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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
ARCAPITA BANK B.S.C.(c), <u>et al.</u> ,	:	Case No. 12-11076 (SHL)
	:	
Reorganized Debtors. ¹	:	Confirmed
	:	
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NOTICE OF SCHEDULING OF OMNIBUS HEARING DATES

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has scheduled the following omnibus hearing dates and times for matters in the above-captioned chapter 11 cases:

December 17, 2013 at 2:00 p.m. (prevailing U.S. Eastern Time)

January 21, 2014 at 11:00 a.m. (prevailing U.S. Eastern Time)

PLEASE TAKE FURTHER NOTICE that the omnibus hearings will be held in Courtroom 701, United States Bankruptcy Court, Alexander Custom House, One Bowling Green, New York, New York 10004 unless otherwise ordered by the Court.

¹ The chapter 11 case captioned In re Falcon Gas Storage Company, Inc., No. 12-11790 (Bankr. S.D.N.Y.) (the “Falcon Case”) is being administered jointly with the other above-captioned cases, but no plan has been confirmed in the Falcon Case.

Dated: October 24, 2013
New York, New York

MILBANK, TWEED, HADLEY & M^cCLOY LLP

By: /s/ Evan R. Fleck

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