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Attorneys For Plaintiff, Arcapita Bank B.S.C.(c), et al.

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Arcapita Bank B.S.C.(c), et al.¹

Case No. 12-11076 (SHL)

Chapter 11 Debtors.

MOTION FOR ADMISSION TO PRACTICE, PRO HAC VICE

I, Gary D. Underdahl, request admission pro hac vice, before the Honorable Sean H. Lane to

represent Arcapita Bank B.S.C.(c), et al., in the above referenced case.

I certify that I am a member in good standing of the bar in the State of Minnesota.

I have submitted the filing fee of \$200.00 with this motion for prohactivice admission.

Dated: Mmzch 12, 2014

Gary D. Underdahl, Esq. ASK LLP 2600 Eagan Woods Drive, Suite 400 St. Paul, MN 55121 Telephone: (651) 406-9665 Fax: (651) 406-9676 E-Mail: gunderdahl@askllp.com

¹ The Debtors in these chapter 11 cases are : Arcapita Bank B.S.C.(c), Arcapita Investment Holdings Limited, Arcapita LT Holdings Limited, Windturbine Holdings Limited, AEID II Holdings Limited, Railinvest Holdings Limited, and Falcon Gas Storage Company, Inc., as debtors and debtors in possession (collectively, the "Debtors")

IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Arcapita Bank B.S.C.(c), et al.¹

Case No. 12-11076 (SHL)

Chapter 11

ORDER FOR ADMISSION TO PRACTICE, PRO HAC VICE

Debtors.

Upon the motion of Gary D. Underdahl, Esq., to be admitted, *pro hac vice*, to represent Arcapita Bank B.S.C.(c), et al, (the "Client") in the above referenced case, and upon the movant's certification that the movant is a member in good standing of the bar in the State of Minnesota, it is hereby

ORDERED, that Gary D. Underdahl, Esq. is admitted to practice *pro hac vice*, in the above referenced case to represent the Client, in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: _____

SEAN H. LANE UNITED STATES BANKRUPTCY JUDGE

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