

GIBSON, DUNN & CRUTCHER LLP

Michael A. Rosenthal (MR-7006)
Janet M. Weiss (JW-5460)
Matthew K. Kelsey (MK-3137)
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New York, New York 10166-0193
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Attorneys for the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	:	
	:	
IN RE:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), et al.,	:	Case No. 12-11076 (SHL)
	:	
Debtors.	:	Jointly Administered
	:	
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**FIRST MONTHLY STATEMENT OF GIBSON, DUNN & CRUTCHER LLP
OF FEES FOR PROFESSIONAL SERVICES RENDERED AND
DISBURSEMENTS INCURRED AS COUNSEL FOR THE DEBTORS
FOR THE PERIOD OF MARCH 19, 2012 THROUGH APRIL 30, 2012**

Gibson, Dunn & Crutcher LLP (“*Gibson Dunn*”), attorneys for Arcapita Bank B.S.C (c) (“*Arcapita*”) and certain of its subsidiaries and affiliates, as debtors and debtors in possession (collectively, the “*Debtors*”), hereby submits this statement of fees and disbursements (a “*Monthly Statement*”) for the period of March 19, 2012 through April 30, 2012 (the “*Compensation Period*”) in accordance with the Order Granting Debtors’ Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members [Docket No. 159] (the “*Interim Compensation Order*”).¹

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

FEES FOR SERVICES RENDERED DURING THE COMPENSATION PERIOD

1. Set forth below is a list of the positions of the Gibson Dunn professionals and legal assistants who provided services to the Debtors during the Compensation Period, their respective billing rates, and the aggregate hours spent by each professional and legal assistant in providing services for the Debtors during the Compensation Period.

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Steven P. Buffone	Partner – Corp.	NY -1993	06/01/1984	183.70	1045	191,966.50
Mitchell A. Karlan	Partner – Lit.	DC -2005 NY -1980	09/10/1984	15.4	1135	17,479.00
Craig H. Millet	Partner – Bankr.	CA -1982	06/01/1982	180.7	995	179,796.50
Arthur Pasternak	Partner – Corp.	DC -1983	06/02/1983	56.2	955	53,671.00
David B. Rosenauer	Partner – Tax	NY - 1993	10/26/1987	.3	1025	307.50
Michael A. Rosenthal	Partner – Bankr.	TX-1985 NY- 2009	11/27/1989	420.6	1045	439,527.00
Jeffrey A. Trinklein	Partner – Corp.	NY- 2007	06/01/1985	83.2	1025	85,280.00
Robert L. Weigel	Partner – Corp.	NY - 1982	01/02/1985	7.1	1025	7,277.50
Janet M. Weiss	Partner – Bankr.	NY - 1990	09/12/1994	260.1	1025	266,602.50
David J. Furman	Partner – R.E.	NY - 1987	12/30/1996	15.7	1025	16,092.50
Emad H. Khalil	Partner – Corp.	NY – 1981 SI - 2008	05/19/2008	20.2	985	19,897.00
Alan J. Bannister	Partner – Corp.	NY -1989	12/06/2004	20.8	995	20,696.00
Matthew J. Williams	Partner – Bankr.	NY - 1999	10/27/2008	120.2	865	103,973.00
C. William Thomas Jr.	Partner – Corp.	DC – 2004 NY – 2000 MA - 1998	12/08/2003	13.8	830	11,454.00
Benjamin J. Rippeon	Partner – Tax	DC – 2001 MD - 2000	05/24/1999	5.0	765	3,825.00
Matthew K. Kelsey	Of Counsel – Bankr.	NY- 2004	11/10/2008	268.9	785	211,086.50
Megan L. Cummins	Assoc. – Bankr.	NY - 2007	01/11/2010	59.3	735	43,585.50
Kenneth A. Glowacki Jr.	Assoc. – Bankr.	CA -2001	05/15/2000	.2	695	139.00
Joshua Weisser	Assoc. – Bankr.	NY-2006	04/20/2009	213.6	735	156,996.00
Alexander Lee Jarit	Assoc. – Corp.	NY - 2007	05/16/2005	22.9	720	16,488.00
Vicente Ruiz	Assoc. – Corp.	NY -2009	05/14/2007	48.2	665	32,053.00
Kulbir S. Walha	Assoc. – Corp.	DC -2012 NY-2007	03/07/2011	39.0	640	24,960.00
Jeremy Lee Graves	Assoc. – Bankr.	TX-2007	10/06/2008	72.7	595	43,256.50
Brian J. Kim	Assoc. – Bankr.	NY-2010	11/30/2009	110.8	620	68,696.00
Douglas G. Levin	Assoc. – Bankr.	CA -2009	05/12/2008	71.1	515	36,616.50
Serena G. Liu	Assoc. – Lit.	CA -2009	05/12/2008	120.3	620	74,586.00
Saud M. J. Almotawa	Assoc. – Corp.	NA	03/12/2012	60.7	175	10,622.50
Ayesha Chatterjee	Assoc. – Unassigned	NA	05/17/2010	95.1	475	45,172.50

<u>NAME</u>	<u>POSITION</u>	<u>YEAR ADMITTED TO BAR</u>	<u>DATE OF INITIAL EMPLOYMENT</u>	<u>HOURS</u>	<u>RATE (\$)</u>	<u>AMOUNT (\$)</u>
Christopher J. Babcock	Assoc. – Unassigned	TX -2011	05/17/2010	25.4	395	10,033.00
Jennifer M. Contreras	Legal Asst. – Bankr.	n/a	n/a	176.0	340	59,840.00
James D. DeBartolo	Legal Asst. – Bankr.	n/a	n/a	132.6	255	33,813.00
Spencer E. Scott	Research Asst.	n/a	n/a	.3	210	63.00
SUB TOTAL:				2920.1		2,285,852.00
50% REDUCTION FOR TRAVEL TIME						(20,073.75)
TOTAL FEES REQUESTED						\$2,265,778.25

Bankr. = Business Restructuring and Reorganization Practice Group
 Corp. = Corporate Practice Group
 Lit. = Litigation Practice Group
 R.E. = Real Estate Practice Group
 Tax = Tax Practice Group

2. The rates charged by Gibson Dunn for services rendered to the Debtors are the same rates that it charges generally for professional services rendered to its non-bankruptcy clients. A complete itemization of tasks performed by these professionals and paraprofessionals for the Compensation Period is annexed hereto as **Exhibit A**.

EXPENSES INCURRED DURING THE COMPENSATION PERIOD

3. Set forth below is a categorical list of the expenses incurred by Gibson Dunn during the Compensation Period in the course of representing the Debtors.

<u>DISBURSEMENT</u>	<u>AMOUNT (\$)</u>
Court Fees	200.00
Document Retrieval Service	254.72
In House Duplication	2,570.95
Lodging	2,191.11
Meals	1,750.22
Messenger and Courier Expense	475.88
On-Line Research (Lexis)	961.63
On-Line Research (Westlaw)	10,801.60
On-Line Research (Nexis – Main)	850.00
Outside Duplication and Binding	627.12
Publications – Initials Purchase	179.00
Specialized Research/Filing Fees	113.52
Telephone Charges	1,890.60
Travel – Air & Rail	4,938.85

DISBURSEMENT	AMOUNT (\$)
Travel –Misc (tips)	40.00
Travel – Taxi & Other Modes/Miles	1,291.13
TOTAL:	\$29,136.33

4. Gibson Dunn seeks reimbursement for meal expenses only when meals are served at meetings with clients or non-Gibson Dunn personnel, or when meals are consumed while traveling. Document services include in-house photocopies, which are billed at \$.10 per page, as well as duplication that takes place outside the firm. Travel expenses include the cost of transportation and parking. A complete itemization of expenses for which Gibson Dunn seeks reimbursement is annexed hereto as **Exhibit B**.

NOTICE

5. No trustee or examiner has been appointed in the Chapter 11 Cases. Pursuant to the Interim Compensation Order, the Debtors have provided notice of filing of this statement by electronic mail and/or overnight mail to: (i) the Office of the United States Trustee for the Southern District of New York, 33 Whitehall Street, 21st Floor, New York, New York 10004 (Attn: Richard Morrissey, Esq.); (ii) the Official Committee of Unsecured Creditors, Milbank, Tweed, Hadley & McCloy LLP, 1 Chase Manhattan Plaza, New York, New York 10005 (Attn: Dennis Dunne, Esq. and Evan Fleck, Esq.); and (iii) all parties listed on the Master Service List established in these Chapter 11 Cases. A copy of the statement is also available on the website of the Debtors' notice and claims agent, GCG, at www.gcginc.com/cases/arcapita.

Dated: New York, New York
May 21, 2012

Respectfully submitted,

/s/ Michael A. Rosenthal

Michael A. Rosenthal (MR-7006)

Janet M. Weiss (JW-5460)

Matthew K. Kelsey (MK-3137)

GIBSON, DUNN & CRUTCHER LLP

200 Park Avenue

New York, New York 10166-0193

Telephone: (212) 351-4000

Facsimile: (212) 351-4035

ATTORNEYS FOR THE DEBTORS AND
DEBTORS IN POSSESSION

EXHIBIT A

Time Records for the Compensation Period

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

May 9, 2012

Invoice No. 2012043049

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through March 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 535.50	\$ 0.00	\$ 535.50
30561-00098	Asset Disposition/Sale Issues	7,340.50	0.00	7,340.50
30561-00099	Automatic Stay	5,490.00	0.00	5,490.00
30561-00100	Business Operations	90,154.00	0.00	90,154.00
30561-00101	Case Administration	332,676.50	0.00	332,676.50
30561-00102	Claims Administration & Objections	2,766.00	0.00	2,766.00
30561-00105	Creditor Committee Issues	10,708.50	0.00	10,708.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	45,621.50	0.00	45,621.50
30561-00107	Employees	49,142.50	0.00	49,142.50
30561-00109	Executory Contracts/Unexpired Leases	7,612.00	0.00	7,612.00
30561-00110	Fee Applications/Retention Applications	17,998.50	0.00	17,998.50
30561-00111	Fee Applications/Retention Applications	55,546.50	0.00	55,546.50
30561-00112	Insurance	6,735.00	0.00	6,735.00
30561-00113	Plan & Disclosure Statement	18,595.00	0.00	18,595.00
30561-00116	Secured Creditor/Collateral	1,881.00	0.00	1,881.00
30561-00119	Non-Working Travel Time	16,302.50	0.00	16,302.50

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
Department 0723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

		Services Rendered	Costs/ Charges	Totals
30561-00121	Vendors and Suppliers	7,195.50	0.00	7,195.50
30561-00122	Disbursements	<u>0.00</u>	<u>9,976.06</u>	<u>9,976.06</u>
Totals		\$ 676,301.00	\$ 9,976.06	\$ 686,277.06
Discount				-8,151.25
Current Balance Due				<u>\$ 678,125.81</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
PREVIOUS BALANCE DUE					\$ <u>0.00</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$ 678,125.81</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

May 9, 2012

Invoice No. 2012043049

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through March 31, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	\$ 535.50	\$ 0.00	\$ 535.50
30561-00098	Asset Disposition/Sale Issues	7,340.50	0.00	7,340.50
30561-00099	Automatic Stay	5,490.00	0.00	5,490.00
30561-00100	Business Operations	90,154.00	0.00	90,154.00
30561-00101	Case Administration	332,676.50	0.00	332,676.50
30561-00102	Claims Administration & Objections	2,766.00	0.00	2,766.00
30561-00105	Creditor Committee Issues	10,708.50	0.00	10,708.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	45,621.50	0.00	45,621.50
30561-00107	Employees	49,142.50	0.00	49,142.50
30561-00109	Executory Contracts/Unexpired Leases	7,612.00	0.00	7,612.00
30561-00110	Fee Applications/Retention Applications	17,998.50	0.00	17,998.50
30561-00111	Fee Applications/Retention Applications	55,546.50	0.00	55,546.50
30561-00112	Insurance	6,735.00	0.00	6,735.00

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30561-00113 Plan & Disclosure Statement	18,595.00	0.00	18,595.00
30561-00116 Secured Creditor/Collateral	1,881.00	0.00	1,881.00
30561-00119 Non-Working Travel Time	16,302.50	0.00	16,302.50
30561-00121 Vendors and Suppliers	7,195.50	0.00	7,195.50
30561-00122 Disbursements	<u>0.00</u>	<u>9,976.06</u>	<u>9,976.06</u>
Totals	\$ 676,301.00	\$ 9,976.06	\$ 686,277.06
Discount			-8,151.25
Current Balance Due			<u>\$ 678,125.81</u>

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
					<u>\$ 0.00</u>
					<u>\$ 678,125.81</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEREMY L. GRAVES	0.90	\$ 595.00	\$ <u>535.50</u>
Total Services			\$ 535.50

Total Services, Costs/Charges 535.50

BALANCE DUE \$ 535.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

03/28/12		
0.80	GRAVES, JEREMY L	REVIEW LETTER FROM AMERICAN EXPRESS (.4); DISCUSS CREDIT LIMIT WITH REPRESENTATIVES FROM COMPANY AND AMERICAN EXPRESS (.4).
03/29/12		
0.10	GRAVES, JEREMY L	E-MAILS REGARDING PREPARATION OF SCHEDULES AND STATEMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	2.10	\$1,045.0	\$ 2,194.50
C. WILLIAM THOMAS	6.20	830.00	<u>5,146.00</u>
Total Services			\$ 7,340.50

Total Services, Costs/Charges 7,340.50

BALANCE DUE \$ 7,340.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

03/19/12		
2.50	THOMAS, C. WILLIAM	REVIEW COMMENTS FROM J. HUNTZ ON PROPOSED VENTURE CAPITAL BUSINESS TRANSACTION (.5); CALL WITH J. WEISS REGARDING IMPLICATIONS OF CHAPTER 11 FILING FOR VENTURE CAPITAL BUSINESS AND DRAFT RELATED EMAIL TO J. WEISS (1.5); PREPARE FOR CALL WITH J. HUNTZ (.5).
03/20/12		
0.30	ROSENTHAL, MICHAEL A	EMAILS WITH B. THOMAS REGARDING NEW VENTURE CAPITAL FUND SETUP (.3)
03/21/12		
3.50	THOMAS, C. WILLIAM	CALL WITH P. KARASCONYI AND J. HUNTZ (ARCAPITA) AND K. WALHA REGARDING VENTURE CAPITAL BUSINESS TERM SHEET AND FOLLOW UP (2.5); REVISE SAME (1.0).
03/22/12		
1.80	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH M. WILLIAMS, R. GOOD, D. FURMAN REGARDING ASSET, DISPOSITIONS AND ENTITY ANALYSIS (1.5); COMMENT ON PRESS RELEASE REGARDING VIRIDIUM (.3)
0.20	THOMAS, C. WILLIAM	REVIEW ARCAPITA INC. DOCUMENTS.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.90	\$1,045.0	\$ 1,985.50
MATTHEW K. KELSEY	1.00	785.00	785.00
JOSHUA WEISSER	0.50	735.00	367.50
JEREMY L. GRAVES	2.10	595.00	1,249.50
MEGAN L. CUMMINS	1.50	735.00	<u>1,102.50</u>
Total Services			\$ 5,490.00

Total Services, Costs/Charges 5,490.00

BALANCE DUE \$ 5,490.00

AUTOMATIC STAY
30561-00099

Detail Services:

03/19/12			
0.50	CUMMINS, MEGAN L	REVIEW MOTION TO ENFORCE AUTOMATIC STAY.	
03/21/12			
0.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH KING & SPALDING REGARDING STAY OF COURT CASE (.2); REVISE AUTOMATIC STAY ORDER (.3)	
1.00	CUMMINS, MEGAN L	REVISE MOTION TO ENFORCE AUTOMATIC STAY AND CIRCULATE TO INTERNAL PARTIES, KASOWITZ AND WEIL.	
03/22/12			
0.80	KELSEY, MATTHEW K	CALL WITH S. DICKSON OF MOURANT REGARDING LETTER TO EUROVILLE (.1); REVIEW AND REVISE DRAFT LETTER AND REVIEW AUTOMATIC STAY ORDER IN CONNECTION WITH SAME (.7).	
03/25/12			
2.10	GRAVES, JEREMY L	REVIEW AND REVISE MEMO TO CBB REGARDING SETOFF RIGHTS.	
03/27/12			
0.70	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH C. HOWARD, R. GOOD AND H. THOMPSON REGARDING AUTOMATIC STAY STRATEGY (.7)	
03/29/12			
0.70	ROSENTHAL, MICHAEL A	EMAILS TO A. HILL REGARDING GDZ ARBITRATION (.2); MEETING WITH H. THOMPSON REGARDING GDZ ARBITRATION (.1); EMAIL WITH A. HILL REGARDING WEST LB REQUEST FOR ROLLOVER OF FACILITY (.2); REVIEW EMAIL FROM C. HOWARD REGARDING WEST LB ROLLOVER (.2)	
0.20	KELSEY, MATTHEW K	CORRESPONDENCE WITH A. DOSHI REGARDING AUTOMATIC STAY ISSUES.	

0.50 WEISSER, JOSHUA

REVISIONS TO AUTOMATIC STAY - COMFORT
LETTER.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	27.60	\$1,045.0	\$ 28,842.00
ARTHUR D. PASTERNAK	6.00	955.00	5,730.00
STEVEN P. BUFFONE	25.40	1,045.0	26,543.00
JANET M. WEISS	1.90	1,025.0	1,947.50
DAVID J. FURMAN	2.00	1,025.0	2,050.00
MATTHEW J. WILLIAMS	11.40	865.00	9,861.00
MATTHEW K. KELSEY	10.10	785.00	7,928.50
KULBIR S. WALHA	10.50	640.00	6,720.00
VICENTE RUIZ	0.80	665.00	<u>532.00</u>

Total Services \$ 90,154.00

Total Services, Costs/Charges 90,154.00

BALANCE DUE \$ 90,154.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

03/19/12		
2.00	WILLIAMS, MATTHEW J	RESEARCH FACTS ON VERIDIAN ISSUE
2.00	WALHA, KULBIR S	MEETING WITH B. THOMAS REGARDING J. HUNTZ MARKUP TO TERM SHEET (.6); REVIEW AND UPDATE TERM SHEET (.4); REVIEW AND REVISE ROADMAP TAKING INTO ACCOUNT UPSTREAM BANKRUPTCY (1.0).
03/21/12		
0.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH R. GOOD REGARDING BUSINESS REVIEW (.4)
5.00	WALHA, KULBIR S	CALL WITH P. KARACSONYI, J. HUNTZ AND B. THOMAS REGARDING THE SUB-ADVISORY TERM SHEET (1.0); REVISING TERM SHEET TO REFLECT CALL (1.0); REVIEWING MATERIALS AND PREPARING FOR CALL (1.5); UPDATING TERM SHEET WITH B. THOMAS COMMENTS AND PREPARING FOR DISTRIBUTION (1.5).
03/22/12		
3.50	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL, H. THOMPSON, OTHERS (1.5); REVIEW MATERIALS RELATING TO ARCAPITA, PORTFOLIO COMPANIES, FINANCINGS AND THE CASE (2.0).
2.00	FURMAN, DAVID J	REVIEW FILINGS (1.6); CONFERENCE CALL WITH M. ROSENTHAL AND R. GOOD REGARDING CONSENT ISSUES (.4).
0.40	KELSEY, MATTHEW K	TELEPHONE CALL WITH B. MCCABE REGARDING CLOSING CHECKLIST FOR EXIT OF FROM PORTFOLIO COMPANY.

03/23/12

3.80 ROSENTHAL, MICHAEL A REVIEW CHARTS REGARDING CASH REQUIREMENTS, INVESTOR ACCOUNTS, CORPORATE STRUCTURE (1.8); EMAILS REGARDING VIRIDIUM DISCLOSURE (.3); EMAILS WITH M. WILLIAMS REGARDING NI LICENSE ISSUES (.3); CONSIDER ISSUES RELATED TO BUDGET FOR INVESTING (FOLLOW ON AND NEW) (1.4)

3.70 BUFFONE, STEVEN P E-MAILS TO M. ROSENTHAL AND D. FURMAN (.8); REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, ITS PORTFOLIO COMPANIES, FINANCINGS AND THE CASE (2.9).

0.60 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO OPERATING BUDGET (.3); CONFERENCE WITH J. WEISS REGARDING PREPARATION OF BUDGET AND ACCOUNTING (.3).

03/24/12

1.20 ROSENTHAL, MICHAEL A EVALUATE BANKRUPTCY APPROVAL REQUIREMENTS IN LIGHT OF NATURE OF BUSINESS (1.2)

1.20 PASTERNAK, ARTHUR D REVIEW BANKRUPTCY FINANCING (.6); SEND COMMENTS RE SAME (.6).

0.80 RUIZ, VICENTE DRAFT CONFIDENTIALITY AGREEMENTS TO BE USED FOR ADVISORS REVIEWING CONFIDENTIAL MATERIAL BELONGING TO ARCAPITA AND ITS SUBSIDIARIES.

03/25/12

0.70 ROSENTHAL, MICHAEL A EMAILS FROM AND TO ESSA REGARDING BUDGET AND CASH (.3); EMAILS REGARDING HEDGE FUND APPROACH TO FORMER EMPLOYEES AND CA ISSUES (.4)

1.30 PASTERNAK, ARTHUR D SEND EMAILS RE PLANS.

3.50 BUFFONE, STEVEN P REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, PORTFOLIO COMPANIES, FINANCINGS AND BANKRUPTCY CASE (2.5); E-MAILS WITH M. KELSEY, M. ROSENTHAL (1.0).

- 1.80 KELSEY, MATTHEW K COORDINATE WITH A. CHATTERJEE REGARDING MEMORANDUM FOR CBB (.4); REVIEW AND REVISE MEMORANDUM FOR CBB AND CORRESPONDENCE WITH M. ROSENTHAL REGARDING CHANGES TO SAME (1.4).
- 0.90 KELSEY, MATTHEW K REVIEW AND REVISE MOTION TO APPROVE PAYMENTS TO FOREIGN CREDITORS (.7); CORRESPONDENCE WITH J. WEISSER REGARDING SAME (.2).
- 03/26/12
7.30 ROSENTHAL, MICHAEL A PARTICIPATE IN DISCUSSIONS WITH A. ROGERS AND M. CHOWDHURY REGARDING CORPORATE STRUCTURE (4.7); CONFERENCE CALL WITH K&E REGARDING COMMERZBANK COLLATERAL ENFORCEMENT (1.1); CONFERENCE CALL WITH KING & SPALDING REGARDING SUNRISE ISSUES (.7); CONSIDER DEFAULT IMPLICATIONS RELATIVE TO OTHER PORTFOLIO COMPANIES (.8)
- 4.20 BUFFONE, STEVEN P REVIEW DUE DILIGENCE MATERIALS RELATING TO ARCAPITA, PORTFOLIO COMPANIES, FINANCINGS AND BANKRUPTCY CASE (3.8); E-MAILS WITH M. ROSENTHAL, M. KELSEY, L. JARIT (.4).
- 1.90 WEISS, JANET M CONFERENCE WITH A. ROGERS, M. CHOWDRY RE STRATEGY FOR OPERATIONS.
- 1.30 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL WITH COMPANY AND FOREIGN COUNSEL REGARDING ISSUES RELATING TO PORTFOLIO COMPANY AND POTENTIAL SETTLEMENT STRUCTURES (1.2); CORRESPONDENCE WITH A. GUH OF ARCAPITA REGARDING SINGAPORE ISSUE (.1).

03/27/12

8.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN EXTENDED MEETING WITH COMPANY, A&M AND ZOLFO COOPER REGARDING BUSINESS STRUCTURE AND OPERATIONS (6.4); REVIEW BUDGET AND DISCUSS WITH A&M (.4); CONFERENCE CALL WITH R. GOOD REGARDING FREIGHTLINER POLAND ISSUE AND VARIOUS OTHER PORTFOLIO COMPANY ISSUES (.8); CONFERENCE CALL WITH DEUTSCHE AND LATHAM REGARDING VERIDIAN BONDS (.4); REVIEW D. FRIEDMAN LETTER AND EMAIL REGARDING BUDGET AND RECEIPTS (.2)

5.30 BUFFONE, STEVEN P REVIEW DUE DILIGENCE MATERIALS RELATING TO BACKGROUND FACTS NECESSARY TO ASSIST IN ANALYSIS OF PORTFOLIO COMPANY HOLDINGS AND DISPOSITION (4.6); E-MAILS WITH M. KELSEY, L. JARIT, J. TRINKLEIN (.7).

0.60 WILLIAMS, MATTHEW J CONFERENCE CALL WITH AMEX REGARDING CRITICAL VENDOR MOTION AND INCREASE OF CREDIT LIMIT, EXPLAIN CONCEPT OF ADMIN CLAIM AND CRITICAL VENDOR AND FOLLOW UP EMAIL

2.20 WILLIAMS, MATTHEW J VERIDIAN FOLLOW UP AND REVIEW OF CORP. DOCS IN CONNECTION WITH POTENTIAL ISSUES ARISING OUT OF FILING

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO ISSUES WITH PORTFOLIO COMPANIES AND IMPACT OF BANKRUPTCY ON DEALS (.5); CALL WITH MORGAN LEWIS REGARDING BOSQUE ISSUES (.3).

2.00 WALHA, KULBIR S REVIEWING J. HUNTZ COMMENTS (.4); UPDATING TERM SHEET (.6); REVIEWING B. THOMAS COMMENTS (.7); DISTRIBUTING TERM SHEET (.3).

03/28/12

1.00 ROSENTHAL, MICHAEL A REVIEW CASH BALANCES FROM A&M (.2); EMAILS FROM ZOLFO REGARDING STATUS OF MEETINGS (.2); NUMEROUS EMAILS REGARDING BUSINESS ISSUES (.6)

1.70 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. BECK (.7); TELEPHONE CALL WITH M. KELSEY (.5); SEND EMAILS TO J. TRINKLEIN (.5).

2.80	BUFFONE, STEVEN P	REVIEW VARIETY OF DUE DILIGENCE MATERIALS RELATING TO CASE, ARCAPITA AND PORTFOLIO COMPANIES.
2.60	WILLIAMS, MATTHEW J	UCC FORMATION ISSUES, FOLLOW UP EMAILS AND CALLS (.8); REVIEW ISSUE LIST ON VERIDIAN AND FOLLOW UP (1.8)
0.50	KELSEY, MATTHEW K	COORDINATE WITH A. DOSHI OF ARCAPITA AND M. WILLIAMS AND J. GRAVES REGARDING ISSUE WITH AMERICAN EXPRESS.
03/29/12		
1.20	ROSENTHAL, MICHAEL A	EMAIL AND TELEPHONE WITH A. MAXWELL REGARDING SUNRISE (.2); REVIEW LIST OF LENDERS REGARDING SUNRISE (.2); EMAILS WITH ALISTAIR AND REVIEW OF PROFINE DOCUMENTS (.8)
1.00	PASTERNAK, ARTHUR D	TELEPHONE CALLS AND EMAILS RE BUSINESS.
2.40	BUFFONE, STEVEN P	REVIEW DUE DILIGENCE MATERIALS TO UNDERSTAND BACKGROUND OF CASE.
0.50	WILLIAMS, MATTHEW J	CONFERENCE M. ROSENTHAL REGARDING [PRIVILEGED]
0.70	KELSEY, MATTHEW K	CALL WITH FTI AND T. DOYNE OF ARCAPITA REGARDING PUBLIC RELATIONS ISSUES (.5); CORRESPONDENCE WITH A. KIM AND K. SI-AHMED OF ARCAPITA REGARDING DEALS AND FEES (.2).
03/30/12		
2.70	ROSENTHAL, MICHAEL A	CALL WITH KING AND SPALDING REGARDING PENDING ISSUES WITH PORTFOLIO COMPANIES (1.2); TELEPHONE WITH L. HIRSH REGARDING BUSINESS REVIEW (.3); EMAIL FROM H. THOMPSON REGARDING IMPACT OF FILING ON MANAGEMENT AGREEMENTS (.4); EMAIL FROM M. KELSEY REGARDING MOBAY FALCON (.2); EMAIL REGARDING BUDGET FROM J. MAKUCH (.2); REVIEW AND COMMENT ON INVESTOR FAQ (.4)
0.80	PASTERNAK, ARTHUR D	REVIEW PLANS (.5); SEND EMAILS RE SAME (.3).

3.50 WILLIAMS, MATTHEW J DOC REVIEW IN CONNECTION WITH [PRIVILEGED]

1.80 KELSEY, MATTHEW K CALL WITH MORGAN LEWIS REGARDING PORTFOLIO DEALS AND STATUS (.5); COORDINATE WITH A&M REGARDING SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING STATUS OF VARIOUS PORTFOLIO DEALS (.4); CALL WITH FTI REGARDING PUBLIC RELATIONS ISSUES AND WORK STREAMS (.6).

1.50 WALHA, KULBIR S UPDATE TERM SHEET AND DISTRIBUTING TO VC TEAM AND ARCAPITA.

03/31/12

1.10 ROSENTHAL, MICHAEL A EMAILS REGARDING FAQ FOR INVESTORS (.3); TELEPHONE WITH J. TRINKLEIN, M. KELSEY AND C. MILLET REGARDING VALUATION ISSUES (.6); TELEPHONE WITH L. HIRSH REGARDING VALUATION ISSUES (.2)

1.30 KELSEY, MATTHEW K REVIEW FAQ REGARDING INVESTORS (.6); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET REGARDING QUESTIONS (.5); TELEPHONE CALL WITH M. ROSENTHAL REGARDING CASE STATUS (.2).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CASE ADMINISTRATION
30561-00101

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	8.00	\$1,135.0	\$ 9,080.00
CRAIG H. MILLET	45.30	995.00	45,073.50
MICHAEL A. ROSENTHAL	68.90	1,045.0	72,000.50
JEFFREY TRINKLEIN	18.30	1,025.0	18,757.50
JANET M. WEISS	49.60	1,025.0	50,840.00
MATTHEW J. WILLIAMS	4.90	865.00	4,238.50
MATTHEW K. KELSEY	60.60	785.00	47,571.00
JOSHUA WEISSER	1.80	735.00	1,323.00
JEREMY L. GRAVES	4.80	595.00	2,856.00
DOUGLAS G. LEVIN	0.20	515.00	103.00
SERENA G. LIU	11.20	620.00	6,944.00
BRIAN J. KIM	1.00	620.00	620.00
AYESHA CHATTERJEE	28.90	475.00	13,727.50
SAUD M. ALMOTAWA	7.00	175.00	1,225.00
JENNIFER M. CONTRERAS	57.60	340.00	19,584.00
MEGAN L. CUMMINS	34.90	735.00	25,651.50
JAMES D. DEBARTOLO	51.30	255.00	<u>13,081.50</u>

Total Services \$ 332,676.50

Total Services, Costs/Charges 332,676.50

BALANCE DUE \$ 332,676.50

CASE ADMINISTRATION
30561-00101

Detail Services:

03/19/12

13.10 ROSENTHAL, MICHAEL A REVIEW AND REVISE FIRST DAY DECLARATION (1.8);
REVIEW AND REVISE OTHER FIRST DAY PLEADINGS
(1.6); CONFERENCE CALLS WITH MOURANT
REGARDING CAYMAN PROCEEDINGS (1.6); EMAILS
REGARDING CAYMAN PROCEEDINGS (.6); FINALIZE
CAYMAN AFFIDAVIT (.4); TELEPHONE AND EMAILS
WITH ESSA REGARDING CASH ISSUES (.8);
CONFERENCE CALL WITH LINKLATERS AND
MOURANT REGARDING CAYMAN ISSUES (1.2);
REVIEW OTHER FIRST DAY MOTIONS (2.3);
CONFERENCE CALL WITH ZOLFO COOPER RE APPT.
(.4); FINALIZE CHAPTER 11 PETITIONS AND RELATED
DOCUMENTS (2.4)

0.70 TRINKLEIN, JEFFREY REVIEW REVISED FIRST DAY DECLARATION (0.6);
REVIEW EXHIBITS PROVIDED BY CENTRAL BANK
BAHRAIN (0.1).

11.40 WEISS, JANET M REVIEW AND FINALIZE ALL ISSUES FOR FILING (1.5);
CONFERENCE CALL WITH COMPANY, GIBSON DUNN,
TEAM AND LINKLATERS RE FILING (.9); MULTIPLE
TELEPHONE CONFERENCES AND EMAILS WITH
GARDEN CITY RE FILING, T. DOYLE RE PRESS ISSUES
(1.1); REVIEW PETITIONS AND DRAFT ORDERS FOR
CAYMAN FILING (1.2); REVIEW, REVISE AND FINALIZE
FIRST DAY ADMINISTRATIVE PLEADINGS (3.8);
REVIEW AND REVISE FACTUAL DECLARATION IN
SUPPORT OF FIRST DAY PLEADINGS (.9); TELEPHONE
CONFERENCE WITH CAYMAN COUNSEL RE
PROCEEDING (1.0); REVIEW AND REVISE NOTICE
PROCEDURES AND CASE MANAGEMENT ORDERS
(1.0).

- 12.90 KELSEY, MATTHEW K COORDINATE WITH H. THOMPSON AND A. DOSHI OF ARCAPITA REGARDING PETITIONS AND FILING AND ATTEND TO FILING PETITIONS (.9); CALLS WITH LINKLATERS AND MOURANT REGARDING CHAPTER 11 FILING AND CAYMAN PROCEEDING (.7); CALLS WITH ZOLFO COOPER AND MOURANT REGARDING PROPOSED CAYMAN ORDER AND PROTOCOLS (.6); REVIEW AND REVISE FIRST DAY PLEADINGS AND COORDINATE WITH A. DOSHI OF ARCAPITA REGARDING SAME (5.9); CORRESPONDENCE WITH R. MORRISSEY OF THE U.S. TRUSTEE'S OFFICE REGARDING FILING (.2); TELEPHONE CALLS WITH CHAMBERS REGARDING CASE AND ISSUES (.6); CORRESPONDENCE WITH V. GENNA REGARDING FILING AND CLAIMS AGENT (.3); REVIEW PRESS RELEASE AND Q&A AND CONFERENCE WITH ARCAPITA REGARDING CREDITOR INQUIRIES (.8); CONFERENCE WITH M. ROSENTHAL AND MOURANT REGARDING OUTCOME OF CAYMAN PROCEEDING (.5); CALLS WITH J. WEISS AND M. CUMMINS REGARDING FILING LOGISTICS AND ISSUES (.8); COORDINATE WITH J. DEBARTOLO REGARDING FILING AND NOTICING PLEADINGS (.4); CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING NOTICING FIRST DAY HEARING AND WEBSITE FOR DOCKET AND PRESS RELEASE (.5); CORRESPONDENCE WITH J. TRINKLEIN REGARDING ISSUES RELATING TO CAPITAL STRUCTURE (.4); CONFERENCE WITH J. WEISS AND M. CUMMINS REGARDING CASH MANAGEMENT SYSTEM ISSUES (.3).
- 1.00 LIU, SERENA G REVISE MOTION EXTENDING TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS AND NOTICE OF COMMENCEMENT.
- 3.20 CHATTERJEE, AYESHA REVIEW FIRST DAY MOTIONS BEFORE FILING (.2); DRAFT AND REVISE NOTICE AND PROCEDURES MOTION TO CONFORM PROCEDURES WITH PRIOR CASES HANDLED BY JUDGE LANE (3).

- 11.10 CONTRERAS, JENNIFER M MAKE FINAL REVISIONS TO TOP 50 AND BOARD RESOLUTIONS (1.2); COORDINATE FILINGS OF PETITIONS (.9); CIRCULATE EMAILS TO TEAM RE STATUS OF FILINGS (.5); PREPARE DOCUMENTS TO BE DELIVERED TO COURT (2.3); TEAM MEETINGS RE WORKSTREAMS (2.7); TRAVEL TO AND FROM BANKRUPTCY COURT (WORKING TRAVEL TIME) (1.7); CONFERENCE CALL WITH K. PETRIANO AT GCG (.5); COORDINATE SERVICE ITEMS WITH GCG (.6); EMAILS WITH J. DEBARTOLO RE STATUS OF ELECTRONIC FILINGS (.4); CALLS WITH J. DEBARTOLO RE SAME (.3).
- 6.50 CUMMINS, MEGAN L COMPLETE DRAFT OF THOMPSON DECLARATION AND COORDINATE FILING OF SAME, INCLUDING NUMEROUS TURNS OF THE DOCUMENT BASED UPON INTERNAL REVISIONS (4); CONFERENCE WITH CAYMAN COUNSEL REGARDING STATUS OF CAYMAN PROCEEDINGS (.5); REVIEW EXHIBIT A THERETO (2).
- 1.50 CUMMINS, MEGAN L REVIEW AND REVISE NOTICE AND PROCEDURES MOTION.
- 0.90 CUMMINS, MEGAN L CONFER WITH M. KELSEY REGARDING BANKRUPTCY COURT SCHEDULE AND STRATEGY FOR PLANNING EARLY HEARINGS (.4); CONFER WITH CHAMBERS REGARDING FIRST DAY HEARING AND PLEADINGS (.5).
- 2.00 CUMMINS, MEGAN L REVIEW PETITIONS AND FINALIZE FOR FILING (1); COORDINATE COMMENCEMENT OF PROCEEDINGS (1).
- 0.50 CUMMINS, MEGAN L REVIEW CORRESPONDENCE FROM CENTRAL BANK OF BAHRAIN REGARDING CHAPTER 11 PROTECTION; REVIEW CORRESPONDENCE FROM EUROVILLE REGARDING ENFORCEMENT OF REMEDIES.
- 1.50 CUMMINS, MEGAN L REVIEW AND REVISE "BACKGROUND SECTION" FOR ALL MOTIONS.

12.30 DEBARTOLO, JAMES D

PREPARE, FINALIZE AND FILE PETITIONS FOR BANKRUPTCY (1.4); DISCUSSIONS WITH TEAM RE PLANNING AND PREPARING FOR FIRST DAY HEARING AND IMMEDIATE ISSUES RE FILING FIRST DAY MOTIONS (.8); COORDINATE BINDERS OF ALL PETITIONS TO BE SENT TO COURT (.8); FILE MOTION FOR JOINT ADMINISTRATION IN ALL BANKRUPTCY CASES (.8); QUALITY CONTROL ON SCHEDULES AND STATEMENTS MOTION (.7); FILE SAME (.6); EMAILS WITH A. DOSHI OF ARCAPITA AND M. KELSEY RE PRECEDENT FOR EMPLOYEE WAGE MOTION AND INSURANCE MOTION (.2); PULL PRECEDENT FOR SAME (.5); VOLUMINOUS EMAIL TRAFFIC RE FILING STATUS AND STATUS OF FIRST DAY MOTIONS (.5); REVIEW AND FILE AUTOMATIC STAY MOTION PER REQUEST OF M. KELSEY (.7); FILE RULE 2015.3 REPORTS MOTION (.5); REPEATED CORRESPONDANCE WITH M. CUMMINS RE FIRST DAY DECLARATION AND EXHIBITS THERETO (.4); EMAILS WITH GDC TEAM, CLIENT AND FINANCIAL ADVISORS RE FILINGS AND STATUS (.3); EMAILS WITH GCG RE SERVICE OF FILINGS AND STATUS (.2); EMAILS WITH J. TRINKLEIN AND S. ALMOTAWA RE PETITIONS (.3); FORMAT FIRST DAY DECLARATION INDICATING EXHIBIT A TO BE FILED AT A LATER DATE (.4); FILE FIRST DAY DECLARATION (.5); CALL WITH M. CUMMINS RE PREPARATIONS FOR BINDERS TO COURT AND US TRUSTEE (.2); FILE NOTICE OF COMMENCEMENT (.3); FILE NOTICE AND PROCEDURES MOTION (.5); COORDINATE BINDERS OF ALL FIRST DAY FILINGS (1.7).

03/20/12

6.00 ROSENTHAL, MICHAEL A

MEETING WITH H. THOMPSON, M. KARLAN, J. TRINKLEIN, A. ROGERS REGARDING PREPARATION FOR FIRST DAY HEARING (1.8); PREPARE FOR FIRST DAY HEARING (1.4); TELEPHONE WITH S. VARNER REGARDING TURNAROUND TEAM (.3); TELEPHONE WITH S. KAROTKIN REGARDING DK (.2); PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND LINKS REGARDING ROLE OF COMMITTEE (1.2); EMAILS REGARDING RESULTS OF CAYMAN HEARING (.4); REVIEW FINAL CAYMAN ORDER (.3); REVIEW AND COMMENT ON CASH MANAGEMENT MOTION (.4)

3.70 TRINKLEIN, JEFFREY

ATTEND SESSION WITH M. ROSENTHAL, M. KARLAN, AND M. THOMPSON TO PREPARE THOMPSON FOR FIRST DAY TESTIMONY.

- 6.70 WEISS, JANET M CONFERENCE CALL WITH ADVISORS TO PREPARE FOR COCOM CALL (1.0); CALL WITH COCOM (1.0); REVIEW ISSUES RE COMMITTEES (.5); REVIEW ISSUES RE FIRST DAY HEARING (1.1); MEET WITH H. THOMPSON AND ART ROGERS FROM ARCAPITA RE FIRST DAY HEARING (1.6); CALL WITH ALSTON & BIRD AND W. THOMAS RE BANKRUPTCY EFFECT ON VENTURE CAPITAL BUSINESS (.8); CALL WITH COUNSEL TO COCOM AND PWC (.7).
- 10.80 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING PUBLIC RELATIONS ISSUES (.6); MEET WITH GIBSON DUNN BANKRUPTCY TEAM REGARDING FIRST DAY HEARING PREPARATION (.5); CALL WITH A. DOSHI OF ARCAPITA REGARDING EMPLOYEE WAGES, CREDITORS, AND INSURANCE PROGRAMS (.5); CALL WITH J. BECK OF ARCAPITA REGARDING EMPLOYEE ISSUES (.3); CONFERENCE WITH M. CUMMINS REGARDING ADDITIONAL PLEADINGS, LETTERS TO CREDITORS, AND RETENTION APPLICATIONS (.4); CALLS WITH CHAMBERS REGARDING FIRST DAY PLEADINGS AND HEARING (.3); TELEPHONE CALLS WITH R. MORRISSEY REGARDING FIRST DAY HEARING AND CASH MANAGEMENT MOTION (.5); CONFERENCES WITH J. WEISS AND M. CUMMINS REGARDING CASH MANAGEMENT MOTIONS AND ISSUES AND REVIEW PLEADING (1.6); DRAFT HEARING SCRIPT AND PREPARE FOR FIRST DAY HEARING (3.4); CALLS WITH VARIOUS PROFESSIONALS REGARDING FIRST DAY HEARING AND FILING ISSUES (1.2); REVIEW ORDER FROM CAYMAN COURT (.6); ATTENTION TO ISSUES RELATING TO PROTOCOL (.4); COORDINATE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING MATERIALS FOR FIRST DAY HEARING (.5).
- 3.10 GRAVES, JEREMY L CONFERENCE WITH M. KELSEY REGARDING SCRIPT FOR FIRST DAY HEARING; RESEARCH RELATED TO JURISDICTION ISSUES (3.1).
- 0.70 LIU, SERENA G DRAFT COMFORT LETTER FOR CRITICAL VENDOR.
- 2.00 CHATTERJEE, AYESHA REVISE MEMORANDUM ON BILLING PRACTICES AFTER CHAPTER 11 FILING TO SHARE WITH OTHER PROFESSIONALS (.5); ANALYZE AND SUMMARIZE CASE INFORMATION AND EMAIL DISCUSSIONS ON FILING IN TWO JURISDICTIONS IN PREPARATION FOR HEARING ON FIRST DAY MOTIONS (1.5).

- 11.50 CONTRERAS, JENNIFER M QUALITY CHECK ITEMS TO BE DELIVERED TO JUDGE LANE AND US TRUSTEE (2.5); PREPARE LETTER TO JUDGE (.6); EMAILS TO M. KELSEY RE SAME (.2); TEAM MEETINGS RE PREPARATION FOR FIRST DAY HEARING (1.2); LOCATE JURISDICTION MEMORANDUM, RETRIEVE CASES (1.8); COORDINATE FILING OF CASH MANAGEMENT MOTION AND EXHIBIT A TO FIRST DAY DECLARATION (2.5); DRAFT AMENDED NOTICE OF COMMENCEMENT (1.1); ELECTRONICALLY FILE ITEMS IN COORDINATION WITH J. DEBARTOLO (.9); CALL WITH GCG (.3); FOLLOW-UP EMAILS WITH GCG (.4).
- 7.10 CUMMINS, MEGAN L PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING FIRST DAY HEARING PREPARATION (1); PREPARE FOR AND PARTICIPATE IN CALL WITH CHAMBERS REGARDING FIRST DAY HEARING PREPARATION (.5); REVIEW PRESS COVERAGE OF THE CHAPTER 11 FILINGS (.5); REVIEW AND REVISE EXHIBIT "A" TO THE THOMPSON DECLARATION (2); MEET WITH H. THOMPSON, A. ROGERS AND INTERNAL TEAM REGARDING FIRST DAY HEARING PREPARATION AND RELATED ITEMS (1.5). REVIEW CORRESPONDENCE REGARDING "CO-COMM" (.4); CORRESPOND WITH S. LIU REGARDING PREPARATION OF COMFORT LETTER AND REVIEW DRAFT OF SAME (1.2).
- 0.50 CUMMINS, MEGAN L CORRESPOND WITH S. LIU AND A. CHATTERJEE REGARDING DRAFTING OF INSURANCE MOTION AND WAGE MOTION.

- 9.90 DEBARTOLO, JAMES D FINALIZE FIRST DAY HEARING BINDERS AND COORDINATE DELIVERY TO COURT (1.0); DRAFT CRITICAL DATES CALENDAR AND CIRCULATE TO TEAM (.8); PREPARE ADDITIONAL HEARING MATERIALS IN PREPARATION FOR FIRST DAY HEARING (.8); RESEARCH THE TERM AFFILIATE PURSUANT TO THE BANKRUPTCY CODE AND EMAILS WITH TEAM RE SAME (.6); PULL AND CIRCULATE PRECEDENT FOR SECOND DAY MOTIONS TO A. DOSHI AT ARCAPITA (.4); EMAILS WITH A. SVOYSKIY AT ROTHSCHILD RE FILED PLEADINGS (.3); CORRESPOND WITH COURT AND M. KELSEY RE UPDATING DOCKET PDF (.3); REVISE WORKING GROUP LIST PURSUANT TO EMAILS WITH M. ROSENTHAL (.5); INTERFACE WITH CLIENT AND TEAM RE PLEADINGS AND OTHER PREPARATION DOCUMENTS FOR TEAM MEETINGS (1.4); FORMAT BANK ACCOUNTS EXHIBIT TO CASH MANAGEMENT MOTION (.4); PULL UNPUBLISHED ORDERS FOR FIRST DAY MOTIONS AND PREPARE SAME FOR COURT (1.2); FORMAT REVISED EXHIBIT A TO FIRST DAY DECLARATION (.3); QUALITY CHECK CASH MANAGEMENT MOTION FOR FILING (.8); FILE CASH MANAGEMENT MOTION (.7); EMAILS WITH GCG RE SERVICE OF ALL FILINGS (.4).
- 03/21/12
6.00 KARLAN, MITCHELL A PREPARATION FOR AN ATTENDANCE AT FIRST DAY HEARING.
- 8.40 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN FIRST DAY HEARING (6.7); EMAIL AND TELEPHONE WITH S. DICKSON REGARDING REPORT OF FIRST DAY HEARING (.3); REVIEW LETTER FROM APPLEBY REGARDING EUROVILLE (.2); TELEPHONE WITH S. VARNER REGARDING TURNAROUND EXPERT (.2); EMAIL REPORT TO CLIENT AND LINKLATERS ON HEARING OUTCOME (.2); TELEPHONE WITH S. KAROTKIN REGARDING HEARING (.2); TELEPHONE WITH M. KARLAN REGARDING FIRST DAY HEARING (.2); TELEPHONE WITH CLIFFORD CHANCE LAWYER REGARDING COMMITTEE (.2); EMAILS REGARDING COMMITTEE REPRESENTATION (.2)
- 1.40 TRINKLEIN, JEFFREY TRAVEL TO HEARING WITH CLIENT (WORKING TRAVEL TIME) (1.0); RETURN FROM HEARING WITH M. KELSEY (.4).

- 3.90 TRINKLEIN, JEFFREY DISCUSS CASE WITH A. ABDUAMLIK AT ARCAPITA (.5);
SUMMARIZE CALL WITH A. ABDUMALIK FOR M.
ROSENTHAL (.03); ATTEND FIRST DAY HEARINGS
(2.8); DISCUSS SCHEDULING WITH A. ROGERS FOR
MEETING ON FINANCES (.1); NOTE TO M. KARLAN
REGARDING COMMUNICATIONS (.1); REACH OUT TO
CEO (.1).
- 6.50 WEISS, JANET M REPRESENT ARCAPITA AT FIRST DAY HEARING (3.2);
DRAFT SUMMARY OF FIRST HEARINGS FOR BOARD
AND STRATEGY FOR NEXT HEARING (2.2); REVIEW
AND REVISE PROPOSED COMFORT STAY ORDER
AND REVIEW ISSUES RE SAME (1.1).
- 10.80 KELSEY, MATTHEW K PREPARE FOR FIRST DAY HEARING AND
PARTICIPATE AT FIRST DAY HEARING (10.2); REVIEW
REVISED FIRST DAY ORDERS AND CONFERENCES
WITH M. ROSENTHAL AND M. CUMMINS REGARDING
SAME (.6).
- 5.80 LIU, SERENA G REVISE COMFORT LETTER WITH J. WEISSER (1.1);
PREPARE FOR AND ATTEND HEARING REGARDING
FIRST DAY MOTIONS (4.7).
- 2.30 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND FIRST DAY HEARING.
- 4.00 ALMOTAWA, SAUD M ATTENDING FIRST DAY COURT HEARING.
- 3.00 ALMOTAWA, SAUD M REVIEW FIRST DAY PLEADINGS.
- 7.50 CONTRERAS, JENNIFER M REVIEW EMAIL TRAFFIC RE NEXT STEPS (.9);
COORDINATE OUTLOOK CALENDAR UPDATES (.8);
PREPARE FOR AND ATTEND FIRST-DAY HEARING
(5.8).
- 7.50 CUMMINS, MEGAN L PREPARE FOR AND ATTEND FIRST DAY HEARING.
- 0.70 CUMMINS, MEGAN L REVISE JOINT ADMINISTRATION ORDER AND NOTICE
AND PROCEDURES ORDER AND CIRCULATE TO
INTERNAL PARTIES AND KASOWITZ AND WEIL FOR
REVIEW.

- 8.40 DEBARTOLO, JAMES D UPDATE WORKING GROUP LIST WITH NEW ROTHSCHILD CONTACTS (.3); PREPARE HEARING MATERIALS FOR FIRST DAY HEARING (2.7); EMAILS WITH S. AL-MOTAWA RE PLEADINGS PREVIOUSLY SUBMITTED TO THE COURT (.4); PREPARE HEARING BINDERS FOR S. AL-MOTAWA (1.1); FILE SUPPLEMENT TO EXHIBIT A (.6); CREATE DISK OF PROPOSED ORDERS FOR ENTRY WITH COURT (.8); ATTEND HEARING ON FIRST DAY MOTIONS (2.5).
- 03/22/12
3.10 MILLET, CRAIG H REVIEW FILINGS, DOCKETS AND INFO RE DEBTOR AND EMAIL WITH M. ROSENTHAL RE ISSUES WITH CAYMAN LIQUIDATION FILING (2.1); CONFERENCE WITH M. ROSENTHAL RE STRATEGY AND BACKGROUND (.2); PARTICIPATE IN CONFERENCE CALL WITH CAYMAN PROVISIONAL LIQUIDATOR RE CASE BACKGROUND (.8).
- 4.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH CLIENT, ZOLFO COOPER AND MOURANT REGARDING PROTOCOL (1); TELEPHONE WITH C. MILLET REGARDING PROTOCOL (.3); EMAIL TO S. APPELL REGARDING COORDINATION WITH PL (.2); MEETING WITH M. KELSEY REGARDING ADDITIONAL FIRST DAYS (.3); EMAILS WITH TURNAROUND FIRMS REGARDING PRESENTATIONS (.6); TELEPHONE WITH S. VARNER (.3); TELEPHONE WITH M. KATZENSTEIN (.3); TELEPHONE WITH L. DONAHUE (.3); REVISE SCOPE OF SERVICES FOR TURNAROUND FIRM (.2); REVIEW IMPACT OF FILING ON LICENSE (.3); NUMEROUS AND VARIED EMAILS REGARDING CASE WITH ADDITIONAL PARTIES (.8)
- 0.30 TRINKLEIN, JEFFREY NOTES TO M. KELSEY REGARDING STATUS OF MOTIONS AND TIMING OF INVESTMENT PROTOCOLS (.3).

- 9.50 WEISS, JANET M PREPARE FOR CALL CO-COM CREDITORS (.5); CALL WITH LINKLATERS, CLIENTS AND ROTHSCHILD RE NEGOTIATIONS WITH CO-COM (1.0); CALL WITH CO-COM MEMBERS RE ISSUES FOR CASE (1.2); DEVELOP RESPONSE TO REQUESTS BY CO-COM CREDITORS (.8); CONFERENCE WITH LINKLATERS AND ROTHSCHILD RE CO-COM ISSUES (.6); DEVELOP A RESPONSE TO CO-COM ISSUES (.9); CALL WITH T. DOYLE AND FTI RE PRESS RE CHAPTER 11 FILING AND FIRST DAY HEARINGS (1.1); REVIEW ISSUES RE CASH FLOW AND FUNDING OPERATIONS (.7); REVIEW ISSUES RAISED BY CO-COM (1.2); CONFERENCE CALL WITH ROTHSCHILD RE SCOPE OF SERVICE FOR TURN AROUND FIRM (.7); REVIEW ISSUES RE TURN AROUND FIRM RESPONSIBILITIES (.8).
- 4.90 WILLIAMS, MATTHEW J MEETING WITH M. ROSENTHAL AND LINKLATERS REGARDING VERIDIAN LICENSE AND OTHER WORK STREAMS (1.4); FOLLOW UP ON VERIDIAN LICENSE AGREEMENT ISSUES AND ENFORCEABILITY OF LICENSE (3.5)
- 5.50 KELSEY, MATTHEW K PARTICIPATE IN MEETING WITH SENIOR MANAGEMENT OF ARCAPITA AND ROTHSCHILD REGARDING FILING AND NEXT STEPS (.8); CALLS WITH CHAMBERS REGARDING HEARING AND ISSUES (.4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.3); CONFERENCE WITH M. CUMMINS REGARDING NOTICE PROCEDURES, CASE MANAGEMENT ORDER, AND FILINGS (.5); PREPARE COMPREHENSIVE WORKSTREAMS MEMORANDUM AND NEAR TERM CHAPTER 11 ISSUES AND CIRCULATE TO GDC TEAM AND SENIOR MANAGEMENT (1.7); COORDINATE WITH J. TRINKLEIN AND S. ALMOTAWA REGARDING ANALYSIS OF CREDIT DOCUMENTS (.4); CALLS WITH CREDITORS REGARDING CHAPTER 11 CASES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING FINANCIAL ADVISORY SERVICES AND PITCHES (.3); REVIEW PROPOSED FORMS OF ORDER AND CONFERENCE WITH M. CUMMINS REGARDING SAME (.4).
- 0.30 WEISSER, JOSHUA CALL WITH CLIENT REGARDING CASE ADMINISTRATION ISSUES

- 0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM M. KELSEY AND VARIOUS ATTACHED MATERIALS RE CASE BACKGROUND, SIGNIFICANT DEADLINES AND GENERAL PREPARATION FOR WORKING ON ARCAPITA BANKRUPTCY CASE (.2).
- 0.50 LIU, SERENA G DRAFT LITIGATION HOLD NOTICE.
- 2.80 CHATTERJEE, AYESHA UPDATE AND REVISE DRAFT INSURANCE MOTION (1.8); REVIEW AND UPDATE TASK LIST TO MANAGE CASE PRIORITIES (0.2); CREATE LIST OF ACTION ITEMS FOR CLIENT ARISING FROM INTERIM ORDERS ENTERED AFTER FIRST DAY HEARING (0.8).
- 4.70 CONTRERAS, JENNIFER M ADDRESS POST-HEARING HOUSEKEEPING ITEMS (1.2); COORDINATE TELEPRESENCE/VIDEO CONFERENCING PRESENTATION FOR FTI (.8); FOLLOW-UP EMAILS WITH M. ROSENTHAL AND FTI (.6); CALL WITH GCG RE MASTER SERVICE LIST PARTIES AND SERVICE OF FIRST-DAY ORDERS (.8); REVIEW GCG WEBSITE FOR CORRECT CASE INFO/DOCKET ENTRIES (.8); FORWARD REQUESTED ORDER INFORMATION TO M.CUMMINS (.2); CALL WITH M. CUMMINS RE NOTICE PROVISIONS (.3).
- 3.40 CUMMINS, MEGAN L FINALIZE ALL PROPOSED FORMS OF ORDER FOR FIRST DAY HEARINGS AND CIRCULATE SAME TO BANKRUPTCY COURT (1.2); DRAFT "WORKS IN PROGRESS" FILE (2.2); REVIEW AND REVISE COMFORT LETTER AND CIRCULATE SAME TO A. DOSHI (1).
- 4.90 DEBARTOLO, JAMES D FORMAT EXHIBIT A TO THE AUTOMATIC STAY ORDER AND SEND TO M. CUMMINS (.5); REVIEW NOTICE AND PROCEDURE MOTION AND LOCAL RULES RE UPDATES CRITICAL DATES CALENDAR (.8); UPDATE CRITICAL DATES CALENDAR (.7); CORRESPOND WITH M. CUMMINS RE SHELL NOTICE OF HEARING (.4); EMAILS WITH J. WEISS AND C. MILLET RE STATUS AND PLEADINGS FILED (.5); CIRCULATE PRECEDENT FOR FOREIGN CREDITORS MOTION TO S. LIEU (.6); UPDATE CONTACT LIST WITH ZOLFO COOPER CONTACTS (.7); DISCUSS EXHIBITS TO INSURANCE MOTION WITH A. CHATTERJEE (.2); PULL AND FORWARD PRECEDENT RE SAME (.5).

03/23/12

- 0.90 MILLET, CRAIG H PREPARE FOR MEETING WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY, REVIEW AND ANALYZE COMPANY INFORMATION RE STRUCTURE AND DEBT (.9).
- 6.30 ROSENTHAL, MICHAEL A TELEPHONE WITH S. APPELL REGARDING INTERFACE WITH PL (.4); EMAILS WITH SIDLEY & AUSTIN REGARDING OBJECTION DEADLINE TO CASH MANAGEMENT (.3); PARTICIPATE IN CONFERENCE CALL INTERVIEWS OF TURNAROUND FIRMS (3); PARTICIPATE IN CONFERENCE CALL WITH CLIENT REGARDING SELECTION OF TURNAROUND FIRM (.5); TELEPHONE WITH TURNAROUND CONSULTANTS RE RESULTS OF PROCESS (.5); TELEPHONE WITH L. HIRSCH REGARDING ENGAGEMENT LETTER, COMMENCING ENGAGEMENT AND FEES (.5); TELEPHONE WITH D. EHRMANN REGARDING FUNDING ISSUES (.2); TELEPHONE WITH R. MORISSEY REGARDING UST RELATED ISSUES (.6); INTERNAL MEETING REGARDING OPEN ITEMS LIST (.3)
- 0.40 TRINKLEIN, JEFFREY REVIEW NOTE FROM ROSENTHAL AND SEND UPDATE TO H. THOMPSON (0.1).
- 9.70 WEISS, JANET M REVIEW OPERATIONAL RESTRICTIONS DUE TO BANKRUPTCY FILING (1.4); INTERVIEW FTI, ALVAREZ & MARSAL AND ALIX PARTNERS FOR RESTRUCTURING PROFESSIONAL ROLE (3.0); REVIEW ISSUES RE BUDGETS AND ACCOUNTING FOR MARCH 29 HEARING (.8); MEETING WITH M. KELSEY AND OTHERS RE ALL OPEN ISSUES AND RESPONSIBILITIES (1.8); REVISE MEMO RE ACTION ITEMS FOR COMPANY RESULTING FROM ORDERS (2.7).
- 2.20 KELSEY, MATTHEW K TEAM MEETING REGARDING UPCOMING ISSUES AND RESEARCH PROJECTS (1.0); MEET WITH S. ALMOTAWA REGARDING SYNDICATED FACILITY AND ANALYSIS (.5); CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING SECOND FIRST DAY HEARING AND ISSUES (.4); REVIEW CORRESPONDENCE FROM COUNSEL TO THE PROVISIONAL LIQUIDATOR AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.3).

- 1.20 LIU, SERENA G CONFER WITH TEAM REGARDING UPCOMING DEADLINES AND ALLOCATING RESPONSIBILITY FOR MOTIONS AND RELATED TASKS.
- 1.00 KIM, BRIAN J TEAM MEETING RE: TASKS IN CHAPTER 11 PROCEEDINGS.
- 5.20 CHATTERJEE, AYESHA PREPARE FOR AND MEET WITH M. KELSEY, M. CUMMINS, M. ROSENTHAL, J. WEISS, B. KIM, M. WILLIAMS, S. LIU, J. CONTRERAS, AND J. DEBARTOLO TO DISCUSS STATUS OF MOTIONS, PRIORITIES GOING FORWARD, AND FACTS TO CONFIRM WITH CLIENT (1); PREPARE FOR AND CALL WITH A. DOSHI, M. KELSEY AND M. CUMMINS ON INSURANCE MOTION, EMPLOYEE WAGE MOTION, AND FOREIGN AND CRITICAL VENDORS MOTION (1.3); ANALYZE CLIENT'S LIST OF PREPETITION CLAIMS TO FIND THOSE THAT WERE APPROPRIATE TO INCLUDE IN FOREIGN AND CRITICAL VENDORS MOTION AND DRAFT EMAIL REGARDING THE SAME TO THE CLIENT (1.2); REVISE AND DRAFT INSURANCE MOTION WITH ADDITIONAL INFORMATION FROM CLIENT (.7); REVISE AND COMPLETE SUMMARY OF FIRST DAY INTERIM ORDERS FOR CLIENT (1).
- 4.90 CONTRERAS, JENNIFER M COORDINATE ADDITIONAL ITEMS FOR FTI PRESENTATION (1.3); REVIEW EMAILS RE WIP (.4); UPDATE AND CIRCULATE SAME (.6); PREPARE FOR WORKSTREAM MEETING (.9); REVIEW CONFLICTS RECEIVED AND UPDATE DISCLOSURES (1.7).
- 2.00 CUMMINS, MEGAN L PREPARE FOR AND PARTICIPATE IN TEAM MEETING REGARDING TASK LIST AND OPEN ISSUES.
- 3.10 DEBARTOLO, JAMES D EMAILS WITH M. WILLIAMS RE FIRST DAY DOCUMENTS (.2); PREPARE FOR TEAM MEETING RE WIP AND CALENDAR (.7); EMAILS WITH TEAM RE UPDATES TO WORKING GROUP LIST (.2); REVIEW PRECEDENT OF INSURANCE MOTION EXHIBITS AND UPDATE A. CHATTERJEE RE SAME (.6); PULL AND CIRCULATE AUTOMATIC STAY ORDER TO TEAM (.3); TEAM MEETING RE STATUS AND PREPARATIONS GOING FORWARD (1.1).

03/24/12

6.20 ROSENTHAL, MICHAEL A PREPARE EMAIL TO CBB REGARDING BANK ACCOUNT ISSUES (.4); EMAIL TO H. THOMPSON AND OTHERS REGARDING BUDGET ISSUES (.3); REVIEW STRUCTURE CHART FROM A. ROGERS (1.2); REVIEW PROPOSED A&M ENGAGEMENT LETTER AND EMAILS WITH L. HIRSCH REGARDING SAME (.8); EMAIL TO AND FROM CLIENTS REGARDING A&M ENGAGEMENT LETTER AND FEE PROPOSAL (.4); REVIEW A&M DILIGENCE LIST (.6); TELEPHONE WITH R. GOOD REGARDING OPEN ISSUES (.2); REVIEW AND REVISE PROPOSED MOODY'S PUBLICATION (.6); EMAILS WITH H. THOMPSON REGARDING PURCHASES OF DEBT (.4); EMAILS WITH E. SCARAZZO AND V. RUIZ REGARDING CONFIDENTIALITY AGREEMENTS (.3); EMAILS REGARDING PRESENTATION TO UST (.3); EMAILS REGARDING PAYMENT OF HQ LEASE (.2); EMAIL WITH H. THOMPSON REGARDING RESPONSE TO EUROVILLE LETTER (.2); EMAILS REGARDING STATUS OF CASH TRANSFERS (.3)

1.40 KELSEY, MATTHEW K ATTENTION TO ISSUES RELATING TO EMPLOYEE WAGE MOTION, INSURANCE MOTION, FOREIGN CREDITOR ISSUES, AND CORRESPONDENCE WITH CBB.

0.40 CHATTERJEE, AYESHA READ AND RESPOND TO EMAILS REGARDING FOREIGN VENDORS MOTION AND DECLARATION SUPPORTING MOTIONS.

03/25/12

1.50 MILLET, CRAIG H PREPARE FOR MEETING WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY, REVIEW AND ANALYZE COMPANY INFORMATION RE STRUCTURE AND DEBT (1.5).

- 7.80 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH AND A&M TEAM REGARDING DILIGENCE (.4); EMAIL TO AND FROM L. HIRSH REGARDING ORGANIZATIONAL STRUCTURE (.3); REVISE MEMO TO CBB ON SETOFF AND BAHRAIN ADMINISTRATION (2.4); EMAILS TO AND FROM LINKS REGARDING BAHRAIN ADMINISTRATION (.6); REVIEW AND REVISE BANKRUPTCY MEMO FOR CBB (.8); REVIEW FIRST DAY PLEADINGS TO BE FILED (1.6); REVIEW LUSAIL STRUCTURE CHART FROM ART ROGERS (.6); EMAILS REGARDING DIRECTORS' REMUNERATION AS FIRST DAY (.4); TELEPHONE WITH J. GRAVES REGARDING REVISIONS TO BAHRAIN ADMINISTRATION MEMO (.2); EMAILS TO H. THOMPSON AND OTHERS REGARDING [REDACTED] [REDACTED] (.3); REVIEW LIST TO CBB OF PUBLIC DISCLOSURES FOR UPCOMING HEARING (.2)
- 1.20 KELSEY, MATTHEW K REVIEW DECLARATION OF H. THOMPSON FOR NEW FIRST DAY PLEADINGS AND COORDINATE WITH TEAM REGARDING EDITS TO SAME (.5); CORRESPONDENCE WITH J. WEISS REGARDING FIRST DAY PLEADINGS AND FILING DEADLINES (.2); REVIEW MEMORANDUM REGARDING VARIOUS ISSUES FOR COMPANY (.3); REVIEW CORRESPONDENCE RELATING TO PROTOCOL WITH PROVISIONAL LIQUIDATORS (.2).
- 0.20 LIU, SERENA G TELECONFERENCE WITH M. KARLAN REGARDING DISTRIBUTION LITIGATION HOLD NOTICE.
- 0.80 LIU, SERENA G REVISE H. THOMPSON DECLARATION IN SUPPORT OF SECOND DAY FILINGS.
- 7.00 CHATTERJEE, AYESHA REVIEW AND REVISE DECLARATION TO BE FILED WITH ADDITIONAL MOTIONS (.5); REVIEW UPDATE AND FINALIZE INSURANCE MOTION (2); TELEPHONE AND EMAIL CONVERSATION WITH A. DOSHI REGARDING INFORMATION FOR INSURANCE MOTION (.8); DRAFT, REVISE AND FINALIZE MEMO FOR THE CENTRAL BANK OF BAHRAIN EXPLAINING CHAPTER 11 BANKRUPTCY PROCESS (3.7).
- 1.50 CONTRERAS, JENNIFER M COORDINATE SCHEDULING FOR A. RODGERS PRESENTATION PER M. ROSENTHAL (.9); MULTIPLE FOLLOW-UP EMAILS RE SAME (.6).

03/26/12

0.50	KARLAN, MITCHELL A	TELEPHONE CONFERENCE WITH CLIENT RE: LITIGATION HOLD.
5.50	MILLET, CRAIG H	REVIEW CASE BACKGROUND, FILINGS, PREPARE FOR MEETINGS WITH THE PROVISIONAL LIQUIDATOR AND EMAILS RE SAME.
2.00	ROSENTHAL, MICHAEL A	REVIEW ADDITIONAL FIRST DAY PLEADING (1.6); TELEPHONE WITH ZOLFO COOPER REGARDING STRUCTURE MEETING (.2); EMAIL TO R. MORISSEY REGARDING MEETING WITH FINANCIAL ANALYST (.2)
2.70	TRINKLEIN, JEFFREY	PARTICIPATE IN DESCRIPTION OF ARCAPITA; INVESTMENT STRUCTURE TO ROTHSCHILDS, ALVAREZ ALONG WITH A. ROGERS (2.4); PREPARE MATERIALS FOR MEETING (0.1); PREPARE MATERIALS FOR A. ROGERS SIGNATURE (.2).
2.80	KELSEY, MATTHEW K	FINALIZE EMPLOYEE WAGE, CRITICAL VENDOR AND INSURANCE MOTIONS AND PREPARE FOR FILING (2.3); REVIEW AND REVISE DRAFT DECLARATION FROM H. THOMPSON IN SUPPORT OF THE MOTION (.5).
0.20	WEISSER, JOSHUA	CONFERENCE WITH INTERNAL TEAM REGARDING CASE MANAGEMENT ISSUES
0.40	LIU, SERENA G	TELECONFERENCE WITH M. KARLAN, A. DOSHI, AND A. JUMA REGARDING LITIGATION HOLD NOTICE.
0.70	CHATTERJEE, AYESHA	REVIEW AND FINALIZE INSURANCE MOTION FOR FILING.
6.00	CONTRERAS, JENNIFER M	FORMAT ARCAPITA DOCUMENTS FOR E-FILING (.9); EMAILS WITH TEAM RE FILINGS OF CRITICAL VENDORS, INSURANCE, AND GCG MOTIONS (.6); WORK WITH J. DEBARTOLO TO ELECTRONICALLY FILE ALL MOTIONS (1.1); COORDINATE PRESENTATION ROOMS FOR A. RODGERS AND M. ROSENTHAL (1.5); MULTIPLE FOLLOW-UP EMAILS RE SAME (.6); PREPARE NOTICE OF AGENDA FOR NEXT HEARING (.8); REVIEW MSL (.3); EMAILS TO GCG RE UPDATES TO SAME AND SERVICE (.2).

- 4.60 DEBARTOLO, JAMES D REVIEW AND PREPARE CRITICAL VENDOR MOTION, INSURANCE MOTION, MOTIONS TO RETAIN GCG, AND EMPLOYEE WAGE MOTION FOR FILING (1.3); REVIEW LOCAL RULES RE NOTICE AND OBJECTION DEADLINES (.4); DISCUSS SAME WITH J. WEISSER (.1); FILE INSURANCE MOTION (.6); FILE GCG RETENTION APPLICATION (.5); COORDINATE SERVICE OF FILED MOTIONS WITH GCG (.3); PREPARE HEARING BINDERS OF ALL MOTIONS TO BE HEARD AT SECOND DAY HEARING (1.1); ARRANGE FOR COURTESY COPIES OF BINDERS TO BE SENT TO CHAMBERS (.2); MEET A. ROGERS FOR SIGNATURE TO LETTER REGARDING FILING (.1).
- 03/27/12
0.20 KARLAN, MITCHELL A EMAILS RE: LITIGATION HOLD.
- 10.70 MILLET, CRAIG H MEET WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY RE COMPANY STRUCTURE, STRATEGY, COORDINATION AND PROTOCOL REQUIRED UNDER CAYMAN LAW (8.2); REVIEW MATERIALS RE ORGANIZATION OF ARCAPITA AND INVESTMENT STRUCTURE (1.7); EMAILS RE CASE ORGANIZATION AND FAQ'S FOR EMPLOYEES, INVESTORS AND OTHERS (.8).
- 1.30 ROSENTHAL, MICHAEL A REVIEW SECOND DAY FILINGS (1.2); EMAIL TO R. MORRISSEY REGARDING FORMATION MEETING (.1)
- 1.80 TRINKLEIN, JEFFREY RESPOND TO DEUTSCHE BANK QUESTIONS ABOUT EFFECT OF FILING ON MANAGEMENT OF INVESTMENTS (1.); DISCUSS VC MANAGEMENT WITH B. THOMAS AND DRAFT NOTE TO M. ROSENTHAL (0.3); CALL WITH VERIDIAN REGARDING IMPACT OF CHAPTER 11 (.5).
- 5.80 WEISS, JANET M REVIEW AGENDA AND BUDGET ISSUES FOR HEARING (.4); MEETING WITH ZOLFO COOPER RE CAYMAN PROCEEDING (2.6); WORK WITH ZOLFO COOPER TO PREPARE BUDGET (1.2); MEETING WITH ZOLFO RE CAYMAN OVERSIGHT ISSUES (1.1); REVIEW ISSUES RE HEARING (.5).
- 1.10 KELSEY, MATTHEW K REVIEW DRAFT AGENDA (.2); COORDINATE WITH J. WEISS REGARDING BUDGET AND FILED BUDGET (.6); CALL WITH B. CAHN REGARDING ISSUES RELATING TO FIRST DAY PLEADINGS (.3).

0.40	WEISSER, JOSHUA	ATTEND CALL WITH CREDITOR COUNSEL REGARDING FIRST DAY MOTIONS
0.40	CONTRERAS, JENNIFER M	COORDINATE LINKS INVITE TO DATA ROOM FOR M. WILLIAMS (.2); FORWARD CAYMAN DECLARATIONS TO MOURANT (.2).
03/28/12		
11.80	MILLET, CRAIG H	MEET WITH CAYMAN PROVISIONAL LIQUIDATOR AND COMPANY RE COMPANY STRUCTURE, STRATEGY, COORDINATION AND PROTOCOL REQUIRED UNDER CAYMAN LAW AND 4-WEEK BUDGET (3.4); EMAILS TO/FROM MOURANT RE EXTENSION OF TIME TO FILE AGREED PROTOCOL WITH CAYMAN COURT (.5); REVIEW AND ANALYZE MATERIALS FILED BEFORE THE CAYMAN COURT AND THE CAYMAN COURT ORDER (.9); EMAILS RE CASE ORGANIZATION AND FAQ'S FOR EMPLOYEES, INVESTORS AND OTHERS (.8); MEET WITH COMPANY RE OPERATING UNDER CHAPTER 11 AND ACTION AS TO SPECIFIC ISSUES (3.7); REVIEW OBJECTION FILED BY EUROVILLE AND EMAIL AND CONFERENCES RE SAME, PREPARE FOR HEARINGS ON EMERGENCY RELIEF (2.5).
4.20	ROSENTHAL, MICHAEL A	TELEPHONE WITH R. MORISSEY REGARDING SECOND DAY PLEADINGS (.4); MEETING WITH MOHAMMED, ESSA, A&M, H. THOMPSON, A. ROGERS REGARDING SECOND DAY PLEADINGS AND BUDGET ITEMS (2.2); REVIEW OBJECTION FILED BY EUROVILLE TO SECOND DAY PAPERS (.4); PREPARE FOR HEARING ON SECOND DAY MOTIONS (1.2)
2.50	TRINKLEIN, JEFFREY	MEETING WITH H. THOMPSON, C. MILLET TO DISCUSS PLANNING FOR HEARINGS (1.2); NOTES TO M. ROSENTHAL REGARDING UPDATE FOR CLIENT (0.6); DRAFT LIST OF RESPONSIBILITIES (0.2); MEET WITH C. MILLET REGARDING STATUS (0.5).

2.70 KELSEY, MATTHEW K REVIEW OBJECTION TO FIRST DAY RELIEF AND CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING SAME (.7); CONFERENCE WITH A. ROGERS REGARDING INSURANCE PROGRAMS AND EMPLOYEE WAGE ISSUES (.4); CONFERENCE WITH M. ROSENTHAL REGARDING CASH MANAGEMENT BUDGET (.2); CALLS WITH CREDITORS REGARDING HEARING AND CASE STATUS (.5); TELEPHONE CALL WITH R. MORRISSEY REGARDING FIRST DAY PLEADINGS (.3); CORRESPONDENCE WITH B. CAHN OF WEIL REGARDING FIRST PLEADINGS AND OBJECTIONS (.1); REVIEW SUMMARY OF INSURANCE PROGRAMS AND CONFERENCE WITH M. CUMMINS REGARDING SAME (.2); CONFERENCE WITH C. MILLET REGARDING H. THOMPSON DECLARATION AND HEARING PREPARATION (.3).

0.30 GRAVES, JEREMY L TELECONFERENCE WITH M. KELSEY REGARDING OBJECTION TO FIRST DAY MOTIONS (.3)

0.80 CHATTERJEE, AYESHA REVIEW AND SUMMARIZE INSURANCE POLICY INFORMATION IN PREPARATION FOR DEFENSE OF POLICIES IN HEARING (0.8).

6.50 CONTRERAS, JENNIFER M COORDINATE ARCAPITA PACKAGES FOR SERVICE WITH COURT (1.2); CALLS WITH M. CUMMINS REGARDING H. THOMPSON DECLARATION (.3); CIRCULATE KASOWITZ OBJECTION (.2); ELECTRONICALLY FILE DECLARATION OF H. THOMPSON (.3); COORDINATE SERVICE OF SAME WITH GCG AND COURT (.4); EMAILS WITH M. ROSENTHAL (.2); DRAFT SECOND AMENDED AGENDA (.8); COORDINATE ADDITIONAL HEARING BINDERS FOR NEXT DAY HEARING (2.7); CONFERENCE WITH C. MILLET (.2); CONFERENCE WITH M. KELSEY (.2).

0.80 CUMMINS, MEGAN L CONFER NUMEROUS TIMES WITH H. THOMPSON REGARDING "SECOND DAY DECLARATION" (.4) AND FINALIZE SAME FOR FILING (.4).

2.40 DEBARTOLO, JAMES D PREPARATION OF ALL MATERIALS FOR SECOND DAY HEARING, INCLUDING BINDERS, EXHIBITS, AND OTHER EVIDENTIARY SUPPORT.

03/29/12
0.30 KARLAN, MITCHELL A WORK ON LITIGATION HOLD.

- 8.50 MILLET, CRAIG H PREPARE FOR HEARINGS ON SECOND DAY ORDERS (1.1); ATTEND HEARINGS ON SECOND DAY ORDERS (3.4); EMAILS TO PROVISIONAL LIQUIDATOR RE RESULTS OF SECOND DAY HEARINGS AND PROCEEDING FORWARD (.2); MEET WITH COMPANY RE OPERATING UNDER CHAPTER 11 AND ACTIONS AS TO SPECIFIC ISSUES AND PLAN GOING FORWARD FOR IMMEDIATE FUTURE (3.8).
- 6.90 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN SECOND DAY HEARING (6.2); EMAILS TO CLIENT AND LINKLATERS REGARDING SUMMARY OF HEARING (.3); MEETING WITH R. MORISSEY REGARDING COMMITTEE CONTACT INFORMATION (.1); REVIEW LITIGATION HOLD NOTICE (.3)
- 0.90 ROSENTHAL, MICHAEL A REVIEW CAYMAN TRANSCRIPT (.8); EMAILS FROM S. DUDLEY REGARDING BARCLAYS FEES AS ADMIN. AGENT (.1);
- 0.30 TRINKLEIN, JEFFREY DISCUSS WITH A. PASTERNAK ISSUES RESULTING IN BANKRUPTCY FOR EXISTING COMPENSATION PLANS AND ALTERNATIVES (0.2); NOTE TO A. PASTERNAK (0.1).
- 7.10 KELSEY, MATTHEW K PREPARE FOR AND ATTEND SECOND "FIRST DAY" HEARING (6.2); REVIEW AND REVISE PROPOSED FORMS OF ORDER (.8); CORRESPONDENCE TO CHAMBERS REGARDING SAME (.1).
- 0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND A. ROGERS REGARDING SCHEDULES AND STATEMENTS (.2); COORDINATE WITH A&M REGARDING SAME (.1).
- 0.30 LIU, SERENA G REVISE LITIGATION HOLD NOTICE TO REFLECT COMMENTS FROM A. DOSHI AND A. JUMA.
- 3.70 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND SECOND HEARING (2.5); REVISE PROPOSED INTERIM ORDERS AFTER HEARING (0.5); DRAFT COVER LETTER FOR AUTOMATIC STAY COMFORT ORDER FOR CLIENT (0.7).

3.30	CONTRERAS, JENNIFER M	COORDINATE FINAL PREPARATIONS FOR HEARING (1.4); MULTIPLE EMAILS AND CALLS WITH M. CUMMINS RE SAME (.6); EMAILS WITH M. KELSEY AND J. WEISSER (.3); CALL TO J. DEBARTOLO RE TRANSPORT OF EASEL (.2); EMAILS TO A. DOSHI RE MISSING TOP 50 INFORMATION FROM US TRUSTEE (.3); REVIEW FOLLOW-UP RESULTS AND FORWARD TO R. MORRISSEY (.3); CALL WITH M. ROSENTHAL (.2).
3.30	DEBARTOLO, JAMES D	FINAL PREPARATIONS FOR HEARING ON SECOND DAY MATTERS (.3); ATTEND HEARING ON SECOND DAYS (3.0).
03/30/12		
0.70	KARLAN, MITCHELL A	WORK ON LITIGATION HOLD.
2.80	MILLET, CRAIG H	ANALYZE ISSUES RE OPERATING UNDER CHAPTER 11 AND ACTION AS TO SPECIFIC ISSUES AS IT RELATES TO ELEMENTS OF PROTOCOL WITH CAYMAN PROVISIONAL LIQUIDATOR.
0.10	TRINKLEIN, JEFFREY	REVIEW, REVISE LITIGATION HOLD NOTICE (0.1).
1.40	KELSEY, MATTHEW K	CALLS WITH CREDITORS REGARDING BANKRUPTCY CASE AND STATUS (.6); CALL WITH R. MORRISSEY REGARDING COMMITTEE FORMATION ISSUES (.3); CONFERENCE WITH M. WILLIAMS REGARDING CREDITOR ISSUES (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING FIRST DAY ORDERS AND ENTRY (.2); REVIEW WORK STREAMS CREATED FOR A&M TEAM (.1).
0.40	WEISSER, JOSHUA	ATTEND TO ISSUES RELATED TO PUBLIC RELATIONS AND MEDIA ISSUES
1.40	GRAVES, JEREMY L	TELECONFERENCE WITH M. ROSENTHAL, KING & SPALDING, AND COMPANY REGARDING ACTIVITY RELATED TO SUBSIDIARIES.
0.30	LIU, SERENA G	REVISE LITIGATION HOLD NOTICE IN ACCORDANCE WITH EDITS FROM M. ROSENTHAL.
0.80	CHATTERJEE, AYESHA	SUMMARIZE RESULTS OF MARCH 29TH HEARING FOR CLIENT (0.8).

0.20 CONTRERAS, JENNIFER M EMAILS TO R. MORRISSEY RE TOP 50 CONTACT INFORMATION.

2.40 DEBARTOLO, JAMES D EMAILS WITH A. CHATTERJEE AND J. CONTRERAS RE TRANSCRIPTS (.2); REVISE WORKING GROUP LIST AND CIRCULATE TO TEAM (.6); TEAM CORRESPONDENCE RE ENTRY OF ORDERS (.2); PULL PRECEDENT FOR ENGAGEMENT LETTER PER DISCUSSIONS WITH M. ROSENTHAL (.6); EMAILS WITH M. ROSENTHAL RE SAME (.1); EMAILS WITH J. WEISS, S. NEWMAN, AND J. CONTRERAS RE CAYMAN PLEADINGS AND CONTACT INFORMATION WITH CAYMAN COUNSEL (.3); COORDINATE WITH GCG SERVICE OF ORDERS (.4).

03/31/12

0.30 KARLAN, MITCHELL A EMAIL WITH MICHAEL ROSENTHAL.

0.50 MILLET, CRAIG H EMAILS RE OPERATIONS ISSUES AND ASSET VALUATION (.3); CONFERENCE WITH M. ROSENTHAL RE SAME (.2).

1.20 ROSENTHAL, MICHAEL A REVIEW CALENDAR (.2); EMAIL REGARDING STATUS UPDATE CALL (.2); REVIEW WEEKLY AGENDA FOR MEETING (.2); REVIEW PROPOSED TIMELINE FROM ROTHSCHILD (.3); EMAILS REGARDING DISCLOSURE OF COUNTERPARTIES TO CONTRACTS (.3)

0.50 TRINKLEIN, JEFFREY DISCUSS WITH ROSENTHAL ISSUES ARISING FROM A&M DISCUSSIONS IN ATLANTA (0.5).

0.40 KELSEY, MATTHEW K CORRESPONDENCE WITH A. SVOYSKIY OF ROTHSCHILD REGARDING FORMATION MEETING (.1); REVIEW CORRESPONDENCE REGARDING CREATION OF MASTER SERVICE LIST (.2); REVIEW CORRESPONDENCE FROM J. MAKUCH OF A&M REGARDING GATHERING INFORMATION REGARDING CLAIMS (.1).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF CASE MANAGEMENT ORDER IN EFFORT TO CONSIDER SCHEDULE OF FUTURE OMNIBUS HEARING DATES.

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.40	\$ 785.00	\$ 1,884.00
JOSHUA WEISSER	1.20	735.00	<u>882.00</u>
Total Services			\$ 2,766.00

Total Services, Costs/Charges 2,766.00

BALANCE DUE \$ 2,766.00

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

03/21/12		
1.20	WEISSER, JOSHUA	DRAFT COMFORT LETTER FOR M. KELSEY (1.1 HRS); RELATED CONFERENCE WITH M. KELSEY (.1 HRS)
03/22/12		
0.70	KELSEY, MATTHEW K	CALL WITH A. DOSHI AND GARDEN CITY GROUP REGARDING PREPARATION OF CREDITOR MATRIX AND PREPARATION OF SCHEDULES AND STATEMENTS.
03/23/12		
1.70	KELSEY, MATTHEW K	CALL WITH A. DOSHI AND M. CUMMINS REGARDING FOREIGN CREDITORS AND ISSUES (.8); PREPARE FOR FOREIGN CREDITORS CALL AND REVIEW SPREADSHEET (.4); REVIEW AND REVISE CORRESPONDENCE TO ARCAPITA TEAM REGARDING FOREIGN CREDITORS AND MATRICES (.3); CORRESPONDENCE WITH A. DOSHI AND K. SI-AHMED REGARDING CREDITOR MATRIX PREPARATION (.2).

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P.O. Box 1406
Manama, Bahrain

CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	7.60	\$1,045.0	\$ 7,942.00
MATTHEW J. WILLIAMS	2.20	865.00	1,903.00
MATTHEW K. KELSEY	1.10	785.00	<u>863.50</u>
Total Services			\$ 10,708.50

Total Services, Costs/Charges 10,708.50

BALANCE DUE \$ 10,708.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

03/21/12
0.30 ROSENTHAL, MICHAEL A EMAIL WITH KARIM REGARDING COMMERZBANK (.3)

03/22/12
1.60 ROSENTHAL, MICHAEL A MEETING WITH M. WILLIAMS REGARDING COMMITTEE ISSUES (.3); CONFERENCE CALL WITH CLIFFORD CHANCE REGARDING COMMITTEE ISSUES (.6); CONSIDER SETOFF ISSUES [REDACTED] (.4); EMAILS REGARDING RESPONSE TO CBB (.3)

1.10 WILLIAMS, MATTHEW J CONFERENCE WITH CLIFFORD CHANCE REGARDING VARIOUS ISSUES, INCLUDING FORMATION OF "OFFICIAL SYNDICATED LENDER COMMITTEE" AND FOLLOW UP ON SAME

03/23/12
1.40 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON REGARDING COMMITTEE SELECTION (.2); EMAIL WITH H. THOMPSON REGARDING DEBT TRANSFER ISSUES (.2); REVIEW AND RESPOND TO LETTER FROM D. FRIEDMAN REGARDING ASSET SALES (.6); RESPOND TO CBB QUESTIONS REGARDING IMPACT OF FILING (.4)

0.80 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING ISSUES RELATING TO COMMITTEE FORMATION AND DISCUSSIONS WITH STEERING COMMITTEE (.3); REVIEW LETTER FROM EUROVILLE AND DRAFT RESPONSE TO SAME AND CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.5).

03/24/12
1.30 ROSENTHAL, MICHAEL A EMAILS WITH H. THOMPSON AND OTHERS REGARDING ISSUES RELATED TO CLAIMS TRADING (.6); CONSIDER ISSUES RELATED TO NEGOTIATIONS WITH CREDITORS (.7)

03/26/12
0.50 ROSENTHAL, MICHAEL A LETTER FROM D. FRIEDMAN REGARDING SALE OF CONDO UNITS (.3); LETTER TO D. FRIEDMAN REGARDING SALE OF CONDO UNITS (.2)

03/27/12
1.10 WILLIAMS, MATTHEW J FOLLOW UP ON UCC FORMATION ISSUES

03/29/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND ROTHSCHILD REGARDING COMPOSITION OF COMMITTEE AND DEBT TRADING (.3)

0.30 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI AND J. CONTRERAS REGARDING CONTACT INFORMATION FOR TOP 50 LIST RELATING TO U.S. TRUSTEE COMMITTEE FORMATION REQUESTS.

03/30/12
1.50 ROSENTHAL, MICHAEL A EMAILS WITH K&E REGARDING PROFINE (.2); PREPARE FOR AND PARTICIPATE IN CALL WITH K&E REGARDING PROFINE (1.1); EMAIL WITH AND TO S. DUDLEY REGARDING PURCHASE OF DEBT OPTIONS (.2)

0.50 ROSENTHAL, MICHAEL A EMAILS WITH L. PLANK AND OTHERS REGARDING PVC LUX AGREEMENT RELATED TO PROFINE AND COMMERZBANK (.2); REVIEW APPLICABLE TERM SHEET (.3)

03/31/12
0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING EMPLOYEE CLAIMS AND DISCLOSURE (.2)

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DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.60	\$1,045.0	\$ 1,672.00
JEFFREY TRINKLEIN	0.50	1,025.0	512.50
JANET M. WEISS	24.80	1,025.0	25,420.00
MATTHEW K. KELSEY	0.40	785.00	314.00
SAUD M. ALMOTAWA	32.70	175.00	5,722.50
MEGAN L. CUMMINS	16.30	735.00	<u>11,980.50</u>
Total Services			\$ 45,621.50

Total Services, Costs/Charges 45,621.50

BALANCE DUE \$ 45,621.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

03/19/12

4.60 WEISS, JANET M REVIEW ISSUES RE CASH MANAGEMENT (.5); TELEPHONE CONFERENCES WITH E. ZAINAL AND M. CUMINS (PARTIAL) RE CASH MANAGEMENT SYSTEM (1.0); REVIEW AND REVISE CASH MANAGEMENT MOTION (1.8); REVIEW AND REVISE CASH MANAGEMENT MOTION (1.3).

4.00 CUMMINS, MEGAN L REVIEW AND REVISE CASH MANAGEMENT MOTION, INCLUDING INCORPORATION OF CLIENT COMMENTS (1); CONFERENCE WITH ARCAPITA REGARDING CASH MANAGEMENT SYSTEM (1) AND INCORPORATION OF INTERNAL COMMENTS (2).

03/20/12

0.50 TRINKLEIN, JEFFREY REVIEW MATERIALS FROM B. THOMAS DESCRIBING VC FUND CASH MANAGEMENT (.02); REVIEW DRAFT OF CASH MANAGEMENT MOTION WITH COMMENTS FROM E. ZAINAL (0.3).

6.60 WEISS, JANET M TELEPHONE CONFERENCE WITH E. ZAINAL RE CASH MANAGEMENT ISSUES (.3); REVISE CASH MANAGEMENT MOTION (1.5); REVIEW ISSUES RE CASH MANAGEMENT (1.0); CASH MANAGEMENT MOTION ISSUES (.8); CASH MANAGEMENT (3.0).

4.20 CUMMINS, MEGAN L REVIEW AND REVISE CASH MANAGEMENT MOTION FOR FILING (2); INCORPORATE E. ZAINAL COMMENTS TO SAME (1.2); INCORPORATE A. ROGERS COMMENTS TO SAME (1).

1.50 CUMMINS, MEGAN L DRAFT SUPPLEMENT TO EXHIBIT "A" REGARDING EVIDENTIARY SUPPORT FOR CASH MANAGEMENT MOTION.

03/21/12
7.80 WEISS, JANET M PREPARE FOR FIRST DAY HEARINGS RE CASH MANAGEMENT (2.6); CONFERENCE WITH A. ROGERS AND H. TOMPSON RE HEARINGS (.8); PREPARE FOR HEARING BEFORE JUDGE LANE ON CASH MANAGEMENT (2.0); REVISE CASH COLLATERAL FOR DISTRIBUTION TO EUROVILLE AND DAVIDSON KEMPNER COUNSEL (2.4).

1.50 CUMMINS, MEGAN L REVISE AND FINALIZE SUPPLEMENT TO EXHIBIT "A" FOR FILING (EVIDENTIARY SUPPORT FOR CASH MANAGEMENT MOTION).

2.00 CUMMINS, MEGAN L REVISE CASH MANAGEMENT ORDER AND CIRCULATE TO INTERNAL PARTIES, KASOWITZ AND WEIL FOR REVIEW.

03/22/12
0.80 CUMMINS, MEGAN L REVIEW KASOWITZ COMMENTS TO PROPOSED CASH MANAGEMENT ORDER (.3); CONFER WITH A. ROGERS AND J. WEISS REGARDING SAME (.2); REVISE PROPOSED ORDER TO INCORPORATE SAME (.3).

1.00 CUMMINS, MEGAN L REVIEW AND REVISE SUMMARY OF RESTRICTIONS AND/OR ACTIONS ITEMS IMPOSED BY CASH MANAGEMENT ORDER PREPARED FOR ARCAPITA.

03/23/12
2.00 ALMOTAWA, SAUD M PREPARE FOR CREDIT DOCUMENTS ANALYSIS.

1.30 CUMMINS, MEGAN L REVIEW AND REVISE INTERIM CASH MANAGEMENT ORDER.

03/25/12
0.40 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING STANDARD CHARTERED AND RIGHT TO PAYMENTS (.4)

03/26/12
0.30 WEISS, JANET M CALL WITH B. GREER RE STANDARD CHARTERED BANK CASH COLLATERAL.

0.40 KELSEY, MATTHEW K CALL WITH DECHERT REGARDING SCB FACILITY AND CASH MANAGEMENT ISSUES (.3); CONFERENCE WITH M. ROSENTHAL REGARDING ISSUES.

5.00	ALMOTAWA, SAUD M	REVIEW MURABAHA DOCUMENTS.
3.00	ALMOTAWA, SAUD M	REVIEW DOCUMENTS.
03/27/12		
3.20	WEISS, JANET M	MEETING WITH US TRUSTEE WITH A. ROGERS AND M. CHOWDHURY RE DEBTOR INTERVIEW (1.7); REVIEW ISSUES RE BUDGET (1.5).
7.00	ALMOTAWA, SAUD M	REVIEW MURABAHA DOCUMENTS; PREPARE ANALYSIS ON DEBTOR'S RIGHTS AND OBLIGATIONS.
03/28/12		
5.20	ALMOTAWA, SAUD M	REVIEW MURABAHA AGREEMENTS; PREPARE ANALYSIS ON DEBTOR'S RIGHTS AND RESTRICTIONS.
03/29/12		
2.30	WEISS, JANET M	REVIEW ISSUES RE CASH MANAGEMENT, CALCULATION OF US TRUSTEE FEES AND REPORTING.
3.00	ALMOTAWA, SAUD M	REVIEWING MURABAHA AGREEMENTS.
03/30/12		
1.20	ROSENTHAL, MICHAEL A	REVIEW DOCUMENTS RELATED TO STANDARD CHARTERED BANK (.8); EMAIL FROM B. GREER REGARDING SCB CASH COLLATERAL (.4)
7.50	ALMOTAWA, SAUD M	REVIEWING MURABAHA AGREEMENTS.

Henry A. Thompson
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EMPLOYEES
30561-00107

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.00	\$1,045.0	\$ 1,045.00
ARTHUR D. PASTERNAK	16.70	955.00	15,948.50
STEVEN P. BUFFONE	1.30	1,045.0	1,358.50
JEFFREY TRINKLEIN	0.30	1,025.0	307.50
JANET M. WEISS	4.20	1,025.0	4,305.00
BENJAMIN H. RIPPEON	0.70	765.00	535.50
MATTHEW K. KELSEY	6.70	785.00	5,259.50
JOSHUA WEISSER	18.20	735.00	13,377.00
SERENA G. LIU	11.30	620.00	<u>7,006.00</u>

Total Services \$ 49,142.50

Total Services, Costs/Charges 49,142.50

BALANCE DUE \$ 49,142.50

EMPLOYEES
30561-00107

Detail Services:

03/19/12		
1.20	PASTERNAK, ARTHUR D	RE COMP PLAN ISSUES.
03/20/12		
0.50	PASTERNAK, ARTHUR D	EMAILS RE COMP ISSUES.
03/21/12		
0.20	ROSENTHAL, MICHAEL A	EMAIL FROM CLIENT REGARDING EMPLOYEE ISSUES (.2)
4.70	PASTERNAK, ARTHUR D	TELEPHONE CALL WITH BECK RE COMP PLAN ISSUES (1.7); REVIEW SAME (3.0).
1.30	BUFFONE, STEVEN P	MEET WITH M. ROSENTHAL AND HENRY THOMPSON.
0.70	RIPPEON, BENJAMIN H	CONFERENCE CALL RE: EMPLOYEE COMPENSATION PLAN ISSUES (.4); EMAILS RE: SAME (.3).
0.30	WEISSER, JOSHUA	PRELIMINARY REVIEW AND ANALYSIS OF EMPLOYEE WAGE INFORMATION SUMMARY
4.30	LIU, SERENA G	DRAFT EMPLOYMENT WAGE MOTION.
03/22/12		
3.50	PASTERNAK, ARTHUR D	CONFERENCE CALL RE COMPENSATION INCOME (2.1); VARIOUS EMAILS RE SAME (1.4).
0.20	TRINKLEIN, JEFFREY	TALK WITH A. PASTERNAK REGARDING TREATMENT OF EMPLOYEE PLANS IN CONTEXT OF FILING (.2).
2.60	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH A. PASTERNAK AND J. BECK OF ARCAPITA REGARDING VARIOUS EMPLOYEE ISSUES AND PLANS (2.1); CONFERENCE WITH A. ROGERS AND H. THOMPSON OF ARCAPITA REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING STATUS OF EMPLOYEE WAGE MOTION AND OPEN ISSUES (.3).

6.30 WEISSER, JOSHUA WORK WITH S. LIU TO DRAFT EMPLOYEE WAGE DRAFT (4.0 HRS); RELATED INTERNAL CONFERENCE WITH S. LIU (.5 HRS); PREPARE FOR AND ATTEND CALL WITH INTERNAL TEAM AND CLIENT (1.8 HRS.)

4.30 LIU, SERENA G TELECONFERENCE WITH M. KELSEY, J. WEISSER, A. PASTERNAK, AND J. BECK REGARDING EMPLOYEE BENEFITS AND INCENTIVE PROGRAMS (1.0); REVISE EMPLOYEE WAGE MOTION IN CONNECTION WITH SAME (3.3).

03/23/12
0.70 KELSEY, MATTHEW K CALL WITH J. WEISSER AND J. BECK OF ARCAPITA REGARDING EMPLOYEE WAGES, PROGRAMS, AND REVISIONS TO MOTION.

3.20 WEISSER, JOSHUA REVISIONS TO EMPLOYEE WAGE MOTION (2.9 HRS); CONFERENCE WITH INTERNAL TEAM REGARDING SAME (.3 HRS)

2.70 LIU, SERENA G TELECONFERENCE WITH J. BECK, J. WEISSER, AND M. KELSEY REGARDING EMPLOYEE WAGE AND BENEFITS (0.8); REVISE EMPLOYEE WAGE MOTION IN CONNECTION WITH SAME (1.9).

03/24/12
2.60 WEISSER, JOSHUA COMPLETE DRAFT OF EMPLOYEE WAGE MOTION (1.4 HRS); PREPARE RELATED DECLARATION (.7 HRS); RELATED MEMORANDUM TO INTERNAL TEAM REGARDING BONUS PROGRAMS (.5 HRS)

03/25/12
0.40 ROSENTHAL, MICHAEL A EMAILS TO AND FROM A. PASTERNAK, H. THOMPSON AND OTHERS REGARDING EMPLOYEE INCENTIVE PROGRAM AND TREATMENT (.4)

1.70 WEISS, JANET M REVIEW AND REVISE EMPLOYEE WAGE MOTION.

2.00	KELSEY, MATTHEW K	REVIEW AND REVISE MOTION TO PAY EMPLOYEE WAGES AND CONTINUE BENEFITS (1.2); CORRESPONDENCE WITH J. BECK AND A. DOSHI REGARDING SAME (.3); CORRESPONDENCE WITH A. DOSHI AND A. ROGERS REGARDING COMPENSATION ISSUES (.2); TELEPHONE CALL WITH J. WEISSER REGARDING EMPLOYEE WAGE PLEADING AND OPEN ISSUES (.3).
1.30	WEISSER, JOSHUA	REVISIONS TO EMPLOYEE WAGE MOTION (.8 HRS); REVIEW AND ANALYZE RELATED CORRESPONDENCE (.5 HRS)
03/26/12		
6.80	PASTERNAK, ARTHUR D	SEND EMAILS RE COMPENSATION ISSUES (.8); CONFERENCE CALL AND VARIOUS TELEPHONE CALLS RE SAME (5.0); DRAFT AND SEND EMAIL (1.0).
0.10	TRINKLEIN, JEFFREY	RESPOND TO PASTERNAK COMMENTS REGARDING ACCOUNTING FOR PLANS (0.1).
2.50	WEISS, JANET M	REVIEW AND REVISE MOTIONS FOR MARCH 29 HEARING INCLUDING EMPLOYEE WAGE, INSURANCE AND GCG RETENTION.
0.20	KELSEY, MATTHEW K	CALL WITH J. BECK REGARDING EMPLOYEE ISSUE.
03/27/12		
0.80	KELSEY, MATTHEW K	CONFERENCE WITH H. THOMPSON REGARDING EMPLOYEE COMMUNICATION ISSUES (.5); PREPARE MEMORANDUM REGARDING EMPLOYEE COMMUNICATIONS (.3).
0.40	WEISSER, JOSHUA	PREPARE SUMMARY OF EMPLOYEE WAGE FOR CLIENT
03/28/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS REGARDING EMPLOYEE PROGRAMS (.2); RESPOND TO ISSUES RAISED BY KASOWITZ (.2)
0.40	KELSEY, MATTHEW K	REVIEW MEMO AND CALL WITH A. PASTERNAK REGARDING EMPLOYEE PLANS.

0.50 WEISSER, JOSHUA CONFERENCE WITH UST TRUSTEE REGARDING
EMPLOYEE WAGE MOTION

0.50 WEISSER, JOSHUA PREPARE SCRIPT FOR EMPLOYEE WAGE MOTION
HEARING

0.50 WEISSER, JOSHUA ANALYSIS OF EMPLOYEE WAGE MOTION FOR M.
KELSEY IN PREPARATION FOR HEARING

03/29/12

2.60 WEISSER, JOSHUA DRAFT AND REVISE SCRIPT FOR SECOND DAY
HEARING, INCLUDING IN CONNECTION WITH
EMPLOYEE WAGE MOTION (2.1 HRS); RELATED
PREPARATION FOR HEARING (.5 HRS).

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EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW J. WILLIAMS	8.80	\$ 865.00	\$ <u>7,612.00</u>
Total Services			\$ 7,612.00

Total Services, Costs/Charges 7,612.00

BALANCE DUE \$ 7,612.00

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

03/23/12

6.00 WILLIAMS, MATTHEW J

FURTHER REVIEW OF LICENSE AGREEMENT W/
RESPECT TO VERIDIAN QUESTION ON NOTICE TO
REGULATOR AND FOLLOW UP MEMO (2); REVIEW OF
FIRST DAY AND CORPORATE STRUCTURE, BEGIN
ANALYSIS OF CHANGE OF CONTROL ISSUES (2.2);
FOLLOW UP RESERACH SAME (.8); TEAM MEETING
REGARDING FIRST DAYS (1)

1.60 WILLIAMS, MATTHEW J

CALL TO UST RE: COMMITTEE FORMATION (.3);
FOLLOW UP EMAIL TO CLIENT WITH INFORMATION
(.8); EMAILS AND FOLLOW UP REGARDING [REDACTED]
[REDACTED] BANK AGENT FEE AND SUCCESSORSHIP
ISSUES (.5)

03/26/12

1.20 WILLIAMS, MATTHEW J

REVIEW VIRIDIAN ISSUES (.8); FOLLOW UP RE
CONFIDENTIALITY AGREEMENT (.4).

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JEFFREY TRINKLEIN	0.10	\$1,025.0	\$ 102.50
JOSHUA WEISSER	2.10	735.00	1,543.50
JEREMY L. GRAVES	4.20	595.00	2,499.00
DOUGLAS G. LEVIN	13.30	515.00	6,849.50
JENNIFER M. CONTRERAS	20.60	340.00	<u>7,004.00</u>

Total Services \$ 17,998.50

Total Services, Costs/Charges 17,998.50

BALANCE DUE \$ 17,998.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

03/21/12
0.10 TRINKLEIN, JEFFREY NOTE TO H. THOMPSON REGARDING THE STATUS OF WIRES (0.1).

0.20 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO PROFESSIONAL RETENTION

1.10 CONTRERAS, JENNIFER M COORDINATE CONFLICTS REQUEST WITH C. TAN (.5); REVIEW PRELIMINARY RESULTS (.6).

03/22/12
0.20 WEISSER, JOSHUA CONFERENCE WITH M. KELSEY REGARDING RETENTION ISSUES

1.50 CONTRERAS, JENNIFER M PREPARE PRELIMINARY LIST OF INTERESTED PARTIES (1.2); MULTIPLE EMAILS RE SAME (.3).

1.80 CONTRERAS, JENNIFER M REVIEW CONFLICTS FOR ITEMS TO BE DISCLOSED.

03/23/12
0.20 WEISSER, JOSHUA CONFERENCE REGARDING RETENTION APPLICATIONS.

0.30 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. KELSEY AND J. WEISSER RE DRAFTING GIBSON DUNN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCES FROM M. KELSEY RE SAME ISSUE (.1).

03/26/12
0.40 LEVIN, DOUGLAS G DRAFT AND EDIT DEBTORS' APPLICATION FOR AN ORDER APPROVING THE RETENTION OF GIBSON DUNN AS COUNSEL FOR THE DEBTORS (.4).

1.30 CONTRERAS, JENNIFER M MAKE REVISIONS TO LIST OF INTERESTED PARTIES BASED ON NEW INFORMATION (1.3).

03/27/12

5.80 LEVIN, DOUGLAS G

DRAFT AND EDIT APPLICATION FOR RETENTION OF GIBSON DUNN (2.6); TELEPHONE CONFERENCE WITH J. TRINKLEIN RE INFORMATION CONCERNING RELATIONSHIP BETWEEN GIBSON DUNN AND ARCAPITA TO BE INCLUDED IN RETENTION APPLICATION (.3); TELEPHONE CONFERENCE WITH F. FIELD RE ACCOUNTING INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.1); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY RE STATUS OF RETENTION APPLICATION AND INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.2); TELEPHONE CONFERENCE WITH M. FUENTES RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. CONTRERAS RE FINANCIAL INFORMATION TO BE INCLUDED IN RETENTION APPLICATION (.1); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN SUPPORT OF GIBSON DUNN RETENTION APPLICATION (2.3).

0.60 CONTRERAS, JENNIFER M

EMAILS WITH A. DOSHI RE SUPPLEMENTAL CONFLICTS INFORMATION (.3); UPDATE LISTS WITH SAME (.3).

03/28/12

1.60 LEVIN, DOUGLAS G

DRAFT AND EDIT GIBSON DUNN EMPLOYMENT APPLICATION, INCLUDING BY INCORPORATING ANALYSIS OF POTENTIAL CONFLICTS WITH INTERESTED PARTIES (.7); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN SUPPORT OF GIBSON DUNN EMPLOYMENT APPLICATION, INCLUDING BY INCORPORATING DISCUSSION OF POTENTIAL CONFLICTS (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. CONTRERAS, F. FIELD, M. ROSENTHAL AND J. TRINKLEIN RE INFORMATION TO BE INCORPORATED IN GIBSON DUNN EMPLOYMENT APPLICATION (.4).

1.10 CONTRERAS, JENNIFER M

EMAILS WITH D. LEVIN RE CONFLICTS DISCLOSURES (.5); REVIEW SAME (.6).

03/29/12

2.00 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, M. KELSEY, F. FIELD, J. CONTRERAS AND W. BLANDON RE INFORMATION TO BE INCLUDED IN GIBSON DUNN RETENTION APPLICATION, INCLUDING HISTORY OF RELATIONSHIP BETWEEN GIBSON DUNN AND THE DEBTORS (.3); TELEPHONE CONFERENCES WITH F. FIELD AND W. BLANDON RE SAME ISSUE, INCLUDING BILLING HISTORY WITH REGARD TO THE DEBTORS (.3); DRAFT AND EDIT GIBSON DUNN RETENTION APPLICATION IN ORDER TO INCORPORATE INFORMATION OBTAINED (.8); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN ORDER TO INCORPORATE INFORMATION OBTAINED (.6).

4.40 CONTRERAS, JENNIFER M

CONTINUE REVIEW OF CONFLICTS (2.6); PREPARE DRAFT DISCLOSURE (1.6); EMAILS TO D. LEVIN (.2).

03/30/12

1.30 GRAVES, JEREMY L

REVIEW AND REVISE GDC RETENTION APPLICATION.

3.20 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, M. KELSEY, J. CONTRERAS AND W. BLANDON RE DRAFT GIBSON DUNN RETENTION APPLICATION AND REMAINING INFORMATION TO BE INCLUDED IN GIBSON DUNN RETENTION APPLICATION, INCLUDING HISTORY OF RELATIONSHIP BETWEEN GIBSON DUNN AND THE DEBTORS (.5); TELEPHONE CONFERENCES WITH CONFLICTS DEPARTMENT EMPLOYEES AND J. CONTRERAS RE PERFORMING CONFLICT ANALYSIS OF NON-DEBTOR SUBSIDIARY AFFILIATES OF THE DEBTORS (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO CONFLICTS DEPARTMENT AND J. CONTRERAS RE SAME ISSUE (.3); TELEPHONE CONFERENCES WITH J. GRAVES AND J. WEISSER RE COMMENTS TO GIBSON DUNN RETENTION APPLICATION AND NEED FOR ADDITIONAL FINANCIAL INFORMATION RELATED TO GIBSON DUNN'S BILLING HISTORY WITH THE DEBTORS (.7); DRAFT AND EDIT GIBSON DUNN RETENTION APPLICATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND J. GRAVES (.7); DRAFT AND EDIT DECLARATION OF M. ROSENTHAL IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER AND J. GRAVES (.5).

6.70	CONTRERAS, JENNIFER M	PREPARE AND FINALIZE CONFLICTS DISCLOSURES (4.6); EMAILS TO D. LEVIN THROUGHOUT THE DAY (.4); CALL WITH D. LEVIN (.2); LOCATE ADDITIONAL EXHIBITS, INCLUDING ENGAGEMENT LETTER AND RATES FOR PROFESSIONALS (1.2); FOLLOW-UP EMAILS TO ACCOUNTING RE SAME (.3).
03/31/12		
1.50	WEISSER, JOSHUA	REVISIONS TO MOURANT APPLICATION (.6 HRS); RELATED CORRESPONDENCE (.1 HRS); REVISIONS TO TROWERS APPLICATION (.8 HRS); RELATED CORRESPONDENCE (.1 HRS).
2.90	GRAVES, JEREMY L	REVIEW AND REVISE GDC RETENTION APPLICATION AND RELATED ROSENTHAL DECLARATION.
2.10	CONTRERAS, JENNIFER M	REVIEW FURTHER CONFLICTS DISCLOSURES (1.1); FOLLOW-UP EMAILS TO D. LEVIN, J. GRAVES, J. WEISSER, AND M. ROSENTHAL RE SAME (1.0).

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	5.80	\$1,045.0	\$ 6,061.00
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
MATTHEW K. KELSEY	13.00	785.00	10,205.00
JOSHUA WEISSER	6.10	735.00	4,483.50
JEREMY L. GRAVES	2.00	595.00	1,190.00
VICENTE RUIZ	8.30	665.00	5,519.50
DOUGLAS G. LEVIN	16.30	515.00	8,394.50
SERENA G. LIU	5.80	620.00	3,596.00
BRIAN J. KIM	25.20	620.00	15,624.00
SPENCER E. SCOTT	0.30	210.00	<u>63.00</u>

Total Services \$ 55,546.50

Total Services, Costs/Charges 55,546.50

BALANCE DUE \$ 55,546.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

03/19/12	0.40	LIU, SERENA G	REVISE MOTIONS TO RETAIN KPMG AND LOCAL BAHRAIN COUNSEL.
03/20/12	0.60	LIU, SERENA G	REVISE MOTION TO RETAIN MOURANT OZANNES.
03/21/12	1.90	KELSEY, MATTHEW K	REVIEW AND REVISE DRAFT APPLICATIONS FOR GARDEN CITY GROUP AS CLAIMS AGENT AND ADMINISTRATIVE AGENT (1.1); REVIEW PROFESSIONAL CONFLICTS WORKSHEET (.3); CORRESPONDENCE TO A. DOSHI AT ARCAPITA REGARDING PROFESSIONAL CONFLICTS WORKSHEET (.2); CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING PROFESSIONAL CONFLICTS WORKSHEET AND DRAFT RETENTION APPLICATIONS AND DECLARATION (.3).
	1.10	LIU, SERENA G	REVISE MOTION TO RETAIN GCG.
03/22/12	0.90	KELSEY, MATTHEW K	CORRESPONDENCE WITH GARDEN CITY GROUP REGARDING RETENTION APPLICATIONS AND CONFLICT CHECKS (.3); COORDINATE WITH D. LEVIN REGARDING VARIOUS PROFESSIONAL APPLICATIONS (.2); COORDINATE WITH B. KIM AND J. WEISSER REGARDING OTHER PROFESSIONAL APPLICATIONS AND PREPARATIONS THEREOF (.4).
03/23/12	1.60	KELSEY, MATTHEW K	COORDINATE WITH C. JOHNSON AND GARDEN CITY GROUP REGARDING COMMENTS TO DECLARATION (.4); COORDINATE WITH S. LIU REGARDING REVISIONS TO PLEADINGS (.2); CALL WITH D. LEVIN REGARDING PLEADINGS FOR PROFESSIONAL RETENTION AND INTERIM COMPENSATION (.4); CONFERENCE WITH B. KIM REGARDING PROFESSIONAL RETENTIONS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING TURNAROUND ADVISORS AND RETENTION ISSUES RELATING TO SAME (.4).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH M. KELSEY AND J. WEISSER RE DRAFTING EMPLOYMENT APPLICATIONS FOR VARIOUS PROFESSIONALS, INCLUDING "ORDINARY COURSE PROFESSIONALS" (.1); REVIEW CORRESPONDENCES FROM M. KELSEY RE SAME ISSUE (.1).

1.40 LIU, SERENA G REVISE GCG RETENTION AGREEMENTS.

03/25/12

1.60 ROSENTHAL, MICHAEL A EMAIL TO AND FROM L. HIRSH REGARDING ENGAGEMENT LETTER (.2); REVIEW ENGAGEMENT APPLICATIONS FOR GCG (.4); REVIEW ENGAGEMENT LETTER FROM A&M (.7); EMAILS FROM AND TO SIMON DUDLEY AND OTHERS REGARDING A&M ENGAGEMENT LETTER (.3)

1.70 KELSEY, MATTHEW K CORRESPONDENCE WITH D. LEVIN REGARDING PREPARATION OF PROFESSIONAL RETENTION APPLICATIONS (.3); CORRESPONDENCE WITH PROFESSIONALS REGARDING CONFLICT CHECKS (.2); TELEPHONE CALL WITH C. JOHNSON OF GCG REGARDING RETENTION APPLICATIONS AND DECLARATION (.4); CORRESPONDENCE TO V. GENNA REGARDING GCG RETENTION APPLICATION (.2); REVIEW GCG RETENTION APPLICATIONS AND DECLARATIONS (.6).

0.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING RETENTION OF ALVAREZ AND MARSAL.

03/26/12

1.00 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON A&M ENGAGEMENT LETTER (.6); TELEPHONE WITH M. CHOWDHURY AND H. THOMPSON REGARDING A&M ENGAGEMENT LETTER (.2); TELEPHONE WITH LAWRENCE HIRSH REGARDING A&M FEE (.2)

2.90 KELSEY, MATTHEW K COORDINATE WITH GDC TEAM AND PROFESSIONALS REGARDING RETENTION APPLICATIONS (1.8); COORDINATE WITH GARDEN CITY GROUP REGARDING FINALIZING APPLICATIONS AND FILING (.7); CORRESPONDENCE WITH CLERK REGARDING GARDEN CITY GROUP RETENTION (.2); CONFERENCE WITH S. LIU REGARDING SAME (.2).

3.50	RUIZ, VICENTE	FINALIZE FORM OF CONFIDENTIALITY AGREEMENT TO BE USED BY ARCAPITA FOR ADVISORS (1.3); BEGIN DRAFTING ENGAGEMENT LETTER BETWEEN ARCAPITA & A&M (2.2).
3.60	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM M. KELSEY, A. DOSHI, B. DOUTRON AND A. SYOYSKIY RE "ORDINARY COURSE" EMPLOYMENT APPLICATIONS AND RETENTION APPLICATIONS (.2); DRAFT AND EDIT MOTION FOR ORDER AUTHORIZING DEBTORS TO EMPLOY AND RETAIN "ORDINARY COURSE PROFESSIONALS" (1.6); DRAFT AND EDIT MOTION FOR ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS AND COMMITTEE MEMBERS (1.8).
1.00	LIU, SERENA G	REVISE GCG RETENTION AGREEMENT (0.7); REVISE RETENTION AGREEMENT FOR HATIM S ZU'BI & PARTNERS (0.3).
0.50	KIM, BRIAN J	REVIEW AND REVISE RETENTION APPLICATIONS FOR MOURANT OZANNES AND TROWERS & HAMLINS.
03/27/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON ENGAGEMENT LETTER FOR A&M
0.40	TRINKLEIN, JEFFREY	PROVIDE D. LEVIN FOR INFORMATION NECESSARY FOR FEE APPLICATION (.4).
1.00	KELSEY, MATTHEW K	CALL WITH S. DICKSON REGARDING RETENTION ISSUES (.2); COORDINATE WITH B. KIM AND LINKLATERS REGARDING RETENTION APPLICATION (.3); CALL WITH A&M REGARDING RETENTION APPLICATION (.3); COORDINATE WITH A. DOSHI REGARDING ORDINARY COURSE PROFESSIONALS (.2)
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING ALVAREZ AND MARSAL APPLICATION
3.00	RUIZ, VICENTE	CONTINUE DRAFTING ENGAGEMENT LETTER BETWEEN ARCAPITA & A&M.

0.80 LEVIN, DOUGLAS G DRAFT AND EDIT MOTION FOR ORDER APPROVING EMPLOYMENT OF "ORDINARY COURSE PROFESSIONALS" (.3); DRAFT AND EDIT MOTION FOR ORDER APPROVING INTERIM COMPENSATION PROCEDURES FOR VARIOUS PROFESSIONALS (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO M. KELSEY RE STATUS OF BOTH MOTIONS, INFORMATION TO BE INCLUDED IN BOTH MOTIONS, AND PROCEDURAL AND FORMATTING REQUIREMENTS IN CONNECTION WITH BOTH MOTIONS (.2).

6.70 KIM, BRIAN J CONTINUE TO REVIEW AND REVISE TROWERS & HAMLINS RETENTION APPLICATION (6.0). PARTICIPATE IN CONFERENCE CALL RE: RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.7).

0.30 SCOTT, SPENCER E LOCATE PRECEDENT RETENTION AGREEMENT FOR LINKLATERS FOR S. LIU

03/28/12
0.80 KELSEY, MATTHEW K CORRESPONDENCE WITH B. DOUTON OF ROTHSCHILD REGARDING RETENTION APPLICATION (.2); CONFERENCE WITH J. WEISSER REGARDING RETENTION APPLICATIONS (.3); CORRESPONDENCE TO TEAM REGARDING STATUS OF RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH KPMG REGARDING RETENTION APPLICATION (.1).

1.50 GRAVES, JEREMY L REVISE AND EDIT A&M ENGAGEMENT LETTER (1.5).

0.50 RUIZ, VICENTE FINALIZE MARK-UP OF A&M ENGAGEMENT LETTER.

7.50 LEVIN, DOUGLAS G DRAFT AND EDIT APPLICATION TO EMPLOY ROTHSCHILD AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS (4.1); DRAFT AND EDIT DECLARATION OF B. DOUTON IN SUPPORT OF ROTHSCHILD EMPLOYMENT APPLICATION (3.1); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. WEISSER, M. FUENTES AND B. DOUTON RE INFORMATION TO BE INCLUDED IN ROTHSCHILD EMPLOYMENT APPLICATION, INCLUDING RELEVANT HISTORY BETWEEN THE DEBTORS AND ROTHSCHILD (.3).

0.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR HATIM S. ZU'BI & PARTNERS.
3.60	KIM, BRIAN J	DRAFT RETENTION APPLICATION FOR MOURANT OZANNES (2.7). CORRESPONDENCE WITH A. DOSHI RE: ISSUES IN CONNECTION WITH RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.4). CORRESPOND WITH M. KELSEY, J. WEISSER AND D. LEVIN RE: DRAFTS OF TROWERS AND MOURANT RETENTION APPLICATIONS (0.5).
03/29/12		
0.70	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON REGARDING FINANCIAL ADVISORS (.2); TELEPHONE WITH FINANCIAL ADVISORS (.2); REVIEW INVESTMENT SUMMARY FROM ROTHSCHILD (.3)
0.70	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING STATUS OF DRAFTS OF VARIOUS FEE APPLICATIONS (.5); COORDINATE WITH B. DOUTON OF ROTHSCHILD REGARDING RETENTION APPLICATION AND ENGAGEMENT LETTER (.2).
3.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND MEETING WITH ALVAREZ & MARSAL REGARDING RETENTION APPLICATION (.9 HRS); RELATED REVIEW AND ANALYSIS OF RETENTION APPLICATION (.9 HRS); REVIEW AND ANALYZE CAYMAN COUNSEL APPLICATION (.6 HRS); CONFERENCE WITH CAYMAN COUNSEL REGARDING SAME (.4 HRS); REVISIONS TO BAHRAIN COUNSEL APPLICATION (1 HRS).

- 1.40 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO B. DOUTON, J. WEISSER, M. KELSEY, J. CONTRERAS AND P. CRAWFORD RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION FOR ROTHSCHILD, INC. AND N M ROTHSCHILD & SONS LIMITED, INCLUDING STATUS OF ENGAGEMENT LETTER WITH ROTHSCHILD AND HISTORY OF RELATIONSHIP BETWEEN ROTHSCHILD AND THE DEBTORS (.4); DRAFT AND EDIT ROTHSCHILD RETENTION APPLICATION IN ORDER TO INCORPORATE INFORMATION OBTAINED (.4); PROOFREAD AND EDIT MOTION FOR ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR PROFESSIONAL AND COMMITTEE MEMBERS, ALONG WITH SCHEDULES ATTACHED THERETO (.3); PROOFREAD AND EDIT MOTION FOR ORDER AUTHORIZING THE DEBTORS TO EMPLOY AND RETAIN "ORDINARY COURSE PROFESSIONALS," ALONG WITH SCHEDULES ATTACHED THERETO (.3).
- 0.70 LIU, SERENA G COMMUNICATE WITH TROWERS & HAMLINS TO OBTAIN RETENTION AGREEMENTS AND CONFLICTS CHECK INFORMATION FOR RETENTION APPLICATIONS (0.5); REVIEW RETENTION AGREEMENT WITH MOURANT OZANNES AND REVISE RETENTION APPLICATION IN CONNECTION WITH SAME (0.2).
- 6.90 KIM, BRIAN J DRAFT MOURANT OZANNES RETENTION APPLICATION (0.8). REVISE MOURANT OZANNES RETENTION APPLICATION PER ENGAGEMENT LETTER (0.9). CIRCULATE REVISED MOURANT OZANNES RETENTION APPLICATION TO MOURANT OZANNES (0.2). PARTICIPATE IN CONFERENCE CALL RE RETENTION APPLICATION WITH ALVAREZ & MARSAL TEAM (0.8). REVISE ALVAREZ & MARSAL APPLICATION TO INCLUDE INTERM/FINAL RELIEF CONCEPTS (2.9). DRAFT TROWERS & HAMLINS RETENTION APPLICATION (0.9). CIRCULATE DRAFT TROWERS RETENTION APPLICATION (0.2). CIRCULATE LIST OF INTERESTED PARTIES TO KPMG (0.2).

03/30/12

1.50	ROSENTHAL, MICHAEL A	MARK-UP A&M ENGAGEMENT LETTER (.3); TELEPHONE WITH S. DUDLEY REGARDING ROTHSCHILD ENGAGEMENT (.4); EMAIL REGARDING MORGAN LEWIS ENGAGEMENT (.2); EMAIL WITH KPMG REGARDING ENGAGEMENT LETTER (.2); CONSIDERATION OF ISSUES RELATED TO ENGAGEMENT OF PROFESSIONALS AT PORTFOLIO LEVEL (.4)
0.80	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER AND J. GRAVES REGARDING PREPARATION OF VARIOUS PROFESSIONAL RETENTION APPLICATIONS.
1.50	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL WITH ALVAREZ AND MARSAL REGARDING APPLICATION (.5 HRS); RELATED CORRESPONDENCE (.1 HRS); CORRESPONDENCE WITH INTERNAL TEAM REGARDING SAME (.3 HRS); CORRESPONDENCE REGARDING CAYMAN APPLICATIONS (.2 HRS); RELATED CONFERENCE (.2 HRS); CORRESPONDENCE REGARDING THE FOREGOING (.2 HRS)
0.20	GRAVES, JEREMY L	TELECONFERENCE WITH J. WEISSER REGARDING K&S RETENTION (.2).
1.30	RUIZ, VICENTE	REVIEW LEGAL COMMENTS BY A&M TO A&M RETENTION LETTER (.3 HRS); MARK-UP A&M RETENTION LETTER AGREEMENT (1 HR).

2.80 LEVIN, DOUGLAS G

TELEPHONE CONFERENCES WITH J. WEISSER AND B. KIM RE COMMENTS TO MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND MOTION TO APPROVE PROCEDURES FOR "INTERIM COMPENSATION" OF PROFESSIONALS AND REIMBURSEMENT OF EXPENSES (.7); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, B. KIM, AND M. KELSEY RE DRAFTS OF SAME MOTIONS AND COMMENTS TO SAME MOTIONS (.4); EDIT SAME MOTIONS IN ORDER TO INCORPORATE COMMENTS OF B. KIM AND M. KELSEY (.5); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. AYRE, A. DOSHI, K. PETRIANO AND D. ZEISER RE INFORMATION CONCERNING "ORDINARY COURSE PROFESSIONALS" TO BE INCLUDED IN MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" (.8); RESEARCH RE APPROVAL OF SIMILAR INTERIM COMPENSATION PROCEDURES IN RECENT CASES IN THE BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK IN ORDER TO PROVIDE CITATION TO THESE CASES IN "INTERIM COMPENSATION" MOTION (.4).

5.40 KIM, BRIAN J

REVIEW DRAFT OF ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION (2.4). DISCUSS ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION WITH D. LEVIN (0.8). REVIEW ORDINARY COURSE PROFESSIONALS MOTION AND INTERIM COMPENSATION MOTION (2.2).

03/31/12

0.70 ROSENTHAL, MICHAEL A

EMAILS REGARDING ORDINARY COURSE PROFESSIONALS (.2); WORK ON A&M AND OTHER RETENTION APPLICATIONS (.3); EMAILS REGARDING INTERPLAY OF INVESTMENT BANKS (.2)

0.70 KELSEY, MATTHEW K

CORRESPONDENCE WITH A. DOSHI REGARDING ORDINARY COURSE PROFESSIONALS (.2); COORDINATE WITH J. WEISSER AND D. LEVIN REGARDING SAME (.3); REVIEW CORRESPONDENCE REGARDING TROWERS RETENTION (.2).

2.10 KIM, BRIAN J

RESEARCH ON WHETHER A PROFESSIONAL
RETAINED UNDER SECTION 327(E) MAY BE RETAINED
DESPITE PREPETITION CLAIMS AGAINST THE
DEBTORS (1.7). DRAFT INSERT TO MOURANT
OZANNES APPLICATION PER RESEARCH FINDINGS
(0.4).

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INSURANCE
30561-00112

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	2.40	\$ 785.00	\$ 1,884.00
MEGAN L. CUMMINS	6.60	735.00	<u>4,851.00</u>
Total Services			\$ 6,735.00

Total Services, Costs/Charges 6,735.00

BALANCE DUE \$ 6,735.00

INSURANCE
30561-00112

Detail Services:

03/22/12			
0.50	KELSEY, MATTHEW K	TELEPHONE CALL WITH K. SI-AHMED OF ARCAPITA REGARDING INSURANCE POLICIES AND CORRESPONDENCE TO ARCAPITA TEAM REGARDING SAME RELATIVE TO IMPLICATIONS FROM CHAPTER 11 FILING.	
3.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION AND CIRCULATE SAME TO A. DOSHI.	
03/23/12			
1.10	KELSEY, MATTHEW K	CONFERENCE WITH M. CUMMINS AND A. CHATTERJEE REGARDING INSURANCE PROGRAM MOTION AND REVIEW SPREADSHEET RELATING TO INSURANCE COVERAGE (.6); CORRESPONDENCE WITH K. SI-AHMED OF ARCAPITA REGARDING INSURANCE COVERAGE ISSUE AND ANALYSIS OF AGREEMENT (.5).	
1.20	CUMMINS, MEGAN L	PREPARE FOR AND PARTICIPATE IN CALL WITH A. DOSHI REGARDING INSURANCE MOTION AND RELATED FIRST DAYS (1.2).	
1.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION.	
03/25/12			
0.80	KELSEY, MATTHEW K	REVIEW AND REVISE MOTION APPROVING INSURANCE PROGRAMS (.7); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.1).	
1.00	CUMMINS, MEGAN L	REVIEW AND REVISE INSURANCE MOTION.	
03/26/12			
0.40	CUMMINS, MEGAN L	REVIEW INSURANCE MOTION TO FINALIZE FOR FILING (.2); CONFER WITH A. CHATTERJEE REGARDING SAME (.2).	

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PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	13.20	\$1,045.0	\$ 13,794.00
JEFFREY TRINKLEIN	3.70	1,025.0	3,792.50
JEREMY L. GRAVES	0.50	595.00	297.50
CHRISTOPHER J. BABCOCK	1.80	395.00	<u>711.00</u>

Total Services \$ 18,595.00

Total Services, Costs/Charges 18,595.00

BALANCE DUE \$ 18,595.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

03/19/12			
0.50	TRINKLEIN, JEFFREY	CALL WITH M. ROSENTHAL AND S. DICKSON OF MOURANT TO DISCUSS PROVISIONAL LIQUIDATOR AND PLAN STRUCTURE (.5).	
03/20/12			
0.80	ROSENTHAL, MICHAEL A	MEETING WITH J. TRINKLEIN, H. THOMPSON, A. ROGERS REGARDING POTENTIAL PLAN STRUCTURE (.8)	
03/21/12			
2.00	ROSENTHAL, MICHAEL A	MEETING WITH A. ROGERS AND H. THOMPSON REGARDING PLAN CONFIRMATION REQUIREMENTS (1.2); PREPARE FOR MEETING WITH ROTHSCHILD (.8)	
0.80	TRINKLEIN, JEFFREY	TALK WITH ROSENTHAL, DRAFT DESCRIPTION OF MURABAH FACILITY (.3); REVIEW, CIRCULATE DESCRIPTION OF TRANSFERS (.5).	
03/22/12			
4.80	ROSENTHAL, MICHAEL A	MEETING WITH H. THOMPSON, A. ROGERS, ATIF, ROTHSCHILD TEAM REGARDING PLAN STRATEGY (2.5); EMAILS WITH D. RESNICK (.2); TELEPHONE WITH EMAD KHALIL REGARDING FINANCE DOCUMENTS AND INVESTOR PRIORITY (.3); CONSIDER PLAN STRATEGIES (1.8)	
2.40	TRINKLEIN, JEFFREY	ATTEND MEETING WITH ROTHSCHILD TO DISCUSS DEVELOPMENT OF REORGANIZATION PLAN (2.4).	
03/23/12			
1.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH D. RESNICK, ATIF, HENRY AND OTHERS REGARDING TREATMENT OF \$1.1 FACILITY (.3); TELEPHONE WITH D. RESNICK REGARDING DEBT TRADING (.2); CONSIDER SUBSTANTIVE CONSOLIDATION ISSUES AS RELATE TO DEBTORS (.8); IDENTIFY CLASSES OF INVESTOR DEBT (.3)	

03/29/12

1.60 ROSENTHAL, MICHAEL A MEETING WITH C. MILLET, H. THOMPSON, A. ROGERS,
MOHAMMED CHOWDHURY REGARDING STRATEGY
RELATED TO PLAN, TIMING AND OTHER KEY
RELATED ISSUES

03/30/12

2.40 ROSENTHAL, MICHAEL A REVIEW MATERIALS FOR AND PARTICIPATE IN
CONFERENCE CALL WITH ROTHSCHILD AND A&M
REGARDING STRATEGY FOR PLAN DISCUSSIONS (.8);
REVIEW MEMO ON SUBSTANTIVE CONSOLIDATION
(.6); TELE WITH J. GRAVES REGARDING SUB CON
ISSUES (.2); REVIEW ACTION PLAN AND TIMELINE
FROM ROTHSCHILD (.8)

0.50 GRAVES, JEREMY L COORDINATE UPDATE OF PRIVILEGED MEMO WITH C.
BABCOCK.

1.80 BABCOCK, CHRISTOPHER J REVIEW MEMORANDUM ON VEIL PIERCING AND
CONCERNING A PRIVILEGED MATTER (.8); UPDATE
THE SAME TO ENSURE IT ACCURATELY REFLECTS
CURRENT LAW (1.0).

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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.80	\$1,045.0	\$ <u>1,881.00</u>
Total Services			\$ 1,881.00

Total Services, Costs/Charges 1,881.00

BALANCE DUE \$ 1,881.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

03/26/12

1.30 ROSENTHAL, MICHAEL A

CALL WITH STANDARD CHARTERED BANK RELATIVE
TO CLAIM AND ADEQUATE PROTECTION (.7); REVISE
MEMO TO CBB REGARDING SETOFF ISSUES (.6)

03/28/12

0.50 ROSENTHAL, MICHAEL A

TELEPHONE WITH S. KAROTKIN REGARDING SCB (.2);
EMAILS WITH B. GREER REGARDING SCB AND
ADEQUATE PROTECTION (.3)

Henry A. Thompson
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NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	14.00	\$ 995.00	\$ 13,930.00
MATTHEW K. KELSEY	1.00	785.00	785.00
AYESHA CHATTERJEE	1.80	475.00	855.00
SAUD M. ALMOTAWA	2.00	175.00	350.00
JAMES D. DEBARTOLO	1.50	255.00	<u>382.50</u>
			16,302.50
Discount			<u>-8,151.25</u>
Total Services			\$ 8,151.25
Total Services, Costs/Charges			8,151.25
BALANCE DUE			<u>\$ 8,151.25</u>

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

03/21/12		
1.00	KELSEY, MATTHEW K	TRAVEL TO AND FROM BANKRUPTCY COURT.
0.80	CHATTERJEE, AYESHA	TRAVEL TO AND FROM FIRST DAY HEARING.
2.00	ALMOTAWA, SAUD M	TRAVEL TIME FROM AND TO THE BANKRUPTCY COURT.
03/26/12		
6.00	MILLET, CRAIG H	TRAVEL TO NY FOR MEETING WITH CAYMAN'S PROVISIONAL LIQUIDATOR AND COMPANY.
03/29/12		
1.00	CHATTERJEE, AYESHA	TRAVEL TO AND FROM SECOND HEARING.
1.50	DEBARTOLO, JAMES D	TRAVEL TO AND FROM SECOND DAY HEARING.
03/30/12		
8.00	MILLET, CRAIG H	JFK TO LAX AND RELATED TRAVEL.

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VENDORS AND SUPPLIERS
30561-00121

For Services Rendered Through March 31, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JOSHUA WEISSER	6.50	\$ 735.00	\$ 4,777.50
SERENA G. LIU	3.90	620.00	<u>2,418.00</u>
Total Services			\$ 7,195.50

Total Services, Costs/Charges 7,195.50

BALANCE DUE \$ 7,195.50

VENDORS AND SUPPLIERS
30561-00121

Detail Services:

03/22/12	0.60	LIU, SERENA G	DRAFT MOTION TO CONTINUE PAYMENTS TO FOREIGN VENDORS.
03/23/12	1.60	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS MOTION AND RELATED ORDERS (1.5 HRS); RELATED CORRESPONDENCE (.1 HRS.)
	0.80	LIU, SERENA G	DRAFT MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDORS.
03/24/12	2.10	WEISSER, JOSHUA	COMPLETE DRAFT OF CRITICAL VENDOR MOTION AND RELATED EXHIBITS
	1.70	LIU, SERENA G	REVISE MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDERS (1.5); CONFER WITH J. WEISSER REGARDING SAME (0.2)
03/25/12	2.00	WEISSER, JOSHUA	ATTEND CALL WITH CLIENT REGARDING CRITICAL VENDORS MOTION (.7 HRS); FOLLOW UP REVISIONS TO THE RELEVANT PLEADINGS (1.2 HRS); CONFERENCE WITH M. KELSEY REGARDING SAME (.1 HRS).
	0.80	LIU, SERENA G	TELECONFERENCE WITH J. WEISSER, A. JUMA, A. DOSHI, AND M. KELSEY REGARDING MOTION FOR AUTHORIZATION TO PAY CRITICAL AND FOREIGN VENDORS (0.6); REVISE MOTION IN CONNECTION WITH SAME (0.2).
03/26/12	0.40	WEISSER, JOSHUA	CONFERENCE WITH ROTHSCHILD REGARDING CRITICAL VENDORS MOTION

03/27/12

0.40 WEISSER, JOSHUA

PREPARE SUMMARY OF CRITICAL VENDORS FOR
CLIENT

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193
Federal Taxpayer ID #95-1611234

May 15, 2012

Invoice No. 2012051941

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2012

		Services Rendered	Costs/ Charges	Totals
30561-00097	Asset Analysis/Recover/Avoidance Actions	23,436.50	0.00	23,436.50
30561-00098	Asset Disposition/Sale Issues	29,649.50	0.00	29,649.50
30561-00099	Automatic Stay	40,172.50	0.00	40,172.50
30561-00100	Business Operations	43,285.00	0.00	43,285.00
30561-00101	Case Administration	172,604.00	0.00	172,604.00
30561-00102	Claims Administration & Objections	31,466.50	0.00	31,466.50
30561-00104	Corporate Governance-Securities Law Comp	1,881.00	0.00	1,881.00
30561-00105	Creditor Committee Issues	202,707.50	0.00	202,707.50
30561-00106	DIP Financing/Cash Collateral/Cash Manag	123,737.50	0.00	123,737.50
30561-00107	Employees	185,111.50	0.00	185,111.50
30561-00109	Executory Contracts/Unexpired Leases	15,618.50	0.00	15,618.50
30561-00110	Fee Applications/Retention Applications	20,142.50	0.00	20,142.50
30561-00111	Fee Applications/Retention Applications	127,592.50	0.00	127,592.50
30561-00112	Insurance	2,348.00	0.00	2,348.00
30561-00113	Plan & Disclosure Statement	37,622.00	0.00	37,622.00

Remit By Wire To:

Wells Fargo Bank
333 South Grand Avenue
Los Angeles, CA 90071-1515
Name of account: Gibson, Dunn & Crutcher LLP
Account No: 4600-146039
ABA No: 121000248
Attn: Mario Prego, Telephone: (213) 229-7253
Please include the client number and the proper attorney to notify in the wire instructions.

Remit By Mail To:

Gibson, Dunn & Crutcher LLP
Department 0723
Los Angeles, CA 90084-0723

Please enclose the remittance copy of this invoice with your payment in the enclosed Reply Envelope to ensure proper credit.

Please note that payments received after the invoice date are not reflected.

For assistance with your account, please contact us at 213-229-7333 or cbilling@gibsondunn.com.

Invoice Date: May 15, 2012

Invoice No. 2012051941

Due and Payable Upon Receipt

	Services Rendered	Costs/ Charges	Totals
30561-00115 Real Property Leases	1,027.00	0.00	1,027.00
30561-00116 Secured Creditor/Collateral	8,315.00	0.00	8,315.00
30561-00118 Taxes	1,242.00	0.00	1,242.00
30561-00119 Non-Working Travel Time	23,845.00	0.00	23,845.00
30561-00121 Vendors and Suppliers	3,663.50	0.00	3,663.50
30561-00122 Disbursements	0.00	19,160.27	19,160.27
30561-00123 Provisional Liquidator	68,853.50	0.00	68,853.50
30561-00124 Schedules and Statements	26,378.50	0.00	26,378.50
30561-00125 Deal Funding	132,344.00	0.00	132,344.00
30561-00126 Hearings	20,297.50	0.00	20,297.50
30561-00127 Portfolio Interaction/Issues	<u>266,210.00</u>	<u>0.00</u>	<u>266,210.00</u>
Totals	\$1,609,551.00	\$ 19,160.27	\$1,628,711.27

Current Balance Due \$1,628,711.27

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
PREVIOUS BALANCE DUE					\$ <u>0.00</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$1,628,711.27</u>

GIBSON, DUNN & CRUTCHER LLP
200 Park Avenue
New York, New York 10166-0193

Federal Taxpayer ID #95-1611234

May 15, 2012

Invoice No. 2012051941

REMITTANCE COPY

To ensure proper crediting, please send this copy in the enclosed envelope.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

For Services Rendered and Costs/Charges Advanced Through April 30, 2012

	Services Rendered	Costs/ Charges	Totals	
30561-00097	Asset Analysis/Recover/Avoidance Actions	23,436.50	0.00	23,436.50
30561-00098	Asset Disposition/Sale Issues	29,649.50	0.00	29,649.50
30561-00099	Automatic Stay	40,172.50	0.00	40,172.50
30561-00100	Business Operations	43,285.00	0.00	43,285.00
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30561-00109	Executory Contracts/Unexpired Leases	15,618.50	0.00	15,618.50
30561-00110	Fee Applications/Retention Applications	20,142.50	0.00	20,142.50
30561-00111	Fee Applications/Retention Applications	127,592.50	0.00	127,592.50

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Invoice Date: May 15, 2012

Invoice No. 2012051941

Due and Payable Upon Receipt

		Services Rendered	Costs/ Charges	Totals
30561-00112	Insurance	2,348.00	0.00	2,348.00
30561-00113	Plan & Disclosure Statement	37,622.00	0.00	37,622.00
30561-00115	Real Property Leases	1,027.00	0.00	1,027.00
30561-00116	Secured Creditor/Collateral	8,315.00	0.00	8,315.00
30561-00118	Taxes	1,242.00	0.00	1,242.00
30561-00119	Non-Working Travel Time	23,845.00	0.00	23,845.00
30561-00121	Vendors and Suppliers	3,663.50	0.00	3,663.50
30561-00122	Disbursements	0.00	19,160.27	19,160.27
30561-00123	Provisional Liquidator	68,853.50	0.00	68,853.50
30561-00124	Schedules and Statements	26,378.50	0.00	26,378.50
30561-00125	Deal Funding	132,344.00	0.00	132,344.00
30561-00126	Hearings	20,297.50	0.00	20,297.50
30561-00127	Portfolio Interaction/Issues	<u>266,210.00</u>	<u>0.00</u>	<u>266,210.00</u>
Totals		\$1,609,551.00	\$ 19,160.27	\$1,628,711.27

Current Balance Due \$1,628,711.27

PREVIOUS INVOICE STATEMENT BALANCES OUTSTANDING:

<u>Matter</u>	<u>Invoice Date</u>	<u>Invoice No.</u>	<u>Services</u>	<u>Costs</u>	<u>Balance Due</u>
PREVIOUS BALANCE DUE					<u>\$ 0.00</u>
TOTAL OUTSTANDING BALANCE DUE					<u>\$1,628,711.27</u>

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	7.70	\$ 995.00	\$ 7,661.50
MICHAEL A. ROSENTHAL	1.20	1,045.0	1,254.00
JEFFREY TRINKLEIN	0.30	1,025.0	307.50
JOSHUA WEISSER	0.70	735.00	514.50
VICENTE RUIZ	20.60	665.00	<u>13,699.00</u>

Total Services \$ 23,436.50

Total Services, Costs/Charges 23,436.50

BALANCE DUE \$ 23,436.50

ASSET ANALYSIS/RECOVER/AVOIDANCE ACTIONS
30561-00097

Detail Services:

04/09/12			
0.30	TRINKLEIN, JEFFREY		DISCUSS PROXY RIGHTS WITH M. ROSENTHAL, STATUS AS PLAN ASSETS (0.2); LINE UP TEAM FOR CALL WITH CLIENT ON FUNDING (0.1).
04/11/12			
1.20	MILLET, CRAIG H		CONFERENCE CALL WITH KPMG RE VALUATION ISSUES AND EMAILS RE SAME.
04/15/12			
0.60	ROSENTHAL, MICHAEL A		EMAILS TO A. ROGERS AND H. THOMPSON REGARDING DISTRIBUTIONS, RETURNS (.6)
04/16/12			
0.50	MILLET, CRAIG H		EMAILS RE MEMO TO KPMG RE VALUATION ANALYSIS AND WORK PRODUCT DOCTRINE ANALYZE WORK PRODUCT ISSUES.
04/17/12			
0.60	ROSENTHAL, MICHAEL A		REVIEW PLACEMENT AGREEMENT STATUS (.2); CONSIDERATION OF ALTERNATIVES TO RECOVER PLACEMENT AGREEMENT FUNDS (.4)
04/18/12			
3.00	MILLET, CRAIG H		EMAILS AND CONFERENCE WITH M. ROSENTHAL RE FALCON FILING STRATEGY (.3); CONFERENCE CALL WITH COMPANY AND KING & SPALDING RE FILING CHAPTER 11 PETITION FOR FALCON (.6); REVISE MEMO TO COMMITTEE AND JPL RE FILING CHAPTER 11 CASE FOR FALCON AND EMAILS RE SAME (2.1).
04/19/12			
0.70	WEISSER, JOSHUA		ANALYSIS OF AVOIDANCE ACTION ISSUES WITH CLIENT AND ALIX PARTNERS

04/24/12			
3.50	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (2.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (1.5).	
04/25/12			
3.00	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (2.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (1).	
04/26/12			
0.60	MILLET, CRAIG H	CONFERENCE WITH M. ROSENTHAL RE VALUATION ISSUES, WORK PRODUCT AND KPMG AND EMAILS RE SAME.	
12.10	RUIZ, VICENTE	CONDUCT DUE DILIGENCE OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS (10.0); DRAFT SUMMARY OF LUSAIL GOLF COURSE TRANSACTION DOCUMENTS IN RELATION TO OBLIGATIONS AND BENEFITS (2.1).	
04/27/12			
0.60	MILLET, CRAIG H	EMAILS AND CONFERENCES RE VALUATION ISSUES.	
04/30/12			
1.80	MILLET, CRAIG H	DRAFT MEMO TO KPMG RE OPERATION OF PRIVILEGES.	
2.00	RUIZ, VICENTE	CONDUCT FURTHER DUE DILIGENCE INTO LUSAIL PROPERTY OWNERSHIP ISSUES (1.5); COMMUNICATIONS RE SAME WITH M. WILLIAMS AND ARCAPITA (.5).	

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

ASSET DISPOSITION/SALE ISSUES
30561-00098

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.80	\$ 995.00	\$ 796.00
MICHAEL A. ROSENTHAL	4.10	1,045.0	4,284.50
STEVEN P. BUFFONE	21.80	1,045.0	22,781.00
MATTHEW K. KELSEY	1.60	785.00	1,256.00
VICENTE RUIZ	0.80	665.00	<u>532.00</u>

Total Services \$ 29,649.50

Total Services, Costs/Charges 29,649.50

BALANCE DUE \$ 29,649.50

ASSET DISPOSITION/SALE ISSUES
30561-00098

Detail Services:

04/03/12			
1.20	KELSEY, MATTHEW K	CALL WITH COMPANY, A&M, AND GIBSON DUNN TEAM REGARDING BUDGET ISSUES.	
04/05/12			
2.40	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH L. HIRSH REGARDING BUDGET MATTERS (.3); CONFERENCE CALL WITH LINKLATERS AND M. WILLIAMS REGARDING POINT PARK PROPERTY IPO (.8); EMAILS WITH D. EHRMANN REGARDING PROTOCOL FOR SALES AND FOLLOW ON INVESTMENTS (.3); CALL WITH M. KVARDA AND L. HIRSH REGARDING VENTURE CAPITAL INVESTMENTS (.4); REVIEW LIST OF PE FUNDS (.2); REVIEW HQ SALE DOCUMENTS RELATED TO UPCOMING BUDGET ISSUES (.4)	
0.40	KELSEY, MATTHEW K	REVIEW TRANSCRIPT AND ATTENTION TO BANK ACCOUNT ISSUES FOR AIHL.	
04/06/12			
1.70	ROSENTHAL, MICHAEL A	EMAILS REGARDING VC INVESTMENT IN FIDELIS (.3); TELEPHONE WITH H. THOMPSON REGARDING FIDELIS INVESTMENT AND FIDELIS DEPOSIT (.5); EMAILS FROM M. KVARDE REGARDING FOLLOW-ON INVESTMENTS (.3); CONSIDERATION OF INVESTMENT CASH FLOW (.6)	
04/16/12			
1.30	BUFFONE, STEVEN P	E-MAILS AND CALLS RE IPO (.3); CONSULT WITH ALAN BANNISTER (.3); REVIEW BACKGROUND MATERIALS (.7).	
04/17/12			
2.40	BUFFONE, STEVEN P	WORK ON MATTERS RELATED TO EUROPEAN IPO (2.0); REVIEW BACKGROUND MATERIALS (.4).	
04/20/12			
1.00	BUFFONE, STEVEN P	EMAILS AND CONFERENCE CALL RE FALCON AND MOBAY.	

3.40 BUFFONE, STEVEN P E-MAILS RE IPO ISSUES (.4); CALL WITH A. BANNISTER, E-MAILS M. ROSENTHAL (1.5); REVIEW MATERIALS RELATING TO IPO (.5); E-MAILS WITH K. SI-AHMED AND CHERINE ABOULZELOF (1.0).

04/21/12
5.30 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO IPO, INCLUDING MANAGEMENT PRESENTATIONS, DRAFT PROSPECTUS AND SIMILAR ITEMS (3.3); E-MAILS TO M. ROSENTHAL AND A. BANNISTER, E-MAIL REGARDING AFTERMARKET PERFORMANCE OF RECENT EUROPEAN IPO'S (2.0).

04/22/12
2.50 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO IPO IN PREPARATION FOR MONDAY'S CONFERENCE CALL.

04/23/12
2.30 BUFFONE, STEVEN P PARTICIPATE IN CONFERENCE CALL WITH ARCAPITA, A&M AND GIBSON DUNN TEAMS TO DISCUSS IPO (1.1); FOLLOW UP WORK RELATING TO ISSUES RAISED DURING CONFERENCE CALL (1.0); E-MAILS WITH BANNISTER AND ROSENTHAL (.2).

04/24/12
3.60 BUFFONE, STEVEN P CONFERENCE CALL REGARDING IPO ISSUES AND PRESENTATION TO BE MADE TO ZOLFO AND CREDITORS COMMITTEE (1.2); FOLLOW UP WORK (1.8); E-MAILS WITH A&M TEAM MEMBERS REGARDING SAME (.4); E-MAILS A. BANNISTER (.2).

04/30/12
0.80 MILLET, CRAIG H CONFERENCE CALL RE VIRIDIAN SALE AND REVIEW MATERIALS RE WIND FARM SALE.

0.80 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE IN DISCUSSION REGARDING DISTRIBUTION OF TAX REFUND.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

AUTOMATIC STAY
30561-00099

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	8.60	\$1,045.0	\$ 8,987.00
JANET M. WEISS	1.80	1,025.0	1,845.00
MATTHEW K. KELSEY	3.00	785.00	2,355.00
JOSHUA WEISSER	21.40	735.00	15,729.00
SERENA G. LIU	14.20	620.00	8,804.00
CHRISTOPHER J. BABCOCK	2.00	395.00	790.00
AYESHA CHATTERJEE	3.50	475.00	<u>1,662.50</u>

Total Services \$ 40,172.50

Total Services, Costs/Charges 40,172.50

BALANCE DUE \$ 40,172.50

AUTOMATIC STAY
30561-00099

Detail Services:

04/02/12		
0.60	ROSENTHAL, MICHAEL A	REVIEW OGBURN SEPARATION AGREEMENT AND RELATED AUTOMATIC STAY ISSUES (.4); TELE WITH J. GRAVES REGARDING OGBURN LETTER (.1); REVIEW ARCSUKUK NOTICE AND EMAILS RELATED TO SAME (.1)
0.80	WEISSER, JOSHUA	DRAFT AUTOMATIC STAY LETTER FOR M. ROSENTHAL
2.00	BABCOCK, CHRISTOPHER J	DRAFT LETTER IN RESPONSE TO THREATENED REQUEST FOR ARBITRATION.
04/03/12		
0.60	ROSENTHAL, MICHAEL A	EMAIL WITH CLIFFORD CHANCE REGARDING COMMERZBANK AND PROFINE (.3); EMAIL WITH H. THOMPSON REGARDING COMMERZBANK (.3)
04/04/12		
1.00	ROSENTHAL, MICHAEL A	EMAILS WITH L. PLANK AND OTHERS REGARDING COMMERZBANK THREATENED ACTION IN PROFINE (.2); EMAIL FROM J. MADDEN REGARDING CALLS WITH COMMERZBANK (.2); EMAIL TO R. ANTONOFF REGARDING COMMERZBANK PROPOSED ACTION (.2); EMAILS WITH A. ROGERS REGARDING COMMERZBANK (.2); TELEPHONE WITH KARIM REGARDING PROFINE ALTERNATIVES (.2)
04/05/12		
1.50	ROSENTHAL, MICHAEL A	EMAIL FROM K&E REGARDING PROFINE PROPOSED AGREEMENT (.3); EMAIL WITH K. SI-AHMED REGARDING PROFINE ALTERNATIVES (.2); TELEPHONE WITH K. SI-AHMED REGARDING PROFINE ALTERNATIVES (.2); EMAIL TO K&E REGARDING PROPOSED AGREEMENT (.2); REVIEW RESPONSE FROM OGBURN REGARDING AUTOMATIC STAY AND J. GRAVES EMAIL REGARDING SAME (.2); EMAIL FROM K. SI-AHMED REGARDING FALCON GAS (.2); REVIEW LETTER TO WEST LB (.2)

04/06/12
0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON AND KARIM SI-AHMED REGARDING FALCON LITIGATION (.2)

2.90 WEISSER, JOSHUA REVIEW AND ANALYZE LITIGATION MATERIAL AND TRANSACTION DOCUMENTS RELATING TO LITIGATION INVOLVING NON-DEBTOR SUBSIDIARY, FALCON (2.2 HRS); RELATED CONFERENCE WITH KING AND SPALDING AND CLIENT (.7 HRS)

04/11/12
0.60 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON AUTOMATIC STAY LETTER FOR WEST LB (.2); REVIEW AND COMMENT ON AUTOMATIC STAY LETTER FOR ZPG (.2); EMAIL WITH AND TO S. DUDLEY AND D. HAYWARD REGARDING RESPONSE TO WEST LB REGARDING DOCUMENTS AND REPORTS (.2)

0.40 KELSEY, MATTHEW K REVIEW AND REVISE AUTOMATIC STAY LETTER AND CONFERENCE WITH J. WEISSER REGARDING SAME.

2.40 WEISSER, JOSHUA REVISIONS TO AUTOMATIC STAY LETTER TO ARBITRATION OPPONENT (1.6 HRS); REVIEW OF SOURCE MATERIAL (.8 HRS).

04/12/12
1.10 ROSENTHAL, MICHAEL A EMAIL FROM A. DOSHI REGARDING GPZ LETTER (.2); REVIEW LETTER TO WEST LB (.2); CONFERENCE CALL REGARDING EUROVILLE LETTER RELATED TO DUDLEY (.4); EMAILS REGARDING ARC LEASE ISSUES (.3)

1.80 WEISSER, JOSHUA FINALIZE LETTER TO WEST LB REGARDING AUTOMATIC STAY (.7 HRS); FINALIZE LETTER TO ARBITRATION OPPONENT (.7 HRS); RELATED CORRESPONDENCE WITH A. DOSHI (.1 HRS); RELATED CONFERENCE WITH A. DOSHI (.3 HRS).

04/22/12
0.20 ROSENTHAL, MICHAEL A REVIEW LETTER REGARDING GPZ ARBITRATION AND STAY VIOLATION (.2)

1.30	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI AND A. ROGERS REGARDING ARBITRATION (.3 HRS); REVISIONS TO LETTER IN RESPONSE TO SAME (.8 HRS); PREPARE FOR DISTRIBUTION OF SAME (.2 HRS)
04/23/12		
0.20	ROSENTHAL, MICHAEL A	REVIEW COMMERZBANK MOTION TO LIFT STAY (.2)
0.40	KELSEY, MATTHEW K	REVIEW COMMERZBANK MOTION TO LIFT THE STAY.
04/24/12		
0.40	ROSENTHAL, MICHAEL A	EMAIL TO A. ABDULMALIK AND OTHERS REGARDING CALL WITH S. CHARLES (.2); EMAIL FROM AND TO J. WEISSER REGARDING COMMERZBANK LIFT STAY MOTION (.2)
0.10	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISS ON MOTION TO LIFT THE STAY.
0.60	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF COMMERZBANK MOTION FOR RELIEF FROM THE AUTOMATIC STAY (.4 HRS); RELATED CORRESPONDENCE (.2 HRS).
04/25/12		
0.50	ROSENTHAL, MICHAEL A	PREPARE LETTER TO PLACEMENT BANKS WITHHOLDING FUNDS (.3); CONSIDER RESPONSE TO COMMERZBANK MOTION (.2)
0.70	KELSEY, MATTHEW K	REVIEW LETTER FROM CLIFFORD CHANCE REGARDING AUTOMATIC STAY AND CORRESPONDENCE WITH COMPANY AND M. ROSENTHAL REGARDING SAME (.3); REVIEW LETTER REGARDING TURNOVER OF ESTATE PROPERTY AND COMMENTS TO SAME (.4).
0.70	WEISSER, JOSHUA	INTERNAL CONFERENCES REGARDING COMMERZBANK MOTION (.5 HRS); RELATED INTERNAL MEMO (.2 HRS)
2.70	LIU, SERENA G	ANALYZE MOTION FOR RELIEF FROM AUTOMATIC STAY BY COMMERZBANK FOR PURPOSE OF PREPARING OPPOSITION (0.7); RESEARCH WHAT MINISTERIAL ACTIONS MAY BE BASIS TO GRANT RELIEF FROM AUTOMATIC STAY (2.0).

04/26/12
0.40 ROSENTHAL, MICHAEL A REVIEW CASES RELATED TO COMMERZBANK
MOTION TO LIFT STAY (.4)

3.70 LIU, SERENA G DRAFT SUMMARY OF RESEARCH REGARDING WHAT
MINISTERIAL ACTS MAY BE ENTITLED TO RELIEF
FROM AUTOMATIC STAY (0.3); CONFERENCE WITH J.
WEISSER REGARDING RESEARCH AND PREPARING
OBJECTION TO COMMERZBANK MOTION FOR RELIEF
FROM AUTOMATIC STAY (0.7); DRAFT OPPOSITION TO
COMMERZBANK MOTION (2.7).

04/27/12
0.20 ROSENTHAL, MICHAEL A REVIEW ISSUES RELATED TO COMMERZBANK
OBJECTION (.2)

1.80 WEISS, JANET M REVIEW ISSUES RE COMMERZ BANK MOTION TO LIFT
STAY, INCLUDING CASES.

2.20 WEISSER, JOSHUA RESEARCH REGARDING COMMERZBANK OBJECTION
(.6 HRS); REVIEW OF RELATED CASE LAW CITED BY
CLAIMANT (.9 HRS); RELATED INTERNAL
CONFERENCES (.2 HRS); REVIEW OF TRANSCRIPT IN
LEHMAN ADDRESSING SIMILAR PROBLEM (.5 HRS)

3.60 LIU, SERENA G DRAFT AND REVISE OPPOSITION TO COMMERZBANK
MOTION FOR RELIEF FROM AUTOMATIC STAY (2.4);
CONFERENCE WITH J. WEISS AND J. WEISSER
REGARDING SCOPE OF SAME (0.3); REVIEW AND
REVISE SUMMARIES OF FACTUAL AND LEGAL
BACKGROUND OF CASES IN CONNECTION WITH
SAME (0.9).

3.50 CHATTERJEE, AYESHA RESEARCH CASE LAW CITED IN PRECEDENT MOTION
FOR OBJECTION TO MOTION FOR RELIEF FROM
AUTOMATIC STAY WITH S. LIU.

04/29/12
0.80 ROSENTHAL, MICHAEL A REVIEW DRAFT OBJECTION TO COMMERZBANK
MOTION TO LIFT STAY (.6); EMAILS FROM AND TO J.
WEISSER REGARDING COMMERZBANK OBJECTION
(.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING
OBJECTION TO COMMERZ LIFT STAY MOTION.

7.50	WEISSER, JOSHUA	RESEARCH REGARDING OBJECTION TO MOTION FOR RELIEF FROM AUTOMATIC STAY (1.7 HRS); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4 HRS); RELATED CORRESPONDENCE WITH CLIENT (.3 HRS); REVIEW, ANALYZE AND REVISE DRAFT OBJECTION (5.1 HRS)
3.00	LIU, SERENA G	DRAFT OPPOSITION TO COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY (2.2); REVISE MOTION IN CONNECTION WITH COMMENTS FROM J. WEISSER (0.8).
04/30/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW RESPONSE TO COBA MOTION TO LIFT AUTOMATIC STAY (.3)
1.10	KELSEY, MATTHEW K	REVIEW DRAFT OBJECTION TO MOTION TO LIFT STAY (.6); CONFERENCE WITH J. WEISSER REGARDING COMMENTS AND ISSUES RELATING TO SAME (.3); CONFERENCE WITH M. ROSENTHAL REGARDING OBJECTION (.2).
1.20	WEISSER, JOSHUA	FINALIZE OBJECTION TO MOTION FOR RELIEF FROM AUTOMATIC STAY
1.20	LIU, SERENA G	REVISE OPPOSITION TO COMMERZBANK MOTION FOR RELIEF FROM AUTOMATIC STAY.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

BUSINESS OPERATIONS
30561-00100

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	30.60	1,045.0	31,977.00
JANET M. WEISS	4.10	1,025.0	4,202.50
MATTHEW K. KELSEY	5.30	785.00	4,160.50
JEREMY L. GRAVES	0.10	595.00	<u>59.50</u>

Total Services \$ 43,285.00

Total Services, Costs/Charges 43,285.00

BALANCE DUE \$ 43,285.00

BUSINESS OPERATIONS
30561-00100

Detail Services:

04/01/12
3.10 ROSENTHAL, MICHAEL A WORK ON RESPONSE TO INVESTOR FAQ (.6); EMAILS WITH L. HIRSH REGARDING STATUS OF BUSINESS OPERATIONS (.3); EMAILS REGARDING LUSAIL TRANSACTION (.3); EMAILS REGARDING AGENDA FOR BUSINESS REVIEW (.3); PREPARE FOR BUSINESS OPERATIONS AND LEGAL MEETING (1.6)

0.10 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND M. KELSEY (GDC) REGARDING BUSINESS OPERATIONS ISSUES.

04/02/12
2.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING ATLANTA BUSINESS REVIEW (.8); REVIEW INVESTMENT APPROACH FROM ROTHSCHILD (.3); REVIEW AND TRANSMIT PROPOSED ARCAPITA TIMELINE (.4); CONFERENCE CALL WITH R. GOOD REGARDING PENDING PORTFOLIO COMPANY ISSUES (.6); CONFERENCE CALL WITH A&M AND COMPANY REGARDING PORTFOLIO MANDATE ISSUES AND FUNDING (.6)

04/03/12
3.20 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH H. THOMPSON REGARDING FACTS RELATED TO SUBSTANTIVE CONSOLIDATION (.6); CONFERENCE CALL WITH A&M, COMPANY AND OTHERS RELATED TO PORTFOLIO MANAGEMENT INVESTMENT DECISIONS (.8); REVIEW CASH MANAGEMENT AND BUDGET ORDER (.2); RESPOND TO EMAIL RELATED TO VAREL (.2); CONSIDER APPROACH TO PORTFOLIO FINANCE AND STABILIZATION ISSUES (1.2); CALL WITH L. HIRSH REGARDING RESULTS OF A&M REVIEW (.2)

0.70 KELSEY, MATTHEW K CALL WITH MORGAN LEWIS AND A&M REGARDING PORTFOLIO LEVEL DEALS AND FUNDING ISSUES.

04/06/12
0.90 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM J. WEISS SUMMARIZING IMPACT OF COURT ORDERS ON OPERATIONS (.2); REVIEW EMAILS REGARDING INVESTMENT IN FEDELIS (.4); MEETING WITH S. BUFFONE REGARDING STRUCTURE OF NEW INVESTMENT FUNDING (.3)

2.50 WEISS, JANET M REVIEW AND REVISE MEMO RE OPERATIONAL GUIDELINES RE ORDERS (1.5); REVIEW AND REVISE OPERATIONAL ADVICE RE COURT ORDERS (1.0).

04/07/12
1.80 ROSENTHAL, MICHAEL A PARTICIPATE IN CONFERENCE CALL REGARDING FIDELIS INVESTMENT (.9); REVIEW FIDELIS SUMMARY (.2); EMAILS FROM M. KVARDA REGARDING FIDELIS INVESTMENT (.2); EMAILS TO M. KVARDA REGARDING FIDELIS INVESTMENT (.2); EMAIL FROM L. HIRSH REGARDING SALE OF PE EQUITY (.2); EMAIL TO C. MILLET REGARDING PROTOCOL WITH ZOLFO (.1)

04/08/12
1.90 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON AGENDA FOR UPDATE CALL (.2); EMAIL FROM L. HIRSH REGARDING UPDATE CALL (.1); COMMENT ON E&Y AUDIT DISCLOSURE (.2); REVIEW FORM MANAGEMENT AGREEMENT AND ADMINISTRATION AGREEMENT (.8); CONSIDER ALTERNATIVES RELATIVE TO FALCON (.6)

04/09/12
5.70 ROSENTHAL, MICHAEL A EMAIL FROM H. THOMPSON REGARDING STRATEGY MEETING WITH ATIF (.2); EMAIL REGARDING OBLIGATIONS ARISING FROM HEARING (.2); EMAILS TO AND FROM B. DOUTAON REGARDING AGENDA FOR STATUS DISCUSSION (.2); CONFERENCE CALL WITH D. FURMAN AND S. BUFFONE REGARDING STRUCTURE OF LOANS TO AFFILIATES (.6); REVIEW HQ TRANSACTION (1.3); REVIEW LUSAIL TRANSACTION AND PREPARE RESPONSE TO FRIEDMAN LETTER (1.4); REVIEW AND COMMENT ON VAREL DISCLOSURE (.4); CONSIDER IMPLICATIONS OF JOINT VENTURE INVESTMENT (.8); CONSIDERATION OF DEAL FUNDING STRUCTURE AND ISSUES (.6)

1.10 KELSEY, MATTHEW K CORRESPONDENCE WITH J. WEISS AND M. ROSENTHAL REGARDING BUDGET ISSUES AND PROFESSIONALS (.2); CONFERENCE WITH J. WEISSER AND M. ROSENTHAL REGARDING SAME (.3); REVIEW CORRESPONDENCE RELATING TO VAREL (.2); CORRESPONDENCE WITH M. ROSENTHAL REGARDING CUSTOMER LISTS AND CONFIDENTIALITY AND ATTENTION TO ISSUES REGARDING SAME (.3); CORRESPONDENCE WITH A&M REGARDING ESCROW ISSUE (.1).

04/11/12
1.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING FALCON (.1); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING FALCON ISSUES (.5); CORRESPONDENCE WITH TEAM REGARDING VARIOUS STRATEGIES FOR FALCON (.3); REVIEW AND REVISE COMMUNICATION WITH INVESTORS REGARDING CHAPTER 11 CASE (.6).

04/12/12
1.20 MILLET, CRAIG H EMAILS AND PARTICIPATE IN CONFERENCE CALL RE BUDGET REVIEW.

5.30 ROSENTHAL, MICHAEL A EMAIL REGARDING COMMENCEMENT OF PROCEEDING RELATIVE TO PROFINE (.2); REVIEW BUSINESS PLAN AGENDA (.6); PARTICIPATE IN BUSINESS PLAN CONFERENCE CALL (1.1); PREPARE OPEN PORTFOLIO COMPANY WORKSHEET (.8); REVIEW VAREL OM AND EMAIL FROM BILL LUNDSTROM REGARDING SAME (.8); CONFERENCE CALL WITH K. SI-AHMED AND BILL THOMAS REGARDING VENTURE FUND (.4); REVIEW MEMO FROM B. THOMAS REGARDING VENTURE FUND PROPOSALS (.3); REVIEW IPO OVERVIEW (.3); TELEPHONE WITH L. HIRSH REGARDING STRUCTURE AND BUDGET ISSUES (.4); REVIEW PROXY AND CONSIDER PROXY REVOCATION ISSUES (.2); REVIEW FORM OF INVESTOR AND SHARE AGREEMENT (.2)

04/16/12
1.70 MILLET, CRAIG H DRAFT AND REVISE POWERPOINT FOR DISTRIBUTION TO THE COMPANY RE THE OPERATION OF THE ATTORNEY-CLIENT PRIVILEGE, EMAILS RE SAME.

5.80 ROSENTHAL, MICHAEL A EXTENDED MEETING WITH A., MOHAMMED, M., L.
HIRSH, H. THOMPSON, D. RESNICK AND OTHERS
REGARDING PENDING ISSUES (5.8)

04/17/12

1.60 KELSEY, MATTHEW K COORDINATE WITH A. DOSHI REGARDING DEBTOR IN
POSSESSION STAMP (.2); REVIEW FREQUENTLY
ASKED QUESTIONS AND COMMENTS TO SAME (.4);
CONFERENCE WITH C. MILLET AND J. GRAVES
REGARDING FALCON ISSUES AND MEMORANDUM
(.7); DRAFT TALKING POINT REGARDING SCHEDULES
(.3).

04/20/12

0.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TELEPHONE WITH J. WEISS
REGARDING DEPOSIT FOR NEW CREDIT CARD
PROVIDER (.2)

1.60 WEISS, JANET M RESPOND TO OPERATIONAL ISSUES RAISED BY
ARCAPITA.

0.30 KELSEY, MATTHEW K REVIEW CORRESPONDENCE WITH LINKLATERS
REGARDING SUCCESSOR AGENCY ISSUE (.1);
CONFERENCE WITH M. WILLIAMS REGARDING
STATUS (.2).

04/25/12

0.10 KELSEY, MATTHEW K CORRESPONDENCE REGARDING BUSINESS FORMS
AND LETTERHEAD ISSUE.

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CASE ADMINISTRATION
30561-00101

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	0.20	\$1,135.0	\$ 227.00
CRAIG H. MILLET	15.00	995.00	14,925.00
MICHAEL A. ROSENTHAL	10.40	1,045.0	10,868.00
STEVEN P. BUFFONE	3.10	1,045.0	3,239.50
JEFFREY TRINKLEIN	13.10	1,025.0	13,427.50
JANET M. WEISS	16.00	1,025.0	16,400.00
MATTHEW J. WILLIAMS	10.90	865.00	9,428.50
MATTHEW K. KELSEY	21.30	785.00	16,720.50
KENNETH A. GLOWACKI	0.20	695.00	139.00
JOSHUA WEISSER	14.00	735.00	10,290.00
LEE A. JARIT	0.40	720.00	288.00
JEREMY L. GRAVES	2.30	595.00	1,368.50
DOUGLAS G. LEVIN	3.40	515.00	1,751.00
SERENA G. LIU	28.90	620.00	17,918.00
BRIAN J. KIM	1.70	620.00	1,054.00
AYESHA CHATTERJEE	25.80	475.00	12,255.00
JENNIFER M. CONTRERAS	70.50	340.00	23,970.00
JAMES D. DEBARTOLO	71.90	255.00	<u>18,334.50</u>

Total Services \$ 172,604.00

Total Services, Costs/Charges 172,604.00

BALANCE DUE \$ 172,604.00

CASE ADMINISTRATION
30561-00101

Detail Services:

04/01/12

0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING LITIGATION HOLD NOTICE (.2);
EMAILS WITH M. KELSEY REGARDING ALLOCATION
OF RESPONSIBILITY AND REVIEW OF A&M TASK AND
RESPONSIBILITY CHART (.2)

0.10 TRINKLEIN, JEFFREY NOTE TO KARLAN REGARDING APPROPRIATE DATA
PROTECTION PRACTICES (0.1).

1.40 KELSEY, MATTHEW K REVIEW VARIOUS WORKSTREAM CHARTS AND
COORDINATE MATTERS FOR GDC (.7); REVIEW
CORRESPONDENCE REGARDING CASE ISSUES (.3);
REVIEW BACKGROUND MATERIALS AND CALL WITH
M. WILLIAMS (.4).

0.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FIRST DAY DECLARATION

04/02/12

2.10 MILLET, CRAIG H CONFERENCE CALL WITH COMPANY RE STRATEGY
AND IMMEDIATE STEPS (.6); CONFERENCE CALL WITH
GDC PERSONNEL RE WORK IN PROGRESS AND
ASSIGNMENTS (.8); MULTIPLE EMAILS AND CALLS RE
WORK FLOW AND STATUS OF CURRENT WORK IN
PROGRESS (.7).

0.50 ROSENTHAL, MICHAEL A DEVELOP GDC CASE MANAGEMENT
RESPONSIBILITIES AND ALIGN WITH A&M (.5)

6.50 TRINKLEIN, JEFFREY PREPARE FOR CALL WITH CLIENT REGARDING
INCENTIVE PLANS (0.7); CONFERENCE CALL WITH H.
THOMPSON TO DISCUSS PLANS AND EFFECT OF
BANKRUPTCY (1.5); CONFERENCE CALL WITH A.
ABDULMALIK TO DISCUSS SUBSTANTIVE
CONSOLIDATION (1.); REVIEW, REVISE SUMMARY OF
INCENTIVE PLANS AND DISCUSS WITH A. PASTERNAK
AND M. KELSEY (3.3).

- 3.70 KELSEY, MATTHEW K PREPARE FOR AND ATTEND TEAM MEETING (.7); REVISE WORKSTREAM CHART (.8); UPDATE WORKS IN PROGRESS LIST (.5); CALL WITH A. DOSHI REGARDING CREDITOR MATTERS (.5); CALLS AND CORRESPONDENCE WITH VARIOUS CREDITORS REGARDING CASE STATUS AND COMMITTEE (1.0); CALL WITH CHAMBERS REGARDING ORDERS AND CORRESPONDENCE REGARDING SAME (.2).
- 8.70 DEBARTOLO, JAMES D EDITS TO AND PREPARATION OF TROWERS EMPLOYMENT APPLICATION, ALVAREZ AND MARSAL APPLICATION, ORDINARY COURSE PROFESSIONAL APPLICATION FOR FILING (1.4); DRAFT NOTICES TO APPLICATIONS TO EMPLOY BOTH TROWERS AND ALVAREZ AND MARSAL (.9); EDITS TO SAME PER CORRESPONDENCE WITH TEAM (.3); REVIEW LOCAL RULES AND CASE MANAGEMENT ORDER FOR RULES RE FILING DEADLINES (.6); UPDATE CRITICAL DATES CALENDAR PURSUANT TO SAME (1.0); FORMAT EXHIBIT B TO MOTION TO EMPLOY ORDINARY COURSE PROFESSIONALS (.4); UPDATE PUBLIC DRIVE WITH STANDARD CHARTERED CREDIT DOCUMENTS (.5); UPDATE PUBLIC DRIVE WITH DOCUMENTS FROM CREDIT FACILITIES RECEIVED FROM A. CHATTERJEE (.7); CALLS WITH B. KIM AND J. WEISSER RE FILINGS AND PREPARATIONS TO SAME (.3); EDITS TO CONFLICTS LISTS PER DISCUSSIONS WITH TEAM AND CLIENT (1.1); FILE MOTIONS (1.0); EMAILS WITH IT DEPARTMENT RE INTERNAL TEAM EMAILING MATRIX (.3); COORDINATE SERVICE OF FILINGS WITH GCG (.2).
- 04/03/12
0.70 MILLET, CRAIG H EMAILS RE WORK STREAM AND RESPONDING TO QUESTIONS RE POST-PETITION OPERATIONS.
- 2.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH R. MORISSEY AND M. KELSEY REGARDING PROSPECTIVE COMMITTEE SELECTIONS (.6); EMAILS WITH CLIENT REGARDING COMMITTEE SELECTIONS (.8); EMAIL TO R. MORISSEY REGARDING COMMITTEE SELECTIONS (.4); PARTICIPATION IN CONFERENCE CALL WITH M. KARLAN AND CLIENT REGARDING LITIGATION HOLD (.2)
- 1.70 WEISSER, JOSHUA ATTEND CALL REGARDING INVESTMENT COMMITTEE ISSUES (.8 HRS.); REVISIONS TO WORK IN PROGRESS LIST (.6 HRS.); REVIEW PRECEDENT FOR 2015.3 FILINGS (.3 HRS.)

0.70	LIU, SERENA G	TELECONFERENCE WITH A. ROGERS, A. DOSHI, M. KARLAN, AND M. ROSENTHAL REGARDING LITIGATION HOLD NOTICE (0.4); REVISE LITIGATION HOLD NOTICE IN CONNECTION WITH SAME (0.3).
1.60	CHATTERJEE, AYESHA	UPDATE STATUS OF CURRENT WORKS IN PROGRESS AND ADD NEW PROJECTS TO BE UNDERTAKEN IN PREPARATION FOR GROUP MEETING.
2.00	CHATTERJEE, AYESHA	RESEARCH PRECEDENTS FOR LARGE DEBTOR 2015.3 FILINGS.
5.90	DEBARTOLO, JAMES D	COORDINATE INTERNAL TEAM EMAIL MATRIX WITH IT DEPARTMENT (.4); EMAILS WITH TEAM RE SAME (.1); RESERVE CONFERENCE ROOM FOR TEAM MEETING PER REQUEST FROM M. KELSEY (.2); EMAILS WITH GCG RE EDITS TO MSL (.1); EMAILS WITH J. WEISS RE CASH ORDER (.2); DRAFT APPLICATION TO APPEAR PRO HAC VICE FOR C. MILLET (.9); EMAILS RE SAME (.2); PREPARE BINDERS OF APRIL 2 FILINGS FOR US TRUSTEE AND CHAMBERS (1.7); QUALITY CHECK BINDERS (.4); DRAFT COVER LETTER TO SAME (.3); DRAFT EMAIL TO TEAM RE MOTIONS UP FOR APRIL 17 HEARING (.4); FORMAT AND FILE MOTION TO FILE UNDER SEAL (1.0).
04/04/12		
0.20	KARLAN, MITCHELL A	CONFERENCE WITH J. WEISS RE: APRIL 17TH HEARING.
1.50	MILLET, CRAIG H	EMAILS RE OMNIBUS HEARING DATES AND ORGANIZATION ISSUES (.2); PARTICIPATE IN WEEKLY STATUS CALL RE WORK ASSIGNMENTS AND ISSUES (1.3).
1.50	ROSENTHAL, MICHAEL A	PARTICIPATE IN GDC TEAM WEEKLY MEETING (.6); EMAIL FROM AND TO R. MORISSEY REGARDING MOTION TO SEAL (.2); TELEPHONE WITH L. HIRSH REGARDING A&M PROGRESS (.2); EMAILS WITH M. CHOWDHURY REGARDING JPMORGAN BANK ACCOUNT (.3); EMAILS WITH C. MILLET REGARDING LUSAIL TRANSACTION AND BANK ACCOUNT (.2)

- 2.30 WEISS, JANET M RESPOND TO REQUESTS FOR OBJECTION DEADLINE EXTENSIONS (.4); MEETING RE ALL OPEN ISSUES AND ALLOCATION WITH M. KELSEY, J. WEISSER AND M. ROSENTHAL (PARTIAL) (1.0); REVIEW ISSUES RE MONTHLY OPERATING REPORTS (.9).
- 2.10 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN TEAM MEETING (1.5); CONFERENCE WITH J. WEISS REGARDING CASE MANAGEMENT (.2); CONFERENCE WITH J. WEISSER REGARDING UPDATES TO WIP LIST AND PENDING MATTERS (.2); COORDINATE WITH J. WEISSER REGARDING OMNIBUS HEARINGS (.2).
- 2.60 WEISSER, JOSHUA REVIEW ANALYZE AND REVISE WORK IN PROCESS LIST (.8 HRS); CONFERENCE WITH A. CHATTERJEE REGARDING SAME (.4 HRS.); PREPARE FOR AND ATTEND MEETING WITH GDC TEAM (1.4 HRS).
- 0.60 WEISSER, JOSHUA CALLS WITH COURT REGARDING OMNIBUS HEARINGS (.4 HRS); DRAFT RELATED CORRESPONDENCE TO INTERNAL TEAM (.2 HRS)
- 0.70 GRAVES, JEREMY L REVIEW CASE BACKGROUND MATERIALS (.4); DISCUSS SAME WITH M. KELSEY (.3).
- 1.60 LEVIN, DOUGLAS G CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS AND STRATEGY GOING FORWARD (1.4); REVIEW CORRESPONDENCES FROM C. MILLET, J. WEISSER, A. CHATTERJEE, M. ROSENTHAL, J. CONTRERAS RE OMNIBUS HEARING DATES, CALENDAR OF SIGNIFICANT DEADLINES, CASE MANAGEMENT PROCEDURES AND ISSUES DISCUSSED DURING CONFERENCE CALL (.2).
- 0.80 LIU, SERENA G CONFER WITH TEAM REGARDING STATUS OF FILINGS AND UPCOMING DEADLINES FOR OUTSTANDING TASKS.
- 0.80 KIM, BRIAN J WEEKLY TEAM MEETING.

4.50 CHATTERJEE, AYESHA SUMMARIZE EFFECTS OF ORDERS ENTERED ON MARCH 30 FOR CLIENT (0.7); PREPARE FOR AND ATTEND TEAM MEETING ON STATUS OF VARIOUS ASSIGNMENTS AND RESEARCH PROJECTS WITH M. ROSENTHAL, J. WEISS, M. KELSEY, J. WEISSER, J. CONTRERAS, J. DEBARTOLO, S. LIU, B. KIM, C. MILLET AND D. LEVIN (1.6); REVISE WORKS IN PROGRESS CHART PRIOR TO TEAM MEETING AND UPDATE WORKS IN PROGRESS CHART AFTER TEAM MEETING WITH NEW INFORMATION (2.2).

4.50 CONTRERAS, JENNIFER M COORDINATE UPDATES TO MASTER SERVICE LIST WITH GCG (.4); FOLLOW-UP EMAILS TO GCG RE SAME (.2); CONFERENCES WITH J. DEBARTOLO RE SERVICE OF RETENTION APPLICATIONS (.3); REVIEW DOCKET (.2); CALL WITH VERITEXT RE STANDING ORDER FOR TRANSCRIPTS (.4); CIRCULATE SAME TO TEAM (.1); UPDATE AND FORWARD PRE-PETITION FILES TO RECORDS (1.2); REVIEW WIP (.4); ATTEND INTERNAL STATUS MEETING (.9); REVIEW CALENDAR UPDATES (.4).

6.90 DEBARTOLO, JAMES D REVIEW DOCKET AND PULL ALL ORDERS ENTERED (.6); EMAILS WITH TEAM RE SUMMARY OF SAME (.3); PREPARE COURTESY COPY BINDERS FOR COURT AND US TRUSTEE OF ALL APRIL 3 FILINGS (1.4); PREPARE COVER LETTER TO COURT RE SAME (.5); MEET WITH M. ROSENTHAL, J. WEISS, M. KELSEY, J. WEISSER, A. CHATTERJEE, B. KIM, S. LIU, AND J. CONTRERAS RE WIP AND UPCOMING DEADLINES AND PROJECTS (1.8); UPDATE WIP PURSUANT TO MEETING (.9); REVIEW NOTICE FOR REPLY DEADLINES (.3); UPDATE CALENDAR AND CIRCULATE OUTLOOK DEADLINES TO TEAM (1.1).

04/05/12

5.10 WEISS, JANET M REVIEW STOCK PLEDGE ISSUES (1.2); CONFERENCE WITH A. ROGERS, E. ZANAL, A. HILL RE ADEQUATE ASSURANCE ISSUES (2.0); REVIEW OPERATIONAL EFFECTS AND ORDERS AND DRAFT MEMO RE SAME (1.9).

- 1.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE RELATING TO CAYMAN PROTOCOL ISSUES (.2); REVIEW WORKSTREAM MEMORANDUM (.1); CALL WITH S. BUFFONE REGARDING PENDING MATTERS (.2); COORDINATE WITH J. WEISSER REGARDING SCHEDULES AND 2015.3 REPORTS (.4); REVIEW PROPOSED FINAL ORDERS (.2); REVIEW MILLET PRO HAC VICE (.1); REVIEW ANALYSIS ON REVISED PROPOSED US TRUSTEE GUIDELINES (.2).
- 0.20 GLOWACKI, KENNETH A EMAILS WITH C. MILLET RE WORKSTREAM ANALYSIS.
- 0.40 LIU, SERENA G DRAFT SUMMARY OF STATUS AND CONTENT OF ALL MOTIONS TO BE HEARD AT APRIL 17 HEARING.
- 1.40 CHATTERJEE, AYESHA SUMMARIZE MOTIONS TO BE HEARD AT APRIL 17TH HEARING FOR CLIENT AND THE DESIRED RESULTS THEREOF (1.1); UPDATE CHART OF WORKSTREAMS WITH INDIVIDUALS AT RETAINED PROFESSIONALS TO CONTACT FOR EACH TOPIC (0.3).
- 2.10 CONTRERAS, JENNIFER M CIRCULATE TRANSCRIPT TO TEAM (.1); REVIEW DOCKET ENTRIES (.2); UPDATE FILES RECEIVED FROM M. ROSENTHAL RE DATA ROOM, ORGANIZE AND INDEX SAME (1.2); EMAILS TO GCG RE SERVICE ISSUES AND UPDATES TO MSL (.6).
- 1.20 DEBARTOLO, JAMES D EDIT CASE CALENDAR FOR PL PROTOCOL DEADLINE AND HEARING (.3); CALL WITH J. WEISSER RE CASH MANAGEMENT ORDER (.2); DISCUSS SAME WITH J. CONTRERAS SAME (.1); REVIEW DOCKET FOR NOTICE OF APPEARANCE FOR NATIONAL BANK OF BAHRAIN PER DEISCUSSION WITH M. ROSENTHAL (.2); CREATE FILE WITH EXECUTED ENGAGEMENT LETTERS (.4).
- 2.60 DEBARTOLO, JAMES D REVIEW CHRYSLER, MOTORS LIQUIDATION, AND CHARTER COMMUNICATION DOCKETS FOR 2015 REPORTS (2.3); EMAILS WITH M. KELSEY, J. WEISSER AND A. CHATTERJEE RE SAME (.3).
- 04/06/12
0.40 MILLET, CRAIG H EMAILS RE WORK STREAMS AND STATUS OF WORK IN PROGRESS.

0.90	WEISSER, JOSHUA	REVIEW AND ANALYZE TRANSCRIPT FOR MOST RECENT HEARING
3.20	DEBARTOLO, JAMES D	CREATE BINDERS OF LITIGATION MATTER DOCUMENTS PER REQUEST OF J. WEISSER (1.3); REVIEW AND FILE PRO HAC APPLICATION FOR C. MILLET (1.1); INTERFACE WILL BILLING DEPARTMENT AND PREPARE PAYMENT FOR SAME (.6); EMAILS WITH C. MILLET RE SAME (.2).
04/07/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM R. MORISSEY REGARDING INVESTOR LIST (.1)
0.20	TRINKLEIN, JEFFREY	REVIEW NOTE FROM M. ROSENTHAL; FORWARD AGREEMENTS REGARDING CONTROL OF PORTFOLIO COMPANIES.
04/08/12		
1.40	ROSENTHAL, MICHAEL A	PREPARE KEY ACTION AND T&R CHART FOR COMING WEEK (1.4)
04/09/12		
0.40	ROSENTHAL, MICHAEL A	PREPARE AGENDA FOR MEETING WITH ATIF (.2); TELEPHONE WITH D. RESNICK REGARDING AGENDA (.2)
1.00	KELSEY, MATTHEW K	CALL WITH J. WEISSER, THE BANK, AND A&M REGARDING PREPARATION OF SCHEDULES AND STATEMENTS (.6); COORDINATE WITH J. WEISSER REGARDING OBTAINING EXTENSION OF DEADLINES FOR SAME (.4).
0.20	KELSEY, MATTHEW K	COORDINATE WITH J. DEBARTOLO AND C. MILLET REGARDING WEEKLY STATUS MEETING (.2); REVIEW DOCKET (.1).

3.30 LIU, SERENA G CONFER WITH J. WEISSER AND A. CHATTERJEE REGARDING PREPARING MOTIONS EXTENDING TIME TO FILE FINANCIAL INFORMATION (0.2); RESEARCH BANKRUPTCY RULES AND CASE MANAGEMENT PROCEDURES REGARDING NOTICE OF PRESENTMENT AND MOTIONS FOR EMERGENCY RELIEF (0.6); DRAFT MOTION TO FURTHER EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (2.5).

0.30 LIU, SERENA G CONFER REGARDING LITIGATION HOLD NOTICE WITH M. KARLAN.

2.50 CHATTERJEE, AYESHA DRAFT AND REVISE LETTER TO CENTRAL BANK OF BAHRAIN REGARDING MOTIONS TO BE HEARD ON APRIL 17TH AND INFORMATION DISCLOSED, AND DISCUSS THE SAME WITH J. WEISSER (2.3); PREPARATION FOR AND CALL WITH J. WEISSER AND S. LIU REGARDING PRIORITY ASSIGNMENTS GOING FORWARD (0.2).

0.60 CONTRERAS, JENNIFER M WORK WITH GCG TO COORDINATE SERVICE OF CASH MANAGEMENT ORDER (.4); MONITOR DOCKET (.2).

04/10/12
0.50 MILLET, CRAIG H EMAILS AND CONFERENCES WITH M. ROSENTHAL RE STATUS ORGANIZATION AND STRATEGY.

2.20 ROSENTHAL, MICHAEL A REVIEW FALCON LAWSUIT AND POSSIBLE CHAPTER 11 FILING FOR FALCON (.6); EMAILS FROM J. GRAVES REGARDING FALCON FILING (.2); TELEPHONE WITH J. GRAVES REGARDING POSSIBLE FALCON FILING (.2); PREPARE FOR AND PARTICIPATE IN CALL WITH KING & SPALDING AND J. GRAVES REGARDING FALCON FILING (.6); REVIEW JUDGE LANE PROCEDURES ORDER (.6)

0.80 WEISS, JANET M CONFERENCE CALL WITH ALVAREZ & MARSAL, ROTHSCHILD, COMPANY AND KPMG RE STRATEGY AND ISSUES.

0.60	KELSEY, MATTHEW K	ATTENTION TO ISSUES RELATING TO DATA ROOM AND CREATION OF INDEX (.4); REVIEW DOCKET AND UPDATE CALENDAR (.1); COORDINATE WITH J. WEISSER REGARDING RELEVANT DEADLINES AND CASE MANAGEMENT ORDER (.1).
2.00	WEISSER, JOSHUA	REVISIONS TO DRAFT MOTION TO EXTEND TIME TO FILE SCHEDULES (1.3 HRS); REVISIONS TO DRAFT MOTION TO EXTEND TIME TO FILE 2015.3 REPORTS (.7 HRS)
4.90	LIU, SERENA G	REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS AND RULE 2015.3 REPORTS (3.9); RESEARCH RULES GOVERNING NOTICE OF PRESENTMENT AND CASE MANAGEMENT ORDER (1.0).
04/11/12		
1.30	MILLET, CRAIG H	ANALYZE FACTS AND EMAILS RE STRATEGY AS TO FALCON (.8); CONFERENCE CALL RE WORKSTREAM, STRATEGY AND STATUS (.5).
0.50	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON AGENDA FOR MEETINGS WITH ATIF AND OTHERS IN CONNECTION WITH HEARING (.3); REVIEW AND COMMENT ON SUMMARY OF AGENDA ITEMS FOR HEARING ON APRIL 17TH (.2)
1.70	BUFFONE, STEVEN P	REVIEW WIP CHART, PARTICIPATE IN WEEKLY TEAM MEETING, E-MAILS RELATING TO PORTFOLIO COMPANY REVIEW PROJECT, MEET WITH L. JARIT RE SAME.
0.40	TRINKLEIN, JEFFREY	CONFERENCE CALL WITH M. KELSEY TO DISCUSS WIP (0.4).
1.70	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING CASE STATUS AND PENDING MATTERS (.4); MEETING WITH GDC TEAM REGARDING (.7); REVIEW AND REVISE MEMORANDUM TO COMPANY REGARDING STATUS OF CASE AND PENDING HEARINGS (.6).
0.80	WEISSER, JOSHUA	PREPARE FOR AND ATTEND TEAM MEETING REGARDING WORK IN PROCESS

0.40 JARIT, LEE A MEET WITH GIBSON DUNN ARCAPITA TEAM TO DISCUSS BANKRUPTCY MATTERS.

0.60 GRAVES, JEREMY L GDC TEAM TASKING AND COORDINATION CONFERENCE.

0.50 LEVIN, DOUGLAS G CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS AND STRATEGY GOING FORWARD (.5).

0.60 LIU, SERENA G DRAFT LETTER TO EMPLOYEES WITH INTEREST-FREE PERSONAL LOANS REGARDING NON-WAIVER CLAUSE IN LOAN AGREEMENT.

2.80 CHATTERJEE, AYESHA PREPARE FOR AND ATTEND MEETING ON STATUS OF ASSIGNMENTS AND DOCUMENTS WITH M. KELSEY, J. WEISSER, S. LIU, J. CONTRERAS, J. DEBARTOLO, AND L. JARIT (0.7); RESEARCH PRECEDENTS FOR [REDACTED] (2.1) [REDACT].

7.40 CONTRERAS, JENNIFER M PREPARE INITIAL SET OF HEARING BINDERS (WITH RETENTION APPLICATIONS) FOR APRIL 17 HEARING (4.9); EMAILS WITH J. WEISS RE SAME (.2); FOLLOW-UP CONFERENCE WITH J. WEISS RE MEETINGS WITH COMMITTEE (.5); EMAILS TO GCG, INC. RE SERVICE ISSUES AND UPDATES TO MSL (.7); ATTEND TEAM MEETING AND REVIEW WIP (1.1).

2.90 DEBARTOLO, JAMES D TEAM WEEKLY STATUS MEETING (.5); UPDATE WORKING GROUP LIST WITH COMMITTEE COUNSEL (.4); CIRCULATE SAME TO TEAM (.1); PREPARE BINDERS FOR COURT AND UST (1.3); ORGANIZE PREPARED DOCUMENTS FOR HEARING ON APRIL 17 (.6).

04/12/12
0.90 MILLET, CRAIG H EMAILS RE OPERATION OF ATTORNEY CLIENT PRIVILEGE FOR COMPANY AND PREPARE MEMO FOR COMPANY.

0.50 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISS REGARDING HEARING ON 17TH (.2); REVIEW ROTHSCHILD ACTION PLAN (.3)

- 0.30 TRINKLEIN, JEFFREY PROVIDE CLIENT WITH COPIES OF EXECUTED DOCUMENTS FOR SHARE TRANSFERS AND LEASES (0.3).
- 1.80 KELSEY, MATTHEW K COORDINATE WITH CHAMBERS REGARDING HEARING DATES (.5); CONFERENCE WITH J. WEISS REGARDING SAME (.2); REVIEW CORRESPONDENCE TO COMPANY REGARDING STATUS OF HEARING AND REQUESTED ADJOURNMENTS (.3); REVIEW UPDATE TO COMPANY (.2); CONFERENCE WITH J. CONTRERAS REGARDING HEARING BINDERS AND MATERIALS FOR CHAMBERS (.3); REVIEW AGENDA LETTER AND NOTICE OF ADJOURNMENT (.2); CONFERENCE WITH J. DEBARTOLO REGARDING SAME (.1).
- 1.40 WEISSER, JOSHUA DRAFT MEMORANDUM TO CLIENT REGARDING 4/17 HEARING AND ADJOURNMENT OF SPECIFIC PLEADINGS (1.1 HRS); RELATED CONFERENCE WITH COURT (.3 HRS)
- 0.80 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL REGARDING 2015.3 REPORTS WITH ALVAREZ AND MARSAL
- 9.30 CONTRERAS, JENNIFER M ADDRESS ISSUES CONCERNING PORTFOLIOS (.6); REVIEW IL DATA ROOM (.9); EMAILS TO M. KELSEY AND J. WEISSER RE SAME (.3); PREPARE HEARING BINDERS FOR JUDGE AND US TRUSTEE BASED ON ADJOURNMENTS (3.9); EMAILS WITH L. CHIN RE DATA ROOM ACCESS (.2); QC HEARING BINDERS (.9); EMAILS TO TEAM RE APRIL 17 HEARING ITEMS (.4); PREPARE AMENDED INDEX (.4); REVIEW NOTICE OF AGENDA AND ADJOURNED ITEMS BASED ON COMMITTEE DISCUSSIONS (.5); CONFERENCE WITH J. WEISS RE SAME (.5); MONITOR DOCKET (.4); EMAILS WITH GCG RE FILINGS (.3).

5.90 DEBARTOLO, JAMES D DRAFT NOTICE OF AGENDA FOR HEARING ON APRIL 17 (2.2); EMAILS WITH C. MILLET RE PRO HAC APPLICATION (.2); FORMAT AND FORWARD PROPOSED PRO HAC ORDER FOR C. MILLET TO CHAMBERS FOR ENTRY (.3); PULL ALL UNPUBLISHED ORDERS FOR MOTIONS UP FOR HEARING ON APRIL 17 (1.4); AMEND AGENDA PER COMMENTS FROM TEAM (.4); COMPILE EXECUTED VERSIONS OF SUBLEASES (.7); EMAILS WITH A. KIM AND J. TRINKLEIN RE SAME (.2); COORDINATE MEETING ON APRIL 17 HEARING PREP FOR FRIDAY AFTERNOON (.2); EMAILS RE SAME WITH TEAM (.3).

04/13/12

1.90 MILLET, CRAIG H EMAILS RE WORK STREAM AND RESPONDING TO QUESTIONS RE POST-PETITION OPERATIONS (.4); PREPARE MEMORANDA AND POWERPOINT ON ATTORNEY-CLIENT PRIVILEGE FOR DISSEMINATION TO RANK AND FILE (1.2); EMAILS RE TERMS OF CASH MANAGEMENT ORDER (.3).

0.30 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON HEARING AGENDA (.2); TELEPHONE WITH J. CONTRERAS REGARDING AGENDA (.1)

0.90 TRINKLEIN, JEFFREY COMPILE AND FORWARD STRUCTURE DOCUMENTS (0.1); CALL WITH M. ROSENTHAL TO DISCUSS MEETINGS WITH CLIENT ON MONDAY (0.3); CALL WITH M. ROSENTHAL TO DISCUSS COMMITTEE (0.5).

0.60 KELSEY, MATTHEW K CORRESPONDENCE WITH H. THOMPSON REGARDING WORKSTREAMS AND PRIVILEGE MEMO (.1); COORDINATE WITH A. CHATTERJEE REGARDING SAME (.1); CONFERENCE WITH J. WEISSER AND J. CONTRERAS REGARDING AGENDA AND NOTICE OF ADJOURNMENT (.3); REVIEW CORRESPONDENCE FROM COMPANY REGARDING SAME (.1).

0.60 WEISSER, JOSHUA REVISIONS TO AGENDA AND ADJOURNMENT NOTICE (.4 HRS); REVISIONS TO NOTICE OF FILING (.2 HRS)

- 9.10 CONTRERAS, JENNIFER M PREPARE DRAFT OF ADJOURNMENT/ AGENDA (1.3); WORK WITH J. DEBARTOLO RE REVISIONS (.5); QC BINDERS AND REVISE SAME BASED ON COMMENTS (2.3); COORDINATE DELIVERIES TO JUDGE AND US TRUSTEE (.9); MULTIPLE CONFERENCES WITH J. WEISSER RE SAME (.4); PREPARE BACKGROUND MATERIALS FOR R. WEIGEL (.8); CONFERENCE WITH J. WEISS RE SAME (.2); EMAILS TO GCG (.3); PREPARE HARD COPY MATERIALS FOR HEARING (2.4).
- 5.10 DEBARTOLO, JAMES D EMAILS WITH TEAM RE PLANNING OF ADJOURNED ITEMS (.3); AMEND NOTICE OF AGENDA TO REFLECT ADJOURNED MATTERS (1.3); DRAFT NOTICE OF ADJOURNMENT (1.6); CORRESPOND WITH TEAM RE EDITS TO SAME (.4); REVISE NOTICE OF AGENDA AND NOTICE OF ADJOURNMENT PER CALLS AND EMAILS WITH TEAM (.8); FILE NOTICE OF AGENDA AND NOTICE OF ADJOURNMENT (.7).
- 04/15/12
0.50 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING SCHEDULES AND STATEMENTS OF FINANCIAL AFFAIRS (.2 HRS); RESEARCH REGARDING PAST REQUESTS FOR RELIEF FROM STRICT 2015.3 REPORTING REQUIREMENTS (.3 HRS).
- 04/16/12
4.60 TRINKLEIN, JEFFREY MEETING WITH A. ABDULMALIK TO DISCUSS CASE (4.6).
- 3.50 WILLIAMS, MATTHEW J REVIEW AND SUBSTANTIAL COMMENTS TO PROPOSED REPLACEMENT AGENT AGREEMENT WITH RESPECT TO MURABAHA FACILITY (1.1); REVIEW OF REVISED TO CONFIRM COMMENTS TAKEN AND SEND (.7); REVIEW MURABAHA AND SCHEDULES WITH RESPECT TO TRANSFER ISSUE (1.7)
- 0.90 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING CASE CALENDAR AND WORKS IN PROGRESS (.5); COORDINATE WITH J. WEISSER AND J. CONTRERAS REGARDING HEARING PREPARATION (.3); CALL WITH CHAMBERS REGARDING FILINGS AND CHAMBERS COPIES (.1).

9.80 CONTRERAS, JENNIFER M AMEND AGENDA (.7); CONFERENCES WITH J. DEBARTOLO (.4); REVISE HEARING BINDERS FOR JUDGE AND US TRUSTEE (2.9); CALL WITH J. WEISSER RE HEARING (.3); PREPARE INTERNAL BINDERS AND DOCUMENTS FOR HEARING (3.7); MAKE REVISIONS TO A&M DECLARATION PER J. WEISS (.9); EMAILS RE SAME (.2); FORMAT AND ELECTRONICALLY FILE DECLARATION (.3); COORDINATE SERVICE WITH GCG (.4).

2.20 DEBARTOLO, JAMES D DRAFT AMENDED NOTICE OF AGENDA (.9); REVISE TO REFLECT COMMENTS FROM J. WEISSER (.2); COORDINATE COPIES OF ROTHSCHILD DOCUMENTS PER CALL WITH J. TRINKLEIN (.4); FILE AMENDED AGENDA (.5); COORDINATE SERVICE OF SAME WITH GCG (.2).

04/17/12
1.30 KELSEY, MATTHEW K MEET WITH SENIOR LEGAL TEAM OF ARCAPITA REGARDING PENDING MATTERS AND NEAR-TERM ISSUES.

2.70 DEBARTOLO, JAMES D DOCUMENT ORGANIZATION AND PREPARATION FOR HEARING (1.9); REVISE PROPOSED ORDERS TO RETAIN GCG AS ADMINISTRATIVE AND NOTICING AGENT (.8).

04/18/12
1.10 MILLET, CRAIG H REVISE POWERPOINT RE OPERATION OF PRIVILEGE FOR DISTRIBUTION TO THE COMPANY AND FORWARD TO COMPANY WITH COVER EMAIL.

0.80 BUFFONE, STEVEN P WEEKLY ARCAPITA TEAM MEETING, REVIEW CHECKLIST OF STATUS AND WORK STREAMS.

1.60 WILLIAMS, MATTHEW J CALL W/ EVAN HOLLANDER REGARDING SUCCESSOR AGREEMENT AND NEGOTIATIONS ON SAME, FURTHER EDITS (1.6)

0.60 KELSEY, MATTHEW K PREPARE MEMORANDUM RELATING TO PENDING MATTERS (.4); CONFERENCE WITH M. ROSENTHAL REGARDING NEAR-TERM CASE ISSUES (.2).

0.80 WEISSER, JOSHUA REVIEW AND REVISE PRESENTATION REGARDING ATTORNEY CLIENT PRIVILEGE

0.20 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES FROM M. KELSEY AND J. CONTRERAS RE VARIOUS OPEN ISSUES RELATING TO ARCAPITA BANKRUPTCY CASE AND STRATEGY GOING FORWARD (.1); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. CONTRERAS AND S. LIU RE CONTACT INFORMATION FOR ARCAPITA'S NON-DEBTOR SUBSIDIARIES (.1).

3.50 LIU, SERENA G CONFER WITH J. WEISSER REGARDING OBTAINING EXTENSION OF DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS UNTIL NEXT HEARING (0.8); RESEARCH LOCAL RULES AND CASE MANAGEMENT ORDERS REGARDING BRIDGE ORDERS (0.8); DRAFT MOTION FOR EX PARTE BRIDGE ORDER EXTENDING DEADLINE TO FILE RULE 2015.3 REPORTS AND SCHEDULES AND STATEMENTS (1.9).

1.00 CONTRERAS, JENNIFER M CIRCULATE HEARING TRANSCRIPT (.1); REVIEW DOCKET AND CALENDAR ITEMS (.9).

0.70 DEBARTOLO, JAMES D CORRESPOND WITH J. WEISSER RE ENTRY OF UPDATED ORDERS (.2); CIRCULATE FINAL VERSIONS OF ORDERS TO TEAM FOR APPROVAL BEFORE SUBMISSION TO COURT (.2); EMAIL ENTRY OF SAME (.3).

04/19/12
1.50 MILLET, CRAIG H REVISE POWERPOINT RE OPERATION OF PRIVILEGE FOR DISTRIBUTION TO THE COMPANY AND FORWARD TO COMPANY WITH COVER EMAIL (.2); REVIEW SHARIA BACKGROUND MATERIAL (.8); CONFERENCE WITH M. ROSENTHAL RE OPEN ISSUES (.2); EMAILS RE MEMO ON WORK PRODUCT NEEDED FOR KPMG (.3).

2.80 WILLIAMS, MATTHEW J LENGTHY DISCUSSIONS AND NEGOTIATIONS ON SUCCESSOR AGREEMENT W/R/T TO NEW AGENT COMING IN AND SUMMARY (2.1); UCC BYLAW ISSUE, PULL PRECEDENT ON CONFIDENTIALITY ISSUE AND EMAIL ON SAME (.7)

0.60 KELSEY, MATTHEW K COORDINATE WITH C. MILLET REGARDING DOCUMENTS (.2); CONFERENCE WITH J. CONTRERAS AND J. DEBARTOLO REGARDING CALENDAR ISSUES (.1); REVIEW MEMORANDUM ON SHARI'AH FINANCING (.3).

- 0.10 GRAVES, JEREMY L RETURN PHONE CALL REGARDING BAR DATE.
- 4.80 LIU, SERENA G REVISE MOTION FOR BRIDGE ORDER EXTENDING TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.7); TELECONFERENCE WITH M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING OBTAINING INFORMATION ABOUT PRE-PETITION DISBURSEMENTS OF CASH OR STOCK INTEREST (0.5); CONFER WITH J. WEISSER REGARDING PREPARING MEMORANDUM ON ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT DOCTRINE FOR KPMG AND PREPARE SAME (2.1); REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS TO REFLECT LEGAL ISSUES THAT REQUIRE ADDITIONAL TIME TO CONSIDER AND RESOLVE (1.2); CONFER WITH J. WEISSER REGARDING SAME (0.3).
- 1.00 CHATTERJEE, AYESHA RESEARCH PRECEDENT FILINGS FOR ADDITIONAL AFFILIATED DEBTORS TO JOINTLY ADMINISTERED CASES AND DETERMINE NECESSARY SCHEDULES FOR PETITION (1).
- 8.10 CONTRERAS, JENNIFER M REVIEW EMAILS RE CORPORATE ORG CHART AND SERVICE TO JUDGE LANE (.4); EMAILS CONCERNING FILING OF FALCON DEBTOR (.3); MAKE REVISIONS TO WORKING GROUP LIST (1.3); EMAILS WITH C. MILLET RE SAME AND HOULIHAN RETENTION (.2); CIRCULATE RETENTION ORDERS TO N. KAMPHAUS AT MILBANK (.6); FOLLOW-UP EMAILS RE SAME (.2); CONFERENCES WITH J. WEISSER RE CORPORATE ORG CHART (.4); EMAILS TO GCG RE SERVICE OF ENTERED ORDERS (.3); MONITOR DOCKET THROUGHOUT THE DAY RE SAME (.6); REVIEW CAYMAN PROCEEDING WEBSITE (.8); EMAILS TO J. WEISSER RE SAME (.1); REVIEW FURTHER EMAILS RE FILING OF FALCON DEBTOR AND BACKGROUND INFORMATION (1.5); REVIEW PRECEDENT (.6) REVIEW AND UPDATE FILES RE SHARIA BACKGROUND INFORMATION (.4); EMAILS TO TEAM RE CUSTOMER LISTINGS AND REDACTION OF SAME (.4).

- 2.90 DEBARTOLO, JAMES D CIRCULATE CALENDAR UPDATE REFLECTING EXTENSION TO FILE MONTHLY OPERATING REPORTS (.3); REVIEW DOCKET FOR ADELPHIA PRECEDENT RE MOTION TO APPOINT TRUSTEE (1.7); EMAILS WITH TEAM RE SAME (.2); CALL WITH J. WEISSER RE DATA ROOM DOCUMENT PULL (.1); CONFERENCE WITH J. WEISSER RE SAME (.4); EMAILS WITH C. MILLET AND J. WEISSER RE SAME (.2).
- 04/20/12
0.40 ROSENTHAL, MICHAEL A REVIEW PROPOSED MOTION REGARDING BRIDGE ORDER FOR SCHEDULES (.2); EMAILS REGARDING SENIOR ADVISOR CALLS WITH ATIF AND B. MARSAL (.2)
- 0.10 TRINKLEIN, JEFFREY DISCUSS STATUS OF ANALYSIS WITH ROSENTHAL.
- 0.60 KELSEY, MATTHEW K COORDINATE WITH K. SI-AHMED OF ARCAPITA REGARDING SCHEDULE OF UPCOMING HEARINGS AND MATTERS ADDRESSED (.3); CONFERENCE WITH J. WEISSER REGARDING SAME (.1); REVIEW REVISED NOTICE PROVISIONS FOR PLEADINGS (.2).
- 2.10 LIU, SERENA G REVISE MEMORANDUM REGARDING ATTORNEY-CLIENT PRIVILEGE AND WORK PRODUCT PROTECTION FOR KPMG (0.9); REVISE MOTION FOR BRIDGE ORDER (0.6); REVISE MOTIONS TO FURTHER EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.6).
- 2.00 CHATTERJEE, AYESHA DRAFT, REVISE AND UPDATE DRAFT PETITION AND SCHEDULES FOR ADDITIONAL AFFILIATE ENTITY INCLUDING EMAIL AND TELEPHONE DISCUSSIONS WITH J. CONTRERAS AND J. GRAVES.
- 5.00 CONTRERAS, JENNIFER M PREPARE AND REVISE VOLUNTARY PETITION PACKAGE FOR FALCON (2.8); CALLS WITH J. GRAVES RE SAME (.3); CONFERENCE WITH A. CHATTERJEE RE SAME (.3); REVIEW AND UPDATE PETITION WITH COMMENTS (1.2); MAKE UPDATES TO MLS (.3); FORWARD TO GCG (.1).

6.60 DEBARTOLO, JAMES D PULL AND PREPARE BINDER OF \$1.1 BILLION MURABAH FACILITY PER DISCUSSION WITH M. WILLIAMS (1.4); DRAFT CHART OF FILINGS AND MATTERS FOR UPCOMING HEARINGS (1.5); EMAILS WITH J. WEISSER RE CASH MANAGEMENT ORDER (.2); DRAFT NOTICE OF PRESENTMENT FOR BRIDGE ORDER MOTION (.9); EDITS TO SAME PER J. WEISSER COMMENTS (.4); REPEATED CORRESPONDENCE RE SAME WITH J. WEISSER (.3); REVIEW SDNY FORM FOR NOTICE OF PRESENTMENT AND EDIT SAME TO CORRESPOND (.6); EDIT TO LETTER RE WORKING CAPITAL STRUCTURES CHART (.2); FILE NOTICE OF PRESENTMENT (.6); COORDINATE SERVICE OF SAME WITH GCG (.2); CALL WITH J. GRAVES AND J. CONTRERAS RE PETITIONS (.3).

04/21/12
1.60 LIU, SERENA G REVISE MOTIONS TO FURTHER EXTEND SCHEDULES AND STATEMENTS AND 2015.3 REPORTS.

0.30 CHATTERJEE, AYESHA REVIEW STATUS OF RETENTION APPLICATIONS FOR WORKS IN PROGRESS CHART.

04/22/12
1.80 LIU, SERENA G REVISE S. KOTARBA DECLARATION TO REFLECT STATUS OF SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (0.6); REVISE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND RULE 2015.3 REPORTS (1.2).

04/23/12
6.20 WEISS, JANET M REVIEW ISSUES RE MOTIONS TO EXTEND SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (.8); CONFERENCE CALL WITH L. HIRSH, M. KUARDA FROM A&M, C. MILLET, M. ROSENTHAL AND M. KELSEY OF GIBSON DUNN RE [REDACTED] (2.5); REVIEW AND REVISE MOTIONS TO EXTEND DEADLINES FOR SCHEDULES AND STATEMENTS AND MOTION RE 2013.5 REPORTS (2.2); REVIEW AND REVISE KOTARBA DECLARATION FOR EXTENSION MOTIONS (.7).

0.30 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER AND A. CHATTERJEE REGARDING DATA ROOM ISSUES.

2.80	LIU, SERENA G	REVISE MOTIONS FOR FURTHER EXTENSION OF TIME TO FILE RULE 2015.3 REPORTS AND SCHEDULES AND STATEMENTS (2.3); REVISE DECLARATION OF S. KOTARBA IN SUPPORT THEREOF (0.5).
1.60	CHATTERJEE, AYESHA	REVIEW ORGANIZATION OF DATA ROOM AND DOCUMENTS UPLOADED TO DATE (1.0); CONFERENCE WITH A. ROGERS, L. CHEN, AND A. SVOKYSKIY REGARDING DOCUMENTS TO ADD TO DATA ROOM AND WHETHER TO SHARE WITH EXTERNAL PARTIES (.2); SEARCH FOR RELEVANT DOCUMENTS ON DATA ROOM FOR C. MILLET (.2); DISTRIBUTE AND GENERALLY DESCRIBE COMMERZBANK MOTION FOR LIMITED RELIEF FROM AUTOMATIC STAY TO INTERNAL TEAM AND C. MILLET (.2).
1.00	CONTRERAS, JENNIFER M	EMAILS WITH M. ROSENTHAL RE CREDITOR LISTS (.2); REVIEW DAY'S FILINGS (.4); COMMUNICATIONS WITH GCG RE SERVICE ITEMS (.4).
5.90	DEBARTOLO, JAMES D	PULL LUSAIL DOCUMENTS FROM DATA SITE PURSUANT TO REQUEST OF M. WILLIAMS (1.2); DRAFT INDEX OF SAME FOR BINDERS FOR TEAM (.8); CREATE BINDERS OF SAME (1.6); PREPARE FOR FILING MOTION TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS (.7); FILE SAME (.6); PREPARE FOR FILING MOTION TO EXTEND TIME TO FILE 2015.3 REPORTS (.5); FILE SAME (.5).
04/24/12		
0.60	WEISS, JANET M	CALL WITH ADVISORS TO COORDINATE WORK STREAMS TO AVOID DUPLICATION.
0.50	KELSEY, MATTHEW K	REVIEW WIP AND PROVIDE COMMENTS (.5).
0.30	LIU, SERENA G	COORDINATE FILING OF S. KOTORBA DECLARATION IN SUPPORT OF MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (0.2); CONFERENCE WITH F. LEE REGARDING BACKUP SOFTWARE IN RELATION TO LITIGATION HOLD NOTICE (0.1).
2.00	CHATTERJEE, AYESHA	REVIEW DOCUMENTS ON DATA ROOM AND FIND RELEVANT DOCUMENTS ON SITE FOR M. WILLIAMS.

1.90	DEBARTOLO, JAMES D	PREPARE COURTESY COPIES OF FILINGS FOR COURT AND US TRUSTEE (.8); FORMAT KOTARBA DECLARATION FOR FILING (.6); FILE SAME (.5).
04/25/12		
0.60	MILLET, CRAIG H	PARTICIPATE IN WIP MEETING AND ASSIGNMENTS.
0.60	BUFFONE, STEVEN P	WEEKLY TEAM MEETING, FOLLOW UP WITH M. KELSEY, M. ROSENTHAL ON OPEN ISSUES.
1.00	WEISS, JANET M	CONFERENCE CALL WITH M. ROSENTHAL AND L. HIRSH OF A&M RE OPEN ISSUES AND STRATEGY.
3.00	WILLIAMS, MATTHEW J	MEMO FOR CLIENT REGARDING MURABAHA AND DEBT TRADING AND FOLLOW ON RESEARCH SAME.
1.10	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE AT TEAM MEETING.
0.90	WEISSER, JOSHUA	PREPARE FOR AND ATTEND TEAM MEETING TO COORDINATE ACTIVITIES
0.90	GRAVES, JEREMY L	GDC TEAM TASKING AND COORDINATION CONFERENCE.
1.10	LEVIN, DOUGLAS G	CONFERENCE CALL WITH ENTIRE ARCAPITA TEAM RE STATUS OF VARIOUS PROJECTS IN PROGRESS, PREVAILING AND EMERGING ISSUES IN BANKRUPTCY CASE, AND VARIOUS STRATEGIES GOING FORWARD (1.1).
1.00	LIU, SERENA G	PARTICIPATE IN TEAM MEETING REGARDING ONGOING PROJECTS INCLUDING RETENTION APPLICATIONS, REVISIONS TO THE BUDGET, AND UPCOMING MEETINGS WITH CREDITORS' COMMITTEE AND CAYMAN LIQUIDATOR.
0.90	KIM, BRIAN J	WEEKLY STATUS MEETING WITH INTERNAL GIBSON DUNN TEAM.

2.20	CHATTERJEE, AYESHA	UPDATE WORKS IN PROGRESS ITEMS AND STATUS IN PREPARATION FOR TEAM MEETING (1.0); ATTEND TEAM MEETING TO DISCUSS BANKRUPTCY PRIORITIES GOING FORWARD WITH M. ROSENTHAL, M. KELSEY, J. WEISSER, B. KIM, J. GRAVES, C. MILLET, S. LIU, J. CONTRERAS AND J. DEBARTOLO (.9); DISCUSS STATUS OF OUTSTANDING EMPLOYEE-RELATED RESEARCH AND WORKS IN PROGRESS CHART WITH J. WEISSER (.3).
2.20	CONTRERAS, JENNIFER M	REVIEW CORRESPONDENCE RE FALCON FILING AND NEXT STEPS (.3); REVISE PETITION AND SCHEDULES (.7); FOLLOW-UP EMAILS WITH J. GRAVES (.2); TEAM MEETING (1.0).
1.10	DEBARTOLO, JAMES D	WEEKLY TEAM MEETING RE WIP AND UPCOMING DEADLINES AND FILINGS.
04/26/12		
1.10	MILLET, CRAIG H	MULTIPLE CONFERENCES WITH M. ROSENTHAL RE STRATEGY.
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING UPDATES TO WIP AND CASE CALENDAR.
4.40	CONTRERAS, JENNIFER M	EMAILS TO A. DOSHI RE TOP 50 LISTS (.2); FOLLOW-UP EMAILS TO J. GRAVES RE FILING OF FALCON (.8); UPDATE PUBLIC DRIVES WITH ITEMS FOR MAY 7 HEARING (.9); INDEX AND FORWARD PRE-PETITION ITEMS TO RECORDS (2.1); EMAILS TO GCG RE CREDITOR UPDATES (.4).
04/27/12		
0.90	MILLET, CRAIG H	ANALYZE NEXT STEPS AND STATUS.
0.30	KELSEY, MATTHEW K	COORDINATE WITH J. CONTRERAS REGARDING BRIDGE ORDER AND OTHER CALENDAR MATTERS.
2.50	CONTRERAS, JENNIFER M	MAKE REVISIONS TO PETITION AND SCHEDULES (.4); CALL TO BAHRAIN RE TOP 50 (.1); CALLS TO J. GRAVES RE SAME (.8); CALL TO CLERK RE NOTICE OF PRESENTMENT FOR BRIDGE ORDER (.2); COORDINATE SUBMISSION OF SAME (.4); MULTIPLE CALLS TO J. WEISSER RE SAME (.6).

0.20 DEBARTOLO, JAMES D CALL WITH CHAMBERS RE NOTICE OF PRESENTMENT OF BRIDGE ORDER (.1); EMAIL WITH J. WEISSER RE SAME (.1).

04/29/12
3.50 CONTRERAS, JENNIFER M REVIEW EMAILS THROUGHOUT THE DAY RE FILING OF FALCON (1.8); PREPARE REVISIONS TO PETITON, TOP 50 AND SCHEDULES PER J. GRAVES (1.7).

04/30/12
0.50 MILLET, CRAIG H EMAILS RE PROCEDURES IN RESPONDING TO QUESTIONS RE BUSINESS OPERATIONS (.2); EMAILS RE FALCON CHAPTER 11 FILING (.3).

0.20 ROSENTHAL, MICHAEL A EMAILS WITH M. KELSEY REGARDING EXTENSION FOR SCHEDULES AND STATEMENTS (.2)

0.80 CHATTERJEE, AYESHA RESEARCH NOTICE REQUIREMENT FOR NEW DEBTOR IN FEDERAL BANKRUPTCY RULES AND PRECEDENTS.

1.10 CHATTERJEE, AYESHA REVIEW DOCUMENT AND DATA REQUEST A. MORGAN TO DETERMINE OUTSTANDING REQUESTS (.8); REVIEW DATASITE TO SEARCH FOR REQUESTED DOCUMENTS (.3).

5.30 DEBARTOLO, JAMES D PREPARE AND FILE MONTHLY OPERATING REPORTS (1.8); EMAILS WITH J. WEISSER AND J. CONTRERAS RE SAME (.3); EMAILS WITH S. LIU AND TEAM RE FILING OF OBJECTION (.2); PREPARE AND FILE SAME (.8); COORDINATE WITH BILLING AND M. ROSENTHAL CHECK FOR FALCON FILING (.6); REVIEW AND REVISE FALCON CHAPTER 11 PETITION (.5); ASSIST IN FALCON FILING (.4); DATA ROOM RESEARCH FOR COMMUNITY GLOBAL DEFINITIONS (.7).

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	10.10	\$1,045.0	\$ 10,554.50
JEFFREY TRINKLEIN	0.40	1,025.0	410.00
MATTHEW K. KELSEY	2.40	785.00	1,884.00
JOSHUA WEISSER	10.40	735.00	7,644.00
SERENA G. LIU	17.70	620.00	<u>10,974.00</u>

Total Services \$ 31,466.50

Total Services, Costs/Charges 31,466.50

BALANCE DUE \$ 31,466.50

CLAIMS ADMINISTRATION & OBJECTIONS
30561-00102

Detail Services:

04/02/12	2.20	WEISSER, JOSHUA	ATTEND CONFERENCE CALL RELATING TO TRADABILITY OF CLAIMS AGAINST COMPANY (1.2 HRS.); RELATED RESEARCH RELATED TO STANDING OF LOAN PARTICIPANTS (1 HRS.)
04/03/12	1.10	KELSEY, MATTHEW K	CALL WITH A&M REGARDING PAYMENTS TO FOREIGN CREDITORS.
04/04/12	0.70	WEISSER, JOSHUA	RESEARCH SECURED CLAIMS AND ADEQUATE PROTECTION OF SAME.
	2.80	LIU, SERENA G	RESEARCH RIGHTS OF LENDER WITH EQUITY INTEREST IN DEBTOR'S SUBSIDIARY IN CASH PROCEEDS FROM SALE OF SUBSIDIARY.
04/05/12	0.80	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING SCHEDULES (.4 HRS); RELATED CALL WITH ALVAREZ (.4 HRS).
	5.10	LIU, SERENA G	RESEARCH RIGHTS OF CREDITORS WITH PREPETITION SECURITY INTEREST IN SUBSIDIARY IN POSTPETITION SALE OF SUBSIDIARY ASSETS.
04/06/12	0.30	LIU, SERENA G	REVISE SUMMARY OF RESEARCH REGARDING SCOPE OF LENDER'S PREPETITION SECURITY INTEREST IN SUBSIDIARY'S STOCK WHEN STOCK IS SOLD OR OTHERWISE DISPOSED OF.
04/09/12	0.40	ROSENTHAL, MICHAEL A	EMAILS FROM AND TO M. KELSEY AND A&M REGARDING CLAIM AS OF FILING DATE AND POST-PETITION INTEREST ON MURABAHA (.2); CONSIDER ISSUES RELATED TO UNMATURED PROFIT AND POSTPETITION INTEREST (.2)

04/10/12
0.70 WEISSER, JOSHUA CORRESPONDENCE REGARDING FALCON CLAIMS (.3 HRS); PREPARE FOR AND ATTEND RELATED CALL (.4 HRS).

2.70 LIU, SERENA G RESEARCH WHETHER [REDACTED]
[REDACTED]

04/11/12
2.20 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL REGARDING TREATMENT OF PROFIT AS INTEREST AND SUKUK CLAIMES (.4); CONFERENCE CALL WITH H. THOMPSON AND A. ROGERS REGARDING TREATMENT OF PROFIT AS INTEREST (.6); REVIEW DEFAULT PROVISIONS OF SCB AND SYNDICATED FACILITY (.6); CONFERENCE CALL WITH ART ROGERS AND H. THOMPSON REGARDING DISCLOSURE OF CONFIDENTIAL INVESTOR NAMES AND AVAILABLE PROTECTIONS (.6)

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING CLAIMS ISSUES (.4); COORDINATE WITH A&M REGARDING SCHEDULES AND STATEMENTS PREPARATION (.3).

1.50 WEISSER, JOSHUA MULTIPLE CONFERENCES REGARDING FALCON CLAIMS (.7 HRS); ATTEND TO ISSUES RELATED TO SCHEDULES OF CLAIMS, ASSETS AND LIABILITIES; ATTEND TO ISSUES RELATED TO CLAIMS OF EQUIPMENT LESSEE (.2 HRS); ATTEND TO POSTPETITION INTEREST ISSUES (.2 HRS)

6.80 LIU, SERENA G RESEARCH [REDACTED]
[REDACTED] ADMINISTRATIVE PRIORITY (3.8); DRAFT MEMORANDUM SUMMARIZING SAME (3.0).

04/12/12
0.40 ROSENTHAL, MICHAEL A MEETING WITH E. KHALIL REGARDING SUKUK CLAIMS (.2); REVIEW EMAIL FROM E. KHALIL REGARDING TREATMENT OF LATE PAYMENTS (.2)

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF DATA ROOM (.3 HRS); RELATED CONFERENCE WITH ROTHSCHILD (.3 HRS).

04/13/12
0.90 ROSENTHAL, MICHAEL A REVIEW ARCSUKUK DOCUMENTS (.6); TELEPHONE
WITH J. GRAVES REGARDING [REDACTED]
[REDACTED] (.3)

0.60 WEISSER, JOSHUA REVIEW AND ANALYSIS OF FALCON CLAIM ISSUES
AND RELATED MEMORANDUM

04/16/12
0.40 TRINKLEIN, JEFFREY DISCUSS EXHIBIT PREPARATION WITH D. FURMAN,
LISTS OF DEBTOR DOCUMENTS FOR RE
STRUCTURES.

04/17/12
1.50 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH CLIENT
MANAGEMENT AND ALVAREZ MARSAL REGARDING
CLAIMS MANAGEMENT AND OTHER ISSUES

04/22/12
0.90 ROSENTHAL, MICHAEL A EMAIL WITH M. WILLIAMS REGARDING CLAIM
ASSIGNMENTS UNDER MURABAHA FACILITY (.2);
CONSIDER LIMITATIONS ON CLAIM ASSIGNMENTS
(.2); EMAIL TO M. WILLIAMS REGARDING SUB-
PARTICIPATION ISSUE (.2); REVIEW FORM
PARTICIPATION AGREEMENT (.3)

04/23/12
1.50 ROSENTHAL, MICHAEL A EMAIL FROM A. HILL REGARDING TRADING OF
CLAIMS VS. PARTICIPATIONS (.2); EMAIL TO AIC
REGARDING LACK OF CREDITOR CLAIM (.1);
TELEPHONE WITH S. CHARLES REGARDING TRADING
OF CLAIMS (.3); EMAIL TO AND FROM L. HIRSH
REGARDING LIABILITIES TO DEAL FUNDING
COMPANIES (.2); EMAIL TO S. CHARLES REGARDING
PL ORDER AND OTHER ISSUES (.3); REVIEW MEMO
FROM M. WILLIAMS REGARDING SUB-PARTICIPATION
ISSUE (.4)

0.60 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING VARIOUS DEBT
ISSUES AND CLAIMS TRADING.

04/24/12			
1.40	ROSENTHAL, MICHAEL A	EMAILS WITH B. DOUTON REGARDING SUBSTANTIVE CONSOLIDATION ANALYSIS AND TIMELINE (.2); WORK ON SUBSTANTIVE CONSOLIDATION TIMELINE (.4); TELEPHONE WITH S. CHARLES REGARDING PURCHASE OF CLAIMS (.3); WORK ON CLAIM PARTICIPATION ISSUES (.5)	
04/25/12			
0.50	WEISSER, JOSHUA	REVISIONS TO MEMORANDUM REGARDING CLAIMS PARTICIPATIONS	
04/26/12			
1.60	ROSENTHAL, MICHAEL A	EMAIL FROM S. DUDLEY REGARDING TRANSFER TO TACONIC (.1); REVIEW DEBT PURCHASE MEMO AND EMAIL TO A. ABDULMALIK AND OTHERS REGARDING SAME (.3); WORK ON ISSUES RELATED TO POSSIBLE SUBSTANTIVE CONSOLIDATION (1.2)	
1.30	WEISSER, JOSHUA	RESEARCH REGARDING COMMERZBANK CLAIMS (.9 HRS); RELATED ATTENTION TO CLAIMS RELATED TO LUSAIL TRANSACTION (.4 HRS).	
04/30/12			
0.80	ROSENTHAL, MICHAEL A	FINALIZE LETTERS TO BANKS REGARDING WITHHELD PLACEMENT AMOUNTS (.6); EMAIL FROM ESSA REGARDING LETTER RELATED TO PLACEMENT ACCOUNTS (.2)	

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CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.30	\$1,045.0	\$ 313.50
STEVEN P. BUFFONE	1.50	1,045.0	<u>1,567.50</u>
Total Services			\$ 1,881.00

Total Services, Costs/Charges 1,881.00

BALANCE DUE \$ 1,881.00

CORPORATE GOVERNANCE-SECURITIES LAW COMP
30561-00104

Detail Services:

04/19/12		
0.30	ROSENTHAL, MICHAEL A	MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING CORPORATE GOVERNANCE ISSUES RELATED TO DEBTORS (.3)
04/30/12		
1.50	BUFFONE, STEVEN P	CALLS AND E-MAILS WITH C. MILLETT RE ZOLFO LETTER RELATING TO CORPORATE GOVERNANCE PROTOCOLS AND CAYMAN COURT ORDERS (.9); REVIEW RELATED MATERIALS (.6).

Henry A. Thompson
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CREDITOR COMMITTEE ISSUES
30561-00105

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	26.10	\$ 995.00	\$ 25,969.50
MICHAEL A. ROSENTHAL	53.80	1,045.0	56,221.00
JEFFREY TRINKLEIN	6.30	1,025.0	6,457.50
JANET M. WEISS	30.00	1,025.0	30,750.00
MATTHEW J. WILLIAMS	60.00	865.00	51,900.00
MATTHEW K. KELSEY	19.20	785.00	15,072.00
JOSHUA WEISSER	16.40	735.00	12,054.00
LEE A. JARIT	1.00	720.00	720.00
JEREMY L. GRAVES	0.80	595.00	476.00
AYESHA CHATTERJEE	6.50	475.00	<u>3,087.50</u>

Total Services \$ 202,707.50

Total Services, Costs/Charges 202,707.50

BALANCE DUE \$ 202,707.50

CREDITOR COMMITTEE ISSUES
30561-00105

Detail Services:

04/02/12

1.60 ROSENTHAL, MICHAEL A EXTENDED CONFERENCE CALL WITH LINKS, M. WILLIAMS, COMPANY REGARDING RESPONSE TO WEST LB RELATED TO DEBT TRANSFERS (1.2); REVIEW AND COMMENT ON PROPOSED EMAIL TO WEST LB REGARDING DEBT TRANSFERS (.2); EMAIL REGARDING COMMITTEE FORMATION (.2)

8.30 WILLIAMS, MATTHEW J UCC FORMATION ISSUES (.5); CALL AND FOLLOW UP ON ABILITY TO TRADE IN ARCSKUK FACILITY (1.3); REVIEW NOTICE ISSUED BY LENDERS WITH RESPECT TO ARCKSUCK FACILITY AND ISSUE REGARDING [REDACTED] THE AUTOMATIC STAY AND REVIEW ARCSKUK STRUCTURE (2.5); PREP CALL REGARDING ABILITY TO TRADE IN DEBT GIVEN SHARIA COMPLIANCE (.7); CALL AND FOLLOW UP (1.3); PREP FOR ALL HANDS MEETING (.4); ALL HANDS MEETING (1.2); EMAIL TO WEST LB (.4)

04/03/12

1.60 KELSEY, MATTHEW K CALL WITH MORRISSEY; REVIEW CORRESPONDENCE REGARDING ANSWERS TO COMMITTEE ISSUES RAISED (.9); CONFERENCE WITH M. ROSENTHAL AND CORRESPONDENCE WITH COMPANY REGARDING SAME (.5); CONFERENCE WITH M WILLIAMS (.1).

0.50 WEISSER, JOSHUA CONFERENCE WITH CLIENT REGARDING DATA SITE FOR CREDITORS' COMMITTEE

04/04/12

1.00 ROSENTHAL, MICHAEL A EMAILS REGARDING COMMITTEE FORMATION AND DEBTOR CONNECTIONS (.2); TELEPHONE WITH W. BALDIGA REGARDING CREDITORS COMMITTEE (.2); EMAIL FROM CLIENT REGARDING TADHAMON (.2); TELEPHONE WITH G. PETRICK REGARDING COMMITTEE COUNSEL (.2); TELEPHONE WITH B. RUDNICK REGARDING COMMITTEE (.2)

1.80 KELSEY, MATTHEW K CALL WITH A. ROGERS AND H. THOMPSON REGARDING INQUIRIES FROM THE U.S. TRUSTEE REGARDING CREDITORS (.7); CALL WITH R. MORRISSEY REGARDING CREDITOR INQUIRIES (.6); CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE ISSUES (.3); CONFERENCE WITH M. WILLIAMS REGARDING COMMITTEE ISSUES (.2).

04/05/12
2.50 ROSENTHAL, MICHAEL A EMAIL TO R. MORISSEY REGARDING COMMITTEE APPOINTMENT (.1); EMAILS WITH A. ROGERS REGARDING AIHL CREDITOR LIST REQUEST FROM ZOLFO (.2); CALL WITH R. MORISSEY REGARDING COMMITTEE (.1); REVIEW CLAIM OF NATIONAL BANK OF BAHRAIN (.2); CALL WITH D. MOLTON REGARDING CBB COMMITTEE PARTICIPATION (.2); REVIEW CREDITORS' COMMITTEE APPOINTMENT (.1); EMAILS TO CLIENT AND ROTHSCHILD REGARDING CREDITORS' COMMITTEE APPOINTMENT (.6); EMAILS WITH C. MILLET AND S. DUDLEY REGARDING FUNDING OF AIHL ACCOUNT FOR ZOLFO (.2); EMAILS WITH A&M REGARDING FUNDING OF ZOLFO ACCOUNT (.2); EMAIL TO R. MORISSEY REGARDING NBB CLAIM (.1); REVIEW LETTER FROM D. MARK OF KASOWITZ REGARDING LUSAIL PROCEEDS (.1); EMAIL TO CLIENT REGARDING LETTER FROM D. FRIEDMAN (.2); EMAILS WITH D. EHRMANN AND OTHERS REGARDING COMMITTEE APPOINTMENTS AND NEXT STEPS (.2)

0.60 KELSEY, MATTHEW K CONFERENCE WITH R. MORRISSEY REGARDING COMMITTEE FORMATION ISSUES AND STATUS (.4); CONFERENCE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING SAME (.2).

04/06/12
0.20 ROSENTHAL, MICHAEL A EMAILS WITH S. DUDLEY AND M. WILLIAMS REGARDING CHANGE OF SYNDICATED FACILITY AGENT (.2)

1.90 ROSENTHAL, MICHAEL A CALL WITH CLIENT REGARDING CREDITORS COMMITTEE (.8); EMAILS WITH CLIENT REGARDING CREDITORS' COMMITTEE (.3); EMAILS WITH H. THOMPSON REGARDING FUNDING OF ZOLFO FEES (.3); EMAILS WITH H. THOMPSON AND J. TRINKLEIN REGARDING CREDITOR'S COMMITTEE REPRESENTATION (.3); TELEPHONE WITH S. DUDLEY REGARDING ARCSUKUK REPRESENTATION (.2)

0.70	WEISS, JANET M	CONFERENCE CALL WITH H. THOMPSON, M. ROSENTHAL, ROTHSCHILD, L. HIRSCH FROM ALVAREZ RE CREDITOR COMMITTEE SELECTION AND PROCESS.
04/07/12		
1.40	ROSENTHAL, MICHAEL A	TELEPHONE WITH J. RAPISARDI AND G. PETRICK REGARDING POTENTIAL COMMITTEE REP - (.6); EMAILS FROM L. HIRSH REGARDING COMMITTEE ISSUES (.2); EMAILS TO L. HIRSH REGARDING COMMITTEE ISSUES (.2); EMAILS TO AND FROM S. DUDLEY, H. THOMPSON AND OTHERS REGARDING COMMITTEE ISSUES (.4)
0.40	ROSENTHAL, MICHAEL A	EMAILS WITH L. HIRSH REGARDING COMMITTEE FA (.2); EMAIL TO B. BALDIGA REGARDING COMMITTEE FA (.2)
04/08/12		
1.10	ROSENTHAL, MICHAEL A	EMAIL TO B. BALDIGA REGARDING COMMITTEE (.2); EMAIL FROM MOHAMMED REGARDING NBB COMMITTEE REPRESENTATION (.2); EMAIL TO MOHAMMED REGARDING NBB (.1); EMAIL TO PETRICK AND RAPISARDI REGARDING COMMITTEE APPOINTMENT (.2); EMAIL TO J. DEMARCO REGARDING COMMITTEE APPOINTMENT (.2); EMAIL FROM HANSPETER ACKERMANN REGARDING SAMBA (.2)
04/09/12		
2.70	ROSENTHAL, MICHAEL A	EMAIL FROM K. SI-AHMED REGARDING NBB REPRESENTATION (.2); EMAIL FROM ROTHSCHILD REGARDING IB REPRESENTATION OF COMMITTEE (.1); EMAIL TO HOULIHAN AND MOELIS REGARDING IB REPRESENTATION (.2); EMAILS WITH S. DUDLEY REGARDING COMMITTEE CHAIRMAN (.2); TELEPHONE WITH PROPOSED COMMITTEE FA AND COUNSEL (.6); WORK ON PROPOSED PROTOCOL WITH PL AND COMMITTEE (1.2); EMAILS WITH L. HIRSH REGARDING BUDGETING ISSUES (.2)
0.90	WEISS, JANET M	REVIEW RESPONSES TO ISSUES RE CREDITORS' COMMITTEE RAISED BY US TRUSTEE ON INTERIM COMPENSATION MOTION.

0.40 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING CREDITORS' COMMITTEE FORMATION AND RETENTION OF PROFESSIONALS AND PENDING CREDITOR ISSUES.

04/10/12
3.30 ROSENTHAL, MICHAEL A TELEPHONE WITH J. SABIN REGARDING COMMITTEE REPRESENTATION (.3); TELEPHONE WITH D. DUNNE REGARDING COMMITTEE REPRESENTATION (.3); TELEPHONE WITH S. PANAGOS REGARDING COMMITTEE REPRESENTATION (.3); EMAILS WITH S. DUDLEY REGARDING COMMITTEE ISSUES (.3); REVIEW AND COMMENT ON PROPOSED PROTOCOL WITH ZOLFO (.8); EMAILS WITH L. HIRSH, M. KVARDA AND C. MILLET REGARDING THE PROTOCOL (.4); REVIEW LETTER FROM BINGHAM TO LINKLATERS REGARDING EUROVILLE CLAIMS (.2); EMAILS WITH S. DUDLEY AND ROTHSCHILD REGARDING COMMITTEE TRADING (.2); EMAILS WITH SIDLEY REGARDING DEAL DOCUMENTS (.2); EMAIL REGARDING EXTENSION OF COMMITTEE OBJECTION DEADLINE (.1); LETTER TO WEST LB REGARDING ROLLOVER (.2)

0.30 KELSEY, MATTHEW K COORDINATE WITH M. ROSENTHAL AND M. WILLIAMS REGARDING COMMITTEE ISSUES AND PROFESSIONAL RETENTIONS AND DEADLINES.

0.80 WEISSER, JOSHUA WORK ON DATA ROOM PREPARED FOR COMMITTEE

04/11/12
4.30 ROSENTHAL, MICHAEL A TELEPHONE WITH D. HILTY REGARDING COMMITTEE PRESENTATION (.3); TELEPHONE WITH S. PANAGOS REGARDING COMMITTEE PRESENTATION (.3); TELEPHONE WITH E. FLECK REGARDING COMMITTEE REPRESENTATION (.4); EMAILS TO E. FLECK AND D. DUNNE REGARDING COMMITTEE REPRESENTATION (.3); EMAILS TO CLIENT REGARDING MILBANK APPOINTMENT (.2); PREPARE FOR INITIAL PRESENTATION TO MILBANK REGARDING CASE (1.6); REVIEW DRAFT PROTOCOL WITH ZOLFO (.7); EMAILS WITH L. HIRSH REGARDING COMMITTEE ADVISORS (.2); REVIEW PROXIES AND OTHER DOCUMENTS TO BE TRANSMITTED TO SIDLEY RELATIVE TO INVESTMENTS (.3)

0.60 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING COMMITTEE FORMATION AND RETENTION OF MILBANK (.3); COORDINATE WITH M. WILLIAMS AND TEAM REGARDING SAME (.1); REVIEW DRAFT PROTOCOL WITH PROVISIONAL LIQUIDATORS (.2).

04/12/12
4.10 ROSENTHAL, MICHAEL A EMAIL FROM ESSA COMMENTING ON PROPOSED PROTOCOL (.2); REVIEW AND COMMENT ON NOTICE TO INVESTORS (.2); TELEPHONE WITH KARIM REGARDING UPCOMING PORTFOLIO ISSUES (.3); EMAIL FROM A. ROGERS REGARDING COMMENTS TO PROTOCOL (.6); PREPARE FOR AND PARTICIPATE IN INITIAL MEETING WITH COMMITTEE COUNSEL, INVESTMENT BANKER AND FINANCIAL ADVISOR (2.8)

6.10 WEISS, JANET M REVIEW AND REVISE SUMMARY FOR DEBTORS REGARDING ISSUES RAISED BY CREDITORS' COMMITTEE (1.3); PREPARE RESPONSES TO INFORMATION REQUESTS BY COMMITTEE RE LUSAIL, HEADQUARTERS' LEASE AND INVESTMENT STRUCTURES (4.8).

04/13/12
1.60 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH COMMITTEE COUNSEL RE CASH FLOW AND CASH MANAGEMENT.

1.80 ROSENTHAL, MICHAEL A TELEPHONE WITH H. THOMPSON REGARDING MEETING WITH CREDITORS' COMMITTEE REPRESENTATIVES (.6); TELEPHONE WITH E. FLECK REGARDING COMMITTEE COORDINATION (.2); TELEPHONE WITH J. TRINKLEIN REGARDING MEETING WITH COMMITTEE COUNSEL ON STRUCTURE ISSUES (.4); REVIEW BARCLAYS TRADING MOTION (.4); EMAIL WITH M. KELSEY REGARDING TRADING MOTION (.2)

0.10 TRINKLEIN, JEFFREY PLAN FOR CREDITOR COMMITTEE CALL ON MONDAY, REACH OUT TO MILBANK (0.1).

2.70 WEISS, JANET M REVIEW AND FOLLOW UP TO RESPOND TO ADDITIONAL REQUESTS BY COMMITTEE (.7); PRESENTATION TO COMMITTEE RE CASH BUDGET AND DEAL FUNDING (.5); EMAILS TO COMPANY RE CRITICAL RELIEF RE COMMITTEE REQUEST TO ADJOURN MOTIONS UNTIL MAY 7TH HEARING (.9); CONFERENCE CALL WITH E. FLECK, MILBANK, COMMITTEE COUNSEL RE CASH ISSUES (.6).

04/14/12
2.10 WEISS, JANET M REVIEW AND NEGOTIATE CONFIDENTIALITY ISSUES RE COMMITTEE, INCLUDING CLIENT ISSUES RE SAME (2.1).

04/15/12
0.50 WEISSER, JOSHUA CONFERENCE WITH ROTHSCHILD AND ALVAREZ AND MARSAL REGARDING COMMITTEE DATA ROOM

04/16/12
0.40 ROSENTHAL, MICHAEL A EMAILS REGARDING COMMITTEE CONFIDENTIALITY PROVISIONS (.2); EMAILS REGARDING WT SUBSTITUTION (.2)

0.50 TRINKLEIN, JEFFREY CALL WITH R. KASTENBAUM AT MILLBANK TO DISCUSS US TAX STRUCTURES (0.5).

1.20 WEISS, JANET M REVIEW ISSUES RE COMMITTEE CONFIDENTIALITY.

3.50 WILLIAMS, MATTHEW J COMMITTEE CONFI AGREEMENT (1); REVIEW OF MOTION TO ALLOW TRADING BY BARCLAYS AND CONFIRM NOT AFFECT MURABAHA AND RECOMMENDATION (1.3); BEGIN REVIEW OF LUSAIL DOCUMENTS IN CONNECTION WITH PRESENTATION FOR UCC (1.2)

0.40 KELSEY, MATTHEW K COMMUNICATIONS WITH M. WILLIAMS REGARDING COMMITTEE CONFIDENTIALITY ISSUES (.2); COMMUNICATIONS WITH M. WILLIAMS REGARDING BARCLAYS TRADING MOTION (.2).

04/17/12
3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH COMMITTEE PROFESSIONALS REGARDING CORPORATE STRUCTURE, DEAL FUNDING AND RELATED ISSUES (3.6)

1.80	TRINKLEIN, JEFFREY	ATTEND MEETING WITH ADVISORS FOR CREDITOR COMMITTEE TO DISCUSS STRUCTURE (1.8).
4.90	WEISS, JANET M	MEETINGS WITH CREDITORS COMMITTEE COUNSEL AND ADVISORS RE INVESTMENTS STRUCTURES, COMPANY OPERATIONS AND ISSUES RAISED BY COMMITTEE.
0.80	GRAVES, JEREMY L	DISCUSSION WITH M. ROSENTHAL REGARDING PRIVILEGED ISSUES.
04/18/12		
1.10	MILLET, CRAIG H	CONFERENCE CALL WITH COMMITTEE PROFESSIONALS RE NEXT STEPS AND EMAILS RE SAME.
2.50	ROSENTHAL, MICHAEL A	TELEPHONE WITH S. APPELL REGARDING JPL (.4); CONFERENCE CALL WITH COMMITTEE AND ZOLFO REGARDING PROTOCOL (.8); REVIEW AND COMMENT ON PROTOCOL (1.3)
4.60	WILLIAMS, MATTHEW J	CONFIDENTIAL W/ UCC (.4); REVIEW OF DOCUMENTS ON LUSAIL IN PREPARATION FOR PRESENTATION TO UCC (3.8); CONFERENCE WITH M. KELSEY (.4).
0.40	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS REGARDING COMMITTEE BY-LAWS AND CONFIDENTIALITY ISSUES.

04/19/12

5.20 ROSENTHAL, MICHAEL A EMAIL TO D. DUNNE AND E. FLECK REGARDING
UPCOMING ISSUES (.3); EMAIL FROM E. FLECK
REGARDING UPCOMING ISSUES (.2); EMAIL TO AND
FROM E. FLECK REGARDING CONFIDENTIALITY
PROVISIONS OF COMMITTEE BYLAWS (.2); EMAIL TO
AND FROM M. WILLIAMS REGARDING
CONFIDENTIALITY PROVISIONS OF BYLAWS (.2);
PREPARE FOR AND PARTICIPATE IN MEETING WITH J.
LOWE OF DAVIDSON KEMPNER, S. KAROTKIN OF
WEIL AND OTHERS REGARDING CASE (1.8);
CONFERENCE CALL WITH MILBANK LAWYERS
REGARDING LUSAIL TRANSACTION (.4); REVIEW
VARIOUS DOCUMENTS RELATED TO LUSAIL
TRANSACTION (.8); EMAIL TO B. BALDIGA REGARDING
CBB (.3); TELEPHONE WITH B. BALDIGA AND D.
MOLTON REGARDING CBB ROLE (.4); MEETING WITH
K. SI-AHMED AND H. THOMPSON REGARDING CBB
(.3); EMAIL TO CREDITORS AND ZOLFO REGARDING
FALCON CHAPTER 11 FILING (.3)

0.40 TRINKLEIN, JEFFREY DISCUSS APPROACH TO CREDITORS COMMITTEE
WITH M. ROSENTHAL (0.2).

0.50 KELSEY, MATTHEW K CONFERENCE WITH M. ROSENTHAL REGARDING
CONFIDENTIALITY ARRANGEMENTS WITH
COMMITTEE AND OTHER PENDING MATTERS.

04/20/12

0.70 MILLET, CRAIG H CONFERENCE WITH E. FLECK RE FALCON CHAPTER
11 FILING AND EMAILS RE SAME (.3); EMAILS
PROVIDING FURTHER INFORMATION RE FALCON (.2);
EMAILS WITH M. ROSENTHAL RE PROTOCOL
REVISIONS (.2).

7.20 WILLIAMS, MATTHEW J LUSAIL WRITE-UP (4.2); CALLS W/ AGENT ON FINAL
SUCCESSOR AGREEMENT, EMAIL TO CLIENT AND
FOLLOW ON EMAIL TO WILMINGTON AND CALL
REGARDING [REDACTED]
SUCCESSOR AGREEMENT (1.1); REVIEW AND
COMMENT ON UCC COMMITTEE STIPULATION
REGARDING INFORMATION (1.2); CALL WITH E. FLECK
REGARDING BYLAWS (.4); SEND 3RD PARTY
BENEFICIARY LANGUAGE (.3)

0.90	KELSEY, MATTHEW K	REVIEW DRAFT LANGUAGE FOR COMMITTEE BY-LAWS AND CONFERENCE WITH M. WILLIAMS REGARDING SAME (.5); REVIEW INVESTOR LIST AND CORRESPONDENCE REGARDING DISCLOSURE TO COMMITTEE (.2); CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING COMMITTEE ISSUES RELATING TO MAY 7TH HEARING (.2).
1.30	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE (.4 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING SAME (.5 HRS); RELATED CONFERENCES (.4 HRS)
04/22/12		
1.80	ROSENTHAL, MICHAEL A	EMAILS WITH AND TO J. WEISSER AND M. KELSEY REGARDING PROVISION OF INSURANCE AND CRITICAL VENDOR INFORMATION TO COMMITTEE (.3); CONSIDERATION OF ISSUES RELATED TO PROTOCOL, INCLUDING FIDUCIARY ISSUES (1.3); EMAIL WITH E. FLECK AND M. WILLIAMS REGARDING CONFIDENTIALITY RESTRICTIONS (.2)
6.50	WILLIAMS, MATTHEW J	COMMITTEE PRESENTATION, REVIEW OF DOCUMENTS AND CONFERENCES WITH ALVAREZ REGARDING COMMENTS (6.2); FINALIZE 1102 STIP (.3)
0.60	KELSEY, MATTHEW K	CORRESPONDENCE WITH TEAM AND COMPANY REGARDING INFORMATION REQUEST FROM COMMITTEE.
1.90	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF CREDITORS' COMMITTEE INFORMATION REQUEST (.5 HRS); RELATED CONFERENCE WITH ROTHSCHILD REGARDING APPLICATION (.5 HRS); RESPOND TO SPECIFIC COMMITTEE REQUESTS (.7 HRS); RELATED CORRESPONDENCE (.2 HRS).
1.30	CHATTERJEE, AYESHA	REVIEW DUE DILIGENCE REQUEST LIST FROM HOULIHAN LOKEY (0.5); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH J. WEISSER AND A. SVOYSKIY REGARDING PRIORITY ITEMS ON DUE DILIGENCE REQUEST AND COMMITTEE DATA ROOM (.8).
04/23/12		
0.70	WEISS, JANET M	RESPOND TO LEGAL DILIGENCE REQUESTS BY COMMITTEE.

7.80 WILLIAMS, MATTHEW J PREP FOR LUSAIL CALL AND FOLLOW UP ON PRESENTATION (.9); FOLLOW UP EDITS ON LUSAIL PRESENTATION AND CALL WITH A&M (1); MEETING WITH ROSENTAL REGARDING INCOMING AGENT AND PREP FOR MEETING WITH UCC UPDATE (.9); CALL WITH A&M REGARDING COMMITTEE PRESENTATION (.5); PREP CALL WITH TEAM REGARDING PRESENTATIONS (1); FURTHER EDITS AND REVIEW OF ADDITIONAL DOCUMENTS JUST PROVIDED ON LUSAIL TRANSACTION AND RESEARCH OF ISSUES (3); CALL ON SAME (.5).

0.30 WEISSER, JOSHUA ADDRESS ISSUES RELATED TO CREDITORS' COMMITTEE DATA SITE.

1.00 JARIT, LEE A CALL WITH M. WILLIAMS, J. WEISS, C. MILLET, J. TRINKLEIN, M. KELSEY, L. HIRSH, J. BANNISTER, S. BUFFONE, M. KVARDA ALONG WITH ARCAPITA MEMBERS TO DISCUSS PREPARATIONS FOR CREDITOR'S COMMITTEE PRESENTATION.

04/24/12
2.90 MILLET, CRAIG H EMAILS RE MEETINGS WITH COMMITTEE AND JPL, [REDACTED] AND OTHER PRESENTATIONS (.9); PREPARE FOR MEETINGS WITH COMMITTEE (2.0).

1.90 ROSENTHAL, MICHAEL A REVISE DRAFT PROTOCOL (1.3); EMAILS TO L. HIRSH, M. KVARDA AND C. MILLET REGARDING PROTOCOL (.2); REVIEW COMMITTEE COMMENTS TO ORDERS FOR MAY 6 HEARING (.4)

3.40 WEISS, JANET M REVIEW LEASE AGREEMENTS AND PREPARE PRESENTATION FOR CREDITORS' COMMITTEE RE HEADQUARTERS LEASE (1.8); REVIEW COMMITTEE COMMENTS RE PROPOSED ORDERS ON RETENTION AND EMPLOYEE WAGES (.4); CONFERENCE CALL WITH COMMITTEE RE MOTIONS FOR MAY 17TH HEARING INCLUDING RETENTION MOTIONS FOR MAY 7TH HEARING (1.2).

3.50 WILLIAMS, MATTHEW J LUSAIL COMMENTS ON REVISED PRESENTATION TO UCC (1); FOLLOW UP ON MURABAHA ANALYSIS (.8); CALL WITH ROTHSCHILD ON PRESENTATION ON LUSAIL (.5); FOLLOW UP WITH A&M REGARDING TERMINATION PROVISIONS IN LUSAIL DOCUMENTS AND HOW BEST TO PRESENT, FURTHER REDITS (1.2).

1.30 KELSEY, MATTHEW K REVIEW COMMENTS TO FIRST DAY ORDERS FROM COMMITTEE (.4); CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING SAME (.2); CALLS WITH D. O'DONNELL OF MILBANK REGARDING PROFESSIONAL RETENTION ISSUES (.5); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).

2.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH COMMITTEE (1.4 HRS); DRAFT FOLLOW UP TO DO LIST (.4 HRS); FOLLOW UP MEETING WITH M. KELSEY AND M. ROSENTHAL (.8 HRS).

1.80 CHATTERJEE, AYESHA PREPARE FOR AND PARTICIPATE IN CALL WITH CREDITORS' COMMITTEE COUNSEL REGARDING MARKUP TO PROPOSED FINAL ORDERS WITH J. WEISS AND J. WEISSER; PREPARE LIST OF ISSUES TO DISCUSS WITH CLIENT AND ALVAREZ AND MARSAL AFTER CALL WITH J. WEISSER.

04/25/12
5.30 MILLET, CRAIG H REVISE PROTOCOL SEVERAL TIMES BASED ON COMMENTS RECEIVED OVERNIGHT AND THEREAFTER (3.9); PARTICIPATE IN CONFERENCE CALL RE UPCOMING MEETINGS, ██████████ LUSAIL, HQ AND OTHER TRANSACTIONS AND FOLLOW UP EMAILS (.9); CONFERENCE WITH E. FLECK RE MEETINGS AND PROTOCOL AND EMAILS RE RESULTS (.5).

2.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A&M AND PRESENTATION TEAMS REGARDING PRESENTATIONS TO COMMITTEE AND ZOLFO (.6); MEETING WITH M. WILLIAMS REGARDING LUSAIL PRESENTATION TO COMMITTEE (.3); EMAIL FROM S. DUDLEY REGARDING CREDITOR ASSIGNMENTS (.1); REVIEW SCHEDULE OF MURABAHA OWNERSHIP (.2); EMAILS TO J. WEISS REGARDING RESPONSE TO COMMITTEE COMMENTS TO PENDING MOTIONS (.2); PROVIDE ADDITIONAL COMMENTS TO PROTOCOL (1.1); CONFERENCE CALL WITH J. WEISS REGARDING RESPONSE TO COMMITTEE COMMENTS (.2)

1.50 WEISS, JANET M DEVELOP RESPONSE TO ISSUES RAISED BY COMMITTEE RE MOTIONS ON FOR MAY 7TH HEARING.

- 2.30 WILLIAMS, MATTHEW J CALL WITH COMPANY (.5); FOLLOW ON CALL REGARDING PRESENTATION FOR TOMORROW AND FRIDAY (.8); CALL WITH A&M ON MURABAHA (.3); INTERNAL MEETING (.4); REVIEW OF MILANK LANGUAGE AND EDITS (.3)
- 1.70 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH D. O'DONNELL OF MILBANK REGARDING MARK UPS TO FIRST DAY MATTERS AND RETENTION ISSUES (.7); CALL WITH COMPANY REGARDING MEETINGS WITH ZOLFO AND COMMITTEE (1.0).
- 3.40 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SECTION 1102 PROPOSED ORDER (.6 HRS); REVIEW AND ANALYSIS OF COMMITTEE CONFIDENTIALITY PROVISIONS (.5 HRS); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.7 HRS); PROPOSE EDITS TO CONFIDENTIALITY PROVISIONS (.5 HRS); PREPARE FOR AND ATTEND CALL WITH UCC COUNSEL REGARDING FIRST DAY ORDERS (.8 HRS); RESPOND TO QUESTIONS OF COMMITTEE REGARDING DOCUMENTS ON DATA SITE (.3 HRS)
- 04/26/12
- 5.30 MILLET, CRAIG H CONFERENCE AND EMAILS WITH E. FLECK RE PROTOCOL AND MEETING ON 4/27 WITH COMMITTEE, EMAILS WITH ARCAPITA SIDE RE SAME (.6); PREPARE FOR MEETING WITH COMMITTEE AND EMAILS WITH E FLECK IN PREPARATION FOR MEETING (2.5); REVIEW, ANALYZE AND COMMENT ON HL DOCUMENT REQUESTS AND CONFERENCE WITH S. BUFFONE RE SAME (2.2).
- 1.60 ROSENTHAL, MICHAEL A EMAIL FROM J. WEISSER REGARDING SHARING CONFIDENTIAL INFORMATION (.2); EMAIL FROM L. HIRSH REGARDING FTI REQUEST FOR PROTOCOL (.1); CALL WITH ROTHSCHILD REGARDING HOULIHAN DILIGENCE LIST (.3); REVIEW DILIGENCE LIST FROM HOULIHAN (.3); MEETING WITH C. MILLET REGARDING DILIGENCE REQUEST (.4); EMAIL TO ROTHSCHILD REGARDING KPMG WORK (.1); MEETING WITH C. MILLET REGARDING DILIGENCE LIST (.2)
- 1.90 WEISS, JANET M CONFERENCE WITH M. KELSEY AND J. WEISSER RE COMMITTEE COMMENTS TO FORM OF ORDERS FOR MAY 7TH HEARING (.4); REVIEW OPEN ISSUES FOR MEETING WITH CREDITORS COMMITTEE (1.5).

- 6.20 WILLIAMS, MATTHEW J EARLY MORNING PREP ON PRESENTATION FOR ZOLFO (2); PRESENTATION (1.4); FOLLOW ON EDITS FOR PRESENTATION TOMORROW FOR UCC (.6); REVISE PRESENTATION NOTES FOR TOMORROW CALL WITH UCC (1.8); CALL WITH WILMINGTON TRUST (.4)
- 1.20 KELSEY, MATTHEW K CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS AND ISSUES RELATING TO FIRST DAY ORDERS AND TIMING (.4); REVIEW MARK UP OF FIRST DAY ORDERS (.5); CONFERENCE WITH J. WEISSER AND A. CHATTERJEE REGARDING FIRST DAY ORDERS (.3).
- 1.00 WEISSER, JOSHUA ATTEND TO ISSUES RELATED TO DOCUMENTS ON DATA SITE (.3 HRS) AND COMMITTEE REQUESTS (.2 HRS); RELATED CONFERENCE WITH ROTHSCHILD (.3 HRS); RELATED CONFERENCE WITH M. ROSENTHAL (.1 HRS); RELATED CONFERENCE WITH A. CHATTERJEE
- 3.40 CHATTERJEE, AYESHA DISCUSS CREDITORS' COMMITTEE COMMENTS TO PROPOSED FINAL ORDERS WITH J. WEISSER AND M. KELSEY (.5); REVIEW AND REVISE PROPOSED FINAL ORDERS INCORPORATING COMMENTS AND MARKUPS FROM J. WEISSER, M. KELSEY AND J. WEISS (2.9).
- 04/27/12
7.90 MILLET, CRAIG H PREPARE FOR AND MEET WITH COMMITTEE RE ██████████ AND RELATED ISSUES (5.6); PREPARE FOR AND PARTICIPATE IN CONFERENCE WITH A&M AND ROTHSCHILD RE HL DOCUMENT REQUESTS AND EMAILS RE SAME (1.7); EMAILS RE REVISIONS TO PROTOCOL AND REQUEST FROM COMMITTEE (.6).
- 7.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN MEETING WITH COMMITTEE ADVISORS (5.5); EMAIL WITH S. BUFFONE AND C. MILLET REGARDING HOULIHAN DILIGENCE LIST (.2); CONFERENCE CALL WITH A&M AND ROTHSCHILD REGARDING RESPONSE TO HOULIHAN DILIGENCE REQUEST (.8); MEETING WITH L. HIRSH REGARDING MEETING WITH COMMITTEE ADVISORS (.3); EMAILS WITH E. FLECK REGARDING PROTOCOL AND CREDITORS MEETING (.2)
- 3.50 TRINKLEIN, JEFFREY MEETING WITH CREDITOR COMMITTEE.

3.90 WEISS, JANET M MEETING WITH E. FLECK, MILBANK FOR CREDITORS' COMMITTEE, FTI AND HOULIHAN, COMMITTEE'S FINANCIAL ADVISOR, LAWRENCE HIRSH OF ALVAREZ AND M. ROSENTHAL (PARTIAL), M. KELSEY (PARTIAL) RE LUSAIL, RETENTION ISSUES, BUDGET AND FALCON.

5.80 WILLIAMS, MATTHEW J PREP FOR UCC MEETING (1.5); UCC MEETING (2.5); FOLLOW UP ON UCC QUESTIONS (1.8).

4.10 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE AT MEETING WITH COMMITTEE REGARDING VARIOUS PENDING ITEMS, INCLUDING EMPLOYEE PROGRAM AND LUSAIL TRANSACTION (3.8); CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS TO ORDERS AND EMPLOYEE WAGE ISSUE (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).

3.70 WEISSER, JOSHUA PREPARE FOR AND ATTEND MEETING WITH CREDITORS COMMITTEE COUNSEL AND FINANCIAL ADVISOR

04/28/12
1.30 MILLET, CRAIG H REVIEW AND REVISE ROTHSCHILD DIRECTIVE TO THE COMPANY RE OBTAINING DOCUMENTS RESPONDING TO HL REQUESTS AND EMAILS RE SAME (1.0); EMAILS WITH E. FLECK RE PROTOCOL (.3).

0.40 ROSENTHAL, MICHAEL A REVIEW C. MILLET AND S. BUFFONE COMMENTS TO HOULIHAN DILIGENCE LIST (.2); EMAIL TO B. DOUTON REGARDING HOULIHAN REQUEST FOR NAV INFORMATION (.2)

0.90 KELSEY, MATTHEW K REVIEW COMMENTS TO ORDERS (.4); CORRESPONDENCE WITH J. WEISSER REGARDING ISSUES AND NEXT STEPS (.3); COORDINATE WITH J. WEISSER REGARDING INSURANCE PREMIUMS IN CONNECTION WITH COMMITTEE'S COMMENTS TO INSURANCE MOTION (.2).

04/29/12
0.40 ROSENTHAL, MICHAEL A REVIEW REVISED DILIGENCE LIST FROM ROTHSCHILD RELATED TO HOULIHAN (.4)

1.10	WILLIAMS, MATTHEW J	REVIEW CORPORATE SUMMARY OF LUSAIL DOCUMENTS AND DEFAULT ANALYSIS.
0.60	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING COMMITTEE COMMENTS TO ORDERS.
04/30/12		
3.20	WILLIAMS, MATTHEW J	DRAFT MEMO TO UCC RE: LUSAIL DOCUMENTS AND WATERFALL (.1); FURTHER EDITS (.6); REVIEW MILBANK EMAIL RE: LAND PAYMENTS AND FOLLOW UP WITH DEAL TEAM, CALL TO MILBANK (.8); REVIEW OF CONTRACT W/R/T LAND PAYMETNS DUE (.7); EMAIL CLIENT (.1)
1.30	KELSEY, MATTHEW K	REVIEW REVISED MARK UP OF INSURANCE AND EMPLOYEE WAGE ORDERS AND COMMENTS TO SAME (.6); CONFERENCE WITH J. WEISSER REGARDING DILIGENCE ISSUES (.2); CORRESPONDENCE WITH COMPANY REGARDING INSURANCE PREMIUM QUESTIONS (.1); CALL WITH D. O'DONNELL OF MILBANK REGARDING COMMENTS TO ORDERS AND PENDING MATTERS (.4).
0.40	WEISSER, JOSHUA	CONFERENCE WITH COMMITTEE REGARDING FIRST DAY ORDERS

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	1.50	\$1,135.0	\$ 1,702.50
ROBERT L. WEIGEL	7.10	1,025.0	7,277.50
MICHAEL A. ROSENTHAL	14.20	1,045.0	14,839.00
JANET M. WEISS	77.50	1,025.0	79,437.50
MATTHEW K. KELSEY	10.20	785.00	8,007.00
JOSHUA WEISSER	15.90	735.00	11,686.50
AYESHA CHATTERJEE	1.30	475.00	617.50
JENNIFER M. CONTRERAS	0.50	340.00	<u>170.00</u>

Total Services \$ 123,737.50

Total Services, Costs/Charges 123,737.50

BALANCE DUE \$ 123,737.50

DIP FINANCING/CASH COLLATERAL/CASH MANAG
30561-00106

Detail Services:

04/02/12			
0.50	WEISS, JANET M		REVIEW ISSUES RE BUDGET AND CASH MANAGEMENT BUDGET.
04/03/12			
2.10	WEISS, JANET M		REVIEW ISSUES RE BUDGET (.6); REVIEW AND REVISE PROPOSED DISCLOSURE RE FUNDING FOR SUBSIDIARIES (.8); TELEPHONE CONFERENCE WITH A. NATE AT ALVAREZ & MARSAL RE BUDGET (.7).
0.50	KELSEY, MATTHEW K		CALL WITH J. WEISS REGARDING ORDER APPROVING BUDGET AND CASH COLLATERAL ISSUES.
0.70	WEISSER, JOSHUA		DRAFT CASH MANAGEMENT ORDER.
04/04/12			
0.60	ROSENTHAL, MICHAEL A		ADDRESS ISSUES RELATED TO SCB REQUEST FOR ADEQUATE PROTECTION (.6)
4.80	WEISS, JANET M		REVIEW ISSUES RE CASH MANAGEMENT AND BUDGET (.5); CONFERENCE CALL WITH H. THOMPSON, L. HIRSH OF ALVAREZ RE BUDGETING ISSUES (.7); REVIEW ISSUES RE ADEQUATE PROTECTION REQUESTS (.7); TELEPHONE CONFERENCE WITH A. ROGERS OF ARCAPITA RE ADEQUATE PROTECTION AND AUTOMATIC STAY ISSUES (.7); REVIEW ISSUES RE USE OF FUNDS TO PRESERVE VALUE RE INVESTMENT (1.4); REVISE ISSUES RE ADEQUATE ASSURANCE REQUESTS (.8).
0.70	KELSEY, MATTHEW K		CALL WITH COMPANY AND A&M REGARDING BUDGETING ISSUES.

04/05/12
1.30 ROSENTHAL, MICHAEL A EMAILS WITH A. ROGERS REGARDING SCB CASH COLLATERAL ISSUES (.2); CONFERENCE CALL WITH MOHAMMED CHOWDHURY REGARDING SCB ADEQUATE PROTECTION ISSUES (.6); TELEPHONE WITH J. WEISS REGARDING SCB CASH COLLATERAL ISSUES (.2); REVIEW EMAIL FROM J. WEISS REGARDING PROPOSED RESOLUTION OF SCB CASH COLLATERAL ISSUES (.3)

1.10 WEISS, JANET M TELEPHONE CONFERENCE WITH N. ARNETT FROM ROTHSCHILD RE BUDGETING ISSUES (.5); CALL WITH L. HIRSH AND M. ROSENTHAL RE FUNDING ASPEN DEAL AND HOSPITAL DEAL (.6).

0.50 CONTRERAS, JENNIFER M FORWARD CASH MANAGEMENT INFORMATION TO M. KARLAN (.2); FOLLOW-UP EMAILS RE SAME (.1); CONFERENCE WITH J. DEBARTOLO RE SECOND INTERIM CASH MANAGEMENT ORDER (.2).

04/06/12
1.40 WEISS, JANET M CONFERENCE WITH C. MILLET, M. ROSENTHAL, M. HIRSCH, D. EHRMAN RE FUNDING ISSUES (1.0); REVIEW LAW RE ISSUES ON ADEQUATE PROTECTION (.4).

04/08/12
0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING STANDARD CHARTERED BANK AND ADEQUATE PROTECTION ISSUES (.2)

04/09/12
0.40 ROSENTHAL, MICHAEL A CONSIDERATION OF TREATMENT OF STANDARD CHARTERED BANK AND SECURED CREDITOR PROTECTION (.4)

4.00 WEISS, JANET M REVIEW ISSUES RE BUDGET (.4); TELEPHONE CONFERENCE WITH A. ROGERS (.2); TELEPHONE CONFERENCE STANDARD CHARTERED BANK, B. GREER FROM DECHERT, COUNSEL TO STANDARD CHARTERED, E. ZANAIL RE ADEQUATE PROTECTION (.9); REVIEW ISSUES RE BUDGET (1.6); REVIEW ISSUES RE BUDGET (.9).

0.60 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING CASH COLLATERAL ISSUES (.5); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).

04/10/12

4.20 WEISS, JANET M REVIEW ISSUES RE USE OF CASH (.4); CALL WITH M. CHOWDRY OF ARCAPITA, A&M, AND M. ROSENTHAL RE BUDGET FOR APRIL 17TH HEARING (1.0); REVIEW ISSUES RE PROPOSAL FUNDING PROTOCOL (2.0); REVIEW ISSUES RE PROPOSED THIRD CASH MANAGEMENT ORDER (.8).

0.70 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING CASH COLLATERAL ISSUE (.3); CORRESPONDENCE TO GDC TEAM REGARDING ADEQUATE PROTECTION ISSUES (.4).

0.30 WEISSER, JOSHUA REVIEW OF SECOND INTERIM ORDER (.2 HRS); RELATED CORRESPONDENCE (.1 HRS).

04/11/12

1.00 KARLAN, MITCHELL A TELEPHONE CONFERENCE WITH M. ROSENTHAL (.3); EMAIL WITH ALVAREZ & MARSAL (.3); CONFERENCE WITH M. KELSEY AND J. WEISS (.7).

1.50 ROSENTHAL, MICHAEL A EMAILS FROM M. KVARDA REGARDING L. HIRSH DECLARATION IN SUPPORT OF BUDGET (.2); EMAILS FROM AND TO J. WEISS REGARDING L. HIRSH DECLARATION IN SUPPORT OF BUDGET (.2); EMAILS FROM S. BUFFONE REGARDING DEAL FUNDING (.3); EMAILS FROM K. SI-AHMED AND D. FURMAN REGARDING NEW FUNDING (.2); CONSIDERATION OF NEW FUNDING METHODOLOGY AND TRACKING (.3); EMAIL FROM A. ROGERS REGARDING NEW FUNDINGS AND STRUCTURE CHART (.3)

6.50 WEISS, JANET M EMAILS WITH B. GREER OF DECHERT FOR STANDARD CHARTERED RE INTERIM USE OF CASH (.3); CONFERENCE WITH J. MANUK RE BUDGET ISSUES (.5); CONFERENCE WITH M. KARLAN (PARTIAL) AND M. KELSEY RE EVIDENCE FOR BUDGET (.6); REVIEW ISSUES RE USE OF CASH (.6); DRAFT MEMO RE AUTHORIZED USE OF CASH (1.1); REVIEW ISSUES RE ALVAREZ DECLARATION (1.4); REVIEW ISSUES RE BUDGET (2.0).

1.50 KELSEY, MATTHEW K MEET WITH M. KARLAN AND J. WEISS REGARDING CASH MANAGEMENT AND BUDGET ISSUES (.7); COORDINATE WITH J. WEISS REGARDING SUPPORTING DECLARATION (.3); REVIEW CORRESPONDENCE AND CALL WITH M. WILLIAMS REGARDING STATUS OF DISCUSSIONS REGARDING SUCCESSOR AGENCY (.2); CORRESPONDENCE WITH A&M TEAM AND J. WEISS REGARDING CASH MANAGEMENT AND BUDGET ISSUES (.3).

04/12/12
0.50 KARLAN, MITCHELL A READ EMAILS RE: CASH BUDGET.

1.90 ROSENTHAL, MICHAEL A EMAILS TO H THOMPSON AND OTHERS REGARDING PAYMENTS BY SUBSIDIARIES (.2); REVIEW PROPOSED BUDGET AND PARTICIPATE IN BUDGET CALL WITH ALVAREZ & MARSAL (1.7)

7.50 WEISS, JANET M REVIEW ISSUES RE ACCRUAL OF POST PETITION INTEREST (.5); REVIEW CASH MANAGEMENT ORDER FOR HEARING ON APRIL 17 (1.7); REVIEW BUDGET FOR FILING AND FOR PREPARATION FOR APRIL 17TH HEARING (1.2); CONFERENCE WITH L. HIRSCH AND J. MANUK OF ALVAREZ & MARSAL, M. ROSENTHAL AND C. MILLET RE BUDGET ISSUES (1.5); CONFERENCE WITH D. DUNNE, A. LEBLANC, E. FLECK, AND D. ZELTNER OF MILBANK, S. STAR, FTI, FINANCIAL ADVISOR TO THE COMMITTEE AND B. JORDAN AND D. HILTY, HOULIHAN INVESTMENT BANKERS TO THE COMMITTEE RE COMPANY STRUCTURE AND OPERATIONAL ISSUES (2.6).

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISS REGARDING HIRSH DECLARATION (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.4).

1.20 WEISSER, JOSHUA DRAFT DECLARATION FOR L. HIRSH FOR CASH MANAGEMENT MOTION

04/13/12
1.20 WEIGEL, ROBERT L CONFERENCE WITH J. WEISS (.30); REVIEW BANKRUPTCY PETITION (.50); REVIEW CASH MANAGEMENT MOTION (.40).

- 3.60 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN BUDGET CALL WITH FAS (1.3); PARTICIPATE IN BUDGET MODEL CALL WITH FAS (.8); TELEPHONE WITH J. WEISS REGARDING ISSUES RELATED TO SCB ADEQUATE PROTECTION (.2); EMAIL TO E. ZAINAL AND OTHERS REGARDING ACCOUNTING FOR DEBTOR/NON-DEBTOR TRANSACTIONS (.3); REVIEW AND COMMENT ON OVERVIEW OF CASH MANAGEMENT PRESENTATION (.6); TELEPHONE WITH S. BUFFONE REGARDING DEAL FUNDING AND FLOW OF FUNDS (.3); EMAIL TO J. MAKUCH REGARDING SHORT FORM BUDGET FOR FILING (.1)
- 4.30 WEISS, JANET M REVIEW INFORMATION FOR HIRSCH DECLARATION WITH FTI/COMMITTEE'S FINANCIAL ADVISORS (.8); CONFERENCE CALL WITH FTI, COMMITTEE'S FINANCIAL ADVISOR, RE CASH BUDGET AND ISSUES RE SAME (.6); REVIEW DRAFT CASH MANAGEMENT ORDERS BY COMMITTEE AND STANDARD CHARTERED AND REVISE PROPOSE ORDER RE SAME (2.9).
- 3.70 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE ON CALL REGARDING BUDGET (2.4); CONFERENCE WITH J. WEISSER REGARDING ISSUES RELATING TO HIRSH DECLARATION (.4); CONFERENCE WITH J. WEISS AND M. KARLAN REGARDING CASH MANAGEMENT ISSUES (.3); REVIEW CORRESPONDENCE RELATING TO INTERCOMPANY LOANS AND TRANSFERS AND CASH MANAGEMENT DECK (.6).
- 6.40 WEISSER, JOSHUA REVISIONS TO DECLARATION OF LAWRENCE HIRSH IN SUPPORT OF CONTINUING INTERCOMPANY TRANSACTIONS (3.3 HRS); REVIEW OF PRESENTATIONS PRODUCED IN SUPPORT THEREOF (2.9 HRS); RELATED CORRESPONDENCE (.2 HRS)
- 04/14/12
2.60 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH L. HIRSH REGARDING BUDGET AND UPCOMING HEARING (.4); EMAIL TO E. FLECK AND D. DUNNE REGARDING BUDGET AND HEARING (.3); EMAILS WITH J. WEISSER REGARDING BUDGET (.2); REVIEW DRAFT HIRSH DECLARATION (.6); EMAILS REGARDING SAME TO J. WEISSER AND L. HIRSH (.2); EMAILS TO J. WEISS REGARDING BUDGET (.2); REVIEW SCB OBJECTION TO CASH MANAGEMENT MOTION (.3); REVIEW PROPOSED ORDER (.2); EMAIL WITH J. MAKUCH REGARDING DEPOSITS IN AIHL ACCOUNT (.2)

3.70	WEISS, JANET M	REVISE PROPOSED CASH MANAGEMENT ORDER RE PROPOSALS BY COMMITTEE AND STANDARD CHARTERED.
2.50	WEISSER, JOSHUA	REVISIONS TO DECLARATION OF LAWRENCE HIRSH IN CONNECTION WITH INTERCOMPANY TRANSACTIONS.
04/15/12		
0.80	ROSENTHAL, MICHAEL A	EMAIL TO C. COOMBS REGARDING BUDGET (.2); CONFERENCE CALL WITH D. DUNNE, E. FLECK AND J. WEISS REGARDING BUDGET (.6)
12.70	WEISS, JANET M	REVIEW ISSUES WITH H. THOMPSON AND C. COMBS RE BUDGET (1.7); REVIEW AND REVISE HIRSCH DECLARATION IN SUPPORT OF CASH MANAGEMENT HEARING (8.7); REVIEW ISSUES RE BUDGET FOR CASH MANAGEMENT HEARING (2.3).
0.40	WEISSER, JOSHUA	CORRESPONDENCE REGARDING DECLARATION IN SUPPORT OF CASH MANAGEMENT MOTION
04/16/12		
1.50	WEIGEL, ROBERT L	CONFERENCE WITH J. WEISS(.2); REVIEW HIRSH DECLARATION (.5); CONFERENCE WITH HIRSH AND WEISS REGARDING HEARING (.8).
1.00	ROSENTHAL, MICHAEL A	MEETING WITH L. HIRSH, M. KVARDA REGARDING CASH MANAGEMENT ORDER (.4); MEETING WITH J. WEISS REGARDING CASH MANAGEMENT ISSUES (.6)

18.50 WEISS, JANET M DRAFT AND REVISE HIRSH DECLARATION FOR CASH MANAGEMENT MOTION (1.3); REVIEW COMMENTS TO PROPOSED CASH MANAGEMENT ORDER FROM B. GREER, SCB'S COUNSEL AND FROM MILBANK, AS COUNSEL TO COMMITTEE (2.2); REVIEW ADDITIONAL COMMENTS BY COMMITTEE ON CASH MANAGEMENT ORDER AND REVISE SAME (2.1); CONFERENCE WITH M. KUARDA AND J. MAKUCH RE BUDGET AND HIRSH AFFIDAVIT (1.0); ANALYZE BUDGET ISSUES FOR HIRSH DECLARATION AND REVISE SAME (2.6); CONFERENCE WITH R. WEIGEL, L. HIRSH AND J. MAKUCH OF ALVAREZ RE POSSIBLE TESTIMONY RE BUDGET (1.0); CONFERENCE CALL WITH E. FLECK RE COMMITTEE POSITION ON BUDGET (.8); CONFERENCE WITH M. ROSENTHAL, M. HIRSH OF ALVAREZ, H. THOMPSON AND A. ROGERS OF ARCAPITA RE COMMITTEE POSITION ON BUDGET (.4); REVISE PROPOSED CASH MANAGEMENT ORDER RE AGREEMENT WITH COMMITTEE (1.2); REVISE AND FOLLOW UP RE HIRSH DECLARATION RE COMMENTS BY J. MAKUCH (3.4); REVISE PROPOSED CASH MANAGEMENT ORDER (1.3); PREPARE FOR CASH MANAGEMENT HEARING (1.2).

0.80 KELSEY, MATTHEW K REVIEW CORRESPONDENCE AND CONFERENCE WITH J. WEISSER REGARDING HIRSH DECLARATION IN SUPPORT OF CASH MANAGEMENT ORDER AND RELATED ISSUES (.6); REVIEW CORRESPONDENCE FROM C. MILLET REGARDING PROVISIONAL LIQUIDATOR ISSUES AND CASH (.2).

0.50 WEISSER, JOSHUA REVIEW AND ANALYSIS OF STANDARD CHARTERED BANK VERSION OF INTERIM ORDER (.4 HRS); REVIEW OF DECLARATION REVISIONS (.6 HRS); RELATED CONFERENCE (.1 HRS)

04/17/12
4.40 WEIGEL, ROBERT L REVIEW BUDGET AND POWERPOINT (1.0); PREPARE DIRECT EXAMINATION FOR COURT HEARING (1.0); ATTEND COURT HEARING (2.20); CONFERENCE WITH J. WEISS (.2).

6.20	WEISS, JANET M	CONFERENCE WITH H. THOMPSON, A. ROGERS, J. MAKUH AND M. KUARDA RE BUDGET PRESENTATION TO COURT AND PREPARE FOR HEARING BEFORE COURT (2.4); REPRESENT ARCAPITA BEFORE COURT RE INTERIM CASH MANAGEMENT HEARING (1.6); NEGOTIATE AGREED FORM OF ORDER WITH COMMITTEE COUNSEL AND COUNSEL FOR STANDARD CHARTERED BANK AND REVIEW AND REVISE PROPOSED VERSIONS (2.2).
1.60	WEISSER, JOSHUA	REVISIONS TO CASH MANAGEMENT ORDER (1.4 HRS); RELATED CORRESPONDENCE (.2 HRS)
04/18/12		
0.30	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FINAL CASH MANAGEMENT ORDER (.3)
0.40	KELSEY, MATTHEW K	REVIEW DRAFT ORDER AND CORRESPONDENCE RELATING TO COMMENTS TO SAME (.3); CONFERENCE WITH J. WEISSER REGARDING FORM OF ORDERS (.1).
0.90	WEISSER, JOSHUA	FINALIZE THIRD INTERIM CASH MANAGEMENT ORDER AND PREPARE FOR FILING OF SAME
1.10	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO FINANCING OF NON-DEBTOR SUBSIDIARY WITHOUT OUTSIDE FINANCING (.7 HRS); DRAFT RELATED CORRESPONDENCE (.4 HRS).
04/20/12		
0.50	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE RELATING TO INTERBANK FINANCING PLACEMENTS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.1); COORDINATE WITH J. WEISS AND J. WEISSER REGARDING INTERIM CASH MANAGEMENT ORDER (.2).
0.30	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO ENTRY OF CASH MANAGEMENT MOTION
04/27/12		
0.20	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE REGARDING BUDGET ISSUES.

04/30/12

1.30 CHATTERJEE, AYESHA

DRAFT AND REVISE FOURTH INTERIM CASH
MANAGEMENT ORDER WITH COMMENTS FROM J.
WEISSER.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EMPLOYEES
30561-00107

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	21.60	\$1,045.0	\$ 22,572.00
ARTHUR D. PASTERNAK	32.00	955.00	30,560.00
JEFFREY TRINKLEIN	36.80	1,025.0	37,720.00
BENJAMIN H. RIPPEON	4.30	765.00	3,289.50
MATTHEW K. KELSEY	62.20	785.00	48,827.00
JOSHUA WEISSER	39.50	735.00	29,032.50
JEREMY L. GRAVES	5.50	595.00	3,272.50
SERENA G. LIU	0.40	620.00	248.00
AYESHA CHATTERJEE	18.40	475.00	8,740.00
JENNIFER M. CONTRERAS	2.50	340.00	<u>850.00</u>

Total Services \$ 185,111.50

Total Services, Costs/Charges 185,111.50

BALANCE DUE \$ 185,111.50

EMPLOYEES
30561-00107

Detail Services:

04/01/12

1.60 ROSENTHAL, MICHAEL A EMAILS REGARDING CLAIMS OF EMPLOYEES AND IIP PROGRAM (.4); REVIEW OGBURN DOCUMENTS (.6); EMAILS REGARDING OGBURN CLAIM (.3); EMAILS REGARDING DISCLOSURE OF EMPLOYEE INFORMATION (.3)

1.70 PASTERNAK, ARTHUR D SEND EMAIL RE PLANS.

04/02/12

1.80 ROSENTHAL, MICHAEL A EXTENDED CALL WITH J. TRINKLEIN, M. KELSEY, J. BECK AND OTHERS FROM CLIENT REGARDING [REDACTED] (1.2);
[REDACTED] (1.2);
EMAILS REGARDING [REDACTED] (.6)

6.80 PASTERNAK, ARTHUR D CONFERENCE CALL (2.0); DRAFT AND SEND EMAIL (4.8).

3.10 KELSEY, MATTHEW K CALL WITH COMPANY AND J. TRINKLEIN AND A. PASTERNAK REGARDING EMPLOYEE PLANS (1.1); CALL WITH J. TRINKLEIN AND A. PASTERNAK REGARDING MEMORANDUM (.6); MEET WITH J. TRINKLEIN REGARDING EMPLOYEE PROGRAM LOGISTICS (.7); REVIEW MARK UP TO MEMO (.7).

2.80 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO CLAIMS RAISED BY FORMER EMPLOYEE (1.1); CORRESPOND WITH C. BABCOCK REGARDING PREPARATION OF RESPONSE LETTER (.2); REVISE AND EDIT RESPONSE LETTER (1.5).

04/03/12

0.70 ROSENTHAL, MICHAEL A EMAILS WITH J. BECK REGARDING EMPLOYEE WAGE AND BONUS ISSUES (.3); REVIEW IPP PROGRAM ISSUES (.4)

0.70 KELSEY, MATTHEW K CALL WITH J. BECK REGARDING EMPLOYMENT ISSUES (.5); COORDINATE WITH J. WEISSER (.1); CORRESPONDENCE WITH TRINKLEIN (.1).

0.20 GRAVES, JEREMY L SEND LETTER TO FORMER EMPLOYEE REGARDING
ASSERTED CLAIMS.

04/04/12
2.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH COMPANY AND A&M
REGARDING EMPLOYEE PAYROLL AND BUDGET
ISSUES (.7); EMAILS WITH JIM BECK REGARDING
BUDGET AND PAYROLL ISSUES (.3); CONSIDERATION
OF IPP AND SPP ISSUES AND APPROVAL
REQUIREMENTS RELATED THERETO (.8); EMAILS
REGARDING TUITION PAYMENTS (.3)

0.40 TRINKLEIN, JEFFREY DISCUSS ██████████ WITH M. KELSEY, M.
ROSENTHAL (0.3); REVIEW CALENDAR OF UPCOMING
MATTERS (0.1).

0.50 WEISSER, JOSHUA CALL WITH J. BECK REGARDING EMPLOYEE
INCENTIVES ISSUES (.4 HRS); FOLLOW UP INTERNAL
CONFERENCES (.1 HRS)

04/05/12
2.60 TRINKLEIN, JEFFREY PREPARE FOR, PARTICIPATE IN CONFERENCE CALL
WITH J. BECK, ALVAREZ, M. KELSEY TO DISCUSS ██████████
██████████ (2.0);
SUMMARIZE PLAN AND SEND TO M. KELSEY FOR
REVIEW (0.2); REVISE AND CIRCULATE SUMMARY (.4).

2.30 KELSEY, MATTHEW K REVIEW SPREADSHEET REGARDING EMPLOYEE
ISSUE (.3); REVIEW MEMORANDUM REGARDING
EMPLOYEE ISSUES (.5); CALL WITH COMPANY AND
A&M REGARDING EMPLOYEE ISSUES (1.1); REVIEW
AND REVISE SUMMARY OF CALL (.4).

0.40 GRAVES, JEREMY L E-MAILS WITH COMPANY RELATED TO LETTERS TO
AND FROM COUNSEL FOR FORMER EMPLOYEE.

0.20 LIU, SERENA G PREPARE FINAL ORDER FOR EMPLOYEE WAGE
MOTION.

04/06/12
0.30 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL AND M. KELSEY
RELATED TO DISCLOSURE OF COMPANY SALARY
INFORMATION IN CONNECTION WITH MORS AND
SCHEDULES AND STATEMENTS.

0.20 LIU, SERENA G REVISE FINAL ORDERS FOR EMPLOYEE WAGE MOTION.

04/09/12
1.50 ROSENTHAL, MICHAEL A REVIEW [REDACTED] (8); TELEPHONE WITH J. TRINKLEIN REGARDING [REDACTED] (.3); TELEPHONE WITH M. KELSEY REGARDING [REDACTED] (.4)

1.10 TRINKLEIN, JEFFREY REVIEW EMPLOYEE PLAN ISSUES AND ARRANGE FOR CONFERENCE CALL (1.1).

0.70 KELSEY, MATTHEW K REVIEW [REDACTED] (.3); CORRESPONDENCE WITH J. BECK REGARDING SAME (.4); REVIEW CORRESPONDENCE FROM J. TRINKLEIN (.1); CONFERENCE WITH M. ROSENTHAL REGARDING [REDACTED] (.2); CORRESPONDENCE WITH A&M AND A. PASTERNAK REGARDING EMPLOYEE ISSUES (.1).

0.50 WEISSER, JOSHUA DRAFT LETTER DETAILING EMPLOYEE WAGE MOTION AND OTHER PLEADINGS UP FOR HEARING ON APRIL 17.

04/10/12
2.00 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. TRINKLEIN RE PLANS (.2); REVIEW [REDACTED] (.8); TELEPHONE CALL WITH B. RIPPEON RE CLRA (.2); TELEPHONE CALL WITH J. TRINKLEIN (.8).

0.50 TRINKLEIN, JEFFREY CONFERENCE CALL WITH A&M, M. KELSEY IN ADVANCE OF CALL TO DISCUSS [REDACTED] (0.4); DISCUSS OPTIONS WITH A. PASTERNAK (0.1).

0.50 RIPPEON, BENJAMIN H EMAILS RE: TAXATION OF REVISIONS TO COMPENSATION PLANS.

1.70 KELSEY, MATTHEW K CALL WITH B. CUMBERLAND AND J. BECK REGARDING VARIOUS EMPLOYEE-RELATED ISSUES (1.0); REVIEW A. PASTERNAK SUMMARY OF ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING [REDACTED] AND GOVERNMENT PROGRAMS (.4).

04/15/12
0.20 WEISSER, JOSHUA CORRESPONDENCE REGARDING EMPLOYEE WAGE MOTION

2.10 CHATTERJEE, AYESHA RESEARCH BANKRUPTCY CODE, TREATISES AND CASE LAW [REDACTED]

04/16/12
1.60 ROSENTHAL, MICHAEL A MEETING WITH K. SI-AHMED, H. THOMPSON, J. TRINKLEIN REGARDING EMPLOYEE ISSUES AND [REDACTED] (1.6)

6.50 PASTERNAK, ARTHUR D RE [REDACTED] (1.5); CONFERENCE CALL WITH CONSULTANTS RE [REDACTED] (1.5); REVIEW IIP STATEMENTS (2.0); SEND EMAIL RE SAME (.8); CONFERENCE CALL WITH G. GRIFFIN (1.2).

1.80 TRINKLEIN, JEFFREY TALK WITH KELSEY REGARDING STATUS OF [REDACTED] [REDACTED] (0.3); MEET WITH K. SI-AHMED, H. THOMPSON, A. ROGERS REGARDING [REDACTED] (1.5).

0.50 RIPPEON, BENJAMIN H EMAILS RE: 1055 REIMBURSEMENT AGREEMENTS.

4.20 KELSEY, MATTHEW K CALLS WITH COMPANY AND SINGAPORE AND UK COUNSEL REGARDING EMPLOYEE ISSUES (1.7); PREPARE FOR AND CALL WITH B. CUMBERLAND AND A. PASTERNAK REGARDING EMPLOYEE BONUS PLANS (1.5); CALL WITH J. TRINKLEIN REGARDING STATUS OF EMPLOYEE ISSUES (.3); CONFERENCE WITH J. WEISSER REGARDING PENDING MATTERS (.2); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2); ORGANIZE NOTES AND FILES FOR EMPLOYEE ISSUES BY JURISDICTION (.3).

0.60 WEISSER, JOSHUA ADDRESS EMPLOYEE WAGE ISSUES

0.50 GRAVES, JEREMY L E-MAILS WITH J. BECK (ARCAPITA) REGARDING
EMPLOYEE MATTERS.

04/17/12
2.60 ROSENTHAL, MICHAEL A MEETING WITH K. SI-AHMED, H. THOMPSON AND L.
HIRSH REGARDING [REDACTED]
(.7); REVIEW AND COMMENT ON EMAIL TO
EMPLOYEES REGARDING BONUS CLAIMS (.1);
CONSIDERATION OF ISSUES RELATED TO
JURISDICTIONAL CHALLENGE (.6); MEETING WITH L.
HIRSH REGARDING JURISDICTIONAL ISSUES (.2);
TELEPHONE WITH J. GRAVES REGARDING
JURISDICTIONAL ISSUES (.4); MEETING WITH K. SI-
AHMED, H. THOMPSON, L. HIRSH REGARDING
PENDING ISSUES RELATED TO EASLEY LEASE, DATA
RETENTION, RIGHTS OFFERING (.4); EMAILS TO AND
FROM S. DUDLEY REGARDING SUBSTANTIVE
CONSOLIDATION (.2)

4.00 PASTERNAK, ARTHUR D TELEPHONE CALL RE [REDACTED] (1.5); VARIOUS
EMAILS RE SAME (2.1); TELEPHONE CALL WITH J.
TRINKLEIN RE [REDACTED] (.4).

2.50 TRINKLEIN, JEFFREY DRAFT NOTE TO A. ABDULMALIK WITH TALKING
POINTS (0.3); REVIEW WITH PASTERNAK SUMMARY
OF OPTIONS (1.0); MEETING WITH CLIENT TO
DISCUSS (1.2).

5.70 KELSEY, MATTHEW K CALL WITH J. BECK REGARDING EMPLOYEE ISSUES
(.7); CALL WITH J. TRINKLEIN REGARDING STATUS
AND AGENDA FOR MEETING WITH COMPANY (.3);
REVIEW MEMORANDUM RELATING TO BAHRAIN
EMPLOYMENT LAW (.5); CONFERENCE WITH J.
WEISSER REGARDING EMPLOYEE ISSUES (.6); DRAFT
SCHEMATIC FOR PROPOSED PROGRAM FOR
EMPLOYEES (1.0); CALL WITH B. CUMBERLAND OF
A&M REGARDING SCHEMATIC AND PRESENTATION
OF DATA (.6); REVIEW EMPLOYEE PROGRAM DATA
(.8); REVIEW EMPLOYMENT CONTRACTS (.9);
CORRESPONDENCE WITH J. BECK REGARDING
PARTICULAR EMPLOYEE BONUS ISSUES (.3).

1.90 WEISSER, JOSHUA REVIEW AND ANALYSIS OF BARAINI COUNSEL MEMO
REGARDING EMPLOYEE ISSUES (.9 HRS); PREPARE
FOR AND ATTEND RELATED CONFERENCE (1 HRS.)

0.90 GRAVES, JEREMY L RESEARCH DISTRIBUTIONS RELATED TO PRENOVA
EXIT IN CONNECTION WITH EMPLOYEE REQUEST.

04/18/12
1.60 ROSENTHAL, MICHAEL A PARTICIPATE IN EXTENDED DISCUSSION WITH A&M
AND COMPANY REGARDING [REDACTED]
[REDACTED] (1.6)

2.70 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. BECK (.2); SEND EMAIL TO
J. BECK RE IPP STATEMENTS (.2); EDIT CHART (1.5);
EMAIL RE REVISED PLAN (.5).

5.10 TRINKLEIN, JEFFREY REVIEW [REDACTED]; PLAN STRATEGY (0.5);
DISCUSS WITH KELSEY (0.1); NOTE TO H. THOMPSON
REGARDING CLAIM (0.2); DRAFT LIST OF OPTIONS
AND DISCUSS WITH PASTERNAK (1.4); MEET WITH M.
ROSENTHAL (.4); MEET WITH ARCAPITA STREAM (1.2);
MEETING WITH H. THOMPSON TO DISCUSS [REDACTED]
[REDACTED] 1.0); CALL WITH PASTERNAK TO DISCUSS
(0.2); DISCUSS WITH M. KELSEY (0.3).

7.10 KELSEY, MATTHEW K CONFERENCE WITH J. TRINKLEIN (.2); MEETING WITH
COMPANY REGARDING [REDACTED] (2.4);
CONFERENCE WITH J. WEISSER AND B.
CUMBERLAND REGARDING [REDACTED] AND
PREPARE FOR MEETING (.5); MEET WITH COMPANY
AND A&M REGARDING [REDACTED] (3.1); CALL WITH
J. TRINKLEIN REGARDING MEETING (.1); DRAFT
CORRESPONDENCE SUMMARIZING MEETING AND
RESPOND TO COMMENTS TO SAME (.5);
COORDINATE WITH J. WEISSER REGARDING
RESEARCH ISSUES AND PRECEDENTS (.3).

2.80 WEISSER, JOSHUA RESEARCH REGARDING EMPLOYEE BENEFIT ISSUES
(1.8 HRS); REVIEW OF EMPLOYEE BENEFIT
DOCUMENTATION (.7 HRS); PREPARE FOR MEETING
REGARDING SAME (.3 HRS)

0.40 GRAVES, JEREMY L CONTINUE RESEARCHING DISTRIBUTIONS RELATED
TO PRENOVA EXIT IN CONNECTION WITH EMPLOYEE
REQUEST.

04/19/12
0.60 ROSENTHAL, MICHAEL A EMAIL TO L. HIRSH REGARDING [REDACTED]
[REDACTED] (.2); EMAIL FROM L. HIRSH
REGARDING MARSAL VIEW OF [REDACTED]
[REDACTED] (.2); TELEPHONE WITH L. HIRSH
REGARDING [REDACTED] (.2)

0.30 TRINKLEIN, JEFFREY REVIEW, COMMENT ON LETTER TO EMPLOYEE.

1.70 KELSEY, MATTHEW K CALL WITH B. CUMBERLAND AND G. GRIFFIN OF A&M
REGARDING EMPLOYEE PROGRAM AND
PRESENTATION TO CREDITORS' COMMITTEE (1.2);
REVIEW DRAFT LETTER TO EMPLOYEE RELATING TO
BONUS ISSUE (.3); REVIEW CORRESPONDENCE AND
REVISIONS TO SAME (.2).

2.20 WEISSER, JOSHUA DRAFT LETTER REGARDING EXECUTIVE BONUS (1
HR.); RELATED REVIEW OF BONUS LETTER
AGREEMENT (.3 HRS); PREPARE FOR AND ATTEND
CALL REGARDING EMPLOYEE PROGRAMS (.7 HRS);
FOLLOW UP CONFERENCE AND RESEARCH (.2 HRS)

5.70 CHATTERJEE, AYESHA DRAFT AND REVISE EMPLOYEE LETTER REGARDING
PREPETITION BONUS CLAIM INCLUDING DISCUSSION
WITH J. WEISSER (1.2); RESEARCH CASELAW
DEFINITION OF [REDACTED]
[REDACTED] AND DISCUSS WITH J. WEISSER AND
M. KELSEY (4.5).

04/20/12
0.70 ROSENTHAL, MICHAEL A REVIEW [REDACTED]
[REDACTED] FROM B. CUMBERLAND (.6); REVIEW AND
COMMENT ON LETTER TO T. JOHNSON (.1)

0.20 TRINKLEIN, JEFFREY REVIEW, REVISE LETTER TO EMPLOYEE (0.1);
REVIEW [REDACTED] (0.1).

1.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING RESEARCH RELATING TO EMPLOYEE ISSUES (.4); REVIEW MEMORANDUM REGARDING SINGAPORE EMPLOYMENT LAW ISSUES (.3); CONFERENCE WITH J. TRINKLEIN REGARDING STATUS OF EMPLOYEE PROPOSAL (.2); REVIEW MEMORANDUM REGARDING EMPLOYEE ISSUES AND CORRESPONDENCE TO GIBSON DUNN TEAM REGARDING SAME (.5); REVIEW REVISED LETTER TO EMPLOYEE REGARDING BONUS AND RELATED ISSUES (.2).

1.70 WEISSER, JOSHUA CONFERENCE WITH ALVAREZ REGARDING [REDACTED] (.2 HRS); RELATED RESEARCH (1.3 HRS); REVISIONS TO LETTER REGARDING INCENTIVE BONUS (.2 HRS)

2.00 CHATTERJEE, AYESHA RESEARCH THE DEFINITION OF [REDACTED] [REDACTED] (2).

04/21/12
0.30 ROSENTHAL, MICHAEL A EMAIL TO J. HUNTZ REGARDING ATLANTA EMPLOYEE MEETING (.1); EMAIL FROM K. SI-AHMED REGARDING INCENTIVE PLAN (.2)

1.50 TRINKLEIN, JEFFREY REVIEW, REVISE SLIDE DECK RELATING TO [REDACTED] [REDACTED] (1.5).

1.20 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING COMMITTEE PRESENTATION ON EMPLOYEE ISSUES (.3); REVIEW PRESENTATION AND IDENTIFY ISSUES (.9)

4.70 WEISSER, JOSHUA REVISIONS TO EMPLOYEE BENEFITS PRESENTATION DRAFTED BY A&M (3.8 HRS); RELATED CORRESPONDENCE WITH A&M PROFESSIONALS (.6 HRS); REVIEW AND ANALYSIS OF J. TRINKLEIN COMMENTS TO SAME (.3 HRS)

04/22/12
1.00 ROSENTHAL, MICHAEL A EMAILS FROM AND TO K. SI-AHMED REGARDING LOANS TO EMPLOYEES [REDACTED] [REDACTED] (.4); EMAILS TO A&M REGARDING EMPLOYMENT LOAN ISSUES [REDACTED] [REDACTED] (.2); CONSIDERATION OF EMPLOYEE LOAN [REDACTED] [REDACTED] ISSUES (.4)

1.60 TRINKLEIN, JEFFREY REVIEW NOTES REGARDING [REDACTED] (0.4); REVIEW,
REVISE [REDACTED] (1.2).

4.40 KELSEY, MATTHEW K REVIEW DRAFT COMMITTEE PRESENTATION ON
EMPLOYEE ISSUES AND COMMENTS FROM J.
WEISSER AND J. TRINKLEIN REGARDING SAME (1.8);
PREPARE FOR AND CALL WITH J. WEISSER
REGARDING ADDITIONAL COMMENTS AND ISSUES
(1.0); CALL WITH A&M AND GIBSON DUNN REGARDING
EMPLOYEE ISSUES (1.1); REVIEW REVISED
PRESENTATION (.5).

1.80 WEISSER, JOSHUA REVIEW AND ANALYSIS OF B. CUMBERLAND
REVISIONS TO DECK (.4 HRS); WORK WITH M. KELSEY
TO REVISE SAME (.3 HRS); PREPARE FOR AND
ATTEND CONFERENCE WITH A&M REGARDING SAME
(1.1 HRS).

1.40 CHATTERJEE, AYESHA RESEARCH CASE LAW ON [REDACTED]
BY DEBTOR IN POSSESSION.

04/23/12
1.80 ROSENTHAL, MICHAEL A EMAIL FROM L. HIRSH REGARDING [REDACTED] (.2);
EMAIL TO M. KELSEY REGARDING COURT APPROVAL
OF [REDACTED] (.2); REVIEW [REDACTED]
(.6); CONFERENCE CALL WITH A&M REGARDING [REDACTED]
[REDACTED] (.8)

1.00 PASTERNAK, ARTHUR D REVIEW [REDACTED]; TELEPHONE CALL [REDACTED]

2.50 TRINKLEIN, JEFFREY NOTE TO RIPPEON REGARDING SLIDE DECK (0.2);
NOTE TO PASTERNAK (0.1); REVIEW, REVISE SLIDE
DECK (0.9); CONFERENCE CALL WITH A & M (1.2);
REVIEW SLIDES FROM M. KELSEY (0.1).

1.00 RIPPEON, BENJAMIN H REVIEW/REVISE POWERPOINT (.7); CALLS/EMAILS RE:
SAME (.3).

- 9.90 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING VARIOUS PRESENTATIONS TO LIQUIDATORS AND COMMITTEE, INCLUDING EMPLOYEE PRESENTATION (1.2); CALL WITH J. BECK AND A&M REGARDING OPEN ISSUES ON EMPLOYEE PROGRAM (.6); PREPARE DECK FOR COMPANY ANALYZING OPTIONS FOR EMPLOYMENT PROGRAM AND REVISE SAME (3.8); WORK WITH A&M REGARDING REVIEWING AND UPDATING COMPREHENSIVE PRESENTATION TO LIQUIDATOR AND COMMITTEE (3.6); CALL WITH J. TRINKLEIN REGARDING STATUS (.2); REVIEW MARK UP FROM J. TRINKLEIN REGARDING TAX ISSUES (.2); CORRESPONDENCE WITH HONG KONG LAWYER REGARDING LEGAL ISSUE (.1).
- 7.70 WEISSER, JOSHUA DRAFT ABBREVIATED SLIDE DECK CONCERNING [REDACTED] (1.5 HRS); CONFERENCE WITH M. KELSEY AND A&M REGARDING SAME (1.2 HR.); PREPARE FOR (.6 HRS) AND ATTEND CONFERENCE WITH ALL PROFESSIONALS REGARDING SAME (1.2 HR); FOLLOW ON CONFERENCE TO REVISE SAME WITH M. KELSEY AND A&M (.8 HRS); PREPARE FOR (.4 HRS) AND ATTEND CONFERENCE REGARDING REVISIONS TO LARGER UCC DECK (1.8 HRS); DRAFT CORRESPONDENCE WITH LOCAL COUNSEL REGARDING OPEN ISSUES (.2 HRS)
- 04/24/12
0.60 ROSENTHAL, MICHAEL A REVIEW REVISED [REDACTED] (.6)
- 0.80 PASTERNAK, ARTHUR D REVIEW [REDACTED] (.6); EDIT SLIDES (.2).
- 5.80 TRINKLEIN, JEFFREY CONFERENCE CALL WITH H. THOMPSON AND J. BECK AND ALVAREZ [REDACTED] (3.0); CALL WITH B. RIPPEON REGARDING IPP OFFSETS (0.5); REVIEW, COMMENT ON SLIDE DECK FROM ALVAREZ REGARDING [REDACTED] (2.3).
- 4.10 KELSEY, MATTHEW K CALL WITH COMPANY REGARDING TERM OF [REDACTED] (2.5); CALL WITH A&M REGARDING SAME (.7); REVIEW AND REVISE DRAFT DECK FOR COMMITTEE AND ZOLFO COOPER (.9).

- 5.20 WEISSER, JOSHUA REVISIONS TO THE LONG DECK OUTLINING EMPLOYEE BENEFIT PLANS (DECK AIMED FOR UCC) (1.4 HRS); RELATED CONFERENCES WITH PROFESSIONALS (1.1 HRS); PREPARE FOR AND ATTEND CALL REGARDING SAME AND SMALLER INTERNAL PRESENTATION (2.7 HRS).
- 04/25/12
1.20 ROSENTHAL, MICHAEL A EMAIL FROM J. BECK REGARDING [REDACTED] (.2); REVIEW REVISED [REDACTED] IN PREPARATION FOR CALL WITH ZOLFO (.8); EMAIL REGARDING [REDACTED] (.2)
- 0.70 PASTERNAK, ARTHUR D REVIEW SLIDE DECK (.3); TELEPHONE CALL RE [REDACTED] (.3); REVIEW DRAFT (.1).
- 3.40 TRINKLEIN, JEFFREY REVIEW SPREADSHEET (0.9); CALL WITH ALVAREZ (0.5); REVIEW SLIDE, PROVIDE COMMENTS TO ALVAREZ REGARDING [REDACTED] (2.).
- 4.60 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH COMPANY AND BAHRAINI EMPLOYMENT COUNSEL REGARDING BAHRAINI EMPLOYEE ISSUES (1.2); CALL WITH A&M REGARDING [REDACTED] (.5); CONFERENCE WITH J. WEISSER AND J. TRINKLEIN REGARDING ISSUES RELATING TO EMPLOYEE PRESENTATION (.6); REVIEW AND REVISE PRESENTATION TO ZOLFO AND COMMITTEE REGARDING EMPLOYEE ISSUES (1.7); TELEPHONE CALL WITH A&M REGARDING IPP/IIP ISSUE AND OTHER MATTERS RELATING TO PROGRAM (.6).
- 3.70 WEISSER, JOSHUA WORK WITH M. KELSEY (GDC), B. CUMBERLAND (A&M), L. HIRSH (A&M), AND G. GRIFFIN (A&M) TO FINALIZE PRESENTATION REGARDING EMPLOYEE BENEFIT PROGRAM FOR JOINT LIQUIDATOR AND COMMITTEE (2.0 HOURS); REVISIONS TO SAME (1 HR); RELATED INTERNAL CONFERENCES WITH M. KELSEY AND M. ROSENTHAL (.5 HRS); REVISIONS TO LETTER REGARDING JOHNSON BONUS PAYMENT (.2 HRS)

2.50 CONTRERAS, JENNIFER M REVIEW PRECEDENT EMPLOYEE PLAN ISSUES PER M. ROSENTHAL (.8); FORWARD SAME TO M. ROSENTHAL AND A&M (.4); ATTEMPT TO LOCATE [REDACTED] (1.1); EMAILS TO M. ROSENTHAL RE SAME (.2).

04/26/12
1.30 ROSENTHAL, MICHAEL A REVIEW EMAIL FROM H. THOMPSON ATTACHING MODIFICATIONS TO [REDACTED] (.3); REVIEW EMAIL FROM J. BECK ATTACHING MODIFICATIONS TO [REDACTED] (.4); EMAIL FROM L. HIRSCH REGARDING [REDACTED] (.2); REVIEW CASE LAW AND MEMORANDUM RELATIVE TO PRIORITY OF PAYMENT OF [REDACTED] (.4)

4.30 TRINKLEIN, JEFFREY REVISE SLIDE DECK (0.8); ATTEND CALL WITH PROVISIONAL LIQUIDATOR TO DISCUSS [REDACTED] (2.8); REVIEW SPREADSHEETS, CONSIDER CHANGES TO SLIDE DECK (0.7).

1.00 RIPPEON, BENJAMIN H EMAILS RE: COMPENSATION PROGRAMS/CALLS RE: SAME.

1.00 KELSEY, MATTHEW K REVIEW REVISED PRESENTATION ON EMPLOYEE ISSUE AND COMMENTS TO SAME.

1.20 WEISSER, JOSHUA REVISIONS TO EMPLOYEE WAGE MOTION (.6 HRS); CONFERENCE WITH COMMITTEE COUNSEL REGARDING SAME (.3 HRS); CONFERENCE WITH M. KELSEY REGARDING SAME (.3 HRS).

0.70 WEISSER, JOSHUA PREPARATION FOR EMPLOYEE WAGE AND [REDACTED] PRESENTATION

04/27/12
0.20 PASTERNAK, ARTHUR D CALLS RE IPP STATEMENTS.

0.30 TRINKLEIN, JEFFREY DISCUSS IP ANALYSIS WITH B. RIPPEON (0.1); REVIEW ADDITIONAL ANALYSIS, PREPARE FOR COMMITTEE (.2).

0.30 RIPPEON, BENJAMIN H CALL WITH J. TRINKLEIN RE EMPLOYEE ISSUES.

0.90 KELSEY, MATTHEW K COORIDNATE WITH J. WEISSER, J. TRINKLEIN AND A&M TEAM REGARDING RESPONSE TO HOULIHAN DILIGENCE REQUEST REGARDING EMPLOYEE PLAN AND VARIOUS ISSUES RELATING TO DATA.

04/28/12
0.80 KELSEY, MATTHEW K COORDINATE WITH GDC AND A&M TEAM REGARDING PREPARING AND DISCLOSING INFORMATION RELATING TO EMPLOYEE PROGRAM.

1.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF SPREADSHEETS DRAFTED BY A&M OUTLINING [REDACTED] (.7 HRS); REVIEW AND ANALYSIS OF IPP SPREADSHEETS (.3 HRS); RELATED CORRESPONDENCE WITH B. CUMBERLAND (.4 HRS); CORRESPONDENCE REGARDING EXPENSE REIMBURSEMENT ISSUES (.1 HRS); REVIEW AND ANALYSIS OF COMMITTEE MARK-UPS OF EMPLOYEE WAGE MOTION (.2 HRS)

0.80 CHATTERJEE, AYESHA REVIEW PRECEDENTS OF [REDACTED]

04/29/12
0.30 ROSENTHAL, MICHAEL A EMAIL FROM B. CUMBERLAND WITH ADDITION [REDACTED] (.3)

0.80 WEISSER, JOSHUA RESPOND TO QUESTIONS OF A&M REGARDING IIP (.3 HRS); REVIEW OF A&M PRESENTATION REGARDING [REDACTED] (.2 HRS); CONFERENCE WITH A. DOSHI REGARDING EXPENSE REIMBURSEMENT ISSUES (.2 HRS); RELATED CORRESPONDENCE WITH M. KELSEY (.1 HRS)

04/30/12
1.40 KELSEY, MATTHEW K CALL WITH A&M AND COMPANY REGARDING EMPLOYEE PLAN AND DILIGENCE FOR COMMITTEE (1.1); REVIEW CORRESPONDENCE FROM A&M REGARDING SAME (.2); CONFERENCE WITH J. WEISSER REGARDING SAME (.1).

1.20 WEISSER, JOSHUA ADDRESS INFORMATION ISSUES RELATED TO INSURANCE MOTION (.4 HRS); RELATED EDITS TO PROPOSED ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5 HRS).

6.00 CHATTERJEE, AYESHA

REVIEW PRECEDENT [REDACTED] MOTIONS (1.9);
REVIEW [REDACTED] PROPOSAL (1.0); DRAFT INITIAL
[REDACTED]
AND PROVIDING LEGAL BASES FOR
APPROVAL (3.1).

0.40 CHATTERJEE, AYESHA

REVIEW AND REVISE EMPLOYEE WAGE FINAL ORDER
REFLECTING CERTAIN COMMENTS FROM MILBANK.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	12.30	\$1,025.0	\$ 12,607.50
MATTHEW J. WILLIAMS	0.60	865.00	519.00
MATTHEW K. KELSEY	1.20	785.00	942.00
BRIAN J. KIM	2.50	620.00	<u>1,550.00</u>

Total Services \$ 15,618.50

Total Services, Costs/Charges 15,618.50

BALANCE DUE \$ 15,618.50

EXECUTORY CONTRACTS/UNEXPIRED LEASES
30561-00109

Detail Services:

04/04/12			
0.50	KELSEY, MATTHEW K	CONFERENCE WITH M. WILLIAMS REGARDING LEASE ISSUE AND CORRESPONDENCE WITH A. ROGERS REGARDING SAME.	
04/20/12			
1.60	WEISS, JANET M	REVIEW ISSUES RE HEADQUARTERS' LEASE.	
04/22/12			
0.60	WILLIAMS, MATTHEW J	CALL WITH ART ROGERS ON CORPORATE STRUCTURE ISSUES (.5); FOLLOW ON EMAIL TO ART (.1)	
0.70	KELSEY, MATTHEW K	PREPARE FOR AND PARTICIPATE ON CALL WITH J. WEISSER AND A. ROGERS AND A. DOSHI OF ARCAPITA REGARDING BAHRAINI ARBITRATION ISSUES (.6); REVIEW REVISED LETTER (.1).	
04/23/12			
1.50	WEISS, JANET M	PREPARE PRESENTATION RE HEADQUARTERS LICENSE.	
2.50	KIM, BRIAN J	LEGAL RESEARCH ON WHETHER BANKRUPTCY CODE PROHIBITION AGAINST IPSO FACTO CLAUSE OVERRIDES FOREIGN LAW (1.8). DRAFT EMAIL MEMORANDUM ON RESEARCH TO M. WILLIAMS RE: RESEARCH FINDINGS (0.7).	
04/24/12			
4.70	WEISS, JANET M	REVIEW ISSUES RE HEADQUARTERS LEASE (1.6); TELEPHONE CONFERENCE WITH E. ZANAIL OF ARCAPITA RE HQ LEASE (.3); DRAFT PRESENTATION RE HEADQUARTERS LEASE (2.8).	

04/26/12

4.50 WEISS, JANET M

REVIEW HEADQUARTERS LEASE DOCUMENTS AND
DRAFT ANALYSIS (.8); TELEPHONE CONFERENCE
WITH J. MOSTROM AND C. LINTON RE HEADQUARTER
LEASE ISSUES (.7); DRAFT ANALYSIS OF AND
PRESENTATION FOR COMMITTEE RE
HEADQUARTERS LEASE (1.6); REVIEW ISSUES RE
HEADQUARTERS LEASE AND DRAFT PRESENTATION
TO THE CREDITORS' COMMITTEE (1.4).

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.70	\$1,045.0	\$ 731.50
JEFFREY TRINKLEIN	0.80	1,025.0	820.00
JANET M. WEISS	1.10	1,025.0	1,127.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JOSHUA WEISSER	6.50	735.00	4,777.50
JEREMY L. GRAVES	0.50	595.00	297.50
DOUGLAS G. LEVIN	15.40	515.00	7,931.00
JENNIFER M. CONTRERAS	9.10	340.00	3,094.00
JAMES D. DEBARTOLO	3.50	255.00	<u>892.50</u>

Total Services \$ 20,142.50

Total Services, Costs/Charges 20,142.50

BALANCE DUE \$ 20,142.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00110

Detail Services:

04/01/12

0.50 GRAVES, JEREMY L

REVISE AND EDIT GIBSON DUNN RETENTION APPLICATION AND RELATED DECLARATION BASED ON COMMENTS FROM M. ROSENTHAL AND OTHERS.

1.30 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. ROSENTHAL, J. CONTRERAS, M. KELSEY, J. WEISSER AND J. GRAVES RE REVIEW OF CONFLICTS SUMMARY CONCERNING NON-DEBTOR SUBSIDIARY AFFILIATES OF THE DEBTORS, AND DISCLOSURE OF CERTAIN POTENTIAL CONFLICTS (.5); REVIEW SAME CONFLICTS SUMMARY (.4); REVIEW CORRESPONDENCE FROM W. BLANDON RE BILLING HISTORY BETWEEN GIBSON DUNN AND THE DEBTORS (.1); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. GRAVES RE STATUS OF GIBSON DUNN RETENTION APPLICATION AND INFORMATION NEEDED FOR REFERENCE IN RETENTION APPLICATION (.3).

2.10 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, B. KIM, J. WEISSER, J. CONTRERAS, M. KELSEY AND M. ROSENTHAL RE TENTATIVE FINAL DRAFTS OF MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES AND MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND COMMENTS TO SAME MOTIONS (.3); DRAFT SUMMARY OF THE PURPOSE OF BOTH MOTIONS IN ORDER TO PROVIDE UPDATE TO THE DEBTORS REGARDING THE REASON FOR FILING SAME MOTIONS (.4); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO, J. WEISSER, M. KELSEY, J. GRAVES AND B. KIM RE NEED TO SUBMIT AND ORGANIZE MONTHLY FEE APPLICATIONS FROM VARIOUS PROFESSIONALS EMPLOYED BY THE DEBTORS (.3); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, B. KIM, J. WEISSER AND M. KELSEY RE INFORMATION CONCERNING "ORDINARY COURSE PROFESSIONALS" EMPLOYED BY THE DEBTORS FOR REFERENCE IN MOTION (.4); REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO "ORDINARY COURSE PROFESSIONALS" MOTION (.1); DRAFT AND EDIT MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.3); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO M. KELSEY, J. WEISSER, B. KIM AND J. GRAVES RE REMAINING INFORMATION NEEDED FOR REFERENCE IN "ORDINARY COURSE PROFESSIONALS" MOTION (.3).

04/02/12

0.50 ROSENTHAL, MICHAEL A

REVIEW AND REVISE DECLARATION (.5)

1.10 WEISS, JANET M

REVIEW AND REVISE GIBSON DUNN RETENTION MOTION AND SUPPORTING AFFIDAVIT.

3.60 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS, M. ROSENTHAL, M. KELSEY, J. WEISSER, J. GRAVES AND B. KIM RE STATUS OF GIBSON DUNN RETENTION APPLICATION AND DECLARATION OF M. ROSENTHAL IN SUPPORT THEREOF, COMMENTS TO SAME MOTION AND DECLARATION, AND ANALYSIS OF FINANCIAL INFORMATION TO BE INCLUDED IN SAME MOTION AND DECLARATION, INCLUDING INFORMATION CONCERNING AMOUNTS BILLED TO THE DEBTORS AND RECEIVED FROM THE DEBTORS WITHIN THE TWELVE MONTHS PRIOR TO THE PETITION DATE (1.0); TELEPHONE CONFERENCES WITH M. ROSENTHAL RE ANALYSIS OF SAME FINANCIAL INFORMATION (.3); TELEPHONE CONFERENCES WITH W. BLANDON AND S. CHI RE DETERMINATION AND ANALYSIS OF SAME FINANCIAL INFORMATION FOR INCLUSION IN SAME MOTION AND DECLARATION (.5); DRAFT AND EDIT SAME MOTION AND DECLARATION IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL AND FINANCIAL INFORMATION OBTAINED FROM W. BLANDON AND S. CHI (.9); PROOFREAD SAME MOTION AND DECLARATION IN PREPARATION FOR FILING (.7); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO S. CHI, J. GRAVES AND J. CONTRERAS RE SUMMARY OF GIBSON DUNN'S SERVICES PROVIDED TO DOHA BANK WITHIN THE PAST SIX YEARS (.2).

6.80 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO, A. DOSHI, J. WEISS, M. WEISSER, B. KIM, J. GRAVES AND M. KELSEY RE NEED TO REDACT CONFLICT DISCLOSURES CONTAINED IN PROFESSIONAL RETENTION APPLICATIONS THAT CONTAIN THE NAMES OF THE DEBTORS' INVESTORS (.4); DRAFT, EDIT AND PROOFREAD MOTION TO FILE DISCLOSURES CONTAINING THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL AND PROPOSED ORDER (3.3); RESEARCH RE PROPRIETY OF PERMITTING THE DEBTORS TO FILE DISCLOSURES CONTAINING THEIR CUSTOMERS' NAMES UNDER SEAL FOR REFERENCE IN SAME MOTION (1.1); TELEPHONE CONFERENCES WITH B. KIM RE COMMENTS TO SAME MOTION (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO B. KIM RE COMMENTS TO SAME MOTION (.2); DRAFT EMAIL TO J. WEISSER, B. KIM AND J. GRAVES RE TENTATIVE FINAL DRAFT OF SAME MOTION (.1); REVIEW REDLINE VERSION OF ROTHSCHILD RETENTION APPLICATION PREPARED BY COUNSEL FOR ROTHSCHILD (.9); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. GRAVES RE COMMENTS TO ROTHSCHILD RETENTION APPLICATION REVISED BY COUNSEL FOR ROTHSCHILD (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO A. DOSHI, J. WEISS, J. WEISSER, J. CONTRERAS, J. DEBARTOLO AND M. KELSEY RE COMMENTS TO MOTION TO EMPLOY "ORDINARY COURSE PROFESSIONALS" AND PREPARATION FOR FILING SAME MOTION (.4).

04/03/12

0.20 ROSENTHAL, MICHAEL A

REVISE GDC DECLARATION (.2)

0.60 KELSEY, MATTHEW K

COORDINATE WITH J. WEISSER AND GIBSON DUNN TEAM REGARDING FINALIZING AND FILING GIBSON DUNN RETENTION.

1.60 LEVIN, DOUGLAS G TELEPHONE CONFERENCES WITH J. WEISSER RE STATUS OF APPLICATION TO RETAIN GIBSON DUNN AS COUNSEL FOR THE DEBTORS AND COORDINATION OF FILING OF SAME APPLICATION (.4); TELEPHONE CONFERENCES WITH M. ROSENTHAL RE INFORMATION TO BE INCLUDED IN SAME APPLICATION AND SUPPORTING DECLARATION OF M. ROSENTHAL (.3); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, A. DOSHI, J. WEISS, M. KELSEY, J. CONTRERAS AND J. DEBARTOLO RE COMMENTS TO SAME APPLICATION AND DECLARATION, COORDINATION OF FILING OF SAME APPLICATION AND DECLARATION, AND INFORMATION TO BE INCLUDED IN SAME APPLICATION AND DECLARATION CONCERNING THE HISTORY OF SERVICES PROVIDED BY GIBSON DUNN TO THE DEBTORS (.4); DRAFT AND EDIT SAME APPLICATION AND DECLARATION IN ORDER TO INCORPORATE COMMENTS OF M. ROSENTHAL CONCERNING HISTORY OF SERVICES PROVIDED BY GIBSON DUNN TO THE DEBTORS (.5).

1.90 DEBARTOLO, JAMES D EMAILS WITH J. WEISSER AND B. KIM RE PREPARATIONS FOR FILING GDC RETENTION APPLICATION (.4); FORMAT AND FILE SAME (1.5).

04/05/12
0.20 WEISSER, JOSHUA INTERNAL CONFERENCES REGARDING OUTSTANDING RETENTION APPLICATION.

04/09/12
0.10 TRINKLEIN, JEFFREY REVIEW BILLING ISSUES; SEND NOTE TO K. SI-AHMED AND A. KIM (01.).

1.60 DEBARTOLO, JAMES D REVIEW MOTION FOR INTERIM COMPENSATION FOR DEADLINES AND PROCEDURES FOR FILING FEE STATEMENTS AND APPLICATIONS (.7); MULTIPLE DISCUSSIONS RE SAME WITH J. CONTRERAS (.3); UPDATE CRITICAL DATES CALENDAR REFLECTING SAME AND CIRCULATE TO TEAM (.6).

04/10/12
0.60 WEISSER, JOSHUA PREPARE FOR AND ATTEND CALL WITH UNITED STATES TRUSTEE REGARDING RETENTION APPLICATIONS (.5 HRS); RELATED CORRESPONDENCE (.1 HRS)

04/11/12			
0.30	TRINKLEIN, JEFFREY	ASSEMBLE DOCUMENTS IN PREPARATION FOR CALL WITH A. KIM (0.1); CALL WITH A. KIM ABOUT FEE PAYMENTS (0.2).	
04/12/12			
2.50	WEISSER, JOSHUA	FINALIZE ANALYSIS PERFORMED REGARDING PROFESSIONAL RETENTION IN RESPONSE TO QUESTION OF UNITED STATES TRUSTEE (2 HRS); RELATED CONFERENCE WITH A. CHATTERJEE (.5 HRS).	
04/13/12			
1.30	WEISSER, JOSHUA	ADDRESS ISSUES RELATED TO ADJOURNMENT OF RETENTION APPLICATIONS AND OTHER CASE MOTIONS (.3 HRS); RELATED INTERNAL CONFERENCES (.4 HRS); RELATED CONFERENCES WITH UNITED STATES TRUSTEE (.7 HRS)	
04/14/12			
0.40	TRINKLEIN, JEFFREY	REVIEW BILLING FILES FOR INFORMATION FOR CLIENT (.02); DISCUSS BILLING MATTERS WITH A. KIM (0.2).	
04/17/12			
0.10	WEISSER, JOSHUA	CORRESPONDENCE REGARDING RETENTION APPLICATIONS	
04/19/12			
0.80	WEISSER, JOSHUA	REVIEW WORK PRODUCT PRIVILEGE ISSUES IN CONNECTION WITH PROFESSIONAL RETENTION	
04/20/12			
1.00	WEISSER, JOSHUA	REVISIONS TO MEMORANDUM RELATED TO WORK PRODUCT MEMORANDUM (.8 HRS); RELATED CONFERENCES WITH INTERNAL TEAM (.2 HRS).	
04/23/12			
4.50	CONTRERAS, JENNIFER M	REVIEW AND EDIT BILLS FOR US COMPLIANCE.	
04/24/12			
4.60	CONTRERAS, JENNIFER M	REVIEW/REVISE BILL.	

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FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	5.50	1,045.0	5,747.50
JANET M. WEISS	29.50	1,025.0	30,237.50
MATTHEW K. KELSEY	14.30	785.00	11,225.50
JOSHUA WEISSER	22.60	735.00	16,611.00
JEREMY L. GRAVES	4.00	595.00	2,380.00
VICENTE RUIZ	0.80	665.00	532.00
DOUGLAS G. LEVIN	22.50	515.00	11,587.50
SERENA G. LIU	26.10	620.00	16,182.00
BRIAN J. KIM	39.00	620.00	24,180.00
AYESHA CHATTERJEE	7.60	475.00	3,610.00
JENNIFER M. CONTRERAS	5.90	340.00	2,006.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>

Total Services \$ 127,592.50

Total Services, Costs/Charges 127,592.50

BALANCE DUE \$ 127,592.50

FEE APPLICATIONS/RETENTION APPLICATIONS
30561-00111

Detail Services:

04/01/12

0.70 ROSENTHAL, MICHAEL A FINALIZE A&M APPLICATION (.2); EMAILS REGARDING ROTHSCHILD APPLICATION (.3); EMAILS REGARDING ORDINARY COURSE PROFESSIONALS (.2)

0.80 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF RETENTION APPLICATIONS (.4); REVIEW CORRESPONDENCE AND ANSWER QUESTIONS FROM COMPANY REGARDING RETENTION ISSUES (.4).

3.70 WEISSER, JOSHUA REVIEW AND ANALYSIS OF ALVAREZ & MARSAL RETENTION APPLICATION (1.4 HRS.); PROVIDE COMMENTS TO SAME (.2 HRS.); REVIEW AND REVISE INTERIM COMPENSATION MOTION (.6 HRS.); REVIEW AND REVISE ORDINARY COURSE PROFESSIONAL MOTION (.7 HRS.); CORRESPONDENCE REGARDING SAME (.1 HRS.); DRAFT MEMORANDUM TO CLIENT REGARDING SAME (.7 HRS.)

3.50 GRAVES, JEREMY L CORRESPOND WITH ROTHSCHILD REGARDING RETENTION APPLICATION CONTENT (.4); REVISE AND EDIT ROTHSCHILD RETENTION APPLICATION (1.0); CORRESPOND WITH K&S REGARDING K&S RETENTION APPLICATION (.3); DRAFT K&S RETENTION APPLICATION (1.8).

1.00 LIU, SERENA G TELECONFERENCE WITH TROWERS & HAMLINS REGARDING INFORMATION AND DISCLOSURES NECESSARY TO COMPLETE RETENTION APPLICATION (0.5); DRAFT EXPLANATION OF RELATIONSHIP BETWEEN TROWERS & HAMLINS AND LOCAL LAW FIRM (0.5).

04/02/12

0.30 ROSENTHAL, MICHAEL A EMAILS TO S. DUDLEY REGARDING ROTHSCHILD AND LAZARD ENGAGEMENT (.3)

6.50 WEISS, JANET M REVIEW ISSUES RE ALVAREZ RETENTION AND REVIEW MOTION (2.9); REVIEW AND REVISE ORDINARY COURSE PROFESSIONAL AND INTERIM COMPENSATION MOTIONS (3.6).

- 1.40 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING STATUS OF RETENTION APPLICATIONS (.6); CONFERENCE WITH J. WEISS REGARDING REVIEW (.3); CONFERENCE WITH M. ROSENTHAL AND A. DOSHI REGARDING GIBSON DUNN RETENTION APPLICATION (.2); REVIEW CORRESPONDENCE WITH MORGAN LEWIS AND COORDINATE WITH D. LEVIN AND J. WEISSER REGARDING SAME (.3).
- 3.80 WEISSER, JOSHUA FINALIZE ALVAREZ & MARSAL RETENTION APPLICATION (.6 HRS); RELATED INTERNAL CONFERENCES (.3 HRS); RELATED CORRESPONDENCE WITH CLIENT (.2 HRS.); CONFERENCE REGARDING MOURANT RETENTION APPLICATION (.5 HRS.); FINALIZE TROWERS RETENTION APPLICATION (.4 HRS.); RELATED CONFERENCE WITH FOREIGN COUNSEL (.6 HRS.); RELATED CONFERENCES WITH J. WEISS (.2 HRS.) AND B. KIM (.2 HRS.); PREPARE FOR FILING OF FOREGOING (.8 HRS.)
- 0.50 RUIZ, VICENTE MAKE CHANGES TO A&M ENGAGEMENT LETTER PER COMMENTS BY ARCAPITA BANK.
- 0.40 LIU, SERENA G REVIEW REVISED RETENTION APPLICATION FOR TROWERS & HAMLINS (0.2); TELECONFERENCE WITH C. BARBOUR AND J. INGHAM REGARDING QUESTIONS RELATED TO RETENTION APPLICATION (0.2).
- 4.60 KIM, BRIAN J REVIEW AND REVISE TROWERS & HAMLINS RETENTION APPLICATION AND INGHAM DECLARATION IN SUPPORT THEREOF (3.3). PREPARE FINALIZED TROWERS & HAMLINS RETENTION APPLICATION AND OTHER DOCUMENTS FOR FILING (1.3).
- 2.00 KIM, BRIAN J ATTENTION TO AND CORRESPOND WITH D. LEVIN RE: MOTION TO FILE LIST OF CUSTOMERS (AS PART OF LIST OF INTERESTED PARTIES USED TO CHECK FOR POTENTIAL CONFLICTS IN VARIOUS RETENTION APPLICATION) UNDER SEAL (1.3). REVIEW PROPOSED DISCLOSURE IN VAREL HIGH YIELD OFFERING MEMORANDUM DESCRIBING THE BANKRUPTCY PROCEEDINGS OF ARCAPITA (0.7).

- 5.40 CONTRERAS, JENNIFER M EMAILS TO J. GRAVES, D. LEVIN, AND B. KIM REGARDING RETENTION APPLICATIONS (.4); FORMAT AND COORDINATE THE FILING OF TROWERS, A&M, ROTHSCHILD, ORDINARY COURSE PROFESSIONALS, AND INTERIM COMPENSATION MOTIONS IN COORDINATION WITH J. DEBARTOLO (2.9); COORDINATE REDACTIONS TO CUSTOMER LISTS (2.1).
- 04/03/12
0.60 ROSENTHAL, MICHAEL A EMAILS WITH ROTHSCHILD REGARDING ENGAGEMENT TERMS (.3); EMAILS WITH S. DUDLEY REGARDING ROTHSCHILD ENGAGEMENT TERMS (.3)
- 6.80 WEISS, JANET M REVIEW ISSUES RE ORDINARY COURSE MOTION AND PROCEDURES (.7); REVIEW ISSUES RE ROTHSCHILD RETENTION MOTION (.5); REVIEW AND REVISE MOTION TO SEAL (.5); REVIEW AND REVISE MOTION TO FILE UNDER SEAL (.8); REVIEW AND REVISE ROTHSCHILD RETENTION APPLICATION (1.6); REVIEW , REVISE AND ARRANGE FOR FILING ROTHSCHILD RETENTION, INCLUDING ESCROW AGREEMENT, DECLARATION AND PROPOSED ORDER (2.7).
- 0.70 KELSEY, MATTHEW K COORDINATE WITH J. WEISS REGARDING ROTHSCHILD FEES (.4); COORDINATE WITH A. DOSHI AND J. WEISSER AND J. WEISS REGARDING ORDINARY COURSE PROFESSIONALS AND CONFLICTS LISTS (.3).
- 1.50 WEISSER, JOSHUA FINALIZE ROTHSCHILD RETENTION APPLICATION (.6 HRS.); MODIFY MOTION TO FILE RETENTION APPLICATIONS UNDER DEAL (.5 HRS.); RELATED CORRESPONDENCE WITH INTERNAL TEAM (.4 HRS.)
- 0.50 GRAVES, JEREMY L E-MAILS WITH ROTHSCHILD REGARDING RETENTION APPLICATION (.3); REVISE AND EDIT SAME (.2).
- 0.30 RUIZ, VICENTE FINALIZE A&M ENGAGEMENT LETTER.

2.00 LEVIN, DOUGLAS G

REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO MOTION TO FILE THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL (.2); DRAFT AND EDIT SAME MOTION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER (.5); REVIEW CORRESPONDENCE AND DRAFT EMAILS TO J. WEISSER RE COMMENTS TO SAME MOTION AND PREPARATION OF SAME MOTION FOR FILING (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER, J. GRAVES, B. KIM, J. WEISSER AND A. DOSHI RE STATUS OF APPLICATION TO RETAIN ROTHSCHILD AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO THE DEBTORS, COMMENTS TO SAME APPLICATION, AND PREPARATION OF SAME APPLICATION FOR FILING (.4); REVIEW CORRESPONDENCES FROM A. DOSHI RE REVISED LIST OF INTERESTED PARTIES TO DISCLOSE IN VARIOUS RETENTION APPLICATIONS (.1); DRAFT AND EDIT VARIOUS RETENTION APPLICATIONS, INCLUDING THAT OF ROTHSCHILD, TO INCORPORATE SAME LIST OF INTERESTED PARTIES (.3); TELEPHONE CONFERENCES WITH J. WEISSER RE COORDINATION OF FILING OF MOTION TO FILE THE DEBTORS' CUSTOMERS' NAMES UNDER SEAL AND APPLICATION TO RETAIN ROTHSCHILD (.3).

9.30 KIM, BRIAN J

CORRESPOND WITH J. ROGERS (ALVAREZ & MARSAL) RE: FILED COPY OF RETENTION APPLICATION FOR ALVAREZ & MARSAL (0.2). CORRESPOND WITH A. CHATTERJEE RE: STATUS OF RETENTION APPLICATIONS (0.1). CONTINUALLY REVIEW AND REVISE ROTHSCHILDS RETENTION APPLICATION BASED ON CONTINUING AND EVOLVING CHANGES OF THE TERMS OF RETENTION (6.3). MULTIPLE CORRESPONDENCES AND CALLS WITH J. WEISSER RE: REVISIONS (1.0). PARTICIPATE IN CONFERENCE CALL WITH ROTHSCHILD AND DEBEVOISE TEAMS RE: ROTHSCHILD RETENTION APPLICATION (0.5). CORRESPOND WITH S. DUDLEY RE: DESCRIPTION OF SELECTION PROCESS FOR ROTHSCHILD (0.2). CIRCULATE FINAL VERSION OF ROTHSCHILD RETENTION APPLICATION TO ALL INTERESTED PARTIES (0.2). FINALIZE AND PREPARE ROTHSCHILD APPLICATION AND OTHER SUPPORTING DOCUMENTS FOR FILING (0.8).

1.60 DEBARTOLO, JAMES D

PREPARE ROTHSCHILD APPLICATION FOR FILING (.8); EMAILS WITH J. WEISSER AND D. LEVIN RE SAME (.3); FILE SAME (.5).

04/04/12

1.00 ROSENTHAL, MICHAEL A TELEPHONE WITH S. DUDLEY REGARDING RETENTION OF LAZARD AND KPMG (.4); EMAILS WITH B. DOUTON REGARDING RETENTION OF E&Y AND KPMG (.2); EMAILS WITH S. DUDLEY REGARDING RETENTION OF KPMG (.2); EMAILS WITH D. RESNICK REGARDING VALUATION WORK AND ROTHSCHILD ENGAGEMENT (.2)

1.30 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING ROTHSCHILD RETENTION AND ISSUES (.3); CALL WITH S. DUDLEY OF ARCAPITA REGARDING OTHER PROFESSIONAL RETENTIONS (.5); CONFERENCE WITH M. ROSENTHAL REGARDING RETENTION ISSUES (.2); COORDINATE WITH J. WEISS REGARDING MOTION TO SEAL AND CORRESPONDENCE WITH R. MORRISSEY REGARDING SAME (.3).

0.80 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO MOURANT AND LINKLATER'S RETENTION (.4 HRS); RELATED INTERNAL CONFERENCES WITH B. KIM (.2 HRS); REVIEW OF RELATED CORRESPONDENCE (.2 HRS)

1.50 LIU, SERENA G TELECONFERENCE WITH MOURANT OZANNES AND LINKLATERS REGARDING RETENTION APPLICATIONS (0.6); RESEARCH WHETHER ENTITLEMENT TO PREPETITION ATTORNEY FEES IS GROUNDS FOR DISQUALIFICATION FOR SPECIAL COUNSEL (0.9).

2.80 KIM, BRIAN J CORRESPONDENCES WITH LINKLATERS AND MOURANT OZANNES RE: CALL TO DISCUSS PREPETITION CLAIM ISSUE (0.3). CONFERENCE CALL WITH LINKLATERS AND MOURANT TEAMS TO DISCUSS PREPETITION CLAIM ISSUE (0.6). CORRESPONDENCE WITH S. LIU RE: CONFIRMATORY RESEARCH RE: SECTION 327(E) RETENTION (0.2). DRAFT EMAIL TO C. MILLETT RE: PREPETITION CLAIM ISSUE (1.7).

04/05/12

0.50 MILLET, CRAIG H EMAILS WITH B. KIM AND MOURANT RE RETENTION ISSUES.

1.30	ROSENTHAL, MICHAEL A	EMAIL FROM S. DUDLEY REGARDING LAZARD ENGAGEMENT (.2); REVIEW PROPOSED LAZARD ENGAGEMENT LETTER (.4); EMAIL WITH B. DOUTON REGARDING E&Y ENGAGEMENT FOR VALUATION (.2); REVIEW PROPOSED ROTHSCHILD LANGUAGE (.2); EMAILS WITH C. MILLET AND LINKLATERS REGARDING PAYMENT OF PREPETITION CLAIMS OF LINKLATERS AND MOURANT (.3)	
0.90	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISSER REGARDING ADDITIONAL RETENTION APPLICATIONS (.5); REVIEW CORRESPONDENCE BETWEEN B. KIM AND C. MILLET REGARDING MOURANT AND LINKLATERS AND ISSUES RELATING TO SAME (.4).	
0.30	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS AND J. WEISSER RE PREPARING AND FILING RETENTION APPLICATIONS FOR LAZARD FRERES & CO., KPMG, AND ERNST & YOUNG (.2); REVIEW VARIOUS MATERIALS IN PREPARATION FOR DRAFTING SAME RETENTION APPLICATIONS (.1).	
1.20	KIM, BRIAN J	CORRESPONDENCE WITH LINKLATERS AND MOURANT OZANNES PERSONNEL RE: EXPLANATION OF GIBSON DUNN AND ARCAPITA'S POSITION WITH RESPECT TO OUTSTANDING PREPETITION FEES AND EXPENSES OF LINKLATERS AND MOURANT OZANNES VIS-A-VIS RETENTION APPLICATIONS.	
04/06/12	0.20	ROSENTHAL, MICHAEL A	REVIEW KPMG ENGAGEMENT LETTER (.2)
	0.10	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCES FROM J. WEISS AND M. CHOWDHURY RE PREPARATION OF RETENTION APPLICATIONS FOR KPMG AND LAZARD FRERES & CO. (.1).
04/08/12	1.40	WEISSER, JOSHUA	DRAFT MEMORANDUM TO CLIENT REGARDING RETENTION APPLICATIONS AND OTHER MOTIONS UP FOR HEARING ON APRIL 17.

04/09/12
0.30 ROSENTHAL, MICHAEL A EMAIL TO J. WEISS REGARDING DIVISION OF RESPONSIBILITY AMONG INVESTMENT ADVISORS (.2); EMAIL TO R. MORISSEY REGARDING EXTENSION FOR RESPONSES TO RETENTION APPLICATIONS (.1)

0.40 KELSEY, MATTHEW K REVIEW CORRESPONDENCE FROM R. MORRISSEY REGARDING INTERIM COMPENSATION PROCEDURES (.1); COORDINATE WITH J. WEISSER REGARDING ANSWERS TO QUESTIONS RAISED BY RICHARD AND REVIEW DRAFT ORDER (.3).

2.30 WEISSER, JOSHUA MULTIPLE CORRESPONDENCE WITH SINGAPORE OFFICE REGARDING RETENTION OF ORDINARY COURSE PROFESSIONALS AND OTHER BUDGET ISSUES (1 HR.); RELATED CONFERENCE CALL (.7 HRS.); ATTEND TO OUTSTANDING RETENTION APPLICATION ISSUES (.3 HRS); INTERNAL CORRESPONDENCE REGARDING PROPOSED INTERIM COMPENSATION ORDER (.3 HRS)

5.30 LEVIN, DOUGLAS G DRAFT AND EDIT APPLICATION TO RETAIN LAZARD FRERES & CO., LLC AS INVESTMENT BANKER TO THE DEBTORS, AND VARIOUS EXHIBITS THERETO (4.1); REVIEW DRAFT ENGAGEMENT LETTER WITH LAZARD FRERES FOR REFERENCE IN SAME RETENTION APPLICATION (.4); DRAFT AND EDIT PROPOSED ORDER RE SAME RETENTION APPLICATION (.7); DRAFT EMAIL TO J. WEISS RE INFORMATION TO BE INCLUDED IN SAME RETENTION APPLICATION (.1).

04/10/12
0.80 MILLET, CRAIG H EMAILS RE RULES FOR PAYMENT OF OCP'S AND PROFESSIONALS OF NON-DEBTORS.

1.00 WEISS, JANET M TELEPHONE CONFERENCE WITH D. FLETCHER AND G. WILLIAMS FROM KPMG RE RETENTION, BILLING AND FEE APPLICATION PROCESS.

1.00 KELSEY, MATTHEW K CALL WITH R. MORRISSEY REGARDING RETENTION APPLICATIONS AND INTERIM COMPENSATION PROCEDURES (.6); COORDINATE WITH J. WEISSER REGARDING INTERIM COMPENSATION PROCEDURES AND UPDATED RETENTION APPLICATIONS (.2); CORRESPONDENCE WITH M. ROSENTHAL AND C. MILLET AND J. WEISS REGARDING PROFESSIONAL COMPENSATION ISSUES (.2)

- 1.70 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS OF US TRUSTEE TO PROPOSED ORDERS ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES, APPLICATION TO RETAIN ALVAREZ & MARSAL, AND APPLICATION TO RETAIN ROTHSCHILD (.2); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO A. CHATTERJEE RE DRAFT ENGAGEMENT LETTER FOR LAZARD FRERES & CO. (.1); DRAFT AND EDIT PROPOSED ORDER ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); DRAFT AND EDIT PROPOSED ORDER ON APPLICATION TO RETAIN ALVAREZ & MARSAL TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); DRAFT AND EDIT PROPOSED ORDER ON APPLICATION TO RETAIN ROTHSCHILD TO INCORPORATE COMMENTS OF J. WEISSER AND THE US TRUSTEE (.4); COORDINATE CREATION OF REDLINE COMPARISONS OF PRIOR PROPOSED ORDERS TO REVISED PROPOSED ORDERS (.1); DRAFT EMAIL TO J. WEISSER, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS AND SAME REDLINE COMPARISONS (.1).
- 3.20 CHATTERJEE, AYESHA CREATE CHART DELINEATING TASKS AND RESPONSIBILITIES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONALS.
- 04/11/12
0.50 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING UPDATING ORDERS, COMMUNICATION WITH PROFESSIONALS, AND ADDITIONAL RETENTION APPLICATIONS.
- 1.80 WEISSER, JOSHUA REVISIONS TO RETENTION ORDERS FOR ROTHSCHILD (.4 HRS) AND ALVAREZ & MARSAL (.3 HRS); RELATED INTERNAL CONFERENCE (.2 HRS); REVISIONS TO INTERIM COMPENSATION ORDER (.3 HRS); RELATED INTERNAL CONFERENCE (.1 HRS); DRAFT MEMORANDUM TO INTERNAL TEAM REGARDING APPLICATIONS (.5 HRS).

0.50	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE FROM J. WEISSER RE COMMENTS TO PROPOSED ORDERS ON MOTION TO APPROVE INTERIM COMPENSATION PROCEDURES, APPLICATION TO RETAIN ALVAREZ & MARSAL, AND APPLICATION TO RETAIN ROTHSCHILD (.1); DRAFT AND EDIT SAME PROPOSED ORDERS TO INCORPORATE COMMENTS OF J. WEISSER (.3); DRAFT EMAIL TO J. WEISSER, J. WEISS, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS (.1).
1.50	CHATTERJEE, AYESHA	DRAFT AND REVISE CHART ON DELINEATION OF RESPONSIBILITIES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONALS.
04/12/12		
0.20	MILLET, CRAIG H	EMAILS RE DIVISION OF LABOR AMONG PROFESSIONALS TO PREVENT DUPLICATION.
0.90	WEISS, JANET M	REVIEW ISSUES RE US TRUSTEE'S COMMENTS TO ROTHSCHILD AND ALVAREZ & MARSAL RETENTIONS.
1.10	KELSEY, MATTHEW K	COORDINATE WITH M. ROSENTHAL AND J. WEISS REGARDING COMMITTEE FORMATION AND MEETINGS (.8); CALL WITH C. MILLET REGARDING ISSUES RELATING TO LIQUIDATOR AND COMMITTEE FORMATION ISSUES (.3).
0.70	KELSEY, MATTHEW K	REVIEW AND REVISE CHART DELINEATING RESPONSIBILITIES OF VARIOUS FINANCIAL PROFESSIONALS RETAINED BY THE DEBTORS.

7.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISSER AND A. CHATTERJEE RE INFORMATION TO BE INCLUDED IN RETENTION APPLICATION OF LAZARD FRERES & CO. (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE SAME ISSUE (.1); DRAFT/EDIT LAZARD RETENTION APPLICATION, PROPOSED ORDER RELATED THERETO, AND DECLARATION IN SUPPORT THEREOF (6.4); REVIEW CORRESPONDENCE FROM J. WEISSER RE ADDITIONAL COMMENTS TO PROPOSED ORDER ON ROTHSCHILD RETENTION APPLICATION (.1); EDIT ROTHSCHILD RETENTION APPLICATION IN ORDER TO INCORPORATE COMMENTS OF J. WEISSER ARISING FROM COMMENTS OF THE UNITED STATES TRUSTEE (.2); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. WEISS, J. WEISSER, M. KELSEY AND A. CHATTERJEE RE REVISED PROPOSED ORDERS (.2).

2.00 CHATTERJEE, AYESHA REVIEW FEES OF INVESTMENT BANK AND FINANCIAL ADVISOR PROFESSIONS TO DELINEATE RESPONSIBILITIES AND ENSURE NO OVERLAP, AND CREATE SLIDE DEPICTING SUCH DELINEATION.

04/13/12

1.40 MILLET, CRAIG H REVISE "RULES" RE RETENTION AND PAYMENT OF OCP'S AND OTHER WORKING FOR NON-DEBTORS.

0.30 ROSENTHAL, MICHAEL A MEETING WITH M. KELSEY REGARDING FINALIZING RETENTIONS (.3)

1.70 WEISS, JANET M CALL WITH KPMG RE RETENTION (.5); REVIEW ISSUES RE RETENTION OF ROTHSCHILD, KPMG AND VALUATION RETENTION (1.2).

0.80 KELSEY, MATTHEW K RESEARCH REGARDING RULES FOR NUNC PRO TUNC RETENTIONS (.5); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING SAME (.3).

0.30 LEVIN, DOUGLAS G REVIEW CORRESPONDENCES AND DRAFT EMAILS TO M. KELSEY, J. WEISS AND J. WEISSER RE REVISED PROPOSED ORDER ON APPLICATION TO RETAIN ROTHSCHILD (.1); TELEPHONE CONFERENCE WITH J. WEISSER RE RETENTION APPLICATION FOR ERNST & YOUNG (.1); REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. WEISS RE DRAFT ENGAGEMENT LETTER WITH ERNST & YOUNG (.1).

04/14/12	1.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR KPMG.
04/15/12	0.60	LIU, SERENA G	REVISE RETENTION APPLICATION FOR KING & SPALDING.
04/16/12	0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING GARDEN CITY GROUP RETENTION (.2); CORRESPONDENCE WITH J. WEISS REGARDING A&M AND ROTHSCHILD RETENTIONS (.1); CONFERENCE WITH J. WEISSER AND B. KIM REGARDING LINKLATERS RETENTION (.1); COORDINATE WITH S. LIU AND J. WEISSER REGARDING KPMG RETENTION (.2).
	7.80	LIU, SERENA G	CONFER WITH G. WILLIAMS (KPMG) REGARDING PREPARING RETENTION APPLICATION (0.3); CONFER WITH A. HARROWER (KPMG) AND J. WEISSER REGARDING PREPARING CLAIMS FOR COMPENSATION FOR RETAINED PROFESSIONALS (0.3); RESEARCH SCOPE OF AND EXCEPTIONS TO PROHIBITION OF SHARING COMPENSATION (2.0); REVISE RETENTION APPLICATION FOR KPMG VALUATION SERVICES (4.6).
	0.40	KIM, BRIAN J	CORRESPOND WITH LINKLATERS RE: RETENTION APPLICATION (0.2). CORRESPOND WITH MOURANT OZANNES RE: CAYMANS AUTHORITY FOR PAYMENT OF PREPETITION FEES AND EXPENSES (0.2).
04/17/12	0.20	LEVIN, DOUGLAS G	REVIEW CORRESPONDENCE AND DRAFT EMAIL TO J. WEISSER, M. KELSEY, A. CHATTERJEE AND S. LIU RE STATUS OF ENGAGEMENT LETTER AND RETENTION APPLICATION FOR ERNST & YOUNG AND LAZARD FRERES & CO. (.1); DRAFT EMAIL TO J. WEISS RE SAME ISSUE (.1).
	1.10	LIU, SERENA G	REVIEW AND REVISE RETENTION APPLICATION FOR KPMG FOR VALUATION SERVICES.
	1.70	KIM, BRIAN J	REVIEW DRAFT OF LINKLATERS RETENTION APPLICATION.

04/18/12
0.70 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS OF RETENTION APPLICATIONS (.2); REVIEW CORRESPONDENCE RELATING TO SAME (.1); CONFERENCE WITH COMPANY AND M. ROSENTHAL REGARDING MOURANT AND TROWERS RETENTION (.4).

1.00 WEISSER, JOSHUA RESPOND TO QUESTIONS REGARDING KPMG RETENTION APPLICATION (.2 HRS); REVIEW OF LINKLATERS MARK-UP OF RETENTION APPLICATION (.4 HRS); RELATED CONFERENCES WITH B. KIM (.2 HRS) AND LINKLATERS (.2 HRS).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE STATUS OF RETENTION APPLICATIONS AND ENGAGEMENT LETTERS FOR LAZARD FRERES & CO. AND ERNST & YOUNG (.2).

1.00 LIU, SERENA G CONFER WITH S. CARLIN (KPMG) REGARDING PREPARING RETENTION APPLICATION FOR TAX ADVISORY SERVICES (0.2); CONFER WITH K. GOODHEART REGARDING SCOPE OF DISINTERESTEDNESS CHECK AND STATUS OF RETENTION APPLICATION FOR TAX ADVISORY SERVICES (0.6); DISCUSS RETENTION ISSUES FOR KPMG TAX ADVISORY SERVICES WITH J. WEISSER AND J. CONTRERAS (0.2).

5.20 KIM, BRIAN J REVIEW AND REVISE DRAFT LINKLATERS RETENTION APPLICATION (5.0). CORRESPOND WITH LINKLATERS RE: REVISIONS (0.2).

0.50 CONTRERAS, JENNIFER M EMAILS WITH S. LIU RE INTERESTED PARTIES LISTING FOR KPMG (.3); LOCATE AND FORWARD SAME (.1); FOLLOW-UP EMAILS TO S. LIU (.1).

04/19/12
0.60 KELSEY, MATTHEW K COORDINATE WITH J. WEISSER REGARDING RETENTION APPLICATIONS AND ISSUES.

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE ENGAGEMENT LETTERS AND RETENTION APPLICATIONS FOR LAZARD FRERES & COMPANY AND ERNST & YOUNG (.1); DRAFT EMAIL TO J. WEISS AND J. WEISSER RE SAME ISSUE (.1).

0.20 KIM, BRIAN J CORRESPOND WITH P. HAYDEN AND S. DICKSON RE:
MOURANT OZANNES RETENTION APPLICATION.

04/20/12
0.60 ROSENTHAL, MICHAEL A REVIEW MOURANT, KPMG AND LINKS APPLICATIONS
(.6)

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING STATUS
OF RETENTIONS (.2); REVIEW STATUS UPDATES
FROM GIBSON DUNN TEAM (.1); CORRESPONDENCE
TO M. ROSENTHAL AND J. WEISSER REGARDING
STATUS (.1).

0.20 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISSER RE
COORDINATION OF PREPARATION OF ENGAGEMENT
LETTERS AND RETENTION APPLICATIONS FOR
LAZARD FRERES & COMPANY AND ERNST & YOUNG
(.2).

1.10 KIM, BRIAN J CORRESPONDENCES WITH A. JAVIAN RE:
LINKLATERS RETENTION APPLICATION STATUS (0.5).
CORRESPOND WITH S. DICKSON AND P. HAYDEN RE:
MOURANT OZANNES RETENTION APPLICATION
STATUS (0.2). GROUP CORRESPONDENCE WITH D.
LEVIN, A. CHATTERJEE AND S. LIU RE: STATUS OF
VARIOUS RETENTION APPLICATIONS (0.4).

04/21/12
0.50 WEISSER, JOSHUA REVIEW MEMO OF MOURANT REGARDING
RETENTION (.2 HRS); RELATED CORRESPONDENCE
(.1 HRS); REVISIONS TO KPMG APPLICATION (.2 HRS)

0.40 LIU, SERENA G COMMUNICATE WITH KPMG (UK) REGARDING
STATUS OF RETENTION APPLICATION.

04/22/12
0.30 LIU, SERENA G REVISE KPMG TAX ADVISORY RETENTION
DECLARATION AND PROPOSED ORDER.

04/23/12
1.60 WEISS, JANET M CALL WITH E. FLECK RE RETENTION OF DEBTOR'S
PROFESSIONALS (.7); REVIEW AND REVISE
LINKLATERS RETENTION MOTION (.9).

0.40 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER AND B. KIM REGARDING FEE APPLICATION ISSUE.

0.90 WEISSER, JOSHUA WORK TO FINALIZE RETENTION APPLICATION FOR LINKLATERS (.6 HRS); ATTEND TO ISSUES IN CONNECTION WITH MOURANT APPLICATION (.3 HRS)

8.00 KIM, BRIAN J ADDRESS ISSUES RELATING TO LINKLATERS RETENTION APPLICATION, INCLUDING REVIEWS AND REVISIONS OF MULTIPLE DRAFTS (5.5). REVIEW AND REVISE DRAFT MOURANT OZANNES RETENTION APPLICATION (2.5).

04/24/12

0.50 WEISS, JANET M REVIEW ISSUES RE ROTHSCHILD RETENTION.

0.10 LEVIN, DOUGLAS G REVIEW CORRESPONDENCE AND DRAFT EMAIL TO A. CHATTERJEE RE NEED TO UPDATE LIST OF "ORDINARY COURSE PROFESSIONALS," AND REVIEW CORRESPONDENCES FROM J. WEISSER RE REVISED PROPOSED ORDERS CONCERNING VARIOUS APPLICATIONS TO RETAIN PROFESSIONALS (.1).

3.00 LIU, SERENA G CONFERENCE WITH G. WILLIAMS (KPMG UK) REGARDING HIS REVISIONS TO RETENTION APPLICATION (0.4); CONFERENCE WITH P. FERDINANDS (KING AND SPALDING) AND J. WEISSER REGARDING STATUS OF RETENTION APPLICATION (0.2); CONFERENCE WITH M. SELLERS (KPMG US) REGARDING COMPLETING DISINTERESTEDNESS CHECK AND RETENTION APPLICATION (0.3); REVISE KPMG VALUATION RETENTION APPLICATION (1.7); CONFERENCE WITH J. WEISSER REGARDING SAME (0.4).

04/25/12

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER REGARDING RETENTION ISSUES.

1.60 WEISSER, JOSHUA REVIEW, ANALYZE AND REVISE KPMG RETENTION APPLICATION (.9 HRS), RELATED DECLARATION (.4 HRS); AND ORDER (.3 HRS)

1.60 LIU, SERENA G CONFER WITH G. WILLIAMS REGARDING QUESTIONS REGARDING REQUESTS FOR INDEMNITY AND BANKRUPTCY JURISDICTION IN CONNECTION WITH RETENTION APPLICATION (0.2); REVISE KPMG VALUATION APPLICATION IN CONNECTION WITH SAME (1.4).

0.20 KIM, BRIAN J VOICE MESSAGE FOR S. DICKSON (MOURANT) RE: PREPETITION OUTSTANDING AMOUNTS.

04/26/12
1.60 WEISS, JANET M REVIEW ISSUES RE ROTHSCHILD ENGAGEMENT (.8); CONFERENCE WITH D. O'DONNELL FROM MILBANK FOR THE COMMITTEE (.8).

0.70 KELSEY, MATTHEW K CONFERENCE WITH J. WEISS REGARDING RETENTION APPLICATION AND ISSUES (.3); COORDINATE WITH J. WEISSER AND B. KIM REGARDING LINKLATERS AND MOURANT (.3); REVIEW CORRESPONDENCE REGARDING STATUS OF E&Y (.1).

2.90 LEVIN, DOUGLAS G DRAFT, EDIT AND PROOFREAD RETENTION APPLICATION FOR ERNST & YOUNG (2.3); DRAFT EMAILS AND REVIEW CORRESPONDENCES FROM I. IMTIAZ, E. AL JOWDER, J. WEISS, M. KELSEY, J. WEISSER AND A. CHATTERJEE RE STATUS OF ERNST & YOUNG ENGAGEMENT LETTER (.4); REVIEW CORRESPONDENCES AND DRAFT EMAILS TO J. CONTRERAS, J. DEBARTOLO AND J. WEISSER RE PREPARATION OF MONTHLY FEE STATEMENTS FOR GIBSON, DUNN & CRUTCHER, LLP (.2).

4.00 LIU, SERENA G REVISE KPMG TAX RETENTION APPLICATION (3.3); CONFER WITH M. SELLER REGARDING SAME (0.7).

0.10 KIM, BRIAN J CORRESPOND WITH S. DICKSON (MOURANT) RE: RETENTION APPLICATION.

04/27/12
1.00 LIU, SERENA G CONFERENCE WITH G. WILLIAMS REGARDING STATUS OF RETENTION AGREEMENTS (0.2); ANALYZE ENGAGEMENT LETTERS FOR KPMG TAX SERVICES (0.8).

04/30/12

- 0.20 ROSENTHAL, MICHAEL A TELEPHONE WITH J. WEISS REGARDING UST
COMMENTS TO ROTHSCHILD AND KPMG
RETENTIONS (.2)
- 8.90 WEISS, JANET M TELEPHONE CONFERENCE WITH D. ALEXANDER
FROM DEBEVOISE RE ROTHSCHILD RETENTION (.2);
REVIEW AND REVISE KPMG RETENTION APPLICATION
RE VALUATION (2.2); CONFERENCE CALL WITH R.
MORRISSEY WITH J. WEISSER AND M. KELSEY
(PARTIAL) RE PROFESSIONAL RETENTIONS (2.1);
REVIEW ISSUES RE SCHEDULE PREPARATION (.4);
REVIEW AND REVISE KPMG VALUATION WORK
RETENTION (.6); CONFERENCE WITH B. KIM, J.
WEISSER AND S. LIU RE COORDINATION OF
RETENTION APPLICATIONS (.6); REVIEW AND REVISE
KPMG TAX RETENTION APPLICATION (1.9);
TELEPHONE CONFERENCE WITH D. ALEXANDER,
DEBEVOISE, COUNSEL TO ROTHSCHILD RE
RETENTION ISSUES (.2); REVIEW ISSUES RE
ROTHSCHILD RETENTION (.7).
- 0.70 KELSEY, MATTHEW K PARTICIPATE ON CALL WITH R. MORRISSEY
REGARDING RETENTION APPLICATIONS AND ISSUES
AND COORDINATE WITH J. WEISS AND J. WEISSER
REGARDING SAME.
- 3.30 WEISSER, JOSHUA CONFERENCE WITH UNITED STATES TRUSTEE
REGARDING RETENTION APPLICATIONS AND OTHER
FIRST DAY ORDERS (2.0 HRS); RELATED INTERNAL
CALL (.9 HRS); ATTENTION TO RELATED ISSUES (.2
HRS); REVISIONS TO PROPOSED A&M RETENTION
ORDER
- 1.40 LEVIN, DOUGLAS G TELEPHONE CONFERENCE WITH J. WEISS, J.
WEISSER, S. LIU, AND B. KIM RE COMMENTS TO
VARIOUS RETENTION APPLICATIONS, INCLUDING
COMMENTS AND REQUESTS FROM THE UNITED
STATES TRUSTEE (.6); REVIEW CORRESPONDENCES
AND DRAFT EMAILS TO I. IMTIAZ, E. AL JOWDER, S.
FAWAZ, J. WEISS AND A. CHATTERJEE RE STATUS OF
ENGAGEMENT LETTER FOR ERNST & YOUNG AND
POTENTIAL RETENTION OF ERNST & YOUNG AS AN
"ORDINARY COURSE PROFESSIONAL" (.7); REVIEW
CORRESPONDENCES FROM J. WEISSER RE STATUS
OF RETENTION APPLICATIONS OF VARIOUS
PROFESSIONALS (.1).

- 0.80 LIU, SERENA G MEET WITH J. WEISS, J. WEISSER, B. KIM, AND D. LEVIN REGARDING THE STATUS AND SCOPE OF RETENTION APPLICATIONS THAT HAVE NOT BEEN FILED YET.
- 2.20 KIM, BRIAN J MEETING WITH J. WEISS AND J. WEISSER RE: STATUS OF RETENTION APPLICATIONS (0.7). REVIEW AND REVISE DRAFT MOURANT OZANNES RETENTION APPLICATION AND CIRCULATE TO J. WEISS (0.6). DRAFT EMAIL TO LINKLATERS RE: RETENTION APPLICATION ISSUES RAISED BY U.S. TRUSTEE (0.6). DRAFT EMAIL TO TROWERS & HAMLINS RE: RETENTION APPLICATION ISSUES RAISED BY U.S. TRUSTEE (0.3).
- 0.90 CHATTERJEE, AYESHA REVISE AND UPDATE SLIDES DEPICTING DIVISION OF TASKS AMONGST FINANCIAL PROFESSIONALS WITH RECENTLY RECEIVED ENGAGEMENT AND FEE LETTERS FROM KPMG.

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Manama, Bahrain

INSURANCE
30561-00112

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MATTHEW K. KELSEY	0.80	\$ 785.00	\$ 628.00
JOSHUA WEISSER	1.50	735.00	1,102.50
AYESHA CHATTERJEE	1.30	475.00	<u>617.50</u>
Total Services			\$ 2,348.00

Total Services, Costs/Charges 2,348.00

BALANCE DUE \$ 2,348.00

INSURANCE
30561-00112

Detail Services:

04/05/12		
0.80	CHATTERJEE, AYESHA	DRAFT AND REVISE PROPOSED FINAL ORDER FOR INSURANCE MOTION.
04/10/12		
0.30	WEISSER, JOSHUA	RESPOND TO QUESTIONS REGARDING INSURANCE MOTION AND RELATED PROPOSED ORDER
0.20	CHATTERJEE, AYESHA	REVISE PROPOSED FINAL ORDER TO INSURANCE MOTION WITH COMMENTS FROM J. WEISSER.
04/26/12		
0.40	KELSEY, MATTHEW K	CORRESPONDENCE TO COMPANY REGARDING INSURANCE ISSUE AND COORDINATE WITH COMMITTEE REGARDING SAME.
0.40	WEISSER, JOSHUA	REVISIONS TO INSURANCE FINAL ORDER
04/27/12		
0.40	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING INSURANCE MOTION AND COMMENTS (.3); REVIEW CORRESPONDENCE FROM J. WEISSER REGARDING SAME (.1).
04/30/12		
0.80	WEISSER, JOSHUA	REVISIONS TO INSURANCE ORDER (.3 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.5 HRS).
0.30	CHATTERJEE, AYESHA	REVIEW AND REVISE INSURANCE FINAL ORDER AFTER RECEIVING COMMENTS FROM MILBANK.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PLAN & DISCLOSURE STATEMENT
30561-00113

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	24.90	\$1,045.00	\$ 26,020.50
MATTHEW K. KELSEY	1.30	785.00	1,020.50
JEREMY L. GRAVES	5.90	595.00	3,510.50
CHRISTOPHER J. BABCOCK	17.90	395.00	<u>7,070.50</u>
Total Services			\$ 37,622.00

Total Services, Costs/Charges 37,622.00

BALANCE DUE \$ 37,622.00

PLAN & DISCLOSURE STATEMENT
30561-00113

Detail Services:

04/01/12

1.90 ROSENTHAL, MICHAEL A CONSIDER BUSINESS PLAN ALTERNATIVES AND
TIMING (1.3); TELEPHONE WITH J. GRAVES
REGARDING TIMELINE (.2); EMAILS REGARDING
SUBSTANTIVE CONSOLIDATION FACTS (.4)

2.50 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL REGARDING
RESTRUCTURING PLAN AND TIMELINE (.4), REVIEW
OF ROTHSCHILD PROPOSED TIMELINE AND
BUSINESS RELATED BULLET POINTS (.3); PREPARE
REVISED CHAPTER 11 TIMELINE (1.8).

04/02/12

1.40 ROSENTHAL, MICHAEL A REVIEW AND FINALIZE MEMO REGARDING
SUBSTANTIVE CONSOLIDATION (.6); CONFERENCE
CALL WITH ATIF AND OTHERS REGARDING
SUBSTANTIVE CONSOLIDATION ISSUES AND
APPROACH (.8)

1.30 KELSEY, MATTHEW K REVIEW PRELIMINARY MEMORANDUM REGARDING
SUBSTANTIVE CONSOLIDATION (.4); CALL WITH
COMPANY REGARDING SAME (.6); CALL WITH A&M
REGARDING SAME AND CONFERENCE WITH M.
ROSENTHAL AND J. TRINKLEIN (.3).

1.00 GRAVES, JEREMY L REVISE AND EDIT CHAPTER 11 PLAN TIMELINE
BASED ON COMMENTS OF M. ROSENTHAL (1.0).

1.80 BABCOCK, CHRISTOPHER J RESEARCH AND UPDATE MEMORANDUM ON
PRIVILEGED TOPIC.

04/03/12

0.20 ROSENTHAL, MICHAEL A EMAIL TO ATIF REGARDING STRATEGY AND MEETING
WITH BOARD (.2)

2.40 BABCOCK, CHRISTOPHER J RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED
TOPIC.

04/04/12	2.80	BABCOCK, CHRISTOPHER J	RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/05/12	6.80	BABCOCK, CHRISTOPHER J	RESEARCH, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/06/12	0.60	BABCOCK, CHRISTOPHER J	REVIEW, UPDATE MEMORANDUM ON PRIVILEGED TOPIC.
04/07/12	1.20	ROSENTHAL, MICHAEL A	CONSIDER PLAN ALTERNATIVES AND STRATEGY (.6); REVIEW OWNERSHIP STRUCTURE RELATIVE TO POSSIBLE PLAN ALTERNATIVES (.6)
04/09/12	1.60	ROSENTHAL, MICHAEL A	CONSIDER NEW VALUE ALTERNATIVES RELATIVE TO PLAN STRUCTURE (1.6)
04/10/12	2.60	ROSENTHAL, MICHAEL A	PRE-CALL WITH ROTHSCHILD AND A&M REGARDING BUSINESS PLAN (.6); REVIEW AGENDA FOR WEEKLY BUSINESS PLAN MEETING (.4); EMAILS REGARDING AGENDA FOR MEETING WITH ATIF IN NEW YORK (.3); PARTICIPATE IN WEEKLY BUSINESS PLAN MEETING WITH COMPANY, ROTHSCHILD AND A&M (.9); CALL WITH D. FLETCHER REGARDING KPMG VALUATION (.4)
	0.30	GRAVES, JEREMY L	TELECONFERENCE WITH C. BABCOCK REGARDING PRIVILEGED PLAN-RELATED RESEARCH.
	1.30	BABCOCK, CHRISTOPHER J	REVIEW DOCUMENTS CONCERNING REGARDING PRIVILEGED MATTER.
04/12/12	0.10	GRAVES, JEREMY L	CONFERENCE WITH C. BABCOCK REGARDING PRIVILEGED PLAN-RELATED RESEARCH.

04/18/12			
2.20	ROSENTHAL, MICHAEL A	DISCUSSION WITH K. SI-AHMED AND H THOMPSON REGARDING PLAN STRUCTURE (.8); CONSIDER ALTERNATIVE PLAN STRUCTURES (.8); DISCUSSION WITH K. SI-AHMED OF NEW MONEY OPTIONS (.6)	
04/20/12			
2.00	ROSENTHAL, MICHAEL A	PREPARE AGENDA FOR SENIOR ADVISORS MEETING (.8); CONSIDER POSSIBLE PLAN RESOLUTIONS OF CLAIMS OF AIHL AND BANK CREDITORS (1.2)	
04/22/12			
1.20	ROSENTHAL, MICHAEL A	EMAILS WITH D. RESNICK REGARDING DEBT PURCHASES (.2); EMAILS WITH M. WILLIAMS REGARDING DEBT PURCHASE ISSUES (.3); CONSIDERATION OF ISSUES RELATED TO DEBT PURCHASES (.3); EMAILS WITH AND TO D. FLETCHER REGARDING VALUATIONS (.2); EMAILS WITH AND TO B. DOUTON REGARDING VALUATION (.2)	
04/23/12			
1.60	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH D. RESNICK, B. DOUTON, M. WILLIAMS REGARDING PLAN STRATEGIES (.7); CONFERENCE CALL WITH KPMG, ROTHSCHILD AND COMPANY REGARDING VALUATIONS (.7); CALL WITH D. FLETCHER AND D. MCPHEE REGARDING VALUATIONS (.2)	
04/24/12			
3.40	ROSENTHAL, MICHAEL A	SENIOR ADVISORS' CONFERENCE CALL WITH A. ABDULMALIK, MARTIN, D. RESNICK, B. MARSAL, L. HIRSH REGARDING PLAN AND VALUATION ISSUES (.9); EMAILS WITH L. HIRSH REGARDING VALUATION ISSUES (.2); MEETING WITH M. WILLIAMS REGARDING VALUATION (.2); PARTICIPATE IN ROTHSCHILD, A&M WEEKLY CONFERENCE CALL RELATIVE TO BUSINESS PLAN AND STRATEGY (.7); EMAIL TO D. RESNICK REGARDING VALUATION ISSUES (.3); EMAIL TO B. DOUTON REGARDING KPMG VALUATION WORK (.2); WORK ON SUBSTANTIVE CONSOLIDATION TIMELINE (.3); CONSIDER PLAN RELATED VALUATION ISSUES (.6)	
0.20	ROSENTHAL, MICHAEL A	EMAIL TO B. DOUTON REGARDING SUB CON (.2)	

04/25/12
1.10 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH A. ABDULMALIK, M. CHOWDHURY, E. ZAINAL, B. MARSAL, L. HIRSH, B. DOUTON REGARDING VALUATION AND ISSUES RELATED TO PRESENTATIONS TO CREDITORS (.8); REVIEW AND REVISE MEMO REGARDING CLAIMS TRADING (.3)

04/26/12
0.40 BABCOCK, CHRISTOPHER J REVIEW DOCUMENTS IN DATA ROOM TO PREPARE DILIGENCE REQUEST RELEVANT TO PRIVILEGED TOPIC.

04/29/12
0.10 GRAVES, JEREMY L E-MAILS WITH C. BABCOCK REGARDING PRIVILEGED PLAN RELATED RESEARCH.

1.50 BABCOCK, CHRISTOPHER J PREPARE LIST OF DOCUMENTS TO REVIEW IN ORDER TO ANSWER DILIGENCE QUESTIONS CONCERNING PRIVILEGED TOPIC.

04/30/12
4.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH KPMG TO DISCUSS STATUS OF VALUATION ANALYSIS (.4); PREPARE FOR MEETING WITH ATIF, ESSA AND OTHERS IN BAHRAIN REGARDING PLAN ISSUES (3.6)

0.30 ROSENTHAL, MICHAEL A EMAIL TO B. MARSAL REGARDING SENIOR ADVISORS' CALL (.3)

1.90 GRAVES, JEREMY L REVIEW AND REVISE MEMO AND RELATED DOCUMENT REQUEST REGARDING PRIVILEGED PLAN ISSUE (1.4); SEND DETAILED E-MAIL TO CLIENT REGARDING SAME (.5).

0.30 BABCOCK, CHRISTOPHER J DISCUSS, WITH J. GRAVES, INTERNAL DILIGENCE REQUEST LIST TO ANALYZE PRIVILEGED TOPIC.

Henry A. Thompson
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Manama, Bahrain

REAL PROPERTY LEASES
30561-00115

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.10	\$1,045.0	\$ 104.50
JANET M. WEISS	0.90	1,025.0	<u>922.50</u>
Total Services			\$ 1,027.00

Total Services, Costs/Charges 1,027.00

BALANCE DUE \$ 1,027.00

REAL PROPERTY LEASES
30561-00115

Detail Services:

04/03/12		
0.90	WEISS, JANET M	TELEPHONE CONFERENCE WITH A. METCALF AT KING & SPALDING RE YAMIKA LEASE AND GUARANTY.
04/04/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM ARCAPITA INC. LESSOR

Henry A. Thompson
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SECURED CREDITOR/COLLATERAL
30561-00116

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	2.40	\$1,025.0	\$ 2,460.00
MATTHEW J. WILLIAMS	6.70	865.00	5,795.50
JEREMY L. GRAVES	0.10	595.00	<u>59.50</u>
Total Services			\$ 8,315.00

Total Services, Costs/Charges 8,315.00

BALANCE DUE \$ 8,315.00

SECURED CREDITOR/COLLATERAL
30561-00116

Detail Services:

04/05/12			
0.10	GRAVES, JEREMY L		CONFERENCE WITH M. ROSENTHAL REGARDING GUARANTEE OBLIGATIONS.
04/10/12			
1.20	WILLIAMS, MATTHEW J		REVIEW AGENT AGREEMENT AND COMMENT, FOLLOW UP ON SIMILAR TRIPARTITE AGREEMENTS (1.2).
04/11/12			
4.30	WILLIAMS, MATTHEW J		REVIEW MURABAHA FACILITY AND RELATED DOCUMENTS IN PREPARTION FOR NOON CALL WITH SUCCESSOR AGENT AND PREP FOR CALL (2.2); CALL WITH POTENTIAL SUCCESSOR AGENT AND ISSUES SURROUNDING PROPOSED ADMIN CLAIM AND REVIEW OF PRECEDENT (2.1).
04/12/12			
0.70	WILLIAMS, MATTHEW J		CORRESPONDENCE TO ROSENTHAL ON COMMITTEE CONFI PROVISIONS AND HOW THEY TYPICALLY SHOULD WORK (IE, THIRD PARTY BENEFICIARY IN BYLAWS) AND FOLLOW UP WITH PRECEDENT FROM GM AND DANA CASES.
04/13/12			
2.40	WEISS, JANET M		REVIEW RESEARCH RE STOCK COLLATERAL (.4); REVIEW MEMO AND RESEARCH RE TREATMENT OF STOCK COLLATERAL (1.2); REVIEW SCB RE REQUESTS FOR CASH MANAGEMENT ORDER (.8).
0.50	WILLIAMS, MATTHEW J		REVIEW MARKUP OF SUCCESSOR AGENT DOCUMENT.

Henry A. Thompson
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Manama, Bahrain

TAXES
30561-00118

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	0.60	\$1,045.0	\$ 627.00
DAVID B. ROSENAUER	0.30	1,025.0	307.50
JEFFREY TRINKLEIN	0.30	1,025.0	<u>307.50</u>
Total Services			\$ 1,242.00

Total Services, Costs/Charges 1,242.00

BALANCE DUE \$ 1,242.00

TAXES
30561-00118

Detail Services:

04/10/12		
0.30	ROSENAUER, DAVID B	REVIEW ISSUES CONCERNING DISCHARGE OF CLAWBACK.
04/11/12		
0.30	TRINKLEIN, JEFFREY	DETERMINE WAGE WITHHOLDING ISSUES (0.1); CALL IRS REGARDING FILINGS; CONFIRM CALL WITH J. WEISSER (0.2).
04/16/12		
0.60	ROSENTHAL, MICHAEL A	CONFERENCE CALL WITH J. TRINKLEIN AND MILBANK TAX PARTNERS REGARDING TAX STRUCTURE (.6)

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

NON-WORKING TRAVEL TIME
30561-00119

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	17.00	\$ 995.00	\$ 16,915.00
MICHAEL A. ROSENTHAL	5.00	1,045.0	5,225.00
JEFFREY TRINKLEIN	1.00	1,025.0	1,025.00
JENNIFER M. CONTRERAS	0.80	340.00	272.00
JAMES D. DEBARTOLO	1.60	255.00	<u>408.00</u>
Total Services			\$ 23,845.00

Total Services, Costs/Charges 23,845.00

BALANCE DUE \$ 23,845.00

NON-WORKING TRAVEL TIME
30561-00119

Detail Services:

04/17/12		
1.00	TRINKLEIN, JEFFREY	TRAVEL TO CREDITOR COMMITTEE MEETING (0.5); TRAVEL FROM CREDITOR COMMITTEE MEETING (0.5).
0.80	CONTRERAS, JENNIFER M	TRAVEL TO/FROM COURT FOR HEARING.
1.60	DEBARTOLO, JAMES D	TRAVEL TO AND FROM COURT.
04/24/12		
8.00	MILLET, CRAIG H	TRAVEL TO NY FOR MEETINGS WITH COMMITTEE AND JPL.
04/27/12		
9.00	MILLET, CRAIG H	RETURN FROM NY AND COMMITTEE MEETINGS.
04/30/12		
5.00	ROSENTHAL, MICHAEL A	TRAVEL FROM NEW YORK TO BAHRAIN

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

VENDORS AND SUPPLIERS
30561-00121

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
JANET M. WEISS	0.80	\$1,025.0	\$ 820.00
JOSHUA WEISSER	3.70	735.00	2,719.50
SERENA G. LIU	0.20	620.00	<u>124.00</u>
Total Services			\$ 3,663.50

Total Services, Costs/Charges 3,663.50

BALANCE DUE \$ 3,663.50

VENDORS AND SUPPLIERS
30561-00121

Detail Services:

04/03/12		
0.70	WEISSER, JOSHUA	PREPARE FOR AND ATTEND CALL REGARDING VENDOR RELATIONS
04/05/12		
1.10	WEISSER, JOSHUA	CONFERENCE WITH A. DOSHI REGARDING VENDOR ISSUES AND RELATED SUBJECTS (.5 HRS); REVISE RELATED NOTICE (.5 HRS); RELATED INTERNAL CONFERENCE (.1 HRS).
0.90	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS FINAL ORDER AND OTHER FIRST DAY FINAL ORDERS.
0.20	LIU, SERENA G	PREPARE FINAL ORDER FOR CRITICAL VENDORS MOTION.
04/20/12		
0.80	WEISS, JANET M	REVIEW ISSUES RE VENDORS REQUESTS.
04/26/12		
1.00	WEISSER, JOSHUA	REVISIONS TO CRITICAL VENDORS ORDER (.7 HRS); RELATED CONFERENCE WITH COMMITTEE COUNSEL (.3 HRS).

Henry A. Thompson
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P.O. Box 1406
Manama, Bahrain

PROVISIONAL LIQUIDATOR
30561-00123

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	45.20	\$ 995.00	\$ 44,974.00
MICHAEL A. ROSENTHAL	14.30	1,045.0	14,943.50
JEFFREY TRINKLEIN	0.70	1,025.0	717.50
MATTHEW J. WILLIAMS	2.50	865.00	2,162.50
MATTHEW K. KELSEY	4.90	785.00	3,846.50
JOSHUA WEISSER	2.50	735.00	1,837.50
SERENA G. LIU	0.60	620.00	<u>372.00</u>

Total Services \$ 68,853.50

Total Services, Costs/Charges 68,853.50

BALANCE DUE \$ 68,853.50

PROVISIONAL LIQUIDATOR
30561-00123

Detail Services:

04/03/12
2.50 WILLIAMS, MATTHEW J CALL WITH TEAM REGARDING NEW INVESTMENT
PROTOCOL (1); MEMO RE: ORDINARY COURSE AND
ABILITY TO ENGAGE IN ORDINARY COURSE
TRANSACTIONS (.5); LUSAIL DOCUMENT REVIEW (1).

04/04/12
5.40 MILLET, CRAIG H ANALYZE COMPANY OPERATIONS AND
ORGANIZATION AND IDENTIFY ISSUES TO COVER IN
PROTOCOL WITH CAYMAN LIQUIDATOR, EMAILS AND
PREPARE MEMO RE SAME (3.5); REVIEW PROTOCOL
SAMPLES AND OTHER INFORMATION FROM A&M AND
EMAILS RE SAME (.6); EMAIL TO/FROM P. CORR FOR
LIQUIDATOR RESPONDING TO QUESTIONS AND
REQUESTS FOR INFORMATION (.7); EMAILS WITH S.
DICKSON RE PROTOCOL EXTENSION IN CAYMAN
COURT AND PROCEDURES IN CAYMAN COURT RE
PROTOCOL (.6).

04/05/12
4.40 MILLET, CRAIG H EMAILS RE REQUESTS FOR INFORMATION FROM THE
CPL AND BANK ACCOUNT STATUS FOR AIHL AND
OBTAIN INFORMATION RE SAME (.3); ANALYZE
BUSINESS OPERATIONS TO ESTABLISH CPL
PROTOCOL, REVIEW PRECEDENTS IN PRIOR
PROTOCOLS AND DRAFT POINTS FOR PROTOCOL
(3.9); EMAILS WITH CPL RE APPOINTMENT OF
COMMITTEE AND CURRENT STATUS (.2).

04/06/12
1.60 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE
CALL WITH A&M RE PROTOCOL STRUCTURE, ISSUES
AND IDEAS BASED ON PAST EXPERIENCE (1.2);
EMAILS RE FINDING STRUCTURE POST-PETITION (.4).

0.60 TRINKLEIN, JEFFREY NOTES TO M. ROSENTHAL REGARDING FEES OF
PROVISIONAL LIQUIDATOR (.1); DISCUSS CALL WITH
CLIENT TO DISCUSS FEES OF ADVISORS, AND WCF
DOCUMENTATION (.4); NOTE REGARDING CREDITOR
COMMITTEE (.1).

04/09/12			
3.10	MILLET, CRAIG H		ANALYZE BUSINESS ISSUES RE PROTOCOL, REVISE PROTOCOL AND EMAILS WITH A&M RE SAME, DISTRIBUTE PROTOCOL WITH COVER COMMENTS (2.9); EMAILS RE DEAL FUNDING CALL AND ISSUES (.2).
04/10/12			
1.90	MILLET, CRAIG H		EMAILS RE PROTOCOL, REVISE PROTOCOL AND FORWARD TO COMPANY WITH COMMENTS (1.5); EMAILS WITH L. HIRSCH RE PROTOCOL (.4).
0.60	KELSEY, MATTHEW K		REVIEW CORRESPONDENCE AND ISSUES RELATING TO CAYMAN PROTOCOL.
04/11/12			
1.30	MILLET, CRAIG H		REVISE PROTOCOL WORKING DOCUMENT AND FORWARD TO COMPANY WITH COVER EMAIL (.9); EMAILS WITH THE CPL RESPONDING TO DOCUMENT PRODUCTION REQUESTS (.4).
0.60	LIU, SERENA G		STRATEGIZE WITH TEAM REGARDING PREPARATION FOR APRIL 17TH HEARING, STATUS OF PROTOCOL BETWEEN ARCAPITA AND CAYMAN ISLANDS PROVISIONAL LIQUIDATOR AND COMMITTEE, AND POSSIBLE SUPPLEMENTAL MATERIALS IN SUPPORT OF RETENTION APPLICATIONS.
04/12/12			
1.30	MILLET, CRAIG H		EMAILS WITH SIDLEY RE DOCUMENTS REQUESTED (.3); EMAILS WITH CPL RE ROTHSCHILD RETENTION ISSUES (.2); EMAILS RE RESULTS OF MEETING WITH COMMITTEE PROFESSIONALS AND EMAILS TO CPL RE HEARING DATE ADJOURNMENT TO 5/7 (.5); EMAILS RE COMMON TIME TO INCLUDE CPL IN DISCUSSIONS WITH COMMITTEE (.3).
04/13/12			
1.10	MILLET, CRAIG H		EMAILS RE PROTOCOL TERMS AND COMPANY INPUT (.5); ACCUMULATE INFORMATION AND EMAILS TO CPL TRANSMITTING REQUESTED DOCUMENTS AND INFORMATION (.6).
04/16/12			
0.40	MILLET, CRAIG H		EMAILS WITH CPL RE PROTOCOL'S, MEETINGS AND PROCEDURES, AND CASH MANAGEMENT.

04/17/12
0.60 MILLET, CRAIG H EMAILS WITH A. MORGAN RE CPL DOCUMENT REQUESTS (.3); EMAILS RE PROTOCOL STRUCTURE (.3).

0.30 ROSENTHAL, MICHAEL A EMAIL WITH SIMON APPELL REGARDING MEETING WITH CREDITORS AND OTHER PENDING ISSUES (.3)

04/18/12
1.10 MILLET, CRAIG H EMAILS WITH A. MORGAN RE INFORMATION REQUESTED BY THE JPL (.2); REVISE PROTOCOL AND EMAILS RE SAME (.9).

04/19/12
4.00 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPL RE COMMITTEE AND PROTOCOL TERMS (1.5); CONFERENCE WITH M. ROSENTHAL, H. THOMPSON AND L. HIRSH RE CALL WITH THE JPL AND NEXT STEPS (.5); EMAILS RE MINUTES REQUESTED BE MAINTAINED (.5); REVISE FALCON MEMO AND FORWARD TO JPL (.3); REVIEW SAMPLE PROTOCOLS FROM THE JPL AND EMAILS RE SAME (.3); REVISE DRAFT PROTOCOL AND FORWARD TO L. HIRSH WITH COMMENTS (.9).

3.50 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN TELEPHONE CALL WITH ZOLFO COOPER REGARDING BUDGET ISSUES, QUESTIONS FROM JPL (1.4); REVIEW VARIOUS PROTOCOL VERSIONS FROM P. CORR (.7); TELEPHONE WITH C. MILLET REGARDING INTERACTION WITH ZOLFO (.2); TELEPHONE WITH L. HIRSH REGARDING INTERACTION WITH ZOLFO (.2); MEETING WITH K. SI-AHMED AND H. THOMPSON REGARDING INTERACTION WITH ZOLFO (.8); REVIEW AGENDA FOR ZOLFO CONFERENCE CALL (.2)

1.20 KELSEY, MATTHEW K CALL WITH PROVISIONAL LIQUIDATORS REGARDING PROTOCOL, CASE STATUS, AND PENDING MATTERS (1.0); COORDINATE WITH M. ROSENTHAL REGARDING POTENTIAL RESEARCH ISSUES (.2).

0.90 WEISSER, JOSHUA ADDRESS DATA SITE ISSUES, INCLUDING IN CONNECTION WITH PROVISIONAL LIQUIDATOR INFORMATION REQUESTS

04/20/12
2.20 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON PROTOCOL (1.2); EMAILS TO AND FROM C. MILLET REGARDING PROTOCOL ISSUES (.2); EMAIL WITH M. KELSEY REGARDING COMMITTEE EXTENSION AND OTHER REQUESTS (.1); EMAIL WITH J. WEISSER REGARDING DISCLOSURE OF CUSTOMER LISTS (.1); MEETING WITH M. WILLIAMS REGARDING REPLACEMENT OF WEST LB AND VOIDING TRADES (.2); EMAILS FROM S. DUDLEY AND D. HAYWARD REGARDING REPLACEMENT OF WEST LB AND VOIDING TRADES (.2); REVIEW PROPOSED CONFIDENTIALITY PROVISIONS REGARDING COMMITTEE AND EMAILS WITH M WILLIAMS REGARDING SAME (.2)

0.10 TRINKLEIN, JEFFREY DISCUSS CHANGES TO PROTOCOL WITH M. ROSENTHAL (0.1).

04/21/12
0.60 ROSENTHAL, MICHAEL A EMAIL TO M. KELSEY AND M. WILLIAMS REGARDING COMMITTEE REQUESTS (.2); EMAIL FROM L. HIRSH REGARDING PROTOCOL (.2); EMAIL TO L. HIRSH REGARDING PROTOCOL ISSUES (.2)

04/22/12
0.80 MILLET, CRAIG H MULTIPLE EMAILS AND PREPARE FOR MEETINGS WITH THE COMMITTEE AND THE JPL DURING THE WEEK OF 4/23.

04/23/12
1.30 MILLET, CRAIG H PREPARE FOR TRIP TO NEW YORK, REVIEW BACKGROUND MATERIAL RE COMPANY OPERATIONS AND STRUCTURE AND PREPARE FOR MEETING WITH COMMITTEE AND JPL.

7.20 MILLET, CRAIG H REVISE PROTOCOL SEVERAL TIMES BASED ON COMMENTS RECEIVED AND CONFERENCE WITH M. ROSENTHAL AND S. BUFFONE RE SAME (3.2); ANALYZE MULTIPLE COMMENTS TO PROTOCOL, RESOLVE AND MAKE REVISIONS (2.4); CONFERENCE WITH M. KVARDA RE PROTOCOL AND EMAILS RE SAME (.3); EMAILS WITH B. DOUTON RE PROTOCOL (.2); EMAILS TO A&M AND OTHERS WITH DRAFT PROTOCOL WITH COVER EMAIL (.3); FORWARD PROTOCOL TO COMPANY WITH EXPLANATORY COVER EMAIL (.5); MULTIPLE EMAILS RE DOCUMENTS REQUESTED BY THE JPL (.3).

04/24/12
1.10 MILLET, CRAIG H REVIEW COMMENTS TO PROTOCOL AND RESPOND (.7); EMAILS WITH B. DOUTON RE PROTOCOL (.1); EMAILS TO A&M AND OTHERS WITH DRAFT PROTOCOL WITH COVER EMAIL (.3).

0.60 ROSENTHAL, MICHAEL A EMAIL FROM A. MORGAN REGARDING DOCUMENTS REQUIRED BY JPLS (.2); EMAIL TO B. DOUTON REGARDING DOCUMENTS FOR JPL (.1); EMAIL TO P. CORR AND JPL REGARDING ADDITIONAL FALCON INFORMATION (.3)

04/25/12
1.80 MILLET, CRAIG H FORWARD PROTOCOL TO JPL, PREPARE FOR MEETING WITH THE JPL AND EMAILS RE SAME (1.8).

3.20 ROSENTHAL, MICHAEL A EMAIL FROM AND TO S. DICKSON REGARDING EXTENSION OF TIME FOR PROTOCOL (.2); EMAIL FROM S. APPELL REGARDING PAYMENT OF MOURANT FEE (.1); EMAIL FROM J. MAKUCH REGARDING PAYMENT OF MOURANT (.1); TELEPHONE WITH M. CHOWDHURY REGARDING LUSAIL PRESENTATION TO ZOLFO (.2); EMAIL TO AND FROM L. HIRSH REGARDING LUSAIL PRESENTATION (.2); EMAIL FROM AND TO H. THOMPSON REGARDING PRESENTATION TO JPL (.2); REVIEW FINAL PRESENTATIONS FOR, AND PREPARE FOR CALL WITH, JPL ON UPCOMING ISSUES (2.2)

04/26/12
3.70 MILLET, CRAIG H PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH JPL RE [REDACTED] AND EMAILS RE COMMITTEE MEETING.

3.00 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN PRESENTATIONS TO ZOLFO/SIDLEY REGARDING LUSAIL, [REDACTED] (2.4); EMAIL FROM K. SI-AHMED REGARDING CHANGES TO PROTOCOL (.2); EMAIL FROM E. ZAINAL REGARDING CHANGES TO PROTOCOL (.2); REVIEW LUSAIL CASH ROLL FORWARD (.2)

2.90 KELSEY, MATTHEW K PREPARE FOR AND PARTICIPATE IN MEETING WITH LIQUIDATOR REGARDING EMPLOYEE ISSUES, LUSAIL TRANSACTION, AND OTHER ITEMS.

1.60	WEISSER, JOSHUA	MEETING WITH PROVISIONAL LIQUIDATOR
04/27/12		
0.40	MILLET, CRAIG H	REVIEW ZC LETTER AND EMAILS RE MINUTES ISSUES AND FACT OF LETTER.
0.40	ROSENTHAL, MICHAEL A	REVIEW LETTER TO H. THOMPSON FROM JPL REGARDING FIDUCIARY DUTY (.2); EMAIL TO M. SKELTON REGARDING LETTER FROM JPL (.2)
0.20	KELSEY, MATTHEW K	COORDINATE WITH C. MILLET AND A. CHATTERJEE REGARDING DOCUMENT PRODUCTION ISSUES FOR THE PROVISIONAL LIQUIDATOR.
04/29/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL TO AND FROM S. APPELL REGARDING PROTOCOL (.1)
04/30/12		
2.70	MILLET, CRAIG H	CONFERENCE WITH P. CORR RE PROTOCOL (.5); REVISE PROTOCOL AND FORWARD TO E. FLECK (.9); EMAILS RE POSITION OF CPL AS TO PROTOCOL (.6); CONFERENCE WITH M. ROSENTHAL AND L. HIRSH RE MODES OF FUNDING HOLDCOS AND RECEIVABLES DUE BANK, REVIEW SPREADSHEET AND EMAILS RE SAME (.7).
0.40	ROSENTHAL, MICHAEL A	EMAIL FROM S. APPELL REGARDING PROTOCOL (.2); EMAIL FROM C. MILLET REGARDING CONVERSATION WITH S. APPELL REGARDING PROTOCOL ISSUES (.2)

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SCHEDULES AND STATEMENTS
30561-00124

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MICHAEL A. ROSENTHAL	1.10	\$1,045.0	\$ 1,149.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
JANET M. WEISS	1.50	1,025.0	1,537.50
DAVID J. FURMAN	5.00	1,025.0	5,125.00
MATTHEW K. KELSEY	10.60	785.00	8,321.00
JOSHUA WEISSER	13.80	735.00	<u>10,143.00</u>
Total Services			\$ 26,378.50

Total Services, Costs/Charges 26,378.50

BALANCE DUE \$ 26,378.50

SCHEDULES AND STATEMENTS
30561-00124

Detail Services:

04/01/12	1.60	KELSEY, MATTHEW K	CALL WITH A&M AND COMPANY REGARDING CREDITOR MATRIX AND SCHEDULES AND STATEMENTS (1.4); REVIEW CORRESPONDENCE REGARDING CRITICAL VENDOR ISSUES AND COURT ORDERS (.2).
04/04/12	0.60	KELSEY, MATTHEW K	CALL WITH A&M REGARDING SCHEDULES AND STATEMENTS AND MORS.
04/12/12	0.10	TRINKLEIN, JEFFREY	COLLECT DOCUMENTS REQUIRED BY A. KIM TO PREPARE COURT STATEMENTS (0.1).
	0.60	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER AND A&M REGARDING SCHEDULES AND STATEMENTS.
04/13/12	1.00	FURMAN, DAVID J	PREPARE ITEMS FOR SCHEDULE G (.5); TELEPHONE CALL WITH B. MCCABE (.5).
04/16/12	2.50	FURMAN, DAVID J	REVIEW FILES FOR SCHEDULE G ITEMS (.6); TELEPHONE CALL WITH ARCAPITA REPS (.9); TELEPHONE CALLS WITH M. KELSEY AND L. JARIT (1.0).
	1.20	KELSEY, MATTHEW K	CALLS WITH D. FURMAN, L. JARIT AND J. TRINKLEIN REGARDING SCHEDULES AND STATEMENTS AND CONFERENCE WITH J. WEISSER REGARDING DOCUMENTS FOR REQUESTED DILIGENCE FOR SCHEDULES (.8); CORRESPONDENCE WITH J. MAKUCH AND J. WEISSER REGARDING MONTHLY OPERATING REPORTS (.2); REVIEW CORRESPONDENCE RELATING TO SUCCESSOR AGENCY ISSUES FOR SYNDICATED FACILITY (.2).
	0.60	WEISSER, JOSHUA	CONFERENCE WITH INTERNAL TEAM REGARDING PRODUCTION OF SCHEDULES AND STATEMENTS.

04/17/12
0.10 WEISSER, JOSHUA RESPOND TO QUESTIONS OF KING & SPALDING
REGARDING SCHEDULES

04/18/12
1.50 FURMAN, DAVID J REVIEW DOCS FOR SCHEDULE G FOR REAL ESTATE
DEALS.

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. WEISSER AND S. LIU
REGARDING EXTENDING DEADLINE TO FILE
SCHEDULES AND BRIDGE ORDER ISSUES (.5);
CORRESPONDENCE WITH A&M REGARDING
SCHEDULES (.1).

0.70 WEISSER, JOSHUA INTERNAL CONFERENCE WITH S. LIU REGARDING
EXTENSION OF DEADLINE TO FILE SCHEDULES AND
STATEMENTS (.4 HRS); MULTIPLE RELATED
CONFERENCES WITH COURT (.3 HRS)

04/19/12
1.10 KELSEY, MATTHEW K PREPARE FOR AND CALL WITH J. MAKUCH AND S.
KORTOBA OF A&M REGARDING SCHEDULES AND
MORS (.6); CALL WITH COMPANY AND M. ROSENTHAL
REGARDING SOFAS AND ISSUES (.5).

1.20 WEISSER, JOSHUA RESPOND TO REQUESTS REGARDING SCHEDULES
AND STATEMENTS (.6 HRS); CONFERENCE
REGARDING MONTHLY OPERATING REPORTS (.5
HRS); RELATED CONFERENCE WITH UNITED STATES
TRUSTEE (.1 HRS)

04/20/12
1.50 WEISS, JANET M REVIEW AND REVISE MOTION TO EXTEND TIME TO
FILE SCHEDULES.

1.10 KELSEY, MATTHEW K REVIEW BRIDGE ORDER (.2); CONFERENCE WITH J.
WEISSER REGARDING AFFIDAVIT IN SUPPORT OF
EXTENSION (.3); REVIEW PLEADINGS (.2);
CONFERENCE WITH J. WEISS REGARDING STATUS
OF SCHEDULES AND STATEMENTS AND
DISCUSSIONS WITH THE COMMITTEE REGARDING
SAME (.4).

3.10	WEISSER, JOSHUA	REVISIONS TO PLEADINGS IN CONNECTION DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (1 HR); START DECLARATION IN SUPPORT OF SAME (1.8 HRS); RELATED CORRESPONDENCE WITH ALVAREZ & MARSAL (.3 HRS)
04/21/12		
0.50	KELSEY, MATTHEW K	COORDINATE WITH J. WEISSER REGARDING DECLARATION IN SUPPORT OF EXTENDING SCHEDULES DEADLINE.
2.20	WEISSER, JOSHUA	WORK WITH S. LIU TO FINALIZE PLEADING TO FINALIZE DELAY OF DEADLINE TO FILE SCHEDULES AND STATEMENTS AND 20.15.3 REPORTS (2.1 HRS); RELATED CORRESPONDENCE (.1 HRS).
04/22/12		
0.70	ROSENTHAL, MICHAEL A	EMAILS TO A&M REGARDING MOTION TO EXTEND RE SCHEDULES (.2); REVIEW AND COMMENT ON MOTIONS TO EXTEND (.3); CONSIDERATION REGARDING ROLLING SCHEDULE PRODUCTION (.2)
0.80	WEISSER, JOSHUA	REVISIONS TO DECLARATION IN SUPPORT OF MOTIONS TO EXTEND (.7 HRS); RELATED CORRESPONDENCE (.1 HRS).
04/23/12		
0.40	ROSENTHAL, MICHAEL A	EMAILS FROM S. KOTARBA REGARDING ARCAPITA SCHEDULES AND STATEMENTS (.2); EMAILS TO S. KOTARBA AND J. WEISSER REGARDING EXTENSION OF TIME FOR 2015.3 SCHEDULE (.2)
0.70	KELSEY, MATTHEW K	CALL WITH A. DOSHI REGARDING SCHEDULES AND STATEMENTS ISSUES (.3); COORDINATE WITH J. WEISSER REGARDING FILING MOTION TO EXTEND DEADLINE AND AFFIDAVIT (.4).
4.00	WEISSER, JOSHUA	FINALIZE MOTIONS TO EXTEND TIME TO FILE SCHEDULES AND STATEMENTS AND 2015.3 REPORTS (2.7 HRS); RELATED CONFERENCES WITH J. WEISS (.2 HRS) AND S. LIU (.3 HRS); CONFERENCES AND REVISIONS TO RELATE DECLARATION (.8 HRS)

04/24/12			
0.50	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M AND COMPANY REGARDING SCHEDULES PREPARATION.	
04/29/12			
0.40	KELSEY, MATTHEW K	CORRESPONDENCE WITH A&M REGARDING ISSUES RELATING TO MOR AND SCHEDULES.	
04/30/12			
1.70	KELSEY, MATTHEW K	REVIEW AND REVISE MORS AND CALLS WITH A&M REGARDING SAME (.8); CONFERENCE WITH J. WEISSER REGARDING MORS AND SCHEDULES (.3); CORRESPONDENCE WITH J. WEISS REGARDING STATUS OF SCHEDULES (.1); CORRESPONDENCE WITH A&M REGARDING U.S. TRUSTEE VIEW ON EXTENSION OF DEADLINES TO FILE SCHEDULES (.1); REVIEW DRAFT OF SCHEDULES AND CONFERENCE WITH J. WEISSER REGARDING 2015.3 REPORTS (.4).	
1.10	WEISSER, JOSHUA	REVIEW AND ANALYSIS OF MONTHLY OPERATING REPORTS	

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DEAL FUNDING
30561-00125

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	0.90	\$ 995.00	\$ 895.50
MICHAEL A. ROSENTHAL	9.60	1,045.0	10,032.00
ARTHUR D. PASTERNAK	1.00	955.00	955.00
STEVEN P. BUFFONE	89.10	1,045.0	93,109.50
DAVID J. FURMAN	8.70	1,025.0	8,917.50
C. WILLIAM THOMAS	7.60	830.00	6,308.00
MATTHEW J. WILLIAMS	3.90	865.00	3,373.50
JOSHUA WEISSER	2.60	735.00	1,911.00
LEE A. JARIT	0.40	720.00	288.00
KULBIR S. WALHA	3.00	640.00	1,920.00
JEREMY L. GRAVES	2.20	595.00	1,309.00
SAUD M. ALMOTAWA	19.00	175.00	<u>3,325.00</u>

Total Services \$ 132,344.00

Total Services, Costs/Charges 132,344.00

BALANCE DUE \$ 132,344.00

DEAL FUNDING
30561-00125

Detail Services:

03/27/12			
1.50	THOMAS, C. WILLIAM	CALL WITH J. HUNTZ OF ARCAPITA REGARDING STATUS OF VC TERM SHEET (.3); REVISE SAME (1.2).	
03/30/12			
1.50	THOMAS, C. WILLIAM	CALL WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL TERM SHEET (.8); REVISE SAME (.5); CALL WITH H. THOMPSON OF ARCAPITA REGARDING STATUS OF VENTURE CAPITAL BUSINESS TERM SHEET (.2).	
04/02/12			
3.40	BUFFONE, STEVEN P	NUMEROUS E-MAILS (1.1); REVIEW MATERIALS FROM A&M RELATING TO PROPOSED NEW INVESTMENTS BY PORTFOLIO COMPANIES (2.3); SEVERAL E-MAILS TO ARCAPITA AND A&M (1.0).	
0.30	THOMAS, C. WILLIAM	EMAILS WITH J. HUNTZ OF ARCAPITA REGARDING VENTURE CAPITAL BUSINESS TERM SHEET.	
04/03/12			
4.20	BUFFONE, STEVEN P	NUMEROUS E-MAILS WITH ARCAPITA EXECUTIVES, A&M, GIBSON DUNN LAWYERS (1.2); REVIEW DUE DILIGENCE MATERIALS RELATING TO PORTFOLIO COMPANIES (2.8); STRUCTURE AND INVESTMENTS, REVIEW MATERIALS RELATING TO PROPOSED ADDITIONAL INVESTMENTS IN EXISTING ARCAPITA PORTFOLIO COMPANIES, CALL WITH D. FURMAN RE REAL ESTATE INVESTMENTS (.2).	
0.30	THOMAS, C. WILLIAM	ATTENTION TO VC FUND SUB-ADVISORY AGREEMENT (.2); CALL WITH K. WALHA OF GIBSON DUNN REGARDING SAME (.1).	
0.50	GRAVES, JEREMY L	E-MAILS WITH M. ROSENTHAL REGARDING VERIDIAN TRANSACTION (.2); CORRESPOND WITH K&S REGARDING SAME (.3).	

04/04/12
1.00 PASTERNAK, ARTHUR D TELEPHONE CALL WITH J. TRINKLEIN (.2); SEND EMAIL RE UK LOANS (.2); RE BANKRUPTCY ISSUES ON PLANS (.6).

4.80 BUFFONE, STEVEN P WEEKLY WORKING GROUP MEETING (1.0); REVIEW WORK STREAM OUTLINE, REVIEW DUE DILIGENCE MATERIALS RELATING TO STRUCTURE (.7); FINANCING FACILITIES (3.1)

0.80 THOMAS, C. WILLIAM CALL WITH M. ROSENTHAL AND K. WALHA OF GIBSON DUNN REGARDING THE PROPOSED RESTRUCTURING OF THE VENTURE CAPITAL BUSINESS AND RELATED DOCUMENTATION (.5); CONFERENCE WITH K. WALHA REGARDING SAME (.3).

0.80 GRAVES, JEREMY L DILIGENCE TELECONFERENCE WITH COMPANY, M. ROSENTHAL, M. KELSEY, AND CREDIT SUISSE REGARDING [REDACTED].

04/05/12
4.70 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO AIHL INVESTMENTS (.7); MARCH 29 TRANSCRIPT HEARING (.8); REVIEW GDC WORK STREAMS, E-MAIL AND CALLS WITH J. WEISS RE CREDITORS COMMITTEE FORMATION (1.5); SEVERAL E-MAILS WITH M. ROSENTHAL, M. KVARDA OF AM (1.7).

0.50 THOMAS, C. WILLIAM CALL WITH H. THOMPSON REGARDING VENTURE CAPITAL BUSINESS AND PROPOSED RESTRUCTURING (.2); CALL WITH K. SI-AHMED THOMPSON REGARDING VENTURE CAPITAL BUSINESS AND PROPOSED RESTRUCTURING (.3).

04/06/12
5.50 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL (.5); NUMEROUS E-MAILS REGARDING POTENTIAL INVESTMENTS (1.5); REVIEW BACKGROUND DILIGENCE MATERIALS (1.6); SEVERAL E-MAILS RE TRANSFER OF FUNDS TO ZOLFO AIHL ACCOUNT (.9); REVIEW MEMO SUMMARIZING MARCH 30 ORDERS OF THE BANKRUPTCY COURT (.6); WORK ON [REDACTED] (.5); INCLUDING SEVERAL E-MAILS TO L. HIRSCH, M. KVARDA, H. THOMPSON AND OTHERS (.5).

0.20 THOMAS, C. WILLIAM CONFERENCE WITH K. WALHA OF GIBSON DUNN REGARDING VENTURE CAPITAL BUSINESS RESTRUCTURING AND RELATED MEMORANDUM.

04/07/12
2.90 BUFFONE, STEVEN P CONFERENCE CALL AMONG ARCAPITA, A&M AND MICHAEL ROSENTHAL REGARDING [REDACTED] (.9); SEVERAL E-MAILS REGARDING [REDACTED] (.6); REVIEW MATERIALS RELATING TO BACKGROUND OF PROPOSED INVESTMENTS (1.4).

04/08/12
2.30 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO PORTFOLIO COMPANY STRUCTURES AND HOLDINGS (1.1); SEVERAL E-MAILS WITH ARCAPITA AND A&M RE INVESTMENT FUNDING (.9); E-MAILS RE ZOLFO INVESTMENT PROTOCOLS (.3).

04/09/12
6.70 BUFFONE, STEVEN P WORK ON MATTERS RELATING TO PORTFOLIO COMPANY REVIEW AND ASSESSMENT OF CHANGE OF CONTROL AND SIMILAR PROVISIONS (2.7), SEVERAL E-MAILS AND CALL WITH M. KVARDA OF A&M RE [REDACTED] (1.5); REVIEW LINKLATERS MEMO RELATING TO PORTFOLIO COMPANIES (.5); REVIEW BANK PRESENTATION RELATING TO FINANCING STRUCTURES (.7); MEET WITH DAVID FURMAN AND M. ROSENTHAL TO DISCUSS MURABAHA STRUCTURES, REAL ESTATE PORTFOLIO INVESTMENTS AND RELATED ISSUES (.3); CONFERENCE CALL WITH H. THOMPSON, A. ROGERS, M. ROSENTHAL AND OTHERS TO DISCUSS PORTFOLIO COMPANY ISSUES AND INVESTMENTS (1.0).

1.50 FURMAN, DAVID J ADDRESS MURABAHA ISSUES.

0.30 GRAVES, JEREMY L REVIEW AND COMMENT ON DISCLOSURES RELATIVE TO [REDACTED].

04/10/12
0.60 MILLET, CRAIG H EMAILS RE TREATMENT OF INTERIM DEAL FUNDING TREATMENT.

7.20 BUFFONE, STEVEN P CONFERENCE CALLS WITH LINKLATERS AND KING & SPALDING TO DISCUSS PORTFOLIO COMPANIES (1.2); E-MAILS WITH M. KVARDA, REVIEW MEMORANDUM AND ARTICLES OF ASSOCIATION OF ARCAPITA VENTURES I LIMITED AND ARCAPITA VENTURES I WCF LIMITED, SEVERAL E-MAILS AND CALL WITH L. HIRSH, M. KVARDA AND OTHERS RELATING TO AIHL INVESTMENTS (2.0); REVIEW STRUCTURE CHART, EXHIBITS AS RECEIVED FROM ARCAPITA (.8); CALL WITH ALICE MORGAN OF SIDLEYS, COUNSEL TO ZOLFO COOPER (.2); REVIEW DILIGENCE MATERIALS RECEIVED FROM ARCAPITA, INCLUDING SUMMARY OF FACILITIES, GROUP STRUCTURE CHART, LETTER FROM EUROVILLE TO ARCAPITA (2.0); E-MAILS WITH A. METCALF OF KING & SPALDING RE CHANGE OF CONTROL SUMMARIES (1.0).

1.20 FURMAN, DAVID J REVIEW AVR FUNDING.

0.50 THOMAS, C. WILLIAM CALL WITH K. SI-AHMED REGARDING VC BUSINESS REORGANIZATION (.2); CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING SAME (.3).

04/11/12
0.30 MILLET, CRAIG H EMAILS RE TREATMENT OF DEAL FUNDING.

4.30 ROSENTHAL, MICHAEL A REVIEW PROPOSED BUDGET (.4); TELEPHONE WITH J. WEISS REGARDING PROPOSED BUDGET (.2); EMAILS FROM AND TO JOHN MAKUCH REGARDING PROPOSED BUDGET (.3); CONFERENCE CALL WITH A&M AND COMPANY REGARDING PROPOSED DEAL FUNDING (.7); EMAIL FROM C. MILLET REGARDING CALL WITH KPMG REGARDING VALUATION (.2); TELEPHONE WITH B. THOMAS REGARDING VENTURE CAPITAL FUND RESTRUCTURE (.3); TELEPHONE WITH K. SI-AHMED REGARDING IPO RELATED TO PPP (.4); EMAILS FROM K&S REGARDING STATUS OF FALCON LITIGATION (.3); EMAIL TO COMPANY REGARDING POTENTIAL FALCON FILING (.4); REVIEW ADDITIONAL VAREL DISCLOSURE LANGUAGE (.2); EMAILS FROM C. ABOULZELOF REGARDING IPO TIMETABLE (.3); EMAIL FROM L. HIRSH REGARDING IPO TIMING AND COORDINATION WITH CREDITORS (.2); TELEPHONE WITH K. SI-AHMED REGARDING IPO COORDINATION WITH CREDITORS (.2); EMAIL FROM K. SI-AHMED REGARDING IPO (.2)

6.80 BUFFONE, STEVEN P CONFERENCE CALL WITH ARCAPITA AND A&M TO DISCUSS FUNDING FOR REQUIRED INVESTMENTS (.8); PARTICIPATE IN WEEKLY TEAM MEETING TO REVIEW STATUS AND RESPONSIBILITIES (.4); CALL WITH M. KVARDA RE MECHANICS FOR FUNDING UPCOMING INVESTMENTS (.4); CALL AND E-MAIL WITH KARIM SI-AHMED RE [REDACTED] (.2); CALL AND E-MAIL WITH DAVID FURMAN RE SAME (.4); CALL WITH ART. ROGERS AND M. KVARDA RE [REDACTED] (1.1); REVIEW DOCUMENTS RELATING TO [REDACTED] (2.0); CALLS AND E-MAILS WITH RAMSAY BATTIN OF ARCAPITA, CALL WITH A. MORGAN OF SIDLEY AUSTIN RE [REDACTED] (.4); SEVERAL CALLS WITH RAMSAY BATTIN OF ARCAPITA RE [REDACTED] (.6).

1.50 FURMAN, DAVID J REVIEW [REDACTED] ISSUES.

0.20 THOMAS, C. WILLIAM CALL WITH M. ROSENTHAL OF GIBSON DUNN REGARDING VC BUSINESS.

04/12/12
5.80 BUFFONE, STEVEN P E-MAILS AND CALLS WITH RAMSAY BATTIN OF ARCAPITA AND ALICE MORGAN OF SIDLEY RE [REDACTED] (.7); E-MAIL TO A. MORGAN OUTLINING STRUCTURE AND AMOUNTS OF [REDACTED] (.1); E-MAILS TO ISAM SALAH OF KING & SPALDING RE PORTFOLIO COMPANY QUESTIONS (.9); NUMEROUS E-MAILS WITH ESSA ZAINAL, ABDUL KADER KAZI, LEGAL TEAM AT ARCAPITA AND SEVERAL MEMBERS OF A&M TEAM RE FUNDING OF PORTFOLIO COMPANY INVESTMENTS (2.0); REVIEW MATERIALS RELATING TO [REDACTED] (1.9); E-MAILS RE FUNDING STRUCTURE FROM ARCAPITA TO VARIOUS WCFS FOR PORTFOLIO COMPANY INVESTMENTS (.2).

0.50 FURMAN, DAVID J REVIEW CHARTS FOR US RE DEALS.

0.30 THOMAS, C. WILLIAM CALL WITH K. SI-AHMED OF ARCAPITA AND M. ROSENTHAL OF GIBSON DUNN REGARDING VC RESTRUCTURING.

04/13/12
3.90 BUFFONE, STEVEN P NUMEROUS CALLS AND E-MAILS RELATING TO [REDACTED] AND [REDACTED] (1.9); E-MAILS WITH VARIETY OF ARCAPITA EXECUTIVES AND A&M RE MECHANICS OF FUNDINGS (.5); REVIEW FINAL DOCUMENTS RECEIVED FROM ARCAPITA (1.1); CALL AND E-MAILS WITH D. FURMAN RE [REDACTED] (.4).

1.00 FURMAN, DAVID J EXAMINE [REDACTED]

0.90 WILLIAMS, MATTHEW J CORRESPONDENCE RE: TRADING MOTION AND REVIEW AND COMMENT ON TRADING MOTION, WHY NOT RELEVANT TO MURABAHA ISSUE.

0.60 GRAVES, JEREMY L REVIEW PRIVILEGED ISSUES RELATING TO [REDACTED] (.4); CONFERENCE WITH M. ROSENTHAL REGARDING SAME (.2).

04/16/12
2.00 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH ARCAPITA, LINKS AND K. SI-AHMED REGARDING IPO FUNDING AND ISSUES (1.1); MEETING WITH L. HIRSH, H. THOMPSON REGARDING DEAL FUNDING DOCUMENTATION AND LIENS (.7); EMAILS TO S. BUFFONE REGARDING DEAL FUNDING (.2)

1.40 BUFFONE, STEVEN P REVIEW MATERIALS RELATED TO FUNDING OF [REDACTED] (.3); RESPOND TO E-MAILS FROM A&M AND ARCAPITA (.1); E-MAIL OUTLINE OF FUNDING STRUCTURE TO M. ROSENTHAL (.7); E-MAIL A ROGERS OUTLINING STRUCTURE OF FUNDING AND ASKING FOR CONFIRMATION OF KEY TERMS (.3).

04/17/12
0.30 ROSENTHAL, MICHAEL A MEETING WITH A. ROGERS AND S. BUFFONE REGARDING DEAL FUNDING STRUCTURE (.3)

1.80 BUFFONE, STEVEN P REVIEW MATERIALS RELATING TO UPCOMING FUNDINGS (1.0); MEET WITH ARCAPITA LEGAL TEAM TO DISCUSS UPCOMING FUNDINGS AND PROPOSED STRUCTURES (.8).

04/18/12
1.70 BUFFONE, STEVEN P [REDACTED] ISSUES (.7); REVIEW MATERIALS RELATING TO PROSPECTIVE DEAL FUNDINGS (.7); E-MAILS TO RESPOND TO QUERIES OF A. MORGAN OF SIDLEY RE DEAL FUNDING (.3)

1.50 FURMAN, DAVID J DEAL TEMPLATE (.3); TELEPHONE CALLS WITH L. JARIT (.3); REVIEW DOCS (.9).

04/19/12
3.40 BUFFONE, STEVEN P E-MAILS RE [REDACTED] (1.0); REVIEW MATERIALS RECEIVED FROM M. KVARDA RE PROPOSED [REDACTED] (1.0); E-MAILS WITH M. KVARDA RE RESPONDING TO REQUESTS FROM ZOLFO REGARDING [REDACTED] (.5); REVIEW RELEVANT DOCUMENTS (.6); MEET WITH KARIM SI-AHMED RE [REDACTED], E-MAIL TO M. KVARDA RE ANSWERS TO HIS QUESTIONS (.3).

1.30 FURMAN, DAVID J TELEPHONE CALL WITH MILBANK LAWYERS FROM CREDITORS COMMITTEE RE REAL ESTATE DEALS (.8); CONFERENCE WITH REPS OF ARCAPITA RE SHARIAH ISSUES (.5).

2.30 WEISSER, JOSHUA MEETING WITH DAVIDSON KEMPNER AND M. ROSENTHAL (1.4 HRS); REVISIONS TO DOCUMENTATION DRAFTED IN CONNECTION WITH REPLACEMENT OF WESTLB WITH WILMINGTON TRUST COMPANY (.9 HRS)

3.00 WALHA, KULBIR S FINALIZING PHASE I DOCUMENTS FOR RESTRUCTURING; UPDATING ROADMAP.

04/20/12
0.30 ROSENTHAL, MICHAEL A EMAILS WITH M. KVARDA REGARDING STRUCTURE OF [REDACTED] (.3)

1.80 BUFFONE, STEVEN P CALLS AND E-MAILS REGARDING [REDACTED] (.7); RECEIVE AND REVIEW E-MAIL RELATING TO ARCAPITA WCF LIMITED MURABAHA (.3); REVIEW SAME AND COORDINATE WITH M. KVARDA (.4); E-MAILS AND CALL WITH A. MORGAN OF SIDLEYS (.4).

0.50 THOMAS, C. WILLIAM REVIEW VC BUSINESS DOCUMENTS AND ESTABLISHMENT OF NEW ENTITY.

0.30 WEISSER, JOSHUA ATTENTION TO ISSUES RELATED TO AGENCY UNDER
MURABAHA LOAN DOCUMENT

04/21/12
0.80 ROSENTHAL, MICHAEL A EMAIL FROM K. SI-AHMED REGARDING RETURN OF
DEAD DEAL FUNDS (.3); EMAIL FROM J. WEISS
REGARDING DEAD DEAL FUNDS (.2); EMAIL TO K. SI-
AHMED AND J. WEISS REGARDING DEAD DEAL
FUNDS (.3)

04/22/12
1.10 ROSENTHAL, MICHAEL A CONSIDERATION OF STRUCTURE OF DEAL
FUNDINGS (.8); TELEPHONE WITH S. BUFFONE
REGARDING STRUCTURE OF DEAL FUNDING (.3)

3.40 BUFFONE, STEVEN P E-MAILS WITH M. ROSENTHAL, K. SI-AHMED, BEGIN
TO PREPARE OUTLINE OF ISSUES AND PROPOSED
STRUCTURES FOR DEAL FUNDING GOING FORWARD
(2.4); CALL WITH M. ROSENTHAL (.1); E-MAILS WITH L.
JARIT, E-MAIL TO A. ROGERS AND K. SI-AHMED RE
PRESENTATION RE DEAL FUNDING STRUCTURES (.3);
OUTLINE OPEN QUESTIONS AND ISSUES, E-MAIL
WITH L. HIRSH (.6).

1.00 THOMAS, C. WILLIAM REVISE DOCUMENTS RELATING TO THE
ESTABLISHMENT OF NEW SUBSIDIARY FOCUSING ON
VC BUSINESS.

04/23/12
0.60 ROSENTHAL, MICHAEL A EMAIL FROM S. BUFFONE REGARDING DEAL
FUNDING STRUCTURE (.2); CONSIDERATION OF
IMPACT OF AMOUNTS DUE TO AFFILIATES ON DEAL
FUNDING (.4)

3.20 BUFFONE, STEVEN P CONFERENCE CALL WITH A. ROGERS AND K. SI-
AHMED REGARDING DEAL FUNDING STRUCTURES
AND ISSUES (1.1); E-MAILS WITH M. KVARDA (.2); E-
MAILS WITH L. HIRSH RE [REDACTED] WORK
ON ISSUES RELATING TO [REDACTED] (.8);
COORDINATE COMMENTS ON DOCUMENTS WITH LEE
JARIT, INCLUDING PIK PROVISIONS (.5); CALL AND E-
MAIL WITH M. KVARDA RE LIST OF UPCOMING
FUNDINGS (.1); E-MAIL SAME TO MILLETT AND JARIT
(.1); E-MAIL A. MORGAN OF SIDLEY RE APPROVAL OF
[REDACTED] (.2); E-MAIL KVARDA RE [REDACTED]
[REDACTED] (.2).

3.00 WILLIAMS, MATTHEW J CALL WITH M. ROSENTHAL REGARDING NEW FUNDING ISSUES AND LUSAIL (.5); DRAFT MEMO TO CLIENT REGARDING MURABAHA FACILITY PROVISIONS AND RESEARCH (2.5).

04/24/12
0.20 ROSENTHAL, MICHAEL A EMAILS FROM K. SI-AHMED REGARDING DEAL FUNDING STRUCTURE RELATIVE TO [REDACTED] [REDACTED] (.2)

3.40 BUFFONE, STEVEN P E-MAILS WITH K. SI-AHMED RE [REDACTED] [REDACTED] (1.7); E-MAILS WITH SIDLEY RE THEIR SIGN OFF ON [REDACTED] (1.7).

04/25/12
2.30 BUFFONE, STEVEN P NUMEROUS E-MAILS AND CALLS RELATING TO [REDACTED] WITH A. ROGERS, K. SI-AHMED AND OTHERS.

10.00 ALMOTAWA, SAUD M REVIEW AND SUMMARIZE LUSAIL TRANSACTION DOCUMENTS.

04/26/12
3.20 BUFFONE, STEVEN P WORK ON DEAL FUNDING RELATING TO [REDACTED] [REDACTED] (2.5); E-MAILS WITH A&M (.7).

0.40 JARIT, LEE A CONFERENCE CALL WITH ALL ADVISORS TO DISCUSS RESPONSES TO DUE DILIGENCE REQUEST LIST.

9.00 ALMOTAWA, SAUD M REVIEW AND SUMMARIZE LUSAIL TRANSACTION DOCUMENTS.

04/27/12
2.80 BUFFONE, STEVEN P WORK ON DEAL FUNDING FOR TWO INVESTMENTS.

04/30/12
2.50 BUFFONE, STEVEN P WORK ON [REDACTED] (.7); E-MAILS RE FORM OF DEMAND NOTE (.3); REVIEW PROPOSED FORMS (1.0); E-MAILS WITH A. ROGERS (.2); CALL WITH D. FURMAN (.3).

0.20 FURMAN, DAVID J

REVIEW FORM OF NOTE.

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

HEARINGS
30561-00126

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
MITCHELL A. KARLAN	5.70	\$1,135.0	\$ 6,469.50
MICHAEL A. ROSENTHAL	6.30	1,045.0	6,583.50
MATTHEW K. KELSEY	0.60	785.00	471.00
JOSHUA WEISSER	5.70	735.00	4,189.50
JENNIFER M. CONTRERAS	6.70	340.00	2,278.00
JAMES D. DEBARTOLO	1.20	255.00	<u>306.00</u>
Total Services			\$ 20,297.50

Total Services, Costs/Charges 20,297.50

BALANCE DUE \$ 20,297.50

HEARINGS
30561-00126

Detail Services:

03/19/12			
1.50	KARLAN, MITCHELL A		PREPARATION FOR FIRST DAY HEARINGS.
03/20/12			
4.00	KARLAN, MITCHELL A		PREPARATION FOR FIRST DAY HEARING.
03/22/12			
0.20	KARLAN, MITCHELL A		WORK ON DOCUMENT HOLD.
04/16/12			
2.20	ROSENTHAL, MICHAEL A		PREPARE FOR HEARING (2.2)
1.20	WEISSER, JOSHUA		PREPARATION FOR 4/17 HEARING (.8 HRS); RELATED INTERNAL CONFERENCES (.4 HRS)
04/17/12			
4.10	ROSENTHAL, MICHAEL A		PREPARE FOR HEARING (1.8); PARTICIPATE IN HEARING REGARDING CASH MANAGEMENT, GARDEN CITY GROUP, AND OTHER MATTERS (2.3)
0.60	KELSEY, MATTHEW K		ASSIST IN HEARING PREPARATION (.2); CONFERENCE WITH M. ROSENTHAL AND J. WEISSER REGARDING HEARING (.4).
4.50	WEISSER, JOSHUA		PREPARE FOR AND ATTEND 4/17 HEARING (4.2 HRS); REVIEW OF FINAL ORDERS (.3 HRS)
6.70	CONTRERAS, JENNIFER M		PREPARE DOCUMENTS FOR COURT (2.4); CALLS TO CHAMBERS RE COURTESY COPIES OF DECLARATION (.3); REVIEW PROPOSED ORDERS (.4); MULTIPLE CONFERENCES WITH J. WEISSER AND J. DEBARTOLO RE SAME (.3); ATTEND HEARING (2.1); COORDINATE POST-HEARING HOUSEKEEPING ITEMS (1.2).
1.20	DEBARTOLO, JAMES D		ATTEND HEARING ON GCG APPLICATIONS AND CASH MANAGEMENT ORDER.

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

PORTFOLIO INTERACTION/ISSUES
30561-00127

For Services Rendered Through April 30, 2012

<u>NAME</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
CRAIG H. MILLET	2.90	\$ 995.00	\$ 2,885.50
MICHAEL A. ROSENTHAL	66.10	1,045.0	69,074.50
ARTHUR D. PASTERNAK	0.50	955.00	477.50
STEVEN P. BUFFONE	41.50	1,045.0	43,367.50
JEFFREY TRINKLEIN	0.10	1,025.0	102.50
JANET M. WEISS	1.70	1,025.0	1,742.50
J. ALAN BANNISTER	20.80	995.00	20,696.00
EMAD H. KHALIL	20.20	985.00	19,897.00
MATTHEW J. WILLIAMS	8.30	865.00	7,179.50
MATTHEW K. KELSEY	10.70	785.00	8,399.50
LEE A. JARIT	21.10	720.00	15,192.00
KULBIR S. WALHA	25.50	640.00	16,320.00
JEREMY L. GRAVES	36.80	595.00	21,896.00
VICENTE RUIZ	16.90	665.00	11,238.50
BRIAN J. KIM	41.40	620.00	25,668.00
CHRISTOPHER J. BABCOCK	3.70	395.00	1,461.50
JENNIFER M. CONTRERAS	1.80	340.00	<u>612.00</u>

Total Services \$ 266,210.00

Total Services, Costs/Charges 266,210.00

BALANCE DUE \$ 266,210.00

PORTFOLIO INTERACTION/ISSUES
30561-00127

Detail Services:

03/20/12			
2.60	KHALIL, EMAD H		INITIAL REVIEW OF DOCUMENT IN DATA ROOM FOCUSING ON MASTER MURABAHA AGREEMENT AND ANALYZE RIGHTS AND OBLIGATIONS OF PARTIES.
2.00	JARIT, LEE A		REVIEW DOCUMENTS PROVIDED BY DALBERG (1.6); SET UP CONFERENCE CALL (.4).
03/21/12			
1.00	JARIT, LEE A		CONFERENCE CALL WITH E. NELSON, D. WILF, B. SIMMONS, A. CHIANESE, N. AGES, J. GOODMAN, N. AHMAD AND L. PEETERS TO DISCUSS VVF 2.
03/23/12			
1.70	KHALIL, EMAD H		TELEPHONE CONFERENCE WITH M. ROSENTHAL RE: MASTER MURABAHA AGREEMENT AND DISCUSS POTENTIAL COMPETING CLAIMS BETWEEN DEPOSITORS AT BANK HOLDING COMPANY LEVEL AND THE LENDERS AT THE THE MASTER MURABAHA AGREEMENT LEVEL (.7); DISCUSS WHETHER ARGUMENT COULD BE MADE TO COLLAPSE STRUCTURE (.5); INITIAL REVIEW OF INVESTMENT AGREEMENTS IN THE DATA ROOM (.5).
03/26/12			
1.50	JARIT, LEE A		REVIEW AND REVISE DALBERG'S PROPOSAL REGARDING VVF2.
03/27/12			
0.80	JARIT, LEE A		REVIEW AND REVISE DALBERG'S PROPOSAL REGARDING VVF2 (.4); CALL WITH D. WILF AND J. GOODMAN (.4).
04/02/12			
0.90	GRAVES, JEREMY L		REVISE AND EDIT INDICATIVE CHAPTER 11 TIMELINES BASED ON COMMENTS OF M. ROSENTHAL.

04/04/12

4.40 ROSENTHAL, MICHAEL A CALL WITH B. THOMAS REGARDING VENTURE CAPITAL PROPOSAL (.7); CONFERENCE CALL WITH LATHAM REGARDING VAREL INVESTMENT (.9); CONFERENCE CALL WITH R. GOOD REGARDING POINT PARK (.3); CONSIDER ISSUES RELATED TO POINT PARK (.6); REVIEW FORMS OF INVESTMENT PROTOCOLS AND PROPOSED PROTOCOL WITH ZOLFO (1.2); REVIEW DOCUMENTS RELATED TO LUSAIL TRANSACTION (.7)

1.50 WILLIAMS, MATTHEW J LUSAIL DOCUMENT REVIEW.

1.50 KELSEY, MATTHEW K CALL WITH J. GRAVES REGARDING PORTFOLIO COMPANY ISSUES (.5); CALL WITH ARCAPITA AND LATHAM REGARDING PORTFOLIO COMPANY ISSUE (1.0).

4.00 WALHA, KULBIR S CONVERT TERM SHEET INTO SUB-ADVISORY AGREEMENT (2.2); CALL WITH M. ROSENTHAL (.3); CALL WITH K. S-AHMED (.5).

04/05/12

0.20 ROSENTHAL, MICHAEL A EMAILS REGARDING ESTABLISHMENT OF JPMORGAN ACCOUNT FOR AIHL (.2)

0.20 PASTERNAK, ARTHUR D SEND EMAIL RE EMPLOYEE LOANS.

5.00 WILLIAMS, MATTHEW J PREP FOR INVESTMENT CALL (.4); INVESTMENT PORTFOLIO CALL RE: POINT PARK PROPERTIES (1); PREP FOR LUSAIL CALL (1); LUSAIL CALL (.6); FURTHER REVIEW OF LUSAIL DOCUMENTS GIVEN WHAT WAS DISCUSSED ON CALL AND OUTLINE (2).

0.70 KELSEY, MATTHEW K CONFERENCE WITH M. WILLIAMS REGARDING LUSAIL TRANSACTION (.3); CALL WITH A. ROGERS AND M. WILLIAMS REGARDING SAME (.4).

3.00 WALHA, KULBIR S DRAFTING SUB-ADVISORY AGREEMENT.

04/06/12
3.70 ROSENTHAL, MICHAEL A CONFERENCE CALL WITH KING & SPALDING REGARDING FALCON ISSUES (.8); REVIEW FALCON DOCUMENTS, INCLUDING ESCROW AGREEMENT (.8); EMAILS WITH J. GRAVES REGARDING FALCON AUTOMATIC STAY (.2); TELEPHONE WITH K. SI-AHMED REGARDING VENTURE CAPITAL FUND (.2); EMAILS WITH B. DOUTON REGARDING LUSAIL TRANSACTION AND FUNDS FLOW (.2); CALL WITH D. EHRMANN, L. HIRSH, C. MILLET REGARDING SALE AND INVESTMENT PROTOCOL FOR PORTFOLIO COMPANIES (.7); REVIEW AND COMMENT ON PROPOSED PROTOCOL WITH ZOLFO COOPER (.8)

2.50 WALHA, KULBIR S DRAFTING PART I SUMMARY FOR SPINOFF OF VC BUSINESS.

0.70 GRAVES, JEREMY L TELECONFERENCE WITH M. ROSENTHAL, J. WEISSER, AND K&S REGARDING FALCON/TIDE LITIGATION AND RELATED ISSUES.

04/07/12
0.40 ROSENTHAL, MICHAEL A TELEPHONE WITH L. HIRSH REGARDING VENTURE CAPITAL FUNDING (.4)

04/09/12
0.30 PASTERNAK, ARTHUR D EMAIL B. THOMAS RE VC LETTER.

1.00 WALHA, KULBIR S REVIEWING PART I SUMMARY FOR CREATION OF VC BUSINESS SPIN-OFF.

1.70 GRAVES, JEREMY L REVIEW MATERIALS RELATED TO FALCON/TIDE LITIGATION (1.4) AND SEND E-MAILS TO M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING STRATEGY (.3).

04/10/12

5.10 ROSENTHAL, MICHAEL A REVIEW EMAILS REGARDING BUDGET FUNDING REQUESTS (.7); PARTICIPATE IN CONFERENCE CALL WITH A&M REGARDING BUDGET FUNDING REQUEST (.8); EMAILS WITH L. HIRSH REGARDING BUDGET FUNDING (.3); CONFERENCE CALL WITH LINKS AND S. BUFFONE REGARDING EUROPEAN PORTFOLIO COMPANIES (.7); REVIEW DOCUMENTS REGARDING EUROPEAN PORTFOLIO COMPANIES (.4); CONFERENCE CALL WITH KING & SPALDING REGARDING US PORTFOLIO COMPANIES (.7); CONSIDER ISSUES RELATED TO PROPOSED IPO (.6); EMAILS WITH M. KVARDA, K. SI-AHMED AND OTHERS REGARDING DILIGENCE AND FUNDING RELATED TO IPO TRANSACTION (.4); EMAILS WITH L. HIRSH, M. KVARDA AND S. BUFFONE REGARDING STRUCTURE OF DEAL FUNDINGS (.3); COMMENT ON [REDACTED] [REDACTED] DISCLOSURE (.2)

3.00 JARIT, LEE A CALL WITH S. BUFFONE, V. RUIZ, M. ROSENTHAL, S. ALMOTAWA AND R. GOOD TO DISCUSS ARCAPITA PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (0.80); CALL WITH S. BUFFONE, V. RUIZ, M. ROSENTHAL, S. ALMOTAWA, A. METCALF AND I. SALAH TO DISCUSS ARCAPITA PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (0.70); E-MAIL A. METCALF; I. SALAH AND R. GOOD REGARDING COMPILING INFORMATION ON PORTFOLIO COMPANIES AND CHANGE OF CONTROL IMPLICATIONS (1.00); REVIEW DOCUMENTS RELATING TO ARCAPITA (0.50).

0.70 GRAVES, JEREMY L E-MAILS WITH M. ROSENTHAL, M. KELSEY, AND J. WEISSER REGARDING FALCON STRATEGY (.3); TELECONFERENCE WITH K&S AND COMPANY REGARDING SAME (.4).

3.60 RUIZ, VICENTE PREPARE FOR AND PARTICIPATE TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND LINKLATERS, COUNSEL TO THE ARCAPITA PORTFOLIO COMPANIES IN REGARDS TO POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT (1 HR); PREPARE FOR AND PARTICIPATE TELEPHONE CONFERENCE WITH S. BUFFONE, M. ROSENTHAL AND KING & SPAULDING, COUNSEL TO THE ARCAPITA PORTFOLIO COMPANIES IN REGARDS TO POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT (1 HR); BEGIN LEGAL DILIGENCE OF PORTFOLIO COMPANIES IN REGARDS TO SAME ISSUES (1.6 HRS).

1.50 KIM, BRIAN J LEGAL RESEARCH RE: FILING OF BANKRUPCTY CASE FOR FALCON GAS.

04/11/12
1.70 WEISS, JANET M STRATEGY RE LITIGATION AT INVESTMENT COMPANY.

0.40 KHALIL, EMAD H CONFERENCE WITH M. ROSENTHAL RE: \$1.1 BILLION MASTER MURABAHA AGREEMENT AND POST DEFAULT ANALYSIS.

0.90 JARIT, LEE A CALL TO DISCUSS PORTFOLIO COMPANIES AND DUE DILIGENCE PROCESS.

0.90 GRAVES, JEREMY L TELECONFERENCE WITH K&S REGARDING HOPPER ISSUES IN FALCON/TIDE LITIGATION (.4); CORRESPOND WITH M. KELSEY AND J. WEISSER REGARDING SAME (.5).

12.60 KIM, BRIAN J LEGAL RESEARCH RE: FILING OF BANKRUPCTY CASE FOR FALCON GAS AND POTENTIAL RISK OF DISMISSAL OF SUCH A BANKRUPTCY CASE AND POTENTIAL OPTION OF SUBSTANTIVE CONSOLIDATION [REDACTED] (5.3). DRAFT MEMORANDUM RE: FINDINGS OF RESEARCH WITH RESPECT TO [REDACTED] (7.3).

04/12/12

- 1.30 BUFFONE, STEVEN P E-MAILS AND CALLS WITH L. JARIT RE TEMPLATE FOR PORTFOLIO COMPANY REVIEW (.4); REVIEW HARBOURVEST TEMPLATE FOR CHANGE OF CONTROL ANALYSIS AS RECEIVED FROM KING & SPALDING (.5); E-MAILS WITH M. KVARDA (.1); E-MAILS WITH A. ROGERS (.3).
- 0.10 TRINKLEIN, JEFFREY ADDRESS ISSUES RAISED BY M. ROSENTHAL RELATING TO CONTROL OF PORTFOLIO COMPANIES (0.1).
- 5.00 KHALIL, EMAD H REVIEW \$1.1 BILLION MASTER MURABAHA AGREEMENT ANALYZING POTENTIAL CREDITOR CLAIMS INCLUDING TREATMENT OF LATE PAYMENTS AND SUMMARIZING SAME FOR M. ROSENTHAL (1.1); RESEARCH RE: EAST CAMERON GAS BANKRUPTCY AND ANALYSIS OF FEDERAL BANKRUPTCY COURT'S TREATMENT OF ISLAMIC FINANCING ISSUES (.9); RESEARCH ENGLISH CASE LAW RE: TREATMENT OF SHARI'A ISSUES IN ISLAMIC FINANCING DOCUMENTS WHICH ARE STATED TO BE GOVERNED BY ENGLISH LAW, INCLUDING REVIEW OF SYMPHONY GEMS AND BEXIMCO CASES (BOTH INVOLVING MURABAHAS) (2.2); RESEARCH RE: POTENTIAL ISSUES ARISING FROM US COURTS RECOGNITION/APPLICATION OF ISLAMIC LAW PRINCIPALS (INCLUDING REVIEW OF OKLAHOMA LEGISLATION AND LITIGATION ARISING THEREFROM) (.8).
- 2.10 KELSEY, MATTHEW K REVIEW MEMORANDUM REGARDING FALCON ISSUES (.6); CONFERENCE WITH L. JARIT REGARDING CORPORATE STRUCTURE AND ISSUES (.2); REVIEW RESEARCH AND ARTICLES RELATING TO SHARI'AH LAW IN US COURTS (.7); CORRESPONDENCE WITH K. SI-AHMED REGARDING PENDING MATTERS (.5); CORRESPONDENCE WITH C. MILLET REGARDING PRIVILEGE ISSUE (.1).
- 0.80 JARIT, LEE A COMPILE LIST OF ARCAPITA PORTFOLIO COMPANIES (.6); E-MAILS WITH M. ROSENTHAL, M. KELSEY, S. BUFFONE AND D. FURMAN REGARDING THE SAME (.2).
- 2.00 WALHA, KULBIR S CALL WITH B. THOMAS REGARDING PLAN FOR VENTURE CAPITAL ADVISORY BUSINESS (.8); DRAFTING ASSIGNMENT AGREEMENTS AND RESOLUTIONS FOR PART I (1.2).

- 1.00 RUIZ, VICENTE ASSIST DRAFT TEMPLATES FOR PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
- 11.30 KIM, BRIAN J LEGAL RESEARCH ON FACTUAL CIRCUMSTANCES AND RESOLUTION OF THE BANKRUPTCY CASES OF EAST CAMERON PARTNERS (4.2). CONTINUE TO RESEARCH FOR CASE LAW ON DISMISSAL OF A BANKRUPTCY CASE AND SUBSTANTIVE CONSOLIDATION (3.5). DRAFT MEMORANDUM ASSESSING [REDACTED] (3.6).
- 04/13/12
2.70 ROSENTHAL, MICHAEL A EMAILS WITH AND TO K. SI-AHMED REGARDING APL LEASE ISSUES (.3); EMAIL FROM D. HAYWARD REGARDING VIRIDIAN INVESTMENT (.3); EMAIL TO D. HAYWARD REGARDING VIRIDIAN INVESTMENT ISSUES (.4); REVIEW OF ADMINISTRATION AND MANAGEMENT AGREEMENTS (.6); REVIEW VIRIDIAN INVESTMENT TRANSACTION SUMMARY (.7); TELEPHONE WITH D. HAYWARD REGARDING PRIOR VIRIDIAN INVESTMENT AND ISSUES RELATED TO SAME (.4)
- 1.30 BUFFONE, STEVEN P E-MAILS AND CALLS WITH L. JARIT RE TEMPLATE FOR PORTFOLIO COMPANY REVIEW (.3); REVIEW HARBOURVEST TEMPLATE FOR CHANGE OF CONTROL ANALYSIS AS RECEIVED FROM KING & SPALDING (.5); E-MAILS WITH M. KVARDA (.3); E-MAILS WITH A. ROGERS (.2).
- 3.00 KHALIL, EMAD H REVIEW ARCSUKUK OFFERING MEMORANDUM AND TRANSACTION STRUCTURE ANALYZING POTENTIAL CREDITOR CLAIMS AND SUMMARIZE SAME FOR M. ROSENTHAL (1.5); REVIEW SCB MURABAHA FINANCING DOCUMENT ANALYZING POTENTIAL CREDITOR CLAIMS (INCLUDING AS TO SECURITY) AND PER J. WEISS REQUEST CONSIDERING ANY CONFIDENTIALITY OBLIGATIONS THEREUNDER (1.5).
- 1.80 WILLIAMS, MATTHEW J REVIEW OF LUSAIL PUT OPTION AGREEMENT AND CROSS DEFAULT PROVISIONS

1.10	KELSEY, MATTHEW K	CONFERENCE WITH J. WEISSER REGARDING COMMON INTEREST AGREEMENT (.3); CALL WITH THIRD PARTY INTERESTED IN POTENTIAL ASSET ACQUISITION (.5); CONFERENCE WITH B. KIM REGARDING FALCON ISSUES AND MEMO (.3).
0.60	KELSEY, MATTHEW K	REVIEW MOTION TO ESTABLISH TRADING WALL AND CORRESPONDENCE WITH M. WILLIAMS AND C. MILLET REGARDING SAME.
2.00	JARIT, LEE A	REVIEW ARCAPITA DOCUMENTS (0.70); CALL WITH S. BUFFONE (0.20); E-MAIL TO LINKLATERS AND KING & SPALDING (0.30); DRAFT TEMPLATE FOR PORTFOLIO COMPANY DILIGENCE REVIEW (0.80).
3.00	WALHA, KULBIR S	DRAFTING PART I DOCUMENTS FOR REORGANIZATION OF VENTURE CAPITAL ADVISORY BUSINESS.
0.30	GRAVES, JEREMY L	REVIEW DRAFT OF MEMO RELATED TO FALCON (.2) AND CORRESPOND WITH J. WEISSER REGARDING SAME (.1).
1.00	RUIZ, VICENTE	PREPARE AND PARTICIPATE IN DILIGENCE CALL REGARDING PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
04/14/12		
0.70	ROSENTHAL, MICHAEL A	TELEPHONE WITH RICHARD GOOD REGARDING VIRIDIAN JUNIOR NOTES (.4); REVIEW VIRIDIAN DOCUMENTS (.3)
2.70	BUFFONE, STEVEN P	E-MAILS TO L. JARIT RE PORTFOLIO COMPANY REVIEW (.2); REVIEW DRAFT TEMPLATE (.5); REVISE SAME (1.0); COMMENTS TO JARIT (.6); E-MAILS WITH M. KVARDA (.2); E-MAILS WITH ART ROGERS (.2).
1.50	JARIT, LEE A	CALLS WITH S. BUFFONE (.5); E-MAIL TO M. KELSEY (.2); REVISE DUE DILIGENCE TEMPLATE (.8).

04/15/12

1.60 BUFFONE, STEVEN P CALL AND E-MAILS WITH M. ROSENTHAL RE PORTFOLIO COMPANY REVIEW (.3); CALL AND E-MAIL WITH L. JARIT RE SAME (.3); REVIEW AND REVISE TEMPLATE PREPARED BY L. JARIT (1.0).

0.30 JARIT, LEE A FURTHER REVISIONS TO DUE DILIGENCE TEMPLATE.

9.20 KIM, BRIAN J FOLLOW-ON RESEARCH RE: POSSIBLE EXTENSION OF AUTOMATIC STAY IN THE ARCAPITA CHAPTER 11 BANKRUPTCY CASES TO NON-DEBTOR AFFILIATES INCLUDING FALCON (5.2). REVIEW AND REVISE MEMORANDUM RE: FALCON GAS POTENTIAL BANKRUPTCY CASE (4.0).

04/16/12

0.80 ROSENTHAL, MICHAEL A REVIEW EMAIL RELATED TO VIRIDIAN FUNDING AND WIND FARM SALE (.8)

1.80 BUFFONE, STEVEN P CONFERENCE CALL WITH KING & SPALDING AND LINKLATERS TO DISCUSS TEMPLATE FOR REVIEW OF PORTFOLIO COMPANIES, MEET WITH HENRY THOMPSON AND ART ROGERS RE SAME, REVISE TEMPLATE (1.0); MEET WITH ROSENTHAL, E-MAILS L. JARIT, CALL WITH M. KVARDA; CALL WITH DAVID ZELTNER OF MILBANK (.8).

0.60 KELSEY, MATTHEW K CONFERENCE WITH J. GRAVES REGARDING FALCON ISSUES AND MEMO (.4); CORRESPONDENCE WITH C. MILLET REGARDING COMMUNICATION PROTOCOL (.2).

1.70 JARIT, LEE A CALL WITH KING & SPALDING; LINKLATERS AND S. BUFFONE (0.70); CALLS WITH D. FURMAN AND M. KELSEY REGARDING REAL ESTATE DOCUMENTATION (0.20); CALL WITH S. BUFFONE (0.10); E-MAILS TRACKING DOWN INFORMATION AND REVISING SUMMARY CHART (0.70).

8.60 GRAVES, JEREMY L REVISE AND EDIT MEMO REGARDING FILING A CASE FOR FALCON.

- 6.40 KIM, BRIAN J LEGAL RESEARCH RE: STANDARDS OF GRANTING A MOTION TO LIFT THE AUTOMATIC STAY IN THE SECOND CIRCUIT, CASES GRANTING LIFT OF STAY TO ALLOW LIQUIDATION OF CLAIMS IN ALTERNATIVE FORUM, AND CASES USING "BREATHING SPELL" LANGUAGE TO CHARACTERIZE THE AUTOMATIC STAY AND DISALLOWING LIFT OF STAY (4.7). DRAFT EMAIL MEMORANDUM TO J. GRAVES RE: RESEARCH FINDINGS (1.7).
- 3.70 BABCOCK, CHRISTOPHER J RESEARCH ABILITY FOR ARCAPITA TO PLACE SUBSIDIARIES INTO BANKRUPTCY.
- 04/17/12
- 2.50 MILLET, CRAIG H REVIEW MEMO RE FALCON AND POTENTIAL CHAPTER 11 FILING AND EMAILS RE SAME (.5); REVISE FALCON MEMO (1.7); CONFERENCE CALL WITH M. ROSENTHAL RE FALCON (.3).
- 1.10 ROSENTHAL, MICHAEL A EMAIL WITH J. GRAVES REGARDING POSSIBLE FALCON FILING (.2); REVIEW MEMO REGARDING POSSIBLE FALCON FILING (.3); MEETING WITH K. SI-AHMED, H. THOMPSON REGARDING POTENTIAL FALCON FILING (.3); MEETING WITH K. SI-AHMED, A. ROGERS AND H. THOMPSON REGARDING SCHEDULING INVESTOR CLAIMS (.3)
- 2.10 ROSENTHAL, MICHAEL A REVIEW EMAILS FROM ARCAPITA AND RICHARD GOOD REGARDING IPO AND QUESTIONS FROM FRESHFIELDS RELATED TO SAME (.6); REVIEW AND RESPOND TO EMAIL RELATED TO VERIDIAN WIND FARM SALE AND QUESTIONS FROM BIDDER (.6); MEETING WITH L. HIRSH, K. SI-AHMED, A. ROGERS, H. THOMPSON REGARDING LUSAIL ALTERNATIVES (.6); REVIEW HQ STRUCTURE CHART AND MEETING WITH L. HIRSH, K. SI-AHMED, A. ROGERS, H. THOMPSON REGARDING SAME (.3)
- 3.50 BUFFONE, STEVEN P MEET WITH M. ROSENTHAL, CALL WITH J. WEISS, PARTICIPATE BY TELEPHONE IN MEETING WITH CREDITORS COMMITTEE COUNSEL REGARDING ARCAPITA STRUCTURES AND PORTFOLIO COMPANY ISSUES (2.1); MEET WITH H. THOMPSON AND A. ROGERS TO DISCUSS PORTFOLIO COMPANY ISSUES (1.4).

0.80	JARIT, LEE A	OBTAIN FORM DOCUMENTS OF MANAGEMENT ADVISORY AGREEMENT, ADMINISTRATION AGREEMENT AND PROXY FOR REVIEW AND TO SEND TO D. ZELTNER.
4.50	GRAVES, JEREMY L	CONTINUE TO REVISE AND EDIT MEMO REGARDING FILING A CASE FOR FALCON BASED ON COMMENTS FROM C. MILLET.
1.70	RUIZ, VICENTE	FINALIZE TEMPLATES FOR PORTFOLIO COMPANIES AND POTENTIAL CHANGE OF CONTROL ISSUES AFFECTING IMPACTING BANKRUPTCY SETTLEMENT.
04/18/12		
3.20	ROSENTHAL, MICHAEL A	PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL REGARDING P3 IPO ISSUES (1.4); EMAILS FROM THOR REGARDING VIRIDIAN WIND FARM SALE (.3); PREPARE FOR CALL REGARDING WIND FARM SALE (.4); REVIEW FALCON MEMO (.3); TELEPHONE WITH C. MILLET REGARDING FALCOM MEMO (.1); CONFERENCE CALL WITH KING AND SPALDING, COMPANY AND C. MILLET REGARDING FALCON FILING (.7)
2.40	BUFFONE, STEVEN P	E-MAILS WITH L. JARIT, REVISE TEMPLATE TO APPLY TO REAL ESTATE PORTFOLIO COMPANIES (.9); CALL AND E-MAIL WITH D. ZELTNER OF MILBANK RE PODS (.4); E-MAILS RE RELEVANT PODS DOCUMENTATION (.6); E-MAILS TO LINKLATERS AND KING & SPALDING RE TERMINATING PORTFOLIO COMPANY REVIEW PROJECT (.5).
0.90	KELSEY, MATTHEW K	REVIEW CORRESPONDENCE AND COMMENTS RELATING TO FALCON ISSUES (.6); COORDINATE WITH J. WEISSER REGARDING LETTER FOR COMMODITY BROKER (.3).
1.00	JARIT, LEE A	CALL WITH D. ZELTNER OF MILBANK TO DISCUSS PORTFOLIO INVESTMENTS (0.20); REQUESTING DOCUMENTS REQUESTED BY D. ZELTNER (0.20); REVISE TEMPLATE SUMMARIZING PORTFOLIO COMPANY INVESTMENT STRUCTURE (0.60).

- 4.70 GRAVES, JEREMY L CONTINUE TO REVISE AND EDIT MEMO REGARDING FILING A CASE FOR FALCON BASED ON COMMENTS FROM C. MILLET (3.8); TELECONFERENCE WITH ARCAPITA MANAGEMENT TEAM AND KING AND SPALDING REGARDING FILING OF FALCON (.9).
- 04/19/12
- 1.20 ROSENTHAL, MICHAEL A CALL WITH C. COMBS, K. SI-AHMED, H. THOMPSON REGARDING DISTRIBUTIONS FROM ARCAPITA BEFORE THE FILING (.4); EMAILS FROM J. BECK REGARDING BONUS CLAIM OF THOR JOHNSON RELATED TO VIRIDIAN (.3); REVIEW AND COMMENT ON LETTER RELATED TO THOR JOHNSON BONUS CLAIM (.2); EMAIL TO ATIF REGARDING URIA DEPOSITS (.1); EMAILS WITH M. WILLIAMS REGARDING WILMINGTON AS SUCCESSOR AGENT TO WEST LB (.2)
- 1.30 BUFFONE, STEVEN P WORK ON PORTFOLIO COMPANY REVIEW PROJECT (.3); MEET WITH L. JARIT (.5); E-MAILS TO CLIENT (.5).
- 1.10 KELSEY, MATTHEW K REVIEW CORRESPONDENCE REGARDING WILMINGTON TRUST SUCCESSOR AGENCY AGREEMENT AND FEE LETTER (.3); CONFERENCE WITH J. GRAVES AND J. WEISSER REGARDING FALCON ISSUES (.5); REVIEW TASK LIST AND PENDING ITEMS FOR POTENTIAL FALCON FILING (.3).
- 1.30 JARIT, LEE A MEET WITH S. BUFFONE (.5); TRACK DOWN ADDITIONAL DOCUMENTS REGARDING PORTFOLIO INVESTMENTS (.8).
- 1.10 GRAVES, JEREMY L COORDINATE PREPARATION OF FILING MATERIALS FOR FALCON FILING (.9); TELECONFERENCE WITH B. MCCABE (ARCAPITA) REGARDING FALCON LIABILITIES (.2).

04/20/12

6.70 ROSENTHAL, MICHAEL A REVIEW AND ANALYZE LUSAIL DOCUMENTS AND TRANSACTION (2.3); EMAILS TO AND FROM E. FLECK REGARDING LUSAIL DOCUMENTS (.1); REVIEW IPO MATERIALS, INCLUDING DRAFT PROSPECTUS (1.2); CONFERENCE CALL WITH A. BANNISTER AND S. BUFFONE REGARDING IPO (.4); EMAIL FROM P. CORR REGARDING FALCON FILING (.3); CONFERENCE CALL WITH K. SI-AHMED, B. MCCABE AND OTHERS REGARDING FALCON (.6); REVIEW FALCON TRANSACTION DOCUMENTS (.8); RESPOND TO EMAIL FROM P. CORR REGARDING FALCON (.5); TELEPHONE WITH L. HIRSH AND M. KVARDA REGARDING DEAL FUNDINGS AND MGMT CONTRIBUTION (.3); EMAILS TO AND FROM K. SI-AHMED REGARDING VALUE OF P3 MGMT COMPANIES (.2)

5.00 BANNISTER, J. ALAN MEETING WITH M. ROSENTHAL RE: ARCAPITA TRANSACTION (.5); FOLLOW UP WITH S. BUFFONE (.4); START REVIEW OF BACKGROUND MATERIALS (3.1); CATCH UP ON GROUP CORRESPONDENCE ON IPO ISSUES (1.0).

0.30 JARIT, LEE A SEND DOCUMENTS TO D. FURMAN.

1.80 GRAVES, JEREMY L COORDINATE PREPARATION OF FILING MATERIALS FOR FALCON FILING (1.8).

04/21/12

2.80 ROSENTHAL, MICHAEL A EMAIL TO ATIF REGARDING LUSAIL AND MEETING WITH CBB (.3); EMAILS TO M. WILLIAMS REGARDING LUSAIL STRUCTURE (.4); EMAILS FROM M. WILLIAMS REGARDING LUSAIL ANALYSIS (.2); EMAIL TO D. FLETCHER REGARDING VALUATION (.2); REVIEW REVISED PROSPECTUS (1.1); EMAIL FROM S. BUFFONE REGARDING RATIONALE FOR IPO (.2); EMAIL FROM K. SI-AHMED REGARDING RELEASE OF ESCROW FUNDS (.2); EMAIL FROM J. WEISS REGARDING ESCROW FUNDS (.2)

1.40 BUFFONE, STEVEN P REVIEW AND REVISE PORTFOLIO COMPANY TEMPLATE (1.2); SEND SAME TO A. ROGERS AND K. SI-AHMED (.2).

0.10 KHALIL, EMAD H REVIEW M. ROSENBERG E-MAIL TO CLIENT RE: MILBANK'S REQUESTED LUSAIL DOCUMENTS.

0.10	KHALIL, EMAD H	REVIEW M. ROSENBERG E-MAIL TO MILBANK RE: NEXT WEEK SCHEDULE AND RELATED ISLAMIC FINANCING ISSUES.
04/22/12		
5.00	ROSENTHAL, MICHAEL A	CONTINUED REVIEW OF IPO PROSPECTUS (.8); EMAIL REGARDING IPO TIMING (.3); EMAIL FROM K. SI-AHMED REGARDING IPO TIMING (.2); EMAIL FROM A. BANNISTER REGARDING IPO TIMING AND COSTS (.2); REVIEW FALCON INSURANCE MEMO AND COST INFO (.3); CONTINUED REVIEW OF LUSAIL TRANSACTION, ACCOUNTING TREATMENT, PRESENTATION TO CREDITORS' COMMITTEE AND ZOLFO (1.2); NUMEROUS EMAILS FROM AND TO L. HIRSH REGARDING LUSAIL TRANSACTION (.4) SERIES OF CONSECUTIVE EMAILS FROM AND TO M. WILLIAMS REGARDING LUSAIL PRESENTATION AND ARGUMENTS (.6). EMAILS WITH A. ROGERS REGARDING PLACEMENTS (.2); REVIEW PLACEMENT AGREEMENTS (.4); EMAILS WITH ATIF REGARDING CBB MEETING, HQ AND LUSAIL TRANSACTIONS (.2); EMAILS WITH K. SI-AHMED REGARDING FALCON OWNERSHIP PERCENTAGE (.2)
0.90	ROSENTHAL, MICHAEL A	EMAILS WITH D. RESNICK REGARDING NEW INVESTMENTS (.2); CONSIDERATION OF STRUCTURE OF NEW INVESTMENTS (.6); EMAIL TO S. BUFFONE REGARDING STRUCTURE OF NEW INVESTMENTS (.1)
0.80	BUFFONE, STEVEN P	E-MAILS TO D. FURMAN RE LUSAIL (.2); GATHERING OF INFORMATION RELATING TO REAL ESTATE INVESTMENTS (.4); SCHEDULE G QUESTIONS (.2).
6.50	BANNISTER, J. ALAN	REVIEW DRAFT PROSPECTUS AND BACKGROUND MATERIALS RE: IPO AND PREPARE TO DISCUSS (3.5); CONSIDER ANY IPO-RELATED VALUATION INFORMATION (3.5).

04/23/12

- 5.70 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON LUSAIL PRESENTATION (.7); EMAILS FROM AND TO L. HIRSH AND J. MAKUCH REGARDING LUSAIL PRESENTATION (.4); EMAIL FROM M. WILLIAMS REGARDING LUSAIL AMOUNTS DUE (.2); EMAIL TO M. WILLIAMS REGARDING LUSAIL AMOUNTS DUE (.2); EMAIL TO H. THOMPSON AND A. ROGERS REGARDING VALUATION OF LUSAIL (.2); EMAIL FROM AND TO H. THOMPSON REGARDING LETTER RELATED TO PLACEMENT AGREEMENTS (.2); DRAFT LETTER RELATED TO PLACEMENT AGREEMENTS (.4); CONFERENCE CALL WITH ARCAPITA, INCLUDING CHERINE AND KARIM, AND A&M REGARDING IPO (.6); REVIEW REVISED IPO DECK (.4); MEETING WITH M. WILLIAMS REGARDING LUSAIL PRESENTATION (.4); TELEPHONE WITH J. WEISS REGARDING HQ PRESENTATION (.3); TELEPHONE WITH H. THOMPSON AND ART ROGERS REGARDING LUSAIL, HQ, PROTOCOL AND ██████████ (.4); CONFERENCE CALL WITH A&M, COMPANY AND OTHERS REGARDING PRESENTATIONS TO ZOLFO AND CREDITORS COMMITTEE RELATED TO LUSAIL, HQ, PROTOCOL, ██████████ DEAL FUNDING (.7); TELEPHONE WITH A. KIM REGARDING FALCON OWNERSHIP (.2); PREPARE FOLLOW-UP EMAIL TO ZOLFO REGARDING FALCON OWNERSHIP AND FUNDING ISSUES (.4)
- 1.50 ROSENTHAL, MICHAEL A REVIEW CHAPTER 11 UPDATE FOR INVESTORS (.5); EMAIL TO A&M REGARDING ACCOUNT FOR INVESTOR PROCEEDS (.2); CONFERENCE CALL WITH J. HUNTZ REGARDING VENTURE CAPITAL FUND ALTERNATIVES (.8)
- 1.50 BUFFONE, STEVEN P CONFERENCE CALL WITH A&M AND GIBSON DUNN TEAMS REGARDING PRESENTATIONS TO CREDITORS COMMITTEE AND ZOLFO COOPE (.8); FOLLOW UP CALLS AND E-MAILS REGARDING DEAL FUNDING PROTOCOLS TO BE INCLUDED IN OTHER PRESENTATIONS (.5); NUMEROUS E-MAILS TO LEE JARIT RE PRESENTATION PREPARATION (.2).
- 1.80 BUFFONE, STEVEN P REVIEW AND REVISE DRAFT PROTOCOL (1.0); MEET WITH C. MILLETT (.2); CALLS WITH J. WEISS (.2); E-MAILS WITH C. MILLETT (.2); REVIEW AND COMMENT ON SECOND VERSION OF DRAFT PROTOCOL (.1); E-MAILS WITH C. MILLETT (.1).
- 3.60 BANNISTER, J. ALAN CALLS RE: IPO AND VALUATION (.6); REVIEW NOTES THEREON (1.0); PREPARE FOR CALL (2.0).

0.60 KELSEY, MATTHEW K REVIEW PRESENTATION TO INVESTORS AND COMMENTS TO SAME (.5); CONFERENCE WITH M. ROSENTHAL REGARDING ISSUE (.1).

1.80 JARIT, LEE A CALL WITH A. ROGERS, K. SI-AHMEN, H. THOMPSON, AND S. BUFFONE REGARDING PORTFOLIO COMPANY INVESTMENTS (0.90); SUMMARIZING CALL AND SETTING FORTH ITEMS TO BE USED IN SUMMARY OF FUTURE PORTFOLIO INVESTMENTS (0.90).

4.00 WALHA, KULBIR S INTEGRATING B. THOMAS'S COMMENTS TO RESTRUCTURING DOCUMENTS (.8); REVIEWING AND PROOFING DOCUMENTS BEFORE DISTRIBUTION TO CLIENT (3.2).

2.10 RUIZ, VICENTE DRAFT RESOLUTIONS FOR POSSIBLE CHAPTER 11 FILING OF ARCAPITA AFFILIATE.

04/24/12
4.50 ROSENTHAL, MICHAEL A REVIEW AND COMMENT ON REVISED LUSAIL PRESENTATION (.6); EMAILS FROM AND TO K. SI-AHMED REGARDING PAYMENT OF DEAD DEAL COSTS (.2); CONFERENCE CALL REGARDING IPO (.4); TELEPHONE WITH M. KVARDA REGARDING IPO VALUATIONS (.2); CONFERENCE CALL WITH K. SI-AHMED, M. TAN, M. KVARDA REGARDING IPO VALUATIONS (.6); REVIEW GUARANTIES RELATED TO VIRIDIAN (.2); EMAIL TO D. HAYWARD REGARDING VIRIDIAN GUARANTEE AND DEFAULT RELATED ISSUES (.2); EMAILS WITH B. MCCABE AND K. SI-AHMED REGARDING FALCON EQUITY INTERESTS (.3); CONFERENCE CALL WITH H. THOMPSON AND J. TRINKLEIN REGARDING PRESENTATIONS TO COMMITTEE AND PL (.4); EMAIL WITH K. SI-AHMED REGARDING VIRIDIAN GUARANTEE (.2); TELEPHONE WITH L. HIRSH REGARDING PRESENTATIONS TO COMMITTEE AND JPL (.3); EMAIL TO COMPANY REGARDING PRESENTATIONS TO COMMITTEE AND JPL (.2); PRE-CALL WITH T. JOHNSON AND RBS AND FOLLOW-UP CALL WITH AMP AND COUNSEL REGARDING SALE OF WIND FARM ASSETS (.7)

1.40 BUFFONE, STEVEN P REVISE PROTOCOLS, E-MAILS AND CALLS WITH MILLETT AND WEISS, E-MAILS WITH A&M.

3.70	BANNISTER, J. ALAN	CALL RE: EUROPEAN IPO (.4); CALL RE: SLIDES FOR PRESENTATION (.4); REVIEW SLIDES AND EMAILS THEREON IN PREPARATION FOR CALLS (2.9).
0.40	KHALIL, EMAD H	REVIEW COMMERZBANK MOTION SEEKING LIMITED RELIEF FROM THE AUTOMATIC STAY IN RESPECT OF DELIVERY OF CLAIM NOTICE UNDER THE GUARANTEE OF THE MURABAHA FACILITY AGREEMENT.
3.00	WALHA, KULBIR S	UPDATING PHASE I RESTRUCTURING DOCUMENTS WITH B. THOMAS COMMENTS (1.5); REVIEWING AND PROOFING MATERIALS FOR DISTRIBUTION TO CLIENT (1.5).
04/25/12		
2.40	ROSENTHAL, MICHAEL A	EMAILS WITH R. GOOD AND OTHERS RELATED TO VIRIDIAN WIND FARM BACKSTOP (.3); REVIEW VIRIDIAN WIND FARM BACKSTOP (.2); EMAIL FROM E. ZAINAL REGARDING LUSAIL ACCOUNTING ISSUES (.2); TELEPHONE WITH A. BANNISTER REGARDING IPO ISSUES (.2); EMAILS WITH L. HIRSH AND M. WILLIAMS REGARDING LUSAIL OWNERSHIP (.2); REVIEW LUSAIL PRESENTATION (1.1); ADDITIONAL EMAILS WITH K. SI-AHMED AND D. GENDRON OF LINKS REGARDING VIRIDIAN BACKSTOP (.2)
2.20	BUFFONE, STEVEN P	WORK ON PROTOCOLS (1.8); E-MAILS WITH MILLET (.2); CALL WITH J. WEISS (.2).
0.50	BUFFONE, STEVEN P	EMAIL L. JARIT (.1); WORK ON PORTFOLIO CO-ANALYSIS (.4).
2.00	BANNISTER, J. ALAN	PREPARE FOR CALL ON IPO.
0.40	KHALIL, EMAD H	TELEPHONE CONFERENCE WITH J. DEWAR (MILBANK PARTNER LEADING ISLAMIC FINANCING TEAM) RE: COORDINATION AND INTERACTION.

04/26/12

- 2.30 ROSENTHAL, MICHAEL A EMAIL FROM D. HAYWARD REGARDING VIRIDIAN ISSUES RELATIVE TO RABOBANK (.2); CONSIDER RABOBANK ISSUES RELATIVE TO VIRIDIAN (.6); EMAIL TO T. JOHNSON REGARDING RESPONSES TO AMP (.3); EMAIL FROM A. ROGERS REGARDING LUSAIL APPROVAL PROCESS (.1); MEETING WITH M. WILLIAMS REGARDING BENEFITS OF LUSAIL (.3); CONSIDER BENEFITS OF LUSAIL TRANSACTION TO ARCAPITA ENTERPRISE (.4); EMAILS WITH AND TO P. CORR AND E. FLECK REGARDING FALCON FILING (.2); EMAIL WITH D. GENDRON REGARDING AMP RESPONSE (.2)
- 1.30 BUFFONE, STEVEN P WORK ON PROTOCOL ANALYSIS (.8); CONFERENCE CALL (.5).
- 2.00 BUFFONE, STEVEN P WORK ON PORTFOLIO COMPANY REVIEW ISSUES (1.6); E-MAILS WITH ARCAPITA LEGAL RE PREPARING COMPANY SUMMARIES (.4).
- 1.50 BUFFONE, STEVEN P WORK ON HOULIHAN DILIGENCE REQUESTS RESPONSE.
- 3.80 KHALIL, EMAD H FOLLOWING CALL WITH J. DEWAR (MILBANK) REVIEW ISLAMIC FINANCE DOCUMENTS (INCLUDING MASTER MURABAHA, SCB MURABAHA AND THE MURABAHA SUKUK) AND ANALYZE CREDITOR VS. DEBTOR LIKELY POSITIONS IN RESPECT THERETO AND POTENTIAL TREATMENT UNDER BANKRUPTCY LAW (AND CONFLICTS/TENSIONS WITH ISLAMIC STRUCTURE INCLUDING IN RESPECT OF FASHIONING REMEDIES WITHOUT RESPECT TO NOTIONS OF INTEREST).
- 0.20 KELSEY, MATTHEW K COORDINATE WITH TEAM REGARDING FALCON ISSUES.
- 0.50 GRAVES, JEREMY L REVIEW AND REVISE FALCON PETITION AND RELATED DOCUMENTS.

04/27/12

- 2.60 ROSENTHAL, MICHAEL A CONSIDER AND PREPARE MEMO REGARDING COMPOSITE LUSAIL BENEFITS (.6); MEETING WITH M. WILLIAMS REGARDING LUSAIL BENEFITS (.2); REVIEW LUSAIL RESOLUTIONS (.2); EMAILS WITH H. THOMPSON AND J. GRAVES REGARDING FILING OF FALCON CASE (.3); EMAIL TO A. LEBLANC REGARDING FALCON CASE (.2); REVIEW HOPPER MOTION TO INTERVENE AND MOTION TO SEVER (.3); REVIEW TRANSACTIONS RELEVANT TO VIRIDIAN REFINANCING AND POTENTIAL ISSUES FOR DISCUSSION WITH RABOBANK (.8)
- 3.20 BUFFONE, STEVEN P CONFERENCE CALL WITH ROTHSCHILD'S, A&M AND GIBSON DUNN TO DISCUSS HOULIHAN DUE DILIGENCE REQUEST LISTS (1.0); REVIEW DILIGENCE REQUEST LISTS, PREPARE MARK-UP OF SAME (1.2); COORDINATE COMMENTS WITH C. MILLET (.1); NUMEROUS E-MAILS RELATING TO SAME (.8); E-MAIL TEMPLATE OF PORTFOLIO COMPANY REQUESTED INFORMATION TO C. MILLETT, CALL RE SAME (.1).
- 1.60 BUFFONE, STEVEN P PERFOEM PORTFOLIO ANALYSIS.
- 2.70 KHALIL, EMAD H PER A&M INQUIRY, INITIAL CONSIDERATION OF INSOLVENCY ISSUES IN SINGAPORE PARTICULARLY [REDACTED] AND OPTIONS IN RESPECT THERETO; AS WELL AS VARIOUS CLAIMS AND ABILITY TO AVOID PAYMENT (AND POTENTIAL RISKS) (2.5); E-MAIL A&M RE: AVAILABILITY TO DISCUSS ALL OF THE FOREGOING (.2).
- 0.60 KELSEY, MATTHEW K COORDINATE WITH J. GRAVES AND TEAM REGARDING FALCON FILING AND RELATED ISSUES (.4); REVIEW CORRESPONDENCE RELATING TO FILING (.2).
- 4.90 GRAVES, JEREMY L REVIEW AND REVISE FALCON PETITION AND COORDINATE PREPARATION OF RELEVANT DOCUMENTS (3.9); E-MAILS WITH B. MCCABE (FALCON) REGARDING SAME (.5); TELECONFERENCE WITH FTI REGARDING PRESS PIECES REGARDING SAME (.5).

5.50	RUIZ, VICENTE	UPDATE COMPANY CORPORATE GOVERNANCE DOCUMENTS REGARDING POSSIBLE CHAPTER 11 FILING OF ARCAPITA PORTFOLIO (2.5); PARTICIPATE IN CONFERENCE CALL WITH PORTFOLIO COMPANY DIRECTORS AND ASSIST DRAFT MEETING MINUTES PER RESOLUTIONS VOTED ON AT THEIR MEETING (1); CONDUCT LEGAL RESEARCH INTO POSSIBLE MINORITY SHAREHOLDER CONFLICTS AND ISSUES IN REGARDS TO PORTFOLIO COMPANY CHAPTER 11 FILING (2).
04/28/12		
0.80	ROSENTHAL, MICHAEL A	REVIEW AND COMMENT ON FALCON PRESS RELEASE (.4); EMAILS FROM J. GRAVES AND B. MCCABE REGARDING FALCON FILING (.4)
2.40	BUFFONE, STEVEN P	WORK ON DILIGENCE LIST REVISIONS (1.5); NUMEROUS E-MAILS WITH C. MILLETT, L. JARIT, OTHERS (.7); E-MAIL WITH M KVARDA (.2).
1.00	BUFFONE, STEVEN P	PERFORM PORTFOLIO CO ANALYSIS.
04/29/12		
0.10	ROSENTHAL, MICHAEL A	EMAIL FROM T. DOYNE REGARDING FALCON PRESS RELEASE (.1)
1.50	BUFFONE, STEVEN P	ADDRESS DUE DILIGENCE REQUESTS (.6); FURTHER WORK ON PROTOCOL (.7); EMAILS WITH A&M, C. MILLETT (.2).
0.70	KELSEY, MATTHEW K	REVIEW MATERIALS FOR FALCON FILING (.6); CONFERENCE WITH J. GRAVES REGARDING SAME (.1).
1.70	GRAVES, JEREMY L	COORDINATE FINAL PREPARATIONS FOR FALCON FILING, INCLUDING MULTIPLE E-MAILS WITH FTI AND COMPANY REGARDING SAME AND FINAL REVISIONS OF DOCUMENTS.
2.00	RUIZ, VICENTE	FINALIZE CORPORATE DOCUMENTS IN REGARDS TO FALCON CHAPTER 11 FILING.

04/30/12

- 0.40 MILLET, CRAIG H EMAILS RE PROFINE FORECLOSURE SALE AND CONFERENCE WITH COMMITTEE AND JPL RE SAME.
- 5.20 ROSENTHAL, MICHAEL A PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH ZOLFO AND COMMITTEE REGARDING WIND FARM SALE (.6); REVIEW GUARANTEE FROM ARCAPITA BANK TO ELECTRICINVEST INVESTMENTS (.3); PREPARE FOR AND PARTICIPATE IN CONFERENCE CALL WITH R. GOOD AND D. GENDRON OF LINKLATERS REGARDING RABOBANK ISSUES RELATED TO VIRIDIAN (.7); CONFERENCE CALL WITH K. SI-AHMED, J. MAKUCH AND B. MCCABE REGARDING CHECK RELATED TO GASSTORAGE (.6); TELEPHONE WITH L. HIRSH REGARDING CHECK RELATED TO GASSTORAGE CHECK (.2); EMAILS WITH L. HIRSH REGARDING GASSTORAGE CHECK (.2); REVIEW LIST OF RECEIVABLES DUE FROM AND DUE TO DEAL COMPANIES (.6); EMAILS WITH L. HIRSH REGARDING LIST OF RECEIVABLES DUE TO AND FROM DEAL COMPANIES (.2); TELEPHONE WITH S. BUFFONE AND J. WEISS REGARDING DIRECT ARCAPITA BANK FINANCING (.2); REVIEW AND COMMENT ON TALKING POINTS AND PRESS RELEASE FOR FALCON FILING (.4); EMAIL WITH J. GRAVES REGARDING FALCON FILING AND NOTICE TO UST AND PLAINTIFF'S COUNSEL (.2); EMAIL FROM L. BRABANT REGARDING LUSAIL DOCUMENTS (.2); EMAIL FROM M. WILLIAMS REGARDING LUSAIL DEED FROM QATARI (.2); EMAILS WITH K. SI-AHMED, E. FLECK AND ZOLFO REGARDING SALE OF PROFINE SHARES THROUGH COBA ENFORCEMENT ACTION (.6)
- 0.70 BUFFONE, STEVEN P PROTOCOL MARK UP.
- 0.80 BUFFONE, STEVEN P EMAILS WITH L. JARIT AND A. ROGERS RE PORTFOLIO SUMMARIES.
- 0.10 JARIT, LEE A E-MAIL TO A. CHATTERJEE REGARDING REQUESTED DUE DILIGENCE DOCUMENTS WITH RESPECT TO PORTFOLIO COMPANY VEHICLES.
- 0.30 JARIT, LEE A CALL WITH J. GREEN (.2); E-MAILS WITH GIBSON DUNN TEAM (.1).
- 3.00 WALHA, KULBIR S UPDATING DOCUMENTATION PER A. KIM'S COMMENTS.

- 3.80 GRAVES, JEREMY L FINALIZE ALL MATERIALS FOR FALCON FILING, INCLUDING MULTIPLE E-MAILS WITH FTI AND COMPANY REGARDING SAME AND FINAL REVISIONS OF DOCUMENTS (3.1); TELECONFERENCE WITH K. SI-AHMED, B. MCCABE AND M. ROSENTHAL REGARDING GSF TAX REFUND (.7).
- 0.40 KIM, BRIAN J RESEARCH CASE LAW RE: OWNERSHIP OF ESCROWED FUNDS.
- 1.80 CONTRERAS, JENNIFER M FINALIZE FALCON PETITION BASED ON NEW INFORMATION (.4); CALLS WITH J. GRAVES RE SAME (.6); REVIEW EMAIL TRAFFIC RE TAX ISSUE AND DISCLOSURES (.4); ELECTRONICALLY FILE VOLUNTARY PETITION FOR FALCON (.4).

EXHIBIT B

Expenses Incurred During the Compensation Period

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
IN HOUSE DUPLICATION	\$ 1,239.10	
MEALS	238.75	
MESSENGER AND COURIER EXPENSE	193.98	
ON-LINE RESEARCH (LEXIS)	159.24	
ON-LINE RESEARCH (WESTLAW)	1,909.43	
ON-LINE RESEARCH NEXIS - MAIN	300.00	
PUBLICATIONS - INITIALS PURCHASE	179.00	
TELEPHONE CHARGES	412.94	
TRAVEL - AIR & RAIL	4,938.85	
TRAVEL - TAXI & OTHER MODES/MILES	<u>404.77</u>	
Total Costs/Charges		<u>9,976.06</u>
BALANCE DUE		<u>\$ 9,976.06</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

In House Duplication

03/19/12	386.60	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/19/12
03/20/12	222.35	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/20/12
03/21/12	140.25	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/21/12
03/23/12	14.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/23/12
03/24/12	12.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/24/12
03/26/12	263.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/26/12
03/27/12	13.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/27/12
03/28/12	78.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/28/12
03/29/12	97.40	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/29/12
03/30/12	1.50	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/30/12
03/31/12	9.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/31/12

Meals

03/25/12	156.08	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1134245; DATE: 3/25/2012 - 258562143, J. WEISS, 3/21/12, MEETING, 9 ATTENDEES.
03/25/12	82.67	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1134245; DATE: 3/25/2012 - 258768657, J. WEISS, 3/22/12, CLIENT MEETING, 10 ATTENDEES.

Messenger and Courier Expense

03/25/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 151502; DATE: 3/25/2012 - W0716831, JENNIFER, 3/20/12, GDC TO US TRUSTEE OFFICE @ 33 WHITEHALL ST.
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03/25/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 151502;
DATE: 3/25/2012 - W0716843, JENNIFER, 3/20/12, GDC TO US
BANKRUPTCY COURT @ ONE BOWLING GREEN.

03/27/12 35.08 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120406 DATE: 4/6/2012 SHIP DATE 03/27/2012 AIRBILL NO:
798214824812 FROM: JENNIFER CONTRERAS, GIBSON DUNN,
NEW YORK, NY TO: SIMON DICKSON, MOURANT OZANNES (LAW
FIRM), GRAND CAYMAN, KY

03/28/12 55.07 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120406 DATE: 4/6/2012 SHIP DATE 03/28/2012 AIRBILL NO:
798223511554 FROM: JENNIFER CONTRERAS, GIBSON DUNN,
NEW YORK, NY TO: RICHARD MORRISSEY, US TRUSTEE, NEW
YORK CITY, NY

03/28/12 55.07 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120406 DATE: 4/6/2012 SHIP DATE 03/28/2012 AIRBILL NO:
798223502983 FROM: JENNIFER CONTRERAS, GIBSON DUNN,
NEW YORK, NY TO: HON SEAN H. LANE, U.S. BANKRUPTCY
JUDGE-SDNY, NEW YORK CITY, NY

On-Line Research (Lexis)

03/20/12 159.24 GRAVES, JEREMY L 03/20/12 30561-00122 LEXIS
RESEARCH

On-Line Research (Westlaw)

03/22/12 368.59 WEISS, JANET M 03/22/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

03/23/12 551.97 WEISS, JANET M 03/23/12 30561-00122 WESTLAW
RESEARCH AND PRINTING CHARGES

03/29/12 297.01 KIM, BRIAN J 03/29/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

03/30/12 369.60 BABCOCK, CHRISTOPHER J 03/30/12 30561-00114
WESTLAW RESEARCH AND PRINTING CHARGES

03/31/12 322.26 KIM, BRIAN J 03/31/12 30561-00122 WESTLAW RESEARCH
AND PRINTING CHARGES

On-Line Research Nexis - Main

03/27/12 50.00 KIM, BRIAN 03/27/12 30561-00122 NEXIS RESEARCH

03/29/12 250.00 KIM, BRIAN 03/29/12 30561-00122 NEXIS RESEARCH

Publications - Initials Purchase

03/21/12 179.00 VENDOR: AWHFY, L.P.; INVOICE#: 15770-1; DATE: 3/21/2012 -
CUSTOMER #1453/2012 ACR: EASTERN CIRCUITS (1, 2, 3 & 4) PER
M. ROSENTHAL/R. NELSON

Telephone Charges

03/19/12 3.04 973-17218333 03/19/2012 BAHRAIN

03/19/12 9.50 44-2081181054 03/19/2012 UN KINGDOM

03/19/12 5.32 1(631)470-6812 03/19/2012 HUNTINGTON NY

03/19/12 17.10 973-17218988 03/19/2012 BAHRAIN

03/19/12 6.84 44-2081181054 03/19/2012 UN KINGDOM

03/19/12 7.22 44-2070061616 03/19/2012 UN KINGDOM

03/19/12 12.92 44-2081181054 03/19/2012 UN KINGDOM

03/19/12 22.55 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

03/20/12 1.14 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 4.56 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 18.24 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 19.00 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 33.44 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 4.94 44-2070756542 03/20/2012 UN KINGDOM

03/20/12 9.50 44-2070756542 03/20/2012 UN KINGDOM

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/20/12	2.66	973-39562300	03/20/2012 BAHRAIN
03/20/12	4.56	44-2074565544	03/20/2012 UN KINGDOM
03/20/12	9.52	CONFERENCING SERVICES BY JANET M. WEISS	
03/20/12	4.07	CONFERENCING SERVICES BY MATTHEW KELSEY	
03/21/12	2.66	973-17218988	03/21/2012 BAHRAIN
03/21/12	7.60	44-2074565544	03/21/2012 UN KINGDOM
03/21/12	22.80	973-36041004	03/21/2012 BAHRAIN
03/21/12	4.56	1(310)980-8514	03/21/2012 SNMN SNMN CA
03/22/12	2.28	44-2078245636	03/22/2012 UN KINGDOM
03/22/12	1.14	1(345)814-6310	03/22/2012 CAYMAN IS CI
03/22/12	3.80	1(404)920-9000	03/22/2012 ATLANTA GA
03/22/12	5.70	44-2074565544	03/22/2012 UN KINGDOM
03/22/12	27.20	CONFERENCING SERVICES BY ARTHUR D. PASTERNAK	
03/22/12	6.39	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/23/12	4.48	CONFERENCING SERVICES BY JOSHUA WEISSER	
03/23/12	1.58	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
03/26/12	35.34	973-17218358	03/26/2012 BAHRAIN
03/26/12	28.50	44-2071981752	03/26/2012 UN KINGDOM

03/26/12	3.04	CONFERENCING SERVICES BY SERENA LIU
03/26/12	1.76	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	1.52	1(345)814-6310 03/27/2012 CAYMAN IS CI
03/27/12	5.56	CONFERENCING SERVICES BY MATTHEW KELSEY
03/27/12	5.36	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	7.98	CONFERENCING SERVICES BY MICHAEL ROSENTHAL
03/27/12	9.50	44-2034333755 03/27/2012 UN KINGDOM
03/29/12	1.14	973-17218333 03/29/2012 BAHRAIN
03/29/12	1.52	973-17218203 03/29/2012 BAHRAIN
03/29/12	1.14	44-2074563887 03/29/2012 UN KINGDOM
03/29/12	4.94	1(345)814-6315 03/29/2012 CAYMAN IS CI
03/29/12	9.07	CONFERENCING SERVICES BY MATTHEW KELSEY
03/30/12	1.14	1(345)949-4123 03/30/2012 CAYMAN IS CI
03/30/12	9.12	1(307)733-3027 03/30/2012 JACKSON WY
<u>Travel - Air & Rail</u>		
03/23/12	4,938.85	AMERICAN EXPRESS LT0325 INVOICE: 88370 INV. DATE: 03/23/2012 TICKET: 7046399185 TRAVEL DATES: 03/26/2012 - 03/26/2012 PASSENGER: MILLET/CRAIG HOWLAND ITINERARY: LAX/JFK/LAX
<u>Travel - Taxi & Other Modes/Miles</u>		
03/20/12	42.00	VENDOR: JANET M. WEISS; INVOICE#: 03/13-03/20/12; DATE: 3/20/2012 - 03/13, 03/18-03/20/12 NEW YORK, NY/CAB FARE/WORKED LATE

Invoice Date: May 9, 2012

Due and Payable Upon Receipt

Invoice No. 2012043049

03/21/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1138642; DATE: 3/21/2012 - ACCT#GD333 A3650464 3/18/12 M. KELSEY 200 PARK AVE TO 515 8TH AVE BROOKLYN
03/26/12	148.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20162; DATE: 3/26/2012 - TRANSPORTATION FROM RESIDENCE TO LAX/C. MILLET
03/30/12	155.00	VENDOR: SHOOTING STAR LIVERY; INVOICE#: 20163; DATE: 3/30/2012 - TRANSPORTATION FROM LAX TO RESIDENCE/C. MILLET

Henry A. Thompson
Arcapita Bank BSC
P.O. Box 1406
Manama, Bahrain

DISBURSEMENTS
30561-00122

<u>COSTS/CHARGES</u>	<u>TOTAL</u>	
COURT FEES	\$ 200.00	
DOCUMENT RETRIEVAL SERVICE	254.72	
IN HOUSE DUPLICATION	1,331.85	
LODGING	2,191.11	
MEALS	1,511.47	
MESSENGER AND COURIER EXPENSE	281.90	
ON-LINE RESEARCH (LEXIS)	802.39	
ON-LINE RESEARCH (WESTLAW)	8,892.17	
ON-LINE RESEARCH NEXIS - MAIN	550.00	
OUTSIDE DUPLICATION AND BINDING	627.12	
SPECIALIZED RESEARCH/FILING FEES	113.52	
TELEPHONE CHARGES	1,477.66	
TRAVEL - MISCELLANEOUS (TIPS)	40.00	
TRAVEL - TAXI & OTHER MODES/MILES	<u>886.36</u>	
Total Costs/Charges		<u>19,160.27</u>
BALANCE DUE		<u>\$ 19,160.27</u>

DISBURSEMENTS
30561-00122

Detail Costs/Charges:

Court Fees

04/09/12 200.00 VENDOR: CLERK, USBC, SDNY; INVOICE#: 04/09/12; DATE:
4/9/2012 - PRO HAC ADMISSION FEE, C. MILLET.

Document Retrieval Service

04/03/12 254.72 VENDOR: PACER SERVICE CENTER; INVOICE#: GD0147-Q12012;
DATE: 4/3/2012 - COURT DOCUMENT SEARCH AND RETRIEVAL
SERVICES.

In House Duplication

03/28/12 241.70 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 03/28/12

04/02/12 1.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/02/12

04/03/12 48.90 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/03/12

04/04/12 148.65 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/04/12

04/05/12 18.50 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/05/12

04/06/12 275.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/06/12

04/08/12 11.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/08/12

04/09/12 42.40 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/09/12

04/10/12 65.90 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/10/12

04/11/12 109.65 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/11/12

04/12/12 2.80 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/12/12

04/13/12 32.20 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/13/12

04/16/12 153.95 IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/16/12

04/17/12	66.00	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/17/12
04/18/12	11.80	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/18/12
04/20/12	6.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/20/12
04/21/12	4.10	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/21/12
04/22/12	4.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/22/12
04/23/12	5.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/23/12
04/24/12	32.20	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/24/12
04/25/12	9.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/25/12
04/26/12	21.70	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/26/12
04/28/12	6.30	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/28/12
04/30/12	9.90	IN HOUSE DUPLICATION CHARGE VIA EQUITRAC - 04/30/12

Lodging

03/30/12	2,191.11	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 SOFITEL HOTEL ROOM; CLIENT MEETINGS NEW YORK, NY
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Meals

03/30/12	148.87	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/27, 03/29-03/30/12 MEALS; CLIENT MEETINGS NEW YORK, NY
03/30/12	90.12	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 SOFITEL HOTEL/MEALS; CLIENT MEETINGS NEW YORK, NY
04/01/12	113.33	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259597446, M. ROSENTHAL, 3/26/12, MEETING, 46 ATTENDEES.

04/01/12	136.66	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259805718, J. WEISS, 3/27/12, CLIENT MEETING, 10 ATTENDEES.
04/01/12	384.45	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259826700, J. WEISS, 3/27/12, CLIENT MEETING, 12 ATTENDEES.
04/01/12	59.17	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 259902840, J. TRINKLEIN, 3/28/12, MEETING, 10 ATTENDEES.
04/01/12	186.63	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260079789, C. MILLET, 3/28/12, MEETING, 10 ATTENDEES.
04/01/12	106.44	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260156418, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
04/01/12	58.89	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260305056, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
04/01/12	226.91	VENDOR: SEAMLESSWEB PROFESSIONAL SOLUTIONS, INC.; INVOICE#: 1146112; DATE: 4/1/2012 - 260373537, J. TRINKLEIN, 3/29/12, CLIENT MEETING, 20 ATTENDEES.
<u>Messenger and Courier Expense</u>		
03/31/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/26/12 J. DEBARTOLO, GDC TO RICHARD MORRISSEY @ OFFICE OF THE US TRUSTEE, 33 WHITEHALL STREET #W0719592
03/31/12	24.38	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/26/12 J. DEBARTOLO, GDC TO SEAN H. LANE @ UNITED STATES BANKRUPTCY, 1 BOWLING GREEN #W0719594
03/31/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013; DATE: 3/31/2012 - 3/28/12 J. CONTRERAS, GDC TO RICHARD C. @ US TRUSTEE OFFICE, 33 WHITEHALL STREET #W0720521
03/31/12	23.50	VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152013;

DATE: 3/31/2012 - 3/28/12 J. CONTRERAS, GDC TO SEAN LANE @
US BANKRUPTCY COURT-SDNY, 1 BOWLING GREEN #W0720530

04/08/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632;
DATE: 4/8/2012 - W0723371, J. DEBARTOLO, 4/3/12, GDC TO
OFFICE OF THE TRUSTEE @ 33 WHITEHALL ST.

04/08/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632;
DATE: 4/8/2012 - W0723375, J. DEBARTOLO, 4/3/12, GDC TO
UNITED STATES BANKRUPTCY @ ONE BOWLING GREEN.

04/08/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632;
DATE: 4/8/2012 - W0723820, J. DEBARTOLO, 4/4/12, GDC TO
UNITED STATES BANKRUPTCY COURT @ ONE BOWLING
GREEN,.

04/08/12 24.38 VENDOR: DELUXE DELIVERY SYSTEMS, INC.; INVOICE#: 152632;
DATE: 4/8/2012 - W0723823, J. DEBARTOLO, 4/4/12, GDC TO
OFFICE OF TRUSTEE @ 33 WHITEHALL ST.

04/13/12 40.06 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120420 DATE: 4/20/2012 SHIP DATE 04/13/2012 AIRBILL NO:
494905279515 FROM: STEVE BUFFONE, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: STEVE BUFFONE, GREENWICH,
CT

04/27/12 48.56 VENDOR: FEDERAL EXPRESS CORPORATION INVOICE#: FEDX-
20120504 DATE: 5/4/2012 SHIP DATE 04/27/2012 AIRBILL NO:
494905281206 FROM: BINA LACALAMITA, GIBSON DUNN AND
CRUTCHER, NEW YORK, NY TO: MATT WILLIAMS, LITTLE SILVER,
NJ

On-Line Research (Lexis)

04/02/12 136.62 LEVIN, DOUG 04/02/12 30561-00111 LEXIS RESEARCH

04/02/12 17.31 GRAVES, JEREMY L 04/02/12 30561-00122 LEXIS
RESEARCH

04/03/12 71.31 LEVIN, DOUG 04/03/12 30561-00111 LEXIS RESEARCH

04/11/12 14.00 LIU, SERENA 04/11/12 30561-00102 LEXIS RESEARCH

04/11/12 97.80 WEISSER, JOSHUA 04/11/12 30561-00122 LEXIS RESEARCH

04/12/12	136.11	KIM, BRIAN	04/12/12	30561-00122	LEXIS RESEARCH
04/16/12	70.00	LIU, SERENA	04/16/12	30561-00111	LEXIS RESEARCH
04/16/12	29.31	GRAVES, JEREMY L	04/16/12	30561-00122	LEXIS RESEARCH
04/19/12	153.93	CHATTERJEE, AYESHA	04/19/12	30561-00107	LEXIS RESEARCH
04/21/12	70.00	WEISSER, JOSHUA	04/21/12	30561-00122	LEXIS RESEARCH
04/25/12	6.00	CHATTERJEE, AYESHA	04/25/12	30561-00101	LEXIS RESEARCH

On-Line Research (Westlaw)

04/02/12	165.44	BABCOCK, CHRISTOPHER J	04/02/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/02/12	134.14	KIM, BRIAN J	04/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/02/12	390.21	WEISSER, JOSHUA	04/02/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/03/12	31.55	BABCOCK, CHRISTOPHER J	04/03/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	132.40	LIU, SERENA	04/04/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	68.81	LIU, SERENA	04/04/12	30561-00111	WESTLAW RESEARCH AND PRINTING CHARGES
04/04/12	260.44	WEISSER, JOSHUA	04/04/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/12	302.26	LIU, SERENA	04/05/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES

04/05/12	440.90	BABCOCK,CHRISTOPHER J	04/05/12	30561-00114	WESTLAW RESEARCH AND PRINTING CHARGES
04/05/12	65.34	KIM,BRIAN J	04/05/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/10/12	114.11	LIU,SERENA	04/10/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/12	225.59	LIU,SERENA	04/11/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/11/12	752.55	KIM,BRIAN J	04/11/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/12	991.20	KIM,BRIAN J	04/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/12/12	133.25	WEISSER,JOSHUA	04/12/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/13/12	277.85	WEISSER,JOSHUA	04/13/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/15/12	228.22	KIM,BRIAN J	04/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/15/12	109.01	WEISS,JANET M	04/15/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	1,387.53	KIM,BRIAN J	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	698.45	BABCOCK,CHRISTOPHER J	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/16/12	24.86	GRAVES,JEREMY	04/16/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/20/12	337.07	WEISSER,JOSHUA	04/20/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES

04/21/12	284.84	WEISSER,JOSHUA	04/21/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/23/12	250.88	KIM,BRIAN J	04/23/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/25/12	81.87	LIU,SERENA	04/25/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/25/12	391.95	WEISSER,JOSHUA	04/25/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/26/12	13.06	LIU,SERENA	04/26/12	30561-00101	WESTLAW RESEARCH AND PRINTING CHARGES
04/27/12	346.67	LIU,SERENA	04/27/12	30561-00102	WESTLAW RESEARCH AND PRINTING CHARGES
04/28/12	122.80	WEISSER,JOSHUA	04/28/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
04/30/12	128.92	WEISSER,JOSHUA	04/30/12	30561-00122	WESTLAW RESEARCH AND PRINTING CHARGES
<u>On-Line Research Nexis - Main</u>					
04/12/12	50.00	KIM, BRIAN	04/12/12	30561-00122	NEXIS RESEARCH
04/15/12	150.00	KIM, BRIAN	04/15/12	30561-00122	NEXIS RESEARCH
04/16/12	150.00	LIU, SERENA	04/16/12	30561-00111	NEXIS RESEARCH
04/16/12	50.00	KIM, BRIAN	04/16/12	30561-00122	NEXIS RESEARCH
04/23/12	150.00	KIM, BRIAN	04/23/12	30561-00122	NEXIS RESEARCH
<u>Outside Duplication and Binding</u>					
03/31/12	522.60	VENDOR: COMPLETE DISCOVERY SOURCE, INC.; INVOICE#: 041684; DATE: 3/31/2012 - COLOR CX5 OF A 36X48 DOCUMENT, B. GIBSON.			

03/31/12 104.52 VENDOR: COMPLETE DISCOVERY SOURCE, INC.; INVOICE#: 041683; DATE: 3/31/2012 - OVERSIZE PRINTS, 12 SQ. FT., BFG.

Specialized Research/Filing Fees

04/04/12 22.00 WEISS, JANET M. 04/04/2012 HEINONLINE

04/13/12 22.80 PACER, 3/12 - COURT INFORMATION

04/16/12 9.84 PACER, 3/12 - COURT INFORMATION

04/16/12 41.12 PACER, 3/12 - COURT INFORMATION

04/16/12 17.76 PACER, 3/12 - COURT INFORMATION

Telephone Charges

03/28/12 8.74 44-7810057194 03/28/2012 UN KINGDOM

03/28/12 6.46 973-17218853 03/28/2012 BAHRAIN

04/01/12 8.11 CONFERENCING SERVICES BY JOSHUA WEISSER

04/02/12 41.99 CONFERENCING SERVICES BY MICHAEL ROSENTHAL

04/02/12 1.14 1(404)642-4043 04/02/2012 ATLANTA GA

04/02/12 1.14 973-17218333 04/02/2012 BAHRAIN

04/02/12 2.28 44-2070756542 04/02/2012 UN KINGDOM

04/02/12 7.22 44-7887560429 04/02/2012 UN KINGDOM

04/02/12 1.90 1(631)470-6812 04/02/2012 HUNTINGTON NY

04/03/12 1.90 1(404)386-6404 04/03/2012 ATLANTA GA

04/03/12 6.84 973-17218381 04/03/2012 BAHRAIN

04/03/12 4.18 973-17218203 04/03/2012 BAHRAIN

04/03/12	6.08	1(202)739-5151	04/03/2012 WASHINGTON DC
04/03/12	7.09		CONFERENCING SERVICES BY JANET M. WEISS
04/03/12	10.19		CONFERENCING SERVICES BY MATTHEW KELSEY
04/03/12	4.61		CONFERENCING SERVICES BY SERENA LIU
04/04/12	1.14	1(617)856-8586	04/04/2012 BOSTON MA
04/04/12	12.54	973-17218193	04/04/2012 BAHRAIN
04/04/12	11.72		CONFERENCING SERVICES BY BRIAN KIM
04/04/12	10.49		CONFERENCING SERVICES BY MATTHEW KELSEY
04/04/12	15.11		CONFERENCING SERVICES BY MATTHEW KELSEY
04/05/12	15.96	44-2074562755	04/05/2012 UN KINGDOM
04/05/12	32.68	973-17218386	04/05/2012 BAHRAIN
04/05/12	32.68	973-17218386	04/05/2012 BAHRAIN
04/05/12	3.95		CONFERENCING SERVICES BY MATTHEW KELSEY
04/06/12	52.27		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/07/12	32.07		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/07/12	7.22		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/09/12	20.52	973-17218070	04/09/2012 BAHRAIN
04/10/12	10.64	44-2070756542	04/10/2012 UN KINGDOM

04/10/12	20.14	44-2070756542	04/10/2012 UN KINGDOM
04/10/12	23.18	44-2070756542	04/10/2012 UN KINGDOM
04/10/12	11.02	1(404)920-9065	04/10/2012 ATLANTA GA
04/10/12	7.60	44-7887821152	04/10/2012 UN KINGDOM
04/10/12	5.44	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/10/12	14.92	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/10/12	9.27	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/10/12	52.62	VENDOR: LEE A. JARIT; INVOICE#: 2274402-0512; DATE: 4/10/2012 - 04/10-05/09/12 607 227 4402 VERIZONWIRELESS/CALLS WITH S.DICKSON REGARDING BOARD RESOLUTIONS	
04/11/12	5.32	1(404)920-9065	04/11/2012 ATLANTA GA
04/11/12	32.68	973-17218386	04/11/2012 BAHRAIN
04/11/12	2.66	973-17218333	04/11/2012 BAHRAIN
04/11/12	44.08	973-17218386	04/11/2012 BAHRAIN
04/11/12	3.04	44-7855810115	04/11/2012 UN KINGDOM
04/11/12	1.90	65-96484104	04/11/2012 SINGAPORE
04/11/12	9.64	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/12/12	3.04	44-2074563887	04/12/2012 UN KINGDOM
04/12/12	24.32	44-2070756542	04/12/2012 UN KINGDOM
04/12/12	33.44	973-17218393	04/12/2012 BAHRAIN

Invoice Date: May 15, 2012

Due and Payable Upon Receipt

Invoice No. 2012051941

04/12/12	2.66	44-2074562755	04/12/2012 UN KINGDOM
04/12/12	9.88	1(404)260-4050	04/12/2012 ATLANTA GA
04/12/12	5.51	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/12/12	18.32	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/13/12	12.16	44-7748638195	04/13/2012 UN KINGDOM
04/16/12	15.09	CONFERENCING SERVICES BY LEE JARIT	
04/16/12	7.60	973-17218070	04/16/2012 BAHRAIN
04/16/12	7.22	1(214)438-1013	04/16/2012 DALLAS TX
04/16/12	16.34	973-17218386	04/16/2012 BAHRAIN
04/16/12	3.04	1(214)438-1013	04/16/2012 DALLAS TX
04/16/12	15.20	973-17218070	04/16/2012 BAHRAIN
04/16/12	1.52	1(404)920-9000	04/16/2012 ATLANTA GA
04/17/12	23.18	973-17218070	04/17/2012 BAHRAIN
04/17/12	5.34	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/18/12	8.74	44-2073325269	04/18/2012 UN KINGDOM
04/18/12	6.08	1(404)920-9065	04/18/2012 ATLANTA GA
04/19/12	6.08	1(404)260-4050	04/19/2012 ATLANTA GA
04/19/12	7.04	CONFERENCING SERVICES BY MATTHEW KELSEY	

04/19/12	9.93	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/19/12	8.25	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/20/12	1.14	44-7887560429	04/20/2012 UN KINGDOM
04/22/12	4.25	CONFERENCING SERVICES BY AYESHA CHATTERJEE	
04/22/12	16.03	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/22/12	3.94	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/23/12	1.90	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	17.10	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	20.90	44-2070756542	04/23/2012 UN KINGDOM
04/23/12	3.80	1(312)479-5324	04/23/2012 CHICAGO IL
04/23/12	4.18	1(214)438-1013	04/23/2012 DALLAS TX
04/23/12	7.64	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/23/12	39.04	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/23/12	12.20	CONFERENCING SERVICES BY STEVEN P. BUFFONE	
04/24/12	15.58	44-2070756542	04/24/2012 UN KINGDOM
04/24/12	12.92	44-2070756542	04/24/2012 UN KINGDOM
04/24/12	1.52	44-7887560429	04/24/2012 UN KINGDOM
04/24/12	4.94	973-17218203	04/24/2012 BAHRAIN

04/24/12	1.52	1(404)724-1822	04/24/2012 ATLANTA GA
04/24/12	9.88	1(954)334-4795	04/24/2012 FTLAUDERDL FL
04/24/12	9.50	44-2074562156	04/24/2012 UN KINGDOM
04/24/12	1.14	1(210)497-0300	04/24/2012 ELM CREEK TX
04/24/12	13.68	44-2078245602	04/24/2012 UN KINGDOM
04/24/12	59.54	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/24/12	14.50	CONFERENCING SERVICES BY JOSHUA WEISSER	
04/24/12	27.52	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	8.36	1(214)438-1013	04/25/2012 DALLAS TX
04/25/12	1.14	973-39680922	04/25/2012 BAHRAIN
04/25/12	10.37	CONFERENCING SERVICES BY MATTHEW KELSEY	
04/25/12	4.05	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	23.33	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/25/12	14.56	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/26/12	2.28	1(212)556-2108	04/26/2012 NEW YORK NY
04/27/12	151.78	CONFERENCING SERVICES BY MICHAEL ROSENTHAL	
04/27/12	1.90	1(570)895-4517	04/27/2012 MT POCONO PA
04/27/12	23.56	1(559)546-1000	04/27/2012 AREASUMMRY CA
04/30/12	2.66	44-2070756542	04/30/2012 UN KINGDOM

04/30/12	4.18	49-15116267598	04/30/2012 GERMANY
04/30/12	2.28	1(404)260-4055	04/30/2012 ATLANTA GA
04/30/12	9.50	44-2073603757	04/30/2012 UN KINGDOM
04/30/12	9.96		CONFERENCING SERVICES BY JEREMY GRAVES
04/30/12	9.52		CONFERENCING SERVICES BY MICHAEL ROSENTHAL
04/30/12	21.52		CONFERENCING SERVICES BY MATTHEW KELSEY

Travel - Miscellaneous (tips)

03/30/12	40.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 MISCELLANEOUS; CLIENT MEETINGS NEW YORK, NY	
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Travel - Taxi & Other Modes/Miles

03/28/12	64.54	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/21/12 M. CUMMINS, GDC TO 169 STERLING STREET #LA3151952	
03/28/12	59.77	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/25/12 M. KELSEY, GDC TO 515 8 AVENUE #LA3650485	
03/28/12	38.13	VENDOR: DIAL CAR INC.; INVOICE#: 1139140; DATE: 3/28/2012 - 3/21/12 M. KELSEY, YALE CLUB CLUB @ 1 BOWLING GREEN #GD59516	
03/30/12	60.00	VENDOR: CRAIG H. MILLET; INVOICE#: 03/26-03/30/12; DATE: 3/30/2012 - 03/26-03/30/12 CAB FARES; CLIENT MEETINGS NEW YORK, NY	
04/03/12	44.00	VENDOR: JANET M. WEISS; INVOICE#: 03/21-04/03/12; DATE: 4/3/2012 - 03/21, 03/22, 03/27, 04/02, 04/03/12 NEW YORK, NY/CAB FARE/WORKED LATE	
04/06/12	65.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #423, M. KELSEY, 3/14, 3/15/12, TAXI.	
04/06/12	94.24	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE:	

4/6/2012 - 424, M. KELSEY, 3/16, 3/17, 3/18/12, TAXI.

04/06/12	98.13	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #425, M. KELSEY, 3/19, 3/23, 3/27/12, TAXI.
04/06/12	86.22	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #426, M. KELSEY, 3/28, 3/29, 4/1/12, TAXI.
04/06/12	29.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3073/2012; DATE: 4/6/2012 - #429, B. KIM, 3/27, 3/29, 3/30/12, TAXI.
04/06/12	93.33	VENDOR: EXECUTIVE CHARGE, INC. (NY TAXI); INVOICE#: 2931395; DATE: 4/6/2012 - 48765, J. CONTRERAS, 3/14/12, GDC TO RIDGEFIELD PARK, NJ (WITH STOPS).
04/17/12	18.00	VENDOR: JANET M. WEISS; INVOICE#: 04/12-04/17/12; DATE: 4/17/2012 - 04/12, 04/17/12 NEW YORK, NY/CAB FARE/WORKED LATE
04/27/12	19.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #486 B. KIM, TAXI HOME FROM OFFICE 4/2, 4/3/12/BFG
04/27/12	35.50	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #488 B. KIM, TAXI HOME FROM OFFICE 4/11, 4/12, 4/15/, 4/16/12/BFG
04/27/12	9.00	VENDOR: NEW YORK PETTY CASH; INVOICE#: 3075/2012; DATE: 4/27/2012 - #500 B. KIM, TAXI 4/23/12/BFG
04/30/12	72.00	VENDOR: JANET M. WEISS; INVOICE#: 04/11-04/30/12; DATE: 4/30/2012 - 04/11, 04/16, 04/17, 04/24, 04/30/12 NEW YORK, NY/CAB FARE/WORKED LATE