

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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IN RE: : Chapter 11
ARCAPITA BANK B.S.C.(c), *et al.*, : Case No. 12-11076 (SHL)
Debtors. : Jointly Administered
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss
COUNTY OF NASSAU)

I, Donna M. Zeiser, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims and noticing agent for the debtors and debtors-in-possession (the “Debtors”) in the above-captioned proceeding. Our business address is 1985 Marcus Avenue, Suite 200, Lake Success, New York 11042-1013.

2. On October 17, 2013, at the direction of Gibson, Dunn & Crutcher LLP (“Gibson Dunn”), counsel for the Debtors, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (the Monthly and Interim Compensation Notice Parties (the “Compensation Notice Parties”)), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Compensation Notice Parties):

- **Fourth Interim and Final Fee Application of KPMG LLP, as Valuation Advisor to the Debtors, for Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from March 19, 2012 through September 17, 2013 (“Fourth Interim and Final Fee Application of KPMG LLP”)** [Docket No. 1643].

3. On October 18, 2013, also at the direction of Gibson Dunn, I caused two (2) true and correct copies of the **Fourth Interim and Final Fee Application of KPMG LLP** to be served by overnight delivery on the party identified on Exhibit C annexed hereto (Chambers of the Honorable Sean H. Lane).

/s/ Donna M. Zeiser

Donna M. Zeiser

Sworn to before me this 25th day of
October, 2013

/s/ Kevin M. Doyle

Kevin M. Doyle

Notary Public, State of New York

No. 02DO6173767

Qualified in Suffolk County

Commission Expires September 4, 2015

EXHIBIT A

A&M GLOBAL FORENSIC AND DISPUTE SERVICES
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ARCAPITA BANK B.S.C.(C)
ATTN AMY KIM
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email: efleck@milbank.com

EXHIBIT B

ARCAPITA BANK B.S.C.(C)
ATTN: HENRY THOMPSON
ARCAPITA BLDG, BAHRAIN BAY
PO BOX 1406
MANAMA, KINGDOM OF BAHRAIN,

OFFICE OF THE UNITED STATES TRUSTEE
US FEDERAL OFFICE BUILDING
ATTN RICHARD MORRISSEY
201 VARICK STREET, RM 1006
NEW YORK, NY 10014

PIRINATE CONSULTING GROUP, LLC
ATTN: EUGENE I. DAVIS
5 CANOE BROOK DRIVE
LIVINGSTON, NJ 07039

EXHIBIT C

CHAMBERS OF THE HON. SEAN H. LANE
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
ONE BOWLING GREEN
NEW YORK, NY 10004