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#### **GIBSON, DUNN & CRUTCHER LLP**

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Attorneys for the Reorganized Debtors and Debtor Falcon Gas Storage Company, Inc.

### UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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IN RE:

ARCAPITA BANK B.S.C.(c), et al.,

Reorganized Debtors.<sup>1</sup>

Chapter 11

Case No. 12-11076 (SHL)

Jointly Administered

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## NOTICE OF ADJOURNMENT OF THE DEBTORS' OMNIBUS OBJECTIONS TO <u>CERTAIN PROOFS OF CLAIM FILED IN THE CHAPTER 11 CASES</u>

PLEASE TAKE NOTICE that, on April 26, 2013, Arcapita Bank B.S.C.(c)

("Arcapita"), Falcon Gas Storage Company, Inc. ("Falcon") and certain of Arcapita and

Falcon's affiliates (each, a "Debtor" and collectively, the "Debtors") in the above-captioned

chapter 11 cases (the "Chapter 11 Cases") filed the Debtors' Third Omnibus Objection to

Claims [Docket No. 1051] (the "Third Omnibus Objection to Claims") and the Debtors' Fourth

Omnibus Objection to Claims [Docket No. 1052] (the "Fourth Omnibus Objection to Claims"),

in which the Debtors objected to the following proofs of claims:

<sup>&</sup>lt;sup>1</sup> The chapter 11 case captioned *In re Falcon Gas Storage Company, Inc.*, No. 12-11790 (Bankr. S.D.N.Y.) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in such case.

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Third Omnibus Objection to Claims:

- Proofs of claim Nos. 295, 296, 297 and 298, filed by Tide Natural Gas Storage I LP and Tide Natural Gas Storage II LP against Arcapita and Falcon (the "*Tide Claims*");
- Proof of claim No. 383, filed by GP Zachariades Overseas Ltd. against Arcapita (the "GPZ Claim");
- Proof of claim No. 564, filed by ACE American Insurance Company against Falcon (the "ACE Insurance Claim");

### Fourth Omnibus Objection to Claims:

 Proofs of claim Nos. 351-363, and 399-422, filed by various individuals against Falcon (the "*Falcon Option Claims*" and, together with the Tide Claims, the GPZ Claim, and the ACE Insurance Claim, the "*Objected Claims*").

**PLEASE TAKE FURTHER NOTICE** that the hearing or the status conference, as applicable, to consider the Third and Fourth Omnibus Objections to Claims with respect to the Objected Claims and any response filed thereto (including, but not limited to, the response filed with respect to the Tide Claims [Docket No. 1309]), which is currently scheduled for November 21, 2013 at 11:00 A.M. (prevailing U.S. Eastern Time), is hereby adjourned and shall now be held before the Honorable Sean H. Lane, United States Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, on **January 21, 2014 at 11:00 A.M. (prevailing U.S. Eastern Time)** or as soon thereafter as counsel may be heard.

PLEASE TAKE FURTHER NOTICE that the deadline to file a response to the Third or Fourth Omnibus Objection to Claims, as applicable, with respect to the GPZ Claim, the ACE Insurance Claim and the Falcon Option Claims, is hereby extended to January 7, 2014 at 4:00 P.M. (prevailing U.S. Eastern Time).

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PLEASE TAKE FURTHER NOTICE that this Notice of Adjournment applies only to

the Objected Claims and unless otherwise expressly adjourned by a Notice of Adjournment or

other document filed in the Chapter 11 Cases applicable to such claims, the hearing with respect

to the Third Omnibus Objection to Claims to the extent related to claims other than the Objected

Claims, shall be held at the currently scheduled time of November 21, 2013 at 11:00 A.M.

(prevailing U.S. Eastern Time) or as soon thereafter as counsel may be heard.

Dated: New York, New York November 7, 2013 **GIBSON, DUNN & CRUTCHER LLP** 

/s/ Craig H. Millet

Michael A. Rosenthal (MR-7006) Craig H. Millet (admitted pro hac vice) Joshua P. Weisser (JW-0185) GIBSON, DUNN & CRUTCHER LLP 200 Park Avenue New York, New York 10166-0193 Telephone: (212) 351-4000 Facsimile: (212) 351-4035 ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION