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KING & SPALDING LLP Scott Davidson 1185 Avenue of the Americas New York, New York 10036 Telephone: (212) 556-2100 Facsimile: (212) 556-2222

Special Counsel for the Debtors

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
IN RE: ARCAPITA BANK B.S.C.(c), <i>et al.</i> , Debtors.	:	Chapter 11 Case No. 12-11076 (SHL)
	: : :	Jointly Administered

SIXTEENTH MONTHLY STATEMENT OF KING & SPALDING LLP AND KING & SPALDING INTERNATIONAL LLP FOR COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED DURING THE PERIOD FROM DECEMBER 1, 2013 THROUGH DECEMBER 31, 2013

King & Spalding LLP and King & Spalding International LLP (collectively, "K&S"), special counsel for Arcapita Bank B.S.C.(c) ("Arcapita") and certain of its subsidiaries and affiliates, as debtors and debtors-in-possession (collectively, the "Debtors"), hereby submit this statement of fees and disbursements (a "Monthly Statement") incurred on behalf of Debtor Falcon Gas Storage Company, Inc. ("Falcon Gas") for the period from December 1, 2013 through December 31, 2013 (the "Compensation Period") in accordance with the Order Granting Debtors' Motion for Order Establishing Procedures for Interim Compensation and

Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the "Interim Compensation Order").

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the K&S professionals and paraprofessionals who provided services related to Falcon Gas during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and paraprofessional in providing services related to Falcon Gas during the Compensation Period.

Timekeeper Name	Position	Hours	Rate	Amount
Ferdinands, Paul	Partner	1.1	825.00	\$907.50
Marooney, Richard	Partner	21.3	785.00	16,720.50
Robertson, Brannon	Partner	13.6	575.00	7,820.00
Straus, Paul	Partner	66.4	775.00	51,460.00
Daniels, Martha	Associate	1.8	315.00	567.00
Fallon, Archie	Associate	1.0	535.00	535.00
Joffe, David	Associate	6.1	530.00	3,233.00
Mitchell, Lauren	Associate	23.8	565.00	13,447.00
Sanders, Nava	Associate	4.1	530.00	2,173.00
Heinz, Missy	Paralegal	2.8	295.00	826.00
Hosein, Saira	Paralegal	1.8	295.00	531.00
McCullough, John	Practice Support	0.7	290.00	203.00
Dukes, Bill	Litigation Support	<u>0.9</u>	210.00	<u> 189.00</u>
TOTALS		145.4		<u>\$98,612.00</u>

2. The rates charged by K&S for services rendered to Falcon Gas are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. An itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period for the litigation related to Falcon Gas is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by K&S prior to or during the Compensation Period which are related to Falcon Gas and which have not been billed previously.

Cost Description	<u>Total</u>
Cabfare	\$ 2,578.35
Computer Research	1.63
Document Retrieval	64.70
Duplicating Costs	532.48
Professional Fees (Process Service and	
TransPerfect Document Management)	26,658.10
Records Storage	18,891.78
Telephone/Conference Calls	8.27
Transportation Costs	23.84
Trial Transcripts	16,821.15
TOTAL	<u>\$65,580.30</u>

4. K&S customarily charges \$0.10 per page for photocopying expenses. K&S charges the standard usage rates billed by providers of on-line legal research (e.g., LEXIS and Westlaw) for computerized legal research. Any volume discount received by K&S is passed on to its clients. K&S charges its clients for the actual expenses related to travel, hotel lodging and business meals. An itemization of expenses for which K&S seeks reimbursement is included in **Exhibit A.**

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) Arcapita Bank B.S.C.(c), Arcapita Building, Bahrain Bay, P.O. Box 1406, Manama, Kingdom of Bahrain (Attn: Henry Thompson); (ii) Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, NY 10166 (Attn: Michael A. Rosenthal, Esq.); (iii) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); and (iv) the Official Committee of Unsecured Creditors (the "*Committee*"), Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis F. Dunne, Esq. and Evan R. Fleck, Esq.). A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: Atlanta, Georgia January 24, 2014

KING & SPALDING LLP

/s/ Paul K. Ferdinands
Paul K. Ferdinands
1180 Peachtree Street
Atlanta, Georgia 30309
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and

Scott Davidson 1185 Avenue of the Americas New York, New York 10036 Telephone: (212) 556-2100 Facsimile: (212) 556-2222

Special Counsel for the Debtors

Exhibit A

Time Records for the Compensation Period

KING & SPALDING

FEDERAL I.D. 58-0520153

Arcapita Bank B.S.C.(c) Batelco Commercial Centre - 8th Floor Bldg 114, Block 304 Al Khalifa Ave, P.O. Box 1406 Manama **BAHRAIN**

Remit To: King & Spalding LLP P.O. Box 116133 Atlanta, GA 30368-6133

By Wire: SunTrust Bank ABA: 061 000 104 SWIFT: SNTRUS3A USD Account: 88003 12475 Account Name: King & Spalding

Invoice No. 9893698 Invoice Date 01/24/14 Client No. 05241

For questions, contact: Isam Salah +1 212 556 2140

For Professional Services Rendered through 12/31/13:

Fees \$ 98,612.00 Expenses 65,580.30 **Total this Invoice** 164,192.30 \$

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PROFESSIONAL SERVICES

Date	Timekeeper	Task	Description	Hours
12/02/13	M Heinz	B160	File review and memorandum to P. Ferdinands regarding fee statement	0.3
12/11/13	M Heinz	B160	Memorandum to P. Ferdinands regarding Alinda litigation	0.3
12/16/13	M Heinz	B160	Prepare fee statement	1.2
12/18/13	M Heinz	B160	Prepare fee statement	1.0
12/01/13	L Mitchell	B190	Prepare for fact deposition (.3); review transcript for errata (2.5)	2.8
12/02/13	S Hosein	B190	Upload Thronson, Geostock, Lundstrom, Nims and Noble transcript and Exhibits to Muse FTP site per N. Sanders; upload Thronson Exhibits to Sharepoint and Q drive; begin to update Main Exhibits list	1.0
12/02/13	N Sanders	B190	Telephone call with B. Edmiston regarding expert report	0.1
12/02/13	N Sanders	B190	Attention to review of L. Thronson deposition transcript	2.1
12/02/13	N Sanders	B190	Conference call with L. Adair, S. Starr, B. Robertson, R. Marooney, P. Straus and L. Mitchell regarding case status	0.4
12/02/13	N Sanders	B190	Attention to documents relating to settlement negotiations	0.4
12/02/13	B Robertson	B190	Attention to upcoming expert reports (3.3)	3.3
12/02/13	D Joffe	B190	Research, analyze, and outline points to be made by engineering expert report (5.1); meet with team regarding settlement (0.5); organize notes regarding status of projects and deliverables (0.5)	6.1
12/02/13	P Straus	B190	Call with experts	0.3
12/02/13	P Straus	B190	Outline settlement issues	2.5
12/02/13	P Straus	B190	Revise draft outline of next steps	1.5
12/02/13	N Sanders	B190	Attention to W. Lundstrum errata	0.2
12/02/13	N Sanders	B190	Attention to updating FTP sites for experts	0.9
12/02/13	L Mitchell	B190	Prepare for fact deposition (2.0); confer with team concerning next steps (.5); attention to expert issues (.2); attention to transcript errata (1.0); strategize concerning next steps (.5); confer with nonparty counsel concerning fact deposition (.1)	4.3
12/02/13	M Daniels	B190	Review past deposition transcripts for reference of certain issues in anticipation of upcoming deposition and transmit same to L. Mitchell	1.8
12/02/13	R Marooney	B190	Prepare for call with experts regarding preparation of expert reports and document review and analysis	5.5

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Date	Timekeeper	Task	Description	Hours
			regarding same (4.0); telephone conferences with opposing counsel and team concerning settlement and review and prepare correspondence regarding same (1.5).	
12/02/13	P Straus	B190	Analyze and draft points for expert report	0.9
12/02/13	P Straus	B190	Office conferences and e-mail correspondence regarding experts, settlement	1.7
12/03/13	S Hosein	B190	Prepare Binder with index of Thronson Exhibits	0.8
12/03/13	R Marooney	B190	Prepare for and attend telephone conference with opposing counsel regarding settlement matters (0.7); attend telephone conferences with defense counsel regarding same (0.5); conferences with P. Straus and L. MItchell regarding settlement effectuation and strategy (0.5); review and revise draft interim settlement agreement proposed by Tide and review and prepare correspondence regarding same (1.0)	2.7
12/03/13	L Mitchell	B190	Strategize concerning next steps in matter (.5); draft letter to J. Wood concerning the same (.8); confer with R. Marooney and P. Straus concerning the same (.5); review and comment on draft settlement agreement (.6); correspond with Falcon bankruptcy counsel concerning expert issue and next steps (.2)	2.6
12/03/13	P Straus	B190	Telephone conference with plaintiffs' counsel regarding settlement	0.4
12/03/13	B Robertson	B190	Assist with settlement issues (1.2)	1.2
12/03/13	J McCullough	B190	Advise L. Mitchell regarding sending letter to Judge Wood advising settlement	0.3
12/03/13	P Straus	B190	Review and revise draft term sheet	2.2
12/03/13	P Straus	B190	Review and revise draft letter to Court regarding settlement	0.4
12/03/13	P Straus	B190	E-mail correspondence and office conferences regarding settlement and adjournment of action	1.4
12/03/13	B Dukes	B190	Load Thornson transcript into LiveNote for S. Hosein	0.4
12/04/13	P Straus	B190	Draft settlement agreement	7.7
12/04/13	R Marooney	B190	Review and revise draft letter to court (1.0); telephone conference with B. Lundstrom regarding status of settlement. (0.3)	1.3
12/04/13	L Mitchell	B190	Review and revise draft joint letter (.8); confer with R. Marooney and P. Straus concerning the same (.5); circulate draft joint letter to parties (.2); attention to expert retention (.1); revise draft settlement agreement (2.6); correspond with bankruptcy counsel concerning the same (.7);	5.4

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Date	Timekeeper	Task	Description	Hours
			further revise draft joint letter (.5)	
12/04/13	B Robertson	B190	Attention to Thronson settlement issues	0.4
12/04/13	P Straus	B190	Review underlying agreements, pleadings, bankruptcy filings	1.3
12/04/13	P Straus	B190	Review and revise draft letter to Court regarding settlement	0.4
12/04/13	P Straus	B190	E-mail correspondence and office conferences regarding settlement, bankruptcy procedure	2.2
12/05/13	R Marooney	B190	Review and revise draft settlement agreement and document review and analysis regarding same	2.0
12/05/13	P Straus	B190	E-mail correspondence and office conferences regarding settlement agreement, bankruptcy procedures, letter to court, discovery schedule	1.9
12/05/13	L Mitchell	B190	Review and revise settlement agreement and letter concerning the same (.5); draft stipulation of dismissal (.5); confer with P. Straus concerning next steps (.3)	1.3
12/05/13	P Straus	B190	Revise draft settlement agreement	3.7
12/05/13	B Robertson	B190	Attention to various settlement issues	1.2
12/06/13	L Mitchell	B190	Attention to settlement agreement and correspondence with the Court (.1); confer with P. Straus regarding the same (.1)	0.2
12/06/13	R Marooney	B190	Further review of settlement agreement and document review and analysis regarding same (0.5); review and prepare correspondence concerning district court submissions (0.5)	1.0
12/06/13	P Straus	B190	Revise draft settlement agreement	1.9
12/06/13	P Straus	B190	Review final letter to court	0.2
12/06/13	P Straus	B190	Office conferences and e-mail correspondence regarding letter to court, settlement agreement and issues	0.5
12/06/13	P Straus	B190	Review and analyze existing agreements	1.2
12/07/13	P Straus	B190	E-mail correspondence regarding settlement agreement	0.7
12/07/13	P Straus	B190	Review and analyze revised draft settlement agreement	1.2
12/09/13	P Straus	B190	Review and revise draft settlement agreement	1.9
12/09/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement issues	1.1
12/09/13	R Marooney	B190	Prepare for and attend telephone conference with counsel for the parties regarding settlement agreement	1.0
12/09/13	B Robertson	B190	Attention to settlement with Thronson group	0.7

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Date	Timekeeper	Task	Description	Hours
12/09/13	P Straus	B190	Conference call regarding settlement agreement	0.6
12/09/13	L Mitchell	B190	Review and comment on draft settlement agreement (1.4); confer with P. Straus concerning the same (.3); attend call with Bracewell concerning settlement agreement (.5); further revise settlement agreement and send comments to Milbank and Gibson Dunn (.5)	
12/10/13	P Straus	B190	Review current draft settlement agreement	0.2
12/10/13	L Mitchell	B190	Review and comment on settlement chronology (.1); attention to consultant invoice (.1)	0.2
12/10/13	R Marooney	B190	Review revisions to settlement proposed by Hopper counsel; document review regarding same	0.5
12/10/13	P Straus	B190	Draft comments regarding revised draft settlement agreement	0.7
12/10/13	P Straus	B190	E-mail correspondence and office conferences regarding revised draft settlement agreement, other settlement issues	1.2
12/10/13	P Straus	B190	Review and analyze Alinda markup with comments on draft settlement agreement	0.3
12/10/13	P Straus	B190	Draft outline of chronology of settlement events	2.5
12/11/13	R Marooney	B190	Review latest drafts of settlement agreements (0.6); document review regarding same (0.4)	1.0
12/11/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement issues	0.4
12/12/13	P Straus	B190	E-mail correspondence with counsel for HSBC	0.2
12/12/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement	1.3
12/12/13	P Straus	B190	Draft email regarding settlement status and open issues	0.9
12/12/13	B Robertson	B190	Attention to latest drafts of settlement paperwork	0.9
12/12/13	P Straus	B190	Telephone conference with co-counsel regarding settlement	0.3
12/13/13	R Marooney	B190	Review latest versions of and revisions to settlement agreement (0.4); document review and analysis regarding same (0.6)	1.0
12/13/13	P Straus	B190	Mark up revised draft settlement agreement	0.9
12/13/13	P Straus	B190	Revise calendar and settlement chronology	1.2
12/13/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement	0.7
12/13/13	B Robertson	B190	Attention to efforts to settle with Thronson plaintiffs	0.4
12/13/13	P Straus	B190	Review and analyze revised draft settlement agreement	0.8
12/14/13	L Mitchell	B190	Review, redline and circulate latest draft of	0.5

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Date	Timekeeper	Task	Description	Hours
12/16/12	T N #34 - 1 11	D100	settlement agreement to parties	0.7
12/16/13 12/16/13	L Mitchell P Straus	B190 B190	Attention to settlement Review and analyze revised settlement agreement (1.2); Revise settlement calendar (.9); Telephone conference with counsel for escrow agent (.8); E- mail correspondence with counsel for other parties regarding settlement draft and status (.9); Office conferences and e-mail correspondence regarding settlement (1.1)	0.5 4.9
12/16/13	P Ferdinands	B190	Review settlement agreement	1.1
12/16/13	R Marooney	B190	Review latest version of settlement agreement; document review and analysis regarding same; review and prepare correspondence regarding same	1.5
12/17/13	L Mitchell	B190	Confer with P. Straus concerning settlement agreement (.2); correspond with B. Robertson concerning the same (.1)	0.3
12/17/13	B Robertson	B190	Confer with Sanders regarding Thronson settlement questions (.4); assist with questions related to Hopper settlement issues (.6)	1.0
12/17/13	R Marooney	B190	Review correspondence regarding settlement status; document review regarding same	0.7
12/17/13	P Straus	B190	Review and revise draft settlement agreement (.6); e-mail correspondence and office conferences regarding settlement issues (.7)	1.3
12/17/13	B Dukes	B190	Load Thornson and Rickard synchronized video depositions to Livenote	0.5
12/18/13	L Mitchell	B190	Correspond with P. Straus and Muse Stancil concerning expert compensation (.1); review draft letter to court (.1); review correspondence concerning settlement negotiations (.1)	0.3
12/18/13	P Straus	B190	Review and revise draft joint status letter to District Court (.4); Review and revise draft motion for settlement approval (1.7); E-mail correspondence regarding settlement issues (1.2)	3.3
12/18/13	R Marooney	B190	Review draft status letter to court; review draft bankruptcy motions; document review and analysis regarding same	0.5
12/19/13	L Mitchell	B190	Attention to expert issues regarding settlement (.5); confer with P. Straus concerning the same (.3); review and comment on draft settlement agreement (.7)	1.5
12/19/13	P Straus	B190	Review settlement documents (.3); E-mail correspondence and office conferences regarding settlement (.3)	0.6
12/19/13	B Robertson	B190	Assist with settlement terms	0.8

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Date	Timekeeper	Task	Description	Hours
12/19/13	R Marooney	B190	Review correspondence regarding settlement agreement and status and document review regarding same	1.3
12/20/13	L Mitchell	B190	Review and comment on draft settlement agreement (.3); confer with P. Straus concerning the same (.1)	0.4
12/20/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement agreement (.4); review revised settlement agreement (.4); revise settlement calendar (.5)	1.3
12/20/13	R Marooney	B190	Review and prepare correspondence regarding settlement status and further document review regarding same	0.8
12/23/13	B Robertson	B190	Assist with finalizing settlement issues with Tide (.5); attention to negotiating settlement issues with Thronson (.6)	1.1
12/23/13	P Straus	B190	Review options spreadsheets and tax-related documents	0.4
12/23/13	P Straus	B190	Email correspondence regarding Hopper withholding issue	0.9
12/26/13	P Straus	B190	Revise settlement calendar	0.6
12/26/13	B Robertson	B190	Further attention to efforts to settle with Thronson claimants (.8); attention to finalizing terms of settlement with Hopper claimants (.4)	1.2
12/26/13	P Straus	B190	Review and analyze revised draft settlement agreement	0.9
12/26/13	P Straus	B190	E-mail correspondence regarding settlement issues	0.4
12/27/13	B Robertson	B190	Further attention to Thronson settlement	0.8
12/27/13	R Marooney	B190	Review latest version of settlement agreement and correspondence relating thereto	0.5
12/30/13	L Mitchell	B190	Correspond with P. Straus and vendors concerning databases and outstanding fees	0.4
12/30/13	P Straus	B190	Review and revise draft joint status letter to Court and motion for settlement approval	0.9
12/30/13	J McCullough	B190	Confer with P. Straus regarding monitoring for settlement in Bankruptcy Court; confer with P. Straus regarding submission of status letter to Judge Wood	0.4
12/30/13	P Straus	B190	Office conferences and e-mail correspondence regarding settlement, status, document databases, next steps	1.5
12/30/13	B Robertson	B190	Attention to Thomson settlement	0.6
12/31/13	L Mitchell	B190	Review vendor invoices and confer with P. Straus and D. Barnaby concerning the same	0.4
12/19/13	A Fallon	B210	Attention to questions from Gibson regarding shares	0.5

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Date	Timekeeper	Task	Description	Hours
			and options of Hopper group	
12/23/13	A Fallon	B210	Attention to questions regarding shares and options of Hopper group	0.5
				145.4

TIMEKEEPER SUMMARY

Timekeeper	Status	Hours	Rate	Value
Paul Ferdinands	Partner	1.1	825.00	907.50
Richard Marooney	Partner	21.3	785.00	16,720.50
Brannon Robertson	Partner	13.6	575.00	7,820.00
Paul Straus	Partner	66.4	775.00	51,460.00
Martha Daniels	Associate	1.8	315.00	567.00
Archie Fallon	Associate	1.0	535.00	535.00
David Joffe	Associate	6.1	530.00	3,233.00
Lauren Mitchell	Associate	23.8	565.00	13,447.00
Nava Sanders	Associate	4.1	530.00	2,173.00
Missy Heinz	Paralegal	2.8	295.00	826.00
Saira Hosein	Paralegal	1.8	295.00	531.00
John McCullough	Practice Support	0.7	290.00	203.00
Bill Dukes	Litigation Support	0.9	210.00	189.00
Total		145.4		98,612.00

Expenses Incurred

12/31/13	Color Copies -	23.25
12/31/13	Duplicating Costs	64.60
05/31/13	Smart Choice Process Service; Inv. No. LJW-2013000557; Inv. Date 5/31/2013	99.00
05/31/13	Smart Choice Process Service; Inv. No. LJW-2013000554; Inv. Date 5/31/2013	244.00
06/03/13	Smart Choice Process Service; Inv. No. LJW-2013000553; Inv. Date 6/3/2013	441.00
07/31/13	TransPerfect Document Management, Inc; Inv. No. 53311; Inv. Date 7/31/2013; Hosting - Project Management Time	163.32
08/31/13	TransPerfect Document Management, Inc; Inv. No. 54489; Inv. Date 8/31/2013	12,272.95
09/06/13	TransPerfect Document Management, Inc; Inv. No. 54839; Inv. Date 9/6/2013; File Conversion, E-Label, FTP	190.54
09/30/13	TransPerfect Document Management, Inc; Inv. No. 55577; Inv. Date 9/30/2013	12,134.16

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Expenses	Incurred	
10/10/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1506746 DATE: 10/23/2013 10/10/2013 11:05;MAROONEY, JR.;1185 6 AVE;	55.51
10/11/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1506746 DATE: 10/23/2013 10/11/2013 0:44;STRAUS;GARDEN CITY, NY;	102.64
10/14/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1506746 DATE: 10/23/2013 10/14/2013 0:51;STRAUS;GARDEN CITY, NY;	102.64
10/14/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1506746 DATE: 10/23/2013 10/14/2013 23:50;STRAUS;GARDEN CITY, NY;	41.06
10/15/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1506746 DATE: 10/23/2013 10/15/2013 23:31;STRAUS;GARDEN CITY, NY;	61.58
10/18/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10/18/2013 15:39;LUNDSTRUM;LGA;	52.72
10/18/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10/18/2013 23:30;STRAUS;GARDEN CITY, NY;	51.32
10/21/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10:38;JOFFE;LGA;	52.72
10/22/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10/22/2013 12:15;STRAUS;GARDEN CITY, NY;	102.64
10/23/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/23/2013 5:03;MITCHELL;LGA;	52.72
10/23/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10/23/2013 5:20;STRAUS;LGA;	96.30
10/23/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 10/23/2013 6:50;SANDERS;LGA;	71.00
10/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 1:40;DAVID;201 E 19 ST;	76.20
10/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/25/2013 11:30;SANDERS;1824 QUENTIN RD;	71.00
10/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/25/2013 11:30;STRAUS;1185 6 AVE;	52.72

05241 01/24/14	Arcapita Bank B.S.C.(c)	Invoice No. 9893698 Page 10
Expenses	Incurred	
10/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/25/2013 23:55;STRAUS;GARDEN CITY, NY;	102.64
10/25/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1507400 DATE: 10/30/2013 1:17;JOFFE;201 E 19 ST;	76.20
10/28/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/28/2013 6:35;MAROONEY, JR.;LGA;	96.30
10/28/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/28/2013 7:17;MITCHELL;LGA;	61.63
10/28/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/28/2013 23:15;STRAUS;GARDEN CITY, NY;	102.64
10/29/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/29/2013 19:39;RUSSELL;180 CENTRAL PARK SOUTH;	25.52
10/29/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/29/2013 23:30;STRAUS;GARDEN CITY, NY;	102.64
10/30/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/30/2013 8:14;RUSSELL;101 PARK AVE;	27.74
10/30/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/30/2013 21:30;MAROONEY, JR.;GARDEN CITY, NY;	96.51
10/30/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508252 DATE: 11/6/2013 10/30/2013 23:30;STRAUS;GARDEN CITY, NY;	102.64
10/30/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 15:40;HAKKILA;101 PARK AVE;	64.50
11/04/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 11/4/2013 22:31;SANDERS;1824 QUENTIN ROAD;	71.58
11/04/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 11/4/2013 23:55;STRAUS;GARDEN CITY, NY;	51.32
11/05/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 11/5/2013 23:30;STRAUS;GARDEN CITY, NY;	51.32
11/06/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 11/6/2013 23:30;STRAUS;GARDEN CITY, NY;	102.64

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Expenses Incurred		
11/07/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1508931 DATE: 11/13/2013 11/7/2013 0:30;STRAUS;GARDEN CITY, NY;	102.64
11/09/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1509645 DATE: 11/20/2013 11/9/2013 0:30;STRAUS;GARDEN CITY, NY;	51.32
11/13/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1509645 DATE: 11/20/2013 11/13/2013 22:59;SANDERS;AS DIRECTED;	71.58
11/14/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1509645 DATE: 11/20/2013 11/14/2013 22:15;SANDERS;BROOKLYN, NY;	71.58
11/15/13	VENDOR: XYZ Two Way Radio Svc., Inc. INVOICE#: 1509645 DATE: 11/20/2013 11/15/2013 0:41;STRAUS;GARDEN CITY, NY;	102.64
11/19/13	VENDOR: Soundpath INVOICE#: 4045724600-112413 DATE: 11/24/2013 Readyconference Plus Audio;11/19/2013;Mitchell	4.23
11/21/13	VENDOR: Buttry, Martha INVOICE#: 130033 DATE: 12/13/2013 Martha Daniels 11/21/2013 - 11/21/2013 Houston, Texas: Travel to and participate in deposition of L. Thronson and draft and send summary of deposition to team	1.63
11/21/13	VENDOR: Buttry, Martha INVOICE#: 130033 DATE: 12/13/2013 Martha Daniels 11/21/2013 - 11/21/2013 Houston, Texas: Travel to and participate in deposition of L. Thronson and draft and send summary of deposition to team	23.84
11/21/13	VENDOR: Buttry, Martha INVOICE#: 130033 DATE: 12/13/2013 Martha Daniels 11/21/2013 - 11/21/2013 Houston, Texas: Travel to and participate in deposition of L. Thronson and draft and send summary of deposition to team	24.96
11/26/13	VENDOR: Soundpath INVOICE#: 4045724600-120113 DATE: 12/1/2013 Readyconference Plus Audio;11/26/2013;Mitchell	4.04
11/30/13	Servient; Inv. No. 3064; Inv. Date 11/30/2013; EDD Monthly Hosting - DR	974.13
11/30/13	TransPerfect Document Management, Inc; Inv. No. 58000; Inv. Date 11/30/2013	9,350.54
12/03/13	LegaLink, Inc.; Inv. No. 18252582; Inv. Date 12/3/2013; Transcript of John A. Wells	2,683.15
12/03/13	LegaLink, Inc.; Inv. No. 18255650; Inv. Date 12/3/2013; Trial Transcript of William Lundstrom	1,265.80
12/03/13	LegaLink, Inc.; Inv. No. 18255649; Inv. Date 12/3/2013; Trial Transcript of Larry Noble	969.10
12/03/13	LegaLink, Inc.; Inv. No. 18255647; Inv. Date 12/3/2013; Trial Transcript of John Holcomb	1,659.70
12/03/13	LegaLink, Inc.; Inv. No. 18255642; Inv. Date 12/3/2013; Trial Transcript of Jeffrey Foutch	1,208.20

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Expenses	Incurred	
12/03/13	LegaLink, Inc.; Inv. No. 18255637; Inv. Date 12/3/2013; Transcript of Luke Mitchell Saban	2,111.95
12/16/13	Smart Choice Process Service; Inv. No. LJW-2013001208; Inv. Date 12/16/2013	139.00
12/16/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q42013 DATE: 12/31/2013 PACER Usage for 10/01/2013-12/31/2013	2.00
12/16/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q42013 DATE: 12/31/2013 PACER Usage for 10/01/2013-12/31/2013	30.70
12/16/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q42013 DATE: 12/31/2013 PACER Usage for 10/01/2013-12/31/2013	3.10
12/16/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q42013 DATE: 12/31/2013 PACER Usage for 10/01/2013-12/31/2013	5.70
12/16/13	VENDOR: Pacer Service Center (NYC) INVOICE#: KINGNY-Q42013 DATE: 12/31/2013 PACER Usage for 10/01/2013-12/31/2013	23.20
12/17/13	LegaLink, Inc.; Inv. No. 18256947; Inv. Date 12/17/2013; Video Duplication of Lowell Thornson	419.17
12/18/13	LegaLink, Inc.; Inv. No. 18255005; Inv. Date 12/18/2013; Executed Copy of Transcript of Lowell c. Thronson	2,922.15
12/18/13	LegaLink, Inc.; Inv. No. 18254014; Inv. Date 12/18/2013; Transcript of Michael Luis Gallup 30(b)(6)	957.00
12/18/13	LegaLink, Inc.; Inv. No. 18256961; Inv. Date 12/18/2013; Transcript of Michael John Pickard	3,044.10
12/30/13	TransPerfect Document Management, Inc; Inv. No. 58854; Inv. Date 12/30/2013	8,567.11
12/31/13	Servient; Inv. No. 3100; Inv. Date 12/31/2013 - EDD Monthly Hosting - DI	974.13
	Total Expenses	65,580.30

Task Summary

Task		Hours	Value
B160	Fee/Employment Applications	2.8	826.00
B190	Other Contested Matters (excluding assumption/rejection motions)	141.6	97,251.00
B210	Business Operations	1.0	535.00
Total		145.4	98,612.00