

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
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ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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ORDER GRANTING EIGHTH OMNIBUS OBJECTION TO CLAIMS

Upon consideration of (i) the above-captioned Reorganized Debtors’ eighth omnibus objections to claims (the “Eighth Omnibus Objection”)² seeking entry of an order, pursuant to section 502(b) of title 11 of the United States Code (as amended, the “Bankruptcy Code”), Rule 3007(d) of the Federal Rules of Bankruptcy Procedure, and this Court’s *Order Granting Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. § 105(a) and Fed. R Bankr. P. 3007 Approving Claim Objection Procedures* [Docket No. 785], disallowing and expunging each of the No Liability Claims, (ii) the Rinaldi Declaration in support thereof, (iii) the objections, if any, to the relief requested in the Eighth Omnibus Objection, and (iv) statements of counsel at the hearing held on December 17, 2013; and the Court having found that it has jurisdiction to consider the Eighth Omnibus Objection pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that venue of this proceeding in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the shortened notice of the relief sought by the Eighth Omnibus Objection and the hearing thereon was appropriate under the circumstances; and the Court having determined that the legal and factual bases set

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in that case.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Eighth Omnibus Objection.

forth in the Eighth Omnibus Objection establish just cause for the relief granted herein; and the Court having found that such relief is in the best interests of the Reorganized Debtors and other parties in interest; and after due deliberation and sufficient cause appearing therefor, it is hereby:

1. **ORDERED** that the relief requested in the Eighth Omnibus Objection is granted to the extent provided herein.

2. **ORDERED** that pursuant to section 502(b) of the Bankruptcy Code, each claim listed on Exhibit 1 hereto is disallowed in its entirety and expunged.

3. **ORDERED** that GCG, Inc. is directed to adjust the claims register to reflect the provisions of this Order.

4. **ORDERED** that the Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: New York, New York
January 8, 2014

/s/ Sean H. Lane
THE HONORABLE SEAN H. LANE
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

	NAME OF CLAIMANT	CLAIM NO.	DEBTOR & CASE NO.	ASSERTED AMOUNT
1	Esselte Corporation	58	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Undetermined
2	Employee 1004 [Address on File]	79	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Undetermined
3	Employee 1004 [Address on File]	80	Arcapita Bank B.S.C.(c) 12-11076 (SHL)	Undetermined