon in final fee applications.
19	10/30/2013	Topper, Patrick	1.6	Continue to review professional fees attributable to Falcon.
19	10/31/2013	Topper, Patrick	1.2	Continue to review professional fees attributable to Falcon.
19	11/7/2013	Topper, Patrick	1.1	Review professional fees incurred that were attributable to Falcon during the Arcapita Chapter 11 proceedings.

EXHIBIT C
ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
DETAIL OF TIME ENTRIES
FOR THE PERIOD OCTOBER 1, 2013 TO NOVEMBER 30, 2013

Task Category	Date	Professional	Hours	Activity
19 Total			5.1	
<hr/>				
Grand Total			84.5	

EXHIBIT
“H”
Nineteenth Statement

Objection Deadline: February 19, 2014 at 10:00 p.m. (Prevailing Eastern Time)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)
) Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*,)
) Case No. 12-11076 (SHL)
) (Jointly Administered)
Debtors.)

**NINETEENTH STATEMENT SUBMITTED IN COMPLIANCE WITH ORDER PURSUANT
TO 11 U.S.C. §§ 105(a) AND 331 ESTABLISHING PROCEDURES FOR INTERIM
MONTHLY COMPENSATION FOR PROFESSIONALS IN CONNECTION TO
FALCON GAS STORAGE COMPANY, INC.
FOR THE PERIOD DECEMBER 1, 2013 THROUGH DECEMBER 31, 2013**

The statement ("Fee Statement") of FTI Consulting, Inc. ("FTI") as financial advisor to the Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., debtors and debtors in possession, (collectively, the "Debtors") in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] Pursuant to sections 105(a) and 331, of title 11, United States Code (the "Order") entered by the Honorable Sean H. Lane, United States Bankruptcy Judge, of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY, on May 18, 2012, does respectfully represent and allege as follows:

1. The fees and disbursements billed during the period from December 1, 2013 through and including December 31, 2013 (the "Nineteenth Period") amount to:

	Nineteenth Period (12/1/13-12/31/13)	
Fees	\$	8,219.00
Less: 20% Holdback		(1,643.80)
Fees Incurred at 80%	\$	6,575.20
Disbursements		-
TOTAL	\$	6,575.20

As stated in the FTI Retention Application, FTI has agreed to seek compensation on an hourly basis, plus reimbursement of actual and necessary expenses for the Nineteenth Period. Total fees for the Nineteenth Period incurred in connection to Falcon Gas Storage Company, Inc. based on our prevailing billing rates were \$8,219.00 for a total of 22.8 hours. FTI seeks 80% of the requested fees in the amount of \$6,575.20.

2. The professionals providing services and the aggregate hours spent by each professional during the Nineteenth Period is set forth in the schedule annexed hereto as Exhibit "A".

3. A summary of time charges under each task code during the Nineteenth Period is set forth in the schedule annexed hereto as Exhibit "B".

4. Detailed time entries by task code during the Nineteenth Period are set forth in the schedule annexed hereto as Exhibit "C".

5. The professionals at FTI record all of their time expended in connection with this engagement in increments of tenths (1/10) of an hour. The time recorded to matters is thereafter billed at the prevailing hourly rates. Disbursements, as they are recorded in FTI's computer records, are thereafter generally billed to each client as applicable. The disbursements in this Fee Statement conform with the limits set forth in Administrative Order M-389 of the United States Bankruptcy Court for the Southern District of New York, dated November 25, 2009.

Dated: New York, New York
February 5, 2014

FTI CONSULTING, INC.
Financial Advisors to the Official Committee of Unsecured
Creditors of Arcapita Bank B.S.C.(c), Inc., *et al.*

By: /s/ Samuel Star
Samuel Star
Senior Managing Director
Three Times Square
New York, New York 10036
(212) 841-9368

****The fees and disbursements requested in this Fee Statement shall be authorized to be paid to the requesting party by the Debtors without further Notice and without a hearing unless, within fourteen (14) days after service of this Fee Statement, an objection is filed with the Clerk of the Bankruptcy Court and served upon FTI Consulting Inc. and those parties identified in the Administrative Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals**

Please Remit Payment To: FTI Consulting, Inc.
P.O. Box 418178
Boston, MA 02241-8178

Wire Payment To: Bank of America, NA
Rockville, MD 20852
Account #: 003939577164
ABA #: 026009593

ACH Payments To: Bank of America, NA
Rockville, MD 20852
Account #: 003939577164
ABA #: 052001633

EXHIBIT A
ARCAPITA BANK B.S.C.(c.), CASE NO. 12-11076
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Professional	Position	Billing Rate	Total Hours	Total Fees
Star, Samuel	Senior Managing Director	895.00	0.2	\$ 179.00
Balcom, James	Managing Director	755.00	2.3	1,736.50
Khaimov, Zhanna	Consultant	325.00	15.9	5,167.50
Topper, Patrick	Consultant	325.00	1.6	520.00
Moore, Teresa	Associate	220.00	2.8	616.00
SUBTOTAL			22.8	\$ 8,219.00
<u>Less: 50% Discount for Non-Working Travel Time</u>				
TOTAL			22.8	\$ 8,219.00

EXHIBIT B

ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
SUMMARY OF HOURS BY TASK
FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Task Code	Task Description	Total Hours	Total Fees
1	Analysis of Current Operating Results & Events	12.9	\$ 5,181.50
24	Preparation of Fee Application	9.9	\$ 3,037.50
	SUBTOTAL	22.8	\$ 8,219.00
	Less: 50% Discount for Non-Working Travel Time		-
	TOTAL	22.8	\$ 8,219.00

EXHIBIT C
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Task Category	Date	Professional	Hours	Activity
1	12/13/2013	Khaimov, Zhanna	1.3	Prepare a draft of Falcon November Monthly Operating Report.
1	12/16/2013	Khaimov, Zhanna	0.5	Update payments to insiders and professionals schedule in Falcon November Monthly Operating Report.
1	12/17/2013	Khaimov, Zhanna	0.8	Participate in a working session with J. Balcom (FTI) regarding Falcon November Monthly Operating Report.
1	12/17/2013	Balcom, James	0.8	Participate in a working session with Z. Khaimov (FTI) regarding Falcon November Monthly Operating Report.
1	12/17/2013	Khaimov, Zhanna	1.4	Revise Falcon November Monthly Operating Report following discussion with J. Balcom (FTI) and send to K. Keough (Arcapita) for review.
1	12/19/2013	Khaimov, Zhanna	0.8	Finalize Falcon November Monthly Operating Report and correspond with N. Kamphaus (Mihbank) regarding the same.
1	12/17/2013	Balcom, James	1.2	Review and comment on Falcon November Monthly Operating Report.
1	12/16/2013	Khaimov, Zhanna	0.7	Review Falcon's October Monthly Operating Report.
1	12/12/2013	Khaimov, Zhanna	0.3	Review D. Levin (GD) correspondence regarding Falcon billing.
1	12/16/2013	Khaimov, Zhanna	0.7	Review fee statements filed in the last month by professionals of Falcon.
1	12/16/2013	Khaimov, Zhanna	0.4	Update the schedule of Falcon restructuring professional fees for payments made to date.
1	12/16/2013	Khaimov, Zhanna	0.7	Analyze payments to be made to Alvarez & Marcel in connection to Falcon.
1	12/16/2013	Khaimov, Zhanna	0.4	Work on payments to be made to Alvarez & Marcel in connection to Falcon.
1	12/16/2013	Khaimov, Zhanna	0.3	Correspond with T. Nelson (FTI) regarding payments to be made to Alvarez & Marcel in connection to Falcon.

EXHIBIT C
 ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076
 DETAIL OF TIME ENTRIES
 FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Task Category	Date	Professional	Hours	Activity
1	12/4/2013	Topper, Patrick	1.6	Review Falcon invoices to be paid.
1	12/13/2013	Balcom, James	0.3	Correspondence with Counsel regarding Falcon professional fee invoices.
1	12/27/2013	Khaimov, Zhanna	0.7	Update the schedule of Falcon restructuring professional fees for recently filed fee statements.
1 Total			12.9	
24	12/23/2013	Moore, Teresa	0.4	Correspond with S. Star (FTI) regarding adjustments to professionals fees attributable to Falcon.
24	12/11/2013	Khaimov, Zhanna	0.2	Review professional fees attributable to Falcon for period of October 1, 2013 through October 31, 2013.
24	12/13/2013	Moore, Teresa	2.1	Review professional fees attributable to Falcon and correspond with Z. Khaimov (FTI) regarding the same.
24	12/16/2013	Khaimov, Zhanna	1.1	Prepare a draft of Falcon fee statement for period of October 1, 2013 through October 31, 2013.
24	12/23/2013	Moore, Teresa	0.3	Extract Falcon time entries for the period of October 1, 2013 through November 30, 2013 to prepare Fee Statement.
24	12/16/2013	Khaimov, Zhanna	0.5	Working on Falcon fee statement for the period of October 1, 2013 through October 31, 2013
24	12/17/2013	Khaimov, Zhanna	1.4	Revise Falcon fee statement for the period of October 1, 2013 through October 31, 2013.
24	12/20/2013	Khaimov, Zhanna	1.2	Review professional fees attributable to Falcon for the period of November 1, 2013 through November 30, 2013.
24	12/20/2013	Khaimov, Zhanna	1.5	Update Falcon fee statement for the period of October 1, 2013 through November 30, 2013.
24	12/21/2013	Khaimov, Zhanna	0.2	Correspond with S. Star (FTI) regarding Falcon billing.

EXHIBIT C

ARCAPITA BANK B.S.C.(c), CASE NO. 12-11076

DETAIL OF TIME ENTRIES

FOR THE PERIOD DECEMBER 1, 2013 TO DECEMBER 31, 2013

Task Category	Date	Professional	Hours	Activity
24	12/23/2013	Khaimov, Zhanna	0.8	Update Falcon fee statement for the period of October 1, 2013 through November 30, 2013.
24	12/20/2013	Star, Samuel	0.2	Review Falcon fee statement for the period of October 1, 2013 through November 30, 2013
24 Total			9.9	
Grand Total			22.8	