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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered

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NOTICE OF APPEAL

Captain Hani Alsohaibi, by and through his undersigned counsel, the Law Offices of Tally M. Wiener, Esq., respectfully appeals under 28 U.S.C. § 158(a) from the *Memorandum Of Decision And Order* [Docket No. 1685] entered in the above-captioned chapter 11 proceedings on the 21st day of November, 2013.

The names of the parties to the Order appealed from and the name, address, and telephone number of their counsel are as follows:

Arcapita Bank B.S.C.(c)

Arcapita Investment Holdings Limited

Arcapita LT Holdings Limited

WindTurbine Holdings Limited

AEID II Holdings Limited

RailInvest Holdings Limited

Represented by

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal Janet M. Weiss Matthew Kelsey 200 Park Avenue New York, New York 10166 (212) 351-4000

MILBANK, TWEED, HADLEY & McCLOY LLP¹

Dennis F. Dunne Evan R. Fleck Nicholas C. Kamphaus 1 Chase Manhattan Plaza New York, NY 10005 (212) 530-5000

Dated: November 26, 2013 New York, NY

> Respectfully submitted on behalf of the Appellant, Captain Hani Alsohaibi by:

<u>/s/ Tally M. Wiener</u> Tally M. Wiener **LAW OFFICES OF TALLY M. WIENER, ESQ.** 119 West 72nd Street, PMB 350 New York, NY 10023 (212) 574-7975 tally.wiener@thecomi.com

¹ Arcapita Bank B.S.C.(c) and the other parties to the Order appealed from, which is dated November 21, 2013, were chapter 11 debtors, represented by Gibson, Dunn & Crutcher LLP at the time of the underlying briefing. The Gibson Dunn firm is listed as "Counsel for the Debtors" in the Order. By Notice of Appearance filed and dated previously, on September 18, 2013, Milbank, Tweed, Hadley & McCloy LLP entered an appearance in the above-captioned chapter 11 proceedings as counsel of record for parties including Arcapita Bank B.S.C.(c), the new holding companies, and certain of their affiliates. Accordingly, the Appellant will serve the Notice of Appeal on both the Gibson Dunn firm and the Milbank firm.