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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors.	:	Confirmed
	:	
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**NOTICE OF AGENDA OF THE HEARING
SCHEDULED FOR MARCH 19, 2014 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
the Honorable Sean H. Lane
One Bowling Green, Room 701
New York, New York 10004

I. ADJOURNED MATTERS

1. Debtors' Second Omnibus Objection to Claims [Docket No. 1050] as it relates to claim numbers 255

Objections/Responses Filed:

A. Al Baraka Bank Tunisia's Response to the Debtors' Second Omnibus Objection to Claims [Docket Nos. 1316, 1319]

B. Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670]

- C. Affidavit of Samuel E. Star in Support of Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims (Exhibit A to Omnibus Reply to Certain Responses to Second Omnibus Objection to Claims [Docket No. 1670])

Related Documents:

- D. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- F. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- G. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- H. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- I. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]

Status: The hearing on this matter is adjourned *sine die*.

- 2. Debtors' Third Omnibus Objection to Claims [Docket No. 1051] as it relates to claim number 383

Response Deadline: To Be Determined

Objections/Responses Filed: None

Related Documents:

- A. Notice of Adjournment of the Debtors' Omnibus Objections to Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1073]
- B. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claim Nos. 320, 321, 322, 323, 324, 325, 326, 383 and 557 [Docket No. 1292]
- C. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1308]
- D. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1340]

- E. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Certain Proofs of Claim [Docket No. 1349]
- F. Supplement to Debtors' Omnibus Claim Objections [Docket No. 1351]
- G. Notice of Adjournment of the Hearing to Consider the Debtors' Objection to Proofs of Claims [Docket No. 1592]
- H. Statement in Connection with Hearing Scheduled for October 24, 2013 [Docket No. 1641]
- I. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1667]
- J. Notice of Adjournment of the Debtors' Omnibus Objections to Certain Proofs of Claim Filed in the Chapter 11 Cases [Docket No. 1735]
- K. Notice of Adjournment of the Debtors' Objection to Proof of Claim No. 383 [Docket No. 1808]

Status: The hearing on this matter is adjourned *sine die*.

II. UNCONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION

3. Objection to Claim No. 254 [Docket No. 1766]

Response Deadline: March 12, 2014 at 4:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Affidavit of Service re Notice of Hearing on and Objection to Claim No. 254 [Docket No. 1774]

Status: This matter is going forward.

4. Motion for Order Pursuant to Rule 9019 Approving Settlement Agreement with Thronson Parties [Docket No. 1771]

Response Deadline: March 12, 2014 at 5:00 p.m.

Objections/Responses Filed: None

Related Documents:

- A. Notice of Motion for Order Pursuant to Rule 9019 Approving Settlement Agreement with Thronson Parties [Docket No. 1772]
- B. Affidavit of Service re Notice of Motion and Motion for Order Approving Settlement re Thronson Parties [Docket No. 1783]
- C. Amended Affidavit of Service re Notice of Motion and Motion for Order Approving Settlement re Thronson Parties [Docket No. 1784]

Status: This matter is going forward.

III. CONTESTED MATTERS RELATED TO CLAIMS RECONCILIATION

- 5. Ninth Omnibus Objection to Claims [Docket No. 1707] as it relates to claim number 577

Objections/Responses Filed:

- A. Response of the ACE Companies to Ninth Omnibus Objection to Claims [Docket No. 1799]

Status: This matter is going forward.

IV. ADVERSARY PROCEEDINGS

- 6. Complaint, Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., v. Bahrain Islamic Bank, Adversary Proceeding No. 13-01434 (SHL) [Docket No. 1]

Objections/Responses Filed:

- A. Notice of Motion of Defendant Bahrain Islamic Bank to Dismiss the Complaint [Docket No. 8]
- B. Defendant's Memorandum of Law in Support of Motion to Dismiss [Docket No. 9]
- C. Objection of the Official Committee of Unsecured Creditors of Arcapita Bank to Defendant Bahrain Islamic Bank's Motion to Dismiss the Complaint [Docket No. 14]

- D. Declaration of Nicholas A. Bassett in Support of the Objection of the Official Committee of Unsecured Creditors to Bahrain Islamic Bank's Motion to Dismiss the Complaint [Docket No. 15]
- E. Reply Memorandum of Law of Defendant Bahrain Islamic Bank in Further Support of Motion to Dismiss [Docket No. 17]
- F. Reply Declaration of Abdul Razaq Abdul in Further Support of Motion to Dismiss of Defendant Bahrain Islamic Bank [Docket No. 18]

Related Documents:

- G. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2]
- H. Notice of Adjournment of Pretrial Conference [Docket No. 6]
- I. Notice of Adjournment of Pretrial Conference and Hearing [Docket No. 12]
- J. Stipulation and Agreed Order Setting Briefing Schedule for Motion to Dismiss [Docket No. 13]

Status: This matter is going forward.

- 7. Complaint, Official Committee of Unsecured Creditors of Arcapita Bank B.S.C.(c), et al., v. Tadhamon Capital B.S.C., Adversary Proceeding No. 13-01435 (SHL) [Docket No. 1]

Objections/Responses Filed:

- A. Notice of Motion of Defendant Tadhamon Capital B.S.C. to Dismiss the Complaint [Docket No. 8]
- B. Defendant's Memorandum of Law in Support of Motion to Dismiss [Docket No. 9]
- C. Objection of the Official Committee of Unsecured Creditors of Arcapita Bank to Defendant Tadhamon Capital B.S.C.'s Motion to Dismiss the Complaint [Docket No. 14]
- D. Reply Memorandum of Law of Defendant Tadhamon Capital, B.S.C. in Further Support of its Motion to Dismiss [Docket No. 16]

Related Documents:

- E. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2]

- F. Notice of Adjournment of Pretrial Conference [Docket No. 6]
- G. Notice of Adjournment of Pretrial Conference and Hearing [Docket No. 12]
- H. Stipulation and Agreed Order Setting Briefing Schedule for Motion to Dismiss [Docket No. 13]

Status: This matter is going forward.

- 8. Complaint, Khalid Ahmed A. Baeshen, Sahar Ahmed A. Baeshen, and Sumayya Ahmed A. Baeshen v. Arcapita Bank B.S.C.(c), et al., Adversary Proceeding No. 13-01677 (SHL) [Docket No. 1]

Objections/Responses Filed:

- A. Motion to Dismiss Complaint [Docket No. 4]
- B. Memorandum of Law in Opposition to Motion to Dismiss [Docket No. 10]
- C. Response of Reorganized Debtors to Plaintiffs' Opposition to Motion to Dismiss Complaint [Docket No. 12]

Related Documents:

- D. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2]
- E. Notice of Motion to Dismiss Complaint [Docket No. 5]
- F. Notice of Adjournment of Pretrial Conference and Hearing [Docket No. 8]

Status: This matter is going forward.

Dated: New York, New York
March 17, 2014

Respectfully submitted,

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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