

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
200 Park Avenue
New York, New York 10166-0193
Telephone: (212) 351-4000
Facsimile: (212) 351-4035

Attorneys for the Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
-----X	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MAY 31, 2012 AT 2:00 P.M.**

Date and Time: May 31, 2012 at 2:00 p.m. (Prevailing Eastern Time)

Location of Hearing: United States Bankruptcy Court
Southern District of New York
The Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. MATTERS ADJOURNED

1. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ King & Spalding LLP and King & Spalding International LLP as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 149];

Objections/responses received: None.

2. Debtors' Application Pursuant to Section 327(e) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ Mourant Ozannes as Special Counsel Nunc Pro Tunc to the Petition Date [Docket Entry No. 153];

Objections/responses received: None.

3. Debtors' Application for an Order Approving the Employment and Retention of Rothschild Inc. and N M Rothschild & Sons Limited as Financial Advisors and Investment Bankers for the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 53];

Objections/responses received: None.

II. MATTERS GOING FORWARD

UNCONTESTED MATTERS

4. Debtors' Application Pursuant to Section 327(a) of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP (US) as Tax Consultants to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 113];

Extended objection/response deadline: May 30, 2012 at 2:00 p.m. (Prevailing Eastern Time);

Objections/responses received: None.

5. Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Make Investment to Support the Lusail Joint Venture [Docket Entry No. 150];

Related documents:

Debtors' Ex Parte Motion for Order Shortening the Notice Period With Respect the Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Make Investment to Support the Lusail Joint Venture [Docket Entry No. 151];

Order Shortening The Notice Period With Respect To The Debtors' Motion For Authorization For Arcapita To Make Investment To Support The Lusail Joint Venture [Docket Entry No. 160];

Supplement to Debtors' Motion Pursuant to Sections 365(d)(3) and 363(b)(1) of the Bankruptcy Code for Authorization for Arcapita to Make Investment to Support the Lusail Joint Venture [Docket Entry No. 177];

Extended objection/response deadline: May 30, 2012 at 2:00 p.m. (Prevailing Eastern

Time);

Objections/responses received: None.

6. Debtors' Motion for Order Authorizing the Debtors to File Under Seal References to Terms of Confidential Lusail Agreements [Docket Entry No. 152];

Extended objection/response deadline: May 30, 2012 at 2:00 p.m. (Prevailing Eastern Time);

Objections/responses received: None.

CONTESTED MATTERS

7. Debtors' Application Pursuant to Sections 327(a) and 330 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP as Valuation Advisor to the Debtors Nunc Pro Tunc to the Petition Date [Docket Entry No. 123];

Related Documents:

First Supplemental Declaration of David Fletcher in Support of Debtors' Application Pursuant to Sections 327(a) and 330 of the Bankruptcy Code for an Order Authorizing the Debtors to Retain and Employ KPMG LLP as Valuation Advisor to the Debtors Nunc Pro Tunc to the Petition Date [docket Entry No. 183];

Extended objection/response deadline: May 30, 2012 at 2:00 p.m. (Prevailing Eastern Time);

Objections/responses received:

Limited Objection of the Official Committee of Unsecured Creditors to Debtors' Application for Approval of their Employment and Retention of KPMG LLP as Valuation Advisor [Docket Entry No. 185].

8. Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Arcapita Bank B.S.C.(c), et al. be Made Applicable to Subsequent Debtor [Docket Entry No. 132];

Objections/responses received:

Tide's Objection to Debtors' Motions for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing that Certain Orders in the Chapter 11 Cases of Arcapita B.S.C.(c), *et al.* Be Made Applicable to Subsequent Debtor [Docket Entry No 170];

Related documents:

Debtors' Reply to Tide's Objection to Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing That Certain Orders in the Chapter 11 Cases of Arcapita Bank B.S.C.(c), et al. be Made Applicable to Subsequent Debtor [Docket Entry No. 178];

Joinder of Official Committee of Unsecured Creditors to Debtors' Reply to Tide's Objection to Debtors' Motion for an Order Pursuant to Section 105(a) of the Bankruptcy Code Directing That Certain Orders in the Chapter 11 Cases of Arcapita Bank B.S.C.(c), et al. be Made Applicable to Subsequent Debtor [Docket Entry No 182].

9. Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 12];

Related Documents:

Fourth Interim Order (A) Authorizing Debtors To (I) Continue Use Of Existing Cash Management System, Bank Accounts And Business Forms And (II) Continue Ordinary Course Intercompany Transactions; And (B) Granting An Extension Of The Time To Comply With The Requirements Of Section 345(b) Of The Bankruptcy Code [Docket Entry No. 133];

Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 120];

Third Interim Order signed on 4/20/2012 (A) Authorizing Debtors to (I) Continue use of Existing Cash Management System, Bank Accounts and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of the Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 86];

Notice of Filing of Proposed Interim Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors to (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time to Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 72];

Second Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply

with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 62];

Notice of Filing of Budget to Debtors' Motion for Interim and Final Orders (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 31];

Interim Order (A) Authorizing Debtors To (I) Continue Existing Cash Management System, Bank Accounts, and Business Forms and (II) Continue Ordinary Course Intercompany Transactions; and (B) Granting an Extension of Time To Comply with the Requirements of Section 345(b) of the Bankruptcy Code [Docket Entry No. 22];

Objection/response deadline: May 30, 2012 at 2:00 p.m. (Prevailing Eastern Time);

Objections/responses received:

Standard Chartered Bank's Third Limited Objection and Reservation of Rights to the Debtors' Cash Management Motion [Docket Entry No. 172].

Dated: New York, New York
May 29, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

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